Sun OpenSSO Enterprise Policy Agent 3.0 Guide for Sun Java System Application Server 8.1/8.2/9.0/9.1



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Sun OpenSSO Enterprise Policy Agent 3.0 Guide for Sun Java System Application Server 8.1/8.2/9.0/9.1

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The Sun Java[™] System Application Server 8.1/8.2/9.0/9.1 policy agent is a version 3.0 J2EE agent that functions with Sun[™] OpenSSO Enterprise to protect applications and resources such as HTML files, servlets, JSPs, and EJBs deployed on Application Server, as well as on Glassfish, the open source application server.

This agent supports Application Server 8.1, 8.2, 9.0, and 9.1. Version 2.2 agents also exist for Application Server 8.1 and Application Server 8.2/9.0/9.1. However, to use the new version 3.0 features described in "What's New in Version 3.0 Policy Agents" on page 4, you must deploy the version 3.0 Application Server 8.1/8.2/9.0/9.1 agent.

This guide provides specific information about the Application Server 8.1/8.2/9.0/9.1 agent, including:

- "What's New in Version 3.0 Policy Agents" on page 4
- "Supported Platforms, Compatibility, and Coexistence for the Application Server 8.1/8.2/9.0/9.1 Agent" on page 5
- "Pre-Installation Tasks for the Application Server 8.1/8.2/9.0/9.1 Agent" on page 7
- "Installing the Application Server 8.1/8.2/9.0/9.1 Agent" on page 11
- "Post-Installation Tasks for the Application Server 8.1/8.2/9.0/9.1 Agent" on page 20
- "Managing the Application Server 8.1/8.2/9.0/9.1 Agent" on page 24
- "Uninstalling the Application Server 8.1/8.2/9.0/9.1 Agent" on page 25
- "Migrating a Version 2.2 Application Server Policy Agent" on page 28
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What's New in Version 3.0 Policy Agents

Sun is developing version 3.0 policy agents in conjunction with OpenSSO Enterprise 8.0. The version 3.0 agents have the following new features and improvements over the version 2.2 agents:

Centralized agent configuration

The centralized agent configuration feature moves most of the agent configuration properties from the AMAgent.properties file to the OpenSSO Enterprise central data repository.

An agent administrator can then manage the multiple agent configurations from a central server location, using either the OpenSSO Enterprise Administration Console or the ssoadm command-line utility. The agent administrator no longer needs to edit an agent's AMAgent.properties file.

The centralized agent configuration feature separates the version 3.0 agent configuration data into two sets:

- The properties required for the agent to start up and initialize itself are stored in the OpenSSOAgentBootstrap.properties file locally on the server where the agent is installed. For example, the agent profile name and password used to access the OpenSSO Enterprise server are stored in the bootstrap file.
- The rest of the agent properties are stored either centrally in the OpenSSO Enterprise data repository (centralized configuration option) or locally in the OpenSSOAgentConfiguration.properties file (local configuration option).

For backward compatibility with Access Manager 7.1 and Access Manager 7 2005Q4, a version 3.0 agent supports the local configuration option. See "Compatibility With Access Manager 7.1 and Access Manager 7 2005Q4" on page 6.

Agent types

Version 3.0 agents are classified according to type: J2EEAgent or WebAgent.

Agent groups

You can assign version 3.0 agents of the same type (J2EEAgent or WebAgent) to an agent group. All agents in a group then selectively share a common set of configuration properties. Thus, the agent configuration and management is simplified, because an administrator can manage all of the agents within a group as a single entity.

Although all agents in the same group can share the same properties, you might need to define some individual properties for an agent (for example, the notification URL or agent URI properties).

More hot-swappable agent configuration properties

Version 3.0 agents have more hot-swappable configuration properties. An administrator can change a hot-swappable configuration property value for an agent without having to restart the agent's deployment container for the new value to take effect. Properties in OpenSSOAgentBootstrap.properties are not hot-swappable.

- One-level wildcard support in URL policy
 While the regular wildcard support applies to multiple levels in a resource, the one-level wildcard applies to only the level where it appears in a resource.
- Default J2EE agent installation option with minimal questions asked during the installation
 Default or custom installation:
 - Default (agentadmin --install): The agentadmin program displays a minimal number of prompts and uses default values for the other options. Use the default install option when the default options, as shown in Table 1, meet your deployment requirements.
 - **Custom** (agentadmin --custom-install): The agentadmin program displays a full set of prompts, similar to the version 2.2 program. Use the custom install option when you want to specify values other than the default options shown in Table 1.
- Option to create the agent profile in the server during installation The 3.0 agent installer supports an option to create the agent profile in the OpenSSO Enterprise server during the agent installation so you don't have to create the profile manually using the OpenSSO Enterprise Console or ssoadm utility.
- Automated migration support
 You can migrate a version 2.2 agent to a version 3.0 agent using the agentadmin program with the --migrate option.

Supported Platforms, Compatibility, and Coexistence for the Application Server 8.1/8.2/9.0/9.1 Agent

- "Supported Platforms for the Application Server 8.1/8.2/9.0/9.1 Agent" on page 5
- "Supported Deployment Containers for the Application Server 8.1/8.2/9.0/9.1 Agent" on page 6
- "Compatibility With Access Manager 7.1 and Access Manager 7 2005Q4" on page 6
- "Coexistence With Version 2.2 Policy Agents" on page 7

Supported Platforms for the Application Server 8.1/8.2/9.0/9.1 Agent

The Application Server 8.1/8.2/9.0/9.1 agent is supported on these platforms:

Solaris OS on SPARC platforms, versions 9 and 10 (32-bit/64-bit)

- Solaris OS on x86 platforms, versions 9 and 10 (32-bit/64-bit)
- Red Hat Enterprise Linux Advanced Server 4.0 and 5.0 (32–bit/64–bit)
- Windows 2003, Enterprise Edition (32–bit/64–bit)
- Windows 2003, Standard Edition (32-bit/64-bit)

Supported Deployment Containers for the Application Server 8.1/8.2/9.0/9.1 Agent

You can deploy the Application Server 8.1/8.2/9.0/9.1 agent on these deployment containers:

- Sun Java System Application Server 8.1, 8.2, 9.0, and 9.1. For documentation, see:
 - Application Server 8.1: http://docs.sun.com/coll/1343.1
 - Application Server 8.2: http://docs.sun.com/coll/1343.2
 - Application Server 9.0: http://docs.sun.com/coll/1343.3
 - Application Server 9.1: http://docs.sun.com/coll/1343.4
- Glassfish, the Open Source Application Server for the Java Enterprise Edition (EE) 5
 platform. For information, see:
 - Glassfish project: http://glassfish.dev.java.net

Compatibility With Access Manager 7.1 and Access Manager 7 2005Q4

Access Manager 7.1 and Access Manager 7 2005Q4 are compatible with version 3.0 policy agents. However, because Access Manager does not support centralized agent configuration, a version 3.0 agent deployed with Access Manager must store its configuration data locally in the OpenSSOAgentBootstrap.properties and OpenSSOAgentConfiguration.properties files.

The com.sun.identity.agents.config.repository.location property in the OpenSSO Enterprise server Agent Service schema (AgentService.xml file) specifies where the agent configuration data is stored:

- local: Configuration data is stored locally in the
 OpenSSOAgentConfiguration. properties file on the server where the agent is deployed.
- centralized: Configuration data is stored in the OpenSSO Enterprise centralized data repository.

For both configurations, the OpenSSOAgentBootstrap.properties file on the server where the agent is deployed contains the information required for the agent to start and initialize itself.

Coexistence With Version 2.2 Policy Agents

OpenSSO Enterprise supports both version 3.0 and version 2.2 agents in the same deployment. The version 2.2 agents, however, must continue to store their configuration data locally in the AMAgent.properties file. And because the version 2.2 agent configuration data is local to the agent, OpenSSO Enterprise centralized agent configuration is not supported for version 2.2 agents. To configure a version 2.2 agent, you must continue to edit the agent's AMAgent.properties file.

For documentation about version 2.2 agents, see http://docs.sun.com/coll/1322.1.

Pre-Installation Tasks for the Application Server 8.1/8.2/9.0/9.1 Agent

- "Setting Your JAVA HOME Environment Variable" on page 7
- "Downloading and Unzipping the appserver v9 agent.zip Distribution File" on page 7
- "Creating a Password File" on page 8
- "Creating an Agent Administrator" on page 9
- "Creating an Agent Profile" on page 10

Setting Your JAVA_HOME Environment Variable

Version 3.0 agents, including the agentadmin program, require JDK 1.5 or later on the server where you plan to install the agent. Before you install the agent, set your JAVA_HOME environment variable to point to the JDK installation directory.

Downloading and Unzipping the appserver_v9_agent.zip **Distribution File**

- ▼ To Download and Unzip the appserver_v9_agent.zip Distribution File
- 1 Login into the server where you want to install the agent.
- 2 Create a directory to unzip the appserver v9 agent.zip distribution file.
- 3 Download and unzip the appserver_v9_agent.zip distribution file from the OpenSSO project site:

https://opensso.dev.java.net/public/use/index.html

The following table shows the layout after you unzip the appserver_v9_agent.zip file. *PolicyAgent-base* is where you unzipped the distribution file.

File or Directory		
PolicyAgent-base/j2ee_agents/appserver_v9_ag Dascription		
README.txt and license.txt	Readme and license files	
/bin	${\tt agentadmin} and {\tt agentadmin.bat} programs$	
/config	Template, properties, and XML files	
/data	license.log file. Do not edit this file.	
/etc	Agent application (agentapp.war) For information, see "Deploying the Agent Application" on page 20.	
/lib	Required JAR files	
/locale	Required properties files	
/logs	Log files	
/sampleapp	Policy agent sample application. For information, see "Deploying the Policy Agent Sample Application" on page 24.	

Creating a Password File

A password file is an ASCII text file with only one line specifying the password in clear text. By using a password file, you are not forced to expose a password at the command line during the agent installation. When you install the WebLogic Server/Portal 10 agent using the agentadmin program, you are prompted to specify paths to following password files:

- An **agent profile password file** is required for both the agentadmin default and custom installation options.
- An agent administrator password file is required only if you use the custom installation option and have the agentadmin program automatically create the agent profile in OpenSSO Enterprise server during the installation.

▼ To Create a Password File

- 1 Create an ASCII text file for the agent profile. For example: /tmp/as91agentpw
- If you want the agentadmin program to automatically create the agent profile in OpenSSO Enterprise server during the installation, create another password file for the agent administrator. For example: /tmp/agentadminpw

- 3 Using a text editor, enter the appropriate password in clear text on the first line in each file.
- 4 Secure each password file appropriately, depending on the requirements for your deployment.

Creating an Agent Administrator

An agent administrator can manage agents in OpenSSO Enterprise, including:

- Agent management: Use the agent administrator to manage agents either in the OpenSSO Enterprise Console or by executing the ssoadm utility.
- Agent installation: If you install the agent using the custom installation option
 (agentadmin --custom-install) and want to have the installation program create the
 agent profile, specify the agent administrator (and password file) when you are prompted.

To Create an Agent Administrator

- 1 Login to OpenSSO Enterprise Console as amadmin.
- 2 Create a new agents administrator group:
 - a. Click Access Control, realm-name, Subjects, and then Group.
 - b. Click New.
 - c. In ID, enter the name of the group. For example: agentadming roup
 - d. Click OK.
- 3 Create a new agent administrator user and add the agent administrator user to the agents administrator group:
 - a. Click Access Control, realm-name, Subjects, and then User.
 - b. Click New and provide the following values:
 - ID: Name of the agent administrator. For example: agentadminuser

 This is the name you will use to login to the OpenSSO Enterprise Console.
 - First Name (optional), Last Name, and Full Name.
 For simplicity, use the same name for each of these values that you specified in the previous step for ID.
 - Password (and confirmation)
 - User Status: Active

- c. Click OK.
- d. Click the new agent administrator name.
- e. On the Edit User page, click Group.
- f. Add the agents administrator group from Available to Selected.
- g. Click Save.
- 4 Assign read and write access to the agents administrator group:
 - a. Click Access Control, realm-name, Privileges and then on the new agents administrator group link.
 - b. Check Read and write access to all configured Agents.
 - c. Click Save.

Next Steps

Login into the OpenSSO Enterprise Console as the new agent administrator. The only available top-level tab is Access Control. Under *realm-name*, you will see only the Agents tab and sub tabs.

Creating an Agent Profile

The Application Server 8.1/8.2/9.0/9.1 agent uses an agent profile to communicate with OpenSSO Enterprise server. You can create an agent profile using any of these methods:

- Create the agent profile during installation when you run the agentadmin program with the
 -custom-install option. The program prompts you for this information:
 - Agent profile name and path to the agent profile password file
 - Agent administrator name and path to the agent administrator password file
- Use the OpenSSO Enterprise Console, as described in "Creating an Agent Profile" on page 10.
- Use the ssoadm command-line utility with the create-agent subcommand. For more
 information about the ssoadm command, see the Sun OpenSSO Enterprise 8.0
 Administration Reference.

To Create an Agent Profile in the OpenSSO Enterprise Console

- 1 Login into the OpenSSO Enterprise Administration Console as amAdmin.
- **2** Under Access Control, realm-name, Agents, and J2EE.
- 3 Under Agent, click New.
- 4 In the Name field, enter the name for the new agent profile. For example: AS9Agent
- 5 Enter and confirm the Password.

Important: This password must be the same password that you enter in the agent profile password file that you specify when you run the agentadmin program to install the agent.

6 In the Server URL field, enter the OpenSSO Enterprise server URL.

For example: http://openssohost.example.com:8080/opensso

7 In the Agent URL field, enter the URL for the agent application (agentapp).

For example: http://agenthost.example.com:8090/agentapp

8 Click Create.

The console creates the agent profile and displays the J2EE Agent page again with a link to the new agent profile, AS9Agent.

To do additional configuration for the agent profile, click this link to display the Edit agent page. For information about the agent configuration fields, see the Console online Help.

If you prefer, you can also use the ssoadm command-line utility to edit the agent profile. For more information, see the *Sun OpenSSO Enterprise 8.0 Administration Reference*.

Installing the Application Server 8.1/8.2/9.0/9.1 Agent

- "Gathering Information to Install the Application Server 8.1/8.2/9.0/9.1 Agent" on page 12
- "Installing the Application Server 8.1/8.2/9.0/9.1 Agent Using the agentadmin Program" on page 14
- "Considering Specific Deployment Scenarios for the Sun Java System Application Server 8.1/8.2/9.0/9.1 Agent" on page 19

Gathering Information to Install the Application Server 8.1/8.2/9.0/9.1 Agent

The following table describes the information you will need to provide when you run the agentadmin program to install the Application Server 8.1/8.2/9.0/9.1 agent. For some agentadmin prompts, you can accept the default value displayed by the program, if you prefer.

TABLE 1 Information Required to Install the Application Server 8.1/8.2/9.0/9.1 Agent

Prompt Request	Description
Application Server Configuration Directory	Path to the directory used by Application Server to store its configuration files.
	Applies to both default and custom installation options.
	Default: /var/opt/SUNWappserver/domains/domain1/config
Application Server Instance Name	Name of the Application Server instance secured by this agent.
	Applies only to the custom installation option.
	Default: server
Access Manager URL	URL where OpenSSO Enterprise is running.
	Applies to both default and custom installation options.
	For example: http://openssohost.example.com:8080/opensso
Is the agent installed on the DAS host for a remote	Default: false
instance?	See "Installing the Agent on the Domain Administration Server (DAS)" on page 19.
	Applies only to the custom installation option.
Agent URL	Applies to both default and custom installation options.
	Agent protected Application Server URL For example: http://agenthost.example.com:8090/agentapp
	Note : The version 3.0 agentadmin program does not prompt you for the deployment URI for the agent application, because /agentapp is combined with this URL.

Prompt Request	Description
Encryption Key	Key used to encrypt the agent profile password. The encryption key should be at least 12 characters long. You can accept the default key or create a new key using the agentadmingetEncryptKey command.
	Applies only to the custom installation option.
Agent Profile Name	A policy agent communicates with OpenSSO Enterprise using the name and password in the agent profile.
	Applies to both default and custom installation options.
	For information, see "Creating an Agent Profile" on page 10.
Agent profile password file	ASCII text file with only one line specifying the agent profile password. You create the agent profile password file as a pre-installation step.
	Applies to both default and custom installation options.
	For information, see "Creating a Password File" on page 8.
Option to create the agent profile The agentadmin program displays the following prompt if the agent profile previously specified for Agent Profile Name prompt does not already exist OpenSSO Enterprise: Enter true if the Agent Profile is being created into OpenSSO Enterprise by the installer. Enter false if it will be not be created by installer.	To have the installation program create the agent profile, enter true. The program then prompts you for: Agent administrator who can create, update, or delete the agent profile. For example: agentadmin Important: To use this option, the agent administrator must already exist in OpenSSO Enterprise and must have agent administrative privileges. For information see, "Creating an Agent Administrator" on page 9. If you prefer, you can also specify amadmin as this user. Path to the agent administrator password file. For information, see "Creating a Password File" on
	page 8.
	Applies only to the custom installation option.

Installing the Application Server 8.1/8.2/9.0/9.1 Agent Using the agentadmin Program

The version 3.0 agentadmin program includes these installation options:

• Minimal install (agentadmin --install): The program asks a limited number of questions and uses default values for the other options. Use the minimal install option when the default options, as shown in Table 1, meet your deployment requirements.

or

■ Custom install (agentadmin --custom-install): The program asks a full set of questions similar to the version 2.2 program. Use the custom install option when you want to specify values other than the default options shown in Table 1.

Before you install the Application Server 8.1/8.2/9.0/9.1 agent:

- A OpenSSO Enterprise server instance must be installed and running.
- The Application Server instance must be installed and configured on the server where you plan to install the agent.
- You must have downloaded and unzipped the distribution file, as described in "Downloading and Unzipping the appserver_v9_agent.zip Distribution File" on page 7.

▼ To Install the Application Server 8.1/8.2/9.0/9.1 Agent Using the agentadmin Program

1 Login into the server where you want to install the agent.

Important: To install the agent, you must have write permission to the Application Server instance files and directories.

- 2 If they are running, shut down the following server instances:
 - Domain Administration Server (DAS) instance on the server where you want to install the agent
 - Application Server instance that will be protected by the agent
- 3 Change to the following directory:

PolicyAgent-base/j2ee_agents/appserver_v9_agent/bin

4 On Solaris and Linux systems, set the permissions for the agentadmin program as follows, if needed:

chmod 755 agentadmin

5 Stop the Application Server instance.

6 Start the agent installation:

```
Minimal install: # ./agentadmin --install
or
Custom install: # ./agentadmin --custom-install
On Windows systems, run the agentadmin.bat program.
```

7 Enter information as requested by the agentadmin program, or accept the default values displayed by the program.

After you have made your choices, the agentadmin program displays a summary of your responses. For example:

```
SUMMARY OF YOUR RESPONSES
Application Server Config Directory :
/opt/SUNWappserver/domains/domain1/config
Application Server Instance name : server
OpenSSO Enterprise URL: http://openssohost.example.com:8080/opensso
Domain Administration Server Host is remote : false
Agent URL: http://agenthost.example.com:8090/agentapp
Encryption Key : Hpmwleyip3sRmUlFCKjJeQUhU5DRX3aT
Agent Profile name : AS91Agent
Agent Profile Password file name : as91agentpw
Agent installed on the DAS host for a remote instance : false
Verify your settings above and decide from the choices below.
1. Continue with Installation
2. Back to the last interaction
3. Start Over
4. Exit
Please make your selection [1]:
```

8 Verify your choices and either continue with the installation (selection 1, the default), or make any necessary changes.

If you continue, the program installs the agent and displays a summary of the installation. For example:

```
SUMMARY OF AGENT INSTALLATION

Agent instance name: Agent_001

Agent Bootstrap file location:

/agents/j2ee_agents/appserver_v9_agent

/Agent_001/config/OpenSSOAgentBootstrap.properties

Agent Configuration file location

/agents/j2ee_agents/appserver_v9_agent
```

```
/Agent_001/config/OpenSSOAgentConfiguration.properties
Agent Audit directory location:
/agents/j2ee_agents/appserver_v9_agent/Agent_001/logs/audit
Agent Debug directory location:
/agents/j2ee_agents/appserver_v9_agent/Agent_001/logs/debug
Install log file location:
/agents/j2ee agents/appserver v9 agent/logs/audit/custom.log
```

9 After the installation finishes successfully, if you wish, check the installation log file in the following directory:

PolicyAgent-base/j2ee agents/appserver v9 agent/logs/audit

10 Restart the Application Server instance that is being protected by the agent.

Note – After you install the Application Server 8.1/8.2/9.0/9.1 agent for a specific domain, you cannot use that same agent on the same host for a different domain. To use the Application Server 8.1/8.2/9.0/9.1 agent for another domain on the same host, you must install the agent specifically for that domain.

Example 1 Sample agentadmin Program Installation for the Application Server 8.1/8.2/9.0/9.1 Agent

```
Welcome to the Sun OpenSSO Enterprise Policy Agent 3.0 for Sun Java
System Application Server 8.1/8.2/9.0/9.1.
Enter the complete path to the directory which is used by Application Server
to store its configuration Files. This directory uniquely identifies the
Application Server instance that is secured by this Agent.
[ ? : Help. ! : Exit ]
Enter the Application Server Config Directory Path
[/var/opt/SUNWappserver/domains/domain1/config]:
/opt/SUNWappserver/domains/domain1/config
Enter the name of the Application Server instance that is secured by this
Agent.
[ ? : Help, < : Back, ! : Exit ]
Enter the Application Server Instance name [server]:
Enter the URL where the OpenSSO Enterprise is running. Please include
the deployment URI also as shown below:
(http://opensso.sample.com:58080/opensso)
[ ? : Help, < : Back, ! : Exit ]
OpenSSO Enterprise URL: http://openssohost.example.com:8080/opensso
```

```
Enable this field only when the agent is being installed on a remote server
instance host.
[ ? : Help, < : Back, ! : Exit ]
Is Domain administration server host remote ? [false]:
Enter the Agent URL. Please include the deployment URI also as shown below:
(http://agent1.sample.com:1234/agentapp)
[ ? : Help, < : Back, ! : Exit ]
Agent URL: http://agenthost.example.com:8090/agentapp
Enter a valid Encryption Key.
[ ? : Help, < : Back, ! : Exit ]
Enter the Encryption Key [Hpmwleyip3sRmUlFCKjJeQUhU5DRX3aT]:
Enter the Agent profile name
[ ? : Help, < : Back, ! : Exit ]
Enter the Agent Profile name: AS91Agent
Enter the path to a file that contains the password to be used for identifying
the Agent.
[ ? : Help, < : Back, ! : Exit ]
Enter the path to the password file: as91agentpw
Enter true only if agent is being installed on a remote instance from the
Domain Administration server host.
[ ? : Help, < : Back, ! : Exit ]
Is the agent being installed on the DAS host for a remote instance ? [false]:
SUMMARY OF YOUR RESPONSES
-----
Application Server Config Directory :
/opt/SUNWappserver/domains/domain1/config
Application Server Instance name : server
OpenSSO Enterprise URL: http://openssohost.example.com:8080/opensso
Domain Administration Server Host is remote : false
Agent URL: http://agenthost.example.com:8090/agentapp
Encryption Key : Hpmwleyip3sRmUlFCKjJeQUhU5DRX3aT
Agent Profile name : AS91Agent
Agent Profile Password file name : as91agentpw
Agent installed on the DAS host for a remote instance : false
Verify your settings above and decide from the choices below.
1. Continue with Installation
2. Back to the last interaction
3. Start Over
```

```
4 Fxit
Please make your selection [1]:
Creating a backup for file
/opt/SUNWappserver/domains/domain1/config/login.conf ...DONE.
Creating a backup for file
/opt/SUNWappserver/domains/domain1/config/server.policy ...DONE.
Adding Agent Realm to
/opt/SUNWappserver/domains/domain1/config/login.conf file ...DONE.
Adding java permissions to
/opt/SUNWappserver/domains/domain1/config/server.policy file ...DONE.
Creating directory layout and configuring Agent file for Agent 001
instance ...DONE.
Reading data from file
/agents/j2ee agents/appserver v9 agent/bin/as91agentpw and
encrypting it ...DONE.
Generating audit log file name ...DONE.
Creating tag swapped OpenSSOAgentBootstrap.properties file for instance
Agent 001 ...DONE.
Creating the Agent Profile AS91Agent ... DONE.
Creating a backup for file
/opt/SUNWappserver/domains/domain1/config/domain.xml ...DONE.
Adding Agent parameters to
/opt/SUNWappserver/domains/domain1/config/domain.xml file ...DONE.
SUMMARY OF AGENT INSTALLATION
______
Agent instance name: Agent 001
Agent Bootstrap file location:
/agents/j2ee agents/appserver v9 agent
  /Agent 001/config/OpenSSOAgentBootstrap.properties
Agent Configuration file location
/agents/j2ee agents/appserver v9 agent
  /Agent 001/config/OpenSSOAgentConfiguration.properties
Agent Audit directory location:
/agents/j2ee_agents/appserver_v9_agent/Agent_001/logs/audit
Agent Debug directory location:
```

/agents/j2ee agents/appserver v9 agent/Agent 001/logs/debug

Install log file location:
/agents/j2ee agents/appserver v9 agent/logs/audit/custom.log

Thank you for using Sun OpenSSO Enterprise Policy Agent 3.0.

After You Finish the Install

Agent Instance Directory

The installation program creates the following directory for each agent instance:

PolicyAgent-base/j2ee_agents/appserver_v9_agent/Agent_nnn

where:

- *PolicyAgent-base* is where you unzipped the appserver_v9_agent.zip file.
- nnn identifies the agent instance as Agent_001, Agent_002, and so on for each additional agent instance.

Each agent instance directory contains the following subdirectories:

- /config contains the configuration files for the agent instance, including
 OpenSSOAgentBootstrap.properties and OpenSSOAgentConfiguration.properties.
- /logs contains the following subdirectories
 - /audit contains local audit trail for the agent instance.
 - /debug contains the debug files for the agent instance when the agent runs in debug mode.

Considering Specific Deployment Scenarios for the Sun Java System Application Server 8.1/8.2/9.0/9.1 Agent

Installing the Agent on the Domain Administration Server (DAS)

The Domain Administration Server (DAS) is a specific Sun Java System Application Server instance that has administration capabilities for a specific domain. Each domain has its own DAS instance with a unique port number. The default administrative domain is named domain1, and the default port number is 4848.

The DAS authenticates the administrator, accepts console and command-line requests from administrator, and then communicates with server instances in the domain to carry out the

requests. The DAS is sometimes referred to as the admin server or the default server. It is called the default server because it is the only server instance that gets created during an Application Server installation.

Note – Deploy the Application Server 8.1/8.2/9.0/9.1 agent on the DAS instance only for evaluation or prototype deployments. In a production environment, it is recommended that you create a separate Application Server instance to deploy the agent and the resources you want to protect.

For more information about the DAS, see the *Application Server 9.1 Administration Guide* in the following documentation collection: http://docs.sun.com/coll/1343.4.

Post-Installation Tasks for the Application Server 8.1/8.2/9.0/9.1 Agent

- "Required Post-Installation Tasks for the Application Server 8.1/8.2/9.0/9.1 Policy Agent" on page 20
- "Optional Post-Installation Tasks for the Application Server 8.1/8.2/9.0/9.1 Agent" on page 22

Required Post-Installation Tasks for the Application Server 8.1/8.2/9.0/9.1 Policy Agent

- "Deploying the Agent Application" on page 20
- "Installing the Agent Filter for the Application Server 8.1/8.2/9.0/9.1Agent" on page 21

Deploying the Agent Application

The agent application (agentapp) is a housekeeping application used by the agent for notifications and other functions such as cross domain single sign-on (CDSSO) support.

▼ To Deploy the Agent Application

Before You Begin

This application is bundled with the appserver_v9_agent.zip distribution file and is available as a WAR file in the following location after you unzip the file:

PolicyAgent-base/j2ee agents/appserver v9 agent/etc/agentapp.war

where *PolicyAgent-base* is where you unzipped the appserver v9 agent.zip distribution file.

Deploy the agent application on the Application Server instance using the Application Server administration console or deployment command.

You must use the same deployment URI that you specified in the "Agent protected Application Server URL" prompt during the agent installation.

For example, if you accepted the default value (/agentapp) as the deployment URI for the agent application, then use this same URI to deploy the agentapp.war file in the Application Server instance.

Installing the Agent Filter for the Application Server 8.1/8.2/9.0/9.1Agent

Install the agent filter by modifying the deployment descriptor of each application that you want to protect.

▼ To Install the Agent Filter

- 1 Ensure that the application you want to protect is not currently deployed on Application Server.

 If the application is deployed, undeploy it before continuing.
- 2 Backup the application's web.xml file before modifying the descriptors.

The backup copy can be useful if you need to uninstall the agent.

- 3 Edit the application's descriptors in the web.xml file as follows:
 - a. Set the <DOCTYPE> element as shown in the following example:

```
<!DOCTYPE web-app version="2.4"
xmlns="http://java.sun.com/xml/ns/j2ee"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:schemaLocation="http://java.sun.com/xml/ns/j2ee
http://java.sun.com/xml/ns/j2ee/web-app 2 4.xsd">
```

Note: Application Server 8.1/8.2/9.0/9.1 supports the Java Servlet specification version 2.4. Version 2.4 is fully backward compatible with version 2.3. Therefore, all existing servlets should work without modification or recompilation.

b. Add the <filter> elements to the deployment descriptor.

Specify the <filter-mapping>, and <dispatcher> elements immediately after the <web-app> element. For example:

```
</filter>
<filter-mapping>
    <filter-name>Agent</filter-name>
        <url-pattern>/*</url-pattern>
        <dispatcher>REQUEST</dispatcher>
        <dispatcher>INCLUDE</dispatcher>
        <dispatcher>FORWARD</dispatcher>
        <dispatcher>ERROR</dispatcher>
        </filter-mapping>
...
</web-app>
```

4 Deploy (or redeploy) the application on Application Server 8.1/8.2/9.0/9.1.

The agent filter is added to the application.

Next Steps

You can also protect an application with J2EE declarative security. To learn more about protecting your application with J2EE declarative security, consider deploying the sample application. For information, see "Deploying the Policy Agent Sample Application" on page 24.

Note – Ensure that role-to-principal mappings in container specific deployment descriptors are replaced with OpenSSO Enterprise roles or principals. To retrieve OpenSSO Enterprise roles or principals, use the OpenSSO Enterprise (or Access Manager) Console to browse the user profile.

Optional Post-Installation Tasks for the Application Server 8.1/8.2/9.0/9.1 Agent

- "Changing the Password for an Agent Profile" on page 22
- "Creating the Necessary URL Policies" on page 23
- "Deploying the Policy Agent Sample Application" on page 24

Changing the Password for an Agent Profile

After you install the agent, you can change the agent profile password, if required for your deployment.

▼ To Change the Password for an Agent Profile

- 1 On the OpenSSO Enterprise server:
 - a. Login into the Administration Console as amAdmin.

b. Under Access Control, *realm-name*, Agents, and J2EE, click the name of the agent profile you want to update.

The Console displays the Edit page for the agent profile.

- c. Enter and confirm the new unencrypted password.
- d. Click Save.
- 2 On the server where the Application Server 8.1/8.2/9.0/9.1 agent is installed:
 - a. In the agent profile password file, replace the old password with the new unencrypted password.
 - **b.** Change to the *PolicyAgent-base*/j2ee_agents/appserver_v9_agent/bin directory. where *PolicyAgent-base* is where you unzipped the appserver_v9_agent.zip distribution file.
 - c. Encrypt the new password using the agentadmin -- encrypt command following this syntax.

```
agentadmin --encrypt agent-instance password-file
```

For example:

```
# ./agentadmin --encrypt Agent 001 /export/temp/as9agentpw
```

The agentadmin --encrypt command returns the new encrypted password. For example:

```
ASEWEJIowNBJHTv1UGD324kmT==
```

d. In the *agent-instance*/config/OpenSSOAgentBootstrap.properties file, set the following property to the new encrypted password from the previous step. For example:

```
com.iplanet.am.service.secret=ASEWEJIowNBJHTv1UGD324kmT==
```

e. Restart the Application Server instance that is being protected by the policy agent.

Creating the Necessary URL Policies

If the Application Server 8.1/8.2/9.0/9.1 agent is configured to operate in the URL_POLICY or ALL filter mode, you must create the appropriate URL policies. For instance, if Application Server 8.1/8.2/9.0/9.1 is available on port 8080 using the HTTP protocol, you must create at minimum, a policy to allow access to the following resource:

```
http://myhost.mydomain.com:8080/agentsample
```

where agents ample is the context URI for the sample application.

If no policies are defined and the agent is configured to operate in the URL_POLICY or ALL filter mode, then no user is allowed access to the resources protected by the Application Server 8.1/8.2/9.0/9.1 agent.

For information about how to create these policies using the OpenSSO Enterprise Console or command-line utilities, see the *Sun OpenSSO Enterprise 8.0 Administration Guide* .

Deploying the Policy Agent Sample Application

After you install the Application Server 8.1/8.2/9.0/9.1 agent, consider deploying the J2EE policy agent sample application to help you better understand the key features, functions, and configuration options of J2EE agents, including:

- Single sign-on (SSO)
- Web-tier declarative security
- Programmatic security
- URL policy evaluation
- Session, policy, and profile attribute fetch

The sample application can be especially useful if you are writing a custom agent application.

After you install the Application Server 8.1/8.2/9.0/9.1 agent, the sample application is available as:

PolicyAgent-base/j2ee agents/appserver v9 agent/sampleapp/dist/agentsample.ear

For information about compiling, deploying, and running the sample application, see the readme.txt file in the /sampleapp directory.

Managing the Application Server 8.1/8.2/9.0/9.1 Agent

OpenSSO Enterprise stores version 3.0 policy agent configuration data (as well as server configuration data) in a centralized repository. To manage this configuration data, use these options:

OpenSSO Enterprise Administration Console

You can manage both version 3.0 J2EE and web agents from the OpenSSO Enterprise Console. Tasks that you can perform include creating, deleting, updating, listing, and displaying agent configurations. Using the Console, you can set properties for an agent that you previously set by editing the agent's AMAgent.properties file.

For more information, refer to the Administration Console online Help.

ssoadm command-line utility

The ssoadm utility is available on the OpenSSO Enterprise server after you install the tools and utilities in the ssoAdminTools.zip file. The ssoadm utility includes subcommands to manage policy agents, including:

- Creating, deleting, updating, listing, and displaying agent configurations
- Creating deleting, listing, and displaying agent groups
- Adding and removing an agent to and from a group

For information about the ssoadmutility, including the syntax for each subcommand, see the *Sun OpenSSO Enterprise 8.0 Administration Reference*.

Managing a Version 3.0 Agent With a Local Configuration

In some scenarios, you might need to deploy a version 3.0 agent using a local configuration. For example, you deploy the agent with Access Manager 7.1 or Access Manager 7 2005Q4, which do not support centralized agent configuration.

The following property in the OpenSSO Enterprise server Agent Service schema (AgentService.xml file) indicates that the configuration is local:

com.sun.identity.agents.config.repository.location=local

In this scenario, you must manage the version 3.0 agent by editing properties in the agent's local OpenSSOAgentConfiguration.properties file (in the same manner that you edit the AMAgent.properties file for version 2.2 agents).



Caution – A version 3.0 agent also stores configuration information in the local OpenSSOAgentBootstrap.properties file. The agent uses information in the bootstrap file to start and initialize itself and to communicate with OpenSSO Enterprise server. In most cases, you won't need to edit the bootstrap file; however, if you do edit the file, be very careful, or the agent might not function properly.

Uninstalling the Application Server 8.1/8.2/9.0/9.1 Agent

- "Preparing to Uninstall the Application Server 8.1/8.2/9.0/9.1 Agent" on page 25
- "Uninstalling the Application Server 8.1/8.2/9.0/9.1 Agent Using the agentadmin Program" on page 26

Preparing to Uninstall the Application Server 8.1/8.2/9.0/9.1 Agent

- ▼ To Prepare to Uninstall Application Server 8.1/8.2/9.0/9.1 Agent
- 1 Undeploy any applications protected by the Application Server 8.1/8.2/9.0/9.1 agent.

- 2 Restore the deployment descriptors of these applications to their original deployment descriptors. (Backup files are useful here if you have them.)
- 3 Conditionally, if you are permanently removing the Application Server 8.1/8.2/9.0/9.1 agent, undeploy the agent application.

However, if you plan to re-install this agent, you don't need to undeploy the agent application.

- 4 Ensure that the following server instances are stopped:
 - Domain Administration Server (DAS)
 - Application Server instance that is being protected by the agent.

Uninstalling the Application Server 8.1/8.2/9.0/9.1 Agent Using the agent admin Program

▼ To Uninstall the Application Server 8.1/8.2/9.0/9.1 Agent

1 Change to the following directory:

PolicyAgent-base/j2ee_agents/appserver_v9_agent/bin where PolicyAgent-base is where you unzipped the appserver v9 agent.zip file.

2 Issue one of the following commands:

```
# ./agentadmin --uninstall
or
# ./agentadmin --uninstallAll
```

The --uninstall removes only one instance of the agent, while the --uninstallall option prompts you to remove all configured instances of the agent.

3 The uninstall program prompts you for the Application Server configuration directory path. For example:

Default: /var/opt/SUNWappserver/domains/domain1/config

4 The uninstall program displays your choices and then asks if you want to continue: To continue with the uninstallation, select 1 (the default).

Example 2 Uninstallation Sample for the Application Server 8.1/8.2/9.0/9.1 Agent

Welcome to the Sun OpenSSO Enterprise Policy Agent 3.0 for Sun Java System Application Server 8.1/8.2/9.0/9.1.

Enter the complete path to the directory which is used by Application Server to store its configuration Files. This directory uniquely identifies the Application Server instance that is secured by this Agent. [? : Help, ! : Exit] Enter the Application Server Config Directory Path [/var/opt/SUNWappserver/domains/domain1/config]: /opt/SUNWappserver/domains/domain1/config SUMMARY OF YOUR RESPONSES Application Server Config Directory : /opt/SUNWappserver/domains/domain1/config Verify your settings above and decide from the choices below. 1. Continue with Uninstallation 2. Back to the last interaction 3. Start Over 4. Exit Please make your selection [1]: Removing Agent parameters from /opt/SUNWappserver/domains/domain1/config/login.conf file ...DONE. Removing java permissions from /opt/SUNWappserver/domains/domain1/config/server.policy file ...DONE. Removing Agent parameters from /opt/SUNWappserver/domains/domain1/config/domain.xml file ...DONE. Deleting the config directory /agents/j2ee agents/appserver v9 agent/Agent 001/config ...DONE. Uninstall log file location: /agents/j2ee_agents/appserver_v9_agent/logs/audit/uninstall.log

After You Finish the Uninstall

Thank you for using Sun OpenSSO Enterprise Policy Agent 3.0.

- The /config directory is removed from the agent instance directory, but the /logs directory still exists.
- The uninstall program creates an uninstall log file in the PolicyAgent-base/j2ee agents/appserver v9 agent/logs/audit directory.

■ The agent instance directory is not automatically removed. For example, if you uninstall the agent for Agent_001, a subsequent agent installation creates the Agent_002 instance directory. To remove an agent instance directory, you must manually remove the directory.

Migrating a Version 2.2 Application Server Policy Agent

The version 3.0 agentadmin program includes the new --migrate option to migrate a version 2.2 agent to version 3.0. After you migrate a version 2.2 agent, the agent can use the new features, described in "What's New in Version 3.0 Policy Agents" on page 4.

The migration process migrates the agent's binary files, updates the agent's deployment container configuration, and converts the agent's AMAgent.properties file to the new version 3.0 OpenSSOAgentBootstrap.properties and OpenSSOAgentConfiguration.properties files.

Migrating a version 2.2 agent involves these general steps:

- 1. On the server where the version 2.2 agent is installed, run the version 3.0 agentadmin program with the --migrate option.
 - To get the version 3.0 agent admin program, you must download the version 3.0 agent that corresponds to the version 2.2 agent you are migrating. For example, if you are migrating the version 2.2 Application Server 8.2/9.0/9.1 agent, download the version 3.0 Application Server 8.1/8.2/9.0/9.1 agent.
- 2. On the OpenSSO Enterprise server, run the ssoadm utility to create the new version 3.0 agent configuration in the centralized agent configuration repository.
 - Therefore, the ssoadmutility must be installed from the ssoAdminTools.zip file on the OpenSSO Enterprise server. For information, see "Installing the OpenSSO Enterprise Utilities and Scripts" in the Sun OpenSSO Enterprise 8.0 Installation and Configuration Guide.

The agentadmin program creates a new deployment directory for the migrated agent, starting with Agent_001. The program does not modify the version 2.2 agent deployment directory files, in case you need these files after you migrate.

The following procedure, the migrated version 3.0 agent instance uses a new agent profile name, which is AS9v3Agent in the examples. The old version 2.2 and new version 3.0 agent profile passwords are the same. If you need to change the password for the new version 3.0 agent profile, see "Changing the Password for an Agent Profile" on page 22.

▼ To Migrate a Version 2.2 Agent:

1 Login to the server where the version 2.2 agent is installed.

To migrate the agent, you must have write permission to the version 2.2 agent's deployment container files and directories.

- 2 Stop the Application Server instance for the version 2.2 agent.
- 3 Create a directory to download and unzip the version 3.0 agent. For example: v30agent
- 4 Download and unzip the version 3.0 agent that corresponds to the version 2.2 agent you are migrating.

The version 3.0 agents are available from the OpenSSO project site: https://opensso.dev.java.net/public/use/index.html

5 Change to the version 3.0 agent's /bin directory.

For example, if you downloaded and unzipped the version 3.0 Application Server 8.1/8.2/9.0/9.1 agent in the v30agent directory:

```
cd /v30agent/j2ee agents/appserver v9 agent/bin
```

6 Run the version 3.0 agentadmin program with the --migrate option. For example:

```
./agentadmin --migrate
```

7 When the agentadmin program prompts you, enter the path to the version 2.2 agent's deployment directory. For example:

```
...
Enter the migrated agent's deployment directory:
/opt/j2ee_agents/appserver_v9_agent
```

In this example, /opt is the directory where you downloaded and upzipped the version 2.2 agent.

The agentadmin program migrates the version 2.2 agent.

- 8 After the agentadmin program finishes, set the following properties:
 - $\textbf{a. In} \, \mathsf{Agent}_{nnn}/\mathsf{config}/\mathsf{OpenSSOAgentBootstrap.properties}, \textbf{change:} \\$

```
com.sun.identity.agents.config.username = new-v3.0-agent-profile-name For example:
```

```
com.sun.identity.agents.config.username = AS9v3Agent
```

- **9 Copy the** Agent_nnn/config/OpenSSOAgentConfiguration.properties **file to the** /bin **directory where** ssoadm is installed on the OpenSSO Enterprise server.
- 10 In OpenSSOAgentConfiguration.properties, add the un-encrypted version 2.2 agent profile password at the end of the file, as follows:

userpassword=v2.2-agent-profile-password

11 On OpenSSO Enterprise server, create a password file for the OpenSSO Enterprise administrator (amadmin).

This password file is an ASCII text file with only one line specifying the amadmin password in plain text. For example: /tmp/amadminpw

12 On OpenSSO Enterprise server, run ssoadm to create a new agent configuration in the OpenSSO Enterprise centralized agent configuration repository. For example:

```
cd tools_zip_root/opensso/bin
./ssoadm create-agent -b AS9v3Agent -t J2EEAgent -u amadmin
-f /tmp/amadminpw -D ./OpenSSOAgentConfiguration.properties
```

In this example:

- tools zip root is the directory where you unzipped ssoAdminTools.zip.
- AS9v3Agent is the version 3.0 agent configuration name.
- J2EEAgent is the agent type for J2EE agents.
- /tmp/amadminpw is the path to the amadmin password file.

Caution: After you run ssoadm, you might want to delete

OpenSSOAgentConfiguration.properties from the /bin directory. This file contains sensitive information, including as the agent profile password, and the original file is maintained on the server where the agent is installed.

13 Restart the Application Server instance for the migrated agent.

Next Steps

After you migrate the agent, you can manage the new 3.0 agent configuration using the OpenSSO Enterprise Administration Console or the ssoadmutility, as described in "Managing the Application Server 8.1/8.2/9.0/9.1 Agent" on page 24.

Third-Party Web Site References

Third-party URLs are referenced in this document and provide additional, related information.

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820-3578	October 3, 2008	In-progress RR review draft
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Sun is interested in improving its documentation and welcomes your comments and suggestions. To share your comments, go to http://docs.sun.com/ and click Feedback. In the online form, provide the full document title and part number. The part number is a 7-digit or 9-digit number that can be found on the title page or in the document's URL. For example, the title of this guide is *Sun OpenSSO Enterprise Policy Agent 3.0 Guide for Sun Java System Application Server 8.1/8.2/9.0/9.1*, and the part number is 820-4578.