**1040** 

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return** 

2020

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

| Filing Status   | i  | Single Married filing jointly  | Marrie       | ed filing sep                   | oarately (M               | IFS)           | Head of h      | nouse    | ehold (HOH)      |          | Quali  | fying wid      | ow(er) (QW)            |
|---|--|--|--------------|---------------------------------|---------------------------|----------------|----------------|----------|------------------|----------|--|----------------|------------------------|
| Check only one box.   | ,  | ou checked the MFS box, enter the son is a child but not your depende              |              | your spous                      | e. If you cl              | necked t       | he HOH or      | · QW     | box, enter       | the chi  | ild's  | name if th     | ne qualifying          |
| Your first name   | and mi   | iddle initial  | Last na      | ıme                             |                           |                |                |          |                  | You      | ır soc   | ial securit    | y number               |
| Marcus  |  |  |              | Warner                          |                           |                |                |          |                  | 3 8      | 8 0  | 2 5 5          | 0 2 0                  |
| If joint return, spouse's first name and middle initial                                     |  |  |              | Last name                       |                           |                |                |          |                  | Spo      | Spouse's social security number  |                |                        |
| Home address  | •  | er and street). If you have a P.O. box, se   | ee instructi | ons.                            |                           |                |                |          | Apt. no.         |          |  | tial Election  | on Campaign<br>or your |
| City, town, or post office. If you have a foreign address, also complet <b>Poughkeepsie</b> |  |  |              | ·                               |                           |                | NY             | ZIP c    | ode<br>8932092   | to g     | spouse if filing jointly, want \$3 to go to this fund. Checking a book below will not change |                |                        |
| Foreign country name  |  |  |              | Foreign province/state/county F |                           |                |                | Forei    |                  |          | your tax or refund.  Vou Spouse  |                |                        |
| At any time du  |  | 020, did you receive, sell, send, ex   |              |                                 |                           |                |                | st in    | any virtual o    | currenc  | су?  | Yes            | ✓ No                   |
| Standard<br>Deduction   |  | eone can claim:  | •            |                                 | our spouse<br>al-status a |                | ependent       |          |                  |          |  |                |                        |
| Age/Blindness   | You:   | Were born before January 2,  | 1956         | Are blind                       | Spo                       | use:           | Was borr       | n bef    | ore January      | 2, 19    | 56   | ☐ Is bl        | ind                    |
| Dependents  | (see instructions): (2) Social security (3) Relationship (4) |  |              |                                 |                           |                |                | (4) 🗸 if | qualifie         | es for   | (see instru  | ctions):       |                        |
| lf more   | (1) F  | irst name Last name  |              | number                          |                           |                | to you         |          | Child tax credit |          | Credit for oth   | ner dependents |                        |
| than four   |  |  |              |                                 |                           |                |                |          |                  |          |  |                |                        |
| dependents,<br>see instructions   | 3  |  |              |                                 |                           |                |                |          |                  |          |  |                |                        |
| and check   |  |  |              |                                 |                           |                |                |          |                  |          |  |                | ╡                      |
| here ▶ ∐  |  |  |              |                                 |                           |                |                |          |                  |          |  |                |                        |
| Attach  | 1_   | Wages, salaries, tips, etc. Attach   | 1 '          | W <b>-</b> 2                    |                           |                |                |          |                  | .        | 1  |                |                        |
| Sch. B if   | 2a   | Tax-exempt interest  | 2a           |                                 |                           | <b>b</b> Taxal | ole interest   |          |                  | .        | 2b   |                | 547000                 |
| required [  | 3a   | Qualified dividends  | 3a           | b Ordinary div                  |                           |                | •              | nt       |                  | .        | 3b   |                |                        |
|   | 4a   | IRA distributions  | 4a           |                                 |                           |                |                |          |                  | .        | 4b   |                | 54645                  |
|   | 5a   | Pensions and annuities   | 5a           |                                 |                           |                | Taxable amount |          |                  | .        | 5b   |                |                        |
| Standard<br>Deduction for—  | 6a   | Social security benefits   | 6a           |                                 |                           |                |                |          | $\perp$          | 6b       |  | 474455         |                        |
| Single or   | 7  | Capital gain or (loss). Attach Schedule D if required. If not required, check here |              |                                 |                           |                |                |          | $\sqcup$         | 7        |  | 474455         |                        |
| Married filing separately,  | 8  | Other income from Schedule 1, line 9   |              |                                 |                           |                |                |          |                  | :        | 8  |                |                        |
| \$12,400  | 9  | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b>        |              |                                 |                           |                |                |          |                  | •        | 9  |                |                        |
| Married filing jointly or   | 10   | Adjustments to income:   |              |                                 |                           |                |                |          |                  |          |  |                |                        |
| Qualifying  | а  | From Schedule 1, line 22   |              |                                 |                           |                |                |          |                  | 4500     |  |                |                        |
| widow(er),<br>\$24,800  | b  | Charitable contributions if you tak  |              |                                 |                           |                | ons 10b        | <u> </u> |                  | 4500     |  |                |                        |
| Head of household.  | С  | · ·  |              |                                 |                           |                |                |          |                  | <b>.</b> | 10c  |                | 777.40.4.4             |
| \$18,650  | 11   | Subtract line 10c from line 9. This is your <b>adjusted gross income</b>           |              |                                 |                           |                |                |          |                  | •        | 11   |                | 7774244                |
| If you checked any box under Standard   | 12   | Standard deduction or itemized deductions (from Schedule A)                        |              |                                 |                           |                |                |          |                  |          | 12   |                |                        |
|   | 13   | Qualified business income deduction. Attach Form 8995 or Form 8995-A               |              |                                 |                           |                |                |          |                  | 13       |  |                |                        |
| Deduction, see instructions.  | 14   | Add lines 12 and 13  |              |                                 |                           |                |                |          |                  | 14       |  | 0045000        |                        |
|   | 15   | Taxable income. Subtract line 1  | 4 from lin   | ne 11. If zero                  | o or less, e              | enter -0-      |                |          |                  |          | 15   |                | 22450067               |

| Form 1040 (2020                      | )       |  |                          |                   |                    |                  |                         |               | Page <b>2</b>   |  |
|--------------------------------------|---------|--|--------------------------|-------------------|--------------------|------------------|-------------------------|---------------|---|--|
|                                      | 16      | Tax (see instructions). Check  | if any from Form         | (s): <b>1</b> 88  | 4 <b>2</b> 🗌 4972  | 3 🗌              |                         | . 16          |   |  |
|                                      | 17      | Amount from Schedule 2, lin  | e3                       |                   |                    |                  |                         | . 17          |   |  |
|                                      | 18      | Add lines 16 and 17  |                          |                   |                    |                  |                         |               |   |  |
|                                      | 19      | Child tax credit or credit for other dependents  |                          |                   |                    |                  |                         |               |   |  |
|                                      | 20      | Amount from Schedule 3, line 7   |                          |                   |                    |                  |                         | . 20          |   |  |
|                                      | 21      | Add lines 19 and 20  |                          |                   |                    |                  |                         |               |   |  |
|                                      | 22      | Subtract line 21 from line 18  |                          |                   |                    |                  |                         |               |   |  |
|                                      | 23      | Other taxes, including self-e  |                          |                   |                    |                  |                         |               |   |  |
|                                      | 24      | Add lines 22 and 23. This is   |                          |                   |                    |                  |                         | ▶ 24          |   |  |
|                                      | 25      | Federal income tax withheld  | •                        |                   |                    |                  |                         |               |   |  |
|                                      | а       | Form(s) W-2  |                          |                   |                    | 25a              |                         |               |   |  |
|                                      | b       | Form(s) 1099   |                          |                   |                    | 25b              |                         |               |   |  |
|                                      | c       | Other forms (see instructions  |                          |                   |                    | 25c              |                         |               |   |  |
|                                      | d       | · ·  | •                        |                   |                    |                  |                         | . 25d         |   |  |
| If you have a qualifying child,      | 26      | Add lines 25a through 25c  |                          |                   |                    |                  |                         |               |   |  |
|                                      | 27      | Earned income credit (EIC)   |                          |                   |                    |                  |                         |               |   |  |
| attach Sch. EIC.                     | 28      | Additional child tax credit. A   |                          |                   |                    | 28               |                         |               |   |  |
| If you have<br>nontaxable            | 29      | American opportunity credit  |                          |                   |                    | 29               |                         |               |   |  |
| combat pay,                          |         | '''  |                          | •                 |                    | 30               |                         | -             |   |  |
| see instructions.                    | 30      | Recovery rebate credit. See  |                          |                   |                    |                  |                         |               |   |  |
|                                      | 31      | Amount from Schedule 3, line 13  |                          |                   |                    |                  |                         |               |   |  |
|                                      | 32      | Add lines 27 through 31. These are your <b>total other payments and refundable credits</b>   |                          |                   |                    |                  |                         |               | 66  |  |
| -                                    | 33      |  | -                        |                   |                    |                  |                         | . 33          | 3647  |  |
| Refund                               | 34      | If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>   |                          |                   |                    |                  |                         |               | 3047  |  |
| Divert descrito                      | 35a     | Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, check here <b>\rightarrow 35a</b>   |                          |                   |                    |                  |                         |               |   |  |
| Direct deposit? See instructions.    | ►b      | Routing number   |                          |                   |                    |                  |                         |               |   |  |
|                                      | ► d     | Account number   |                          | 0004 1: 1         |                    |                  |                         |               |   |  |
|                                      | 36      | Amount of line 34 you want a   |                          |                   |                    | 36               |                         |               | 0   |  |
| Amount<br>You Owe                    | 37      | Subtract line 33 from line 24  | . This is the <b>amo</b> | ount you owe      | now                |                  |                         | ▶ 37          | 0   |  |
| For details on                       |         | <b>Note:</b> Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for 2020. See Schedule 3, line 12e, and its instructions for details. |                          |                   |                    |                  |                         |               |   |  |
| how to pay, see                      |         |  |                          |                   |                    | 1 1              |                         |               |   |  |
| instructions.                        | 38      | Estimated tax penalty (see in  |                          |                   |                    | 38               |                         |               |   |  |
| Third Party                          |         | you want to allow another  |                          |                   |                    |                  | Ca la                   | بيحامط مقد    | □ Na  |  |
| Designee                             |         | structions   |                          |                   |                    |                  |                         |               |   |  |
|                                      |         | signee s<br>me ▶   |                          | no.               |                    |                  | ersonal ic<br>imber (Pl |               |   |  |
| Sign                                 | Un      | der penalties of perjury, I declare t  | hat I have examine       | ed this return an | d accompanying sch | edules and state | ments. ar               | nd to the bes | st of my knowledge and  |  |
| _                                    |         | lief, they are true, correct, and com  |                          |                   |                    |                  |                         |               |   |  |
| Here                                 | Yo      | ur signature   |                          | Date              | Your occupation    |                  |                         | f the IRS se  | nt you an Identity  |  |
| Joint return?                        | k.      |  |                          |                   |                    |                  |                         |               | otection PIN, enter it here                                     |  |
|                                      |         |  | Blacksmith               |                   |                    | ,                |                         | (see inst.)   | , , <u> </u>  |  |
| See instructions.<br>Keep a copy for | Sp      | ouse's signature. If a joint return, t   | ooth must sign.          | Date              | Spouse's occupati  |                  |                         |               | he IRS sent your spouse an entity Protection PIN, enter it here |  |
| your records.                        |         |  | Email address            |                   |                    |                  | (see inst.) ▶           |               |   |  |
|                                      | ——Ph    | one no.  |                          |                   |                    |                  |                         |               |   |  |
| Paid                                 |         | eparer's name  | Preparer's signat        |                   |                    | Date             | PTIN                    | 1             | Check if:   |  |
|                                      |         | ce Banner  | opa. or o orginal        |                   |                    |                  |                         | 6756          | Self-employed   |  |
| Preparer                             |         |  |                          |                   |                    | 1                |                         | Phone no.     |   |  |
| Use Only                             |         |  |                          |                   |                    |                  |                         |               |   |  |
|                                      |         |  |                          |                   |                    |                  |                         | Firm's EIN 🕨  |   |  |
| Go to www.irs.go                     | ov/Forn | m1040 for instructions and the late  | st information.          |                   |                    |                  |                         |               | Form <b>1040</b> (2020)   |  |