



# BlockRun

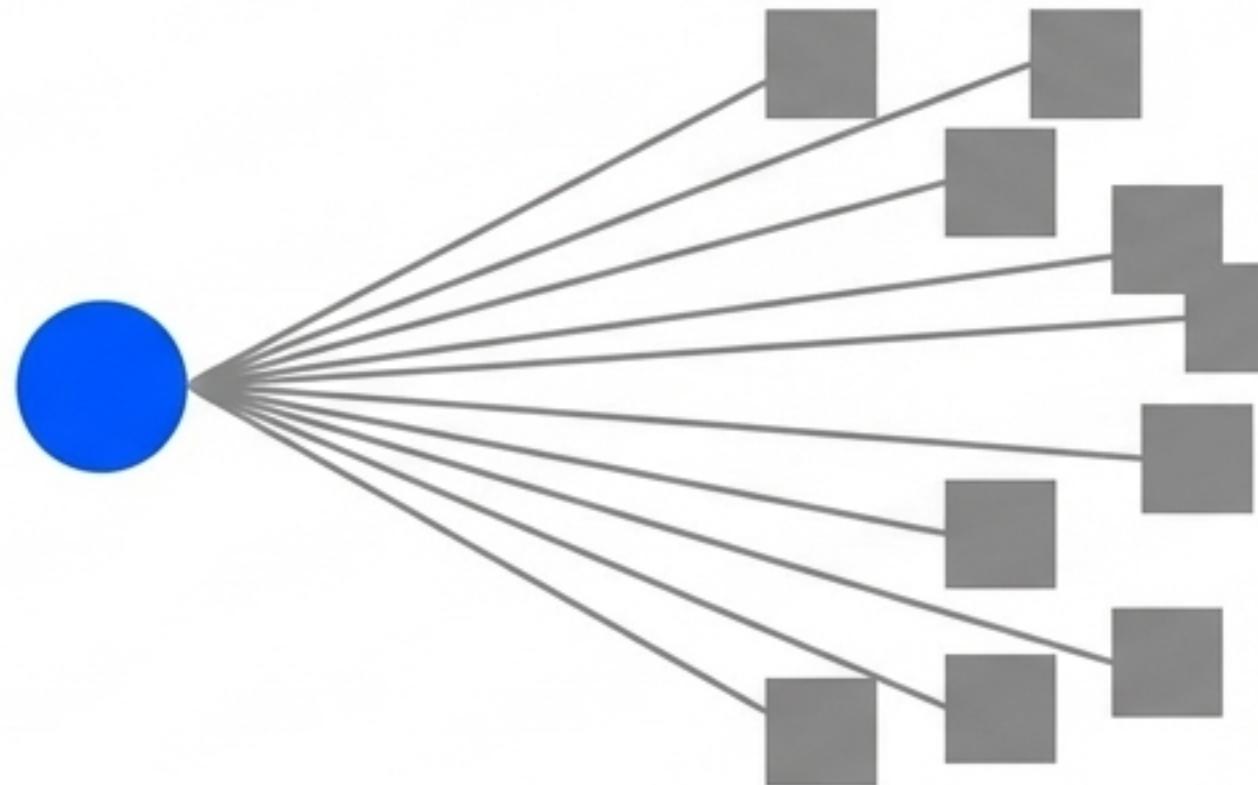
The Trust Layer for AI Agent Payments

# Every payment system requires trust infrastructure before it scales.

Era	Payment System	Trust Layer	Time to Scale
1958	Consumer credit	FICO	30 years
1994	E-commerce	SSL/Verisign	10 years
2007	Mobile payments	Device fingerprinting	5 years
2026	AI agent payments	?	—

# How does an AI know which service to trust before paying?

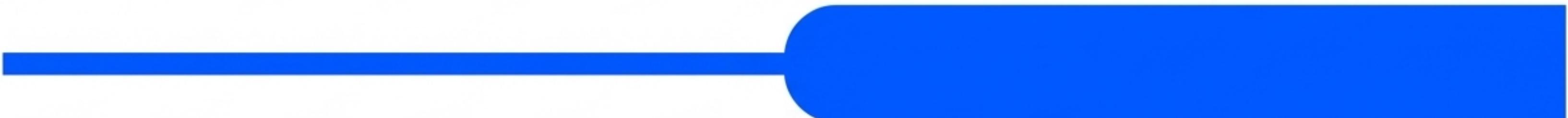
Right now, it doesn't.



- No idea which one to use
- No refunds
- No chargebacks
- No customer service

Once an agent pays, the payment is final.

# BlockRun: The Phased Approach to Building Trust



## Phase 1 (Live Now): AI Gateway

- **31 LLM models** (GPT-4, Claude, Gemini)
- **Pay-per-use** with USDC, no API keys
- **One line of code.** Wallet = identity.

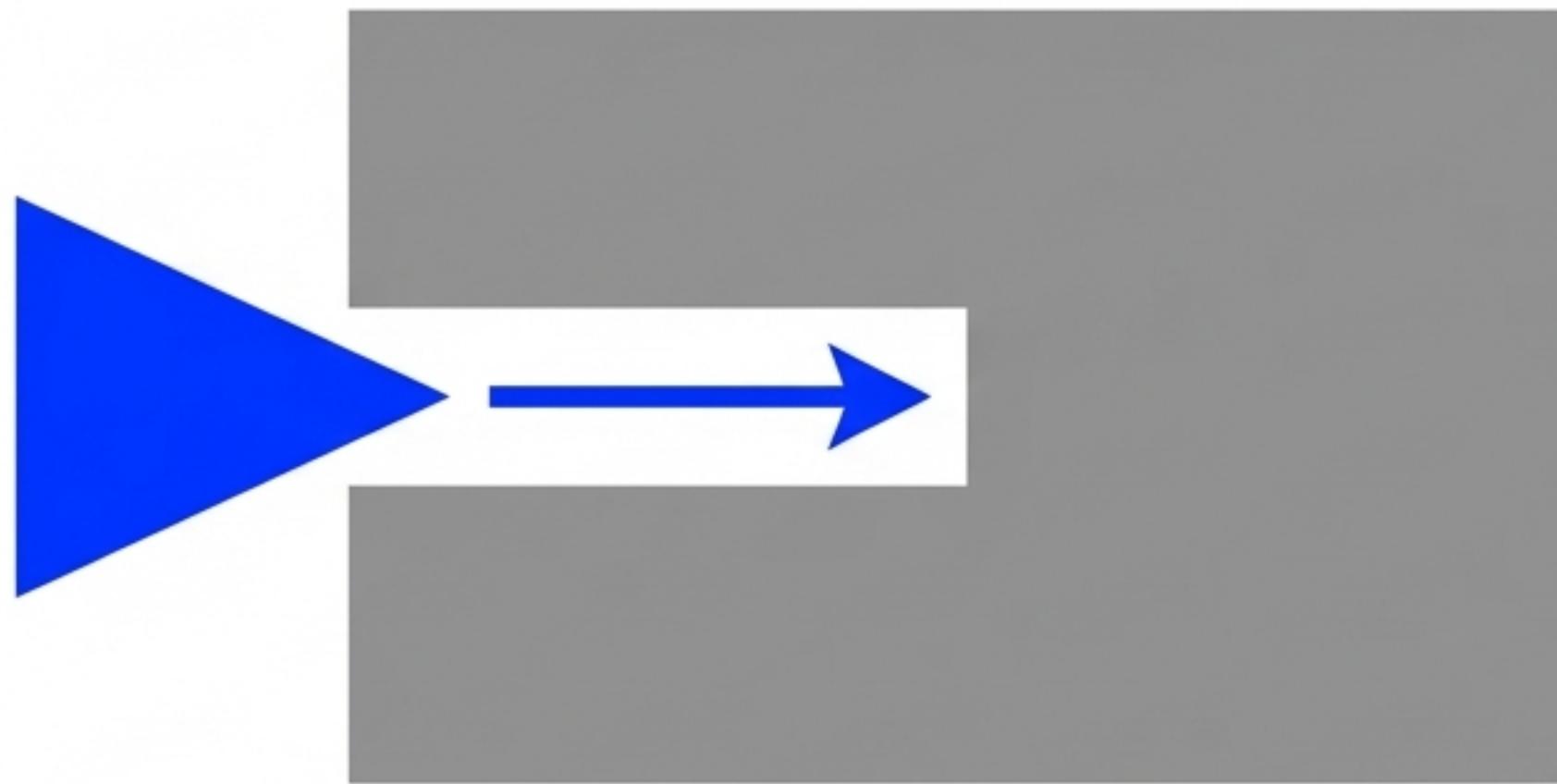
## Phase 2 (2026): Trust Layer for All x402

- **Reputation** ratings for **700+** services
- **Discovery** across **618+** indexed services
- **Verification:** uptime, response times, fraud detection

**Start with AI. Expand to everything.**

# Our Strategy: A Wedge to Build the Network

AI Gateway = wedge  
(proves we deliver)



Trust Routing = the business  
(where we scale)

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## Projected Monthly Recurring Revenue (MRR) at Scale

Daily Transactions	MRR
10K	\$1.5K
1M	\$150K
100M	\$15M

\*Based on \$0.10 avg transaction, 5% Trust Routing fee\*

# We're Building With the Core Team, Not Just On the Protocol

## Traction & Key Milestones

What	Status
 AI Gateway	LIVE on Base mainnet
 Coinbase x402 team	PR merged, feature requests open
 PayAI partnership	Data sharing, joint research
 Discovery data	Collecting all facilitator transactions daily
 State of x402 report	Publishing with ecosystem data

Not just building on x402. Building with the core team~

# We are building the layer every x402 application needs.

## Applications

Trading bots, research agents, AI tools

## Trust Layer ( BlockRun)

Ratings, verification, routing

## Protocol (x402, USDC, Base)

Coinbase, Circle, Cloudflare

Applications come and go. Infrastructure compounds.



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# Our moat is interpretation, not information.

A competitor starting in Q3 2026 can see the same blockchain data. They cannot replicate more than **8 months** of uptime measurements, latency distributions, and calibrated fraud signals.

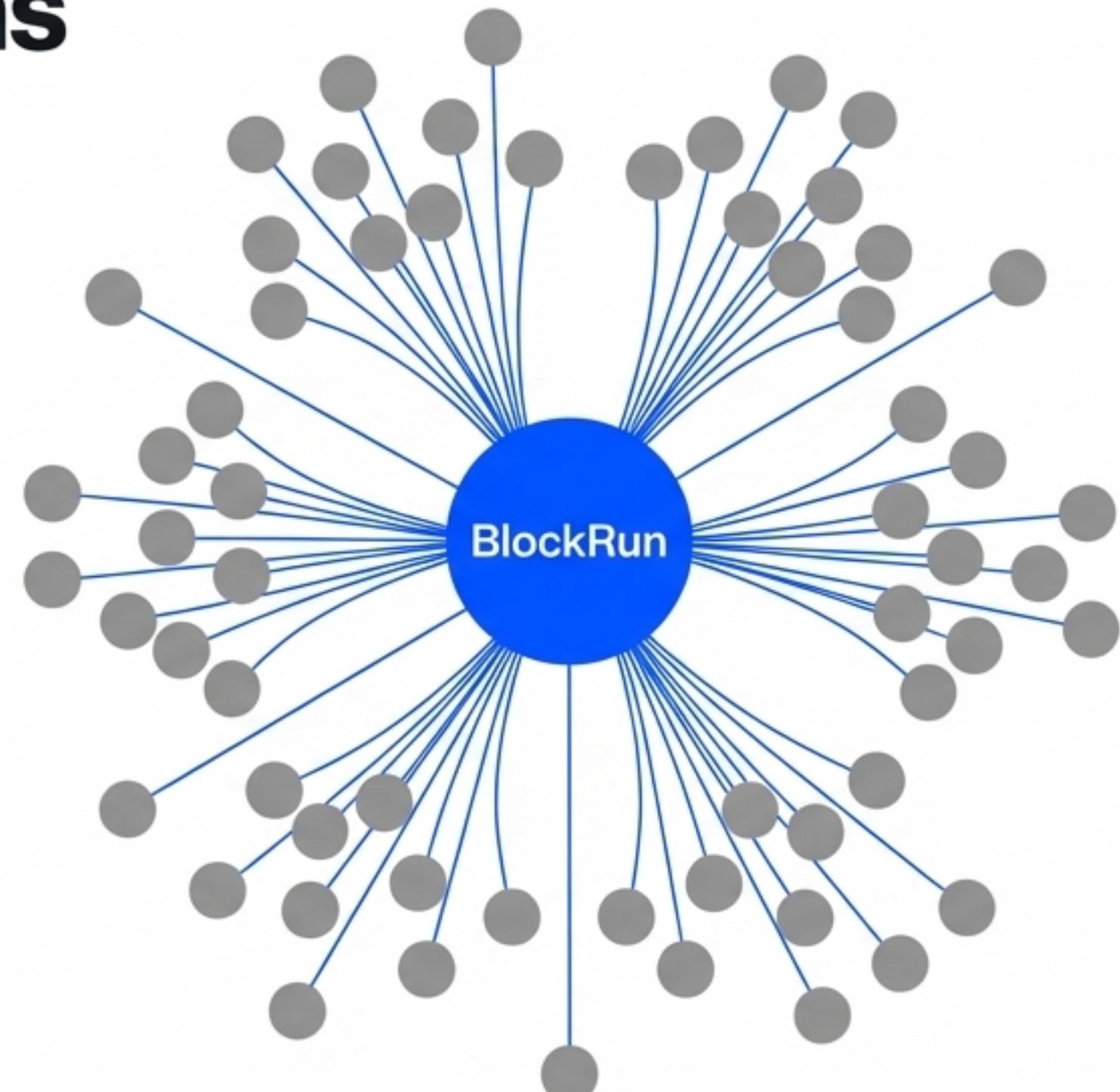
Compounding Asset	Why It Compounds
 <b>Methodology</b>	Scoring algorithms refined through thousands of edge cases.
 <b>Historical Depth</b>	<b>18 months</b> of daily measurements by <b>mid-2027</b> .
 <b>SDK Relationships</b>	Embedded in developer workflows, not easily displaced.
 <b>Brand Trust</b>	Services want BlockRun verification; agents trust BlockRun scores.

# Distribution is Built-In Through Partner Integrations

Initial Distribution Channels

Channel	Reach
Coinbase AgentKit	10K+ agent devs
GOAT SDK	150K downloads
nofx - AI trading Agent OS	10K GitHub stars

10 more Partner integrations on the roadmap



## Every integration = distribution.

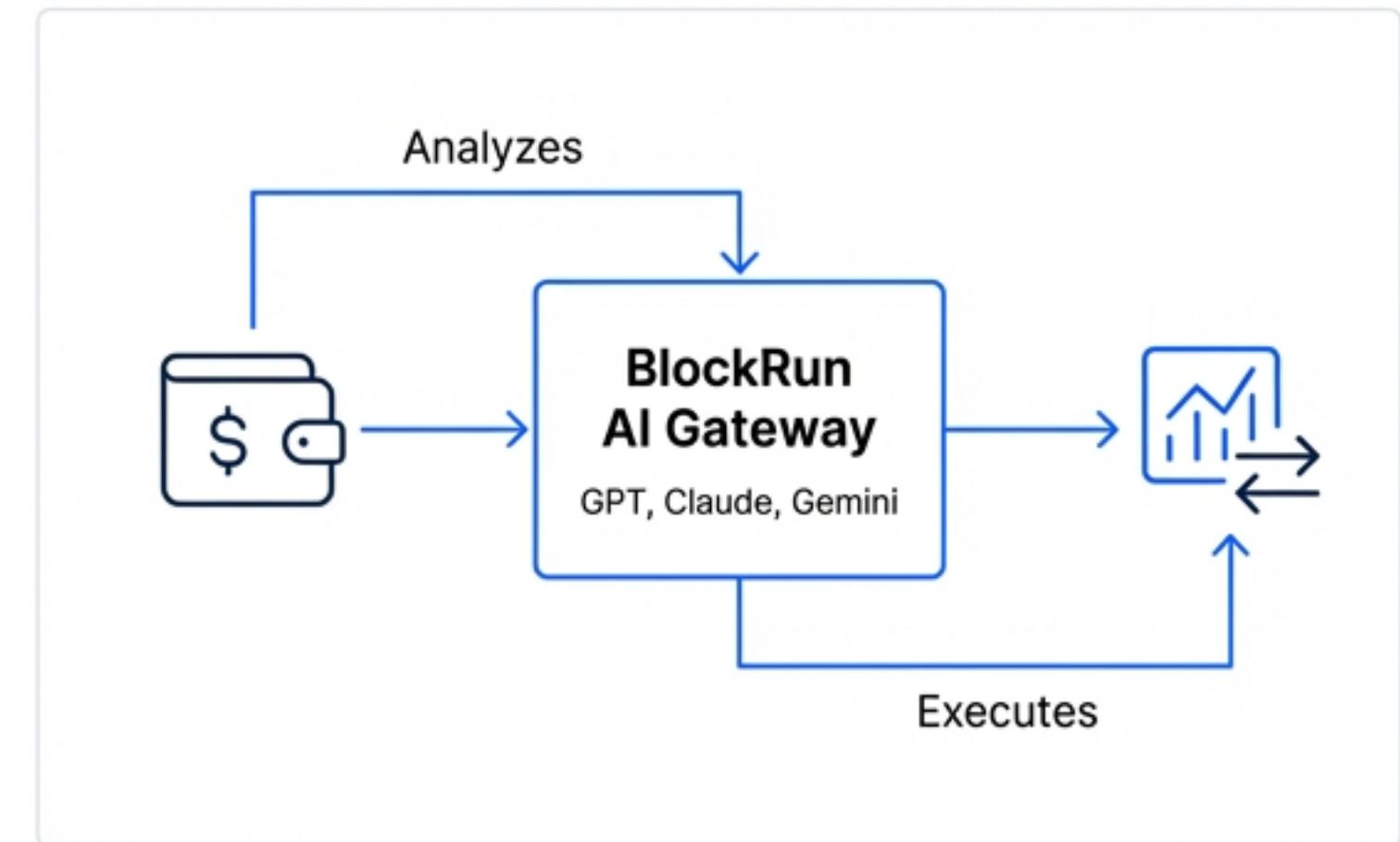
# We are live and executing.

Metric	Status
AI Gateway	<b>Live</b> on <b>Base</b> mainnet (Jan 2026)
Models Available	<b>31</b>
Services Indexed	<b>300+</b>
Autonomous Agent Demo	<b>Live</b> (Polymarket trading agent)
Coinbase x402 Repo	<b>PR merged, feature requests open</b>
PayAI Partnership	<b>Data sharing active</b>
User Onboarding	<b>Active, Solana support requested</b>

# Proof: A live autonomous agent using our infrastructure.

We built a fully autonomous agent that proves the thesis. It:

- Manages its own wallet with **USDC** on Polygon.
- Uses the **BlockRun AI Gateway** to analyze markets via GPT, Claude, and Gemini.
- Places real trades with real money, completely autonomously.
- Runs **24/7**.



The product is live. Users are asking for more chains.

# A simple model: capture a small fee on a massive volume of transactions.

## Revenue Streams

Stream	Fee	Purpose
AI Gateway	5% markup	Proves delivery, generates cash
Trust Routing	5% of routed volume	Where we scale

## Revenue Projections

Monthly Transactions	Monthly Revenue
1M	\$5K - \$10K
10M	\$50K - \$100K
100M	\$500K - \$1M

# Built Trust Infrastructure for Billions at Circle.

Vicky Fu, Founder

 Circle – Head of Data Science. Built data infrastructure for **USDC**.

 Capital One – Director, Data Science. Led anti-fraud AI.

 Microsoft – Azure ML Tech Lead.

# We are raising a \$2M seed round to become the default trust layer for x402.

The Ask: **\$2M Seed** for a **24-month** runway.

## Use of Funds

Allocation	Purpose
<b>40%</b> Engineering	Senior infra + ML engineer, accelerate Trust Ratings
<b>30%</b> Integrations	SDK partnerships, AgentKit launch, multi-chain
<b>30%</b> Operations	Infrastructure, go-to-market, community

## Key Milestones

Quarter	Target
<b>Q2 2026</b>	Trust Ratings beta, AgentKit integration live
<b>Q4 2026</b>	\$10K MRR, Solana support, 10+ SDK integrations
<b>Q2 2027</b>	\$50K MRR, multi-chain live
<b>Q4 2027</b>	\$100K MRR, 100K dai



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