

CoMatch: Semi-supervised Learning with Contrastive Graph Regularization

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Abstract

Semi-supervised learning has been an effective paradigm for leveraging unlabeled data to reduce the reliance on labeled data. We propose CoMatch, a new semi-supervised learning method that unifies dominant approaches and addresses their limitations. CoMatch jointly learns two representations of the training data, their class probabilities and low-dimensional embeddings. The two representations interact with each other to jointly evolve. The embeddings impose a smoothness constraint on the class probabilities to improve the pseudo-labels, whereas the pseudo-labels regularize the structure of the embeddings through graph-based contrastive learning. CoMatch achieves state-of-the-art performance on multiple datasets. It achieves $\sim 20\%$ accuracy improvement on the label-scarce CIFAR-10 and STL-10. On ImageNet with 1% labels, CoMatch achieves a top-1 accuracy of 66.0%, outperforming FixMatch [34] by 12.6%. The accuracy further increases to 67.1% with self-supervised pre-training. Furthermore, CoMatch achieves better representation learning performance on downstream tasks, outperforming both supervised learning and self-supervised learning. Code and pre-trained models will be released.

1. Introduction

Semi-supervised learning (SSL) – learning from few labeled data and a large amount of unlabeled data – has been a long-standing problem in computer vision and machine learning. Recent state-of-the-art methods mostly follow two trends: (1) using the model’s class prediction to produce a pseudo-label for each unlabeled sample as the label to train against [21, 3, 2, 34]; (2) unsupervised or self-supervised pre-training, followed by supervised fine-tuning [6, 15, 14, 4] and pseudo-labeling [7].

However, existing methods have several limitations. Pseudo-labeling (also called self-training) methods heavily rely on the quality of the model’s class prediction, thus suffering from confirmation bias where the prediction mistakes would accumulate. Self-supervised learning methods are task-agnostic, and the widely adopted contrastive learn-

ing [6, 15] may learn representations that are suboptimal for the specific classification task. Another branch of methods explore graph-based semi-supervised learning [25, 18], but have yet shown competitive performance especially on larger datasets such as ImageNet [10].

We propose CoMatch, a new semi-supervised learning method that addresses the existing limitations. A conceptual illustration is shown in Figure 1. In CoMatch, each image has two compact representations: a class probability produced by the classification head and a low-dimensional embedding produced by the projection head. The two representations interact with each other and jointly evolve in a co-training framework. Specifically, the classification head is trained using memory-smoothed pseudo-labels, where pseudo-labels are smoothed by aggregating information from nearby samples in the embedding space. The projection head is trained using contrastive learning on a pseudo-label graph, where samples with similar pseudo-labels are encouraged to have similar embeddings. CoMatch unifies dominant ideas including consistency regularization, entropy minimization, contrastive learning, and graph-based SSL. Furthermore, we extend CoMatch with an exponential-moving-average (EMA) model [15, 35] for learning from large-scale data.

We perform experiments on multiple datasets and compare with state-of-the-art semi-supervised and self-supervised methods. We create strong baselines which perform self-supervised pre-training followed by semi-supervised learning. CoMatch substantially outperforms all baselines across all benchmarks, especially in label-scarce scenarios. On CIFAR-10 with 20 labeled samples, CoMatch outperforms FixMatch [34] by 21.77% in accuracy. On STL-10, CoMatch outperforms FixMatch by 19.26%. On ImageNet with only 1% of labels, CoMatch achieves a top-1 accuracy of 66.0% (67.1% with self-supervised pre-training), whereas the best baseline (MoCov2 [8] followed by FixMatch [34]) has an accuracy of 59.9%. Furthermore, we demonstrate that CoMatch achieves better representation learning performance on down-stream image classification and object detection tasks, outperforming both supervised learning and self-supervised learning.

- Proposes CoMatch, a new semi-supervised method that addresses the limitations of the existing methods that try to learn from limited labeled data. The proposed method jointly learns two representations: class probability and embeddings, learned by using a classification head and a projection head respectively
- Uses memory smoothed pseudo-labels for training the classification head and contrastive loss for training the projection head.
- The representations learned by CoMatch are so good that on downstream tasks, it outperforms both supervised and self-supervised learning

Limitations of existing methods:

- Pseudo labelling rely on the quality of pseudo labels generated by the model, hence suffer from confirmation bias when the mistakes accumulate
- Representations learned by contrastive learning may result in suboptimal representations for a downstream task (*Ummm...not so sure why would that be the case)

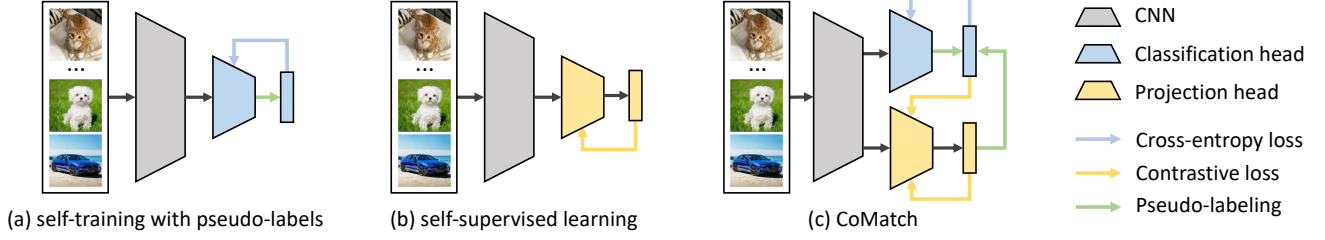


Figure 1: Conceptual illustration of different methods that leverage unlabeled data. (a) Task-specific self-training: the model predicts class probabilities for the unlabeled samples as the pseudo-label to train against [21, 3, 2, 34]. (b) Task-agnostic self-supervised learning: the model projects samples into low-dimensional embeddings, and performs contrastive learning to discriminate embeddings of different images [37, 6, 15]. (c) CoMatch: class probabilities and embeddings interact with each other and jointly evolve in a co-training framework. The embeddings impose a smoothness constraint on the class probabilities to improve the pseudo-labels. The pseudo-labels are used as the target to train both the classification head with a cross-entropy loss, and the projection head with a graph-based contrastive loss.

2. Background

To set the stage for CoMatch, we first introduce existing SSL methods, mainly focusing on current state-of-the-art methods that are relevant. More comprehensive reviews can be found in [44, 36]. In the following, we refer to a deep encoder network (a convolutional neural network) as $f(\cdot)$, which produces a high-dimensional feature $f(x)$ given an input image x . A classification head (a fully-connected layer followed by softmax) is defined as $h(\cdot)$, which outputs a distribution over classes $p(y|x) = h(f(x))$. We also define a non-linear projection head (a MLP) $g(\cdot)$, which transforms a feature $f(x)$ into a normalized low-dimensional embedding $z(x) = g(f(x))$.

Consistency regularization is a crucial piece for many state-of-the-art SSL methods. It utilizes the assumption that a classifier should output the same class probability for an unlabeled sample even after it is augmented. In the simplest form, prior works [33, 20] add the following consistency regularization loss on unlabeled samples:

$$L_{\text{consistency}} = \|p(y|\text{Aug}(x)) - p(y|x)\|_2^2, \quad (1)$$

How consistency regularization is used in different models?

where $\text{Aug}(\cdot)$ is a stochastic transformation that does not alter the label of the image. Mean Teacher [35] replaces one of the terms in eq.(1) with the output of an EMA model. VAT [27] uses an adversarial transformation in place of Aug. MixMatch [3] averages predictions across multiple augmentations to produce $p(y)$. UDA [38], ReMix-Match [2], and FixMatch [34] use a cross-entropy loss in place of the squared error, and apply stronger augmentation.

Entropy minimization is a common method in many SSL algorithms, which encourages the classifier's decision boundary to pass through low-density regions of the data distribution. It is either achieved explicitly by minimizing the entropy of $p(y|x)$ on unlabeled samples [13], or implicitly by constructing low-entropy pseudo-labels on unlabeled samples and using them as training targets in a cross-entropy loss [21, 3, 2, 34]. Some methods [38, 3, 2] post-

process the “soft” pseudo-labels with a sharpening function to reduce entropy, whereas FixMatch [34] produces “hard” pseudo-labels for samples whose largest class probability fall above a predefined threshold. Most methods [34, 2, 38] use weakly-augmented samples to produce pseudo-labels and train the model on strongly-augmented samples. However, since the pseudo-labels purely rely on the classifier, such self-training strategy suffers from the confirmation bias problem, where the error in the pseudo-labels would accumulate and harms learning.

Self-supervised contrastive learning has attracted much attention, due to its ability to leverage unlabeled data for model pre-training. The widely adopted contrastive learning [37, 30, 6, 7, 15] optimizes for the task of instance discrimination, and formulates the loss using the normalized low-dimensional embeddings z :

$$L_{\text{contrastive}} = -\log \frac{\exp(z(\text{Aug}(x_i)) \cdot z(\text{Aug}(x_i))/t)}{\sum_{j=1}^N \exp(z(\text{Aug}(x_i)) \cdot z(\text{Aug}(x_j))/t)} \quad (2)$$

Simple SSL explanation nothing much here

where $\text{Aug}(\cdot)$ is a stochastic transformation similar as in eq.(1), and x_j include x_i and $N - 1$ other images (*i.e.* negative samples). Self-supervised contrastive learning can be interpreted as a form of class-agnostic consistency regularization, which enforces the same image with different augmentations to have similar embeddings, while different images have different embeddings. Among recent methods, SimCLR [6] uses images from the same batch to calculate pairwise similarity, whereas MoCo [15] maintains a queue of embeddings from an EMA model.

Self-supervised pre-training followed by supervised fine-tuning has shown strong performance on semi-supervised learning tasks [6, 15, 14, 22, 4]. SimCLR v2 [7] further utilizes larger models for distillation. However, since self-supervised learning is a task-agnostic process, the contrastive loss in eq.(2) optimizes for an objective that partially contradicts with task-specific learning. It enforces images from the same class to have different representations, which is undesirable for classification tasks.

- For each unlabelled sample, a weak augmentation is performed and pseudo labels are generated. These pseudo labels are then memory smoothed
- Then a pseudo label graph is generated which measures the similarity of samples in the label space. This graph is used to train another graph, the embeddings graph, which measures the similarity of the strongly augmented samples in the embeddings space.

How
graph
based
SSL
works?

Graph-based semi-supervised learning defines the similarity of data samples with a graph and encourages smooth predictions with respect to the graph structure [42, 43]. Recent works use deep networks to generate graph representations. [18, 23] perform iterative label propagation and network training. [25, 5] connect data samples that have the same pseudo-labels, and perform metric learning to enforce connected samples to have similar representations. However, these methods define representations as the high-dimensional feature $f(x)$, which leads to several limitations: (1) since the features are highly-correlated with the class predictions, the same types of errors are likely to exist in both the feature space and the label space; (2) due to the curse of dimensionality, Euclidean distance becomes less meaningful; (3) computation cost is high which harms the scalability of the methods. Furthermore, the loss functions in [25, 5] consider the absolute distance between pairs, whereas CoMatch optimizes for relative distance.

3. Method

Losses
used in
CoaMatch

3.1. Overview

In this section, we introduce our proposed semi-supervised learning method. Different from most existing semi-supervised and self-supervised learning methods, CoMatch jointly learns the encoder $f(\cdot)$, the classification head $h(\cdot)$, and the projection head $g(\cdot)$. Given a batch of B labeled samples $\mathcal{X} = \{(x_b, y_b)\}_{b=1}^B$ where y_b are one-hot labels, and a batch of unlabeled samples $\mathcal{U} = \{u_b\}_{b=1}^{\mu B}$ where μ determines the relative size of \mathcal{X} and \mathcal{U} , CoMatch jointly optimizes three losses: (1) a supervised classification loss on labeled data \mathcal{L}_x , (2) an unsupervised classification loss on unlabeled data \mathcal{L}_u^{cls} , and (3) a graph-based contrastive loss on unlabeled data \mathcal{L}_u^{ctr} . Specifically, \mathcal{L}_x is defined as the cross-entropy between the ground-truth labels and the model's predictions:

$$\mathcal{L}_x = \frac{1}{B} \sum_{b=1}^B H(y_b, p(y|Aug_w(x_b))), \quad (3)$$

where $H(y, p)$ denotes the cross-entropy between two distributions y and p , and Aug_w refers to weak augmentations.

The unsupervised classification loss \mathcal{L}_u^{cls} is defined as the cross-entropy between the pseudo-labels q_b and the model's predictions:

$$\mathcal{L}_u^{cls} = \frac{1}{\mu B} \sum_{b=1}^{\mu B} \mathbb{1}(\max q_b \geq \tau) H(q_b, p(y|Aug_s(u_b))), \quad (4)$$

where Aug_s refers to strong augmentations. Following FixMatch [34], we retain pseudo-labels whose largest class probability are above a threshold τ . Different from FixMatch, our soft pseudo-labels q_b are not converted to hard

labels for entropy minimization. Instead, we achieve entropy minimization by optimizing the contrastive loss \mathcal{L}_u^{ctr} . Section 3.2 explains the details of pseudo-labelling and contrastive learning.

Our overall training objective is:

$$\mathcal{L} = \mathcal{L}_x + \lambda_{cls} \mathcal{L}_u^{cls} + \lambda_{ctr} \mathcal{L}_u^{ctr}, \quad (5)$$

where λ_{cls} and λ_{ctr} are scalar hyperparameters to control the weight of the unsupervised losses.

3.2. CoMatch

In CoMatch, the high-dimensional feature of each sample is transformed to two compact representations: its class probability p and its normalized low-dimensional embedding z , which reside in the label space and the embedding space, respectively. Given a batch of unlabeled samples \mathcal{U} , we first perform memory-smoothed pseudo-labeling on weak augmentations $Aug_w(\mathcal{U})$ to produce pseudo-labels. Then, we construct a pseudo-label graph W^q which defines the similarity of samples in the label space. We use W^q as the target to train an embedding graph W^z , which measures the similarity of strongly-augmented samples $Aug_s(\mathcal{U})$ in the embedding space. An illustration of CoMatch is shown in Fig 2, and a pseudo-code is given in the appendix. Next, we first introduce the pseudo-labeling process, then we describe the graph-based contrastive learning algorithm.

Memory-smoothed pseudo-labeling.

Given each sample in \mathcal{X} and \mathcal{U} , we first obtain its class probability. For a labeled sample, it is defined as the ground-truth label: $p^w = y$. For an unlabeled sample, it is defined as the model's prediction on its weak-augmentation: $p^w = h \circ f(Aug_w(u))$. Following [2], we perform distribution alignment (DA) on unlabeled samples: $p^w = DA(p^w)$. DA prevents the model's prediction from collapsing to certain classes. Specifically, we maintain a moving-average \tilde{p}^w of p^w during training, and adjust the current p^w with $p^w = \text{Normalize}(p^w / \tilde{p}^w)$, where $\text{Normalize}(p)_i = p_i / \sum_j p_j$ renormalizes the scaled result to a valid probability distribution.

For each sample in \mathcal{X} and \mathcal{U} , we also obtain its embedding z^w by forwarding the weakly-augmented sample through f and g . Then, we create a memory bank to store class probabilities and embeddings of the past K weakly-augmented samples: $MB = \{(p_k^w, z_k^w)\}_{k=1}^K$. The memory bank contains both labeled samples and unlabeled samples and is updated with first-in-first-out strategy.

For each unlabeled sample u_b in the current batch with p_b^w and z_b^w , we generate a pseudo-label q_b by aggregating class probabilities from neighboring samples in the memory bank. Specifically, we optimize the following objective:

$$J(q_b) = (1 - \alpha) \sum_{k=1}^K a_k \|q_b - p_k^w\|_2^2 + \alpha \|q_b - p_b^w\|_2^2 \quad (6)$$

- For each labelled and unlabelled sample, a class probability is obtained. For unlabelled sample, it is obtained from a weakly augmented sample of the unlabelled sample.
 - Distribution alignment is performed for the class probabilities obtained from the weakly augmented unlabelled samples. Also, instead of directly using the current probabilities, a moving average is maintained which is also normalized to make sure that the probability distribution is valid.
 - For each labelled and unlabelled sample, an embedding is also obtained by passing a weakly augmented version of the samples through the projection head.
 - A memory bank is created to store these class probabilities and embeddings of the past K weakly augmented samples
- Smoothness constraint

How
pseudo
labels are
generated?

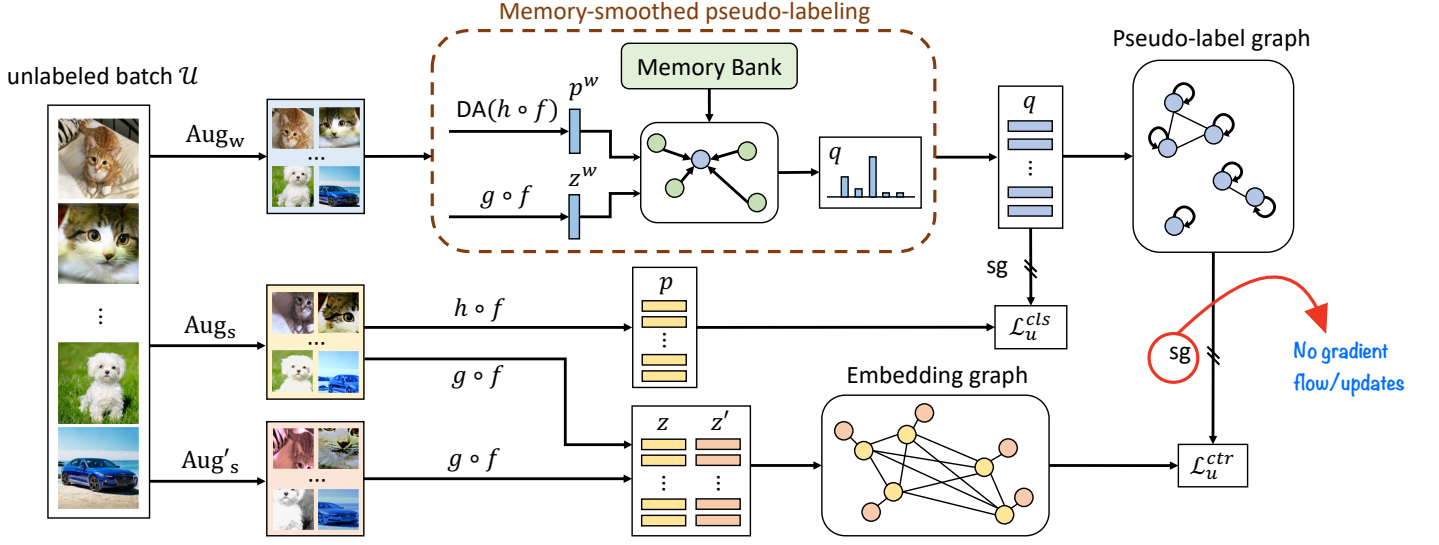


Figure 2: Framework of the proposed CoMatch. Given a batch of unlabeled images, their weakly-augmented images are used to produce memory-smoothed pseudo-labels, which are used as targets to train the class prediction on strongly-augmented images. A pseudo-label graph with self-loop is constructed to measure the similarity between samples, which is used to train an embedding graph such that images with similar pseudo-labels have similar embeddings. sg means stop-gradient.

The first term is a smoothness constraint which encourages q_b to take a similar value as its nearby samples' class probabilities, whereas the second term attempts to maintain its original class prediction. a_k measures the affinity between the current sample and the k -th sample in the memory, and is computed using similarity in the embedding space:

$$a_k = \frac{\exp(z_b^w \cdot z_k^w / t)}{\sum_{k=1}^K \exp(z_b^w \cdot z_k^w / t)}, \quad (7)$$

where t is a scalar temperature parameter.

Since a_k is normalized (*i.e.* a_k sums to one), the minimizer for $J(q_b)$ can be derived as:

$$q_b = \alpha p_b^w + (1 - \alpha) \sum_{k=1}^K a_k p_k^w. \quad (8)$$

Graph construction and contrastive learning.

Given the pseudo-labels $\{q_b\}_{b=1}^{\mu B}$ for the batch of unlabeled samples, we build the pseudo-label graph by constructing a similarity matrix W^q of size $\mu B \times \mu B$:

$$W_{bj}^q = \begin{cases} 1 & \text{if } b = j \\ q_b \cdot q_j & \text{if } b \neq j \text{ and } q_b \cdot q_j \geq T \\ 0 & \text{otherwise} \end{cases} \quad (9)$$

Samples with similarity lower than a threshold T are not connected, and each sample is connected to itself with the strongest edge of value 1 (*i.e.* self-loop).

The pseudo-label graph serves as the target to train an embedding graph. To construct the embedding graph, we

first perform two strong augmentations on each unlabeled sample $u_b \in \mathcal{U}$, and obtain their embeddings $z_b = g \circ f(\text{Aug}_s(u_b))$, $z'_b = g \circ f(\text{Aug}'_s(u_b))$. Then we build the embedding graph W^z as:

$$W_{bj}^z = \begin{cases} \exp(z_b \cdot z'_j / t) & \text{if } b = j \\ \exp(z_b \cdot z_j / t) & \text{if } b \neq j \end{cases} \quad (10)$$

We aim to train the encoder f and the projection head g such that the embedding graph has the same structure as the pseudo-label graph. To this end, we first normalize W^q and W^z with $\hat{W}_{bj} = W_{bj} / \sum_j W_{bj}$, so that each row of the similarity matrix sums to 1. Then we minimize the cross-entropy between the two normalized graphs. The contrastive loss is defined as:

$$\mathcal{L}_u^{\text{ctr}} = \frac{1}{\mu B} \sum_{b=1}^{\mu B} H(\hat{W}_b^q, \hat{W}_b^z) \quad (11)$$

$H(\hat{W}_b^q, \hat{W}_b^z)$ can be decomposed into two terms:

$$-\hat{W}_{bb}^q \log\left(\frac{\exp(z_b \cdot z'_b / t)}{\sum_{j=1}^{\mu B} \hat{W}_{bj}^z}\right) - \sum_{j=1, j \neq b}^{\mu B} \hat{W}_{bj}^q \log\left(\frac{\exp(z_b \cdot z_j / t)}{\sum_{j=1}^{\mu B} \hat{W}_{bj}^z}\right) \quad (12)$$

The first term is a self-supervised contrastive loss that comes from the self-loops in the pseudo-label graph. It encourages the model to produce similar embeddings for different augmentations of the same image, which is a form of consistency regularization. The second term encourages samples with similar pseudo-labels to have similar embeddings. It gathers samples from the same class into clusters, which achieves entropy minimization.

- Once the pseudo labels have been generated, next comes the graph construction. The graph for pseudo labels is build using a similarity matrix as in eqn 9. This graph serves as the target to train an embedding graph.
- To construct the embedding graph, first two strongly augmented samples are obtained on each unlabelled sample. The embedding graph is then constructed as shown in eqn 10.
- The authors then make sure that the two graphs have the same structure so that SSL and entropy minimisation can be achieved using a contrastive loss as shown in eqn 11 and eqn 12.

- This whole setup not only have a natural curriculum but it can also helps in the case where we have OOD samples. Due to the smoothness constraint, the OOD samples would have low confidence pseudo labels. Therefore, they will be less connected to the in-distribution samples. The contrastive loss will then push away these samples from the in-distribution samples.

(* Although intuitively this makes sense, until unless this thing is visualised, I am not sure if the network would really behave that way)

During training, a natural curriculum would occur from CoMatch. The model would start with producing low-confidence pseudo-labels, which leads to a sparse pseudo-label graph. As training progresses, samples are gradually clustered, which in turns leads to more confident pseudo-labels and more connections in the pseudo-label graph.

Another advantage of CoMatch appears in open-set semi-supervised learning, where the unlabeled data contains out-of-distribution (ood) samples. Due to the smoothness constraint, ood samples would have low-confidence pseudo-labels. Therefore, they are less connected to in-distribution samples, and will be pushed further away from in-distribution samples by the proposed contrastive loss.

3.3. Scalable learning with an EMA model

* In order to build a meaningful pseudo-label graph, the unlabeled batch of data should contain a sufficient number of samples from each class. While this requirement can be easily satisfied for datasets with a small number of classes (e.g. CIFAR-10), it becomes difficult for large datasets with more classes (e.g. ImageNet) because a large unlabeled batch would exceed the memory capacity of 8 commodity GPUs (e.g. NVIDIA V100). Therefore, we improve CoMatch for SSL on large-scale datasets.

Inspired by MoCo [15] and Mean Teacher [35], we introduce an EMA model $\{\bar{f}, \bar{g}, \bar{h}\}$ whose parameters $\bar{\theta}$ are the moving-average of the original model's parameters θ :

$$\bar{\theta} \leftarrow m\bar{\theta} + (1 - m)\theta. \quad (13)$$

The advantage of the EMA model is that it can evolve smoothly as controlled by the momentum parameter m .

We also introduce a momentum queue which stores the pseudo-labels and the strongly-augmented embeddings for the past K unlabeled samples: $\text{MQ} = \{(\bar{q}_k, \bar{z}_k = \bar{g} \circ \bar{f}(\text{Aug}_s'(u_k)))\}_{k=1}^K$, where \bar{q}_k and \bar{z}_k are produced using the EMA model. Different from the memory bank, the momentum queue only contains unlabeled samples.

We modify the pseudo-label graph W^q to have a size of $\mu B \times K$. It defines the similarity between each sample in the current batch and each sample in the momentum queue (which also contains the current batch). Different from eqn.(9), the similarity is now calculated as $\bar{q}_b \cdot \bar{q}_j$, where $b = \{1, \dots, \mu B\}$ and $j = \{1, \dots, K\}$.

The embedding graph W^z is also modified to have a size of $\mu B \times K$, where the similarity is calculated using the model's output embedding z_b and the momentum embedding \bar{z}_j : $W_{bj}^z = \exp(z_b \cdot \bar{z}_j / t)$. Since gradient only flows back through z_b , we can use a large K without much increase in GPU memory usage.

Besides the contrastive loss, we also leverage the EMA model for memory-smoothed pseudo-labeling, by forwarding the weakly-augmented samples through the EMA model instead of the original model. A graphical illustration

of the memory bank and the momentum queue is given in the appendix.

4. Experiment

We evaluate CoMatch on several standard SSL benchmarks including CIFAR-10 [19], STL-10 [28] and ImageNet [10]. We focus on the most challenging label-scarce scenario where fewer labels are available.

4.1. CIFAR-10 and STL-10

First, we conduct experiments on CIFAR-10 and STL-10 datasets. CIFAR-10 contains 50,000 images of size 32×32 from 10 classes. We vary the amount of labeled data and experiment with fewer labels than previously considered. We evaluate on 5 runs with different random seeds. STL-10 contains 5,000 labeled images of size 96×96 from 10 classes and 100,000 unlabeled images including ood samples. We evaluate on the 5 pre-defined folds.

Baseline methods. We improve the current state-of-the-art method FixMatch [34] with distribution alignment [2] to build a stronger baseline. We also compare with the original FixMatch and MixMatch [3]. We omit previous methods such as Π -model [32], Pseudo-Labeling [21], and Mean Teacher [35] due to their poorer performance as reported in [34]. Following [29], we reimplemented the baselines and performed all experiments using the same model architecture, the same codebase (PyTorch [31]), and the same random seeds.

Self-supervised pre-training can provide a good model initialization for semi-supervised learning. Therefore, we also experiment with models pre-trained using SimCLR [6] for 100 epochs, following the implementation in [1].

Implementation details. We use a Wide ResNet-28-2 [39] with 1.5M parameters for CIFAR-10, and a ResNet-18 [17] with 11.5M parameters for STL-10. The projection head is a 2-layer MLP which outputs 64-dimensional embeddings. The models are trained using SGD with a momentum of 0.9 and a weight decay of 0.0005. We train for 200 epochs, using an learning rate of 0.03 with a cosine decay schedule. All baselines follow the same training protocol, except for MixMatch [3] which is trained for 1024 epochs. For the hyperparameters in CoMatch that also exist in [34], we follow [34] and set $\lambda_{cls} = 1$, $\tau = 0.95$, $\mu = 7$, $B = 64$. For the additional hyperparameters, we set $\alpha = 0.9$, $K = 2560$, $t = 0.2$, and choose $\lambda_{ctr} \in \{1, 5\}$, $T \in \{0.7, 0.8\}$. A complete list of hyperparameters is reported in appendix A.

Augmentations. CoMatch uses “weak” and “strong” augmentations. The weak augmentation for all experiments is the standard crop-and-flip strategy. For strong augmentations, CIFAR-10 uses RandAugment [9] which randomly selects from a set of transformations (e.g., color inversion, translation, contrast adjustment) for each sample. STL-10 uses the augmentation strategy in SimCLR [6] which ap-

- Although the above model is fine but scaling this model in this form would be a challenge, why? Because for a meaningful pseudo label graph construction, you need sufficient number of unlabelled samples for each class. Because we have a limited GPU memory, this would work fine but for datasets with huge no of classes like ImageNet, this would be problematic.
- To address this, the authors proposes a moving average model for the parameters with a momentum parameter. Not only this, the authors also propose to use a momentum queue to store the pseudo labels and the embeddings. These size of the pseudo graph and embedding graph is also adjusted

Self-supervised Pre-training	Method	CIFAR-10			STL-10
		20 labels	40 labels	80 labels	1000 labels
None	MixMatch [3]	27.84±10.63	51.90±11.76	80.79±1.28	38.02±8.29
	FixMatch [34]	58.19±8.54	83.02±5.87	92.04±1.23	45.73±8.45
	FixMatch w. DA	59.42±7.80	84.11±5.50	92.88±1.15	58.06±0.50
	CoMatch	81.19±5.56	91.51±2.15	93.76±0.35	77.32±0.51
SimCLR [6]	FixMatch w. DA	72.63±5.37	89.69±4.58	93.26±0.49	71.77±0.21
	CoMatch	83.91±8.55	92.55±1.02	94.02±0.32	77.46±0.27

Table 1: Accuracy for CIFAR-10 and STL-10 on 5 different folds. All methods are tested using the same data and codebase.

plies random color jittering and grayscale conversion.

Results. Table 1 shows the results. CoMatch substantially outperforms the best baseline (FixMatch w. DA) across all settings. For example, CoMatch achieves an average accuracy of 81.19% on CIFAR-10 with only 2 labels per class, whereas FixMatch (w. DA) has a lower accuracy of 59.42% and a larger variance. On STL-10, CoMatch also improves FixMatch (w. DA) by 19.26%. Self-supervised pre-training with SimCLR leads to improved performance for both CoMatch and FixMatch. However, CoMatch without SimCLR still outperforms FixMatch (w. DA) with SimCLR.

4.2. ImageNet

We evaluate CoMatch on ImageNet ILSVRC-2012 to verify its efficacy on large-scale datasets. Following [40, 6], we randomly sample 1% or 10% of images with labels in a class-balanced way (13 or 128 samples per-class, respectively), while the rest of images are unlabeled. Our results are not sensitive to different random seeds hence we use a

fixed random seed.

Baseline methods. The baselines include (1) semi-supervised learning methods and (2) self-supervised pre-training followed by fine-tuning. Furthermore, we construct a state-of-the-art baseline which combines FixMatch (w. DA) with self-supervised pre-training using MoCov2 [8] (pre-trained for 800 epochs). Self-supervised methods require additional model parameters during training due to the projection network. We count the number of training parameters as those that require gradient update.

Implementation details. We use a ResNet-50 [17] model as the encoder. Following [8, 6], the projection head is a 2-layer MLP which outputs 128-dimensional embeddings. We train the model using SGD with a momentum of 0.9 and a weight decay of 0.0001. The learning rate is 0.1, which follows a cosine decay schedule for 400 epochs. For models that are initialized with MoCov2, we use a smaller learning rate of 0.03. The momentum parameter is set as $m = 0.996$.

Self-supervised Pre-training	Method	#Epochs	#Paramters (train/test)	Top-1 Label fraction		Top-5 Label fraction	
				1%	10%	1%	10%
None	Supervised baseline [40]	~20	25.6M / 25.6M	25.4	56.4	48.4	80.4
	Pseudo-label [21, 40]	~100	25.6M / 25.6M	-	-	51.6	82.4
	VAT+EntMin. [27, 13, 40]	-	25.6M / 25.6M	-	68.8	-	88.5
	S4L-Rotation [40]	~200	25.6M / 25.6M	-	53.4	-	83.8
	UDA (RandAug) [38]	-	25.6M / 25.6M	-	68.8	-	88.5
	FixMatch (RandAug) [34]	~300	25.6M / 25.6M	-	71.5	-	89.1
	FixMatch w. DA	~400	25.6M / 25.6M	53.4	70.8	74.4	89.0
	CoMatch	~400	30.0M / 25.6M	66.0	73.6	86.4	91.6
PIRL [26]	Fine-tune	~800	26.1M / 25.6M	30.7	60.4	57.2	83.8
PCL [22]		~200	25.8M / 25.6M	-	-	75.3	85.6
SimCLR [6]		~1000	30.0M / 25.6M	48.3	65.6	75.5	87.8
BYOL [14]		~1000	37.1M / 25.6M	53.2	68.8	78.4	89.0
SwAV [4]		~800	30.4M / 25.6M	53.9	70.2	78.5	89.9
MoCov2 [8]	Fine-tune	~800	30.0M / 25.6M	49.8	66.1	77.2	87.9
	FixMatch w. DA	~1200	30.0M / 25.6M	59.9	72.2	79.8	89.5
	CoMatch	~1200	30.0M / 25.6M	67.1	73.7	87.1	91.4
SimCLRv2* [7]	Fine-tune	~800	34.2M / 29.8M	57.9	68.4	82.5	89.2
	Fine-tune+Distillation	~1200	174.2M / 29.8M	69.0	75.1	-	-

Table 2: Accuracy for ImageNet with 1% and 10% of labeled examples. SimCLRv2* [7] uses larger models for training and test.

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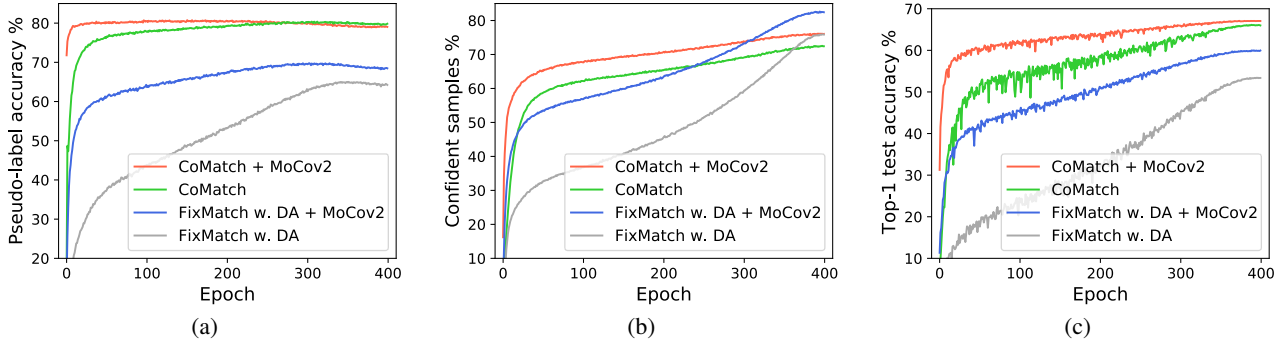


Figure 3: Plots of different methods as training progresses on ImageNet with 1% labels. (a) Accuracy of the confident pseudo-labels *w.r.t* to the ground-truth labels of the unlabeled samples. (b) Ratio of the unlabeled samples with confident pseudo-labels that are included in the unsupervised classification loss. (3) Top-1 accuracy on the test data.

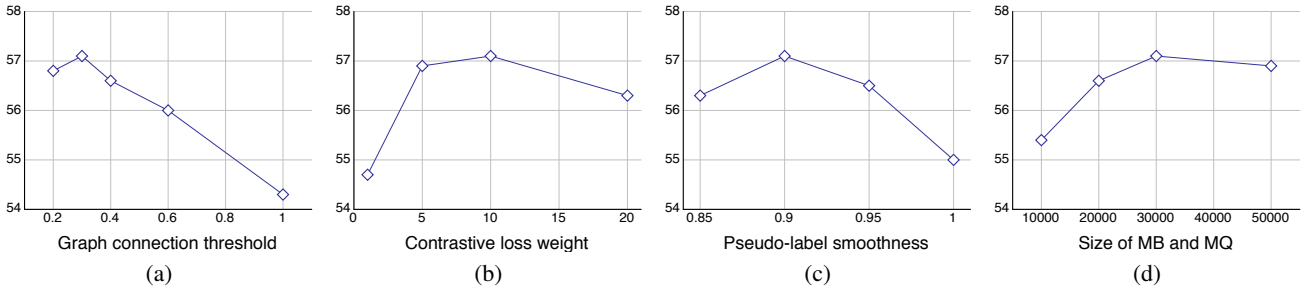


Figure 4: Plots of various ablation studies on CoMatch. The default hyperparameter setting achieves 57.1% (ImageNet with 1% labels, trained for 100 epochs). (a) Varying the threshold T which controls the sparsity of edges in the pseudo-label graph. (b) Varying the weight λ_{ctr} for the contrastive loss. (c) Varying α , the weight of the model’s prediction in generating pseudo-labels. (d) Varying K , the number of samples in both the memory bank and the momentum queue.

Other hyperparameters are shown in appendix A.

Results. Table 2 shows the result, where CoMatch achieves state-of-the-art performance. CoMatch obtains a top-1 accuracy of 66.0% on 1% of labels. Compared to the best baseline (MoCov2 followed by FixMatch w. DA), CoMatch achieves 6.1% improvement with $3\times$ less training time. With the help of MoCov2 pre-training, the performance of CoMatch can further improve to 67.1% on 1% of labels, and 73.7% on 10% of labels. In Figure 3, we further show that CoMatch produces pseudo-labels that are more confident and accurate. Pre-training with MoCov2 helps speed up the convergence rate.

4.3. Ablation Study.

We perform extensive ablation study to examine the effect of different components in CoMatch. We use ImageNet with 1% labels as the main experiment. Due to the number of experiments in our ablation study, we report the top-1 accuracy after training for 100 epochs, where the default setting of CoMatch achieves 57.1%.

Graph connection threshold. The threshold T in eqn.(9) controls the sparsity of edges in the pseudo-label graph. Figure 4(a) presents the effect of T . As T increases, samples whose pseudo-labels have lower similarity are disconnected. Hence their embeddings are pushed apart by our

contrastive loss. When $T = 1$, the proposed graph-based contrastive loss downgrades to the self-supervised loss in eqn.(2) where the only connections are the self-loops. Using the self-supervised contrastive loss decreases the performance by 2.8%. *

Contrastive loss weight. We vary the weight λ_{ctr} for the contrastive loss \mathcal{L}_u^{ctr} and report the result in Figure 4(b), where $\lambda_{ctr} = 10$ gives the best performance. With 10% of ImageNet labels, $\lambda_{ctr} = 2$ yields better performance. We find that in general, fewer labeled samples require a larger λ_{ctr} to strengthen the graph regularization.

Pseudo-label smoothness. Our memory-smoothed pseudo-labeling uses α to control the balance between the model’s prediction and smoothness constraint. Figure 4(c) shows its effect, where $\alpha = 0.9$ results in the best performance. When $\alpha = 1$, the pseudo-labels completely rely on the model’s prediction, which decreases the accuracy by 2.1% due to confirmation bias. When $\alpha < 0.9$, the pseudo-labels are over-smoothed. A potential improvement is to apply sharpening [3] to pseudo-labels with smaller α , but is not studied here due to the need for an extra sharpening hyperparameter.

Size of memory bank and momentum queue. K controls both the size of the memory bank for pseudo-labeling and the size of the momentum queue for contrastive learning.

Method	#ImageNet labels	#Pre-train epochs	$k=4$	$k=8$	$k=16$	$k=64$	Full
Supervised	100%	90	73.51 \pm 2.12	79.60 \pm 0.61	82.75 \pm 0.34	85.55 \pm 0.12	87.12
MoCov2 [8]	0%	800	70.47 \pm 2.18	76.74 \pm 0.87	80.61 \pm 0.53	84.60 \pm 0.11	86.83
SwAV [4]		400	68.04 \pm 2.39	75.06 \pm 0.73	79.46 \pm 0.55	84.24 \pm 0.13	86.86
SwAV* [4]		800	64.27 \pm 2.13	73.19 \pm 0.68	78.87 \pm 0.46	85.07 \pm 0.20	88.10
CoMatch	1%	400	72.81 \pm 1.50	79.18 \pm 0.51	82.30 \pm 0.46	85.65 \pm 0.17	87.66
CoMatch	10%	400	74.56 \pm 2.04	80.60 \pm 0.31	83.24 \pm 0.43	86.07 \pm 0.16	87.91

(a) VOC07

Method	#ImageNet labels	#Pre-train epochs	$k=4$	$k=8$	$k=16$	$k=64$	$k=256$
Supervised	100%	90	27.20 \pm 0.41	32.08 \pm 0.45	35.95 \pm 0.21	41.81 \pm 0.17	45.74 \pm 0.14
MoCov2 [8]	0%	800	25.34 \pm 0.51	30.64 \pm 0.39	35.08 \pm 0.34	42.18 \pm 0.10	46.96 \pm 0.06
SwAV [4]		400	25.32 \pm 0.46	31.00 \pm 0.47	35.65 \pm 0.28	42.60 \pm 0.11	47.51 \pm 0.20
SwAV* [4]		800	27.07 \pm 0.60	33.26 \pm 0.38	38.38 \pm 0.22	46.01 \pm 0.10	51.00 \pm 0.17
CoMatch	1%	400	27.15 \pm 0.42	32.36 \pm 0.37	36.56 \pm 0.33	42.97 \pm 0.11	47.32 \pm 0.18
CoMatch	10%	400	28.11 \pm 0.33	33.05 \pm 0.46	36.98 \pm 0.28	43.06 \pm 0.22	47.10 \pm 0.11

(b) Places

Table 3: Linear classification on VOC07 and Places using models pre-trained on ImageNet. We vary the number of examples per-class (k) on the down-stream datasets. We report the average result with std across 5 runs. SwAV* uses multi-crop augmentation.

Method	#ImageNet labels	1 \times schedule						2 \times schedule					
		AP ^{bb}	AP ^{bb} ₅₀	AP ^{bb} ₇₅	AP ^{mk}	AP ^{mk} ₅₀	AP ^{mk} ₇₅	AP ^{bb}	AP ^{bb} ₅₀	AP ^{bb} ₇₅	AP ^{mk}	AP ^{mk} ₅₀	AP ^{mk} ₇₅
Supervised	100%	38.9	59.6	42.7	35.4	56.5	38.1	40.6	61.3	44.4	36.8	58.1	39.5
MoCo [15]	0%	38.5	58.9	42.0	35.1	55.9	37.7	40.8	61.6	44.7	36.9	58.4	39.7
CoMatch	1%	39.7	61.2	43.1	36.1	57.8	38.5	41.2	62.2	44.9	37.3	59.0	39.9
CoMatch	10%	40.5	61.5	44.2	36.7	58.3	39.2	41.5	62.5	45.4	37.6	59.5	40.3

Table 4: Transfer the pre-trained models to object detection and instance segmentation on COCO, by fine-tuning Mask-RCNN with R50-FPN on train2017. We evaluate bounding-box AP (AP^{bb}) and mask AP (AP^{mk}) on val2017.

A larger K considers more samples to enforce a structural constraint on the label space and the embedding space. As shown in Figure 4(d), the performance increases as K increases from 10k to 30k, but plateaus afterwards.

4.4. Transfer of Learned Representations

We further evaluate the quality of the representations learned by CoMatch by transferring it to other tasks. Following [12, 22], We first perform linear classification on two datasets: PASCAL VOC2007 [11] for object classification and Places205 [41] for scene recognition. We train linear SVMs using fixed representations from ImageNet pre-trained models. We preprocess all images by resizing them to 256 pixels along the shorter side and taking a 224 \times 224 center crop. The SVMs are trained on the global average pooling features of ResNet-50. To study the transferability of the representations in few-shot scenarios, we vary the number of samples per-class (k) in the downstream datasets.

Table 3 shows the results. We compare CoMatch with standard supervised learning on labeled ImageNet and self-supervised learning (MoCov2 [8] and SwAV [4]) on unlabeled ImageNet.

CoMatch with 10% labels achieves state-of-the-art performance on both datasets, except for Places with $k = 256$. It is interesting to observe that self-supervised learning methods do not perform well in few-shot transfer, and only catch up with supervised learning when k increases.

In Table 4, we also show that compared to supervised learning, CoMatch provides a better backbone for object detection and instance segmentation on COCO [24]. We follow the exact same setting as [15] to fine-tune a Mask-RCNN model [16] for 1 \times or 2 \times schedule.

5. Conclusion

To conclude, CoMatch is a state-of-the-art semi-supervised learning method that achieves substantial improvement. The key of its success can be attributed to three novel contributions: (1) co-training of two representations, (2) memory-smoothed pseudo-labeling, and (3) graph-based contrastive learning. We believe that CoMatch will help enable machine learning to be deployed in practical domains where labels are expensive to acquire.

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Appendix A. Experiment Details

In Table 5, we show the complete set of hyperparameters in our semi-supervised learning experiments.

Dataset	#Labels	B	μ	λ_{cls}	α	K	t	τ	T	λ_{ctr}
CIFAR-10	20	64	7	1	0.9	2560	0.2	0.95	0.7	5
	40									1
	80									1
STL-10	1000								0.8	5
ImageNet	1%	160	4	10	0.9	30000	0.1	0.6	0.3	10
	10%							0.5	0.2	2

Table 5: Hyperparameters for CoMatch in the semi-supervised learning experiments.

The strong augmentation Aug_s on ImageNet unlabeled data uses color distortion in addition to the standard crop-and-flip. A pseudo-code for the color distortion in PyTorch is as follows:

```
from torchvision import transforms as T
color_jitter = T.ColorJitter(0.4, 0.4, 0.4, 0.1)
transforms.Compose([
    T.RandomApply([color_jitter], p=0.8)
    T.RandomGrayscale(p=0.2)])
```

Appendix B. MB and MQ in CoMatch

Figure 5 illustrates how the EMA model is utilized in CoMatch to construct the memory bank (MB) and the momentum queue (MQ). The memory bank contains the class probability and the low-dimensional embeddings for both weakly-augmented labeled samples and weakly-augmented unlabeled samples. The momentum queue contains the pseudo-labels for the unlabeled samples and their strongly-augmented embeddings.

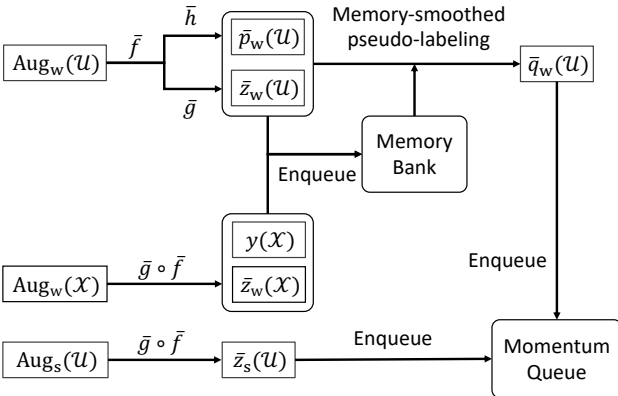


Figure 5: Illustration of the memory bank and the momentum queue. \mathcal{U} is the batch of unlabeled data, \mathcal{X} is the batch of labeled data. \bar{f} , \bar{h} , and \bar{g} refer to the EMA version of the encoder, the classification head, and the projection head, respectively.

Appendix C. Pseudo-code of CoMatch

Algorithm 1 presents the pseudo-code of CoMatch.

Algorithm 1: Pseudo-code of CoMatch (one iteration).

```
1 Input: labeled batch  $\mathcal{X} = \{(x_b, y_b)\}_{b=1}^B$ , unlabeled batch
    $\mathcal{U} = \{u_b\}_{b=1}^{\mu B}$ , encoder  $f$ , classifier  $h$ , projection head  $g$ ,
   memory bank  $\text{MB} = \{(p_k^w, z_k^w)\}_{k=1}^K$ .
2 for  $b \in \{1, \dots, \mu B\}$  do
   // class probability prediction
3    $p_b^w = h \circ f(\text{Aug}_w(u_b))$ 
   // distribution alignment
4    $p_b^w = \text{DA}(p_b^w)$ 
   // weakly-augmented embedding
5    $z_b^w = g \circ f(\text{Aug}_w(u_b))$ 
   // memory-smoothed pseudo-labeling
6   for  $k \in \{1, \dots, K\}$  do
7      $a_k = \frac{\exp(z_b^w \cdot z_k^w / t)}{\sum_{k=1}^K \exp(z_b^w \cdot z_k^w / t)}$  // affinity
8   end
9    $q_b = \alpha p_b^w + (1 - \alpha) \sum_{k=1}^K a_k p_k^w$ 
   // strongly-augmented embeddings
10   $z_b = g \circ f(\text{Aug}_s(u_b))$ 
11   $z'_b = g \circ f(\text{Aug}'_s(u_b))$ 
12 end
13 for  $b \in \{1, \dots, \mu B\}$  do
14   for  $j \in \{1, \dots, \mu B\}$  do
   // pseudo-label graph
15    $W_{bj}^q = \begin{cases} 1 & \text{if } b = j \\ q_b \cdot q_j & \text{if } b \neq j \text{ and } q_b \cdot q_j \geq T \\ 0 & \text{otherwise} \end{cases}$ 
   // embedding graph
16    $W_{bj}^z = \begin{cases} \exp(z_b \cdot z'_j / t) & \text{if } b = j \\ \exp(z_b \cdot z'_j / t) & \text{if } b \neq j \end{cases}$ 
17   end
18    $\hat{W}^q = \text{Normalize}(W^q)$ 
19    $\hat{W}^z = \text{Normalize}(W^z)$ 
20 end
   // losses
21  $\mathcal{L}_x = \frac{1}{B} \sum_{b=1}^B H(y_b, p(y|\text{Aug}_w(x_b)))$ 
22  $\mathcal{L}_u^{cls} = \frac{1}{\mu B} \sum_{b=1}^{\mu B} \mathbb{1}(\max q_b \geq \tau) H(q_b, p(y|\text{Aug}_s(u_b)))$ 
23  $\mathcal{L}_u^{ctr} = \frac{1}{\mu B} \sum_{b=1}^{\mu B} H(\hat{W}_b^q, \hat{W}_b^z)$ 
24  $\mathcal{L} = \mathcal{L}_x + \lambda_{cls} \mathcal{L}_u^{cls} + \lambda_{ctr} \mathcal{L}_u^{ctr}$ 
25 update  $f, h, g$  with SGD to minimize  $\mathcal{L}$ .
```
