

# **Okta Workflows**

## No-code identity automation and orchestration

To support the innovation and transformation that's happening more rapidly than ever before, organizations need solutions that empower their teams to move more quickly and effectively.

# Simplify and automate identity processes, at scale

Okta Workflows allows anyone to build any identity-based experience, without code. With both out-of-the-box integrations and templates as well as the ability to connect to and orchestrate across any API, Okta Workflows makes it easy to scale automation for any identity-related process – from automating user onboarding and provisioning, to just in time authorization for DevOps processes, to automating identity-centric security responses, to orchestrating customer data across backend systems, and more.

Okta Workflows allows anyone to innovate and puts identity at the heart of delivering amazing, personalized, and protected experiences.



Bain & Company minimized login steps for customers after discovering that **38**% of logins were not completed (see more information here)



Slack saved **45 minutes** per day (200 hrs / yr) for IT with automated access review & monitoring process (see <u>full journey here</u>)



Intercom saw a more than **70% reduction in time** to prepare for annual company audits related to user access data (see <u>full journey here</u>)



Peloton saw a **50% reduction in time** to address helpdesk tickets related to employee account creation / management (see <u>more information here</u>)



Chipotle was able to **eliminate the manual programming** required for custom HTML emails (see <u>more information here</u>)

#### **Benefits**

Organizations that use Okta Workflows see on average:

### 90%

reduction in time spent creating custom-built

provisioning scripts.

**75%** 

reduced time spent by managers and workplace teams onboarding and offboarding employees

### **Key Capabilities**

Okta Workflows makes it easy to automate identity processes at scale—without writing code.

## Plug into apps you already use with pre-built connectors

- Pre-built Connectors: Use our out-of-the-box app connectors such as Google Workspace, OneTrust, Marketo and Jamf
- Connect to Any API: Call any API endpoint not found in our connectors

#### Deliver impact fast with customizable templates

- Out-of-the-Box, Configurable Solutions: Find, add and customize pre-built flowpacks from our Templates library to your Workflows environment to solve common use cases for your organization
- Learn Best Practices: Explore pre-defined,
   Okta-validated templates to learn best practices
   and gain insights into how Okta's community is
   using Workflows

#### Alternative to code

- Connect Multiple Apps in One Process: Kick off actions in multiple apps with no code
- Trigger Events Instantly or on a Schedule: Trigger events from Okta or other applications, or run flows on a schedule and eliminate scripts
- Conditional Logic: Control flows with 'if this, then that' or looping logic
- Data manipulation: Format and clean data as it passes between apps. Compose messages by dragging and dropping fields

## **How Identity Automation Can Help Your Organization**

Here are some of the top reasons that organizations use Workflows today, by identity type:

ANY IDENTITY	Y TYPE			
Temporarily delay MFA access requirement during user onboarding	Manage complex group memberships during onboarding or moves	Automate changes to user access, e.g. temporarily give access to an app or shared workspace	Take action on inactivity (e.g. identify inactive accounts) or suspicious activity	Send ad hoc or scheduled notifications through preferred communication channels
okta	okta	okta. + SaaS apps	Risk Signal: e.g. Okta Suspicious Activity, API Token created, Proofpoint TRAP +	Communications Platforms: e.g.  Office 365 PagerDuty slack Microsoft

EMPLOYEES				
Automate app provisioning or device during user onboarding	Automate user access requests	Provision time-based temporary server access	Provision permission sets, entitlements in AWS or Google	Transfer assets prior to user deactivation
okta + SaaS apps: e.g. box	servicenow servicenow servicenow okta	ITSM: e.g.  servicency Jira	OKta  +  AWS Limbda AWS Single Sign-on Geograf Cloud Functions	okta. + SaaS Apps: e.g.  G Office 365

PARTNERS + CUS	TOMERS		
Perform an identity verification business process during user registration or onboarding	Search for existing user accounts or whitelisted domains during partner or customer registration	Sync customer identity to downstream applications	Dynamically spin up temporary partner environments with partner-specific group assignment
okta + Identity Proofing solutions: e.g.	okta	okta + SaaS apps: e.g.	okta
onfido		Marketo	

### **About Okta**

Okta is the leading independent identity provider. The Okta Identity Cloud enables organizations to securely connect the right people to the right technologies at the right time. We provide simple and secure access to people and organizations everywhere, giving them the confidence to reach their full potential. To learn more, visit <a href="https://doi.org/10.1007/journal.org/">okta.com</a>