

CONFIDENTIALITY CLAUSE: All Information concerning the Candidate is furnished to the Client in strict confidence. The Client may not divulge this information to any third party, nor contact the Candidate's present employer, nor take references without prior consultation with MPC Recruitment
Position Applied For:

Sales Broker

Candidate Name:

Mustafa Allie

MPC Consultant Name:

Colleen Stevenson

MPC Consultant's Contact Details:

(021) 552 8048

Date Referred:

14 November 2016

Personal Details

Surname :

Allie

First Names :

Mustafa

Nationality :

South African

Language Proficiencies :

English and Afrikaans

EE/AA Status :

Indian Male

Availability :

Immediate

Current Salary :

R20 000 .00 - R35 000.00

Expected Salary :

R25 000.00 - R35 000.00 plus benefits

Career Summary

Company

Position

Duration

Nedbank Financial Planning

Financial Planner

April 2012 - August 2016

Old Mutual

Financial Adviser / Planner

Jun 2011 - Mar 2012

Candidate Summary

"Am professional in my approach towards people and in the corporate environment. This is reflected through my interactions with clients and fellow colleagues. I am self-motivated, goal orientated and enjoys new challenges and I am always prepared to maximize any opportunity to learn and profit from my experiences. I possess the ability to work diligently and logically both as an individual and as a member of a team. I am honest, understanding and reliable person who is always willing to assist others when I am able and by the means.

I am an analytical thinker and base my decisions on facts and also have the ability to assess situations objectively and in its entirety. I always take full responsibility and accountability for my actions hence I am very thorough when dealing with important or sensitive information. I pride myself in my ability to give great attention to detail and in general have a pleasant personality and get along well with clients and colleagues."

Academic History

Qualification :

BCom Gen (Finance, Insurance and Investment Majors0

Date Completed :

2013

Institution :

University of the Western Cape

Qualification :

Matric

Date Completed :

2007

Institution :

Wynberg Boys High School

Computer Skills

Programs/Systems :

MS Word

Access

Outlook

MS Excel

PowerPoint

Mustafa Allie
Resumé of Career to Date
Company Name :
Nedbank Financial Planning
Type of Industry :
Financial
Period of Employment :
April 2012 - August 2016
Position :
Financial Planner
Duties :

Provide Financial Advice and an outstanding Intermediary service.
Analyse Risk areas and create Holistic Financial Plans.
Advice Areas: Estate Planning, Wills, Risk Cover, Investments.
Build and maintain relationships with Nedbank staff.
Meet Monthly performance targets.
Inform, educate, and train staff about NFP Client Value Prop.
Expand NFP awareness and footprint in Greater Cape Flats.
Continuously undergo the necessary industry training.
Prospecting for new Business (Expand client base).
Communicate effectively to all stakeholders.
Keep abreast of financial markets and economic trends.
Member of the Nedbank Micro Market Forum for (GCF).
Provide training for new Financial Planners that join the team.
Network with surrounding businesses for new opportunities..
Reason for Leaving :
Commission only

Date - date: Fill in career gap here

Company Name :
Old Mutual (PFA)
Type of Industry :
Financial
Period of Employment :
June 2011 - March 2012
Position :
Financial Adviser / Planner
Duties :

Provide Financial Advice and an outstanding Intermediary service.
Analyse Risk areas and create Holistic Financial Plans.
Advice Areas: Estate Planning, Wills, Risk Cover, Investments.
Build and maintain relationships with Nedbank staff.
Meet Monthly performance targets.
Inform, educate, and train staff about NFP Client Value Prop.

Expand NFP awareness and footprint in Greater Cape Flats.
Continuously undergo the necessary industry training.
Prospecting for new Business (Expand client base).
Communicate effectively to all stakeholders.
Keep abreast of financial markets and economic trends.
Member of the Nedbank Micro Market Forum for (GCF).
Provide training for new Financial Planners that join the team.
Network with surrounding businesses for new opportunities..
Reason for Leaving :
Moved to Nedbank, got an opportunity

MPC Recruitment Group | [Insert Consultant's Name Here]
[Insert Position Applied For Here] | [Insert Applicant's Name Here]
PAGE * MERGEFORMAT 2

PAGE * MERGEFORMAT 4
■Candidate Name ■|■Mustafa Allie XE
■MPC Consultant Name ■| ■Colleen Stevenson (021) 552 8048