

# **OpenCore**

Reference Manual (0.6.5.6)

[2021.01.30]

# 3 Setup

## 3.1 Directory Structure

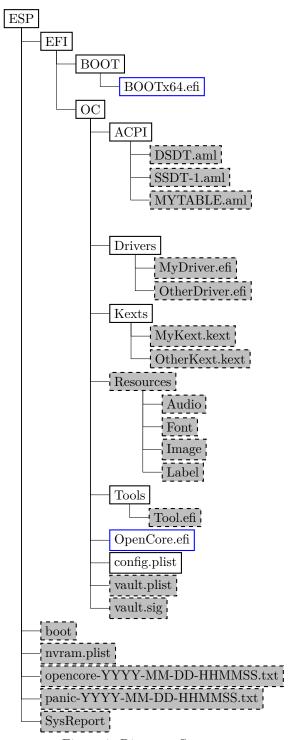


Figure 1. Directory Structure

When directory boot is used the directory structure used should follow the description on Directory Structure figure. Available entries include:

• BOOTx64.efi and or BootstrapBOOTIa32.efi
Initial bootstrap loaders, which loads load OpenCore.efiunless it was already started as a driver. BOOTx64.efi is loaded by the firmware by default according to UEFI specification, and Bootstrap.efi can be registered as a custom option yet it can also be renamed and put to a custom location to let OpenCore coexist with operating

systems using BOOTx64.efi as their own loaders (e.g. Windows), see BootProtectLauncherOption for more details.

• boot

Duet bootstrap loader, which initialises UEFI environment on legacy BIOS firmware and loads OpenCore.efi similarly to other bootstrap loaders. Modern Duet bootstrap loader will default to OpenCore.efi on the same partition when present.

• ACPI

Directory used for storing supplemental ACPI information for ACPI section.

Drivers

Directory used for storing supplemental UEFI drivers for UEFI section.

Kexts

Directory used for storing supplemental kernel information for Kernel section.

• Resources

Directory used for storing media resources, such as audio files for screen reader support. See UEFI Audio Properties section for more details. This directory also contains image files for graphical user interface. See OpenCanopy section for more details.

• Tools

Directory used for storing supplemental tools.

• OpenCore.efi

Main booter driver application responsible for operating system loading. The directory OpenCore.efi resides is called the root directory. By default root directory is set to EFI\OC, however, when launching OpenCore.efi directly or through Bootstrap.efia custom launcher, other directories containing OpenCore.efi can also be supported.

• config.plist

OC Config.

• vault.plist

Hashes for all files potentially loadable by OC Config.

• vault.sig

Signature for vault.plist.

• SysReport

Directory containing system reports generated by SysReport option.

• nvram.plist

OpenCore variable import file.

• opencore-YYYY-MM-DD-HHMMSS.txt

OpenCore log file.

• panic-YYYY-MM-DD-HHMMSS.txt

Kernel panic log file.

*Note*: It is not guaranteed that paths longer than OC\_STORAGE\_SAFE\_PATH\_MAX (128 characters including 0-terminator) will be accessible within OpenCore.

#### 3.2 Installation and Upgrade

To install OpenCore reflect the Configuration Structure described in the previous section on a EFI volume of a GPT partition. While corresponding sections of this document do provide some information regarding external resources such as ACPI tables, UEFI drivers, or kernel extensions (kexts), completeness of the matter is out of the scope of this document. Information about kernel extensions may be found in a separate Kext List document available in OpenCore repository. Vaulting information is provided in Security Properties section of this document.

OC config, just like any property lists can be edited with any stock textual editor (e.g. nano, vim), but specialised software may provide better experience. On macOS the preferred GUI application is Xcode. For a lightweight cross-platform and open-source alternative ProperTree editor can be utilised.

For BIOS booting a third-party UEFI environment provider will have to be used. OpenDuetPkg is one of the known UEFI environment providers for legacy systems. To run OpenCore on such a legacy system, OpenDuetPkg can be installed with a dedicated tool — BootInstall (bundled with OpenCore). Third-party utilities can be used to perform this on systems other than macOS.

For upgrade purposes refer to Differences.pdf document, providing the information about the changes affecting the configuration compared to the previous release, and Changelog.md document, containing the list of modifications

Codestyle. The codebase follows EDK II codestyle with few changes and clarifications.

- Write inline documentation for the functions and variables only once: in headers, where a header prototype is available, and inline for static variables and functions.
- Use line length of 120 characters or less, preferably 100 characters.
- Use spaces after casts, e.g. (VOID \*)(UINTN) Variable.
- Use two spaces to indent function arguments when splitting lines.
- Prefix public functions with either Oc or another distinct name.
- Do not prefix private static functions, but use Internal for non-static.
- Use SPDX license headers as shown in acidanthera/bugtracker#483.

## 3.5 Debugging

The codebase incorporates EDK II debugging and few custom features to improve the experience.

- Use module prefixes, 2-5 letters followed by a colon (:), for debug messages. For OpenCorePkg use OC:, for libraries and drivers use their own unique prefixes.
- Do not use dots (.) in the end of debug messages and separate EFI\_STATUS, printed by %r, with a hyphen (e.g. OCRAM: Allocation of %u bytes failed %r\n).
- Use DEBUG\_CODE\_BEGIN () and DEBUG\_CODE\_END () constructions to guard debug checks that may potentially reduce the performance of release builds and are otherwise unnecessary.
- Use DEBUG macro to print debug messages during normal functioning, and RUNTIME\_DEBUG for debugging after EXIT\_BOOT\_SERVICES.
- Use DEBUG\_VERBOSE debug level to leave debug messages for future debugging of the code, which are currently not necessary. By default DEBUG\_VERBOSE messages are ignored even in DEBUG builds.
- Use DEBUG\_INFO debug level for all non critical messages (including errors) and DEBUG\_BULK\_INFO for extensive messages that should not appear in NVRAM log that is heavily limited in size. These messages are ignored in RELEASE builds.
- Use DEBUG\_ERROR to print critical human visible messages that may potentially halt the boot process, and DEBUG\_WARN for all other human visible errors, RELEASE builds included.

When trying to find the problematic change it is useful to rely on git-bisect functionality. There also are some unofficial resources that provide per-commit binary builds of OpenCore, such as Dortania.

#### 8. Mask

Type: plist data Failsafe: Empty data

**Description**: Data bitwise mask used during find comparison. Allows fuzzy search by ignoring not masked (set to zero) bits. Can be set to empty data to be ignored. Must equal to Find in size otherwise.

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9. Replace

Type: plist data Failsafe: Empty data

**Description**: Replacement data of one or more bytes.

10. ReplaceMask

Type: plist data Failsafe: Empty data

**Description**: Data bitwise mask used during replacement. Allows fuzzy replacement by updating masked (set

to non-zero) bits. Can be set to empty data to be ignored. Must equal to Replace in size otherwise.

11. Skip

Type: plist integer

Failsafe: 0

**Description**: Number of found occurrences to be skipped before replacement is done.

## 5.5 Quirks Properties

#### 1. AllowRelocationBlock

Type: plist boolean

Failsafe: false

**Description**: Allows booting macOS through a relocation block.

Relocation block is a scratch buffer allocated in lower 4 GB to be used for loading the kernel and related structures by EfiBoot on firmwares where lower memory is otherwise occupied by the (assumed to be) non-runtime data. Right before kernel startup the relocation block is copied back to lower addresses. Similarly all the other addresses pointing to relocation block are also carefully adjusted. Relocation block can be used when:

- No better slide exists (all the memory is used)
- slide=0 is forced (by an argument or safe mode)
- KASLR (slide) is unsupported (this is macOS 10.7 or older)

This quirk requires ProvideCustomSlide to also be enabled and generally needs AvoidRuntimeDefrag to work correctly. Hibernation is not supported when booting with a relocation block (but relocation block is not always used when the quirk is enabled).

*Note*: While this quirk is required to run older macOS versions on platforms with used lower memory it is not compatible with some hardware and macOS 11. In this case you one may try to use EnableSafeModeSlide instead.

#### 2. AvoidRuntimeDefrag

Type: plist boolean

Failsafe: false

**Description**: Protect from boot.efi runtime memory defragmentation.

This option fixes UEFI runtime services (date, time, NVRAM, power control, etc.) support on firmware that uses SMM backing for select services such as variable storage. SMM may try to access physical addresses, but they get moved by boot.efi.

Note: Most types of firmware, apart from Apple and VMware, need this quirk.

#### 3. DevirtualiseMmio

Type: plist boolean

Failsafe: false

**Description**: Remove runtime attribute from select MMIO regions.

This option reduces stolen memory footprint from the memory map by removing runtime bit for known memory regions. This quirk may result in the increase of KASLR slides available, but is not necessarily compatible with

#### 13. LapicKernelPanic

Type: plist boolean

Failsafe: false

Requirement: 10.6 (64-bit)

**Description**: Disables kernel panic on LAPIC interrupts.

## 14. LegacyCommpage

Type: plist boolean

Failsafe: false

**Requirement**: 10.4 - 10.6

**Description**: Replaces the default 64-bit commpage body implementation with one that does not require SSSE3, useful for legacy platforms. This prevents a commpage no match for last panic due to no available 64-bit body functions that do not require SSSE3.

#### 15. PanicNoKextDump

Type: plist boolean

Failsafe: false

**Requirement**: 10.13 (not required for older)

**Description**: Prevent kernel from printing kext dump in the panic log preventing from observing panic details.

Affects 10.13 and above.

#### 16. PowerTimeoutKernelPanic

 $\mathbf{Type}$ : plist boolean

Failsafe: false

**Requirement**: 10.15 (not required for older)

**Description**: Disables kernel panic on setPowerState timeout.

An additional security measure was added to macOS Catalina (10.15) causing kernel panic on power change timeout for Apple drivers. Sometimes it may cause issues on misconfigured hardware, notably digital audio, which sometimes fails to wake up. For debug kernels setpowerstate\_panic=0 boot argument should be used, which is otherwise equivalent to this quirk.

#### 17. SetApfsTrimTimeout

Type: plist integer

Failsafe: -1

**Requirement**: 10.14 (not required for older)

**Description**: Set trim timeout in microseconds for APFS filesystems on SSDs.

APFS filesystem is designed in a way that the space controlled via spaceman structure is either used or free. This may be different in other filesystems where the areas can be marked as used, free, and *unmapped*. All free space is trimmed (unmapped/deallocated) at macOS startup. The trimming procedure for NVMe drives happens in LBA ranges due to the nature of DSM command with up to 256 ranges per command. The more fragmented the memory on the drive is, the more commands are necessary to trim all the free space.

Depending on the SSD controller and the drive fragmenation trim procedure may take considerable amount of time, causing noticeable boot slowdown APFS driver explicitly ignores previously unmapped areas and trims them on boot again and again. To workaround boot slowdown macOS driver introduced a timeout (9.999999 seconds) that stops trim operation when it did not manage to complete in time. On many controllers, such as Samsung, where the deallocation is not very fast, the timeout is reached very quickly. Essentially it means that macOS will try to trim all the same lower blocks that have already been deallocated, but will never have enough time to deallocate higher blocks once the fragmentation increases. This means that trimming on these SSDs will be broken soon after the installation, causing extra wear to the flash.

One way to workaround the problem is to increase the timeout to a very high value, which at the cost of slow boot times (extra minutes) will ensure that all the blocks are trimmed. For this one can set this option to a high value, e.g. 4294967295.

Another way is to utilise over-provisioning if it is supported or create a dedicated unmapped partition where the reserve blocks can be found by the controller. In this case the trim operation can also be disabled by setting a very low timeout. e.g. 999. See more details in this article.

#### 18. ThirdPartyDrives

- Mark the option as the default option to boot.
- Boot option through the picker or without it depending on the ShowPicker option.
- Show picker on failure otherwise.

Note 1: This process is meant to work reliably only when RequestBootVarRouting option is enabled or the firmware does not control UEFI boot options (OpenDuetPkg or custom BDS). Without BootProtectLauncherOption it also is possible that other operating systems overwrite OpenCore, make sure to enable it when planning to use them.

Note 2: UEFI variable boot options' boot arguments will be removed if present as they may contain arguments compromising the operating system, which is undesired once secure boot is enabled.

Note 3: Some operating systems, namely Windows, will create their boot option and mark it as top most upon first boot or after NVRAM Reset. When this happens default boot entry choice will update till next manual reconfiguration.

## 8.2 Properties

1. Boot

Type: plist dict

**Description**: Apply boot configuration described in Boot Properties section below.

2. BlessOverride

Type: plist array

**Description**: Add custom scanning paths through bless model.

Designed to be filled with plist string entries containing absolute UEFI paths to customised bootloaders, for example, \EFI\debian\grubx64.efi for Debian bootloader. This allows unusual boot paths to be automatically discovered by the boot picker. Designwise they are equivalent to predefined blessed path, such as \System\Library\CoreServices\boot.efi or \EFI\Microsoft\Boot\bootmgfw.efi, but unlike predefined bless paths they have highest priority.

3. Debug

Type: plist dict

**Description**: Apply debug configuration described in Debug Properties section below.

4. Entries

Type: plist array

**Description**: Add boot entries to boot picker.

Designed to be filled with plist dict values, describing each load entry. See Entry Properties section below.

5. Security

Type: plist dict

**Description**: Apply security configuration described in Security Properties section below.

6 Tools

Type: plist array

**Description**: Add tool entries to boot picker.

Designed to be filled with plist dict values, describing each load entry. See Entry Properties section below.

Note: Select tools, for example, UEFI Shell, are very dangerous and MUST NOT appear in production configurations, especially in vaulted ones and protected with secure boot, as they may be used to easily bypass secure boot chain. For tool examples check the UEFI section of this document.

## 8.3 Boot Properties

1. ConsoleAttributes

Type: plist integer

Failsafe: 0

**Description**: Sets specific attributes for console.

Text renderer supports colour arguments as a sum of foreground and background colours according to UEFI specification. The value of black background and black foreground (0) is reserved. List of colour names:

• 0x00 — EFI\_BLACK

- 0x01 EFI\_BLUE
- 0x02 EFI\_GREEN
- 0x03 EFI\_CYAN
- 0x04 EFI\_RED
- OxO5 EFI\_MAGENTA
- 0x06 EFI BROWN
- 0x07 EFI LIGHTGRAY
- 0x08 EFI\_DARKGRAY
- 0x09 EFI\_LIGHTBLUE
- OxOA EFI\_LIGHTGREEN
- OxOB EFI\_LIGHTCYAN
- 0x0C EFI LIGHTRED
- OxOD EFI\_LIGHTMAGENTA
- OxOE EFI\_YELLOW
- OxOF EFI\_WHITE
- 0x00 EFI\_BACKGROUND\_BLACK
- 0x10 EFI\_BACKGROUND\_BLUE
- 0x20 EFI\_BACKGROUND\_GREEN
- 0x30 EFI\_BACKGROUND\_CYAN
- 0x40 EFI\_BACKGROUND\_RED
- 0x50 EFI\_BACKGROUND\_MAGENTA
- 0x60 EFI\_BACKGROUND\_BROWN
- 0x70 EFI\_BACKGROUND\_LIGHTGRAY

*Note*: This option may not work well with System text renderer. Setting a background different from black could help testing proper GOP functioning.

#### 2. HibernateMode

Type: plist string

Failsafe: None

**Description**: Hibernation detection mode. The following modes are supported:

- None Avoid hibernation (Recommended).
- Auto Use RTC and NVRAM detection.
- RTC Use RTC detection.
- NVRAM Use NVRAM detection.

#### 3. HideAuxiliary

Type: plist boolean Failsafe: false

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**Description**: Hides auxiliary entries from picker menu by default.

An entry is considered auxiliary when at least one of the following applies:

- Entry is macOS recovery.
- Entry is macOS Time Machine.
- Entry is explicitly marked as Auxiliary.
- Entry is system (e.g. Reset NVRAM).

To see all entries picker menu needs to be reloaded in extended mode by pressing Spacebar key. Hiding auxiliary entries may increase boot performance for multidisk systems.

#### 4. LauncherOption

Type: plist string Failsafe: Disabled

**Description**: Register launcher option in firmware preferences for persistence.

## Valid values:

- Disabled do nothing.
- Full create or update top-priority boot option in UEFI variable storage at bootloader startup. For this option to work RequestBootVarRouting is required to be enabled.

• Short — create a short boot option instead of a complete one. This variant is useful for some older firmwares. Insyde in particular, but possibly others, which cannot handle full device paths.

This option provides integration with third-party operating system installation and upgrade at the times they overwrite \EFI\B00T\B00Tx64.efi file. By creating a custom option in this file path becomes no longer used for bootstrapping OpenCore. The path used for bootstrapping is specified in LauncherPath option.

Note 1: Some types of firmware may have faulty NVRAM, no boot option support, or other incompatibilities. While unlikely, the use of this option may even cause boot failures. This option should be used without any warranty exclusively on the boards known to be compatible. Check acidanthera/bugtracker#1222 for some known issues with Haswell and other boards.

Note 2: Be aware that while NVRAM reset executed from OpenCore should not erase the boot option created in Bootstrap, executing NVRAM reset prior to loading OpenCore will remove it. For significant implementation updates (e.g. in OpenCore 0.6.4) make sure to perform NVRAM reset with Bootstrap disabled before reenabling.

#### 5. LauncherPath

Type: plist string Failsafe: Default

Description: Launch path for LauncherOption.

Default stays for launched OpenCore.efi, any other path, e.g. \EFI\Launcher.efi, can be used to provide custom loaders, which are supposed to load OpenCore.efi themselves.

#### 6. PickerAttributes

Type: plist integer

Failsafe: 0

**Description**: Sets specific attributes for picker.

Different pickers may be configured through the attribute mask containing OpenCore-reserved (BIT0~BIT15) and OEM-specific (BIT16~BIT31) values.

Current OpenCore values include:

• 0x0001 — OC\_ATTR\_USE\_VOLUME\_ICON, provides custom icons for boot entries:

For Tools OpenCore will try to load a custom icon and fallback to the default icon:

- ResetNVRAM Resources\Image\ResetNVRAM.icns ResetNVRAM.icns from icons directory.
- Tools\<TOOL\_RELATIVE\_PATH>.icns icon near the tool file with appended .icns extension.

For custom boot Entries OpenCore will try to load a custom icon and fallback to the volume icon or the default icon:

- <ENTRY\_PATH>.icns — icon near the entry file with appended .icns extension.

For all other entries OpenCore will try to load a volume icon and fallback to the default icon:

- .VolumeIcon.icns file at Preboot volume directory for APFS (if present).
- .VolumeIcon.icns file at Preboot root for APFS (otherwise).
- .VolumeIcon.icns file at volume root for other filesystems.

Volume icons can be set in Finder. Note, that enabling this may result in external and internal icons to be indistinguishable.

- $\bullet \ \, \mathsf{Ox0002} \mathsf{OC\_ATTR\_USE\_DISK\_LABEL\_FILE}, \, \mathsf{provides} \,\, \mathsf{custom} \,\, \mathsf{rendered} \,\, \mathsf{titles} \,\, \mathsf{for} \,\, \mathsf{boot} \,\, \mathsf{entries} ; \, \\$ 
  - .disk\_label (.disk\_label\_2x) file near bootloader for all filesystems.
  - <TOOL\_NAME>.1bl (<TOOL\_NAME>.12x) file near tool for Tools.

Prerendered labels can be generated via disklabel utility or bless command. When disabled or missing text labels (.contentDetails or .disk\_label.contentDetails) are to be rendered instead.

- 0x0004 0C\_ATTR\_USE\_GENERIC\_LABEL\_IMAGE, provides predefined label images for boot entries without custom entries. May give less detail for the actual boot entry.
- 0x0008 0C\_ATTR\_HIDE\_THEMED\_ICONS, prefers builtin icons for certain icon categories to match the theme style. For example, this could force displaying the builtin Time Machine icon. Requires OC\_ATTR\_USE\_VOLUME\_ICON.
- 0x0010 0C\_ATTR\_USE\_POINTER\_CONTROL, enable pointer control in the picker when available. For example, this could make use of mouse or trackpad to control UI elements.

Development and debug kernels produce more helpful kernel panics. Consider downloading and installing KernelDebugKit from developer.apple.com when debugging a problem. To activate a development kernel the boot argument kcsuffix=development should be added. Use uname -a command to ensure that the current loaded kernel is a development (or a debug) kernel.

In case OpenCore kernel panic saving mechanism was not used, kernel panics may still be found in /Library/Logs/DiagnosticReports directory. Starting with macOS Catalina kernel panics are stored in JSON format, so they need to be preprocessed before passing to kpdescribe.sh:

```
cat Kernel.panic | grep macOSProcessedStackshotData |
  python -c 'import json,sys;print(json.load(sys.stdin)["macOSPanicString"])'
```

#### 3. DisableWatchDog

 $\mathbf{Type}$ : plist boolean

Failsafe: false

**Description**: Some types of firmware may not succeed in booting the operating system quickly, especially in debug mode, which results in the watchdog timer aborting the process. This option turns off the watchdog timer.

4. DisplayDelay

Type: plist integer

Failsafe: 0

**Description**: Delay in microseconds performed after every printed line visible onscreen (i.e. console).

5. DisplayLevel

Type: plist integer, 64 bit

Failsafe: 0

**Description**: EDK II debug level bitmask (sum) showed onscreen. Unless Target enables console (onscreen) printing, onscreen debug output will not be visible. The following levels are supported (discover more in DebugLib.h):

- 0x00000002 (bit 1) DEBUG\_WARN in DEBUG, NOOPT, RELEASE.
- 0x00000040 (bit 6) DEBUG\_INFO in DEBUG, NOOPT.
- 0x00400000 (bit 22) DEBUG\_VERBOSE in custom builds.
- 0x80000000 (bit 31) DEBUG\_ERROR in DEBUG, NOOPT, RELEASE.

#### 6. SerialInit

Type: plist boolean Failsafe: false

**Description**: Perform serial port initialisation.

This option will perform serial port initialisation within OpenCore prior to enabling (any) debug logging. Serial port configuration is defined via PCDs at compile time in gEfiMdeModulePkgTokenSpaceGuid GUID. Default values as found in MdeModulePkg.dec are as follows:

- ${\tt PcdSerialLineControl}$  Line control: no parity, 8 data bits, 1 stop bit.

See more details in Debugging section.

7. SysReport

Type: plist boolean

Failsafe: false

**Description**: Produce system report on ESP folder.

This option will create a SysReport directory on ESP partition unless it is already present. The directory will contain ACPIand SMBIOSdumps.—, SMBIOS, and audio codec dumps. Audio codec dumps require an audio backend driver to be loaded.

*Note*: For security reasons SysReport option is **not** available in RELEASE builds. Use a DEBUG build if this option is needed.

8. Target

Type: plist integer

Failsafe: 0

Failsafe: 0

**Description**: Apple Enclave Identifier.

Setting this value to any non-zero 64-bit integer will allow using personalised Apple Secure Boot identifiers. To use this setting, make sure to generate a random 64-bit number with a cryptographically secure random number generator. As an alternative, first 8 bytes of SystemUUID can be used for ApeCID, this is found in macOS 11 for Macs without the T2 chip.

With this value set and SecureBootModel valid and not Disabled it is possible to achieve Full Security of Apple Secure Boot.

To start using personalised Apple Secure Boot, the operating system will have to be reinstalled or personalised. Unless the operating system is personalised, macOS DMG recovery cannot be loaded. If DMG recovery is missing, it can be downloaded with macrecovery utility and put to com.apple.recovery.boot as explained in Tips and Tricks section. Note that DMG loading needs to be set to Signed to use any DMG with Apple Secure Boot.

To personalise an existing operating system use bless command after loading to macOS DMG recovery. Mount the system volume partition, unless it has already been mounted, and execute the following command:

```
bless bless --folder "/Volumes/Macintosh HD/System/Library/CoreServices" \
   --bootefi --personalize
```

Before macOS 11, which introduced a dedicated x86legacy model for models without the T2 chip, personalised Apple Secure Boot may not work as expected. When reinstalling the operating system, macOS Installer from macOS 10.15 and older, will usually run out of free memory on the /var/tmp partition when trying to install macOS with the personalised Apple Secure Boot. Soon after downloading the macOS installer image an Unable to verify macOS error message will appear. To workaround this issue allocate a dedicated RAM disk of 2 MBs for macOS personalisation by entering the following commands in macOS recovery terminal before starting the installation:

```
disk=$(hdiutil attach -nomount ram://4096)
diskutil erasevolume HFS+ SecureBoot $disk
diskutil unmount $disk
mkdir /var/tmp/OSPersonalizationTemp
diskutil mount -mountpoint /var/tmp/OSPersonalizationTemp $disk
```

#### 4. AuthRestart

Type: plist boolean Failsafe: false

**Description**: Enable VirtualSMC-compatible authenticated restart.

Authenticated restart is a way to reboot FileVault 2 enabled macOS without entering the password. A dedicated terminal command can be used to perform authenticated restarts: sudo fdesetup authrestart. It is also used when installing operating system updates.

VirtualSMC performs authenticated restart by saving disk encryption key split in NVRAM and RTC, which despite being removed as soon as OpenCore starts, may be considered a security risk and thus is optional.

5. BlacklistAppleUpdate

Type: plist boolean

Failsafe: false

Description: Ignore boot options trying to update Apple peripheral firmware (e.g. MultiUpdater.efi).

*Note*: This option exists due to some operating systems, namely macOS Big Sur, being incapable of disabling firmware updates with the NVRAM variable (run-efi-updater).

6. BootProtectType: plist stringFailsafe: NoneDescription: Attempt to provide bootloader persistence.

Valid values:

• None — do nothing.

- Bootstrap create or update top-priority \EFI\OC\Bootstrap\Bootstrap.efi boot option in UEFI variable storage at bootloader startup. For this option to work RequestBootVarRouting is required to be enabled.—
- BootstrapShort create a short boot option instead of a complete one, otherwise equivalent to Bootstrap. This variant is useful for some older firmwares, Insyde in particular, but possibly others, which cannot handle full device paths.

This option provides integration with third-party operating system installation and upgrade at the times they overwrite \EFI\B00T\B00Tx64.efi file. By creating a custom option in Bootstrap mode this file path becomes no longer used for bootstrapping OpenCore.

Note 1: Some types of firmware may have faulty NVRAM, no boot option support, or other incompatibilities. While unlikely, the use of this option may even cause boot failures. This option should be used without any warranty exclusively on the boards known to be compatible. Check for some known issues with Haswell and other boards.

Note 2: Be aware that while NVRAM reset executed from OpenCore should not erase the boot option created in Bootstrap, executing NVRAM reset prior to loading OpenCore will remove it. For significant implementation updates (e.g. in OpenCore 0.6.4) make sure to perform NVRAM reset with Bootstrap disabled before reenabling.

#### 7. DmgLoading

Type: plist string Failsafe: Signed

**Description**: Define Disk Image (DMG) loading policy used for macOS Recovery.

Valid values:

- Disabled loading DMG images will fail. Disabled policy will still let macOS Recovery to load in most cases as there usually are boot.efi files compatible with Apple Secure Boot. Manually downloaded DMG images stored in com.apple.recovery.boot directories will not load, however.
- Signed only Apple-signed DMG images will load. Due to Apple Secure Boot design Signed policy will let any Apple-signed macOS Recovery to load regardless of Apple Secure Boot state, which may not always be desired.
- Any any DMG images will mount as normal filesystems. Any policy is strongly not recommended and will cause a boot failure when Apple Secure Boot is activated.

#### 8. EnablePassword

 $\mathbf{Type}:$  plist boolean

Failsafe: false

**Description**: Enable password protection to allow sensitive operations.

Password protection ensures that sensitive operations such as booting a non-default operating system (e.g. macOS recovery or a tool), resetting NVRAM storage, trying to boot into a non-default mode (e.g. verbose mode or safe mode) are not allowed without explicit user authentication by a custom password. Currently password and salt are hashed with 5000000 iterations of SHA-512.

Note: This functionality is currently in development and is not ready for daily usage.

#### 9. ExposeSensitiveData

Type: plist integer

Failsafe: 0x6

**Description:** Sensitive data exposure bitmask (sum) to operating system.

- 0x01 Expose printable booter path as an UEFI variable.
- 0x02 Expose OpenCore version as an UEFI variable.
- 0x04 Expose OpenCore version in boot picker menu title.
- 0x08 Expose OEM information as a set of UEFI variables.

Exposed booter path points to OpenCore.efi or its booter depending on the load order. To obtain booter path use the following command in macOS:

nvram 4D1FDA02-38C7-4A6A-9CC6-4BCCA8B30102:boot-path

Warning: This feature is very dangerous as it passes unprotected data to firmware variable services. Use it only when no hardware NVRAM implementation is provided by the firmware or it is incompatible.

#### 4. LegacyOverwrite

Type: plist boolean

Failsafe: false

**Description**: Permits overwriting firmware variables from nvram.plist.

*Note*: Only variables accessible from the operating system will be overwritten.

#### 5. LegacySchema

Type: plist dict

**Description**: Allows setting select NVRAM variables from a map (plist dict) of GUIDs to an array (plist array) of variable names in plist string format.

\* value can be used to accept all variables for select GUID.

**WARNING**: Choose variables very carefully, as nvram.plist is not vaulted. For instance, do not put boot-args or csr-active-config, as this can bypass SIP.

#### 6. WriteFlash

Type: plist boolean

Failsafe: false

**Description**: Enables writing to flash memory for all added variables.

*Note*: It is recommended to have this value enabled on most types of firmware but it is left configurable for firmware that may have issues with NVRAM variable storage garbage collection or similar.

To read NVRAM variable value from macOS, nvram could be used by concatenating GUID and name variables separated by a : symbol. For example, nvram 7C436110-AB2A-4BBB-A880-FE41995C9F82:boot-args.

A continuously updated variable list can be found in a corresponding document: NVRAM Variables.

## 9.3 Mandatory Variables

Warning: These variables may be added by PlatformNVRAM or Generic subsections of PlatformInfo section. Using PlatformInfo is the recommended way of setting these variables.

The following variables are mandatory for macOS functioning:

- 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14:FirmwareFeatures
  32-bit FirmwareFeatures. Present on all Macs to avoid extra parsing of SMBIOS tables.
- 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14:FirmwareFeaturesMask
  32-bit FirmwareFeaturesMask. Present on all Macs to avoid extra parsing of SMBIOS tables.
- 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14:MLB

BoardSerialNumber. Present on newer Macs (2013+ at least) to avoid extra parsing of SMBIOS tables, especially in boot.efi.

• 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14:ROM

Primary network adapter MAC address or replacement value. Present on newer Macs (2013+ at least) to avoid accessing special memory region, especially in boot.efi.

## 9.4 Recommended Variables

The following variables are recommended for faster startup or other improvements:

- 7C436110-AB2A-4BBB-A880-FE41995C9F82:csr-active-config 32-bit System Integrity Protection bitmask. Declared in XNU source code in csr.h.
- 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14: ExtendedFirmwareFeatures
  Combined FirmwareFeatures and ExtendedFirmwareFeatures. Present on newer Macs to avoid extra parsing of SMBIOS tables.
- 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14:ExtendedFirmwareFeaturesMask
  Combined FirmwareFeaturesMask and ExtendedFirmwareFeaturesMask. Present on newer Macs to avoid extra parsing of SMBIOS tables.

#### 6. UpdateSMBIOSMode

Type: plist string Failsafe: Create

**Description**: Update SMBIOS fields approach:

- TryOverwrite Overwrite if new size is <= than the page-aligned original and there are no issues with legacy region unlock. Create otherwise. Has issues on some types of firmware.
- Create Replace the tables with newly allocated EfiReservedMemoryType at AllocateMaxAddress without any fallbacks.
- Overwrite Overwrite existing gEfiSmbiosTableGuid and gEfiSmbiosTable3Guid data if it fits new size. Abort with unspecified state otherwise.
- Custom Write SMBIOS tables (gEfiSmbios(3)TableGuid) to gOcCustomSmbios(3)TableGuid to workaround firmware overwriting SMBIOS contents at ExitBootServices. Otherwise equivalent to Create. Requires patching AppleSmbios.kext and AppleACPIPlatform.kext to read from another GUID: "EB9D2D31" "EB9D2D35" (in ASCII), done automatically by CustomSMBIOSGuid quirk.

*Note*: A side effect of using Custom approach is making SMBIOS updates exclusive to macOS, avoiding a collision with existing Windows activation and custom OEM software but potentially breaking Apple-specific tools.

7. Generic

Type: plist dictionary

Description: Update all fields. This section is read only when Automatic is active.

8. DataHub

Type: plist dictionary

Optional Ignored: When Automatic is true

Description: Update Data Hub fields. This section is read only when Automatic is not active.

9. Memory

Type: plist dictionary

Optional Ignored: When CustomMemory is false Description: Define custom memory configuration.

 $10. \ {\tt PlatformNVRAM}$ 

 $\mathbf{Type}:$  plist dictionary

OptionalIgnored: When Automatic is true

Description: Update platform NVRAM fields. This section is read only when Automatic is not active.

11. SMBIOS

Type: plist dictionary

Optional Ignored: When Automatic is true

Description: Update SMBIOS fields. This section is read only when Automatic is not active.

#### 10.2 Generic Properties

1. SpoofVendor

Type: plist boolean

Failsafe: false

Description: Sets SMBIOS vendor fields to Acidanthera.

It is dangerous to use Apple in SMBIOS vendor fields for reasons given in SystemManufacturer description. However, certain firmware may not provide valid values otherwise, which could break some software.

2. AdviseWindows

Type: plist boolean

Failsafe: false

**Description**: Forces Windows support in FirmwareFeatures.

Added bits to FirmwareFeatures:

• FW\_FEATURE\_SUPPORTS\_CSM\_LEGACY\_MODE (0x1) - Without this bit it is not possible to reboot to Windows installed on a drive with EFI partition being not the first partition on the disk.

• FW\_FEATURE\_SUPPORTS\_UEFI\_WINDOWS\_BOOT (0x20000000) - Without this bit it is not possible to reboot to Windows installed on a drive with EFI partition being the first partition on the disk.

3. MaxBIOSVersion

Type: plist boolean

Failsafe: false

**Description**: Sets BIOSVersion to 9999.999.999.999, recommended for legacy Macs when using Automatic PlatformInfo to avoid BIOS updates in unofficially supported macOS versions.

4. SystemMemoryStatus Type: plist string

Failsafe: Auto

**Description**: Indicates whether system memory is upgradable in PlatformFeature. This controls the visibility of the Memory tab in About This Mac.

Valid values:

• Auto — use the original PlatformFeature value.

- Upgradable explicitly unset PT\_FEATURE\_HAS\_SOLDERED\_SYSTEM\_MEMORY (0x2) in PlatformFeature.
- Soldered explicitly set PT\_FEATURE\_HAS\_SOLDERED\_SYSTEM\_MEMORY (0x2) in PlatformFeature.

Note: On certain Mac models (namely MacBookPro10, x and any MacBookAir), SPMemoryReporter.spreporter will ignore PT\_FEATURE\_HAS\_SOLDERED\_SYSTEM\_MEMORY and assume that system memory is non-upgradable.

5. ProcessorType

Type: plist integer
Failsafe: 0 (Automatic)

**Description**: Refer to SMBIOS ProcessorType.

6. SystemProductName Type: plist string

Failsafe: MacPro6, 1OEM specified or not installed Description: Refer to SMBIOS SystemProductName.

7. SystemSerialNumber Type: plist string

Failsafe: OPENCORE\_SN1OEM specified or not installed Description: Refer to SMBIOS SystemSerialNumber.

 $8. \; {\tt SystemUUID}$ 

Type: plist string, GUID

Failsafe: OEM specified or not installed Description: Refer to SMBIOS SystemUUID.

9. MLB

Type: plist string

Failsafe: OPENCORE\_MLB\_SN11OEM specified or not installed Description: Refer to SMBIOS BoardSerialNumber.

10. ROM

Type: plist data, 6 bytes

Failsafe: all zeroOEM specified or not installed

Description: Refer to 4D1EDE05-38C7-4A6A-9CC6-4BCCA8B38C14:ROM.

#### 10.3 DataHub Properties

1. PlatformName

Type: plist string Failsafe: Not installed

Description: Sets name in gEfiMiscSubClassGuid. Value found on Macs is platform in ASCII.

 $2. \ {\tt SystemProductName}$ 

Type: plist string Failsafe: Not installed

## 11 UEFI

## 11.1 Introduction

UEFI (Unified Extensible Firmware Interface) is a specification that defines a software interface between an operating system and platform firmware. This section allows to load additional UEFI modules and/or apply tweaks for the onboard firmware. To inspect firmware contents, apply modifications and perform upgrades UEFITool and supplementary utilities can be used.

#### 11.2 Drivers

Depending on the firmware a different set of drivers may be required. Loading an incompatible driver may lead the system to unbootable state or even cause permanent firmware damage. Some of the known drivers are listed below:

## 11.3 Tools and Applications

Standalone tools may help to debug firmware and hardware. Some of the known tools are listed below. While some tools can be launched from within OpenCore, see more details in the Tools subsection of the configuration, most should be run separately either directly or from Shell.

To boot into OpenShell or any other tool directly save OpenShell.efi under the name of EFI\BOOT\BOOTX64.EFI on a FAT32 partition. In general it is unimportant whether the partition scheme is GPT or MBR.

While the previous approach works both on Macs and other computers, an alternative Mac-only approach to bless the tool on an HFS+ or APFS volume:

```
sudo bless --verbose --file /Volumes/VOLNAME/DIR/OpenShell.efi \
    --folder /Volumes/VOLNAME/DIR/ --setBoot
```

Listing 3: Blessing tool

Note 1: /System/Library/CoreServices/BridgeVersion.bin should be copied to /Volumes/VOLNAME/DIR.

Note 2: To be able to use bless disabling System Integrity Protection is necessary.

Note 3: To be able to boot Secure Boot might be disabled if present.

Some of the known tools are listed below (builtin tools are marked with \*):

BootKicker\* Enter Apple BootPicker menu (exclusive for Macs with compatible GPUs).

ChipTune\* Test BeepGen protocol and generate audio signals of different style and length.

Reset NVRAM alternative bundled as a standalone tool.

GopStop\* Test GraphicsOutput protocol with a simple scenario.

Test keyboard input in SimpleText mode.

dump High Definition Audio codec information (requires AudioDxe).

Parse

KeyTester\*

Memory testing utility.

and

OpenControl\* Unlock and lock back NVRAM protection for other tools to be able to get full NVRAM

access when launching from OpenCore.

OpenShell\* OpenCore-configured UEFI Shell for compatibility with a broad range of firmware.

PavpProvision Perform EPID provisioning (requires certificate data configuration).

ResetSystem\* Utility to perform system reset. Takes reset type as an argument: ColdReset, Firmware,

Shutdown, WarmReset. Defaults to ColdReset.

RtcRw\* Utility to read and write RTC (CMOS) memory.

VerifyMsrE2\* Check CFG Lock (MSR 0xE2 write protection) consistency across all cores.

#### 11.4 OpenCanopy

OpenCanopy is a graphical OpenCore user interface that runs in External PickerMode and relies on OpenCorePkg OcBootManagementLib similar to the builtin text interface.

OpenCanopy requires graphical resources located in Resources directory to run. Sample resources (fonts and images) can be found in OcBinaryData repository. Customised icons can be found over the internet (e.g. here or there).

OpenCanopy provides full support for PickerAttributes and offers a configurable builtin icon set. The default chosen icon set depends on the DefaultBackgroundColor variable value. For Light Gray Old icon set will be used, for other colours — the one without a prefix.

Predefined icons are put to \EFI\OC\Resources\Image directory. Full list of supported icons (in .icns format) is provided below. Missing optional icons will use the closest available icon. External entries will use Ext-prefixed icon if available (e.g. OldExtHardDrive.icns).

*Note*: In the following all dimensions are normative for the 1x scaling level and shall be scaled accordingly for other levels.

- Cursor Mouse cursor (mandatory, up to 144x144).
- Selected Selected item (mandatory, 144x144).
- Selector Selecting item (mandatory, up to 144x40).
- Left Scrolling left (mandatory, 40x40).
- Right Scrolling right (mandatory, 40x40).
- HardDrive Generic OS (mandatory, 128x128).
- Background Centred background image.
- Apple Apple OS (128x128).
- AppleRecv Apple Recovery OS (128x128).
- AppleTM Apple Time Machine (128x128).
- Windows Windows (128x128).
- Other Custom entry (see Entries, 128x128).
- ResetNVRAM Reset NVRAM system action or tool (128x128).
- Shell Entry with UEFI Shell name (for e.g. OpenShell (128x128).
- Tool Any other tool (128x128).

Predefined labels are put to \EFI\OC\Resources\Label directory. Each label has .1bl or .12x suffix to represent the scaling level. Full list of labels is provided below. All labels are mandatory.

- EFIBoot Generic OS.
- Apple Apple OS.
- AppleRecv Apple Recovery OS.
- AppleTM Apple Time Machine.
- Windows Windows.
- Other Custom entry (see Entries).
- ResetNVRAM Reset NVRAM system action or tool.
- Shell Entry with UEFI Shell name (e.g. OpenShell).
- Tool Any other tool.

Note: All labels must have a height of exactly 12 px. There is no limit for their width.

Label and icon generation can be performed with bundled utilities: disklabel and icnspack. Please refer to sample data for the details about the dimensions. Font is Helvetica 12 pt times scale factor.

Font format corresponds to AngelCode binary BMF. While there are many utilities to generate font files, currently it is recommended to use dpFontBaker to generate bitmap font (using CoreText produces best results) and fonverter to export it to binary format.

## 11.5 OpenRuntime

OpenRuntime is an OpenCore plugin implementing OC\_FIRMWARE\_RUNTIME protocol. This protocol implements multiple features required for OpenCore that are otherwise not possible to implement in OpenCore itself as they are needed to work in runtime, i.e. during operating system functioning. Feature highlights:

- NVRAM namespaces, allowing to isolate operating systems from accessing select variables (e.g. RequestBootVarRouting or ProtectSecureBoot).
- Read-only and write-only NVRAM variables, enhancing the security of OpenCore, Lilu, and Lilu plugins, such as VirtualSMC, which implements AuthRestart support.
- NVRAM isolation, allowing to protect all variables from being written from an untrusted operating system (e.g. DisableVariableWrite).
- UEFI Runtime Services memory protection management to workaround read-only mapping (e.g. EnableWriteUnprotector).

#### 11.6 Properties

1. APFS

Type: plist dict

#### 4. AudioSupport

Type: plist boolean

Failsafe: false

**Description**: Activate audio support by connecting to a backend driver.

Enabling this setting routes audio playback from builtin protocols to a dedicated audio port (AudioOut) of the specified codec (AudioCodec) located on the audio controller (AudioDevice).

#### 5. MinimumVolume

Type: plist integer

Failsafe: 0

**Description**: Minimal heard volume level from 0 to 100.

Screen reader will use this volume level, when the calculated volume level is less than MinimumVolume. Boot chime sound will not play if the calculated volume level is less than MinimumVolume.

#### 6. PlayChime

Type: plist string Failsafe: empty stringAuto

**Description**: Play chime sound at startup.

Enabling this setting plays boot chime through builtin audio support. Volume level is determined by MinimumVolume and VolumeAmplifier settings and SystemAudioVolume NVRAM variable. Possible values include:

- Auto Enables chime when StartupMute NVRAM variable is not present or set to 00.
- Enabled Enables chime unconditionally.
- Disabled Disables chime unconditionally.

*Note*: Enabled can be used in separate from StartupMute NVRAM variable to avoid conflicts when the firmware is able to play boot chime.

#### 7. SetupDelay

Type: plist integer

Failsafe: 0

**Description**: Audio codec reconfiguration delay in microseconds.

Some codecs require a vendor-specific delay after the reconfiguration (e.g. volume setting). This option makes it configurable. In general the necessary delay may be as long as 0.5 seconds.

#### 8. VolumeAmplifier

Type: plist integer

Failsafe: 0

Description: Multiplication coefficient for system volume to raw volume linear translation from 0 to 1000.

Volume level range read from SystemAudioVolume varies depending on the codec. To transform read value in [0, 127] range into raw volume range [0, 100] the read value is scaled to VolumeAmplifier percents:

$$RawVolume = MIN(\frac{SystemAudioVolume*VolumeAmplifier}{100}, 100)$$

Note: the transformation used in macOS is not linear, but it is very close and this nuance is thus ignored.

## 11.9 Input Properties

#### 1. KeyFiltering

Type: plist boolean

Failsafe: false

**Description**: Enable keyboard input sanity checking.

Apparently some boards such as the GA Z77P-D3 may return uninitialised data in EFI\_INPUT\_KEY with all input protocols. This option discards keys that are neither ASCII, nor are defined in the UEFI specification (see tables 107 and 108 in version 2.8).

#### 2. KeyForgetThreshold

Type: plist integer

Failsafe: 0

**Description**: Remove key unless it was submitted during this timeout in milliseconds.

AppleKeyMapAggregator protocol is supposed to contain a fixed length buffer of currently pressed keys. However, the majority of the drivers only report key presses as interrupts and pressing and holding the key on the keyboard results in subsequent submissions of this key with some defined time interval. As a result we use a timeout to remove once pressed keys from the buffer once the timeout expires and no new submission of this key happened.

This option allows to set this timeout based on the platform. The recommended value that works on the majority of the platforms is 5 milliseconds. For reference, holding one key on VMware will repeat it roughly every 2 milliseconds and the same value for APTIO V is 3-4 milliseconds. Thus it is possible to set a slightly lower value on faster platforms and slightly higher value on slower platforms for more responsive input.

*Note*: Some platforms may require different values, higher or lower. For example, when detecting key misses in OpenCanopy try increasing this value (e.g. to 10), and when detecting key stall, try decreasing this value. Since every platform is different it may be reasonable to check every value from 1 to 25.

#### $3. \ {\tt KeyMergeThreshold}$

Type: plist integer

Failsafe: 0

**Description**: Assume simultaneous combination for keys submitted within this timeout in milliseconds.

Similarly to KeyForgetThreshold, this option works around the sequential nature of key submission. To be able to recognise simultaneously pressed keys in the situation when all keys arrive sequentially, we are required to set a timeout within which we assume the keys were pressed together.

Holding multiple keys results in reports every 2 and 1 milliseconds for VMware and APTIO V respectively. Pressing keys one after the other results in delays of at least 6 and 10 milliseconds for the same platforms. The recommended value for this option is 2 milliseconds, but it may be decreased for faster platforms and increased for slower.

#### 4. KeySupport

Type: plist boolean

Failsafe: false

**Description**: Enable internal keyboard input translation to AppleKeyMapAggregator protocol.

This option activates the internal keyboard interceptor driver, based on AppleGenericInput aka (AptioInputFix), to fill AppleKeyMapAggregator database for input functioning. In case a separate driver is used, such as OpenUsbKbDxe, this option should never be enabled.

## 5. KeySupportMode

Type: plist string
Failsafe: empty stringAuto

**Description**: Set internal keyboard input translation to AppleKeyMapAggregator protocol mode.

- Auto Performs automatic choice as available with the following preference: AMI, V2, V1.
- V1 Uses UEFI standard legacy input protocol EFI\_SIMPLE\_TEXT\_INPUT\_PROTOCOL.
- V2 Uses UEFI standard modern input protocol EFI SIMPLE TEXT INPUT EX PROTOCOL.
- AMI Uses APTIO input protocol AMI\_EFIKEYCODE\_PROTOCOL.

Note: Currently V1, V2, and AMI unlike Auto only do filtering of the particular specified protocol. This may change in the future versions.

#### 6. KeySwap

Type: plist boolean

Failsafe: false

**Description**: Swap Command and Option keys during submission.

This option may be useful for keyboard layouts with Option key situated to the right of Command key.

#### 7. PointerSupport

Type: plist boolean

Failsafe: false

**Description**: Enable internal pointer driver.

This option implements standard UEFI pointer protocol (EFI\_SIMPLE\_POINTER\_PROTOCOL) through select OEM protocols. The option may be useful on Z87 ASUS boards, where EFI\_SIMPLE\_POINTER\_PROTOCOL is broken.

#### 8. PointerSupportMode

Type: plist string Failsafe: empty string

**Description**: Set OEM protocol used for internal pointer driver.

Currently the only supported variant is ASUS, using specialised protocol available on select Z87 and Z97 ASUS boards. More details can be found in LongSoft/UefiTool#116. The value of this property cannot be empty if PointerSupport is enabled.

#### 9. TimerResolution

Type: plist integer

Failsafe: 0

**Description**: Set architecture timer resolution.

This option allows to update firmware architecture timer period with the specified value in 100 nanosecond units. Setting a lower value generally improves performance and responsiveness of the interface and input handling.

The recommended value is 50000 (5 milliseconds) or slightly higher. Select ASUS Z87 boards use 60000 for the interface. Apple boards use 100000. In case of issues, this option can be left as 0.

## 11.10 Output Properties

#### 1. TextRenderer

Type: plist string Failsafe: BuiltinGraphics

**Description**: Chooses renderer for text going through standard console output.

Currently two renderers are supported: Builtin and System. System renderer uses firmware services for text rendering. Builtin bypassing firmware services and performs text rendering on its own. Different renderers support a different set of options. It is recommended to use Builtin renderer, as it supports HiDPI mode and uses full screen resolution.

UEFI firmware generally supports ConsoleControl with two rendering modes: Graphics and Text. Some types of firmware do not support ConsoleControl and rendering modes. OpenCore and macOS expect text to only be shown in Graphics mode and graphics to be drawn in any mode. Since this is not required by UEFI specification, exact behaviour varies.

Valid values are combinations of text renderer and rendering mode:

- BuiltinGraphics Switch to Graphics mode and use Builtin renderer with custom ConsoleControl.
- BuiltinText Switch to Text mode and use Builtin renderer with custom ConsoleControl.
- SystemGraphics Switch to Graphics mode and use System renderer with custom ConsoleControl.
- $\bullet \ \ \text{SystemText} \text{Switch to Text mode and use System renderer with custom } \textbf{ConsoleControl}.$
- SystemGeneric Use System renderer with system ConsoleControl assuming it behaves correctly.

The use of BuiltinGraphics is generally straightforward. For most platforms it is necessary to enable ProvideConsoleGop, set Resolution to Max. BuiltinText variant is an alternative BuiltinGraphics for some very old and buggy laptop firmware, which can only draw in Text mode.

The use of System protocols is more complicated. In general the preferred setting is SystemGraphics or SystemText. Enabling ProvideConsoleGop, setting Resolution to Max, enabling ReplaceTabWithSpace is useful on almost all platforms. SanitiseClearScreen, IgnoreTextInGraphics, and ClearScreenOnModeSwitch are more specific, and their use depends on the firmware.

*Note*: Some Macs, namely MacPro5,1, may have broken console output with newer GPUs, and thus only BuiltinGraphics may work for them.

#### 2. ConsoleMode

Type: plist string Failsafe: Empty string

Description: Sets console output mode as specified with the WxH (e.g. 80x24) formatted string.

This protocol replaces legacy VirtualSmc UEFI driver, and is compatible with any SMC kernel extension. However, in case FakeSMC kernel extension is used, manual NVRAM key variable addition may be needed.

#### 12. AppleUserInterfaceTheme

 $\mathbf{Type}$ : plist boolean

Failsafe: false

**Description**: Reinstalls Apple User Interface Theme protocol with a builtin version.

#### 13. DataHub

Type: plist boolean Failsafe: false

**Description**: Reinstalls Data Hub protocol with a builtin version. This will delete all previous properties if the protocol was already installed.

#### 14. DeviceProperties

Type: plist boolean

Failsafe: false

**Description**: Reinstalls Device Property protocol with a builtin version. This will delete all previous properties if it was already installed. This may be used to ensure full compatibility on VMs or legacy Macs.

#### 15. FirmwareVolume

Type: plist boolean Failsafe: false

**Description**: Forcibly wraps Firmware Volume protocols or installs new to support custom cursor images for File Vault 2. Should be set to **true** to ensure File Vault 2 compatibility on everything but VMs and legacy Macs.

*Note*: Several virtual machines including VMware may have corrupted cursor image in HiDPI mode and thus may also require this setting to be enabled.

#### 16. HashServices

Type: plist boolean Failsafe: false

**Description**: Forcibly reinstalls Hash Services protocols with builtin versions. Should be set to **true** to ensure File Vault 2 compatibility on platforms providing broken SHA-1 hashing. Can be diagnosed by invalid cursor size with **UIScale** set to **02**, in general platforms prior to APTIO V (Haswell and older) are affected.

#### 17. OSInfo

Type: plist boolean Failsafe: false

**Description**: Forcibly reinstalls OS Info protocol with builtin versions. This protocol is generally used to receive notifications from macOS bootloader, by the firmware or by other applications.

#### 18. UnicodeCollation

Type: plist boolean Failsafe: false

**Description**: Forcibly reinstalls unicode collation services with builtin version. Should be set to **true** to ensure UEFI Shell compatibility on platforms providing broken unicode collation. In general legacy Insyde and APTIO platforms on Ivy Bridge and earlier are affected.

#### 11.12 Quirks Properties

#### 1. DisableSecurityPolicy

Type: plist boolean

Failsafe: false

**Description**: Disable platform security policy.

*Note*: This setting disables various security features of the firmware, defeating the purpose of any kind of Secure Boot. Do NOT enable if you use UEFI Secure Boot.

#### 2. ExitBootServicesDelay

Type: plist integer

Failsafe: 0

**Description**: Adds delay in microseconds after EXIT\_BOOT\_SERVICES event.

# 12 Troubleshooting

## 12.1 Legacy Apple OS

Older operating systems may be more complicated to install, but sometimes can be necessary to use for all kinds of reasons. While a compatible board identifier and CPUID are the obvious requirements for proper functioning of an older operating system, there are many other less obvious things to consider. This section tries to cover a common set of issues relevant to installing older macOS operating systems.

While newer operating systems can be downloaded over the internet, older operating systems did not have installation media for every minor release, so to get a compatible distribution one may have to download a device-specific image and mod it if necessary. To get the list of the bundled device-specific builds for legacy operating systems one can visit this archived Apple Support article. Since it is not always accurate, the latest versions are listed below.

#### 12.1.1 macOS 10.8 and 10.9

- Disk images on these systems use Apple Partitioning Scheme and will require the proprietary PartitionDxe driver to run DMG recovery and installation. It is possible to set DmgLoading to Disabled to run the recovery without DMG loading avoiding the need for PartitionDxe.
- Cached kernel images often do not contain family drivers for networking (IONetworkingFamily) or audio (IOAudioFamily) requiring the use of Force loading in order to inject networking or audio drivers.

#### 12.1.2 macOS 10.7

- All previous issues apply.
- SSSE3 support (not to be confused with SSE3 support) is a hard requirement for macOS 10.7 kernel.
- Many kexts, including Lilu when 32-bit kernel is used and a lot of Lilu plugins, are unsupported on macOS 10.7 and older as they require newer kernel APIs, which are not part of the macOS 10.7 SDK.
- Prior to macOS 10.8 KASLR sliding is not supported, which will result in memory allocation failures on firmware that utilise lower memory for their own purposes. Refer to acidanthera/bugtracker#1125 for tracking.

#### 12.1.3 macOS 10.6

- All previous issues apply.
- SSSE3 support is a requirement for macOS 10.6 kernel with 64-bit userspace enabled. This limitation can mostly be lifted by enabling the LegacyCommpage quirk.
- Last released installer images for macOS 10.6 are macOS 10.6.7 builds 10J3250 (for MacBookPro8,x) and 10J4139 (for iMac12,x), without Xcode). These images are limited to their target model identifiers and have no -no\_compat\_check boot argument support. Modified images (with ACDT suffix) without model restrictions can be found here (MEGA Mirror), assuming macOS 10.6 is legally owned. Read DIGEST.txt for more details. Note that these are the earliest tested versions of macOS 10.6 with OpenCore.

Model checking may also be erased by editing OSInstall.mpkg with e.g. Flat Package Editor by making Distribution script to always return true in hwbeModelCheck function. Since updating the only file in the image and not corrupting other files can be difficult and may cause slow booting due to kernel cache date changes, it is recommended to script image rebuilding as shown below:

```
#!/bin/bash
# Original.dmg is original image, OSInstall.mpkg is patched package
mkdir RO
hdiutil mount Original.dmg -noverify -noautoopen -noautoopenrw -noautofsck -mountpoint RO
cp RO/.DS_Store DS_STORE
hdiutil detach RO -force
rm -rf RO
hdiutil convert Original.dmg -format UDRW -o ReadWrite.dmg
mkdir RW
xattr -c OSInstall.mpkg
```

```
hdiutil mount ReadWrite.dmg -noverify -noautoopen -noautoopenrw -noautofsck -mountpoint RW cp OSInstall.mpkg RW/System/Installation/Packages/OSInstall.mpkg killall Finder fseventsd rm -rf RW/.fseventsd cp DS_STORE RW/.DS_Store hdiutil detach RW -force rm -rf DS_STORE RW hdiutil convert ReadWrite.dmg -format UDZO -o ReadOnly.dmg
```

#### 12.1.4 macOS 10.5

- All previous issues apply.
- This macOS version does not support x86\_64 kernel and requires i386 kernel extensions and patches.
- This macOS version uses the first (V1) version of prelinkedkernel, which has kext symbol tables corrupted by the kext tools. This nuance renders prelinkedkernel kext injection impossible in OpenCore. Mkext kext injection will still work without noticeable performance drain and will be chosen automatically when KernelCache is set to Auto.
- Last released installer image for macOS 10.5 is macOS 10.5.7 build 9J3050 (for MacBookPro5,3). Unlike the others, this image is not limited to the target model identifiers and can be used as is. The original 9J3050 image can be found here (MEGA Mirror), assuming macOS 10.5 is legally owned. Read DIGEST.txt for more details. Note that this is the earliest tested version of macOS 10.5 with OpenCore.

#### 12.1.5 macOS 10.4

- All previous issues apply.
- This macOS version has a hard requirement to access all the optional packages on the second DVD disk installation media, requiring either two disks or USB media installation.
- Last released installer images for macOS 10.4 are macOS 10.4.10 builds 8R4061a (for MacBookPro3,1) and 8R4088 (for iMac7,1)). These images are limited to their target model identifiers as on newer macOS versions. Modified 8R4088 images (with ACDT suffix) without model restrictions can be found here (MEGA Mirror), assuming macOS 10.4 is legally owned. Read DIGEST.txt for more details. Note that these are the earliest tested versions of macOS 10.4 with OpenCore.

#### 12.2 UEFI Secure Boot

OpenCore is designed to provide a secure boot chain between firmware and operating system. On most x86 platforms trusted loading is implemented via UEFI Secure Boot model. Not only OpenCore fully supports this model, but it also extends its capabilities to ensure sealed configuration via vaulting and provide trusted loading to the operating systems using custom verification, such as Apple Secure Boot. Proper secure boot chain requires several steps and careful configuration of select settings as explained below:

- 1. Enable Apple Secure Boot by setting SecureBootModel to run macOS. Note, that not every macOS is compatible with Apple Secure Boot and there are several other restrictions as explained in Apple Secure Boot section.
- 2. Disable DMG loading by setting DmgLoading to Disabled if users have concerns of loading old vulnerable DMG recoveries. This is **not** required, but recommended. For the actual tradeoffs see the details in DMG loading section.
- 3. Make sure that APFS JumpStart functionality restricts the loading of old vulnerable drivers by setting MinDate and MinVersion to 0. More details are provided in APFS JumpStart section. An alternative is to install apfs.efi driver manually.
- 4. Make sure that Force driver loading is not needed and all the operating systems are still bootable.
- 5. Make sure that ScanPolicy restricts loading from undesired devices. It is a good idea to prohibit all removable drivers or unknown filesystems.

- 6. Sign all the installed drivers and tools with the private key. Do not sign tools that provide administrative access to the computer, such as UEFI Shell.
- 7. Vault the configuration as explained Vaulting section.
- 8. Sign all OpenCore binaries (BOOTX64.efi, BOOTIa32.efi, Bootstrap.efi, OpenCore.efi, custom launchers) used on this system with the same private key.
- 9. Sign all third-party operating system (not made by Microsoft or Apple) bootloaders if needed. For Linux there is an option to install Microsoft-signed Shim bootloader as explained on e.g. Debian Wiki.
- 10. Enable UEFI Secure Boot in firmware preferences and install the certificate with a private key. Details on how to generate a certificate can be found in various articles, such as this one, and are out of the scope of this document. If Windows is needed one will also need to add the Microsoft Windows Production CA 2011. To launch option ROMs or to use signed Linux drivers, Microsoft UEFI Driver Signing CA will also be needed.
- 11. Password-protect changing firmware settings to ensure that UEFI Secure Boot cannot be disabled without the user's knowledge.

## 12.3 Windows support

#### Can I install Windows?

While no official Windows support is provided, 64-bit UEFI Windows installations (Windows 8 and above) prepared with Boot Camp are supposed to work. Third-party UEFI installations as well as systems partially supporting UEFI boot, such as Windows 7, might work with some extra precautions. Things to consider:

- MBR (Master Boot Record) installations are legacy and will not be supported.
- All the modifications applied (to ACPI, NVRAM, SMBIOS, etc.) are supposed to be operating system agnostic, i.e. apply equally regardless of the OS booted. This enables Boot Camp software experience on Windows.
- macOS requires the first partition to be EFI System Partition, and does not support the default Windows layout. While OpenCore does have a workaround for this, it is highly recommend not to rely on it and install properly.
- Windows may need to be reactivated. To avoid it consider setting SystemUUID to the original firmware UUID. Be aware that it may be invalid on old firmware, i.e., not random. If there still are issues, consider using HWID or KMS38 license or making the use Custom UpdateSMBIOSMode. Other nuances of Windows activation are out of the scope of this document and can be found online.

#### What additional software do I need?

To enable operating system switching and install relevant drivers in the majority of cases Windows support software from Boot Camp is required. For simplicity of the download process or when configuring an already installed Windows version a third-party utility, Brigadier, can be used successfully. Note, that 7-Zip may be downloaded and installed prior to using Brigadier.

Remember to always use the latest version of Windows support software from Boot Camp, as versions prior to 6.1 do not support APFS, and thus will not function correctly. To download newest software pass most recent Mac model to Brigadier, for example ./brigadier.exe -m iMac19,1. To install Boot Camp on an unsupported Mac model afterwards run PowerShell as Administrator and enter msiexec /i BootCamp.msi. If there is a previous version of Boot Camp installed it should be removed first by running msiexec /x BootCamp.msi command. BootCamp.msi file is located in BootCamp/Drivers/Apple directory and can be reached through Windows Explorer.

While Windows support software from Boot Camp solves most of compatibility problems, the rest may still have to be addressed manually:

- To invert mouse wheel scroll direction FlipFlopWheel must be set to 1 as explained on SuperUser.
- RealTimeIsUniversal must be set to 1 to avoid time desync between Windows and macOS as explained on SuperUser (this is usually not needed).
- To access Apple filesystems such as HFS+ and APFS, separate software may need to be installed. Some of the known utilities are: Apple HFS+ driver (hack for Windows 10), HFSExplorer, MacDrive, Paragon APFS, Paragon HFS+, TransMac, etc. Remember to never ever attempt to modify Apple file systems from Windows as this often leads to irrecoverable data loss.