xCAT 2.0 Roadrunner Cookbook 5/2/2008

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1.0 Release Description

xCAT 2.0 is a complete rewrite of xCAT 1.2/1.3, implementing a new architecture. See the xCAT2.0 Cookbook for more details about the 2.0 product: http://xcat.svn.sourceforge.net/svnroot/xcat/xcat-core/trunk/xCAT-client-2.0/share/doc/xCAT2.0.pdf. All commands are client/server, authenticated, logged and policy driven. The clients can be run on any OS with Perl, including Windows. The code has been completely rewritten in Perl, and table data is now stored in a relational database.

2.0 Installing the Management Node

Before beginning, ensure that your networks are setup correctly.

2.1 Download Fedora 8 and Create Repository

1. Get Fedora ISOs and place in a directory, for example /root/xcat2:

2. Create YUM repository for Fedora RPMs:

```
mkdir /root/xcat2/fedora8
mount -r -o loop /root/xcat2/Fedora-8-x86_64-DVD.iso /root/xcat2/fedora8

cd /etc/yum.repos.d
mkdir ORIG
mv fedora*.repo ORIG

Create fedora.repo with contents:

[fedora]
name=Fedora $releasever - $basearch
baseurl=file:///root/xcat2/fedora8
enabled=1
gpgcheck=0
```

3. Install createrepo:

yum install createrepo

2.2 Downloading and Installing xCAT 2.0

2.2.1 If Your Management Node <u>Has</u> Internet Access:

2.2.1.1 Download Repo Files

YUM can be pointed directly to the xCAT download site.

```
cd /etc/yum.repos.d
wget http://xcat.sf.net/yum/core-snap/xCAT-core-snap.repo
wget http://xcat.sf.net/yum/dep-snap/rh5/x86_64/xCAT-dep-snap.repo
```

1.1.1.1 Set Up Repo File for Fedora Site

Create fedora-internet.repo:

```
[fedora-everything]
name=Fedora $releasever - $basearch
failovermethod=priority
#baseurl=http://download.fedora.redhat.com/pub/fedora/linux/releases/
    $releasever/Everything/$basearch/os/
mirrorlist=http://mirrors.fedoraproject.org/mirrorlist?repo=fedora-
    $releasever&arch=$basearch
enabled=1
gpgcheck=1
gpgkey=file:///etc/pki/rpm-gpg/RPM-GPG-KEY-fedora file:///etc/pki/rpm-gpg/RPM-GPG-KEY
```

Continue now at step Install xCAT 2.0 software & Its Dependencies.

2.2.2 If Your Management Node <u>Does Not Have</u> Internet Access:

2.2.2.1 Download xCAT2.0 and Its Dependencies

Note: do the wget's on a machine with internet access and copy the files to the management node.

```
cd /root/xcat2
wget http://xcat.sf.net/yum/core-rpms-snap.tar.bz2
wget <a href="http://xcat.sf.net/yum/dep-rpms-snap.tar.bz2">http://xcat.sf.net/yum/dep-rpms-snap.tar.bz2</a>
tar jxvf core-rpms-snap.tar.bz2
tar jxvf dep-rpms-snap.tar.bz2
```

os/Packages/perl-IO-Tty-1.07-2.fc8.1.x86 64.rpm

```
2.2.2.2 Get Fedora 8 OSS dependencies
cd /root/xcat2/dep-snap/rh/x86 64
waet
  http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86 64/
  os/Packages/perl-Net-SNMP-5.2.0-1.fc8.1.noarch.rpm
waet
  http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86 64/
  os/Packages/perl-XML-Simple-2.17-1.fc8.noarch.rpm
  http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86 64/
  os/Packages/perl-Crypt-DES-2.05-4.fc7.x86 64.rpm
waet
  http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86 64/
  os/Packages/net-snmp-perl-5.4.1-4.fc8.x86 64.rpm
waet
  http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86 64/
  os/Packages/ksh-20070628-1.1.fc8.x86 64.rpm
  http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86 64/
  os/Packages/perl-IO-Socket-INET6-2.51-2.fc8.1.noarch.rpm
http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86 64/os
  /Packages/dhcp-3.0.6-10.fc8.x86 64.rpm
wget
  http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86 64/
  os/Packages/syslinux-3.36-7.fc8.x86 64.rpm
  http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86 64/
  os/Packages/mtools-3.9.11-2.fc8.x86 64.rpm
  http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86 64/
  os/Packages/expect-5.43.0-9.fc8.x86 64.rpm
  http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86 64/
  os/Packages/perl-DBD-SQLite-1.12-2.fc8.1.x86 64.rpm
  http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86 64/
  os/Packages/perl-Expect-1.20-1.fc8.1.noarch.rpm
wget
  http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86 64/
```

waet

http://mirrors.usc.edu/pub/linux/distributions/fedora/linux/releases/8/Everythin g/x86_64/os/Packages/scsi-target-utils-0.0-1.20070803snap.fc8.x86_64.rpm

http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86_64/os/Packages/perl-Net-Telnet-3.03-5.1.noarch.rpm

2.2.2.3 Setup YUM repositories for xCAT and Dependencies

```
cd /root/xcat2/dep-snap/rh5/x86_64
./mklocalrepo.sh
cd /root/xcat2/core-snap
./mklocalrepo.sh
```

2.2.3 Install xCAT 2.0 software & Its Dependencies

```
yum clean metadata
yum install xCAT.x86_64
```

2.2.4 Test xCAT installation

```
source /etc/profile.d/xcat.sh
tabdump site
```

2.2.5 Update xCAT 2.0 software

If you need to update the xCAT 2.0 rpms later, download the new version of http://xcat.sf.net/yum/core-rpms-snap.tar.bz (if the management node does not have access to the internet) and then run:

```
yum update '*xCAT*'
```

If you have a service node stateless image, don't forget to update the image with the new xCAT rpms (see Build the service node stateless image):

```
cp -pf /etc/yum.repos.d/*.repo
   /install/netboot/fedora9/x86_64/service/rootimg/etc/yum.repos.d
yum --installroot=/install/netboot/fedora8/x86_64/service/rootimg update '*xCAT*'
packimage -o fedora8 -p service -a x86_64
```

2.2.6 Setup Yum for Fedora8 Node Installs

```
umount /root/xcat2/fedora8
cd /root/xcat2
copycds Fedora-8-x86 64-DVD.iso
```

```
copycds Fedora-8-ppc-DVD.iso
```

The copycds commands will copy the contents of the DVDs to /install/fedora8/<arch>.

```
Edit /etc/yum.repos.d/fedora.repo and change: baseurl=file:///root/xcat2/fedora8
```

to

baseurl=file:///install/fedora8/x86 64

3.0 xCAT Hierarchy using Service nodes

In large clusters it is desirable to have more than one node (the Management Node) handle the installation of the compute nodes. We call these additional nodes service nodes. You can have one or more service nodes setup to install groups of compute nodes.

The service nodes need to communicate with the xCAT2.0 database on the Management Node and run xCAT command to install the nodes. The service node will be installed with the xCAT code and required the PostgreSQL Database be setup instead of SQLite Default database. PostgreSQL allows a client to be setup on the service node such that the service node can access (read/write) the database on the Management Node (Master Node) from the service node.

If you do not plan on using service nodes, you can skip this section 3 and continue to use the SQLite Default database setup during the installation.

3.1 Switching to PostgreSQL Database

To setup the postgresql database on the Management Node follow these steps.

This example assumes:

- 192.168.0.1: ip of master
- xcatdb: database name
- xcatadmin: database role (aka user)
- cluster: database password
- 192.168.0.10 & 192.168.0.11: service nodes

Substitute your address and desired userid, password and database name as appropriate.

The following rpms should be installed from the Fedora8 media on the Management Node (and service node when installed). These are required for postgresql.

```
1. yum install perl-DBD-Pg postgresql-server postgresql
```

2. Initialize the database:

service postgresql initdb

```
    service postgresql start
    su - postgres
    createuser -P xcatadmin
        Enter password for new role: cluster
        Enter it again: cluster
        Shall the new role be a superuser? (y/n) n
        Shall the new role be allowed to create databases? (y/n) n
        Shall the new role be allowed to create more new roles? (y/n) n
    createdb -O xcatadmin xcatdb
```

- 7. exit
- 8. cd /var/lib/pgsql/data/
- 9. vi pg hba.conf

Lines should look like this (with your IP addresses substituted). This allows the service nodes to access the DB.

```
local all all ident sameuser
# IPv4 local connections:
host all all 127.0.0.1/32 md5
host all all 192.168.0.1/32 md5
host all all 192.168.0.10/32 md5
host all all 192.168.0.11/32 md5
```

where 192.168.0.10 and 11 are service nodes.

Note: Be sure to uncomment the line

```
11.service postgresql restart12.chkconfig postgresql on
```

13. Backup your data to migrate to the new database

```
mkdir -p ~/xcat-dbback
dumpxCATdb -p ~/xcat-dbback
```

14. /etc/sysconfig/xcat should contain these lines, substitute your cluster facing address for 192.168.0.1, and user and password are xcatadmin cluster in this instance – skip this??

```
XCATCFG='Pg:dbname=xcatdb;host=192.168.0.1|xcatadmin|cluster'
export XCATCFG
```

```
XCATROOT=/opt/xcat
export XCATROOT
```

15. copy /etc/sysconfig/xcat to /install/postscripts/sysconfig/xcat for installation on the service nodes.

```
chmod 700 /etc/sysconfig/xcat
```

16. /etc/xcat/cfgloc should contain the following line, again substituting your info. This points the xCAT database access code to the new database.

```
Pg:dbname=xcatdb;host=192.168.0.1|xcatadmin|cluster
```

17. copy /etc/xcat/cfgloc to /install/postscripts/etc/xcat/cfgloc for installation on the service nodes.

```
mkdir -p /install/postscripts/etc/xcat
cp /etc/xcat/cfgloc /install/postscripts/etc/xcat/cfgloc
18.chmod 700 /etc/xcat/cfgloc
```

- 19. source /etc/sysconfig/xcat #read the text into the current shell skip this??
- 20. You can add . /etc/sysconfig/xcat to a setup shell script in /etc/profile.d, so the XCATROOT and XCATCFG environment variables are setup when you login. skip this??
- 21. Restore your database to postgresql:

```
XCATBYPASS=1 restorexCATdb -p ~/xcat-dbback
```

22. Start the xcatd daemon using the postgresql database

```
service xcatd restart
```

23. Run this command to get correct Master node name known by ssl:

```
openssl x509 -text -in /etc/xcat/cert/server-cert.pem -noout|grep Subject: this will display something like:
```

```
Subject: CN=mgt.cluster
```

24. Update the policy table with mgt.cluster output from the command:

```
chtab priority=5 policy.name=<mgt.cluster> policy.rule=allow
```

Note: this name must be an MN name that is known by the service nodes.

25. Make sure the site table has the following settings (using tabdump, tabedit, chtab):

```
#key, value, comments, disable
"xcatiport", "3002",,
"xcatdport", "3001",,
"master", "mn20",,
```

where 11.16.0.1 and mn20 are the ip address and hostname of the management node as known by the service nodes.

26. Verify the policy table contains:

3.2 Define the service nodes in the database

For this example, we have two service nodes rra000 and rrb000. To add the service nodes to the database run the following commands to add and update the service nodes' attributes in the site, nodelist and noderes tables. Note: service nodes are required to be defined with group "service". The commands below are using the group "service" to update all service nodes.

Note: For table attribute definitions run tabdump -d

3.2.1 Define Service Nodes and bmc in nodelist table

```
nodeadd rra000,rrb000 groups=service,ipmi,all
nodeadd rra000bmc,rrb000bmc groups=bmc,ipmi,all # shouldn't do this??
```

3.2.2 Define Service Nodes in noderes table

```
chtab node=service noderes.netboot=pxe noderes.installnic=eth0
noderes.primarynic=eth0
```

3.2.3 Define Service Nodes in ipmi table

```
chtab node=service ipmi.bmc='|^(.+)$|($1)bmc|' ipmi.username=USERID
   ipmi.password=PASSWORD
```

3.2.4 Define Service Nodes and bmc in nodehm table

```
chtab node=service nodehm.cons=ipmi nodehm.mgt=ipmi nodehm.serialspeed=19200
   nodehm.serialflow=hard nodehm.serialport=1
chtab node=bmc nodehm.mgt=ipmi  # shouldn't do this??
```

3.2.5 Define Service Nodes and bmc in nodetype table

```
chtab node=service nodetype.arch=x86_64 nodetype.os=fedora8 nodetype.nodetype=osi
chtab node=bmc nodetype.nodetype=rsa  # shouldn't do this??
```

3.2.6 Set Necessary Attributes in site Table

```
chtab key=defserialport site.value=1
chtab key=defserialspeed site.value=19200
```

Note: this last line should be removed when the code no longer uses this.

3.2.7 Define Service Node OS and Profile attributes

chtab node=service nodetype.os=fedora8 nodetype.profile=service

4.0 Setup Services

4.1 Setup networks Table

All networks in the cluster must be defined in the networks table. When xCAT was installed, makenetworks ran which created an entry in this table for each of the networks the management node is on. We will update the entry for the network for the management node and created one for each CU.

```
chtab net=11.16.0.0 networks.netname=mvnet networks.mask=255.255.0.0 networks.mgtifname=eth4 networks.gateway=9.114.88.190 networks.dhcpserver=11.16.0.1 networks.tftpserver=11.16.0.1 networks.nameservers=11.16.0.1 networks.dynamicrange=11.16.1.210-11.16.1.250 chtab net=11.17.0.0 networks.netname=cuanet networks.mask=255.255.0.0 networks.mgtifname=eth1 networks.gateway=11.17.255.254 networks.dhcpserver=11.17.0.1 networks.tftpserver=11.17.0.1 networks.nameservers=11.16.0.1 networks.dynamicrange=11.17.1.200-11.17.1.250 chtab net=11.18.0.0 networks.netname=cubnet networks.mask=255.255.0.0 networks.mgtifname=eth1 networks.gateway=11.18.255.254 networks.dhcpserver=11.18.0.1 networks.tftpserver=11.18.0.1 networks.nameservers=11.16.0.1 networks.dynamicrange=11.18.1.200-11.18.1.250
```

Disable the entry for the public network (connected to the outside world):

```
chtab net=9.114.88.160 networks.netname=public networks.disable=1
```

4.2 Setup DNS

Set nameserver, forwarders and domain in the site table:

```
chtab key=nameservers site.value=11.16.0.1 # IP of mgmt node
chtab key=forwarders site.value=9.114.8.1,9.114.8.2 # site DNS servers
chtab key=domain site.value=cluster.net # domain part of the node hostnames
```

Edit /etc/hosts to be similar to:

```
127.0.0.1 localhost.localdomain localhost
::1 localhost6.localdomain6 localhost6
192.168.2.100 b7-eth0
192.168.100.1 b7
192.168.100.10 blade1
192.168.100.11 blade2
192.168.100.12 blade3
172.30.101.133 amm3
```

Run:

makedns

Setup /etc/resolv.conf:

```
search cluster.net
nameserver 11.16.0.1
```

Start DNS:

```
service named start chkconfig --level 345 named on
```

4.3 Define AMMs as nodes

```
nodeadd bca01-bca04 groups=mm,all
nodeadd bcb01-bcb04 groups=mm,all
nodeadd swa01-swa04 groups=mm,all  # do we need to define these??
chtab node=mm nodehm.mgt=blade
chtab node=mm mp.mpa='|(.*)|($1)|'
```

4.4 Setup AMM

Note: currently the network settings on the MM (both for the MM itself and for the switch module) need to be set up with your own customized script. Eventually, this will be done by xCAT through lsslp, finding it on the switch, looking in the switch table, and then setting it in the MM.

```
rspconfig mm snmpcfg=enable sshcfg=enable
rspconfig mm pd1=redwoperf pd2=redwoperf
rpower mm reset
```

Note: should also set ntp settings using rspconfig, once MN is configured as NTP server.

Test the ssh set up with:

```
psh -1 USERID@mm info -T mm[1]
```

TIP to update firmware:

Put CNETCMUS.pkt in /tftpboot

```
telnet AMM
env -T mm[1]
update -v -i TFTP SERVER IP -1 CNETCMUS.pkt
```

TIP for SOL to work best telnet to nortel switch (default pw is "admin") and type:

```
/cfg/port int1/gig/auto off
Do this for each port (I.e. int2, int3, etc.)
```

4.5 Startup TFTP

```
mknb x86_64
service tftpd restart
```

5.0 Define Compute Nodes in the Database

5.1 Setup the nodelist Table

The nodelist table contains a node definition for each node in the cluster. We have provided a script to automate these definitions for the RR cluster.

/opt/xcat/share/xcat/tools/mkrrnodes will allow you to automatically define as many nodes as you would like to and setup nodegroups needed to manage those nodes. See man mkrrnodes.

For example, running mkrrnodes will define the following nodes with the assigned groups in the nodelist table. These nodegroups will be used in additional xCAT Table setup so that an entry does not have to be made for every node.

```
/opt/xcat/share/xcat/tools/mkrrnodes -C a -R 001,012
/opt/xcat/share/xcat/tools/mkrrnodes -C b -R 001,012
```

adds to the nodelist table entries like the following:

```
"rra001a", "rra001, ls21, cua, opteron, compute, tb, all, rack01",,,
"rra001b", "rra001, qs22, cua, cell, cell-b, compute, all, tb, rack01",,,
"rra001c", "rra001, qs22, cua, cell, cell-c, compute, all, tb, rack01",,,
"rra002a", "rra002, ls21, cua, opteron, compute, tb, all, rack01",,,
"rra002b", "rra002, qs22, cua, cell, cell-b, compute, all, tb, rack01",,,
"rra002c", "rra002, qs22, cua, cell, cell-c, compute, all, tb, rack01",,,
```

5.2 Set Up the nodehm table

```
chtab node=cua nodehm.cons=blade nodehm.mgt=blade nodehm.conserver=rra000
   nodehm.serialspeed=19200 nodehm.serialflow=hard
chtab node=cub nodehm.cons=blade nodehm.mgt=blade nodehm.conserver=rrb000
   nodehm.serialspeed=19200 nodehm.serialflow=hard
```

When Table.pm supports where strings on rows that contain regex's, the above lines can be replaced with:

```
chtab node=tb nodehm.cons=blade nodehm.mgt=blade nodehm.conserver='|rr(.).*|
    rr($1)000|' nodehm.serialspeed=19200 nodehm.serialflow=hard
```

5.3 Set Up the mp Table

```
chtab node=opteron mp.mpa="|rr(.)(\d+)\D|bc(\$1)(sprintf('\$02d',((\\$2-1)/3+1)))|" mp.id='|rr.(\d+)\D|(((\$1-1)\$3)*4+1)|' chtab node=cell-b mp.mpa="|rr(.)(\d+)\D|bc(\\$1)(sprintf('\$02d',((\\$2-1)/3+1)))|" mp.id='|rr.(\d+)\D|(((\$1-1)\$3)*4+3)|' chtab node=cell-c mp.mpa="|rr(.)(\d+)\D|bc(\\$1)(sprintf('\$02d',((\\$2-1)/3+1)))|" mp.id='|rr.(\d+)\D|(((\$1-1)\$3)*4+4)|'
```

5.4 Setup Conserver

```
makeconservercf
service conserver stop
service conserver start
```

Test a few nodes with rpower and rcons.

5.5 Setup the noderes Table

The noderes table will define for the node or nodegroup, the service node used to service the node or group, the type of network booting supported, the node which is the tftpserver, dhcpserver, etc as known by the node.

If you are using Service Nodes:

For each node or nodegroup defined in the noderes table change the service node attribute in the noderes table to point to the name or ip address of it's service node.

```
chtab node=opteron noderes.netboot=pxe noderes.servicenode='|rr(.).*|rr($1)000|'
    noderes.xcatmaster='|rr(.).*|rr($1)000-eth1|' nodehm.serialport=1
    noderes.installnic=eth0 noderes.primarynic=eth0
chtab node=cell noderes.netboot=yaboot noderes.servicenode='|rr(.).*|rr($1)000|'
    noderes.xcatmaster='|rr(.).*|rr($1)000-eth1|' nodehm.serialport=1
    noderes.installnic=eth0 noderes.primarynic=eth0

# Will not need this when it properly defaults to xcatmaster
chtab node=opteron noderes.tftpserver='|rr(.).*|rr($1)000-eth1|'
chtab node=cell noderes.tftpserver='|rr(.).*|rr($1)000-eth1|'
```

If you are <u>not</u> using Service Nodes:

```
chtab node=opteron noderes.netboot=pxe noderes.xcatmaster=mn20 nodehm.serialport=1
   noderes.installnic=eth0 noderes.primarynic=eth0
chtab node=cell noderes.netboot=yaboot noderes.xcatmaster=mn20
   nodehm.serialport=1 noderes.installnic=eth0 noderes.primarynic=eth0
```

5.5.1 Sample noderes table

Your noderes table will end up looking like this (if you use service nodes):

```
#node, servicenode, netboot, tftpserver, nfsserver, monserver, kernel, initrd, kcmdline, nf
    sdir, serialport, installnic, primarynic, xcatmaster, current_osimage, next_osimage, co
    mments, disable

"opteron", "|rr(.).*|rr($1)000|", "pxe", "|rr(.).*|rr($1)000-
    eth1|",,,,,"1", "eth0", "eth0", "|rr(.).*|rr($1)000-eth1|",,,,

"cell", "|rr(.).*|rr($1)000|", "yaboot", "|rr(.).*|rr($1)000-
    eth1|",,,,,,"1", "eth0", "eth0", "|rr(.).*|rr($1)000-eth1|",,,,

"service", "pxe",,,,,,"1", "eth0", "eth0",,,,,
```

5.5.2 Setting up which services run on the Service Nodes

Note: if in the noderes table you have an assigned servicenode for a node, and the field for the service (e.g nfsserver) is left blank, it is assumed that you want that service running on the defined service node. So you can either explicitly assign a service node to a node for any given service, or you can leave the fields blank and the service node assigned to the node will run all services for that node. We are doing the latter for RoadRunner.

The settings for the services in the database will determine which services are setup on the service node. These services are setup when the xcatd daemon is started on the service node.

The services that are setup by xCAT on the service node are as follows:

- nfs (always setup)
- dns
- conserver
- tftp
- http (automatically installed)
- dhcp
- syslog (always setup)

5.6 Setup nodetype table

Define the OS and profile type for building the stateless image.

```
chtab node=opteron nodetype.os=fedora8 nodetype.arch=x86_64
  nodetype.profile=compute nodetype.nodetype=osi
chtab node=cell nodetype.os=fedora8 nodetype.arch=ppc64 nodetype.profile=compute
  nodetype.nodetype=osi
```

5.6.1.1 Sample nodetype table

Your nodetype table will look something like this:

```
#node, os, arch, profile, nodetype, comments, disable
```

```
"service", "fedora8", "x86_64", "service", "osi",,
"opteron", "fedora8", "x86_64", "compute", "osi",,
"cell", "fedora8", "ppc64", "compute", "osi",,
"bmc",,,, "rsa",,  # shouldn't have this??
```

5.7 Setup passwords in passwd table

Add needed passwords to the passwd table to support installs.

```
chtab key=system passwd.username=root passwd.password=cluster chtab key=blade passwd.username=USERID passwd.password=PASSWORD chtab key=ipmi passwd.username=USERID passwd.password=PASSWORD
```

5.8 Verify the tables

To verify that the tables are set correctly, run lsdef on a service node, opteron blade, and cell blade:

```
lsdef rra000, rra001a, rra001b
```

5.9 Setup deps Table for proper boot sequence

The following is an example of how you can setup the deps table to ensure the triblades boot up in the proper sequence. The 1st row tells xCAT the opteron blades should not be powered on until the corresponding cell blades are powered on. The 2nd row tells xCAT the cell blades should not be powered off until the corresponding opteron blades are powered off.

```
chtab node=opteron deps.nodedep='|rr(.\d+)a|rr($1)b,rr($1)c|' deps.msdelay=5000
    deps.cmd=on
chtab node=cell deps.nodedep='|rr(.\d+).|rr($1)a|' deps.msdelay=5000 deps.cmd=off
```

Verify the dependencies are correct:

```
nodels rra001a deps.nodedep
nodels rra001b deps.nodedep
```

5.10 Set Up Postscripts to be Run on the Nodes

Add names of postscripts that should be run for all nodes by using the xcatdefaults row of the postscripts table. (xCAT automatically fills in this table with defaults during a new install of the xCAT software on the management node, so you may not have to do this step.)

```
chtab node=xcatdefaults postscripts.postscripts=syslog,remoteshell
```

Also add postscripts that should be run on the service nodes:

```
chtab node=service postscripts.postscripts=configeth,servicenode
```

5.11 Get MAC addresses

```
getmacs tb
```

Don't think we need this anymore:

```
rinv tb macs | perl -pi -e 's/([^:]*):.*?ress (\d): (00(:[0-9A-F]{2}){5})/nodech \
    1 mac.mac=\3 #\2/' | grep \#1 > /tmp/setmacs.sh
source /tmp/setmacs.sh
```

To verify mac addresses in table:

```
tabdump mac
```

5.12 Setup DHCP

The dynamic ranges for the networks were set up already in chapter 4.

Define dhcp interfaces in site table: (don't think we should do this!)

```
chtab key=dhcpinterfaces site.value=eth4
```

Ensure dhcpd is running:

service dhcpd start

Create dhcp leases files:

```
makedhcp -n
service dhcpd restart
```

Now that dhcpd is configured/started on the MN, change the site table entry so it will be correct for the service nodes: (don't need to do this!)

```
chtab key=dhcpinterfaces site.value=eth1
```

6.0 Build the service node stateless image

The service node stateless images must contain not only the OS, but also the xCAT software. In addition, a number of files are added to the image to support the postgresql database access from the service node to the Management node, and ssh access to the nodes that the service nodes services. Note: the following example assumes you are building the stateless image on the Management Node.

1. Check the service node packaging to see if it has all the rpms required:

```
cd /opt/xcat/share/xcat/netboot/fedora/
vi service.pkglist service.exlist
```

Make sure service.pkglist has the following packages:

```
vi
dhcp
```

```
atftp
bind
nfs-utils
```

Edit service.exlist and include things you may need by removing the corresponding line. Make sure you remove:

```
./usr/lib/perl5*
```

While you are here, edit compute.pkglist and compute.exlist, adding and removing as necessary.

2. Run image generation:

```
cd /opt/xcat/share/xcat/netboot/fedora/
./genimage -i eth0 -n tg3,bnx2 -o fedora8 -p service
```

3. Install xCAT code into the service node image:

```
rm -f /install/netboot/fedora8/x86_64/service/rootimg/etc/yum.repos.d/*
cp -pf /etc/yum.repos.d/*.repo /install/netboot/fedora9/x86_64/service/rootimg/
   etc/yum.repos.d
yum --installroot=/install/netboot/fedora8/x86_64/service/rootimg install
   xCATsn
```

4. Pack the image

```
packimage -o fedora8 -p service -a x86_64
Note: packimage doesn't yet add the root pw from the passwd table into /etc/shadow. It also doesn't yet add ttyS0 or ttyS1 to /etc/securetty.
```

5. To update the xCAT software in the image at a later time:

```
yum --installroot=/install/netboot/fedora8/x86_64/service/rootimg update '*xCAT*' packimage -o fedora8 -p service -a x86_64
```

6.1 Configure the Service Node BMCs??

It seems like we missed a step of having the rack mounted nodes automatically discovered when powered on, by having xcat respond to the dhcp request, check the switch for the port #, assign the hostname, and configure the BMC on the node. This also requires that the switch table be set up.

6.2 Install the Service Nodes

```
nodeset service netboot
rpower service boot
wcons service  # make sure DISPLAY is set to your X server/VNC or
    rcons <one-node-at-a-time> # or do rcons for each node
tail -f /var/log/messages
```

6.3 Test Service Node installation

- ssh to the service nodes
- Check to see that the xcat daemon xcatd is running.

- Run some database command on the service node, e.g tabdump site, or nodels, and see that the database can be accessed from the service node.
- Check that /install and /tftpboot are mounted on the service node from the Management Node.

7.0 iSCSI Install QS22 Blade

Note: in these instructions, substitute your management node IP address for 11.16.0.1.

```
yum install yaboot-xcat scsi-target-utils
chtab key=iscsidir site.value=/install/iscsi
```

Pick a QS22 blade for the iSCSI install that can access the management node. Add it as a node (and its management module, if necessary):

```
nodeadd mvqs21b groups=compute,iscsi
nodeadd bca2 groups=mm2
```

Make sure the root userid and password are in the iscsi table

```
chtab node=mvqs21b iscsi.userid=root iscsi.passwd=cluster iscsi.server=11.16.0.1
```

Other table settings:

```
chtab node=mvqs21b noderes.nfsserver=11.16.0.1 nodehm.serialport=1
   noderes.netboot=yaboot noderes.installnic=eth0 noderes.primarynic=eth0
chtab node=mvqs21b nodetype.os=fedora8 nodetype.arch=ppc64 nodetype.profile=iscsi
   nodetype.nodetype=osi iscsi.server=11.16.0.1
chtab node=mvqs21b nodehm.mgt=blade nodehm.cons=blade nodehm.serialspeed=19200
   nodehm.serialflow=hard
chtab node=bca2 nodehm.mgt=blade
chtab node=mvqs21b mp.mpa=bca2 id=2
chtab node=bca2 mp.mpa=bca2
```

Put mvqs21b and bca2 in /etc/hosts, then:

```
makedns
makedhcp -n
service tgtd restart
nodech mvqs21b iscsi.file=
setupiscsidev -s8192 mvqs21b
nodeset mvqs21b install
rpower mvqs21b boot
```

NOTE: for reinstall:

```
chtab node=mvqs21b nodetype.profile=iscsi # don't need this?
```

7.1 Build QS22 Stateless image

1. Logon to the qs22 blade:

```
ssh mvqs21b
mkdir /install
mount 11.16.0.1:/install /install
```

2. Create fedora.repo:

```
cd /etc/yum.repos.d
rm -f *.repo
```

Put the following lines in /etc/yum.repos.d/fedora.repo:

```
[fedora]
name=Fedora $releasever - $basearch
baseurl=file://install/fedora8/ppc64
enabled=1
gpgcheck=0
```

- 3. Test with: yum search gcc
- 4. Copy the executables and files needed from the Management Node:

```
cd /root
scp 11.16.0.1:/opt/xcat/share/xcat/netboot/fedora/genimage .
scp 11.16.0.1:/opt/xcat/share/xcat/netboot/fedora/geninitrd .
scp 11.16.0.1:/opt/xcat/share/xcat/netboot/fedora/compute.ppc64.pkglist .
```

5. Generate the image:

```
./genimage -i eth0 -n tg3 -o fedora8 -p compute
```

NOTE: iSCSI, QS22, tg3, all slow, take a nap

7.2 Install QS22 Stateless image

On the Management Node:

1. Adding Service Node ssh keys

If you wish to be able to ssh from your service nodes to their compute nodes, you will have to follow these steps to add the additional required keys to the install image on the service node before the image is installed.

```
ssh rra000
ssh-keygen -t rsa
```

```
#take defaults and answer no to passcode/passphrase message when generating
   keys
cat /root/.ssh/id_rsa.pub >>
   /install/netboot/fedora8/ppc64/compute/rootimg/root/.ssh/authorized keys
```

Repeat the above steps for rrb000

2. Edit fstab in the image:

cd /install/netboot/fedora8/ppc64/compute/rootimg/etc
cp fstab fstab.ORIG

Edit fstab. Change:

devpts	/dev/pts	devpts	gid=5, $mode=620$	0	0
tmpfs	/dev/shm	tmpfs	defaults	0	0
proc	/proc	proc	defaults	0	0
svsfs	/svs	svsfs	defaults	0	0

to:

proc	/proc	proc	rw 0 0
sysfs	/sys	sysfs	rw 0 0
devpts	/dev/pts	devpts	rw,gid=5,mode=620 0 0
#tmpfs	/dev/shm	tmpfs	rw 0 0
compute_ppc64	/	tmpfs	rw 0 1
none	/tmp	tmpfs	defaults, size=10m 0 2
none	/var/tmp	tmpfs	defaults, size=10m 0 2

3. Pack the image:

packimage -o fedora8 -p compute -a ppc64

4. Install the image on all the QS22 blades:

nodeset cell netboot
rpower cell boot

7.3 To Update QS22 Stateless image

1. Before YUM/RPM commands:

rm /install/netboot/fedora8/ppc64/compute/rootimg/var/lib/rpm/__db.00*

2. To update image using YUM:

rm -f /install/netboot/fedora8/ppc64/compute/rootimg/etc/yum.repos.d/*
cp /etc/yum.repos.d/fedora.repo /install/netboot/fedora8/ppc64/compute/rootimg/
 etc/yum.repos.d

Now install vi into the image:

yum --installroot=/install/netboot/fedora8/ppc64/compute/rootimg install vi

3. To update image using RPM:

```
rpm --root /install/netboot/fedora8/ppc64/compute/rootimg -Uvh
    /install/fedora8/ppc64/Packages/vim-minimal-7.1.135-1.fc8.ppc.rpm
```

- 4. To update the image by running genimage, add packages to compute.ppc64.pkglist and rerun genimage
- 5. packimage -o fedora8 -p compute -a ppc64

7.4 Build and Install QS22 Compressed Image

On the QS22 blade:

```
yum install kernel-devel gcc squashfs-tools
```

On internet connected node:

svn co http://xcat.svn.sf.net/svnroot/xcat/xcat-dep/trunk/aufs

7.4.1 Build aufs

```
cd aufs
tar jxvf aufs-2-6-2008.tar.bz2
cd aufs
mv include/linux/aufs_type.h fs/aufs/
cd fs/aufs/
patch -p1 < ../../aufs-standalone.patch
chmod +x build.sh
./build.sh

# ls -lh aufs.ko
-rw-r--r-- 1 root root 3.5M 2008-03-10 14:20 aufs.ko

strip -g aufs.ko
cp aufs.ko /root</pre>
```

7.4.2 Generate the compressed image

7.4.3 Pack and install the compressed image

On the Management Node:

```
yum install squashfs-tools
```

```
packimage -a ppc64 -o fedora8 -p compute -m squashfs
chtab node=cell    nodetype.profile=compute nodetype.os=fedora8
nodeset cell    netboot
rpower cell boot
```

7.4.4 Check Memory Usage

Max for / is 100M, but only 220K being used (down from 225M), but wheres the OS?

Look at cached. 61M compress OS image. 3.5x smaller

As files change in hidden OS they get copied to tmpfs (compute_ppc64) with a copy on write. To reclaim space reboot. The /tmp and /var/tmp is for MPI and other Torque and user related stuff. if 10M is too small you can fix it. To reclaim this space put in epilogue:

```
umount /tmp /var/tmp; mount -a
```

Reboot cell as stateless, from management node to reclaim space:

```
nodeset cell netboot
xdsh cell reboot #be nice, iSCSI is still stateful, be kind to the state??
```

7.4.5 To Switch a Compute Blade to iSCSI for More Setup

To reboot rra047b as iscsi for more stateless setup fun:

```
nodech rra047b nodetype.profile=iscsi
nodeset rra047b iscsiboot
rpower rra047b boot
```

8.0 Build LS21 Stateless image

The LS21 image can be built on the Management Node since it is of the same architecture.

On the Management Node:

1. Check the compute node packaging to see if it has all the rpms required.

```
cd /opt/xcat/share/xcat/netboot/fedora/
vi compute.exlist and compute.pklist
```

For example to add vi to be installed on the node, add the name of the vi rpm to compute.pkglist echo vi >>compute.pkglist

Include things you may need which are excluded, by editing compute.exlist. For example, if you require ./usr/lib/perl5, remove the following line: ./usr/lib/perl5*

2. Run image generation:

```
./genimage -i eth0 -n tg3,bnx2 -o fedora8 -p compute
```

3. Adding Service Node ssh keys

If you wish to be able to ssh from your service nodes to their compute nodes, you will have to follow these steps to add the additional required keys to the install image on the service node before the image is installed. (The keys were already generated on the service nodes in chapter 7.)

```
ssh rra000
cat id_rsa.pub >>
   /install/netboot/fedora8/x86 64/compute/rootimg/root/.ssh/authorized keys
```

Repeat the above steps for rrb000

4. Edit fstab in the image

```
cd /install/netboot/fedora8/x86_64/compute/rootimg/etc cp fstab fstab.ORIG
```

Edit fstab:

Change:

0 (0
0 (0
0 (0
C)

to:

proc	/proc	proc	rw 0 0
sysfs	/sys	sysfs	rw 0 0
devpts	/dev/pts	devpts	rw,gid=5,mode=620 0
0			
#tmpfs	/dev/shm	tmpfs	rw 0 0
compute_x86_64	/	tmpfs	rw 0 1

none 2	/tmp	tmpfs	defaults, size=10m 0
none 2	/var/tmp	tmpfs	defaults, size=10m 0

5. Package the image

packimage -o fedora8 -p compute -a x86_64

6. Install the image on all the LS21 blades

nodeset opteron netboot
rpower opteron boot

Got:Error communicating with 11.16.255.254: Timeout do not seem to be able to get through our gateway anymore.

8.1 To Update the LS21 Stateless Image Later On

1. Before running YUM/RPM commands:

rm /install/netboot/fedora8/x86 64/compute/rootimg/var/lib/rpm/ db.00*

2. To update image using YUM:

rm -f /install/netboot/fedora8/x86_54/compute/rootimg/etc/yum.repos.d/*
cp /etc/yum.repos.d/*
 /install/netboot/fedora8/x86_64/compute/rootimg/etc/yum.repos.d

Now install, for example, vi into the image:

yum --installroot=/install/netboot/fedora8/x86 64/compute/rootimg install vi

3. To update image using RPM:

rpm --root /install/netboot/fedora8/x86 64/compute/rootimg -Uvh blah.rpm

4. Repackage:

packimage -o fedora8 -p compute -a x86_64

5. Install on all LS21 blades:

nodeset opteron netboot
rpower opteron boot

8.2 Build and Install LS21 Compressed Image

On Management Node:

yum install kernel-devel gcc squashfs-tools

8.2.1 Build aufs

svn co http://xcat.svn.sf.net/svnroot/xcat/xcat-dep/trunk/aufs

```
cd aufs
tar jxvf aufs-2-6-2008.tar.bz2
cd aufs
mv include/linux/aufs_type.h fs/aufs/
cd fs/aufs/
patch -p1 < ../../aufs-standalone.patch
chmod +x build.sh
./build.sh

ls -lh aufs.ko
-rw-r--r-- 1 root root 3.2M 2008-02-27 13:09 aufs.ko

strip -g aufs.ko
cp aufs.ko /opt/xcat/share/xcat/netboot/fedora/</pre>
```

8.2.2 Generate and pack the compressed image

```
cd /opt/xcat/share/xcat/netboot/fedora
./geninitrd -i eth0 -n tg3,bnx2,squashfs,aufs,loop -o fedora8 -p service -l $(expr
    100 \* 1024 \* 1024)
packimage -a x86_64 -o fedora8 -p compute -m squashfs
NOTE: The -l and -t is the size of the / and /tmp,/var/tmp file systems in RAM
```

NOTE: To unsquash:

```
cd /install/netboot/fedora8/x86_64/service
rm -f rootimg.sfs
packimage -a x86 64 -o fedora8 -p service -m cpio
```

8.2.3 Install the image

nodeset opteron netboot
rpower opteron boot

8.2.4 Check Memory Usage

```
#ssh middle "echo 3 > /proc/sys/vm/drop_caches;free -m;df -h"
          total used free shared buffers
                                                      cached
          3969
                     82
                             3887
                                      0
                                                          43
Mem:
-/+ buffers/cache:
                     38
                             3930
Swap:
                      0
                 Size Used Avail Use% Mounted on
Filesystem
                 100M 216K 100M 1% /
compute x86 64
                   10M 0 10M 0% /tmp
none
                   10M
                        0 10M 0% /var/tmp
none
```

3x smaller.

9.0 Building QS22 Image for 64K pages

On Management Node:

```
cd /opt/xcat/share/xcat/netboot/fedora
cp compute.exlist compute.exlist.4k
echo "./lib/modules/2.6.23.1-42.fc8/*" >>compute.exlist

wget
   http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Fedora/source/SRPM
   S/kernel-2.6.23.1-42.fc8.src.rpm
nodech mvqs21b nodetype.profile=iscsi
nodeset mvqs21b iscsiboot
rpower mvqs21b boot
```

On the blade:

```
ssh mvqs21b
mkdir /install
mount mgmt:/install /install
yum install rpm-build redhat-rpm-config ncurses ncurses-devel kernel-devel gcc
  squashfs-tools
rpm -Uivh kernel-2.6.23.1-42.fc8.src.rpm
rpmbuild -bp --target ppc64 /usr/src/redhat/SPECS/kernel.spec
cd /usr/src/redhat/BUILD/kernel-2.6.23
cp -r linux-2.6.23.ppc64 /usr/src/
cd /usr/src/kernels/$(uname -r) -$(uname -m)
find . -print | cpio -dump /usr/src/linux-2.6.23.ppc64/
cd /usr/src/linux-2.6.23.ppc64
make mrproper
cp configs/kernel-2.6.23.1-ppc64.config .config
make menuconfig
Kernel options --->
[*] 64k page size
Platform support --->
[ ] Sony PS3
<exit><exit><save>
Edit Makefile suffix:
EXTRAVERSION = .1-42.fc8-64k
make -j4
make modules install
strip vmlinux
mv vmlinux /boot/vmlinuz-2.6.23.1-42.fc8-64k
cd /lib/modules/2.6.23.1-42.fc8-64k/kernel
find . -name "*.ko" -type f -exec strip -g {} \;
#mkinitrd /boot/initrd-2.6.23.1-42.fc8-64k.img 2.6.23.1-42.fc8-64k
#rm -f /boot/vmlinuz-2.6.23.1-42.fc8 /boot/initrd-2.6.23.1-42.fc8.img
#rm -rf /lib/modules/2.6.23.1-42.fc8
```

9.1 Rebuild aufs

Rebuild aufs.so:

```
rm -rf aufs
tar jxvf aufs-2-6-2008.tar.bz2
cd aufs
mv include/linux/aufs_type.h fs/aufs/
cd fs/aufs/
patch -p1 < ../../aufs-standalone.patch
chmod +x build.sh
./build.sh 2.6.23.1-42.fc8-64k
strip -g aufs.ko
cp aufs.ko /root</pre>
```

NOTE: patch genimage (??)

On blade:

```
cd /root
./genimage -i eth0 -n tg3 -o fedora8 -p compute
cd /lib/modules
cp -r 2.6.23.1-42.fc8-64k
    /install/netboot/fedora8/ppc64/compute/rootimg/lib/modules/
cd /boot
cp vmlinuz-2.6.23.1-42.fc8-64k /install/netboot/fedora8/ppc64/compute/kernel
```

9.2 Test unsquashed:

On blade:

```
cd /root ./geninitrd -i eth0 -n tg3 -o fedora8 -p compute -k 2.6.23.1-42.fc8-64k
```

On Management Node:

```
rm -f /install/netboot/fedora8/ppc64/compute/rootimg.sfs
packimage -a ppc64 -o fedora8 -p compute -m cpio
nodech mvqs21b nodetype.profile=compute nodetype.os=fedora8
gnodeset mvqs21b netboot
rpower mvqs21b boot
```

9.2.1 Check memory

```
# ssh left "echo 3 > /proc/sys/vm/drop caches; free -m; df -h"
                     used free shared buffers
                                                           cached
           total
            4012
                       495
                                3517
                                             0
                                                      0
                                                              429
-/+ buffers/cache:
                       66
                                3946
Swap:
              Ω
                        0
Filesystem
                   Size Used Avail Use% Mounted on
compute ppc64
                   2.0G 432M 1.6G 22% /
```

```
none 10M 0 10M 0% /tmp
none 10M 0 10M 0% /var/tmp
```

9.3 Test squash

On mvqs21b:

```
cd /root
```

```
./geninitrd -i eth0 -n tg3,squashfs,aufs,loop -o fedora8 -p compute -k 2.6.23.1-42.fc8-64k -l $(expr 100 \* 1024 \* 1024)
```

On Management Node:

```
rm -f /install/netboot/fedora8/ppc64/compute/rootimg.sfs
packimage -a ppc64 -o fedora8 -p compute -m squashfs #bug, must remove sfs first
nodech left nodetype.profile=compute nodetype.os=fedora8
nodeset left netboot
rpower left boot
```

9.3.1 Check memory

```
# ssh left "echo 3 > /proc/sys/vm/drop caches; free -m; df -h"
          total
                 used free shared buffers
                                                     cached
                    127
                            3885
           4012
                                       0
                                                0
                                                        65
                    61
                            3951
-/+ buffers/cache:
Swap: 0
                      0
compute_ppc64 none
                Size Used Avail Use% Mounted on
                100M 1.7M 99M 2% /
                 10M 0 10M 0% /tmp
                  10M
                       0 10M 0% /var/tmp
none
```

./lib/modules/* in compute.exlist: (??)

9.4 To Switch Back to 4K Pages

On blade:

```
cd /boot
cp -f vmlinuz-2.6.23.1-42.fc8 /install/netboot/fedora8/ppc64/compute/kernel
cd /root
./geninitrd -i eth0 -n tg3 -o fedora8 -p compute
```

OR

```
./geninitrd -i eth0 -n tg3,squashfs,aufs,loop -o fedora8 -p compute -l (expr 100 \ * 1024 \ * 1024)
```

From Management Node:

```
rm -f /install/netboot/fedora8/ppc64/compute/rootimg.sfs
packimage -a ppc64 -o fedora8 -p compute -m cpio
```

OR

```
packimage -a ppc64 -o fedora8 -p compute -m squashfs
nodech mvqs21b nodetype.profile=compute nodetype.os=fedora8
nodeset mvqs21b netboot
rpower mvqs21b boot
```

10.0 Using NFS Hybrid for the Diskless Images

- 1. Make sure you have latest xCAT installed (later than Thu Apr 24 17:34:48 UTC 2008)
- 2. Get stateless cpio or squashfs set up and test, e.g.:

```
cd /opt/xcat/share/xcat/netboot/fedora
./genimage -i eth0 -n tg3,bnx2 -o fedora8 -p compute
```

cpio

```
./geninitrd -i eth0 -n tg3,bnx2,loop -o fedora8 -p compute packimage -a x86 64 -o fedora8 -p compute -m cpio
```

Overhead: (large image with development tools installed)

	total	us	ed	fre	ee	shared	buffers	cached
Mem:	3969	7	40	322	29	0	0	680
-/+ buffers	s/cache:		59	393	10			
Swap:	0		0		0			
Filesystem		Size	Used	Avail	Use%	Mounted or	า	
compute_x86	5_64	2.0G	695M	1.3G	35%	/		
none		10M	0	10M	0%	/tmp		
none		10M	0	10M	0%	/var/tmp		
e326001:/hc	ome	32G	15G	16G	47%	/home		

squashfs (note order of modules important)

```
./geninitrd -i eth0 -n tg3,bnx2,squashfs,aufs,loop -o fedora8 -p compute packimage -a x86 64 -o fedora8 -p compute -m squashfs
```

Overhead: (large image with development tools installed)

	total	used		fre	ee	shared]	buffers	cached
Mem:	3969	243		3726		0		0	206
-/+ buffers	/cache:		37	393	32				
Swap:	0		0		0				
Filesystem		Size	Used	Avail	Use%	Mounted	on		
compute_x86	_64	2.0G	260K	2.0G	1%	/			

```
none 10M 0 10M 0% /tmp
none 10M 0 10M 0% /var/tmp
e326001:/home 32G 15G 16G 47% /home

nodeset noderange netboot
rpower noderange boot
```

3. Patch kernel and build new aufs.ko:

Get AUFS from CVS:

```
cd /tmp
mkdir aufs
cd /tmp/aufs
cd /tmp/aufs
cvs -d:pserver:anonymous@aufs.cvs.sourceforge.net:/cvsroot/aufs login #CVS
    password is empty
cvs -z3 -d:pserver:anonymous@aufs.cvs.sourceforge.net:/cvsroot/aufs co aufs
cd /tmp/aufs/aufs
cvs update
```

Install stuff

yum install rpm-build redhat-rpm-config ncurses ncurses-devel kernel-devel gcc squashfs-tools

Kernel notes (x86 64 and ppc64):

```
cd /tmp
wget
   http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Fedora/source/
   SRPMS/kernel-2.6.23.1-42.fc8.src.rpm
rpm -Uivh kernel-2.6.23.1-42.fc8.src.rpm
yum install redhat-rpm-config
rpmbuild -bp --target $(uname -m) /usr/src/redhat/SPECS/kernel.spec
cd /usr/src/redhat/BUILD/kernel-2.6.23
cp -r linux-2.6.23.$(uname -m) /usr/src/
cd /usr/src/kernels/$(uname -r) -$(uname -m)
find . -print | cpio -dump /usr/src/linux-2.6.23.$(uname -m)/
cd /usr/src/linux-2.6.23.$(uname -m)
make mrproper
cp configs/kernel-2.6.23.1-$ (uname -m).config .config
patch -p0 < /tmp/aufs/aufs/patch/put filp.patch</pre>
cd /tmp/aufs/aufs
cp -r include /usr/src/linux-2.6.23.$(uname -m)
cp -r fs/aufs /usr/src/linux-2.6.23.$(uname -m)/fs
cd /usr/src/linux-2.6.23.$(uname -m)
```

Edit fs/Kconfig and change (at end):

```
source "fs/nls/Kconfig"
source "fs/dlm/Kconfig"
```

To:

```
source "fs/nls/Kconfig"
source "fs/dlm/Kconfig"
```

```
source "fs/aufs/Kconfig"

Append to: fs/Makefile
obj-$(CONFIG_AUFS) += aufs/
make menuconfig

File system --->
  <M> Another unionfs
  --- These options are for 2.6.23.1-42.fc8
  [] Use simplified (fake) nameidata
```

- [] Use inotify to detect actions on a branch
- [] NFS-exportable aufs
- [] Aufs as an readonly branch of another aufs
- $[\]$ Delegate the internal branch access the kernel thread
- [] show whiteouts
- [*] Make squashfs branch RR (real readonly) by default
- [] splice.patch for sendfile(2) and splice(2)
- [*] put_filp.patch for NFS branch
- [] lhash.patch for NFS branch
- [] fsync super-2.6.xx.patch was applied or not
- [] deny_write_access.patch was applied or not
- [] Special handling for FUSE-based filesystem
- [*] Debug aufs
- [] Compatibility with Unionfs (obsolete)

Exit, Exit, Save

```
make -j4
make modules_install
make install
```

Whew!

4. Remove old aufs.ko:

```
cd /opt/xcat/share/xcat/netboot/fedora
rm -f aufs.ko
```

5. Boot NFS:

Create ifcfg-eth0:

cd /install/netboot/fedora8/x86_64/compute/rootimg/etc/sysconfig/networks-scripts

Put in ifcfg-eth0:

ONBOOT=yes BOOTPROTO=none DEVICE=eth0 (This solves an intermittent problem where DHCP hoses IP long enough to hose NFS and then nothing works. It's also one less DHCP and it boots faster.)

Update modules:

```
cd /lib/modules
  cp -r * /install/netboot/fedora8/x86 64/compute/rootimg/lib/modules
```

Dump services:

```
cd /install/netboot/fedora8/x86_64/compute/rootimg/
chroot .
chkconfig --del messagebus
chkconfig --del mdmonitor
chkconfig --del netconsole
exit
```

Patch rpcidmapd:

cd /install/netboot/fedora8/x86 64/compute/rootimg/etc/init.d

Edit rpcidmapd and add:

```
mount -t rpc pipefs sunrpc /var/lib/nfs/rpc pipefs
```

Before:

```
# Source function library.
```

```
yum --installroot=/install/netboot/fedora8/x86_64/compute/rootimg install nfs-
   utils
cd /opt/xcat/share/xcat/netboot/fedora
./geninitrd -i eth0 -n tg3,bnx2,aufs,loop,sunrpc,lockd,nfs_acl,nfs -o fedora8 -
   p compute
packimage -a x86 64 -o fedora8 -p compute -m nfs
```

Notice helpful message:

```
NOTE: Contents of /install/netboot/fedora8/x86_64/compute/rootimg MUST be available on all service and management nodes and NFS exported.
```

```
nodeset noderange netboot
rpower noderange boot
```

Overhead: (large image with development tools installed)

	total	us	ed	fre	ee	shared	buffer	rs	cached
Mem:	3969		47	392	22	0		0	8
-/+ buffers,	/cache:		38	393	31				
Swap:	0		0		0				
Filesystem		Size	Used	Avail	Use%	Mounted	on		
compute_x86	_64	2.0G	300K	2.0G	1%	/			
none		10M	0	10M	0%	/tmp			

11.0 Installing OpenLDAP

11.1 Setup LDAP Server

On the management node:

1. export /home (rw) for testing
 echo '/home *(rw,no_root_squash,sync)' >> /etc/exports
 exportfs -a

2. add a test userid "ibm"

```
useradd ibm
mkdir ~ibm/.ssh
mkdir ~ibm/.pbs spool
```

3. Generate root ssh keys for mn20 and give ibm id root ssh authority

```
ssh-keygen -t rsa -q -N "" -f ~ibm/.ssh/id_rsa
cp ~ibm/.ssh/id_rsa.pub ~ibm/.ssh/authorized_keys
vi ~ibm/.ssh/config
```

Add the following lines:

ForwardX11 yes
StrictHostKeyChecking no
FallBackToRsh no
BatchMode yes
ConnectionAttempts 5
UsePrivilegedPort no
Compression no
Cipher blowfish
UserKnownHostsFile /dev/null
CheckHostIP no

4. Set permissions :

```
chown -R ibm.ibm ~ibm
chmod 700 ~ibm/.ssh
chmod 600 ~ibm/.ssh/*
```

11.1.1 Install the LDAP rpms

```
yum install openldap-servers <-- could not get this package. I had to download
  it from the fedora website .
  http://download.fedora.redhat.com/pub/fedora/linux/releases/8/Everything/x86
  _64/os/Packages/
( located in /tmp/lissa/tools/ldap)</pre>
```

The following rpms should be installed:

```
openldap-*
openldap-devel-*
openldap-clients-*
openldap-servers-*
```

11.1.2 Configure LDAP

cd /etc/openldap

5. edit slapd.conf

Comment out the following the two lines that start with suffix and rootdn:

database bdb #suffix "dc=my-domain,dc=com" #rootdn "cn=Manager,dc=my-domain,dc=com"

Add the following information to the end of the file:

```
#xCAT start
#cluster.net:
                "dc=cluster,dc=net"
suffix
#root access
rootdn
                "cn=root, dc=cluster, dc=net"
#passwd generated with: slappasswd cluster - you should generate your own
  password and use in the ldap commands below in place of cluster.
             {SSHA}ChnyPaCrc2uUZ006iRHy3zk4rEH7HNpL
rootpw
# password hash algorithm
password-hash {SSHA}
# The userPassword by default can be changed by the entry owning it if they
# are authenticated. Others should not be able to see it, except the admin.
access to attrs=userPassword
       by dn="uid=admin,ou=People,dc=cluster,dc=net" write
       by anonymous auth
       by self write
       by * none
```

11.1.3 Migrate Users

```
cd /usr/share/openldap/migration
cp migrate common.ph migrate common.ph.save
```

Edit migrate_common.ph and change the following lines to be:

```
$DEFAULT_MAIL_DOMAIN = "cluster.net";
$DEFAULT_BASE = "dc=cluster,dc=net";
$EXTENDED_SCHEMA = 1;
```

Run:

```
./migrate_base.pl >/tmp/base.ldif
./migrate_passwd.pl /etc/passwd >>/tmp/base.ldif
./migrate_group.pl /etc/group >>/tmp/base.ldif
cd /var/lib/ldap
service ldap stop
slapadd -l /tmp/base.ldif
chown ldap.ldap *
service ldap start
```

Test the database by searching for a the user ibm:

```
ldapsearch -x -v -D "cn=root,dc=cluster,dc=net" -w cluster -b
   "ou=People,dc=cluster,dc=net" "uid=ibm"
```

Output should be as follows:

```
ldap_initialize( <DEFAULT> )
filter: uid=ibm
requesting: All userApplication attributes
# extended LDIF
#
# LDAPv3
# base <ou=People,dc=cluster,dc=net> with scope subtree
# filter: uid=ibm
# requesting: ALL
#
# ibm, People, cluster.net
dn: uid=ibm,ou=People,dc=cluster,dc=net
```

```
uid: ibm
cn: ibm
sn: ibm
mail: ibm@cluster.net
objectClass: person
objectClass: organizationalPerson
objectClass: inetOrgPerson
objectClass: posixAccount
objectClass: top
objectClass: shadowAccount
userPassword:: e2NyeXB0fSEh
shadowLastChange: 13998
shadowMax: 99999
shadowWarning: 7
loginShell: /bin/bash
uidNumber: 501
gidNumber: 501
homeDirectory: /home/ibm
# search result
search: 2
result: 0 Success
# numResponses: 2
# numEntries: 1
```

11.1.4 Add a User to LDAP

Setup a new user adduser.ldif file with the following contents:

```
dn: uid=ibm4,ou=People,dc=cluster,dc=net
uid: ibm4
cn: ibm4
sn: ibm4
mail: ibm4@cluster.net
objectClass: person
objectClass: organizationalPerson
objectClass: inetOrgPerson
objectClass: posixAccount
objectClass: top
objectClass: shadowAccount
shadowLastChange: 13998
shadowMax: 99999
shadowWarning: 7
loginShell: /bin/bash
uidNumber: 504
gidNumber: 504
homeDirectory: /home/ibm4
Run:
   ldapadd -x -c -D "cn=root,dc=cluster,dc=net" -w cluster -f adduser1.ldif
adding new entry "uid=ibm4,ou=People,dc=cluster,dc=net"
```

Verify:

```
ldapsearch -x -v -D "cn=root,dc=cluster,dc=net" -w cluster -b
   "ou=People,dc=cluster,dc=net" "uid=ibm4"
```

11.2 Setup LDAP Client

11.2.1 Install LDAP into the Image

yum --installroot=/install/netboot/fedora8/x86_64/compute/rootimg \
 install openIdap-clients nss ldap nfs-utils vi

11.2.2 Update the LDAP Configuration in the Image

cd /install/netboot/fedora8/x86 64/compute/rootimg

Edit /etc/ldap.conf with these changes:

```
uri ldap://11.16.0.1/
host 11.16.0.1
base dc=cluster,dc=net
nss_base_passwd ou=People,dc=cluster,dc=net
nss_base_shadow ou=People,dc=cluster,dc=net
nss_base_group ou=Group,dc=cluster,dc=net
```

Edit /etc/openldap/ldap.conf with these changes:

```
URI ldap://11.16.0.1
BASE dc=cluster,dc=net
```

Add ldap to the following three lines in /etc/nsswitch

passwd: files ldap
shadow: files ldap
group: files ldap

Edit /etc/pam.d/system-auth, change (order important!):

change:

account	required	pam_unix.so
to:		
account	sufficient	pam_ldap.so
account	required	pam unix.so

Add to fstab to Mount /home for testing:

```
11.16.0.1:/home /home nfs timeo=14,intr 1 2
```

11.2.3 Build the Image and Install

Add the following rpms to the image for testing. Note: the order of modules in the geninitrd command is important!

```
cd /opt/xcat/share/xcat/netboot/fedora
./geninitrd -i eth0 -n tg3,bnx2,sunrpc,lockd,nfs,nfs_acl -o fedora8 -p compute
packimage -o fedora8 -p compute -a x86_64
nodeset rra001a netboot
rpower rra001a boot
```

11.2.4 Test LDAP Client

```
ssh to rra001a
```

Run:

```
ldapsearch -x -v -D "cn=root,dc=cluster,dc=net" -w cluster -b
   "ou=People,dc=cluster,dc=net" "uid=ibm"
```

Check to see if you get output from the LDAP server as in Migrate Users.

Now authenticate the ibm users from LDAP by changing it's password and su to ibm.

```
passwd ibm
su - ibm
```

12.0 Setup Hierarchical LDAP

TBD

13.0 Install Torque

13.1 Setup Torque Server

```
--with-scp \
--disable-rpp \
--disable-spool
make
make install
```

13.2 Configure Torque

```
cd /opt/torque/x86_64/lib
ln -s libtorque.so.2.0.0 libtorque.so.0
echo "/opt/torque/x86_64/lib" >>/etc/ld.so.conf.d/torque.conf
ldconfig
cp -f /opt/xcat/share/xcat/netboot/add-on/torque/xpbsnodes /opt/torque/x86_64/bin/
cp -f /opt/xcat/share/xcat/netboot/add-on/torque/pbsnodestat
    /opt/torque/x86_64/bin/
```

Create /etc/profile.d/torque.sh:

```
export PBS_DEFAULT=mn20
export PATH=/opt/torque/x86_64/bin:$PATH
chmod 755 /etc/profile.d/torque.sh
source /etc/profile.d/torque.sh
```

13.3 Define Nodes

```
cd /var/spool/pbs/server_priv
nodels '/rr.*a' groups | sed 's/: groups://' | sed 's/,/ /g' | sed 's/$/ np=4/'
>nodes
```

13.4 Setup and Start Service

```
cp -f /opt/xcat/share/xcat/netboot/add-on/torque/pbs /etc/init.d/
cp -f /opt/xcat/share/xcat/netboot/add-on/torque/pbs_mom /etc/init.d/
cp -f /opt/xcat/share/xcat/netboot/add-on/torque/pbs_sched /etc/init.d/
cp -f /opt/xcat/share/xcat/netboot/add-on/torque/pbs_server /etc/init.d/
chkconfig --del pbs
chkconfig --del pbs_mom
chkconfig --del pbs_sched
chkconfig --level 345 pbs_server on
service pbs server start
```

13.5 Install pbstop

cp -f /opt/xcat/share/xcat/netboot/add-on/torque/pbstop /opt/torque/x86_64/bin/chmod 755 /opt/torque/x86_64/bin/pbstop

13.6 Install Perl Curses for pbstop

yum install perl-Curses

13.7 Create a Torque Default Queue

```
echo "create queue dque
set queue dque queue_type = Execution
set queue dque enabled = True
set queue dque started = True
set server scheduling = True
set server default_queue = dque
set server log_events = 127
set server mail_from = adm
set server query_other_jobs = True
set server resources_default.walltime = 00:01:00
set server scheduler_iteration = 60
set server node_pack = False
set server keep completed=300" | qmgr
```

13.8 Setup Torque Client (x86_64 only)

13.8.1 Install Torque

cd /opt/xcat/share/xcat/netboot/add-on/torque
./add_torque /install/netboot/fedora8/x86_64/compute/rootimg mn20 /opt/torque
 x86 64 local

13.8.2 Configure Torque

13.8.2.1 Set Up Access

```
cd /install/netboot/fedora8/x86_64/compute/rootimg/etc/security
echo "-:ALL EXCEPT root:ALL" >>access.conf
cp access.conf access.conf.BOOT
cd /install/netboot/fedora8/x86 64/compute/rootimg/etc/pam.d
```

Edit system-auth and replace:

```
account sufficient pam_ldap.so account required pam_unix.so
```

with:

```
account required pam_access.so account sufficient pam_ldap.so account required pam_unix.so
```

13.8.2.2 Set Up Node to Node ssh for Root

This is needed for cleanup:

```
cp /root/.ssh/* /install/netboot/fedora8/x86_64/compute/rootimg/root/.ssh/ cd /install/netboot/fedora8/x86_64/compute/rootimg/root/.ssh/ rm known hosts
```

Setup the config file:

echo "StrictHostKeyChecking no FallBackToRsh no BatchMode yes ConnectionAttempts 5 UsePrivilegedPort no Compression no Cipher blowfish CheckHostIP no" >config

13.8.3 Pack and Install image

packimage -o fedora8 -p compute -a x86_64
nodeset opteron netboot
rpower opteron boot

14.0 Setup Moab

14.1 Install Moab

```
cd /tmp
wget http://www.clusterresources.com/downloads/mwm/moab-5.2.1-linux-x86_64-
    torque.tar.gz
tar zxvf /tmp/moab-5.2.1-linux-x86_64-torque.tar.gz
cd moab-5.2.1
./configure --prefix=/opt/moab
make install
```

14.2 Configure Moab

```
mkdir -p /var/spool/moab/log
mkdir -p /var/spool/moab/stats
```

Create /etc/profile.d/moab.sh:

```
export PATH=/opt/moab/bin:$PATH
```

chmod 755 /etc/profile.d/moab.sh source /etc/profile.d/moab.sh

Edit moab.cfg and change:

RMCFG[mn20] TYPE=NONE

to:

RMCFG[mn20] TYPE=pbs

Append to moab.cfg:

NODEAVAILABILITYPOLICY DEDICATED:SWAP
JOBNODEMATCHPOLICY EXACTNODE
NODEACCESSPOLICY SINGLEJOB

NODEMAXLOAD . 5

JOBMAXSTARTTIME 00:05:00

DEFERTIME 0 JOBMAXOVERRUN

/var/spool/moab/log 10000000 LOGDIR

LOGFILEMAXSIZE LOGFILEROLLDEPTH

/var/spool/moab/stats STATDIR

14.2.1 Start Moab

cp -f /opt/xcat/share/xcat/netboot/add-on/torque/moab /etc/init.d/ chkconfig --level 345 moab on service moab start

15.0 References

• XCAT2.0 Beta Cookbook - http://xcat.svn.sourceforge.net/svnroot/xcat/xcat-core/trunk/xCAT- client-2.0/share/doc/xCAT2.0.pdf