**Financial Wellbeing**

Meeting Action Items / Meeting Summary

|  |  |  |  |
| --- | --- | --- | --- |
| **Project Sponsors:** | J. Pitra | **Meeting Date:** | xx/xx/23 |
| **Meeting Facilitator:** | Xx | **Meeting Time:** | xxx ET |
| **Meeting Title**: | Xx | | |

1. **Attendees:** *(P – Present)*

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |

1. **Action Assignments:**

|  | Work- stream | Description | **Requestor** | **Primary** | **Secondary** | Due Date |
| --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |

1. **Notes**

* x

1. **Next Steps:** See action assignments