

New Lightning App

App Options

Navigation and Form Factor ⓘ

- * Navigation Style
- ☒ Standard navigation
 - ☐ Console navigation

- * Supported Form Factors
- ☒ Desktop and phone
 - ☐ Desktop
 - ☐ Phone

Setup and Personalization ⓘ

- Setup Experience
- ☒ Setup (full set of Setup options)
 - ☐ Service Setup

- App Personalization Settings
- ☐ Disable end user personalization of nav items in this app
 - ☐ Disable temporary tabs for items outside of this app

Back



Next



SETUP

New Custom Object

Optional Features

- ☒ Allow Reports
- ☐ Allow Activities
- ☐ Track Field History
- ☐ Allow in Chatter Groups
- ☐ Enable Licensing [i](#)

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more.](#)

- ☒ Allow Sharing
- ☒ Allow Bulk API Access
- ☒ Allow Streaming API Access

Deployment Status

[What is this?](#)

- ☐ In Development
- ☒ Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more.](#)

- ☒ Allow Search

Activate Windows
Go to Settings to activate Windows.

New Lightning App

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

* App Name ⓘ

Property Management

* Developer Name ⓘ

Property_Management

Description ⓘ

App Branding

Image ⓘ



Primary Color Hex

Value ⓘ




#0070D2



Next

New Custom Object

Help for this Page 

 Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit

[Save](#) [Save & New](#) [Cancel](#)

Custom Object Information

 Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Activate Windows
Go to Settings to activate Windows.



SETUP

Home

Create ▾



Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.

[Get Started](#)



Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

[Learn More](#)



Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

[Get Started](#)



Most Recently Used

1 items

Activate Windows

Go to Settings to activate Windows.

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.



Step 1: Enter the Details

Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or create a new custom object now.

Object

Tab Style Computer

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link

Enter a short description.

Description

Activate Windows

Go to Settings to activate Windows.

Next Cancel



SETUP

Lightning Experience App Manager

New Lightning App

New Connected App

Clone Apps(Beta)

Quickly create new Lightning apps by cloning existing apps. To use the beta feature, indicate that you've read all legal requirements and agree to participate by toggling Enable App Cloning. See additional details and terms in the [Winter '23 release notes](#)

Enable App Cloning ☐ Disabled

21 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type



	App Name ↑	Developer Name	Description	Last Modified ...	Ap...	Vi...	
1	All Tabs	AllTabSet		22/04/2023, 3:36 am	Classic		
2	Analytics Studio	Insights	Build CRM Analytics dashboards and apps	22/04/2023, 3:36 am	Classic	✓	
3	App Launcher	AppLauncher	App Launcher tabs	22/04/2023, 3:36 am	Classic	✓	
4	Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your in...	22/04/2023, 3:38 am	Lightning	✓	

New Lightning App

User Profiles

Choose the user profiles that can access this app.

Available Profiles

✕

Custom: Sales Profile

Salesforce API Only System Integrations

Selected Profiles

Minimum Access - Salesforce



Back



Save & Finish



SETUP

Tabs

Step 1. Enter the Details

Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#).

Object

Tab Style 

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link

Enter a short description.

Description

Activate Windows
Go to Settings to activate Windows.

New Lightning App

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.

Available Items







Create ▾

loan



Selected Items

-  Leads
-  Buyers
-  Rents
-  Loans



Back



Next

Setup

Home

Object Manager

Q tabs

▼ User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP

Tabs

Custom Tabs

Help for this Page ?

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

New What Is This?

No Custom Object Tabs have been defined

Web Tabs

New What Is This?

No Web Tabs have been defined

Visualforce Tabs

New What Is This?

No Visualforce Tabs have been defined

Lightning Component Tabs

New What Is This?

Activate Windows

Go to Settings to activate Windows.

Utility Items (Desktop Only)

[Add Utility Item](#)


Utility Bar Alignment

Default ▼

SETUP

Home


Create



Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.


Get Started



Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

Learn More



Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Get Started

Most Recently Used

1 items

Activate Windows

Go to Settings to activate Windows.



Custom Tabs

Help for this Page

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

New What Is This?

Action	Label	Tab Style	Description
Edit Del	Buyers	Computer	
Edit Del	Loans	Bank	
Edit Del	Rents	IP Phone	

Web Tabs

New What Is This?

No Web Tabs have been defined

Activate Windows
Go to Settings to activate Windows.

Q tabs

- User Interface
 - Rename Tabs and Labels
 - Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP
Tabs

Content (standard__Content)	<input checked="" type="checkbox"/>
Analytics Studio (standard__Insights)	<input checked="" type="checkbox"/>
Sales Console (standard__LightningSalesConsole)	<input checked="" type="checkbox"/>
Service Console (standard__LightningService)	<input checked="" type="checkbox"/>
Sales (standard__LightningSales)	<input checked="" type="checkbox"/>
Lightning Usage App (standard__LightningInstrumentation)	<input checked="" type="checkbox"/>
Digital Experiences (standard__SalesforceCMS)	<input checked="" type="checkbox"/>
Queue Management (standard__QueueManagement)	<input checked="" type="checkbox"/>
Data Manager (standard__DataManager)	<input checked="" type="checkbox"/>
Subscription Management (standard__RevenueCloudConsole)	<input checked="" type="checkbox"/>
Salesforce Scheduler Setup (standard__LightningScheduler)	<input checked="" type="checkbox"/>
Bolt Solutions (standard__LightningBolt)	<input checked="" type="checkbox"/>

☒ Append tab to users' existing personal customizations

Setup

Home

Object Manager

Q tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?

Try using Global Search.

SETUP

Tabs

☒ Apply one tab visibility to all profiles

Default On

☐ Apply a different tab visibility for each profile

Profile	Tab Visibility
Analytics Cloud Integration User	Default On
Analytics Cloud Security User	Default On
Authenticated Website	Default On
Authenticated Website	Default On
Contract Manager	Default On
Cross Org Data Proxy User	Default On
Custom: Marketing Profile	Default On
Custom: Sales Profile	Default On
Custom: Support Profile	Default On
Customer Community Login User	Default On
Customer Community Plus Login User	Default On

Activate Windows

Go to Settings to activate Windows.