An EKF-SLAM toolbox in Matlab

Joan Solà LAAS-CNRS

April 26, 2009

Contents

1	Quick start The SLAM toolbox presentation				
2					
3	Data organization				
	3.1	SLAM data	6		
	3.2	Simulation data	12		
	3.3	Graphics data	15		
	3.4	Plain data	19		
4	Functions				
	4.1	High level	20		
	4.2	Interface level	22		
	4.3	Low level library	24		
5	Developing new observation models 2				
	5.1	Steps to incorporate new models	25		
	5.2	Direct observation model for map corrections	26		
	5.3	Inverse observation model for landmark initialization 29			
	5.4	Landmark reparametrization	30		
	5.5	Landmark parameters out of the SLAM map	31		
6	Bib	liography selection	32		

1 Quick start

Hi there! To start the toolbox, do the following:

- 1. Move **slamToolbox.zip** where you want the SLAM toolbox to be installed. Unzip it.
- 2. Rename the expanded directory if wanted (we'll call this directory **SLAMtoolbox/**).
- 3. Open Matlab. Add all directories and subdirectories in **SLAMtoolbox/** to the Matlab path.
- 4. Execute slamtb from the Matlab prompt.

Or, if you want to get some more insight:

- 5. Edit userData.m. Read the help lines. Explore options and create, by copying and modifying, new robots and sensors. You can modify the robots' initial positions and motions and the sensors' positions and parameters. You can also modify the default set of landmarks or 'World'.
- 6. Edit and run **slamtb.m**. Explore its code by debugging step-by-step. Explore the Map figure by zooming and rotating with the mouse.
- 7. Read the help contents of the following 4 functions: frame, fromFrame, q2R, pinHole. Follow some of the See also links.
- 8. Read 'guidelines.pdf' before contributing your own code.

 $^{^{1}} A vailable \quad at \quad \text{http://www.laas.fr/$^{\circ}$ jsola/Joan%20Sola/objectes/toolbox/guidelines.pdf} \ .$

2 The SLAM toolbox presentation

In a typical SLAM problem, one or more robots navigate an environment, discovering and mapping landmarks on the way by means of their onboard sensors. Observe in Fig. 1 the existence of robots of different kinds, carrying a different number of sensors of different kinds, which gather raw data and, by processing it, are capable of observing landmarks of different kinds. All this variety of data is handled by the present toolbox in a way that is quite transparent.

In this toolbox, we organized the data into three main groups, see Table 1. The first group contains the objects of the SLAM problem itself, as they appear in Fig. 1. A second group contains objects for simulation. A third group is designated for graphics output, Fig. 2.

Apart from the data, we have of course the functions. Functions are organized in three levels, from most abstract and generic to the basic manipulations, as is sketched in Fig. 3. The highest level, called *High Level*, deals exclusively with the structured data we mentioned just above, and calls functions of an intermediate level called the *Interface Level*. The interface level functions split the data structures into more mathematically meaningful elements, check objects types to decide on the applicable methods, and call the basic functions that constitute the basic level, called the *Low Level Library*.

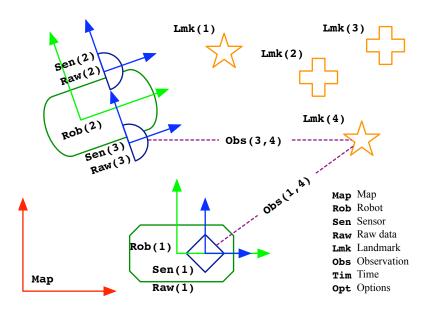


Figure 1: Overview of the SLAM problem with the principal data structures.

Table 1: All data structures.

Purpose	SLAM	Simulator	Graphics
Map	Map		MapFig
Robots	Rob	SimRob	
Sensors	Sen	SimSen	SenFig
Raw data	Raw		
Landmarks	Lmk	SimLmk	
Observations	Obs		
Time	Tim		
Options	Opt	SimOpt	FigOpt



Figure 2: The set of figures. The structures **MapFig** and **SenFig(s)** contain the handles to all graphics objects drawn.



Figure 3: Overview of the levels of abstraction of the functions and their relation to data structuration. Functions and scripts in the High and Interface levels are in the <code>HighLevel/</code> and <code>InterfaceLevel/</code> directories. The Low Level library occupies all other directories.

3 Data organization

It follows a brief explanation of the SLAM data structures, the Simulation and Graphic structures, and the plain data types.

3.1 SLAM data

For a SLAM system to be complete, we need to consider the following parts:

Rob: A set of robots.

Sen: A set of sensors.

Raw: A set of raw data captures, one per sensor.

Lmk: A set of landmarks.

Map: A stochastic map containing the states of robots, landmarks, and eventually sensors.

Obs: The set of landmark observations made by processing **Raw** data.

Tim: A few time-related variables.

Opt: Algorithm options.

This toolbox considers these objects as the only existing data for SLAM. They are defined as structures holding a variety of fields (see Figs. 4 to 11 for reference). Structure arrays hold any number of such objects. For example, all the data related to robot number 2 is stored in Rob(2). To access the rotation matrix defining the orientation of this robot we simply use Rob(2).frame.R (type help frame at the Matlab prompt for help on 3D reference frames). Observations require two indices because they relate sensors to landmarks. Thus, Obs(sen,lmk) stores the data associated to the observation of landmark lmk from sensor sen.

It would be wise, before reading on, to revisit Fig. 1 and see how simple things are.

It follows a reproduction of the arborescences of the principal structures in the SLAM data.

```
Rob (rob)
              % Robot structure, containing:
               % index in Rob() array
    .rob
    .id
               % robot id
               % robot name
    .name
               % robot type
    .type
               % list of installed sensors
    .sensors
               % motion model
    .motion
                % control structure
    .con
                 % control signals for the motion model
        . u
        .U
                 % covariance of u
    .frame
                % frame structure, containing:
                  % 7-vector, position and orientation x = [t;q]
        .P
                  % covariances matrix of x
                  % position
        .t
                  % orientation quaternion
        ٠q
                 % rotation matrix, R = q2R(q)
        .R
        .Rt
                 % transposed R
                 % PI matrix, Pi = q2Pi(q)
        .Pi
        .Pc
                  % conjugate PI matrix, Pc = pi2pc(Pi)
                  % range in the SLAM map Map
        .r
    .vel
                % velocity stucture, containing
        . x
                 % 6-vector, linear and angular velocities
        .P
                  % covariances matrix of x
        .r
                  % range in the SLAM map Map
    .state
                % state structure, containing
                  % robot's state vector, x = [frame.x;vel.x]
        . x
        .Р
                  % covariances matrix of x
        .size
                  % size of x
                  % range in the SLAM map Map
        .r
```

Figure 4: The **Rob** structure array.

```
Sen (sen)
              % Sensor structure, containing:
    .sen
                % index in Sen() array
    .id
                % sensor id
    .name
                % sensor name
                % sensor type
    .type
    .robot
                % robot it is installed to
    .frameInMap % flag: is frame in Map?
                % frame structure, containing:
    .frame
                  % 7-vector, position and orientation x = [t;q]
        . x
        .P
                  % covariances matrix of x
        .t
                  % position
                  % orientation quaternion
        ·q
        .R
                  % rotation matrix, R = q2R(q)
        .Rt
                  % transposed R
        .Pi
                 % PI matrix, Pi = q2Pi(q)
        .Pc
                 % conjugate PI matrix, Pc = pi2pc(Pi)
        .r
                 % range in the SLAM map Map
    .par
                % sensor parameters
        .k
                  % intrinsic params
        .d
                 % distortion vector
        . c
                 % correction vector
        .imSize % image size
                % state structure, containing
    .state
                  % sensor's state vector, x = frame.x or x = []
        . x
                  % covariances matrix of x
        .P
        .size
                  % size of x
                  \mbox{\ensuremath{\$}} range in the SLAM map Map
        . r
```

Figure 5: The **Sen** structure array.

```
Raw(sen) % Raw data structure, containing:

.type % type of raw data
.data % raw data, containing
.points % a matrix of points (for simulated data)
.ids % a vector of points ids (for simulated data)
.img % a pixels image (for real images)
```

Figure 6: The Raw structure array.

```
Lmk (lmk)
              % Landmark structure, containing:
    .lmk
                % index in Lmk() array
    .id
                % landmark id
    .type
                % sensor type
                % landmark descriptor or signature
    .sig
                % flag: is landmark used in the map?
    .used
    .state
                % state structure, containing
                  % range in the SLAM map Map
                % other lmk parameters
    .par
```

Figure 7: The Lmk structure array.

Figure 8: The Map structure.

```
Tim % Time structure, containing:
    .firstFrame % first frame to evaluate
    .lastFrame % last frame to evaluate
    .dt % Sampling period
```

Figure 9: The **Tim** structure.

```
Obs(sen,lmk) % Observation structure, containing:
              % index to sensor in Sen() array
    .sen
    .lmk
                % index to landmark in Lmk() array
    .sid
               % sensor id
    .lid
               % landmark id
               % sensor type
    .stype
    .ltype
               % landmark type
                % measurement
                 % mean
        . у
                 % covariance
        .R
                % non-measurable degrees of freedom
    .nom
                  % mean
        .n
                  % covariance
        . N
    .exp
                % expectation
                  % mean
        . е
        .Е
                  % covariance
        . um
                  % uncertainty measure, um = det(E)
    .inn
                % innovation
                  % mean
        . z
        . Z
                  % covariance
        .iZ
                  % inverse covariance
        .MD2
                  % squared Mahalanobis distance, MD2 = z'*iZ*z
                % appearance
    .app
                  % predicted appearance
        .pred
                  % current appearance
        .curr
                  % matching quality score
        .sc
                % flag: is lmk visible from sensor?
    .vis
    .measured
                % flag: has lmk been measured?
                % flag: has lmk been matched?
    .matched
    .updated
                % flag: has Map been updated?
    .Jac
                % Jacobians of observation function
        .E_{-}r
                 % wrt robot frame vector
        .E_s
                  % wrt sensor frame vector
        .E_1
                  % wrt landmark parameters
```

Figure 10: The **Obs** structure array.

```
Opt
                      % Options structure, containing:
                        % Options for the map
    .map
                          % map capacity: number of 3d landmarks
        .num3dLmks
    .correct
                        % Options for lmk correction
        .reprojectLmks
                          % reproject lmks after active search?
        .nUpdates
                          % maximum simultaneus updates
        .MD2th
                          % threshold on Mahalanobis distance
        .linTestTh
                          % threshold on IDP linearity test
    .init
                        % Options for initialization
        .idpPnt
                          % opt. for IDP initialization
            .nonObsMean
                          % mean of non-observable prior
            .nonObsStd
                          % std dev. of non-observable prior
```

Figure 11: The Opt structure.

3.2 Simulation data

This toolbox also includes simulated scenarios. We use for them the following objects, that come with 6-letter names to differentiate from the SLAM data:

SimRob: Virtual robots for simulation.

SimSen: Virtual sensors for simulation.

SimLmk: A virtual world of landmarks for simulation.

SimOpt: Options for the simulator.

The simulation structures SimXxx are simplified versions of those existing in the SLAM data. Their arborescence is much smaller, and sometimes they may have absolutely different organization. It is important to understand that none of these structures is necessary if the toolbox is to be used with real data.

It follows a reproduction of the arborescences of the principal simulation data structures.

```
SimRob(rob)
            % Simulated robot structure, containing:
               % index in SimRob() array
    .rob
               % robot id
    .id
               % robot name
    .name
    .type
               % robot type
    .motion
               % motion model
    .sensors
               % list of installed sensors
    .frame
               % frame structure, containing:
                 % 7-vector, position and orientation x = [t;q]
        . x
                 % position
        .t
                 % orientation quaternion
        · q
        .R
                % rotation matrix, R = q2R(q)
        .Rt
                % transposed R
                % PI matrix, Pi = q2Pi(q)
        .Pi
                 % conjugate PI matrix, Pc = pi2pc(Pi)
        .Pc
                % velocity stucture, containing
    .vel
                  % 6-vector, linear and angular velocities
        . x
```

Figure 12: The SimRob structure array.

```
SimSen(sen)
            % Simulated Sensor structure, containing:
   .sen
               % index in SimSen() array
   .id
               % sensor id
               % sensor name
   .name
   .type
               % sensor type
   .robot
               % robot it is installed to
   .frame
               % frame structure, containing:
                 % 7-vector, position and orientation x = [t;q]
                 % position
        .t
                 % orientation quaternion
        ٠q
        .R
                 % rotation matrix, R = q2R(q)
        .Rt
                % transposed R
        .Pi
                % PI matrix, Pi = q2Pi(q)
                 % conjugate PI matrix, Pc = pi2pc(Pi)
        .Pc
               % sensor parameters
    .par
                 % intrinsic params
        . k
        .d
                 % distortion vector
                  % correction vector
        .c
        .imSize % image size
```

Figure 13: The SimSen structure array.

```
SimLmk
               % Simulated landmarks structure, containing:
    .ids
                 % N-vector of landmark identifiers
    .points
                 % 3-by-N array of 3D points
    .lims
                 \mbox{\ensuremath{\$}} limits of playground in X, Y and Z axes
                   % minimum X coordinate
        .xMin
        .xMax
                   % maximum X coordinate
        .yMin
                   % minimum Y coordinate
                   % maximum Y coordinate
        .yMax
        .zMin
                   % minimum Z coordinate
        .zMax
                   % maximum Z coordinate
                 % dimensions of playground
    .dims
        .1
                   % length in X
                   % width in Y
        . w
                   % height in Z
        .h
    .center
                 % central point
       .xMean
                   % central X
       .yMean
                   % central Y
       .zMean
                   % central Z
```

Figure 14: The SimLmk structure.

```
SimOpt % Simulator options structure, containing:
    .random % random generator options
    .active % use true random generator?
    .fixedSeed % random seed for non-random runs
    .seed % actual seed
```

Figure 15: The SimOpt structure

3.3 Graphics data

This toolbox also includes graphics output. We use for them the following objects, which come also with 6-letter names:

MapFig: A structure of handles to graphics objects in the 3D map figure. One Map figure showing the world, the robots, the sensors, and the current state of the estimated SLAM map (Figs. 16 and 17).

SenFig: A structure array of handles to graphics objects in the sensor figures. One figure per sensor, visualizing its *measurement space* (Figs. 18 and 19).

FigOpt: A structure with options for figures such as colors, views and projections.

It follows a reproduction of the arborescences of the principal graphics structures.

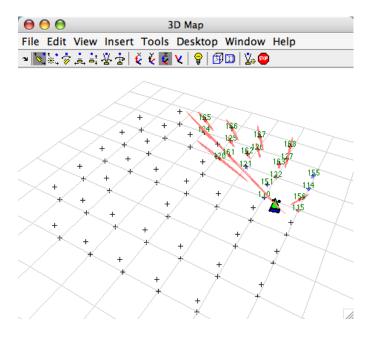


Figure 16: The 3D map figure. MapFig contains handles to all objects drawn.

```
MapFig
                % Map figure structure, containing:
                  % figure number and handle
    .fig
                  % axes handle
    .axes
                  \mbox{\ensuremath{\$}} handle to floor object
    .ground
                  % array of handles to simulated robots
    .simRob
    .simSen
                  % array of handles to simulated sensors
    .simLmk
                  % handle to simulated landmarks
                  % array of handles to SLAM robots
    .estRob
    .estSen
                  % array of handles to SLAM sensors
                  % handles to SLAM landmarks, containing:
    .estLmk
                    % array of handles to landmarks means
        .mean
                    % array of handles to landmarks ellipses
        .ellipse
        .label
                    % array of handles to landmarks labels
```

Figure 17: The MapFig structure.

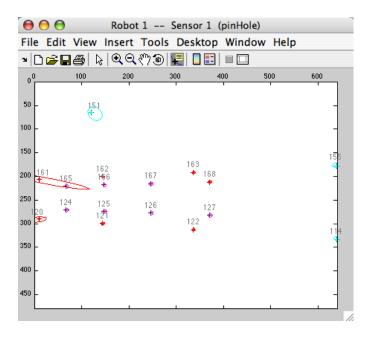


Figure 18: A pin-hole sensor view figure. **SenFig(1)** contains handles to all objects drawn.

```
SenFig(sen) % Sensor figure structure, containing:
    .fig % figure number and handle
    .axes % axes handle
    .raw % handle to raw data
    .measure % array of handles to landmarks measurements
    .ellipse % array of handles to landmarks ellipses
    .label % array of handles to landmarks labels
```

Figure 19: The SenFig structure array.

```
FigOpt
                   % Figure options structure, containing:
    .renderer
                      % renderer
    .createVideo
                      % create video sequence?
    .map
                      % map figure options
                        % projection of the 3d figure
        .proj
        .view
                        % viewpoint of the 3d figure
                        % map figure size
        .size
                        % map figure colors
        .colors
            .border
                          % border
            .axes
                          % axes, ticks and axes labels
            .bckgnd
                          % background
                          % simulated landmarks
            .simLmks
            .simu
                          % simulated robots and sensors
            .est
                          % estimated robots and sensors
            .ground
                          % ground
                          % landmark ID labels
            .label
    .sensor
                      % sensor figures options
                        % sensor figure size
        .size
        .colors
                        % Sensor figure colors:
                          % border
            .border
                          % axes, ticks and axes labels
            .axes
                          % background
            .bckgnd
            .raw
                          % raw data
            .label
                          % label
```

Figure 20: The **FigOpt** structure.

3.4 Plain data

The structured data we have seen so far is composed of chunks of lower complexity structures and plain data. This plain data is the data that the low-level functions take as inputs and deliver as outputs.

For plain data we mean:

```
logicals and scalars: Any Matlab scalar value such as a = 5 or b = true.
```

```
vectors and matrices: Any Matlab array such as v = [1;2], w = [1 2],
c = [true false] or M = [1 2;3 4].
```

```
character strings: Any Matlab alphanumeric string such as type = 'pinHole' or dir = '%HOME/temp/'.
```

frames: Frames are Matlab structures that we created to store data belonging to 3D frames (see Fig. 21 for an instance of the **frame** structure; type **help frame** at the Matlab prompt). We do this to avoid having to compute multiple times rotation matrices and other frame-related constructions.

A frame is specified by a 7-vector **frame.x** containing translation vector and an orientation quaternion (type **help quaternion** at the Matlab prompt). This is the essential frame information. After each setting or modification of the state **frame.x**, call the **updateFrame()** function to create/update the rest of the frame structure.

```
frame
         % Frame structure, containing:
           % the state 7-vector
   . x
   .t
           % translation vector,
                                    t = x(1:3)
           % orientation quaternion, q = x(4:7)
   ٠q
    .R
           % rotation matrix, R = q2R(q)
           % transposed R,
                                     Rt = R'
   .Rt
           % PI matrix,
   .Pi
                                     Pi = q2Pi(q)
    .Pc
           % conjugate PI matrix,
                                     Pc = q2Pi(iq)
```

Figure 21: The frame structure.

4 Functions

The SLAM toolbox is composed of functions of different importance, defining three levels of abstraction (Fig. 3). They are stored in subdirectories according to their field of utility. There are two particular directories: **HighLevel**, with two scripts and a limited set of high-level functions; and **InterfaceLevel**, with a number of functions interfacing the high level data with the low-level library. All other directories contain low-level functions.

4.1 High level

The high level scripts and functions are located in the directory **SLAMtoolbox/HighLevel/**.

There are two main scripts that constitute the highest level:

slamtb.m: the main script. It initializes all data structures and figures, and performs the temporal loop by first simulating motions and measurements, second estimating the map and localization (the SLAM algorithm itself), and third visualizing all the data.

Here is a simplified version of this script:

```
% SLAMTB EKF-SLAM simulator. Main script.
% User-defined data.
userData;
% Create all data structures
[Rob, Sen, Lmk, Obs, Tim] = createSlamStructures(...
                            Robot, Sensor, Landmark, Time,
                            Opt);
[SimRob, SimSen, SimLmk] = createSimStructures(...
                            Robot, Sensor, World, ...
                            SimOpt);
[MapFig, SenFig]
                          = createGraphicsStructures(...
                            Rob, Sen, Lmk, Obs, ...
                            SimRob, SimSen, SimLmk, ...
                            FigOpt);
% Main loop
for currentFrame = Tim.firstFrame : Tim.lastFrame
    % 1. SIMULATION
    for rob = [SimRob.rob]
```

```
% Simulate robot motion
        SimRob(rob) = simMotion(SimRob(rob), Tim);
        for sen = SimRob(rob).sensors
            % Simulate measurements
            SimObs(sen) = simObservation(...
                SimRob(rob), SimSen(sen), SimLmk);
        end
    end
    % 2. SLAM
    for rob = [Rob.rob]
        % Robot motion
        Rob(rob) = motion(Rob(rob), Tim);
        for sen = Rob(rob).sensors
            % Correct knowm landmarks
            [Rob(rob), Sen(sen), Lmk, Obs(sen,:)] = ...
                correctKnownLmks(...
                Rob(rob), Sen(sen), Raw(sen), Lmk, Obs(sen,:));
            % Initialize new landmarks
            [Lmk, Obs(sen,:)] = initNewLmks(...
                Rob(rob), Sen(sen), Raw(sen), Lmk, Obs(sen,:));
        end
   end
    % 3. VISUALIZATION
   drawMapFig(MapFig, Rob, Sen, Lmk, SimRob, SimSen);
    for sen = [Sen.sen]
        drawSenFig(SenFig(sen), Sen(sen), Raw(sen), Obs(sen,:));
    end
    drawnow;
end
```

userData.m: a script containing the data the user must enter to configure the simulation. It is called by slamtb.m at the very first lines of code.

High-level functions exist to help initializing all the structured data. They are called by **slamtb** just after **userData**:

```
createSLAMstructures() % Create SLAM structures
```

Other high-level functions create all graphics figures. They are called by createGraphicsStructures.m:

4.2 Interface level

The interface level functions are located in the directory SLAMtoolbox/InterfaceLevel/.

The interface level functions interface the high-level scripts and structured data with the low-level functions and the plain data. These functions serve three purposes:

- 1. Check the type of structured data and select the appropriate methods to manipulate them.
- 2. Split the structured data into smaller parts of plain data.
- 3. Call the low-level functions with the plain data (see Section 3.4), and assign the outputs to the appropriate fields of structured data.

Interface-level functions perform the different simulation, SLAM, and redraw operations. They are called inside the main loop:

```
% Simulator
simObservation()
                                 % Simulated observations
simMotion()
                                 % Simulate motions
observeKnownLmks()
                                 % EKF-update of known landmarks
initNewLmk()
                                 % Landmark initialization
                                 % Robot motion
motion()
% Visualization
drawMapFig()
                                 % Redraw 3D Map figure
drawSenFig()
                                 % Redraw sensors figures
```

A good example of interface function is **simMotion.m**, whose code is reproduced in Fig. 22.

```
function Rob = simMotion(Rob, Tim)
% SIMMOTION Simulated robot motion.
   Rob = SIMMOTION(Rob, Tim) performs one motion step to robot
   Rob, following the controls in Rob.con according to the motion
   model in Rob.motion. The time information Tim is used only if
   the motion model requires it, but it has to be provided because
   SIMMOTION is a generic method.
   See also CONSTVEL, ODO3, UPDATEFRAME.
switch Rob.motion
                      % check robot's motion model
   case 'constVel'
       Rob.state.x = constVel(Rob.state.x,Rob.con.u,Tim.dt);
       Rob.frame.x = Rob.state.x(1:7);
       Rob.vel.x = Rob.state.x(8:13);
       Rob.frame
                    = updateFrame(Rob.frame);
    case 'odometry'
       Rob.frame
                    = odo3(Rob.frame,Rob.con.u);
    otherwise
       error('??? Unknown motion model ''%s''.', Rob.motion);
end
```

Figure 22: The **simMotion.m** interface function. Observe that (1) the interface function checks data types and selects different low-level functions accordingly; (2) the structures are split into chunks of plain data before entering the low-level functions; (3) in **case 'constVel'**, **frame.x** is modified by the low-level motion functions, and we need a call to **updateFrame()** afterwards; (4) the low-level odometry function **odo3()** already performs frame update; (5) there is an error message for unknown motion models.

4.3 Low level library

There are different directories storing a lot of low-level functions. Although this directory arborescence is meant to be complete, you are free to add new functions and directories (do not forget to add these new directories to the Matlab path). The only reason for these directories to exist is to have the functions organized depending on their utility.

The toolbox is delivered with the following directories:

```
DataManagement/
                       % Certain data manipulations
DetectionMatching/
                       % Features detection and matching
EKF/
                       % Extended Kalman Filter
FrameTransforms/
                       % Frame transformations
   rotations/
                         % Rotations (inside FrameTransforms/)
Graphics/
                       % Graphics creation and redrawing
Kinematics/
                       % Motion models
Math/
                       % Some math functions
Observations/
                       % Observation models
Simulation/
                       % Methods exclusive to simulation
Slam/
                       % Low-level functions for EKF-SLAM
```

The functions contained in this directories take plain data as input, and deliver plain data as output.

To explore the contents of the library, start by typing help DirectoryName at the Matlab prompt.

5 Developing new observation models

This section describes the necessary steps for creating new observation models any time a new type of sensor and/or a new type of landmark is considered. Please read 'quidelines.pdf' before contributing your own code.

Before you develop a new observation model, you must take care of the following facts:

- 1. You need a *direct observation model* for observing known landmarks and correcting the map, and an *inverse observation model* for landmark initialization.
- 2. The robot acts as a mere support for sensors. Normally, only its current frame is of any interest. In some (rare) special cases, the robot's velocity may be of interest if the measurements are sensitive to it (for example, when considering a sonar sensor with Doppler-effect capabilities).
- 3. The sensor's frame is specified in robot frame. It may be part of the SLAM state vector.
- 4. The sensor contains other parameters. The number and nature of these parameters depend on the type of sensor and cannot be generalized. We have not considered these parameters as part of the SLAM state vector.
- 5. The landmark has the main parameters in the SLAM vector, but it may have some other parameters out of it.
- 6. The sensor may provide full or partial measurements of the landmark state. In case of partial measurements, you have to provide a Gaussian prior of the non-measured part for initialization.

5.1 Steps to incorporate new models

Once you decide to incorporate new models, follow these steps:

- 1. Write direct and inverse observation models. See next sections.
- 2. Edit userData.m. Add a number of new landmarks in structure World.

- 3. Edit **createLandmarks.m** and **createSimLmk.m** to reflect the new landmark type in the SLAM and simulation structures. Follow the existing code for Euclidean and inverse-depth points as a guide.
- 4. Edit initNewLmk.m for landmark initialization. Add new case lines case 'mySen' and case 'myLmk', and write the necessary code that calls the functions in your inverse model.
- 5. Edit correctKnownLmks.m for landmark corrections. Add new case lines case 'mySen' and case 'myLmk', and write the necessary code that calls the functions in your direct model. See that these function calls request Jacobians. Name the return variable and Jacobians exactly as in the other existing models: they are used later.
- 6. Edit **simObservation.m** for simulating landmark measurements. Add new case lines **case** 'mySen' and **case** 'myLmk', and write the necessary code that calls the functions in your direct model. These function calls do not request Jacobians.

5.2 Direct observation model for map corrections

The observation operations are split into three stages: transformation to robot frame, transformation to sensor frame, and projection into the sensor's measurement space. The model takes the general form $\mathbf{e} = \mathbf{h}(\mathbf{Rf}, \mathbf{Sf}, \mathbf{Sp}, \mathbf{1})$, with \mathbf{Rf} the robot frame, \mathbf{Sf} the sensor frame, \mathbf{Sp} the sensor parameters, $\mathbf{1}$ the landmark parameters, and \mathbf{e} the expected measurement or projection (in the EKF argot, $\mathbf{e} = \mathbf{h}(\mathbf{x})$). Here is a simplified implementation:

This shows that we need to create three functions for a direct observation model: toFrame, projectToSensor and observationModel, whose names will be properly particularized for the types of sensor and landmark of the model.

This scheme must be enriched with two important capabilities, namely:

- Jacobian matrices computation.
- Vectorized operation for multiple landmarks.

The following code exemplifies the direct measurement model for a pinhole camera mounted on a robot and observing Euclidean 3D points. Use it as a guide for writing your own models. Notice the systematic use of the chain rule for computing the Jacobians (see 'guidelines.pdf' for info on the chain rule).

```
function [u, s, U_r, U_s, U_k, U_d, U_l] = \dots
   projEucPntIntoPinHoleOnRob(Rf, Sf, Spk, Spd, 1)
if nargout < 2 % No Jacobians requested</pre>
    lr
         = toFrame(Rf,1);
                                % lmk to robot frame
          = toFrame(Sf,lr);
                                  % 1mk to sensor frame
    [u,s] = pinHole(ls,Spk,Spd); % lmk into measurement space
else % Jacobians requested
    if size(1,2) == 1 % single point
        % Same functions with Jacobian output
        [lr, LR_r, LR_l]
                           = toFrame(Rf,1);
        [ls, LS_s, LS_lr] = toFrame(Sf,lr);
        [u,s,U_ls,U_k,U_d] = pinHole(ls,Spk,Spd);
        % Apply the chain rule for Jacobians
        U_lr = U_ls*LS_lr;
        U_r = U_lr*LR_r;
        U_s = U_ls*LS_s;
        U_1 = U_1 * LR_1
    else
        error('??? Jacobians not available for multiple points.')
    end
end
```

The model makes use of the functions toFrame() and pinHole(). The first function is specific to the landmark type, while the second depends on both the landmark type and the sensor type. We reproduce them here:

```
function [pf, PF_f, PF_p] = toFrame(F, pw)
s = size(p_W,2); % number of points in input matrix
if s==1 % one point
    pf = F.Rt*(pw - F.t);
```

```
if nargout > 1 % Jacobians.
       PF_t = -F.Rt;
           = 2*F.Pc*(pw - F.t);
       PF_q = [...
           sc(2) sc(1) -sc(4) sc(3)
           sc(3) sc(4) sc(1) -sc(2)
           sc(4) -sc(3) sc(2) sc(1)];
       PF_p = F.Rt;
       PF_f = [PF_t PF_q];
   end
else % multiple points
   pf = F.Rt*(pw - repmat(F.t,1,s));
   if nargout > 1
       error('??? Jacobians not available for multiple points.');
   end
end
```

```
function [u, s, U_p, U_k, U_d] = pinHole(p, k, d)
% Point's depths
s = p(3,:);
if nargin < 3, d = []; end % Default is no distortion</pre>
if nargout < 2 % no Jacobians requested</pre>
   u = pixellise(distort(project(p),d),k);
else % Jacobians
    if size(p,2) == 1
                        % p is a single 3D point
        [up, UP_p]
                          = project(p);
        [ud, UD_up, UD_d] = distort(up,d);
        [u, U_ud, U_k]
                          = pixellise(ud, k);
        U₋d
                          = U_ud*UD_d;
        U_p
                          = U_ud*UD_up*UP_p;
          % p is a 3D points matrix - no Jacobians possible
        error('??? Jacobians not available for multiple points.')
    end
end
```

5.3 Inverse observation model for landmark initialization

The inverse model works inversely to the direct one, with one important detail: for sensors providing partial landmark measurements, a prior is needed in order to provide the inverse function with the full necessary information.

The model takes the general form 1 = g(Rf, Sf, Sp, e, n), with Rf the robot frame, Sf the sensor frame, Sf the sensor parameters, e the measurement, n the non-measured prior, and f the retro-projected landmark parameters. Here is a simplified implementation:

```
function l = invObsModel(Rf, Sf, Sp, e, n)
% Rf: robot frame
% Sf: sensor frame
% Sp: sensor parameters
% e : measurement
% n : non-measured prior
% l : obtained landmark
ls = retroProjectFromSensor(Sp, e, n);  % lmk in sensor frame
lr = fromFrame(Sf, ls);  % lmk in robot frame
l = fromFrame(Rf, lr);  % lmk in world frame
```

In this case, only Jacobians computation need to be added, as it is not likely that we need to retro-project several points at a time (contrary to what happens with the direct models).

The following code exemplifies the inverse measurement model for a pinhole camera mounted on a robot and observing 3D points, rendering 3D landmarks parametrized as inverse-depth [1]. The inverse depth is precisely the non-measured part **n**, and is provided as a prior with a separate input.²

 $^{^2}$ For speed reasons, the function retroProjIdpPntFromPinHoleOnRob is implemented somewhat differently in the toolbox.

```
[idpr, IDPR_sf, IDPR_idps] = fromFrameIdp(Sf, idps) ;
[idp, IDP_rf, IDP_idpr] = fromFrameIdp(Rf, idpr) ;

% The chain rule
IDP_idps = IDP_idpr*IDPR_idps; % intermediate result, used hereafter
IDP_sk = IDP_idps*IDPS_sk ;
IDP_sc = IDP_idps*IDPS_sc ;
IDP_u = IDP_idps*IDPS_u ;
IDP_n = IDP_idps*IDPS_n ;
end
```

5.4 Landmark reparametrization

In case you are using landmarks with a parametrization that is especiallized for initialization, such as Inverse Depth points, you must consider reparametrizing them to more economical forms, such as Euclidean points. Read [2] if you do not know what I am talking about. In this case, write reparametrization functions and include them in the code.

Here is an example of the reparametrization function:

```
function [p,P_idp] = idp2p(idp)
% IDP2P Inverse Depth to cartesian point conversion.
    IDP2P(IDP) returns the cartesian 3D representation of the point
응
    coded in Inverse depth.
응
응
    IDP is a 6-vector : IDP = [x0 y0 z0 el az rho]' where
응
        x0, z0, y0: anchor: the 3D point P0 where where distance is
응
                  referred to.
응
        el,az:
                  azimuth and elevation of the ray through P that
응
                  starts at PO.
응
        rho:
                  inverse of the distance from point P to PO.
응
    [P,P_{idp}] = IDP2P(...) returns the Jacobian of the conversion.
응
    See also p2idp.
x0 = idp(1:3,:);
                   % origin
py = idp(4:5,:);
                   % pitch and roll
  = idp(6,:);
                   % inverse depth
if size(idp,2) == 1 % one only Idp
    [v, Vpy] = py2vec(py); % unity vector
    р
            = x0 + v/r;
```

```
if nargout > 1 % jacobians

Px = eye(3);
Pv = eye(3)/r;
Pr = -v/r^2;

Ppy = Pv*Vpy;

P_idp = [Px Ppy Pr];
end

else % A matrix of Idps

v = py2vec(py); % unity vector
p = x0 + v./repmat(r,3,1);

if nargout > 1
    error('??? Jacobians not available for multiple landmarks.')
end
end
```

To include this function in the code, edit the function **reparametrizeLmk()**, create a new **case** in the landmark's type **switch**, and add your code as appropriated.

5.5 Landmark parameters out of the SLAM map

There are some landmark parameters that are not part of the stochastic state vector estimated by SLAM. The number and nature of these parameters depend on the landmark type and cannot be generalized.

The direct and inverse observation models must be complemented with the appropriate methods to initialize and update these parameters.

Examples of such parameters are:

- The landmark's appearance information, used in appearance-based feature matching. See [3, 11] for examples on setting and using these parameters. See [8] for an example of updating them.
- The endpoints of segment landmarks. See [7, 15] for examples of setting and updating.

6 Bibliography selection

The following publications list is of mandatory reading for anyone wishing to understand/use/contribute to this toolbox.

- My thesis [12], but not in all its extension. Read Chapter 6, and particularly section 6.5 on Active Search.
- Articles by myself about monocular SLAM and the extensions to multi-camera: [14, 13, 11, 15].
- Articles by Andrew J. Davison, the most important contributor to monocular EKF-SLAM, and his colleagues at Oxford, London and Cambridge: [3, 4, 5, 8, 6].
- Articles from the University of Zaragoza, mostly on EKF-SLAM. Landmark initialization using inverse-depth parametrization, and multimap SLAM for large environments: [9, 2, 1, 10].

If this list is too long for your available time or patience, try this reduced version of just 4 titles:

- 1. Davison on monocular SLAM [3].
- 2. Solà on undelayed landmark initialization [14].
- 3. Civera on inverse depth parametrization [1].
- 4. Solà on multi-camera SLAM [11].

References

- [1] J. Civera, A.J. Davison, and J.M.M Montiel. Inverse depth parametrization for monocular SLAM. *IEEE Trans. on Robotics*, 24(5), 2008.
- [2] J. Civera, Andrew Davison, and J. Montiel. Inverse Depth to Depth Conversion for Monocular SLAM. In *IEEE Int. Conf. on Robotics and Automation*, pages 2778 –2783, April 2007.
- [3] A. J. Davison. Real-time simultaneous localisation and mapping with a single camera. In *Int. Conf. on Computer Vision*, volume 2, pages 1403–1410, Nice, October 2003.
- [4] Andrew J. Davison. Active search for real-time vision. *Int. Conf. on Computer Vision*, 1:66–73, 2005.
- [5] Andrew J. Davison, Ian D. Reid, Nicholas D. Molton, and Olivier Stasse. MonoSLAM: Real-time single camera SLAM. Trans. on Pattern Analysis and Machine Intelligence, 29(6):1052–1067, June 2007.
- [6] Ethan Eade and Tom Drummond. Scalable monocular SLAM. *IEEE Int. Conf. on Computer Vision and Pattern Recognition*, 1:469–476, 2006.
- [7] Thomas Lemaire and Simon Lacroix. Monocular-vision based SLAM using line segments. In *IEEE Int. Conf. on Robotics and Automation*, pages 2791–2796, Rome, Italy, 2007.
- [8] Nicholas Molton, Andrew J. Davison, and Ian Reid. Locally planar patch features for real-time structure from motion. In *British Machine Vision Conference*, 2004.
- [9] J. Montiel, J. Civera, and A. J. Davison. Unified inverse depth parametrization for monocular SLAM. In *Robotics: Science and Systems*, Philadelphia, USA, August 2006.
- [10] L. M. Paz, P. Piniés, J. Tardós, and J. Neira. Large scale 6DOF SLAM with stereo-in-hand. *IEEE Trans. on Robotics*, 24(5), 2008.
- [11] J. Solà, André Monin, Michel Devy, and T. Vidal-Calleja. Fusing monocular information in multi-camera SLAM. *IEEE Trans. on Robotics*, 24(5):958–968, 2008.

- [12] Joan Solà. Towards Visual Localization, Mapping and Moving Objects Tracking by a Mobile Robot: a Geometric and Probabilistic Approach. PhD thesis, Institut National Polytechnique de Toulouse, 2007.
- [13] Joan Solà, André Monin, and Michel Devy. BiCamSLAM: Two times mono is more than stereo. In *IEEE Int. Conf. on Robotics and Automation*, pages 4795–4800, Rome, Italy, April 2007.
- [14] Joan Solà, André Monin, Michel Devy, and Thomas Lemaire. Undelayed initialization in bearing only SLAM. In *IEEE/RSJ Int. Conf. on Intelligent Robots and Systems*, pages 2499–2504, Edmonton, Canada, 2005.
- [15] Joan Solà, Teresa Vidal-Calleja, Michel Devy, and Simon Lacroix. Undelayed initialization of line segments in monocular SLAM. In *IEEE Int. Conf. on Intelligent Robots and Systems*, Saint Louis, USA, 2009. Submitted for publication.