

# **Apiary Project Technical Documentation**

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# Introduction

## What is the Apiary Project?

The Apiary Project is a fundamental research project with the goal of identifying how human intelligence can be combined with machine processes for effective and efficient transformation of textual museum specimen label information into high-quality machine-processible parsed data.

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# Chapter 1. Hardware and Software Requirements

*Servers, OS requirements, software components and dependencies*

## Apiary Project Workflow and Image Server

### Hardware

1. Dual to Quad core 64 bit processor
2. 4-16GB RAM
3. Sizeable storage space, we used a 100GB drive for original images and another 100GB for converted images

### Software

#### Operating System

1. Ubuntu 8.04 64-bit or later, primarily 10.04 Desktop

#### Ubuntu aptitude packages

#### Applications

1. Apache 2
2. Mysql-server
3. PHP 5
4. Sun-java6-jdk
5. Subversion
6. curl
7. mercurial
8. scons
9. chkconfig
- 10.vim-nox
- 11.flashplugin-installer
- 12.varnish (\*optional)

#### Libraries

1. libapache2-mod-auth-mysql
2. Php5-mysql

3. Php5-curl
4. Php5-xsl
5. Php5-imagick
6. Php5-gd
7. Php5-dev
8. Php-soap
9. libjpeg-progs

## **Additional required applications**

1. Fedora-commons digital repository 3.2
2. Tomcat 5.5
3. Adore-Djatoka JPEG2000 Image Server
4. Apache-SOLR 1.4.1
5. Drupal content management 6.22
6. Islandora (fedora repository Drupal module)
7. OCRopus 0.4.1
8. GOCR
9. Ocrad

# **Apiary Project Image Processing and Conversion Server**

## **Hardware**

1. Dual to Quad core 64 bit processor
2. 4+GB RAM
3. Sizeable storage space. Note: We connect to a shared image drive from the Apiary Project Server.

## **Software**

### **Operating System**

1. Ubuntu 10.04 64-bit server

### **Ubuntu aptitude packages**

### **Applications**

1. ImageMagick



2. OpenJPEG

## **Libraries**

1. build-essential
2. libpng12-dev
3. libjpeg62-dev
4. libtiff4-dev
5. libjpeg-progs
6. libopenjpeg-dev

## **Additional required applications**

1. OpenJPEG version 1.4 sources

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# Chapter 2. Installation and configuration documentation

*A step by step guide to completely installing the Apiary Project workflow*

## Install Ubuntu Desktop 10.04 [<http://releases.ubuntu.com/lucid/>]

Note: The installation of the OS is outside the scope of this documentation, it is listed here to note the starting point of the installation

1. username: apiary
2. full name: password is apiary
3. password: apiary

Note: These documents will assume all passwords to be 'apiary'

## Go to Synaptics and install

Note: These can also be installed using aptitude from the command, i.e. apt-get install {package}

1. Apache 2 (and its automatically added required packages)
2. Mysql-server
- Note: These documents assume the root password is apiary
3. PHP 5 (and its automatically added required packages)
4. Sun-java6-jdk (and its automatically added required packages)
5. Subversion
6. curl
7. mercurial
8. scons
9. chkconfig
- 10.libapache2-mod-auth-mysql
- 11.flashplugin-installer
- 12.Php5-mysql
- 13.Php5-curl
- 14.Php5-xsl
- 15.Php5-imagick
- 16.Php5-gd

17.Php5-dev

18.Php-soap

19.libjpeg-progs

20.vim-nox (this fixes the weird behavior vi has with Ubuntu)

## Configure server hostname

```
vi /etc/hostname
```

change hostname

## Enable Apache Modules

```
a2enmod rewrite
```

```
a2enmod auth_mysqlvi
```

```
/etc/init.d/apache2 restart
```

## Configure PHP

```
vi /etc/php5/apache2/php.ini
```

Replace 'memory\_limit = 16M' with 'memory\_limit = 256M'

```
/etc/init.d/apache2 restart
```

## Create Mysql Drupal and Fedora users and databases

```
mysql -u root -p
```

Accesses mysql command line, password is apiary

### Create Drupal user and database

```
create database drupal;
```

```
grant all on drupal.* to 'drupalAdmin'@'localhost' identified by  
'apiary';
```

```
grant all on drupal.* to 'drupalAdmin'@'%' identified by 'apiary';
```

### Create Fedora user and database

```
create database fedora;
```

```
grant all on drupal.* to 'fedoraAdmin'@'localhost' identified by  
'apiary';
```

```
grant all on drupal.* to 'fedoraAdmin'@'%' identified by 'apiary';
```

## Leave MySQL

```
exit;
```

## Install Drupal [<http://drupal.org/project/drupal>]

### Download

```
wget http://ftp.drupal.org/files/projects/drupal-6.22.tar.gz
```

### Extract drupal-6.22

```
tar -zxvf drupal-6.22.tar.gz
```

### Move drupal-6.22 to /var/www/

```
mv drupal-6.22 /var/www
```

### Create symbolic link to drupal dir

**Note:** This preserves versioning as drupal updates are released

```
ln -s /var/www/drupal-6.22 /var/www/drupal
```

### Edit Drupal .htaccess

```
vi /var/www/drupal/.htaccess
```

uncomment REWRITES for '/drupal'

### Create writeable Drupal files directory outside the scope of the main .htaccess

```
mkdir /var/www/drupal/sites/default/files
```

```
chmod a+w /var/www/drupal/sites/default/files
```

```
vi /var/www/drupal/sites/default/files/.htaccess
```

Save blank file!

### Edit Apache2 sites

```
vi /etc/apache2/sites-enabled/000-default
```

change AllowOverride None to AllowOverride All for / and /var/www directories

### Create writeable settings file for Drupal install

```
cp /var/www/drupal/sites/default/default.settings.php /var/www/drupal/sites/default/settings.php
```

```
chmod a+w /var/www/drupal/sites/default/settings.php
```

## Install Drupal via web browser

**Go to `http://hostname/drupal`**

**Click Install Drupal in English**

### Enter values

Database name: drupal

Database username: drupalAdmin

Database password: apiary

**Click Save and continue**

### Configure site

#### Site information

Site name: hostname

Site e-mail address: apiary@hostname.org

#### Administrator Account

Username: apiary

E-mail address: apiary@hostname.org

Password: apiary

**Site e-mail address: `apiary@hostname.org`**

**Click Save and continue**

## Remove write permission on settings file

```
Chmod a-w /var/www/drupal/sites/default/settings.php
```

## Setup Environment Variables

### Locate java home directory

```
locate /rt.jar
```

### Create symbolic link for java-home

**Note: This preserves versioning**

```
ln -s /usr/lib/jvm/java-6-sun-1.6.0.15 /usr/lib/jvm/java-home
```

## Edit user profile

```
vi /etc/profile
```

Add the following lines (Note: no spaces around equal signs!)

```
export FEDORA_HOME=/usr/local/fedora
export JAVA_HOME=/usr/lib/jvm/java-home
export PATH=$JAVA_HOME/bin:$PATH
export PATH=$FEDORA_HOME/server/bin:$PATH
export PATH=$FEDORA_HOME/client/bin:$PATH
export CATALINA_HOME=$FEDORA_HOME/tomcat
export LD_LIBRARY_PATH=/usr/lib/jvm/java-home
export LD_LIBRARY_PATH=/usr/local/lib:$LD_LIBRARY_PATH
```

## Restart machine

# Install Fedora [<http://www.fedora-commons.org/>]

## Download

```
wget http://downloads.sourceforge.net/fedora-commons/fedora-
installer-3.2.1.jar
```

## Create symbolic link to fedora dir

**Note: This preserves versioning**

```
ln -s /usr/local/fedora-3.2 /usr/local/fedora
```

## Create a keystore for SSL support

```
$JAVA_HOME/bin/keytool -genkey -alias tomcat -keyalg RSA
Password:apiary
```

## Run Fedora java installer

```
java -jar fedora- installer-3.2.1.jar
```

Installation type: custom

Fedora home directory: /usr/local/fedora-3.2

Fedora administrator password: apiary

Fedora server host: hostname

Fedora application server context: fedora

Authentication requirement for API-A: false

SSL availability: true

SSL required for API-A: false

SSL required for API-M: false

Servlet engine: included

Tomcat home directory: /usr/local/fedora-3.2/tomcat

Tomcat HTTP port: 8080

Tomcat shutdown port: 8005

Tomcat Secure HTTP port: 8443

Keystore file: default

Keystore password: apiary

Keystore type: JKS

Database: mysql

MySQL JDBC driver: included

Database username: fedoraAdmin

Database password: apiary

JDBC URL: jdbc:mysql://hostname/fedora?  
useUnicode=true&characterEncoding=UTF-8&autoReconnect=true

JDBC DriverClass: com.mysql.jdbc.Driver

Policy enforcement enabled: true

Enable Resource Index: true

Enable Messaging: false

Deploy local services and demos: true

## Verify Fedora's Resource Index activation

**Note: Some Ubuntu installs had this variable set to zero even using “Enable Resource Index: true”**

```
vi $FEDORA_HOME/server/config/fedora.fcfg
```

Set fedora.server.resourceIndex.ResourceIndex to 1

## Startup Tomcat (which will install Tomcat Fedora features)

```
$FEDORA_HOME/tomcat/bin/startup.sh
```

## Shutdown Tomcat

```
$FEDORA_HOME/tomcat/bin/shutdown.sh
```

## Copy crossdomain file

```
cp $FEDORA_HOME/tomcat/webapps/fedora/admin/crossdomain.xml /usr/  
local/fedora/tomcat/webapps
```

## Setup anonymous user access

**Note:** Allows anonymous users to be able to view public objects later while using Islandora.

```
vi $FEDORA_HOME/server/config/fedora-users.xml
```

Note: Islandora will send the username of fedora\_anonymous and password of anonymous for all unauthenticated use.

Add the following <user> lines:

```
<user name="fedora_anonymous" password="anonymous">
```

```
<attribute name="fedoraRole">
```

```
<value>fedoraUser</value>
```

```
</attribute>
```

```
</user>
```

## Install Islandora Drupal filter

**Download DrupalFilter\_3.jar from <http://sourceforge.net/projects/islandora/files/>**

```
wget http://softlayer.dl.sourceforge.net/project/islandora/  
islandora/Islandora_Dru6_Fed_3.1_beta2009-04-03/DrupalFilter_3.jar
```

## Move Drupal filter to the fedora tomcat webapp

```
cp DrupalFilter_3.jar $FEDORA_HOME/tomcat/webapps/fedora/WEB-INF/  
lib/DrupalFilter.jar
```

## Create a fedora server filter-drupal file

```
vi $FEDORA_HOME/server/config/filter-drupal.xml
```



### Caution

The xml file needs a blank line at the end

Add the following lines:

```
<?xml version="1.0" encoding="UTF-8"?><!--File to hold drupal connection info for the FilterDrupal  
servlet filter. For multisite drupal installs you can include multiple connection elements. We will
```



query all the databases and assume any user in any drupal db with the same username and password are the same user. We will gather all roles for that user from all databases. This is a potential security risk if a user in one drupal db has the same username and password as another user in a separate drupaldb. We are also assuming all drupal dbs to be mysql. This file should be located in the same directory as the fedora.cfg file--><FilterDrupal\_Connection> <connection server="hostname" dbname="drupal" user="drupalAdmin" password="apiary" port="3306"> <sql> SELECT distinct u.uid as userid, u.name as Name, u.pass as Pass, r.name as role FROM drupal.users u, drupal.role r, drupal.users\_roles where u.name=? and u.pass=? and r.rid=drupal.users\_roles.rid and u.uid=drupal.users\_roles.uid; </sql> </connection> </FilterDrupal\_Connection>

## Edit the fedora tomcat webapp web.xml file

```
vi $FEDORA_HOME/tomcat/webapps/fedora/WEB-INF/web.xml
```

After

```
<filter>
```

```
<filter-name>XmlUserfileFilter</filter-name>
```

```
<filter-class>fedora.server.security.servletfilters.xmluserfile.FilterXmlUserfile</filter-class>
```

```
</filter>
```

Add

```
<filter>
```

```
<filter-name>DrupalFilter</filter-name>
```

```
<filter-class>ca.ucei.robilib.fedora.servletfilter.FilterDrupal</filter-class>
```

```
</filter>
```

After

```
<filter-mapping>
```

```
<filter-name>XmlUserfileFilter</filter-name>
```

```
<url-pattern>/*</url-pattern>
```

```
</filter-mapping>
```

Add

```
<filter-mapping>
```

```
<filter-name>DrupalFilter</filter-name>
```

```
<url-pattern>/*</url-pattern>
```

```
</filter-mapping>
```

## Enable and rebuild Fedora's Resource Index

### Enable Fedora's Resource Index activation

**Note:** Some Ubuntu installs had this variable set to zero even using "Enable Resource Index: true"

```
vi $FEDORA_HOME/server/config/fedora.fcfg
```

Set `fedora.server.resourceIndex.ResourceIndex` to 1

## Rebuild Fedora's Resource Index activation

```
$FEDORA_HOME/server/bin/fedora-rebuild.sh
```

Choose "Rebuild the Resource Index"

Verify selection

## Restart Fedora

```
$FEDORA_HOME/tomcat/bin/shutdown.sh
```

```
$FEDORA_HOME/tomcat/bin/startup.sh
```

# Install Adore-Djatoka Image Server [<http://sourceforge.net/projects/djatoka/>]

## Download

```
wget http://iweb.dl.sourceforge.net/project/djatoka/djatoka/1.1/  
adore-djatoka-1.1.tar.gz
```

## Extract adore-djatoka-1.1

```
tar -zxvf adore-djatoka-1.1.tar.gz
```

## Move adore-djatoka-1.1 to /usr/local

```
mv adore-djatoka-x.x /usr/local
```

## Create symbolic link to adore-djatoka dir

**Note:** This preserves versioning

```
ln -s /usr/local/adore-djatoka-1.1 /usr/local/adore-djatoka
```

## Test functionality

```
cd /usr/local/adore-djatoka/bin
```

```
./compress.sh -i ../etc/test.jpg -o ../etc/test.jp2
```

Compress jpg file into jpeg2000 format

```
./extract.sh -i ../etc/test.jp2 -o ../etc/test-size1.jpg -l 1
```

extracts a jpg file from a jpeg2000 file

```
ls -l ../etc
```

verify test.jp2 and test-size1.jpg files were created

## Add Adore-Djatoka to tomcat webapps

### Shutdown running tomcat

```
$FEDORA_HOME/tomcat/bin/startup.sh
```

### Copy adore-djatoka.war file to tomcat webapps

```
cp /usr/local/adore-djatoka/dist/adore-djatoka.war /$CATALINA_HOME/webapps
```

### Start tomcat from Adore-Djatoka bin directory

**Note:** Must be started while currently in the /usr/local/adore-djatoka/bin directory

```
cd /usr/local/adore-djatoka/bin
```

```
./tomcat.sh start
```

## Configure Referent Resolver

### Edit Djatoka Properties

```
vi $CATALINA_HOME/webapps/adore-djatoka/WEB-INF/classes/djatoka.properties
```

Add the following in the Referent Resolver Properties section

```
SimpleListResolver.maxRemoteCacheSize=10000
```

### Setup JP2 images

#### Create Image directory

```
mkdir -p /var/www/images/jpeg2000
```

#### Download JP2 images

```
cd /var/www/images/jpeg2000
```

```
wget http://research.apiaryproject.org/images/apiary-aquarius-jpeg2000-vbox.tar.gz
```

#### Extract images

```
tar -zxvf apiary-aquarius-jpeg2000-vbox.tar.gz
```

#### Edit simple resolver list location

```
vi /var/www/images/jpeg2000/imgIndex.txt
```

Replace all /mnt/converted\_images with /var/www/images

## Move list to appropriate location

```
mv /var/www/images/jpeg2000/imgIndex.txt $CATALINA_HOME/webapps/  
adore-djatoka/WEB-INF/classes
```

## Stop and Start Tomcat from adore-djatoka bin directory

```
cd /usr/local/adore-djatoka/bin  
  
./tomcat.sh stop  
  
./tomcat.sh start
```

# Install OCRopus [<http://code.google.com/p/ocropus/>]

## Download

```
mkdir /home/apiary/ocropus  
  
cd /home/apiary/ocropus  
  
hg clone http://iulib.googlecode.com/hg iulib  
  
hg clone http://ocropus.googlecode.com/hg ocropus
```

## Install prerequisites

```
sh -x ocropus/ubuntu-packages
```

## Install iulib library

```
cd /home/apiary/ocropus/iulib  
  
scons  
  
scons install
```

## Install OCRopus library

```
cd /home/apiary/ocropus/ocropus  
  
scons  
  
scons install
```

## Configure Ubuntu for OCRopus

### Add /usr/local/bin to PATH

```
PATH=/usr/local/bin:$PATH
```

### Add library reference

```
ldconfig
```

```
LD_LIBRARY_PATH=/usr/local/lib:$LD_LIBRARY_PATH
```

## Test install

```
ocropus page data/testimages/simple.png
```

Note: should output the ocr of image simple.png

## Install Ocrad [<http://www.gnu.org/software/ocrad/>]

### Download

```
mkdir /home/apiary/ocrad
cd /home/apiary/ocrad
wget http://ftp.gnu.org/gnu/ocrad/ocrad-0.21.tar.gz
```

### Extract ocrad-0.21

```
tar -zxvf ocrad-0.21.tar.gz
```

### Configure and make ocrad

```
cd /home/apiary/ocrad/ocrad-0.21
./configure
make
make installd
```

Note: adds ocrad file to /usr/local/bin

## Install GOCR [<http://jocr.sourceforge.net/>]

### Download

```
mkdir /home/apiary/gocr
cd /home/apiary/gocr
wget http://www-e.uni-magdeburg.de/jschulen/ocr/gocr-0.49.tar.gz
```

### Extract ocrad-0.21

```
tar -zxvf gocr-0.49.tar.gz
```

### Configure and make ocrad

```
cd /home/apiary/gocr/gocr-0.49
./configure
```

make

make install

**Note:** adds gocr file to /usr/local/bin

## Configure Drupal to work with Apiary using fedora\_repository (Islandora) and apiary\_project

### Allow user access for druapl ajax calls

#### Edit drupal/includes/menu.inc

```
/var/www/drupal/includes/menu.inc
```

In function `_menu_check_access(&$item, $map)`

Replace:

```
if ($callback == 'user_access') { $item['access'] = (count($arguments) == 1) ?  
user_access($arguments[0]) : user_access($arguments[0], $arguments[1]); }
```

With:

```
if ($callback == 'user_access') { if(strpos($item['file'], "modules/apiary_project") > -1)  
{ $item['access'] = user_access("View Apiary Project"); } else { $item['access'] = (count($arguments)  
== 1) ? user_access($arguments[0]) : user_access($arguments[0], $arguments[1]); } }
```

## Enable Clean URLs

### Browse to Administer->Site configuration->Clean URLs

Select Enabled

Click Save Configuration

## Install Required Drupal Themes

### Install Zen [<http://drupal.org/project/zen>]

#### Download

```
cd /var/www/drupal/themes
```

```
svn co svn://projects.brit.org/src/svn_apiary/trunk/servers/  
applications/drupal/themes/zen
```

#### Install

Browse to <http://hostname/drupal/admin/build/themes>

Scroll to Zen

Check Enabled

Click Save configuration

## Install Cti-flex-no-title

**Note: This is theme altered by the Apiary Project to remove all menus, padding, etc**

### Download

```
cd /var/www/drupal/themes

svn co svn://projects.brit.org/src/svn_apiary/trunk/servers/
applications/drupal/themes/cti_flex_no_title
```

### Install

Browse to <http://hostname/drupal/admin/build/themes>

Scroll to cti-flex-no-title

Check Enabled

Click Save configuration

## Install Cti-flex [[http://drupal.org/project/cti\\_flex](http://drupal.org/project/cti_flex)]

### Download

```
cd /var/www/drupal/themes

svn co svn://projects.brit.org/src/svn_apiary/trunk/servers/
applications/drupal/themes/cti_flex
```

### Install

Browse to <http://hostname/drupal/admin/build/themes>

Scroll to cti-flex

Check Enabled

Click Save configuration

## Install Required Drupal Modules

### Install ImageAPI [<http://drupal.org/project/imageapi>]

#### Download

```
cd /home/apiary/

wget http://ftp.drupal.org/files/projects/imageapi-6.x-1.10.tar.gz
```

#### Extract

```
tar -zxvf imageapi-6.x-1.10.tar.gz
```

#### Move

```
mv imageapi-6.x-1.10 /var/www/drupal/modules
```

## Install

**Browse to <http://hostname/drupal/admin/build/modules>**

Scroll to ImageCache section

Check Enabled for ImageAPI

Click Save configuration

## Install ImageAPI GD2

### Download

**Note: There is no download as it is already included**

### Install

**Browse to <http://hostname/drupal/admin/build/modules>**

Scroll to ImageCache section

Check Enabled for ImageAPI GD2

Click Save configuration

## Install Core-optional Modules

### Download

**Note: There is no download as it is already included with the drupal core**

### Install

**Browse to <http://hostname/drupal/admin/build/modules>**

Scroll to Core-optional section

Check Enabled for Path

Check Enabled for PHP filter

Click Save configuration

## Install Fedora\_Repository (ISLANDORA) [<http://islandora.ca/>]

### Download

```
cd /var/www/drupal/modules
```

```
svn co http://fedora-commons.org/svn/root/islandora/islandora-  
module/Islandora-dru6-fed3/trunk/fedora_repository
```

### Install

**Browse to <http://hostname/drupal/admin/build/modules>**

Scroll to Fedora Repository section

Check Enabled for Digital Repository



Check Enabled for Fedora ImageAPI

Click Save configuration

## Create Drupal administrator role

Browse to <http://hostname/drupal/admin/user/roles>

type 'administrator' and click Add role

## Edit Drupal role administrator's permissions

Browse to <http://hostname/drupal/admin/user/roles>

Click edit permissions for administrator

Check all options for fedora\_repository module

Click Save permissions

## Configure Fedora Repository settings

Browse to [http://hostname/drupal/admin/settings/fedora\\_repository](http://hostname/drupal/admin/settings/fedora_repository)

Default Collection Name: Apiary's Fedora Repository

Default Collection PID: apiary:SpecimenBinders

A user with the Drupal role administrator: apiary

Pid namespaces allowed in this Drupal install: demo: changeme: Islandora: ilives: apiary: ap-specimen: ap-roi: ap-image: ap-model: ap-sdef: ap-sdep: ap-sdefcm:

Fedora Soap Management Url: <http://hostname:8080/fedora/services/management?wsdl>

Fedora base url: <http://hostname:8080/fedora>

Fedora RISearch URL: <http://hostname:8080/fedora/risearch>

Fedora Lucene Search URL: <http://hostname:8080/fedoragsearch/rest>

Fedora Lucene Index Name: BasicIndex

Fedora Soap Url: <http://hostname:8080/fedora/services/access?wsdl>

Click Save configuration

## Install Apiary Project [<http://www.apiaryproject.org>]

### Download

```
cd /var/www/drupal/modules
```

```
svn co svn://projects.brit.org/src/svn_apiary/branches/mellifera-  
apiary-1.0.0/apiary_project
```

## Create Drupal apiary admin role

Browse to <http://hostname/drupal/admin/user/roles>

type 'apiary admin' and click Add role

## Edit Drupal role apiary admin's permissions

### Browse to <http://hostname/drupal/admin/user/roles>

Click edit permissions for administrator

Check all options for apiary\_project module

Click Save permissions

## Add Drupal roles apiary admin and administrator to Drupal User apiary

### Browse to <http://hostname/drupal/admin/user/user>

Under Operations, click edit for apiary

Scroll to Roles section

Select apiary admin

Select administrator

Click Save

## Install

### Create Writeable Directories

```
chmod 777 /var/www/drupal/modules/apiary_project/workflow/
templates_c
```

```
mkdir /var/www/drupal/sites/default/files/apiary_datastreams
```

```
chmod 777 /var/www/drupal/sites/default/files/apiary_datastreams
```

### Edit Apiary Project Fedora Database Connector

```
vi /var/www/drupal/modules/apiary_project/fedora_commons/
config_fedora.inc
```

Set database host, username and password as specified in Create Fedora User and Database

Note: This allows for direct reading of the fedora database instead of querying fedora itself through CURL.

Queries like get all pids with a name like ap-specimen is much easy to do from the database, which is done in one line, vs through SPARQL or Resource Index Fedora request.

At one point, we discussed the merits of storing all data for the workflow here but instead went the way of modifying the drupal db.

### Edit Externally Used Workflow files

```
vi /var/www/drupal/modules/apiary_project/workflow/index.php
```

```
Set $drupal_url = "http://hostname/drupal";
```

```
Set $djatoka_url = "http://hostname:8080/";
```

```
vi /var/www/drupal/modules/apiary_project/workflow/comparer.php
```

```
Set $drupal_url = "http://hostname/drupal";
```

```
vi /var/www/drupal/modules/apiary_project/workflow/search.php  
  
Set $drupal_url = "http://hostname/drupal";  
  
vi /var/www/drupal/modules/apiary_project/workflow/workflow.php  
  
Set $drupal_url = "http://hostname/drupal";
```

### **Browse to <http://hostname/drupal/admin/build/modules>**

Scroll to Apiary Project section

Check Enabled for Apiary Research Project

Click Save configuration

### **Configure Apiary Project settings**

#### **Browse to [http://hostname/drupal/admin/settings/apiary\\_project](http://hostname/drupal/admin/settings/apiary_project)**

Enter variable information

Click Save configuration



### **Caution**

**Do this even if no changes are made.**

### **Configure Apiary Project System Startup Script**

```
cp apiary_project/apiary_project.sh /etc/init.d/apiary_project  
  
update-rc.d apiary_project defaults  
  
chmod a+rx /etc/init.d/apiary_project  
  
chmod 777 /var/www/drupal/modules/apiary_project/workflow/  
templates_c
```

## **Install ThemeKey [<http://drupal.org/project/themekey> ]**

### **Download**

```
cd /home/apiary/  
  
wget http://ftp.drupal.org/files/projects/themekey-6.x-3.3.tar.gz
```

### **Extract**

```
tar -zxvf themekey-6.x-3.3.tar.gz
```

### **Move**

```
mv themekey-6.x-3.3 /var/www/drupal/modules
```

### **Install**

#### **Browse to <http://hostname/drupal/admin/build/modules>**

Scroll to ThemeKey section

Check Enabled for ThemeKey

Click Save configuration

**Browse to <http://hostname/drupal/admin/settings/themekey>**

Create New themekey Rule

drupal:path = apiary use CTI Flex theme No Title

check Enabled

Click Save configuration

## **Install Apache-Solr [<http://www.apache.org/dyn/closer.cgi/lucene/solr/>]**

### **Download**

```
cd /home/apiary
```

```
wget http://apache.tradebit.com/pub/lucene/solr/1.4.1/apache-solr-1.4.1.tgz
```

### **Extract apache-solr-1.4.1**

```
tar -zxvf apache-solr-1.4.1.tar.gz
```

### **Move apache-solr-1.4.1**

```
mv apache-solr-1.4.1 $FEDORA_HOME/tomcat/webapps
```

### **Copy Apiary Solr Schema**

```
cp apiary_project/solr/conf/schema.xml $FEDORA_HOME/tomcat/webapps/apache-solr-1.4.1/example/solr/conf/schema.xml
```

### **Configure Solr System Startup Script**

```
cp apiary_project/solr/solr.sh /etc/init.d/solr
```

```
update-rc.d solr defaults
```

```
chmod a+rx /etc/init.d/solr
```

## **Ingest Required Fedora Digital Objects**

### **Ingest SpecimenBinders**

```
$FEDORA_HOME/client/bin/fedora-admin.sh
```

Login

Username: fedoraAdmin

Password: apiary

Click File->Ingest->One Object->From File...

Navigate to /var/www/drupal/modules/apiary\_project/digital\_objects/required/  
apiary\_SpecimenBinders.xml

Click Open

Select FOXML version 1.1

Click OK

## dynamicOCR service definition

```
cp /var/www/drupal/modules/apiary_project/digital_objects/sDefs/  
ocropus/dynamicOCR.php /var/www/drupal/sites/default/files/
```

```
$FEDORA_HOME/client/bin/fedora-admin.sh
```

Login

Username: fedoraAdmin

Click File->Ingest->One Object->From File...

Navigate to each of the following separately:

- /var/www/drupal/modules/apiary\_project/digital\_objects/sDefs/ocropus/ap-sdef\_ocropus.xml
- /var/www/drupal/modules/apiary\_project/digital\_objects/sDefs/ocropus/ap-sdefcm\_ocropus.xml
- /var/www/drupal/modules/apiary\_project/digital\_objects/sDefs/ocropus/ap-sdep\_ocropus.xml

Click Open

Select FOXML version 1.1

Click OK

Click File->Exit

## Create Apiary Project Drupal items

### Create Apiary Pages

#### homepage

**Browse to <http://hostname/drupal/node/add/page>**

Title: Home Page

Menu settings

Menu link title:

Parent item: Primary links

Weight: 0

Body:

```
<h1>Welcome to the Apiary Project Proof of Concept</h1><?php if (user_is_logged_in()): ?><p>To  
begin the demo, select Workspace in the navigation menu above.</p><?php else:?><p>To begin the  
demo, <a href="user">login</a> with username "demo" and password "demo" then select Workspace  
in the navigation menu above.</p><?php endif;?>
```

Input Format: PHP code

URL path settings: homepage

## Set Homepage

### Browse to <http://hostname/drupal/admin/settings/site-information>

Default front page: homepage

Click Save configuration

## Set Menus

### Remove menus

### Browse to <http://hostname/drupal/admin/build/block>

Set all regions to <none>

Click Save blocks

## Configure Drupal Theme for Apiary site

### Copy `cti_flex_logo.png` to files directory

```
cp /var/www/drupal/modules/apiary_project/images/  
cti_flex_logo.png /var/www/drupal/sites/default/files
```

## Configure Zen

### Browse to <http://hostname/drupal/admin/build/themes>

Click configure next to Zen

Scroll to Logo image settings

Uncheck Use the default logo

Click Save configuration

## Configure CTI Flex Theme

### Browse to <http://hostname/drupal/admin/build/themes>

Click configure next to CTI Flex theme

Scroll to Toggle display

Uncheck Site name

Scroll to Logo image settings

Uncheck Use the default logo

Path to custom logo: sites/default/files/cti\_flex\_logo.png

Scroll to Theme-specific settings ->Custom color settings

Select color for body background: #FFE8B7

Select color for header and footer backgrounds: #8EB7FE

Select color for main navigation bar and block header backgrounds: #3F4F6B

Select color for block content background: #D4DAE6

Click Save configuration

## Configure Drupal Primary links

**Browse to <http://hostname/drupal/admin/build/menu-customize/primary-links>**

### Home

Click Add item tab

Path: <http://hostname/drupal>

Menu link title: Home

Description: home page

Parent item: <Primary links>

Weight: 0

Click Save

### Workplace

**Note: This link is now added when the module is installed**

Weight: 0

Click Save

### Login

Click Add item tab

Path: user/login

Menu link title: Login

Description:

Parent item: <Primary links>

Weight: 2

Click Save

## Logout

Click Add item tab

Path: logout

Menu link title: Logout

Description:

Parent item: <Primary links>

Weight: 2

Click Save

## About us

Click Add item tab

Path: <http://hostname/drupal/apiary?ref=about>

Menu link title: About us

Description:

Parent item: <Primary links>

Weight: 3

Click Save

# Configure Drupal Navigation menu

## Add/remove Navigation menu links

**Browse to <http://hostname/drupal/admin/build/menu-customize/navigation>**

Uncheck the following items marked Enabled

Digital Repository

Create content->Fedora Repository

Create content->Story

Click Save configuration

## Remove Navigation menu from the left panel for the workflow

**Browse to <http://hostname/drupal/admin/build/block>**

Click configure for Navigation

Scroll to Page specific visibility settings

Select Show only on the listed pages

Type 'homepage' in the Pages: section



Click Save block

## Start Apiary

```
/etc/init.d/solr start
```

```
/etc/init.d/apiary_project start
```

## Ingest Apiary Demo Objects

### Browse to <http://hostname/drupal/apiary/admin>

Click Batch Create Specimens

Max Specimens:

File name source file: [http://hostname/images/jpeg2000/demo\\_filenames.txt](http://hostname/images/jpeg2000/demo_filenames.txt)

Referent ID: apiary:jpeg2000

JPEG2000 Url Base: <http://hostname/images/jpeg2000>

Source Url Base: <http://hostname/images/original>

Click Submit

---

# Chapter 3. Using the Apiary Project Module

Preface: Chapter 2 entails a lot, so if you have objects ingested then great! It's time to harness the power of the Apiary Project.

## (Re)Starting The Apiary Project

Anytime a reboot is felt necessary, use the following two commands to restart the project.

Note: start, stop and restart can all be passed in, but restart will not die if either are not started so it is an all-safe command to use regardless.

```
/etc/init.d/solr restart
```

```
/etc/init.d/apiary_project restart
```

## Adminstrating the Apiary Project

**Browse to <http://hostname/drupal/apiary/admin>**

### Create, Edit and Delete Workflows

#### Workflow Name

Title Name of the workflow

#### Workflow Description

Information about the workflow

#### Workflow Permissions

Permissions to features users of the workflow will be allowed to access.

#### **canAnalyzeSpecimen**

Can users assigned to the workflow use Image Analysis features, like creating ROIs.

#### **canTranscribe**

Can users assigned to the workflow use Transcribe features.

#### **canParseL1**

Can users assigned to the workflow use Parse Level 1 features.

#### **canParseL2**

Can users assigned to the workflow use Parse Level 2 features.

#### **canParseL3**

Can users assigned to the workflow use Parse Level 3 features.

## **canQC**

Can users assigned to the workflow use Quality Control features.

## **Workflow Users**

Assign Users to this workflow

### **Select Drupal Apiary Project User**

Select one or many or all drupal users who can view the Apiary Project and assign them to the workflow

### **Create New Drupal Apiary Project User**

This feature creates a new drupal user with all the roles and permissions needed to view an Apiary Project workflow and automatically adds that user to the workflow list.

## **Workflow Strategy**

### **Select Object Pool**

Select an Object Pool from list of previous created Specimen Pools.

### **Create New Object Pool**

This feature creates a new object pool based on a Resource Index or Solr Query.

### **Object Pool Resource Index Query Example**

```
select $sp_pid from <#ri> where $sp_pid<fedora-rels-ext:isMemberOf> <info:fedora/
apiary:SpecimenBinders>
```

### **Object Pool Solr Query Example**

```
imageMetadata_sourceURL:("http://research.apiaryproject.org/images/original/
vol062.tif")+imageMetadata_sourceURL:("http://research.apiaryproject.org/images/original/
vol065.tif")&fl=parent_id
```

## **Create and Edit GroundTruth**

Groundtruth is the expected result of a Specimen after being accurately analyzed, transcribed and parsed. This values do not necessarily associate to any real fedora objects.

## **Display Specimen Data**

Displays the existing Groundtruth datastream for a requested Specimen pid. Can be manually entered or passed as a specimen\_pid=ap-specimen:Specimen-X variable

## **Save Specimen Data**

Create or overwrites the Groundtruth datastream for the requested Specimen pid.

## **Create one or more Specimen from the Apiary Project Research Server**

A demonstration of the simplicity of sharing images from the djatoka image server. Any installation can ingest these images.

## **Select Specimen Images**

Select any number of images to ingest.

Assign Specimen Metadata to it to be saved during ingestion

Click Add Specimens

Upon successful ingestion, the Image and Specimen Pids are displayed

## Batch Create Specimen Using a Source File

Ingest a number of specimen using the same rft-id base, jp2 url base and source url base. See Ingest Apiary Demo Objects [27]

### Select Specimen Images

Select any number of images to ingest.

Assign Specimen Metadata to it to be saved during ingestion

Click Add Specimens

Upon successful ingestion, the Image and Specimen Pids are displayed

## Text Comparison

Compare two text strings and see the resulting levenshtein and simple text distances displayed using Daisydiff.

## Search Metadata and Object Statuses

### ROI specimenMetadata Search

Search using specimenMetadata keywords in throughout all or one specific metadata field.

### Image or ROI Status Search

Search for all objects with workflow status and/or specimenMetadata keyword.

Note: A search containing only Image status will return only Image/Specimen pairs.

## Re-Index all Fedora Objects into Solr

If changes have been made to Fedora Objects outside the Apiary Project, i.e. directly in Fedora, this useful tool will re-index all Apiary Project objects.

## Example Links to Fedora Objects

Example links to:

Main Digital Object overview

View an object's datastream

View a list of datastreams for an object

View a list of service methods (i.e. dynamicOCR) for an object

---

# Chapter 4. Using the Apiary Project Workflow

Preface: Now that we have covered how to create workflows, it's time to use them.

**Click Workspace or browse to <http://hostname/drupal/apiary>**

**Select Workflow to begin work**

**Load Workflow Queue**

**Click + in Southern Pane**

Loads the next available Specimen in to the Workflow Queue

**Glide Mouse to left to reveal Workflow Queue**

**Click Add Items to Bring Up the Image Bowser**

**Select Specimen to load into the Workflow Queue**

**Click Add to queue**

**Select Specimen from Workflow Queue**

**Click Navigation Arrow in Southern Pane**

Loads Specimen immediately to the right or left of the current Specimen in the Workflow Queue

**Glide Mouse to left to reveal Workflow Queue**

**Click Specimen from List**

**View Specimen with Open Layers [<http://code.google.com/p/jquery-openlayers/>]**

**Zoom**

**Use scroll wheel**

**Use zoom + or - from the Open Layers control panel**

Loads Specimen immediately to the right or left of the current Specimen in the Workflow Queue

## **Pan**

### **Select Hand from Open Layers control panel**

Click and drag on the image

### **Use navigation arrows from the Open Layers control panel**

Loads Specimen immediately to the right or left of the current Specimen in the Workflow Queue

## **Glide Mouse to left to reveal Workflow Queue**

Click Specimen from List

## **Create Regions of Interest (ROIs)**

### **Click Pencil Tool from Open Layers Panel**

### **Click and drag on the Image to highlight a region**

### **Assign Region an ROI Type**

Primary Label

Annotation/Other

Barcode

Undefined

## **Transcribe ROI**

### **Select an ROI to Transcribe**

### **Click Transcribe from the right-hand side Specimen ROI List**

Loads ROI immediately and switches to the Transcribe Text Tab

### **Glide Mouse to left to reveal Workflow Queue**

Click Arrow in Specimen to Expand ROIs

Click Transcribe in any ROI

Loads ROI immediately and switches to the Transcribe Text Tab

## **OCR Results Tab**

### **OCRAD Results**

### **Reprocess OCRAD Results**

Reprocesses the ROI through the OCRAD OCR Engine

### **Copy OCRAD Results to Transcription Textarea**

Click the Icon that looks like a Document with a swooshing arrow on it.

## **OCRopus Results**

### **Reprocess OCRopus Results**

Reprocesses the ROI through the OCRopus OCR Engine

### **Copy OCRopus Results to Transcription Textarea**

Click the Icon that looks like a Document with a swooshing arrow on it.

## **GOCR Results**

### **Reprocess GOCR Results**

Reprocesses the ROI through the GOCR OCR Engine

### **Copy GOCR Results to Transcription Textarea**

Click the Icon that looks like a Document with a swooshing arrow on it.

## **Text Transcription Tab**

### **Enter or correct Verbatim text as transcribed by OCR and human**

### **Click Save text**

Click the Save Text Button to save the data to the Text datastream of the ROI Object

## **Parse ROI**

### **Select an ROI to Parse**

### **Click Parse from the right-hand side Specimen ROI List**

Loads ROI immediately and switches to the Parse Text Tab

### **Glide Mouse to left to reveal Workflow Queue**

### **Click Arrow in Specimen to Expand ROIs**

### **Click Parse in any ROI**

Loads ROI immediately and switches to the Parse Text Tab

## **Image Tab**

Displays the ROI Image that was Transcribed

## **Text Tab**

**Select a section of text**

**Assign Selection to Metadata Element**

**Right Click Selection and Follow the Menus**

**Use the Top Menu**

**Remove Selection of Assigned Metadata Element**

**Right Click Selection and Click Remove**

**Click Remove from the Top Menu**

**Find taxa via uBio [<http://www.ubio.org/>]**

Retrieves and displays the uBio results in an overlay

**Parse using HERBIS [<http://www.herbis.org/>]**

Runs the Transcribed Text through a HERBIS Natural Language Processing (NLP) algorithms whose return is mapped to Apiary Project specimenMetadata elements.

**Save Parse Text**

Click the Save Parsed Text Button to save the data to the specimenMetadata datastream of the ROI Object

Note: The Text datastream is also updated to include assign Span tags.

## **Delete ROI**

**Click Delete ROI from the right-hand side Specimen ROI List**

**Remove ROI from Queue**

**Glide Mouse to left to reveal Workflow Queue**

**Click remove for the ROI**

**Remove Specimen from Queue**

**Glide Mouse to left to reveal Workflow Queue**

**Click the gear icon**

**Click Remove specimen**



---

# Chapter 5. Troubleshooting the Apiary Project Workflow

Preface: An attempt to cover a variety of known issues

## Fedora Will Not Start

### Check System Variables

From a command line, typing in `$FEDORA_HOME` should result in the location of the fedora directory

If it does not, then your variable needs to be set See Edit Environment Variables

Others that could be missing:

`JAVA_HOME`, `CATALINA_HOME`, `LD_LIBRARY_PATH`

Some of these directories use Symlinks that can become invalid after an update, especially `JAVA_HOME`

### Check Tomcat/Catalina logs

```
vi $FEDORA_HOME/server/config/fedora.fcfg
```

Verify hostname is accurate

Verify mysql db and information is accurate

---

# Chapter 6. Apiary Project Advanced Configuration

Other techniques used to improve the Apiary Project

## Apache-Solr schema

### Edit schema.xml file

```
vi $FEDORA_HOME/tomcat/webapps/apache-solr-1.4.1/example/solr/conf/
schema.xml
```

### Add Dynamically Indexed Item

Edit the dynamicField section of the XML document

### Add Other Solr Features

Solr offers many other features that are beyond the scope of this project. They can be learned about here

### Edit search.php file

```
vi /var/www/drupal/modules/apiary_project/workflow/include/
search.php
```

Add new code to include added Dynamically Indexed Item

### Restart Solr

```
/etc/init.d/solr restart
```

Re-Index Fedora Objects into Solr from [http://hostname/drupal/apiary?ref=solr\\_index\\_all](http://hostname/drupal/apiary?ref=solr_index_all)

## Configure Adore-Djatoka Database Resolver

### Create and Setup djatoka mysql database

```
mysql -u root -p
```

Accesses mysql command line, password is apiary

### Create Drupal user and database

```
create database djatoka;
```

```
grant all on djatoka.* to 'djatokaAdmin'@'localhost' identified by
'apiary';
```

```
grant all on djatoka.* to 'djatokaAdmin'@'%' identified by 'apiary';
```

```
use djatoka;
```

```
CREATE TABLE `resources` ( `identifier` varchar(150) NOT NULL,
`imageFile` varchar(255) NOT NULL, `original_file_url` text NOT
```

```
NULL, `jp2_file_url` text NOT NULL, PRIMARY KEY (`identifier`) )  
ENGINE=MyISAM DEFAULT CHARSET=latin1;
```

## Reconfigure Djatoka properties file

```
vi /usr/local/fedora/tomcat/webapps/adore-djatoka/WEB-INF/classes/  
djatoka.properties
```

### Comment out the current OpenURLJP2KService.referentResolverImpl

```
#OpenURLJP2KService.referentResolverImpl=gov.lanl.adore.djatoka.openurl.SimpleListResolverUncomment:
```

### Uncomment the Database Resolver OpenURLJP2KService.referentResolverImpl

```
OpenURLJP2KService.referentResolverImpl=gov.lanl.adore.djatoka.openurl.plugin.r  
ftdb.DatabaseResolver
```

### Uncomment the Database Resolver properties

```
DatabaseResolver.url=jdbc:mysql://localhost/djatoka  
  
DatabaseResolver.driver=com.mysql.jdbc.Driver  
  
DatabaseResolver.login=djatokaAdmin  
  
DatabaseResolver.pwd=apiary  
  
DatabaseResolver.maxActive=500  
  
DatabaseResolver.maxIdle=10  
  
DatabaseResolver.query=SELECT identifier, imageFile FROM resources WHERE identifier="\i";
```

### Add Remote Caching property

```
DatabaseResolver.maxRemoteCacheSize=150000000
```

Note: This is in pixels so 150000000 is equivalent to a 15000x10000 pixel image.

## Insert Images into Djatoka database

### Get Image List

The images' identifiers and file names are originally stored in a text file at

```
$FEDORA_HOME/tomcat/webapps/adore-djatoka/WEB-INF/classes/  
imgIndex.txt
```

### Insert Images

For each image you wish to server, add a record modelling the following sql command used to serve the image MBB064.jp2

```
INSERT INTO  
djatoka.resources(`identifier`,`imageFile`,`original_file_url`,`jp2_file_url`)  
values('apiary:jpeg2000/mbb064', '/var/www/jpeg2000/MBB064.jp2',
```

```
'http://research.apiaryproject.org/images/original/MBB064.tif',  
'http://research.apiaryproject.org/images/jpeg2000/MBB064.jp2')
```

## Install Varnish http accelerator

References:

<http://fak3r.com/2009/01/27/howto-serve-jpeg2000-images-with-a-scalable-infrastructure/>  
[References: <http://fak3r.com/2009/01/27/howto-serve-jpeg2000-images-with-a-scalable-infrastructure/> <http://groups.drupal.org/node/25425/revisions/88248/view> <http://blog.gootum.com/linux-blog/installing-varnish-reverse-proxy-for-ubuntu> <http://comments.gmane.org/gmane.comp.web.varnish.misc/1840> ]

<http://groups.drupal.org/node/25425/revisions/88248/view>

<http://blog.gootum.com/linux-blog/installing-varnish-reverse-proxy-for-ubuntu>

<http://comments.gmane.org/gmane.comp.web.varnish.misc/1840>

## Configure Apache

### Enable Modules

```
a2enmod proxy  
  
a2enmod proxy_ajp  
  
a2enmod disk_cache  
  
a2enmod file_cache  
  
a2enmod mem_cache  
  
a2enmod deflate
```

### Set Apache to listen on port 8019 instead of standard 80

```
vi /etc/apache2/ports.conf
```

Change port 80 to 8019

### Set Apache sites to use port 8019 instead of 80

```
vi /etc/apache2/sites-enabled/000-default
```

Change port 80 to 8019

### Restart Apache

```
vi /etc/init.d/apache restart
```

## Install Varnish

### Two methods

#### Option 1 - via Synaptics Package Manager

Select the following to be installed:

varnish

libvarnish-dev

## Option 2 - via command line

```
apt-get install varnish
```

## Configure Varnish

### Create a pressflow directory

```
mkdir -p /var/lib/varnish/pressflow
```

```
chown varnish.varnish /var/lib/varnish/pressflow
```

### Set Varnish to run on port 80

```
vi /etc/default/varnish
```

Change INSTANCE=pressflow

Use Alternative 2

```
DAEMON_OPTS="-a :80 -T localhost:6082 -f /etc/varnish/default.vcl -s file,/var/lib/varnish/  
$INSTANCE/varnish_storage.bin,1G"
```

## Redirect Varnish to Apache via default.vcl file

```
vi /etc/varnish/ default.vcl
```

change the backend default values:

```
backend default {
```

```
.host = "hostname";
```

```
.port = "8019";
```

protect against apache rewrite conflicts:

```
uncomment sub vcl_fetch
```

add after if statements:

```
if (obj.http.location ~ ":81"){
```

```
set obj.http.location = regsub(obj.http.location,":81","");
```

```
}
```

## (Re)Starting Varnish

```
/etc/init.d/varnish restart
```

## Install HERBIS

Reference Guide: <http://projects.brit.org/projects/imls/repository/raw/trunk/documents/development/HERBIS%20Installation.docx>

---

# Chapter 7. Apiary Project Code Flow

The Apiary Project uses two powerful approaches to user interfacing and data handling. Both provide the ability to process everything on the server side using the full features of drupal. First, pages can be created within drupal itself. Second, pages external to drupal are supported using ajax and jQuery.

## An internal PHP File as a Page

These are the primary type of pages the Apiary Admin pages use. They are called by the automatically created drupal node "apiary".

This file will be loaded from drupal, inside the cti-no-flex-title theme thanks to Themekey.

Example:

`http://hostname/drupal/apiary?ref=groundtruth`

This page is handled internally by drupal. The apiary page loads the `apiary_project/workflow/include/groundtruth.php` file and processes everything created therein.

## An external PHP File as a Page

Currently index (the actual workspace page), comparer, search and workflow use this approach.

An externally loaded page that is populated by ajax calls to the drupal site

Example:

`http://hostname/drupal/modules/apiary_project/workflow/index.php`

This page is completely outside the scope of drupal allowing full control of user interface customization

In our case, we needed to apply jQuery to the full body of the page and this could not be done with drupal adding its own headers, etc first

Ajax calls can still be made to drupal, since the `VIEW_APIARY` edit was made to the `menu.inc` file, allowing drupal to do the work and the page to then be populated

The Task Queue is loaded by the response of the ajax call made to `http://hostname/drupal/apiary/workflow_ajax/queue_list/1/0/0`

## What actually takes place when a workflow is started?

Inside the external file, `apiary_project/workflow/index.php`, are variables that must be previously have been set

```
$drupal_url = "http://hostname/drupal";
```

```
$djatoka_url = "http://hostname:8080/";
```

These are stored using a SMARTY template

These tell the workflow where to make its ajax calls, mainly using jQuery

There are a number of loaded javascript and css files (apiary\_project/workflow/assets/js and apiary\_project/workflow/assets/css)

The return responses are then presented to the user with the javascript and css styling already loaded

When a jQuery ajax call is made, drupal checks for a current login and if the user has the VIEW\_APIARY permission

Once verified, drupal processes the request on the server side

Often the request requires connection to the Fedora Repository, and a call using Islandora must be made (apiary\_project/fedora\_commons)

We also write to the Fedora Repository using CURL

Other times drupal executes a Solr query to process the response

All this information is used to return html and JSON data in an expected format

---

# Chapter 8. Apiary Project Metadata Documentation

reference: <http://www.apiaryproject.org/technical>



---

# Chapter 9. Apiary Project Fedora Object Model

reference: <http://www.apiaryproject.org/technical>

---

# Chapter 10. Apiary Project Downloads

Downloads for the Apiary Project are available at <https://www.apiaryproject.org/downloads>

## VirtualBox

In an attempt to avoid the headache of following and completing the installation outlined in Chapter 2, a Virtual Box virtual machine image is available for download.

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# Chapter 11. Documentation

## Choices and Technical Hurdles

### Working with Large Image Files

This was a main focus since the images we would be analyzing were high-resolution, 200+ MB tif files. The Adore-Djatoka Server is designed to handle large images but from a JPEG2000 file format. So the image conversion had to be explored. In the end, we found that a combination of ImageMagick and OpenJPEG would allow us to convert the large tif files into JPEG2000. A significant amount of RAM and or Swap space is definitely needed. System requirements can be viewed [here](#).

### Storing Digital Objects

The topic of storing the digital objects was a tough decision as the data we want to keep could be stored in a database, text files or a repository. The ability to track the versioning as the object progressed through the various stages of the workflow was a key necessity. Fedora's inherent use of Darwin Core and its multiple datastream support made it an ideal choice but its overall speed and lack of interfacing was a serious hurdle. Using a database like MySQL would be faster but lacked already developed tools we needed to have on hand to get the rest of the project moving forward.

## Performance Issues and Concerns

### Speed

The overall objective of the Apiary Project is to reduce the number of man hours it will take to process Specimens from start to finish. Plus, users in the world today want things fast! The faster the UI the better our objective will be met. Djatoka allowed us to handle large images effectively but sometimes had caching issues. Changing the caching properties was a must.

Varnish, an http accelerator, was also installed on the Apiary Project server. This receives http requests before they ever get to Apache2 to handle. So if an image is requested multiple times, the subsequent requests are returned by Varnish instead of being handled with Apache. Needing to see a new page can become an issue if Varnish never lets Apache process it. So the use of No-Cache headers is a good practice for some pages.

The API tools used to request a datastream and its content from Fedora, parse the data and then return results is anything but lightning fast. We chose to implement Apache-Solr indexing which is done when an indexed datastream for an ROI or Specimen Image is saved. For comparison, a request to get the Specimen, Image and ROI object information needed to fill the item browser with 40 Specimens using fedora only loaded in 10 seconds. The same 40 specimen request using Solr to fetch the information loaded in under 1.5 seconds.

## Technical Documentation References

### OxygenXML [<http://www.oxygenxml.com>]

I chose to create this documentation using OxygenXML given their relationship with BRIT and its ability to transform the xml into html and pdf formats.

## **Doxygen [<http://www.stack.nl/~dimitri/doxygen/index.html>]**

I chose to create the code document this using Doxygen with its ability to layout the classes and function in an API-type format