

# **OpenCore**

Reference Manual (0.0.40.5.0)

[2019.08.31]

# 1 Introduction

This document provides information on OpenCore user configuration file format used to setup the correct functioning of macOS operating system. It is to be read as the official clarification of expected OpenCore behaviour. All deviations, if found in published OpenCore releases, shall be considered documentation or implementation bugs, and are requested to be reported through Acidanthera Bugtracker. All other sources or translations of this document are unofficial and may contain errors.

## 1.1 Known defects

For OpenCore issues please refer to This document is structured as a specification, and is not meant to provide a step by step algorithm for configuring end-user board support package (BSP). Any third-party articles, tools, books, etc., providing such material are prone to their authors' preferences, tastes, this document misinterpretation, and essential obsolescence. In case you still use these sources, for example, Opencore Vanilla Desktop Guide, please ensure following this document for every made decision and judging its consequences. Regardless of the sources used you are required to fully understand every dedicated OpenCore configuration option and concept prior to reporting any issues in Acidanthera Bugtracker.

# 1.1 Generic Terms

- plist Subset of ASCII Property List format written in XML, also know as XML plist format version 1. Uniform Type Identifier (UTI): com.apple.property-list. Plists consist of plist objects, which are combined to form a hierarchical structure. Due to plist format not being well-defined, all the definitions of this document may only be applied after plist is considered valid by running plutil -lint. External references: https://www.apple.com/DTDs/PropertyList-1.0.dtd, man plutil.
- plist type plist collections (plist array, plist dictionary, plist key) and primitives (plist string, plist data, plist date, plist boolean, plist integer, plist real).
- plist object definite realisation of plist type, which may be interpreted as value.
- plist array array-like collection, conforms to array. Consists of zero or more plist objects.
- plist dictionary map-like (associative array) collection, conforms to dict. Consists of zero or more plist keys.
- plist key contains one plist object going by the name of plist key, conforms to key. Consists of printable 7-bit ASCII characters.
- plist string printable 7-bit ASCII string, conforms to string.
- plist data base64-encoded blob, conforms to data.
- plist date ISO-8601 date, conforms to date, unsupported.
- plist boolean logical state object, which is either true (1) or false (0), conforms to true and false.
- plist integer possibly signed integer number in base 10, conforms to integer. Fits in 64-bit unsigned integer in two's complement representation, unless a smaller signed or unsigned integral type is explicitly mentioned in specific plist object description.
- plist real floating point number, conforms to real, unsupported.
- plist metadata value cast to data by the implementation. Permits passing plist string, in which case the result is represented by a null-terminated sequence of bytes (aka C string), plist integer, in which case the result is represented by 32-bit little endian sequence of bytes in two's complement representation, plist boolean, in which case the value is one byte: 01 for true and 00 for false, and plist data itself. All other types or larger integers invoke undefined behaviour.

Main booter driver responsible for operating system loading.

Hashes for all files potentially loadable by OC Config. • config.plist

• vault.plist

OC Config.vault.sigSignature for vault.plist.

• nvram.plist OpenCore variable import file.

 opencore-YYYY-MM-DD-HHMMSS.txt OpenCore log file.

# 3.2 Installation and Upgrade

To install OpenCore reflect the Configuration Structure described in the previous section on a EFI volume of a GPT partition. While corresponding sections of this document do provide some information in regards to external resources like ACPI tables, UEFI drivers, or kernel extensions (kexts), completeness of the matter is out of the scope of this document. Information about kernel extensions may be found in a separate Kext List document available in OpenCore repository. Vaulting information is provided in Security Properties section of this document.

OC config, just like any property lists can be edited with any stock textual editor (e.g. nano, vim), but specialised software may provide better experience. On macOS the preferred GUI application is Xcode. For a lightweight cross-platform and open-source alternative ProperTree editor can be utilised.

For BIOS booting a third-party UEFI environment provider will have to be used. DuetPkg is one of the known UEFI environment providers for legacy systems. To run OpenCore on such a legacy system you can install DuetPkg with a dedicated tool: BootInstall.

For upgrade purposes refer to Differences.pdf document, providing the information about the changes affecting the configuration compared to the previous release, and Changelog.md document, containing the list of modifications across all published updates.

# 3.3 Contribution

OpenCore can be compiled as an ordinary EDK II. Since UDK development was abandoned by TianoCore, OpenCore requires the use of EDK II Stable. Currently supported EDK II release (potentially with patches enhancing the experience) is hosted in acidanthera/audk.

The only officially supported toolchain is XCODE5. Other toolchains might work, but are neither supported, nor recommended. Contribution of clean patches is welcome. Please do follow EDK II C Codestyle.

Required external package dependencies include EfiPkg, MacInfoPkg, and OcSupportPkg.

To compile with XCODE5, besides Xcode, one should also install NASM and MTOC. The latest Xcode version is recommended for use despite the toolchain name. Example command sequence may look as follows:

```
git clone https://github.com/acidanthera/audk UDK

git clone https://github.com/acidanthera/EfiPkg

git clone https://github.com/acidanthera/MacInfoPkg

git clone https://github.com/acidanthera/OcSupportPkg

git clone https://github.com/acidanthera/OpenCorePkg

source edksetup.sh

make -C BaseTools

build -a X64 -b RELEASE -t XCODE5 -p OpenCorePkg/OpenCorePkg.dsc
```

Listing 1: Compilation Commands

For IDE usage Xcode projects are available in the root of the repositories. Another approach could be Sublime Text with EasyClangComplete plugin. Add .clang complete file with similar content to your UDK root:

- -I/UefiPackages/MdePkg
- -I/UefiPackages/MdePkg/Include
- -I/UefiPackages/MdePkg/Include/X64
- -I/UefiPackages/EfiPkg
- -I/UefiPackages/EfiPkg/Include
- -I/UefiPackages/EfiPkg/Include/X64
- -I/UefiPackages/AppleSupportPkg/Include
- -I/UefiPackages/OpenCorePkg/Include
- -I/UefiPackages/OcSupportPkg/Include
- -I/UefiPackages/MacInfoPkg/Include
- -I/UefiPackages/UefiCpuPkg/Include
- -IInclude
- -include

/UefiPackages/MdePkg/Include/Uefi.h

- -fshort-wchar
- -Wall
- -Wextra
- -Wno-unused-parameter
- -Wno-missing-braces
- -Wno-missing-field-initializers
- -Wno-tautological-compare
- -Wno-sign-compare
- -Wno-varargs
- -Wno-unused-const-variable
- -DOC\_TARGET\_NOOPT=1

Listing 2: ECC Configuration

Warning: Tool developers modifying config.plist or any other OpenCore files must ensure that their tool checks for opencore-version NVRAM variable (see Debug Properties section below) and warn the user if the version listed is unsupported or prerelease. OpenCore configuration may change across the releases and the tool shall ensure that it carefully follows this document. Failure to do so may result in this tool to be considered as malware and blocked with all possible means.

# 5 Booter

#### 5.1 Introduction

This section allows to apply different kinds of UEFI modifications on Apple bootloader (boot.efi). The modifications currently provide various patches and environment alterations for different firmwares. Some of these features were originally implemented as a part of AptioMemoryFix.efi, which is no longer maintained. See Tips and Tricks section for migration steps.

If you are using this for the first time on a customised firmware, there is a list of checks to do first. Prior to starting please ensure that you have:

- Most up-to-date UEFI firmware (check your motherboard vendor website).
- Fast Boot and Hardware Fast Boot disabled in firmware settings if present.
- Above 4G Decoding or similar enabled in firmware settings if present. Note, that on some motherboards (notably ASUS WS-X299-PRO) this option causes adverse effects, and must be disabled. While no other motherboards with the same issue are known, consider this option to be first to check if you have erratic boot failures.
- DisableIoMapper quirk enabled, or VT-d disabled in firmware settings if present, or ACPI DMAR table dropped.
- No 'slide' boot argument present in NVRAM or anywhere else. It is not necessary unless you cannot boot at all or see No slide values are usable! Use custom slide! message in the log.
- CFG Lock (MSR 0xE2 write protection) disabled in firmware settings if present. Cconsider patching it if you have enough skills and no option is available. See VerifyMsrE2 nots for more details.
- CSM (Compatibility Support Module) disabled in firmware settings if present. You may need to flash GOP ROM on NVIDIA 6xx/AMD 2xx or older. Use GopUpdate or AMD UEFI GOP MAKER in case you are not sure how.
- EHCI/XHCI Hand-off enabled in firmware settings only if boot stalls unless USB devices are disconnected.
- VT-x, Hyper Threading, Execute Disable Bit enabled in firmware settings if present.
- While it may not be required, sometimes you have to disable Thunderbolt support, Intel SGX, and Intel Platform Trust in firmware settings present.

When debugging sleep issues you may want to (temporarily) disable Power Nap and automatic power off, which appear to sometimes cause wake to black screen or boot loop issues on older platforms. The particular issues may vary, but in general you should check ACPI tables first. Here is an example of a bug found in some Z68 motherboards. To turn Power Nap and the others off run the following commands in Terminal:

```
sudo pmset autopoweroff 0
sudo pmset powernap 0
sudo pmset standby 0
```

*Note*: these settings may reset at hardware change and in certain other circumstances. To view their current state use pmset -g command in Terminal.

# 5.2 Properties

1. Quirks

Type: plist dict

**Description**: Apply individual booter quirks described in Quirks Properties section below.

# 5.3 Quirks Properties

1. AvoidRuntimeDefrag

Type: plist boolean

Failsafe: false

Description: Protect from boot.efi runtime memory defragmentation.

This option fixes UEFI runtime services (date, time, NVRAM, power control, etc.) support on many firmwares using SMM backing for select services like variable storage. SMM may try to access physical addresses, but they get moved by boot.efi.

Note: Most but Apple and VMware firmwares need this quirk.

#### 2. DevirtualiseMmio

Type: plist boolean

Failsafe: false

**Description**: Remove runtime attribute from select MMIO regions.

This option reduces stolen memory footprint from the memory map by removing runtime bit for known memory regions. This quirk may result in the increase of KASLR slides available, but is not necessarily compatible with the target board.

Note: This option is generally useful on APTIO V firmwares (Broadwell and newer).

#### 3. DisableVariableWrite

Type: plist boolean

Failsafe: false

**Description**: Protect from macOS NVRAM write access.

This is a security option allowing one to restrict NVRAM access in macOS. This quirk requires OC\_FIRMWARE\_RUNTIME protocol implemented in FwRuntimeServices.efi.

*Note*: This quirk can also be used as an ugly workaround to buggy UEFI runtime services implementations that fail to write variables to NVRAM and break the rest of the operating system.

#### 4. DiscardHibernateMap

Type: plist boolean

Failsafe: false

**Description**: Reuse original hibernate memory map.

This option forces XNU kernel to ignore newly supplied memory map and assume that it did not change after waking from hibernation. This behaviour is required to work by Windows, which mandates to preserve runtime memory size and location after S4 wake.

*Note*: This may be used to workaround buggy memory maps on older hardware, and is now considered rare legacy. Do not use this unless you fully understand the consequences.

## 5. EnableSafeModeSlide

Type: plist boolean

Failsafe: false

**Description**: Patch bootloader to have KASLR enabled in safe mode.

This option is relevant to the users that have issues booting to safe mode (e.g. by holding shift or using -x boot argument). By default safe mode forces 0 slide as if the system was launched with slide=0 boot argument. This quirk tries to patch boot.efi to lift that limitation and let some other value (from 1 to 255) be used. This quirk requires ProvideCustomSlide to be enabled.

*Note*: The necessity of this quirk is determined by safe mode availability. If booting to safe mode fails, this option can be tried to be enabled.

## 6. EnableWriteUnprotector

Type: plist boolean

Failsafe: false

**Description**: Permit write access to UEFI runtime services code.

This option bypasses  $R\hat{X}$  permissions in code pages of UEFI runtime services by removing write protection (WP) bit from CRO register during their execution. This quirk requires OC\_FIRMWARE\_RUNTIME protocol implemented in FwRuntimeServices.efi.

Note: The necessity of this quirk is determined by early boot crashes of the firmware.

# 7. ForceExitBootServices

Type: plist boolean

Failsafe: false

Description: Retry ExitBootServices with new memory map on failure.

Try to ensure that ExitBootServices call succeeds even with outdated MemoryMap key argument by obtaining current memory map and retrying ExitBootServices call.

Failsafe: Empty string

Description: Kext executable path relative to bundle (e.g. Contents/MacOS/Lilu).

5. MatchKernel

Type: plist string Failsafe: Empty string

**Description**: Adds kernel driver on selected macOS version only. The selection happens based on prefix match with the kernel version, i.e. 16.7.0 will match macOS 10.12.6 and 16. will match any macOS 10.12.x version.

6. PlistPath

Type: plist string Failsafe: Empty string

Description: Kext Info.plist path relative to bundle (e.g. Contents/Info.plist).

# 7.4 Block Properties

1. Comment

Type: plist string Failsafe: Empty string

**Description**: Arbitrary ASCII string used to provide human readable reference for the entry. It is implementation defined whether this value is used.

2. Enabled

Type: plist boolean Failsafe: false

Description: This kernel driver will not be blocked unless set to true.

3. Identifier

Type: plist string Failsafe: Empty string

Description: Kext bundle identifier (e.g. com.apple.driver.AppleTyMCEDriver).

4. MatchKernel

Type: plist string Failsafe: Empty string

**Description**: Blocks kernel driver on selected macOS version only. The selection happens based on prefix match with the kernel version, i.e. 16.7.0 will match macOS 10.12.6 and 16. will match any macOS 10.12.x version.

# 7.5 Emulate Properties

1. Cpuid1Data

Type: plist data, 16 bytes

Failsafe: All zero

Description: Sequence of EAX, EBX, ECX, EDX values in Little Endian order to replace CPUID (1) call in XNU kernel. Normally it is only the value of EAX that needs to be taken care of, which represents the exact CPUID. And the remainders are to be left as zeroes. For instance, A9 06 03 00 stands for CPUID 0x0306A9 (Ivy Bridge). A good example can be found at acidanthera/bugtracker#365. (See Special NOTES for Haswell+ low-end)

 $2. \ {\tt Cpuid1Mask}$ 

 $\mathbf{Type} \hbox{: plist data, } 16 \ \mathrm{bytes}$ 

Failsafe: All zero

**Description**: Bit mask of active bits in Cpuid1Data. When each Cpuid1Mask bit is set to 0, the original CPU bit is used, otherwise set bits take the value of Cpuid1Data.

# 7.6 Patch Properties

1. Base

Type: plist string Failsafe: Empty string

**Description**: Selects symbol-matched base for patch lookup (or immediate replacement) by obtaining the address of provided symbol name. Can be set to empty string to be ignored.

# 10.3 DataHub Properties

#### 1. PlatformName

Type: plist string Failsafe: Not installed

Description: Sets name in gEfiMiscSubClassGuid. Value found on Macs is platform in ASCII.

#### 2. SystemProductName

Type: plist string Failsafe: Not installed

Description: Sets Model in gEfiMiscSubClassGuid. Value found on Macs is equal to SMBIOS SystemProductName

in Unicode.

#### 3. SystemSerialNumber

Type: plist string Failsafe: Not installed

Description: Sets SystemSerialNumber in gEfiMiscSubClassGuid. Value found on Macs is equal to SMBIOS

SystemSerialNumber in Unicode.

#### 4. SystemUUID

Type: plist string, GUID Failsafe: Not installed

Description: Sets system-id in gEfiMiscSubClassGuid. Value found on Macs is equal to SMBIOS SystemUUID.

#### 5. BoardProduct

Type: plist string Failsafe: Not installed

Description: Sets board-id in gEfiMiscSubClassGuid. Value found on Macs is equal to SMBIOS BoardProduct

in ASCII.

## 6. BoardRevision

Type: plist data, 1 byte

Failsafe: 0

**Description**: Sets board-rev in gEfiMiscSubClassGuid. Value found on Macs seems to correspond to internal board revision (e.g. 01).

## 7. StartupPowerEvents

Type: plist integer, 64-bit

Failsafe: 0

**Description**: Sets StartupPowerEvents in gEfiMiscSubClassGuid. Value found on Macs is power management state bitmask, normally 0. Known bits read by X86PlatformPlugin.kext:

- 0x00000001 Shutdown cause was a PWROK event (Same as GEN PMCON 2 bit 0)
- 0x00000002 Shutdown cause was a SYS PWROK event (Same as GEN PMCON 2 bit 1)
- 0x00000004 Shutdown cause was a THRMTRIP# event (Same as GEN PMCON 2 bit 3)
- 0x00000008 Rebooted due to a SYS RESET# event (Same as GEN\_PMCON\_2 bit 4)
- 0x00000010 Power Failure (Same as GEN\_PMCON\_3 bit 1 PWR\_FLR)
- 0x00000020 Loss of RTC Well Power (Same as GEN\_PMCON\_3 bit 2 RTC\_PWR\_STS)
- 0x00000040 General Reset Status (Same as GEN\_PMCON\_3 bit 9 GEN\_RST\_STS)
- Oxffffff80 SUS Well Power Loss (Same as GEN\_PMCON\_3 bit 14)
- 0x00010000 Wake cause was a ME Wake event (Same as PRSTS bit 0, ME\_WAKE\_STS)
- 0x00020000 Cold Reboot was ME Induced event (Same as PRSTS bit 1 ME\_HRST\_COLD\_STS)
- 0x00040000 Warm Reboot was ME Induced event (Same as PRSTS bit 2 ME\_HRST\_WARM\_STS)
- 0x00080000 Shutdown was ME Induced event (Same as PRSTS bit 3 ME\_HOST\_PWRDN)
- 0x00100000 Global reset ME Wachdog Timer event (Same as PRSTS bit 6)
- 0x00200000 Global reset PowerManagment Wachdog Timer event (Same as PRSTS bit 15)

## 8. InitialTSC

Type: plist integer, 64-bit

Failsafe: 0

Description: Sets Initial TSC in gEfiProcessorSubClassGuid. Sets initial TSC value, normally 0.

# 9. FSBFrequency

Type: plist integer, 64-bit

Failsafe: Automatic

Description: Sets FSBFrequency in gEfiProcessorSubClassGuid.

Sets CPU FSB frequency. This value equals to CPU nominal frequency divided by CPU maximum bus ratio and is specified in Hz. Refer to MSR\_NEHALEM\_PLATFORM\_INFO (CEh) MSR value to determine maximum bus ratio on modern Intel CPUs.

Note: This value is not used on Skylake and newer but is still provided to follow suit.

## 10. ARTFrequency

Type: plist integer, 64-bit Failsafe: Not installed Automatic

Description: Sets ARTFrequency in gEfiProcessorSubClassGuid. Sets-

This value contains CPU ART frequency, Skylake also known as crystal clock frequency. Its existence is exclusive to Skylake generation and newer. The value is specified in Hz, and is normally 24 MHz for client Intel segment, 25 MHz for server Intel segment, and 19.2 MHz for Intel Atom CPUs. macOS till 10.15 inclusive assumes 24 MHz by default.

# 11. DevicePathsSupported

Type: plist integer, 32-bit

Failsafe: Not installed

**Description**: Sets DevicePathsSupported in gEfiMiscSubClassGuid. Must be set to 1 for AppleACPIPlatform.kext to append SATA device paths to Boot#### and efi-boot-device-data variables. Set to 1 on all modern Macs.

#### 12. SmcRevision

Type: plist data, 6 bytes Failsafe: Not installed

**Description**: Sets REV in gEfiMiscSubClassGuid. Custom property read by VirtualSMC or FakeSMC to generate SMC REV key.

#### 13. SmcBranch

Type: plist data, 8 bytes Failsafe: Not installed

Description: Sets RBr in gEfiMiscSubClassGuid. Custom property read by VirtualSMC or FakeSMC to generate

SMC RBr key.

# 14. SmcPlatform

Type: plist data, 8 bytes Failsafe: Not installed

Description: Sets RPlt in gEfiMiscSubClassGuid. Custom property read by VirtualSMC or FakeSMC to

generate SMC RPlt key.

# 10.4 PlatformNVRAM Properties

#### 1. BID

Type: plist string Failsafe: Not installed

Description: Specifies the value of NVRAM variable 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14:HW BID.

# $2. \ {\tt ROM}$

Type: plist data, 6 bytes Failsafe: Not installed

 $\textbf{Description:} \ \, \textbf{Specifies the values of NVRAM variables 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14:HW\_ROM and 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14:ROM. } \, \, \textbf{Constant of NVRAM variables 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14:HW\_ROM and 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14:ROM. } \, \, \textbf{Constant of NVRAM variables 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14:HW\_ROM and 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14:HW\_ROM and 4D1EDE05-3BC7-4A6A-9CC6-4BCCA8B38C14:HW\_ROM and 4D1EDE05-3BC7-4A6A-9CC6-4BCCA8B38C14:HW\_ROM and 4D1EDE05-3BC7-4A6A-9CC6-4BCCA8B38C14:HW\_ROM and 4D1EDE05-3BC7-4A6A-9CC6-4BCCA8B38C14:HW\_ROM and 4D1EDE05-3BC7-4A6A-9CC6-4BCCA8B3BC14:HW\_ROM and 4D1EDE05-4BCCA8B3BC14:HW\_ROM and 4D1EDE05-4BCCA8BC14:HW\_ROM$ 

## 3. MLB

Type: plist string Failsafe: Not installed

# 11 UEFI

## 11.1 Introduction

UEFI (Unified Extensible Firmware Interface) is a specification that defines a software interface between an operating system and platform firmware. This section allows to load additional UEFI modules and/or apply tweaks for the onboard firmware. To inspect firmware contents, apply modifications and perform upgrades UEFITool and supplementary utilities can be used.

# 11.2 Properties

1. ConnectDrivers

Type: plist boolean Failsafe: false

**Description**: Perform UEFI controller connection after driver loading. This option is useful for loading filesystem drivers, which usually follow UEFI driver model, and may not start by themselves. While effective, this option is not necessary with e.g. APFS loader driver, and may slightly slowdown the boot.

2. Drivers

Type: plist array Failsafe: None

Description: Load selected drivers from OC/Drivers directory.

Designed to be filled with string filenames meant to be loaded as UEFI drivers. Depending on the firmware a different set of drivers may be required. Loading an incompatible driver may lead your system to unbootable state or even cause permanent firmware damage. Some of the known drivers include:

- ApfsDriverLoader APFS file system bootstrap driver adding the support of embedded APFS drivers in bootable APFS containers in UEFI firmwares.
- Apple-specific user interface support driver. This driver brings the support for FileVault 2 GUI, hotkey parsing (shift, emd+v, etc.), language collation support, and certain other features important for normal macOS functioning. For hotkey support AppleKeyMapAggregator-compatible driver is required.
- AppleGenericInput user input driver adding the support of AppleKeyMapAggregator protocols on top of different UEFI input protocols. Additionally resolves mouse input issues on select firmwares. This is an alternative to UsbKbDxe, which may work better or worse depending on the firmware.
- FwRuntimeServices OC\_FIRMWARE\_RUNTIME protocol implementation that increases the security of Open-Core and Lilu by supporting read-only and write-only NVRAM variables. Some quirks, like RequestBootVarRouting, require this driver for proper function. Due to the nature of being a runtime driver, i.e. functioning in parallel with the target operating system, it cannot be implemented within OpenCore itself.
- Unicode collation driver from MdeModulePkg. This driver is a lightweight alternative to AppleUiSupport, which contains no Apple-specific code, and only provides unicode collation support. The driver is not recommended for use on any hardware but few original Macs.
- EnhancedFatDxe FAT filesystem driver from FatPkg. This driver is embedded in all UEFI firmwares, and cannot be used from OpenCore. It is known that multiple firmwares have a bug in their FAT support implementation, which leads to corrupted filesystems on write attempt. Embedding this driver within the firmware may be required in case writing to EFI partition is needed during the boot process.
- NvmExpressDxe NVMe support driver from MdeModulePkg. This driver is included in most firmwares starting with Broadwell generation. For Haswell and earlier embedding it within the firmware may be more favourable in case a NVMe SSD drive is installed.
- UsbKbDxe USB keyboard driver adding the support of AppleKeyMapAggregator protocols on top of a custom USB keyboard driver implementation. This is an alternative to AptioInputFix, which may work better or worse depending on the firmware.
- VirtualSmc UEFI SMC driver, required for proper FileVault 2 functionality and potentially other macOS specifics. An alternative, named SMCHelper, is not compatible with VirtualSmc and OpenCore, which is unaware of its specific interfaces. In case FakeSMC kernel extension is used, manual NVRAM variable addition may be needed and VirtualSmc driver should still be used.
- VBoxHfs HFS file system driver with bless support. This driver is an alternative to a closed source HFSPlus driver commonly found in Apple firmwares. While it is feature complete, it is approximately 3 times slower and is yet to undergo a security audit.

• XhciDxe — XHCI USB controller support driver from MdeModulePkg. This driver is included in most firmwares starting with Sandy Bridge generation. For earlier firmwares or legacy systems it may be used to support external USB 3.0 PCI cards.

To compile the drivers from UDK (EDK II) use the same command you do normally use for OpenCore compilation, but choose a corresponding package:

```
git clone https://github.com/acidanthera/audk UDK
cd UDK
source edksetup.sh
make -C BaseTools
build -a X64 -b RELEASE -t XCODE5 -p FatPkg/FatPkg.dsc
build -a X64 -b RELEASE -t XCODE5 -p MdeModulePkg/MdeModulePkg.dsc
```

3. Protocols

Type: plist dict Failsafe: None

Description: Force builtin versions of select protocols described in Protocols Properties section below.

*Note*: all protocol instances are installed prior to driver loading.

4. Quirks

Type: plist dict Failsafe: None

**Description**: Apply individual firmware quirks described in Quirks Properties section below.

# 11.3 Protocols Properties

1. AppleBootPolicy

Type: plist boolean

Failsafe: false

**Description**: Reinstalls Apple Boot Policy protocol with a builtin version. This may be used to ensure APFS compatibility on VMs or legacy Macs.

2. AppleEvent

Type: plist boolean Failsafe: false

**Description**: Reinstalls Apple Event protocol with a builtin version. This may be used to ensure File Vault 2 compatibility on VMs or legacy Macs.

3. AppleImageConversion

Type: plist boolean Failsafe: false

**Description**: Reinstalls Apple Image Conversion protocol with a builtin version.

4. AppleKeyMap

Type: plist boolean Failsafe: false

**Description**: Reinstalls Apple Key Map protocols with builtin versions.

 $5. \ {\tt AppleUserInterfaceTheme}$ 

Type: plist boolean

Failsafe: false

**Description**: Reinstalls Apple User Interface Theme protocol with a builtin version.

6. ConsoleControl

Type: plist boolean Failsafe: false

**Description**: Replaces Console Control protocol with a builtin version.

macOS bootloader requires console control protocol for text output, which some firmwares miss. This option is required to be set when the protocol is already available in the firmware, and other console control options

are used, such as IgnoreTextInGraphics, SanitiseClearScreen, and sometimes ConsoleBehaviourOs with ConsoleBehaviourUi).

#### 7. DataHub

Type: plist boolean Failsafe: false

**Description**: Reinstalls Data Hub protocol with a builtin version. This will drop all previous properties if the protocol was already installed.

#### 8. DeviceProperties

Type: plist boolean Failsafe: false

**Description**: Reinstalls Device Property protocol with a builtin version. This will drop all previous properties if it was already installed. This may be used to ensure full compatibility on VMs or legacy Macs.

#### 9. FirmwareVolume

Type: plist boolean Failsafe: false

**Description**: Forcibly wraps Firmware Volume protocols or installs new to support custom cursor images for File Vault 2. Should be set to true to ensure File Vault 2 compatibility on everything but VMs and legacy Macs.

# 10. HashServices

Type: plist boolean Failsafe: false

**Description:** Forcibly reinstalls Hash Services protocols with builtin versions. Should be set to true to ensure File Vault 2 compatibility on platforms providing broken SHA-1 hashing. Can be diagnosed by invalid cursor size with UIScale set to 02, in general platforms prior to APTIO V (Haswell and older) are affected.

#### 11. UnicodeCollation

Type: plist boolean Failsafe: false

**Description**: Forcibly reinstalls unicode collation services with builtin version. Should be set to **true** to ensure UEFI Shell compatibility on platforms providing broken unicode collation. In general legacy Insyde and APTIO platforms on Ivy Bridge and earlier are affected.

# 11.4 Quirks Properties

#### 1. AvoidHighAlloc

Type: plist boolean Failsafe: false

**Description**: Advises allocators to avoid allocations above first 4 GBs of RAM.

This is a workaround for select board firmwares, namely GA-Z77P-D3 (rev. 1.1), failing to properly access higher memory in UEFI Boot Services. On these boards this quirk is required for booting entries that need to allocate large memory chunks, such as macOS DMG recovery entries. On unaffected boards it may cause boot failures, and thus strongly not recommended. For known issues refer to acidanthera/bugtracker#449.

## 2. ExitBootServicesDelay

Type: plist integer

Failsafe: 0

**Description**: Adds delay in microseconds after EXIT\_BOOT\_SERVICES event.

This is a very ugly quirk to circumvent "Still waiting for root device" message on select APTIO IV firmwares, namely ASUS Z87-Pro, when using FileVault 2 in particular. It seems that for some reason they execute code in parallel to EXIT\_BOOT\_SERVICES, which results in SATA controller being inaccessible from macOS. A better approach should be found in some future. Expect 3-5 seconds to be enough in case the quirk is needed.

# $3. \ {\tt IgnoreInvalidFlexRatio}$

Type: plist boolean

Failsafe: false

**Description**: Select firmwares, namely APTIO IV, may contain invalid values in MSR\_FLEX\_RATIO (0x194) MSR register. These values may cause macOS boot failure on Intel platforms.

*Note*: While the option is not supposed to induce harm on unaffected firmwares, its usage is not recommended when it is not required.

# 4. IgnoreTextInGraphics

Type: plist boolean

Failsafe: false

**Description**: Select firmwares output text onscreen in both graphics and text mode. This is normally unexpected, because random text may appear over graphical images and cause UI corruption. Setting this option to true will discard all text output when console control is in mode different from Text.

*Note*: While the option is not supposed to induce harm on unaffected firmwares, its usage is not recommended when it is not required. This option may hide onscreen error messages. ConsoleControl may need to be set to true for this to work.

# 5. ReplaceTabWithSpace

Type: plist boolean

Failsafe: false

**Description**: Some firmwares do not print tab characters or even everything that follows them, causing difficulties or inability to use the UEFI Shell builtin text editor to edit property lists and other documents. This option makes the console output spaces instead of tabs.

*Note*: ConsoleControl may need to be set to true for this to work.

#### 6. ProvideConsoleGop

Type: plist boolean

Failsafe: false

**Description**: macOS bootloader requires GOP (Graphics Output Protocol) to be present on console handle. This option will install it if missing.

# 7. ReleaseUsbOwnership

Type: plist boolean

Failsafe: false

**Description**: Attempt to detach USB controller ownership from the firmware driver. While most firmwares manage to properly do that, or at least have an option for, select firmwares do not. As a result, operating system may freeze upon boot. Not recommended unless required.

# 8. RequestBootVarRouting

Type: plist boolean

Failsafe: false

Description: Request redirectBoot prefixed variables from EFI\_GLOBAL\_VARIABLE\_GUID to OC\_VENDOR\_VARIABLE\_GUID.

This quirk requires OC\_FIRMWARE\_RUNTIME protocol implemented in FwRuntimeServices.efi. The quirk lets default boot entry preservation at times when firmwares delete incompatible boot entries. Simply said, you are required to enable this quirk to be able to reliably use Startup Disk preference pane in a firmware that is not compatible with macOS boot entries by design.

## 9. SanitiseClearScreen

Type: plist boolean

Failsafe: false

**Description**: Some firmwares reset screen resolution to a failsafe value (like 1024x768) on the attempts to clear screen contents when large display (e.g. 2K or 4K) is used. This option attempts to apply a workaround.

*Note*: ConsoleControl may need to be set to true for this to work. On all known affected systems ConsoleMode had to be set to empty string for this to work.

# 10. ClearScreenOnModeSwitch

Type: plist boolean

Failsafe: false

Description: Some firmwares clear only part of screen when switching from graphics to text mode, leaving a

fragment of previously drawn image visible. This option fills the entire graphics screen with black color before switching to text mode.

*Note*: ConsoleControl should be set to true for this to work.

- Watch Dog is disabled to prevent automatic reboot: Misc → Debug → DisableWatchDog = true.
- Boot Picker (entry selector) is enabled:  $Misc \rightarrow Boot \rightarrow ShowPicker = true$ .

If there is no obvious error, check the available hacks in Quirks sections one by one.

## 2. How to customise boot entries?

OpenCore follows standard Apple Bless model and extracts the entry name from .contentDetails and .disk\_label.contentDetails files in the booter directory if present. These files contain an ASCII string with an entry title, which may then be customised by the user.

# 3. How to choose the default boot entry?

OpenCore uses the primary UEFI boot option to select the default entry. This choice can be altered from UEFI Setup, with the macOS Startup Disk preference, or the Windows Boot Camp Control Panel. Since choosing OpenCore's B00Tx64.EFI as a primary boot option limits this functionality in addition to several firmwares deleting incompatible boot options, potentially including those created by macOS, you are strongly encouraged to use the RequestBootVarRouting quirk, which will preserve your selection made in the operating system within the OpenCore variable space. Note, that RequestBootVarRouting requires a separate driver for functioning.

# 4. What is the simplest way to install macOS?

Copy online recovery image (\*.dmg and \*.chunklist files) to com.apple.recovery.boot directory on a FAT32 partition with OpenCore. Load OpenCore Boot Picker and choose the entry, it will have a (dmg) suffix. Custom name may be created by providing .contentDetails file.

To download recovery online you may use tool from macrecovery.py tool from MacInfoPkg.

For offline installation refer to How to create a bootable installer for macOS article.

# 5. Why do online recovery images (\*.dmg) fail to load?

This may be caused by missing HFS+ driver, as all presently known recovery volumes have HFS+ filesystem. Another cause may be buggy firmware allocator, which can be worked around with AvoidHighAlloc UEFI quirk.

#### 6. Can I use this on Apple hardware or virtual machines?

Sure, most relatively modern Mac models including MacPro5,1 and virtual machines are fully supported. Even though there are little to none specific details relevant to Mac hardware, some ongoing instructions can be found in acidanthera/bugtracker#377.

# 7. Why do Find&Replace patches must equal in length?

For machine code (x86 code) it is not possible to do such replacements due to relative addressing. For ACPI code this is risky, and is technically equivalent to ACPI table replacement, thus not implemented. More detailed explanation can be found on AppleLife.ru.

# 8. How can I migrate from AptioMemoryFix?

Behaviour similar to that of AptioMemoryFix can be obtained by installing FwRuntimeServices driver and enabling the quirks listed below. Please note, that most of these are not necessary to be enabled. Refer to their individual descriptions in this document for more details.

- ProvideConsoleGop (UEFI quirk)
- AvoidRuntimeDefrag
- DiscardHibernateMap
- EnableSafeModeSlide
- EnableWriteUnprotector
- ForceExitBootServices
- ProtectCsmRegion
- ProvideCustomSlide
- SetupVirtualMap
- ShrinkMemoryMap