- 1. Create a book.
- 2. Create accounts to record daily transactions and divide them in departments.
- 3. Make an account for each collaborator (employee). Give them 'editor' type of use.
- 4. Post transactions on Bkper book and the balance values of the accounts and groups to be updated with each new transaction.
- 5. Create common hashtags for each transaction
- 6. Each month integrate the data into Google sheets to calculate the results.
- 7. Do the analytics and visualize it in Power BI!