Docx4j - Getting Started

The latest version of this document can always be found in docx4j svn in /docs (in Flat OPC XML format for Word 2007, HTML, and PDF).

The most up to date copy of this document is in English. From time to time, it is machine translated into other languages.

What is docx4j?

docx4j is a library for unzipping a docx "package", and parsing the WordprocessingML XML to create an in-memory representation in **Java**. Recent versions of docx4j also support Powerpoint pptx files.

It is similar in concept to Microsoft's OpenXML SDK, which is for .NET.

docx4j is open source, available under the Apache License (v2). As an open source project, contributions are welcome. Please see the docx4j forum at http://dev.plutext.org/forums/ for details.

Docx4j relies heavily on **JAXB**, the JCP standard for Java - XML binding. You can think of docx4j as a JAXB implementation of (amongst others):

- Open Packaging Conventions
- WordProcessingML (docx) part of Open XML
- Presentation ML (pptx) part of OpenXML

The library is designed to round trip docx files with 100% fidelity, and supports all 2007 WordML. Support for new Word 2010 features will be added soon.

The docx4j project is sponsored by Plutext (www.plutext.com).

Is docx4j for you?

Docx4j is for processing docx documents (and pptx presentations) in Java.

It isn't for old binary (.doc) files. If you wish to invest your effort around docx (as is wise), but you also need to be able to handle old doc files, see further below for your options.

Nor is it for RTF files.

If you want to process docx documents on the .NET platform, you should look at Microsoft's OpenXML SDK instead.

An alternative to docx4j is Apache POI. I'd particularly recommend that for processing Excel documents. It can also be used to process Word documents, and since it uses XmlBeans (not JAXB) it may be a better choice if you want to use XmlBeans.

What sorts of things can you do with docx4j?

- Open existing docx (from filesystem, SMB/CIFS, WebDAV using VFS)
- Create new docx
- Programmatically manipulate the docx document (of course)
- Template substitution; CustomXML binding
- Produce/consume Word 2007's xmlPackage (pkg) format
- Save docx to filesystem as a docx (ie zipped), or to JCR (unzipped)
- Apply transforms, including common filters
- Export as HTML or PDF
- Diff/compare documents, paragraphs or sdt (content controls)
- Font support (font substitution, and use of any fonts embedded in the document)

Projects using docx4j

Docx4all is a Swing-based word processor.

Plutext collaboration for Word 2007 uses docx4j on the server, to shred Word documents into smaller pieces which can be independently versioned.

Please contact Plutext if you would like your project to be listed here.

What Word documents does it support?

Docx4j can read/write docx documents created by or for Word 2007, or earlier versions which have the compatibility pack installed.

The relevant parts of docx4j are generated from the ECMA schemas.

It can't read/write Word 2003 XML documents. The main problem with those is that the XML namespace is different.

Docx4j will support Word 2010 docx files.

Handling legacy binary .doc files

Apache POI's HWPF can read .doc files, and docx4j could use this for basic conversion of .doc to .docx. The problem with this approach is that POI's HWPF code fails on many .doc files.

An effective approach is to use OpenOffice (via jodconverter) to convert the doc to docx, which docx4j can then process. If you need to return a binary .doc, OpenOffice/jodconverter can convert the docx back to .doc.

There is also http://b2xtranslator.sourceforge.net/ . If a pure Java approach were required, this could be converted.

Using docx4j binaries

You can download the latest version of docx4j from http://dev.plutext.org/docx4j/

In general, we suggest you develop against a currently nightly build, since the latest formal release can often be several months old.

Supporting jars can be found in the .tar.gz version, or in the relevant subdirectory.

Using docx4j via Maven

Maven POM can be found at <a href="http://dev.plutext.org/trac/docx4j/browser/trunk/docx4j/m2/org/docx4j/docx4j/docx4j/docx4j/m2/org/docx4j/do

JDK versions

You need to be using Java 1.5+.

This is because of JAXB¹. If you must use 1.4, retrotranslator can <u>reportedly make</u> it work.

A word about Jaxb

docx4j uses JAXB to marshall and unmarshall the key parts in a WordprocessingML document, including the main document part, the styles part, the theme part, and the properties parts.

JAXB is included in Sun's Java 6 distributions, but not 1.5. So if you are using the 1.5 JDK, you will need JAXB 2.1.x on your class path.

Bits of docx4j, such as <u>org.docx4j.wml</u> and <u>org.docx4j.dml</u> were generated using JAXB's XJC. We modified the wml.xsd schema in particular, so that the key resulting classes are a bit more human friendly (ie don't all start with CT_ and ST_).

Log4j

Docx4j uses log4j for logging. To enable logging, you need a log4.properties or log4j.xml on your class path. See for example http://dev.plutext.org/trac/docx4j/browser/trunk/docx4j/src/main/resources/log4j.xml

If you are using Eclipse to run things, in the run configuration:

- add VM argument

 Dlog4j.configuration=log4j.xml
- to the classpath, add a user entry (click "advanced..") for src/main/resources

Javadoc

Javadoc for browsing online or download, can be found in the directory http://dev.plutext.org/docx4j/

Docx4j source code

To obtain a copy of the current source code:

```
svn co http://dev.plutext.org/svn/docx4j/trunk/docx4j docx4j
```

Alternatively, you can browse it online, at:

http://dev.plutext.org/trac/docx4j/browser/trunk/docx4j/

Building docx4j from source

Command line - Quick Instructions

"Quick" that is, provided you have maven and ant installed.

Create a directory called workspace, and cd into it.

```
svn co <a href="http://dev.plutext.org/svn/docx4j/trunk/docx4j">http://dev.plutext.org/svn/docx4j/trunk/docx4j</a> docx4j open pom.xml, find the line which reads
```

```
<systemPath>/usr/lib/jvm/java-6-sun/jre/lib/rt.jar</systemPath>
and edit it to suit your system.
```

```
export MAVEN_OPTS=-Xmx512m mvn install -Dmaven.test.skip=true
```

That will install the dependencies and all being well, create a jar.

Once the dependencies are installed, you can also build docx4j using ant:

ant dist

That ant command will create the docx4j.jar and place it and all its dependencies in the dist dir.

Eclipse

Prerequisites

- Eclipse installed
- Install an Eclipse subversion plugin eg http://subclipse.tigris.org/update 1.2.x
- Install Maven and the Eclipse plugin

And, as discussed above:

- Java 1.5 or 6
- JAXB: **either** the JAXB implementation included in Java 6, **or** the 2.x reference implementation.

Instructions

- File > New "Project .." > SVN > Checkout Projects from SVN
- Create a new repository location; Url is http://dev.plutext.org/svn/docx4j
- Click folder "trunk", and select docx4j; click next
- You want to check it out as a project configured using the New Project Wizard
- Then select Java > Java Project; click Next
- Choose a project name (eg docx4j) then click Next
- Click Finish (we'll define the Java build settings in a later step)

After a couple of other dialog boxes, you should have the new project in your workspace.

Now, we need to configure the **class path** etc within Eclipse so that it can build.

- Build Path > Configure Build Path > Java Build Path > Source tab
- Click on src, then press the remove button
- Then click "add folder" and navigate through to src/main/java and tick 'java'
- Then add
 - src/diffx
 - o src/pptx4j/java
 - o src/svg
 - o src/xslfo

The Maven bit:

- Make sure you have Maven and its plugin installed see Prerequisites above.
- Run mvn install in the docx4j dir from a command prompt (just in case)
- Right click on project > Maven 2 > Enable

The project should now be working in Eclipse without errors².

Open an existing docx/pptx document

WordML concepts

PresentationMLPackage presentationMLPackage =

To do anything much beyond this, you need to have an understanding of basic WordML concepts.

(PresentationMLPackage)OpcPackage.load(new java.io.File(inputfilepath));

According to the Microsoft Open Packaging spec, each docx document is made up of a number of "Part" files, zipped up. A Part is usually XML, but might not be (an image part, for example, isn't).

The parts form a tree. If a part has child parts, it must have a relationships part which identifies these.

The part which contains the main text of the document is the Main Document Part. Each Part has a name. The name of the Main Document Part is usually "/word/document.xml".

If the document has a header, then the main document part woud have a header child part, and this would be described in the main document part's relationships (part).

Similarly for any images. To see the structure of any given document, see "Parts List" further below.

An introduction to WordML is beyond the scope of this document. You can find a very readable introduction in 1st edition Part 3 (Primer) at http://www.ecma-international.org/publications/

standards/Ecma-376.htm or http://www.ecma-international.org/news/TC45_current_work/ TC45_available_docs.htm (a better link, since its not zipped up).

Jaxb: marshalling and unmarshalling

Docx4j contains a class representing each part. For example, there is a MainDocumentPart class. XML parts inherit from JaxbXmlPart, which contains a member called **jaxbElement**. When you want to work with the contents of a part, you work with its jaxbElement.

When you open a docx document using docx4j, docx4j automatically *unmarshals* the contents of each XML part to a strongly-type Java object tree (the jaxbElement).

Similarly, if/when you tell docx4j to save these Java objects as a docx, docx4j automatically *marshals* the jaxbElement in each Part.

Sometimes you will want to marshal or unmarshal things yourself. The class org.docx4j.jaxb.Context defines all the JAXBContexts used in docx4j:

org.docx4j.wml
org.docx4j.dml
org.docx4j.dml.picture
org.docx4j.dml.wordprocessingDrawing
org.docx4j.vml
org.docx4j.vml.officedrawing
org.docx4j.math
org.docx4j.dml
org.docx4j.docProps.core
org.docx4j.docProps.core.dc.elements
org.docx4j.docProps.core.dc.terms
org.docx4j.docProps.custom
org.docx4j.docProps.extended
org.docx4j.xmlPackage
org.docx4j.relationships
org.docx4j.customXmlProperties
org.docx4j.openpackaging.contenttype
org.docx4j.pml
org.docx4j.pml org.docx4j.dml

Architecture

Docx4j has 3 layers:

org.docx4j.openpackaging

OpenPackaging handles things at the Open Packaging Conventions level: unzipping a docx into **WordprocessingMLPackage** and a set of objects inheriting from Part; allowing parts to be added/deleted; saving the docx

This layer is based originally on OpenXML4J (which is also used by Apache POI). Parts are generally subclasses of

org.docx4j.openpackaging.parts.JaxbXmlPart

Parts are arranged in a tree. If a part has descendants, it will have a

org.docx4j.openpackaging.parts.relationships.RelationshipsPart which identifies those descendant parts. The sample PartsList (see next section) shows you how this works.

A JaxbXmlPart has a content tree:

```
public Object getJaxbElement() {
    return jaxbElement;
}
public void setJaxbElement(Object jaxbElement) {
    this.jaxbElement = jaxbElement;
}
```

2. The **jaxb content tree** is the second level of the three layered model.

Most parts (including MainDocumentPart, styles, headers/footers, comments,

endnotes/footnotes) use org.docx4j.wml (WordprocessingML); wml references org.docx4j.dml (DrawingML) as necessary.

These classes were generated from the Open XML schemas

3. org.docx4j.model

This package builds on the lower two layers to provide extra functionality, and is being progressively further developed.

Samples

The package org.docx4j.samples contains examples of how to do things with docx4j. These include:

Basics

- CreateWordprocessingMLDocument
- DisplayMainDocumentPartXml
- OpenAndSaveRoundTripTest
- OpenMainDocumentAndTraverse
- XPathQuery (2010 07 13 nightly or later only)

Output/Transformation

- CreateHtml
- CreatePdf

Flat OPC XML

- ExportInPackageFormat
- ImportFromPackageFormat

Image handling

- AddImage
- ConvertEmbeddedImageToLinked

Part Handling

- CopyPart
- ImportForeignPart
- PartsList
- StripParts

Document generation/document assembly using content controls

- AltChunk
- CreateDocxWithCustomXml
- CustomXmlBinding
- ContentControlBindingExtensions

Miscellaneous

- CompareDocuments
- DocProps
- Filter
- HyperlinkTest
- NumberingRestart
- UnmarshallFromTemplate

If you installed the source code, you'll have this package already.

If you didn't, you can browse it online, at

http://dev.plutext.org/trac/docx4j/browser/trunk/docx4j/src/main/java/org/docx4j/samples

There are also various **sample documents** in the /sample-docs directory; these are most easily accessed by checking out docx4j svn.

Parts List

To get a better understanding of how docx4j works – and the structure of a docx document – you can run the PartsList sample on a docx (or a pptx). If you do, it will list the hierarchy of parts used in that package. It will tell you which class is used to represent each part, and where that part is a JaxbXmlPart, it will also tell you what class the jaxbElement is.

For example:

Part /_rels/.rels [org.docx4j.openpackaging.parts.relationships.RelationshipsPart] containing JaxbElement:org.docx4j.relationships.Relationships

Part /docProps/app.xml [org.docx4j.openpackaging.parts.DocPropsExtendedPart]

Creating a new docx

```
To create a new docx:
```

```
// Create the package
WordprocessingMLPackage wordMLPackage = WordprocessingMLPackage.createPackage();
// Save it
wordMLPackage.save(new java.io.File("helloworld.docx") );
That's it.
createPackage() is a convenience method, which does:
// Create the package
WordprocessingMLPackage wordMLPackage = new WordprocessingMLPackage();
// Create the main document part (word/document.xml)
MainDocumentPart wordDocumentPart = new MainDocumentPart();
// Create main document part content
ObjectFactory factory = Context.getWmlObjectFactory();
org.docx4j.wml.Body body = factory .createBody();
org.docx4j.wml.Document wmlDocumentEl = factory .createDocument();
wmlDocumentEl.setBody(body);
// Put the content in the part
wordDocumentPart.setJaxbElement(wmlDocumentEl);
// Add the main document part to the package relationships
// (creating it if necessary)
wmlPack.addTargetPart(wordDocumentPart);
```

Adding a paragraph of text

MainDocumentPart contains a method:

```
You can use that method to add a paragraph using the specified style.
The XML we are looking to create will be something like:
<w:p xmlns:w="http://schemas.openxmlformats.org/wordprocessingml/2006/main">
       <w:t>Hello world</w:t>
   </w:r>
</w:p>
addStyledParagraphOfText builds the object structure "the JAXB way", and adds it to the document.
ObjectFactory factory = Context.getWmlObjectFactory();
// Create the paragraph
org.docx4j.wml.P para = factory.createP();
// Create the text element
org.docx4j.wml.Text t = factory.createText();
t.setValue(simpleText);
// Create the run
org.docx4j.wml.R run = factory.createR();
run.getRunContent().add(t);
para.getParagraphContent().add(run);
// Now add our paragraph to the document body
Body body = this.jaxbElement.getBody();
Body.getEGBlockLevelElts().add(para)
Alternatively, you can create the paragraph by marshalling XML:
// Assuming String xml contains the XML above
org.docx4j.wml.P para = XmlUtils.unmarshalString(xml);
For this to work, you need to ensure that all namespaces are declared properly in the string.
```

public org.docx4j.wml.P addStyledParagraphOfText(String styleId, String text)

Selecting your insertion point

<u>OpenMainDocumentAndTraverse.java</u> in the samples directory shows you how to traverse the JAXB representation of a docx. Once you have found the JAXB node you wish to change, you can go ahead and change it. Note: see next section below for how you can do this via XPath.

One annoying thing about JAXB, is that an object – say a table – could be represented as org.docx4j.wml.Tbl (as you would expect). Or it might be wrapped in a javax.xml.bind.JAXBElement, in which case to get the real table, you have to do something like:

```
if ( ((JAXBElement)o).getDeclaredType().getName().equals("org.docx4j.wml.Tbl") )
org.docx4j.wml.Tbl tbl = (org.docx4j.wml.Tbl)((JAXBElement)o).getValue();
```

Accessing JAXB nodes via XPath

It can be a bit painful traversing the content tree using JAXB.

Happily, from docx4j 2.5.0, you can do use XPath to select JAXB nodes:

```
MainDocumentPart documentPart = wordMLPackage.getMainDocumentPart();
String xpath = "//w:p";
List<Object> list = documentPart.getJAXBNodesViaXPath(xpath, false);
```

These JAXB nodes are live, in the sense that if you change them, your document changes.

There is a limitation however: the xpath expressions are evaluated against the XML document as it was when first opened in docx4j. You can update the associated XML document once only, by passing true into getJAXBNodesViaXPath. Updating it again (with current JAXB 2.1.x or 2.2.x) will cause an error.

Adding a Part

What if you wanted to add a new styles part? Here's how:

```
// Create a styles part
StyleDefinitionsPart stylesPart = new StyleDefinitionsPart();

// Populate it with default styles
stylesPart.unmarshalDefaultStyles();

// Add the styles part to the main document part relationships
wordDocumentPart.addTargetPart(stylesPart);
```

You'd take the same approach to add a header or footer.

When you add a part this way, it is automatically added to the source part's relationships part.

Generally, you'll also need to add a reference to the part (using its relationship id) to the Main Document Part. This applies to images, headers and footers. (Comments, footnotes and endnotes are a bit different, in that what you add to the main document part are references to individual comments/footnotes/endnotes).

docx to (X)HTML

docx4i uses XSLT to transform a docx to XHTML:

```
AbstractHtmlExporter exporter = new HtmlExporterNG2();
// note the *2* there

// Write to StreamResult (in this case, an output stream)
OutputStream os = new java.io.FileOutputStream(inputfilepath + ".html");
javax.xml.transform.stream.StreamResult result
= new javax.xml.transform.stream.StreamResult(os);

exporter.html(wordMLPackage, result, inputfilepath + " files");
```

You will find the generated HTML is clean.

Docx4j uses Java XSLT extension functions to do the heavy lifting, so the XSLT itself is kept simple.

If you have log4j debug level logging enabled for org.docx4j.convert.out.html.HtmlExporterNG2, anything which is not implemented will be obvious in the output document. *If debug level logging is not switched on, unsupported elements will be silently dropped.*

The XSLT can be found at src/main/java/org/docx4j/convert/out/html/docx2xhtmlNG2.xslt

docx to PDF

docx4j produces XSL FO, which can in turn be used to create a PDF.

At present, Apache FOP is integrated into docx4j for creating the PDF. (Soon, we will be changing things so that docx4j generates FO, for use by your preferred FO renderer, whether that's FOP, or a commercial tool such as XEP).

To create a PDF:

```
// Fonts identity mapping - best on Microsoft Windows
wordMLPackage.setFontMapper(new IdentityPlusMapper());

// Set up converter
org.docx4j.convert.out.pdf.PdfConversion c
= new org.docx4j.convert.out.pdf.viaXSLFO.Conversion(wordMLPackage);

// Write to output stream
OutputStream os = new java.io.FileOutputStream(inputfilepath + ".pdf");
c.output(os);
```

See the CreatePdf sample.

If you have log4j debug level logging enabled for org.docx4j.convert.out.pdf.viaXSLFO, anything which is not implemented will be obvious in the output document. In addition, the logs will contain the intermediate XSL FO for inspection. If debug level logging is not switched on, unsupported elements will be silently dropped.

The XSLT can be found at src/main/java/org/docx4j/convert/out/pdf/viaXSLF0/docx2fo.xslt

Fonts

When docx4j is used to create a PDF, it can only use fonts which are available to it.

These fonts come from 2 sources:

- those installed on the computer
- those embedded in the document

Note that Word silently performs *font substitution*. When you open an existing document in Word, and select text in a particular font, the actual font you see on the screen won't be the font reported in the ribbon if it is not installed on your computer or embedded in the document. To see whether Word 2007 is substituting a font, go into Word Options > Advanced > Show Document Content and press the "Font Substitution" button.

Word's font substitution information is not available to docx4j. As a developer, you 3 options:

- ensure the font is installed or embedded
- tell docx4j which font to use instead, or
- allow docx4j to fallback to a default font

To embed a font in a document, open it in Word on a computer which has the font installed (check no substitution is occurring), and go to Word Options > Save > Embed Fonts in File.

If you want to tell docx4j to use a different font, you need to add a font mapping. The FontMapper interface is used to do this.

On a Windows computer, font names for installed fonts are mapped 1:1 to the corresponding physical fonts via the IdentityPlusMapper.

A font mapper contains Map<String, PhysicalFont>; to add a font mapping, as per the example in the CreatePdf sample:

```
// Set up font mapper
Mapper fontMapper = new IdentityPlusMapper();
wordMLPackage.setFontMapper(fontMapper);

// Example of mapping missing font Algerian to installed font Comic Sans MS
PhysicalFont font = PhysicalFonts.getPhysicalFonts().get("Comic Sans MS");
fontMapper.getFontMappings().put("Algerian", font);
```

You'll see the font names if you configure log4j debug level logging for org.docx4j.fonts.PhysicalFonts

Image Handling

When you add an image to a document in Word 2007, it is generally added as a new Part (ie you'll find a part in the resulting docx, containing the image in base 64 format).

When you open the document in docx4j, docx4j will create an image part representing it.

It is also possible to create a "linked" image. In this case, the image is not embedded in the docx package, but rather, is referenced at its external location.

Docx4j's **BinaryPartAbstractImage** class contains methods to allow you to create both embedded and linked images (along with appropriate relationships).

```
/**
  * Create an image part from the provided byte array, attach it to the
  * main document part, and return it.*/
public static BinaryPartAbstractImage createImagePart(WordprocessingMLPackage wordMLPackage,
byte[] bytes)
/**
  * Create an image part from the provided byte array, attach it to the source part
  * (eg the main document part, a header part etc), and return it.*/
```

```
public static BinaryPartAbstractImage createImagePart(WordprocessingMLPackage wordMLPackage,
Part sourcePart, byte[] bytes)
/**
```

```
* Create a linked image part, and attach it as a rel of the specified source part
* (eg a header part) */
public static BinaryPartAbstractImage createLinkedImagePart(
WordprocessingMLPackage wordMLPackage, Part sourcePart, String fileurl)
```

For an image to appear in the document, there also needs to be appropriate XML in the main document part. This XML can take 2 basic forms:

• the Word 2007 w:drawing form

</v:shape> </w:pict>

```
<w:p>
  <w:r>
      <w:drawing>
         <wp:inline distT="0" distB="0" distL="0" distR="0">
            <wp:extent cx="3238500" cy="2362200" />
            <wp:effectExtent l="19050" t="0" r="0" b="0" />
            <a:graphic >
               <a:graphicData ..>
                  <pic:pic >
                     <pic:blipFill>
                        <a:blip r:embed="rId5" />
                     </pic:blipFill>
                  </pic:pic>
               </a:graphicData>
            </a:graphic>
         </wp:inline>
      </www.drawing>
   </w:r>
</w:p>
           the Word 2003 VML-based w:pict form
<w:p>
   <w:r>
      <w:pict>
         <v:shapetype id=" x0000 t75" coordsize="21600,21600" ...>
            <v:stroke joinstyle="miter" />
            <v:formulas>
               :
            </v:formulas>
            :
         </v:shapetype>
         <v:shape .. style="width:428.25pt;height:321pt">
            <v:imagedata r:id="rId4" o:title="" />
```

```
</w:r></w:p>
```

Docx4j can create the Word 2007 w:drawing/wp:inline form for you:

```
/**
  * Create a <wp:inline> element suitable for this image,
  * which can be linked or embedded in w:p/w:r/w:drawing.
  * If the image is wider than the page, it will be scaled
  * automatically. See Javadoc for other signatures.
  * @param filenameHint Any text, for example the original filename
  * @param altText Like HTML's alt text
  * @param id1 An id unique in the document
  * @param id2 Another id unique in the document
  * @param link true if this is to be linked not embedded */
public Inline createImageInline(String filenameHint, String altText,
int id1, int id2, boolean link)
```

which you can then add to a w:r/w:drawing.

Finally, with docx4j, you can convert images from formats unsupported by Word (eg PDF), to PNG, which is a supported format. For this, docx4j uses **ImageMagick**. So if you want to use this feature, you need to install ImageMagick. Docx4j invokes ImageMagick using:

Process p = Runtime.getRuntime().exec("imconvert -density " + density + " -units PixelsPerInch - png:-"); Note the name **imconvert**, which is used so that we don't have to supply a full path to exec. You'll need to accommodate that.

Manual Image Manipulation

Images involve three things:

- the image part itself
- a relationship, in the relationships part of the main document part (or header part etc). This relationship includes:
 - the name of the image part (for example, /word/media/image1.jpeg)
 - the relationship ID
- some XML in the main document part (or header part etc), referencing the relationship
 ID (see w:drawing and w:pict examples above)

This means that if you are moving images around, you need to take care to ensure that the relationships remain valid.

You can manually manipulate the relationship, and you can manually manipulate the XML referencing the relationship IDs.

Given an image part, you can get the relationship pointing to it

```
Relationship rel = copiedImagePart.getSourceRelationship();
```

```
String id = rel.getId();
```

You can then ensure the reference matches.

Text extraction

A quick way to extract the text from a docx, is to use TextUtils'

```
public static void extractText(Object o, Writer w)
```

which marshals the object it is passed via a SAX ContentHandler, in order to output the text to the Writer.

Text substitution

Text substitution is easy enough, provided the string you are searching for is represented in a **org.docx4j.wml.Text** object in the form you expect.

However, that won't necessarily be the case. The string could be broken across text runs for any of the following reasons:

- part of the word is formatted differently (eg in bold)
- spelling/grammar
- editing order (rsid)

docx4j will eventually accommodate these cases, but doesn't right now.

Subject to that, you can do text substitution in a variety of ways, for example:

- traversing the main document part, and looking at the org.docx4j.wml.Text objects
- marshal to a string, search/replace in that, then unmarshall again docx4j's XmlUtils also contains:

```
/**
* Give a string of wml containing ${key1}, ${key2}, return a suitable
* object.*/
public static Object unmarshallFromTemplate(String wmlTemplateString,
java.util.HashMap<String, String> mappings)
See the UnmarshallFromTemplate example, which operates on a string containing:
```

```
<w:r>
     <w:t>My favourite ice cream is ${icecream}.</w:t>
     </w:r>
</w:p>
```

Text substitution via data bound content controls

If you have an XML file containing your own data, WordML has a mechansim for associating entries in that XML with content controls in the document.

Then, when you open the document in Word 2007, Word automatically populates the content controls with the relevant XML data.

This works using XPath. A data-bound content control looks something like:

```
<w:sdt>
<w:sdtPr>
<w:dataBinding w:xpath="/root[1]/customer[1]" w:storeItemID="{428C88D8-C0E3-44F0-B5D7-F65D8B9F7EC9}" />
</w:sdtPr>
<w:sdtContent>
<w:r>
<w:rPr>
<w:rStyle w:val="PlaceholderText" />
</w:rPr>
<w:t>Click here to enter text.</w:t>
</w:sdtContent>
</w:sdtContent>
</w:sdtContent>
</w:sdtContent>
</w:sdtContent>
</w:sdtContent>
</w:sdt>
```

You XML file is stored as a part in the docx, typically with a path which is something like customXml/ item1.xml. Note: despite the word "customXml" in the path, this functionality is not affected by the 2009 i4i patent saga.

How do you set up the w:dataBinding element? There is a tool called the Word Content Control Toolkit which does this for you.

If you have a Word document which contains data-bound content controls and your data, docx4j can fetch the data, and place it in the relevant content controls.

This is useful if you don't want to leave it to Word to do that (for example, you are creating PDFs with docx4j).

Your XML is represented using 2 parts:

To apply the bindings:

```
customXmlDataStoragePart.applyBindings(wordMLPackage.getMainDocumentPart());
```

See further the CustomXmlBinding sample.

If you want to create the same document 5 times, each populated with different data, obviously you'd need to insert new XML data first.

Binding extensions for repeats and conditionals

A content control is said to be *conditional* if it (and its contents) are included/excluded from the document based on whether some condition is true or false.

A content control is a *repeat* if it designates that its contents are to be included more than once. For example, a row of a table for each invoice/order item, or person.

docx4j (from 2.5.0) contains a mechanism for processing conditional content controls and repeats. See http://dev.plutext.org/svn/docx4j/trunk/docx4j/sample-docs/databinding/conventions.docx for an explanation.

See also the docx4j sample ContentControlBindingExtensions.

You can use the content control toolkit to set up your bindings in the usual way. For your repeats and conditionals, move the content of the w:dataBinding to the w:tag, as described in conventions.docx.

Tips and Tricks

Work with the "Flat OPC XML Format"

When you want to look inside a docx document, it's a bit of a pain to have to unzip it to look at the relevant part.

There are 2 ways around this.

One is http://www.codeplex.com/PackageExplorer, which can unzip the docx, and pretty print a part.

Another is to save the docx as "Word XML document (*.xml)". This produces a single XML file, which you can open in an XML editor such as XPontus.

Docx4j can open Flat OPC XML files, and save to them.

To open a Flat OPC XML file:

```
WordprocessingMLPackage wordMLPackage =
    WordprocessingMLPackage.load(new java.io.File(inputfilepath));
```

To save as Flat OPC XML:

```
wordMLPackage.save(new java.io.File(outputfilepath));
In both cases, the Flat OPC code will be used if and only if the file extension is ".xml".
```

Remember UnmarshalFromString

When you are manipulating docx documents, it is often useful to unmarshal snippets of XML (eg a String representing a paragraph to be inserted into the document).

For example, given:

Cloning

To clone a JAXB object, use one of the following methods in XmlUtils:

```
/** Clone this JAXB object, using default JAXBContext. */
public static <T> T deepCopy(T value)
/** Clone this JAXB object */
public static <T> T deepCopy(T value, JAXBContext jc)
```

@XmlRootElement

Most commonly used objects have an <code>@XmlRootElement</code> annotation, so they can be marshalled and unmarshalled.

In some cases, you might find this annotation is missing.

If you can't add the annotation to the jaxb source code, an alternative is to <u>marshall</u> it using code which is explicit about the resulting QName. For example, XmlUtils contains:

```
/** Marshal to a W3C document, for object
* missing an @XmlRootElement annotation. */
public static org.w3c.dom.Document marshaltoW3CDomDocument(Object o, JAXBContext jc,
String uri, String local, Class declaredType)
You could use this like so:
CTFootnotes footnotes =
wmlPackage.getMainDocumentPart().getFootnotesPart().getJaxbElement().getValue();
CTFtnEdn ftn = footnotes.getFootnote().get(1);
// No @XmlRootElement on CTFtnEdn, so ..
Document d = XmlUtils.marshaltoW3CDomDocument( ftn,
Context.jc, Namespaces.NS_WORD12, "footnote", CTFtnEdn.class );
If you need to unmarshal, you can use:
public static Object unmarshalString(String str, JAXBContext jc, Class declaredType)
```

The docx4j forum

Free community support is available in the docx4j forum, at http://dev.plutext.org/forums/

This discussion is generally in English. If you can volunteer to moderate a forum in another language (for example, French, Chinese, Spanish...), please let us know.

Other Support Options

If the free community support available in the docx4j forum does not meet your needs, or you simply want to outsource some coding, you are welcome to purchase programming, consulting and priority support from http://www.plutext.com/m/index.php/docx4j-support.html

By purchasing services from Plutext, you support the continued development of docx4j.

Roadmap

Word 2010 support. Support for the new XML elements/schemas introduced with Word 2010, and for the compatibility mechanism.

HTML exporters: get rid of old ones; standardise on NG2. The idea is to remove any 'which should I use' confusion, and focus effort/know-how.

Font handling: remove the panose stuff, so we don't need a customised FOP jar.

Layout model/intermediate format: docx4j contains a DocumentModel, which could be further developed to support:

- Search/replace
- Estimating page content

Inserting OLE objects: so spreadsheets, PDFs etc can be embedded.

Colophon

This document was written in Word 2007, using:

- XML pretty printed using http://www.softlion.com/webTools/XmlPrettyPrint/ default.aspx or Package Explorer
- Java source code formatted using http://www.java2html.de

The PDF and HTML versions were generated using docx4j (PDF via XSL FO and FOP).

Contacting Plutext

Unless you have paid for support, general "How do I" type questions should be posted directly to the docx4j forum. Plutext may post to the forum any questions it receives by email which should have been directed to the forum.

Plutext can be contacted at either jason@plutext.org, or jharrop@plutext.com