

OpenCore

Reference Manual (0.5.90.6.0)

[2020.06.25]

1 Introduction

This document provides information on OpenCore user configuration file format used to setup the correct functioning of macOS operating system. It is to be read as the official clarification of expected OpenCore behaviour. All deviations, if found in published OpenCore releases, shall be considered documentation or implementation bugs, and are requested to be reported through Acidanthera Bugtracker. Errata sheet is available in OpenCorePkg repository.

This document is structured as a specification, and is not meant to provide a step by step algorithm for configuring end-user board support package (BSP). The intended audience of the document are programmers and engineers with basic understanding of macOS internals and UEFI functioning. For these reasons this document is available exclusively in English, and all other sources or translations of this document are unofficial and may contain errors.

Third-party articles, utilities, books, and alike may be more useful for a wider audience as they could provide guide-like material. However, they are prone to their authors' preferences, tastes, this document misinterpretation, and essential obsolescence. In case you use these sources, for example, Dortania's OpenCore Desktop Guide and related material, please ensure to follow this document for every made decision and judge its consequences.

Be warned that regardless of the sources used you are required to fully understand every dedicated OpenCore configuration option and concept prior to reporting any issues in Acidanthera Bugtracker.

1.1 Generic Terms

- plist Subset of ASCII Property List format written in XML, also know as XML plist format version 1. Uniform Type Identifier (UTI): com.apple.property-list. Plists consist of plist objects, which are combined to form a hierarchical structure. Due to plist format not being well-defined, all the definitions of this document may only be applied after plist is considered valid by running plutil -lint. External references: https://www.apple.com/DTDs/PropertyList-1.0.dtd, man plutil.
- plist type plist collections (plist array, plist dictionary, plist key) and primitives (plist string, plist data, plist date, plist boolean, plist integer, plist real).
- plist object definite realisation of plist type, which may be interpreted as value.
- plist array array-like collection, conforms to array. Consists of zero or more plist objects.
- plist dictionary map-like (associative array) collection, conforms to dict. Consists of zero or more plist keys.
- plist key contains one plist object going by the name of plist key, conforms to key. Consists of printable 7-bit ASCII characters.
- plist string printable 7-bit ASCII string, conforms to string.
- plist data base64-encoded blob, conforms to data.
- plist date ISO-8601 date, conforms to date, unsupported.
- plist boolean logical state object, which is either true (1) or false (0), conforms to true and false.
- plist integer possibly signed integer number in base 10, conforms to integer. Fits in 64-bit unsigned integer in two's complement representation, unless a smaller signed or unsigned integral type is explicitly mentioned in specific plist object description.
- plist real floating point number, conforms to real, unsupported.
- plist metadata value cast to data by the implementation. Permits passing plist string, in which case the result is represented by a null-terminated sequence of bytes (aka C string), plist integer, in which case the result is represented by 32-bit little endian sequence of bytes in two's complement representation, plist boolean, in which case the value is one byte: 01 for true and 00 for false, and plist data itself. All other types or larger integers invoke undefined behaviour.

Type	Value
plist integer plist boolean plist tristate	O (<integer>0</integer>) False (<false></false>) False (<false></false>)

2.3 Configuration Structure

OC config is separated into following sections, which are described in separate sections of this document. By default it is tried to not enable anything and optionally provide kill switches with Enable property for plist dict entries. In general the configuration is written idiomatically to group similar actions in subsections:

- Add provides support for data addition. Existing data will not be overridden, and needs to be handled separately with Delete if necessary.
- Delete provides support for data removal.
- Patch provides support for data modification.
- Quirks provides support for specific hacks.

Root configuration entries consist of the following:

- ACPI
- Booter
- DeviceProperties
- Kernel
- Misc
- NVRAM
- PlatformInfo
- UEFI

It is possible to perform basic validation of the configuration by using ConfigValidityocvalidate utility. Please note, that ConfigValidityocvalidate must match the used OpenCore release and may not be able to detect all configuration flaws present in the file.

Note: Currently most properties try to have defined values even if not specified in the configuration for safety reasons. This behaviour should not be relied upon, and all fields must be properly specified in the configuration.

3.3 Contribution

OpenCore can be compiled as an ordinary EDK II package. Since UDK development was abandoned by TianoCore, OpenCore requires the use of EDK II Stable. Currently supported EDK II release is hosted in acidanthera/audk. The required patches for the package are present in Patches directory.

The only officially supported toolchain is XCODE5. Other toolchains might work, but are neither supported, nor recommended. Contribution of clean patches is welcome. Please do follow EDK II C Codestyle.

To compile with XCODE5, besides Xcode, one should also install NASM and MTOC. The latest Xcode version is recommended for use despite the toolchain name. Example command sequence may look as follows:

```
git clone https://github.com/acidanthera/audk UDK
git clone --recursive --depth=1 https://github.com/acidanthera/audk UDK
cd UDK
git clone https://github.com/acidanthera/OpenCorePkg
source edksetup.sh
make -C BaseTools
build -a X64 -b RELEASE -t XCODE5 -p OpenCorePkg/OpenCorePkg.dsc
```

Listing 1: Compilation Commands

For IDE usage Xcode projects are available in the root of the repositories. Another approach could be Sublime Text with EasyClangComplete plugin. Add .clang_complete file with similar content to your UDK root:

```
-I/UefiPackages/MdePkg
-I/UefiPackages/MdePkg/Include
-I/UefiPackages/MdePkg/Include/X64
-I/UefiPackages/MdeModulePkg
-I/UefiPackages/MdeModulePkg/Include
-I/UefiPackages/MdeModulePkg/Include/X64
-I/UefiPackages/OpenCorePkg/Include/AMI
-I/UefiPackages/OpenCorePkg/Include/Acidanthera
-I/UefiPackages/OpenCorePkg/Include/Apple
-I/UefiPackages/OpenCorePkg/Include/Apple/X64
-I/UefiPackages/OpenCorePkg/Include/Duet
-I/UefiPackages/OpenCorePkg/Include/Generic
-I/UefiPackages/OpenCorePkg/Include/Intel
-I/UefiPackages/OpenCorePkg/Include/Microsoft
-I/UefiPackages/OpenCorePkg/Include/VMware
-I/UefiPackages/OvmfPkg/Include
-I/UefiPackages/UefiCpuPkg/Include
-IInclude
-include
/UefiPackages/MdePkg/Include/Uefi.h
-fshort-wchar
-Wall
-Wextra
-Wno-unused-parameter
-Wno-missing-braces
-Wno-missing-field-initializers
-Wno-tautological-compare
-Wno-sign-compare
-Wno-varargs
-Wno-unused-const-variable
-DOC_TARGET_NOOPT=1
-DNO MSABI VA FUNCS=1
```

Listing 2: ECC Configuration

10. ProtectSecureBoot

Type: plist boolean

Failsafe: false

Description: Protect UEFI Secure Boot variables from being written.

Reports security violation during attempts to write to db, dbx, PK, and KEK variables from the operating system.

Note: This quirk mainly attempts to avoid issues with NVRAM implementations with problematic defragmentation, such as select Insyde or MacPro5,1.

11. ProtectUefiServices

Type: plist boolean

Failsafe: false

Description: Protect UEFI services from being overridden by the firmware.

Some modern firmwares including both hardware and virtual machines, like VMware, may update pointers to UEFI services during driver loading and related actions. Consequentially this directly breaks other quirks that affect memory management, like DevirtualiseMmio, ProtectMemoryRegions, or RebuildAppleMemoryMap, and may also break other quirks depending on the effects of these.

Note: On VMware the need for this quirk may be diagnosed by "Your Mac OS guest might run unreliably with more than one virtual core." message.

12. ProvideCustomSlide

Type: plist boolean

Failsafe: false

Description: Provide custom KASLR slide on low memory.

This option performs memory map analysis of your firmware and checks whether all slides (from 1 to 255) can be used. As boot.efi generates this value randomly with rdrand or pseudo randomly rdtsc, there is a chance of boot failure when it chooses a conflicting slide. In case potential conflicts exist, this option forces macOS to use a pseudo random value among the available ones. This also ensures that slide= argument is never passed to the operating system for security reasons.

Note: The necessity of this quirk is determined by OCABC: Only N/256 slide values are usable! message in the debug log. If the message is present, this option is to be enabled.

13. ProvideMaxSlide

Type: plist integer

Failsafe: 0

Description: Provide maximum KASLR slide when higher ones are unavailable.

This option overrides the maximum slide of 255 by a user specified value between 1 and 254 inclusive when ProvideCustomSlide is enabled. It is believed that modern firmwares allocate pool memory from top to bottom, effectively resulting in free memory at the time of slide scanning being later used as temporary memory during kernel loading. In case those memory are unavailable, this option can stop evaluating higher slides.

Note: The necessity of this quirk is determined by random boot failure when ProvideCustomSlide is enabled and the randomized slide fall into the unavailable range. When AppleDebug is enabled, usually the debug log may contain messages like AAPL: [EB|'LD:LKC] } Err(0x9). To find the optimal value, manually append slide=X to boot-args and log the largest one that won't cause boot failure.

14. RebuildAppleMemoryMap

Type: plist boolean

Failsafe: false

Description: Generate Memory Map compatible with macOS.

Apple kernel has several limitations in parsing UEFI memory map:

- Memory map size must not exceed 4096 bytes as Apple kernel maps it as a single 4K page. Since some firmwares have very large memory maps (approximately over 100 entries) Apple kernel will crash at boot.
- Memory attributes table is ignored. EfiRuntimeServicesCode memory statically gets RX permissions, and all other memory types get RW permissions. Since some firmware drivers may write to global variables

8 Misc

8.1 Introduction

This section contains miscellaneous configuration affecting OpenCore operating system loading behaviour as well as other entries, which do not go to any other section.

OpenCore tries to follow "bless" model also known as "Apple Boot Policy". The primary specialty of "bless" model is to allow embedding boot options within the file system (and be accessible through a specialised driver) as well as supporting a broader range of predefined boot paths compared to the removable media list found in the UEFI specification.

Each partition will only be used for booting when it corresponds to "Scan policy": a set of restrictions to only use partitions with specific file systems and from specific device types. Scan policy behaviour is discussed in ScanPolicy property description.

Scan process starts with obtaining all the partitions filtered with "Scan policy". Each partition may produce multiple primary and alternate options. Primary options describe operating systems installed on this media. Alternate options describe recovery options for the operating systems on the media. It is possible for alternate options to exist without primary options and vice versa. Be warned that the options may not necessarily describe the operating systems on the same partition. Each primary and alternate option can be an auxiliary option or not, refer to HideAuxiliary for more details. Algorithm to determine boot options behaves as follows:

- 1. Obtain all available partition handles filtered by "Scan policy" (and driver availability).
- 2. Obtain all available boot options from BootOrder UEFI variable.
- 3. For each found boot option:
 - Retrieve device path of the boot option.
 - Perform fixups (e.g. NVMe subtype correction) and expansion (e.g. for Boot Camp) of the device path.
 - Obtain device handle by locating device path of the resulting device path (ignore it on failure).
 - Find device handle in the list of partition handles (ignore it if missing).
 - For disk device paths (not specifying a bootloader) execute "bless" (may return > 1 entry).
 - For file device paths check presence on the file system directly.
 - Exclude options with blacklisted filenames (refer to BlacklistAppleUpdate option).
 - On OpenCore boot partition exclude all OpenCore bootstrap files by header checks.
 - Mark device handle as used in the list of partition handles if any.
 - Register the resulting entries as primary options and determine their types. The option will become auxiliary for some types (e.g. Apple HFS recovery).
- 4. For each partition handle:
 - If partition handle is marked as *unused* execute "bless" primary option list retrieval.

 In case BlessOverride list is set, not only standard "bless" paths will be found but also custom ones.
 - Exclude options with blacklisted filenames (refer to BlacklistAppleUpdate option).
 - On OpenCore boot partition exclude all OpenCore bootstrap files by header checks.
 - Register the resulting entries as primary options and determine their types if found. The option will become auxiliary for some types (e.g. Apple HFS recovery).
 - If partition already has primary options of "Apple Recovery" type proceed to next handle.
 - Lookup alternate entries by "bless" recovery option list retrieval and predefined paths.
 - Register the resulting entries as alternate auxiliary options and determine their types if found.
- 5. Custom entries and tools are added as primary options without any checks with respect to Auxiliary.
- 6. System entries (e.g. Reset NVRAM) are added as primary auxiliary options.

The display order of the boot options in the picker and the boot process are determined separately from the scanning algorithm. The display order as follows:

- Alternate options follow corresponding primary options, i.e. Apple recovery will be following the relevant macOS option whenever possible.
- Options will be listed in file system handle firmware order to maintain an established order across the reboots regardless of the chosen operating system for loading.
- Custom entries, tools, and system entries will be added after all other options.
- Auxiliary options will only show upon entering "Advanced Mode" in the picker (usually by pressing "Space").

The boot process is as follows:

- Try looking up first valid primary option through BootNext UEFI variable.
- On failure looking up first valid primary option through BootOrder UEFI variable.
- Mark the option as the default option to boot.
- Boot option through the picker or without it depending on the ShowPicker option.
- Show picker on failure otherwise.

Note 1: This process is meant to work reliably only when RequestBootVarRouting option is enabled or the firmware does not control UEFI boot options (OpenDuetPkg or custom BDS). Without BootProtect it also is possible that other operating systems overwrite OpenCore, make sure to enable it if you plan to use them.

Note 2: UEFI variable boot options' boot arguments will be removed if present as they may contain arguments compromising the operating system, which is undesired once secure boot is enabled.

Note 3: Some operating systems, namely Windows, will create their boot option and mark it as top most upon first boot or after NVRAM Reset. When this happens default boot entry choice will update till next manual reconfiguration.

8.2 Properties

1. Boot

Type: plist dict

Description: Apply boot configuration described in Boot Properties section below.

2. BlessOverride

Type: plist array

Description: Add custom scanning paths through bless model.

Designed to be filled with plist string entries containing absolute UEFI paths to customised bootloaders, for example, \EFI\debian\grubx64.efi for Debian bootloader. This allows unusual boot paths to be automatically discovered by the boot picker. Designwise they are equivalent to predefined blessed path, such as \System\Library\CoreServices\boot.efi or \EFI\Microsoft\Boot\bootmgfw.efi, but unlike predefined bless paths they have highest priority.

3. Debug

Type: plist dict

Description: Apply debug configuration described in Debug Properties section below.

4. Entries

Type: plist array

Description: Add boot entries to boot picker.

Designed to be filled with plist dict values, describing each load entry. See Entry Properties section below.

5. Security

Type: plist dict

Description: Apply security configuration described in Security Properties section below.

6. Tools

Type: plist array

Description: Add tool entries to boot picker.

Designed to be filled with plist dict values, describing each load entry. See Entry Properties section below.

Note: Select tools, for example, UEFI Shell, are very dangerous and **MUST NOT** appear in production configurations, especially in vaulted ones and protected with secure boot, as they may be used to easily bypass secure boot chain.

8.3 Boot Properties

 $1. \ {\tt ConsoleAttributes}$

Type: plist integer

Failsafe: 0

Description: Sets specific attributes for console.

Text renderer supports colour arguments as a sum of foreground and background colour according to UEFI specification. The value of black background and black foreground (0) is reserved. List of colour names:

- 0x00 EFI BLACK
- 0x01 EFI_BLUE
- 0x02 EFI_GREEN
- 0x03 EFI_CYAN
- 0x04 EFI_RED
- OxO5 EFI_MAGENTA
- 0x06 EFI_BROWN
- 0x07 EFI_LIGHTGRAY
- 0x08 EFI DARKGRAY
- 0x09 EFI LIGHTBLUE
- OxOA EFI_LIGHTGREEN
- OxOB EFI_LIGHTCYAN
- OxOC EFI_LIGHTRED
- 0x0D EFI_LIGHTMAGENTA
- OxOE EFI_YELLOW
- OxOF EFI WHITE
- 0x00 EFI_BACKGROUND_BLACK
- 0x10 EFI_BACKGROUND_BLUE
- 0x20 EFI_BACKGROUND_GREEN
- 0x30 EFI BACKGROUND CYAN
- 0x40 EFI BACKGROUND RED
- 0x50 EFI BACKGROUND MAGENTA
- 0x60 EFI BACKGROUND BROWN
- 0x70 EFI BACKGROUND LIGHTGRAY

Note: This option may not work well with System text renderer. Setting a background different from black could help testing proper GOP functioning.

2. HibernateMode

Type: plist string

Failsafe: None

Description: Hibernation detection mode. The following modes are supported:

- None Avoid hibernation for your own good.
- Auto Use RTC and NVRAM detection.
- RTC Use RTC detection.
- NVRAM Use NVRAM detection.

3. HideAuxiliary

Type: plist boolean

Failsafe: false

Description: Hides auxiliary entries from picker menu by default.

An entry is considered auxiliary when at least one of the following applies:

- Entry is macOS recovery.
- Entry is macOS Time Machine.
- Entry is explicitly marked as Auxiliary.
- Entry is system (e.g. Clean Reset NVRAM).

To see all entries picker menu needs to be reloaded in extended mode by pressing Spacebar key. Hiding auxiliary entries may increase boot performance for multidisk systems.

4. PickerAttributes

Type: plist integer

Failsafe: 0

Description: Sets specific attributes for picker.

Different pickers may be configured through the attribute mask containing OpenCore-reserved (BIT0~BIT15) and

Failsafe: false

Description: Save macOS kernel panic to OpenCore root partition.

The file is saved as panic-YYYY-MM-DD-HHMMSS.txt. It is strongly recommended to have keepsyms=1 boot argument to see debug symbols in the panic log. In case it was not present kpdescribe.sh utility (bundled with OpenCore) may be used to partially recover the stacktrace.

Development and debug kernels produce more helpful kernel panics. Consider downloading and installing KernelDebugKit from developer.apple.com when debugging a problem. To activate a development kernel you will need to add a kcsuffix=development boot argument. Use uname -a command to ensure that your current loaded kernel is a development (or a debug) kernel.

In case OpenCore kernel panic saving mechanism was not used, kernel panics may still be found in /Library/Logs/DiagnosticReports directory. Starting with macOS Catalina kernel panics are stored in JSON format, so they need to be preprocessed before passing to kpdescribe.sh:

```
cat Kernel.panic | grep macOSProcessedStackshotData |
  python -c 'import json,sys;print(json.load(sys.stdin)["macOSPanicString"])'
```

3. DisableWatchDog

Type: plist boolean

Failsafe: false

Description: Select firmwares may not succeed in quickly booting the operating system, especially in debug mode, which results in watch dog timer aborting the process. This option turns off watch dog timer.

4. DisplayDelay

Type: plist integer

Failsafe: 0

Description: Delay in microseconds performed after every printed line visible onscreen (i.e. console).

5. DisplayLevel

Type: plist integer, 64 bit

Failsafe: 0

Description: EDK II debug level bitmask (sum) showed onscreen. Unless Target enables console (onscreen) printing, onscreen debug output will not be visible. The following levels are supported (discover more in DebugLib.h):

- 0x00000002 (bit 1) DEBUG_WARN in DEBUG, NOOPT, RELEASE.
- 0x00000040 (bit 6) DEBUG_INFO in DEBUG, NOOPT.
- 0x00400000 (bit 22) DEBUG VERBOSE in custom builds.
- 0x80000000 (bit 31) DEBUG_ERROR in DEBUG, NOOPT, RELEASE.

6. SysReport

Type: plist boolean

Failsafe: false

Description: Produce system report on ESP folder.

This option will create a SysReport directory on ESP partition unless it is already present. The directory will contain ACPI and SMBIOS dumps.

Note: For security reasons SysReport option is **not** available in RELEASE builds. Use a DEBUG build if you need this option.

7. Target

Type: plist integer

Failsafe: 0

Description: A bitmask (sum) of enabled logging targets. By default all the logging output is hidden, so this option is required to be set when debugging is necessary.

The following logging targets are supported:

- 0x01 (bit 0) Enable logging, otherwise all log is discarded.
- 0x02 (bit 1) Enable basic console (onscreen) logging.
- 0x04 (bit 2) Enable logging to Data Hub.

- 0x08 (bit 3) Enable serial port logging.
- 0x10 (bit 4) Enable UEFI variable logging.
- 0x20 (bit 5) Enable non-volatile UEFI variable logging.
- 0x40 (bit 6) Enable logging to file.

Console logging prints less than all the other variants. Depending on the build type (RELEASE, DEBUG, or NOOPT) different amount of logging may be read (from least to most).

Data Hub log will not log kernel and kext patches. To obtain Data Hub log use the following command in macOS:

```
ioreg -lw0 -p IODeviceTree | grep boot-log | sort | sed 's/.*<\(.*\)>.*/\1/' | xxd -r -p
```

UEFI variable log does not include some messages and has no performance data. For safety reasons log size is limited to 32 kilobytes. Some firmwares may truncate it much earlier or drop completely if they have no memory. Using non-volatile flag will write the log to NVRAM flash after every printed line. To obtain UEFI variable log use the following command in macOS:

```
nvram 4D1FDA02-38C7-4A6A-9CC6-4BCCA8B30102:boot-log |
awk '{gsub(/%0d%0a%00/,"");gsub(/%0d%0a/,"\n")}1'
```

Warning: Some firmwares are reported to have broken NVRAM garbage collection. This means that they may not be able to always free space after variable deletion. Do not use non-volatile NVRAM logging without extra need on such devices.

While OpenCore boot log already contains basic version information with build type and date, this data may also be found in NVRAM in opencore-version variable even with boot log disabled.

File logging will create a file named <code>opencore-YYYY-MM-DD-HHMMSS.txt</code> at EFI volume root with log contents (the upper case letter sequence is replaced with date and time from the firmware). Please be warned that some file system drivers present in firmwares are not reliable, and may corrupt data when writing files through UEFI. Log is attempted to be written in the safest manner, and thus is very slow. Ensure that <code>DisableWatchDog</code> is set to <code>true</code> when you use a slow drive. Try to avoid frequent use of this option when dealing with flash drives as large I/O amounts may speedup memory wear and render this flash drive unusable in shorter time.

When interpreting the log, note that the lines are prefixed with a tag describing the relevant location (module) of the log line allowing one to better attribute the line to the functionality. The list of currently used tags is provided below.

Drivers and tools:

- BMF OpenCanopy, bitmap font
- GSTT GoptStop
- HDA AudioDxe
- KKT KeyTester
- MMDD MmapDump
- OCPAVP PavpProvision
- OCRST ResetSystem
- OCUI OpenCanopy
- OC OpenCore main
- VMOPT VerifyMemOpt

Libraries:

- AAPL OcDebugLogLib, Apple EfiBoot logging
- OCABC OcAfterBootCompatLib
- OCAE OcAppleEventLib
- OCAK OcAppleKernelLib
- OCAU OcAudioLib
- OCAV OcAppleImageVerificationLib
- OCA OcAcpiLib
- OCBP OcAppleBootPolicyLib

- OCB OcBootManagementLib
- OCCL OcAppleChunkListLib
- OCCPU OcCpuLib
- OCC OcConsoleLib
- OCDH OcDataHubLib
- OCDI OcAppleDiskImageLib
- OCFSQ OcFileLib, UnblockFs quirk
- OCFS OcFileLib
- OCFV OcFirmwareVolumeLib
- OCHS OcHashServicesLib
- OCIC OcImageConversionLib
- OCII OcInputLib
- OCJS OcApfsLib
- OCKM OcAppleKeyMapLib
- OCL OcDebugLogLib
- OCMCO OcMachoLib
- OCME OcHeciLib
- OCMM OcMemoryLib
- OCPI OcFileLib, partition info
- OCPNG OcPngLib
- OCRAM OcAppleRamDiskLib
- OCRTC OcRtcLib
- OCSB OcAppleSecureBootLib
- OCSMB OcSmbiosLib
- OCSMC OcSmcLib
- OCST OcStorageLib
- \bullet OCS OcSerializedLib
- OCTPL OcTemplateLib
- OCUC OcUnicodeCollationLib
- OCUT OcAppleUserInterfaceThemeLib
- OCXML OcXmlLib

8.5 Security Properties

1. AllowNvramReset

Type: plist boolean

Failsafe: false

Description: Allow CMD+OPT+P+R handling and enable showing NVRAM Reset entry in boot picker.

Note 1: It is known that some Lenovo laptops have a firmware bug, which makes them unbootable after performing NVRAM reset. See acidanthera/bugtracker#995 for more details.

Note 2: Resetting NVRAM will also erase all the boot options otherwise not backed up with bless (e.g. Linux).

2. AllowSetDefault

Type: plist boolean

Failsafe: false

Description: Allow CTRL+Enter and CTRL+Index handling to set the default boot option in boot picker.

3. AuthRestart

Type: plist boolean

Failsafe: false

Description: Enable VirtualSMC-compatible authenticated restart.

Authenticated restart is a way to reboot FileVault 2 enabled macOS without entering the password. To perform authenticated restart one can use a dedicated terminal command: sudo fdesetup authrestart. It is also used when installing operating system updates.

VirtualSMC performs authenticated restart by saving disk encryption key split in NVRAM and RTC, which despite being removed as soon as OpenCore starts, may be considered a security risk and thus is optional.

- 4. BlacklistAppleUpdateType: plist booleanFailsafe: falseDescription: Ignore boot options trying to update Apple peripheral firmware (e.g. MultiUpdater.efi).
- 5. BootProtect

Type: plist string

Failsafe: None

Description: Attempt to provide bootloader persistence.

Valid values:

- None do nothing.
- Bootstrap create or update top-priority \EFI\OC\Bootstrap\Bootstrap.efi boot option (Boot9696) in UEFI variable storage at bootloader startup. For this option to work RequestBootVarRouting is required to be enabled.

This option provides integration with third-party operating system installation and upgrade at the times they overwrite \EFI\BOOT\BOOTx64.efi file. By creating a custom option in Bootstrap mode this file path becomes no longer used for bootstraping OpenCore.

Note 1: Some firmewares may have broken NVRAM, no boot option support, or various other incompatibilities of any kind. While unlikely, the use of this option may even cause boot failure. Use at your own risk on boards known to be compatible.

Note 2: Be warned that while NVRAM reset executed from OpenCore should not erase the boot option created in Bootstrap, executing NVRAM reset prior to loading OpenCore will remove it.

6. ExposeSensitiveData

Type: plist integer

Failsafe: 0x6

Description: Sensitive data exposure bitmask (sum) to operating system.

- 0x01 Expose printable booter path as an UEFI variable.
- 0x02 Expose OpenCore version as an UEFI variable.
- 0x04 Expose OpenCore version in boot picker menu title.
- 0x08 Expose OEM information as a set of UEFI variables.

Exposed booter path points to OpenCore.efi or its booter depending on the load order. To obtain booter path use the following command in macOS:

nvram 4D1FDA02-38C7-4A6A-9CC6-4BCCA8B30102:boot-path

To use booter path for mounting booter volume use the following command in macOS:

```
 u = (nvram \ 4D1FDA02 - 38C7 - 4A6A - 9CC6 - 4BCCA8B30102:boot-path \ | \ sed \ 's/.*GPT, \ ([^,]*\ ), .*/\ |'); \ | \ if \ ["$u" \ != ""]; \ then \ sudo \ diskutil \ mount \ $u \ ; \ fi
```

To obtain OpenCore version use the following command in macOS:

nvram 4D1FDA02-38C7-4A6A-9CC6-4BCCA8B30102:opencore-version

To obtain OEM information use the following commands in macOS:

```
        nvram
        4D1FDA02-38C7-4A6A-9CC6-4BCCA8B30102:oem-product
        # SMBIOS
        Type1
        ProductName

        nvram
        4D1FDA02-38C7-4A6A-9CC6-4BCCA8B30102:oem-vendor
        # SMBIOS
        Type2
        Manufacturer

        nvram
        4D1FDA02-38C7-4A6A-9CC6-4BCCA8B30102:oem-board
        # SMBIOS
        Type2
        ProductName
```

7. HaltLevel

Type: plist integer, 64 bit

Failsafe: 0x80000000 (DEBUG ERROR)

Description: EDK II debug level bitmask (sum) causing CPU to halt (stop execution) after obtaining a message of HaltLevel. Possible values match DisplayLevel values.

- * 1 enables print something to BOOTER.LOG (stripped code implies there may be a crash)
- * 2 enables perf logging to /efi/debug-log in the device three
- * 4 enables timestamp printing for styled printf calls
- level=VALUE deprecated starting from 10.15. Verbosity level of DEBUG output. Everything but 0x80000000 is stripped from the binary, and this is the default value.

Note: To see verbose output from boot.efi on modern macOS versions enable AppleDebug option. This will save the log to general OpenCore log. For versions before 10.15.4 set bootercfg to log=1. This will print verbose output onscreen.

- 7C436110-AB2A-4BBB-A880-FE41995C9F82: bootercfg-once Booter arguments override removed after first launch. Otherwise equivalent to bootercfg.
- 7C436110-AB2A-4BBB-A880-FE41995C9F82:efiboot-perf-record
 Enable performance log saving in boot.efi. Performance log is saved to physical memory and is pointed
 by efiboot-perf-record-data and efiboot-perf-record-size variables. Starting from 10.15.4 it can also be
 saved to OpenCore log by AppleDebug option.
- 7C436110-AB2A-4BBB-A880-FE41995C9F82:fmm-computer-name Current saved host name. ASCII string.
- 7C436110-AB2A-4BBB-A880-FE41995C9F82:nvda_drv NVIDIA Web Driver control variable. Takes ASCII digit 1 or 0 to enable or disable installed driver.
- 7C436110-AB2A-4BBB-A880-FE41995C9F82:run-efi-updater
 Override EFI firmware updating support in macOS (MultiUpdater, ThorUtil, and so on). Setting this to No or alternative boolean-castable value will prevent any firmware updates in macOS starting with 10.10 at least.
- 7C436110-AB2A-4BBB-A880-FE41995C9F82:StartupMute

 Mute startup chime sound in firmware audio support. 8-bit integer. The value of 0x00 means unmuted.

 Missing variable or any other value means muted. This variable only affects Gibraltar machines (T2).
- 7C436110-AB2A-4BBB-A880-FE41995C9F82:SystemAudioVolume
 System audio volume level for firmware audio support. 8-bit integer. The bit of 0x80 means muted. Lower bits are used to encode volume range specific to installed audio codec. The value is capped by MaximumBootBeepVolume AppleHDA layout value to avoid too loud audio playback in the firmware.

11.3 Tools

Standalone tools may help to debug firmware and hardware. Some of the known tools are listed below. While some tools can be launched from within OpenCore many should be run separately either directly or from Shell.

To boot into OpenShell or any other tool directly save OpenShell.efi under the name of EFI\BOOT\BOOTX64.EFI on a FAT32 partition. In general it is unimportant whether the partitition scheme is GPT or MBR.

While the previous approach works both on Macs and other computers, an alternative Mac-only approach to bless the tool on an HFS+ or APFS volume:

```
sudo bless --verbose --file /Volumes/VOLNAME/DIR/OpenShell.efi \
  --folder /Volumes/VOLNAME/DIR/ --setBoot
```

Listing 3: Blessing tool

Note 1: You may have to copy /System/Library/CoreServices/BridgeVersion.bin to /Volumes/VOLNAME/DIR.

Note 2: To be able to use bless you may have to disable System Integrity Protection.

Note 3: To be able to boot you may have to disable Secure Boot if present.

Some of the known tools are listed below (builtin tools are marked with *):

BootKicker*	Enter Apple BootPicker menu (exclusive for Macs with compatible GPUs).
ChipTune*	Test BeepGen protocol and generate audio signals of different style and length.
CleanNvram*	Reset NVRAM alternative bundled as a standalone tool.
GopStop*	Test GraphicsOutput protocol with a simple scenario.
HdaCodecDump*	Parse and dump High Definition Audio codec information (requires AudioDxe).
KeyTester*	Test keyboard input in SimpleText mode.
MemTest86	Memory testing utility.
OpenControl*	Unlock and lock back NVRAM protection for other tools to be able to get full NVRAM
	access when launching from OpenCore.
OpenShell*	OpenCore-configured UEFI Shell for compatibility with a broad range of firmwares.
PavpProvision	Perform EPID provisioning (requires certificate data configuration).
ResetSystem*	Utility to perform system reset. Takes reset type as an argument: ColdReset,
	WarmResetFirmware, Shutdown, WarmReset. Defaults to ColdReset.
D+ cD++*	Utility to read and write PTC (CMOS) memory

RtcRw* Utility to read and write RTC (CMOS) memory.

Check CFG Lock (MSR 0xE2 write protection) consistency across all cores. VerifyMsrE2*

11.4 **OpenCanopy**

OpenCanopy is a graphical OpenCore user interface that runs in External PickerMode and relies on OpenCorePkg OcBootManagementLib similar to the builtin text interface.

OpenCanopy requires graphical resources located in Resources directory to run. Sample resources (fonts and images) can be found in OcBinaryData repository.

OpenCanopy provides full support for PickerAttributes and offers a configurable builtin icon set. The default chosen icon set depends on the DefaultBackgroundColor variable value. For Light Gray Old icon set will be used, for other colours — the one without a prefix.

Predefined icons are put to \EFI\OC\Resources\Image directory. Full list of supported icons (in .icns format) is provided below. Missing optional icons will use the closest available icon. External entries will use Ext-prefixed icon if available (e.g. OldExtHardDrive.icns).

- Cursor Mouse cursor (mandatory).
- Selected Selected item (mandatory).
- Selector Selecting item (mandatory).
- HardDrive Generic OS (mandatory).
- Apple Apple OS.
- AppleRecv Apple Recovery OS.
- AppleTM Apple Time Machine.
- Windows Windows.
- Other Custom entry (see Entries).

11.7**APFS** Properties

1. EnableJumpstart

Type: plist boolean

Failsafe: false

Description: Load embedded APFS drivers from APFS containers.

APFS EFI driver is bundled in all bootable APFS containers. This option performs loading of signed APFS drivers with respect to ScanPolicy. See more details in "EFI Jumpstart" section of Apple File System Reference.

2. GlobalConnect

Type: plist boolean Failsafe: false

Description: Perform full device connection during APFS loading.

Instead of partition handle connection normally used for APFS driver loading every handle is connected recursively. This may take more time than usual but can be the only way to access APFS partitions on some firmwares like those found on older HP laptops.

3. HideVerbose

Type: plist boolean Failsafe: false

Description: Hide verbose output from APFS driver.

APFS verbose output can be useful for debugging.

4. JumpstartHotPlug

Type: plist boolean

Failsafe: false

Description: Load APFS drivers for newly connected devices.

Performs APFS driver loading not only at OpenCore startup but also during boot picker. This permits APFS USB hot plug. Disable if not required.

5. MinDate

Type: plist integer

Failsafe: 0

Description: Minimal allowed APFS driver date.

APFS driver date connects APFS driver with the calendar release date. Older versions of APFS drivers may contain unpatched vulnerabilities, which can be used to inflict harm on your computer. This option permits restricting APFS drivers to only recent releases.

- 0 require the default supported release date of APFS in OpenCore. The default release date will increase with time and thus this setting is recommended. Currently set to 2018/06/21.
- -1 permit any release date to load (strongly discouraged).
- Other use custom minimal APFS release date, e.g. 20200401 for 2020/04/01. APFS release dates can be found in OpenCore boot log and OcApfsLib.

6. MinVersion

Type: plist integer

Failsafe: 0

Description: Minimal allowed APFS driver version.

APFS driver version connects APFS driver with the macOS release. APFS drivers from older macOS releases will become unsupported and thus may contain unpatched vulnerabilities, which can be used to inflict harm on your computer. This option permits restricting APFS drivers to only modern macOS versions.

- 0 require the default supported version of APFS in OpenCore. The default version will increase with time and thus this setting is recommended. Currently set to the latest point release from High Sierra from App Store (748077008000000).
- -1 permit any version to load (strongly discouraged).
- Other use custom minimal APFS version, e.g. 141210100100000 from macOS Catalina 10.15.4. APFS versions can be found in OpenCore boot log and OcApfsLib.

Enabling this setting plays boot chime through builtin audio support. Volume level is determined by MinimumVolume and VolumeAmplifier settings and SystemAudioVolume NVRAM variable.

Note: this setting is separate from StartupMute NVRAM variable to avoid conflicts when the firmware is able to play boot chime.

$7. \ {\tt VolumeAmplifier}$

Type: plist integer

Failsafe: 0

Description: Multiplication coefficient for system volume to raw volume linear translation from 0 to 1000.

Volume level range read from SystemAudioVolume varies depending on the codec. To transform read value in [0, 127] range into raw volume range [0, 100] the read value is scaled to VolumeAmplifier percents:

$$RawVolume = MIN(\frac{SystemAudioVolume*VolumeAmplifier}{100}, 100)$$

Note: the transformation used in macOS is not linear, but it is very close and this nuance is thus ignored.

11.9 Input Properties

1. KeyFiltering

Type: plist boolean Failsafe: false

Description: Enable keyboard input sanity checking.

Apparently some boards like GA Z77P-D3 may return uninitialised data in EFI_INPUT_KEY with all input protocols. This option discards keys that are neither ASCII, nor are defined in the UEFI specification (see tables 107 and 108 in version 2.8).

2. KeyForgetThreshold

Type: plist integer

Failsafe: 0

Description: Remove key unless it was submitted during this timeout in milliseconds.

AppleKeyMapAggregator protocol is supposed to contain a fixed length buffer of currently pressed keys. However, the majority of the drivers only report key presses as interrupts and pressing and holding the key on the keyboard results in subsequent submissions of this key with some defined time interval. As a result we use a timeout to remove once pressed keys from the buffer once the timeout expires and no new submission of this key happened.

This option allows to set this timeout based on your platform. The recommended value that works on the majority of the platforms is 5 milliseconds. For reference, holding one key on VMware will repeat it roughly every 2 milliseconds and the same value for APTIO V is 3-4 milliseconds. Thus it is possible to set a slightly lower value on faster platforms and slightly higher value on slower platforms for more responsive input.

Note: Some platforms may require different values, higher or lower. For example, when detecting key misses in OpenCanopy try increasing this value (e.g. to 10), and when detecting key stall, try decreasing this value. Since every platform is different it may be reasonable to check every value from 1 to 25.

$3. \ {\tt KeyMergeThreshold}$

Type: plist integer

Failsafe: 0

Description: Assume simultaneous combination for keys submitted within this timeout in milliseconds.

Similarly to KeyForgetThreshold, this option works around the sequential nature of key submission. To be able to recognise simultaneously pressed keys in the situation when all keys arrive sequentially, we are required to set a timeout within which we assume the keys were pressed together.

Holding multiple keys results in reports every 2 and 1 milliseconds for VMware and APTIO V respectively. Pressing keys one after the other results in delays of at least 6 and 10 milliseconds for the same platforms. The recommended value for this option is 2 milliseconds, but it may be decreased for faster platforms and increased for slower.

4. KeySupport

Type: plist boolean

UEFI firmwares generally support ConsoleControl with two rendering modes: Graphics and Text. Some firmwares do not support ConsoleControl and rendering modes. OpenCore and macOS expect text to only be shown in Graphics mode and graphics to be drawn in any mode. Since this is not required by UEFI specification, exact behaviour varies.

Valid values are combinations of text renderer and rendering mode:

- BuiltinGraphics Switch to Graphics mode and use Builtin renderer with custom ConsoleControl.
- SystemGraphics Switch to Graphics mode and use System renderer with custom ConsoleControl.
- SystemText Switch to Text mode and use System renderer with custom ConsoleControl.
- SystemGeneric Use System renderer with system ConsoleControl assuming it behaves correctly.

The use of BuiltinGraphics is generally straightforward. For most platforms it is necessary to enable ProvideConsoleGop, set Resolution to Max.

The use of System protocols is more complicated. In general the preferred setting is SystemGraphics or SystemText. Enabling ProvideConsoleGop, setting Resolution to Max, enabling ReplaceTabWithSpace is useful on almost all platforms. SanitiseClearScreen, IgnoreTextInGraphics, and ClearScreenOnModeSwitch are more specific, and their use depends on the firmware.

Note: Some Macs, namely MacPro5,1, may have broken console output with newer GPUs, and thus only BuiltinGraphics may work for them.

2. ConsoleMode

Type: plist string Failsafe: Empty string

Description: Sets console output mode as specified with the WxH (e.g. 80x24) formatted string.

Set to empty string not to change console mode. Set to Max to try to use largest available console mode. Currently Builtin text renderer supports only one console mode, so this option is ignored.

Note: This field is best to be left empty on most firmwares.

3. Resolution

Type: plist string Failsafe: Empty string

Description: Sets console output screen resolution.

- Set to WxH@Bpp (e.g. 1920x1080@32) or WxH (e.g. 1920x1080) formatted string to request custom resolution from GOP if available.
- Set to empty string not to change screen resolution.
- Set to Max to try to use largest available screen resolution.

On HiDPI screens APPLE_VENDOR_VARIABLE_GUID UIScale NVRAM variable may need to be set to 02 to enable HiDPI scaling in Builtin text renderer, FileVault 2 UEFI password interface, and boot screen logo. Refer to Recommended Variables section for more details.

Note: This will fail when console handle has no GOP protocol. When the firmware does not provide it, it can be added with ProvideConsoleGop set to true.

$4. \ {\tt ClearScreenOnModeSwitch}$

Type: plist boolean

Failsafe: false

Description: Some firmwares clear only part of screen when switching from graphics to text mode, leaving a fragment of previously drawn image visible. This option fills the entire graphics screen with black color colour before switching to text mode.

Note: This option only applies to System renderer.

5. DirectGopRendering

Type: plist boolean

Failsafe: false

Description: Use builtin graphics output protocol renderer for console.

11. DeviceProperties

 \mathbf{Type} : plist boolean

Failsafe: false

Description: Reinstalls Device Property protocol with a builtin version. This will delete all previous properties

if it was already installed. This may be used to ensure full compatibility on VMs or legacy Macs.

12. FirmwareVolume

Type: plist boolean Failsafe: false

Description: Forcibly wraps Firmware Volume protocols or installs new to support custom cursor images for File Vault 2. Should be set to **true** to ensure File Vault 2 compatibility on everything but VMs and legacy Macs.

Note: Several virtual machines including VMware may have corrupted cursor image in HiDPI mode and thus may also require this setting to be enabled.

13. HashServices

Type: plist boolean Failsafe: false

Description: Forcibly reinstalls Hash Services protocols with builtin versions. Should be set to **true** to ensure File Vault 2 compatibility on platforms providing broken SHA-1 hashing. Can be diagnosed by invalid cursor size with **UIScale** set to **02**, in general platforms prior to APTIO V (Haswell and older) are affected.

14. OSInfo

Type: plist boolean Failsafe: false

Description: Forcibly reinstalls OS Info protocol with builtin versions. This protocol is generally used to receive notifications from macOS bootloader, by the firmware or by other applications.

15. UnicodeCollation

Type: plist boolean Failsafe: false

Description: Forcibly reinstalls unicode collation services with builtin version. Should be set to **true** to ensure UEFI Shell compatibility on platforms providing broken unicode collation. In general legacy Insyde and APTIO platforms on Ivy Bridge and earlier are affected.

11.12 Quirks Properties

DeduplicateBootOrder Type: plist boolean

Failsafe: false

Description: Remove duplicate entries in BootOrder variable in EFI_GLOBAL_VARIABLE_GUID.

This quirk requires RequestBootVarRouting to be enabled and therefore OC_FIRMWARE_RUNTIME protocol implemented in OpenRuntime.efi.

By redirecting Boot prefixed variables to a separate GUID namespace with the help of RequestBootVarRouting quirk we achieve multiple goals:

- Operating systems are jailed and only controlled by OpenCore boot environment to enhance security.
- Operating systems do not mess with OpenCore boot priority, and guarantee fluent updates and hibernation wakes for cases that require reboots with OpenCore in the middle.
- Potentially incompatible boot entries, such as macOS entries, are not deleted or anyhow corrupted.

However, some firmwares do their own boot option scanning upon startup by checking file presence on the available disks. Quite often this scanning includes non-standard locations, such as Windows Bootloader paths. Normally it is not an issue, but some firmwares, ASUS firmwares on APTIO V in particular, have bugs. For them scanning is implemented improperly, and firmware preferences may get accidentally corrupted due to BootOrder entry duplication (each option will be added twice) making it impossible to boot without cleaning resetting NVRAM.

To trigger the bug one should have some valid boot options (e.g. OpenCore) and then install Windows with RequestBootVarRouting enabled. As Windows bootloader option will not be created by Windows installer, the firmware will attempt to create it itself, and then corrupt its boot option list.