

# **Drupal WBS**

Sarah Davies

Isaac J. Pattis

Mark Squire

1. Drupal Project
  - 1.1 Initiating
    - 1.1.1 Initial meeting with project sponsor
    - 1.1.2 Research similar projects
    - 1.1.3 Determine the project team
    - 1.1.4 Develop Project Charter
    - 1.1.5 Submit Project Charter
    - 1.1.6 Project Sponsor Reviews Project Charter
    - 1.1.7 Project Charter Signed/Approved
  - 1.2 Planning
    - 1.2.1 Develop WBS
    - 1.2.2 Assign resources
    - 1.2.3 Enter cost information
    - 1.2.4 Determine task relationships
    - 1.2.5 Create Preliminary Scope Statement
    - 1.2.6 Project Team Kickoff Meeting
    - 1.2.7 Develop Project Plan
    - 1.2.8 Submit Project Plan
    - 1.2.9 Develop Gantt charts
    - 1.2.10 Conduct impact analysis (training and acclimation, new hosting, resource costs and potential savings, retention policy, migration strategy – what do we migrate and when – identify key stakeholders – we want evangelists). Identify potential technical issues for users and either eliminate or document for training purposes
    - 1.2.11 Articulate and prioritize requirements. May include: Calendaring, RSS feeds, RDFa capabilities, versioning of content, contact information, inline commentary by users, SEO recommendations, issue tracker, project spaces, breadcrumbs, donor opportunities, breadcrumbs
    - 1.2.12 Develop migration plan (will need to identify content to be migrated, procedure for migration, timeline for migration)
    - 1.2.13 Develop PR Plan
    - 1.2.14 Review charts & plan with stakeholders
    - 1.2.15 *Milestone:* Project Plan Approval
  - 1.3 Executing
    - 1.3.1 Project Kickoff Meeting
    - 1.3.2 Evaluate Current Site
    - 1.3.3 Verify & Validate User Requirements (review FAQs and current technical issues; survey users. Requirements should be asked of technical support staff as well).
    - 1.3.4 Task Analysis
    - 1.3.5 Develop Personas
    - 1.3.6 Write Scenarios
    - 1.3.7 Set Measurable Goals/Milestones

- 1.3.8 *Milestone:* Launch Sandbox Drupal
- 1.3.9 Determine site requirements
- 1.3.10 Conduct Content Inventory
- 1.3.11 Card sort
- 1.3.12 Define IA
- 1.3.13 Follow Dublin Core Taxonomy
- 1.3.14 Use parallel design
- 1.3.15 Develop prototype
- 1.3.16 Build new Drupal instantiation (Hosted)
- 1.3.17 *Milestone:* Launch Alpha
- 1.3.18 Testing Phase
- 1.3.19 Usability Testing
- 1.3.20 Heuristic Evaluation
- 1.3.21 Develop User Training
- 1.3.22 User Training
- 1.3.23 Data migration (TBD – needs its own breakdown)
- 1.3.24 *Milestone:* Launch Beta
- 1.3.25 Testing Phase (technical staff and key users)
- 1.3.26 Usability Testing
- 1.3.27 Heuristic Evaluation
- 1.3.28 Customize system
- 1.3.29 User feedback & survey
- 1.3.30 Code and documentation repository
- 1.3.31 Migration plan/linkage between sites during migration
- 1.3.32 Sustainability plan
- 1.3.33 Data retention/Archiving Plan

#### 1.4 Controlling

- 1.4.1 Project Management
- 1.4.2 Project Status Weekly Meetings
- 1.4.3 Reports
- 1.4.4 Project Team meetings
- 1.4.5 Risk Management
- 1.4.6 Migration management
- 1.4.7 Update Project Management Plan

#### 1.5 Closing

- 1.5.1 Audit Procurement
- 1.5.2 Document Lessons Learned
- 1.5.3 Update Files/Records
- 1.5.4 Gain Formal Acceptance
- 1.5.5 Archive Files/Documents
- 1.5.6 Poster for the project
- 1.5.7 Attend Capstone event