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Bots—Fast Growing Bane of the Web: Crawlers, Scrapers and Account Checkers



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## Security always gets the tough nuts.

But are bots just a security problem?



## Agenda



- Understanding the Bot Problem
  - Size
  - Operator
  - Types of Bots
- Business and IT Impact.
- The Right Strategy for Each Use Case
- Lessons Learned

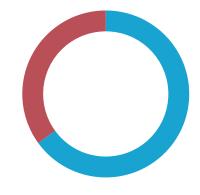


### **Understanding the "Bot Problem"**

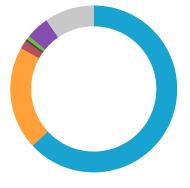




Your site traffic



What you think your traffic looks like

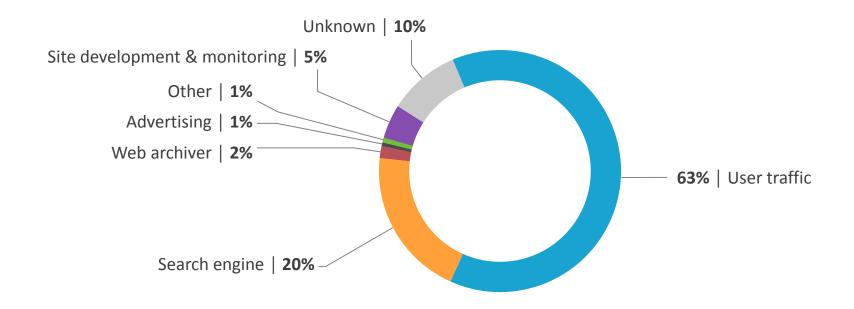


What your traffic actually looks like

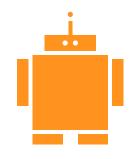


### **Understanding the "Bot Problem"**



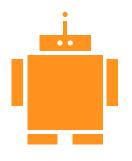






This is a bot.







A bot is just an automated tool.





More important is the bot operator, which programs the tool to perform a repetitive task on the Internet.

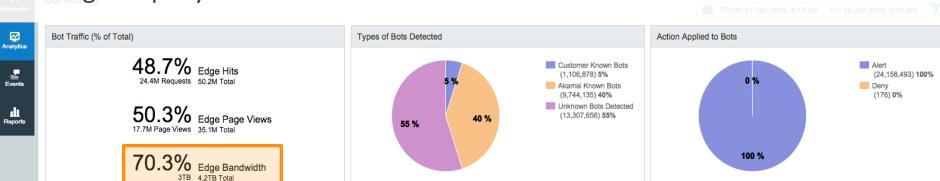
Understanding bots requires understanding the bot operator.

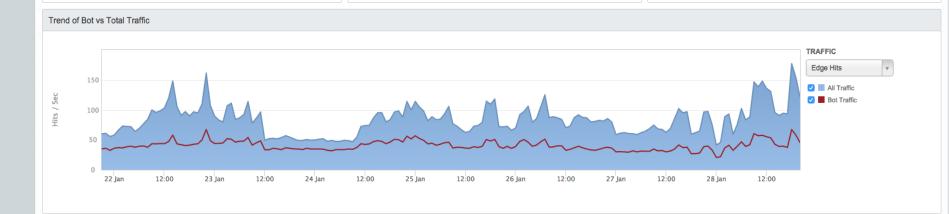


### How big is the Bot problem



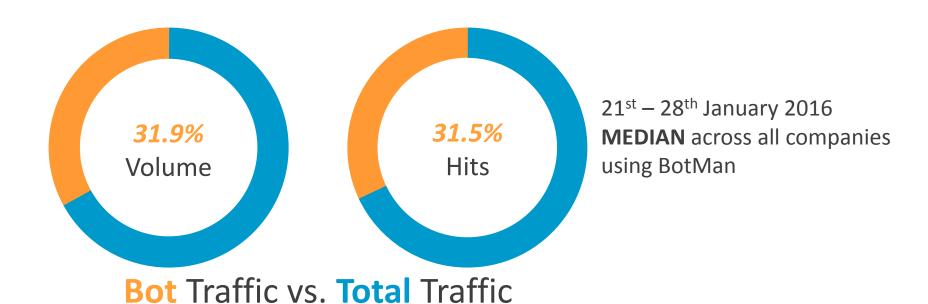
Clothing company: 15.3% BW Car dealer: 32.3% BW Hi-Tech distrib: 70.3% BW





### How big is the Bot problem

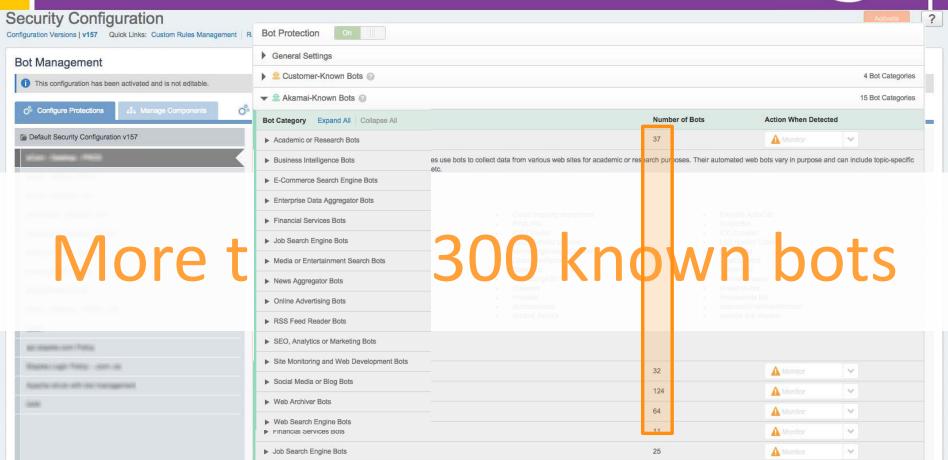






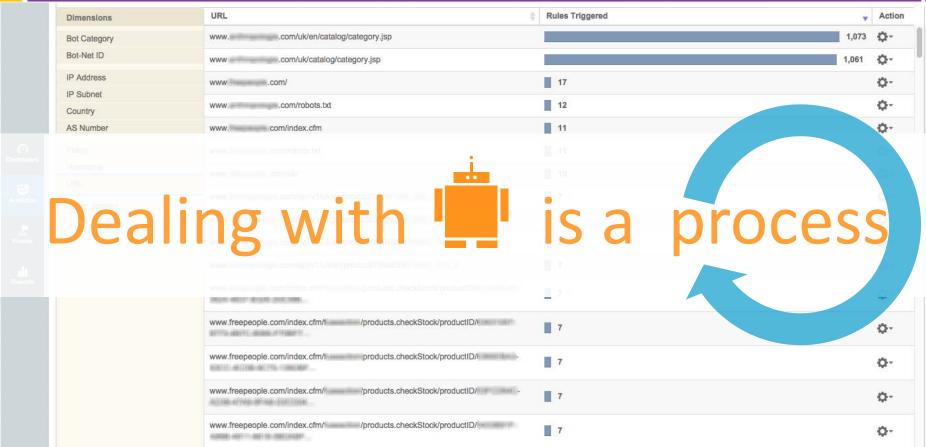
### **Types of Bots**





## On going research





# What's wrong with...



CAPTCHAS		
Type the two words:	ReCAPTCHA™ stop spam. read books.	



# **Business and IT Impacts**

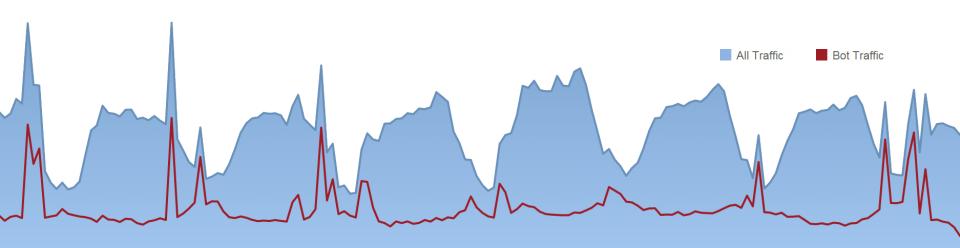






### **Origin load**

Poor site performance and higher infrastructure costs



## **Business and IT Impacts**







### **Origin load**

Poor site performance and higher infrastructure costs

- **Content aggregation** Loss of opportunity and customer relationships
- **Inventory** grabbing Loss of sales and customer relationships
- Form / comment spam False records and defaced online communities.

- Web scraping IP theft and loss of competitive advantage
- Web analytics Effective monitoring of marketing metrics
- Good bot management Search engines, partners and internal bots

# **Business and IT Impacts. Stakeholders**



Origin load Infrastrucure Manager, IT Manager, CIO

- Content aggregation Head of Sales, Content Manager
- Web scraping
   CISO, Legal, VP of Products
- Inventory grabbing
   Head of Sales, Procurement, Operations
- Web analytics
   VP of Marketing, VP of Sales
- Form / comment spam
   VP of Marketing, Community Manager
- Good bot management
   SEO, VP of Channels, Procurement

### Manage, Not Mitigate



### Whack-a-mole

The bot returns but is now better hidden from detection

#### **Evasion**

Operator modifies the bot to evade detection / mitigation

### Motivation

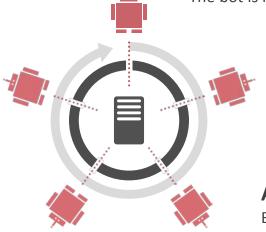
The bot is here to get something

### **Blocking**

Prevents the bot from getting what it came for

#### **Awareness**

Blocking also alerts bot operator





### Let's Talk about Use Cases



What are the impacts on your website and business?



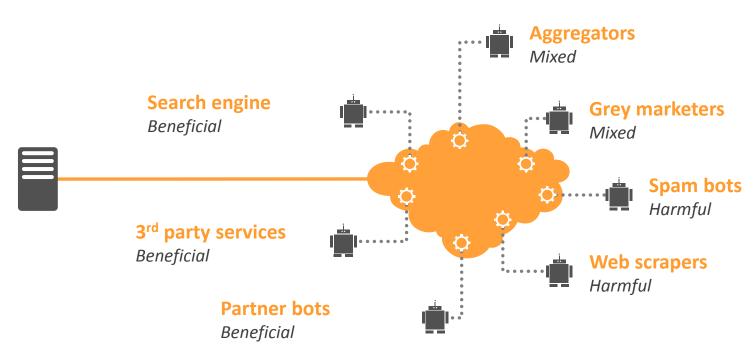
What are the incentives and goals of the operator?

A bot use case is a combination of the bot operator and the business and IT impact.



### Let's Talk about Use Cases







### **Hoodwink the Price Scrapers?**



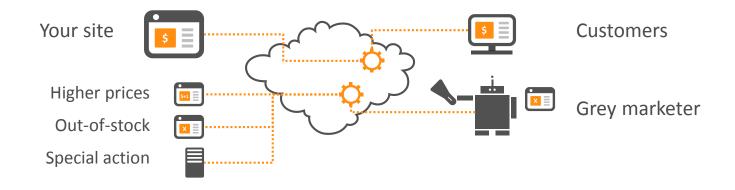


**IMPACT:** competitors automatically match your online prices, steal your customers and increase their sales at your expense

**VALUE:** feed competitors incorrect pricing to maintain competitive advantage, keep your customers and maximize your online sales

### **Fool the Grey Marketers?**



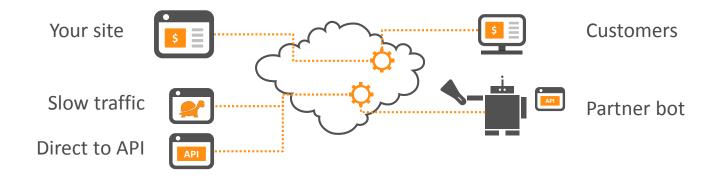


**IMPACT:** 3<sup>rd</sup>-parties purchase or hold scarce inventory, preventing you from selling to real customers and reducing customer satisfaction

**VALUE:** slow, fool with higher prices or outof-stock pages, or signal to your origin to take special action on transactions from 3<sup>rd</sup>-parties

### Make Your Partners Behave?



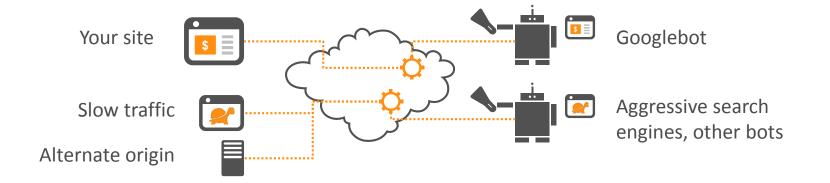


**IMPACT:** Your own partners are aggressively scraping your site to keep up with the latest pricing and content updates

**VALUE:** provide partners with the updates they need while reducing associated origin load, or redirect partners to use your API

### **Show Google the Love?**





**IMPACT:** Heavy bot traffic and aggressive search engines (e.g., Baidu) reduce site performance for Googlebot

**VALUE:** Slow or direct aggressive search engines and other bots to alternate origin to maximize performance for Googlebot

# **Bot Management Is a PROCESS**



	Concern	Has some understanding of a "bot problem"	
<b>EDUCATION</b>			
	Step back	Identify stakeholders with other "bot problems"	
	Visibility	Identify bot traffic and monitor behavior	
ANALYSIS			
	Analysis	Identify different bots and understand impact	
	Manage	Determine and implement appropriate policies	
<b>IMPLEMENT</b>			
	Measure	Measure results of management actions	



### What have we learned?



- Bots are **not only** a security problem. Business and IT are impacted
- There are **good** bots, **bad** bots, and **'so-so'** bots.
- ...and there is always a bot operator with a specific target
- Just blocking bots is the wrong thing to do
- The way you **detect**, **categorize** and **respond** to bots is key to get the benefit of the **good** bots and avoid the problem of the **bad** bots
- Managing bots is an ongoing process, not a one time event

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Thank you! Questions

