



Summations

Exercise 1. Evaluate the following summations.

1) $\sum_{j=0}^8 4 = 4(n-m+1) = 4(8-0+1) = 4(9) = 36$

Annotations: n (upper limit), 8 (upper limit), 4 (constant c), 0 (lower limit m).

2) $\sum_{j=0}^n n = n(n-0+1) = n(n+1) = n^2 + n$

Annotations: n (upper limit), n (constant c), 0 (lower limit m).

3) $\sum_{j=0}^n n^3 = n^3(n-0+1) = n^3(n+1) = n^4 + n^3$

Annotations: n (upper limit), n^3 (constant c), 0 (lower limit m).

4) $\sum_{j=0}^n 2j = 2(0) + 2(1) + 2(2) + 2(3) + \dots + 2(n) = 2(0 + 1 + 2 + 3 + \dots + n)$

Annotations: 2 (constant c), j (base), 0 (lower limit m), n (upper limit).

5) $\sum_{j=0}^n 2j^2 = 2 \sum_{j=0}^n j^2 = 2 \left(\frac{n(n+1)(2n+1)}{6} \right) = \frac{(n^2+n)(2n+1)}{3} = \frac{2n^3+3n^2+n}{3}$

Annotations: 2 (constant c), j^2 (base), 0 (lower limit m), n (upper limit).

General formulas for summations:

- $\sum_{j=m}^n 1 = n-m+1$
- $\sum_{j=0}^n j = \frac{n(n+1)}{2}$
- $\sum_{j=0}^n j^2 = \frac{n(n+1)(2n+1)}{6}$
- $\sum_{j=0}^n j^3 = \frac{n^2(n+1)^2}{4}$
- $\sum_{j=0}^n r^j = \frac{r^{n+1}-1}{r-1}$

Annotations: n (upper limit), m (lower limit), 1 (constant), j (base), r^j (exponent), 0 (lower limit), 1 (lower limit).

$\frac{0}{2} + \frac{1}{2} + \frac{2}{2} + \frac{3}{2} + \dots + \frac{n}{2} = \frac{1}{2}(0+1+2+3+\dots+n)$

$\sum_{j=0}^n a^j$

Annotations: $a=1$ (base or exponent?), a^j (base or exponent?), \therefore apply $\sum_{j=0}^n j^2$.

If summand/addend (formula) is multiplied by some constant, you can factor it out.

Exercise 2 Use the closed-form formulas to evaluate the following summations.

$$1) \sum_{j=0}^{n+5} j^3 = \frac{(n+5)^2(n+5+1)^2}{4} = \frac{(n^2+10n+25)(n^2+12n+36)}{4}$$

$$= \frac{n^4 + 22n^3 + 181n^2 + 660n + 900}{4}$$

$$2) \sum_{j=1}^{2n} 3j = 3 \sum_{j=1}^{2n} j = 3 \left(\frac{2n(2n+1)}{2} \right) = 6n^2 + 3n$$

① Conform to formulas ② Apply formulas ③ Simplify

$$3) \sum_{j=0}^n (j^2 + 3j) = \sum_{j=0}^n j^2 + 3 \sum_{j=0}^n j = \frac{n^2(n^2+1)(2n^2+1)}{6} + 3 \left(\frac{n^2(n^2+1)}{2} \right)$$

$$= \frac{n^2(n^2+1)(2n^2+1) + 9(n^2)(n^2+1)}{6}$$

$$= \frac{n^2(n^2+1)(2n^2+1+9)}{6} = \frac{2n^6 + 12n^4 + 10n^2}{6}$$

$$= \frac{2(n^6 + 6n^4 + 5n^2)}{6}$$

$$= \frac{n^6 + 6n^4 + 5n^2}{3}$$

④ Final Answer

$$4) \sum_{j=0}^n (k+3)^2 = (k+3)^2(n-0+1) = (k^2+6k+9)(n+1)$$

$$= k^2n + 6kn + 9n + k^2 + 6k + 9$$

$$\sum_{j=0}^n c = c(n-m+1)$$

$$\sum_{j=0}^n j = \frac{n(n+1)}{2}$$

$$\sum_{j=0}^n j^2 = \frac{n(n+1)(2n+1)}{6}$$

$$\sum_{j=0}^n j^3 = \frac{n^2(n+1)^2}{4}$$

$$\sum_{j=0}^n r^j = \frac{r^{n+1}-1}{r-1}$$

Exercise 3 Use the closed-form formulas to evaluate the following summations.

$$1) \sum_{k=0}^n 3k = 3k(n-0+1) = 3kn + 3k$$

$$2) \sum_{j=4}^{10} j = 4 + 5 + 6 + \dots + 10$$

$$\sum_{j=0}^{10} j = \underline{0 + 1 + 2 + 3} + 4 + 5 + 6 + 7 + 8 + 9 + 10$$

Lower bound = 1

$$\sum_{j=0}^3 j = 0 + 1 + 2 + 3$$

$$4 + 5 + 6 + 7 + 8 + 9 + 10 = 49$$

$$= \sum_{j=0}^{10} j - \sum_{j=0}^3 j$$

$$= \frac{10(10+1)}{2} - \frac{3(3+1)}{2}$$

⋮

$$\begin{aligned} \sum_{i=0}^n \sum_{j=0}^i 1 &= n-m+1 \\ \sum_{i=0}^n \sum_{j=0}^i j &= \frac{n(n+1)}{2} \\ \sum_{i=0}^n \sum_{j=0}^i j^2 &= \frac{n(n+1)(2n+1)}{6} \\ \sum_{i=0}^n \sum_{j=0}^i j^3 &= \frac{n^2(n+1)^2}{4} \\ \sum_{j=0}^n r^j &= \frac{r^{n+1}-1}{r-1} \end{aligned}$$

Exercise 4

Find the next term and a_n where $n \geq 1$ of each sequence below.

1) 3, 5, 13, 49, 241, ...

1 2 8 36 192 \rightarrow no common difference or ratio, so check growth

-1 2, 4, 12, 48, 240, ...

/2 1, 2, 6, 24, 120, ...

$$\therefore n! \cdot 2 + 1 = 2n! + 1$$

OR...

$n^2 \rightarrow 1, 4, 9, 16, 25, 36, \dots$

$n! \rightarrow 1, 2, 6, 24, 120, 720, \dots$

$\sum n \rightarrow 1, 3, 6, 10, 15, 21, \dots$

\rightarrow growth match!

Goal	n	n!	*2	+1
3	1	1	*2 = 2	+1 = 3
5	2	2	*2 = 4	+1 = 5
13	3	6	*2 = 12	+1 = 13
49	4	24	*2 = 48	+1 = 49
241	5	120	*2 = 240	+1 = 241
?	6	720	*2 = 1440	+1 = 1441

\rightarrow difference fr. goal is high, more than double so try *2.

$\therefore 2n! + 1$ is the closed-form formula.

1441 is the next term.

2) 9, 24, 49, 84, 129, ...

$\begin{array}{c} \checkmark \quad \checkmark \quad \checkmark \quad \checkmark \\ 15 \quad 25 \quad 35 \quad 45 \\ \checkmark \quad \checkmark \quad \checkmark \\ 10 \quad 10 \quad 10 \end{array}$

common diff. in differences

$\begin{array}{r} -4 \\ \hline 5 \end{array} \quad \begin{array}{r} 5 \\ \hline 1 \end{array} \quad \begin{array}{r} 20 \\ \hline 4 \end{array} \quad \begin{array}{r} 45 \\ \hline 9 \end{array} \quad \begin{array}{r} 80 \\ \hline 16 \end{array} \quad \begin{array}{r} 125 \\ \hline 25 \end{array}$
 $\therefore n^2 * 5 + 4$

OR

Goal	n	$n^2 * 5 + 4$		
9	1	1	5	9
24	2	4	20	24
49	3	9	45	49
84	4	16	80	84
129	5	25	125	129
?	6	36	180	184

$n^2 \rightarrow 1, 4, 9, 16, 25, \dots$
 $n! \rightarrow 1, 2, 6, 24, 120, \dots$

$\sum n \rightarrow 1, 3, 6, 10, 15, 21, \dots$

Goal	n	$\sum_{j=1}^n 10j = \frac{5(n(n+1))}{2} - (1 + 5(n-1))$ $= 5n^2 + 5n$	$5n^2 + 5n - 1 - 5n + 5$ $= 5n^2 + 4$
9	1	10	9
24	2	30	24
49	3	60	49
84	4	100	84
129	5	150	129
?	6	210	184

$5n^2 + 4$ is the closed-form formula.

184 is the next term.

3) 2, 5, 10, 17, 26, ...



-1 1, 4, 9, 16, 25, ... n^2
 $\therefore n^2 + 1$

Goal	n	n^2	+ 1
2	1	1	2
5	2	4	5
10	3	9	10
17	4	16	17
26	5	25	26
?	6	36	37

$n^2 + 1$ is the closed-form formula.

37 is the next term.

Exercise 4 Evaluate the following.

$$1) \sum_{j=0}^8 2j \quad 2 \sum_{j=0}^8 j = 2 \left(\frac{8(8+1)}{2} \right) = 8(9) = 72$$

$$2) \sum_{k=2}^n (2k+n)^2 = \sum_{k=2}^n (4k^2 + 4nk + n^2) \quad \textcircled{1} \text{ Conform}$$

$$= 4 \sum_{k=2}^n k^2 + 4n \sum_{k=2}^n k + \sum_{k=2}^n n^2 \quad \textcircled{2}$$

$$= 4 \left(\sum_{k=0}^n k^2 - \sum_{k=0}^1 k^2 \right) + 4n \left(\sum_{k=0}^n k - \sum_{k=0}^1 k \right) + n^2(n-2+1) \quad \textcircled{3}$$

$$= \frac{4(n(n+1)(2n+1) - 1(1+1)(2(1)+1))}{3} + \frac{4n(n(n+1) - 1(1+1))}{2} + n^2(n-1) \quad \textcircled{4} \text{ Apply}$$

$$= \frac{(2(n)(n+1)(2n+1) - 12) + (6n(n)(n+1) - 12n) + 3n^2(n-1)}{3} \quad \textcircled{5} \text{ Simplify}$$

$$= \frac{(n(n+1))(4n+2) + 6n - 12 - 12n + 3n^3 - 3n^2}{3} = \frac{13n^3 + 9n^2 - 10n - 12}{3} \quad \textcircled{6} \text{ Final Answer}$$

$$= \frac{(2(n)(n+1)(2n+1) - 12)}{3} + (6n(n)(n+1) - 12n) + 3n^2(n-1)$$

$$= \frac{n(2(n+1)(2n+1) + 6n(n+1) - 12 + 3n(n-1))}{3} - 12$$

$$= \frac{n((n+1)(2(2n+1) + 6n) - 12 + 3n(n-1))}{3} - 12$$

$$= \frac{n((n+1)(10n+2) - 12 + 3n^2 - 3n)}{3} - 12$$

$$= \frac{n(10n^2 + 12n + 2 - 12 + 3n^2 - 3n)}{3} - 12$$

$$= \frac{13n^3 + 9n^2 - 10n - 12}{3}$$

Alternative for number 2.

Exercise 4 Continuation . . .

$$\begin{aligned}
 3) \sum_{j=1}^4 \sum_{k=0}^{3n} (k+j) &= \sum_{j=1}^4 \left(\sum_{k=0}^{3n} k + \sum_{k=0}^{3n} j \right) \quad \textcircled{1} \text{ Conform} \\
 &= \sum_{j=1}^4 \left(\frac{3n(3n+1)}{2} + j(3n-0+1) \right) \quad \textcircled{2} \text{ Apply} \\
 &= \sum_{j=1}^4 \frac{3n(3n+1)}{2} + \sum_{j=1}^4 j(3n+1) \quad \textcircled{3} \text{ Conform} \\
 &= \sum_{j=1}^4 \frac{3n(3n+1)}{2} + (3n+1) \sum_{j=1}^4 j \\
 &= \frac{3n(3n+1)}{2} (4-1+1) + (3n+1) \left(\frac{4(4+1)}{2} \right) \quad \textcircled{4} \text{ Apply} \\
 &= 6n(3n+1) + (3n+1)10 \quad \textcircled{5} \text{ Simplify} \\
 &= 18n^2 + 36n + 10 \quad \textcircled{6} \text{ Final Answer}
 \end{aligned}$$

$$\begin{aligned}
 4) \sum_{j=0}^8 3 \cdot 2^j &= \frac{3(2^{8+1}) - 3}{2 - 1} \\
 a=3 \quad r=2 &= 3(2^9) - 3 \\
 &= 3(512) - 3 \\
 &= 1536 - 3 \\
 &= 1533 \\
 &= 3 \sum_{j=0}^8 2^j = 3 \left(\frac{2^{8+1} - 1}{2 - 1} \right) \\
 &= 3 \left(\frac{2^9 - 1}{1} \right) \\
 &= 3(512 - 1) \\
 &= 3(511) \\
 &= 1533
 \end{aligned}$$

$$\sum_{j=1}^n \sum_{k=1}^n (j+k) = \sum_{j=1}^n \left(\sum_{k=1}^n j + \sum_{k=1}^n k \right) = \sum_{j=1}^n \left(j(n-1+1) + \frac{n(n+1)}{2} \right) = \sum_{j=1}^n j + \sum_{j=1}^n \frac{n(n+1)}{2}$$

$$= n \left(\frac{n(n+1)}{2} \right) + \frac{n(n+1)}{2} (n-1+1)$$

$$= \cancel{2} \left(n \left(\frac{n(n+1)}{\cancel{2}} \right) \right) = \boxed{n^3 + n^2}$$

$$\sum_{j=1}^n \sum_{k=1}^n (j+k) = \sum_{j=1}^n \sum_{k=1}^n j + \sum_{j=1}^n \sum_{k=1}^n k = \sum_{j=1}^n j(n-1+1) + \sum_{j=1}^n \frac{n(n+1)}{2}$$

$$= n \sum_{j=1}^n j + \frac{n(n+1)}{2} \sum_{j=1}^n 1 = n \left(\frac{n(n+1)}{2} \right) + \frac{n(n+1)}{2} (n-1+1)$$

$$= \cancel{2} \left(n \left(\frac{n(n+1)}{\cancel{2}} \right) \right) = n(n^2 + n) = \boxed{n^3 + n^2}$$