

ATTENDANCE MANAGEMENT SYSTEM & VISITOR APP

USER OPERATION MANUAL



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PREFACE

Welcome to Attendance Management Application and Visitor App

Congratulations on your choice for **Attendance management system** in your organisation. An attendance management system is a software application , which is used to manage and track the attendance of employees in an organization.

This application also helps in managing the leave requests of employees and tracking their leave balances and In/Out movement.

A Visitor app is a software application that allows the organizations to manage the visitors.

Visitor app allow visitors to register before their arrival, providing their personal information and the purpose of their visit.

How to use this Manual?

This manual is designed to help you quickly learn to use **Attendance management system** and **visitor app** Application. Use this manual as a reference guide to acquaint yourself with the features of application's Ticket Dashboard. In case if you need any assistance while working with any option, look up for the particular topic in the table of contents and refer to the specified page number in the manual. The manual explains each option in detail and also gives notes on each option.

How is this Manual Categorized?

This manual has been divided into chapters to facilitate easy access to specific topics. The chapter-wise distributions are as follows:

Chapter 1: Admin Panel

Chapter 2: Attendance Management System

Chapter 3: Visitor App

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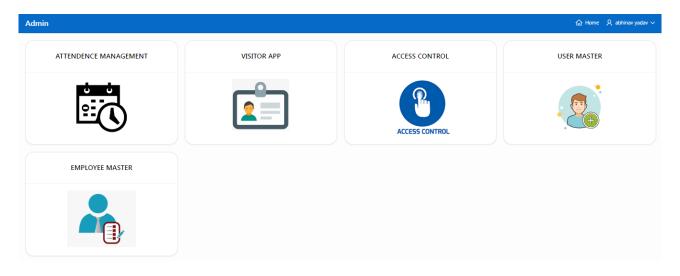
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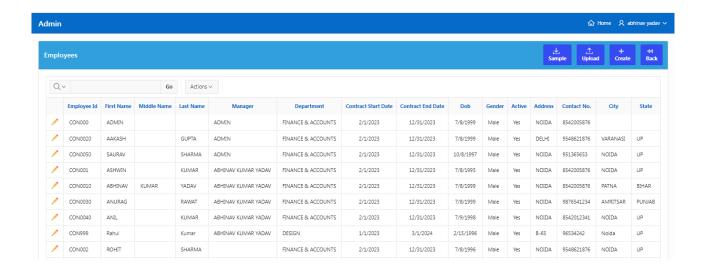
1. ADMIN PANEL

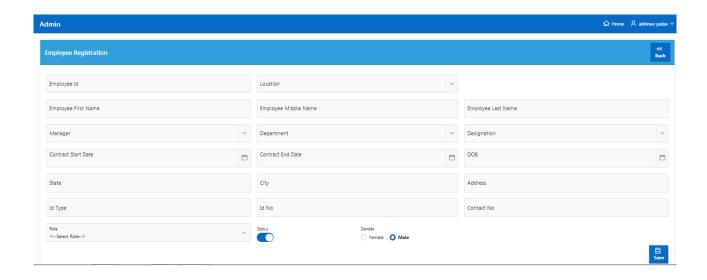
Employee Master is used to register the new employees. For registering a new employee, you need to click on the employee master ticker.

It will open a report with **Create button** for registering single user, click on that button and fill all the details In the required fields and click on **save button**.

For editing, click on the edit (pencil) button, and edit the information as per your requirement and Save it.

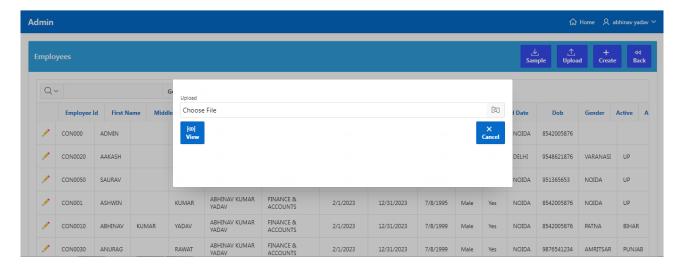






Click on **Sample button**, it will help you to download the sample format for uploading the required sheet.

For uploading Sheet of the employees , click on **Upload** button. It will open a form where you'll have to upload a file according to the sample format downloaded by **Sample button**. Now, upload a file by clicking on upload button that'll help all the users which is in the uploaded sheets will get registered automatically.

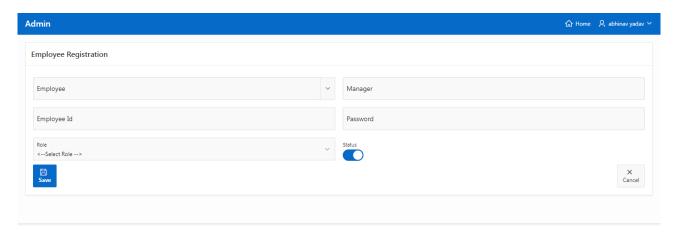


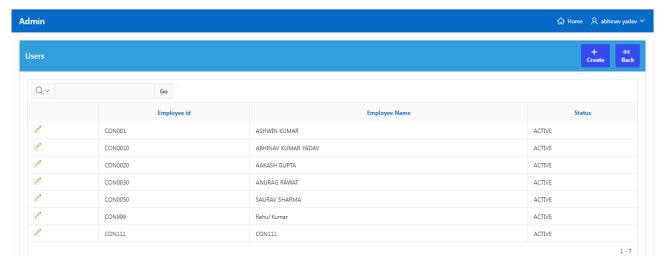
1.2 USER:

User Master is used to create the login credentials for the registered employees.

In this , you can select an <u>Employee from its list</u> for whom you want to create the login credentials. Now , fill their <u>Employee Id</u> and enter its <u>Password</u> . Also, enter all the required details of that particular employee and assign them their job role . Now, click on **Save button** for saving it .

After creating the users, you can also edit the information by clicking on the pencil icon.



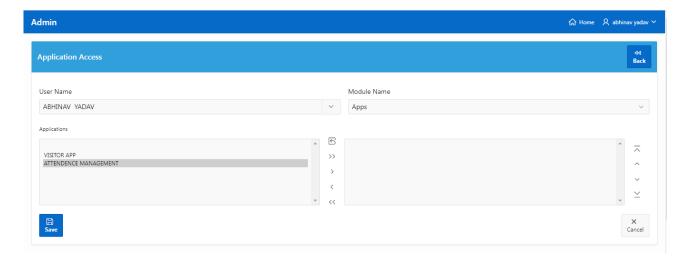


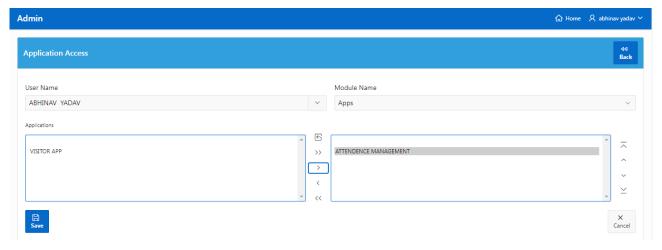
1.3 Access Control:

Now, you need to provide access of application to the users.

Click on Access Control , it will open a form . Now , in the form select the <u>User name</u> and <u>Module name</u> as (APP/user master).

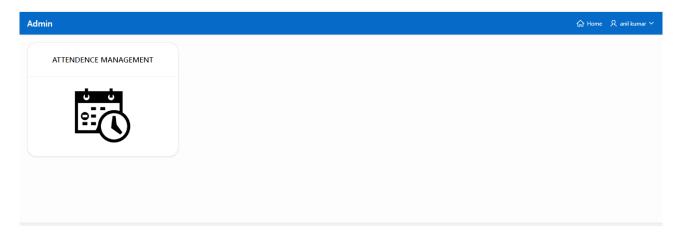
After that choose one of the Application for which you want to give access to that user and then save.

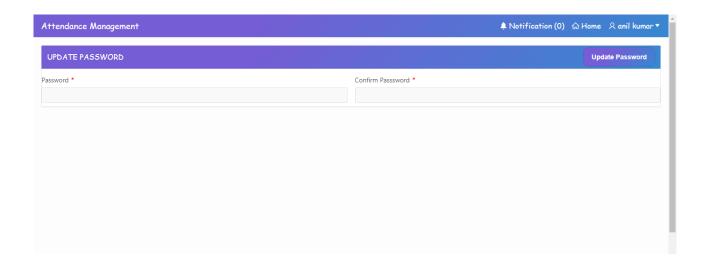




2. Attendance Management App

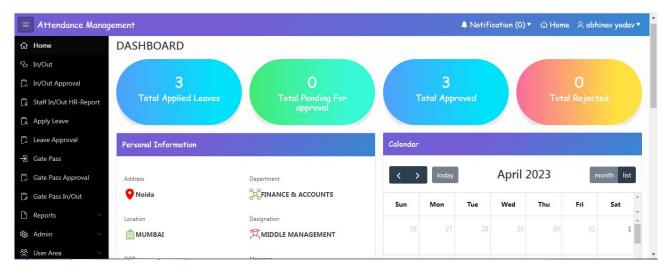
Now, the users who have access of Attendance management app can login in app and will click on the attendance management. After that , they will enter into Attendance management app . If they have logged in for the first time, they will have to change the password first.

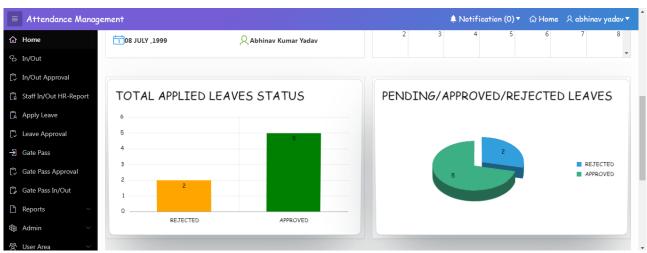




2.1 Dashboard

After changing the password , user will be able to see their <u>Dashboard page</u> where they can see the KPI's about leaves and their personal information .

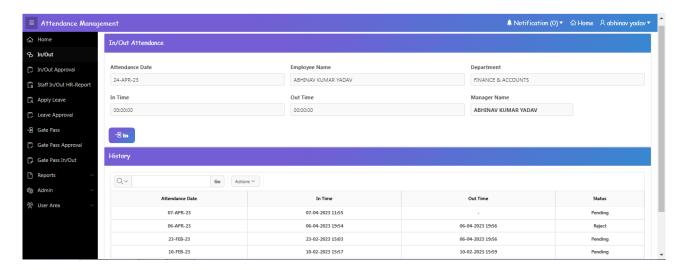






2.2 IN/OUT

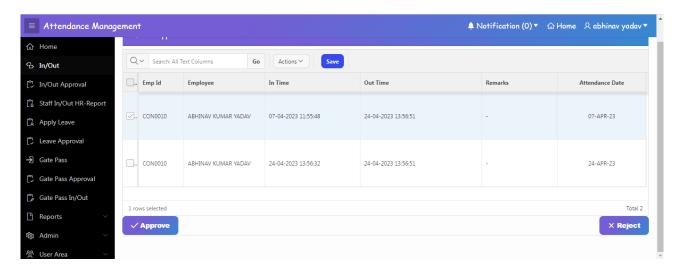
In this ,<u>In/Out Attendance page</u> user can mark in the attendance by clicking <u>In button</u>. On same page user can also see their In/out Attendance report in the below .



2.3 IN/OUT Approval

When user mark the <u>In and Out</u> for a day, then it will be forwarded to their manager and it will get visible in <u>In/out Approval page</u>.

Their Manager can Approve or Reject their attendance.

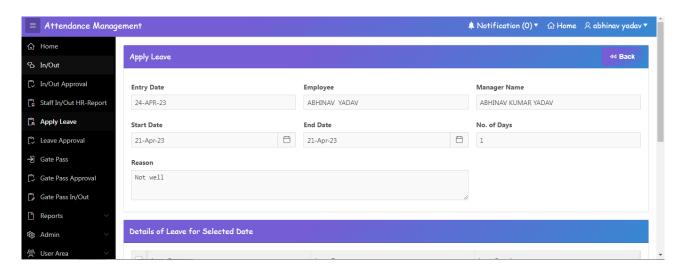


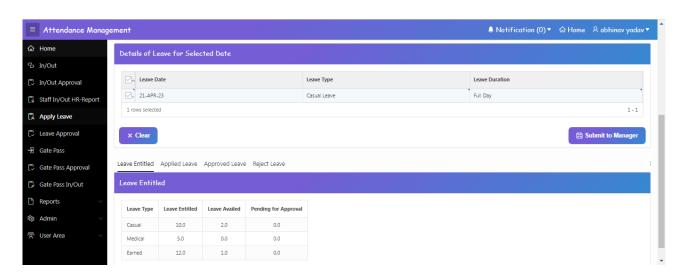
2.4 Apply Leave

If the user wants to apply leave, then click on **Apply Leave** from Navigation Menu . It will open a form , where you'll have to fill all the required details like <u>Start date</u>, <u>End date</u>, <u>Type of leave</u>, <u>Reason</u> and etc.

Then, submit it to the manager for approval.

User can also see the <u>Leave Entitled</u>, <u>Approved Leave</u>, <u>Rejected Leave</u>, <u>Availed leave and Leave</u> pending for <u>approval</u> and etc. below the report.

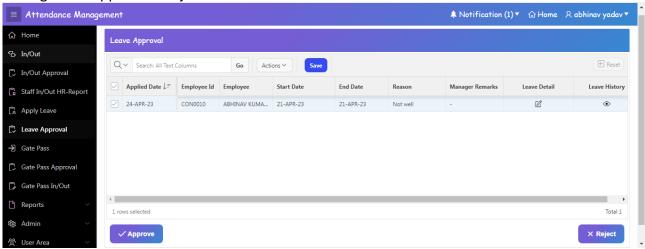




2.5 Leave Approval

When user will apply leave then it will get forwarded to the manager and will get visible in **Leave approval page.**

Manager can Approve or reject the leave.

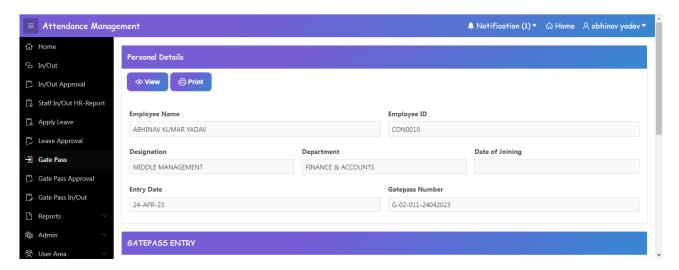


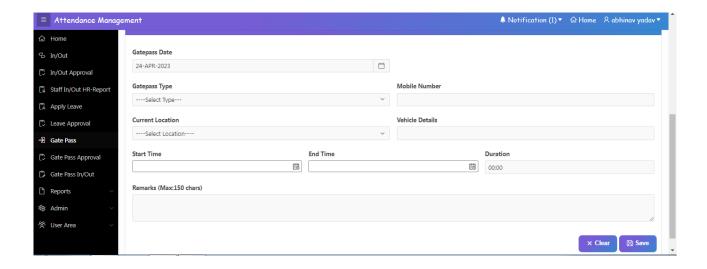
2.6 Gate Pass

If the user wants to go outside, then he will have to create Gate pass.

After creating Gate pass, manager will approve the Pass

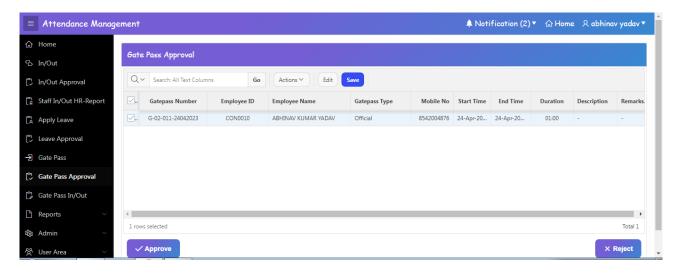
Now , by clicking on <u>View button</u> user can see their entire gate pass and to print the pass he'll have to click on print button to print the approved pass.





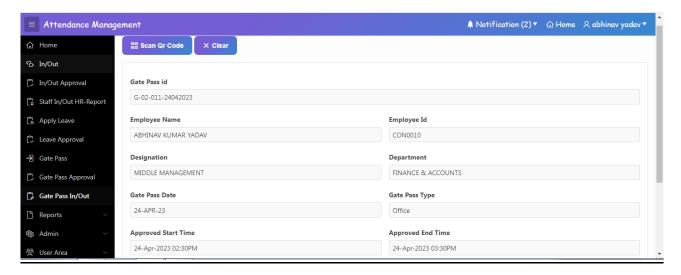
2.7 Gate Pass Approval

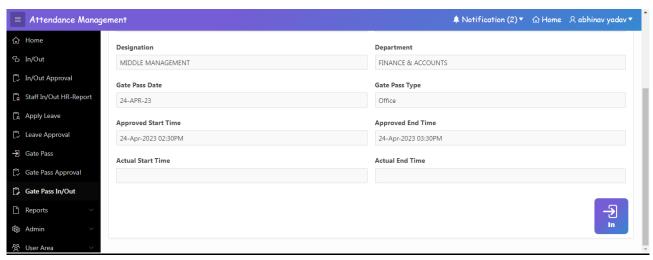
When user will apply for gate pass then it will be forwarded to manager for approval, manager can approve or reject the gate pass



2.8 Gate Pass In/Out

After Approval from manager , user can move in or out by scanning the <u>QR code</u> or by <u>Entering</u> gate pass id .

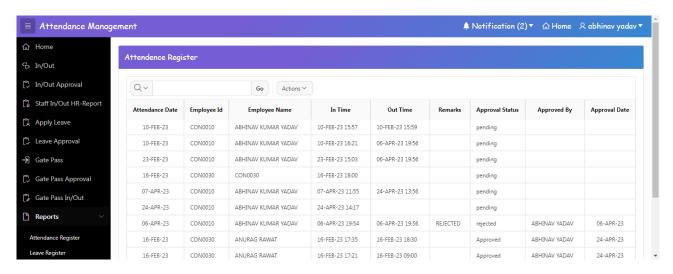


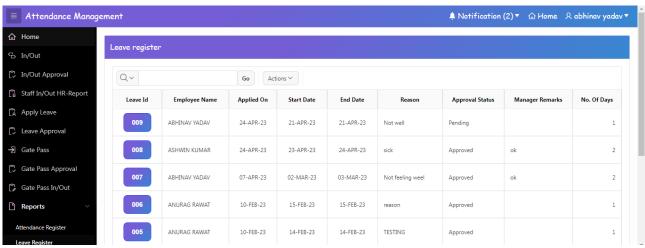


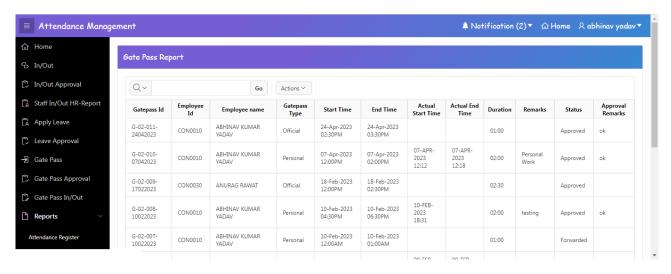
2.9 Reports

In Report Section Management can find three reports

- -Attendance Register to show attendance report of all employees
- -Leave Register to show leave taken by employees
- -Gate Pass to show in/out time of employees

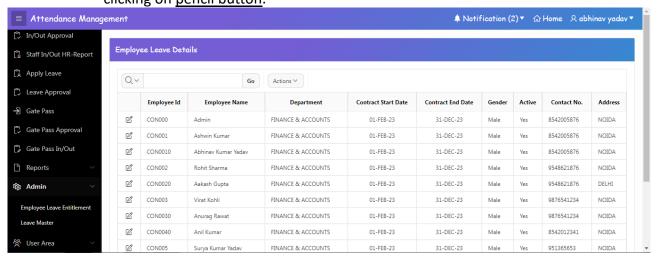


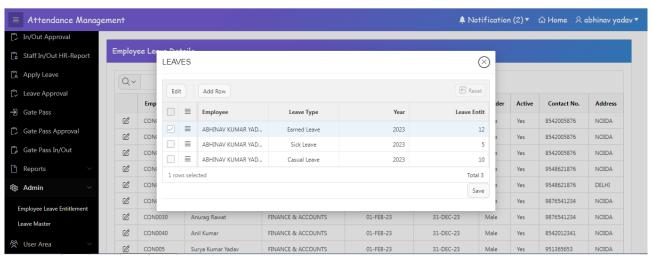




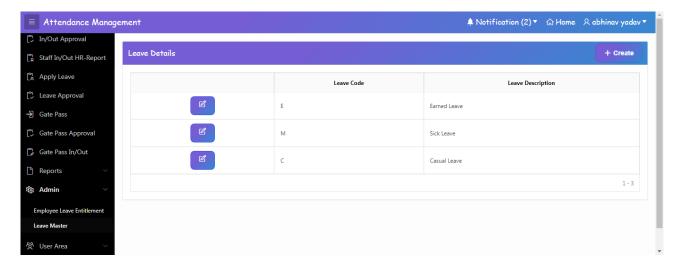
2.10 Admin

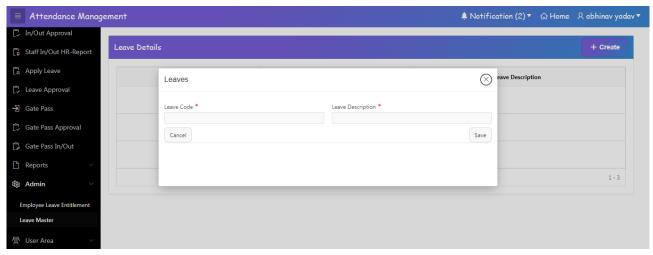
i) Employee Leave Entitlement: - Management can assign leave to any employee by clicking on <u>pencil button</u>.





ii) Leave Master :- Management can create the Type of leaves

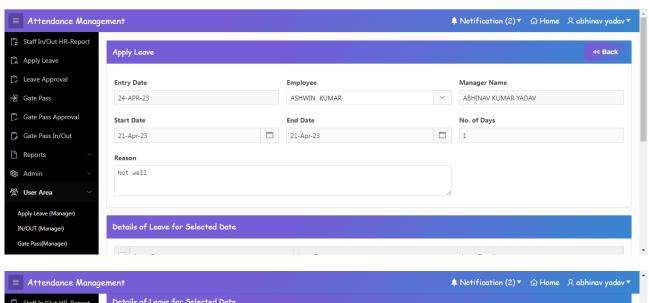


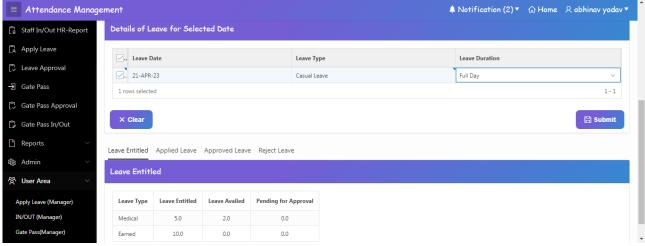


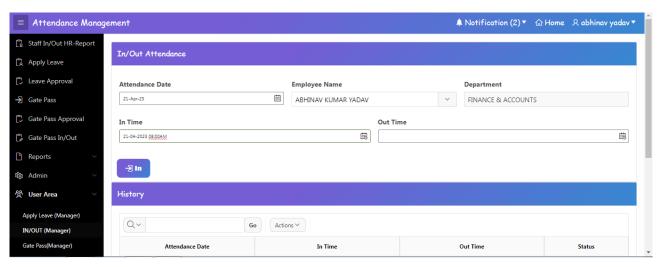
2.11 User Area

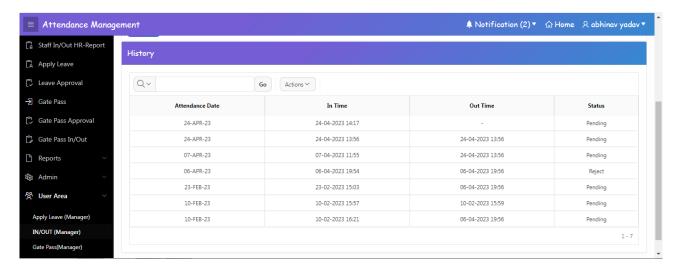
In User Area, <u>Manager</u> can Apply Leave, Marks In/Out Attendance and create gate Pass for any Employees by selecting the employee name from its list and will follow the same process as to apply leave, Mark In/Out or Create Gate pass.

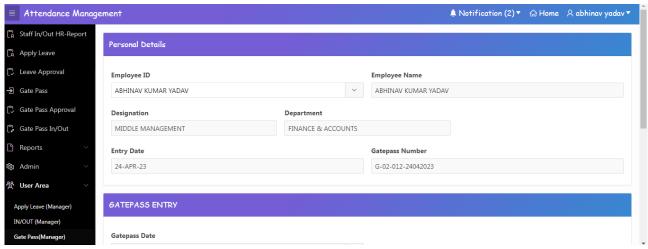
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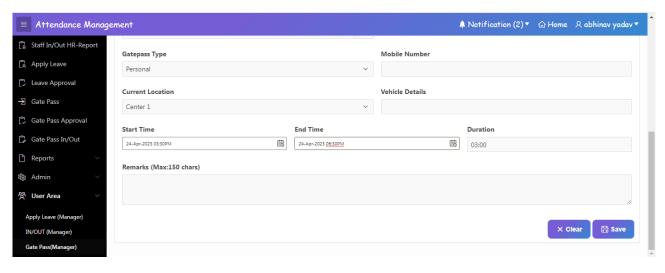










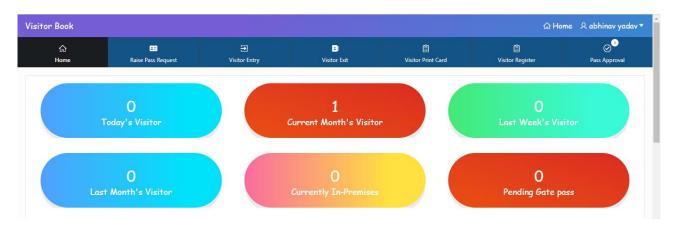


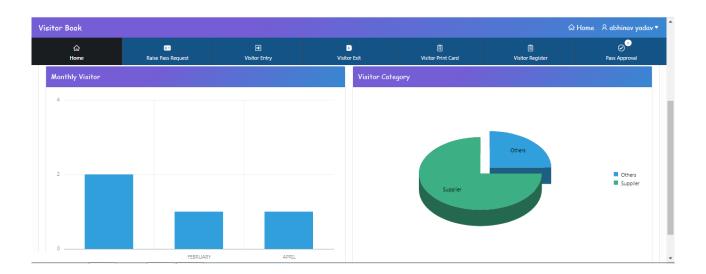
3. Visitor App

User who has the access of visitor app can login in main app and select the visitor App. Then, they will get enter into visitor app.

3.1. Dashboard

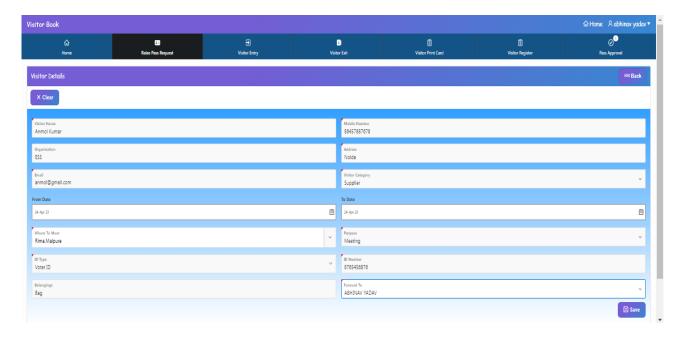
In Dashboard page, user can see KPI's about <u>Today's visitors, Current month visitors, Last</u> <u>week visitor, Currently in premises and Pending Gate pass</u> and Charts for <u>Monthly Visitors</u> <u>and Visitor Categories.</u>





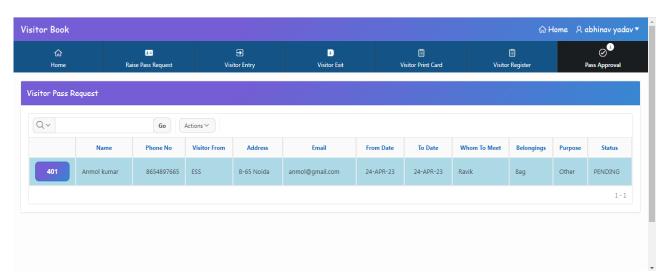
3.2. Raise Pass Request

Users can create Pass for any visitor by filling all the required details as well as their mobile number and select <u>Forward to</u> from the list to send this request for approval.



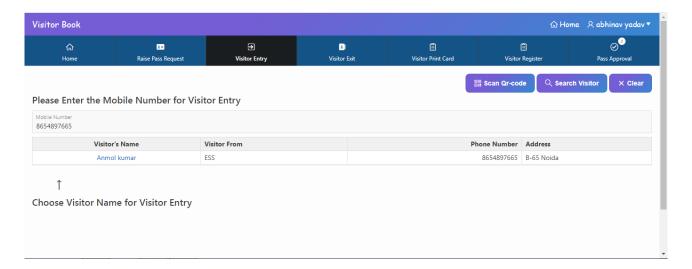
3.3. Pass Approval

When Pass request is created and get forwarded. Then, it will get visible in <u>Pass Approval page</u>. User can check the details of approved or rejected pass.



3.4. Visitor Entry

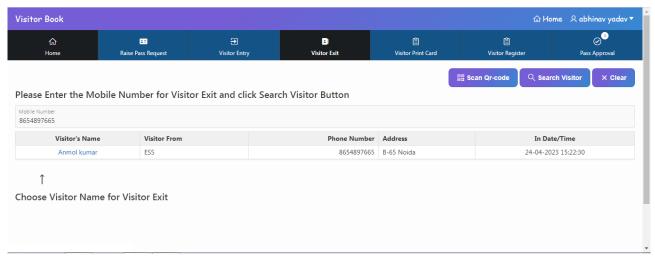
Visitor can enter into premises by providing mobile number to user or user can scan QR code which is sent on visitors mail id. Now, click on the name of the users.

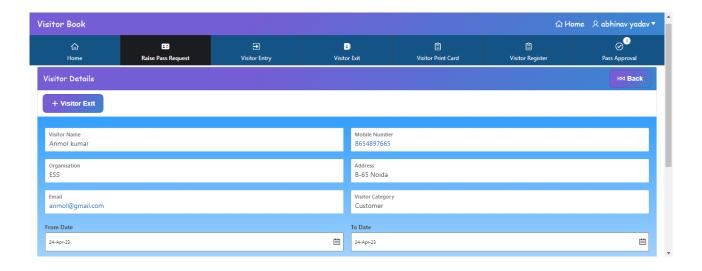




3.5. Visitor Exit

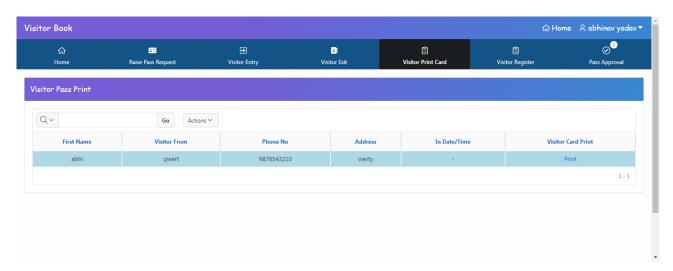
Visitor can exit from premises by providing mobile number to user or user can scan QR code which is sent on visitor's mail id .





3.6. Visitor Print card

Pass Of visitor can be printed from this page by clicking the Print link.





3.7. Visitor Register

In Visitor Register all the details of visitor will be shown.

