RSA*Conference2016

San Francisco | February 29 – March 4 | Moscone Center



How IT and InfoSec Value Privacy



Connect **to** Protect

Omer Tene

VP Research & Education IAPP

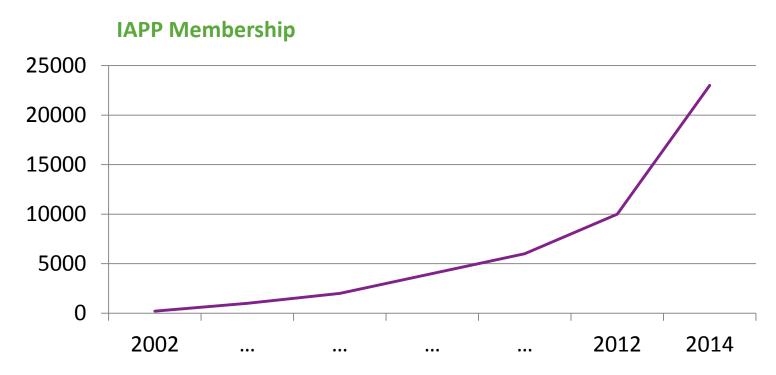
Chris Babel

CEO TRUSTe



#RSAC

The privacy profession is growing—FAST!





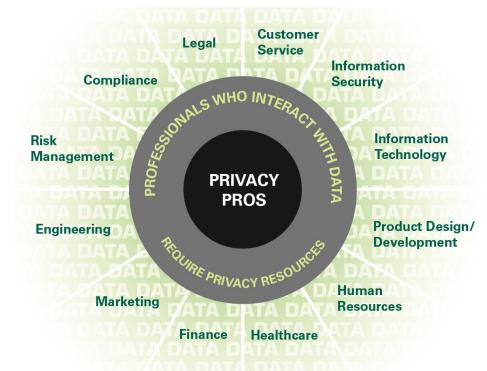


Those who interact with data



No longer are privacy professionals solely compliance lawyers focused on policy

Privacy is moving deeper into the enterprise









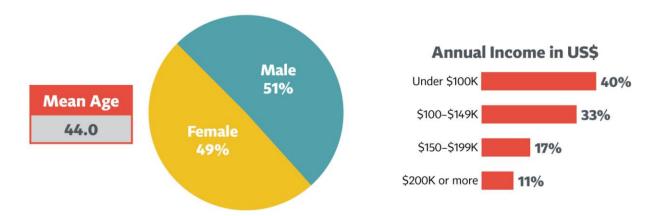


Privacy professionals are equally split gender-wise, with a mean age of 44

• In addition, 6 in 10 privacy pros have a salary of \$100K or more

Demographics of Privacy Professionals

- 15% VP level or higher
- 44% Manager or director level







What they do



Main Functional Areas Work In



- We are increasingly seeing non-lawyers entering the profession.
- We are seeing more operational privacy pros being embedded in more diverse areas of the organization







Main Reasons for Having Privacy Function





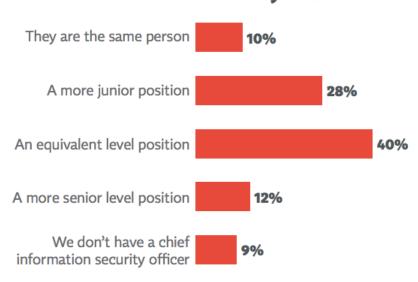






Where they sit in the organization

Compared to Chief Information Security Officer, Privacy Lead Is ...











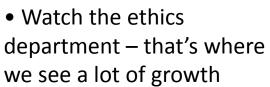
Functional Areas Privacy Works With

Top Functional Areas
Privacy Works With

Second Tier of Functional Areas

Privacy Works With

Information Security	83%
Legal	79%
Information Technology	72%
Regulatory Compliance	64%
Human Resources	56%
Internal Audit	45%
Marketing	42%
Product Managers	40%
Records Management	39%
Procurement	34%
Physical Security	31%
Corporate Ethics	30%
Sales	26%
Product Designers	25%
Public Relations	25%



 We'll see more pros going beyond the project managers to the designers themselves, to learn more about what products can do

 But clearly it's IT and infosec that are closest

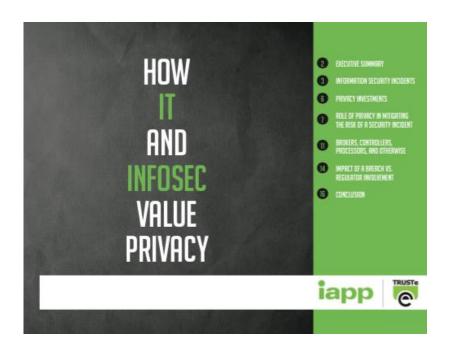




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General target: IAPP professionals across the IAPP database

Approach: Online survey sent to approximately 30,000 *Daily Dashboard* subscribers

Responses: 551 completed surveys (65% privacy / 35% IT+ infosec)







And that collaboration is only increasing

- Half of all companies have increased the number of privacy pros on the infosec team
- Investment in privacy tech is running ahead of external spend on audit and counsel

THOSE WHO REPORTED INCREASES:	- %
SPEND ON INFOSECURITY-RELATED TECHNOLOGY:	66
OVERALL INFOSECURITY BUDGET:	61
EMPLOYEE PRIVACY TRAINING:	53
PRIVACY EMPLOYEES ON THE INFOSECURITY TERM:	50
NUMBER OF EMPLOYEES WITH PRIVACY DUTIES:	49
SPEND ON PRIVACY-RELATED TECHNOLOGY:	42
USE OF DATA INVENTORY AND CLASSIFICATION:	42
USE OF PRIVACY IMPACT ASSESSMENTS:	41
USE OF DATA RETENTION POLICIES:	40
OVERALL PRIVACY BUDGET:	39
SPEND ON EXTERNAL PRIVACY COUNSEL:	34
SPEND ON EXTERNAL PRIVACY AUDIT:	26

- The Privacy Venn diagram
- More about people than budget







And that collaboration is only increasing

- Half of all infosec teams now have privacy team members
- And vice versa

DEPARTMENT DISCIPLINE'S REPRESENTATION			
	PRIVACY	INFOSEC	II
INFORMATION TECHNOLOGY	42%	76%	0
INFORMATION SECURITY	52%	0	71%
LEGAL	95%	43%	26%
PRIVACY	0	46%	33%
REG COMPLIANCE / ETHICS	92%	51%	57%
HUMAN RESOURCES	82%	40%	34%
PHYSICAL SECURITY	42%	73%	53%
RECORDS MANAGEMENT	71%	49%	41%
FINANCE / ACCOUNTING	52%	54%	50%
PROCUREMENT	44%	55%	57%
MARKETING/ PR	67%	37%	47%
GOVERNMENT AFFAIRS	78%	29%	31%

• Could government affairs use more infosec professionals now that security is becoming more of a policy issue?

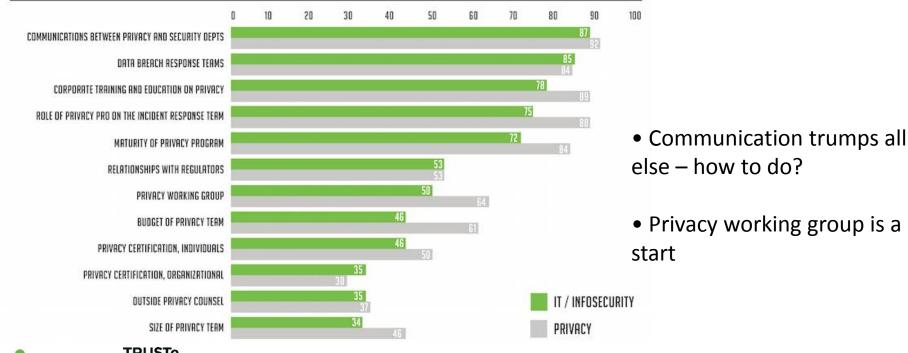






It's the most important thing they do...





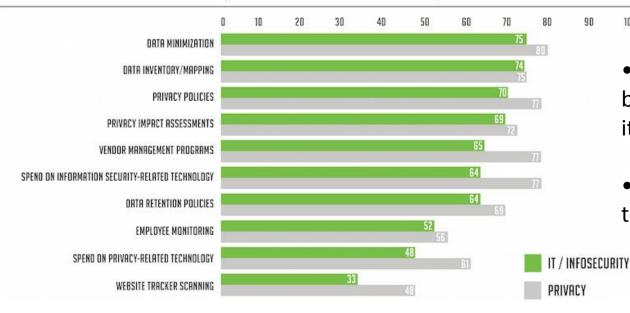






It's the most important thing they do...

HIGHEST OVERALL PERCEIVED IMPORTANCE (AS RANKED BY THOSE SELECTING 4 OR 5):



- Privacy pros want tech,
 but feel they're not getting
 it from IT?
- Or does IT know best that tech can't solve everything?







EXPERIENCED AN INFOSECURITY INCIDENT?

PRIVACY	IT/INFOSECURITY	OVERALL
YES 41%	YES 30%	YES 39%
NO 49%	NO 65%	NO 53%
DON'T KNOW 10%	DON'T KNOW 5%	DON'T KNOW 8%

NOTIFICATION OF INVESTIGATION?

OVERALL: YES: 14.5% NO: 75.5%

PRIVACY: YES: 17.27% NO: 72.70%

IT/INFOSECURITY: YES: 6.50% NO: 82.93%







3%

How do opinions change when bad things...

COMPOSITION OF THOSE WHO REPORTED AN INCIDENT:

1-250 EMPLOYEES: 7.5%

251-1,000 EMPLOYEES: 6.5%

1,001-5,000 EMPLOYEES: 16%

5,001-25,000 EMPLOYEES: 29%

25,001+ EMPLOYEES: 41%

COMPOSITION OF THOSE WHO REPORTED RECEIVING NOTICE:

1-250 EMPLOYEES:

251-1,000 EMPLOYEES: 7%

1,001-5,000 EMPLOYEES: 12%

5,001-25,000 EMPLOYEES: 24%

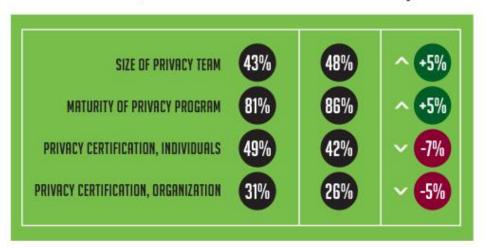
25,001+ EMPLOYEES: 54%







HOW ATTITUDES IN IMPORTANCE FOR MITIGATING BREACH RISK CHANGE FOLLOWING A CYBER INCIDENT (PERCENT OF THOSE SELECTING 4 OR 5, GENERAL POPULATION LISTED FIRST):



- Priorities change almost not at all
- The only change in action was an increase in security tech spending







HOW ATTITUDES IN IMPORTANCE FOR MITIGATING BREACH RISK CHANGE FOLLOWING INTERACTION WITH A REGULATOR (PERCENT OF THOSE SELECTING 4 OR 5, GENERAL POPULATION LISTED FIRST):

MATURITY OF PRIVACY PROGRAM	81%	88%	^ 17 %
DATA MINIMIZATION	79%	70%	~ -9 %
DATA RETENTION POLICIES	68%	62%	~ -6 %
DATA INVENTORY/MAPPING	75%	67%	√ -8 %
PRIVACY WORKING GROUP	60%	68%	^ +8 %

BUDGET OF PRIVACY TEAM	58%	70%	^ +12 %
SPEND ON PRIVACY-RELATED TECHNOLOGY	57%	49%	~ -8%
RELATIONSHIPS WITH REGULATORS	53%	64%	^ +11 %
PRIVACY CERTIFICATION, INDIVIDUALS	49%	52%	^ +3 %
SIZE OF PRIVACY TEAM	43%	55%	^ +12%
PRIVACY CERTIFICATION, ORGANIZATION	31%	30%	V -1%





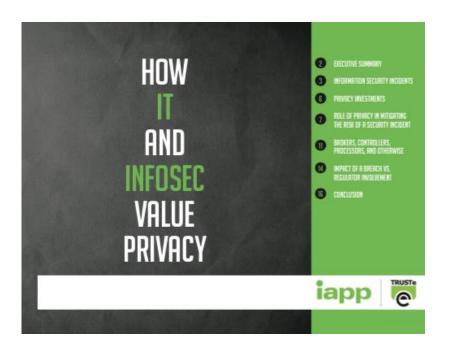


- When the regulator comes calling, we see a new emphasis on privacy operations
- Breaches are about more than the data lost
- Sound policy before and after a breach can keep a notice from becoming a full investigation









Make the privacy opps easier: Get out of the Word file era

Get your people talking: Populate your working group; build your teams

Train your organization: Budgets and teams are small; make everyone part of the team





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