# An Introduction to Object-Oriented Analysis and Design

#### **PART IV: Elaboration Iteration 2 More Patterns**

Dr. 邱明 Software School of Xiamen University mingqiu@xmu.edu.cn Fall, 2008

## **Chapter 23: Iteration 2 – More Patterns**

## Objective

w Define the requirement for iteration 2

#### 23.1 From Iteration 1 to 2

### w When iteration 1 ends, the following should be accomplished

- § All the software has been tested
- § Customers have been regularly engaged in evaluating the partial system
- § The system has been completely integrated and stabilized as baselined internal release.

## 23.2 Iteration-2 Requirements and Emphasis

# w Focuses on object design and patternsw NextGen Pos

- § Support for variation in third-party external services.
- § Complex pricing rules
- § A design to refresh a GUI window when the sale total changes.

## 23.2 Iteration-2 Requirements and Emphasis

### w Monopoly

- § Special square rules apply.
  - Each player receives \$1500 at the beginning.
  - When a player lands on the Go square, the player receives \$200.
  - When a player lands on the Go-To-Jail square, they move to the jail square.
  - When a player lands on the Income-Tax square, the player pays the minimum of \$200 or 10% of their worth

## **Chapter 24: Quick Analysis Update**

## Objective

w Quickly highlight some analysis artifact changes, especially in the Monopoly domain model.

## 24.1. Case Study: NextGen POS

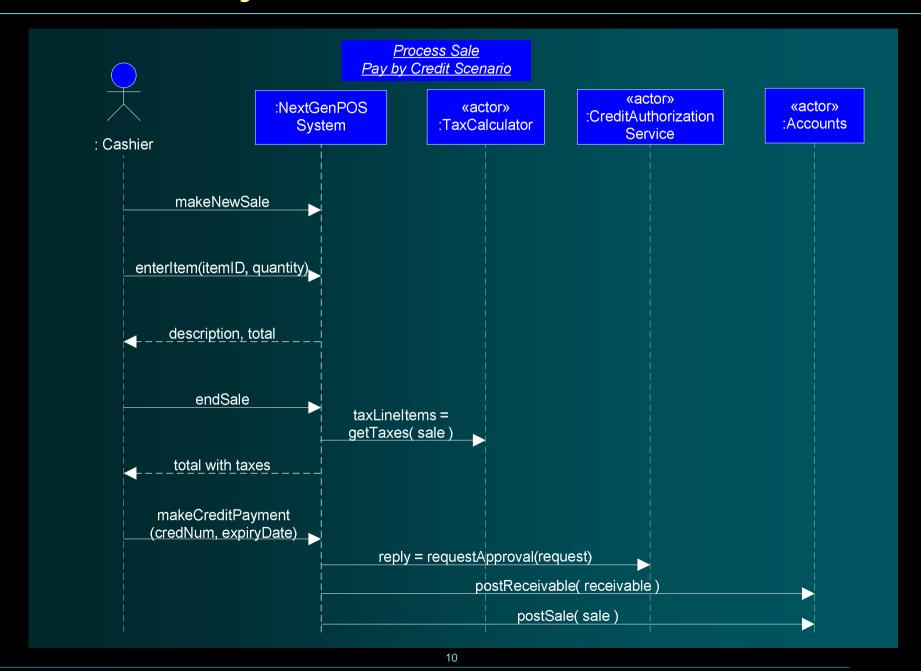
#### w Use Cases

§ No refinement is needed for the use cases this iteration

#### w SSDs

§ Add support for third-party external systems with varying interfaces

## 24.1. Case Study: NextGen POS



## 24.1. Case Study: NextGen POS

#### w Domain Model

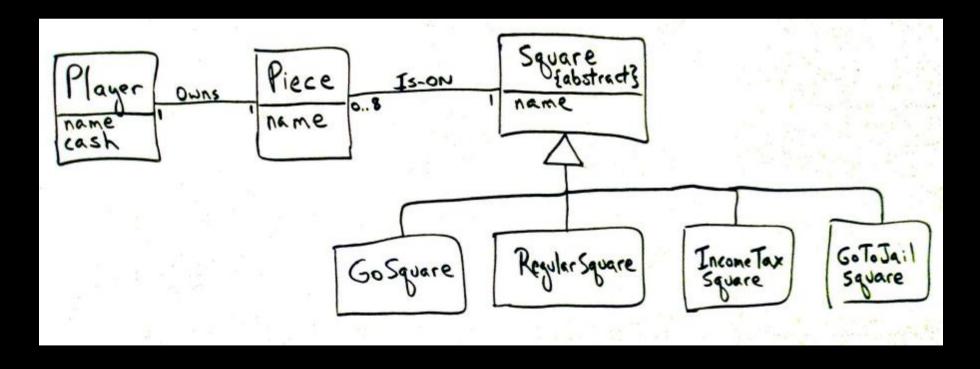
- § Do not involve many new domain concepts
- § A sign of process maturity with the UP
  - Understanding when creating an artifact will add significant value,
  - A kind of mechanical "make work" step and better skipped.

## 24.2. Case Study: Monopoly

## w Use Case

§ skipped

#### w Domain Model



## 24.2. Case Study: Monopoly

## w Create a conceptual subclass of a superclass when:

- § The subclass has additional attributes of interest.
- § The subclass has additional associations of interest.
- § The subclass concept is operated on, handled, reacted to, or manipulated differently than the superclass or other subclasses, in noteworthy ways.

# Chapter 25: GRASP: More Objects with Responsibilities

## Objective

w Learn to apply the remaining GRASP patterns.

#### w Problem

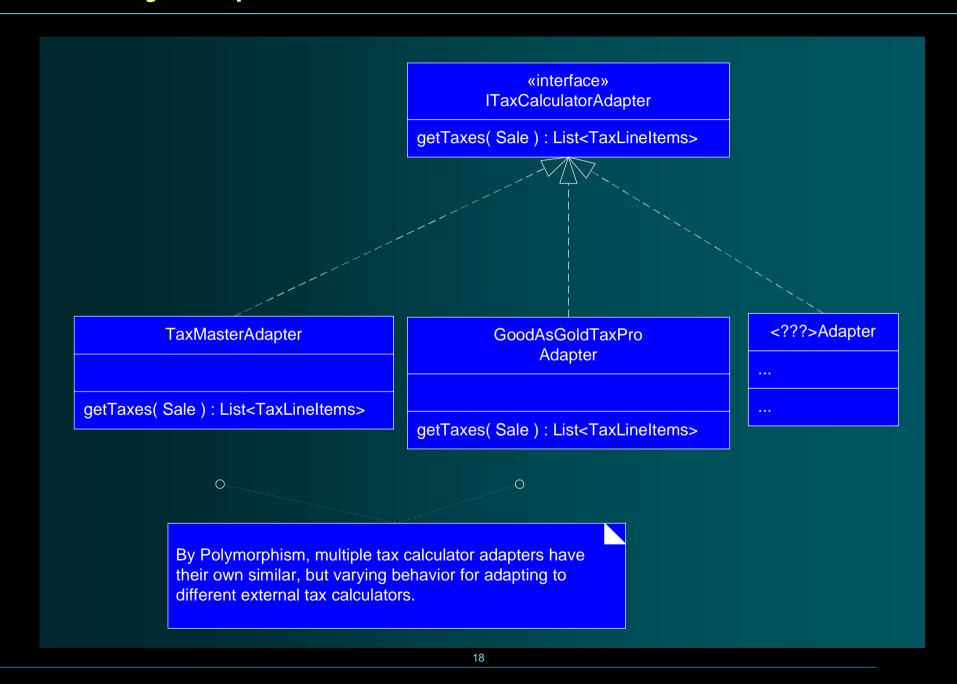
- § How to handle alternatives based on type?
- § How to create pluggable software components?
- § if-then-else or case statement conditional logic makes it difficult to extend a program with new variations

#### w Solution

- § Assign responsibility for the behavior--using polymorphic operations--to the types for which the behavior varies.
- § Give the same name to services in different objects

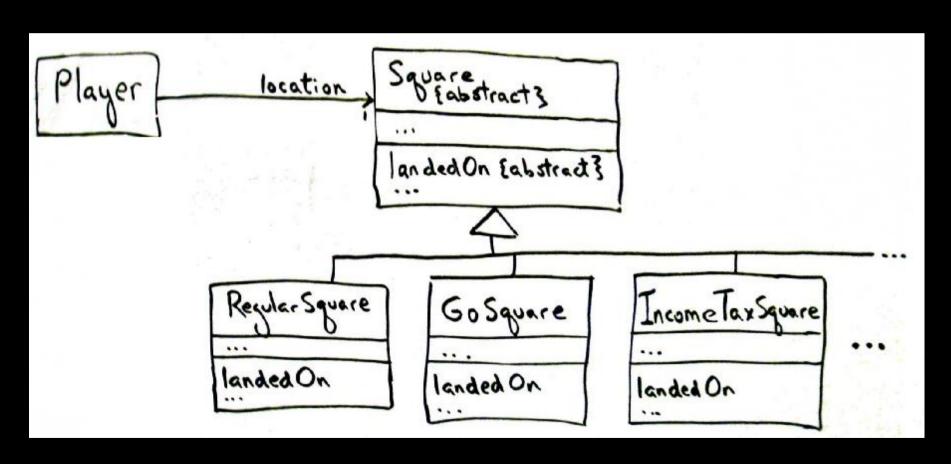
### w Examples

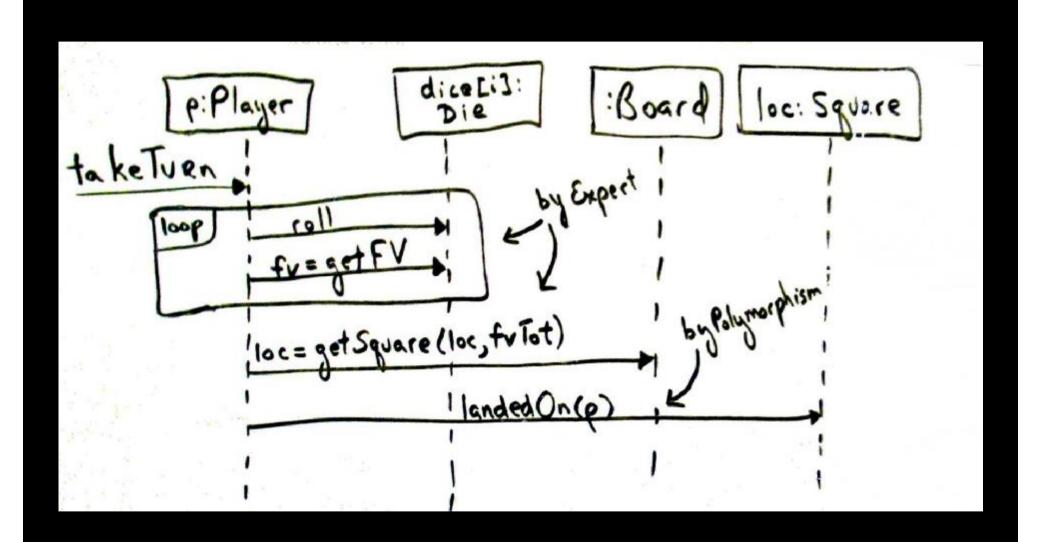
- § NextGen Problem:
  - How to Support Third-Party Tax Calculators?

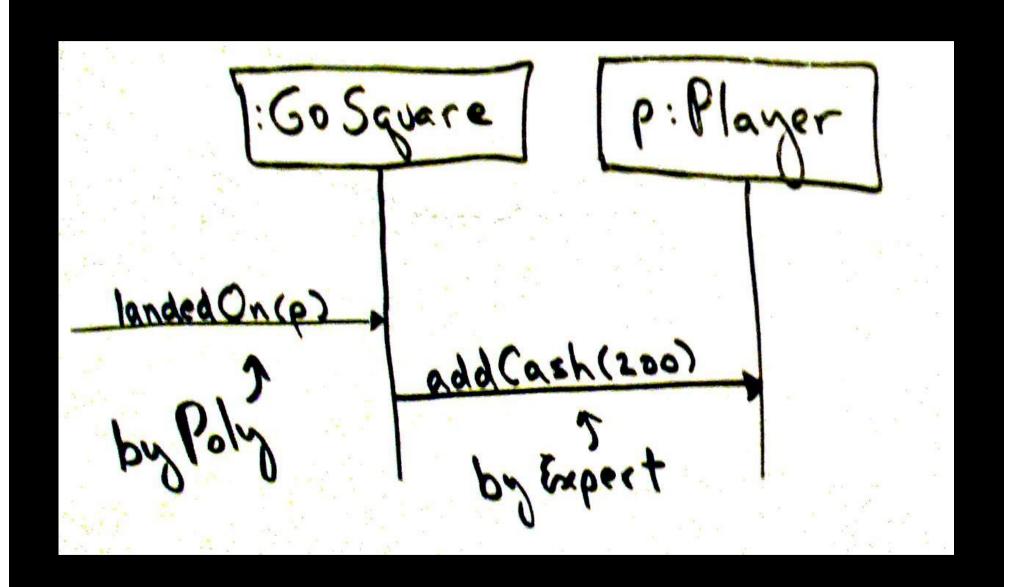


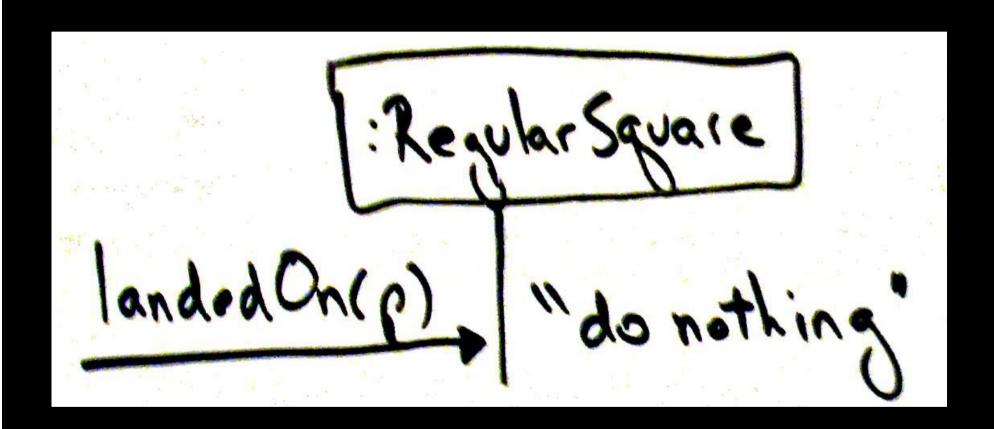
#### § Monopoly Problem:

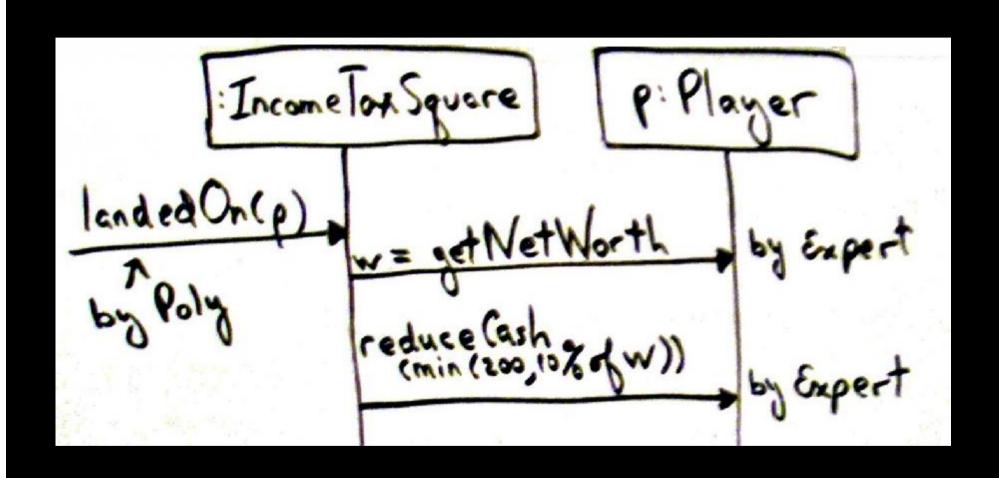
How to Design for Different Square Actions?

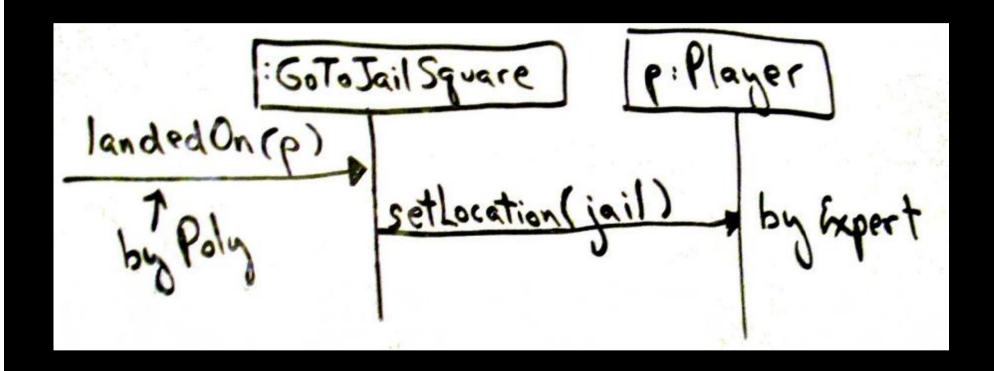


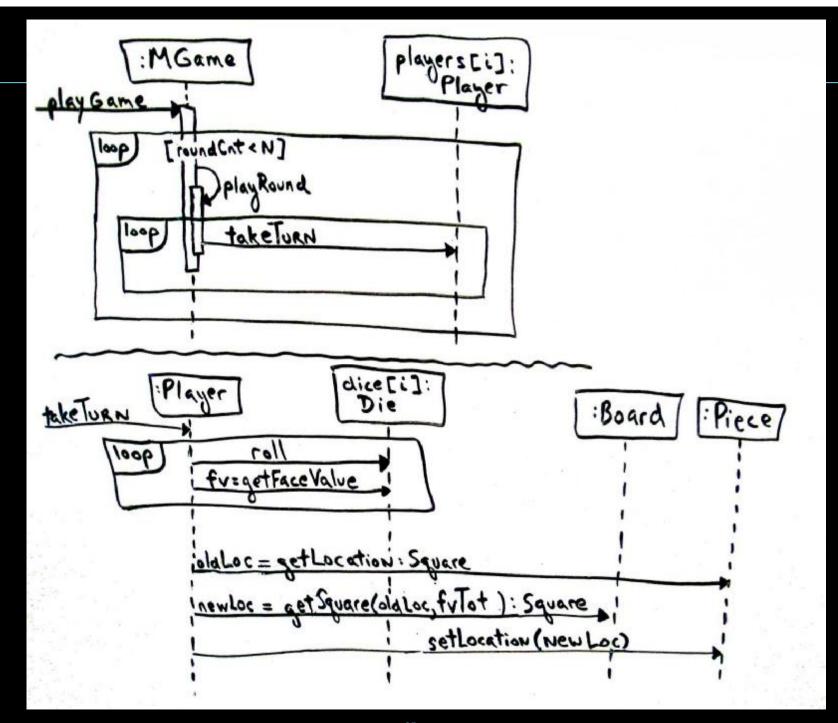












## w Improving the Coupling

- § Player, Piece and Square
  - The Player knows the Piece
  - The Piece knows the Square where it stand on
  - The Player use the Square frequently
- § Refined the design
  - the Player rather than the Piece knows its square

## w Guideline: When to Design with Interfaces?

§ Introduce one when you want to support polymorphism without being committed to a particular class hierarchy.

#### w Contraindications

§ Be realistic about the true likelihood of variability before investing in increased flexibility.

#### w Benefits

- § Extensions required for new variations are easy to add.
- § New implementations can be introduced without affecting clients.

#### w Problem

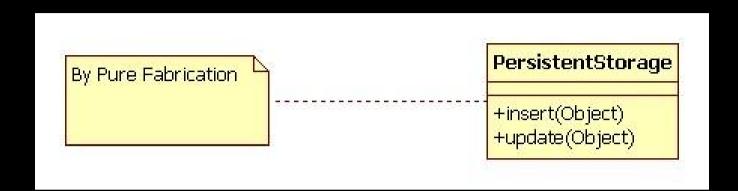
§ What object should have the responsibility, when you do not want to violate High Cohesion and Low Coupling, or other goals, but solutions offered by Expert are not appropriate?

#### w Solution

§ Assign a highly cohesive set of responsibilities to an artificial or convenience class that does not represent a problem domain concept, to support high cohesion, low coupling, and reuse.

### w Examples

- § NextGen Problem: Saving a Sale Object in a Database
  - The task requires a relatively large number of supporting database-oriented operations.
  - The Sale class has to be coupled to the relational database interface.
  - Saving objects in a relational database is a very general task for which many classes need support.

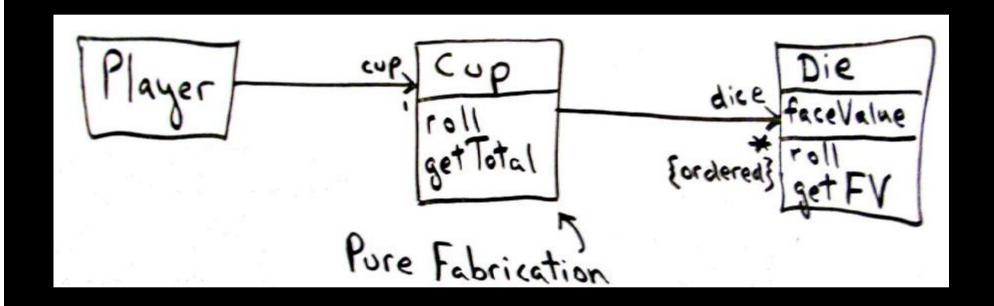


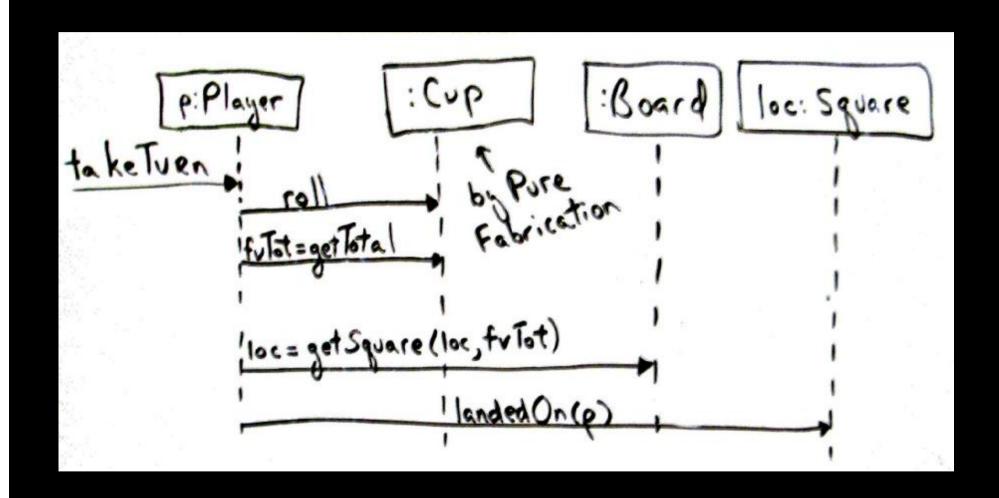
## w This Pure Fabrication solves the following design problems:

- § The Sale remains well-designed, with high cohesion and low coupling.
- § The PersistentStorage class is itself relatively cohesive, having the sole purpose of storing or inserting objects in a persistent storage medium.
- § The PersistentStorage class is a very generic and reusable object.

#### § Monopoly Problem: Handling the Dice

- In the current design,
  - w The Player rolls all the dice and sums the total.
  - w By putting this rolling and summing responsibility in a Monopoly game Player,
    - the summing service is not generalized for use in other games.
    - It is not possible to simply ask for the current dice total without rolling the dice again.
- Propose a Pure Fabrication called Cup
   w to hold all the dice, roll them, and know their total.





#### w Discussion

- § The design of objects can be broadly divided into two groups:
  - Those chosen by representational decomposition.
  - Those chosen by behavioral decomposition.

#### w Benefits

- § High Cohesion is supported
- § Reuse potential may increase.

#### w Contraindications

#### § sometimes overused by neophyte

- lead to too many behavior objects that have responsibilities not co-located with the information required for their fulfillment.
- The usual symptom is that most of the data inside the objects is being passed to other objects to reason with it.

#### 25.3. Indirection

#### w Problem

- § Where to assign a responsibility, to avoid direct coupling between two (or more) things?
- § How to de-couple objects so that low coupling is supported and reuse potential remains higher?

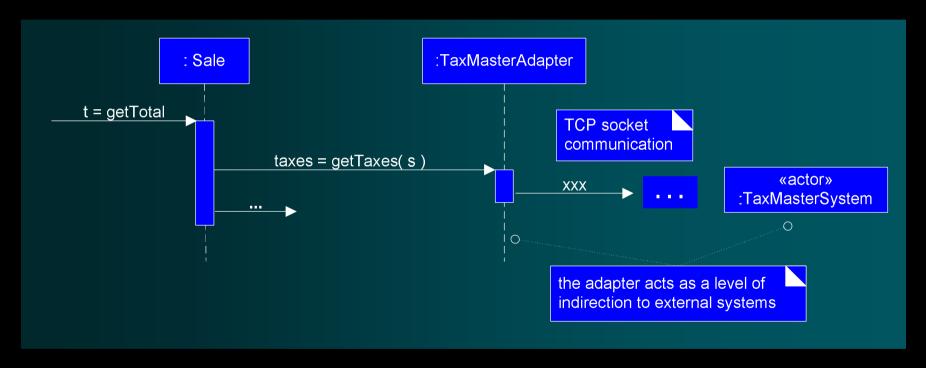
#### w Solution

§ Assign the responsibility to an intermediate object to mediate between other components or services so that they are not directly coupled.

### 25.3. Indirection

## w Examples

### § TaxCalculatorAdapter



### § PersistentStorage

#### 25.3. Indirection

#### w Discussion

§ Most problems in computer science can be solved by another level of indirection.

#### w Benefits

§ Lower coupling between components.

#### w Problem

§ How to design objects, subsystems, and systems so that the variations or instability in these elements does not have an undesirable impact on other elements?

#### w Solution

§ Identify points of predicted variation or instability; assign responsibilities to create a stable interface around them.

## w Example

- § The prior external tax calculator problem
  - Its solution with Polymorphism illustrate Protected Variations

#### w Discussion

§ A very important, fundamental principle of software design

#### w Mechanisms Motivated by Protected Variations

- § the maturation of a developer or architect can be seen in their growing knowledge of mechanisms to
  - achieve PV,
  - pick the appropriate PV battles worth fighting,
  - their ability to choose a suitable PV solution.

#### w Core Protected Variations Mechanisms

- § Data encapsulation, interfaces, polymorphism, indirection, and standards are motivated by PV.
- § virtual machines and operating systems are complex examples of indirection to achieve PV.

#### w Data-Driven Designs

- § Reading information from an external source in order to change the behavior of system in some way at runtime.
  - reading codes, values, class file paths, class names
- § The system is protected from the impact of data, metadata, or declarative variations by externalizing the variant, reading it in, and reasoning with it.

## w Service Lookup

- § Using naming services (for example, Java's JNDI) or traders to obtain a service (for example, Java's Jini, or UDDI for Web services)
- § Clients are protected from variations in the location of services.

## w Interpreter-Driven Designs

- § rule interpreters that execute rules read from an external source,
- § script or language interpreters that read and run programs,
- § virtual machines, neural network engines that execute nets, constraint logic engines that read and reason with constraint sets
- § The system is protected from the impact of logic variations by externalizing the logic, reading it in.

## w Reflective or Meta-Level Designs

- § Using Java.beans.Introspector to obtain a BeanInfo object,
  - asking for the getter Method object for bean property X,
  - calling Method.invoke.
- § The system is protected from the impact of logic or external code variations by reflective algorithms that use introspection and metalanguage services.

#### w Uniform Access

- § aCircle.radius may invoke a radius():float method or directly refer to a public field, depending on the definition of the class.
- § We can change from public fields to access methods, without changing the client code.

## w Standard Languages

§ Official language standards such as SQL provide protection against a proliferation of varying languages.

## w The Liskov Substitution Principle (LSP)

§ formalizes the principle of protection

What is wanted here is something like the following substitution property:

If for each object o1 of type S there is an object o2 of type T such that for all programs P defined in terms of T,

the behavior of P is unchanged when o1 is substituted for o2 then S is a subtype of T

#### w Structure-Hiding Designs

- § Don't Talk to Strangers
  - within a method, messages should only be sent to the following objects:
    - w The this object (or self).
    - w A parameter of the method.
    - w An attribute of this.
    - w An element of a collection which is an attribute of this.
    - w An object created within the method.
  - avoid coupling a client to knowledge of indirect objects and the object connections between objects.
  - farther along a path the program traverses, the more fragile it is.

#### w Contraindications

#### § Variation point

 Variations in the existing, current system or requirements, such as the multiple tax calculator interfaces that must be supported.

#### § Evolution point

 Speculative points of variation that may arise in the future, but which are not present in the existing requirements.

# w Caution: Speculative PV and Picking Your Battles

- § Novice developers tend toward brittle designs,
- § Intermediate developers tend toward overly fancy and flexible, generalized ones (in ways that never get used).
- § Expert designers choose with insight; perhaps a simple and brittle design whose cost of change is balanced against its likelihood.

#### w Benefits

- § Extensions required for new variations are easy to add.
- § New implementations can be introduced without affecting clients.
- § Coupling is lowered.
- § The impact or cost of changes can be lowered.

# Chapter 26: Applying GoF Design Patterns

## Objective

- w Introduce and apply some GoF design patterns.
- w Show GRASP principles as a generalization of other design patterns.

## 26.1. Adapter (GoF)

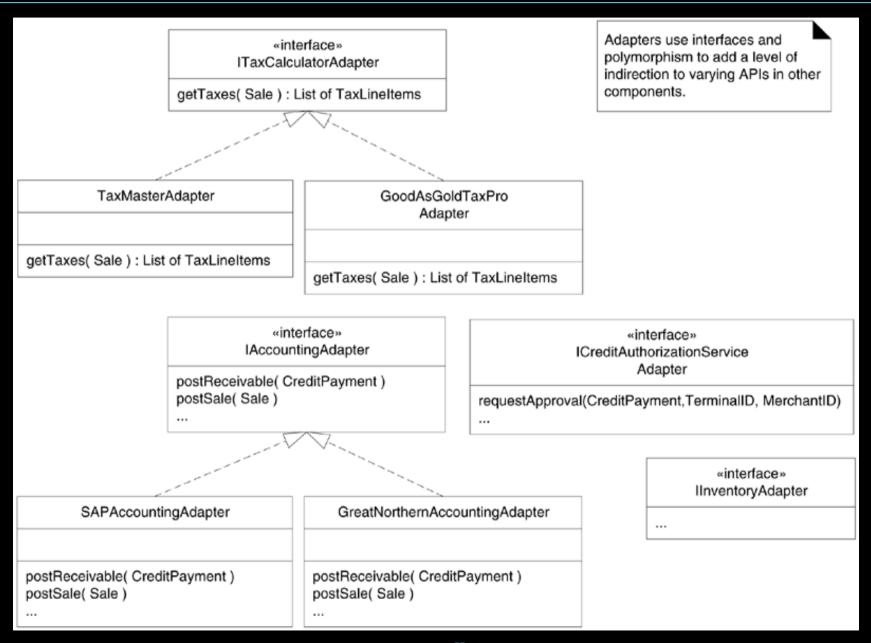
#### w Problem:

§ How to resolve incompatible interfaces, or provide a stable interface to similar components with different interfaces?

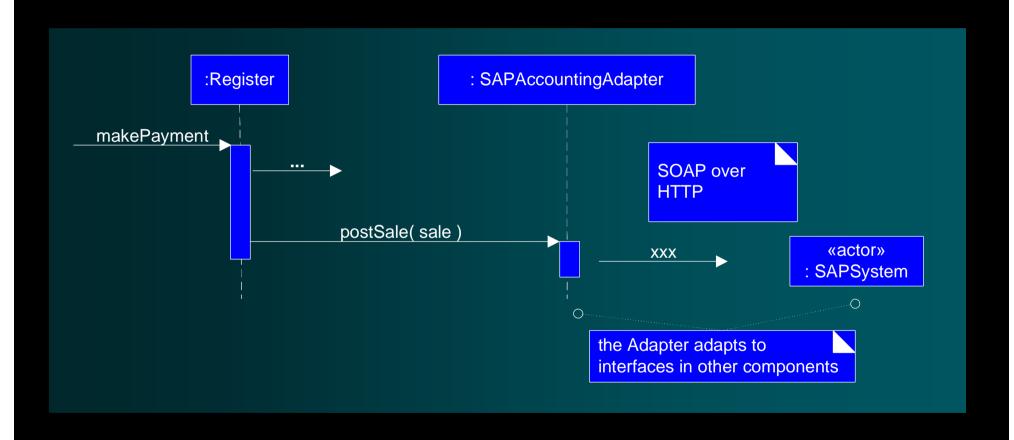
#### w Solution:

§ Convert the original interface of a component into another interface, through an intermediate adapter object.

## 26.1. Adapter (GoF)



## 26.1. Adapter (GoF)



#### 26.2. Some GRASP Principles as a Generalization of Other Patterns

#### w What's the Problem? Pattern Overload!

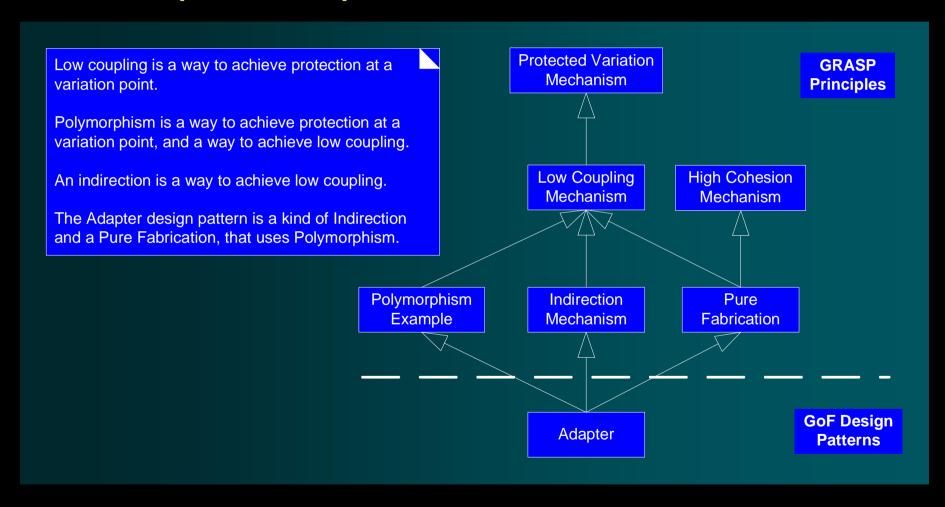
§ The Pattern Almanac 2000 lists around 500 design patterns.

## w A Solution: See the Underlying Principles

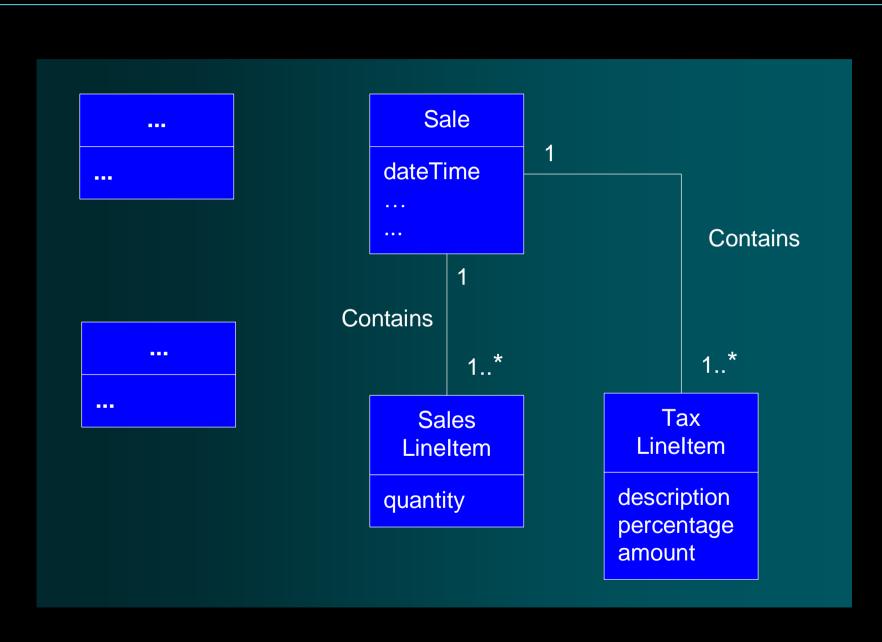
§ Most design patterns can be seen as specializations of a few basic GRASP principles.

#### 26.2. Some GRASP Principles as a Generalization of Other Patterns

## w Example: Adapter and GRASP



## 26.3. "Analysis" Discoveries During Design: Domain Model



# w Also called Simple Factory or Concrete Factory

- § A simplification of the GoF Abstract Factory pattern
- § Problems
  - Who creates the adapters in NextGenPos
  - Choosing a domain object (such as a Register) to create the adapters
    - w Does not support the goal of a separation of concerns, and lowers its cohesion.

## w Factory objects have several advantages:

- § Separate the responsibility of complex creation into cohesive helper objects.
- § Hide potentially complex creation logic.
- § Allow introduction of performance-enhancing memory management strategies, such as object caching or recycling.

#### w Problem:

§ Who should be responsible for creating objects when there are special considerations, such as complex creation logic, a desire to separate the creation responsibilities for better cohesion, and so forth?

#### w Solution:

§ Create a Pure Fabrication object called a Factory that handles the creation.

#### ServicesFactory

accountingAdapter: IAccountingAdapter inventoryAdapter: IInventoryAdapter

taxCalculatorAdapter: ITaxCalculatorAdapter

getAccountingAdapter(): IAccountingAdapter of getInventoryAdapter(): IInventoryAdapter getTaxCalculatorAdapter(): ITaxCalculatorAdapter

note that the factory methods return objects typed to an interface rather than a class, so that the factory can return any implementation of the interface

```
if ( taxCalculatorAdapter == null )
{
    // a reflective or data-driven approach to finding the right class: read it from an
    // external property

String className = System.getProperty( "taxcalculator.class.name" );
    taxCalculatorAdapter = (ITaxCalculatorAdapter) Class.forName( className ).newInstance();
}
return taxCalculatorAdapter;
```

# w Who creates the factory itself, and how is it accessed?

- § Only one instance of the factory is needed within the process.
- § The methods of this factory may need to be called from various places in the code,
  - Different places need access to the adapters for calling on the external services.
- § How to get visibility to this single ServicesFactory instance?

#### w Problem:

§ Exactly one instance of a class is allowed(singleton). Objects need a global and single point of access.

#### w Solution:

§ Define a static method of the class that returns the singleton.

UML notation: this '1' can optionally be used to indicate that only one instance will be created (a singleton)

UML notation: in a class box, an underlined attribute or method indicates a static (class level) member, rather than an instance member

#### ServicesFactory

01

instance: ServicesFactory

accountingAdapter: IAccountingAdapter inventoryAdapter: IInventoryAdapter taxCalculatorAdapter: ITaxCalculatorAdapter

getInstance(): ServicesFactory

getAccountingAdapter(): IAccountingAdapter getInventoryAdapter(): IInventoryAdapter getTaxCalculatorAdapter(): ITaxCalculatorAdapter ... singleton static attribute

singleton static method

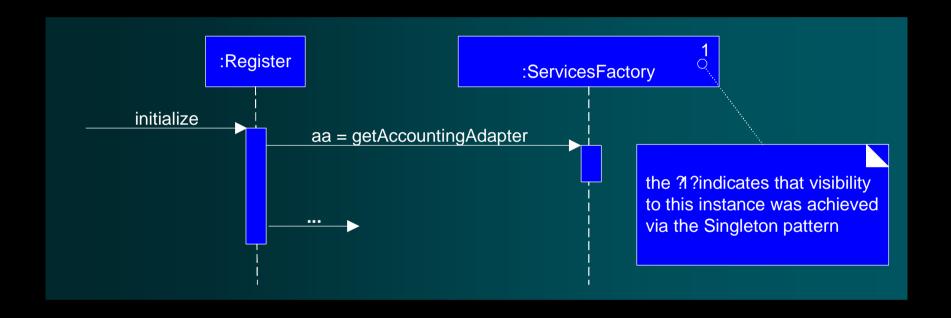
```
// static method
public static synchronized ServicesFactory getInstance()
{
if ( instance == null )
   instance = new ServicesFactory()
return instance
}
```

## w Implementation and Design Issues

§ Lazy initialization

```
public static synchronized ServicesFactory getInstance() {
    if ( instance == null ) {
        // critical section if multithreaded application
        instance = new ServicesFactory();
    }
    return instance;
}
```

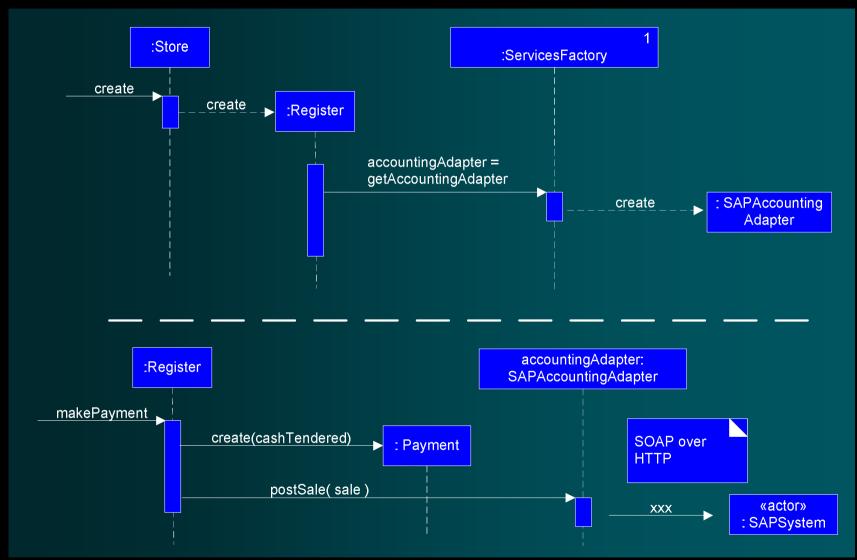
#### § Eager initialization



## w Why not make all the service methods static methods of the class itself

- § Instance-side methods permit subclassing and refinement of the singleton class into subclasses;
- § Most object-oriented remote communication mechanisms (for example, Java's RMI) only support remote-enabling of instance methods.
- § The instance-side solution offers flexibility.
  - A class is not always a singleton in all application contexts.
  - It is common to start off a design thinking the object will be a singleton, and then discovering a need for multiple instances in the same process.

#### 26.6. Conclusion of the External Services with Varying Interfaces Problem



To handle the problem of varying interfaces for external services, let's use Adapters generated from a Singleton Factory.

## 26.7. Strategy (GoF)

## w How to provide more complex pricing logic?

§ Such as a store-wide discount for the day, senior citizen discounts, and so forth.

## w The pricing strategy for a sale can vary.

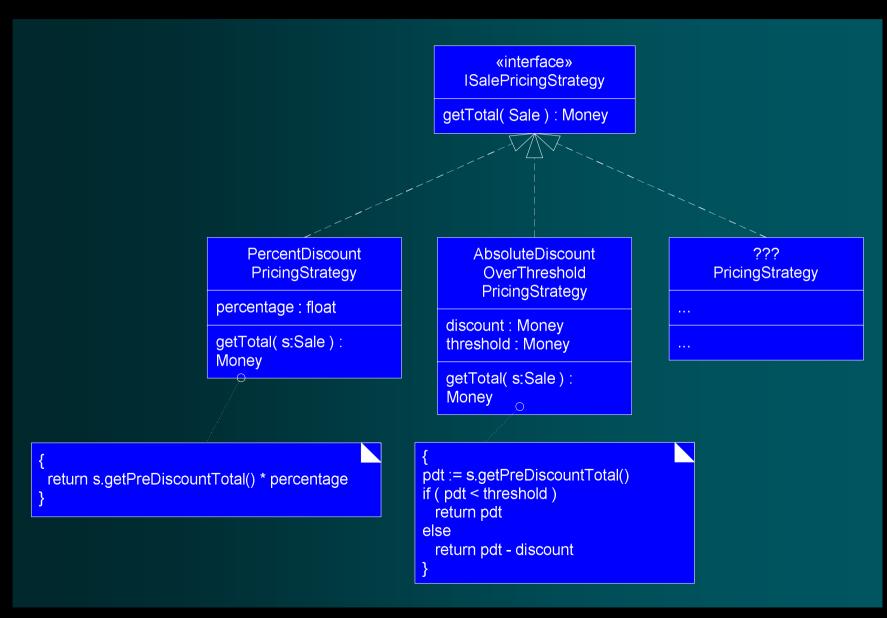
- § During one period it may be 10% off all sales, later it may be \$10 off if the sale total is greater than \$200, and myriad other variations.
- § How do we design for these varying pricing algorithms?

#### w Problem:

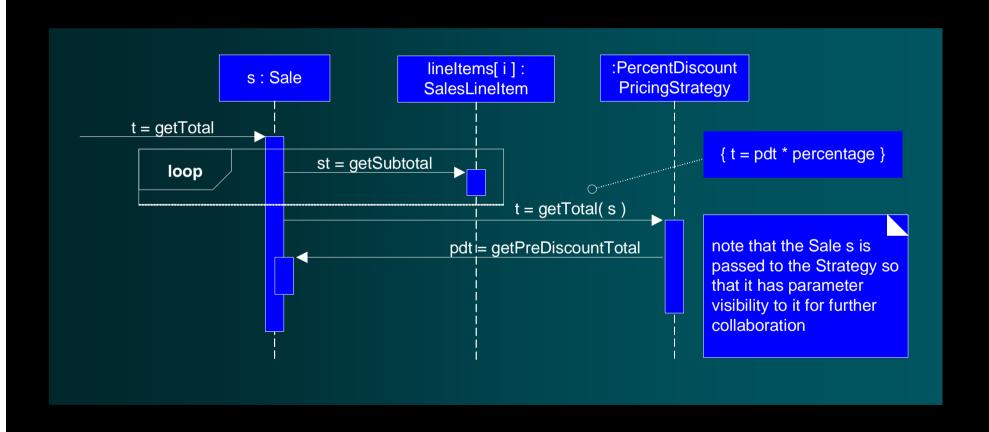
- § How to design for varying, but related, algorithms or policies?
- § How to design for the ability to change these algorithms or policies?

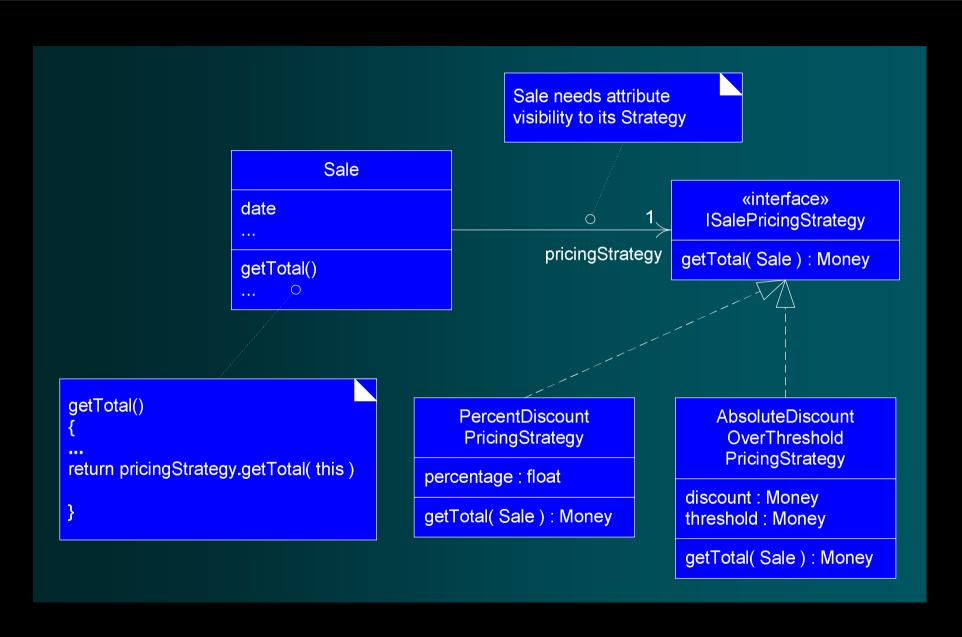
#### w Solution:

§ Define each algorithm/policy/strategy in a separate class, with a common interface



A strategy object is attached to a context object.

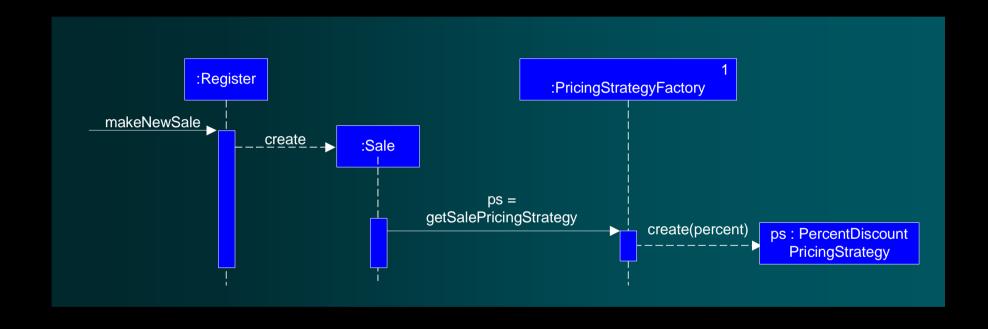




#### w Creating a Strategy with a Factory

# PricingStrategyFactory instance: PricingStrategyFactory getInstance(): PricingStrategyFactory getSalePricingStrategy(): ISalePricingStrategyogetSeniorPricingStrategy(): ISalePricingStrategy ...

```
String className = System.getProperty( "salepricingstrategy.class.name" );
strategy = (ISalePricingStrategy) Class.forName( className ).newInstance();
return strategy;
```



#### w Reading and Initializing the Percentage Value

- § How to find the different numbers for the percentage or absolute discounts.
- § These numbers will be stored in some external data store.
- § StrategyFactory read them and assign them to the strategy.

#### w Summary

- § Protected Variations with respect to dynamically changing pricing policies has been achieved with the Strategy and Factory patterns.
  - Strategy builds on Polymorphism and interfaces to allow pluggable algorithms in an object design.

# w How do we handle the case of multiple, conflicting pricing policies?

- § For example, suppose a store has the following policies in effect today (Monday):
  - 20% senior discount policy
  - Preferred customer discount of 15% off sales over \$400
  - On Monday, there is \$50 off purchases over \$500
  - Buy 1 case of Darjeeling tea, get 15% discount off of everything

- w Suppose a senior who is also a preferred customer buys
  - § 1 case of Darjeeling tea,
  - § \$600 of veggieburgers.
- w What pricing policy should be applied?

- w Pricing strategies by virtue of three factors:
  - § Time Period (Monday)
  - § Customer Type (senior)
  - § a particular line item product (Darjeeling tea)
- w Three of the four example policies are really just "percentage discount" strategies

#### w How to define the store's conflict resolution strategy

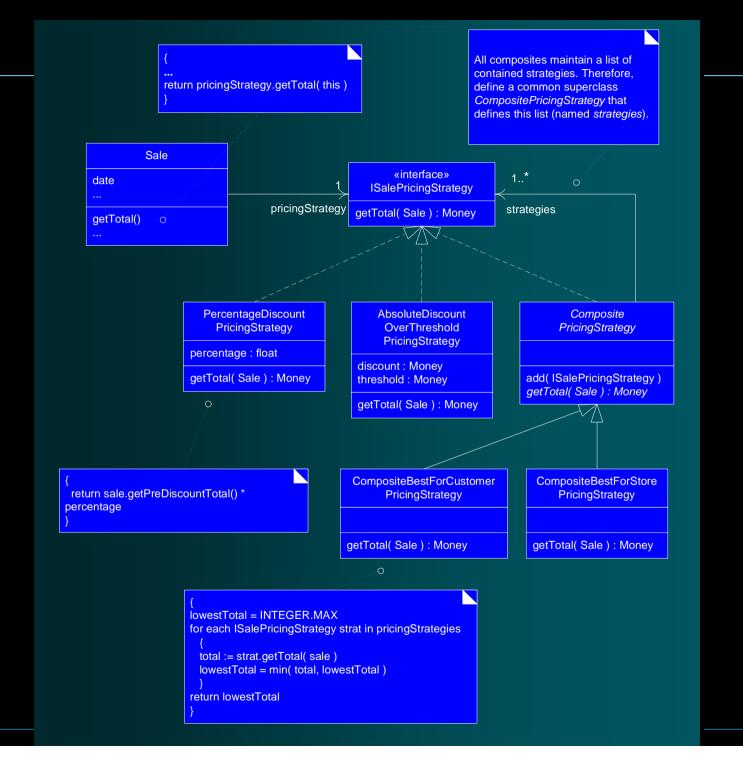
- § Usually, a store applies the lowest price conflict resolution strategy
- § But the store may have to change to the highest price conflict resolution strategy

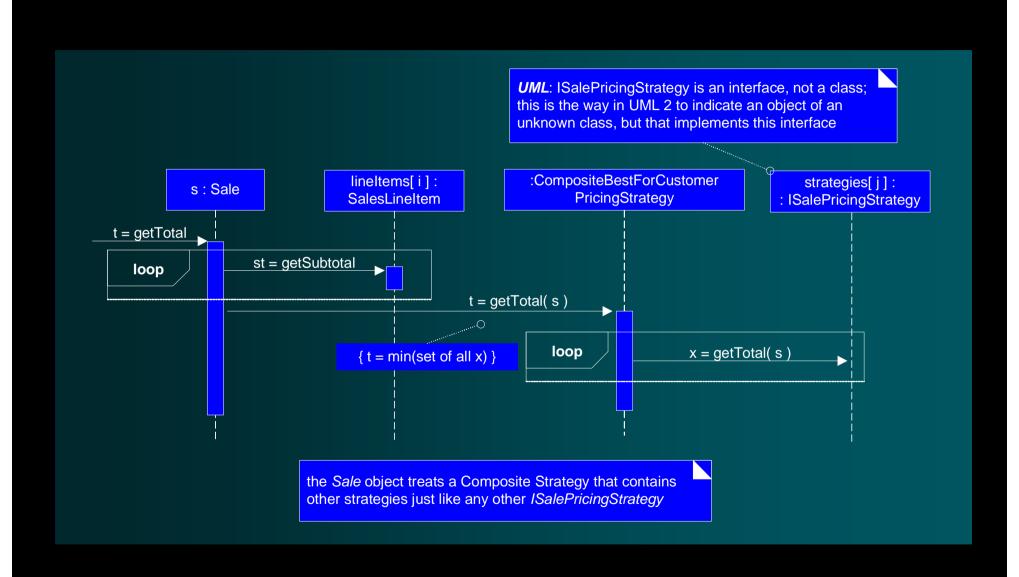
#### w Problem:

§ How to treat a group or composition structure of objects the same way (polymorphically) as a non-composite (atomic) object?

#### w Solution:

§ Define classes for composite and atomic objects so that they implement the same interface.





UML notation: An abstract class is shown with an italicized name

abstract methods are also shown with italics

Composite

PricingStrategy

add( ISalePricingStrategy )
getTotal( Sale ) : Money

CompositeBestForCustomer PricingStrategy

getTotal( Sale ) : Money

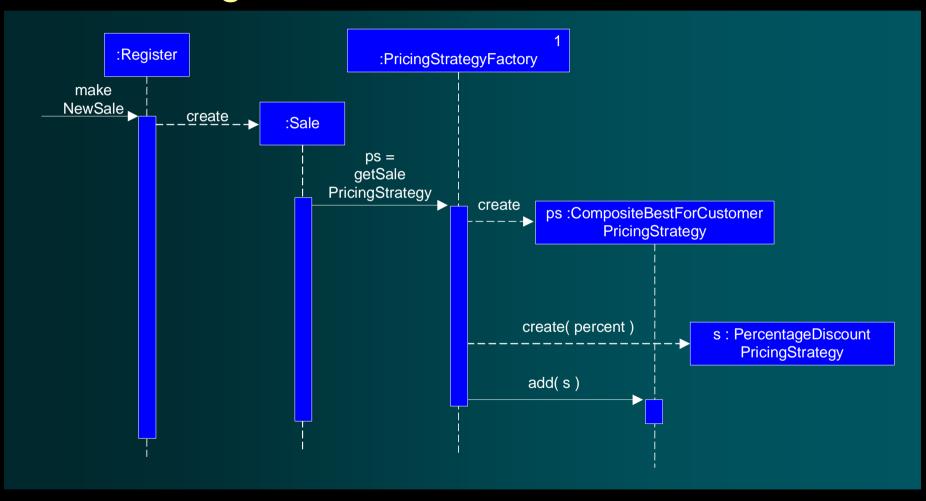
CompositeBestForStore PricingStrategy

getTotal( Sale ) : Money

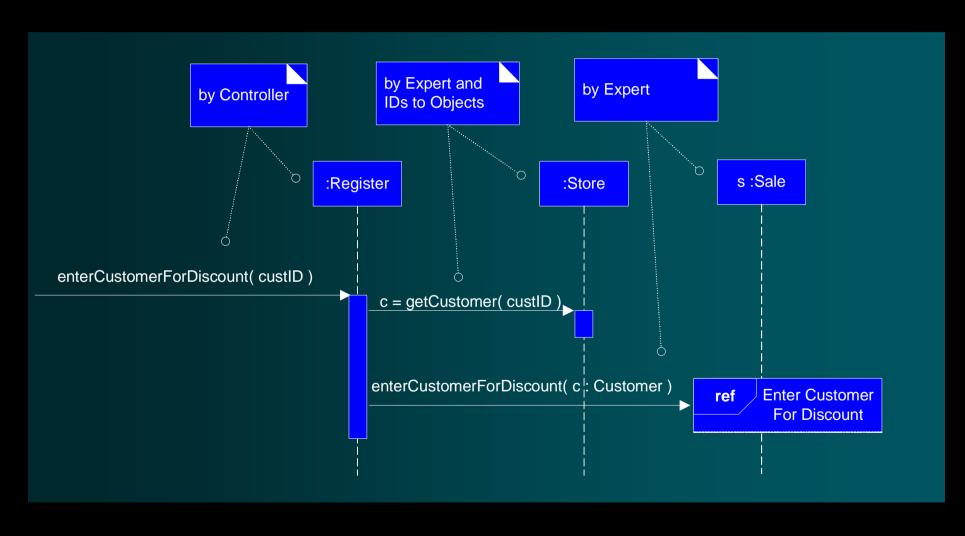
# w Creating Multiple SalePricingStrategies

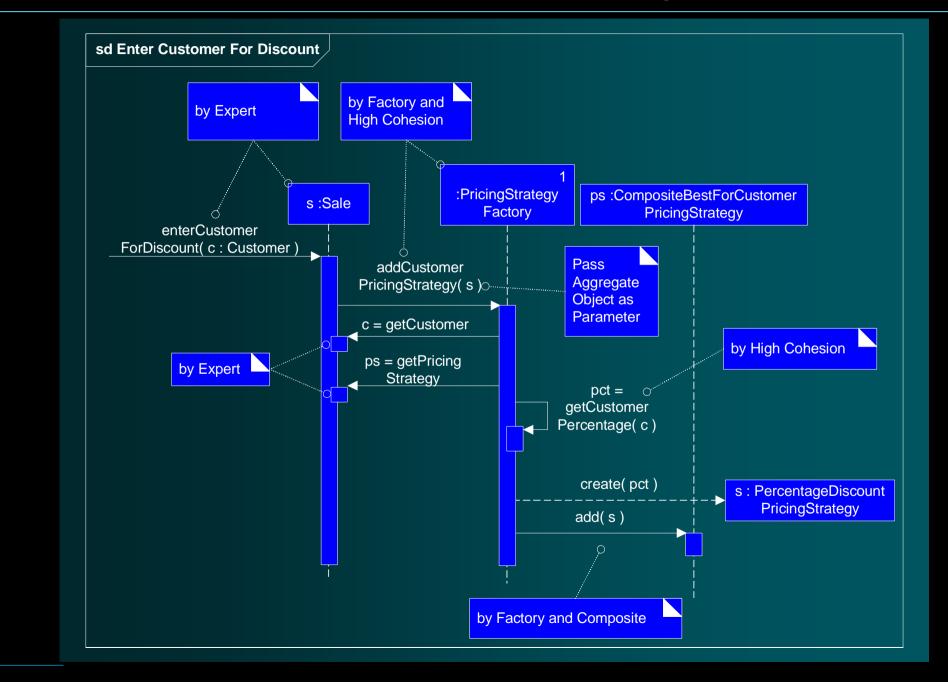
- § When do we create these strategies?
  - Three points in the scenario where pricing strategies may be added to the composite:
    - w Current store-defined discount, added when the sale is created.
    - w Customer type discount, added when the customer type is communicated to the POS.
    - w Product type discount, added when the product is entered to the sale.

#### w The design of the first case



#### w The 2nd case of a customer type discount





#### w Considering GRASP and Other Principles in the Design

- § Why not have the Register send a message to the PricingStrategyFactory,
  - to create this new pricing strategy and then pass it to the Sale?
- § One reason is to support Low Coupling
  - The Sale is already coupled to the factory
- § Furthermore, the Sale knows its current pricing strategy;

- § Why customerID is transformed into a Customer object via the Register asking the Store for a Customer, given an ID.
  - By Information Expert, the Store can know all the Customers.
  - Register already has attribute visibility to the Store.
  - If the Sale had to ask the Store, the Sale would need a reference to the Store

#### w IDs to Objects

- § Why transform the customerID into a Customer object?
  - Having a true Customer object becomes beneficial and flexible.

# w Pass Aggregate Object as Parameter

- § Why pass a Sale to the factory, not the Customer and PricingStrategy?
  - Avoid extracting child objects out of parent or aggregate objects, and then passing around the child objects.

#### w To support pluggable business rules.

- § at predictable points in the scenarios, different customers would like to customize its behavior slightly
  - Suppose when a new sale is created, if it will be paid by a gift certificate. Then, only one item is allowed to be purchased.
  - If the sale is paid by a gift certificate, invalidate all payment types of change due back to the customer except for another gift certificate.
  - Suppose when a new sale is created, it is possible to identify that it is for a charitable donation. A store may also have a rule to only allow item entries less than \$250 each, and also to only add items to the sale if the currently logged in "cashier" is a manager.

#### w Problem:

- § A common, unified interface to a disparate set of implementations or interfaces is required.
- § Undesirable coupling to many things in the subsystem.

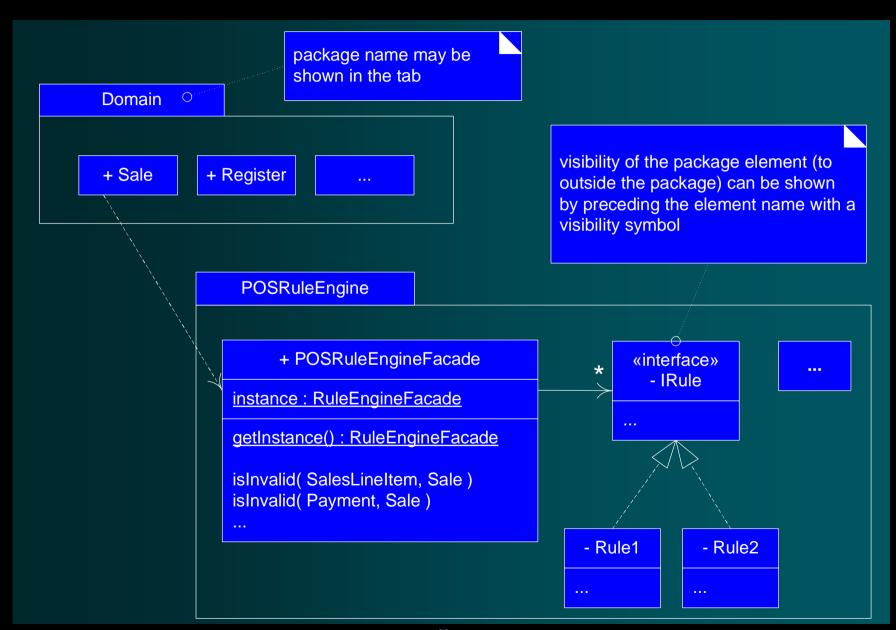
#### w Solution:

§ Define a single point of contact to the subsystem that wraps the subsystem. This facade object presents a single unified interface and is responsible for collaborating with the subsystem components.

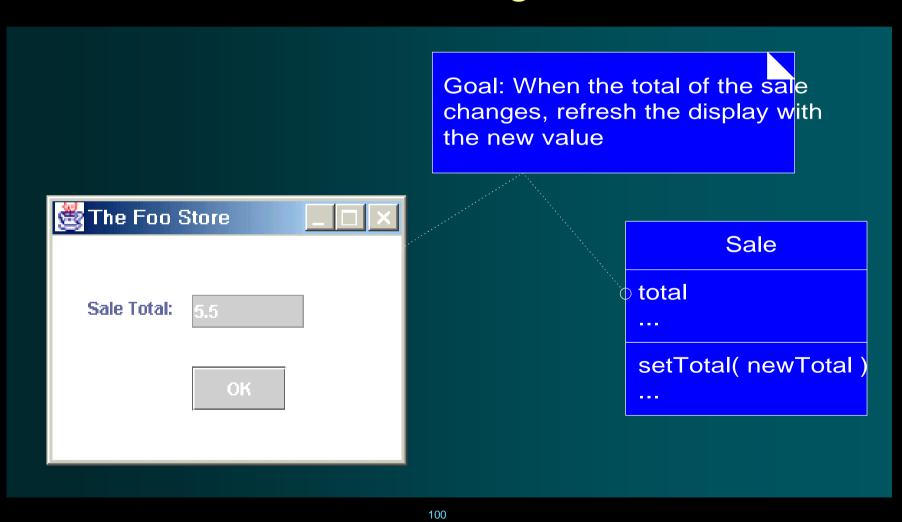
#### w Facade

- § A "front-end" object that is the single point of entry for the services of a subsystem.
- § Provides Protected Variations from changes in the implementation of a subsystem.

```
public class Sale {
  public void makeLineItem ( ProductDescription desc,
      int quantity) {
      SalesLineItem sli = new SalesLineItem (desc, quantity);
      // call to the Facade
      if (POSRuleEngineFacade.getInstance().isInvalid(sli,
             this))
             return;
      lineItems.add(sli);
} // end of class
```



#### w How to refresh GUI's display of the sale total when the total changes



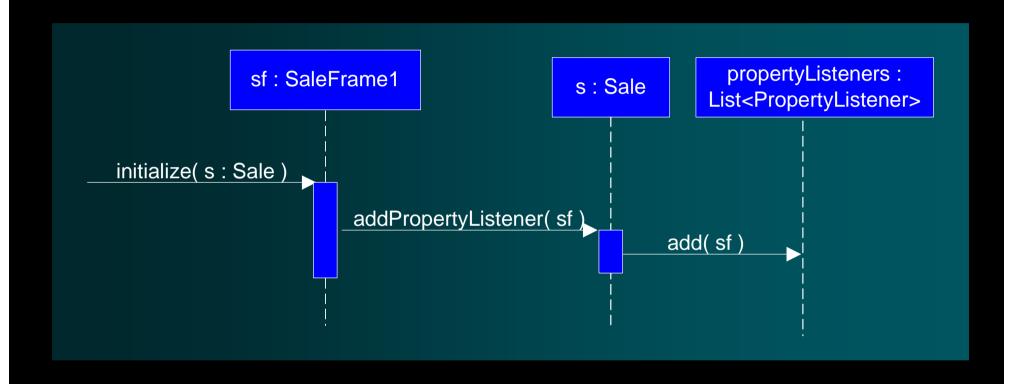
#### w Problem:

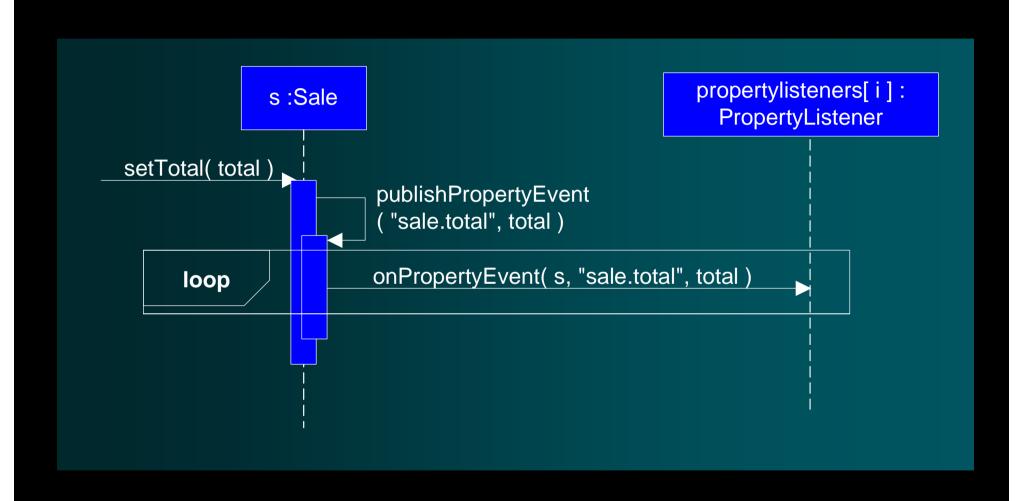
§ Different kinds of subscriber objects are interested in the state changes or events of a publisher object, and want to react in their own unique way when the publisher generates an event.

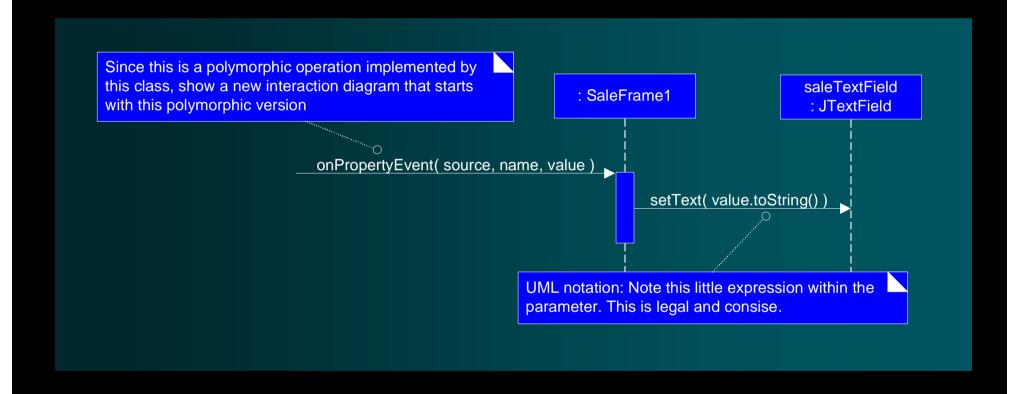
#### w Solution:

§ Define a "subscriber" or "listener" interface. Subscribers implement this interface. The publisher can dynamically register subscribers who are interested in an event and notify them when an event occurs.

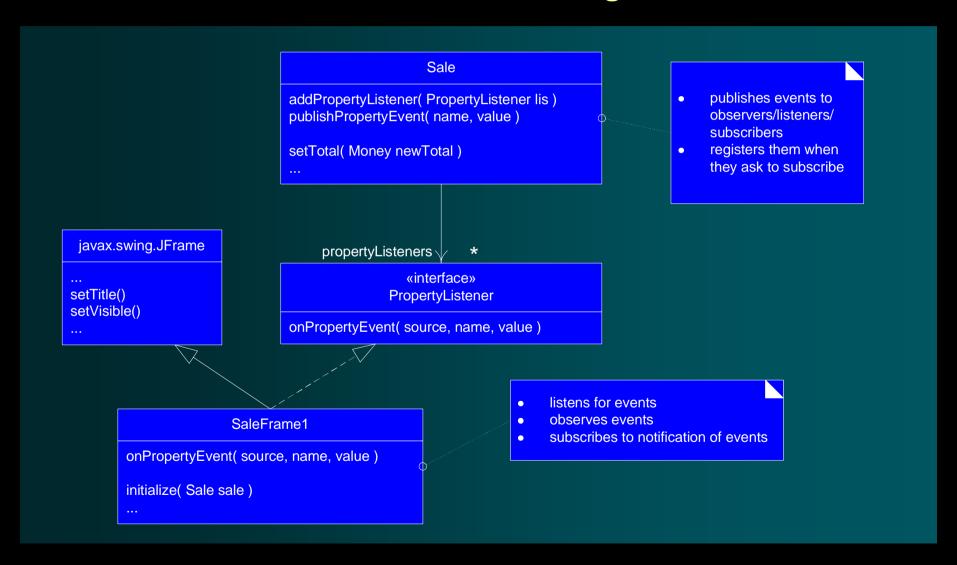
```
for each PropertyListener pl in propertyListeners
                                                                                 propertyListeners.add( lis );
     pl.onPropertyEvent( this, name, value );
                                               Sale
                          addPropertyListener( PropertyListener lis ) O
                        publishPropertyEvent( name, value )
                          setTotal( Money newTotal ) O
                                                                                 total = newTotal:
                                                                                 publishPropertyEvent( "sale.total", total );
 javax.swing.JFrame
                               propertyListeners
                                            «interface»
setTitle()
                                         PropertyListener
setVisible()
                          onPropertyEvent( source, name, value )
                                                            if ( name.equals("sale.total") )
                                                              saleTextField.setText( value.toString() );
                 SaleFrame1
 onPropertyEvent( source, name, value )
                                                            sale.addPropertyListener( this )
 initialize(Sale sale)
```





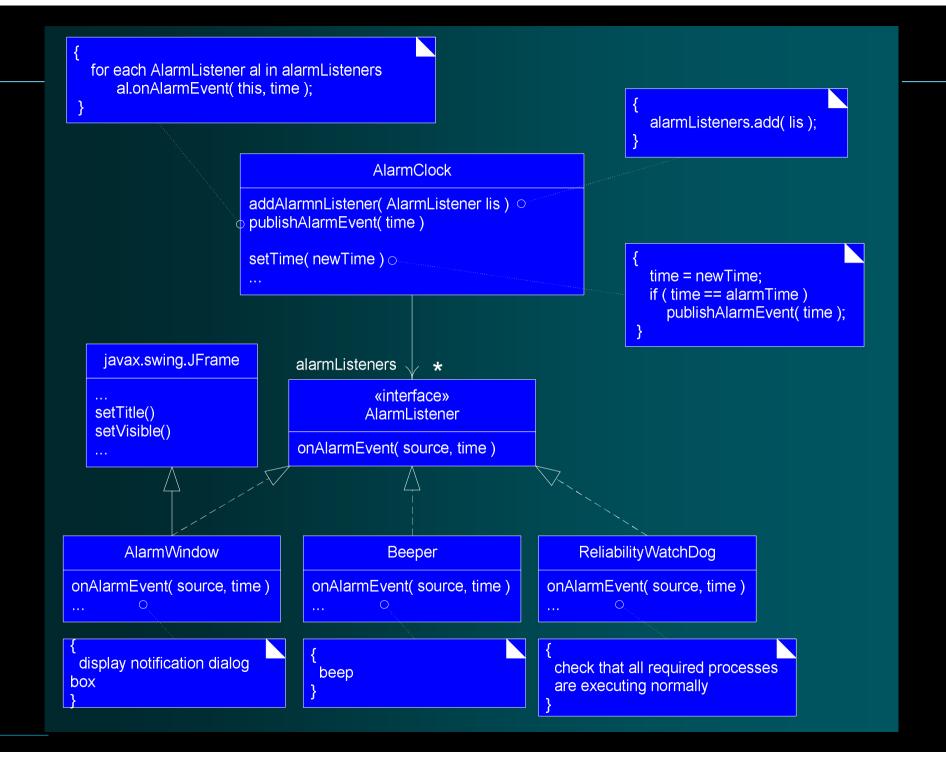


#### w Observer, Publish-Subscribe, or Delegation Event Model?



# w Observer Is Not Only for Connecting UIs and Model Objects

- § The most prevalent use of this pattern is for GUI widget event handling
  - JButton publishes an "action event" when it is pressed.
  - Another object will register with the button so that when it is pressed
- § Another example
  - AlarmClock



#### w Implementation

```
class PropertyEvent extends Event {
   private Object sourceOfEvent;
   private String propertyName;
   private Object oldValue;
   private Object newValue;
   //...
class Sale {
   private void publishPropertyEvent( String name, Object old, Object new )
        PropertyEvent evt = new PropertyEvent(this,
                 "sale.total", old, new);
        for each AlarmListener al in alarmListeners
                al.onPropertyEvent( evt );
```