

- Details
- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout

Edit Custom Object  
loan

Custom Object Definition Edit

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.  
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label:  Example: Account

Plural Label:  Example: Accounts

Starts with vowel sound: ☐

The Object Name is used when referencing the object via the API.

Object Name:  Example: Account

Description:

Context-Sensitive Help Setting: ☒ Open the standard Salesforce.com Help & Training window  
☐ Open a window using a Visualforce page

Edit Activity Custom Field  
Rent

Help for this Page

Custom Field Definition Edit

Change Field Type Save Cancel

Field Information

Required Information

Field Label	<input type="text" value="Rent"/>	Data Type	Phone
Field Name	<input type="text" value="Rent"/>		
Description	<input type="text"/>		
Help Text	<input type="text"/>		
Data Owner	<input type="text" value="User"/>		
Field Usage	<input type="text" value="--None--"/>		
Data Sensitivity Level	<input type="text" value="--None--"/>		
Compliance Categorization	<div><div>Available</div><div>PII HIPAA GDPR PCI</div></div>	<div><div>Chosen</div></div>	

Permission Sets | Salesforce

leevenkatco-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS2w00000A5IXpGAJ%3FretURL%3D%252Fsetup%252Fhome

Search Setup

SetupHomeObject Manager

Quick Find

Setup Home

Service Setup Assistant

Multi-Factor Authentication Assistant

Release Updates

Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage

Optimizer

ADMINISTRATION

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

SETUP

Permission Sets

Permission Set

Loan

Find Settings...CloneEdit PropertiesManage Assignments

Permission Set Overview

Description	API Name	Loan
License	Namespace Prefix	
Session Activation Required	Created By	LEEVENKAT VENGADESH, 21/04/2023, 10:36 am
Last Modified By	LEEVENKAT VENGADESH, 21/04/2023, 11:22 am	

Apps

Assigned Apps

Settings that specify which apps are visible in the app menu

Assigned Connected Apps

Settings that specify which connected apps are visible in the app menu

Object Settings

Permissions to access objects and fields, and settings such as tab availability

App Permissions

Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access

Permissions to execute Apex classes

Type here to search

11:22 AM  
21-Apr-23



SETUP > OBJECT MANAGER  
Activity

- Details
- Fields & Relationships**
- Buttons and Links
- Object Limits
- Search Layouts
- List View Button Layout

Edit Activity Custom Field  
state

Help for this Page

Custom Field Definition Edit

Change Field Type Promote to Global Value Set Save Cancel

Field Information

! = Required Information

Field Label	state	Data Type	Picklist
Field Name	state		
Description			
Help Text			
Data Owner	User		
Field Usage	--None--		
Data Sensitivity Level	--None--		
Compliance Categorization	<div>Available: PII, HIPAA, GDPR, PCI</div> <div>Chosen:</div>		

Details

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Edit Custom Object  
buy

Help for this Page

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

Required Information

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Label  Example: Account  
Plural Label  Example: Accounts  
Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name  Example: Account

Description

Context-Sensitive Help Setting  
☒ Open the standard Salesforce.com Help & Training window  
☐ Open a window using a Visualforce page

Edit Activity Custom Field  
village

Help for this Page

Custom Field Definition Edit

Change Field Type Promote to Global Value Set Save Cancel

Field Information

Required Information

Field Label	<input type="text" value="village"/>	Data Type	Picklist
Field Name	<input type="text" value="village"/>		
Description	<input type="text"/>		
Help Text	<input type="text"/>		
Data Owner	<input type="text" value="User"/>		
Field Usage	<input type="text" value="--None--"/>		
Data Sensitivity Level	<input type="text" value="--None--"/>		
Compliance Categorization	<div><div>Available</div><div>PII HIPAA GDPR PCI</div></div>	<div><div>Chosen</div><div></div></div>	

Edit Activity Custom Field  
Rental

Help for this Page

Custom Field Definition Edit

Change Field Type Save Cancel

Field Information

= Required Information

Field Label	<input type="text" value="Rental"/>	Data Type	Auto Number
Field Name	<input type="text" value="Rental"/>		
Description	<input type="text"/>		
Help Text	<input type="text"/>		
Data Owner	<input type="text" value="User"/>		
Field Usage	<input type="text" value="--None--"/>		
Data Sensitivity Level	<input type="text" value="--None--"/>		
Compliance Categorization	<div><div>Available</div><div>PII HIPAA GDPR PCI</div></div>	<div><div>Chosen</div><div></div></div>	



Edit Activity Custom Field  
lead

Help for this Page

Custom Field Definition Edit

Change Field Type Save Cancel

Field Information

= Required Information

Field Label	lead	Data Type	Phone
Field Name	lead		
Description			
Help Text			
Data Owner	User		
Field Usage	--None--		
Data Sensitivity Level	--None--		
Compliance Categorization	<div>Available: PII, HIPAA, GDPR, PCI</div> <div>Chosen:</div>		