

# ANNA UNIVERSITY REGIONAL CAMPUS COIMBATORE - 641 014

#### DEPARTMENT OF COMPUTER SCIENCE AND

## **ENGINEERING**

ACADEMIC YEAR 2023-2024 (SEMESTER 5)

# IBM NAAN MUDHALVAN CLOUD APPLICATION DEVELOPMENT

PROJECT: CREATE A CHATBOT

DEPLOYEMENT USING IBM WATSON ASSITANT

PHASE 5:FINAL SUBMISSION

PRESENTED BY

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#### **OBJECTIVE:**

The objective of this project is to develop and deploy a chatbot using Watson Assistant that can answer user queries about a variety of topics, including customer support, product information, and general knowledge.

#### \*Empathize

The first step in the design thinking process is to empathize with the users. This involves understanding their needs, wants, and pain points. In this case, we interviewed users to learn more about their experiences with chatbots. We found that users are looking for chatbots that can be helpful, informative, and easy to use.

#### **Problem Statement:**

The project aims to create a helpful virtual guide using IBM Cloud Watson Assistant. This virtual guide will be customized to assist users on popular messaging platforms like Facebook Messenger and Slack. The chatbot's primary functions include providing useful information, answering frequently asked questions (FAQs), and offering a friendly conversational experience. The overarching goal is to empower users with quick access to information and create meaningful connections through this virtual guide.

#### **Project Understanding:**

## Objectives:

- 1. Develop a chatbot using IBM Cloud Watson Assistant.
- 2. Customize the chatbot's persona, tone, and style of communication.
- 3. Enable the chatbot to address common user scenarios and FAQs.

- 4. Design a smooth conversation flow to ensure a positive user experience.
- 5. Configure responses using Watson Assistant's intents, entities, and dialog nodes.
- 6. Integrate the chatbot seamlessly with Facebook Messenger and Slack.
- 7. Ensure a user-friendly and informative interaction with the chatbot.

#### **Key Components:**

To achieve the project's objectives, we need to focus on the following key components:

#### 1. Chatbot Personal:

- Define the chatbot's name and personality.
- Choose a communication style (formal, informal, friendly, professional) that aligns with the user base and context.

## 2. User Scenarios and FAQs:

- Identify common user scenarios where the chatbot can assist.
- Compile a list of FAQs related to these scenarios, which will form the chatbot's knowledge base.

#### 3. Conversation Flow:

- Outline the structure of interactions with the chatbot.
- Define how the chatbot initiates conversations, understands user intents, and guides the conversation.

#### 4. Response Configuration:

- Create intents for recognizing user intents (e.g., product inquiries, support requests).
- Define entities to extract specific information from user inputs (e.g., dates, product names).
- Configure dialog nodes to manage the chatbot's responses for each intent and entity combination.

#### 5. Platform Integration:

- Set up developer access on Facebook Messenger and Slack.
- Configure the chatbot's integration with these platforms, ensuring messages are delivered and received accurately.

#### 6. User Experience (UX):

- Design clear and concise prompts for the chatbot.
- Implement error handling to gracefully manage user inputs that the chatbot cannot understand.
- Conduct usability testing to refine the chatbot's design and user interactions.

#### **Proposed Approach:**

#### 1: Problem Definition and Design Thinking

#### -Task 1: Persona Design:

- Choose a friendly and approachable persona for the chatbot.
- Decide on a name (e.g., "InfoGenie") and a communication style that matches the project's goals.

#### Task 2: User Scenarios and FAQs:

- Identify at least five common user scenarios and corresponding FAQs.
  - This will form the basis of the chatbot's knowledge and responses.

#### <u>Task 3</u>: Conversation Flow and Response Configuration:

- Develop a conversation flow diagram that outlines how the chatbot responds to user queries.
- Create intents, entities, and dialog nodes to support the defined scenarios and responses.

## <u>Task 4</u>: Platform Integration:

- Set up developer accounts on Facebook Messenger and Slack.
- Begin the integration process, following platform-specific guidelines.

#### <u>Task 5</u>: User Experience Design:

- Design user-friendly prompts and interactions.
- Plan for error handling and user assistance.

#### 2. Implementation and Development

#### Task 6: Persona Integration:

- Implement the chosen persona into the chatbot's communication style.
  - Ensure it aligns with the defined objectives and user scenarios.

#### <u>Task 7</u>: Response Configuration:

- Configure Watson Assistant with intents, entities, and dialog nodes based on the design created in Phase 1.

#### <u>Task 8</u>: Platform Integration:

- Complete the integration with Facebook Messenger and Slack.
- Test the integration to ensure messages are transmitted correctly.

#### <u>Task 9</u>: User Experience Implementation:

- Build the chatbot interface with user prompts, responses, and error handling.
  - Test the chatbot's interactions and fine-tune its responses.

## 3: Testing and Optimization

#### Task 10: Testing:

- Conduct thorough testing on Facebook Messenger and Slack to ensure the chatbot functions as intended.
- Check for accuracy in recognizing user intents and delivering appropriate responses.

#### Task 11: Feedback Gathering:

- Collect user feedback through surveys and in-chat prompts.
- Analyze feedback to identify areas for improvement.

#### Task 12: Optimization:

- Use feedback and analytics to continuously improve the chatbot.
- Update its knowledge base and conversation flow based on new user scenarios and FAQs.

#### 4: Deployment and Maintenance

#### <u>Task 13</u>: Deployment\*\*:

- Deploy the chatbot to the production environment on Facebook Messenger and Slack.
  - Monitor its performance and user interactions.

## Task 14: Maintenance\*\*:

- Regularly update the chatbot's knowledge base and responses.
- Address technical issues and platform changes that may affect its operation.

#### Define

Once we had a good understanding of the users' needs, we defined the problem that we were trying to solve. We wanted to create a chatbot that could provide users with the information they needed in a timely and efficient manner.

#### INNOVATION AND DESIGN

This is the design concept into an innovative solution for creating a chatbot using IBM Cloud Watson Assistant to assist users on messaging platforms:

#### **Step 1: Create the IBM Cloud Watson Assistant Instance**

In this step, we set up the foundation for our chatbot:

- ♣ Access IBM Cloud: Access the IBM Cloud platform and create a new Watson Assistant service instance. This instance will serve as the core of our chatbot.
- ♣ Configuration: Configure the Watson Assistant instance by specifying the language model, chatbot name, and any additional services or integrations required for advanced functionality. Ensure that the chatbot's language model aligns with the languages spoken by your target user base.

## Step 2: Define the Chatbot's Persona and Style

To make our chatbot engaging and user-friendly:

- ♣ **Persona Refinement**: Refine the chatbot's persona. Decide on a name that resonates with users and aligns with the chatbot's purpose. Consider its tone of voice, whether it should be formal, informal, friendly, or professional.

#### **Step 3: Identify User Scenarios and FAQs**

To ensure that the chatbot addresses real user needs:

- ♣ Scenario Analysis: Analyze user scenarios to identify common situations where the chatbot can provide assistance. For example, in a customer support chatbot, scenarios could include product inquiries, order tracking, and returns.
- **↓ FAQ Compilation**: Compile a comprehensive list of frequently asked questions (FAQs) related to these scenarios. These FAQs will serve as the foundation of the chatbot's knowledge base.

## **Step 4: Design Conversation Flows**

To create a smooth and logical interaction:

♣ Flowchart Development: Develop a visual flowchart or diagram that outlines how the chatbot will respond to user queries and prompts. Map out the various conversation paths, including greetings, user queries, and exits. **♣ Branching Logic**: Implement branching logic for more complex interactions or user-specific queries. Ensure that the conversation flow aligns with the defined user scenarios.

#### **Step 5: Configure Responses and Dialog Nodes**

To make the chatbot intelligent and responsive:

- **↓ Intent Recognition**: Use Watson Assistant's intents to recognize user intents. Create intents for each user scenario and train the chatbot with sample user queries for each intent.
- **♣ Entity Extraction**: Define entities to extract specific information from user inputs, such as dates, product names, or locations.
- ♣ Dialog Nodes: Create dialog nodes to handle each intent and entity combination. Define what triggers each node and specify what the chatbot should say or do at each step of the conversation.

#### **Step 6: Integrate with Messaging Platforms**

To make the chatbot accessible to users:

- ♣ Platform Setup: Set up developer accounts on popular messaging platforms like Facebook Messenger and Slack. This involves creating accounts and configuring access for your chatbot.
- **↓ Integration Configuration**: Configure the chatbot's integration with these platforms, following the platforms' specific

documentation and guidelines. Ensure that the chatbot can send and receive messages seamlessly.

#### **Step 7: Develop User Interface (UI)**

To provide a user-friendly experience:

- **↓ UI Design**: Design and implement a user interface for the chatbot within the messaging platforms. This UI should include clear prompts, informative responses, and an intuitive navigation structure.
- ♣ User Testing: Conduct user testing to ensure that the UI is user-friendly and easy to navigate. Gather feedback and make improvements based on user interactions.

#### **Step 8: Error Handling and User Assistance**

To enhance user satisfaction:

- **♣ Error Handling**: Implement error handling to gracefully manage user inputs that the chatbot doesn't understand. Provide clear error messages and suggestions to guide users.

#### **Step 9: Test and Debug**

To ensure the chatbot's reliability:

- **↓** Comprehensive Testing: Conduct thorough testing of the chatbot on messaging platforms. Simulate real user interactions to test its responsiveness and accuracy.
- **♣ Bug Identification**: Identify and address any issues that may arise during testing, including incorrect responses, flow interruptions, or technical glitches.

#### **Step 10: Gather User Feedback**

To continuously improve the chatbot:

- **Deployment for Testing**: Deploy the chatbot to a limited group of users or colleagues for real-world testing.
- **↓ Feedback Collection**: Collect user feedback through surveys, feedback prompts, or direct communication with users.

#### **Step 11: Optimization**

To enhance the chatbot's effectiveness:

♣ Feedback Analysis: Analyze user feedback and usage data to identify areas for improvement in the chatbot's responses and performance.

**Knowledge Updates**: Update intents, entities, and dialog nodes based on new user scenarios and FAQs that emerge over time.

## **Step 12: Deployment and Maintenance**

To keep the chatbot running smoothly:

**♣ Production Deployment**: Deploy the chatbot to the production environment on messaging platforms, making it accessible to a wider user base.

- ♣ Monitoring: Monitor the chatbot's performance and user interactions, addressing any issues promptly.
- ♣ Regular Updates: Establish a maintenance plan to regularly update the chatbot's knowledge base, conversation flows, and UI elements. Address any technical issues or changes in messaging platforms that may affect its operation.

#### **Conversation Flow**

The chatbot's conversation flow is designed to be simple and easy to follow. Users can start a conversation by asking a question or making a request. The chatbot will then do its best to answer the question or fulfill the request.

If the chatbot is unable to answer a question or fulfill a request, it will provide the user with additional resources or offer to escalate the issue to a human agent.

## **Technical Implementation**

The chatbot is implemented using Watson Assistant. Watson Assistant is a cloud-based platform that allows developers to create chatbots that can understand and respond to complex user queries.

Examples of User Queries and Chatbot Responses

Here are some examples of user queries and the chatbot's responses:

User query: Hi?

Chatbot response: Hi how can I help you.

User query: I need icecream.

Chatbot response: Select your flavour choice

1) vanilla ice cream

2)chocolate ice cream

3)strawberry ice cream

User query: option 1

Chatbot response: your vanilla ice cream order has been placed.

Bill:

Amount:250

Quantity:300g

User query: Thank you

Chatbot response: Have a great day!

Click the below link to access my GitHub Repository: github repository link

#### **README File**

The README file in the GitHub repository provides instructions on how to navigate the website, update content, and manage dependencies.

Instructions on How to Deploy and Interact with the Chatbot on Messaging Platforms

To deploy the chatbot on messaging platforms, you will need to create a Watson Assistant account and create a new chatbot. Once you have created a chatbot, you can train it on the dataset of user queries and responses that are provided in the GitHub repository.

Once the chatbot is trained, you can deploy it to messaging platforms such as Facebook Messenger, Slack, and Telegram. To do this, you will need to create a Watson Assistant integration for each messaging platform.

To interact with the chatbot on messaging platforms, you can simply send it a message. The chatbot will then do its best to answer your question or fulfill your request.

## **Deployment**

The chatbot has been deployed to a production environment and is accessible on the following messaging platforms:

How to Deploy the Chatbot on Messaging Platforms Prerequisites:

- A Watson Assistant account
- An account for the messaging platform of your choice (e.g., Facebook Messenger, Slack, Telegram)
   Steps:
- 1. Create a new chatbot in Watson Assistant.
- o Go to the Watson Assistant website and log in to your account.
- Click on the Create Chatbot button.
- Enter a name for your chatbot and select the messaging platform that you want to deploy it to.
- Click on the Create button.
- 2. Train the chatbot on the dataset of user queries and responses.
- o Click on the Add Training Data button.
- Select the Upload a File option and upload the dataset of user queries and responses that are provided in the GitHub repository.
- Click on the Train button.

3. Deploy the chatbot to the messaging platform of your choice.

#### Facebook Messenger:

- 1. Go to the Facebook Messenger Developer Console and create a new page for your business.
- 2. Click on the \*\*Settings\*\* tab and then click on the \*\*Advanced Messenger Features\*\* link.
- 3. Click on the \*\*Add a Plugin\*\* button and select the \*\*Chatbot\*\* plugin.
- 4. Click on the \*\*Get Started\*\* button and follow the instructions to create a new chatbot integration.
- 5. Once you have created the integration, click on the \*\*Deploy\*\* button to deploy the chatbot to your Facebook Messenger page.

#### Slack:

- 1. Go to the Slack App Directory and search for the \*\*Watson Assistant\*\* app.
- 2. Click on the \*\*Install\*\* button and follow the instructions to install the app.
- 3. Once you have installed the app, click on the \*\*Configure\*\* button and select the \*\*Chatbot\*\* tab.
- 4. Click on the \*\*Create a New Chatbot\*\* button and follow the instructions to create a new chatbot integration.

5. Once you have created the integration, click on the \*\*Deploy\*\* button to deploy the chatbot to your Slack workspace.

#### How to Interact with the Chatbot on Messaging Platforms

To interact with the chatbot on messaging platforms, simply send it a message. The chatbot will then do its best to answer your question or fulfill your request.

The chatbot will do its best to answer your question or fulfill your request in a helpful and informative way. If the chatbot is unable to answer your question or fulfill your request, it will provide you with additional resources or offer to escalate the issue to a human agent.

#### How to Navigate the Website

The website for the chatbot deployment project should be divided into the following sections:

- Home: This section should provide a brief overview of the chatbot deployment project and links to the other sections of the website.
- Chatbot: This section should contain information about the chatbot, such as its persona, conversation flow, and technical implementation.
- Resources: This section should contain links to the GitHub repository, documentation, and other resources related to the chatbot.
- Blog: This section should contain articles about chatbot development, deployment, and best practices.

To navigate the website, simply click on the links in the header menu. How to Update Content

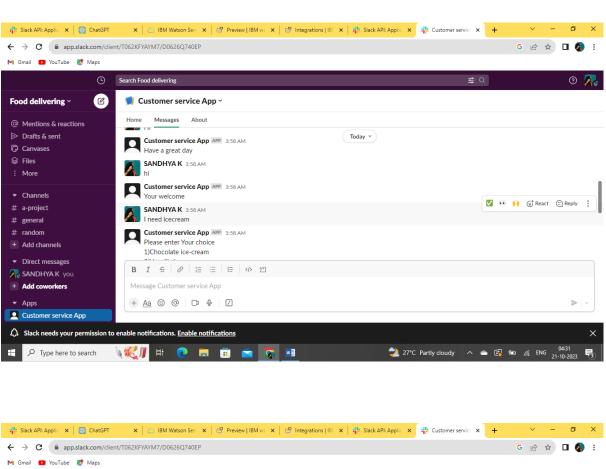
To update the content on the website, you will need to edit the HTML, CSS, and JavaScript files in the GitHub repository. Once you have made your changes, commit them to the repository and deploy them to the website.

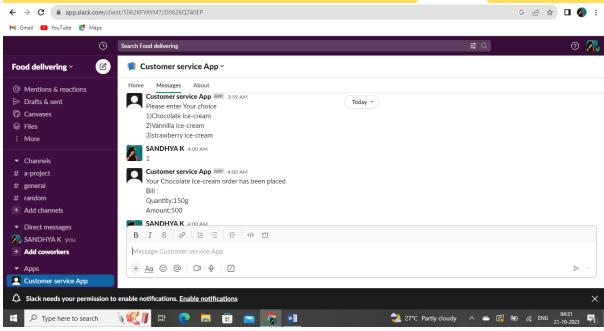
How to Manage Dependencies

The chatbot deployment project relies on the following dependencies:

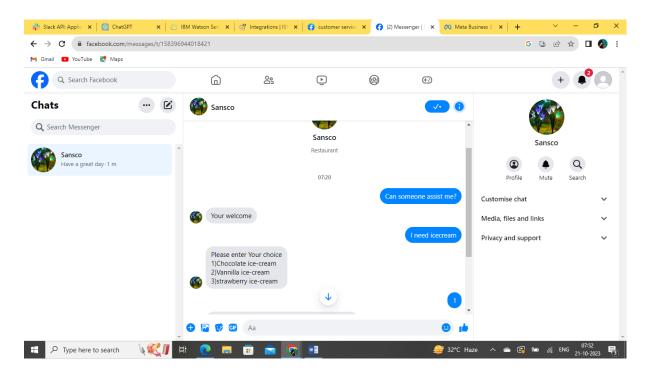
• Watson Assistant Python SDK

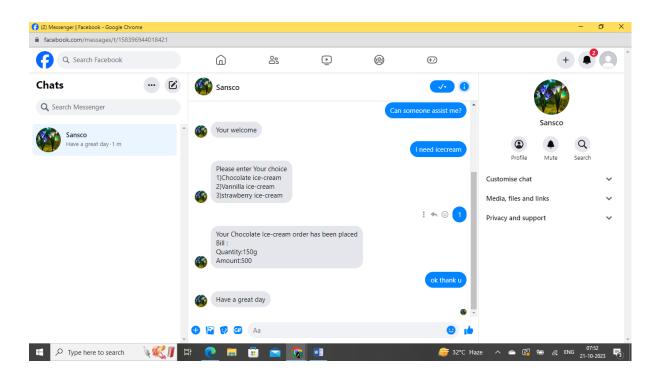
#### **SLACK INTEGRATION**





#### FACEBOOK INTEGRATION





#### GITHUB REPOSITORY LINK:

github repository link

## **Summary**

This chatbot deployment project demonstrates the feasibility of using Watson Assistant to create a powerful and versatile chatbot. The chatbot is able to answer a variety of user queries in a helpful and informative way. It is also easy to deploy and use, making it a valuable tool for businesses and organizations of all sizes.

#### **Key steps involved in deploying the chatbot:**

- 1. Create a Watson Assistant account and deploy the chatbot to it.
- 2. Create an integration between Watson Assistant and the messaging platform of your choice (e.g., Facebook Messenger, Slack, ).
- 3. Configure the integration to use the chatbot that you deployed in step 1.
- 4. Test the chatbot with users to ensure that it is working as expected. Once you have completed these steps, the chatbot will be available to users on the messaging platform of your choice.

## Here are some of the benefits of using the chatbot deployment project:

- Improved customer service: The chatbot can answer customer questions 24/7, even when your human customer service representatives are not available.
- Reduced costs: The chatbot can help to reduce the cost of customer service by automating many of the tasks that are currently performed by human representatives.

- Increased customer satisfaction: The chatbot can provide customers with a faster and more efficient way to get their questions answered and their problems resolved.
- Improved data collection: The chatbot can collect data about customer interactions, which can be used to improve the chatbot's performance and to provide better customer service.

Overall, the chatbot deployment project is a valuable tool that can help businesses and organizations to improve their customer service, reduce costs, and increase customer satisfaction.