

ANTHONY K. WOO, CFA CAIA FRM

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Professional Experience

- May 2018 – Present **ALPHA INTELLIGENCE CAPITAL** (*Venture capital firm focusing on AI globally*) **HONG KONG, CHINA**
Associate Director
Screen over 160 potential investments. Compile investment memo (with technology analysis and financial model) on a subset of ventures. Speaker and delegate in over 30 conferences. Notable transactions include:
- SenseTime: World's largest computer vision and facial recognition company (Deep Learning)
 - Deep Instinct: World's best-performing cyber-security solutions provider (Deep Learning)
 - Airobotics: World's first and only certified company offering fully-autonomous BVLOS drone solutions
 - AI Music: Developer of AI-driven music augmentation technology (Contextual AI Analysis)
 - AnotherBrain: Pioneer in biologically-inspired (biomimicry) FPGAs and ASICs for embedded AI
- Jul 2016 – May 2018 **HARVARD BUSINESS SCHOOL (HBS) ASIA-PACIFIC RESEARCH CENTER** **HONG KONG, CHINA**
Researcher
Compile case studies for HBS professors by interviewing company executives. Notable publications include:
- *Ant Financial*: FinTech, big data, AI, inclusive finance, and internationalization
 - *Dianrong: Marketplace Lending, Blockchain, and "The New Finance" in China*: Supply-chain finance
 - *Lufax: FinTech and the Transformation of Wealth Management in China*: "FinTech" vs. "TechFin"
 - *Note on Blockchain and Bitcoin, 2017*: Fundamentals of Blockchain and Bitcoin
- Jul 2014 – May 2018 **BAUHINIA CREEK VENTURES** (*Government-backed venture capital firm*) **HANGZHOU, CHINA**
Advisor and Chief Strategy Officer
- Devised investment strategy and collaborated with the Zhejiang Provincial Government on investments in EdTech and media sectors. Appointed as an official Venture Mentor by the Hangzhou Municipal Government
 - Reviewed 700+ business plans and served as judge in national business plan competitions
- May 2013 – Jul 2015 **NEXT STEP CONNECTIONS** (*Cross-cultural work-abroad immersion programs*) **SHANGHAI, CHINA**
Chief Financial Officer and Director of Strategic Planning
- Advised CEO on company positioning and future expansion plans. Spearheaded business development and fundraising efforts in Greater China. Led negotiations with US counterparty in the potential sale of company
- Aug 2011 – May 2013 **MORGAN STANLEY ASIA** **HONG KONG, CHINA**
Associate, Investment Banking Division – Hong Kong Corporate Finance Coverage Team
Responsibilities include financial modeling, valuation analysis, investment memo compilation, prospectus drafting, and liaising with legal counsels and company senior management. Notable deal experience includes:
- Shangri-La Asia inaugural issuance of US\$600MM under US\$3Bn Medium Term Note Program
 - Multiple senior unsecured bond offerings for Hong Kong corporates, such as Kerry Properties (US\$600MM), Hang Lung Properties (US\$500MM), Nan Fung (US\$300MM), and PCCW (US\$500MM)
- Summer 2010 **Summer Associate, Investment Banking Division – Technology, Media & Telecommunications Group**
Received full-time offer to return as Associate. Notable deal experience includes:
- US\$272MM IPO of Dangdang Inc., China's largest B2C e-commerce company (equivalent of Amazon)
- 2006 – 2009 **J.P. MORGAN CHASE & CO.**
2008 – 2009 **Investment Strategy Analyst, J.P. Morgan Private Wealth Management** **NEW YORK, NY**
- Sole analyst directly supporting the global Chief Investment Officer (CIO) and Chief Economist of PWM managing US\$249Bn+ of client assets; promoted to Associate by the CIO and Chief Economist in July 2009
 - Communicated J.P. Morgan's capabilities to prospective investors at conferences and workshops; coached client advisors and investment specialists on J.P. Morgan's economic perspectives and investment philosophies
 - Member of the Private Bank Investment Team devising investment strategies for 3,500 clients globally
- 2006 – 2008 **Financial Analyst, J.P. Morgan Private Bank** **SAN FRANCISCO, CA**
- Covered 39 clients with US\$1.4Bn+ in total assets; compiled presentations on wealth projections, attribution analysis and investment recommendations; assisted clients advisors and investment specialists in meetings
- Summer 2007 **Financial Analyst, J.P. Morgan Private Bank, EMEA Equity Derivatives Group** **LONDON, UK**
- Assisted in analyzing, valuing and originating derivatives for EMEA clients; profiled investment characteristics and payoff dynamics for structured notes tailored for specific investment themes and tactical trading ideas

Education

2015 – 2016

UNIVERSITY OF HONG KONG**HONG KONG, CHINA**Master of Science in Information Technology in Education (Specialist Strand: e-Leadership), *Distinction*.

Honorary Career Advisor and Lecturer on VR/AR, Adaptive Learning, Data Analytics, Blockchain, and AI.

Founder of EdTech startup with endorsements from the President of HKU and Dean of Faculty of Education etc.

2009 – 2011

HARVARD BUSINESS SCHOOL**BOSTON, MA**

Master in Business Administration. Organizer, HBS Hong Kong Trek. Co-producer, Asian Cultural Show.

Advisor, Harvard Innovation Lab (iLab). Career Advisor, Harvard Business School

2002 – 2006

UNIVERSITY OF CALIFORNIA, BERKELEY – HAAS SCHOOL OF BUSINESS**BERKELEY, CA**Bachelor of Science in Business Administration, *summa cum laude* (cumulative GPA: 3.9, top 3% of class).

Dean's Honor List all semesters. President, California Investment Association (Haas-sponsored investment fund)

**Notable
Appointments
& Speaking
Engagements**

- Chinese University of Hong Kong “Big Data Strategy in China Market” Class: Guest Speaker on “Artificial Intelligence Primer & Applications”
- University of Hong Kong 2018 Postgraduate Research Conference Career Forum: Moderator
- University of Hong Kong “Vertical Tech (FinTech, EdTech, A.I., Blockchain) Essentials”: Speaker
- 2018 Innovation and Breakthrough Forum: Master of Ceremony
- EY Financial Services Risk Management Artificial Intelligence Monthly Forum: Speaker on Artificial Intelligence
- Cathay Pacific 24-hour Hackathon 2018: Speaker on “Blockchain & Smart Travel”
- China Merchants Bank Private Bank “Future Bankers” Training Program: Speaker on A.I.
- Hong Kong Association for Educational Communications and Technology 2018 International Conference: Speaker of “EdTech: Big Data – A.I. – Blockchain”
- ACCA and Deloitte Joint Forum on Blockchain Technology: Panelist
- Hong Kong Institute of Directors “Frontier Technologies: Blockchain & AI” Seminar: Instructor
- HKUST “Practical Issues and Case Studies in Mathematical Finance” Class: Speaker on A.I. and Blockchain
- CUHK Business School “Capital Markets” Class: Guest Speaker on “Blockchain & A.I.”
- 2018 Family Offices Solutions Showcase: Speaker on “Frontier Technologies: Blockchain, Bitcoin, and A.I.”
- University of Hong Kong Asia Global Institute: Instructor of Masterclass on Blockchain and A.I.
- MIPIM 2017 Startup Competition (Hong Kong): Judge
- Chinese University of Hong Kong “Big Data Strategy” Class: Guest Speaker on “A.I. & Big Data Strategy”
- Global Executive Network “How to kick start Artificial Intelligence Initiatives?” Executive Dinner Event: Panelist
- Process Automation & Robotics Summit Asia 2017: Speaker on “Integrating AI into Robotic Process Automation (RPA)” and Panelist
- Hong Kong Securities and Investment Institute (HKSI) Executive Seminar on Blockchain for China Everbright Bank: Instructor
- 2017 ACCA Global Seminar “IT Revolution for SMEs” at Cyberport: Keynote Speaker on “The Future of Fintech” (A.I., Blockchain, and Quantum Computing)
- Hong Kong Securities and Investment Institute (HKSI) “The Future of A.I. in Finance” Class: Instructor
- 2017 Hong Kong Joint University Case Challenge: Judge
- University of Hong Kong “Finance Essentials: Answering the Most Pressing Questions on Investment Banking, CFA and Fintech” Seminar: Speaker
- Peking University HSBC Business School Seminar: Speaker on Investment Banking & Fintech

**Technology-
related
Certifications**

Certificate on Machine Learning for Big Data & Text Processing at MIT Computer Science and Artificial Intelligence Laboratory (CSAIL). Certificate on Deep Learning and Machine Learning with TensorFlow.

Conducted research into Probabilistic Topic Modeling using R at HKU

**Other
Certifications**

Chartered Financial Analyst (CFA). Chartered Alternative Investment Analyst (CAIA). Financial Risk Manager (FRM). Global Career Development Facilitator (GCDF). Passed exams in probability & financial mathematics of the Society of Actuaries

Personal

Cantonese (native), Mandarin (fluent). FAA Licensed Private Pilot. Advanced Open Water Scuba Diver. Enjoy snowboarding, astronomy, graphic design, and wine tasting (WSET Level II Merit)