

PROPERTY MANAGEMENT APPLICATION USING SALESFORCE

Project Report Template

1 INTRODUCTION

1.1 Overview

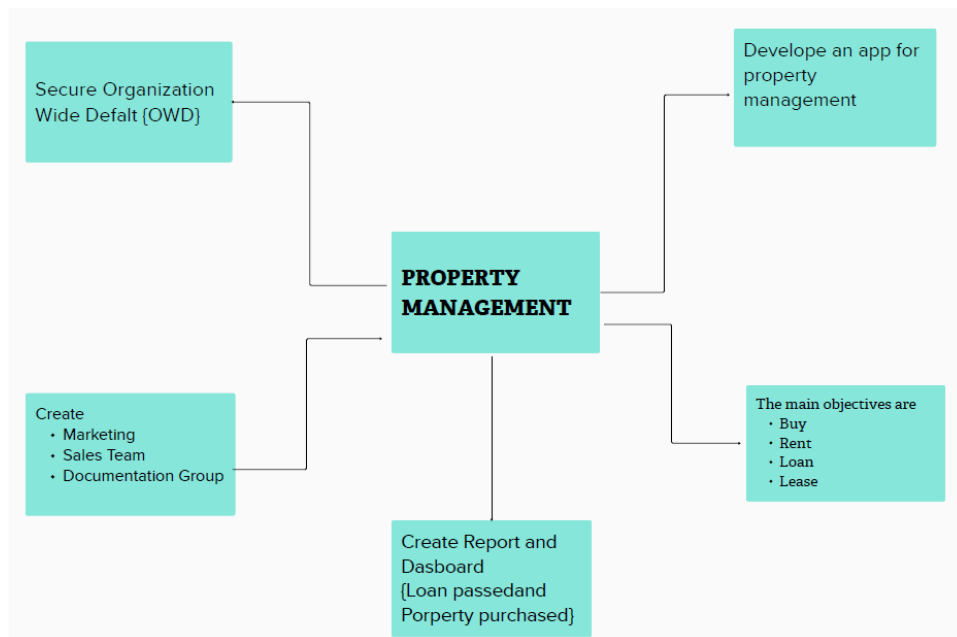
Property management is the daily oversight of residential, commercial, or industrial real estate by a third-party contractor. Generally, [property managers](#) take responsibility for day-to-day repairs and ongoing maintenance, security, and upkeep of properties. They usually work for the owners of investment properties such as apartment and condominium complexes, private home communities, shopping centers, and industrial parks.

1.2 Purpose

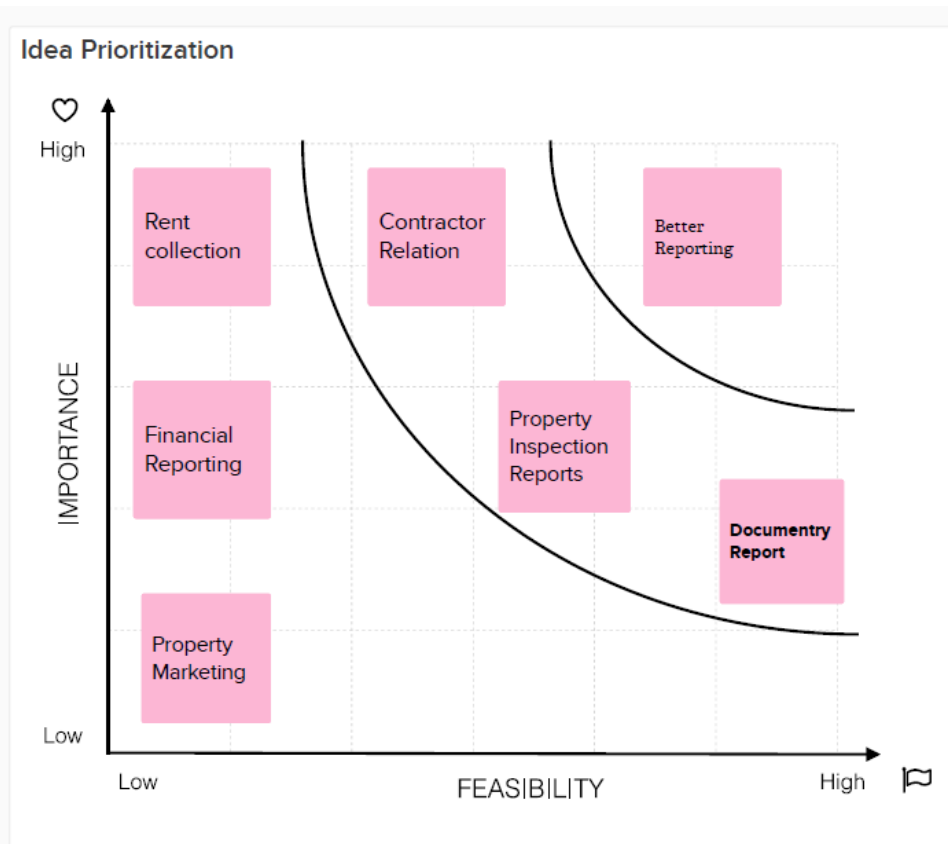
Property managers **assist owners in creating budgets, advertise rental properties, qualify tenants, and collect rent**. They also comply with the local landlord and real estate board laws and maintain the property.

2 PROBLEM DEFINITION AND DESIGN THINKING

2.1 Empathy map



2.2 IDEATION AND BRAINSTROMING MAP



EMPATHY MAP

Identifying stakeholder behaviour



Project name: _____

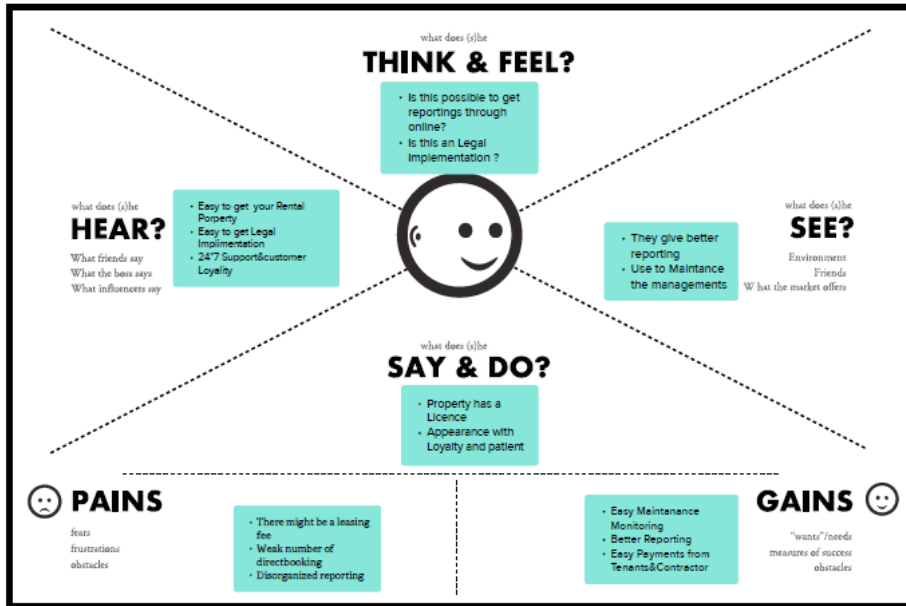
Designed by: _____

Location: _____

Designed by: _____

Who: _____

What: _____



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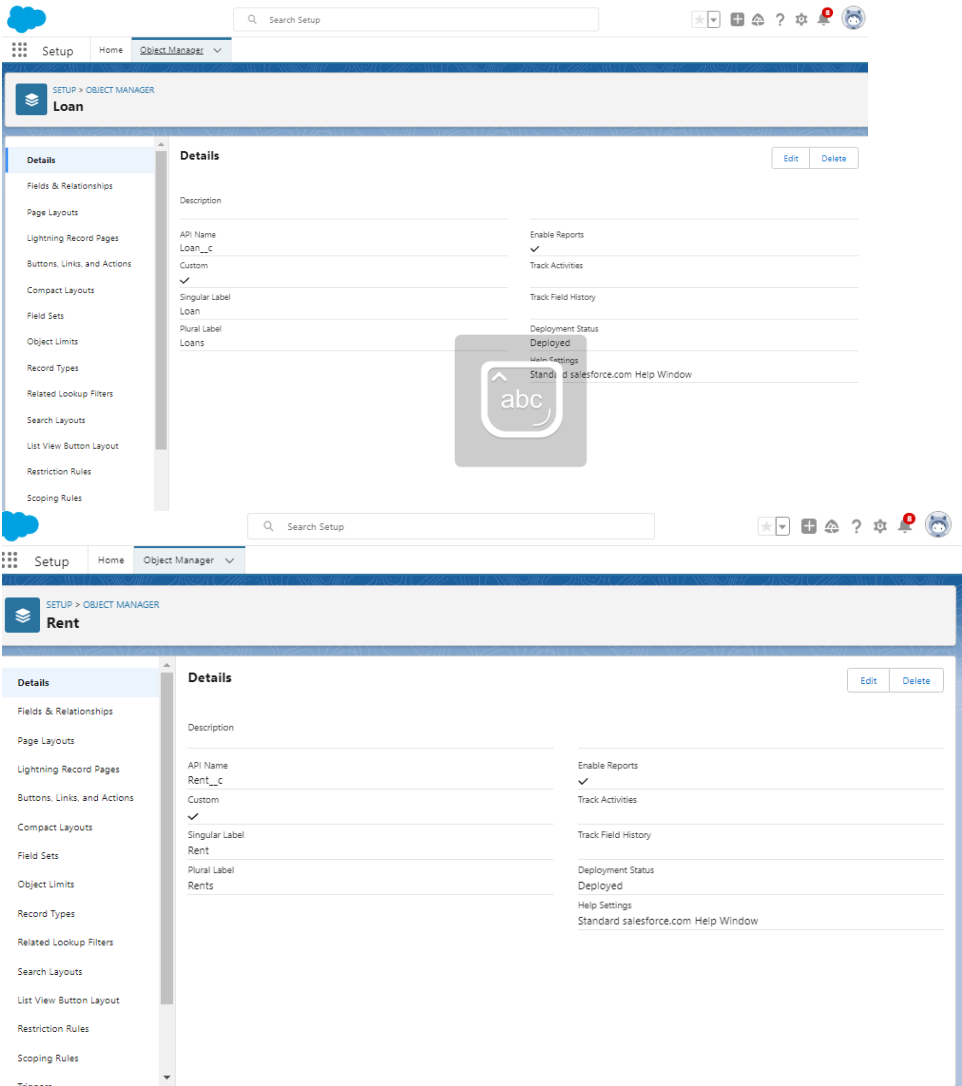
3 RESULT


3.1 Data modeling

Object name	Field lable	Data type
Buy	Buy, Property type Discount State City	Picklist(Multi-select) Picklist Percentage Picklist(Field dependancy) Picklist
Rent	Rent Rental city BHK Type	Auto number Text(19) Picklist
Loan	Loan ID Interest Rate Term Annual Loan Toatl loan instalments Loan Repayments Loan Amount	Autonumber Currency Number Number Number Number Formula


<i>Lead</i>	<i>Lead</i> <i>State</i> <i>City</i> <i>Email</i> <i>phone</i>	<i>Autonumber</i> <i>Picklist(Field dependancy)</i> <i>Picklist(Field dependancy)</i> <i>Email</i> <i>Phone</i>

3.2 Activity and Screenshot





Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGERBuy

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Details

Description

API Name
Buy__c

Custom

Singular Label
Buy

Plural Label
Buyers

Enable Reports
✓


Track Activities

Track Field History


Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

EditDelete



Search Setup



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Lead__c

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Singular Label
Lead

Plural Label
Leads

Enable Reports
✓

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Deployed

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Standard salesforce.com Help Window

EditDelete

wascriptvoid(0);

Setup

Home

Object Manager

Q tabs

User Interface

Rename Tabs and Labels

Tab

Didn't find what you're looking for?
Try using Global Search.

SETUP

Tabs

Help for this Page

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

New What Is This?

Action	Label	Tab style	Description
Edit Del	Buses	Real Estate Sign	
Edit Del	Leads	Lightning	
Edit Del	Loans	Bank	
Edit Del	Rents	Building	

Web Tabs

New What Is This?

No Web Tabs have been defined

Visualforce Tabs

New What Is This?

No Visualforce Tabs have been defined

Lightning Component Tabs

New What Is This?

No Lightning component tabs have been defined

Setup

Home

Object Manager

Q app manager

Apps

App Manager

Didn't find what you're looking for?
Try using Global Search.

Enable App Cloning Disabled

22 items • Sorted by App Name • Filtered by All app menu items - TabSet Type

	App Name	Developer Name	Description	Last Modified	Ap...	Vi...
4	Bolt Solutions	LightningBolt	Discover and manage business solutions ...	18/03/2023, 8:18 pm	Lightning	✓
5	Community	Community	Salesforce CRM Communities	18/03/2023, 8:16 pm	Classic	✓
6	Content	Content	Salesforce CRM Content	18/03/2023, 8:16 pm	Classic	✓
7	Data Manager	DataManager	Use Data Manager to view limits, monitor...	18/03/2023, 8:16 pm	Lightning	✓
8	Digital Experiences	SalesforceCMS	Manage content and media for all of you...	18/03/2023, 8:16 pm	Lightning	✓
9	Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lig...	18/03/2023, 8:16 pm	Lightning	✓
10	Marketing	Marketing	Best-in-class on-demand marketing auto...	18/03/2023, 8:16 pm	Classic	✓
11	Platform	Platform	The fundamental Lightning Platform	18/03/2023, 8:16 pm	Classic	✓
12	Property management	Property_management		23/03/2023, 6:46 pm	Lightning	✓
13	Queue Management	QueueManagement	Create and manage queues for your busi...	18/03/2023, 8:16 pm	Lightning	✓
14	Sales	Sales	The world's most popular sales force aut...	18/03/2023, 8:16 pm	Classic	✓
15	Sales	LightningSales	Manage your sales process with accounts...	18/03/2023, 8:19 pm	Lightning	✓
16	Sales Console	LightningSalesConsole	(Lightning Experience) Lets sales reps wor...	18/03/2023, 8:16 pm	Lightning	✓
17	Salesforce Chatter	Chatter	The Salesforce Chatter social network, Inc...	18/03/2023, 8:16 pm	Classic	✓
18	Salesforce Scheduler Setup	LightningScheduler	Set up personalized appointment schedul...	18/03/2023, 8:18 pm	Lightning	✓

Setup

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Lead

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Fields & Relationships

9 Items, Sorted by Field Label

Q Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
City	City__c	Picklist (Multi-Select)	State	
Created By	CreatedById	Lookup(User)		
Email	Email__c	Email		
Last Modified By	LastModifiedById	Lookup(User)		
Lead	Lead__c	Auto Number		
Lead Name	Name	Text(80)		✓
Owner	OwnerId	Lookup(User.Group)		✓
Phone	Phone__c	Phone		
State	State__c	Picklist		

Search Setup

Setup

Home

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Q profile

Users

Profiles

Didn't find what you're looking for?

Try using Global Search.

Setup

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Profiles

Help for this Page

All Profiles

Edit

Delete

Create New View

New Profile

fj

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

☐ Action

☐ Edit | Clone

☐ Edit | Clone

☐ Edit | Clone

☐ Edit | Clone

☐ Edit | Clone

☐ Edit | Clone

☐ Edit | Clone

Profile Name

Salesforce API Only System Integrations

Silver Partner User

Solution Manager

Standard Platform User

Standard User

System Administrator

User License

Salesforce Integration

Silver Partner

Salesforce

Salesforce Platform

Salesforce

Salesforce

Custom

☐

☐

☐

☐

☐

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Setup

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Setup > OBJECT MANAGER

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Deleted Fields

Field Dependencies

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FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
BHK type	BHK_type__c	Picklist		
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User.Group)		✓
Rent	Rent__c	Auto Number		
Rent Name	Name	Text(80)		✓
Rental city	Rental_city__c	Text(19)		

Search Setup

Setup

Home

Object Manager

Users

On this page you can create, view, and manage users.

In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: [iOS](#) | [Android](#)

View: **All Users** | [Edit](#) | [Create New View](#)

Action	Full Name	Alias	Username	Role	Active	Profile
Edit	Chatter_Evsar	Chatter	chatty002w00000r1ataai@vivoize@chatter.salesforce.com		✓	Chatter Free User
Edit	Saravanan_Yoosavan	YSara	yosavan@paschr.com		✓	System Administrator
Edit	Saravanan_Yoosavan	ysara	yosavan@paschr.com	VP Marketing	✓	Property management
Edit	User_Integration	intgr	integration@002w00000r1ataai.com		✓	Analytics Cloud Integration User
Edit	User_Security	sls	insightssecurity@002w00000r1ataai.com		✓	Analytics Cloud Security User

Permission Sets

On this page you can create, view, and manage permission sets.

In addition, you can use the SalesforceA mobile app to assign permission sets to a user. Download SalesforceA from the App Store or Google Play: [iOS](#) | [Android](#)

All Permission Sets | [Edit](#) | [Delete](#) | [Create New View](#)

Action	Permission Set Label	Description	License
Clone	Buyer	Allows access to the store. Lets users see products a...	B2B Buyer Permission Set One Seat
Clone	Buyer Manager	Includes all Buyer capabilities, and allows access to ...	B2B Buyer Manager Permission Set One Seat
Clone	CRM User	Denotes that the user is a Sales Cloud or Service Cl...	CRM User
Clone	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seats
Clone	Contact Center Admin	Manage Service Cloud Voice contact centers that us...	Service Cloud Voice User
Clone	Contact Center Agent	Access agent features in Service Cloud Voice contac...	Service Cloud Voice User
Clone	Contact Center Supervisor	Access supervisor features in Service Cloud Voice c...	Service Cloud Voice User
Del Clone	Experience Profile Manager		Salesforce
Clone	Facility Manager	Lets users create, read, edit, and delete locations, su...	Facility Manager
Clone	FieldServiceMobileStandardPermSet	Give your mobile workforce access to the Field Servi...	Field Service Mobile
Clone	Merchandiser	Allow access to commerce merchandising features.	Commerce Merchandiser User Permission Set Licen...
Clone	Order Management Agent	Read Access to all entities enabled by Order Manage...	Lightning Order Management User
Clone	Order Management Operations Manager	Access to all features enabled by Order Management	Lightning Order Management User
Clone	Order Management Shopper	Limited access to Order Management features for Se...	Lightning Order Management User

4 Trailhead profile public URL

Team lead - <https://trailblazer.me/id/ysaravanan7>

Team member 1 –<https://trailblazer.me/id/mohammedmaaz>

Team member 2 –<https://trailblazer.me/id/sshilp21>

Team member 3 –<https://trialblazer.me/id/xtcsjowh>

Project Report Template

5 Advantages and Disadvantages

- You will work with some one who have experience.
- Your property have less tenout turover.
- They will cost money

6 Application

A property management system is a software application for the operations of hospitality accomodations and commercial rental properties . Property management system is also used in manufacturing industries , local government and manufacturing .

7 conclusion

Property management requires people from all different background s to work as a high performing team.

8 Future scope

Property management deals with the management of personal ,commercial or industrial real estate . The growing population , over all economic growth of the country ,rising income levels and increased foreign investment has led to a heightened need for improved infrastructure across urban , semi urban and rural India .

No table of contents entries found.