POPERTY MANAGEMENT APPLICATION USING SALESFORCE

Project Report Template

1 INTRODUCTION

1.1. Overview

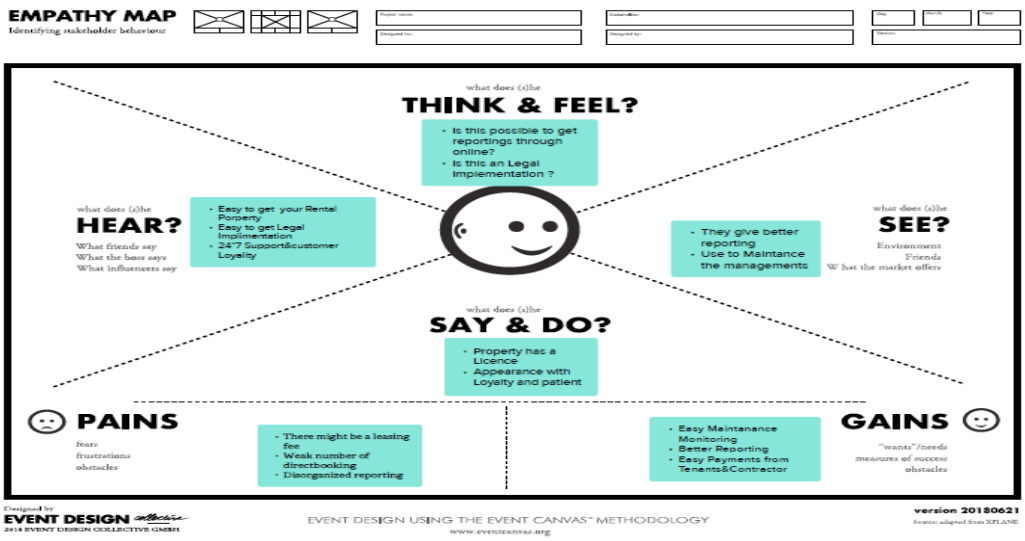
Property management is the daily oversight of residential, commercial, or industrial real estate by a third-party contractor. Generally, property managers take responsibility for day-to-day repairs and ongoing maintenance, security, and upkeep of properties. They usually work for the owners of investment properties such as apartment and condominium complexes, private home communities, shopping centers, and industrial parks.

1.2. Purpose

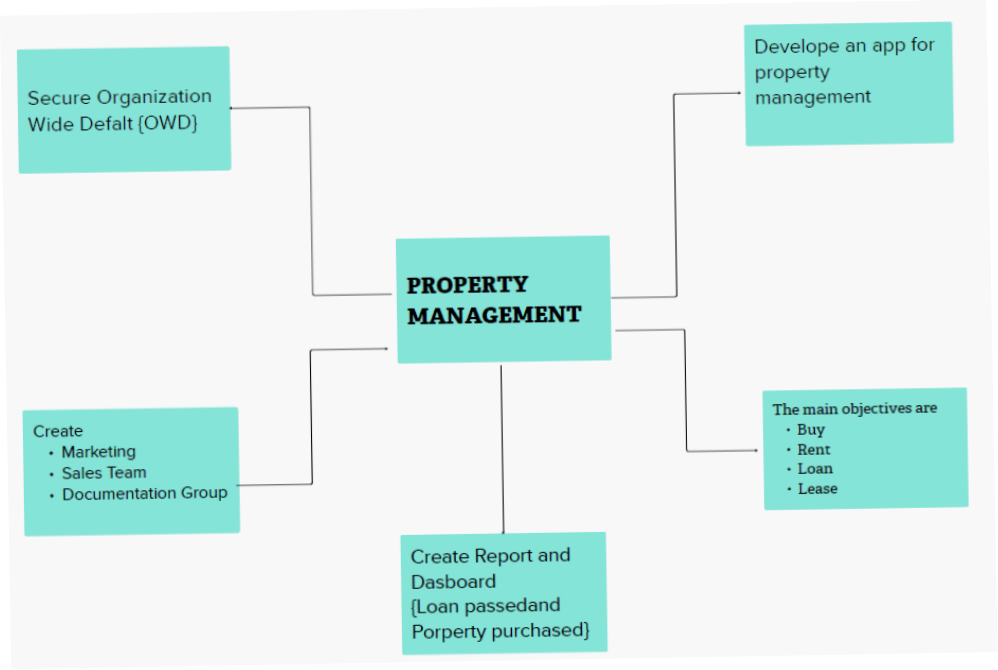
Property managers **assist owners in creating budgets, advertise rental properties, qualify tenants and collect rent**. They also comply with the local landlord and real estate board laws and maintain the property.

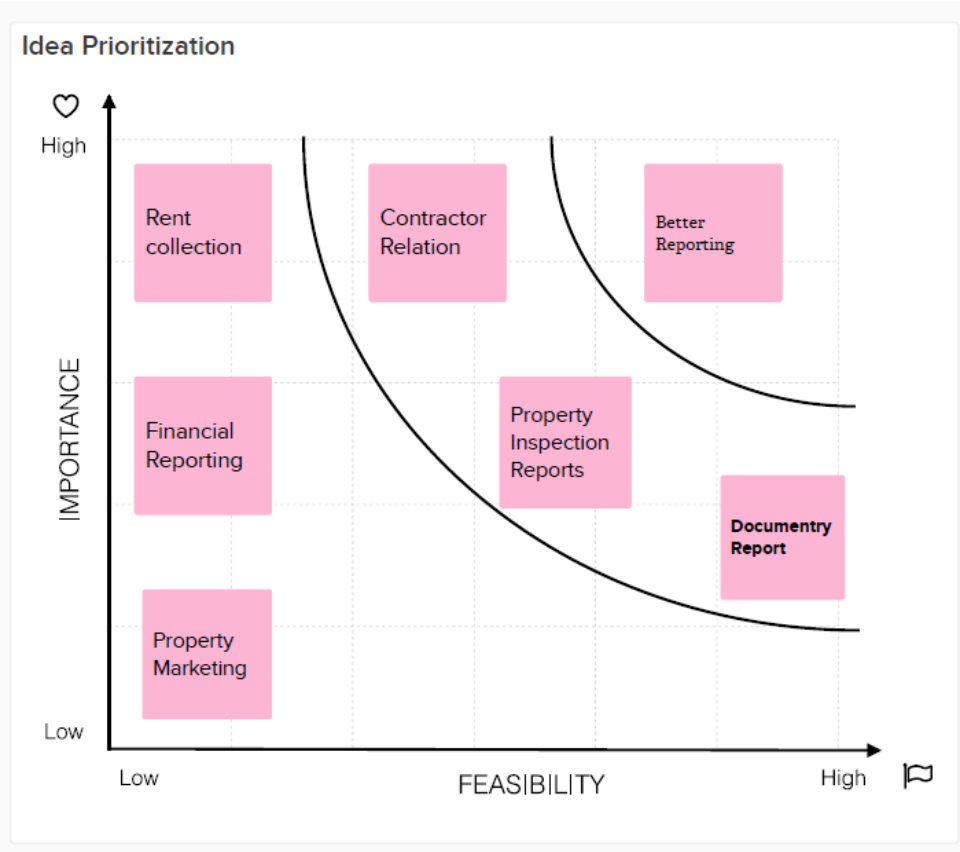
2 PROBLEM DEFINITION AND DESIGN THINKING

2.1 Empathy map



2.2 IDEATION AND BRAINSTROMING MAP





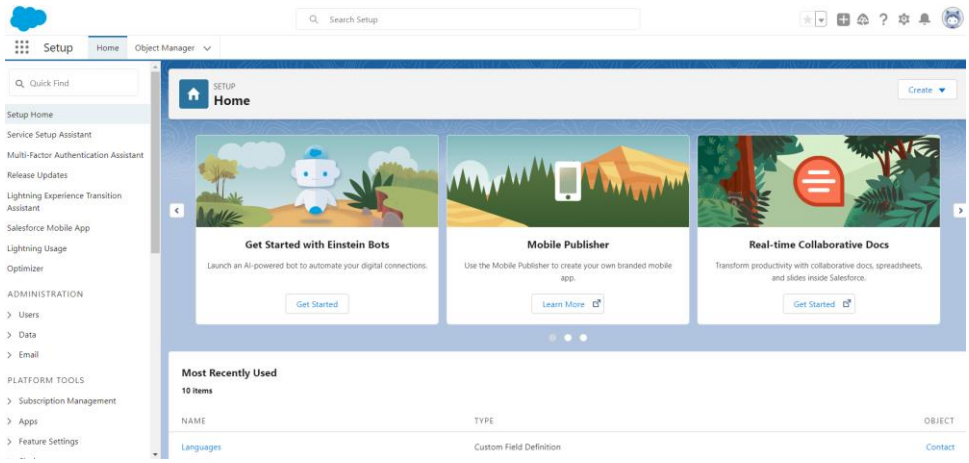
3 RESULT

3.1 *Data modeling*

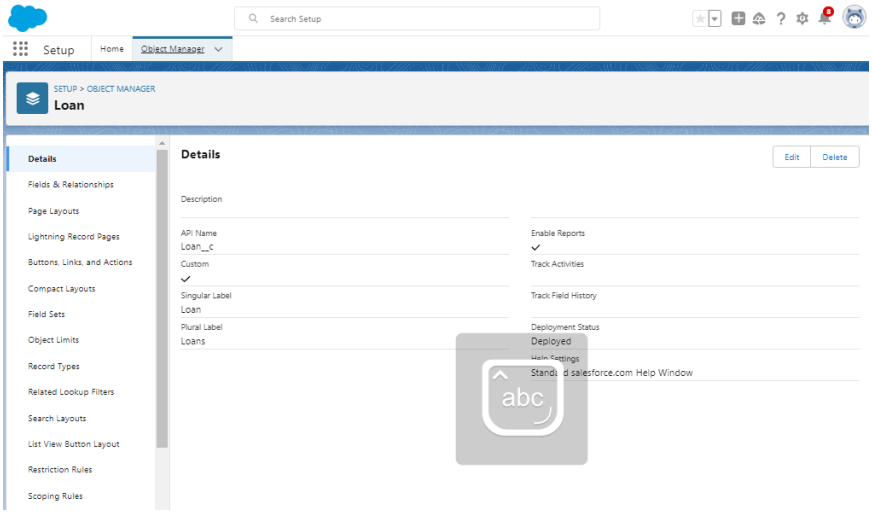
Object name	*Field label*	*Data type*
Buy	*Buy,* *Property type* *Discount* *State* *City*	*Picklist(Multi-select)* *Picklist* *Percentage* *Picklist(Field dependency)* *Picklist*
Rent	*Rent* *Rental city* *BHK Type*	*Auto number* *Text(19)* *Picklist*
Loan	*Loan ID* *Interest Rate* *Term* *Annual Loan* *Total loan instalments* *Loan Repayments* *Loan Amount*	*Auto number* *Currency* *Number* *Number* *Number* *Number* *Formula*
Lead	*Lead* *State* *City* *Email* *phone*	*Auto number* *Picklist(Field dependency)* *Picklist(Field dependency)* *Email* *Phone*

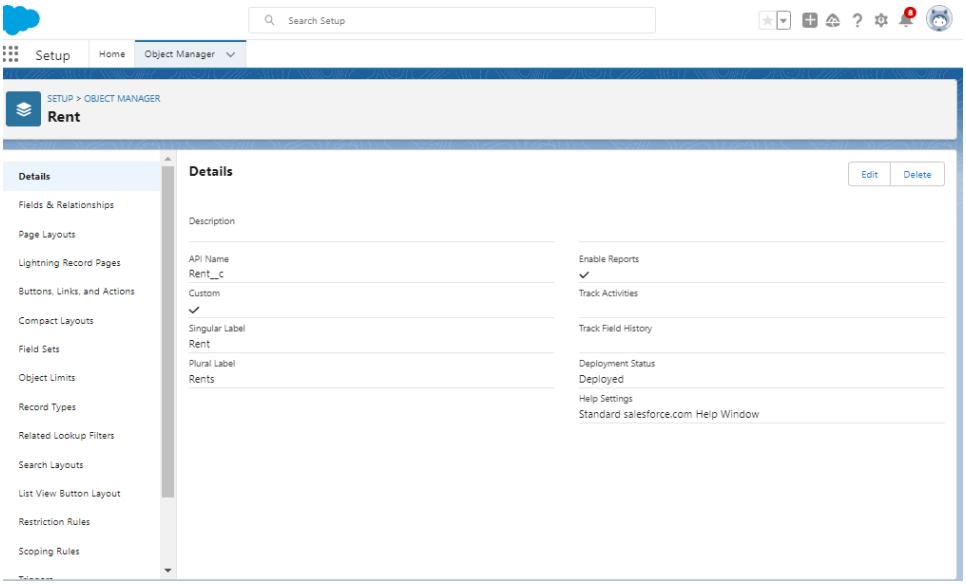
3.2 Activity and Screenshot

Salesforce account login



Creation of object (Rent, Loan,Buy,Lead)

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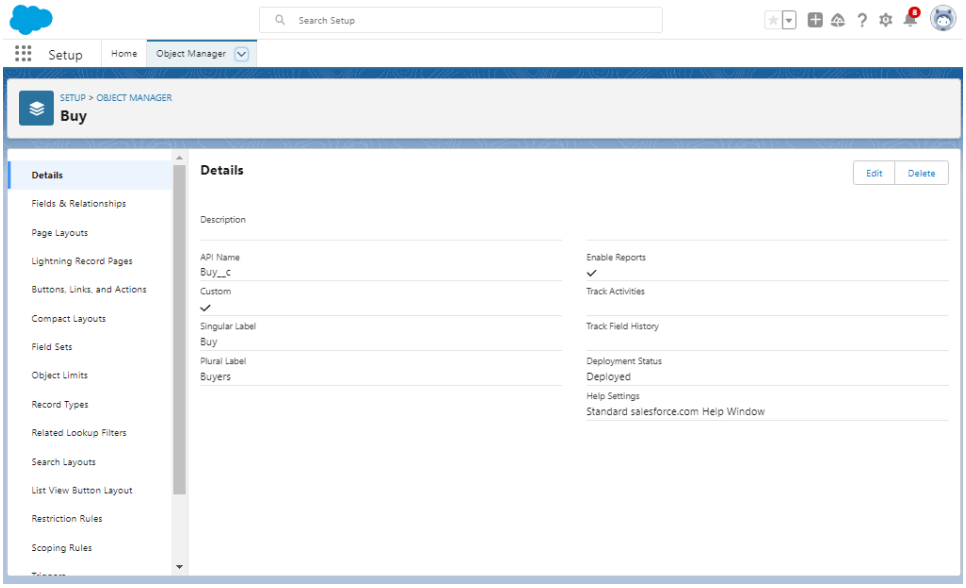
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Rent
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Details
Edit
Delete
Description
API Name
Rent__c
Custom
Singular Label
Rent
Plural Label
Rents
Enable Reports
Track Activities
Track Field History
Deployment Status
Deployed
Help Settings
Standard salesforce.com Help Window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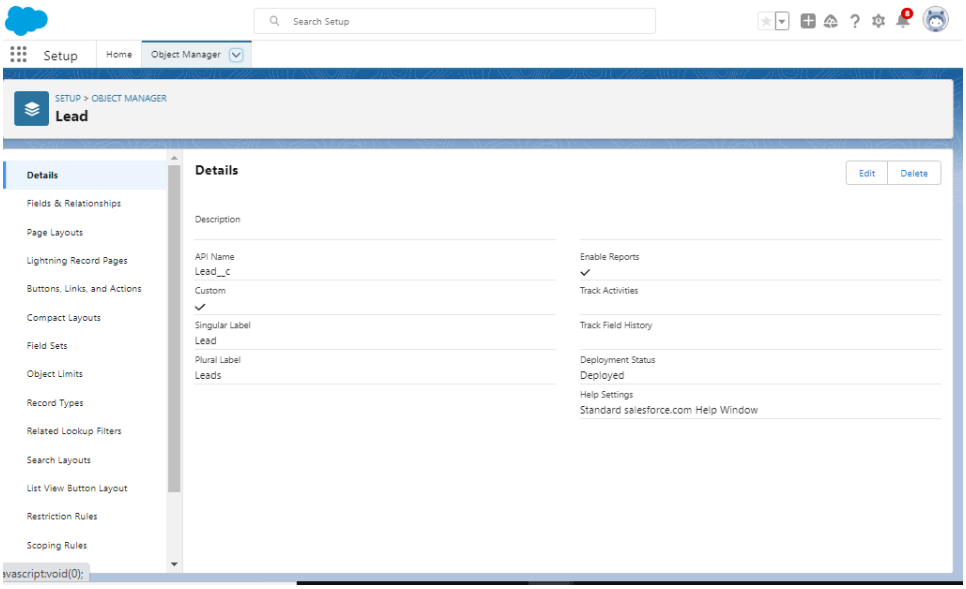
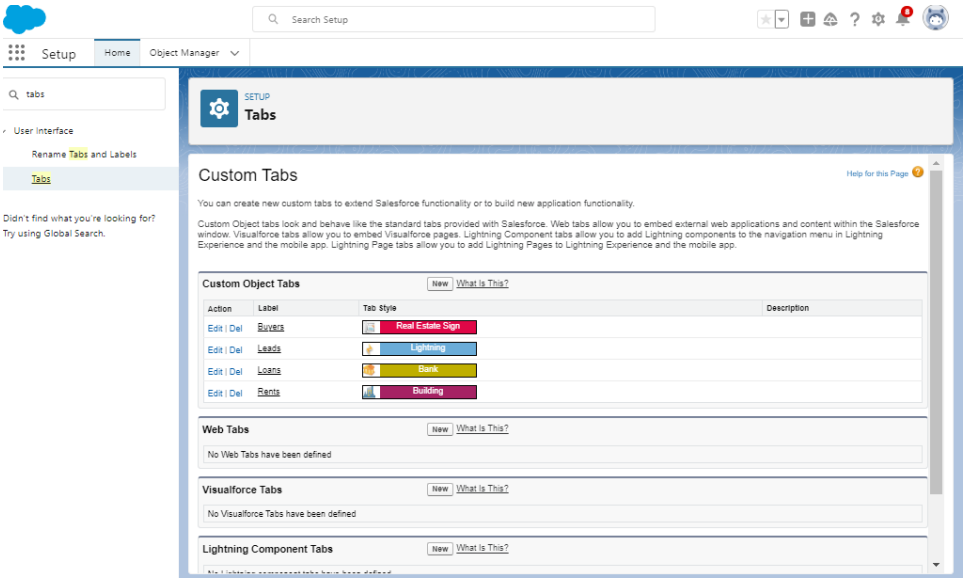
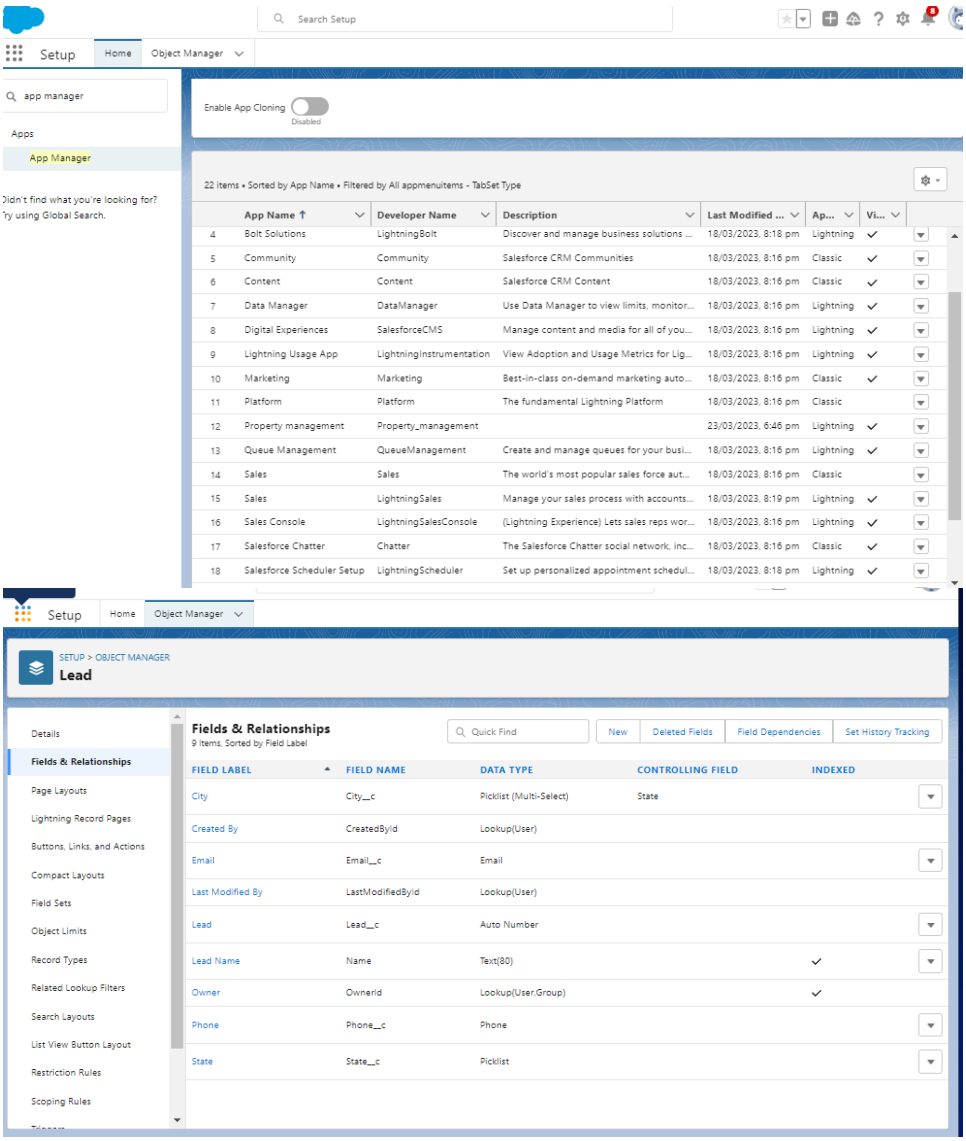
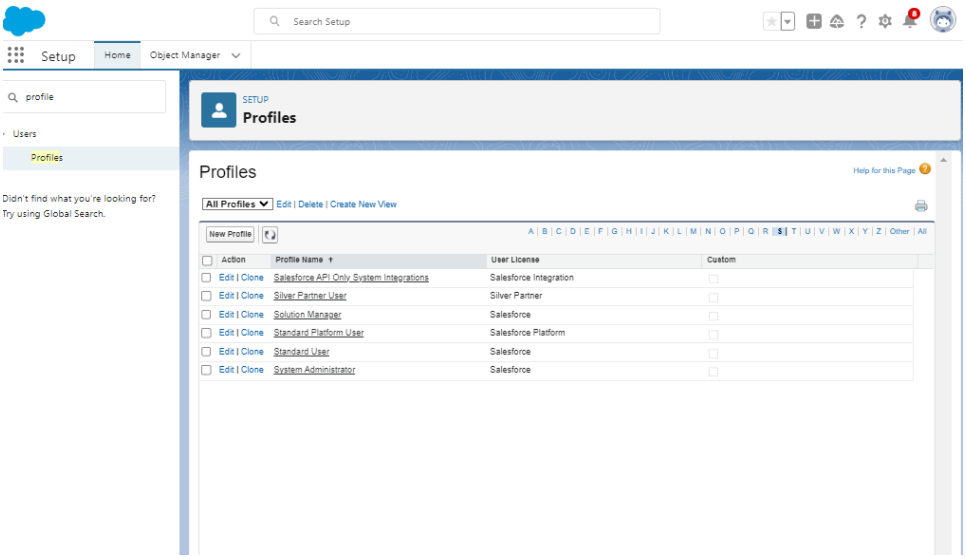


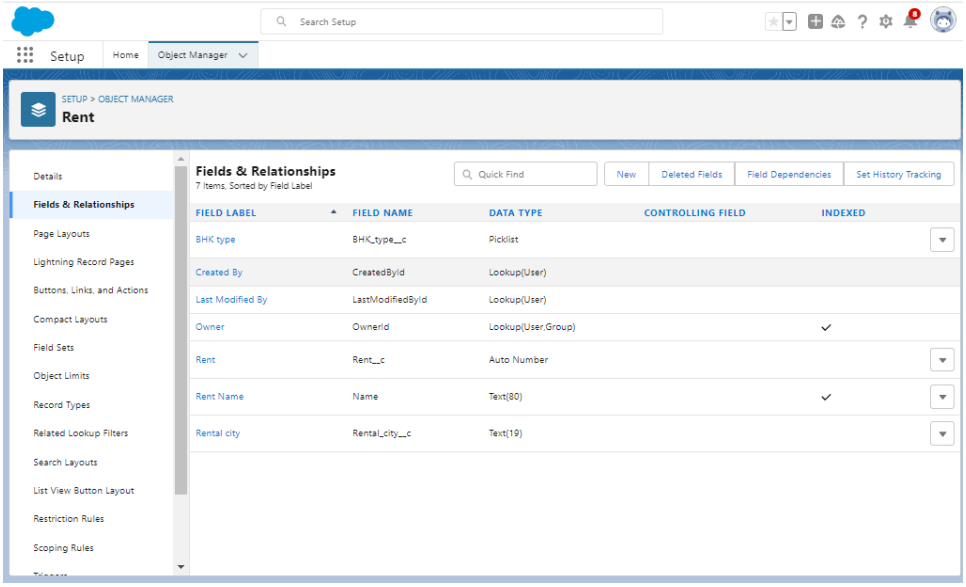
Creation of tab



Creation of lightning app







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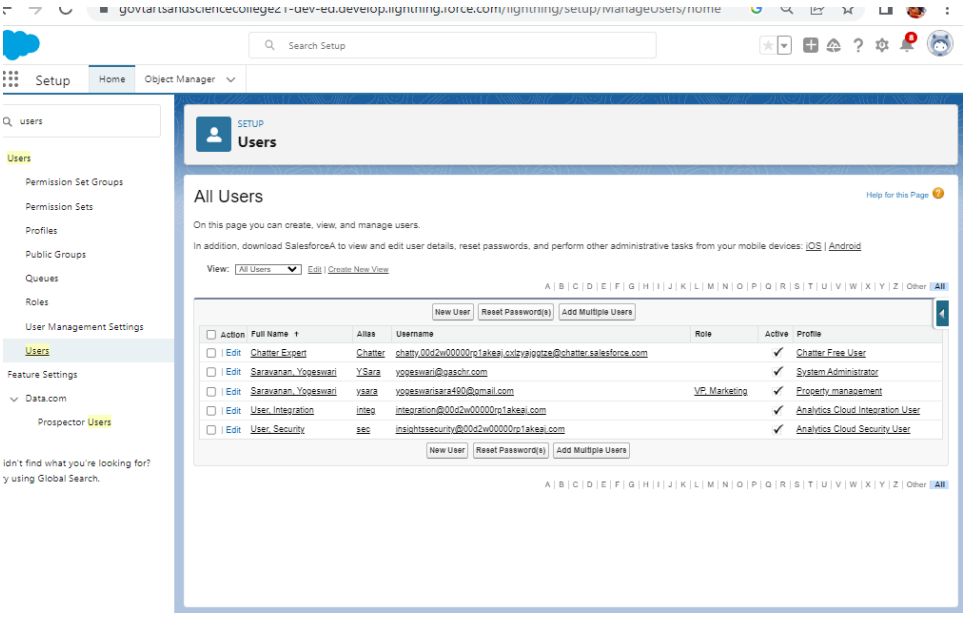
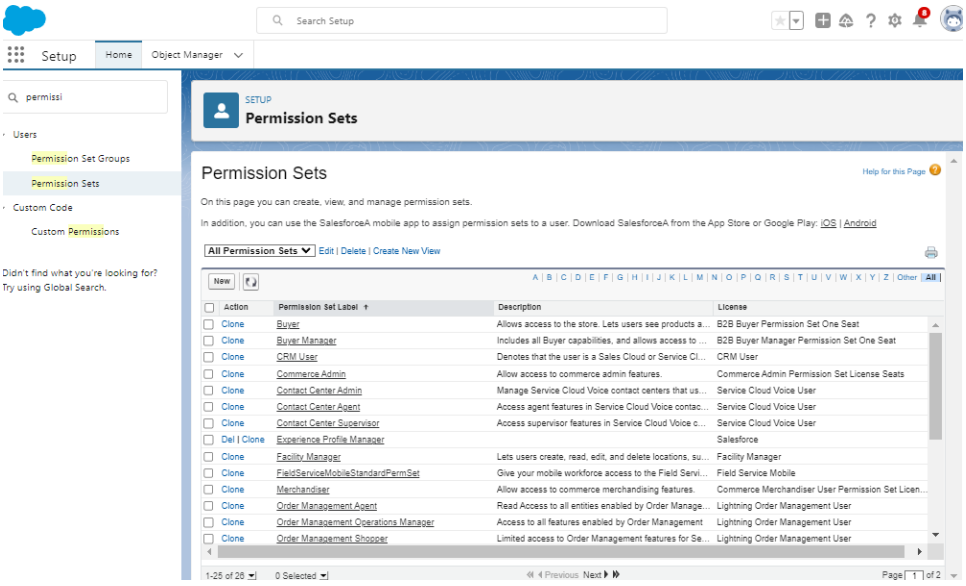
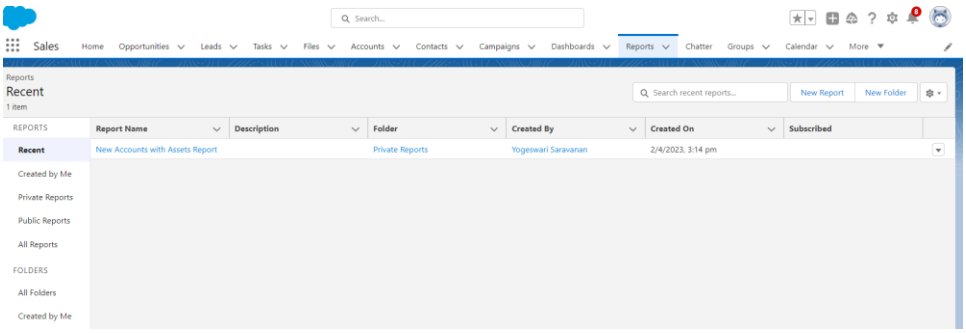
Creation of users



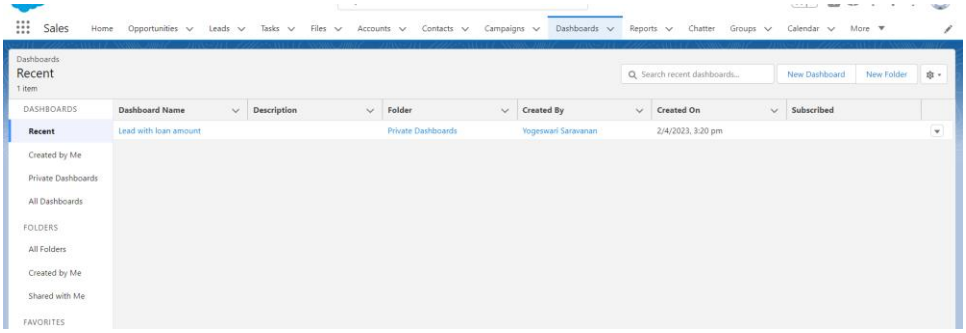
Creation of permission sets



Creation of reports



Creation of dashboard



4 Trailhead profile public URL

Team lead - https://trailblazer.me/id/ysaravanan7

Team member 1 – https://trailblazer.me/id/mohammedmaaz
Team member 2 – https://trailblazer.me/id/sshilpa21
Team member 3 – https://trailblazer.me/id/xtcsjowh

5 Advantages and Disadvantages

ADVANTAGES

- Access your information from anywhere at any time.
- Save time and Money being more efficient.
- Use Mobile app credentials for secure client access.

DISADVANTAGES

1. Always dependent on one vendor
2. Cost can be banned in the beginning

6. Application

1. Property management application used in maintenance management and tracking.
2. It is also used for advertising, marketing and financial management.

7 Conclusion

Property management application is very crucial for all the hotels .
This applications is the best for all hospitality business.

8 Future scope

The trend of using software is projected to grow at an unprecedented rate in the future of property management. The growth is expected since the pandemic has catalyzed tech startups that specialize in property management solutions.

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