



BlockRun

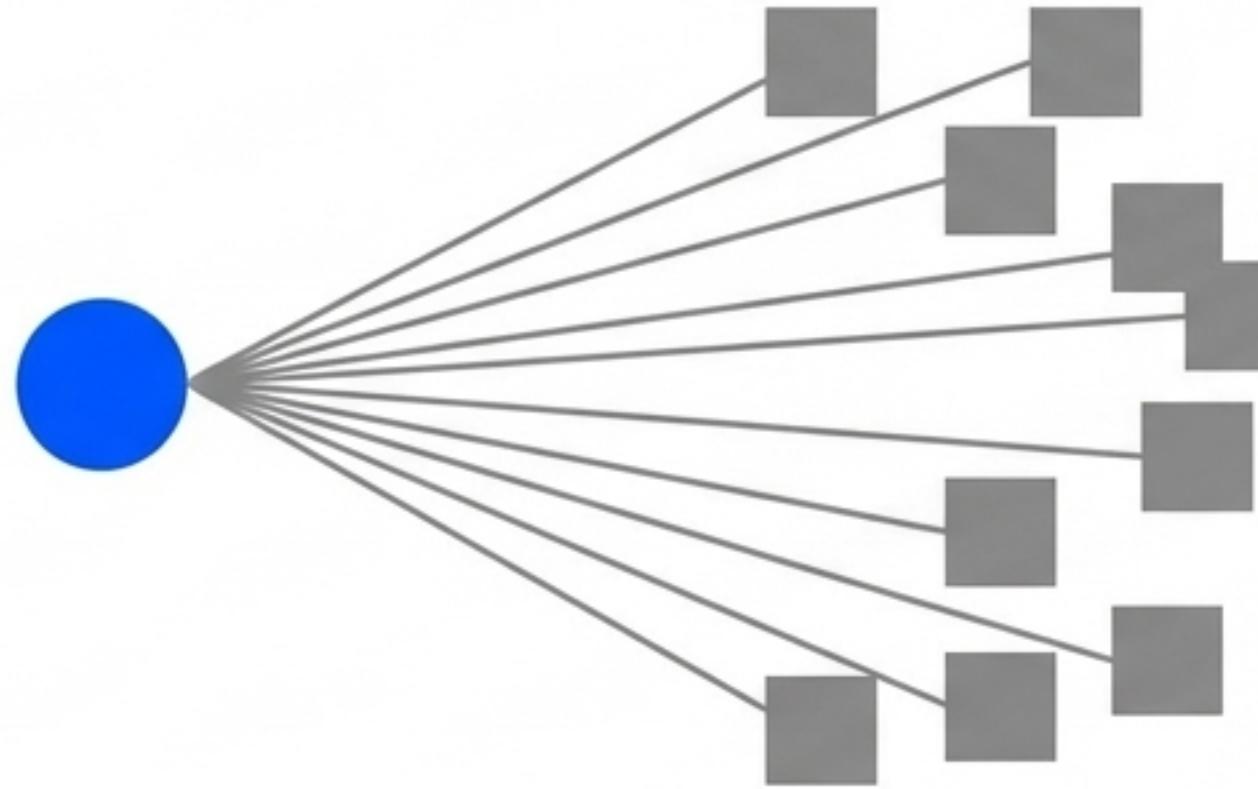
The Trust Layer for AI Agent Payments

Every payment system requires trust infrastructure before it scales.

Era	Payment System	Trust Layer	Time to Scale
1958	Consumer credit	FICO	30 years
1994	E-commerce	SSL/Verisign	10 years
2007	Mobile payments	Device fingerprinting	5 years
2026	AI agent payments	?	—

How does an AI know which service to trust before paying?

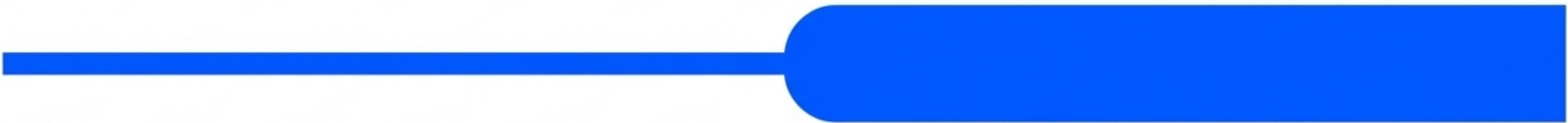
Right now, it doesn't.



- No idea which one to use
- No refunds
- No chargebacks
- No customer service

Once an agent pays, the payment is final.

BlockRun: The Phased Approach to Building Trust



Phase 1 (Live Now): AI Gateway

- **31 LLM models** (GPT-4, Claude, Gemini)
- **Pay-per-use** with USDC, no API keys
- **One line of code.** Wallet = identity.

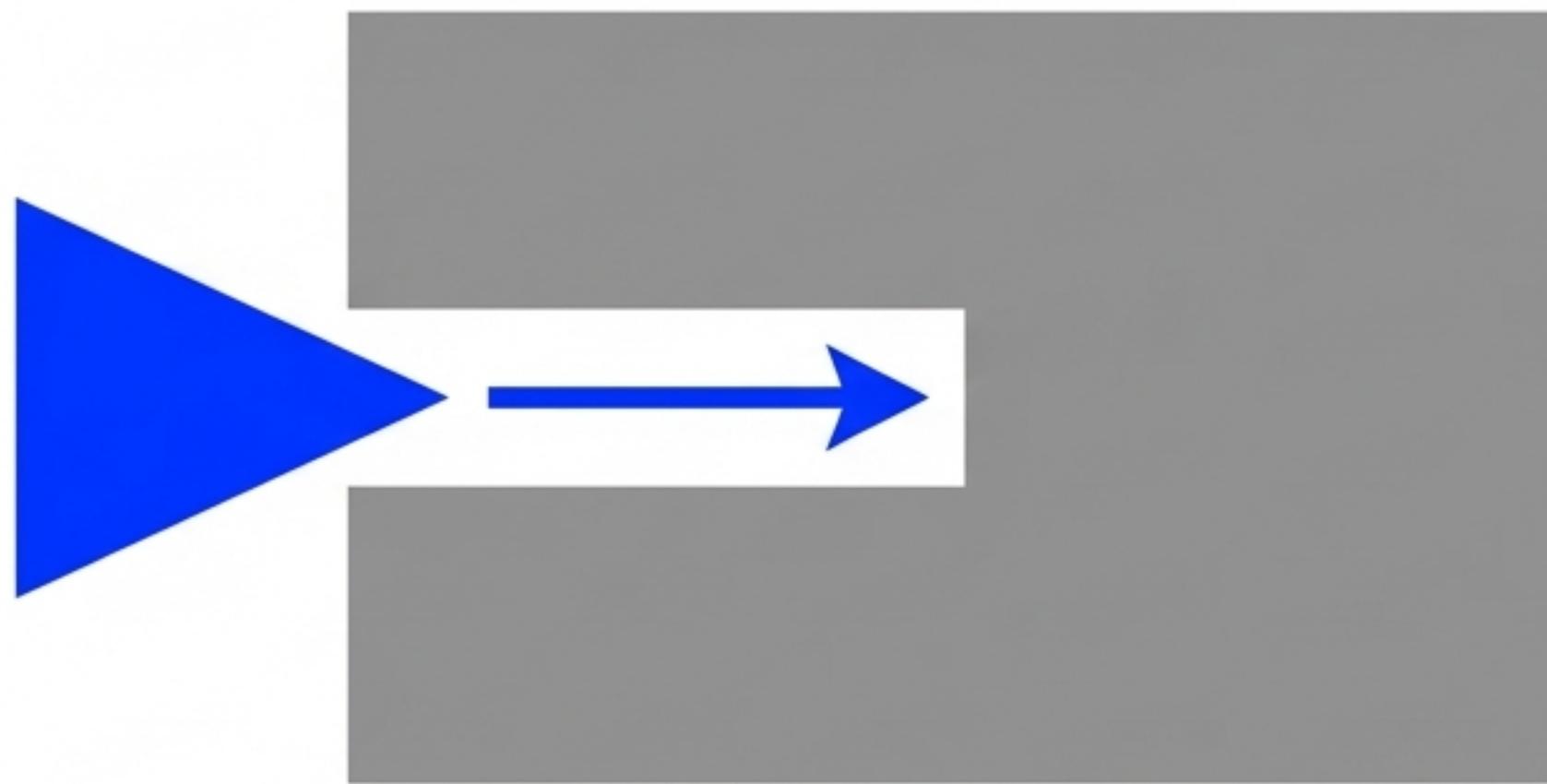
Phase 2 (2026): Trust Layer for All x402

- **Reputation** ratings for **700+** services
- **Discovery** across **618+** indexed services
- **Verification:** uptime, response times, fraud detection

Start with AI. Expand to everything.

Our Strategy: A Wedge to Build the Network

AI Gateway = wedge
(proves we deliver)



Trust Routing = the business
(where we scale)

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Projected Monthly Recurring Revenue (MRR) at Scale

Daily Transactions	MRR
10K	\$1.5K
1M	\$150K
100M	\$15M

Based on \$0.10 avg transaction, 5% Trust Routing fee

We're Building With the Core Team, Not Just On the Protocol

Traction & Key Milestones

What	Status
<input checked="" type="checkbox"/> AI Gateway	LIVE on Base mainnet
<input checked="" type="checkbox"/> Coinbase x402 team	PR merged, feature requests open
<input checked="" type="checkbox"/> PayAI partnership	Data sharing, joint research
<input checked="" type="checkbox"/> Discovery data	Collecting all facilitator transactions daily
<input checked="" type="checkbox"/> State of x402 report	Publishing with ecosystem data

Not just building on x402. Building with the core team.

We are building the layer every x402 application needs.

Applications

Trading bots, research agents, AI tools

Trust Layer (BlockRun)

Ratings, verification, routing

Protocol (x402, USDC, Base)

Coinbase, Circle, Cloudflare

Applications come and go. **Infrastructure compounds.**

Our moat is interpretation, not information.

A competitor starting in Q3 2026 can see the same blockchain data. They cannot replicate more than **8 months** of uptime measurements, latency distributions, and calibrated fraud signals.

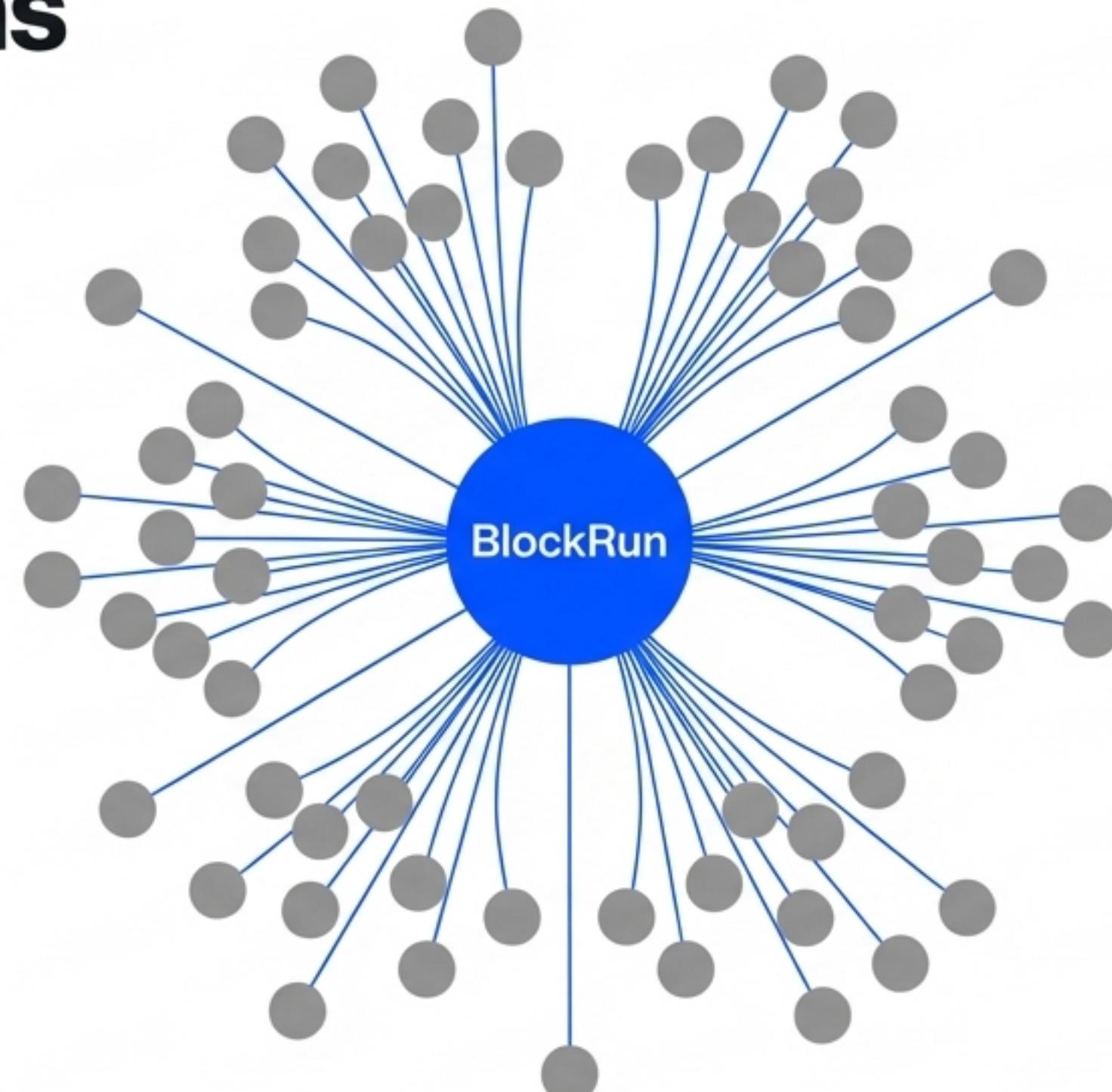
Compounding Asset	Why It Compounds
 Methodology	Scoring algorithms refined through thousands of edge cases.
 Historical Depth	18 months of daily measurements by mid-2027 .
 SDK Relationships	Embedded in developer workflows, not easily displaced.
 Brand Trust	Services want BlockRun verification; agents trust BlockRun scores.

Distribution is Built-In Through Partner Integrations

Initial Distribution Channels

Channel	Reach
Coinbase AgentKit	10K+ agent devs
GOAT SDK	150K downloads
nofx - AI trading Agent OS	10K GitHub stars

10 more Partner integrations on the roadmap



Every integration = distribution.

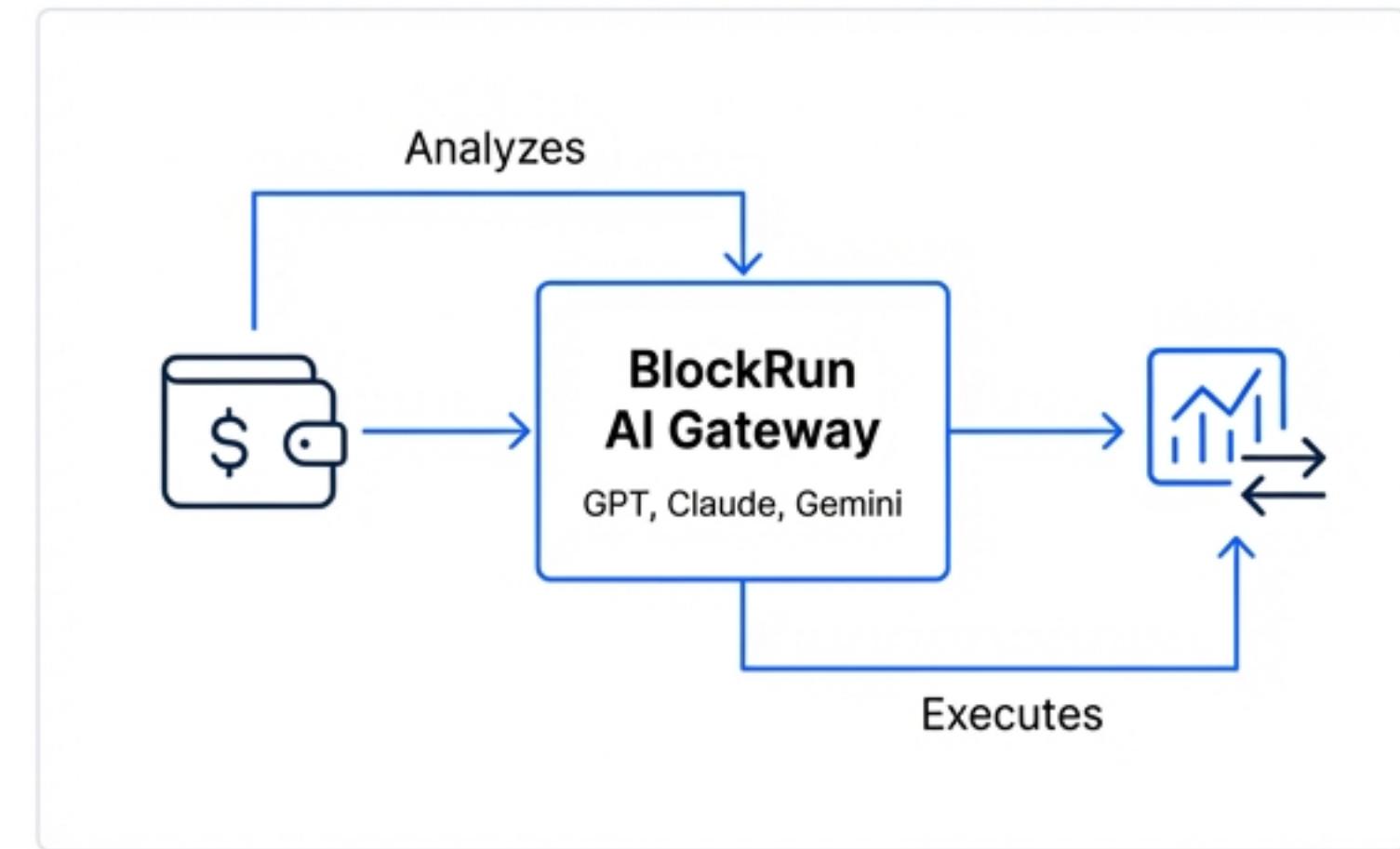
We are live and executing.

Metric	Status
AI Gateway	Live on Base mainnet (Jan 2026)
Models Available	31
Services Indexed	300+
Autonomous Agent Demo	Live (Polymarket trading agent)
Coinbase x402 Repo	PR merged, feature requests open
PayAI Partnership	Data sharing active
User Onboarding	Active, Solana support requested

Proof: A live autonomous agent using our infrastructure.

We built a fully autonomous agent that proves the thesis. It:

- Manages its own wallet with **USDC** on Polygon.
- Uses the **BlockRun AI Gateway** to analyze markets via GPT, Claude, and Gemini.
- Places real trades with real money, completely autonomously.
- Runs **24/7**.



The product is live. Users are asking for more chains.

A simple model: capture a small fee on a massive volume of transactions.

Revenue Streams

Stream	Fee	Purpose
AI Gateway	5% markup	Proves delivery, generates cash
Trust Routing	5% of routed volume	Where we scale

Revenue Projections

Monthly Transactions	Monthly Revenue
1M	\$5K - \$10K
10M	\$50K - \$100K
100M	\$500K - \$1M

Built Trust Infrastructure for Billions at Circle.

Vicky Fu, Founder

 Circle – Head of Data Science. Built data infrastructure for **USDC**.

 Capital One – Director, Data Science. Led anti-fraud AI.

 Microsoft – Azure ML Tech Lead.

We are raising a \$2M seed round to become the default trust layer for x402.

The Ask: **\$2M Seed** for a **24-month** runway.

Use of Funds

Allocation	Purpose
40% Engineering	Senior infra + ML engineer, accelerate Trust Ratings
30% Integrations	SDK partnerships, AgentKit launch, multi-chain
30% Operations	Infrastructure, go-to-market, community

Key Milestones

Quarter	Target
Q2 2026	Trust Ratings beta, AgentKit integration live
Q4 2026	\$10K MRR, Solana support, 10+ SDK integrations
Q2 2027	\$50K MRR, multi-chain live
Q4 2027	\$100K MRR, 100K daily transactions