

Salesforce 101

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Security Model -

OWD: Login Access, IP Restrictions

Object: CRED -> Profile level - View All/ Modify All - Public Read/Write | Read Only | Private

Record: OWD and Sharing

Field - Field-Level Security

Account: Opportunities, Cases, Contacts

Opening up RECORD access: OWD, Role Hierarchy, Sharing Rules, Teams and Manual Sharing. <More access at finer level trumps access at the higher level>

Sandbox:

Replica of production org that allows you to configure changes, test, and train in a separate org.

Refresh - Metadata is copied from the production environment to the sandbox

Metadata: Fields, Page Layouts, Record Types, Profiles, Permission Sets, Reports, Dashboards,
Report Types, Apps, Objects

Deployment process: Dev - Change Set Upload - MDA Migrate - Validation w/ Data - Test - Change Set
Test Classes/Deployment | Business Validation- Prod *