dplyr

Bear

September 1, 2018

Note: the following comes directly from the [dplyr](https://cran.rstudio.com/web/packages/dplyr/) documentation [Introduction to dplyr](https://cran.rstudio.com/web/packages/dplyr/vignettes/introduction.html). It is just in an .Rmd format so you can play with it.

When working with data you must:

* Figure out what you want to do.
* Describe those tasks in the form of a computer program.
* Execute the program.

The dplyr package makes these steps fast and easy:

* By constraining your options, it simplifies how you can think about common data manipulation tasks.
* It provides simple “verbs”, functions that correspond to the most common data manipulation tasks, to help you translate those thoughts into code.
* It uses efficient data storage backends, so you spend less time waiting for the computer.

This document introduces you to dplyr’s basic set of tools, and shows you how to apply them to data frames. Other vignettes provide more details on specific topics:

* databases: Besides in-memory data frames, dplyr also connects to out-of-memory, remote databases. And by translating your R code into the appropriate SQL, it allows you to work with both types of data using the same set of tools.
* benchmark-baseball: see how dplyr compares to other tools for data manipulation on a realistic use case.
* window-functions: a window function is a variation on an aggregation function. Where an aggregate function uses n inputs to produce 1 output, a window function uses n inputs to produce n outputs.

## Data: nycflights13

To explore the basic data manipulation verbs of dplyr, we’ll start with the built in nycflights13 data frame. This dataset contains all 336776 flights that departed from New York City in 2013. The data comes from the US [Bureau of Transportation Statistics](http://www.transtats.bts.gov/DatabaseInfo.asp?DB_ID=120&Link=0), and is documented in ?nycflights13

library(nycflights13) # install.packages("nycflights13")  
dim(flights)  
#> [1] 336776 19  
head(flights)  
#> # A tibble: 6 x 19  
#> year month day dep\_time sched\_dep\_time dep\_delay arr\_time  
#> <int> <int> <int> <int> <int> <dbl> <int>  
#> 1 2013 1 1 517 515 2 830  
#> 2 2013 1 1 533 529 4 850  
#> 3 2013 1 1 542 540 2 923  
#> 4 2013 1 1 544 545 -1 1004  
#> # ... with 2 more rows, and 12 more variables: sched\_arr\_time <int>,  
#> # arr\_delay <dbl>, carrier <chr>, flight <int>, tailnum <chr>,  
#> # origin <chr>, dest <chr>, air\_time <dbl>, distance <dbl>, hour <dbl>,  
#> # minute <dbl>, time\_hour <dttm>

dplyr can work with data frames as is, but if you’re dealing with large data, it’s worthwhile to convert them to a tbl\_df: this is a wrapper around a data frame that won’t accidentally print a lot of data to the screen.

## Single table verbs

Dplyr aims to provide a function for each basic verb of data manipulation:

* filter() (and slice())
* arrange()
* select() (and rename())
* distinct()
* mutate() (and transmute())
* summarise()
* sample\_n() (and sample\_frac())

If you’ve used plyr before, many of these will be familar.

## Filter rows with filter()

filter() allows you to select a subset of rows in a data frame. The first argument is the name of the data frame. The second and subsequent arguments are the expressions that filter the data frame:

For example, we can select all flights on January 1st with:

filter(flights, month == 1, day == 1)  
#> # A tibble: 842 x 19  
#> year month day dep\_time sched\_dep\_time dep\_delay arr\_time  
#> <int> <int> <int> <int> <int> <dbl> <int>  
#> 1 2013 1 1 517 515 2 830  
#> 2 2013 1 1 533 529 4 850  
#> 3 2013 1 1 542 540 2 923  
#> 4 2013 1 1 544 545 -1 1004  
#> # ... with 838 more rows, and 12 more variables: sched\_arr\_time <int>,  
#> # arr\_delay <dbl>, carrier <chr>, flight <int>, tailnum <chr>,  
#> # origin <chr>, dest <chr>, air\_time <dbl>, distance <dbl>, hour <dbl>,  
#> # minute <dbl>, time\_hour <dttm>

This is equivalent to the more verbose code in base R:

flights[flights$month == 1 & flights$day == 1, ]

filter() works similarly to subset() except that you can give it any number of filtering conditions, which are joined together with & (not && which is easy to do accidentally!). You can also use other boolean operators:

filter(flights, month == 1 | month == 2)

To select rows by position, use slice():

slice(flights, 1:10)  
#> # A tibble: 10 x 19  
#> year month day dep\_time sched\_dep\_time dep\_delay arr\_time  
#> <int> <int> <int> <int> <int> <dbl> <int>  
#> 1 2013 1 1 517 515 2 830  
#> 2 2013 1 1 533 529 4 850  
#> 3 2013 1 1 542 540 2 923  
#> 4 2013 1 1 544 545 -1 1004  
#> # ... with 6 more rows, and 12 more variables: sched\_arr\_time <int>,  
#> # arr\_delay <dbl>, carrier <chr>, flight <int>, tailnum <chr>,  
#> # origin <chr>, dest <chr>, air\_time <dbl>, distance <dbl>, hour <dbl>,  
#> # minute <dbl>, time\_hour <dttm>

## Arrange rows with arrange()

arrange() works similarly to filter() except that instead of filtering or selecting rows, it reorders them. It takes a data frame, and a set of column names (or more complicated expressions) to order by. If you provide more than one column name, each additional column will be used to break ties in the values of preceding columns:

arrange(flights, year, month, day)  
#> # A tibble: 336,776 x 19  
#> year month day dep\_time sched\_dep\_time dep\_delay arr\_time  
#> <int> <int> <int> <int> <int> <dbl> <int>  
#> 1 2013 1 1 517 515 2 830  
#> 2 2013 1 1 533 529 4 850  
#> 3 2013 1 1 542 540 2 923  
#> 4 2013 1 1 544 545 -1 1004  
#> # ... with 336,772 more rows, and 12 more variables: sched\_arr\_time <int>,  
#> # arr\_delay <dbl>, carrier <chr>, flight <int>, tailnum <chr>,  
#> # origin <chr>, dest <chr>, air\_time <dbl>, distance <dbl>, hour <dbl>,  
#> # minute <dbl>, time\_hour <dttm>

Use desc() to order a column in descending order:

arrange(flights, desc(arr\_delay))  
#> # A tibble: 336,776 x 19  
#> year month day dep\_time sched\_dep\_time dep\_delay arr\_time  
#> <int> <int> <int> <int> <int> <dbl> <int>  
#> 1 2013 1 9 641 900 1301 1242  
#> 2 2013 6 15 1432 1935 1137 1607  
#> 3 2013 1 10 1121 1635 1126 1239  
#> 4 2013 9 20 1139 1845 1014 1457  
#> # ... with 336,772 more rows, and 12 more variables: sched\_arr\_time <int>,  
#> # arr\_delay <dbl>, carrier <chr>, flight <int>, tailnum <chr>,  
#> # origin <chr>, dest <chr>, air\_time <dbl>, distance <dbl>, hour <dbl>,  
#> # minute <dbl>, time\_hour <dttm>

dplyr::arrange() works the same way as plyr::arrange(). It’s a straightforward wrapper around order() that requires less typing. The previous code is equivalent to:

flights[order(flights$year, flights$month, flights$day), ]  
flights[order(flights$arr\_delay, decreasing = TRUE), ] or flights[order(-flights$arr\_delay), ]

## Select columns with select()

Often you work with large datasets with many columns but only a few are actually of interest to you. select() allows you to rapidly zoom in on a useful subset using operations that usually only work on numeric variable positions:

# Select columns by name  
select(flights, year, month, day)  
#> # A tibble: 336,776 x 3  
#> year month day  
#> <int> <int> <int>  
#> 1 2013 1 1  
#> 2 2013 1 1  
#> 3 2013 1 1  
#> 4 2013 1 1  
#> # ... with 336,772 more rows  
# Select all columns between year and day (inclusive)  
select(flights, year:day)  
#> # A tibble: 336,776 x 3  
#> year month day  
#> <int> <int> <int>  
#> 1 2013 1 1  
#> 2 2013 1 1  
#> 3 2013 1 1  
#> 4 2013 1 1  
#> # ... with 336,772 more rows  
# Select all columns except those from year to day (inclusive)  
select(flights, -(year:day))  
#> # A tibble: 336,776 x 16  
#> dep\_time sched\_dep\_time dep\_delay arr\_time sched\_arr\_time arr\_delay  
#> <int> <int> <dbl> <int> <int> <dbl>  
#> 1 517 515 2 830 819 11  
#> 2 533 529 4 850 830 20  
#> 3 542 540 2 923 850 33  
#> 4 544 545 -1 1004 1022 -18  
#> # ... with 336,772 more rows, and 10 more variables: carrier <chr>,  
#> # flight <int>, tailnum <chr>, origin <chr>, dest <chr>, air\_time <dbl>,  
#> # distance <dbl>, hour <dbl>, minute <dbl>, time\_hour <dttm>

This function works similarly to the select argument in base::subset(). Because the dplyr philosophy is to have small functions that do one thing well, it’s its own function in dplyr.

There are a number of helper functions you can use within select(), like starts\_with(), ends\_with(), matches() and contains(). These let you quickly match larger blocks of variables that meet some criterion. See ?select for more details.

You can rename variables with select() by using named arguments:

select(flights, tail\_num = tailnum)  
#> # A tibble: 336,776 x 1  
#> tail\_num  
#> <chr>   
#> 1 N14228   
#> 2 N24211   
#> 3 N619AA   
#> 4 N804JB   
#> # ... with 336,772 more rows

But because select() drops all the variables not explicitly mentioned, it’s not that useful. Instead, use rename():

rename(flights, tail\_num = tailnum)  
#> # A tibble: 336,776 x 19  
#> year month day dep\_time sched\_dep\_time dep\_delay arr\_time  
#> <int> <int> <int> <int> <int> <dbl> <int>  
#> 1 2013 1 1 517 515 2 830  
#> 2 2013 1 1 533 529 4 850  
#> 3 2013 1 1 542 540 2 923  
#> 4 2013 1 1 544 545 -1 1004  
#> # ... with 336,772 more rows, and 12 more variables: sched\_arr\_time <int>,  
#> # arr\_delay <dbl>, carrier <chr>, flight <int>, tail\_num <chr>,  
#> # origin <chr>, dest <chr>, air\_time <dbl>, distance <dbl>, hour <dbl>,  
#> # minute <dbl>, time\_hour <dttm>

## Extract distinct (unique) rows

Use distinct()to find unique values in a table:

distinct(flights, tailnum)  
#> # A tibble: 4,044 x 1  
#> tailnum  
#> <chr>   
#> 1 N14228   
#> 2 N24211   
#> 3 N619AA   
#> 4 N804JB   
#> # ... with 4,040 more rows  
distinct(flights, origin, dest)  
#> # A tibble: 224 x 2  
#> origin dest   
#> <chr> <chr>  
#> 1 EWR IAH   
#> 2 LGA IAH   
#> 3 JFK MIA   
#> 4 JFK BQN   
#> # ... with 220 more rows

(This is very similar to base::unique() but should be much faster.)

## Add new columns with mutate()

Besides selecting sets of existing columns, it’s often useful to add new columns that are functions of existing columns. This is the job of mutate():

mutate(flights,  
 gain = arr\_delay - dep\_delay,  
 speed = distance / air\_time \* 60)  
#> # A tibble: 336,776 x 21  
#> year month day dep\_time sched\_dep\_time dep\_delay arr\_time  
#> <int> <int> <int> <int> <int> <dbl> <int>  
#> 1 2013 1 1 517 515 2 830  
#> 2 2013 1 1 533 529 4 850  
#> 3 2013 1 1 542 540 2 923  
#> 4 2013 1 1 544 545 -1 1004  
#> # ... with 336,772 more rows, and 14 more variables: sched\_arr\_time <int>,  
#> # arr\_delay <dbl>, carrier <chr>, flight <int>, tailnum <chr>,  
#> # origin <chr>, dest <chr>, air\_time <dbl>, distance <dbl>, hour <dbl>,  
#> # minute <dbl>, time\_hour <dttm>, gain <dbl>, speed <dbl>

dplyr::mutate() works the same way as plyr::mutate() and similarly to base::transform(). The key difference between mutate() and transform() is that mutate allows you to refer to columns that you’ve just created:

mutate(flights,  
 gain = arr\_delay - dep\_delay,  
 gain\_per\_hour = gain / (air\_time / 60)  
)  
#> # A tibble: 336,776 x 21  
#> year month day dep\_time sched\_dep\_time dep\_delay arr\_time  
#> <int> <int> <int> <int> <int> <dbl> <int>  
#> 1 2013 1 1 517 515 2 830  
#> 2 2013 1 1 533 529 4 850  
#> 3 2013 1 1 542 540 2 923  
#> 4 2013 1 1 544 545 -1 1004  
#> # ... with 336,772 more rows, and 14 more variables: sched\_arr\_time <int>,  
#> # arr\_delay <dbl>, carrier <chr>, flight <int>, tailnum <chr>,  
#> # origin <chr>, dest <chr>, air\_time <dbl>, distance <dbl>, hour <dbl>,  
#> # minute <dbl>, time\_hour <dttm>, gain <dbl>, gain\_per\_hour <dbl>

transform(flights,  
 gain = arr\_delay - delay,  
 gain\_per\_hour = gain / (air\_time / 60)  
)  
#> Error: object 'gain' not found

If you only want to keep the new variables, use transmute():

transmute(flights,  
 gain = arr\_delay - dep\_delay,  
 gain\_per\_hour = gain / (air\_time / 60)  
)  
#> # A tibble: 336,776 x 2  
#> gain gain\_per\_hour  
#> <dbl> <dbl>  
#> 1 9 2.38  
#> 2 16 4.23  
#> 3 31 11.6   
#> 4 -17 -5.57  
#> # ... with 336,772 more rows

## Summarise values with summarise()

The last verb is summarise(). It collapses a data frame to a single row (this is exactly equivalent to plyr::summarise()):

summarise(flights,  
 delay = mean(dep\_delay, na.rm = TRUE))  
#> # A tibble: 1 x 1  
#> delay  
#> <dbl>  
#> 1 12.6

Below, we’ll see how this verb can be very useful.

## Randomly sample rows with sample\_n() and sample\_frac()

You can use sample\_n() and sample\_frac() to take a random sample of rows: use sample\_n() for a fixed number and sample\_frac() for a fixed fraction.

sample\_n(flights, 10)  
#> # A tibble: 10 x 19  
#> year month day dep\_time sched\_dep\_time dep\_delay arr\_time  
#> <int> <int> <int> <int> <int> <dbl> <int>  
#> 1 2013 3 18 805 810 -5 1151  
#> 2 2013 8 9 NA 2129 NA NA  
#> 3 2013 4 1 1507 1508 -1 1831  
#> 4 2013 8 25 1801 1740 21 2108  
#> # ... with 6 more rows, and 12 more variables: sched\_arr\_time <int>,  
#> # arr\_delay <dbl>, carrier <chr>, flight <int>, tailnum <chr>,  
#> # origin <chr>, dest <chr>, air\_time <dbl>, distance <dbl>, hour <dbl>,  
#> # minute <dbl>, time\_hour <dttm>  
sample\_frac(flights, 0.01)  
#> # A tibble: 3,368 x 19  
#> year month day dep\_time sched\_dep\_time dep\_delay arr\_time  
#> <int> <int> <int> <int> <int> <dbl> <int>  
#> 1 2013 7 11 1158 1200 -2 1306  
#> 2 2013 7 2 1828 1829 -1 2033  
#> 3 2013 11 7 952 1000 -8 1049  
#> 4 2013 9 20 930 940 -10 1158  
#> # ... with 3,364 more rows, and 12 more variables: sched\_arr\_time <int>,  
#> # arr\_delay <dbl>, carrier <chr>, flight <int>, tailnum <chr>,  
#> # origin <chr>, dest <chr>, air\_time <dbl>, distance <dbl>, hour <dbl>,  
#> # minute <dbl>, time\_hour <dttm>

Use replace = TRUE to perform a bootstrap sample. If needed, you can weight the sample with the weight argument.

## Commonalities

You may have noticed that the syntax and function of all these verbs are very similar:

* The first argument is a data frame.
* The subsequent arguments describe what to do with the data frame. Notice that you can refer to columns in the data frame directly without using $.
* The result is a new data frame

Together these properties make it easy to chain together multiple simple steps to achieve a complex result.

These five functions provide the basis of a language of data manipulation. At the most basic level, you can only alter a tidy data frame in five useful ways: you can reorder the rows (arrange()), pick observations and variables of interest (filter() and select()), add new variables that are functions of existing variables (mutate()), or collapse many values to a summary (summarise()). The remainder of the language comes from applying the five functions to different types of data. For example, I’ll discuss how these functions work with grouped data.

# Grouped operations

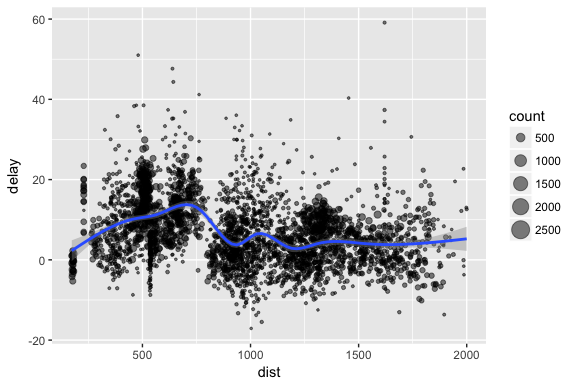
These verbs are useful on their own, but they become really powerful when you apply them to groups of observations within a dataset. In dplyr, you do this by with the group\_by() function. It breaks down a dataset into specified groups of rows. When you then apply the verbs above on the resulting object they’ll be automatically applied “by group”. Most importantly, all this is achieved by using the same exact syntax you’d use with an ungrouped object.

Grouping affects the verbs as follows:

* grouped select() is the same as ungrouped select(), except that grouping variables are always retained.
* grouped arrange() orders first by the grouping variables
* mutate() and filter() are most useful in conjunction with window functions (like rank(), or min(x) == x). They are described in detail in vignette("window-functions").
* sample\_n() and sample\_frac() sample the specified number/fraction of rows in each group.
* slice() extracts rows within each group.
* summarise() is powerful and easy to understand, as described in more detail below.

In the following example, we split the complete dataset into individual planes and then summarise each plane by counting the number of flights (count = n()) and computing the average distance (dist = mean(Distance, na.rm = TRUE)) and arrival delay (delay = mean(ArrDelay, na.rm = TRUE)). We then use ggplot2 to display the output.

by\_tailnum <- group\_by(flights, tailnum)  
delay <- summarise(by\_tailnum,  
 count = n(),  
 dist = mean(distance, na.rm = TRUE),  
 delay = mean(arr\_delay, na.rm = TRUE))  
delay <- filter(delay, count > 20, dist < 2000)  
  
# Interestingly, the average delay is only slightly related to the  
# average distance flown by a plane.  
ggplot(delay, aes(dist, delay)) +  
 geom\_point(aes(size = count), alpha = 1/2) +  
 geom\_smooth() +  
 scale\_size\_area()



You use summarise() with **aggregate functions**, which take a vector of values and return a single number. There are many useful examples of such functions in base R like min(), max(), mean(), sum(), sd(), median(), and IQR(). dplyr provides a handful of others:

* n(): the number of observations in the current group
* n\_distinct(x):the number of unique values in x.
* first(x), last(x) and nth(x, n) - these work similarly to x[1], x[length(x)], and x[n] but give you more control over the result if the value is missing.

For example, we could use these to find the number of planes and the number of flights that go to each possible destination:

destinations <- group\_by(flights, dest)  
summarise(destinations,  
 planes = n\_distinct(tailnum),  
 flights = n()  
)  
#> # A tibble: 105 x 3  
#> dest planes flights  
#> <chr> <int> <int>  
#> 1 ABQ 108 254  
#> 2 ACK 58 265  
#> 3 ALB 172 439  
#> 4 ANC 6 8  
#> # ... with 101 more rows

You can also use any function that you write yourself. For performance, dplyr provides optimised C++ versions of many of these functions. If you want to provide your own C++ function, see the hybrid-evaluation vignette for more details.

When you group by multiple variables, each summary peels off one level of the grouping. That makes it easy to progressively roll-up a dataset:

daily <- group\_by(flights, year, month, day)  
(per\_day <- summarise(daily, flights = n()))  
#> # A tibble: 365 x 4  
#> # Groups: year, month [?]  
#> year month day flights  
#> <int> <int> <int> <int>  
#> 1 2013 1 1 842  
#> 2 2013 1 2 943  
#> 3 2013 1 3 914  
#> 4 2013 1 4 915  
#> # ... with 361 more rows  
(per\_month <- summarise(per\_day, flights = sum(flights)))  
#> # A tibble: 12 x 3  
#> # Groups: year [?]  
#> year month flights  
#> <int> <int> <int>  
#> 1 2013 1 27004  
#> 2 2013 2 24951  
#> 3 2013 3 28834  
#> 4 2013 4 28330  
#> # ... with 8 more rows  
(per\_year <- summarise(per\_month, flights = sum(flights)))  
#> # A tibble: 1 x 2  
#> year flights  
#> <int> <int>  
#> 1 2013 336776

However you need to be careful when progressively rolling up summaries like this: it’s ok for sums and counts, but you need to think about weighting for means and variances (it’s not possible to do this exactly for medians).

## Chaining

The dplyr API is functional in the sense that function calls don’t have side-effects. You must always save their results. This doesn’t lead to particularly elegant code, especially if you want to do many operations at once. You either have to do it step-by-step:

a1 <- group\_by(flights, year, month, day)  
a2 <- select(a1, arr\_delay, dep\_delay)  
a3 <- summarise(a2,  
 arr = mean(arr\_delay, na.rm = TRUE),  
 dep = mean(dep\_delay, na.rm = TRUE))  
a4 <- filter(a3, arr > 30 | dep > 30)

Or if you don’t want to save the intermediate results, you need to wrap the function calls inside each other:

filter(  
 summarise(  
 select(  
 group\_by(flights, year, month, day),  
 arr\_delay, dep\_delay  
 ),  
 arr = mean(arr\_delay, na.rm = TRUE),  
 dep = mean(dep\_delay, na.rm = TRUE)  
 ),  
 arr > 30 | dep > 30  
)  
#> Adding missing grouping variables: `year`, `month`, `day`  
#> # A tibble: 49 x 5  
#> # Groups: year, month [11]  
#> year month day arr dep  
#> <int> <int> <int> <dbl> <dbl>  
#> 1 2013 1 16 34.2 24.6  
#> 2 2013 1 31 32.6 28.7  
#> 3 2013 2 11 36.3 39.1  
#> 4 2013 2 27 31.3 37.8  
#> # ... with 45 more rows

This is difficult to read because the order of the operations is from inside to out. Thus, the arguments are a long way away from the function. To get around this problem, dplyr provides the %>% operator. x %>% f(y) turns into f(x, y) so you can use it to rewrite multiple operations that you can read left-to-right, top-to-bottom:

flights %>%  
 group\_by(year, month, day) %>%  
 select(arr\_delay, dep\_delay) %>%  
 summarise(  
 arr = mean(arr\_delay, na.rm = TRUE),  
 dep = mean(dep\_delay, na.rm = TRUE)  
 ) %>%  
 filter(arr > 30 | dep > 30)

# Other data sources

As well as data frames, dplyr works with data that is stored in other ways, like data tables, databases and multidimensional arrays.

## Data table

dplyr also provides [data table](http://datatable.r-forge.r-project.org/) methods for all verbs through [dtplyr](http://github.com/hadley/dtplyr). If you’re using data.tables already this lets you to use dplyr syntax for data manipulation, and data.table for everything else.

For multiple operations, data.table can be faster because you usually use it with multiple verbs simultaneously. For example, with data table you can do a mutate and a select in a single step. It’s smart enough to know that there’s no point in computing the new variable for rows you’re about to throw away.

The advantages of using dplyr with data tables are:

* For common data manipulation tasks, it insulates you from the reference semantics of data.tables, and protects you from accidentally modifying your data.
* Instead of one complex method built on the subscripting operator ([), it provides many simple methods.

## Databases

dplyr also allows you to use the same verbs with a remote database. It takes care of generating the SQL for you so that you can avoid the cognitive challenge of constantly switching between languages. See the databases vignette for more details.

Compared to DBI and the database connection algorithms:

* it hides, as much as possible, the fact that you’re working with a remote database
* you don’t need to know any SQL (although it helps!)
* it abstracts over the many differences between the different DBI implementations

## Multidimensional arrays / cubes

tbl\_cube() provides an experimental interface to multidimensional arrays or data cubes. If you’re using this form of data in R, please get in touch so I can better understand your needs.

# Comparisons

Compared to all existing options, dplyr:

* abstracts away how your data is stored, so that you can work with data frames, data tables and remote databases using the same set of functions. This lets you focus on what you want to achieve, not on the logistics of data storage.
* provides a thoughtful default print() method that doesn’t automatically print pages of data to the screen (this was inspired by data table’s output).

Compared to base functions:

* dplyr is much more consistent; functions have the same interface. So once you’ve mastered one, you can easily pick up the others
* base functions tend to be based around vectors; dplyr is based around data frames

Compared to plyr, dplyr:

* is much much faster
* provides a better thought out set of joins
* only provides tools for working with data frames (e.g. most of dplyr is equivalent to ddply() + various functions, do() is equivalent to dlply())

Compared to virtual data frame approaches:

* it doesn’t pretend that you have a data frame: if you want to run lm etc, you’ll still need to manually pull down the data
* it doesn’t provide methods for R summary functions (e.g. mean(), or sum())

One of the reasons that dplyr is fast is that it’s very careful about when to make copies. This section describes how this works, and gives you some useful tools for understanding the memory usage of data frames in R.

The first tool we’ll use is dplyr::location(). It tells us the memory location of three components of a data frame object:

* the data frame itself
* each column
* each attribute

location(iris)  
#> <0x7f8710efc748>  
#> Variables:  
#> \* Sepal.Length: <0x7f870fc38600>  
#> \* Sepal.Width: <0x7f870f78c600>  
#> \* Petal.Length: <0x7f870f27dc00>  
#> \* Petal.Width: <0x7f870fccdc00>  
#> \* Species: <0x7f8706fd6cd0>  
#> Attributes:  
#> \* names: <0x7f8710efc5f8>  
#> \* class: <0x7f8710262708>  
#> \* row.names: <0x7f870d28f700>

It’s useful to know the memory address, because if the address changes, then you’ll know that R has made a copy. Copies are bad because they take time to create. This isn’t usually a bottleneck if you have a few thousand values, but if you have millions or tens of millions of values it starts to take significant amounts of time. Unnecessary copies are also bad because they take up memory.

R tries to avoid making copies where possible. For example, if you just assign iris to another variable, it continues to the point same location:

iris2 <- iris  
location(iris2)  
#> <0x7f8710efc748>  
#> Variables:  
#> \* Sepal.Length: <0x7f870fc38600>  
#> \* Sepal.Width: <0x7f870f78c600>  
#> \* Petal.Length: <0x7f870f27dc00>  
#> \* Petal.Width: <0x7f870fccdc00>  
#> \* Species: <0x7f8706fd6cd0>  
#> Attributes:  
#> \* names: <0x7f8710efc5f8>  
#> \* class: <0x7f8710262708>  
#> \* row.names: <0x7f870f0a47e0>

Rather than having to compare hard to read memory locations, we can instead use the dplyr::changes() function to highlights changes between two versions of a data frame. The code below shows us that iris and iris2 are identical: both names point to the same location in memory.

changes(iris2, iris)  
#> <identical>

What do you think happens if you modify a single column of iris2? In R 3.1.0 and above, R knows to modify only that one column and to leave the others pointing to their existing locations:

iris2$Sepal.Length <- iris2$Sepal.Length \* 2  
changes(iris, iris2)  
#> Changed variables:  
#> old new   
#> Sepal.Length 0x7f870fc38600 0x7f870f1b7800  
#>   
#> Changed attributes:  
#> old new   
#> row.names 0x7f870fb09a98 0x7f870fb12978

(This was not the case prior to version 3.1.0, where R created a deep copy of the entire data frame.)

dplyr is equally smart:

iris3 <- mutate(iris, Sepal.Length = Sepal.Length \* 2)  
changes(iris3, iris)  
#> Changed variables:  
#> old new   
#> Sepal.Length 0x7f87089eac00 0x7f870fc38600  
#>   
#> Changed attributes:  
#> old new   
#> class 0x7f87114ca430 0x7f8710262708  
#> names 0x7f870f280438 0x7f8710efc5f8  
#> row.names 0x7f870fef97e0 0x7f870fefe9e0

It creates only one new column while all the other columns continue to point at their original locations. You might notice that the attributes are still copied. However, this has little impact on performance. Because attributes are usually short vectors, the internal dplyr code needed to copy them is also considerably simpler.

dplyr never makes copies unless it has to:

* tbl\_df() and group\_by() don’t copy columns
* select() never copies columns, even when you rename them
* mutate() never copies columns, except when you modify an existing column
* arrange() must always copy all columns because you’re changing the order of every one. This is an expensive operation for big data, but you can generally avoid it using the order argument to [window functions](window-functions.html)
* summarise() creates new data, but it’s usually at least an order of magnitude smaller than the original data.

In short, dplyr lets you work with data frames with very little memory overhead.

data.table takes this idea one step further: it provides functions that modify a data table in place. This avoids the need to make copies of pointers to existing columns and attributes, and speeds up operations when you have many columns. dplyr doesn’t do this with data frames (although it could) because I think it’s safer to keep data immutable: even if the resulting data frame shares practically all the data of the original data frame, all dplyr data frame methods return a new data frame.