



# BlockRun

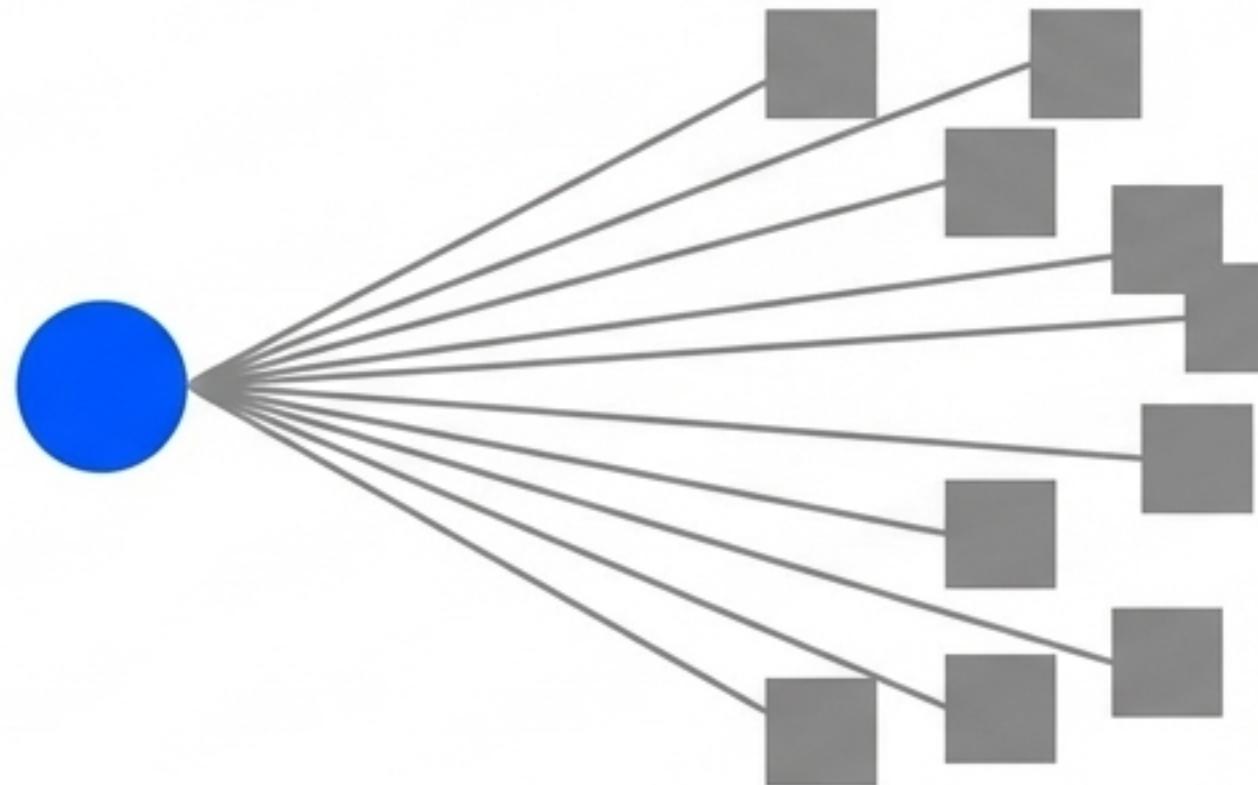
The Trust Layer for AI Agent Payments

# Every payment system requires trust infrastructure before it scales.

Era	Payment System	Trust Layer	Time to Scale
1958	Consumer credit	FICO	30 years
1994	E-commerce	SSL/Verisign	10 years
2007	Mobile payments	Device fingerprinting	5 years
2026	AI agent payments	?	—

# How does an AI know which service to trust before paying?

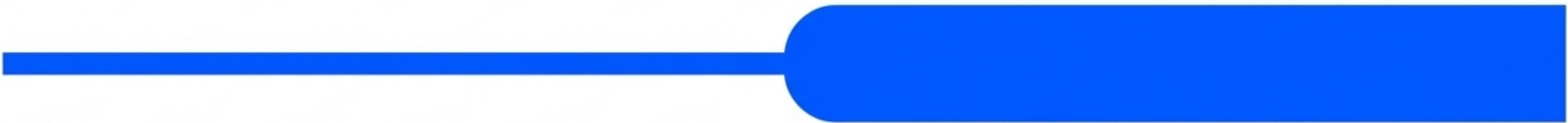
Right now, it doesn't.



- No idea which one to use
- No refunds
- No chargebacks
- No customer service

Once an agent pays, the payment is final.

# BlockRun: The Phased Approach to Building Trust



## Phase 1 (Live Now): AI Gateway

- **31 LLM models** (GPT-4, Claude, Gemini)
- **Pay-per-use** with USDC, no API keys
- **One line of code.** Wallet = identity.

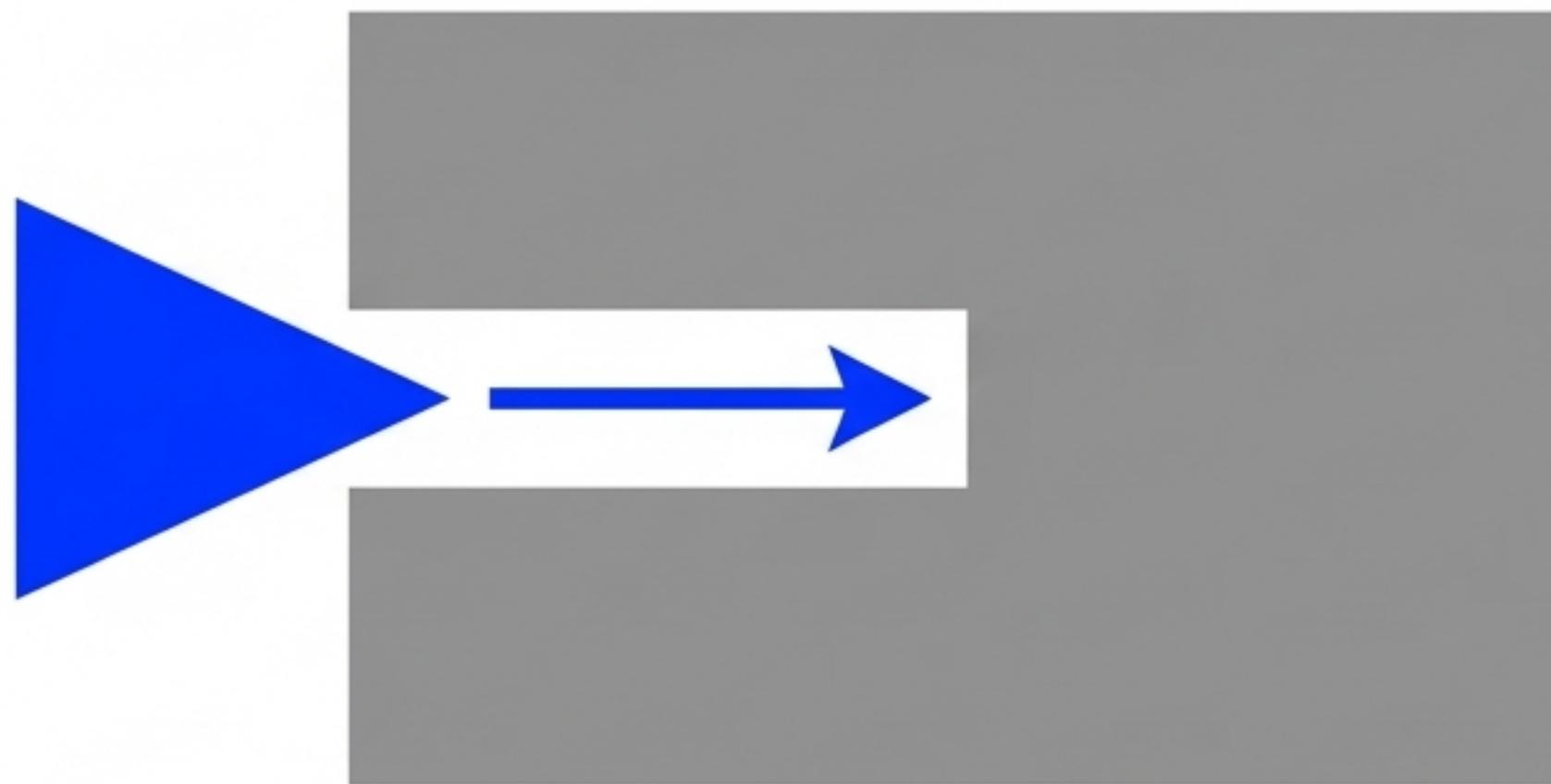
## Phase 2 (2026): Trust Layer for All x402

- **Reputation** ratings for **700+** services
- **Discovery** across **618+** indexed services
- **Verification:** uptime, response times, fraud detection

**Start with AI. Expand to everything.**

# Our Strategy: A Wedge to Build the Network

AI Gateway = wedge  
(proves we deliver)



Trust Routing = the business  
(where we scale)

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## Projected Monthly Recurring Revenue (MRR) at Scale

Daily Transactions	MRR
10K	\$1.5K
1M	\$150K
100M	\$15M

\*Based on \$0.10 avg transaction, 5% Trust Routing fee\*

# We're Building With the Core Team, Not Just On the Protocol

## Traction & Key Milestones

What	Status
<input checked="" type="checkbox"/> AI Gateway	LIVE on Base mainnet
<input checked="" type="checkbox"/> Coinbase x402 team	PR merged, feature requests open
<input checked="" type="checkbox"/> PayAI partnership	Data sharing, joint research
<input checked="" type="checkbox"/> Discovery data	Collecting all facilitator transactions daily
<input checked="" type="checkbox"/> State of x402 report	Publishing with ecosystem data

**Not just building on x402. Building with the core team.**

# We are building the layer every x402 application needs.

## Applications

Trading bots, research agents, AI tools

## Trust Layer ( BlockRun)

Ratings, verification, routing

## Protocol (x402, USDC, Base)

Coinbase, Circle, Cloudflare

Applications come and go. **Infrastructure compounds.**

# Our moat is interpretation, not information.

A competitor starting in Q3 2026 can see the same blockchain data. They cannot replicate more than **8 months** of uptime measurements, latency distributions, and calibrated fraud signals.

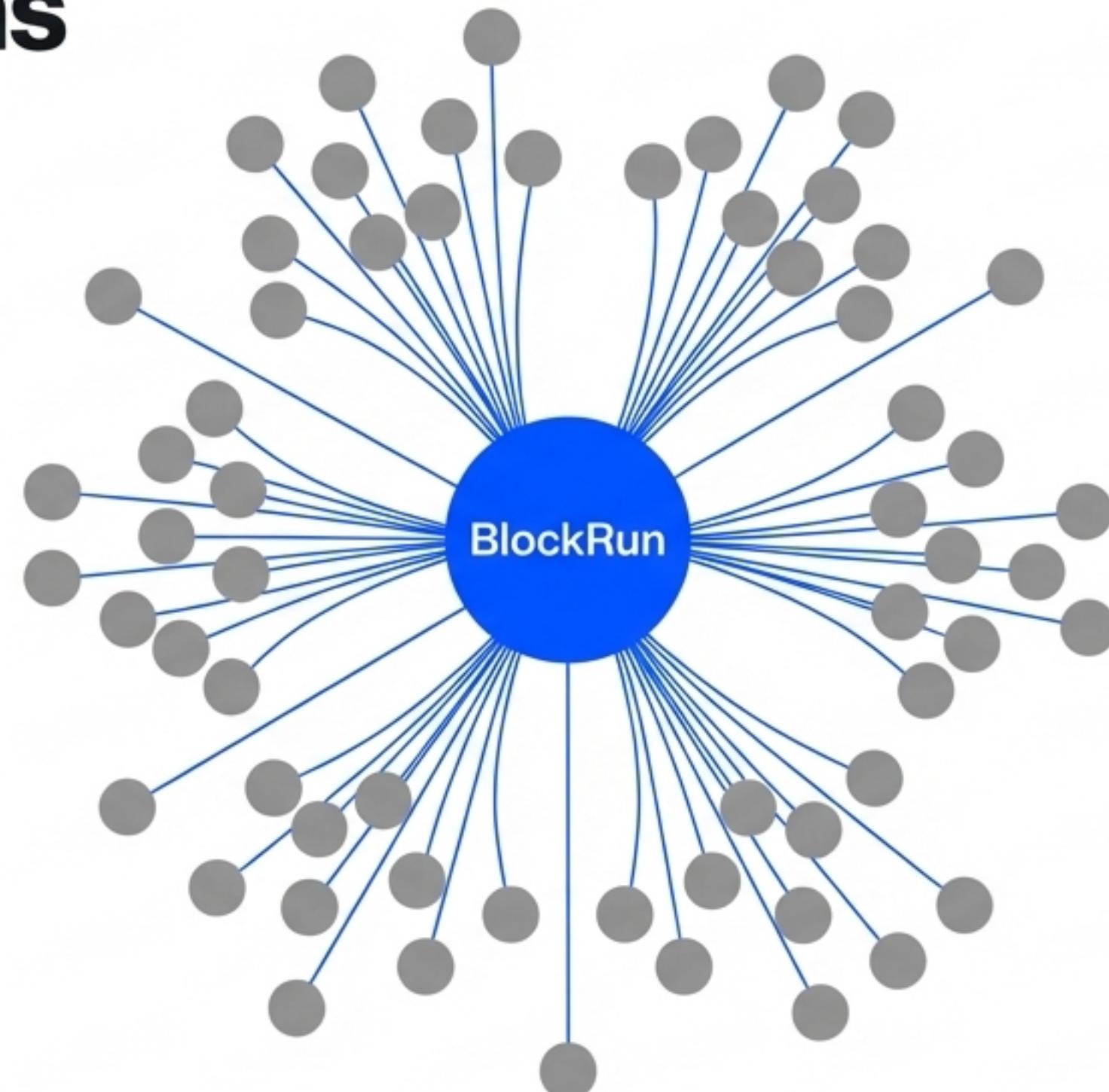
Compounding Asset	Why It Compounds
 <b>Methodology</b>	Scoring algorithms refined through thousands of edge cases.
 <b>Historical Depth</b>	<b>18 months</b> of daily measurements by <b>mid-2027</b> .
 <b>SDK Relationships</b>	Embedded in developer workflows, not easily displaced.
 <b>Brand Trust</b>	Services want BlockRun verification; agents trust BlockRun scores.

# Distribution is Built-In Through Partner Integrations

Initial Distribution Channels

Channel	Reach
Coinbase AgentKit	10K+ agent devs
GOAT SDK	150K downloads
nofx - AI trading Agent OS	10K GitHub stars

10 more Partner integrations on the roadmap



## Every integration = distribution.

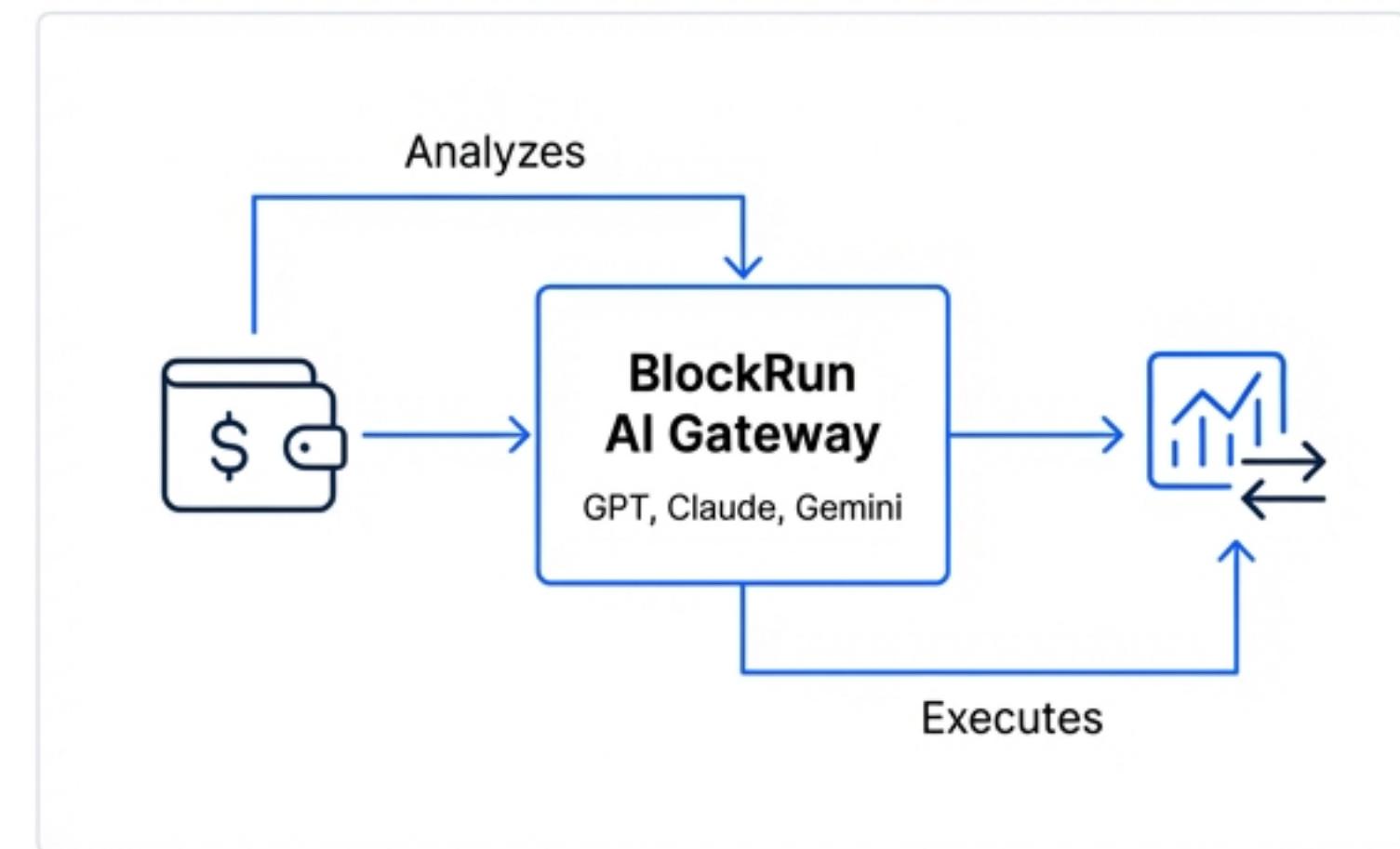
# We are live and executing.

Metric	Status
AI Gateway	<b>Live</b> on <b>Base</b> mainnet (Jan 2026)
Models Available	<b>31</b>
Services Indexed	<b>300+</b>
Autonomous Agent Demo	<b>Live</b> (Polymarket trading agent)
Coinbase x402 Repo	<b>PR merged, feature requests open</b>
PayAI Partnership	<b>Data sharing active</b>
User Onboarding	<b>Active, Solana support requested</b>

# Proof: A live autonomous agent using our infrastructure.

We built a fully autonomous agent that proves the thesis. It:

- Manages its own wallet with **USDC** on Polygon.
- Uses the **BlockRun AI Gateway** to analyze markets via GPT, Claude, and Gemini.
- Places real trades with real money, completely autonomously.
- Runs **24/7**.



The product is live. Users are asking for more chains.

# A simple model: capture a small fee on a massive volume of transactions.

## Revenue Streams

Stream	Fee	Purpose
AI Gateway	5% markup	Proves delivery, generates cash
Trust Routing	5% of routed volume	Where we scale

## Revenue Projections

Monthly Transactions	Monthly Revenue
1M	\$5K - \$10K
10M	\$50K - \$100K
100M	\$500K - \$1M

# Built Trust Infrastructure for Billions at Circle.

Vicky Fu, Founder

 Circle – Head of Data Science. Built data infrastructure for **USDC**.

 Capital One – Director, Data Science. Led anti-fraud AI.

 Microsoft – Azure ML Tech Lead.

# We are raising a \$2M seed round to become the default trust layer for x402.

The Ask: **\$2M Seed** for a **24-month** runway.

## Use of Funds

Allocation	Purpose
40% Engineering	Senior infra + ML engineer, accelerate Trust Ratings
30% Integrations	SDK partnerships, AgentKit launch, multi-chain
30% Operations	Infrastructure, go-to-market, community

## Key Milestones

Quarter	Target
Q2 2026	Trust Ratings beta, AgentKit integration live
Q4 2026	\$10K MRR, Solana support, 10+ SDK integrations
Q2 2027	\$50K MRR, multi-chain live
Q4 2027	\$100K MRR, 100K daily transactions

# Contact & Links

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## Links

Live product: [blockrun.ai](https://blockrun.ai)

Autonomous Agent Demo: [polymarket-agent-tokyo.run.app](https://polymarket-agent-tokyo.run.app)

GitHub: [github.com/BlockRunAI](https://github.com/BlockRunAI)

x402 Research: [x.com/bc1beat/status/2007180567436255725](https://x.com/bc1beat/status/2007180567436255725)