

# README(ENG)



# 🤪 Finance Tree

## **Project Overview**

Finance Tree is a system that allows users to create and manage branches based on a tree structure, recording and viewing transactions for each branch. Users can add, modify, or delete transactions, and upload related receipts for better transaction management.

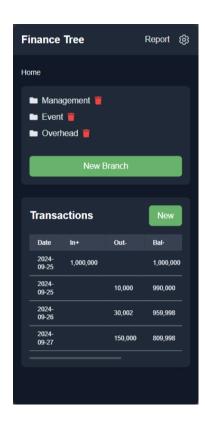
## of Key Goals:

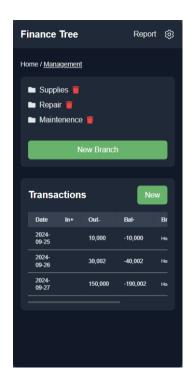
- Simplify the management of complex organizational structures or personal financial tracking.
- Easily handle branch management and transaction recording through an intuitive tree structure.

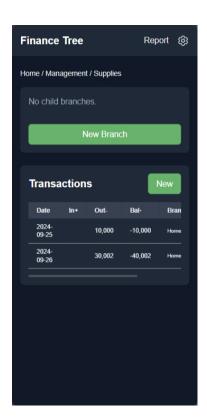
## Key Features

## 1. **\*** Tree-structured Branch Management

- Create/Delete Branches: Users can add new branches or delete unnecessary branches within the tree structure.
- Hierarchical Structure: Manage branches with clear parent-child relationships for easy organization.

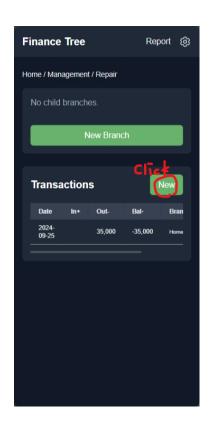






## 2. 👗 Transaction Recording and Viewing

- Add Transactions: Users can record transaction details for each branch, including descriptions and amounts (inflow/outflow).
- Modify/Delete Transactions: Easily update or remove existing transactions.
- View Balance: Check the total balance for each branch.

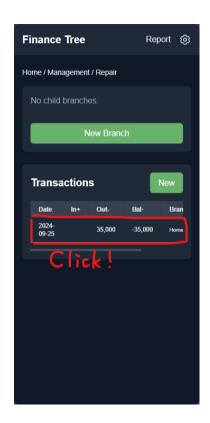






## 3. Receipt Image Management

- **Upload Receipts**: Users can upload receipt images linked to transactions, helping with proof of transaction.
- **View Receipts**: View uploaded receipts by clicking on the linked transaction.

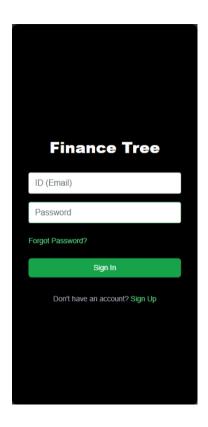


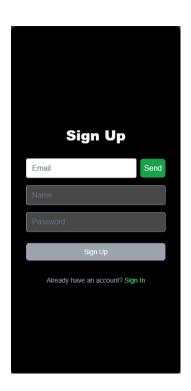


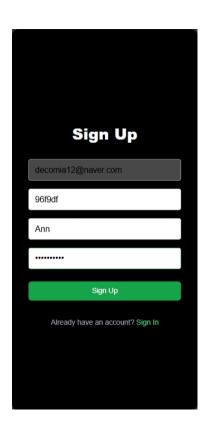


## 

- **Sign Up/Login**: Users can create an account using an email and password, and log in securely.
- Password Reset: Users can reset their password via email if forgotten.

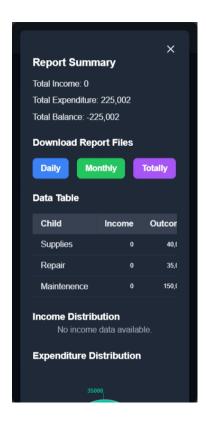




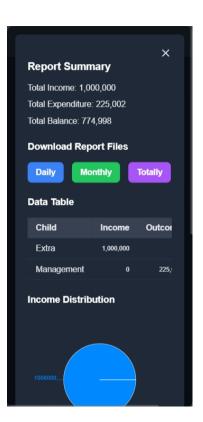


## 5. Report Generation

- **Generate Reports**: Users can generate financial reports based on transactions from specific branches or time periods.
- **Report Customization**: Customize the report by selecting branches or time ranges.
- **Download or View Reports**: Reports can be viewed directly or downloaded for external use (e.g., CSV or PDF).







# Tech Stack

Frontend: Next.js (React-based)

• Backend: REST API (FastAPI or similar)

• Database: PostgreSQL (or other relational databases)

• Authentication: JWT token-based authentication

• File Upload: FormData is used to handle receipt image uploads

# Installation and Setup

## 1. Clone the repository and set it up

git clone <https://github.com/username/repository-name.git>
cd repository-name

#### 2. Set environment variables

Create a .env.local file in the root directory and add the following environment variable:

NEXT\_PUBLIC\_BASIC\_URL=https://your-backend-api-url.com

## 3. Install dependencies

npm install

#### 4. Run the development server

npm run dev

The app will be running at <a href="http://localhost:3000">http://localhost:3000</a>.

#### 5. Run the backend server

Make sure you have a backend server implemented using FastAPI, Express, or another framework to handle API requests.

## M How to Use

#### 1. Sign Up

Create an account using your email and password.

## 2. Login

After logging in, you can manage branches and transactions.

#### 3. Add Branch

Add or delete branches within the tree structure.

## 4. Manage Transactions

Add transactions to a branch and upload related receipts for tracking.

#### 5. Reset Password

Use the password reset feature to receive a reset link via email.

# Project Structure

```
/src
— /app
   ├─ /components
                          # Common components
    ├─ /libs
                          # API call-related modules
   ├─ /pages
                          # Page components
                           # Static files (images, etc.)
  - /public
                           # Global styles
├─ /styles
```

## **Contributing**

- 1. Fork this repository.
- 2. Create a new branch (git checkout -b feature-branch-name).
- 3. Commit your changes (git commit -m 'Add some feature').
- 4. Push to the branch (git push origin feature-branch-name).
- 5. Open a pull request.