



# Complete Accounting & ERP in one, affordable solution

Palladium Accounting is a complete business enablement solution that combines accounting with comprehensive ERP in one software suite.

---

## THE PALLADIUM PROMISE

Software that just records data has no place in a modern business. Palladium is an enterprise development tool that promises growth through three key areas.



Improving Margins



Increasing Turnover



Enhancing Operational  
Efficiencies

# DESIGNED FOR BUSINESS

Designed to enhance businesses, **Palladium offers customers four editions**, each one tailored to cater to businesses with different needs.

## PALLADIUM INDIVIDUAL

Palladium Individual, offers full functionality for a **single user for free**. Features include the Invoicing of Service Items and General Ledger Recovery Accounts, with Customers, Vendors and a full General Ledger.

Palladium Individual is **perfect for single-user, service based start-up businesses**.

## PALLADIUM BUSINESS

Palladium Business is aimed at smaller SMEs with up to 10 users. This option includes Profit centres, light Manufacturing in the form of Assembly, Multi-warehousing and much more, in addition to the features included in Palladium Individual. Palladium Business is **perfect for small businesses that don't require complex Manufacturing Management, Project Management or Point of Sale (POS) integration**.

## PALLADIUM ENTERPRISE

Palladium Enterprise is a **full Accounting & ERP solution that can accommodate an unlimited number of users**. Features include all the functionality of Palladium Business, as well as: Projects, POS, Distribution, Pick Tickets, Manufacturing, Multi-currency, PO Approvals, Freehand Quotes and much more.

## PALLADIUM PREMIUM

Palladium Premium is an advanced **Accounting & ERP solution built for complex businesses**. Features include all of those in Palladium Enterprise as well as a Workshop Module, POD Document Management, Trade Creditor Recons, Multi-bin Locations, Mobile WMS, Mobile Sales and Extended Approvals for Purchase Orders Internal Requisitions.

## REASONS TO CHOOSE PALLADIUM

- ✓ Affordable, practical, feature-rich accounting solutions
- ✓ Big business functionality at small business prices
- ✓ Cloud Data Hosting, removes the need to manage in-house Servers or IT infrastructure
- ✓ Dynamic database connectivity means that your business always maintains maximum uptime
- ✓ Easy-to-use interface
- ✓ Lowest cost of ownership
- ✓ Microsoft Certified Software
- ✓ Powerful, anytime reporting
- ✓ Single pricing model
- ✓ Stores data history for Live
- ✓ Support - helpdesk

# PALLADIUM ENTERPRISE FEATURES

Developed with business growth and efficiency in mind, Palladium offers complete accounting and ERP functionality in **one, affordable business enablement solution.**



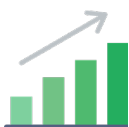
## GENERAL

- Segmented General Ledger
- Attach files to all Masterfile and Processing documents
- Full Document Revision Tracking
- Excel and MS Power BI Reporting
- Manage Projects
- Process Point Of Sale Transactions
- SMS Notifications



## WAREHOUSING & DISTRIBUTION

- Maintain a Bin Location per Item per Location
- Use Pick Tickets
- Manage Customer Delivery Charge Rates
- Container Item Management
- Create Deliveries from Sales Orders
- Create Shipments and Manifests
- POD Document Management
- Multi-bin Locations
- Mobile WMS



## ACCOUNTS RECEIVABLE

- Temporary Credit Limits
- Drop-ship Orders
- Cancelled Order Management
- Recurring Invoices / Contract Billing
- Email Customer Statement with Invoices
- Hire Purchase Terms
- Laybys / Receipts to Sales Orders
- Credit Request & Approvals
- Display Margins in Sales Documents
- Convert Multiple SO or DA's to Invoice
- Freehand Quotes and Tenders
- Mobile Sales Application



## INVENTORY

- Serial Number Tracking
- Lot / Batch Number Tracking
- Upsell / Related Items
- Process Item Quantities Using Dimensions and Package Factors
- Extended Item Descriptions
- Item Buyouts
- Print or Display Item Images on Documents
- Item Mass and Volumetric Weights
- Inventory Repackaging
- Attach Documents on the fly with Items Sold
- Inventory Reorder Optimisation & Forecasting with Vendor Lead Times



## MANUFACTURING & ASSEMBLY

- Assembly on the fly (Kitting)
- Assemble / Disassemble
- Process Manufacturing & WIP



## ACCOUNTS PAYABLE

- Create Bulk RFQs
- Convert multiple GRVs to a Supplier Invoice
- Purchase Order Approvals
- Payment Approvals
- Trade Creditor Recons
- Extended Approvals for Purchase Orders Internal Requisitions



## FIXED ASSETS

- Fixed Assets Register
- Assign Costs to Assets

# PALLADIUM MOBILE APPLICATIONS

## MOBILE WMS FEATURES

Our WMS will work with Android scanners and will allow users to manage GRV's, Pick Tickets, Stock Takes as well as Warehouse and Bin Transfers from Android powered mobile scanners like Zebra or Honeywell. The WMS accesses your live Palladium databases ensuring that Inventory data is always current and accurate, regardless of if you access it from head office or the warehouse.

### STOCK COUNT

Conduct Stock Takes, either by scanning Inventory or by manually entering quantities.

### WAREHOUSE TRANSFERS

Move Inventory across different Warehouses.

### BIN TRANSFERS

Move Inventory to different Bins to optimise your warehouse space.

### GRV'S

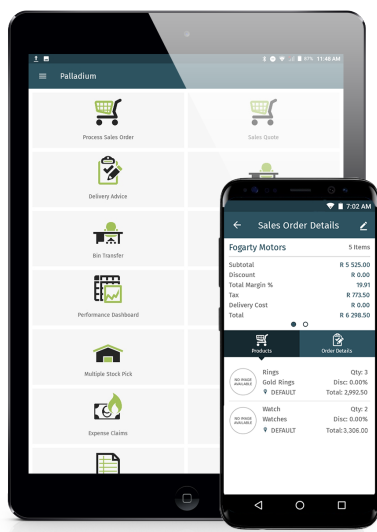
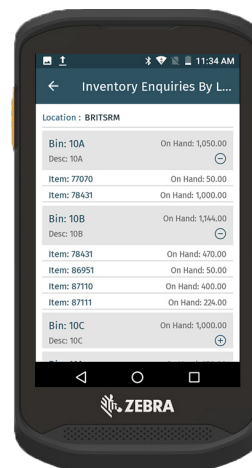
Convert Purchase Orders and Receive Goods into Inventory either by scanning or by manually entering the stock.

### MULTIPLE STOCK PICK

Process Pick Tickets for multiple Items at the same time and mark Items as picked.

### STOCK PICK

Process Pick Tickets and mark Items as picked.



## MOBILE SALES FEATURES

Android and iOS based Palladium application that provides sales teams the ability to connect to live data on the road, to generate Sales Orders and Sales Quotes or to check Inventory availability.

### SALES QUOTES & SALES ORDERS

Generate Sales Quotes and Orders on the go while being connected to live data. Email Quotes or Orders from the device.

Capture customer signatures on Sales Orders and Sales Quotes with Sign to Glass technology, allowing your sales team to get approved Orders and Quotes on the road.

### CUSTOMER ENQUIRY

Search for and view Customer Accounts.

### INVENTORY ENQUIRY

Check on-hand stock quantities by warehouse as well as availability by Item.

### PERFORMANCE DASHBOARDS

View BI Dashboards for up-to-date performance statistics.

### PURCHASE ORDER APPROVALS

Approve or decline Purchase Order Approvals on-the-go, via the Palladium Mobile Sales Application.