Chapter 7: Computations lifted to a functor context II. Monads and semimonads

Part 1: Practical work with monads and semimonads

Sergei Winitzki

Academy by the Bay

2018-03-11

Computations within a functor context: Semimonads

Intuitions behind adding more "generator arrows"

Example:

$$\sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{k=1}^{n} f(i, j, k)$$

Using Scala's for/yield syntax ("functor block")

```
(for \{ i \leftarrow 1 \text{ to n } \}
                                                 (1 to m).flatMap { i \Rightarrow
      j \leftarrow 1 \text{ to n}
                                                      (1 to n).flatMap { j \Rightarrow
      k \leftarrow 1 \text{ to } n
                                                         (1 to n).map { k \Rightarrow
   } yield f(i, j, k)
                                                            f(i, j, k)
).sum
                                                    }}}.sum
```

- map replaces the last left arrow, flatMap replaces other left arrows
 - ▶ When the functor is also filterable, we can use "if" as well
- Standard library defines flatMap() as replacement of map() o flatten
 - ▶ (1 to n).map(j \Rightarrow ...).flatten is (1 to n).flatMap(j \Rightarrow ...)
- Functors having flatMap/flatten are "flattenable" or semimonads
 - ▶ Most of them also have method pure: $A \Rightarrow F[A]$ and so are monads
 - ★ The method pure is not relevant in the functor block
 - * We will not need pure in this part of the tutorial; focus on semimonads

What is flatMap doing with the data in a collection?

Consider this schematic code using Seq as the container type:

Computations are repeated for all i, for all j, etc., from each collection

- All "generator lines" must use the same container type
 - ► Each generator line finally computes a container of *the same* type
 - ▶ The total number of resulting data items is $\leq m * n * p$
 - ▶ All the resulting data items must fit within *the same* container type!
 - ▶ The set of *container capacity counts* must be closed under multiplication
- What container types have this property?
 - ► Seq, NonEmptyList can hold any number of elements ≥ min. count
 - ▶ Option, Either, Try, Future can hold 0 or 1 elements ("pass/fail")
 - ▶ "Tree-like" containers, e.g. can hold only 3, 6, 9, 12, ... elements
 - ▶ "Non-standard" containers: $F^A \equiv \text{String} \Rightarrow A$; $F^A \equiv (A \Rightarrow \text{Int}) \Rightarrow \text{Int}$

Worked examples: List-like monads

Seq, NonEmptyList, Iterator, Stream

Typical tasks for "list-like" monads:

- Create a list of all combinations or all permutations of a sequence
- Traverse a "solution tree" with DFS and filter out incorrect solutions
 - ► Can use eager (Seq) or lazy (Iterator, Stream) evaluation strategies
 - Usually, list-like containers have many additional methods
 - ★ append, prepend, concat, fill, fold, scan, etc.

Worked examples: see code

- All permutations of Seq("a", "b", "c")
- 2 All subsets of Set("a", "b", "c")
- 3 All subsequences of length 3 out of a given sequence
- Generalize examples 1-3 to support arbitrary length n instead of 3
- 4 All solutions of the "8 queens" problem
- Generalize example 5 to solve n-queens problem
- Transform Boolean formulas between CNF and DNF.

Intuitions for pass/fail monads

Option, Either, Try, Future

- Container F^A can hold n = 1 or n = 0 values of type A
- Such containers will have methods to create "pass" and "fail" values

Schematic example of a functor block program using the \mathtt{Try} functor:

```
val result: Try[A] = for { // computations in the Try functor
  x ← Try(...) // first computation; may fail
  y = f(x) // no possibility of failure in this line
  if p(y) // the entire expression will fail if this is false
  z ← Try(g(x, y)) // may fail here
  r ← Try(...) // may fail here as well
} yield r // r is of type A, so result is of type Try[A]
```

- Computations may yield a result (n = 1), or may fail (n = 0)
- The functor block chains several such computations sequentially
 - Computations are sequential even if using the Future functor!
 - ▶ Once any computation fails, the entire functor block fails (0 * n = 0)
 - Only if all computations succeed, the functor block returns one value
 - Filtering can also make the entire expression fail
- "Flat" functor block replaces a chain of nested if/else or match/case

Worked examples: Pass/fail monads

Type constructors:

- Option[A] $\equiv 1 + A$
- Either[Z, A] $\equiv Z + A$
- Try[A]

 Either[Throwable, A]

Typical tasks for pass/fail monads:

- Perform a linear sequence of computations that may fail
- Avoid crashing on failure, instead return an error value

Worked examples: see code

- Read values of Java properties, checking that they all exist
- Obtain values from Future computations in sequence
- Make arithmetic safe by returning error messages in Either
- Fail less: chain computations that may throw an exception

Worked examples: Tree-like monads

Examples of tree-like type constructors:

- $F^A \equiv A + F^A \times F^A$ (binary tree, recursive)
- $F^A \equiv A + S^{F^A}$ (S-shaped tree, where S is a functor)
- $F^A \equiv A \times A + F^A \times F^A$ (binary tree with binary leaves)
- $F^A \equiv S^A + S^{F^A}$ (S-shaped tree with S-shaped leaves)

Typical tasks for tree-like monads:

- Traverse a tree, graft subtrees at leaves
- Substitute subexpressions in a syntax tree

Worked examples: see code

- Implement a tree of String properties with arbitrary branching
- Implement variable substitution for a simple arithmetic language

Example of a non-tree-like type constructor:

• $F^A \equiv A + A \times A + A \times A \times A \times A + ...$ (powers of 2, non-recursive)

Worked examples: Single-value monads

- Container holds exactly 1 value, together with a "context"
- Usually, methods exist to insert a value and to work with the "context"

Typical tasks for single-value monads:

- Collecting extra information about computations along the way
- Chaining computations with a nonstandard evaluation strategy

Examples: see code

- Writer: Perform computations and log information about each step
 - Writer^A $\equiv A \times W$ where W is a monoid or a semigroup
 - Reader: Read-only context, or dependency injection
 - ▶ Reader^A $\equiv E \Rightarrow A$ where E represents the "environment"
 - Eval: Perform a sequence of lazy or memoized computations
 - ightharpoonup Eval^A $\equiv A + (1 \Rightarrow A)$
- Ont: A chain of asynchronous operations
 - ► Cont^A \equiv (A \Rightarrow R) \Rightarrow R where R is the fixed "result" type
- State: A sequence of steps that update state while returning results
 - ▶ State^A \equiv $S \Rightarrow A \times S$ where S is the fixed "state" value type

Exercises I

① Compute all subsequences of length 3 out of the sequence (1 to m)