



### **IBM Lotus Connections – Cloud & OnPremise**

Customizer – Overview from a developer's perspective

## Introductions



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## Things to look at:

- Why do we have / use Customizer?
- How do we use Customizer?
- Where can we use Customizer?
- What can we do with Customizer?
- Additional information

## Why use it:

- Frequent customer requests to modify the UI / DOM / page behaviour
  - often time consuming to turn them around
- Injection of CSS makes it simple to customise the page to your own preferences.
- Injection of JavaScript allows for simple but effective control over a given page / application
- Much more accessible development
- Open source (often)

## What we can do:

### **Direct CSS Injection -**

```
<link href="/files/customizer/css/global.css?repoName=periscope" type="text/css" rel="stylesheet">
<link href="/files/customizer/css/communities.css?repoName=periscope" type="text/css" rel="stylesheet">
```

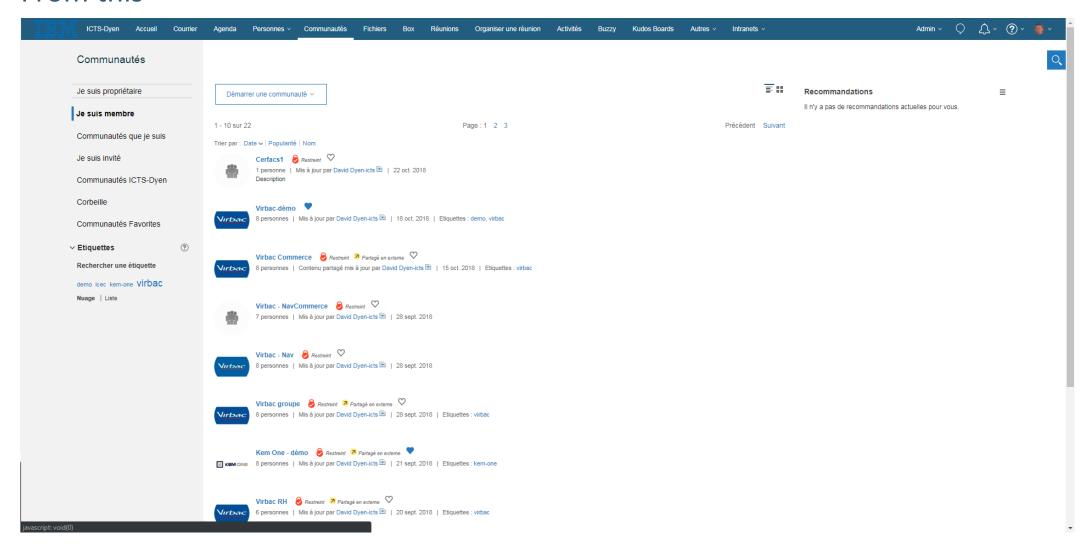
Here we inject IBM's "Periscope" extension – a visual update to the Hikari theme. The response is edited at runtime and the link> tags are inserted into the <head> tag.

This is done to ensure that the CSS is loaded before the page is rendered.

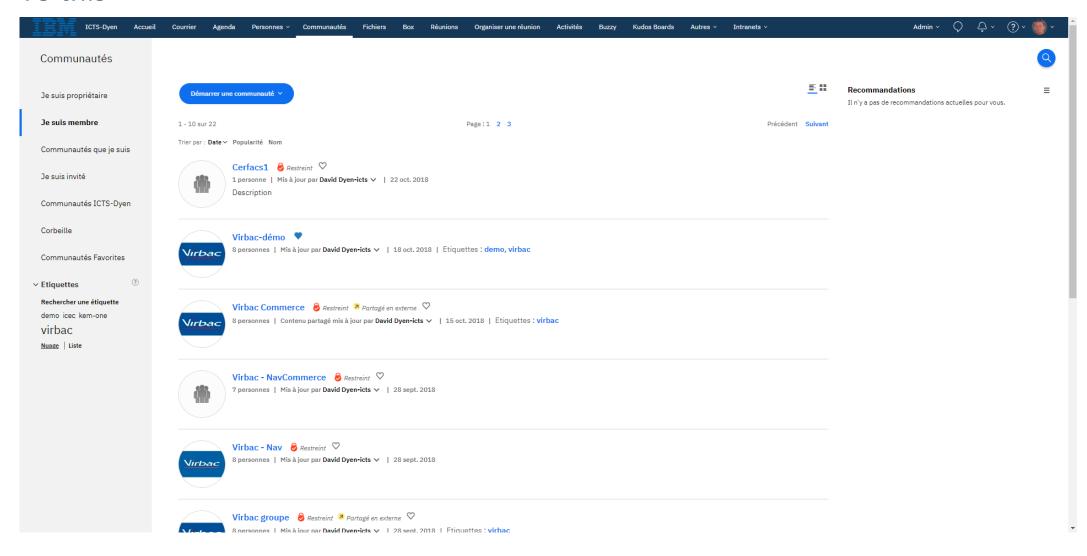
Consequently if the CSS is well formatted you can alter the style of the page drastically. For "Periscope" – it is a minor visual update.

The result is this –

### From this



### To this



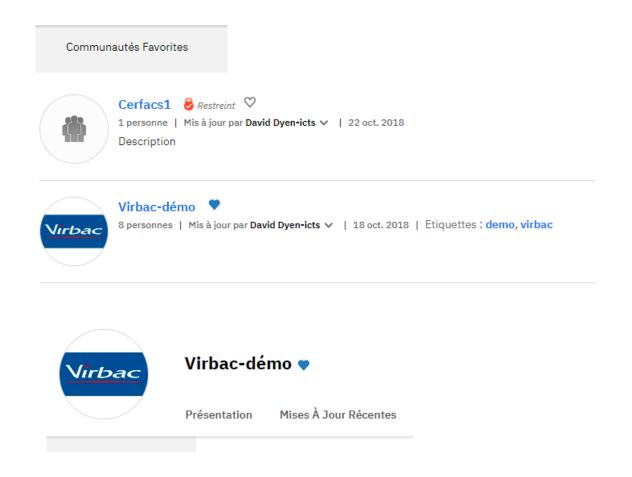
### Direct JavaScript Injection -

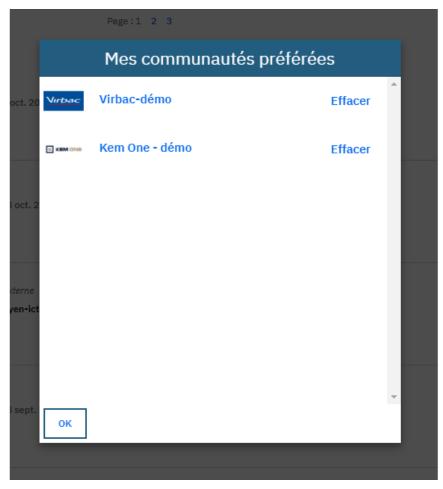
```
<script type="text/javascript" src="/files/customizer/ccet.min.js"></script>
<script type="text/javascript" src="/files/customizer/samples/flipCard/commListCardsFlipStyle.user.js"></script>
<script type="text/javascript" src="/files/customizer/periscope.js?repoName=periscope"></script></script></script>
```

In this scenario three customisations are injected. The first is my own extension "Connections Essentials". The second is the Communities "Flip Card" extension (by Tony Estrada); and finally, the JavaScript requisites for "Periscope".

Here are some examples of things possible by interfering with the DOM and adding your own Event Listeners;

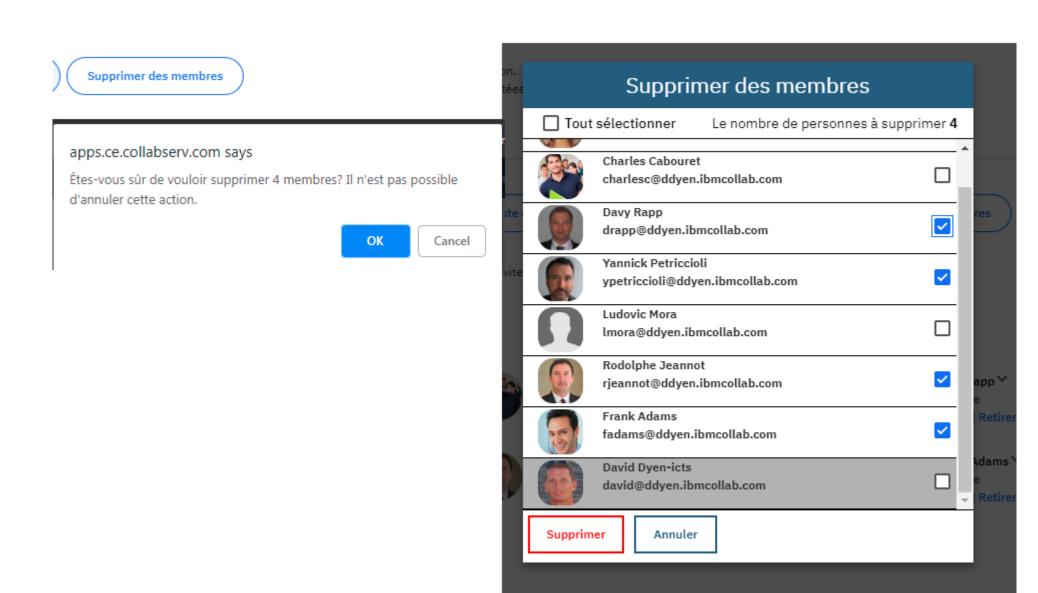
#### i. Favourite Communities





This extension keeps track of your "favourite" communities. Available in the Communities overview screen and within the community itself (blogs/wikis/members etc). Eventual plans to integrate into OrientMe

## ii. Member Bulk Delete (Communities)



IBM Connections – Customizer

The ability to delete members in bulk from Communities was a frequently complained about problem. This extension utilises the existing Communities APIs to delete a list of users.

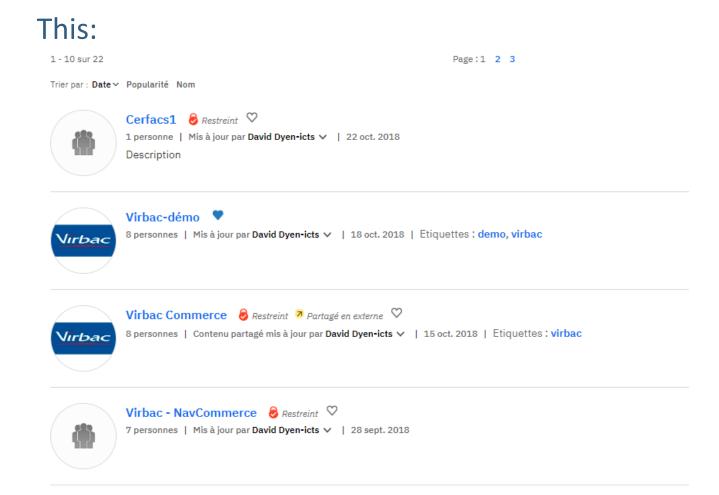
## iii. Bookmarks open in a new Tab / Page



Not much going on here except that a target="\_blank" is added to bookmark links within the Community Overview page and the Bookmarks tab. The result then is that when clicked, the link will open in a new Tab / Window depending on your browser's behaviour. The standard version of Connections will open the link in the same window.

### iv. Flip Card Extension

Visually appealing and easier Community browsing – this extension also gives a "mobile ui" feel to Communities.



#### **Becomes:**



The mouse is hovered over the first tile showing additional functionality / information.

## Where can we use Customizer:

#### Cloud:

Most pages except BSS (/manage/ pages) and Verse.

BSS pages with the exception of:

"/manage/subscribers/showInviteGuestDialog/input" (guest invitation page)
And "/manage/account/user/input" (user account manage page)

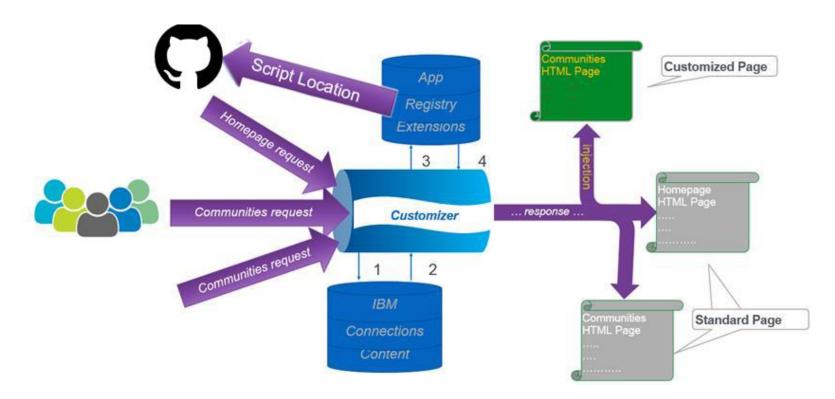
#### **OnPremise:**

Everywhere

## How do we use Customizer:

The method by which you implement your scripts depends on whether you are a cloud or OnPrem customer.

#### Cloud:

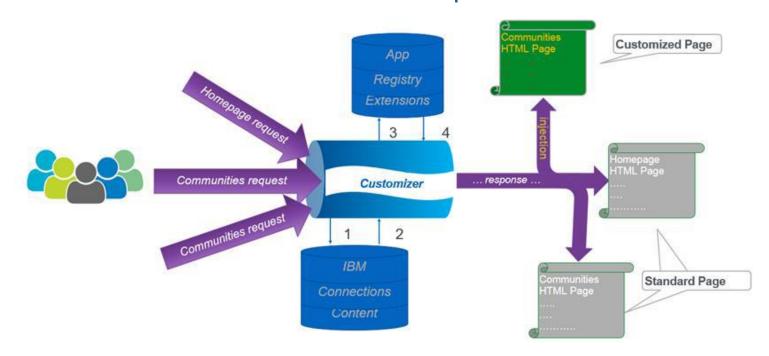


The scripts are set in IBM's Github organization github.com/ibmcnxdev. Each organisation / customer will have their own repository in which they can store their files and assets for their Customizer scripts. The location of this script is set in the App Registry definition.

### **Onprem:**

Onpremise is almost the exact same setup except the files and assets are stored locally on the persisted volume.

You will find this on your "Connections Pink" machine under "/pv-connections/customizations/". Here you can create project folders to store your files. We can reuse the previous picture sans the Github logo to demonstrate the workflow for Onprem.



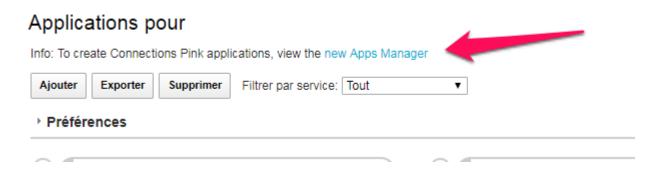
With our scripts and assets loaded onto the filesystem (or Github) we can now add our App Registry Definition and enable our scripts or CSS customisations.

Therefore we go to our App Registry application. Depending on whether this is cloud or onprem we use either of the following:

#### Cloud:

https://apps.ce.collabserv.com/appregistry/

After loading this you will then need to go the the v3 version of App Registry by clicking on the link –



### **Onprem:**

## https://yourserver.de/appreg/apps

1. Click the new app button



- 2. Then the code editor
- 3. Finally we put our definition in the code editor

```
1 {
2     "name": "App1",
3     "title": "App1",
4     "description": "Description for 'App1' application",
5     "services": [],
6     "extensions": []
7 }
```

## The most simple version we can have is the following:

```
{
"services": ["Customizer"],
"name": "My Custom Script",
"extensions": [ {
"type": "com.ibm.customizer.ui",
"path": "global",
"payload": {
"include-files":["myscript.js"]
}}}}
```

This example will load "myscript.js" into every page possible from the root of the PV on OnPremise.

The possible "paths" you can use are the following:

activities files homepage news social blogs forums mycontacts profiles viewer communities global meetings search wikis

Using a "path" will limit the scope of the script to that application; or multiple applications if you use a RegEx type split. E.g. "homepage|news|social|wikis"

When the definition is ready – save it. It should then be ready for test.

## Additional Information:

Things that are handy to know for creating Customizer scripts:

- 1. The JavaScript variable "Person" contains user email and user id
- 2. You can use the "gatekeeperConfig" variable to see if a function has been Gatekeeper'd or not; Boolean values
- 3. Community IDs are available in each community page; even if it's technically in a separate app (wikis/blogs etc) "ic\_comm\_communityUuid"
- 4. You can create an XHR call for most Connections API calls. Check your browser's network tab when you are performing an action to see what payloads / methods / parameters are required.
- 5. You can use Connection's built in version of Dojo (1.10.4)
- 6. The "lconn" object contains many Connections components and functions which can also be leveraged.

## Customizer payload section offers various control properties

- match-url
  - A regular expression can be used to match against the current request
  - e.g. id=[a-z0-9]{8}-([a-z0-9]{4}-){3}[a-z0-9]{12} to test for a GUID in the URL
- match-condition A regular expression can be matched against various criteria
- user-name compares value(s) to the currently logged in user
- user-email compares value(s) to the email of current user
- user-id compares value(s) to user id (a.k.a. subscriber id)
- include-files one or more files to inject e.g. "main.js"
- include-repo name of GitHub repository containing the include files
- cache-headers one or more HTTP cache headers manage Customizer resources

## **Customizer Caching**

## Customizer has an OOTB resource caching policy

- A unique ETag header is set for each CSS/JS resource in an app
  - This is ETag is regenerated whenever the source repo is updated
- A max-age header of 12 hours is also automatically set
- Browser requests CSS/JS from server when max-age expires
- If no content changed then a 304 Not Modified is returned
- Policy can be overridden using the payload cache-headers

Default cache headers

```
Access-Control-Allow-Credentials: "true"

Cache-Control: "max-age=43200"

Content-Length: "2219"

Content-Type: "application/javascript; charset=UTF-8"

Date: "Thu, 24 May 2018 16:36:59 GMT"

Etag: "065b94c4-af20-483f-968a-68e40f872203"
```

```
"include-files": [

"flipCard/commListCardsFlipStyle.user.js"
],

"include-repo": {

"name": "global-samples"
},

"cache-headers": {

"cache-control": "max-age=2628000"
}

}
```

Override defaults in App JSON

## Data Storage

Storage of data for your Customizer scripts can be useful; in the cases especially where you want to extend an application or add new functionality.

At the moment such functionality is only available on cloud; again as a non-guaranteed, without support feature.

### **Requesting Data:**

One can request their data by calling (via XHR GET) the following url:

<a href="https://ce.collabserv.com/muse/data/get/">https://ce.collabserv.com/muse/data/get/</a> your script key here

You will receive a payload back with "status" and "message". If it was successful the "status" will be 0 and the "message" will contain your JSON encoded data.

### **Saving Data:**

The process is almost the same except you send data (via XHR POST) to the following url:

https://ce.collabserv.com/muse/data/post/ your script key here You then send a JSON payload like the following:

```
{ "client-data" : { "some_data" : "here" }, "script-name" : "_your_script_key_here" }
```

A "status" O again means successful save.

A replica solution for OnPremise exists but is not yet publicly released.

This solution is required for the use of the "Favourite Communities" extension.

# Questions?