

Quantitative text analysis: Describing and Comparing Text

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MY 459: Quantitative Text Analysis

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Course website: lse-my459.github.io

1. Overview and Fundamentals
2. Descriptive Statistical Methods for Text Analysis
3. Automated Dictionary Methods
4. Machine Learning for Texts
5. Supervised Scaling Models for Texts
6. *Reading Week*
7. Unsupervised Models for Scaling Texts
8. Similarity and Clustering Methods
9. Topic models
10. Word embeddings
11. Working with Social Media

Overview of text as data methods



Outline

- ▶ Describing a single document
- ▶ Comparing documents
 - ▶ Similarity metrics: cosine, Euclidean, Jacquard, edit distance
 - ▶ Clustering methods: k -means clustering, hierarchical clustering

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Readability statistics Use a combination of syllables and sentence length to indicate “readability” in terms of complexity

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- ▶ A document's vector for us is simply (for us) the row of the document-feature matrix
- ▶ The question is: how do we measure [distance](#) or [similarity](#) between the vector representation of two (or more) different documents?

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4. $d(A, C) \leq d(A, B) + d(B, C)$ (the measure must satisfy the triangle inequality)

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- ▶ Can be performed for any number of features J (where J is the number of columns in of the dfm, same as the number of feature types in the corpus)

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- ▶ Ranges from -1.0 to 1.0 for term frequencies, or 0 to 1.0 for normalized term frequencies (or tf-idf)

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- ▶ Hamming distance: for two strings of equal length, the Hamming distance is the number of positions at which the corresponding characters are different
- ▶ Not common, as at a textual level this is hard to implement and possibly meaningless

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- ▶ Some but not many applications in social sciences to measure substantive similarity — scaling models are generally preferred
- ▶ Can be used to generalize or represent features in machine learning, by computing similarities between textual (sub)sequences without extracting the features explicitly (as we will do in a second)

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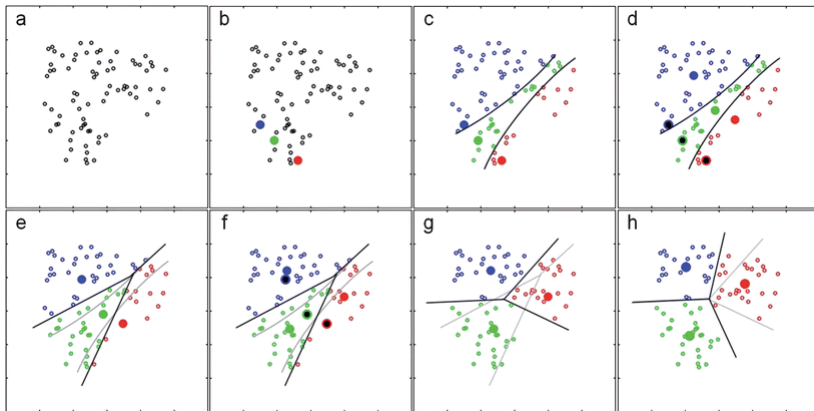
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 - ▶ e.g. when no items are reclassified following update of centroids

k -means clustering illustrated



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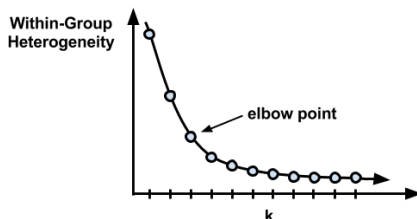
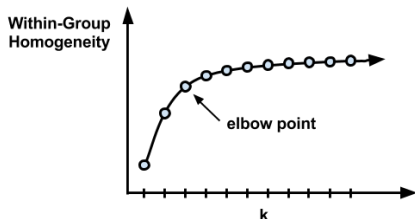
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- ▶ “elbow plots”: fit multiple clusters with different k values, and choose k beyond which are diminishing gains



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(keep all but 100 highest frequency or tf-idf terms)
- ▶ Can be done at the document level, but also at the feature level (creating clusters of features)

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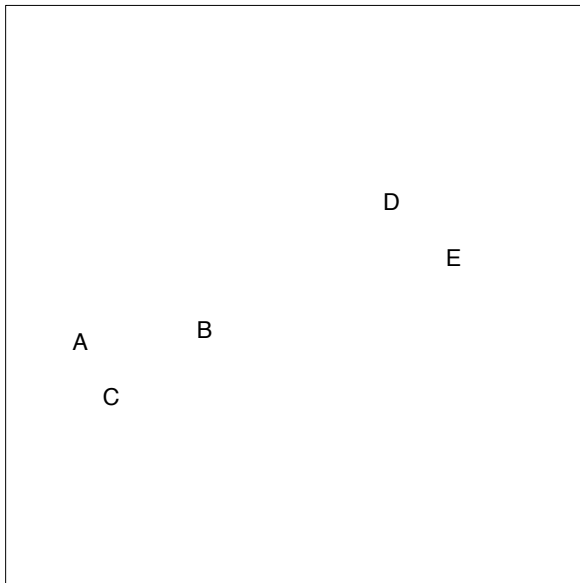
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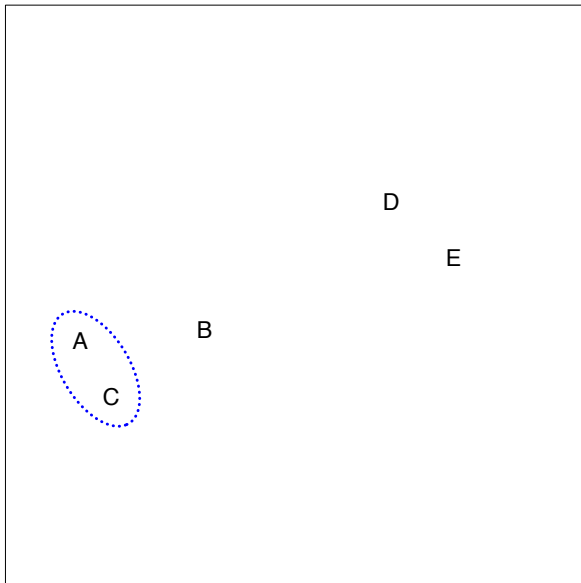
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- ▶ In this section, we describe bottom-up or agglomerative clustering. This is the most common type of hierarchical clustering, and refers to the fact that a **dendrogram** is built starting from the leaves and combining clusters up to the trunk.

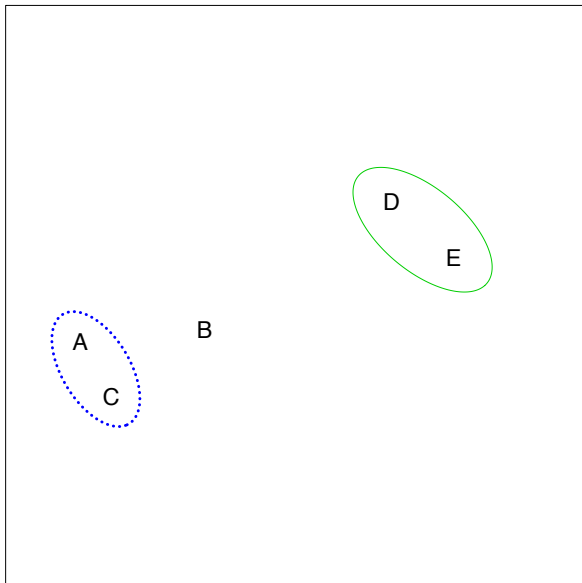
Hierarchical Clustering: the idea



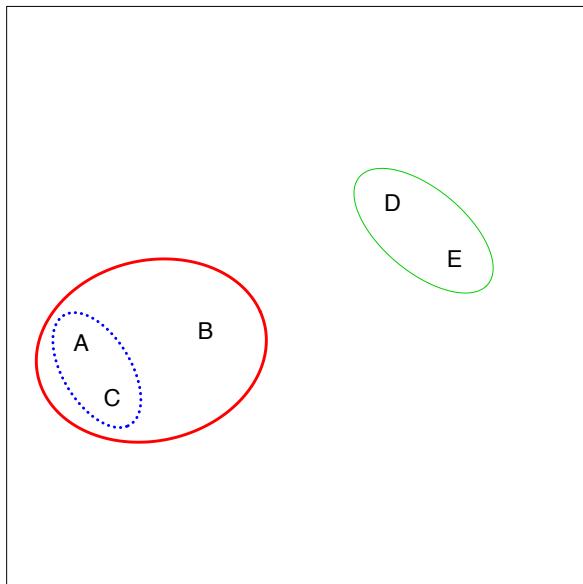
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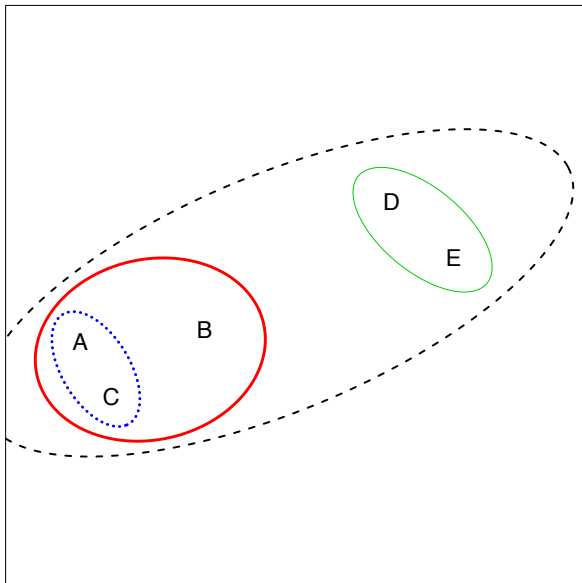
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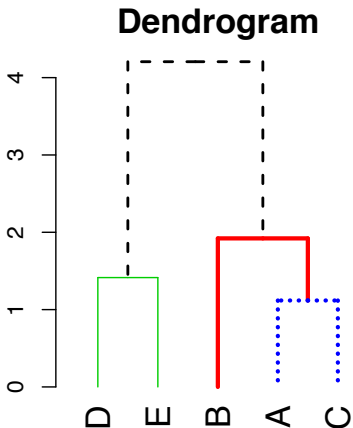
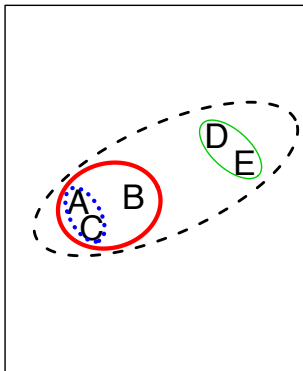
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Hierarchical Clustering Algorithm

The approach in words:

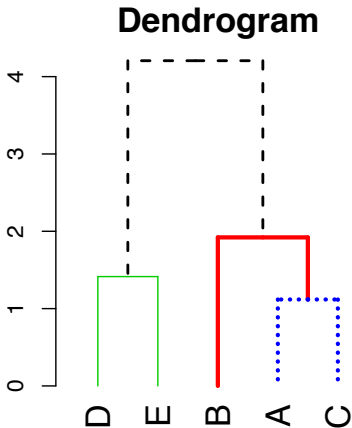
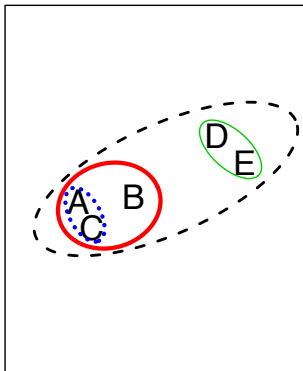
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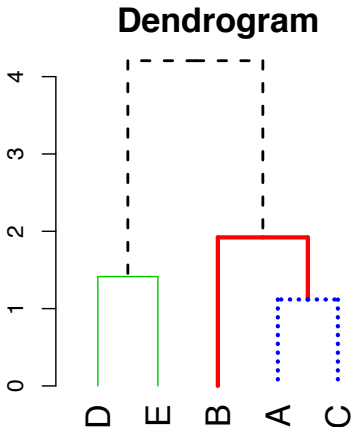
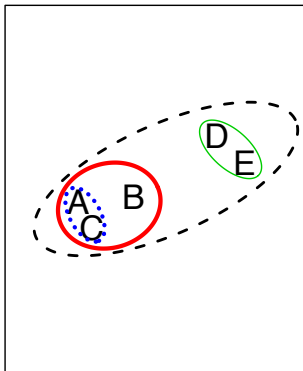
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Hierarchical Clustering Algorithm

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- ▶ Ends when all points are in a single cluster.



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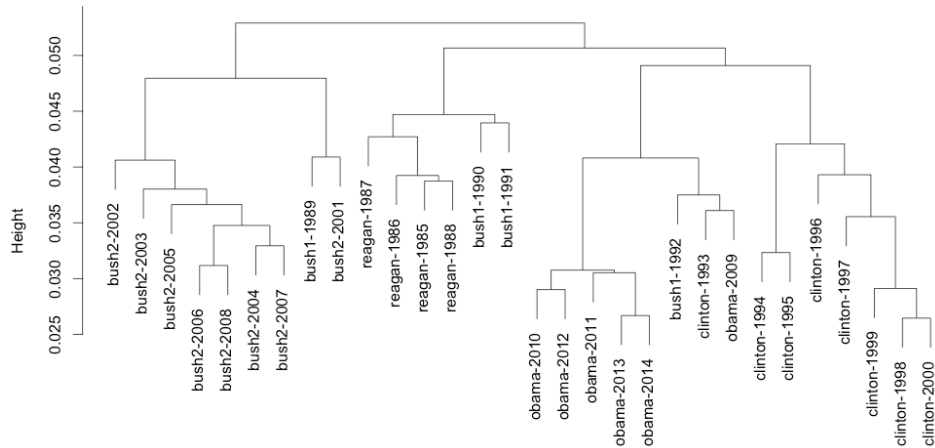
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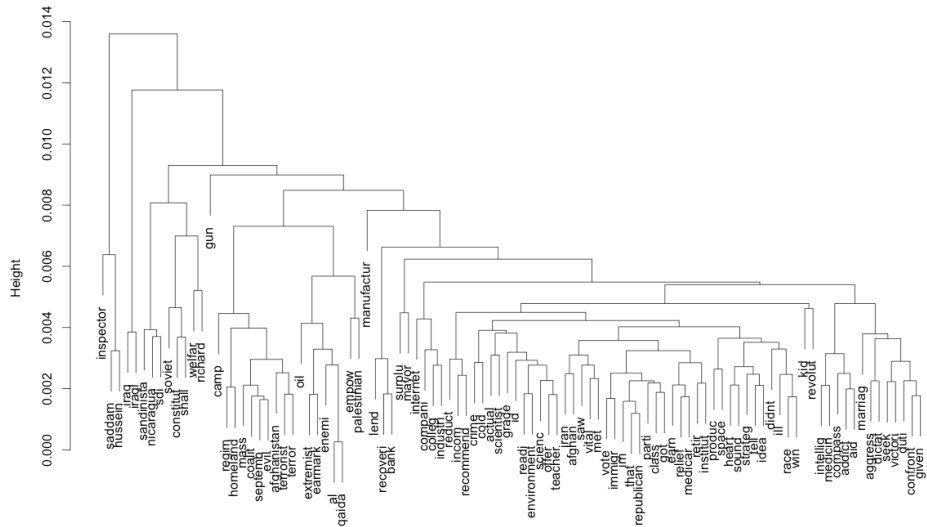
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6. to plot the *dendrograms*, need decisions on ordering, since there are $2^{(N-1)}$ possible orderings

Dendrogram: Presidential State of the Union addresses



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tf-idf Frequency weighting



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- for words, tends to identify collocations as base-level clusters (e.g. “saddam” and “hussein”)

Dendrogram: Presidential State of the Union addresses

