BlockRun

The Trust Layer for AI Agent Payments

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The trust layer is missing.

Era	Payment System	Trust Layer
1950s	Consumer Credit	FICO Scores
1990s	E-commerce	SSL Certificates
2010s	Mobile Payments	Device Fingerprinting
2026	**AI Agent Payments**	**[UNBUILT]**

Agents are transacting with real money, but they are flying blind.
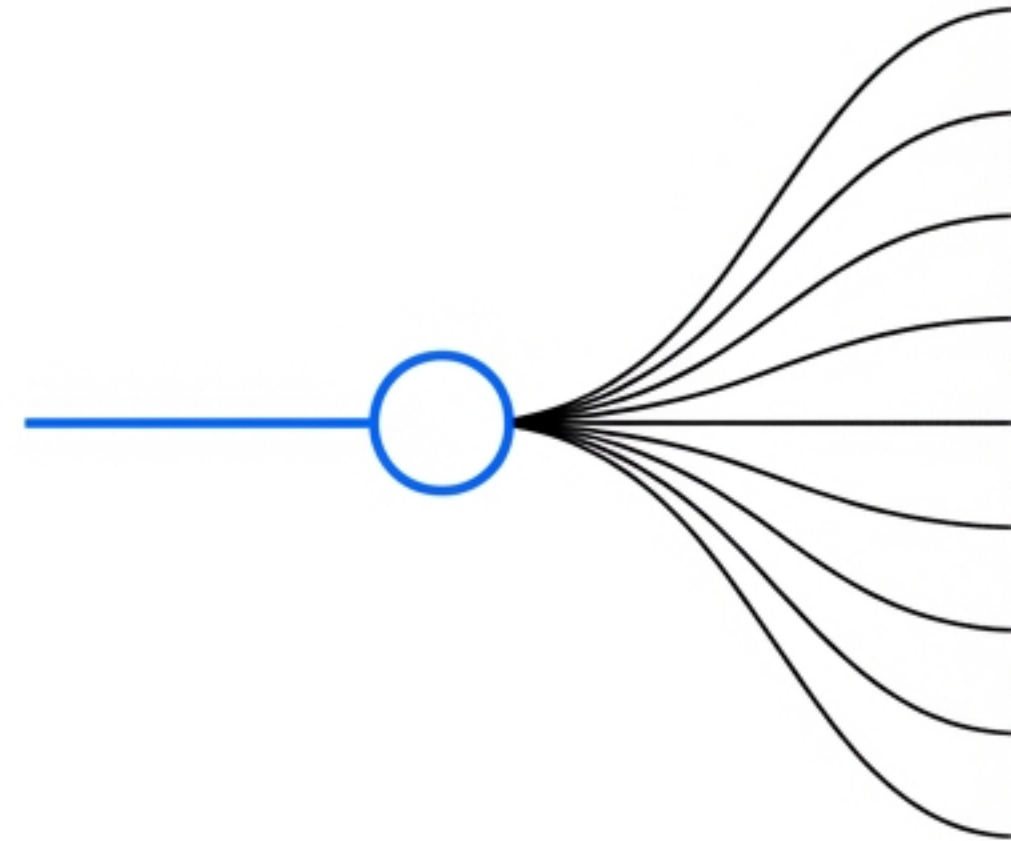
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We started by building a gateway that is LIVE today.
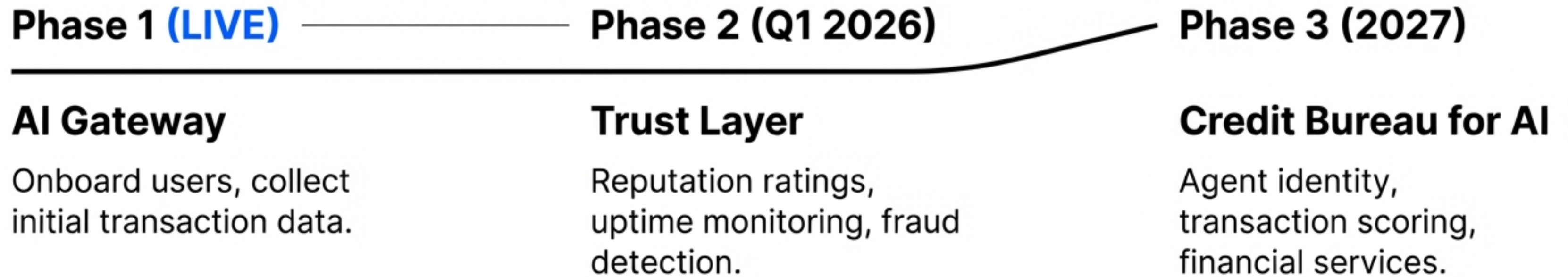
AI Gateway: Pay-per-use access to **31** LLMs.

Stablecoin-Native: Payments settle in USDC on Base.

Identity: No API keys. Wallet = Identity.

Status: LIVE on mainnet since **Jan 2, 2026**.

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The gateway is our wedge.
The trust layer is the business.

Phase 1 (LIVE) ──────── **Phase 2 (Q1 2026)** ╌╌╌ **Phase 3 (2027)**

AI Gateway

Onboard users, collect
initial transaction data.

Trust Layer

Reputation ratings,
uptime monitoring, fraud
detection.

Credit Bureau for AI

Agent identity,
transaction scoring,
financial services.

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Applications come and go. Infrastructure compounds.

Layer	What It Does	Who Builds It
Application	End-user products	Everyone else
Trust	**Verification, ratings**	**BlockRun**
Protocol	`x402` spec	`Coinbase´/Cloudflare

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We grow by embedding into the developer workflow.

Integration	Reach	Status
`Coinbase AgentKit´	**10K+** agent devs	Q1 2026
Polymarket Agents	Production agents	**Integrated**
GOAT SDK	**150K** downloads	In progress
LangChain	Millions of devs	On roadmap

Every SDK integration is a distribution channel.

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Our **18-month** head start on data is our moat.

- We are the first to collect `x402` transaction, uptime, and performance data at scale.
- This data is the raw material for our Trust Layer.

Competitor	Data Advantage by mid-2027
BlockRun (Jan 2026)	**18+ months**
Mid-2026 Follower	6 months less
2027 Follower	Pitch deck only

A simple, usage-based model that scales with the ecosystem.

AI Gateway: 2-5%
markup (the wedge)

Trust Routing: 5% of
routed payments (the scale)

Daily Transactions	Est. Monthly Revenue
10K	$1.5K
100K	$15K
1M	$150K

*Based on $0.10 avg transaction, 5% Trust Routing fee

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I've built this before.

- **Microsoft (Azure ML):** Built at-scale ML infrastructure.
- **Capital One:** Led anti-fraud AI for payments.
- **Circle:** Built the data infrastructure for **USDC** trust.

*The **x402** ecosystem needs the same trust infrastructure I built at Circle—but for machines.*

We are raising a $2M Pre-Seed at a $20M cap.

Use of Funds	Milestones (by Q4 2026)
1 Senior Engineer (Infra+ML)	**$50K** MRR
Partner & SDK Integrations	**100K** daily txns
GTM & Operations	Multi-chain support

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Infrastructure investments compound. This is one of them.

- AI agents are becoming economic actors.

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- Someone needs to build their trust infrastructure.

- We are live, with a data lead, in the fastest-growing part of the agent economy.

Appendix

- **Live Product:** Link to AI Gateway
- **Open Source:**
  github.com/coinbase/x402/pull/857 (merged)
  github.com/Polymarket/agents/pull/124
- **Demo:** x.com/BlockRunAI/status/200...
- **Research:** x.com/bc1beat/status/200... (viral tweet)

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