

1. Proposed report click path will be: Credit and Collections > Inquiries and reports > customized reports > customer aging report – commercial
2. But maybe because some of the inputs in the UIBuilder class which generate the query criteria window are what needs to be added so we need to override the menu of the credit and collections module and add the “customized reports > customer aging report – commercial” click path by menu and output menu items
3. Since it only contains the path credit and collections > inquiries and reports > customers > customer aging report. This report has some of the elements that our goal query criteria window will have so override or make a copy of the customer aging report

UIBuilder class

Title of the report: customer aging report - **commercial**

- parameters:
 - a. **remove all others except** balance as of (a date field under the table that is used by the transactions form TransDate)
 - b. **aging period definition (CustVendReportName)**
 - c. **include zero balance ()**
 - d. **include negative balance ()**
- destination
- records to include
 - a. if the filter button is clicked a query form will be shown the includes the fields (this is already built in)
 1. select query
 2. range
 3. sorting
 4. company groups
 5. joins
 - b. **remove all others except** customer account (CustAccount)
 - c. **building complex**
 - d. **property**
 - e. **contract id**
 - f. **contract status/contract sub status**
 - g. **contract category**
 - h. **include non-tcp**
- run in the background
 - a. batch processing
 - b. task description
 - c. batch group
 - d. private
 - e. critical job

f. monitoring category

Controller class

Data provider class (is depended on by the report design so the design can use the data provided by the DP class, question is are there any data in the report that is custom or added? If so then we need to create an extension of the)

Sort the table records in ascending order based on the Customer Name

What already exists is the report and the report design, the table its DP classes dataset depends on, its controller, contract, and UI builder class

report design

- letter
- landscape
- logo can be inserted in the report body using an image
- header will contain:
 - a. Logo
 - b. Company name
 - c. Report name
 - d. Property
 - e. As of date
 - f.