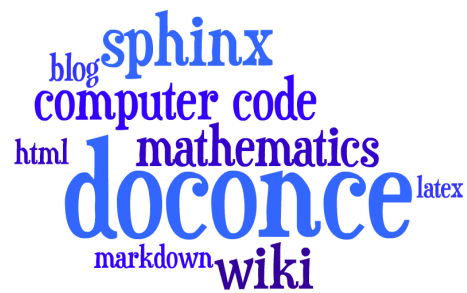


# Scientific Writing and Publishing for the Future

Hans Petter Langtangen

Nov 22, 2014



## Challenges with tools for scientific writing





## Scientific writing = $\text{\LaTeX}$

- Pre 1980: handwriting + publisher
- Post 1985: scientists write  $\text{\LaTeX}$
- Post 2010: a few scientists explore new digital formats

```
\def\FrameCommand{\colorbox{shadecolor}}\FrameRule0.6pt
\MakeFramed {\FrameRestore}\vskip3mm}{\vskip0mm\endMakeFramed}
\providecommand{\shadedquoteBlue}{}
\renewenvironment{shadedquoteBlue}[1][]{
\begin{shadedskip}
\list{}{\parsep=-2mm\parskip=0mm\topsep=0pt\leftmargin=2mm
\rightmargin=2\leftmargin\leftmargin=4pt\relax}
\relax}{\endlist\end{shadedskip}}\egroup\begin{shadedquoteBlue}
\fontsize{9pt}{9pt}
\begin{Verbatim}
print 'Hello, World!'
\end{Verbatim}
```

Big late 1990s question: Will MS Word replace  $\text{\LaTeX}$ ? It never did!

$\LaTeX$  PDF is mostly suboptimal for the new devices





The book will survive ( $\text{\LaTeX}$  is ideal)



The classical report/paper will survive (L<sup>A</sup>T<sub>E</sub>X is ideal)

UNIVERSITÉ DE NICE - SOPHIA ANTIPOLIS  
ÉCOLE DOCTORALE STIC  
SCIENCES ET TECHNOLOGIES DE L'INFORMATION  
ET DE LA COMMUNICATION

**T H È S E**

pour obtenir le titre de

**Docteur en Sciences**

de l'Université de Nice - Sophia Antipolis

**Mention : INFORMATIQUE**

Présentée et soutenue par

Olivier COMMOWICK

**Création et utilisation d'atlas  
anatomiques numériques pour la  
radiothérapie**

Thèse dirigée par Grégoire MALANDAIN

préparée à l'INRIA Sophia Antipolis, Projet ASCLEPIOS

# Long Titles Look More Impressive Than Short Ones

JONATHAN S. DOE\*

University of Technology, Delft  
frits@howtoTeX.com

## Abstract

*Lorem ipsum dolor sit amet, consectetur adipiscing elit. Curabitur magna lorem, tempor sed facilisis vel, porta et turpis. Sed et felis a massa dictum posuere. Aliquam hendrerit rhoncus ipsum sit amet placerat. Duis fringilla est eu arcu mollis faucibus non sit amet eros. Vestibulum risus nibh, dapibus vitae laoreet eget, fringilla quis nisl. Proin consequat nibh sit amet mauris suscipit tincidunt. Sed rutrum, purus nec aliquam faucibus, quam libero venenatis nisi, ut tempor mi sapien vel diam. Pellentesque sagittis elit non risus malesuada accumsan. Morbi consequat urna et lacus hendrerit sodales. Proin at urna neque, ut dapibus urna. Curabitur venenatis molestie convallis. Vestibulum blandit vulputate risus, quis sodales sapien porttitor non.*

**L**orem ipsum dolor sit amet, consectetur adipiscing elit. Curabitur magna lorem, tempor sed facilisis vel, porta et turpis. Sed et felis a massa dictum posuere. Aliquam hendrerit rhoncus ipsum sit amet placerat. Duis fringilla est eu arcu mollis faucibus non sit amet eros. Vestibulum risus nibh, dapibus vitae laoreet eget, fringilla quis nisl. Proin consequat nibh sit amet mauris suscipit tincidunt. Sed rutrum, purus nec aliquam faucibus, quam libero venenatis nisi, ut tempor mi sapien vel diam. Pellentesque sagittis elit non risus malesuada accumsan. Morbi consequat urna et lacus hendrerit sodales. Proin at urna neque, ut dapibus urna. Curabitur venenatis molestie convallis. Vestibulum blandit vulputate risus, quis sodales sapien porttitor non.

Suspendisse id urna vel risus venenatis ultrices ut vel odio. Donec aliquet est at magna tincidunt ut rutrum lacus cursus. Praesent ultricies aliquam erat quis scelerisque. Vestibulum interdum interdum augue, at placerat turpis tempus nec. Vestibulum feugiat, tellus ultrices tempor fermentum, ipsum dolor vestibulum eros, sed vulputate felis eros eget ipsum. Fusce ultricies dapibus turpis non

\*Template by howtoTeX.com

pretium. Suspendisse potenti. Integer porttitor, lorem ac mattis fermentum, metus neque scelerisque sapien, vel lobortis orci erat at sapien. Mauris convallis nisi feugiat velit porttitor mollis. Nunc cursus est cursus erat malesuada sit amet cursus magna malesuada. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus. Sed eget dolor mauris. Aenean lobortis nunc vel velit lobortis quis tincidunt libero porta. Nunc hendrerit aliquet porttitor.

## I. SECTION TITLE EXAMPLE

Maecenas sed ultricies felis. Sed imperdiet dictum arcu a egestas.

- Donec dolor arcu, rutrum id molestie in, viverra sed diam.
- Curabitur feugiat,
- turpis sed auctor facilisis,
- arcu eros accumsan lorem, at posuere mi diam sit amet tortor.
- Fusce fermentum, mi sit amet euismod rutrum,
- sem lorem molestie diam, iaculis aliquet sapien tortor non nisi.
- Pellentesque bibendum pretium aliquet.

But there is an explosion of new platforms for digital learning systems!

MOOCs, Kahn Academy, ndla, H5P, Haiku Learning, Opigno, ...



digital students world become virtual teacher schools entrepreneurship technology learning environment need environment school

maintain online Teach English subjects employable learnt school globalisation anytime small Broadens

online Learn rely Enables Valuable discipline self allows longer independent many kids good skills Education taught outcomes appropriate improve eg outside learn mobile behaviour

English sheltered global figures languages working technology entrepreneurship subject

town Gets Valuable discipline self allows longer independent many kids good skills Education taught outcomes appropriate improve eg outside learn mobile behaviour

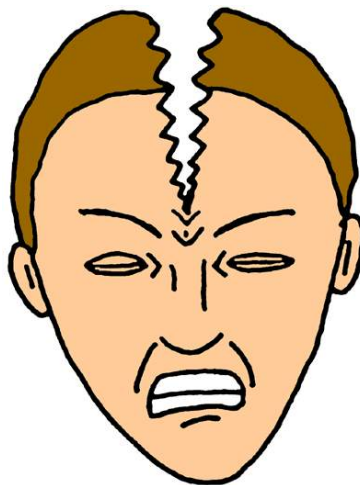
need environment thinkers/learners/risk across literacy go cybersafety isolation citizenship disadvantaged distance anywhere teams rural accountable

plagiarism exposes anyhow Rural students citizenship disadvantaged distance anywhere teams rural accountable

LOT horizons takers Allows choices teams rural accountable



My headache: How to write scientific material that can be easily published through old and new media?



*LaTeX-for-paper* and *HTML-for-screen* are two very different writing styles and technology platforms.

Scope: documents with *much* math and computer code

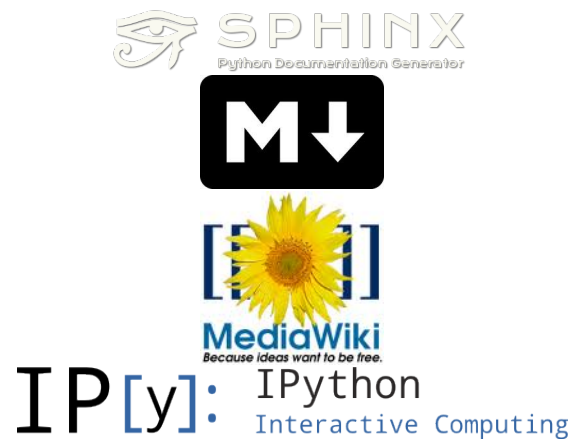
Key question:

What tools should I use for scientific writing?

The default answer was  $\text{\LaTeX}$ , but there are many recent popular alternative tools: HTML w/MathJax, Sphinx, Markdown, MediaWiki, IPython notebook, ... Apple's iBooks, ...

$\text{\LaTeX}$





There is a jungle of outlets your scientific writings should address

- BW paper
- Color paper
- Slides
- Web w/design
- Wiki
- Blog
- Notebook
- ...



## Can I assemble lots of different writings to a new future document (book)?

Suppose I write various types of scientific material,

- L<sup>A</sup>T<sub>E</sub>X document,
- blog posts (HTML),
- web pages (HTML),
- Sphinx documents,
- IPython notebooks,
- wikis,
- Markdown files, ...

and later want to collect the pieces into a larger document, maybe some book - is that at all feasible?

Probably not, but I have a solution 😊

## Pros and cons of various tools

### Popular tools anno 2014 and their math support

- **LaTeX**: de facto standard for math-intensive documents

- **pdfLaTeX, XeLaTeX, LuaLaTeX**: takes over (figures in png, pdf) - use these!
- **MS Word**: too clicky math support and ugly fonts, but much used
- **HTML with MathJax**: "full"  $\text{\LaTeX}$  *math*, but much tagging
- **Sphinx**: somewhat limited  $\text{\LaTeX}$  math support, but great support for web design, and less tagged than HTML
- **reStructuredText**: similar to Sphinx, but no math support, transforms to lots of formats ( $\text{\LaTeX}$ , HTML, XML, Word, OpenOffice, ...)
- **Markdown**: somewhat limited  $\text{\LaTeX}$  math support, but minor tagging, transforms to lots of formats ( $\text{\LaTeX}$ , HTML, XML, Word, OpenOffice, ...)
- **IPython notebooks**: Markdown code/math, combines Python code, interactivity, and visualization, but requires all code snippets to sync together
- **Confluence**: Markdown-like input, with limited  $\text{\LaTeX}$  math support, but converted to XML
- **MediaWiki**: quite good  $\text{\LaTeX}$  math support (cf. Wikipedia/Wikibooks)
- Other **wiki** formats: no math support, great for collaborative editing
- **Wordpress**: supports full HTML with  $\text{\LaTeX}$  *formulas* only
- **Google blogger**: supports full HTML with MathJax

## $\text{\LaTeX}$ is very rich; other tools support much less

- $\text{\LaTeX}$  has lots of fancy layouts, but few translates to other formats
- $\text{\LaTeX}$  *inline* math: works with all math-enabled formats ( $\text{\LaTeX}$ , MathJax, Sphinx, Markdown, MediaWiki, Confluence, ...)
- $\text{\LaTeX}$  *equation* math:
  - **LaTeX**: `equation*`, `equation`, `align*`, `align` + `eqnarray`, `split`, `alignat`, ... (numerous!)
  - **MathJax**: `equation*`, `equation`, `align*`, `align`
  - **MediaWiki**: `equation*`, `equation`, `align*`, `align`
  - **Sphinx**: `equation*`, `equation`, `align*`
  - **Markdown**: `equation*`, `equation`, `eqnarray*`, `align*` (but no labels)

## **L<sup>A</sup>T<sub>E</sub>X is very rich; other tools support much less**

- Figures: all
- Movies: raw HTML or YouTube/Vimeo, (L<sup>A</sup>T<sub>E</sub>X)
- Subfigures: L<sup>A</sup>T<sub>E</sub>X (`subfigure`)
- Floating computer code: L<sup>A</sup>T<sub>E</sub>X; fixed computer code: all
- Floating tables: L<sup>A</sup>T<sub>E</sub>X; fixed tables: all
- Algorithms: L<sup>A</sup>T<sub>E</sub>X
- Page references: L<sup>A</sup>T<sub>E</sub>X
- Cross references: L<sup>A</sup>T<sub>E</sub>X (also to external doc.)
- Equation references: L<sup>A</sup>T<sub>E</sub>X, HTML, Sphinx

## **L<sup>A</sup>T<sub>E</sub>X is very rich; other tools support much less**

- Margin notes: L<sup>A</sup>T<sub>E</sub>X, HTML with tailored css code
- Footnotes: L<sup>A</sup>T<sub>E</sub>X, Sphinx, reStructuredText, MediaWiki
- Bibliography: L<sup>A</sup>T<sub>E</sub>X, Sphinx, reStructuredText, MediaWiki
- Index: L<sup>A</sup>T<sub>E</sub>X, Sphinx
- Hyperlinks: all (but not on paper!)
- Interactive programs: Sphinx, IPython notebook, raw HTML
- Searching in multi-page doc.: Sphinx, MediaWiki, L<sup>A</sup>T<sub>E</sub>X PDF

Highly non-trivial to translate from/to L<sup>A</sup>T<sub>E</sub>X!

## **My colleagues face fundamental problem with going from L<sup>A</sup>T<sub>E</sub>X to IPython notebook (=Markdown)**

### **Plan.**

I am used to write L<sup>A</sup>T<sub>E</sub>X paper/book-style with lots of cross-references and *floating* figures, code snippets, tables, algorithms, but now I *want to convert to IPython notebooks*.

**Problem.**

Must have fixed figures, code snippets, tables. No algorithm environment, cross-referencing, equation referencing. All code needed for a snippet to run must be included. *It's a different writing style, but lots of new opportunities.*

**Examples on typesetting concerns (1)**

- Sphinx refers to figures by the caption (has to be short!) and strips away any math notation (avoid that!).
- Sphinx refers to sections by the title, but removes math in the reference, so avoid math in headlines.
- Tables cannot be referred to by numbers and have to appear at fixed positions in the text.
- Computer code has to appear at fixed positions in the text.
- Algorithms must be written up using basic elements like lists or paragraphs with headings.
- Recipes are often typeset as enumerated lists. For recipes with code or math blocks: drop the list (gives problems in some formats) and use paragraph (or subsubsection) headings with "Step 1.", "Step 2.", etc.

**Examples on typesetting concerns (2)**

- Footnotes must appear as part of the running text (e.g., sentences surrounded by parenthesis), since only a few formats support footnotes.
- Sphinx does not handle code blocks where the first line is indented.
- Multiple plots in the same figure: mount the plots to one image file and include this (`montage` for png, gif, jpeg; `pdftk`, `pdfnup`, and `pdfcrop` for PDF).
- If you need several equations *numbered* in an `align` environment, recall that Sphinx, Markdown, and MediaWiki cannot handle this, although they have  $\LaTeX$  math support.
- Markdown tolerates labels in equations but cannot refer to them.

### Examples on typesetting concerns (3)

- Index words can appear anywhere in  $\text{\LaTeX}$ , but should be outside paragraphs in other tools.
- References to tables, program code and algorithms can only be made in  $\text{\LaTeX}$ .
- Figures are floating in  $\text{\LaTeX}$ , but fixed in other tools, so place figures exactly where they are needed the first time.
- Curve plots with color lines do not work well in black-and-white printing. Make sure plots makes sense in color and BW (e.g., by using colors *and* markers).

### Solution I: Use a format that translates to many

- Sphinx can do nice HTML,  $\text{\LaTeX}$ , epub, (almost) plain text, man pages, Gnome devhelp files, Qt help files, texinfo, JSON
- Markdown can do  $\text{\LaTeX}$ , HTML, MS Word, OpenOffice, XML, reStructuredText, epub, DocBook, ... but not Sphinx
- IPython notebook: can do  $\text{\LaTeX}$ , reStructuredText, HTML, PDF, Python script
- Sphinx and Markdown has some limited math support

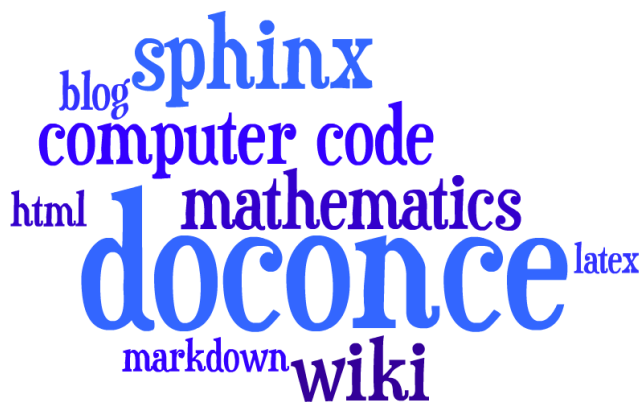
### Solution II: Use DocOnce

[DocOnce](#) offers minimalistic typing, great flexibility wrt format, especially for scientific writing with *much math and code*.

- Can generate  $\text{\LaTeX}$ , HTML, Sphinx, Markdown, MediaWiki, Google wiki, Creole wiki, reST, plain text
- Made for large science books *and* small notes
- Targets paper and screen
- Many special features (code snippets from files, embedded movies, admonitions, modern  $\text{\LaTeX}$  layouts, extended math support for Sphinx/Markdown, ...)
- Very effective for generating slides from ordinary text
- Applies Mako: DocOnce text is a program (!)
- Much like Markdown, less tagged than  $\text{\LaTeX}$ , HTML, Sphinx



DocOnce: Write once, include anywhere



### DocOnce demos

[http://hplgit.github.com/teamods/writing\\_reports/](http://hplgit.github.com/teamods/writing_reports/)

- L<sup>A</sup>T<sub>E</sub>X-based PDF for screen, for printing, for phone
- Plain HTML or Bootstrap or Bootswatch or with a template or another template or solarized
- Sphinx: agni, pyramid, classy, fenics, redcloud
- HTML for Google or Wordpress for blog posts
- MediaWiki (Wikipedia, Wikibooks, etc)
- DocOnce source code and tutorial

### DocOnce disclaimer

- Based on text transformations (reg.exp.) so valid syntax may occasionally give problems

#### DocOnce divorce.

At any time one can divorce from DocOnce and marry one of the output formats, such as L<sup>A</sup>T<sub>E</sub>X or Sphinx. The generated code is clean.

### DocOnce experience

- Code generation is a great thing
- Preprocessors a la Mako is a great thing
- Less tagging than LaTeX/HTML is a great thing
- Code generation software becomes a repository of advanced and nice constructs for layout

## A tour of DocOnce

### Title, authors, date, toc

```
TITLE: Some Title
AUTHOR: name1 at institution1, with more info & institution2
AUTHOR: name2 email:name2@web.com at institution
DATE: today

# A table of contents is optional:
TOC: on
```

#### Notice.

Title and authors must have all information *on a single line!*

### Abstract

```
--Abstract.--
Here goes the abstract...
```

Or:

```
--Summary.--
Here goes the summary...
```

### Section headings

Headings are surrounded by = signs:

```
===== This is an H1/chapter heading =====
===== This is an H2/section heading =====
===== This is an H3/subsection heading =====
=== This is an H4/paragraph heading ===
__This is a paragraph heading.__
```

Result:

This is an H1/chapter heading

This is an H2/section heading

This is an H3/subsection heading

This is an H4/paragraph heading.

This is a paragraph heading.

## Markup and lists

```
* Bullet list items start with '*'
  and may span several lines
* Emphasized words are possible
* Boldface words are also possible
* colored words too
* 'inline verbatim code' is featured
  o and sublists with enumerated items starting with 'o'
  o items are just indented as you would do in email
```

This gets rendered as

- Bullet lists start with \* and may span several lines
- *Emphasized words* are possible
- **Boldface words** are also possible
- colored words too
- inline verbatim code is featured
  - 1. and sublists with enumerated items starting with o
  - 2. items are just indented as you would do in email

## Labels, references, index items

```
# Insert index items in the source
idx{key word1} idx{key word2}

# Label
===== Some section =====
label{this:section}

# Make reference
As we saw in Section ref{this:section}, references, index
items and labels follow a syntax similar to LaTeX
but without backslashes.

# Make reference to equations
See (ref{eq1})-(ref{myeq}).

# Make hyperlink
```

"some link text": "https://github.com/hplgit/doconce"

# Hyperlink with complete URL as link text  
URL: "https://github.com/hplgit/doconce"

## Figures and movies

### Important:

Figures with HTML and  $\text{\LaTeX}$  size info, and caption: *everything on one line*

FIGURE: [figdir/myfig, width=300 frac=1.2] My caption. label{fig1}

Movies are also supported:

MOVIE: [http://youtu.be/IDeGDFZSYo8, width=420 height=315]

and rendered as

<http://youtube.com/IDeGDFZSYo8>

## Math

Inline math as in  $\text{\LaTeX}$ :

...where  $a = \int_{\Omega} f dx$  is an integral.

gets rendered as ...where  $a = \int_{\Omega} f dx$  is an integral.

An equation environment is surrounded by `!bt` and `!et` tags, the rest is plain  $\text{\LaTeX}$ :

```
!bt
\begin{align}
\frac{\partial u}{\partial t} &= \nabla^2 u, \\
\text{label{a:eq}} \\
\nabla \cdot \mathbf{v} &= 0 \\
\text{label{b:eq}} \\
\end{align}
!et
```

which is rendered as

$$\frac{\partial u}{\partial t} = \nabla^2 u, \tag{1}$$

$$\nabla \cdot \mathbf{v} = 0 \tag{2}$$

## Math flexibility

Limit math environments to

```
\[ ... \]

\begin{equation*}
\end{equation*}

\begin{equation}
\end{equation}

\begin{align*}
\end{align*}

\begin{align}
\end{align}
```

### DocOnce fix of shortcomings.

- Sphinx, Markdown, and MediaWiki cannot have `align` with labels
- MathJax (HTML, Sphinx, Markdown, Mediawiki, ...) cannot handle equation references across web pages

## Displaying code

Code is enclosed in `!bc` and `!ec` tags:

```
!bc pycod
def solver(I, a, T, dt, theta):
    """Solve u'=-a*u, u(0)=I, for t in (0,T] with steps of dt."""
    dt = float(dt); N = int(round(T/dt)); T = N*dt
    u = zeros(N+1); t = linspace(0, T, N+1)

    u[0] = I
    for n in range(0, N):
        u[n+1] = (1 - (1-theta)*a*dt)/(1 + theta*dt*a)*u[n]
    return u, t
!ec
```

This gets rendered as

```
def solver(I, a, T, dt, theta):
    """Solve u'=-a*u, u(0)=I, for t in (0,T] with steps of dt."""
    dt = float(dt); N = int(round(T/dt)); T = N*dt
    u = zeros(N+1); t = linspace(0, T, N+1)

    u[0] = I
    for n in range(0, N):
        u[n+1] = (1 - (1-theta)*a*dt)/(1 + theta*dt*a)*u[n]
    return u, t
```

## Copying code from source files

We recommend to copy as much code as possible directly from the source files:

```
@@@CODE path/to/file
@@@CODE path/to/file    fromto: start-regex@end-regex
```

For example, copying a code snippet starting with `def solver(` and ending with (line not included) `def next(x, y,` is specified by start and end regular expressions:

```
@@@CODE src/somefile.py    fromto: def solver\(@def next\(x,\s*y,
```

## Typesetting of code is implied by the file extension

- `.py`: pypro if complete file, pycod if snippet
- `.pyopt`: visualized execution via the [Online Python Tutor](#)
- `.f`, `.f90`, `f.95`: fpro and fcod
- `.cpp`, `.cxx`: cpppro and cppcod
- `.c`: cpro and ccod
- `.sh`: shpro and shcod
- `.m`: mpro and mcod
- `ptex2tex`: between 40+ code styles in L<sup>A</sup>T<sub>E</sub>X
- `pygments` is used for code in HTML (ca 10 styles)

## Demonstrating code execution; Online Python Tutor

With `!bc pyoptpro` or a file `*.pyopt`, the code applies the [Online Python Tutor](#) for displaying program flow and state of variables:

```
def solver(I, a, T, dt, theta):
    dt = float(dt)
    N = int(round(T/dt))
    T = N*dt
    u = [0.0]*(N+1)
    t = [i*dt for i in range(N+1)]

    u[0] = I
    for n in range(0, N):
        u[n+1] = (1 - (1-theta)*a*dt)/(1 + theta*dt*a)*u[n]
    return u, t

u, t = solver(I=1, a=1, T=3, dt=1., theta=0.5)
print u
```

([Visualize execution](#))

## Demonstrating code execution; Sage Cell Server

With `!bc pycspiro` or a file `*.pysc`, the code is typeset in a sage cell:

```
a = 2
b = 3
print 'a+b:', a + b

# In a sage cell we can also plot
from matplotlib.pyplot import *
from numpy import *
x = linspace(0, 4*pi, 101)
y = exp(-0.1*x)*cos(x)
plot(x, y)
xlabel('x'); ylabel('y')
show()
```

### Warning.

Works only in Sphinx documents (but HTML support is possible).

## Demonstrating code execution; IPython notebook

Can take a [DocOnce source](#) and transform to an [IPython notebook](#) with [source](#)

## Tables

time	velocity	acceleration
0.0	1.4186	-5.01
2.0	1.376512	11.919
4.0	1.1E+1	14.717624

Gets rendered as

time	velocity	acceleration
0.0	1.4186	-5.01
2.0	1.376512	11.919
4.0	1.1E+1	14.717624

## Newcommands for math

- `newcommands*.tex` files contain newcommands
- Used directly in  $\text{\LaTeX}$
- Substitution made for many other formats

## Labels, citations, index, bibliography

Labels, citations, index, and bibliography follow the ideas of L<sup>A</sup>T<sub>E</sub>X, but without backslashes:

```
===== My Section =====
label{sec:mysec}

idx{key equation} idx{ $\pi$  conservation}

We refer to Section ref{sec:yoursec} for background material on
the *key equation*. Here we focus on the extension

!bt
\begin{equation}
\Delta u = \text{\mycommand{v}} \text{label{mysec:eq:Dudt}}
\end{equation}
!et
Equation (ref{mysec:eq:Dudt}) is important, see
cite{Larsen_et_al_2002,Johnson_Friedman_2010a}.
Also, cite{Miller_2000} supports such a view.

Figure ref{mysec:fig:myfig} displays the features.

FIGURE: [fig/myfile, width=600] My figure. label{mysec:fig:myfig}

===== References =====

BIBFILE: papers.pub
```

The papers.pub file must be in [Publish](#) format (easy to make from BIB<sub>T</sub>E<sub>X</sub>).

## Exercises

DocOnce offers a special format for *exercises*, *problems*, *projects*, and *examples*:

```
===== Problem: Flip a Coin =====
label{demo:ex:1}
files=flip_coin.py, flip_coin.pdf
solutions=mysol.txt, mysol_flip_coin.py
keywords = random numbers; Monte Carlo simulation

!bsubex
Make a program that simulates flipping a coin  $N$  times.

!bhint
Use 'r = random.random()' and define head as 'r <= 0.5'.
!ehint
!esubex

!bsubex
Compute the probability of getting heads.

!bans
0.5.
!eans
!esubex
```



## Rendering of the previous page

### Problem 1: Flip a Coin

a) Make a program that simulates flipping a coin  $N$  times.

**Hint.** Use `r = random.random()` and define head as `r <= 0.5`.

b) Compute the probability of getting heads.

**Answer.** 0.5.

Filenames: `flip_coin.py`, `flip_coin.pdf`.

### Exercises

All *exercises*, *problems*, and *projects* in a document are parsed and available in a data structure (list of dicts) for further processing (e.g., making a book of problems).

```
[{'answer': '',
  'closing_remarks': '',
  'file': ['flip_coin.py', 'flip_coin.pdf'],
  'hints': [],
  'keywords': ['random numbers', 'Monte Carlo simulation'],
  'label': 'demo:ex:1',
  'solution_file': ['mysol.txt', 'mysol_flip_coin.py'],
  'subex': [{'answer': '',
              'file': None,
              'hints': ['Use 'r = random.random()' ...'],
              'solution': '',
              'text': 'Make a program that simulates ...'}],
  'title': 'Flip a Coin',
  'type': 'Problem'}
```

### Use of preprocessors

- Simple if-else tests a la the C/C++ preprocessor
- FORMAT variable can be used to test on format, e.g.,
  - if latex/pdflatex do one sort of code (raw L<sup>A</sup>T<sub>E</sub>X)
  - if html, do another type of code (raw HTML)
- Easy to comment out large portions of text
- Easy to make different versions of the document
- The mako preprocessor is really powerful - gives a complete programming language inside the document!

## DocOnce admonitions

### Use with caution!

Such environments may light up the document, but can be disturbing too. Some admon styles have icons.

### Going deeper.

More details can be separated from the rest.

### Time for review!

Tasks:

- Maybe ask a question?
- Or two?

Conclusion:

- A special "block" admonition has less pronounced typesetting and can be used when no special icon is desired. Good for slides.

## Generalized references

- Chapters can be stand-alone documents or parts of a book
- In a book you frequently refer to other chapters
- When a chapter is a stand-alone document, it must refer to another stand-alone chapter document
- This requires *generalized cross-referencing*
- L<sup>A</sup>T<sub>E</sub>X has a solution: `xr`
- DocOnce has a solution also for HTML, Sphinx, Markdown, ...

```
ref[internal][latex cite][external]

...as shown in ref[Section ref{sec:eqs}][ in cite{math_eqs_2020}][
the document "Mathematical Equations":
"http://some.net/doc/matheqs.html" cite{math_eqs_2020}].
```

## Slides

Very effective way to generate slides from running text:

- Take a copy of your DocOnce prose
- Strip off as much text as possible
- Emphasize key points in bullet items
- Focus on key equations, figures, movies, key code snippets
- Insert `!split` wherever you want a new slide to begin
- Insert `!bpop` and `!epop` around elements to pop up in sequence
- Use 7 = or 5 = in headings (H2 or H3)
- Supported slide types: Beamer, HTML, HTML5 (reveal.js, deck.js, csss, dzslides)

## Example on slide code

```
!split
===== Headline =====

* Key point 1
* Key point 2
* Key point 3: Although long
bullet points are not recommended in general, we need
it here for demonstration purposes to investigate
what happens with the slide layout where there is
so much text under one point

FIGURE: [fig/teacher1, width=100 frac=0.4]

Key equation:

!bt
\[ -\nabla^2 u = f \quad \hbox{in } \Omega \]
!et

And maybe a final comment?

!split
===== Next slide... =====
```

## Example on slide code

Last page gets rendered to

## Headline

- Key point 1
- Key point 2



Key equation:

$$-\nabla^2 u = f \quad \text{in } \Omega$$

And maybe a final comment?

## Grid layout of slide: MxN cells

Example with a bullet list to the left and a figure to the right (two cells: 00 and 01):

```
!split
===== Headline =====

!bslidecell 00
!bpop
* Key point 1
* Key point 2
* Key point 3
!epop

!bpop
!bt
\[ -\nabla^2 u = f \quad \text{in } \Omega \]
!et
!epop

!eslidecell

!bslidecell 01
FIGURE: [fig/broken_pen_and_paper, width=400, frac=0.8]
!eslidecell
```

```
!split
===== Next slide... =====
```

## Grid layout of slide: MxN cells

Last page gets rendered to

### Headline

- Key point 1
- Key point 2
- Key point 3

$$-\nabla^2 u = f \quad \text{in } \Omega$$



### Classic slide types

- L<sup>A</sup>T<sub>E</sub>X Beamer
- Plain HTML w/various styles
  - separate slides w/navigation
  - one big slide

## HTML5 slide types

- Supported HTML5 packages:
  - `reveal.js`
  - `deck.js`
  - `dzslides`
  - `csss`
- **Problem:** each package has its own syntax (though similar)
  - **Solution:** slide code is autogenerated from DocOnce
- **Problem:** reveal and deck have numerous styles
  - **Solution:** easy to `autogenerate all styles` for a talk
- **Problem:** HTML5 slides need many style files
  - **Solution:** autocopy all files to talk directory
- **Problem:** original versions of the styles have too large fonts, centering, and other features not so suitable for lectures with much math and code
  - **Solution:** DocOnce contains adjusted css files

## DocOnce to HTML

Run in terminal window:

```
doconce format html doconcefile

# Solarized HTML style
doconce format html doconcefile --html_solarized

# Control pygments typesetting of code
doconce format html doconcefile --pygments_html_style=native

# Or use plain <pre> tag for code
doconce format html doconcefile --no_pygments_html

# Further making of slides
doconce slides_html doconcefile reveal --html_slide_theme=darkgray
```

## Output for blog posts

Two formats of blog posts are supported:

- Google's [blogspot.com](https://www.blogspot.com): just paste the raw HTML (full support of math and code)
- [Wordpress](#): despite limited math, DocOnce manipulates the math such that even `equation` and `align` work in Wordpress :-)

For wordpress, add `--wordpress`:

```
doconce format html doconcefile --wordpress
```

and paste the code into the text area.

## DocOnce to pdf $\LaTeX$

```
doconce format pdflatex doconcefile

# Result: doconcefile.p.tex (ptex2tex file)
# Run either
ptex2tex doconcefile
# or
doconce ptex2tex doconcefile -DHELVETICA envir=minted

pdflatex doconcefile
bibtex doconcefile
pdflatex doconcefile

# More control of how code is typeset
doconce format pdflatex doconcefile --minted_latex_style=trac
doconce ptex2tex doconcefile envir=minted

doconce format pdflatex doconcefile
doconce ptex2tex doconcefile envir=ans:nt
```

## DocOnce to Sphinx

```
doconce format sphinx doconcefile

# Autocreate sphinx directory
doconce sphinx_dir theme=pyramid doconcefile

# Copy files and build HTML document
python automake-sphinx.py

google-chrome sphinx-rootdir/_build/html/index.html
```

Much easier than running the Sphinx tools manually!

## Output for wiki

Only MediaWiki supports math.

```
doconce format mwiki doconcefile
```

Recommended site:

- [ShoutWiki](#) for standard wikis

Publishing of "official" documents:

- [Wikibooks](#) (can test code in the [sandbox](#))
- Wikipedia

## DocOnce to other formats

```
doconce format pandoc doconcefile # (Pandoc extended) Markdown
doconce format gwiki doconcefile # Googlecode wiki
doconce format cwiki doconcefile # Creole wiki (Bitbucket)
doconce format rst doconcefile # reStructuredText
doconce format plain doconcefile # plain, untagged text for email
```

## Installation

- Ubuntu: `sudo apt-get install python-doconce` (old!)
- Source at [GitHub](#) (recommended!)
  - `hg clone + sudo python setyp.py install`
- Many [dependencies](#)...
  - Must have `preprocess` and `mako`
  - Need `latex`, `sphinx`, `pandoc`, etc. (see the [Installation](#) description)
  - Easy for slides: only `preprocess` is needed :-)

## Writing tips for $\text{\LaTeX}$ writers who want to convert to DocOnce *and generate other formats*

- `doconce latex2doconce` helps the translation
- Use `\[ \]`, `equation`, `equation*`, `align`, `align*` and nothing more for equations
- Figures: avoid subfigures (combine image files instead), use `\includegraphics`, have captions after graphics, use short figure captions, position exactly where needed
- Tables: have them inline (not floating), with no caption
- Computer codes: have them inline (not floating)
- Rewrite all `pageref` commands



- Do not use *algorithm* environments, use simple list formatting instead
- Avoid math in section headings
- Use `pdflatex` or `xetex`
- Use `BIBTEX` (can easily be converted to `publish` used by DocOnce)
- Use `\href` for links (and insert links frequently)
- Use the `bm` package for boldface  $u$
- Place all newcommands in a separate file, with one definition per line (multiline definitions goes to a separate `LATEX` preamble file in DocOnce)
- Avoid all fancy `LATEX` constructs - more backslashes than needed in math and sections is a bad thing...

## DocOnce writing tips

Figures and movies:

- Prepare figures in the right format: EPS for `latex`, PDF for `pdflatex`, PNG, GIF or JPEG for HTML formats (`html`, and HTML output from `sphinx`, `rst`, `pandoc`). One can omit the figure file extension and `doonce` will pick the most appropriate file for the given output format.
- Let plotting programs produce both PDF/EPS and PNG files. (Recall that PDF and EPS are vector graphics formats that can scale to any size with much higher quality than PNG or other bitmap formats.)
- Use `doonce combine_images` to combine several images into one.
- Store all figures in a directory (tree) with name `fig` or `fig-X`, where `X` is some short logical name for the current document.
- Store all movies in a directory (tree) with name `mov` or `mov-X`.
- Favor the movie formats MP4, WebM, and Ogg (best suited for modern browsers).

## DocOnce writing tips

- `\bm{u}` gives nicer boldface typesetting of math symbols than the alternatives `\boldsymbol{u}` and `\pmb{u}`.
- For HTML-based formats using MathJax, `\bm{u}` is not supported and therefore automatically replaced by `\boldsymbol{u}` by DocOnce.
- Use `\textcolor{blue}{formula}` in math expressions to color a part.

- Not all  $\text{\LaTeX}$  math is supported by MathJax. Some legal  $\text{\LaTeX}$  math might give MathJax problems - then one has to rewrite the expression to find a syntax that works both with  $\text{\LaTeX}$  and MathJax.
- Use `doconce spellcheck *.do.txt` to automatically spellcheck files.
- Avoid page references and footnotes.

## Writing tips for sphinx and other formats

For output formats different from `latex`, `pdflatex`, and `html`:

- Use labels only right after section headings and in equations.
- Be careful with labels in `align` math environments: `pandoc` and `mwiki` cannot refer to them.
- `sphinx` output requires
  - no math in section headings or figure captions (gets removed in references).
  - running text to start in column 1.
  - progressive section headings: after chapter (9 =) comes section (7 =), then subsection (5 =), then paragraph (3 =). Do not make jumps in this progression.
  - index entries (`\index{keyword}`) before the paragraph where they are introduced and place them *before* subsubsection headings (`=== ... ===`) and after subsection and section headings.
  - a line of text and no comment or math before code or list.