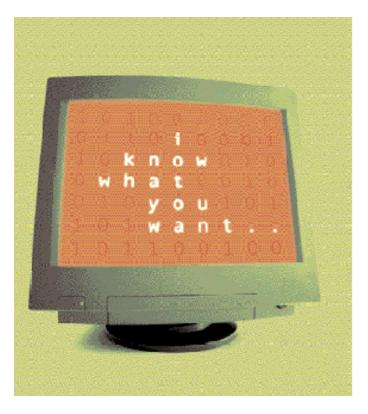
Ontologies and the Semantic Web The Story So Far

Semantic Web

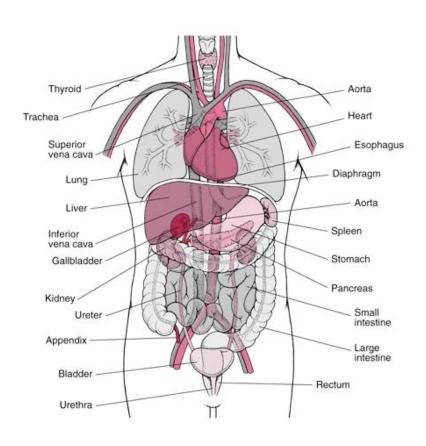




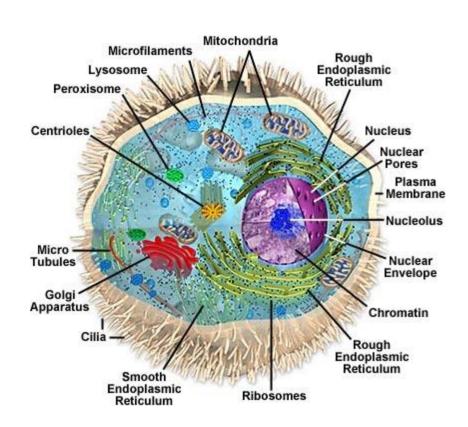
Semantic Web

- According to W3C
 - "an evolving extension of the World Wide Web in which web content can be ... read and used by software agents, thus permitting them to find, share and integrate information more easily"
- Data will use uniform syntactic structure (RDF)
- Ontologies will provide
 - Schemas for data
 - Vocabulary for annotations
- Ultimate goal is to transform web into a platform for distributed applications and sharing (linking) of data

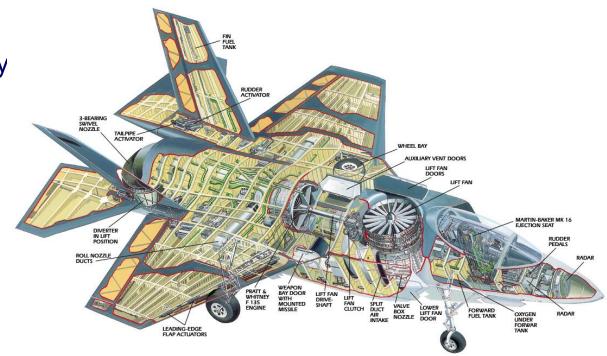
- Introduces vocabulary relevant to domain, e.g.:
 - Anatomy



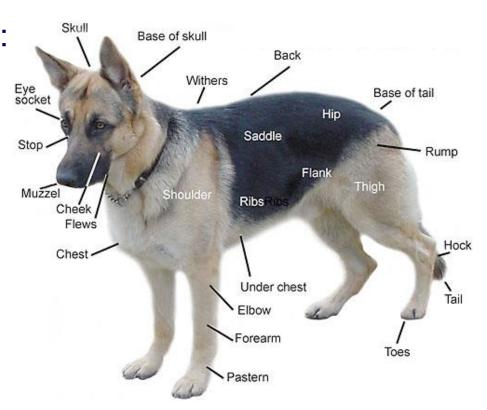
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 - Cellular biology



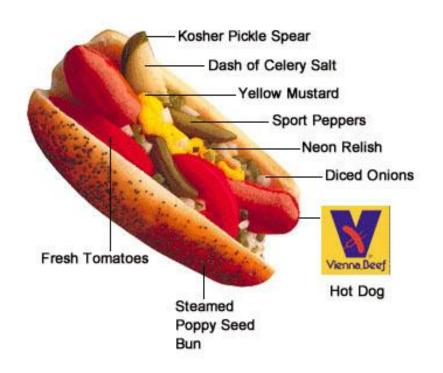
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 - Aerospace



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 - Dogs



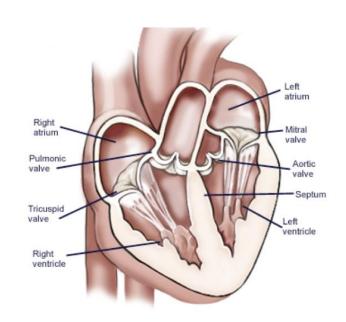
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 - Anatomy
 - Cellular biology
 - Aerospace
 - Dogs
 - Hotdogs
 - **—** ...



A model of (some aspect of) the world

- Introduces vocabulary relevant to domain
- Specifies meaning (semantics) of terms

Heart is a muscular organ that is part of the circulatory system



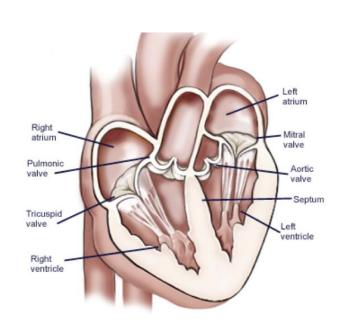
A model of (some aspect of) the world

- Introduces vocabulary relevant to domain
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Heart is a muscular organ that is part of the circulatory system

Formalised using suitable logic

$$\forall x. [\mathsf{Heart}(x) \to \mathsf{MuscularOrgan}(x) \land \\ \exists y. [\mathsf{isPartOf}(x,y) \land \\ \mathsf{CirculatorySystem}(y)]]$$



Web Ontology Language OWL (2)

- W3C recommendation(s)
- Motivated by Semantic Web activity

Requirement for standardised "web ontology language"

- Supported by tools and infrastructure
 - APIs (e.g., OWL API, Thea, OWLink)
 - Development environments
 (e.g., Protégé, Swoop, TopBraid Composer, Neon)
 - Reasoners & Information Systems
 (e.g., Pellet, Racer, HermiT, Quonto, ...)
- Based on Description Logics (SHOIN / SROIQ)

Description Logics (DLs)

- Fragments of first order logic designed for KR
- Desirable computational properties
 - Decidable (essential)
 - Low complexity (desirable)
- Succinct and variable free syntax

```
\forall x. [\mathsf{Heart}(x) \to \mathsf{MuscularOrgan}(x) \land \\ \exists y. [\mathsf{isPartOf}(x,y) \land \\ \mathsf{CirculatorySystem}(y)]]
```

Description Logics (DLs)

DL Knowledge Base (KB) consists of two parts:

Ontology (aka TBox) axioms define terminology (schema)

```
Heart \sqsubseteq MuscularOrgan \sqcap
\exists is Part Of. Circulatory System

Heart Disease \equiv Disease \sqcap
\exists affects. Heart

Vascular Disease \equiv Disease \sqcap
\exists affects. (\exists is Part Of. Circulatory System)
```

Ground facts (aka ABox) use the terminology (data)

```
John : Patient □

∃suffersFrom.HeartDisease
```





Why should I care about semantics?



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Well, from a philosophical POV, we need to specify the relationship between statements in the logic and the existential phenomena they describe.







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Why should I care about semantics?

Well, from a philosophical POV, we need to specify the relationship between statements in the logic and the existential phenomena they describe.

That's OK, but I don't get paid for philosophy.

From a practical POV, in order to specify and test (ontology-based) information systems we need to precisely define their intended behaviour



What are Ontologies Good For?

- Coherent user-centric view of domain
 - Help identify and resolve disagreements
- Ontology-based Information Systems
 - View of data that is independent of logical/physical schema
 - Answers reflect schema & data, e.g.:"Patients suffering from Vascular Disease"

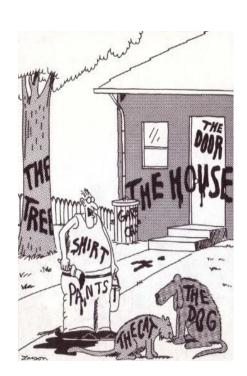


Now... *that* should clear up a few things around here

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 - View of data that is independent of logical/physical schema
 - Answers reflect schema & data, e.g.:
 "Patients suffering from Vascular Disease"
 - Query expansion/navigation/refinement
 - Incomplete and semi-structured data
 - Integration of heterogeneous sources

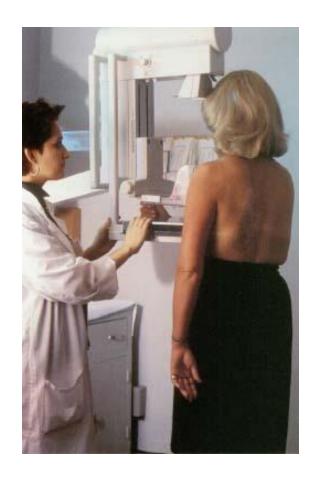


Now... *that* should clear up a few things around here

Information-Based Decisions

Increasingly critical in many areas:

- In Healthcare industry, e.g., selecting patients for screening
 - Too much screening harms patients and wastes money
 - Too little screening costs lives



Information-Based Decisions

Increasingly critical in many areas:

- In Oil and Gas industry, e.g., selecting production parameters
 - Better quality information could add €1B/year net value to Statoil production
 - Poorer quality information and analysis costs
 €6M/weekend!



Information-Based Decisions

Increasingly critical in many areas:

- In IT industry, e.g., facilitating tech support
 - SAP deals with 80,000 queries/month at a cost of approx.
 €16M
 - SAP estimate 50% of support staff time spent searching for relevant information



Healthcare

- UK NHS £10 billion "Connecting for Health" IT programme
- Key component is Care Records Service (CRS)
 - "Live, interactive patient record service accessible 24/7"
 - Patient data distributed across local centres in 5 regional clusters, and a national DB
 - SNOMED-CT ontology provides common vocabulary for data
 - Clinical data uses terms drawn from this ontology
 - The ontology defines more than 400,000 different terms!

What About Scalability?

- Only useful in practice if we can deal with large ontologies and/or large data sets
- Unfortunately, many ontology languages are highly intractable
 - OWL 2 satisfiability is 2NEXPTIME-complete w.r.t. schema
 - and NP-Hard w.r.t. data (upper bound open)
- Problem addressed in practice by
 - Algorithms that work well in typical cases
 - Highly optimised implementations
 - Use of tractable fragments (aka profiles)

Standard technique based on (hyper-) tableau

- Reasoning tasks reducible to (un)satisfiability
 - E.g., KB ² HeartDisease v VascularDisease iff
 KB [{x:(HeartDisease u :VascularDisease)} is not satisfiable

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- Algorithm tries to construct (an abstraction of) a model:

 $x: Heart Disease \sqcap \neg Vascular Disease$

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x: Heart Disease

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```

 $x: \mathsf{HeartDisease}$

x: Disease

 $x: \exists affects. Heart$

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(x,y): \mathsf{affects}
y: \mathsf{Heart}
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y: \mathsf{MuscularOrgan}
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z: \mathsf{CirculatorySystem}
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Standard technique based on (hyper-) tableau

Reasoning tasks reducible to (un)satisfiability

z: CirculatorySystem

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```
x: HeartDisease \sqcap \neg VascularDisease
                                                             x: \neg Vascular Disease
     x: \mathsf{HeartDisease}
                                                             x: \neg \mathsf{Disease} \sqcup
                                                                 ¬∃affects.(∃isPartOf.CirculatorySystem)
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     x: \exists affects. Heart
                                                             x: \forall affects.(\forall isPartOf. \neg CirculatorySystem)
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                                                             y: \forall is Part Of. \neg Circulatory System
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     y: MuscularOrgan
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                                                             x: \neg \exists \mathsf{affects.}(\exists \mathsf{isPartOf.CirculatorySystem})
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                                                             y: \forall is Part Of. \neg Circulatory System
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                                                             z: ¬CirculatorySystem
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     x: \mathsf{Disease}
                                                               x: \neg \exists \mathsf{affects.}(\exists \mathsf{isPartOf.CirculatorySystem})
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                                                               z: ¬CirculatorySystem
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     y: \exists isPartOf.CirculatorySystem
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```

Highly Optimised Implementations

- Lazy unfolding
- Simplification and rewriting,

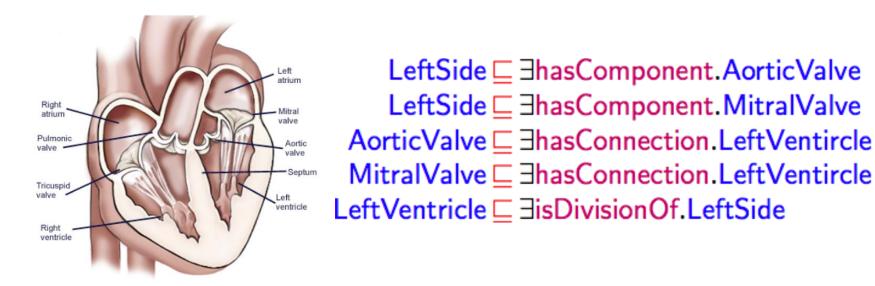
e.g.,
$$A \sqcap B \sqsubseteq C \longrightarrow A \sqsubseteq C \sqcup \neg B$$

- HyperTableau (reduces non-determinism)
- Fast semi-decision procedures
- Search optimisations
- Reuse of previous computations
- Heuristics

Not computationally optimal, but effective with many realistic ontologies

Scalability Issues

- Problems with very large and/or cyclical ontologies
 - Ontologies may define 10s/100s of thousands of terms
 - Potentially vast number (n²) of tests needed for classification
 - Each test can lead to construction of very large models



Scalability Issues

- Problems with large data sets (ABoxes)
 - Main reasoning problem is (conjunctive) query answering, e.g., retrieve all patients suffering from vascular disease: $Q(x) \leftarrow \mathsf{Patient}(x) \land \mathsf{suffersFrom}(x,y) \land \mathsf{VascularDisease}(y)$
 - Decidability still open for OWL, although minor restrictions (on cycles in non-distinguished variables) restore decidability
 - Query answering reduced to standard decision problem,
 e.g., by checking for each individual x if KB ² Q(x)
 - Model construction starts with all ground facts (data)
- Typical applications may use data sets with 10s/100s of millions of individuals (or more)

OWL 2 Profiles

- OWL recommendation now updated to OWL 2
- OWL 2 defines several profiles fragments with desirable computational properties
 - OWL 2 EL targeted at very large ontologies
 - OWL 2 QL targeted at very large data sets

OWL 2 EL

- A (near maximal) fragment of OWL 2 such that
 - Satisfiability checking is in PTime (PTime-Complete)
 - Data complexity of query answering also PTime-Complete
- Based on EL family of description logics
- Can exploit saturation based reasoning techniques
 - Computes complete classification in "one pass"
 - Computationally optimal (PTime for EL)
 - Can be extended to Horn fragment of OWL DL

Normalise ontology axioms to standard form:

$$A \sqsubseteq B$$
 $A \sqcap B \sqsubseteq C$ $A \sqsubseteq \exists R.B$ $\exists R.B \sqsubseteq C$

Saturate using inference rules:

$$\begin{array}{c|c} A \sqsubseteq B & B \sqsubseteq C \\ \hline A \sqsubseteq C & A \sqsubseteq C & B \sqcap C \sqsubseteq D \\ \hline A \sqsubseteq D & A \sqsubseteq D \\ \hline \\ A \sqsubseteq B & B \sqsubseteq C & \exists R.C \sqsubseteq D \\ \hline \\ A \sqsubseteq D & A \sqsubseteq D \\ \end{array}$$

Extension to Horn fragment requires (many) more rules

```
OrganTransplant \equiv Transplant \sqcap \existssite.Organ
HeartTransplant \equiv Transplant \sqcap \existssite.Heart
Heart \sqsubseteq Organ
```

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OrganTransplant \equiv Transplant \sqcap \existssite.Organ
HeartTransplant \equiv Transplant \sqcap \existssite.Heart
Heart \sqsubseteq Organ
```

```
OrganTransplant ≡ Transplant □ ∃site.Organ
HeartTransplant ≡ Transplant □ ∃site.Heart
Heart ⊑ Organ

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Heart ⊑ Organ

OrganTransplant ⊑ Transplant
OrganTransplant ⊑ ∃site.Organ
∃site.Organ ⊑ SO

Transplant □ SO ⊑ OrganTransplant
```

```
OrganTransplant ≡ Transplant □ ∃site.Organ
HeartTransplant ≡ Transplant □ ∃site.Heart
Heart ⊑ Organ

OrganTransplant ⊑ Transplant
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∃site.Organ ⊑ SO

Transplant □ SO ⊑ OrganTransplant
```

```
OrganTransplant \equiv Transplant \sqcap \exists site. Organ
HeartTransplant \equiv Transplant \sqcap \exists site. Heart
             Heart 
☐ Organ
OrganTransplant 

☐ Transplant
OrganTransplant <u>□</u> ∃site.Organ
      ∃site.Organ ⊑ SO
Transplant \sqcap SO \sqsubseteq OrganTransplant
HeartTransplant 
☐ Transplant
HeartTransplant 

∃site.Heart
       \existssite.Heart \sqsubseteq SH
Transplant \sqcap SH \sqsubseteq HeartTransplant
```

```
OrganTransplant \equiv Transplant \sqcap \exists site. Organ
HeartTransplant \equiv Transplant \sqcap \exists site. Heart
              Heart 
☐ Organ
OrganTransplant 

☐ Transplant
OrganTransplant <u>□</u> ∃site.Organ
      ∃site.Organ 

SO
Transplant \sqcap SO \sqsubseteq OrganTransplant
HeartTransplant 
☐ Transplant
HeartTransplant <u>□</u> ∃site.Heart
       \existssite.Heart \sqsubseteq SH
Transplant \sqcap SH \sqsubseteq HeartTransplant
```

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OrganTransplant \equiv Transplant \sqcap \exists site. Organ
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             Heart 
☐ Organ
OrganTransplant 

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OrganTransplant <u>□</u> ∃site.Organ
      ∃site.Organ 

SO
Transplant \sqcap SO \sqsubseteq OrganTransplant
HeartTransplant 
☐ Transplant
HeartTransplant 

∃site.Heart
       \existssite.Heart \sqsubseteq SH
Transplant \sqcap SH \sqsubseteq HeartTransplant
             Heart 
☐ Organ
```

```
OrganTransplant \equiv Transplant \sqcap \exists site. Organ
HeartTransplant \equiv Transplant \sqcap \exists site. Heart
             Heart 
☐ Organ
OrganTransplant 

☐ Transplant
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∃site.Organ
      ∃site.Organ 

SO
Transplant □ SO □ OrganTransplant
HeartTransplant 
☐ Transplant
HeartTransplant <u>□</u> ∃site.Heart
      \existssite.Heart \sqsubseteq SH
Transplant \sqcap SH \sqsubseteq HeartTransplant
             Heart 
☐ Organ
```

```
\frac{A \sqsubseteq \exists R.B \quad B \sqsubseteq C \quad \exists R.C \sqsubseteq D}{A \sqsubseteq D}
```

```
OrganTransplant \equiv Transplant \sqcap \exists site. Organ
                                                                    A \sqsubseteq \exists R.B \quad B \sqsubseteq C \quad \exists R.C \sqsubseteq D
HeartTransplant \equiv Transplant \sqcap \exists site. Heart
                                                                                    A \sqsubseteq D
              Heart 
☐ Organ
OrganTransplant 

☐ Transplant
                                                             HeartTransplant \sqsubseteq SO
OrganTransplant 

∃site.Organ
      ∃site.Organ 

SO
Transplant □ SO □ OrganTransplant
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HeartTransplant <u>□</u> ∃site.Heart
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```

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OrganTransplant \equiv Transplant \sqcap \exists site. Organ
                                                                   A \sqsubseteq B A \sqsubseteq C B \sqcap C \sqsubseteq D
HeartTransplant \equiv Transplant \sqcap \exists site. Heart
                                                                                 A \sqsubset D
              Heart 
☐ Organ
OrganTransplant 

☐ Transplant
                                                           HeartTransplant \sqsubseteq SO
OrganTransplant 

∃site.Organ
      ∃site.Organ 

SO
Transplant \sqcap SO \sqsubseteq OrganTransplant
HeartTransplant 

☐ Transplant
HeartTransplant 

∃site.Heart
       \existssite.Heart \sqsubseteq SH
Transplant \sqcap SH \sqsubseteq HeartTransplant
              Heart 
☐ Organ
```

Example:

```
OrganTransplant \equiv Transplant \sqcap \exists site. Organ
HeartTransplant \equiv Transplant \sqcap \exists site. Heart
             Heart 
☐ Organ
OrganTransplant 

☐ Transplant
OrganTransplant 

∃site.Organ
      ∃site.Organ 

SO
Transplant \sqcap SO \sqsubseteq OrganTransplant
HeartTransplant 
☐ Transplant
HeartTransplant <u>□</u> ∃site.Heart
       \existssite.Heart \sqsubseteq SH
Transplant \sqcap SH \sqsubseteq HeartTransplant
             Heart 
☐ Organ
```

```
\frac{A \sqsubseteq B \quad A \sqsubseteq C \quad B \sqcap C \sqsubseteq D}{A \sqsubseteq D}
```

```
HeartTransplant \sqsubseteq SO
```

HeartTransplant ☐ OrganTransplant

Saturation-based Technique

Performance with large bio-medical ontologies:

	GO	NCI	Galen v.0	Galen v.7	SNOMED
Concepts:	20465	27652	2748	23136	389472
FACT++	15.24	6.05	465.35	_	650.37
HERMIT	199.52	169.47	45.72		
PELLET	72.02	26.47	_	_	_
CEL	1.84	5.76			1185.70
CB	1.17	3.57	0.32	9.58	49.44
Speed-Up:	1.57X	1.61X	143X	∞	13.15X

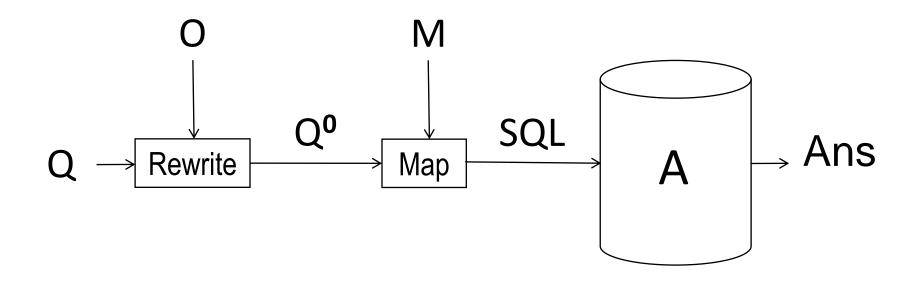
OWL 2 QL

- A (near maximal) fragment of OWL 2 such that
 - Data complexity of conjunctive query answering in AC⁰
- Based on DL-Lite family of description logics
- Can exploit query rewriting based reasoning technique
 - Computationally optimal
 - Data storage and query evaluation can be delegated to standard RDBMS
 - Can be extended to more expressive languages (beyond AC⁰)
 by delegating query answering to a Datalog engine

- Given ontology O and query Q, use O to rewrite Q as Q⁰ s.t., for any set of ground facts A:
 - ans(Q, O, A) = ans(Q⁰, ;, A)

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- Use (GAV) mapping M to map Q⁰ to SQL query
- Resolution based query rewriting
 - Clausify ontology axioms
 - Saturate (clausified) ontology and query using resolution
 - Prune redundant query clauses

```
Doctor 
☐ ∃treats.Patient

Consultant ☐ Doctor
```

$$Q(x) \leftarrow \mathsf{treats}(x,y) \land \mathsf{Patient}(y)$$

```
Doctor ⊑ ∃treats.Patient

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```
\begin{aligned} \mathsf{treats}(x, f(x)) &\leftarrow \mathsf{Doctor}(x) \\ \mathsf{Patient}(f(x)) &\leftarrow \mathsf{Doctor}(x) \\ \mathsf{Doctor}(x) &\leftarrow \mathsf{Consultant}(x) \end{aligned}
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Q(x) \leftarrow \mathsf{treats}(x,y) \land \mathsf{Patient}(y)
Q(x) \leftarrow \mathsf{Doctor}(x) \land \mathsf{Patient}(f(x))
Q(x) \leftarrow \mathsf{treats}(x,f(x)) \land \mathsf{Doctor}(x)
Q(x) \leftarrow \mathsf{Doctor}(x)
Q(x) \leftarrow \mathsf{Consultant}(x)
```

Example:

Doctor □ ∃treats.Patient

```
 \begin{array}{ll} \mathsf{Consultant} \sqsubseteq \mathsf{Doctor} \\ \\ \mathsf{treats}(x,f(x)) \leftarrow \mathsf{Doctor}(x) & Q(x) \leftarrow \mathsf{treats}(x,y) \land \mathsf{Patient}(y) \\ \mathsf{Patient}(f(x)) \leftarrow \mathsf{Doctor}(x) & Q(x) \leftarrow \mathsf{Doctor}(x) \land \mathsf{Patient}(f(x)) \\ \mathsf{Doctor}(x) \leftarrow \mathsf{Consultant}(x) & Q(x) \leftarrow \mathsf{treats}(x,f(x)) \land \mathsf{Doctor}(x) \\ Q(x) \leftarrow \mathsf{Doctor}(x) \\ Q(x) \leftarrow \mathsf{Doctor}(x) \\ Q(x) \leftarrow \mathsf{Consultant}(x) \\ \end{array}
```

Example:

For DL-Lite, result is a union of conjunctive queries

```
Q(x) \leftarrow (\mathsf{treats}(x, y) \land \mathsf{Patient}(y)) \lor \mathsf{Doctor}(x) \lor \mathsf{Consultant}(x)
```

- Data can be stored/left in RDBMS
- Relationship between ontology and DB defined by mappings, e.g.:

```
Doctor → SELECT Name FROM Doctor

Patient → SELECT Name FROM Patient

treats → SELECT DName, PName FROM Treats
```

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```

UCQ translated into SQL query:

```
Q(x) \leftarrow (\mathsf{treats}(x,y) \land \mathsf{Patient}(y)) \lor \mathsf{Doctor}(x) \lor \mathsf{Consultant}(x)
```

SELECT Name FROM Doctor UNION
SELECT DName FROM Treats, Patient WHERE PName=Name

- Combining best features of DLs & DBs
 - In particular, integrating OWA and CWA
- Hard to find a coherent semantic framework
 - Problems mainly due to existential quantifiers: should existentially implied objects be considered different?
 - Does a person owning a phone and an ipod own 2 things?
 - Does a person owning a phone and an iphone own 2 things?
 - Does a person owning a phone and a phone own 2 things?
- Interesting ideas emerging in DL & DB communities, e.g.:
 - Calì et al. Datalog ±: a unified approach to ontologies and integrity constraints. ICDT 2009.
 - Motik et al. Bridging the gap between OWL and relational databases.
 WWW 2007.

Open questions w.r.t. query rewriting

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 - Not clear if this will be a problem in practice, see, e.g., Savo et al. MASTRO at Work: Experiences on Ontology-based Data Access. DL 2010.

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 - Larger fragments require (at least) Datalog engines and/or extension to technique (e.g., partial materialisation)
 - Promising new work in this area, see, e.g., Lutz et al.
 Conjunctive Query Answering in the Description Logic EL Using a Relational Database System. IJCAI 2009.

Infrastructure

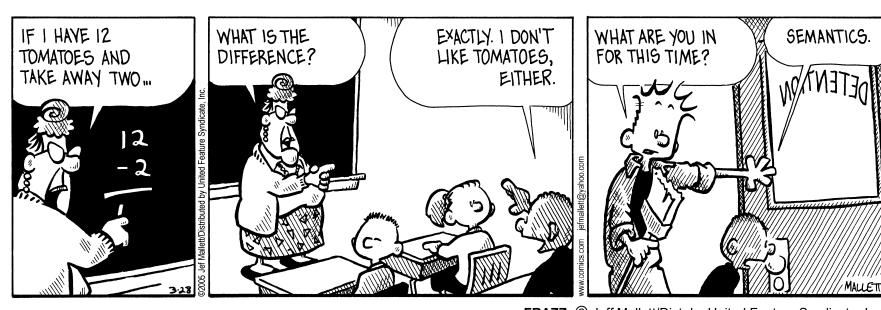
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— ...

Thank you for listening



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Any questions?