Industry-strength join calculus: Declarative concurrent programming with Chymyst

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Abstract

Join calculus (JC) is a declarative message-passing concurrency formalism that has been ignored by the software engineering community, despite its significant promise as a means of solving the problems of concurrent programming. I introduce Chymyst, a new open-source framework that aims to bring industry-strength JC programming to Scala practitioners. Taking advantage of its embedding into the Scala language, Chymyst enhances JC with features such as arbitrary non-linear join patterns with guard conditions, synchronous rendezvous, time-outs, and incremental construction of join definitions. The current implementation also performs static analysis of user code, early error detection, and automatic performance optimizations. To ease the learning curve for engineers unfamiliar with the concepts of JC, I develop a pedagogical presentation of JC as an evolution of the well-known Actor model whereby actors are made typesafe, immutable, and are automatically managed. After a comparison of Chymyst with the popular Akka library, I identify a comprehensive set of additional features necessary to make JC an industry-ready concurrency paradigm. These features include APIs for unit testing, performance monitoring, and fault tolerance, and are next steps on the Chymyst project's development roadmap.

1 Introduction and summary

Advanced programming models developed by the theoretical computer science community are often ignored by software practitioners. One such case is join calculus (JC) [3], which can be seen as a DSL (domain-specific language) for high-level, declarative, functional concurrent programming. Given the high importance of concurrent programming and a growing adoption of functional languages, one would expect that software practitioners would take advantage of this high-level and type-safe concurrency paradigm. Nevertheless, there appears to be no practical adoption of JC by the software industry. Perhaps not coincidentally, there are very few open-source implementations of JC available

 $^{^1\}mathrm{A}$ Google search yields several academic projects but no mentions of industrial JC use.

for download and use. The only fully maintained implementation of JC is the JoCaml language [5].

A significant barrier for industry adoption is the lack of suitable documentation and example code. The existing documentation and tutorials for JC, such as the JoCaml user's manual², the original authors' introduction to JC (author?) [4], and the lecture notes [5] were intended for graduate students in computer science and are largely incomprehensible to software engineers. Effective JC programming requires a certain paradigm shift and facility with JC-specific design patterns, which is not readily achieved without working through numerous examples.

In this paper, I present a new open-source implementation of JC as a library called Chymyst,³ providing an embedded Scala DSL and a light-weight runtime. The main design focus of Chymyst is to enable high-level, declarative concurrency in idiomatic Scala, using the JC paradigm. At the same time, I aim to provide industry-strength features that are typically not considered by academic presentations of JC, such as performance tuning, fault tolerance, or unit testing APIs. Finally, the Chymyst project offers tutorial documentation adapted to the software developer audience. In these ways, I hope to enable industry adoption of this promising concurrency paradigm.

1.1 Contributions of this paper

I describe the main design decisions made in the Chymyst project while implementing join calculus as an embedded DSL in Scala.

Chymyst lifts several restrictions that are present in most other JC projects, and offers some additional features:

- separate definition of channel names and processes
- arbitrary non-linear patterns and guards in process definitions
- synchronous rendezvous
- first-class processes with arbitrary process bodies
- incremental construction of join definitions from processes
- automatic performance optimizations
- static code analysis and early error detection

I argue that certain new facilities need to be added to a JC implementation in order to make it viable for industry adoption. These facilities include:

- explicit thread pools for performance tuning
- time-outs for synchronous channels

 $^{^2}$ See jocaml.inria.fr/doc/index.html.

³The name is borrowed from the early treatise [2] by Robert Boyle, who was one of the founders of the science of chemistry.

- interoperability with Futures
- APIs for unit testing and debugging
- per-process fault tolerance settings
- message pipelining

I describe the current implementation of these facilities in Chymyst.

To better explain the concepts of JC to new software developers, I avoid the traditional academic terminology (message / channel / process / join definition). Instead, I show how to describe JC as an evolution of the Actor model, which is ideal for developers already familiar with the Akka library. When introducing JC from scratch, I rely on the "abstract chemical machine" metaphor and use the corresponding terminology (molecule / emitter / reaction / reaction site), which is more visual and intuitive. Synchronous channels ("blocking emitters") are most easily understood by carrying out a continuation-passing code transformation from blocking code to code that uses only asynchronous, non-blocking channels. The syntax used by Chymyst for blocking channels makes this code transformation more transparent.

1.2 Previous work

Since its invention more than 20 years ago, join calculus has been implemented by a number of academic researchers, typically by creating an entirely new JC-based programming language or by patching an existing language. It is hard to assess the scope and practical use of these implementations, since most of them appear to be proof-of-concept projects developed to accompany academic publications.

Here I will not attempt to survey the theoretical advances made by those researchers. Since the main goal of the Chymyst project is to enable industry acceptance of JC, I will focus on the practical availability and usability of the existing JC implementations.

JoCaml was one of the first implementations of JC [5], and remains today the best-supported one. This implementation is a patch for the OCaml compiler, which is fully compatible with the OCaml library ecosystem.

M. Odersky created a new language called "Funnel", based on the JC paradigm [9]. The Funnel project appears to be abandoned, since M. Odersky went on to develop Scala, which does not include any concepts or features of JC.

G. S. von Itzstein implemented JC as a patch for the early Java compiler [17]. The "Join Java" project appears to be abandoned.

The first appearance of JC in Scala was a "Join in Scala" compiler patch by V. Cremet (2003).⁴ The syntax of Scala has changed radically since 2003, rendering the project unusable.

"Joinads" is a set of compiler patches for F# and Haskell, developed by T. Petricek [11]. The project is not maintained.

 $^{^4} See\ lampwww.epfl.ch/{\sim}cremet/misc/join_in_scala/.$

T. Rompf implemented an experimental (unnamed) language based on JC and illustrated its use for important application design patterns, such as "fork/join" synchronization or asynchronous continuations [13]. The project appears to be abandoned, as T. Rompf moved on to research on multi-stage compilation [14].

Creating a new programming language, either from scratch or via compiler patches, has been a common pattern in JC implementations. The reason seems to be the difficulty of accommodating join definitions within the syntax of existing languages. Short-lived projects such as Polyphonic C# [1], C ω [15], Join Diesel [10], JErlang [12], and Hume [7] also follow that pattern. All these new languages have since been abandoned by their creators. It appears that maintaining and supporting a completely new research language for JC is hardly possible, even for a corporation such as Microsoft. Therefore, we turn our attention to implementations of JC as an embedded DSL in a well-established programming language.

- C. Russo created the "Scalable Joins" library for the .NET platform [15]. The library appears to be unsupported. 5
- Y. Liu implemented the basic JC primitives in 2007-2009 as part of the C++ Boost library. 6

In 2013, the present author created experimental JC prototypes for Objective-C on iOS and for Java on Android. The source code is available from Github⁷; these projects are unsupported. The Chymyst implementation reuses some design decisions made in these projects.

In 2014, S. Yallop implemented JoCaml-style "Join Language" as a library in Haskell.⁸ The implementation uses advanced features of Haskell's type system to provide a concise syntax for join definitions.

The first embedding of JC as a Scala DSL was P. Haller's "Scala Joins" library [6]. Thereafter, J. He improved upon "Scala Joins" by streamlining the syntax, removing restrictions on pattern matching, and implementing remote processes [8]. Chymyst is a further development of P. Haller and J. He's syntax for embedding JC into Scala.

C. Russo's library [15] allowed synchronous rendezvous in join patterns as well as incremental construction of processes and join definitions, while T. Rompf's language [13] used a continuation-passing syntax for synchronous channels, instead of the traditional "reply to" syntax. Chymyst also adopts these design choices.

2 Programming in Chymyst

In my experience, the absolute majority of software developers are unfamiliar with join calculus or its "channel" / "message" / "process" terminology, but the majority of Scala concurrency practitioners know about the Actor model.

⁵ See github.com/JoinPatterns/ScalableJoins.

⁶ See channel.sourceforge.net.

⁷ See github.com/winitzki.

⁸ See github.com/syallop/Join-Language.

Accordingly, I would argue that introducing JC concepts to the Scala developer audience should build upon the Actor model knowledge. However, reasoning about JC programs is most direct and convenient when using the visual metaphors and the terminology of the Abstract Chemical Machine ("emitter" / "molecule" / "reaction").

The next subsection is a brief introduction to programming in join calculus using Chymyst.

2.1 The chemical metaphor for concurrency

Neither of the words "join" and "calculus" are particularly explanatory or visually suggestive. The "chemical machine", on the other hand, is a visually concrete execution model that can be directly used for designing and reasoning about a JC program. This subsection is a brief overview of JC as seen through the chemical machine metaphor, in order to establish terminology.

To begin, one imagines a **reaction site**, i.e. a virtual place where many molecules are floating around and reacting with each other. Each molecule has a chemical designation (such as a, b, c) and also *carries a value* of a fixed type. Since the "chemistry" here is completely imaginary, the programmer is free to declare any number of chemical designations and to choose the corresponding value types. In Chymyst, these declarations have the form

and result in creating new **molecule emitters a** and c. Emitters can be seen as functions that are called in order to **emit** the corresponding molecules into the reaction site:

The newly emitted molecules will carry the specified values of the correct types. Further, the programmer must specify the "chemical laws" describing the permitted reactions between molecules. Chymyst describes reactions using the syntax of Scala partial functions with a single case clause, wrapped into an auxiliary method called go():

go { case tail(_) +
$$c(x :: xs) \Rightarrow c(xs)$$
 }

This reaction consumes two input molecules, tail and c, and evaluates the reaction body (the Scala code within the case clause). In this example, the reaction body simply emits one output molecule, c, with a computed new value xs. In Chymyst, reaction definitions can use all features of Scala partial functions, including arbitrary guard conditions and pattern matching on molecule values, as well as arbitrary Scala code within the function body.

Reactions are first-class values:

```
val r1 = go { case t(_) \Rightarrow ??? }
```

Creating the reaction value r1 does not schedule any computations; it merely defines the available computation declaratively. In order to make the chemical machine run reactions, the programmer needs to create a reaction site using the site() call, such as site(r1, r2). A reaction site typically includes several reactions that may be declared inline for brevity:

```
site( go { case tail(_) + c(x :: xs) \Rightarrow c(xs) }, go { case c(Nil) \Rightarrow done() }
```

Once a reaction site is created, the code can emit any number of molecules, such as tail or c, or molecules bound to other reaction sites. The chemical machine will interpret the declared "chemical laws" and start reactions whenever appropriate input molecules are available at each reaction site. According to the operational semantics of JC, any number of different reactions may start concurrently if sufficiently many input molecules are available.

The Chymyst project embraces the chemical metaphor and its visually suggestive terminology. In most academic literature on JC, molecule emitters are called "channels", emitting a molecule with a value is called "sending a message on a channel", blocking molecules are "synchronous messages", reactions are "processes", and reaction sites are "join definitions". To make the reading of the present paper easier for academic researchers, I use the academic terminology in what follows, except when describing pedagogical approaches to JC.

2.1.1 Synchronous channels as shorthand for continuations***

2.2 The Chymyst flavor of JC

In this section, I compare the implementation of JC in Chymyst to that of JoCaml and motivate the relevant design choices and enhancements.

2.2.1 "Chemical" syntax

The syntax " $a(x) + b(y) \Rightarrow ...$ " is reminiscent of the notation for chemical reactions. It is somewhat easier to read than the traditional JC syntax "a(x) & b(y)".

Sending a message in Chymyst is implemented as a function call such as "a(1)" and does not require a special keyword such as JoCaml's "spawn".

Synchronous channels have special syntax that resembles continuation-passing:

go { case
$$a(x) + f(y, cont) \Rightarrow cont(x+y) }$$

The same process is defined in JoCaml as

$$def a(x) & f(y) = reply x+y to f$$

2.2.2 Separate channel and process definitions

JoCaml defines new channels implicitly, as soon as a new join definition is written. Unfortunately, implicit declaration of new channels is not possible in Chymyst because Scala macros do not allow us to insert a new top-level symbol declaration into the code. So, channel declarations need to be explicit ("val a = m[Unit]") and written separately from process definitions. This is a common design in embedded DSL implementations of JC.

The separation of channel definitions from process definitions brings several advantages. One is the ability to create a user-specified number of new channels and to define processes for them incrementally (see Sec. 2.2.4 below), removing the requirement to specify all processes in a join definition at compile time. Another is an increased code clarity due to the explicit labeling of blocking vs. non-blocking channel types, which remains implicit in JoCaml.

A drawback of this separation is that programmers may create a new channel but forget to define any processes waiting on that channel. Sending messages to such "unbound" channels is an error that can only be detected at run time because channels are first-class values. Chymyst throws an exception in that case.

2.2.3 Non-linear join patterns

Another enhancement is the lifting of the linearity restriction for join patterns. In Chymyst, a process may wait on any number of repeated channels:

go { case
$$a(x) + a(y) + a(z) \Rightarrow a(x+y+z)$$
 }

A linear-pattern JC implementation, such as JoCaml, would require cumbersome auxiliary definitions to implement this functionality.

Processes may also wait on repeated *synchronous* channels. This last feature, together with the continuation-passing syntax for those channels, enables a declarative implementation of a **synchronous rendezvous** where two distinct users of the same channel will exchange values:

```
go { case f(p1, reply1) + f(p2, reply2) \Rightarrow reply2(p1); reply1(p2) }
```

JoCaml can express this behavior only at the cost of using two auxiliary channels and an additional process with a synchronous reply.

2.2.4 First-class process definitions

Since process definitions in Chymyst are first-class values, join definitions can be constructed incrementally at run time by aggregating a dynamically defined number of process definitions. For example, the well-known "dining philosophers" problem has a simple declarative solution in join calculus (see e.g. [16],

Sec. 5.4.3) where the number of philosophers needs to be defined statically. In Chymyst, this solution can be easily extended to n philosophers by creating n philosopher and fork channels at run time, defining an array of n processes for these channels, and aggregating the n processes into a join definition.

Despite this, processes and channels remain immutable. Once a join definition has been created, is impossible to modify its constituent processes or to add more processes waiting on the same channels.

2.2.5 Static code analysis

Scala's macros are used extensively in Chymyst for user code analysis. The go() macro gathers detailed compile-time information about input and output channels of each defined process. For example, the process definition

```
go { case t(_) + c(x :: xs) \Rightarrow c(xs) }
```

produces a set of flags indicating that the process waits on the channels t and c, that the channel t may have arbitrary message values while c requires a pattern match, and that the process will finally send a message on channel c but not on t.

Using this information, Chymyst can then detect many cases of unavoidable livelock, deadlock, and non-determinism in user code. An example of unavoidable livelock is the process

```
go { case c(x) \Rightarrow ???; c(x + 1) }
```

Since the process accepts messages c(x) with any value x, the programmer has no means of stopping the infinite loop that follows once a single message is sent on channel c. This Chymyst code generates a *compile-time* error, indicating unavoidable livelock.

Deadlocks can only happen when using synchronous channels and are harder to detect reliably. A possible deadlock warning is given when the process sends a synchronous message followed by another message that is consumed together with the synchronous one:

```
go { case c(x) + f(_, r) \Rightarrow c(f() + 1); r(x) }
```

This code is suspicious because the process waits for a reply to f() and then sends c(), while a reply to f() happens only after both f() and c() are sent.

Unavoidable non-determinism within a join definition occurs when one process waits on a subset of messages that another process is waiting on, for instance

```
site( go { case i(_) + c(x) \Rightarrow c(x + 1) }, go { case i(_) \Rightarrow done() }
```

If both c() and i() messages are present, the runtime has a free choice of whether to run the first or the second process. The programmer has no control

over this choice, since there are no conditions on the values of the i() message. It is unlikely that the resulting non-determinism would be useful in any practical application. Chymyst assumes that this is a programmer's error and throws an exception. The exception is thrown at "early" run time, immediately after creating the join definition and before running any processes.

An additional benefit of static analysis is a performance optimization for processes that use pattern matching or guard conditions. Scala macros are used to determine whether process definitions impose any guard conditions on input message values. If not, a quicker scheduling algorithm can be used. Additionally, complicated guard conditions such as

go { case
$$c(x) + d(y)$$
 if $x>0 && y<1 \Rightarrow ...$ }

are converted into the Conjuctive Normal Form and split between molecules if possible. For instance, the example above is converted to (pseudo-code)

{ case c(x if x>0) + d(y if y<1)
$$\Rightarrow$$
 ... }

In many cases, this transformation allows the process scheduler to select message values faster, without enumerating combinatorially many combinations of message values while searching for suitable inputs for a process.

2.3 Industry-friendly features***

The number of available concurrent execution threads is implementation-dependent. Chymyst guarantees that reactions declared at different reaction sites will be scheduled concurrently, on independent threads.

2.4 Pedagogical considerations

The choice of terminology and notation is important if we aim to explain an unfamiliar paradigm clearly and comprehensibly to newcomers. Here we again encounter difficulties when it comes to learning about join calculus.

The Wikipedia page on JC^9 describes it as "an asynchronous π -calculus with several strong restrictions: 1) Scope restriction, reception, and replicated reception are syntactically merged into a single construct, the definition; 2) Communication occurs only on defined names; 3) For every defined name there is exactly one replicated reception."

Explanations using technical jargon such as "replicated reception" or "communication on defined names" are impenetrable for anyone not already well-versed in the concurrency research literature. Since Wikipedia (deservedly or not) is a popular go-to resource for learning new concepts, it is quite understandable that software practitioners today remain unaware of join calculus even 20+years after its invention.

Another obstacle for comprehending JC is that academic literature typically uses terms such as "channel", "message", and "process", which are inherited from

 $^{^9}$ See en.wikipedia.org/wiki/Join-calculus, as of December 2016.

 π -calculus but are not helpful for understanding how JC works and how to write concurrent programs in it.

Indeed, a "channel" in JC holds an *unordered* collection of messages, rather than an ordered queue or mailbox, as the word "channel" suggests. Another meaning of "channel" is a persistent path for exchanging messages between fixed locations, but this is far from what a JC "channel" actually does.

The phrase "sending a message" usually implies that a fixed recipient will consume the sent messages one by one. But this is very different from what happens in JC, where a "process" may wait for several "messages" at once, different "processes" may contend on several "messages" they wait for, and several copies of a "process" may start concurrently, consuming their input "messages" in random order.

The word "process" suggests a fixed, persistent thread of computation with which we may communicate. However, JC does not have persistent threads of computation; instead, "processes" are spawned on demand as input "messages" become available.

While JoCaml remains today the only well-maintained standard implementation of JC, its developer documentation ¹⁰ is especially confusing as regards the semantics of "channels", "messages", "processes", and "spawning". It is ill-suited as a pedagogical introduction either to using JoCaml or to join calculus. For example, the JoCaml manual mixes the spawn keyword used for sending messages with the notion of "spawning" a new process, which has a quite different semantics in JC.

Instead of using academic JC terminology, I follow the chemical machine metaphor and terminology when giving tutorial presentations about Chymyst programming. With this approach, I have had success in conveying effectively both the basic concepts and the subtleties of JC semantics to developers who were previously unfamiliar with it.

2.5 From actors to molecules

Many Scala developers interested in concurrent programming are already familiar with the Actor model. In this subsection, I outline how the chemical machine paradigm can be introduced to those developers.

In the Actor model, an actor receives messages and reacts to them by running a computation. An actor-based program declares several actors, defines the computations for them, stores references to the actors, and starts sending messages to some of the actors. Messages are sent either synchronously or asynchronously, enabling communication between different concurrent actors.

The chemical machine paradigm is in certain ways similar to the Actor model. A chemical program also consists of concurrent processes, or "chemical actors", that communicate by sending messages. The chemical machine paradigm departs from the Actor model in two major ways:

¹⁰ See jocaml.inria.fr/doc/index.html.

- 1. Chemical actors are automatically started and stopped; the user's code only sends messages and no longer needs to work with actor references.
- 2. Chemical actors may wait for and consume several messages at once.

If we examine these requirements and determine what should logically follow from them, we will arrive at the chemical machine paradigm.

The first requirement means that chemical actors are not created explicitly by the user's program. Instead, the chemical machine runtime will automatically instantiate and run a chemical actor whenever an input message is available for consumption. A chemical actor will be automatically stopped and deleted when its computation is finished. Therefore, the user's code now does not create an instance of an actor but merely defines the computation that an auto-created actor will perform after consuming a message. As a consequence, chemical actors must be stateless, and their computations must be functions of the input message values.

Implementing this functionality will allow us to write pseudo-code like this,

val c1 = go { x: Int
$$\Rightarrow$$
 ... } c1 ! 123

The computation labeled as c1 receives a message with an Int value and performs some processing on it. The computation will be instantiated and run concurrently, whenever a message is sent. In this way, we made the first step towards the full chemical machine paradigm.

What should happen if we quickly send many messages?

```
val c1 = go { x: Int \Rightarrow ... } (1 to 100).foreach(c1 ! _)
```

Since our computations are stateless, the runtime engine may choose to run several instances of the computation c1 concurrently, depending on run-time conditions.

Note that c1 is not a reference to a particular instance of a computation. Rather, the computation { $x: Int \Rightarrow ...$ } is being defined *declaratively*, as a description of what needs to be done with any message sent via c1. Thus, the value c1 plays the role of a label attached to the value 123 specifying that the value 123 should be used as the input value x in the particular computation. To express this semantics more clearly, let us change our pseudo-code notation to

go { x: Int from
$$c1 \Rightarrow \dots$$
 } $c1 ! 123$

Different chemical actors are now distinguished only by their input message

labels, for example:

```
go { x: Int from c1 \Rightarrow ... } go { z: Int from e1 \Rightarrow ... } c1 ! 123 e1 ! 456
```

The second requirement means that a chemical actor should be able to wait for, say, two messages at once, allowing us to write pseudo-code like this,

```
go { x: Int from c1, y: String from c2 \Rightarrow ... } c1 ! 123 c2 ! "abc"
```

The two messages are of different types and are labeled by c1 and c2 respectively. The computation starts only after both messages have been sent.

It follows that messages cannot be sent to a linearly ordered queue or a mailbox; instead, messages must be kept in an unordered bag, as they will be consumed in an unknown order.

It also follows that we may now define several computations that *contend* on input messages:

```
go { x: Int from c1, y: String from c2 \Rightarrow ... } go { x: Int from c1, z: Unit from d1 \Rightarrow ... }
```

We find that messages that carry data are now completely decoupled from computations that consume the data. All computations start concurrently whenever their input messages become available. The runtime engine needs to resolve message contention by making a non-deterministic choice of the messages that will be actually consumed. Among the several contending computations, only one will be actually started.

This concludes the second and final step towards the chemical machine paradigm. It remains to use the Scala syntax instead of pseudo-code. The syntax used by Chymyst looks like this:

```
val c1 = m[Int]
val c2 = m[String]
go { case c1(x) + c2(y) \Rightarrow ... }
c1(123); c2("abc")
```

As we have just seen, the chemical machine paradigm is a radical departure from the Actor model:

Whenever there are sufficiently many input messages available for processing, the runtime engine may automatically instantiate several concurrent copies of the same computation that will consume the input messages

concurrently. This is the main method for achieving parallelism in the chemical paradigm. The runtime engine is in the best position to optimize the CPU load using low-level OS threads. The users do not need to concern themselves with the details of how many concurrent actors to instantiate at any given time.

- Since chemical actors are stateless and instantiated automatically on demand, users do not need to implement actor lifecycle management, actor supervision hierarchies, backup and recovery of internal state of actors, or a special "dead letter" actor. This removes a significant amount of complexity from the architecture of concurrent applications.
- Input message contention is used in the chemical machine paradigm as a general mechanism for synchronization and mutual exclusion. (In the Actor model, these features are implemented by creating a fixed number of actor instances that alone can consume certain messages.) Since the runtime engine will arbitrarily decide which actor to run, input contention will result in nondeterminism. This is quite similar to the nondeterminism in the usual models of concurrent programming. For example, mutual exclusion allows the programmer to implement safe exclusive access to a resource for any number of concurrent processes, but the order of access among the contending processes remains unspecified.

In the chemical machine paradigm, "chemical actor" computations are called **reactions**, their input messages are called **input molecules**, and messages sent by a chemical computation are called **output molecules** of the reaction.

3 Future roadmap

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