Pitch Deck

PROJECT ROYALDAO

What Is RoyalDAO

RoyalDAO is a Web 3 Project that aims to Achieve a Sustainable Profit On safe investment Environment For Investors

RoyalDAO Has 1 Product & 1 Utility Toke. "$**Greenrock**" or Semi stable Token **(SST)** & "$**Grimstone**" utility token

"$**Greenrock**" is fully backed by 100% of Real World Assets (RWA), Rubies & Jades with Full Right of redemption.

Holistic Problems

1

Problem 1

Crypro project are extremely Volatile and Never Guarantee Sustainable Return.

2

Problem 2

There are a few options for the Hold & Profit type of projects but not beginner friendly and complicated processes to engage.

3

Problem 3

Non-stablecoin type of crypto coins & Tokens are lacking to back with some kind of Valuable assets for redemption.

1 Solution 1

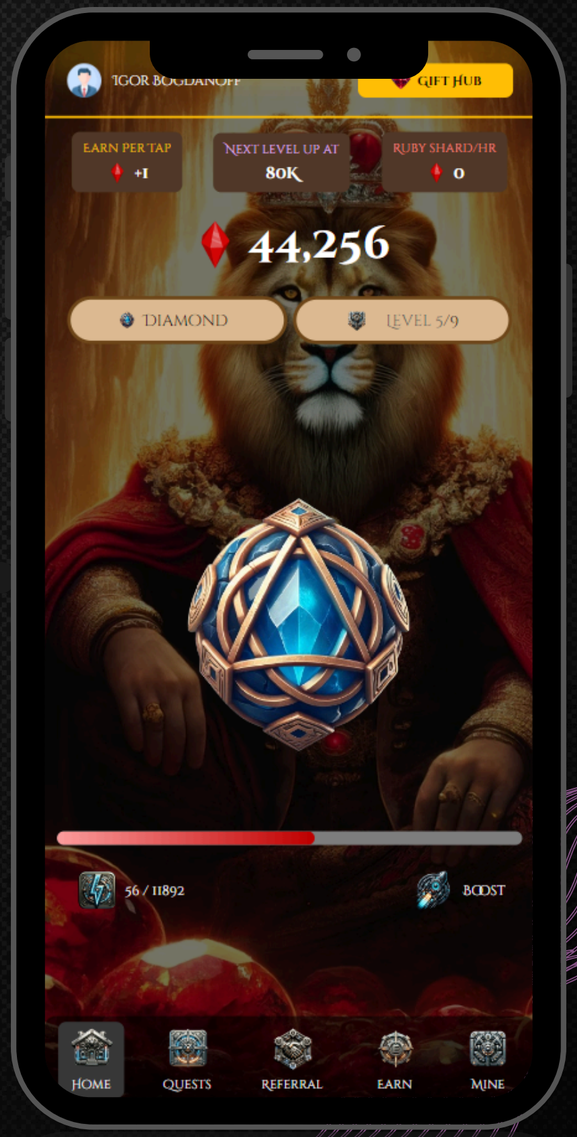
10%APR + Inflation Rate of USD fixed annual Yield Generation for just holding and staking $Greenrock (SST).

2 Solution 2

Each $Greenrock(SST) is backed with 100% exquisite Rubies & Jades to make sure the price is always constant.

3 Solution 3

Every SST token holders has 100% right to convert their holding SST into physical Jades and Rubies at predefined price.



Modern growth hacking to accumulate 1 Million community member fast

Core Problems

4

Problem 4

Even in stablecoins, backing assets are not value constant and always fluctuate. So does their price. (1 USDT ≠ 1 USD)

5

Problem 5

Rewind the redemption of crypto to RWA is never certain and insolvency risk always exists at some points.

6

Problem 6

Backing assets redemption is lacking to provide some degree of profit ceiling upon the Crypto to RWA conversion process.

4 Solution 4

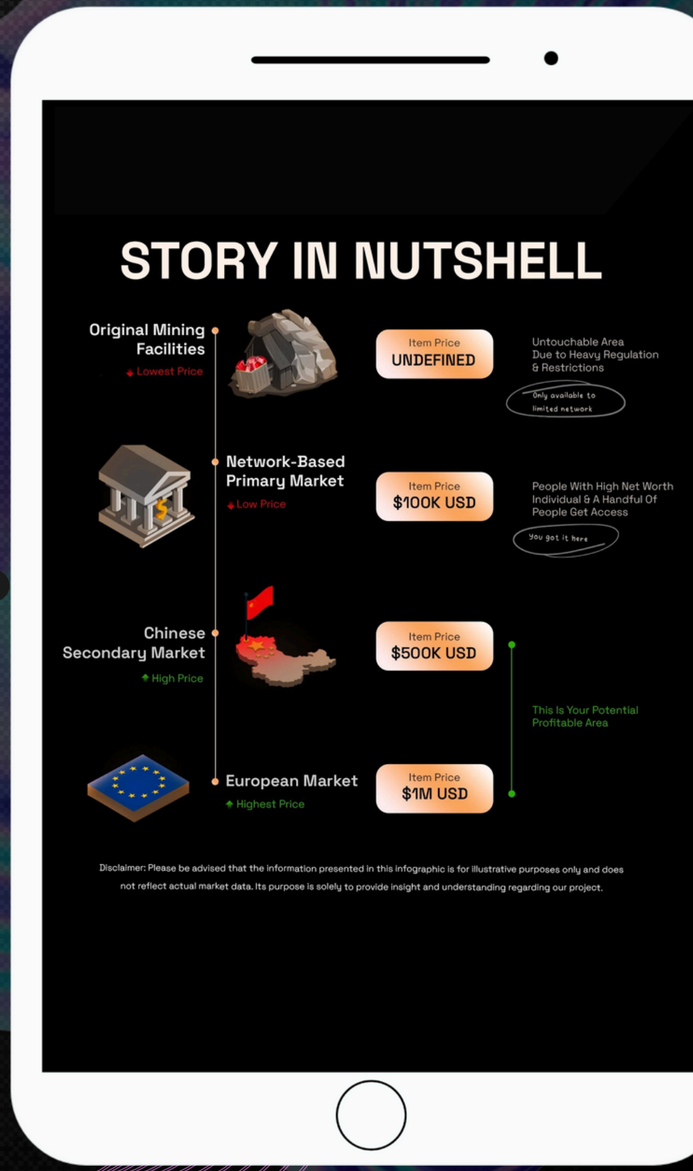
Exquisite quality **Rubie and Jades** can only be found In Myanmar and which make it extremely rare & quite stable in Vaule as a backing assets.

5 Solution 5

Non-zero Guarantee with floor price consolidation at a dollar value & 100% solvency upon every redemption

6 Solution 6

We let you mint **SST** at our vault for local market price and we left a huge margin upon your redemption (EU, China Market rates), implying that you will not only get back 100% of your principle **in USD value** but also a certain attractive margin of profit upon your redemption process.



RoyalDAO Offer 1 Product, 1 Service & 1 Ownership

Product

$Greenrock

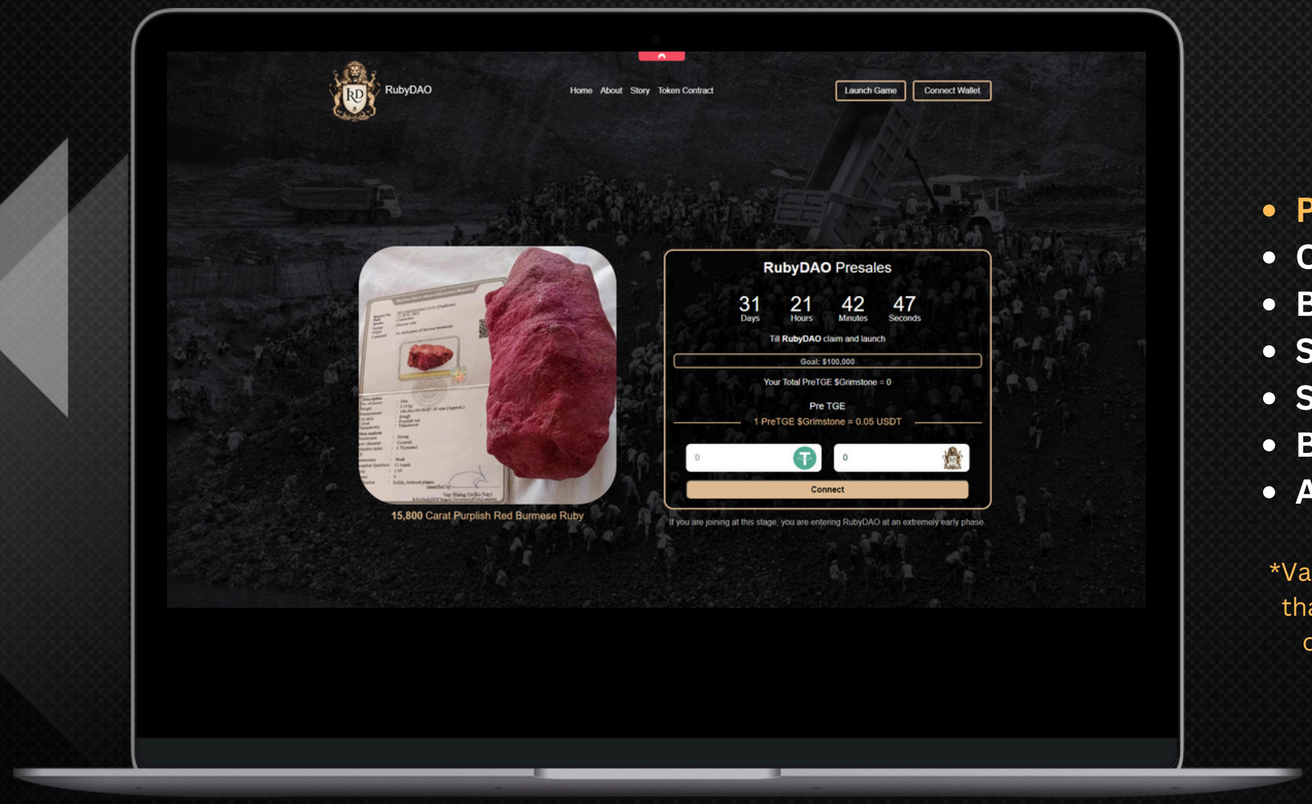
Service

Manymarkup

Ownership

$GrimStone

Vaulting As A Service

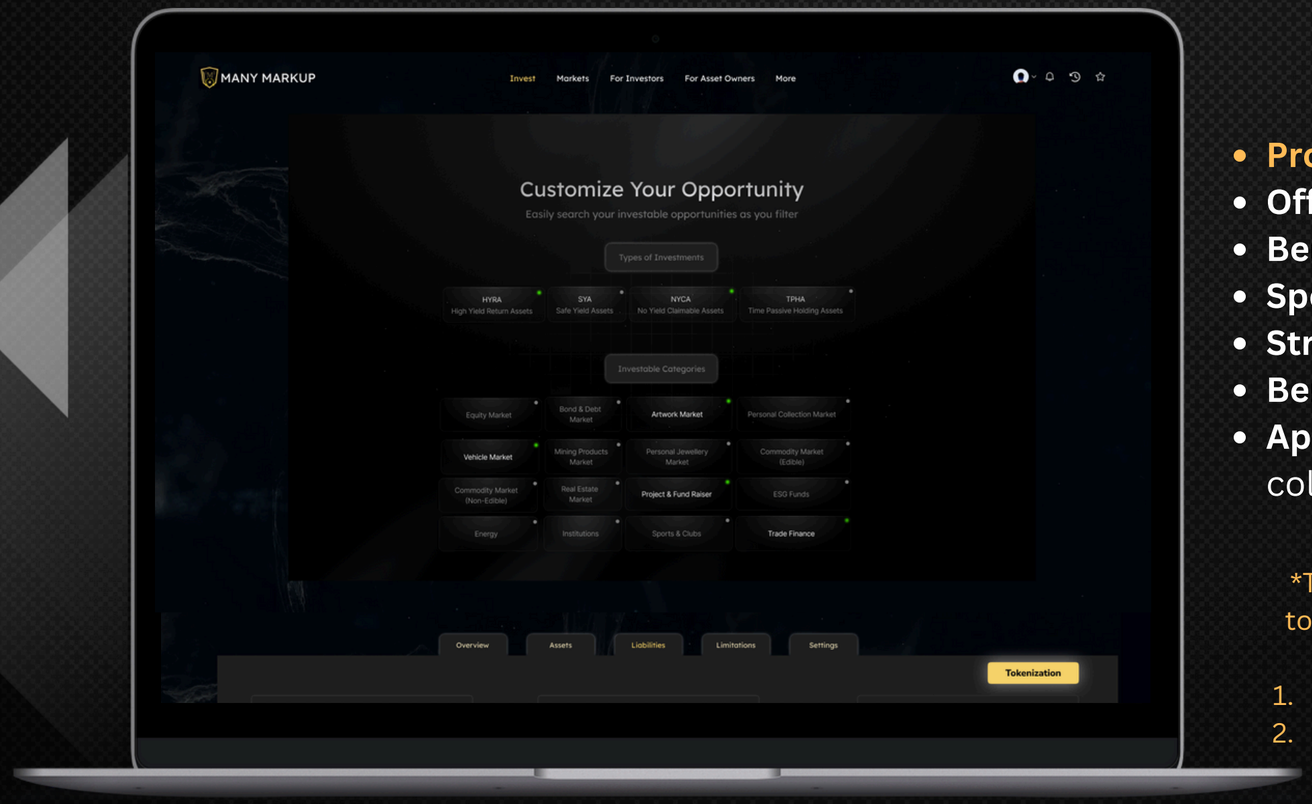


- **Product** - Semi-Stable Token (SST)
- **Offering** - Vaulting As A Service (VaaS)
- **Benefit** - Up to 40.95 APR fix return
- **Specialty** - Non-Zero Guarantee
- **Structure** - 100% Back by RWA
- **Beneficiary** - SST $OST version Holders
- **Applied Fees** - 2% from generated Yield

*Vaulting As A Service means RoyalDAO build the vault that is 100% Back by RWA (Rubies & Jades) For other crypto protocol/ project for some amount of fees

$Greenrock round is not opening yet since we're currently at pre-seed stage with ($Grimstone) Round

Tokenization As A Service



Show Case of RoyalDAO's upcoming ecosystem products

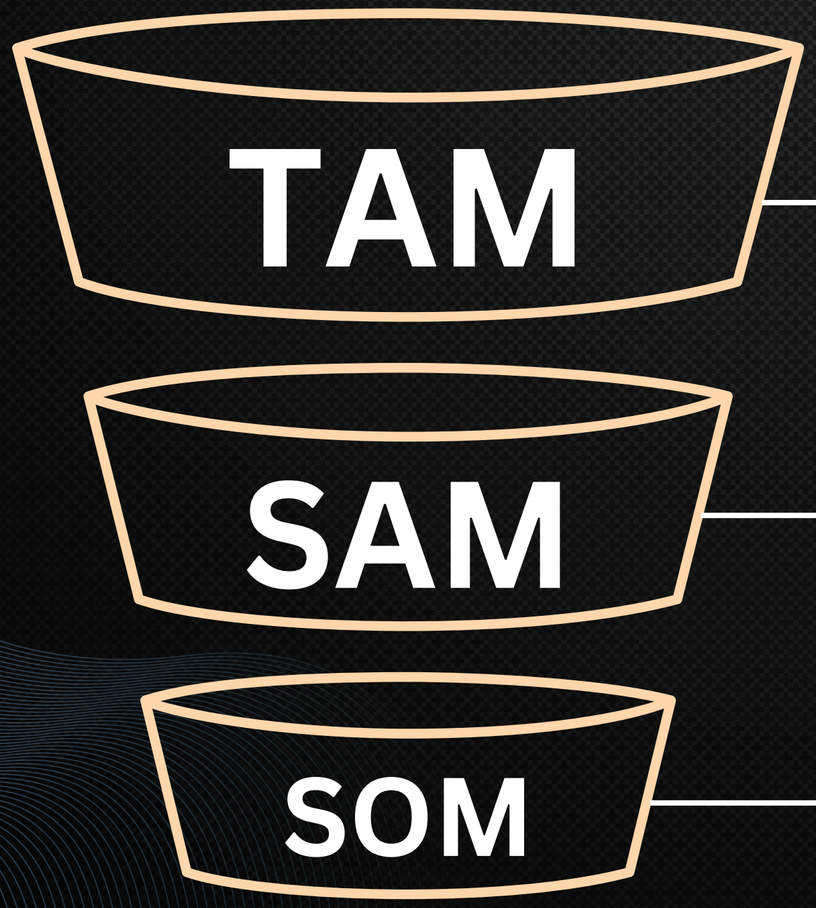
- **Product** - Manymarkup
- **Offering** - Tokenization As A Service (TaaS)
- **Benefit** - 72% of all tokenization fees
- **Specialty** - Divend type daily flexible reward
- **Structure** - CEX listing volatile crypto asset
- **Beneficiary** - $Grimstone holders/stakers
- **Applied Fees** - 20% performance fees from daily collected tokenization fees

*The RoyalDAO team will split 80-20 for daily collected tokenization fees. Then will distribute 80% of fees in the following manners-

1. 72% of Fees to $Grimstone stakers as a reward
2. 8% of total collected fees into SST staker bonus vault

Target Market

How Big Our Target Market is



$90 T

Combined Networth of Baby boomers and Millenials

$16 T

Prediction for tokenization market of year 2030

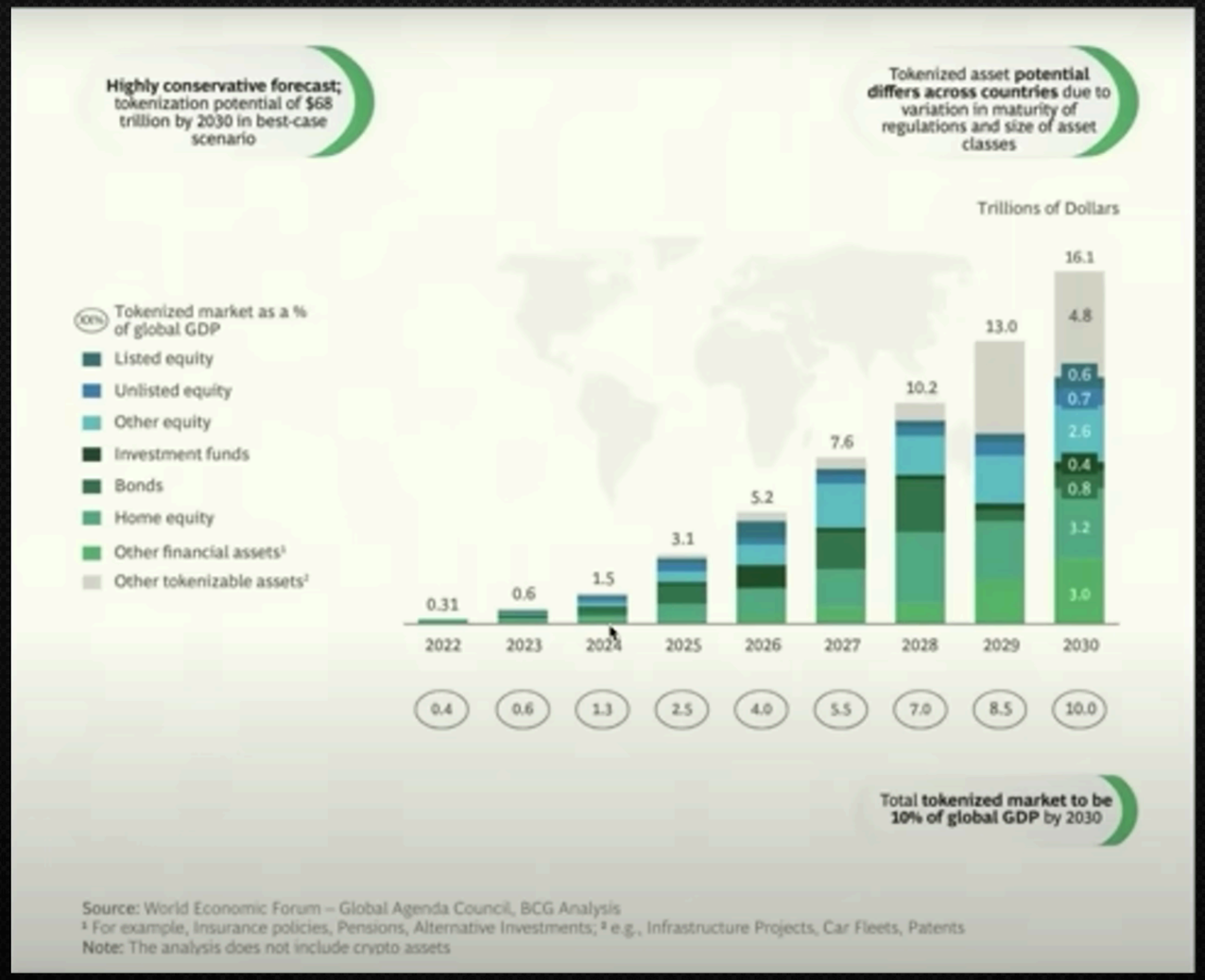
$2.29T

Current The Whole Crypto Marketcap value

Justification: **Vaulting As A Service aims to provide comprehensive support for all crypto products and protocols, ensuring their investor compensation and protection guarantee plans. This initiative is designed to provide investor safety net within the industry.**

Target Market

Validation



Source: World Economic Forum – Global Agenda Council, BCG Analysis
¹ For example, Insurance policies, Pensions, Alternative Investments; ² e.g., Infrastructure Projects, Car Fleets, Patents
Note: The analysis does not include crypto assets

Go To Market Strategy

How exactly do we target and win with this plan?

We built a perfect financial instrument & will offer a one-stop System with Saftey Net and guarantee profit-generating strategies to for their clients

BlackRock

Financial Giants

Financial Giants Will Be Our Distributor Of **SST** Into Public.

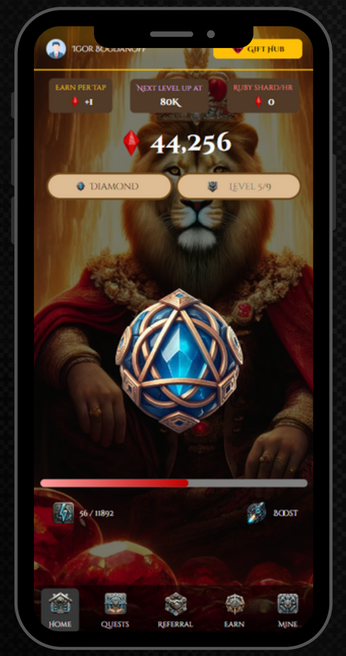
They Trust in those Big Name (Both Traditional & Defi Industires)

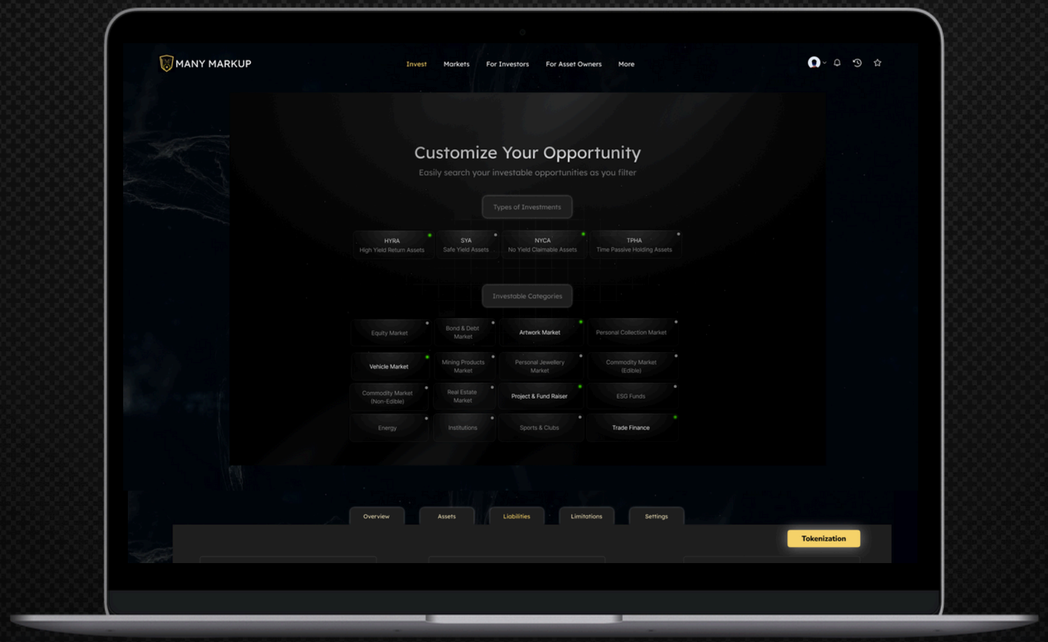
High netwoth people

The majority of Baby Boomers & Millenials who want safe passive income with a non-zero guarantee.

Traction

What Have We Done So Far?





Tap 2 Earn Game

To attract 1M - 3M of Community member through airdrop incentives

MVP version Of functioning Tokenization Platform

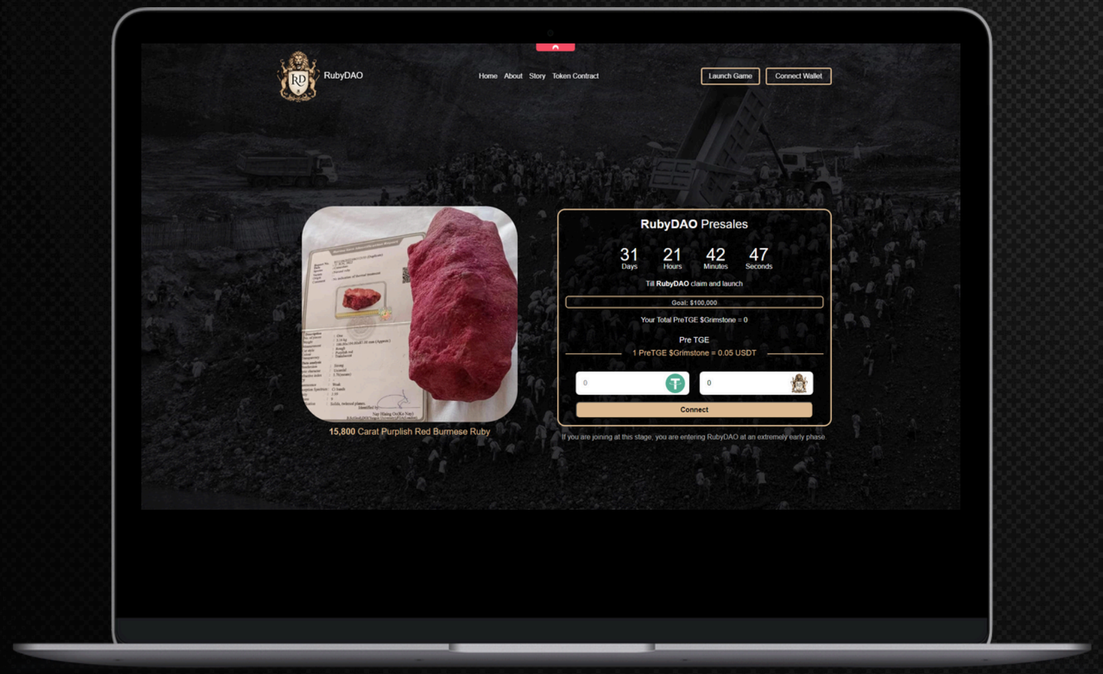
To Build a solid foundation to provide service for the upcoming $16T worth of tokenized asset market for cross-border tokenized tarding

110 Pages 25k words long White paper

All of the detail explanations of current to future plans, strategies, mathematical proof and solutions.

Traction

What Have We Done So Far?



Fully functioning blockchain integrated fundraising website

The place where we take our very first step to unlocking for glorious future with our new asset type offering into public for the first time

1 Billion USD Worth Of Assets Sydication

We have successfully dealt with top local gems traders and now ready-to-tokenized assets combined worth of 1 billion USD in value are now already syndicated in hand.

Direct Competitors

N/A

Indirect Competitors

Ethena

USD3

Competitive Advantages

Unlike Any other assets in both the traditional and crypto markets, SSTs are not dependent & immune to external market shocks.

Uncapped profit

RoyalDAO SST are mitigated down to 0 in value but do not cap the upward profit potentials

Back By RWA

100% Backed by boomer friendly world rarest RWAs on each minted SST in the market.

Max Flexibility

One SST can convert into 5 different types of derivatives so that the holders may convert accordingly into 1 of 5 derivatives based on their needs.

Stable profit

RoyalDAO's SST generates up to 40.95% APR just for hold and staking while ensuring non-zero Guarantee forever.

Learn Detail in White paper: RoyalDAO Dual Reward System: A Mathematical Framework

Competitor Approach

1

Inform

We will inform what we are currently doing and what are the advantages of it.

2

Collaborate

We will collaborate instead of compete for each other to offer the crypto and the world to be better inclusive wealth distribution machine with combine power

3

Deliver

With the combined power of the like-minded mastermind network, we all can elevate each other position instead of destroying.

Business Model

Here How We Make Money As A Operation Team

2% Management Fees On Yearly Generated Yield From SST ($OST version) Holders/ Stakers.

Learn Detail in White paper: RoyalDAO's Fee Structure and Management Incentives: A Mathematical Framework and Rationale

20% performance fees on daily tokenization fees from the tokenization Platform.

Own Project tokenization for cross border multilateral tokenized trading with already syndicated network and RWAs. Greater network effect

The Team

We Already Have Well Establish Balanced Team

3x Full Stack Blockchain Dev

5x Media and PR people with Lead

2x Investor Relationship Officers

1x RWA sourcing specialty Officer

Why You Should Invest Now!

There Are 5 Major funding rounds and each major funding round will be divided into 5 to 10 different micro funding rounds. Each round will increase in price linearly. The earlier you get in the better price you get which also mean bigger potential profit margin for you to generate.

ALLOCATION
20 MILLION

$GRIMSTONE

ROUND 1(NOW)
0.06 USD
5,000,000 $GRIMSTONE

ROUND 2
0.07 USD
5,000,000 $GRIMSTONE

ROUND 4
0.08 USD
5,000,000 $GRIMSTONE

ROUND 5
0.09 USD
5,000,000 $GRIMSTONE

NEXT VC ROUND STARTING FROM **0.1 USD**

Why $Grimstone

$**Grimstone** is RoyalDAO's ownership token, simply holding and staking your $Grimstone you can vote for important decisions, **72% of fees** from tokenization and the NFT marketplace in time weighted average manner. Free money from the airdrop of the SubDAO program and also access into the early stage of other promising projects within RoyalDAO ecosystem. You may also join into Jade & Ruby auctions or buy-cut-sell Jade as well.

PER TOKEN PRICE

0.06 USD

DISCOUNT

66.67% TO VC ROUND

PROFIT

233.33% TO LISTED PRICE

MINIMUM INVESTEMNT

XX,XXX USD

VC ROUND

STARTING FROM

0.1 USD

Investor Flexibility Offering

OUR SECOND PILLER OF VALUE PROPOSITION IS

"INVESTORS MUST BE PROTECTED"

IF YOU INVEST RIGHT NOW, HERE IS THE DETAIL OF HOW SHALL YOUR TOKEN WILL BE DUSTRIBUTED TO YOU

- 100% OF PRE-TGE VERSION OF $GRIMSTONE UPON INVESTMENT
- 50% TGE & 6 MONTHS LINEAR FOR TGE TOKEN

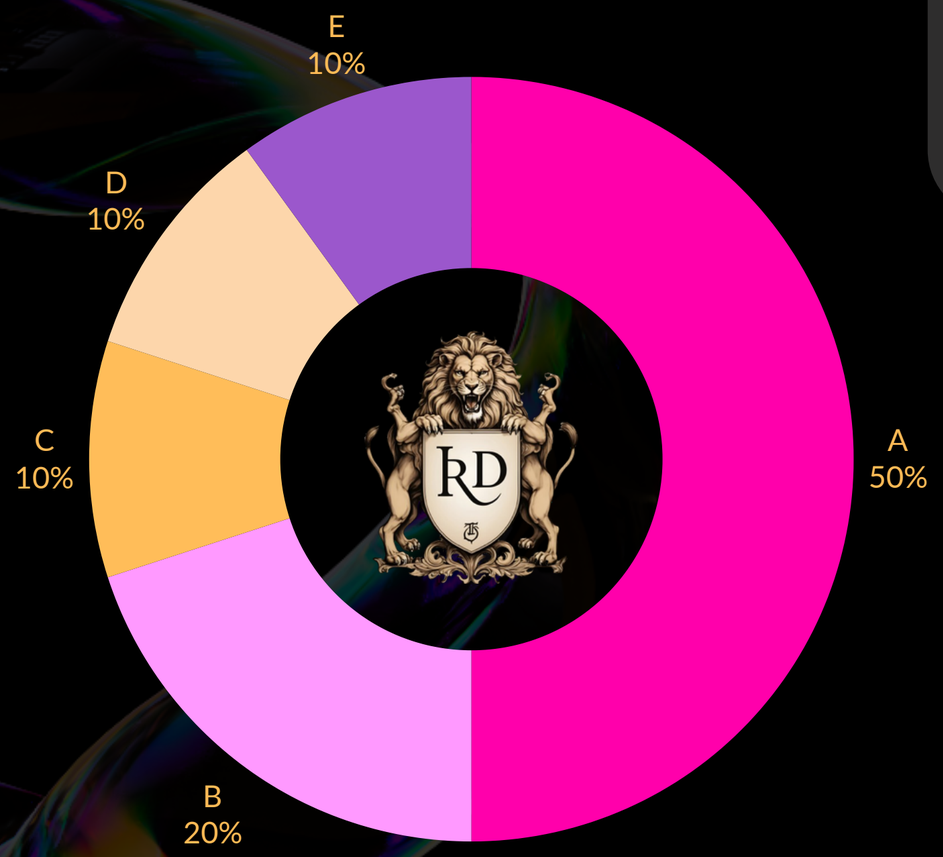
THE CATCH

WHEN YOUR TOKEN IS VESTING FOR A CERTAIN PREDETERMINED PERIOD OF TIME, WE OFFER YOU THE FLEXIBILITY TO MONETIZE YOUR INVESTMENT WITH PRE-TGE VERSION TOKENS.

HERE HOW YOU CAN EXACTLY DO TO PROFIT EARLY(IF YOU WANT TO)

1. LISTING ON WEB3 OTC MARKET
2. WAIT FOR BUY-SIDE PARTIES
3. SOLD OUT YOUR 100% OF PRE-TGE TOKENS
4. PROFIT OR SIMPLY WAIT FOR MORE PROFIT

USE OF FUNDS



We will allocate the secured funds from our current investment round to accomplish the following:

1. Grow our community to **1 million to 3 million members** through the **Tap To Earn game** within **2 months**.
2. Cover media buying and marketing expenses to enhance our community engagement and **acquire Mogok gems** for the upcoming **RWA-inscription NFT funding round**.
3. **Smart contracts** Development & **day-to-day operation**.
4. Conduct a **smart contract audit** before the **major funding round**, targeting at least **100,000 waitlists** for our upcoming **public funding round.**

A. 50% Smart Contract Development & Audit

B. 20% Marketing and Media Buying

C. 10% Day to Day Operations

D. 10 % RWA Mogok Gems Acquisitons

E. 10 % Incentives for Tap to Earn community accumulation

Future Roadmap

Learn Detail On Our White Paper: Step-by-Step Sustainability & Growth Plan “A Manifesto for Our Future”

RoyalDAO Institutional Product offering

SubDAO Program

RoyalDAO DLT

RoyalDAO Chain

Thank You

PROJECT ROYALDAO