# DocOnce: Document Once, Include Anywhere

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- When writing a note, report, manual, etc., do you find it difficult to choose the typesetting format? That is, to choose between plain (email-like) text, wiki, Word/OpenOffice, LATEX, HTML, reStructuredText, Sphinx, XML, etc. Would it be convenient to start with some very simple text-like format that easily converts to the formats listed above, and then at some later stage eventually go with a particular format?
- Do you need to write documents in varying formats but find it difficult to remember all the typesetting details of various formats like LaTeX, HTML, reStructuredText, Sphinx, and wiki? Would it be convenient to generate the typesetting details of a particular format from a very simple text-like format with minimal tagging?
- Do you have the same information scattered around in different documents in different typesetting formats? Would it be a good idea to write things once, in one format, stored in one place, and include it anywhere?

If any of these questions are of interest, you should keep on reading.

# 1 Some DocOnce Features

- Strong support for texts with much math and code.
- Same source can produce a variety of output formats. The following support LaTEX math and (pygmentized) code:
  - 1. traditional LATEX B/W documents for printing
  - 2. color LATEX PDF documents
  - 3. color LATEX PDF documents for viewing on small phones

- 4. Sphinx HTML documents with 20+ different designs
- 5. Plain HTML or with a template or another template or solarized
- 6. HTML for Google or Wordpress blog posts
- 7. MediaWiki (Wikipedia, Wikibooks, etc)
- 8. Markdown
- 9. IPython notebook

Other formats include plain untagged text (for email), Creole wiki (for Bitbucket wikis), Google wiki (for Googlecode), reStructuredText, and Epytext.

- Integration with Mako enables use of variables, functions, if-tests, and loops to parameterize the text and generate various versions of the text for different purposes.
- Computer code can be copied directly from parts of source code files.
- Running text can quickly be edited to slide formats (reveal.js and deck.js, based on HTML5+CSS3).
- Special exercise environments with support for hints, answers, subexercises, etc.
- Automatic inline embedding of YouTube and Vimeo movies.
- Good support for admonitions in various LATEX and HTML styles for warnings, questions, hints, remarks, summaries, etc.

# 2 What Does DocOnce Look Like?

DocOnce text looks like ordinary text (much like Markdown), but there are some almost invisible text constructions that allow you to control the formating. Here are some examples.

- Bullet lists automatically arise from lines starting with \*, or o if the list is to be enumerated.
- Emphasized words are surrounded by \*. Words in boldface are surrounded by underscores.
- Words from computer code are enclosed in backticks and then typeset verbatim (in a monospace font).
- Section and paragraph headings are recognied special decorating characters (= or \_) before and after the heading. The length of the decoration determines the level of the section.

- Blocks of computer code are included by surrounding the blocks with !bc (begin code) and !ec (end code) tags on separate lines.
- Blocks of computer code can also be imported from source files.
- Blocks of LaTeX mathematics are included by surrounding the blocks with !bt (begin TeX) and !et (end TeX) tags on separate lines.
- There is support for both LATEX and text-like inline mathematics such that formulas make sense also when not rendered by LATEX or MathJax.
- Figures and movies with captions, simple tables, URLs with links, index list, labels and references are supported. YouTube and Vimeo videos are automatically embedded in web documents.
- The abstract of a document starts with *Abstract* as paragraph heading, and all text up to the next heading makes up the abstract,
- Special comment lines are not visible in the output.
- Comments to authors can be inserted throughout the text and made visible or invisible as desired.
- There is an exercise environment with many advanced features.
- With a preprocessor, Preprocess or Mako, one can include other documents (files), large portions of text can be defined in or out of the text, and tailored format-specific constructs can easily be included. With Mako a single text can output its program examples in two or more languages.

#### 2.1 What Can DocOnce Be Used For?

LATEX is ideal for articles, thesis, and books, but not so suited for web documents. Nice environments for web documents, such as Sphinx, Markdown, or plain HTML, are not particularly well suited for thesis and books. IPython notebooks are ideal for documenting computational experiments, but do not (yet) meet the requirements of books and thesis.

What about migrating a part of a book to blog posts? What about making an MS Word version of parts or an untagged text for inclusion in email? What about efficiently generating slides in modern HTML5 style? DocOnce enables all this with just *one source* (the slogan is *document once - include anywhere*). DocOnce also has many extra features for supporting documents with much code and mathematics, not found in any of the mentioned formats.

# 2.2 Basic Syntax

Here is an example of some simple text written in the DocOnce format:

```
====== First a Section Heading ======
```

Section headings have 7 equality characters before and after the heading. With 9 characters we have a chapter heading, 5 gives a subsection heading, and 3 a subsubsection heading.

===== A Subsection with Sample Text ===== label{my:first:sec}

Ordinary text looks like ordinary text, and the tags used for \_boldface\_ words, \*emphasized\* words, and 'computer' words look natural in plain text. Quotations appear inside double backticks and double single quotes, as in ''this example''.

Lists are typeset as you would do in email,

- \* item 1
- \* item 2
- \* item 3

Lists can also have automatically numbered items instead of bullets,

- o item 1
- o item 2
- o item 3

\_\_Hyperlinks.\_\_ Paragraph headings are surrounded by double underscores. URLs with a link word are possible, as in "hpl": "http://folk.uio.no/hpl". If the word is URL, the URL itself becomes the link name, as in "URL": "tutorial.do.txt". DocOnce distinguishes between paper and screen output. In traditional paper output, in PDF generated from LaTeX generated from DocOnce, the URLs of links appear as footnotes. With screen output, all links are clickable hyperlinks, except in the plain text format which does not support hyperlinks.

References to sections may use logical names as labels (e.g., a "label" command right after the section title), as in the reference to Section ref{my:first:sec}. References to equations such as (ref{myeq1}) work in the same way.

\_Inline comments.\_\_
DocOnce also allows inline comments of the form [name: comment] (with a space after 'name:'), e.g., such as [hpl: here I will make some remarks to the text]. Inline comments can be removed from the output by a command-line argument (see Section ref{doconce2formats} for an example).

\_\_Footnotes.\_\_ Adding a footnote[^footnote] is also possible.

[^footnote]: The syntax for footnotes is borrowed from Extended Markdown.

\_\_Tables.\_\_ Tables are also written in the plain text way, e.g.,

	velocity   acc	eleration
0.0		01 919 717624

# lines beginning with # are comment lines

The DocOnce text above results in the following little document:

# 3 First a Section Heading

Section headings have 7 equality characters before and after the heading. With 9 characters we have a chapter heading, 5 gives a subsection heading, and 3 a subsubsection heading.

# 3.1 A Subsection with Sample Text

Ordinary text looks like ordinary text, and the tags used for **boldface** words, *emphasized* words, and *computer* words look natural in plain text. Quotations appear inside double backticks and double single quotes, as in "this example". Lists are typeset as you would do in an email,

- item 1
- item 2
- item 3

Lists can also have numbered items instead of bullets, just use an o (for ordered) instead of the asterisk:

- 1. item 1
- 2. item 2
- 3. item 3

**Hyperlinks.** Paragraph headings are surrounded by double underscores. URLs with a link word are possible, as in hpl. If the word is URL, the URL itself becomes the link name, as in tutorial.do.txt. DocOnce distinguishes between paper and screen output. In traditional paper output, in PDF generated from LaTeX generated from DocOnce, the URLs of links appear as footnotes. With screen output, all links are clickable hyperlinks, except in the plain text format which does not support hyperlinks.

**Cross-references.** References to sections may use logical names as labels (e.g., a "label" command right after the section title), as in the reference to Section 3.1. References to equations such as (1) work in the same way.

**Inline comments.** DocOnce also allows inline comments such as **hpl 1**: here I will make some remarks to the text for allowing authors to make notes. Inline comments can be removed from the output by a command-line argument (see Section 4 for an example). Ordinary comment lines start with # and are copied to comment lines in the output format.

**Footnotes.** Adding a footnote<sup>1</sup> is also possible.

**Tables.** Tables are also written in the plain text way, e.g.,

time	velocity	acceleration
0.0	1.4186	-5.01
2.0	1.376512	11.919
4.0	1.1E+1	14.717624

# 3.2 Mathematics and Computer Code

Inline mathematics, such as  $\nu=\sin(x)$ , allows the formula to be specified both as LaTeX and as plain text. This results in a professional LaTeX typesetting, but in formats not supporting LaTeX mathematics the text version normally looks better than raw LaTeX mathematics with backslashes. An inline formula like  $\nu=\sin(x)$  is typeset as

```
nu = \sin(x) = \sin(x)
```

The pipe symbol acts as a delimiter between LaTeX code and the plain text version of the formula. If you write a lot of mathematics, only the output formats latex, pdflatex, html, sphinx, and pandoc are of interest and all these support inline LaTeX mathematics so then you will naturally drop the pipe symbol and write just

```
\ln = \sin(x)
```

However, if you want more textual formats, like plain text or reStructuredText, the text after the pipe symbol may help to make the math formula more readable if there are backslahes or other special LATEX symbols in the LATEX code.

Blocks of mathematics are typeset with raw LATEX, inside !bt and !et (begin TeX, end TeX) instructions:

```
!bt
\begin{align}
{\partial u\over\partial t} &= \nabla^2 u + f, label{myeq1}\\
{\partial v\over\partial t} &= \nabla\cdot(q(u)\nabla v) + g
\end{align}
!et
```

<sup>&</sup>lt;sup>1</sup>The syntax for footnotes is borrowed from Extended Markdown.

The result looks like this:

$$\frac{\partial u}{\partial t} = \nabla^2 u + f, \qquad (1)$$

$$\frac{\partial v}{\partial t} = \nabla \cdot (q(u)\nabla v) + g \qquad (2)$$

$$\frac{\partial v}{\partial t} = \nabla \cdot (q(u)\nabla v) + g \tag{2}$$

Of course, such blocks only looks nice in formats with support for LATEX mathematics (this includes latex, pdflatex, html, sphinx, ipynb, pandoc, and mwiki). Simpler formats have to just list the raw LATEX syntax.

LATEX writers who adopt DocOnce need to pay attention to the following:

- AMS LATEX mathematics is supported, also for the html, sphinx, and ipynb formats.
- Only five equation environments can be used: \[ ... \], equation\*, equation, align\*, and align.
- Newcommands in mathematical formulas are allowed, but not in the running text. Newcommands must be defined in files with names newcommands\*.tex.
- MediaWiki (mwiki) does not support references to equations.

(DocOnce performs extensions to sphinx and other formats such that labels in align environments work well.)

#### Remark.

Although DocOnce allows user-defined styles in the preamble of LATEX output, HTML-based output cannot make use of such styles. If-else constructs for the preprocessor can be used to allow special LATEX environments for LATEX output and alternative typesetting for other formats, but it is recommended to stay away from special environments in the text and write in a simpler fashion. For example, DocOnce has no special construction for algorithms, so these must be simulated by lists or verbatim blocks. Other constructions that should be avoided include margin notes, special tables, and subfigure (combine image files to one file instead, via doconce combine\_images).

You can have blocks of computer code, starting and ending with !bc and !ec instructions, respectively.

```
!bc pycod
from math import sin, pi
def myfunc(x):
   return sin(pi*x)
import integrate
I = integrate.trapezoidal(myfunc, 0, pi, 100)
```

Such blocks are formatted as

```
from math import sin, pi
def myfunc(x):
    return sin(pi*x)

import integrate
I = integrate.trapezoidal(myfunc, 0, pi, 100)
```

A code block must come after some plain sentence (at least for successful output to sphinx, rst, and formats close to plain text), not directly after a section/paragraph heading or a table.

One can also copy computer code directly from files, either the complete file or specified parts. Computer code is then never duplicated in the documentation (important for the principle of avoiding copying information!).

Another document can be included by writing # #include "mynote.do.txt" at the beginning of a line. DocOnce documents have extension do.txt. The do part stands for doconce, while the trailing .txt denotes a text document so that editors gives you plain text editing capabilities.

# 3.3 Macros (Newcommands), Cross-References, Index, and Bibliography

DocOnce supports a type of macros via a LaTeX-style newcommand construction. The newcommands are defined in files with names newcommands\*.tex, using standard LaTeX syntax. Only newcommands for use inside math environments are supported.

Labels, corss-references, citations, and support of an index and bibliography are much inspired by LATEX syntax, but DocOnce features no backslashes. Use labels for sections and equations only, and preced the reference by "Section" or "Chapter", or in case of an equation, surround the reference by parenthesis.

Here is an example:

```
===== My Section ======
label{sec:mysec}

idx{key equation} idx{$\u$ conservation}

We refer to Section ref{sec:yoursec} for background material on the *key equation*. Here we focus on the extension

# \Ddt, \u and \mycommand are defined in newcommands_keep.tex

!bt
\begin{equation}
\Ddt{\u} = \mycommand{v},
\label{mysec:eq:Dudt}
\end{equation}
!et
where $\Ddt{\u}$ is the material derivative of $\u$.
Equation (ref{mysec:eq:Dudt}) is important in a number of contexts, see cite{Larsen_et_al_2002, Johnson_Friedman_2010a}.

Also, cite{Miller_2000} supports such a view.
```

```
As see in Figure ref{mysec:fig:myfig}, the key equation features large, smooth regions *and* abrupt changes.

FIGURE: [fig/myfile, width=600 frac=0.9] My figure. label{mysec:fig:myfig}
===== References =====

BIBFILE: papers.pub
```

For further details on functionality and syntax we refer to the doc/manual/manual.do.txt file in the DocOnce source and a Sphinx version of this document.

# 4 From DocOnce to Other Formats

Transformation of a DocOnce document mydoc.do.txt to various other formats apply the script doconce format:

Terminal> doconce format formatname mydoc.do.txt

or drop the extension:

Terminal> doconce format formatname mydoc

# 4.1 Generating a makefile

Producing HTML, Sphinx, and in particular LaTeX documents from DocOnce sources requires a few commands. Often you want to produce several different formats. The relevant commands should then be placed in a script that acts as a "makefile".

The doconce makefile can be used to automatically generate such a makefile, more precisely a Python script make.py, which carries out the commands explained below. If our DocOnce source is in main\_myproj.do.txt, we run

```
doconce makefile main_myproj html pdflatex sphinx
```

to produce the necessary output for generating HTML, PDFLATEX, and Sphinx. Usually, you need to edit make.py to really fit your needs. Some examples lines are inserted as comments to show various options that can be added to the basic commands. A handy feature of the generated make.py script is that it inserts checks for successful runs of the many doconce commands, and if something goes wrong, the script aborts.

# 4.2 Preprocessing

The preprocess and make programs are used to preprocess the file. The DocOnce program detects whether preprocess and/or make statements are present and runs the corresponding programs, first preprocess and then make.

Variables to preprocess and/or make can be added after the filename with the syntax -DMYVAR, -DMYVAR=val or MYVAR=val.

- The form -DMYVAR defines the variable MYVAR for preprocess (like the same syntax for the C preprocessor MYVAR is defined, but has not specific value). When running mako, -DMYVAR means that MYVAR has the (Python) value True.
- The expressions -DMYVAR=val and MYVAR=val are equivalent. When running preprocess, MYVAR is defined and has the value val (# #ifdef MYVAR and # #if MYVAR == "val" are both true tests), while for mako, MYVAR exists as variable and has the value val (% if MYVAR == "val" is true).

Note that MYVAR=False defines MYVAR in preprocess and any test # #ifdef MYVAR is always true, regardless of the value one has set MYVAR to, so a better test is # #if MYVAR == True. In general, it is recommended to go with preprocess directives if the tests are very simple, as in # #ifdef MYVAR or # #if FORMAT == "latex", otherwise use only make syntax like % if MYVAR or YOURVAR: to incorporate if tests in the preprocessor phases.

Two examples on defining preprocessor variables are

Terminal> doconce format sphinx mydoc -Dextra\_sections -DVAR1=5
Terminal> doconce format sphinx mydoc extra\_sections=True VAR1=5

The variable FORMAT is always defined as the current format when running preprocess or mako. That is, in the above examples, FORMAT is defined as sphinx. Inside the DocOnce document one can then perform format specific actions through tests like #if FORMAT == "sphinx" (for preprocess) or % if FORMAT == "sphinx": (for mako).

The result of running preprocess on a DocOnce file mydoc.do.txt is available in a file tmp\_preprocess\_mydoc.do.txt. Similarly, the result of running mako is available in tmp\_mako\_mydoc.do.txt. By examining these files one can see exactly what the preprocessors have done.

# 4.3 Removal of inline comments

The command-line arguments --no\_preprocess and --no\_make turn off running preprocess and make, respectively.

Inline comments in the text are removed from the output by

Terminal> doconce format latex mydoc --skip\_inline\_comments

One can also remove all such comments from the original DocOnce file by running:

Terminal> doconce remove\_inline\_comments mydoc

This action is convenient when a DocOnce document reaches its final form and comments by different authors should be removed.

#### 4.4 Notes

DocOnce does not have a tag for longer notes, because implementation of a "notes feature" is so easy using the preprocess or make programs. Just introduce some variable, say NOTES, that you define through -DNOTES (or not) when running doconce format .... Inside the document you place your notes between # #ifdef NOTES and # #endif preprocess tags. Alternatively you use % if NOTES: and % endif that make will recognize. In the same way you may encapsulate unfinished material, extra material to be removed for readers but still nice to archive as part of the document for future revisions.

#### 4.5 Demo of different formats

A simple scientific report is available in a lot of different formats. How to create the different formats is explained in more depth in the coming sections.

#### 4.6 HTML

Basics. Making an HTML version of a DocOnce file  ${\tt mydoc.do.txt}$  is performed by

Terminal> doconce format html mydoc

The resulting file mydoc.html can be loaded into any web browser for viewing.

**Typesetting of Code.** If the Pygments package (including the pygmentize program) is installed, code blocks are typeset with aid of this package. The command-line argument --no\_pygments\_html turns off the use of Pygments and makes code blocks appear with plain (pre) HTML tags. The option --pygments\_html\_linenos turns on line numbers in Pygments-formatted code blocks. A specific Pygments style is set by --pygments\_html\_style=style, where style can be default, emacs, perldoc, and other valid names for Pygments styles.

Handling of Movies. MP4, WebM, and Ogg movies are typeset with the HTML5 video tag and the HTML code tries to load as many versions among MP4, WebM, and Ogg as exist (and the files are loaded in the mentioned order). If just the specified file is to be loaded, use the --no\_mp4\_webm\_ogg\_alternatives command-line option. Other movie formats, e.g., .flv, .mpeg and .avi, are embedded via the older embed tag.

**HTML Styles.** The HTML style can be defined either in the header of the HTML file, using a named built-in style; in an external CSS file; or in a template file

An external CSS file filename used by setting the command-line argument -css=filename. There available built-in styles are specified as --html\_style=name, where name can be

- solarized: the famous solarized style (yellowish),
- blueish: a simple style with blue headings (default),
- blueish2: a variant of bluish,
- bloodish: as bluish, but dark read as color.

Using -css=filename where filename is a non-existing file makes DocOnce write the built-in style to that file. Otherwise the HTML links to the CSS stylesheet in filename. Several stylesheets can be specified: -ccs=file1.css,file2.css,file3.css.

**HTML templates.** Templates are HTML files with "slots" %(main)s for the main body of text, %(title)s for the title, and %(date)s for the date. Doconce comes with a few templates. The usage of templates is described in a "separate document": "". That document describes how you your DocOnce-generated HTML file can have any specified layout.

The HTML file can be embedded in a template with your own tailored design, see a tutorial on this topic. The template file must contain valid HTML code and can have three "slots": %(title)s for a title, %(date)s for a date, and %(main)s for the main body of text. The latter is the DocOnce document translated to HTML. The title becomes the first heading in the DocOnce document, or the title (but a title is not recommended when using templates). The date is extracted from the DATE: line. With the template feature one can easily embed the text in the look and feel of a website. DocOnce comes with two templates in bundled/html\_styles. Just copy the directory containing the template and the CSS and JavaScript files to your document directory, edit the template as needed (also check that paths to the css and js subdirectories are correct according to how you store the template files), and run

Terminal> doconce format html mydoc --html\_template=mytemplate.html

The template in style\_vagrant also needs an extra option --html\_style=vagrant. With this style, one has nice navigation buttons that are used if the document contains !split commands for splitting it into many pages.

The HTML File Collection. There are usually a range of files needed for an HTML document arising from a DocOnce source. The needed files are listed in .basename\_html\_file\_collection, where basename is the filestem of the DocOnce file (i.e., the DocOnce source is in basename.do.txt).

**Filenames.** An HTML version of a DocOnce document is often made in different styles, calling for a need to rename the HTML output file. This is conveniently done by the --html\_output=basename option, where basename is the filestem of the associated HTML files. The .basename\_html\_file\_collection file lists all the needed files for the HTML document. Here is an example on making three versions of the HTML document: mydoc\_bloodish.html, mydoc\_solarized, and mydoc\_vagrant.

# 4.7 Blog Posts

DocOnce can be used for writing blog posts provided the blog site accepts raw HTML code. Google's Blogger service (blogger.com or blogname.blogspot.com) is particularly well suited since it also allows extensive Lagrange mathematics via MathJax.

- 1. Write the text of the blog post as a DocOnce document without any title, author, and date.
- 2. Generate HTML as described above.
- Copy the text and paste it into the text area in the blog post (just delete the HTML code that initially pops up in the text area). Make sure the input format is HTML.

See a simple blog example and a scientific report for demonstrations of blog posts at blogspot.no.

#### Warning.

The comment field after the blog post does not recognize MathJax (LaTeX) mathematics or code with indentation. However, using a MathJax bookmarklet, e.g., at http://checkmyworking.com/misc/mathjax-bookmarklet/, one can get the mathematics properly rendered. The comment fields are not suitable for computer code, though, as HTML tags are not allowed.

#### Notice.

Figure files must be uploaded to some web site and the local filenames name must be replaced by the relevant URL. This is usually done by using the --figure\_prefix=http://project.github.io/... option to give some URL as prefix to all figure names (a similar --movie\_prefix= option exists as well).

Changing figure names in a blog post can also be done "manually" by some editing code in the script that compiles the DocOnce document to HTML format:

Blog posts at Google can also be published automatically through email. A Python program can send the contents of the HTML file to the blog site's email address using the packages smtplib and email.

WordPress (wordpress.com) allows raw HTML code in blogs, but has very limited LATEX support, basically only formulas. The -wordpress option to doconce modifies the HTML code such that all equations are typeset in a way that is acceptable to WordPress. Look at a simple doconce example and a scientific report to see blog posts with mathematics and code on WordPress.

Speaking of WordPress, the related project http://pressbooks.com can take raw HTML code (from DocOnce, for instance) and produce very nicelooking books. There is no support for mathematics in the text, though.

# 4.8 Pandoc and Markdown

Output in Pandoc's extended Markdown format results from

Terminal> doconce format pandoc mydoc

The name of the output file is mydoc.md. From this format one can go to numerous other formats:

```
Terminal> pandoc -R -t mediawiki -o mydoc.mwk --toc mydoc.md
```

Pandoc supports latex, html, odt (OpenOffice), docx (Microsoft Word), rtf, texinfo, to mention some. The -R option makes Pandoc pass raw HTML or LaTeX to the output format instead of ignoring it, while the -toc option generates a table of contents. See the Pandoc documentation for the many features of the pandoc program.

Markdown to HTML conversion. The HTML output from pandoc needs adjustments to provide full support for MathJax LaTEX mathematics, and for this purpose one should use doconce md2html:

```
Terminal> doconce format pandoc mydoc
Terminal> doconce m2html mydoc
```

The result mydoc.html can be viewed in a browser.

**Using Pandoc to go from LATEX to MS Word or HTML.** Pandoc is useful to go from LATEX mathematics to, e.g., HTML or MS Word. There are two ways (experiment to find the best one for your document): doconce format pandoc and then translating using doconce md2latex (which runs pandoc), or doconce format latex, and then going from LATEX to the desired format using pandoc. Here is an example on the latter strategy:

```
Terminal> doconce format latex mydoc
Terminal> doconce ptex2tex mydoc
Terminal> doconce replace '\Verb!' '\verb!' mydoc.tex
Terminal> pandoc -f latex -t docx -o mydoc.docx mydoc.tex
```

When we go through pandoc, only single equations, align, or align\* environments are well understood for output to HTML.

Note that DocOnce applies the Verb macro from the fancyvrb package while pandoc only supports the standard verb construction for inline verbatim text. Moreover, quite some additional doconce replace and doconce subst edits might be needed on the .mkd or .tex files to successfully have mathematics that is well translated to MS Word. Also when going to reStructuredText using Pandoc, it can be advantageous to go via LATEX.

**Strict Markdown.** The option --strict\_markdown\_output generates plain or strict Markdown without the many extension that Pandoc accepts in Markdown syntax.

**GitHub-flavored Markdown.** Adding the command-line option github-md turns on the GutHub-flavored Markdown dialect, which is used for the issue tracker on GitHub. A special feature is the support of task lists: unnumbered lists with [x] (task done) or [] (task not done). (Tables get typeset directly as HTML and the syntax for code highlighting is different from Pandoc extended Markdown.) Below is a typical response in a GitHub issue tracker where one first quotes the issue and then provides an answer:

```
==== Problems with a function =====
There is a problem with the 'f(x)' function
!bc pycod
def f(x):
   return 1 + x
Lec
This function should be quadratic.
!equote
OK, this is fixed:
!bc pycod
def f(x, a=1, b=1, c=1):
    return a*x**2 + b*x + c
===== Updated task list =====
   * [x] Offer an 'f(x)' function
   * [] Extension to cubic functions
* [x] Allowing general coefficient in the quadratic function
           Extension to cubic functions
=== Remaining functionality ===
 function | purpose | state |
   'g(x)' | Compute the Gaussian function. | Formula ready. |
'h(x)' | Heaviside function. | Formula ready. |
'I(x)' | Indicator function. | Nothing done yet. |
```

Say this text is stored in a file mycomments.do.txt. Running

```
Terminal> doconce format pandoc mycomments --github_md
```

produces the Markdown file mycomments.md, which can be pasted into the Write field of the GitHub issue tracker. Turning on Preview shows the typesetting of the quote, compute code, inline verbatim, headings, the task list, and the table.

**MultiMarkdown.** The option --multimarkdown\_output generates the Multi-Markdown version of Markdown (as opposed to Pandoc-extended Markdown (default), strict Markdown, or GitHub-flavored Markdown).

**Strapdown rendering of Markdown text.** Strapdown is a tool that can render Markdown text nicely in a web browser by just inserting an HTML header and footer in the Markdown file and load the file into a browser. The option -strapdown outputs the relevant header and footer. The output file must be renamed such that it gets the extension .html:

The --bootstrap\_bootwatch\_theme=theme option is used to choose a Bootswatch theme whose names are found on the Strapdown page.

# 4.9 LATEX

#### Notice.

XeLaTeX and PDFLATEX are used very much in the same way as standard LATEX. The minor differences are described in separate sections of the documentation of the DocOnce to LATEX translation.

Making a LaTeX file mydoc.tex from mydoc.do.txt is done in two steps: 1) compile the DocOnce source to the ptex2tex format, and 2) compile the ptex2tex format to standard LaTeX. The ptex2tex format can be viewed as an extended LaTeX. For DocOnce users, the ptex2tex format essentially means that the file consists of

- 1. if-else statements for the preprocess processor such that LaTeX constructions can be activated or deactivated, and
- 2. all code environments can be typeset according to a .ptex2tex.cfg configuration file.

Point 2 is only of interest if you aim to use a special computer code formatting that requires you to use a configuration file and the ptex2tex program.

The reason for generating ptex2tex and not standard LaTeX directly from DocOnce was that the ptex2tex format shows a range of possible LaTeX constructions for controlling the layout. It can be instructive for LaTeX users to look at this code before choosing specific parts for some desired layout. Experts may also want to edit this code (which should be automated by a script such that the

edits can be repeated when the DocOnce source is modified, see Step 2b below). (Direct control of the LaTEX layout in the doconce format program would not spit out alternative LaTEX constructs as is now done through the ptex2tex step.)

Going from ptex2tex format to standard LATEX format is enabled by either the ptex2tex program or DocOnce's (simplified) version of it: doconce ptex2tex. Details are given below.

#### Information on typesetting of inline verbatim.

The ptex2tex and the doconce ptex2tex programs take inline verbatim code, typeset with backticks in DocOnce, and translate this to

\Verb!text!

Thereafter, if text does not contain illegal characters for the \texttt command, the latter is used instead since then LATEX can insert linebreaks in the inline verbatim text and hence avoid overfull hboxes.

**Step 1.** Filter the doconce text to the ptex2tex "pre-LATEX form" mydoc.p.tex:

Terminal> doconce format latex mydoc

LATEX-specific commands ("newcommands") in math formulas and similar can be placed in files newcommands.tex, newcommands\_keep.tex, or newcommands\_replace.tex (see Section 3.3). If these files are present, they are included in the LATEX document so that your commands are defined.

An option <code>-device=paper</code> makes some adjustments for documents aimed at being printed. For example, links to web resources are associated with a footnote listing the complete web address (URL). (Very long URLs in footnotes can be shortened using services such as <a href="http://goo.gl/">http://tinyurl.com/</a>, and <a href="https://bitly.com/">https://bitly.com/</a>.) The default, <a href="https://bitly.com/">-device=screen</a>, creates a PDF file for reading on a screen where links are just clickable.

There are many additional options (run doconce format -help and look for options starting with -latex to get a more verbose description):

- --latex\_font=helvetica,palatino
- --latex\_papersize=a4,a6
- --latex\_bibstyle=plain
- --latex\_title\_layout=titlepage,std,beamer,doconce\_heading

- --latex\_style=std,Springer\_lncse,Springer\_llncs,Springer\_T2,...
- --latex\_list\_of\_exercises=loe,toc,none
- --latex\_fancy\_header
- --latex\_section\_headings=std,blue,strongblue,gray,gray-wide
- --latex\_colored\_table\_rows=blue,gray,no
- --latex\_todonotes
- --latex\_double\_spacing
- --latex\_preamble=filename
- --latex\_admon=mdfbox,graybox2,grayicon,yellowicon,paragraph,colors1,colors2
- --latex\_admon\_color=0.34,0.02,0.8
- --latex\_admon\_envir\_map=2
- --latex\_exercise\_numbering=absolute,chapter
- --latex\_movie=media9,href,multimedia,movie15
- --latex\_movie\_controls=on
- --latex\_external\_movie\_viewer (for movie15 package)
- -xelatex

**Step 2.** Run ptex2tex (if you have installed the Python ptex2tex package) to make a standard LATEX file,

Terminal> ptex2tex mydoc

In case you do not have ptex2tex, you may run the (simplified) version that comes with DocOnce:

Terminal> doconce ptex2tex mydoc

The ptex2tex command can set two preprocessor variables:

• PREAMBLE to turn the LATEX preamble on or off (i.e., complete document or document to be included elsewhere - and note that the preamble is only included if the document has a title, author, and date)

 MINTED for inclusion of the minted package for typesetting of code with the Pygments tool (which requires latex or pdflatex to be run with the -shell-escape option); not used for doconce ptex2tex only in the ptex2tex program

If you are not satisfied with the generated DocOnce preamble, you can provide your own preamble by adding the command-line option --latex\_preamble=myfile. In case myfile contains a documentclass definition, DocOnce assumes that the file contains the *complete* preamble you want (not that all the packages listed in the default preamble are required and must be present in myfile). Otherwise, myfile is assumed to contain *additional* LATEX code to be added to the DocOnce default preamble.

The ptex2tex tool makes it possible to easily switch between many different fancy formattings of computer code in LATEX documents. After any !bc command in the DocOnce source you can insert verbatim block styles as defined in your .ptex2tex.cfg file, e.g., !bc sys for a terminal session, where sys is set to a certain environment in .ptex2tex.cfg (e.g., CodeTerminal). There are about 40 styles to choose from, and you can easily add new ones.

The doconce ptex2tex allows specifications of code environments as well. Here is an example:

```
Terminal> doconce ptex2tex mydoc \
    "sys=\begin{quote}\begin{verbatim}@\end{verbatim}\end{quote}" \
    fpro=minted fcod=minted shcod=Verbatim envir=ans:nt
```

Note that @ must be used to separate the begin and end LTEX commands, unless only the environment name is given (such as minted above, which implies \begin{minted}{fortran} and \end{minted} as begin and end for blocks inside !bc fpro and !ec). Specifying envir=ans:nt means that all other environments are typeset with the anslistings.sty package, e.g., !bc cppcod will then result in \begin{c++}. A predefined shortcut as in shcod=Verbatim-0.85 results in denser vertical spacing (baselinestretch 0.85 in LTEX terminology), and shcod=Verbatim-indent implies indentation of the verbatim text. Alternatively, one can provide all desired parameters \begin{Verbatim} instruction using the syntax illustrated for the sys environments above.

If no environments like sys, fpro, or the common envir are defined on the command line, the plain \begin{Verbatim} and \end{Verbatim} instructions are used.

**Step 2b (optional).** Edit the mydoc.tex file to your needs. For example, you may want to substitute section by section\* to avoid numbering of sections, you may want to insert linebreaks (and perhaps space) in the title, etc. This can be automatically edited with the aid of the doconce replace and doconce subst commands. The former works with substituting text directly, while the

latter performs substitutions using regular expressions. You will use doconce replace to edit section{ to section\*{:

```
Terminal> doconce replace 'section{' 'section*{' mydoc.tex
```

For fixing the line break of a title, you may pick a word in the title, say "Using", and insert a break after than word. With doconce subst this is easy employing regular expressions with a group before "Using" and a group after:

```
Terminal> doconce subst 'title\{(.+)Using (.+)\}' \
   'title{\g<1> \\\\ [1.5mm] Using \g<2>' mydoc.tex
```

A lot of tailored fixes to the LaTEX document can be done by an appropriate set of text replacements and regular expression substitutions. You are anyway encourged to make a script for generating PDF from the LaTEX file so the doconce subst or doconce replace commands can be put inside the script.

**Step 3.** Compile mydoc.tex and create the PDF file:

```
Terminal> latex mydoc
Terminal> latex mydoc
Terminal> makeindex mydoc  # if index
Terminal> bibitem mydoc  # if bibliography
Terminal> latex mydoc
Terminal> dvipdf mydoc
```

See the next two sections for compilation with XeLaTeX or PDFLATEX.

If one wishes to use the minted LaTeX package for typesetting code blocks (Minted\_Python, Minted\_Cpp, etc., in ptex2tex specified through the \*pro and \*cod variables in .ptex2tex.cfg or \$HOME/.ptex2tex.cfg), the minted LaTeX package is needed. This package is automatically included by doconce ptex2tex if the minted style is used, while you have to include the -DMINTED preprocessor option when running the ptex2tex program:

```
Terminal> ptex2tex -DMINTED mydoc
```

If the minted style is used, latex (or pdflatex or xelatex) *must* be run with the -shell-escape option:

```
Terminal> latex -shell-escape mydoc
Terminal> latex -shell-escape mydoc
```

```
Terminal> makeindex mydoc # if index
Terminal> bibitem mydoc # if bibliography
Terminal> latex -shell-escape mydoc
Terminal> dvipdf mydoc
```

## 4.10 PDFLaTeX

Running pdflatex instead of latex follows almost the same steps, but the start is

```
Terminal> doconce format latex mydoc
```

Then ptex2tex is run as explained above, and finally

```
Terminal> pdflatex -shell-escape mydoc
Terminal> makeindex mydoc  # if index
Terminal> bibitem mydoc  # if bibliography
Terminal> pdflatex -shell-escape mydoc
```

## 4.11 XeLaTeX

XeLaTeX is an alternative to PDFLATEX and is run in almost the same way, except for the -xelatex flag to doconce format:

```
Terminal> doconce format pdflatex mydoc --xelatex Terminal> doconce ptex2tex mydoc Terminal> xelatex mydoc
```

# 4.12 From PDF to e-book formats

PDF (as generated from LaTeX above) can be read on most devices today. However, for Kindle and other devices specialized for e-books you need to convert to their format. The Calibre program can produce epub, mobi, and other e-book formats from PDF, see a description.

## 4.13 Plain ASCII Text

We can go from DocOnce "back to" plain untagged text suitable for viewing in terminal windows, inclusion in email text, or for insertion in computer source code:

```
Terminal> doconce format plain mydoc.do.txt # results in mydoc.txt
```

## 4.14 reStructuredText

Going from DocOnce to reStructuredText gives a lot of possibilities to go to other formats. First we filter the DocOnce text to a reStructuredText file mydoc.rst:

```
Terminal> doconce format rst mydoc.do.txt
```

We may now produce various other formats:

```
Terminal> rst2html.py mydoc.rst > mydoc.html # html
Terminal> rst2latex.py mydoc.rst > mydoc.tex # latex
Terminal> rst2xml.py mydoc.rst > mydoc.xml # XML
Terminal> rst2odt.py mydoc.rst > mydoc.odt # OpenOffice
```

The OpenOffice file mydoc.odt can be loaded into OpenOffice and saved in, among other things, the RTF format or the Microsoft Word format. However, it is more convenient to use the program unovonv to convert between the many formats OpenOffice supports on the command line. Run

```
Terminal> unoconv --show
```

to see all the formats that are supported. For example, the following commands take mydoc.odt to Microsoft Office Open XML format, classic MS Word format, and PDF:

```
Terminal> unoconv -f ooxml mydoc.odt
Terminal> unoconv -f doc mydoc.odt
Terminal> unoconv -f pdf mydoc.odt
```

Remark about Mathematical Typesetting. At the time of this writing, there is no easy way to go from DocOnce and LaTeX mathematics to reST and further to OpenOffice and the "MS Word world". Mathematics is only fully supported by latex as output and to a wide extent also supported by the sphinx output format. Some links for going from LaTeX to Word are listed below.

- http://ubuntuforums.org/showthread.php?t=1033441
- http://tug.org/utilities/texconv/textopc.html
- http://nileshbansal.blogspot.com/2007/12/latex-to-openofficeword.html

# 4.15 Sphinx

Sphinx documents demand quite some steps in their creation. We have automated most of the steps through the doconce sphinx\_dir command:

```
Terminal> doconce sphinx_dir author="authors' names" \
    title="some title" version=1.0 dirname=sphinxdir \
    theme=mytheme mydoc
```

The keywords author, title, and version are used in the headings of the Sphinx document. By default, version is 1.0 and the script will try to deduce authors and title from the doconce file mydoc.do.txt The default value of dirname is sphinx-rootdir. The theme keyword is used to set the theme for design of HTML output from Sphinx (the default theme is 'default').

One often just runs the simple command

```
Terminal> doconce sphinx_dir mydoc
```

which creates the Sphinx directory sphinx-rootdir with relevant files.

The doconce sphinx\_dir command generates a script automake\_sphinx.py for compiling the Sphinx document into an HTML document. Run

```
Terminal> python automake_sphinx.py
```

As the output also tells, you can see the Sphinx HTML version of the document by running

```
Terminal> google-chrome sphinx-rootdir/_build/html/index.html
```

or loading the index.html file manually into your favorite web browser.

If you cycle through editing the DocOnce file and watching the HTML output, you should observe that automake\_sphinx.py does not recompile the DocOnce file if the Sphinx .rst version already exists. In each edit-and-watch cycle do

```
Terminal> rm mydoc.rst; python automake_sphinx.py
```

#### Tip.

If you are new to Sphinx and end up producing quite some Sphinx documents, you are encouraged to read the Sphinx documentation and study the automake sphinx.py file. Maybe you want to do things differently.

The following paragraphs describes the many possibilities for steering the Sphinx output.

**Links.** The automake\_sphinx.py script copies directories named fig\* over to the Sphinx directory so that figures are accessible in the Sphinx compilation. It also examines MOVIE: and FIGURE: commands in the DocOnce file to find other image files and copies these too. I strongly recommend to put files to which there are local links (not http: or file: URLs) in a directory named \_static. The automake\_sphinx.py copies \_static\* to the Sphinx directory, which guarantees that the links to the local files will work in the Sphinx document.

There is a utility doconce sphinxfix\_localURLs for checking links to local files and moving the files to \_static and changing the links accordingly. For example, a link to dir1/dir2/myfile.txt is changed to \_static/myfile.txt and myfile.txt is copied to \_static. However, I recommend instead that you manually copy files to \_static when you want to link to them, or let your script which compiles the DocOnce document do it automatically.

**Themes.** DocOnce comes with a rich collection of HTML themes for Sphinx documents, much larger than what is found in the standard Sphinx distribution. Additional themes include agni, basicstrap, bootstrap, cloud, fenics, fenics\_minimal, flask, haiku, impressjs, jal, pylons, redcloud, scipy\_lectures, slim-agogo, and vlinux-theme.

All the themes are packed out in the Sphinx directory, and the doconce sphinx\_dir insert lots of extra code in the conf.py file to enable easy specification and customization of themes. For example, modules are loaded for the additional themes that come with DocOnce, code is inserted to allow customization of the look and feel of themes, etc. The conf.py file is a good starting point for fine-tuning your favorite team, and your own conf.py file can later be supplied and used when running doconce sphinx\_dir: simply add the command-line option conf.py=conf.py.

A script make-themes.sh can make HTML documents with one or more themes. For example, to realize the themes fenics, pyramid, and pylon one writes

Terminal> ./make-themes.sh fenics pyramid pylon

The resulting directories with HTML documents are \_build/html\_fenics and \_build/html\_pyramid, respectively. Without arguments, make-themes.sh makes all available themes (!). With make-themes.sh it is easy to check out various themes to find the one that is most attractive for your document.

You may supply your own theme and avoid copying all the themes that come with DocOnce into the Sphinx directory. Just specify theme\_dir=path on the command line, where path is the relative path to the directory containing the Sphinx theme. You must also specify a configure file by conf.py=path, where path is the relative path to your conf.py file.

**Example.** Say you like the scipy\_lectures theme, but you want a table of contents to appear to the right, much in the same style as in the default theme (where the table of contents is to the left). You can then run doconce sphinx\_dir, invoke a text editor with the conf.py file, find the line html\_theme == 'scipy\_lectures', edit the following nosidebar to false and rightsidebar to true. Alternatively, you may write a little script using doconce replace to replace a portion of text in conf.py by a new one:

```
doconce replace "elif html_theme == 'scipy_lectures':
    html_theme_options = {
         'nosidebar': 'true'
        'rightsidebar': 'false'
        'sidebarbgcolor': '#f2f2f2'
        'sidebartextcolor': '#20435c',
        'sidebarlinkcolor': '#20435c',
        'footerbgcolor': '#000000',
'relbarbgcolor': '#000000',
    }" "elif html_theme == 'scipy_lectures':
    html_theme_options = {
        'nosidebar': 'false',
        'rightsidebar': 'true'
         'sidebarbgcolor': '#f2f2f2'
        'sidebartextcolor': '#20435c',
        'sidebarlinkcolor': '#20435c',
        'footerbgcolor': '#000000'
        'relbarbgcolor': '#000000',
    }" conf.py
```

Obviously, we could also have changed colors in the edit above. The final alternative is to save the edited conf.py file somewhere and reuse it the next time doconce sphinx\_dir is run

```
doconce sphinx_dir theme=scipy_lectures \
conf.py=../some/path/conf.py mydoc
```

The manual Sphinx procedure. If it is not desirable to use the autogenerated scripts explained above, here is the complete manual procedure of generating a Sphinx document from a file mydoc.do.txt.

## **Step 1.** Translate DocOnce into the Sphinx format:

Terminal> doconce format sphinx mydoc

**Step 2.** Create a Sphinx root directory either manually or by using the interactive sphinx-quickstart program. Here is a scripted version of the steps with the latter:

```
mkdir sphinx-rootdir
sphinx-quickstart <<EOF
sphinx-rootdir
Name of My Sphinx Document
Author
version
version
.rst
index
у
n
n
n
у
n
n
у
у
EOF
```

The autogenerated <code>conf.py</code> file may need some edits if you want to specific layout (Sphinx themes) of HTML pages. The <code>doconce sphinx\_dir</code> generator makes an extended <code>conv.py</code> file where, among other things, several useful Sphinx extensions are included.

Step 3. Copy the mydoc.rst file to the Sphinx root directory:

Terminal> cp mydoc.rst sphinx-rootdir

If you have figures in your document, the relative paths to those will be invalid when you work with mydoc.rst in the sphinx-rootdir directory. Either edit mydoc.rst so that figure file paths are correct, or simply copy your figure directories to sphinx-rootdir. Links to local files in mydoc.rst must be modified to links to files in the \_static directory, see comment above.

**Step 4.** Edit the generated index.rst file so that mydoc.rst is included, i.e., add mydoc to the toctree section so that it becomes

```
.. toctree::
:maxdepth: 2
mydoc
```

(The spaces before mydoc are important!)

**Step 5.** Generate, for instance, an HTML version of the Sphinx source:

```
make clean  # remove old versions
make html
```

Sphinx can generate a range of different formats: standalone HTML, HTML in separate directories with index.html files, a large single HTML file, JSON files, various help files (the qthelp, HTML, and Devhelp projects), epub, LATEX, PDF (via LATEX), pure text, man pages, and Texinfo files.

**Step 6.** View the result:

```
Terminal> firefox _build/html/index.html
```

Note that verbatim code blocks can be typeset in a variety of ways depending the argument that follows !bc: cod gives Python (code-block:: python in Sphinx syntax) and cppcod gives C++, but all such arguments can be customized both for Sphinx and LaTeX output.

#### 4.16 Wiki Formats

There are many different wiki formats, but DocOnce only supports three: Googlecode wiki, MediaWiki, and Creole Wiki. These formats are called <code>gwiki</code>, <code>mwiki</code>, and <code>cwiki</code>, respectively. Transformation from DocOnce to these formats is done by

```
Terminal> doconce format gwiki mydoc.do.txt
Terminal> doconce format mwiki mydoc.do.txt
Terminal> doconce format cwiki mydoc.do.txt
```

The produced MediaWiki can be tested in the sandbox of wikibooks.org. The format works well with Wikipedia, Wikibooks, and ShoutWiki, but not always well elsewhere (see this example).

Large MediaWiki documents can be made with the Book creator. From the MediaWiki format one can go to other formats with aid of mwlib. This means

that one can easily use DocOnce to write Wikibooks and publish these in PDF and MediaWiki format, while at the same time, the book can also be published as a standard Lage book, a Sphinx web document, or a collection of HTML files.

The Googlecode wiki document, mydoc.gwiki, is most conveniently stored in a directory which is a clone of the wiki part of the Googlecode project. This is far easier than copying and pasting the entire text into the wiki editor in a web browser.

When the DocOnce file contains figures, each figure filename must in the .gwiki file be replaced by a URL where the figure is available. There are instructions in the file for doing this. Usually, one performs this substitution automatically (see next section).

# 4.17 Google Docs

Google Docs are normally made online in the interactive editor. However, you may upload a DocOnce document to Google Docs. This requires transforming the DocOnce document to one of the accepted formats for Google Docs:

- OpenOffice: doconce format rst and then run rst2odt (or rst2odt.py).
   Upload the .odt file, click Open... in Google Drive and choose Google Docs as viewer.
- MS Word: doconce format pandoc and then run pandoc to produce a .docx file that can be uploaded to Google Drive and opened in Google Docs.
- RTF: doconce format pandoc and then run pandoc to produce a .rtf file that can be uploaded to Google Drive and opened. Another possibility is to run doconce format latex and then latex2rtf (the support of mathematics has gotten worse).
- Plain text: doconce format plain. Upload the .txt file to Google Drive and open in Google Docs.
- HTML: doconce format html. Upload the .html file and open in Google Docs. Complicated HTML files can be misinterpreted by Google Docs.

This is not yet much tested. It remains to see how code becomes in Google Docs. Support for mathematics is probably impossible until Google Docs can import LaTeX files, but LaTeX mathematics can be embedded in Google Docs and the googledoc2latex script can convert a Google document to LaTeX.

# 4.18 Tweaking the DocOnce Output

Occasionally, one would like to tweak the output in a certain format from DocOnce. One example is figure filenames when transforming DocOnce to re-StructuredText. Since DocOnce does not know if the .rst file is going to be

filtered to LATEX or HTML, it cannot know if .eps or .png is the most appropriate image filename. The solution is to use a text substitution command or code with, e.g., sed, perl, python, or scitools subst, to automatically edit the output file from DocOnce. It is then wise to run DocOnce and the editing commands from a script to automate all steps in going from DocOnce to the final format(s). The make.sh files in docs/manual and docs/tutorial constitute comprehensive examples on how such scripts can be made.

#### **4.19 Demos**

The current text is generated from a DocOnce format stored in the file

```
doc/tutorial/tutorial.do.txt
```

The file make.sh in the tutorial directory of the DocOnce source code contains a demo of how to produce a variety of formats. The source of this tutorial, tutorial.do.txt is the starting point. Running make.sh and studying the various generated files and comparing them with the original tutorial.do.txt file, gives a quick introduction to how DocOnce is used in a real case.

There is another demo in the docs/manual directory which translates the more comprehensive documentation, manual.do.txt, to various formats. The make.sh script runs a set of translations.

# 5 Installation of DocOnce and its Dependencies

Below, we explain the manual installation of all software that may be needed when working with DocOnce documents. The impatient way to install what is needed is to run the install\_doconce.sh (or install\_doconce.py) script.

#### 5.1 DocOnce

DocOnce itself is pure Python code hosted at https://github.com/hplgit/doconce. Installation can be done via

```
sudo pip install -e git+https://github.com/hplgit/doconce#egg=doconce
# or if doconce is already installed
sudo pip install -e git+https://github.com/hplgit/doconce#egg=doconce --upgrade
```

Alternatively, one can run the standard procedure

```
git clone git@github.com:hplgit/doconce.git
cd doconce
sudo python setup.py install
cd ..
```

Since DocOnce is frequently updated, it is recommended to use the above procedure and whenever a problem occurs, make sure to update to the most recent version:

```
cd doconce
git pull origin master
sudo python setup.py install
```

# 5.2 Dependencies

Producing HTML documents, plain text, pandoc-extended Markdown, and wikis can be done without installing any other software. However, if you want other formats as output (LATEX, Sphinx, reStructuredText) and assisting utilities such as preprocesors, spellcheck, file differences, bibliographies, and so on, the software below must be installed.

To install all needed packages on a GNU/Linux Debian system, such as Ubuntu, you can jump to the script in Section 5.3.

**Preprocessors.** If you make use of the Preprocess preprocessor, this program must be installed:

```
svn checkout http://preprocess.googlecode.com/svn/trunk/ preprocess cd preprocess cd doconce sudo python setup.py install cd ...
```

A much more advanced alternative to Preprocess is Mako. Its installation is most conveniently done by pip,

```
pip install Mako
```

This command requires pip to be installed. On Debian Linux systems, such as Ubuntu, the installation is simply done by

```
sudo apt-get install python-pip
```

Alternatively, one can install from the pip source code.

Make can also be installed directly from source: download the tarball, pack it out, go to the directory and run the usual sude python setup.py install.

Image file handling. Different output formats require different formats of image files. For example, PostScript or Encapuslated PostScript is required for latex output, while HTML needs JPEG, GIF, or PNG formats. DocOnce calls up programs from the ImageMagick suite for converting image files to a proper format if needed. The ImageMagick suite can be installed on all major platforms. On Debian Linux (including Ubuntu) systems one can simply write

sudo apt-get install imagemagick

The convenience program doconce combine\_images, for combining several images into one, will use montage and convert from ImageMagick and the pdftk, pdfnup, and pdfcrop programs from the texlive-extra-utils Debian package. The latter gets installed by

sudo apt-get install texlive-extra-utils

Automatic image conversion from EPS to PDF calls up <code>epstopdf</code>, which can be installed by

sudo apt-get install texlive-font-utils

**Spellcheck.** The utility doconce spellcheck applies the ispell program for spellcheck. On Debian (including Ubuntu) it is installed by

sudo apt-get install ispell

**Bibliography.** The Python package Publish is needed if you use a bibliography in your document. On the website, click on *Clone*, copy the command and run it:

hg clone https://bitbucket.org/logg/publish

Thereafter go to the publish directory and run the setup.py script for installing Publish:

cd publish
sudo python setup.py

Ptex2tex for LaTeX Output. To make LaTeX documents with very flexible choice of typesetting of verbatim code blocks you need ptex2tex, which is installed by

```
svn checkout http://ptex2tex.googlecode.com/svn/trunk/ ptex2tex cd ptex2tex sudo python setup.py install
```

It may happen that you need additional style files, you can run a script, cp2texmf.sh:

```
cd latex sh cp2texmf.sh # copy stylefiles to ~/texmf directory cd ../..
```

This script copies some special stylefiles that that ptex2tex potentially makes use of. Some more standard stylefiles are also needed. These are installed by

```
sudo apt-get install texlive
```

on Debian Linux (including Ubuntu) systems. TeXShop on Mac comes with the necessary stylefiles (if not, they can be found by googling and installed manually in the /texmf/tex/latex/misc directory).

Note that the doconce ptex2tex command, which needs no installation beyond DocOnce itself, can be used as a simpler alternative to the ptex2tex program.

The *minted* LaTeX style is offered by ptex2tex and doconce ptext2tex and popular among many users. This style requires the package Pygments to be installed. On Debian Linux,

```
sudo apt-get install python-pygments
```

Alternatively, the package can be installed manually:

```
hg clone ssh://hg@bitbucket.org/birkenfeld/pygments-main pygments cd pygments sudo python setup.py install
```

One can also do the simple

```
pip install sphinx
```

which also installs pygments.

If you use the minted style together with ptex2tex, you have to enable it by the -DMINTED command-line argument to ptex2tex. This is not necessary if you run the alternative doconce ptex2tex program.

All use of the minted style requires the -shell-escape command-line argument when running LATEX, i.e., latex -shell-escape or pdflatex -shell-escape.

Inline comments apply the todonotes LaTeX package if the option --latex\_todonotes is given. The todonotes package requires several other packages: xcolor, ifthen, xkeyval, tikz, calc, graphicx, and setspace. The relevant Debian packages for installing all this are listed below.

LATEX packages. Many LATEX packages are potentially needed (depending on various preprocessor variables given to ptex2tex or doconce ptex2tex. The standard packages always included are relsize, epsfig, makeidx, setspace, color, amsmath, amsfonts, xcolor, bm, microtype, titlesec, and hyperref. The ptex2tex package (from ptex2tex) is also included, but removed again if doconce ptex2tex is run instead of the ptex2tex program, meaning that if you do not use ptex2tex, you do not need ptex2tex.sty. Optional packages that might be included are minted, fontspec, xunicode, inputenc, helvet, mathpazo, wrapfig, calc, ifthen, xkeyval, tikz, graphicx, setspace, shadow, disable, todonotes, lineno, xr, framed, mdframe, movie15, a4paper, and a6paper.

Relevant Debian packages that gives you all of these LATEX packages are

```
texlive
texlive-extra-utils
texlive-latex-extra
texlive-font-utils
```

On old Ubuntu 12.04 one has to do sudo add-apt-repository ppa:texlive-backports/ppa and sudo apt-get update first, or alternatively install these as well:

```
texlive-math-extra
texlive-bibtex-extra
texlive-xetex
texlive-humanities
texlive-pictures
```

Alternatively, one may pull in texlive-full to get all available style files.

If you want to use the anslistings code environment with ptex2tex (.ptex2tex.cfg styles Python\_ANS, Python\_ANSt, Cpp\_ANS, etc.) or doconce ptex2tex (envir=ans or envir=ans:nt), you need the anslistings.sty file. It can be obtained from the ptex2tex source. It should get installed by the cp2texmf.sh script executed above.

reStructuredText (reST) Output. The rst output from DocOnce allows further transformation to LaTeX, HTML, XML, OpenOffice, and so on, through the docutils package. The installation of the most recent version can be done by

```
svn checkout \
  http://docutils.svn.sourceforge.net/svnroot/docutils/trunk/docutils
cd docutils
sudo python setup.py install
cd ...
```

The command

pip install sphinx

installs Docutils along with Sphinx and Pygments.

To use the OpenOffice suite you will typically on Debian systems install

sudo apt-get install unovonv libreoffice libreoffice-dmaths

There is a possibility to create PDF files from reST documents using ReportLab instead of Lac. The enabling software is rst2pdf. Either download the tarball or clone the svn repository, go to the rst2pdf directory and run the usual sudo python setup.py install.

**Sphinx Output.** Output to sphinx requires of course the Sphinx software, installed by

```
hg clone https://bitbucket.org/birkenfeld/sphinx cd sphinx sudo python setup.py install cd ...
```

An alternative is

pip install sphinx

DocOnce comes with many Sphinx themes that are not part of the standard Sphinx source distribution. Some of these themes require additional Python/Sphinx modules to be installed:

- cloud and redcloud: https://bitbucket.org/ecollins/cloud\_sptheme
- bootstrap: https://github.com/ryan-roemer/sphinx-bootstrap-theme
- solarized: https://bitbucket.org/miiton/sphinxjp.themes.solarized

- impressjs: https://github.com/shkumagai/sphinxjp.themes.impressjs
- sagecellserver: https://github.com/kriskda/sphinx-sagecell

These must be downloaded or cloned, and setup.py must be run as shown above.

**Markdown and Pandoc Output.** The DocOnce format pandoc outputs the document in the Pandoc extended Markdown format, which via the pandoc program can be translated to a range of other formats. Installation of Pandoc, written in Haskell, is most easily done by

```
sudo apt-get install pandoc
```

on Debian (Ubuntu) systems.

**Epydoc Output.** When the output format is epydoc one needs that program too, installed by

```
svn co https://epydoc.svn.sourceforge.net/svnroot/epydoc/trunk/epydoc epydoc
cd epydoc
sudo make install
cd ..
```

**Remark.** Several of the packages above installed from source code are also available in Debian-based system through the apt-get install command. However, we recommend installation directly from the version control system repository as there might be important updates and bug fixes. For svn directories, go to the directory, run svn update, and then sudo python setup.py install. For Mercurial (hg) directories, go to the directory, run hg pull; hg update, and then sudo python setup.py install.

Analyzing file differences. The doconce diff file1 file prog command for illustrating differences between two files file1 and file2 using the program prog requires prog to be installed. By default, prog is difflib which comes with Python and is always present if you have DocOnce installed. Another choice, diff, should be available on all Unix/Linux systems. Other choices, their URL, and their sudo apt-get install command on Debian (Ubuntu) systems appear in the table below.

Program	URL	Debian/Ubuntu install
pdiff	a2ps wdiff	sudo apt-get install a2ps wdiff texlive-latex-extra texlive-latex-re
latexdiff	latexdiff	sudo apt-get install latexdiff
kdiff3	kdiff3	sudo apt-get install kdiff3
diffuse	diffuse	sudo apt-get install diffuse
xxdiff	xxdiff	sudo apt-get install xxdiff
meld	meld	sudo apt-get install meld
tkdiff.tcl	tkdiff	not in Debian

#### 5.3 Quick Debian/Ubuntu Install

cd ../../..

On Debian (including Ubuntu) systems, it is straightforward to install the long series of DocOnce dependencies:

```
# Version control systems
sudo apt-get install -y mercurial git subversion
sudo apt-get install -y idle ipython python-pip python-pdftools texinfo
# LaTeX
" and apt-get install -y texlive texlive-extra-utils texlive-latex-extra texlive-math-extra texlive-font # or sudo apt-get install -y texlive-full # get everything sudo apt-get install -y latexdiff auctex
# Image and movie tools sudo apt-get install -y imagemagick netpbm mjpegtools pdftk giftrans gv libav-tools libavcodec-extra-53
sudo apt-get install -y ispell pandoc libreoffice unoconv libreoffice-dmaths curl a2ps wdiff meld xxdif
# More Python software
sudo pip install sphinx # install pygments and docutils too sudo pip install mako
sudo pip install -e svn+http://preprocess.googlecode.com/svn/trunk#egg=preprocess
sudo pip install -e hg+https://bitbucket.org/logg/publish#egg=publish
sudo pip install -e hg+https://bitbucket.org/ecollins/cloud_sptheme#egg=cloud_sptheme
sudo pip install -e git+https://github.com/ryan-roemer/sphinx-bootstrap-theme#egg=sphinx-bootstrap-them
sudo pip install -e hg+https://bitbucket.org/miiton/sphinxjp.themes.solarized#egg=sphinxjp.themes.solar
sudo pip install -e git+https://github.com/shkumagai/sphinxjp.themes.impressjs#egg=sphinxjp.themes.impr
sudo pip install -e git+https://github.com/kriskda/sphinx-sagecell#egg=sphinx-sagecell
sudo pip install -e svn+https://epydoc.svn.sourceforge.net/svnroot/epydoc/trunk/epydoc#egg=epydoc
# DocOnce itself
rm -rf srclib
mkdir srclib
                 # put downloaded software in srclib
cd srclib
git clone git@github.com:hplgit/doconce.git
cd doconce
sudo python setup.py install -y
cd ../..
# Ptex2tex
cd srclib
svn checkout http://ptex2tex.googlecode.com/svn/trunk/ ptex2tex
cd ptex2tex
sudo python setup.py install -y
sh cp2texmf.sh \# copy stylefiles to \sim/texmf directory
```