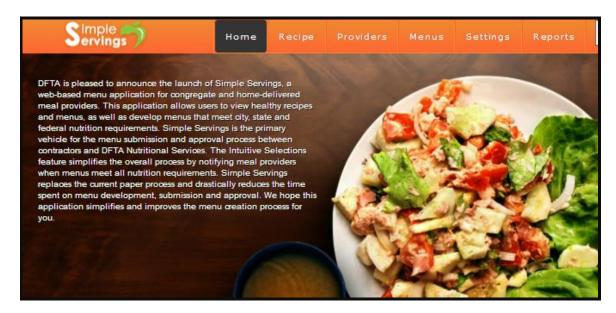
### **Simple Servings Help Page**

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- 7. Replicating a Menu
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## 1. Getting Started

Simple Servings works best when using Firefox as your internet browser.



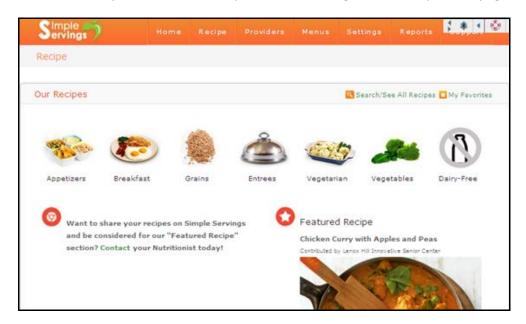
This is the Simple Servings Homepage. You can get to this page at any time by selecting the "Home" button.

By scrolling down on the homepage you will find the latest news, featured recipes, sample menus and messages from your nutritionists.

TIP: If you are interested in providing a "Featured Recipe" please contact your nutritionist.

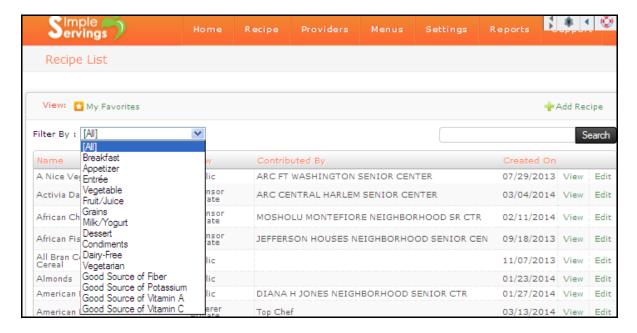
# 2. Browsing for Recipes

Select the "Recipe" button on the top of the screen to get to the recipe homepage.



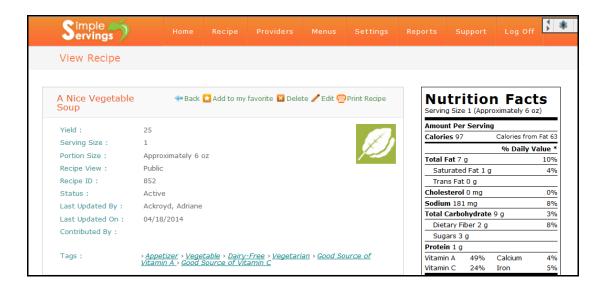
- Click on any image to see related recipes.
- Click on "My Favorites" to view your list of favorite recipes.
- Click on "Search/See All Recipes" to see the entire database of recipes.

The entire database of recipes includes all public recipes and your submitted private recipes.



- Click on "Filter By" to view recipes from a specific category.
- Use the "Search" box to find a specific recipe.

• Click on "View" to view a recipe.



- Click the "Print Recipe" to print a recipe.
- Click the "Add to my favorite" to save a recipe as a favorite.

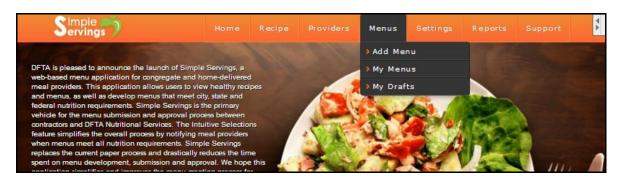
You can also scale a recipe to a different number of servings.



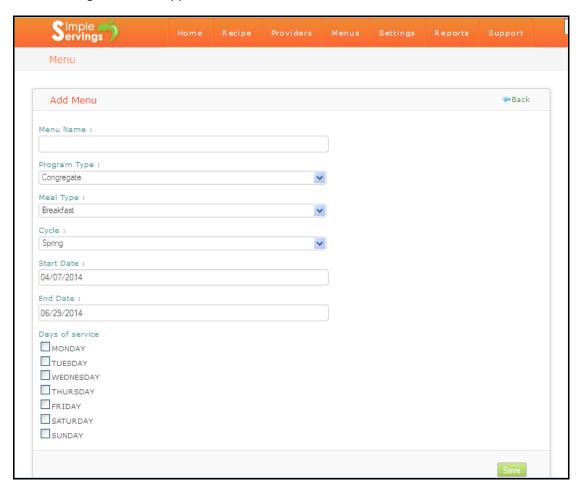
- Type in the number of servings in the "Scale to serving(s)" box and click on the "Go" button.
- A new window will appear with the scaled recipe.
   TIP: You will need to enable pop-ups on your browser.

# 3. Creating a Menu

Place your mouse over "Menus" button and select "Add Menu."

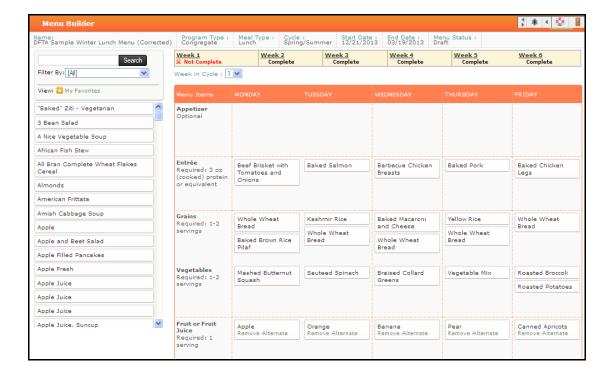


### The following screen will appear:



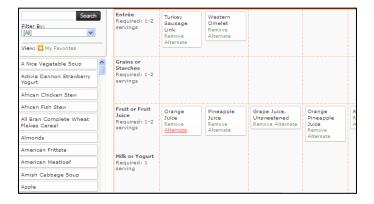
- Create a name for your menu.
  - TIP: It is helpful to include the program name and menu type, as well as the season and year to make finding the menu easier.
- Select Program Type, Meal Type, and Cycle (3 or 6 months). The dates will automatically populate once the cycle is selected.
- Check off appropriate "Days of service."
- Click the "Save" button.

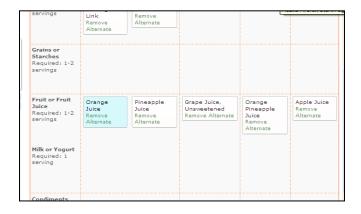
Once you click "Save" you will be brought to the Menu Builder.



- To add items to your menu, drag a selected item from the left scroll bar into a menu box. TIP: Be sure that the entire side scroll bar is visible, down to the bottom arrow. Screen size can be adjusted by zooming in or out using Ctrl and +/- keys.
- Search for recipes by typing the recipe name into the search box.
   TIP: The search function searches for all recipes that include the specified search in the ingredient list.
   For example, if you search "chicken," all recipes with the word "chicken" in the ingredient list will be displayed.
- Filter through meal categories by using the "Filter By" drop down menu.
   TIP: You can use the filter and search function together to search for recipe types within a specific category. For example, a vegetable that is high in vitamin C or an entrée that has chicken in it.
- Double-click on a recipe name to view its ingredients and nutritional information. A pop-up will appear.
  - TIP: You will need to enable pop-ups on your browser.
  - TIP: To see the nutritional information for the recipe you must maximize the pop-up screen.
- You can add a recipe to your favorite list by clicking "Add to my favorite."
- Click on "My Favorites" to view the recipes you have added to your favorite list.

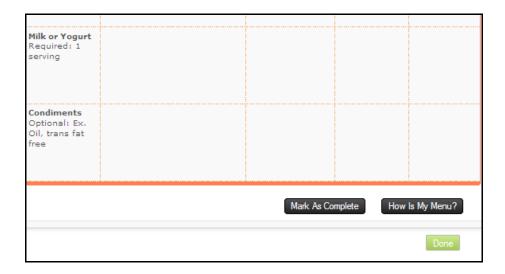
#### To Include Alternates or Remove Items:





- Click on the "Alternate" button to designate a recipe as an alternate. The recipe will become highlighted blue.
- To remove the alternate status, click on the "Alternate" button again. The recipe will become highlighted white again.
- Click on the "Remove" button to remove a recipe from the menu.

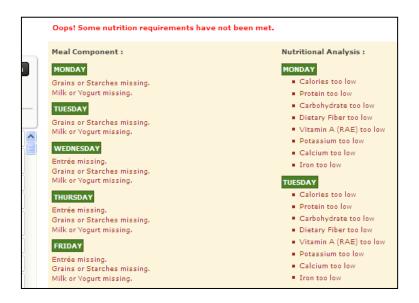
To check the nutrition for your menu:



• Click on the "How Is My Menu?" button to see how your menu is doing nutritionally.

TIP: This feature will only tell you the nutrition status of your menu based on the entire week, not a single day.

If your menu does not meet the nutrition requirements, the following will be displayed:



TIP: Do not try to correct all issues at once. Change one day and click "How Is My Menu" again. Continue clicking "How Is My Menu" after every change/modification is made.

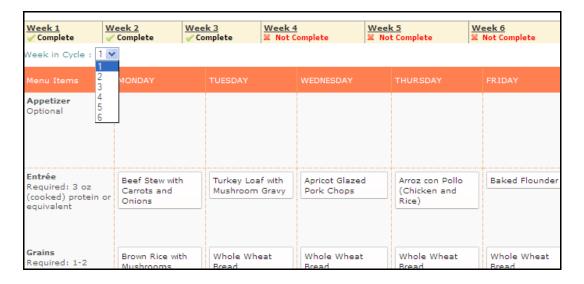
When your menu meets all of the nutritional requirements, you will see the following message:



You are now ready to mark this week as complete and move on to the next week. To do this:

 Click on the black "Mark As Complete" button and the week you have completed will be marked as complete on the top of your menu (see picture below).

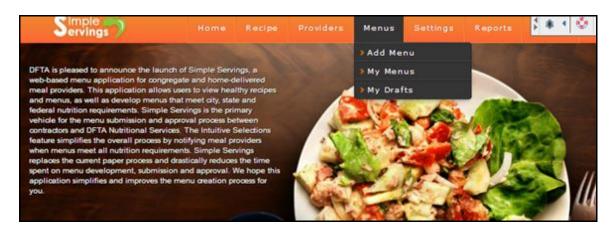
TIP: You will not be able to submit your menu until all of your weeks are marked as complete.



- To move on to the next week, select the week from the "Week in Cycle" drop-down list.
- To leave the Menu Builder, click on the "Done" button on the top or bottom right corners. All work will automatically save.

## 4. Editing a Draft Menu

To edit a menu you have not completed, place your mouse over "Menus" and click on "My Drafts."



Find your menu and click on the "View" button. The following screen will appear:



- Click on the "Edit Header Info" button to edit your Menu Name, Program Type, or Cycle.
   TIP: You can only edit this information when your menu is in draft.
- Click on the "Edit Menu" button to edit the content of your menu.
   TIP: To edit a week of a menu you have already marked as complete, click on the black "Make Incomplete" button at the bottom of the menu builder.

TIP: If you do not see the "Remove" button for an item you would like to remove, drag the item and the button should appear.

## 5. Submitting a Menu

Once all of your weeks are marked as complete you are ready to submit your menu.



### For caterers or program's that cater for other programs:

- Click on the "Submit to Contract" button in the "Actions Available" box.
- You will be brought to a page that lists all of the programs that you are associated with. Click on the boxes next to the names of all of the programs that will be using this menu.
- Scroll to the bottom of the page and click on the green "Submit" button. The programs you cater for will now be able to review this menu and submit it to DFTA.

### For programs ready to submit a menu to DFTA:

Click on the "Submit to DFTA" button in the "Actions Available" box.

- You will be brought to a page that lists all of the programs that you are associated with. Click on the boxes next to the names of all of the programs that will be using this menu.
- Scroll to the bottom of the page and click on the green "Submit" button.

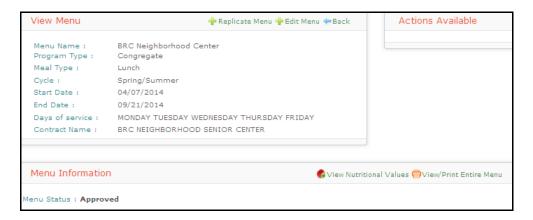
### 6. Viewing and Printing a Menu

Place your mouse over the "Menus" tab and click on "My Menus."



You will be brought to a page that lists all of your menus. Pay attention to the "Status" column. This will tell you the status of your menus.

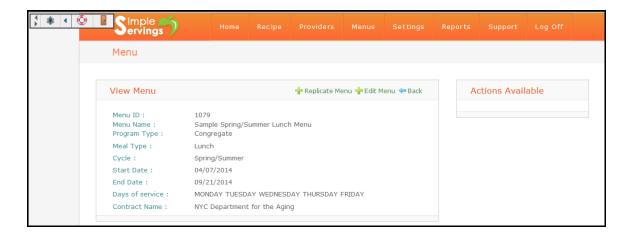
- "Returned for Correction (from DFTA)" This means your menu needs to be modified before it can be approved by DFTA. See your nutritionist's comments or get in touch with your nutritionist via telephone or email to discuss the necessary modifications. Once you have made all of the changes, click on "Submit to DFTA" in the "Actions Available" box.
- "Approved" This means your menu has been approved by your DFTA Nutritionist and is ready to go! You can view your menu by clicking on the "View" button.
- "Submitted to Contract" This means your menu has been submitted to the program and has not yet been submitted to DFTA.



- To print the entire menu click on the "View/Print Entire Menu" button.
- Select "Open" or "Save" in the pop-up that appears to view and print the menu.

## 7. Replicating a Menu

You have the option to replicate an approved menu. This is helpful if you want to create a menu similar to a menu that has already been approved.

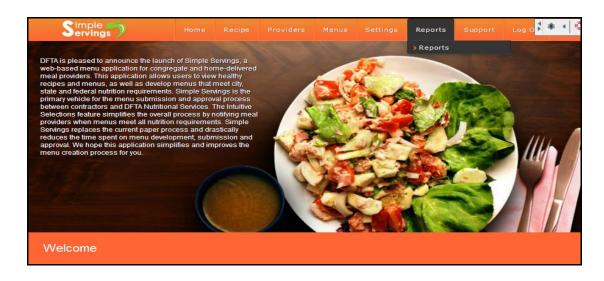


- Click on the "Replicate Menu" button.
- Create a new menu name and select the appropriate cycle.
- Click on the green "Save" button.
- Edit the menu however you wish (see "Editing a Draft Menu") and submit (see "Submitting a Menu").

TIP: Even if you don't make any changes to the menu, it must still be re-approved.

# 8. Reports – Printing Menus and Nutrition Fact Labels

You can use the reports section to print menus and nutrition facts information.

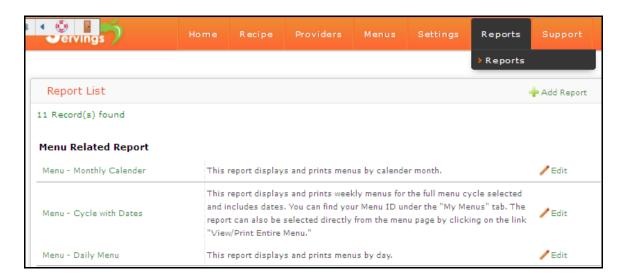


Select "Reports."

### **Menu Reports**

### **Printing a Daily Menu**

Use this report to print a daily version of your menu.



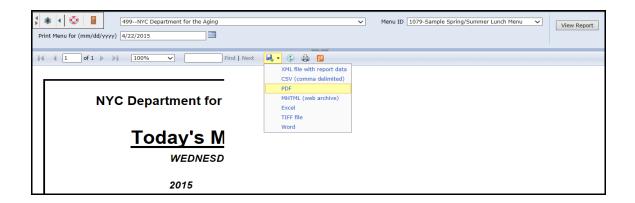
Select "Menu-Daily Menu."



- Select the Senior Center under the "Contract ID" drop-down list.
- Select the Menu ID.
  - TIP: You can find the menu ID in the "My Menus" tab next to the menu names.
- Select a date in the "Print Menu for (mm/dd/yyyy)" field.



- Move the navigation pane by clicking the double arrow button to expose the "View Report" button.
- Click "View Report."



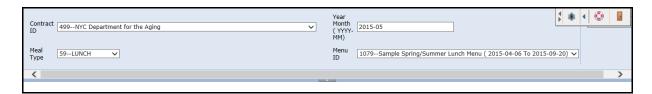


• Select "Open" or "Save." The menu will download as a PDF file.

### **Printing a Monthly Menu**

You can use this section to print a monthly calendar version of your menu.

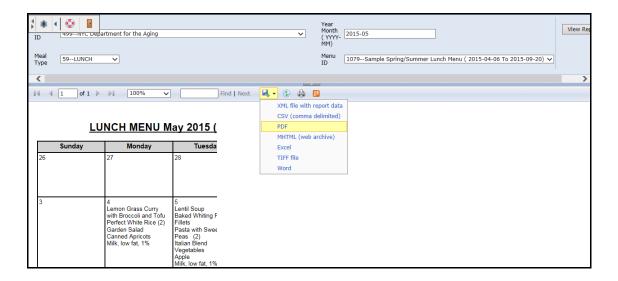
• Select "Menu – Monthly Calendar."



- Select the Senior Center under the "Contract ID" drop-down list.
- Type in the appropriate year and month in the "Year Month (YYYY-MM)" field.
- Select the meal type under the "Meal Type" drop-down list.
- Select the Menu ID under the "Menu ID" drop-down list.



- Move the navigation pane by clicking the double arrow button to expose the "View Report" button.
- Click "View Report."



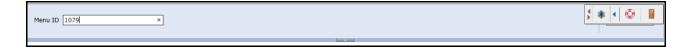


• Select "Open" or "Save." The menu will download as a PDF file.

### **Printing an Entire Cycle Menu**

You can use this section to print the entire cycle of your menu.

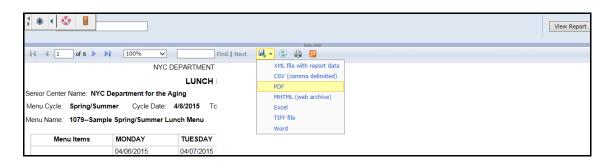
• Select "Menu-Cycle with Dates."



Type in the menu ID.



- Move the navigation pane by clicking the double arrow button to expose the "View Report" button.
- Click "View Report."





• Select "Open" or "Save." The menu will download as a PDF file.

#### **Nutrition Fact Reports**

### **Printing Daily Nutrition Fact Labels**

You can use this section to print Nutrition Fact Labels for a specified day in your menu.

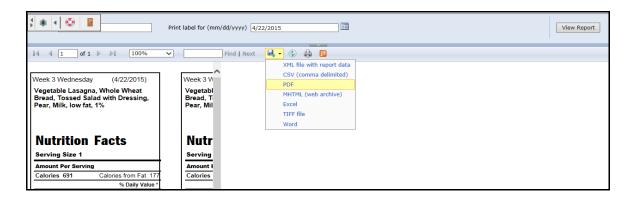
- Click on the "Reports" tab on the top of the screen.
- Click on "Nutrition Fact Labels-Daily."



- Enter the menu ID.
- Select a date in the "Print label for (mm/dd/yyyy)" field.



- Move the navigation pane by clicking the double arrow button to expose the "View Report" button.
- Click "View Report."





• Select "Open" or "Save." The labels will download as a PDF file.

#### **Printing Nutrition Fact Labels for an Entire Week**

You can use this report to print Nutrition Fact Labels for an entire week of a selected menu.

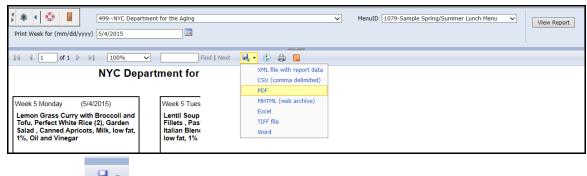
Click on "Nutrition Fact Labels - Weekly."



- Select the Senior Center under the "Contract ID" drop-down list.
- Select the Menu ID.
- Select the week you would like labels printed in the "Print Week for (mm/dd/yyyy)" field.



- Move the navigation pane by clicking the double arrow button to expose the "View Report" button.
- Click "View Report."





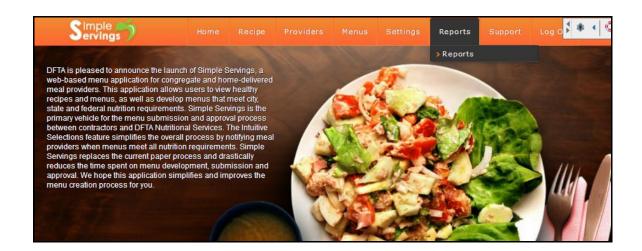
• Select "Open" or "Save." The labels will download as a PDF file.

## 9. Reports - Creating Editable Daily and Monthly Menus

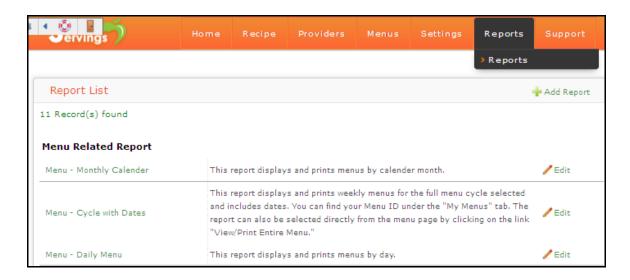
You can use the reports section to create editable daily and monthly menus.

#### **Daily Menu**

Use this report to create a daily version of your menu that you can edit to meet your program's needs.



• Select "Reports."



Click on "Menu - Daily Menu."

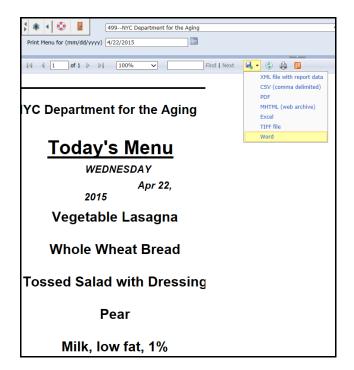


- Select the Senior Center under the "Contract ID" drop-down list.
- Select the Menu ID under the "Menu ID" drop-down list.

  TIP: You can find the menu ID in the "My Menus" tab next to the menu names.
- Select a date in the "Print Menu for (mm/dd/yyyy)" field.



- Move the navigation pane by clicking the double arrow button to expose the "View Report" button.
- Click "View Report."



• Click the button and select either "Excel" or "Word" – both programs allow you to edit the menu.



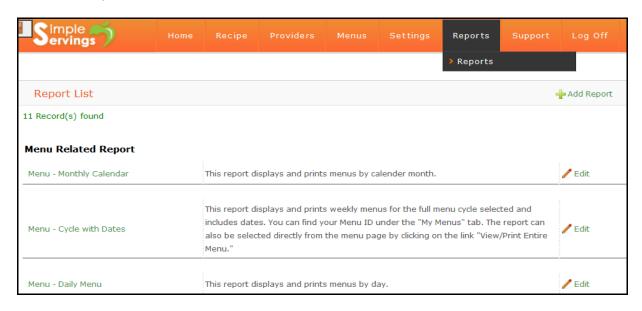
• Select "Open" or "Save." The menu will download as either an Excel or Word document, and will be editable.

### **Monthly Menu**

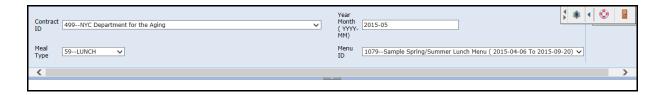
Use this report to create a monthly calendar version of your menu that is editable to meet your program's needs.



Select "Reports."



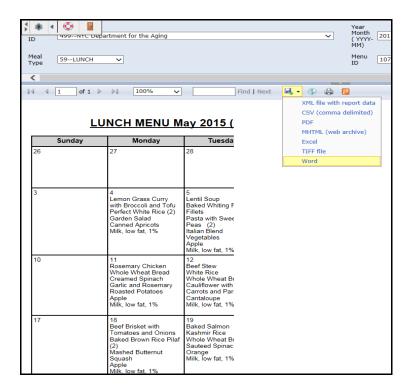
Click on "Menu - Monthly Calendar."



- Select the Senior Center under the "Contract ID" drop-down list.
- Type in the appropriate year and month in the "Year Month (YYYY-MM)" field.
- Select the meal type under the "Meal Type" drop-down list.
- Select the Menu ID under the "Menu ID" drop-down list.



- Move the navigation pane by clicking the double arrow button to expose the "View Report" button.
- Click "View Report."



• Click the button and select either "Excel" or "Word" – both programs allow you to edit the menu.



• Select "Open" or "Save." The menu will download as either an Excel or Word document, and will be editable.