MY472 – Week 1: Introduction

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Course website: Ise-my472.github.io

What is this course about?

The 80/20 rule of data science: 80% data manipulation, 20% data analysis



It is about the 80%

Course outline

- 1. Introduction to data
- 2. The shape of data
- 3. Data visualisation
- 4. Textual data
- 5. HTML, CSS, and scraping static pages
- 6. (Reading week)
- 7. XML, RSS, and scraping non-static pages
- 8. Working with APIs
- 9. Creating and managing databases
- 10. Interacting with online databases
- 11. Cloud computing

Plan for today

- ► Administration and logistics
- On the history of data and databases
- R and RStudio
- ► Git/Github for version control

Course philosophy

How to learn the techniques in this course?

- Lecture approach: not ideal for learning how to code
- ► You can only learn by doing
- ightarrow We will cover each concept three times during each week
 - 1. Introduction to the topic in lecture
 - 2. Guided coding session in lecture and lab
 - 3. Course assignments
- ► We will move relatively fast

Materials

Course website: https://lse-my472.github.io/

- Mixed set of readings, very specific to each week
 - Often freely available online, otherwise, available for purchase (often in electronic versions)
 - Some books are (freely) available online and in print, and the online version may be more recent

Course meetings

- Weekly lectures
- ► Ten one-hour classes ("labs") starting this week
 - ► Group 1: Thursdays 13:00–14:00 (CKK.2.13)
 - Group 3: Thursdays 14:00–15:00 (CKK.2.18)
 - Group 2: Thursdays 17:00–18:00 (CKK.1.09)
- No lecture/class in Week 6
- Office hours (book via StudentHub)

Assessment

- ▶ 1 practise problem set
 - Opportunity to practise format and style of response
 - Due Thursday 12 October, 16:00
- ▶ 2 further problem sets will be assessed (50% in total)
 - Submitted via Moodle
 - ▶ Only "knitted" R-markdown assignments in HTML accepted
 - ▶ Due 2 November and 7 December 2023, 16:00
- ► Take-home assessment (50% in total)
 - A collaborative project undertaken over winter holidays
 - Deadline: 10 January 2024, 16:00

A note on collaboration

- ► All assignments are individual unless we instruct you otherwise
- You may discuss with others, but your submission (including code) should be your own
- You can use online resources but always give credit in comments if you borrow code/solutions
- Any uncited code/solutions/papers/resources, or shared code, are considered plagiarism

ChatGPT (and other generative assistants)

We will allow ChatGPT to be used for assignments

- Ignoring the presence/possibilities of ChatGPT is unwise
- An opportunity to *learn* how to integrate these tools into your workflow

But beware:

- We are assessing your ability to deploy these tools in research contexts
- You need proficiency to recognise "good", and fix broken, code
- ChatGPT routinely produces incorrect/broken code (and information). Be very careful
- You are sharing your thoughts, ideas, and work with models that are proprietary

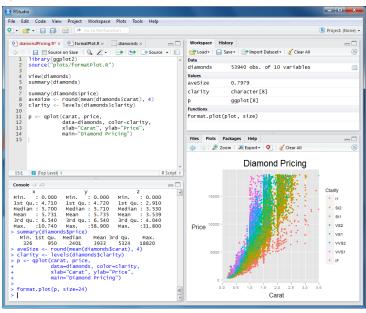
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- ► Git/GitHub
- ► Coding

Why use R

- ► It's free and open-source
- Quite accessible even to novice coders
- Frequently used in academia and the private sector
- ► Flexible and extensible through many *packages*
- ► Excellent online documentation and troubleshooting resources
- ► A fully-fledged programming language, making it easier to transition to/from other languages

RStudio



Installing R and RStudio

- ► Please install R and RStudio on your laptop and bring it to lectures and labs
- Software:
 - ► R Install from https://www.r-project.org/
 - RStudio Install from https://posit.co/download/rstudio-desktop/
- ► Try to install both before the lab this week. If there are any issues with the installation, we can discuss them in the lab

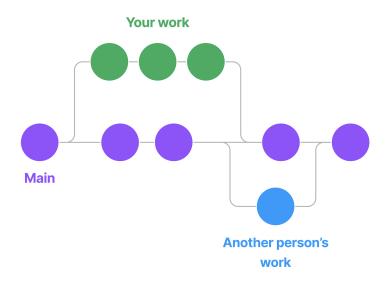
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Version control

- ► A version control system (VCS) is key when working on code, particularly when collaborating
- ▶ It keeps records of changes in files who made which changes when
- Possibility of reverting changes and going back to previous states
- When a VCS keeps the entire code and history on each collaborator's machine, it is called distributed

The main idea(s)



Git/GitHub

- ► Git: A very popular distributed version control system
- Created by Linus Torvalds in 2005 to facilitate Linux kernel development
- Other options e.g. Mercurial, Subversion
- GitHub: Service to host collections of code online with many extra functionalities (UI, documentation, issues, user profiles...)

Terminology

- ► Repository/repo: A collection of code and other files
- Clone: Download a repo to a computer
- Commit: Create a snapshot of (code) files and describe how they have changed
- Push: Update changes made locally on a computer also in the remote repository
- Pull: Obtain changes made by others which are stored in the remote repository

Installing Git

- Mac:
 - Type git into your Terminal and hit enter
 - ▶ In most cases, this will automatically install git if it's not already installed
 - ► If this doesn't work, head to https://git-scm.com/download/mac (use/first install Homebrew)
- Windows:
 - Downlod from https://git-scm.com/download/win
- Register a GitHub account at https://github.com/
 - You can apply for student benefits via https://education.github.com/benefits?type=student

Creating a repository

- ► First, log on to https://github.com/ with your account
- lacktriangle Click on the alias in the upper right hand corner -> Your repositories -> New
- Select a name, e.g. 'firstrepository'
- Select private to make it visible only to you and accounts you can select
- ► For the .gitignore choose the R pre-set
- ► Add an empty README
- Click on Create
- The repo now exists on GitHub

Configuring Git user and email

- Next, you will once need to configure Git on your computer and link it to GitHub
- Open Mac Terminal or Windows Git Bash
- Set your username in Git by pasting in Terminal/Git Bash: git config --global user.name "Your Name" (replace with your name before hitting enter)
- ▶ Set your commit email in Git: git config --global user.email your@email.com
- Then navigate to the folder where you would like to locate the repository on your computer with cd (change directory)

Cloning a respository

- The next step is to copy (clone) the online repository to your computer
- On your repository page on GitHub, click on Code and copy the URL (https)
- ▶ In the command line, enter git clone ... and replace ... with the copied url
- You will now be asked to enter your user name and password, for this we will have to create an access token as the last step in this setup (note: some users are instead asked at this point to enter their password via a pop-up window in this case, no access token has to be created manually and you can skip the next slide)

GitHub authentication

- On GitHub, click on the alias in the upper right hand corner
 Settings -> Developer settings -> Personal access
 tokens -> Generate new token
- Pick a name, e.g. "command line", choose an expiration, select "repo" (this will allow to access private and public repos from the command line), and click Generate token
- Copy the token (it will only be visible once)
- Now go back to the command line, enter your GitHub user name and as password paste the token
- That's it, the setup of Git & GitHub is done and the repository was copied as well (no need to repeat the authentication until the token expires)

Creating a file

- We will now create a new file in the repository and log these changes
- With RStudio or a text editor (e.g. download VS Code at https://code.visualstudio.com/), add a file somecode.R into the repo folder
- At the command line, change into the repo folder with cd firstrepo (change directory)
- Now you are ready to commit the changes that were made to the repo

Committing changes

- ► First check whether anything changed with git status (make sure you are in the repo folder on your computer)
- Next add all untracked changes to the so-called staging area with git add . (we can also add only specific files)
- Commit/log changes with git commit -m "added a code sample"
- ► That's it!
- ► To study this again, add another line of code to the file and repeat the above steps
- Run git log to see the history of commits

Pushing changes to the remote repository

- ➤ To store these changes also in the remote repository, run git push afterwards
- ► It is now possible to review the changes in the browser which is very helpful for large code files
 - First, go to the repository page on GitHub and click on the clock symbol next to 'commits' in the upper right hand corner
 - Click on the key describing a specific commit, which could e.g. look something like '472cb9d', then you will see which lines of code changed
- ▶ If someone else has changed the online repository, run git pull to obtain the newest files

Review of key commands

- git clone ...: Download online repository to local computer
- git status: See status of files in repository
- git add .: Stage all changes made (alternatively add distinct file names to be staged)
- git commit -m "some message ": Commit (i.e. record) staged changes
- git push: Upload local changes to remote repository
- git pull: If files changed online, update local repository first

Some further concepts

- Fork: Own copy of a repository (pushed changes to this copy do not affect the original remote repository - different from git clone)
- Branch: A parallel version of the code originating from a duplication at one point
- Merge: Combine branches
- ► Pull request: GitHub based request to merge a branch or a fork into other code
- We will discuss these in the lab

Extensions for Git/GitHub

- ► People often use a combination of Git via the command line and the user interface of the GitHub website
- There is also a graphical user interface from GitHub to replace the command line (GitHub Desktop), or Git can be used directly through RStudio as an R-specific alternative to using the more general command line
- ► For detailed online manuals and books that discuss Git, see e.g. https://git-scm.com/book/en/v2
- ► To review GitHub, see e.g. https://docs.github.com/e

Useful command line prompts for Mac/Linux

- pwd "Print working directory"
- ▶ cd "Change directory" using relative filepaths
 - ▶ cd .. goes back one folder level
- 1s "lists" all folders and files in the current directory
- Other helpful commands can be mkdir, rmdir, rm, and touch

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Coding

Let's review some R code:

- ▶ 01-rmarkdown.Rmd
- ▶ 02-vector-lists-dfs.Rmd