

OpenCore

Reference Manual (0.8.6.7)

[2022.12.04]

equivalent. Toggling screen reader support in both the OpenCore picker and the macOS bootloader FileVault 2 login window can also be done by using the Command + F5 key combination.

Note: The screen reader requires working audio support. Refer to the UEFI Audio Properties section for details.

$8. \ {\tt PollAppleHotKeys}$

Type: plist boolean

Failsafe: false

Description: Enable modifier hotkey handling in the OpenCore picker.

In addition to action hotkeys, which are partially described in the PickerMode section and are typically handled by Apple BDS, modifier keys handled by the operating system bootloader (boot.efi) also exist. These keys allow changing the behaviour of the operating system by providing different boot modes.

On certain firmware, using modifier keys may be problematic due to driver incompatibilities. To workaround this problem, this option allows registering certain hotkeys in a more permissive manner from within the OpenCore picker. Such extensions include support for tapping on key combinations before selecting the boot item, and for reliable detection of the Shift key when selecting the boot item, in order to work around the fact that hotkeys which are continuously held during boot cannot be reliably detected on many PS/2 keyboards.

This list of known modifier hotkeys includes:

- CMD+C+MINUS disable board compatibility checking.
- CMD+K boot release kernel, similar to kcsuffix=release.
- CMD+S single user mode.
- CMD+S+MINUS disable KASLR slide, requires disabled SIP.
- CMD+V verbose mode.
- Shift+Enter, Shift+Index safe mode, may be used in combination with CTRL+Enter, CTRL+Index.

9. ShowPicker

Type: plist booleanstring Failsafe: falseAlways

Description: Show a simple picker to allow boot entry selection—:

- Always Always show picker.
- Never Never show picker.
- SkipOnHibernateWake Like Always, however doesn't show picker if waking from macOS hibernation.

Notes for SkipOnHibernateWake:

- Only supports macOS hibernation wake, Windows and Linux are currently out of scope.
- Should only be used on systems with reliable hibernation wake in macOS, otherwise users may not be able to visually see boot loops that may occur.
- Highly recommended to pair this option with PollAppleHotKeys, allows to enter picker in case of issues with hibernation wake.
- Visual indication for hibernation wake is currently out of scope.

10. TakeoffDelay

Type: plist integer, 32 bit

Failsafe: 0

Description: Delay in microseconds executed before handling the OpenCore picker startup and action hotkeys.

Introducing a delay may give extra time to hold the right action hotkey sequence to, for instance, boot into recovery mode. On most systems, the appearance of the initial boot logo is a good indication of the time from which hotkeys can be held down. Earlier than this, the key press may not be registered. On some platforms, setting this option to a minimum of 5000–10000 microseconds is also required to access action hotkeys due to the nature of the keyboard driver.

If the boot chime is configured (see audio configuration options) then at the expense of slower startup, an even longer delay of half to one second (500000-1000000) may be used to create behaviour similar to a real Mac, where the chime itself can be used as a signal for when hotkeys can be pressed. The boot chime is inevitably later in the boot sequence in OpenCore than on Apple hardware, due to the fact that non-native drivers have to be

loaded and connected first. Configuring the boot chime and adding this longer additional delay can also be useful in systems where fast boot time and/or slow monitor signal synchronisation may cause the boot logo not to be shown at all on some boots or reboots.

11. Timeout

Type: plist integer, 32 bit

Failsafe: 0

Description: Timeout in seconds in the OpenCore picker before automatic booting of the default boot entry. Set to 0 to disable.

12. PickerMode

Type: plist string Failsafe: Builtin

Description: Choose picker used for boot management.

PickerMode describes the underlying boot management with an optional user interface responsible for handling boot options.

The following values are supported:

- Builtin boot management is handled by OpenCore, a simple text-only user interface is used.
- External an external boot management protocol is used if available. Otherwise, the Builtin mode is used.
- Apple Apple boot management is used if available. Otherwise, the Builtin mode is used.

Upon success, the External mode may entirely disable all boot management in OpenCore except for policy enforcement. In the Apple mode, it may additionally bypass policy enforcement. Refer to the OpenCanopy plugin for an example of a custom user interface.

The OpenCore built-in picker contains a set of actions chosen during the boot process. The list of supported actions is similar to Apple BDS and typically can be accessed by holding action hotkeys during the boot process.

The following actions are currently considered:

- Default this is the default option, and it lets the built-in OpenCore picker load the default boot option as specified in the Startup Disk preference pane.
- ShowPicker this option forces the OpenCore picker to be displayed. This can typically be achieved by holding the OPT key during boot. Setting ShowPicker to true will make ShowPicker the default option.
- BootApple this options performs booting to the first Apple operating system found unless the chosen default operating system is one from Apple. Hold the X key down to choose this option.
- BootAppleRecovery this option performs booting into the Apple operating system recovery partition. This is either that related to the default chosen operating system, or first one found when the chosen default operating system is not from Apple or does not have a recovery partition. Hold the CMD+R hotkey combination down to choose this option.

Note 1: On non-Apple firmware KeySupport, OpenUsbKbDxe, or similar drivers are required for key handling. However, not all of the key handling functions can be implemented on several types of firmware.

Note 2: In addition to OPT, OpenCore supports using both the Escape and Zero keys to enter the OpenCore picker when ShowPicker is disabled. Escape exists to support co-existence with the Apple picker (including OpenCore Apple picker mode) and to support firmware that fails to report held OPT key, as on some PS/2 keyboards. In addition, Zero is provided to support systems on which Escape is already assigned to some other pre-boot firmware feature. In systems which do not require KeySupport, pressing and holding one of these keys from after power on until the picker appears should always be successful. The same should apply when using KeySupport mode if it is correctly configured for the system, i.e. with a long enough KeyForgetThreshold. If pressing and holding the key is not successful to reliably enter the picker, multiple repeated keypresses may be tried instead.

Note 3: On Macs with problematic GOP, it may be difficult to access the Apple pickerre-bless OpenCore if its bless status is lost. The BootKicker utility can be blessed to workaround this problemeven without loading OpenCore. On some Macs however, the used to work around this problem, if set up as a Tool in OpenCore (e.g. on a CDROM) with FullNyramAccess enabled. It will launch the Apple picker, which allows selection of an item to

OpenVariableRuntimeDxe*	OpenCore plugin offering emulated NVRAM support. OpenDuet already includes this driver.
Ps2KeyboardDxe*	PS/2 keyboard driver from MdeModulePkg. OpenDuetPkg and some types of firmware may not include this driver, but it is necessary for PS/2 keyboard to work. Note, unlike OpenUsbKbDxe this driver has no AppleKeyMapAggregator support and thus requires KeySupport to be enabled.
Ps2MouseDxe*	PS/2 mouse driver from MdeModulePkg. Some very old laptop firmware may not include this driver but it is necessary for the touchpad to work in UEFI graphical interfaces such as OpenCanopy.
OpenHfsPlus*	HFS file system driver with bless support. This driver is an alternative to a closed source HfsPlus driver commonly found in Apple firmware. While it is feature complete, it is approximately 3 times slower and is yet to undergo a security audit.
ResetNvramEntry*	OpenCore plugin implementing OC_BOOT_ENTRY_PROTOCOL to add a configurable Reset NVRAM entry to the boot picker menu.
ToggleSipEntry*	OpenCore plugin implementing OC_BOOT_ENTRY_PROTOCOL to add a configurable Toggle SIP entry to the boot picker menu.
UsbMouseDxe*	USB mouse driver from MdeModulePkg. Some virtual machine firmware such as OVMF may not include this driver but it is necessary for the mouse to work in UEFI graphical interfaces such as OpenCanopy.
XhciDxe*	XHCI USB controller support driver from MdeModulePkg. This driver is included in most types of firmware starting with the Sandy Bridge generation. For earlier firmware or legacy systems, it may be used to support external USB 3.0 PCI cards.

Driver marked with * are bundled with OpenCore. To compile the drivers from UDK (EDK II) the same command used for OpenCore compilation can be taken, but choose a corresponding package:

```
git clone https://github.com/acidanthera/audk UDK
cd UDK
source edksetup.sh
make -C BaseTools
build -a X64 -b RELEASE -t XCODE5 -p FatPkg/FatPkg.dsc
build -a X64 -b RELEASE -t XCODE5 -p MdeModulePkg/MdeModulePkg.dsc
```

11.3 Tools and Applications

Standalone tools may help to debug firmware and hardware. Some of the known tools are listed below. While some tools can be launched from within OpenCore (Refer to the Tools subsection for more details), most should be run separately either directly or from Shell.

To boot into OpenShell or any other tool directly save <code>OpenShell.efi</code> under the name of <code>EFI\BOOT\BOOTX64.EFI</code> on a FAT32 partition. It is typically unimportant whether the partition scheme is <code>GPT</code> or <code>MBR</code>.

While the previous approach works both on Macs and other computers, an alternative Mac-only approach to bless the tool on an HFS+ or APFS volume:

```
sudo bless --verbose --file /Volumes/VOLNAME/DIR/OpenShell.efi \
    --folder /Volumes/VOLNAME/DIR/ --setBoot
```

Listing 3: Blessing tool

Note 1: /System/Library/CoreServices/BridgeVersion.bin should be copied to /Volumes/VOLNAME/DIR.

Note 2: To be able to use the bless command, disabling System Integrity Protection is necessary.

Note 3: To be able to boot Secure Boot might be disabled if present.

Some of the known tools are listed below (builtin tools are marked with *):

Failsafe: false

Description: Enable AVX vector acceleration of SHA-512 and SHA-384 hashing algorithms.

Note: This option may cause issues on certain laptop firmwares, including Lenovo.

3. EnableVmx

Type: plist boolean Failsafe: false

Description: Enable Intel virtual machine extensions.

Note: Required to allow virtualization in Windows on some Mac hardware. VMX is enabled or disabled and locked by BIOS before OpenCore starts on most firmware. Use BIOS to enable virtualization where possible.

4. DisableSecurityPolicy

Type: plist boolean Failsafe: false

Description: Disable platform security policy.

Note: This setting disables various security features of the firmware, defeating the purpose of any kind of Secure Boot. Do NOT enable if using UEFI Secure Boot.

$5. \ {\tt ExitBootServicesDelay}$

Type: plist integer

Failsafe: 0

Description: Adds delay in microseconds after EXIT_BOOT_SERVICES event.

This is a very rough workaround to circumvent the Still waiting for root device message on some APTIO IV firmware (ASUS Z87-Pro) particularly when using FileVault 2. It appears that for some reason, they execute code in parallel to EXIT_BOOT_SERVICES, which results in the SATA controller being inaccessible from macOS. A better approach is required and Acidanthera is open to suggestions. Expect 3 to 5 seconds to be adequate when this quirk is needed.

6. ForceOcWriteFlash

Type: plist boolean

Failsafe: false

Description: Enables writing to flash memory for all OpenCore-managed NVRAM system variables.

Note: This value should be disabled on most types of firmware but is left configurable to account for firmware that may have issues with volatile variable storage overflows or similar. Boot issues across multiple OSes can be observed on e.g. Lenovo Thinkpad T430 and T530 without this quirk. Apple variables related to Secure Boot and hibernation are exempt from this for security reasons. Furthermore, some OpenCore variables are exempt for different reasons, such as the boot log due to an available user option, and the TSC frequency due to timing issues. When toggling this option, a NVRAM reset may be required to ensure full functionality.

7. ForgeUefiSupport

Type: plist boolean

Failsafe: false

Description: Implement partial UEFI 2.x support on EFI 1.x firmware.

This setting allows running some software written for UEFI 2.x firmware like_, such as NVIDIA GOP Option ROMs, on hardware with older EFI 1.x firmware like_(e.g., MacPro5, 1).

8. IgnoreInvalidFlexRatio

Type: plist boolean

Failsafe: false

Description: Some types of firmware (such as APTIO IV) may contain invalid values in the MSR_FLEX_RATIO (0x194) MSR register. These values may cause macOS boot failures on Intel platforms.

Note: While the option is not expected to harm unaffected firmware, its use is recommended only when specifically required.

9. ReleaseUsbOwnership

Type: plist boolean

Failsafe: false

Note: On several motherboards (and possibly USB UART dongles) PIN naming may be incorrect. It is very common to have GND swapped with RX, thus, motherboard "TX" must be connected to USB UART GND, and motherboard "GND" to USB UART RX.

Remember to enable COM port in firmware settings, and never use USB cables longer than 1 meter to avoid output corruption. To additionally enable XNU kernel serial output debug=0x8 boot argument is needed.

12.5 Tips and Tricks

1. How do I debug boot failures?

Obtaining the actual error message is usually adequate. For this, ensure that:

- A DEBUG or NOOPT version of OpenCore is used.
- Logging is enabled (1) and shown onscreen (2): $Misc \rightarrow Debug \rightarrow Target = 3$.
- Logged messages from at least DEBUG_ERROR (0x80000000), DEBUG_WARN (0x00000002), and DEBUG_INFO (0x000000040) levels are visible onscreen: Misc → Debug → DisplayLevel = 0x80000042.
- Critical error messages, such as DEBUG_ERROR, stop booting: Misc → Security → HaltLevel = 0x80000000.
- Watch Dog is disabled to prevent automatic reboot: $\texttt{Misc} \to \texttt{Debug} \to \texttt{DisableWatchDog} = \texttt{true}$.
- Boot Picker (entry selector) is enabled: $\mathtt{Misc} \to \mathtt{Boot} \to \mathtt{ShowPicker} = \mathtt{true}$.

If there is no obvious error, check the available workarounds in the Quirks sections one by one. For early boot troubleshooting, for instance, when OpenCore menu does not appear, using UEFI Shell (bundled with OpenCore) may help to see early debug messages.

2. How do I debug macOS boot failures?

- Refer to boot-args values such as debug=0x100, keepsyms=1, -v, and similar.
- Do not forget about AppleDebug and ApplePanic properties.
- For macOS to correctly recognise and set up serial ports, the CustomPciSerialDevice quirk may be enabled when a PCI serial port card is installed.
- Take care of Booter, Kernel, and UEFI quirks.
- Consider using serial port to inspect early kernel boot failures. For this debug=0x108, serial=5, and msgbuf=1048576 boot arguments are needed. Refer to the patches in Sample.plist when dying before serial init.
- Always read the logs carefully.

3. How do I customise boot entries?

OpenCore follows standard Apple Bless model and extracts the entry name from .contentDetails and .disk_label.contentDetails files in the booter directory if present. These files contain an ASCII string with an entry title, which may then be customised by the user.

4. How do I choose the default boot entry?

OpenCore uses the primary UEFI boot option to select the default entry. This choice can be altered from UEFI Setup, with the macOS Startup Disk preference, or the Windows Boot Camp Control Panel. Since choosing OpenCore's BOOTx64.EFI as a primary boot option limits this functionality in addition to several types of firmware deleting incompatible boot options, potentially including those created by macOS, users are strongly encouraged to use the RequestBootVarRouting quirk, which will preserve the selection made in the operating system within the OpenCore variable space. Note, that RequestBootVarRouting requires a separate driver for functioning.

5. What is the simplest way to install macOS?

Copy online recovery image (*.dmg and *.chunklist files) to com.apple.recovery.boot directory on a FAT32 partition with OpenCore. Load the OpenCore picker and choose the entry, it will have a (dmg) suffix. Custom name may be created by providing .contentDetails file.

To download recovery online macrecovery.py can be used.

For offline installation refer to How to create a bootable installer for macOS article. Apart from App Store and softwareupdate utility there also are third-party utilities to download an offline image.

6. Why do online recovery images (*.dmg) fail to load?

This may be caused by missing HFS+ driver, as all presently known recovery volumes have HFS+ filesystem.

7. Can I use this on Apple hardware or virtual machines?

Sure, Yes. Virtual machines and most relatively modern Mac models including, as far back as the MacPro5MacPro3, 1 and virtual machines, are fully supported. Even though there are little to none specific details. While specific detail relevant to Mac hardware is often limited, some ongoing instructions can be found on MacRumors.com.

8. Why must Find&Replace patches be equal in size?

For machine code (x86 code) it is not possible to do differently sized replacements due to relative addressing. For ACPI code this is risky, and is technically equivalent to ACPI table replacement, thus not implemented. More detailed explanation can be found on AppleLife.ru or in the ACPI section of this document.

9. How can I decide which Booter quirks to use?

These quirks originate from AptioMemoryFix driver but provide a wider set of changes specific to modern systems. Note, that OpenRuntime driver is required for most configurations. To get a configuration similar to AptioMemoryFix the following set of quirks should be enabled:

- ProvideConsoleGop (UEFI quirk)
- AvoidRuntimeDefrag
- DiscardHibernateMap
- EnableSafeModeSlide
- EnableWriteUnprotector
- ForceExitBootServices
- ProtectMemoryRegions
- ProvideCustomSlide
- RebuildAppleMemoryMap
- SetupVirtualMap

However, as of today, such set is strongly discouraged as some of these quirks are not necessary to be enabled or need additional quirks. For example, <code>DevirtualiseMmio</code> and <code>ProtectUefiServices</code> are often required, while <code>DiscardHibernateMap</code> and <code>ForceExitBootServices</code> are rarely necessary.

Unfortunately for some quirks such as RebuildAppleMemoryMap, EnableWriteUnprotector, ProtectMemoryRegions, SetupVirtualMap, and SyncRuntimePermissions there is no definite approach even on similar systems, so trying all their combinations may be required for optimal setup. Refer to individual quirk descriptions in this document for details.