OPAM: a Package Management Systems for OCaml Version 1.0.0 Roadmap

THIS DOCUMENT IS A DRAFT

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Overview

This document specifies the design of a package management system for OCaml (OPAM). For the first version of OPAM, we have tried to consider the simplest design choices, even if these choices restrict user possibilities (but we hope not too much). Our goal is to propose a system that we can build in a few months. Some of the design choices might evolve to more complex tasks later, if needed.

A package management system has typically two kinds of users: *end-users* who install and use packages for their own projects; and *packagers*, who create and upload packages. End-users want to install on their machine a consistent collection of *packages* – a package being a collection of OCaml libraries and/or programs. Packagers want to take a collection of their own libraries and programs and make them available to other developpers.

This document describes the fonctional requirements for both kinds of users.

Conventions

In this document, \$home, \$opam, \$opamserver and \$package are assumed to be defined as follows:

- \$home refers to the end-user home path, typically /home/thomas/ on linux, /Users/thomas/ on OSX C:\Documents and Settings\thomas\ on Windows.
- \$opam refers to the filesystem subtree containing the client state. Default directory is \$home/.opam.

- \$opamserver refers to the filesystem subtree containing the server state. Default directory is \$home/.opam-server.
- **\$package** refers to a path in the packager filesystem, where lives the collection of libraries and programs he wants to package.

User variables are written in capital letters, prefixed by \$. For instance package names will be written \$NAME, package versions \$VERSION, and the version of the ocaml compiler currently installed \$OVERSION.

1 Milestone 1: Foundations

The first milestone of OPAM focuses on providing a limited set of features, dedicated to package management of OCaml packages. OPAM rely on external tools to compile and provide full configuration options to the build tools. The goal for this first milestone is to be compatible with ocamlfind and oasis.

1.1 Client state

The client state is stored on the filesystem, under \$opam:

- \$opam/config is the main configuration file. It defines the OPAM version, the repository addresses and the current compiler version. The file format is described in §1.2.3.
- \$opam/index/\$NAME.\$VERSION.opam is the OPAM specification for the package \$NAME with version \$VERSION (which might not be installed). The format of OPAM files is described in §1.2.4.
- \$opam/descr/\$NAME.\$VERSION is the textual description of the version \$VERSION of package \$NAME (which might not be installed). The first line of this file is the package synopsis.
- \$opam/\$OVERSION/installed is the list of installed packages for the compiler version \$OVERSION. The file format is described in §1.2.1.
- \$opam/\$OVERSION/config/\$NAME.config is a platform-specific configuration file of for the installed package \$NAME with the compiler version \$OVERSION. The file format is described in §1.2.5. \$opam/\$OVERSION/config/ can be shortened to \$config/ for more readability.
- \$opam/\$OVERSION/install/\$NAME.install is a platform-specific package installation file for the installed package \$NAME with the compiler version \$OVERSION. The file format is described in §1.2.6. \$opam/\$OVERSION/install can be shortened to \$install/ for more readability.
- \$opam/\$OVERSION/lib/\$NAME/ contains the libraries associated to the installed package \$NAME with the compiler version \$OVERSION. \$opam/\$OVERSION/lib/ can be shortened to \$lib/ for more readability.
- \$opam/\$OVERSION/doc/\$NAME/ contains the documentation associated to the installed package NAME with the compiler version \$OVERSION. /\$opam/OVERSION/doc/ can be shortened to \$doc/ for more readability.

- \$opam/\$OVERSION/bin/ contains the program files for all installed packages with the compiler version \$OVERSION. \$opam/\$OVERSION/bin/ can be shortened to \$bin/ for more readability.
- \$opam/archives/\$NAME.\$VERSION.tar.gz contains the archive of source files for the version \$VERSION of package \$NAME.
- \$opam/\$OVERSION/build/\$NAME.\$VERSION/ is a tempory folder used to build package \$NAME with version \$VERSION, with compiler version \$OVERSION.\$opam/\$OVERSION/build/ can be shortened to \$build/ for more readability.

1.2 File syntax

1.2.1 Installed packages

<code>\$opam/\$OVERSION/installed</code> follows a very simple syntax: the file is a list of lines which contains a name and a version, separated by a single space. Each line <code>\$NAME</code> <code>\$VERSION</code> means that the version <code>\$VERSION</code> of package <code>\$NAME</code> has been compiled with OCaml version <code>\$OVERSION</code> and has been installed on the system in <code>\$lib/\$NAME</code> and <code>\$bin/</code>.

For instance, if batteries version 1.0+beta and ocamlfind version 1.2 are installed, then <code>\$opam/\$OVERSION/installed</code> will contain:

```
batteries 1.0+beta ocamlfind 1.2
```

1.2.2 General syntax

Most of the files in the client and server states share the same syntax defined in this section.

Base types The base types for values are:

- BOOL is either true or false
- STRING is a doubly-quoted OCaml string, for instance: "foo", "foo-bar", ...
- SYMBOL contains only non-letter and non-digit characters, for instance: =, <=, ... Some symbols have a special meaning and thus are not valid SYMBOLs: ()[]{}:
- IDENT starts by a letter and is followed by any number of letters, digit and symbols, for instance: foo, foo-bar,

Compound types Types can be composed together to build more complex values:

- X Y is a space-separated pair of value.
- X | Y is a value of type either X or Y.
- ?X is zero or one occurrence of a value of type X.
- X+ is a space-separated list of values of at least one value of type X.
- X* is a space-separated list of values of values of type X (it might contain no value).

All structured OPAM files share the same syntax:

1.2.3 Configuration files

\$opam/config follows the syntax defined in §1.2.2 with the following restrictions:

```
<file> :=
   opam-version: "1.0"
   sources: [ STRING* ]
   ocaml-version: STRING
```

The field sources contains the list of OPAM repositories¹. Initially, the field ocaml-version corresponds to the output of 'ocamlc -version'.

1.2.4 OPAM files

pam/index/NAME.VERSION.opam follows the syntax defined in §1.2.2 with the following restriction:

```
<file> :=
   opam-version: 1.0
   package NAME {
     version:
                STRING
     maintainer: STRING
     ?build: [ command+ ]
     ?depends: <formula>
     ?conflicts: <formula>
     ?libraries: [ STRING+ ]
      ?syntax: [ STRING+ ]
<formula>
            := STRING
             | STRING ( <constraint> )
              | <formula> '|' <formula>
              | <formula> '&' <formula>
              | ( <formula> )
<constraint> := <comp> STRING
              | <constraint> '|' <constraint>
              | <constraint> '&' <constraint>
              | ( <constraint> )
```

¹default is "http://opam.ocamlpro.com/pub/"

- The first line specifies the OPAM version.
- The contents of version is \$VERSION. The content of maintainer is the contact address of the package maintainer.
- The content of build is the list of commands to run in order to build the package libraries. The build script should build all the libraries and syntax extensions exported by the package and it should produce the platform-specific configuration and install files \$NAME.config and \$NAME.install (see §1.2.5 and §1.2.6).
- The depends and conflicts fields contain expressions over package names, optionally parametrized by version constrains. An expression is either:

```
A package name: "foo";
A package name with version constraints: "foo" (>= "1.2" & <= "3.4")</li>
A disjunction of expressions: E | F
A conjunction of expressions: E & F
An expression with parenthesis: (E)
```

For instance "foo" (<= "1.2") & ("bar" | "gna" (= "3.14")) is a valid formula whose semantic is: a version of package "foo" lesser or equal to 1.2 and either any version of package "bar" or the version 3.14 of package "gna".

• The libraries and syntax fields contain the libraries and syntax extensions defined by the package.

1.2.5 Configuration files

pom/OVERSION/config/NAME.config follows the syntax defined in §1.2.2, with the following restrictions:

```
<file>
       := <item>*
<item> := <def> | <block>
<block> :=
    <kind> STRING {
      ?asmcomp: [ STRING+ ]
      ?bytecomp: [ STRING+ ]
      ?asmlink : [ STRING+ ]
      ?bytelink: [ STRING+ ]
      ?requires: [ <dep>+ ]
      <def>*
    }
<dep>
        := STRING
         | STRING ( STRING+ )
        := library | syntax
<kind>
        := IDENT: BOOL
<def>
         | IDENT: STRING
         | IDENT: [ STRING+ ]
```

\$NAME.config contains platform-dependent information which can be useful for other libraries or syntax extensions wants to use libraries defined in the package **\$NAME**.

Local and global variables The definitions IDENT: BOOL, IDENT: STRING and IDENT: [STRING+], are used to defined variables associated to this package, and are used to substitute variables in template files (see §1.2.7):

- %{\$NAME}\$VAR% will refer to the variable \$VAR defined at the root of the configuration file \$config/NAME.config.
- %{\$NAME.\$LIB}\$VAR% will refer to the variable \$VAR defined in the library or syntax block named \$LIB in the configuration file \$config/\$NAME.config.

Library and syntax and blocks Each library block defines the specific compilation flags to enable when using and linking with this library.

- asmcomp are compilation options to give to the native compiler (when using the -c option)
- bytecomp are compilation options to give to the bytecode compiler (when using the -c option)
- asmlink are linking options to give to the native compiler
- bytlink are linking options to give to the bytecode compiler
- requires is the list of libraries and syntax extensions the current block is depending on.
 The full list of compilation and linking options is built by looking at the transitive closure of dependencies.

The contents of deps is either:

- "foo" the block is depending on all the syntax extensions and libraries defined in the package "foo"; or
- "foo" ("bar" "gna") the block is depending only on the libraries "bar" and "gna" defined in the package "foo".

The distinction between libraries and syntax extensions is only useful at compile time to know whether the options should be used as compilation or pre-processing arguments.

1.2.6 Install files

 $\alpha/0$ VERSION/install/NAME.install follows the syntax defined in §1.2.2, but restricted to the following subset:

```
<file> :=
    ?lib: [ STRING+ ]
    ?bin: [ <mv>+ ]
    ?doc: [ STRING+ ]
    ?misc: [ <mv>+ ]

<mv> := STRING
    | STRING ( STRING )
```

- Files listed under lib are copied to \$lib/\$NAME/.
- Files listed under bin are copied to \$bin/ (they can be renamed using \$SRC (\$DST); in this case \$SRC should be a simple filename, ie. it should not start with a directory name).
- Files listed under doc are copied to \$doc/\$NAME/.
- Files listed under misc should be processed as follows: for each pair \$SRC (\$DST), the tool should ask the user if he wants to install \$SRC to the absolute path \$DST.

1.2.7 Substitution files

All of the previous files can be generated using a special mode of opam which can perform tests and substitutes variables (see §1.3.7 for the exact command to run). Substitution files contains some templates which will be replaced by some contents. The syntax of templates is the following:

- templates such as %{\$NAME}\$VAR% are replaced by the value of the variable \$VAR defined at the root of the file \$config/NAME.config.
- templates such as %{\$NAME.\$LIB}\$VAR% are replaced by the value of the variable \$VAR defined in the \$LIB section in the file \$config/PACKAGE.config\$

1.3 Client commands

1.3.1 Creating a fresh client state

When an end-user starts OPAM for the first time, he needs to initialize **\$opam/** in a consistent state. In order to do so, he should run:

\$ opam init \$HOSTNAME

Where \$HOSTNAME is the initial OPAM repository. If no OPAM repository is specified, default is "http://opam.ocamlpro.com/pub".

This command will:

- 1. create the file \$opam/config (as specified in §1.2.5)
- 2. create an empty \$opam/\$OVERSION/installed file.
- download the OPAM files available at \$HOSTNAME/index/ into \$opam/index/
- 4. download the description files available at \$HOSTNAME/descr/ into \$opam/index/
- 5. create the empty directories \$opam/archives, \$lib/, \$bin/ and \$doc.

1.3.2 Listing packages

When an end-user wants to have information on all available packages, he should run:

\$ opam list

This command will parse \$opam/\$OVERSION/installed to know the installed packages, and \$opam/index/*.opam to get all the available packages. It will then build a summary of each packages. The description of each package will be read in \$opam/descr/ if it exists.

For instance, if batteries version 1.1.3 is installed, ounit version 2.3+dev is installed and camomille is not installed, then running the previous command should display:

```
batteries 1.1.3 Batteries is a standard library replacement
ounit 2.3+dev Test framework
camomille -- Unicode support
```

1.3.3 Getting package info

In case the end-user wants a more details view of a specific package, he should run:

```
$ opam info $NAME
```

This command will parse <code>\$opam/\$OVERSION/installed</code> to get the installed version of <code>\$NAME</code> and will look for <code>\$opam/index/\$NAME.*.opam</code> to get available versions of <code>\$NAME</code>. It can then display:

```
package: $NAME
version: $VERSION # '--' if not installed
versions: $VERSION1, $VERSION2, ...
libraries: $LIB1, $LIB2, ...
syntax: $SYNTAX1, $SYNTAX2, ...
description:
   $SYNOPSIS

$LINE1
$LINE2
$LINE3
...
```

1.3.4 Installing a package

When an end-user wants to install a new package, he should run:

```
$ opam install $NAME
```

This command will:

- 1. compute the transitive closure of dependencies and conflicts of packages using the dependency solver (see §1.5). If the dependency solver returns more than one answer, the tool will ask the user to pick one, otherwise it will proceed directly. The dependency solver should also mark the packages to recompile.
- 2. the dependency solver sorts the collections of packages in topological order. Them, for each of them do:
 - (a) check whether the package is already installed by looking for the line \$NAME \$VERSION in \$opam/\$OVERSION/installed. If not, then:

- (b) look into the archive cache to see whether it has already been downloaded. The cache location is: \$opam/archives/\$NAME.VERSION.tar.gz
- (c) if not, find a repository where the archive is available, download the archive and store it in the cache. The process to query a repository and get a package archive is described in §??.
- (d) decompress the archive into \$build/\$NAME.\$VERSION/.
- (e) run the list of commands to build the package.
- (f) process \$build/\$NAME.\$VERSION/\$NAME.install to install the created files. The file format is described in §1.2.6.
- (g) install \$build/\$NAME.\$VERSION/\$NAME.install and \$build/\$NAME.\$VERSION/\$NAME.config at the right place (ie. in \$install and in \$config)

Remark

1.3.5 Updating index files

When an end-user wants to know what are the latest packages available, he will write:

```
$ opam update
```

This command will ask all the repositories the list of available packages (see §??).

1.3.6 Upgrading installed packages

When an end-user wants to upgrade the packages installed on his host, he will write:

```
$ opam upgrade
```

This command will call the dependency solver (see $\S1.5$) to find a consistent state where *most* of the installed packages are upgraded to their latest version. It will install each non-installed packages in topological order, similar to what it is done during the install step, See $\S1.2.6$.

1.3.7 Getting package configuration

The first version of OPAM contains the minimal information to be able to use installed libraries. In order to do so, the end-user (or the packager) should run:

```
$ opam config -list-vars
$ opam config -var {$NAME}$VAR
$ opam config -var {$NAME.$LIB}$VAR
$ opam config -subst $FILENAME+
$ opam config [-r] -I $NAME+
$ opam config [-r] -bytecomp $NAME.$LIB+
$ opam config [-r] -asmcomp $NAME.$LIB+
$ opam config [-r] -bytelink $NAME.$LIB+
$ opam config [-r] -asmlink $NAME.$LIB+
```

- -list-vars will return the list of all variables defined in installed packages (see §1.2.5)
- -var \$var will return the value associated to the variable \$var

- -subst \$FILENAME replace any occurrence of %{\$NAME}\$VAR% and %{\$NAME.\$LIB}\$VAR% as specified in §1.2.7 in \$FILENAME.in to create \$FILENAME.
- -I \$NAME will return the list of paths to include when compiling a project using the package \$NAME (-r gives a result taking into account the transitive closure of dependencies).
- -bytecomp, -asmcomp, -bytelink and -asmlink return the associated value for the section \$LIB in the file \$config/\$NAME.config (-r gives a result taking into account the transitive closure of all dependencies).

1.3.8 Uploading packages

When a packager wants to create a package, he should:

- 1. create \$package/\$NAME.\$VERSION.opam containing in the format specified in §1.2.4.
- 2. create a file describing the package
- 3. make sure the command scripts:
 - build the libraries and packages advertised in \$package/\$NAME.\$VERSION.opam
 - generates a valid \$package/\$NAME.install containing the list of files to install (the file format is described in 1.2.6).
 - generates a valid **\$package/\$NAME.config** containing the configuration flags for libraries exported by this package (the file format is described in 1.2.3)
- 4. create an archive \$NAME.\$VERSION.tar.gz of the sources he wants to distribute.
- 5. run the following command:
 - \$ opam upload -opam \$OPAM -descr \$DESC -archive \$ARCHIVE [-repo \$REPO]+

This command looks into the current directory for the files named \$OPAM\$, \$DESC and \$ARCHIVE. It will parse \$OPAM to get the package name and version number and checks that \$ARCHIVE\$ is \$NAME.\$VERSION.tar.gz. It will then ask either only the specified repositories or all the available repositories to update the files upstream, as described in §??.

It is understood that this command will work only for writable repositories.

1.4 Removing packages

When the user wants to remove a package, he should write:

\$ opam remove \$NAME

This command will check whether the package \$NAME is installed, and if yes, it will display to the user the list packages that will be uninstalled (ie. the transitive closure of all forward-dependencies). If the user accepts the list, all the packages should be uninstalled, and the client state should be let in a consistent state.

1.5 Dependency solver

Dependency solving is a hard problem and we do not plan to start from scratch implementing a new SAT solver. Thus our plan to integrate (as a library) the Debian depency solver for CUDF files, which is written in OCaml.

- the dependency solver should run on the client; and
- the dependency solver should take as input a list of packages (with some optional version information) the user wants to install, upgrade and remove and it should return a consistent list of packages (with version numbers) to install, upgrade, recompile and remove.

1.6 OPAM repositories

1.6.1 Server state

The filesystem of OPAM repositories are mirrored on the client filesystem under opamserver/HOSTNAME+ for each remote repository named \$HOSTNAME. This filesystem contains:

- \$opamserver/\$HOSTNAME/index/\$NAME.\$VERSION.opam, which are OPAM files for all available versions of all available packages. The format of specification files is described in §1.2.4.
- \$opamserver/\$HOSTNAME/descr/\$NAME.\$VERSION, which are textual description files for all available versions of all available packages.
- \$opamserver/scripts contains the script that the client will run to send requests to the repository

1.6.2 Server scripts

Each repository might implement a different logic to update and upload packages. For instance, it can be a simple rsync command or more complex git scripts).

The client will assume there is at least three scripts available in the server repository:

- \$opamserver/scripts/init the script will be run after to build the initial state of the repository
- update the script which will be run each time the repository is updated. It should return a list of lines following the same format as described in §1.2.1 and containing the new packages.
- \$opamserver/getArchive is a script which will be run to get an the archive corresponding to a package. It takes as argument a package name and a package version and it returns the downloaded filename.
- \$opamserver/setArchive is a script which will be run to upload a new archive. It takes as argument a package name, a package version and the archive to upload.

2 Milestone 2: Custom Client-Server Protocol

All the kinds of OPAM repositories should be available using the same API (however, some functions will not be available for some backends).

2.0.3 Getting the list of packages

```
val getList : repo -> (name * version) list
val updateList: repo -> (name * version) list
```

getList \$HOSTNAME returns the full list of available packages. This command is intended to be run only once, when the repository \$HOSTNAME is initialized.

updateList \$HOSTNAME updates the given repository and returns the list of newly available packages. For repositories not using the custom OPAM protocol (eg. not starting by opam://) this means running the script \$opamserver/\$HOSTNAME/update which should return a list of lines of (package name, version) pairs using the same format as described in §1.2.1.

2.0.4 Getting OPAM files

```
val getOPAM: repo -> (name * version) -> opam
```

 ${\tt getOPAM}$ repo (name, version) returns the corresponding OPAM filename as an absolute location in the filesystem (which should be .

2.0.5 Getting description files

```
val getDescr: repo -> (name * version) -> descr
getDescr repo (name, version) returns the corresponding description file.
```

2.0.6 Getting package archive

```
val getArchive: repo -> (name * version) -> archive
getArchive repo (name, version) returns the corresponding package archive.
```

2.0.7 Uploading new archives

```
val newArchive: repo -> (opam * archive) -> unit
```

newArchive(opam, archive) takes as input an OPAM file and the corresponding package archive, and upload the server state. This function works only for READ-WRITE repository. In case of a READ-ONLY one, a suitable error message is returned to the user.

2.0.8 Binary Protocol

In case of READ-WRITE repositories, the server state can be queried and modified by any OPAM clients, using the following binary protocol

- Communication between clients and servers always start by an hand-shake to agree on the protocol version.
- All the basic values (names, versions and binary data) are represented as OCaml strings.

• More complex values are marshaled using a simple binary protocol: the first byte represents the message number, and then each message argument is stacked in the message with its size as prefix. The list of messages from the client to server is:

Client-to-Server Message	Arguments	Description
GetList	_	Ask for the list of all OPAM files
GetOPAM	name : string	Ask for the binary representation of
	version: string	a given OPAM file
GetArchive	name : string	Ask for the binary representation of
	version: string	a given archive file
NewArchive	name : string	Create a new package on the server.
	version: string	The client should provide the OPAM file
	opam : string	and the source archive.
	archive: string	
UpdateArchive	name : string	Update a new version of a given
	version: string	package on the server. The client
	opam : string	should also provide a security key
	archive: string	
	key : string	

• Answers from the server are encoded in the same way (ie, a byte for the message number, followed by optional arguments prefixed by their size). List arguments are encoded by stacking first the length, and then all the elements of the list in sequential order. The list of messages from servers to clients is:

Server-to-Client Message	Arguments	Description
GetList	list : (string*string) list	Return the list of available
		package names and versions
GetOPAM	opam : string	Return an OPAM file
GetArchivwe	archive: string	Return an archive file
NewArchive	key : string	Return a security key
UpdateArchive	-	The update went OK
Error	error : string	An error occurred

Note that when an error is raised by an arbitrary function at server side, the client receives ${\tt Error}$ _.

3 Milestone 3: Link Information

This milestone focuses on adding the right level of linking information, in order to be able to use packages more easily.

4 Milestone 4: Server Authentication

This version focuses on server authentication.

4.1 RPC protocol

The protocol should be specified (using either a binary format or a JSON format).

4.2 Server authentication

The server should be able to ask for basic credential proofs. The protocol can be sketched as follows:

- packagers store keys in \$opam/keys/NAME. These keys are random strings of size 128.
- the server stores key hashes in \$opamserver/hashes/NAME.
- when a packager wants to upload a fresh package, he still uses newArchive. However, the return type of this function is changed in order to return a random key. OPAM clients then stores that key in <code>\$opam/keys/NAME</code>.
- when a packager wants to uplaod a new version of an existing package, he uses the function val updateArchive: (opam * string * string) -> bool. updateArchive takes as argument an OCaml value representing the OPAM file contents, the archive file as a binary string and the key as a string. The server then checks whether the hash of the key is equal to the one stored in \$opamserver/hashes/NAME; if yes, it updates the package and return true, if no if it returns false.
- packager email should be specified in NAME.opam:

5 Milestones 6: Pre-Processors Information

This milestone focus on the support of pre-processors.

5.1 Getting package preprocessor options

The user should be able to run:

```
$ opam-config -bytepp NAME
$ opam-config -asmpp NAME
```

This command will return the command line option to build the preprocessor exported by package NAME.

In order to do so, packagers should describe exported preprocessors in the corresponding NAME.descr:

6 Milestones 7: Support of Multiple Compiler Versions

This milestone focus on the support of multiple compiler versions.

6.1 Compiler Description Files

For each compiler version OVERSION, the client and server states will be extended with the following files:

- \$opam/compilers/OVERSION.comp
- \$opamserver/compilers/OVERSION.comp

Each .comp file contains:

- the location where this version can be downloaded. It can be an archive available via http or using CVS such as svn or git.
- eventual options to pass to the configure script. -prefix=\$opam/OVERSION/ will be automatically added to these options.
- options to pass to make.
- eventual patch address, available via http or locally on the filesystem

For instance, 3.12.1+memprof.comp (OCaml version 3.12.1 with the memory profiling patch) looks like:

src: http://caml.inria.fr/pub/distrib/ocaml-3.12/ocaml-3.12.1.tar.gz

build: world world.opt

patches: http://bozman.cagdas.free.fr/documents/ocamlmemprof-3.12.0.patch

And trunk-tk-byte.comp (OCaml from SVN trunk, with no tk support and only in byte-code) looks like:

src: http://caml.inria.fr/pub/distrib/ocaml-3.12/ocaml-3.12.1.tar.gz

configure: -no-tk
build: world

- 6.2 Milestone 8: Version Pinning
- 6.3 Milestones 9: Parallel Build
- 6.4 Milestone 10: Version Comparison Scheme
- 6.5 Milestone 11: Database of Installed Files