

AI-Powered Dashboard for Smarter Banking



CREATED BY

sth_fi\$hy

Context

Commerzbank presents an AI-powered, user-friendly dashboard designed to enhance corporate banking for clients like Zalando, ASA SELECTION, UVEX Group etc. Tailored for directors and accountants, it provides key financial insights and actions at a glance.



| Dashboard solution

For private customers For businesses Contact Need Help? ENG

waldo.hartmann@gmail.com

COMMERZBANK

Dashboard Transactions Accounts Reports My data Help

Good morning Martina Mustermaner 20/10/2024, 13:35:35

Everyday view

Requests for approvals

- New akkreditiv 19/10/2024 LC2024051500001 2.000.000€/0.83%
- New credit card 19/10/2024 for Martina Mustermaner 8800€/monthly limit
- New lawn 19/10/2024 for IT department 32.000€/12 months/4,82%

Exchange
500 600.15
1 GBP = 1.117350 EUR | Mid-market exchange rate at 13:56 UTC

Accounts

Premium account	DE99 5004 0000 1122 3344 55	+124.593,00 €
Premium account	DE99 5004 0000 1122 3344 55	-3.593,00 €
Premium account	DE99 5004 0000 1122 3344 55	+76.293,00 €

Credit cards Last used

Master Card	** 3783	Owned by Wade Warren	Last transaction 19 Oct, 2024, 23:09	- 219.78€
VISA	** 3783	Owned by Wade Warren	Last transaction 19 Oct, 2024, 23:09	- \$219.78€
American Express	** 3783	Owned by Wade Warren	Last transaction 19 Oct, 2024, 23:09	- \$219.78€
American Express	** 3783	Owned by Wade Warren	Last transaction 19 Oct, 2024, 23:09	- \$219.78€

Lawns

Real Estate	20.000.000,00€	3.37%	34 days	
Equipment	500.000.000€	4.27%	48 months	
Working Capital	30.000.00€	6.32%	9 months	
Office equipment	500.000.00€	4.27%	220 months	

Introducing our new widget - Daily Financial Overview
A summary of key performance metrics like total inflows, outflows, and net balance changes for the day. This snapshot helps managers quickly assess the health of their operations.

Everyday Scans

Pain points

- Too Many Clicks
- Inefficient Processes
- Missed Updates and Alerts
- Lack of Real-Time Insights
- Complex Navigation
- Fragmented Information



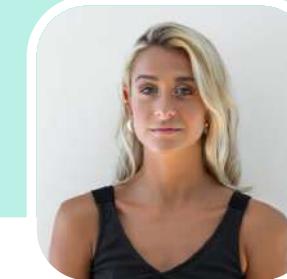
| Dashboard solution



Waldo Hartmann

Director at Zalando SE

"As a director, my day is filled with decisions that require quick, real-time data. The current system makes it frustrating for me to manage approvals efficiently. I need to keep track of payments, loan statuses, and key financial data across multiple accounts, but every action takes too many clicks. Sometimes, I miss critical updates or downtime notifications, which slows down my entire team. I need a solution that gives me instant insights and reduces the complexity of overseeing our financial operations. Streamlining approvals and staying informed should be seamless, not a daily headache."

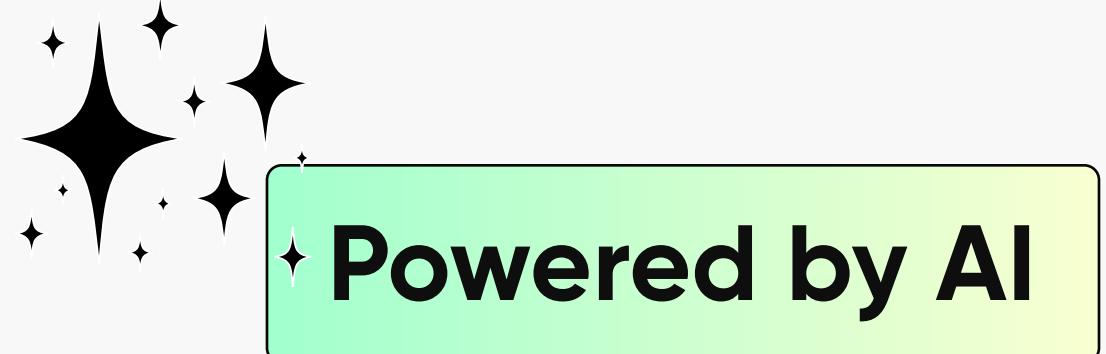


Sophie Becker

Accountant at UVEX Group

Every day, I'm responsible for managing payments and forex transactions, but the process is tedious. I have to navigate through multiple steps to complete a single transaction, which wastes time and creates frustration. On top of that, I often struggle to find the most urgent tasks, like pending approvals or documents that need submission. The current setup isn't intuitive and doesn't provide the clear overview I need. If we had a system that put everything I need at my fingertips—accounts, payments, approvals—I could work much more efficiently and focus on higher-priority tasks.

Solutions



Client Communication

Real-time notifications about downtime, new features, and approvals, directly visible on the cockpit.

Data Insights & Overview

A central hub for viewing account balances, loan statuses, and key approvals at a glance.

Better Interaction & Navigation

Customizable widgets reduce the need for deep navigation, improving user interaction and increasing the time spent on the platform.



| Dashboard solution

Client Communication

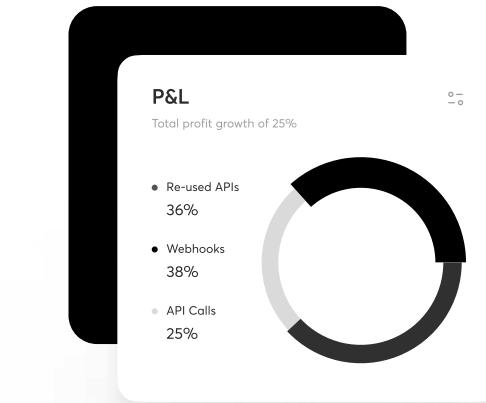
- New Features And Updates
- System Downtimes
- Urgent Requests For Approval
- Critical Messages



| Dashboard solution

Introducing our new widget - Daily Financial Overview

A summary of key performance metrics like total inflows, outflows, and net balance changes for the day. This snapshot helps managers quickly assess the health of their operations.



Everyday Scans

+ Add to Dashboard

Read more →



Great Currency Exchange Opportunity!

Now is the time to exchange your euros for US dollars! The current exchange rate is 1 EUR = 1.12 USD, which is significantly better than recent rates.

Exchange Now

View Current Rates

Data Insights & Overview

- Account Balances
- Loan Information & Statuses
- Pending Approvals
- Recent Transactions
- Forex Rates



| Dashboard solution

Create New Dashboard

Cancel ✓ Save Dashboard

Drop widget Drop widget Drop widget

Drop widget

Drop widget

Drop widget

Financial Performance

Today

Card ***3863 - 219.78€

Search...

Charts

Financial Performance

Today

Card ***3863 - 219.78€

Accounts

Performance

Requests

Actual data



AI Assistant: Your Smart Banking Chatbot & Advanced Search

- Account Balances
- Loan Information & Statuses
- Pending Approvals
- Recent Transactions
- Forex Rates



| Dashboard solution

The screenshot displays the AI Assistant interface, which includes a microphone icon for voice input, a search bar asking "What was the highest transaction?", and a sidebar for "Ask your AI assistant". The main content area shows account details for Wade Warren, recent transactions, and a summary of Commerzbank's financial performance.

Account Details:

Owned by	Last transaction
Wade Warren	19 Oct, 2024, 23:59
Wade Warren	19 Oct, 2024, 23:59
Wade Warren	19 Oct, 2024, 23:59
Wade Warren	19 Oct, 2024, 23:59

Recent Transactions:

Owner	Amount	Date
Wade Warren	+124.593,00 €	19 Oct, 2024, 23:59

Search Results for Commerzbank:

- what was income of Commerz Bank last year
Commerzbank's income last year was €10.461 billion. This was an 11% increase from the previous year.
- what in 2022
Commerzbank's income in 2022 was €9.461 billion

Widget: Daily Financial Overview:

new widget - Daily Financial Overview
Everyday Scans

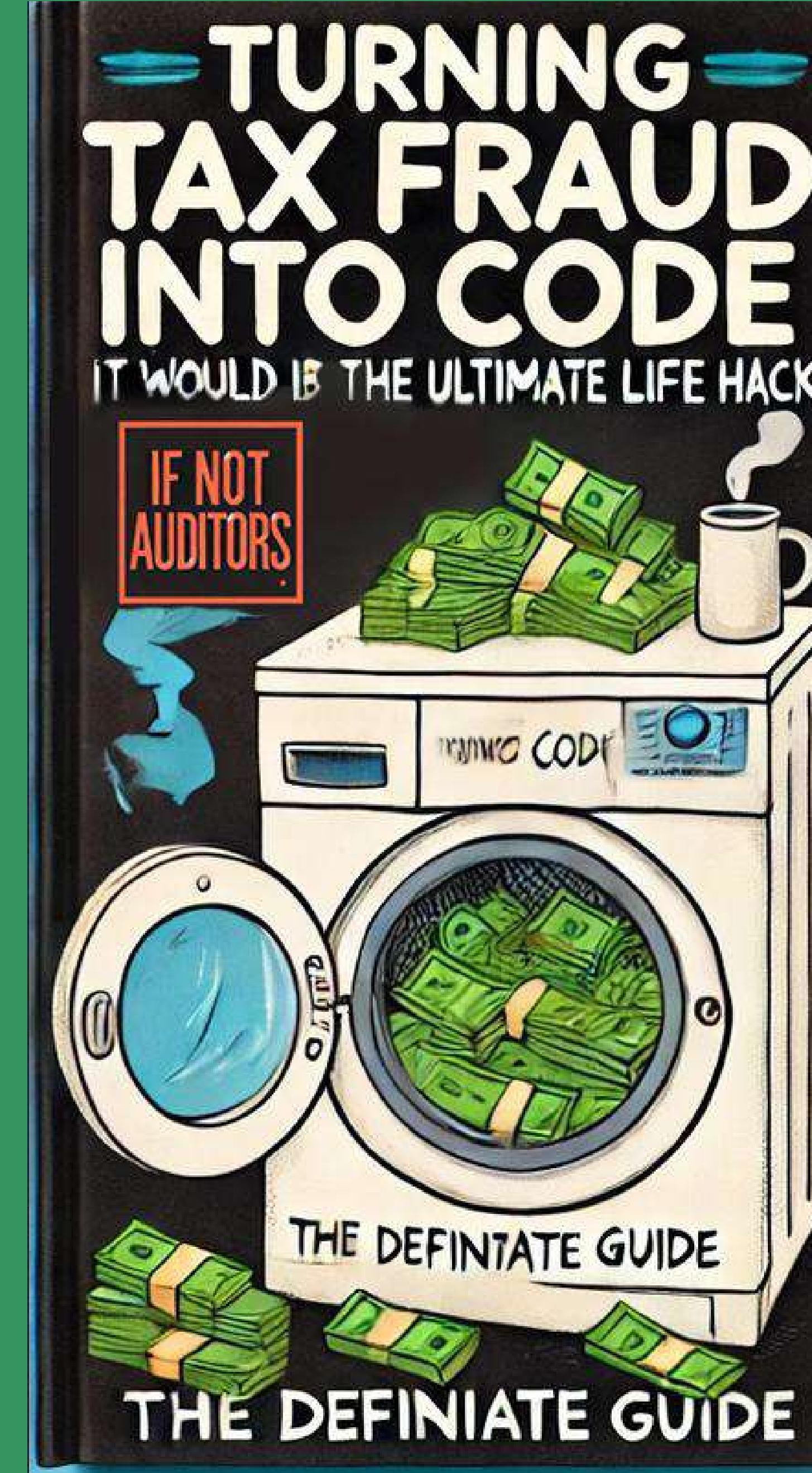
Enter any information you want to know



Is this a fraud?



| Dashboard solution





**Collabothon
was great!**



| Dashboard solution

It would be a pure function if not for the side effects on your sanity



Turning Coffee Into Code

The Definitive Guide

O RLY?

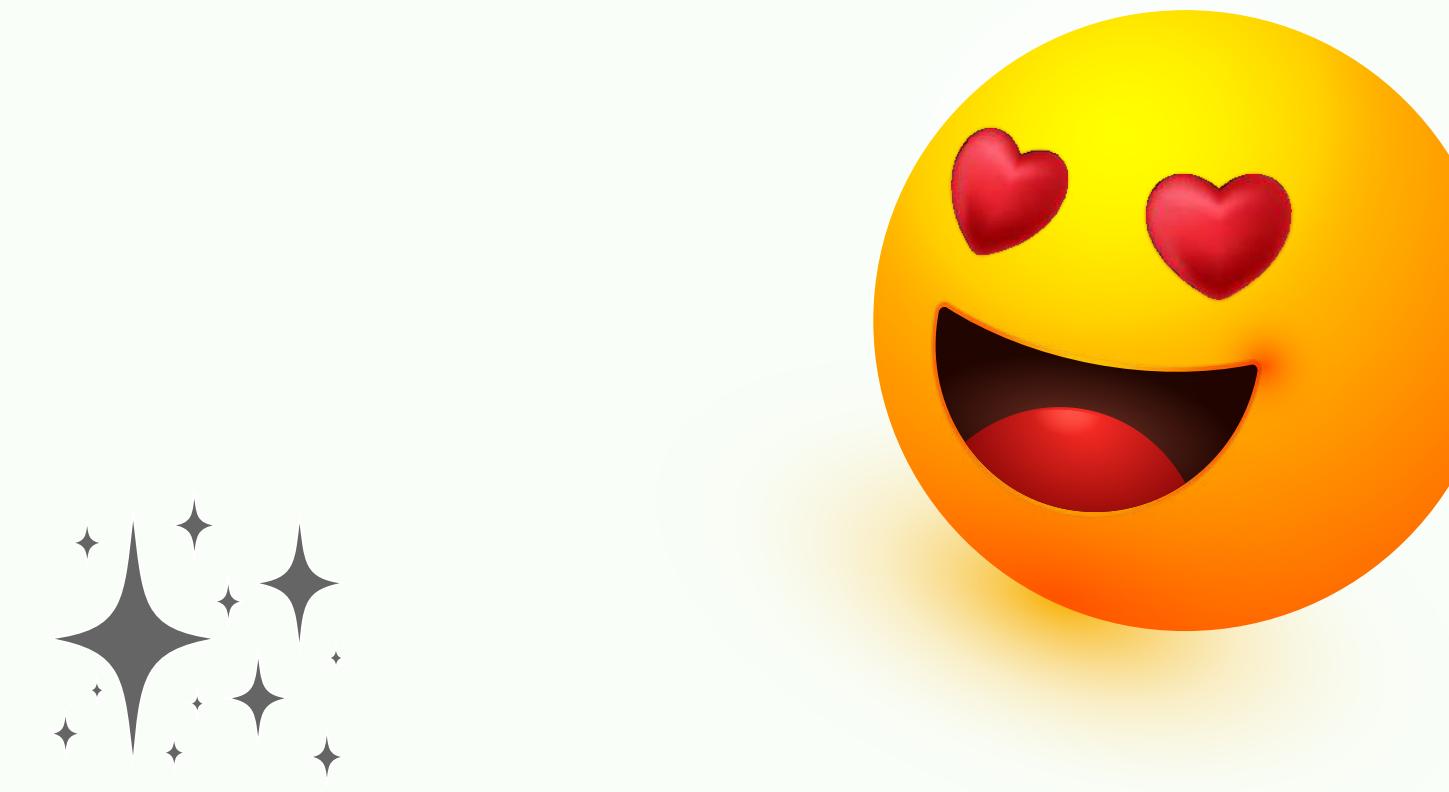
@ThePracticalDev



Open Fraud

The collage consists of four screenshots from the Commerzbank mobile banking application:

- Top Left:** Shows the main dashboard for "Good morning, Waldo Hartmann". It includes sections for "Accounts", "Performance", "Requests", and "Actual data".
- Top Right:** A "Choose Template" screen with three options: "Everyday Scans", "Pure Scans", and "Choose Pure Scans".
- Bottom Left:** A "Drag & Drop Dashboard" screen where users can customize their dashboard layout.
- Bottom Right:** An "Everyday view" screen showing "Requests for approvals", "Exchange rates", and "Credit cards". It also features a "our new widget - Daily Financial Overview" section.



Thank you!

If you have any question feel free to ask