Blue Coat® Systems

Using PacketShaper to Control "Bring Your Own Device" Traffic

Tips and Tricks Supporting the BYOD Worldwide Phenomenon



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Introduction

Employee-owned mobility devices, such as smart phones and tablets, are quickly infiltrating the workplace. As such, Enterprises must develop mobile policies that secure the use of these devices within their corporate networks.

Bring Your Own Device, or BYOD, refers to a variety of devices that also includes personal laptops, but discussion of all mobility devices goes beyond the scope of this technical brief. This technical brief will focus on the following:

- Popularity of smart phones and tablets since 2009
- Apple iPhones and iPads since 2009

Growth of BYOD (Smart phones and Tablets) Devices from 2009 to Present

The BYOD movement has been primarily driven by Apple iOS (iPhone & iPad) and Google Android OS-based devices. Other smart phone vendors using proprietary operating systems (for example, RIM and Nokia) have entered the marketplace; however, their products have suffered significant market losses and are currently non-factors in driving BYOD adoption or habits.

Apple BYOD (iPhones and iPads) from 2009 to mid-2012

Since 2009, Apple has shipped 274 million iPhones and 116.67 million iPads. (See Table 1–1.) This accounts for more than 390 million active BYOD devices worldwide from Apple alone. (Statistics are from Apple quarterly earnings reports that are available from the Apple Web site at (http://www.apple.com).

Note: The totals shown in Table 1–1 and Table 1–2 do *not* include the 154+ million iPods that have shipped since 2009. The iPod Touch, which is based on the same platform as the iPhone, is part of the BYOD, but Apple does not break down unit counts for devices from the other iPods.

Device type	2009	2010	2011	2012 (first half)	Cumulative 3.5 years total
iPhone	47.49	72.3	93.1	61.1	273.99
iPad	14.79	32.39	40.49	29	116.67

Table 1-1 Apple BYOD device sales¹

The Android Mobile OS from Google drives smart phones and tablets from a number of different vendors. According to Gartner and IDC shipments and market predictions, Google Android sales totaled 635 million BYOD devices between the years 2009 and 2012, as shown in Table 1–2.

^{1.} Android BYOD (smart phones and tablets) from 2009 to 2012 (Shipments and market prediction – Gartner/IDC)

Table 1–2 Smart phones and Tablet sales

Device type	2009	2010	2011	2012 (projected)	Cumulative 4 years total
Smart phone ²	6.8	67.2	179.9	310	557.10
Tablet ³	N/A	4.6	26.4	46.9	77.9

- 2. Gartner 2011 Android Smart phones Market Analysis
- 3. IDC 2010-2015 Tablet Market Analysis

If you combine cumulative Apple and Android BYOD device sales since the beginning of 2009, the total is 1.025 billion devices.

Impact of BYOD Recreational Traffic on Unmanaged Networks

Three primary activities performed by BYODs can potentially create uncontrolled network traffic that can impact business applications and user productivity. These activities are:

- Automatic software updates/upgrades direct from the vendor, such as iOS, iTunes, and applications
- Universal access and ease of downloading recreational and business applications
- Uploading/downloading video content to/from recreational Web sites, such as Facebook, YouTube, and Flickr

Figure 1–1 shows the impact of a simple download of a game (Ragdoll Blaster 2) from the Apple App Store. As you can see, if a PacketShaper is either not configured at all, or configured incorrectly, downloading this application completely takes over a T1 connection until the application has been downloaded. BYOD activities such as this impact business-critical applications if left uncontrolled.

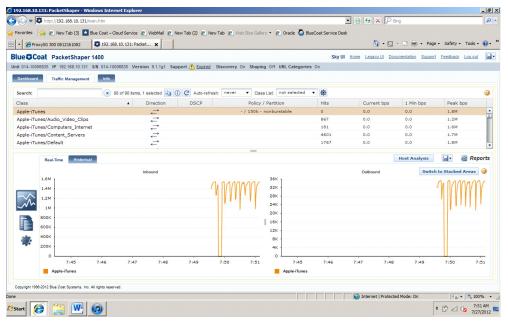


Figure 1–1 PacketShaper on an Internet edge connection (T1 – 1.544Mpbs)

Best Practices

Given the popularity of BYOD devices on a worldwide basis, the ability to completely block access to Web sites and Mobile applications would prove to be unpopular—and quite possibly impossible—given the preponderance of BYOD devices. The best approach is to set up a reasonable partition (lowest priority) for BYOD traffic (for example, iTunes, iCloud, Google Play, Flickr, and so on) that allows user activity but does not impact business-critical applications.

To optimize BYOD traffic within the partition setup for BYOD activities, MACH5 should be configured for both object and byte caching (for example, HTTP, CIFS, and so on). The partition setup enables the MACH5 to optimize/accelerate compression, protocol optimization, and object/byte caching of various BYOD traffic from the Internet. (See Figure 1–2.)

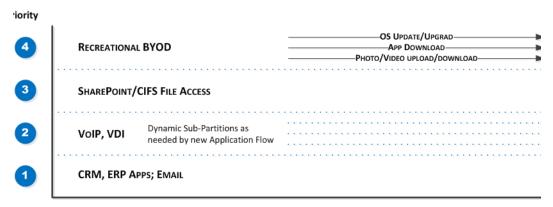


Figure 1–2 Optimizing BYOD traffic within a partition setup

PacketShaper Tips and Tricks

The key to seeing and controlling recreational BYOD traffic is realizing that the content and context are constantly changing. Therefore you need to set up folders with global policies to group BYOD-based traffic together for visibility and control (policy-based partitions). BYOD-based recreational traffic can and should be segmented from business-oriented application traffic. The basic steps for mitigating the impact of recreational BYOD traffic on your network are listed below:

- 1. Identify all of the BYOD recreational traffic.
- 2. Set up a folder to group the BYOD recreational traffic.
- 3. Apply a policy (partition) to the folder that is compliant with company policy.
- 4. Verify the policy is working as expected.

1. Identification / Classification

In version 8.6, PacketShaper added the ability to classify and categorize Internet HTTP/SSL traffic in a much more complete way, classifying 10's of millions of Web sites into 84 categories, and leveraging Blue Coat's WebPulse application and content intelligence. As a result, PacketShaper can get continuous access to new content classifications without the need for plugins or firmware updates.

Because the BYOD recreational traffic varies across the world, traffic spans many different classifications and content categories. Apple-iTunes can be further classified into the appropriate category. For example:

- Apple-iTunes/Audio/Video clips
- Apple-iTunes/Computers/Internet
- Apple-iTunes/Content servers

2. PacketShaper Classification / Subclassification of BYOD Traffic

With the release of PacketShaper 9.1.x, new plugins are specifically designed to help classify and subclassify various traffic flows associated with BYOD devices. The plugins listed below are readily available to customers with current maintenance/support controls and can be found at: https://bto.bluecoat.com/download/.

- Apple Product Updates
- Google Services
- □ Jabber IM (Googletalk)
- Spotify Music Sharing Service
- Apple iCloud Service
- Netflix Video Streaming Service

For help with installing plugins into PacketShaper, please visit: https://hypersonic.bluecoat.com/packetguide/current/nav/tasks/configure/download-plugins.htm.

In addition to the new plugins, other strategies to help you control BYOD traffic are discussed in "Appendix A – Strategies for Monitoring and Controlling BYOD Traffic" on page 8.

3. Control / QoS Policies

Creating and consolidating recreational BYOD into a single folder enables you to apply a single policy for BYOD. Creating such a policy involves:

- 1. Creating a folder to use later as a partition
- 2. Moving the relevant BYOD classes into that partition folder Figure 1–3 shows a sample BYOD folder.

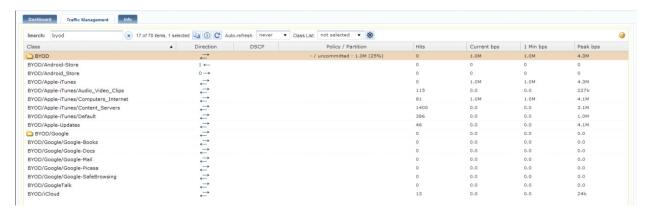


Figure 1-3 BYOD folder

After you set up the folder, set up and apply a policy (partition) to the folder to mitigate impact. To initiate policy set up for the new BYOD folder, simply select the policy editor icon, which is shown in Figure 1–4.



Figure 1-4 Policy editor icon

Navigate to the **Class Operations** tab to set policy for the BYOD folder. (See Figure 1–5.)

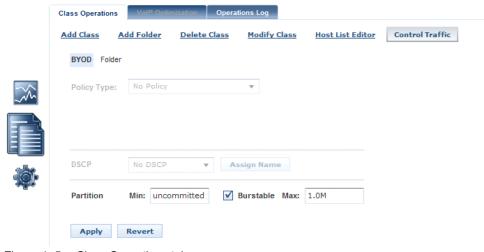


Figure 1–5 Class Operations tab

Policy (partition) can be based on one of the following:

- Percentage of network bandwidth (for example, 10% of 20 Mbps Internet connection)
- Kbps/Mbps (for example, 250 Kbps of T1 connection)

After you have edited the policy, you must commit your changes. To do this, simply click **Apply**.

4. Verify / Review

After policies have been created to mitigate BYOD traffic, verify that the policy is working as expected. Continual review of the policy is needed to maintain content/context evolution of the Internet traffic. (See Figure 1–6.)

To learn more about monitoring using the PacketShaper, refer to the following: https://bto.bluecoat.com/packetguide/9.1/solutions/solutions-analysis-monitoring.htm

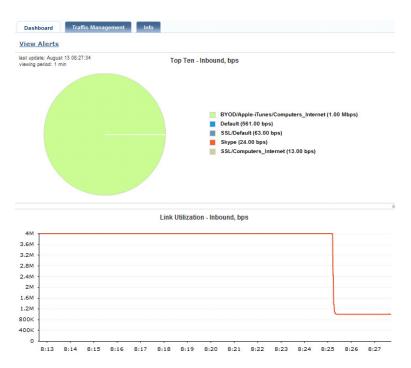


Figure 1–6 Dashboard showing Internet traffic

Appendix A – Strategies for Monitoring and Controlling BYOD Traffic

Device-Specific Applications

It is highly recommended that you install all plugins related to BYOD, which include:

- Apple Product Updates
- Google Services
- Jabber IM (Googletalk)
- Spotify Music Sharing Service
- Apple iCloud Service
- Netflix Video Streaming Service

You might need to classify the Android App Store if your BYOD users are able to access it. To classify the App Store, perform the following procedure.

Procedure:

- 1. From the Legacy user interface, click the Class Operations tab, then click Add Class.
- Add a class to the BYOD folder (Android-Store) and select Ports.
 The Android App Store uses port 5228.

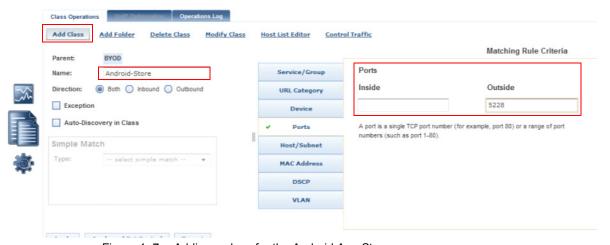


Figure 1–7 Adding a class for the Android App Store

3. Click Apply.

This enables visibility of BYOD applications. (See Figure 1–8.)

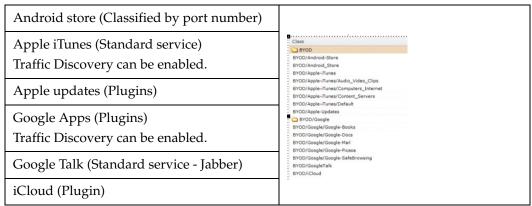


Figure 1-8 BYOD applications

Impact of Web Browsing due to BYOD

In addition to the device-specific functions, administrators should be aware that the BYOD devices will also be accessing a rich variety of content on the Internet. Therefore, the same vigilance used for corporate devices regarding the type of traffic allowed should apply to the BYOD devices. In fact, users are more likely to use recreational applications on their own devices due to the perception that they are not being monitored.

As a result, increased media streaming and recreational browsing might result due to the fast speeds that corporate networks can provide when downloading content to the mobile devices. Mobile devices can also use known services to perform functions. Android can use Dropbox to back up documents. Spotify and Netflix are also common.

Should you share your corporate Internet connection with your BYOD users, Blue Coat recommends that you create a class for the BYOD network on the PacketShaper and monitor not just the impact of known BYOD services, but also URL categories and other Web applications within the BYOD usage. The BYOD class can be created by subnet or VLAN, depending on your network topology. Enabling discovery within this BYOD class allows you to not only monitor the Web applications usage, but also the Web categories that are being browsed by the BYOD users.

To generate these statistics, complete the following procedure.

Procedure:

- 1. From the Legacy user interface, click the **Setup** tab. (See Figure 1–9.)
- 2. Select basic from the drop-down list as the **Setup Page**.
- 3. Enable **Traffic Discovery** by selecting **on** from the drop-down list.
- 4. Enable **URL Categories** by selecting **on** from the drop-down list.



Figure 1-9 URL categorization

5. Enable Traffic Discovery for those protocols that you want to see content categorization (for example, HTTP, SSL, Apple-iTunes). (See Figure 1–10.)



Figure 1–10 Enable Traffic Discovery

The PacketShaper will also need connectivity to the Internet, reachable DNS servers configured, and a valid support contract.

Normal browsing that can be increased by mobile devices include, but are not limited to, the following:

Audio/Video clips	News media
Blogs/Personal pages	Online meetings
Business/Economy	Reference
Chat/Instant Messaging	Search engines portals
Computers/Internet	Shopping
Content servers	Social networking
Entertainment	Software downloads
Financial services	Sports/Recreation
Games	TV/Video streams

Using URL category classification on the PacketShaper enables administrators to monitor the URL category usage of users and manage any extra recreational traffic generated by BYOD mobile devices.

Reporting in the Legacy user interface is useful for tracking URL categories that users are downloading most frequently. A sample report is shown in Figure 1–11.

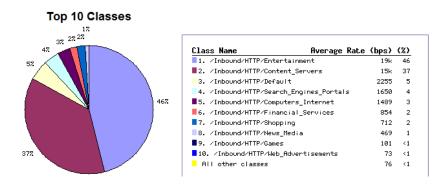


Figure 1-11 Top 10 URL categories

Figure 1–11 shows the top 10 URL categories with a set time range defined. To generate this report, complete the following procedure.

Procedure:

- 1. From the Legacy user interface, select either the **Monitor** or **Manage** tab.
- 2. Select HTTP.
- 3. Click Statistic and graph
- 4. Set parameters as shown in Figure 1–12.
- 5. Click Apply.

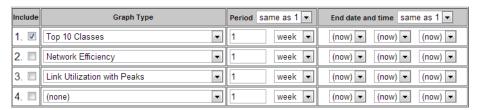


Figure 1–12 HTTP settings to identify usage

Using the information gathered from the URL classification and the reports that identify HTTP/SSL usage allows administrators to set appropriate controls for deterring pest/recreational browsing that impedes upon business-critical Web usage, thus mitigating the risks from introducing BYOD mobile devices onto the network.

Conclusion

The Bring Your Own Device initiative introduces a challenging phenomenon for network administrators. Smart phones and tablets will increase recreational traffic on a corporate network while still being used for business purposes. Only the PacketShaper can analyze the impact of BYODs on your corporate network and control the additional recreational traffic, while at the same time, protecting the business-critical traffic important to an enterprise.

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