PA SCHEDULE A/B Interest Income /Dividend Income

PA-40 S (06-13)	Schedule A/B 201	3			OFFICIAL USE ONLY
	If you	u need more space, you may	photocopy.		
Name shown first on the PA-4	10 (if filing jointly)			Social Securi	ty Number (shown first)
CAUTION: Federal and PA	Yrules for taxable interest and	I dividend income are different	Read the instruction	ns	
If your total taxable interest need to submit any schedu PA Schedule A and/or B. A through 7 of Schedule A or Complete the oval to indic dividend income from jointly	t and dividend income (taxpay ile. If either your total interest taxpayer and spouse must c Lines 3 and 4 of Schedule B. ate whether the income inclu	ver, spouse and/or joint) are bo or dividend income (taxpayer somplete separate schedules to However, if all the income is a ded on the schedule is from to on a joint Schedule A and/or B	oth \$2,500 or less, you spouse and/or joint) is oreport their income control on a joint basis the taxpayer, spouse	u must report the i more than \$2,500 or if amounts are r s, one schedule m or joint. When re	0, you must submit a reported on Lines 3 hay be completed. porting interest and/or
Complete the	e oval to indicate whether the Taxpayer	income included on the sched Spouse	ules are from the taxp	payer, spouse or j	oint.
PA SC	HEDULE A - PA-	Taxable Interest I	ncome (See the	instructions.)	
PA-40 A (06-13)	Taxpayer	Spouse	Joint		
1.				1.	
Total Interest Income. Add all amounts listed (including amounts on additional schedules). 2.					
3. Distributions from Life Insurance, Annuity or Endowment Contracts included in federal taxable income. 3.					
4. Distributions from Charitable Gift Annuities included in federal taxable income. 4.					
5. Distributions from IRC Section 529 Qualified Tuition Programs for noneducational purposes. 5.					
6. Distributions from Health/Medical Savings Accounts included in federal taxable income. 6.					
7. Interest income from PA S corporations and partnership(s),from your PA Schedule(s) RK1.					
8. Total PA-Taxable Intere	st Income. Add Lines 2, 3, 4, 5	i, 6 and 7. Enter on Line 2 of yo	ur PA-40.	8.	
	IMPORTANT: Capita	I Gains Distributions are divide	nd income for PA pur	poses.	
		B – PA-Taxable Distributions			
PA-40 B (06-13)	Taxpayer	Spouse	Joint		
1.				1.	
2. Total Dividend Income.	Add all amounts listed (including	amounts on additional schedule	s).	2.	
3. Capital Gains Distribution	, ,			3.	

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4. Dividend income from PA S corporation(s) andpartnerships, from your PA RK-1. Schedule(s) 5. Total PA-Taxable Dividend Income. Add Lines 2, 3 and 4. Enter on Line 3 of your PA-40. 4.

5.