

URBAN COLOR MANAGEMENT SYSTEM

Developed by:

Vijaya Durga Chintha
214G1A32C1@srit.ac.in

Abstract

An Urban Color Management System is a comprehensive framework designed to optimize the visual appearance and aesthetic appeal of urban environments. By effectively managing color palettes, materials, and lighting, this system aims to create harmonious, vibrant, and sustainable urban spaces. Key objectives and features include developing cohesive color schemes aligned with the city's identity and goals; selecting materials with appropriate color properties, durability, and maintenance requirements; implementing effective lighting solutions that enhance the visual impact of urban elements while minimizing light pollution; fostering community engagement in color planning; and promoting sustainable practices through the use of eco-friendly materials and energy-efficient lighting.

By implementing an Urban Color Management System, cities can enhance their visual appeal, improve the quality of life for residents, and contribute to a more sustainable and vibrant urban future.

Urban Color Management System (UCMS) is a strategic approach aimed at optimizing the visual appeal and aesthetic harmony of urban environments. By carefully considering color palettes, materials, and lighting, UCMS seeks to create vibrant, sustainable, and inviting cityscapes. By implementing a comprehensive Urban Color Management System, cities can create vibrant, sustainable, and visually appealing environments that enhance the quality of life

Urban Color Management System is a comprehensive framework designed to optimize the visual appearance and aesthetic appeal of urban environments. By effectively managing color palettes, materials, and lighting, this system aims to create harmonious, vibrant,

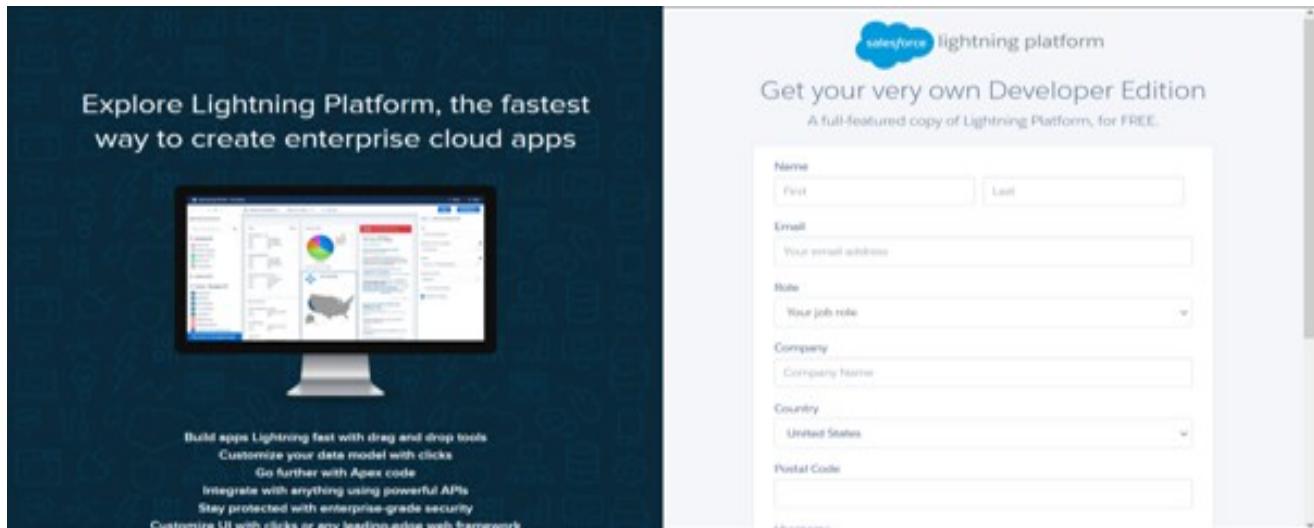
INDEX PAGE

TOPICS	PAGES
1.Creation salesforce org	01-02
2.Object	03-08
3.Feilds And RelationalShip	09-11
4.Page Layouts	12-13
5.The Lightning App	14-16
6.Profile	17-20
7.Setup Roles	21-22
8.Users	23-25
9.User Adaption	26-29
10.Import Data	30-33
11.What Are Reports ?	34-41
12.Dashboards	42-45

1. Creating a Developer Account in Salesforce

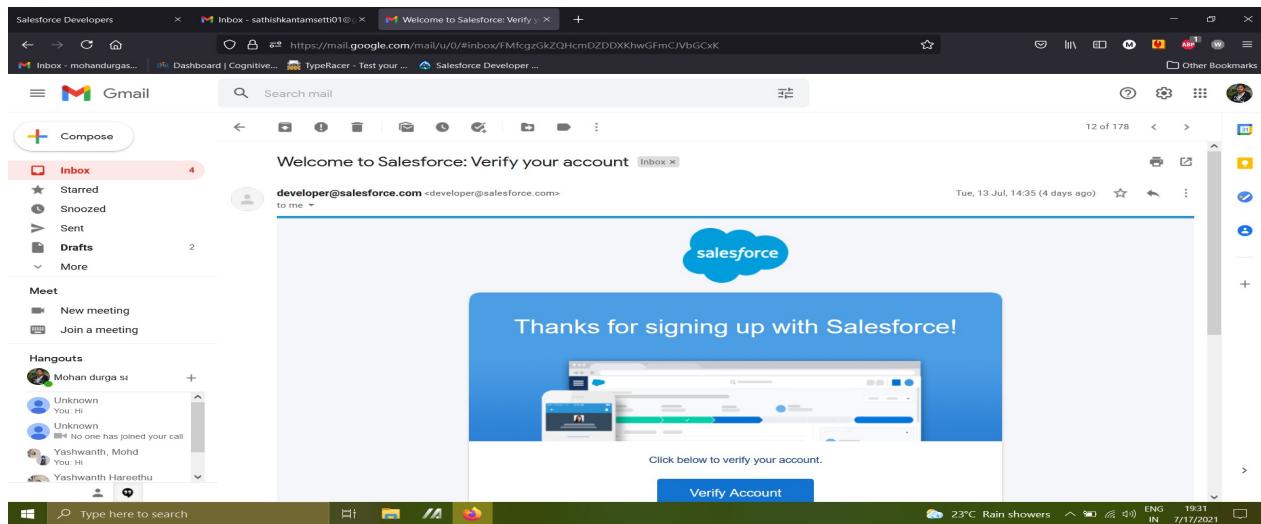
Step 1: Sign Up for a Developer Org

1. Go to developers.salesforce.com/signup.
2. Click on "Sign Up."
3. Fill out the Sign-Up Form with the following details:
 - First Name & Last Name
 - Email
 - Role: Developer
 - Company: [Your College Name]
 - Country: India
 - Postal Code: [Your Pin Code]
 - Username: Create a username using a combination of your name and company.
This does not need to be a valid email; you can format it as `username@organization.com`.
4. Click on "Sign Up" after filling in all the details.



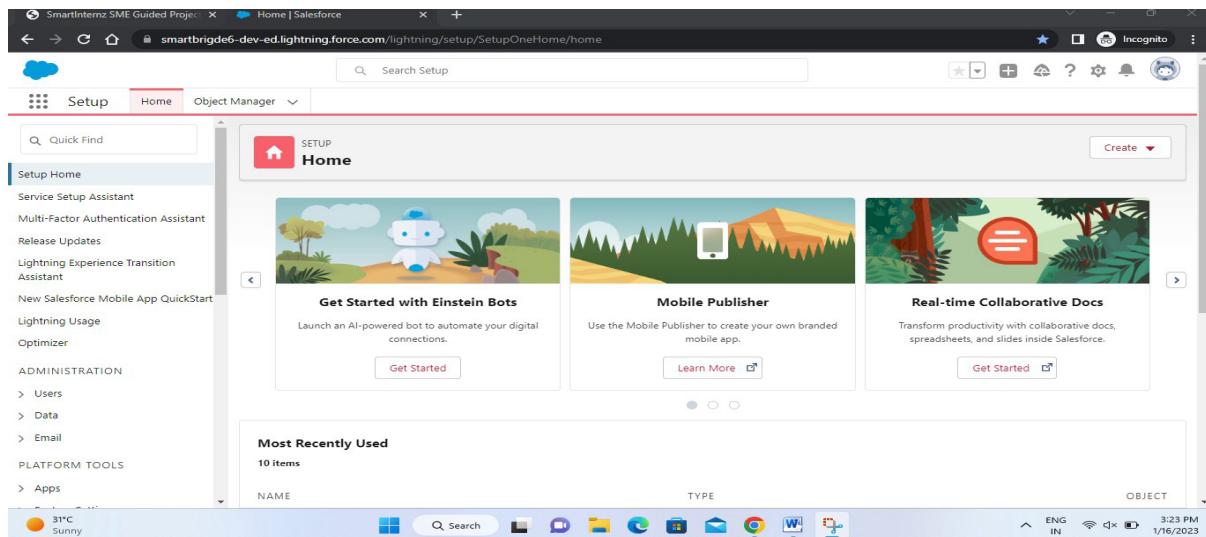
Step 2: Account Activation

1. Go to your email inbox that you used for signing up.
2. Find the verification email from Salesforce and click on the "Verify Account" link to activate your account.
 - Note: The email might take 5-10 minutes to arrive.



Step 3: Login to Your Salesforce Account

1. Go to login.salesforce.com.
2. Enter your username and password created during the sign-up process.
3. Login to access your Salesforce Developer account.
 - You will see the home page after logging in.



2. Salesforce Objects

Salesforce objects are database tables that allow you to store data specific to an organization. Objects in Salesforce are of two types:

1. **Standard Objects:** These are the pre-built objects provided by Salesforce, such as Users, Contracts, Reports, Dashboards, and more. Standard objects form the foundation of Salesforce's data structure and cover common business scenarios.
2. **Custom Objects:** These are user-defined objects created to store data that is unique to your organization's needs. In the context of the Urban Color Management System, examples of custom objects include **Our Customers, Consultants, Retailers, and Others.**

2.1. Creating Objects for Urban Color Management

In the Urban Color Management System, we need to create three custom objects: **Our Customers, Consultants, Retailers, and Others.** The following steps will guide you through the process of creating these objects in Salesforce.

Step 1: Access Setup

1. Click on the gear icon in the upper-right corner of Salesforce.
2. Select "Setup" from the dropdown menu.

Step 2: Open Object Manager

1. Click on the "Object Manager" tab located next to the Home tab.

Step 3: Create a Custom Object

1. On the **Object Manager** page, look to the right side of the screen.
2. Click on the "Create" dropdown and select **Custom Object**.

Step 4: Create "Our Customer" Object

1. On the **Custom Object Definition** page, enter the following details:
 - **Label:** Our Customer
 - **Plural Label:** Our Customers

- **Record Name:** Our Customer
2. **Check the following boxes:**
 - Allow Reports
 - Allow Search
 3. **Click "Save"** to create the object.

Step 5: Create a Custom Tab for "Our Customer"

1. **Click the "Home" tab** and enter "Tabs" in the Quick Find search bar.
2. **Select "Tabs"** from the search results.
3. Under **Custom Object Tabs**, click **New**.
4. For **Object**, select **Our Customer**.
5. For **Tab Style**, select any icon that represents your object.
6. Leave all other settings as defaults and click **Next**.
7. **Click "Next"** again, then **Save**.

2.2. Creating the Consultants Object

The following steps will guide you through the process of creating the **Consultants** object in Salesforce.

Step 1: Access Setup

1. **Click on the gear icon** in the upper-right corner of Salesforce.
2. **Select "Setup"** from the dropdown menu.

Step 2: Open Object Manager

1. **Click on the "Object Manager" tab** located next to the Home tab.

Step 3: Create a Custom Object

1. On the **Object Manager** page, look to the right side of the screen.
2. **Click on the "Create" dropdown** and select **Custom Object**.

Step 4: Create "Consultants" Object

1. On the **Custom Object Definition** page, enter the following details:
 - **Label:** Consultant
 - **Plural Label:** Consultants
 - **Record Name:** Consultant
2. **Check the following boxes:**
 - **Allow Reports**
 - **Allow Search**
3. **Click "Save"** to create the object.

Step 5: Create a Custom Tab for "Consultants"

1. **Click the "Home" tab** and enter "Tabs" in the Quick Find search bar.
2. **Select "Tabs"** from the search results.
3. Under **Custom Object Tabs**, click **New**.
4. For **Object**, select **Consultants**.
5. For **Tab Style**, select any icon that represents your object.
6. Leave all other settings as defaults and click **Next**.
7. **Click "Next"** again, then **Save**.

2.3. Creating the Retailers Object

The following steps will guide you through the process of creating the **Retailers** object in Salesforce.

Step 1: Access Setup

1. Click on the gear icon in the upper-right corner of Salesforce.
2. Select "Setup" from the dropdown menu.

Step 2: Open Object Manager

1. Click on the "Object Manager" tab located next to the Home tab.

Step 3: Create a Custom Object

1. On the **Object Manager** page, look to the right side of the screen.
2. Click on the "Create" dropdown and select **Custom Object**.

Step 4: Create "Retailers" Object

1. On the **Custom Object Definition** page, enter the following details:
 - **Label:** Retailer
 - **Plural Label:** Retailers
 - **Record Name:** Retailer
2. Check the following boxes:
 - **Allow Reports**
 - **Allow Search**
3. Click "Save" to create the object.

Step 5: Create a Custom Tab for "Retailers"

1. Click the "Home" tab and enter "Tabs" in the Quick Find search bar.
2. Select "Tabs" from the search results.
3. Under **Custom Object Tabs**, click **New**.
4. For **Object**, select **Retailers**.
5. For **Tab Style**, select any icon that represents your object.

6. Leave all other settings as defaults and click **Next**.
7. Click "Next" again, then **Save**.

2.4. Creating the Others Object

The following steps will guide you through the process of creating the **Others** object in Salesforce.

Step 1: Access Setup

1. Click on the gear icon in the upper-right corner of Salesforce.
2. Select "Setup" from the dropdown menu.

Step 2: Open Object Manager

1. Click on the "Object Manager" tab located next to the Home tab.

Step 3: Create a Custom Object

1. On the **Object Manager** page, look to the right side of the screen.
2. Click on the "Create" dropdown and select **Custom Object**.

Step 4: Create "Others" Object

1. On the **Custom Object Definition** page, enter the following details:
 - **Label:** Other
 - **Plural Label:** Others
 - **Record Name:** Other
2. Check the following boxes:
 - Allow Reports
 - Allow Search
3. Click "Save" to create the object.

Step 5: Create a Custom Tab for "Others"

1. Click the "Home" tab and enter "Tabs" in the Quick Find search bar.
2. Select "Tabs" from the search results.

3. Under **Custom Object Tabs**, click **New**.
4. For **Object**, select **Others**.
5. For **Tab Style**, select any icon that represents your object.
6. Leave all other settings as defaults and click **Next**.
7. Click "Next" again, then **Save**.

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Includes the Salesforce logo, a search bar labeled "Search Setup", and various navigation icons.
- Left Sidebar:** Shows a search bar with "tabs" typed in, a "User Interface" section with "Rename Tabs and Labels" and "Tabs" selected, and a note: "Didn't find what you're looking for? Try using Global Search."
- Main Content Area:**
 - Section Header:** "Custom Tabs" (with a "SETUP" button).
 - Description:** "You can create new custom tabs to extend Salesforce functionality or to build new application functionality."
 - Help:** "Help for this Page" with a question mark icon.
 - Table:** "Custom Object Tabs" (with a "New" and "What Is This?" button).

Action	Label	Tab Style	Description
Edit Del	Consultants	Bank	
Edit Del	others	Castle	
Edit Del	Our Customers	Airplane	
Edit Del	Retailers	Books	
 - Section:** "Web Tabs" (with a "New" and "What Is This?" button). Note: "No Web Tabs have been defined".
 - Section:** "Visualforce Tabs" (with a "New" and "What Is This?" button). Note: "No Visualforce Tabs have been defined".

3. Fields and Relationships

In Salesforce, an object relationship is a two-way association between two objects, allowing users to connect and interact with related data across different objects. This relationship is established by creating custom relationship fields on an object. These relationship fields enable users to view records and seamlessly access related information, providing a comprehensive view of data across the Salesforce environment.

By using relationships, Salesforce ensures that all related data is interconnected, making it easier for users to navigate between related records, improving data consistency, and enhancing the overall user experience.

3.1. Fields in the "Our Customers" Object

The following fields are defined in the "Our Customers" object, each with a specific data type:

S No	Field Label	Data Type
1	Customer id	Auto Number
2	Customer Name	Text
3	Mobile Number	Phone
4	Email id	Email
5	Address	Text Area
6	Additional Information	Text Area

3.2. Fields in Consultants objects

The following fields are defined in the "Consultants" object, each with a specific data type:

S No	Field Label	Data Type
1	Customer id	Auto Number
2	Customer Name	Text
3	Mobile Number	Phone
4	Email id	Email
5	Delivery Type 1)Self Pickup 2)Courier	Picklist
6	Products 1)Lipstick	
	2)Compact 3)EyeLiner 4)FacePack 5)Lip Balm 6)Nail Polish	Multi-Picklist
7	Payment 1)Debit Card 2)Credit Card 3)UPI 4)Cash	Picklist
8	Customer details	Lookup(Our Customers Object)
9	Address	Text Long

3.3. Fields in Retailers objects

The following fields are defined in the "Retailers" object, each with a specific data type:

S No	Field Label	Data Type
1	Customer id	Auto Number
2	Customer Name	Text
3	Mobile Number	Phone
4	Email id	Email
5	Delivery Type 1)Self Pickup 2)Courier	Picklist
6	Products 1)Lipstick 2)Compact 3)EyeLiner 4)FacePack 5)Lip Balm	Multi-Picklist
	6)Nail Polish	
7	Payment 1)Debit Card 2)Credit Card 3)UPI 4)Cash	Picklist
8	Customer Details	Master-Detail Relationship (Our Customers Object)

3.4. Fields in Others objects

The following fields are defined in the "Others" object, each with a specific data type:

S No	Field Label	Data Type
1	Name	Text
2	Employee 1)Company Employee 2)Staff 3)Special Reference	Picklist
3	Coupon	Text
4	Products 1)Lipstick 2)Compact 3)EyeLiner 4)FacePack 5)Lip Balm 6)Nail Polish	Multi-Picklist

4. Page Layouts

In Salesforce, page layouts define the organization and arrangement of fields, buttons, related lists, and other components on an object's detail and edit pages. They allow you to control the user interface and tailor it to meet the specific needs of your organization.

Page Layout Creation

1. From the Salesforce setup menu, go to "**Object Manager**" and select the **Consultants** object.
2. Click on "**Page Layouts**" in the left sidebar. This will display a list of available page layouts for the selected object.
3. Select the **Consultant Layout** page layout

The screenshot shows the Salesforce Object Manager interface for the 'Consultant' object. The left sidebar has a 'Page Layouts' item highlighted with a red box and the number '1'. The main area displays a table titled 'Page Layouts' with one item: 'Consultant Layout'. The table has columns for 'PAGE LAYOUT NAME', 'CREATED BY', and 'MODIFIED BY'. The 'Consultant Layout' row is highlighted with a red box and the number '2'. The URL at the bottom of the page is 'thesmartbridgecom2-dev-ed.develop.lightning.force.com/lightning.../view'.

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY
Consultant Layout	Hazari Ajay Kumar, 4/1/2023, 7:25 AM	Hazari Ajay Kumar, 6/18/2023, 10:30 PM

4. Click and drag the **Delivery Type** and **Address** fields below the **Phone** field.

SETUP > OBJECT MANAGER

Consultant

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Save Quick Save Preview As... Cancel Undo Redo Layout Properties

Quick Find Field Name

Section	Created By	Owner	Products
Blank Space	Customer id	Payment	
Address	Delivery Type	Phone	
Consultant Name	Last Modified By	Preferred Item	

Information (Header visible on edit only)

Customer id	GEN-2004-001234	Owner	Sample Text
Consultant Name	Sample Text		
Phone	1-415-555-1212		
Preferred Item	Sample Text		
Products	Sample Text		
Payment	Sample Text		
Delivery Type	Sample Text		
Address	Sample Text		

Address Sample Text

5. Click on Save.

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER

Consultant

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Save Quick Save Preview As... Cancel Undo Redo Layout Properties

Quick Find Field Name

Section	Consultant Name	Delivery Type	Owner
Blank Space	Created by	Email id	Products
Address	Customer details	Last Modified By	
Auto Number	Customer Name	Mobile Number	

Consultant Detail

Standard Buttons Edit Delete Clone Change Owner Change Record Type Printable View Sharing Sharing Hierarchy Edit Labels Custom Buttons

Information (Header visible on edit only)

Consultant Name	Sample Text	Owner	Sample Text
Auto Number	GEN-2004-001234		
Customer Name	Sample Text		
Mobile Number	1-415-555-1212		
Delivery Type	Sample Text		
Address	Sample Text		
Email Id	sarah.sample@company.com		
Products	Sample Text		
Customer details	Sample Text		

System Information (Header visible on edit only)

Created By	Sample Text	Last Modified By	Sample Text
------------	-------------	------------------	-------------

Custom Links (Header visible on edit only)

5. The Lightning App

An app is a collection of items that work together to serve a particular function. In Lightning Experience, Lightning apps give your users access to sets of objects, tabs, and other items all in one convenient bundle in the navigation bar.

Lightning apps let you brand your apps with a custom Color and logo. You can even include a utility bar and Lightning page tabs in your Lightning app. Members of your org can work more efficiently by easily switching between apps.

5.1. Create a Lightning App

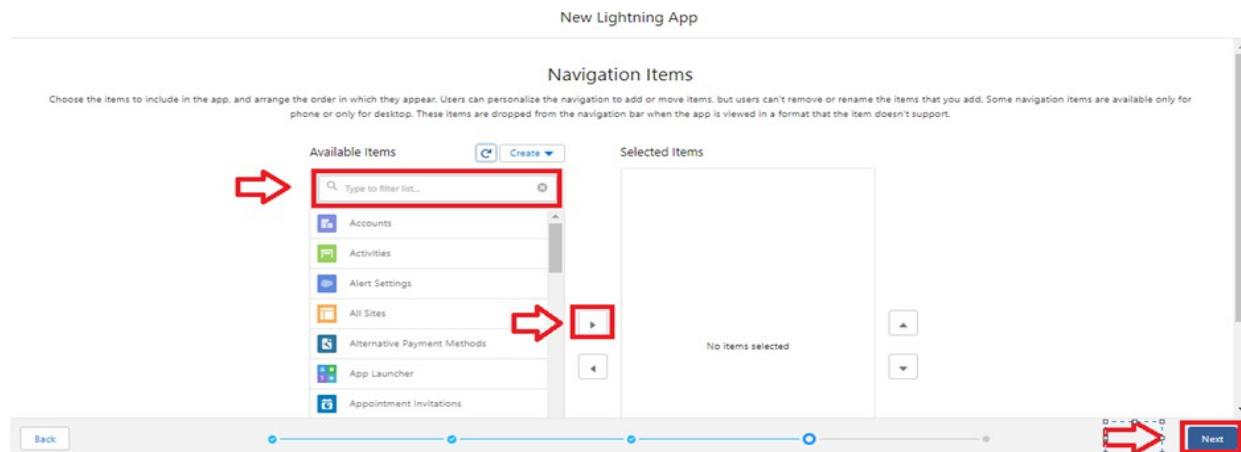
To create a Lightning app page:

1. Go to the **Setup** page.
2. In the **Quick Find** search bar, type “**App Manager**” and select “**App Manager**.”
3. Click on **New Lightning App**.
 - Fill the app name as **Urban Color** in **App Details and Branding**.
 - Click **Next**.
 - On the **App Options** page, keep the settings as default.
 - Click **Next**.
 - On the **Utility Items** page, keep the settings as default.
 - Click **Next**.

The screenshot shows the Salesforce App Manager interface. At the top, there's a search bar with 'app manager' typed in. Below it, a section titled 'Lightning Experience App Manager' has a 'Clone App(Beta)' button highlighted with a red arrow. To the right, there's a 'New Lightning App' button also highlighted with a red arrow. The main area displays a list of existing apps, with columns for 'App Name', 'Developer Name', 'Description', 'Last Modified', 'App Type', and 'VU'. The 'App Name' column lists items like 'All Tabs', 'Analytics Studio', 'App Launcher', etc. The 'App Type' column indicates most are 'Classic' or 'Connected (Managed)'. A note at the bottom left says ' Didn't find what you're looking for? Try using Global Search.' A toggle switch for 'Enable App Cloning' is shown as 'Disabled'.

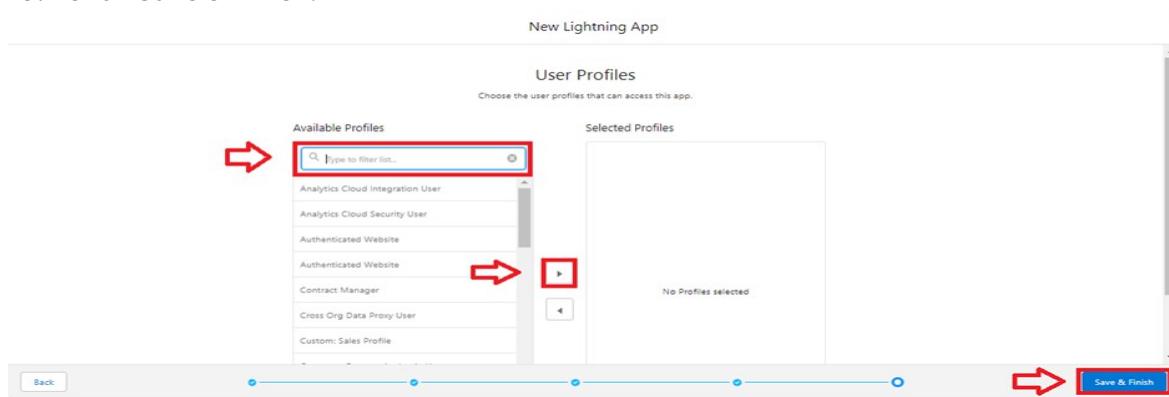
To Add Navigation Items:

1. Select the items (**Our Customers, Consultants, Retailers, Others, Reports, Dashboards**) from the search bar and move them using the arrow button.
2. Click **Next**.



To Add User Profiles:

1. Search for **profiles (System Administrator)** in the search bar.
2. Click on the arrow button to add the profile.
3. Click **Save & Finish**.



This screenshot shows the overall Lightning App Builder interface. At the top, there is a navigation bar with tabs: 'Lightning App Builder' (selected), 'App Settings', 'Pages', 'Urban Color', and 'Help'. Below the navigation bar, the main content area has a sidebar on the left with sections: 'App Settings' (App Details & Branding, App Options, Utility Items (Desktop Only), Navigation Items), 'User Profiles' (selected), and 'Customization' (Form Fields, Record Types, Validation Rules). The main content area is titled 'User Profiles' and contains the configuration screen from the previous screenshot. It shows the 'Available Profiles' list and the 'Selected Profiles' box containing 'System Administrator'. At the bottom right of the main content area is a 'Save & Finish' button.

6. Profile

A profile is a group/collection of settings and permissions that define what a user can do in salesforce. A profile controls “Object permissions, Field permissions, User permissions, Tab settings, App settings, Apex class access, Visualforce page access, Page layouts, Record Types, Login hours & Login IP ranges.

6.1. Creating a Profile

Creating a Store Supervisor Profile and Setting Object Permissions:

1. From **Setup**, enter **Profiles** in the Quick Find box, and select **Profiles**.
2. From the list of profiles, find **Standard User**.
3. Click **Clone**.
4. For **Profile Name**, enter **Store Supervisor**.
5. Click **Save**.

The screenshot shows the Salesforce Setup interface. The top navigation bar includes 'Setup', 'Home', and 'Object Manager'. A global search bar contains the text 'prof'. On the left, a sidebar shows 'Users' and 'Profiles' (which is selected). A message at the bottom left says 'Didn't find what you're looking for? Try using Global Search.' The main content area is titled 'Profiles' and shows a 'Clone Profile' dialog. The dialog has a heading 'Clone Profile' and a sub-instruction 'Enter the name of the new profile.' Below this is a note 'You must select an existing profile to clone from.' with a required information indicator (red exclamation mark). It lists 'Existing Profile: Standard User', 'User License: Salesforce', and 'Profile Name: Store Supervisor'. At the bottom are 'Save' and 'Cancel' buttons.

6. While still on the **Store Supervisor** profile page, click **Edit**.
7. Scroll down to **Custom Object Permissions** and give access for **Create, Read, Edit, Delete, View All, and Modify All** for the **Our Customers, Consultants, Retailers, Others** objects.

Profile
Store Supervisor

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing the profile.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

[Login IP Ranges \[0\]](#) | [Enabled Apex Class Access \[703\]](#) | [Enabled Visualforce Page Access \[1\]](#) | [Enabled External Data Source Access \[0\]](#)
[Enabled External Credential Principal Access \[0\]](#) | [Enabled Custom Metadata Type Access \[0\]](#) | [Enabled Custom Setting Definitions Access \[0\]](#)
[Enabled Service Presence Status Access \[0\]](#) | [Enabled Custom Permissions \[0\]](#)

Profile Detail

Name	Store Supervisor
User License	Salesforce
Description	
Edit Clone Delete View Users	
Custom Profile <input checked="" type="checkbox"/>	

Community (standard_Community)

Content (standard_Content)

Data Manager (standard_DataManager)

Digital Experiences (standard_SalesforceCMS)

Lightning Usage App (standard_LightningInstrumentation)

LWC LEARNINGS (LWC_LEARNINGS)

Marketing (standard_Marketing)

Queue Management (standard_QueueManagement)

Rental Management (Rental_Management)

(standard_n chatter)

Salesforce Scheduler Setup (standard_LightningScheduler)

Sample Console (standard_ServiceConsole)

Service (standard_Service)

Service Console (standard_LightningService)

Site.com (standard_Sites)

Subscription Management (standard_RevenueCloudConsole)

Urban Color (Urban_Color)

Vehicle Management (Vehicle_Management)

WDC (standard_Work)

Service Provider Access

Tab Settings

Overwrite users' personal tab customizations

8. Scroll down to **Custom App Settings** and give access to **Urban Color**.
9. Click on **Save**.

To Create a New Profile:

1. Go to **Setup**.
2. Type **Profiles** in the Quick Find box.
3. Click on **Profiles**.
4. Clone the desired profile (**Standard User** is preferable).
5. Enter the **Profile Name**.
6. Click **Save**.
7. While still on the profile page, click **Edit**.

8. Scroll down to the **Custom Object Permissions** and give all access to the **Consultants, Others, Our Customers, Retailers** objects.
9. Click on **Save**.

	others	Our Customers	Pipelines	Pipeline Stages	Projects	Properties	Remote Changes	Rentals	Repositories	Retailers	Semesters	Source Member References
Async Operation Results	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>								
Back Syncs	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>								
Branches	<input type="checkbox"/>											
Change Bundles	<input type="checkbox"/>											
Change Bundle Installs	<input type="checkbox"/>											
Change Submissions	<input type="checkbox"/>											
Commercial Vehicles	<input type="checkbox"/>											
Consultants	<input checked="" type="checkbox"/>											
Customers1	<input type="checkbox"/>											
Customer Details	<input type="checkbox"/>											
Deploy Components	<input type="checkbox"/>											
Deployment Results	<input type="checkbox"/>											

Similarly, Create an Operator Profile:

1. Clone the **Salesforce Platform** user profile.
2. Give access only for **Billing Operator**.

SETUP Profiles

Profile Edit
Billing Operator

Set the permissions and page layouts for this profile.

Profile Edit Save Save & New Cancel

Name	Billing Operator
User License	Salesforce
Description	

Custom Profile

SETUP Profiles

Allow OAuth for employees 

Password Policies

User passwords expire in	90 days
Enforce password history	3 passwords remembered
Minimum password length	8
Password complexity requirement	Must include alpha and numeric characters
Password question requirement	Cannot contain password
Maximum invalid login attempts	10
Lockout effective period	15 minutes
Obscure secret answer for password resets	<input type="checkbox"/>
Require a minimum 1 day password lifetime	<input type="checkbox"/>
Don't immediately expire links in forgot password emails	<input type="checkbox"/> 

Save Save & New Cancel

3. Click on **Save**.

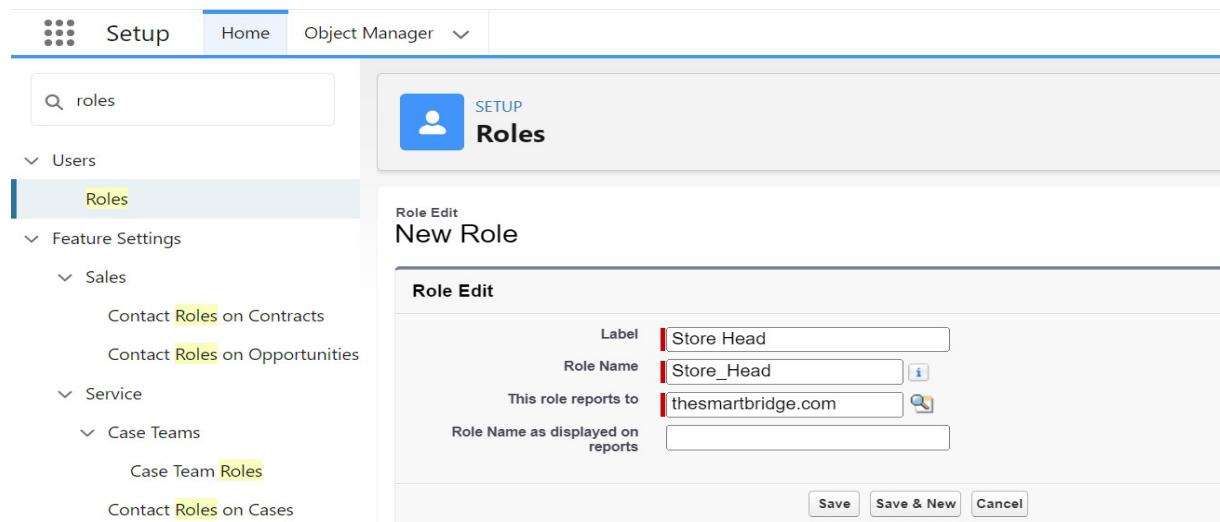
7. Setup Roles

Roles are record-level access controls that define what data a user can see in Salesforce.

Setup Roles

1. Click on the **Gear Icon**.
2. Click **Setup**.
3. In the **Quick Find** box, enter **Roles**.
4. Click **Roles**.
5. Click on **Set Up Roles**.
6. Click **Expand All**.
7. Under the **CEO**, click on **Add Role**.
8. Fill in the **Label** as **Store Head**, and the **Role Name** as **Store_Head**.
9. Enter a **Role Name** that will be displayed on reports.
10. Click on **Save**.

Similarly, create one role under Store Head as Billing Operator.



Setup Home Object Manager

roles

Users Roles Feature Settings Sales Contact Roles on Contracts Contact Roles on Opportunities Service Case Teams Case Team Roles Contact Roles on Cases

Didn't find what you're looking for? Try using Global Search.

SETUP Roles

New Role

Role Edit

Label: Billing Operator
Role Name: Billing_Operator
This role reports to: Store Head
Role Name as displayed on reports:

Save Save & New Cancel

Cloud Setup Home Object Manager

roles

Users Roles Feature Settings Sales Contact Roles on Contracts Contact Roles on Opportunities Service Case Teams Case Team Roles Contact Roles on Cases

Didn't find what you're looking for? Try using Global Search.

SETUP Roles

Creating the Role Hierarchy

You can build on the existing role hierarchy shown on this page. To insert a new role, click **Add Role**.

Your Organization's Role Hierarchy

Collapse All Expand All Show in tree view

- SRIKRISHNA RAMANUJAN INSTITUTE OF TECHNOLOGY
 - Add Role
 - CEO
 - Add Role
 - CFO
 - Add Role
 - COO
 - Add Role
 - Store Head
 - Add Role
 - Billing Operator
 - Add Role
 - SVP Customer Service & Support
 - Add Role
 - Customer Support International
 - Add Role
 - Customer Support North America
 - Add Role
 - Installation & Repair Services
 - Add Role

8. Users

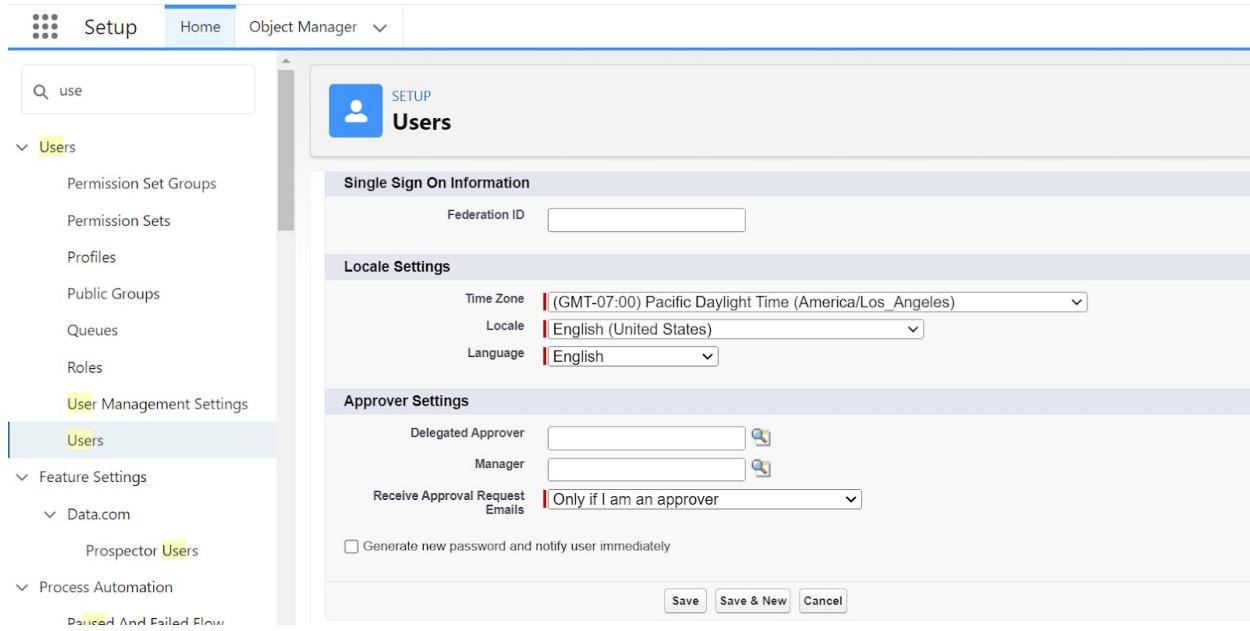
A user is anyone who logs in to Salesforce. Users are employees at your company, such as sales reps, managers, and IT specialists, who need access to the company's records. Every user in Salesforce has a user account.

Creating a User:

1. From **Setup**, in the **Quick Find** box, enter **Users**, and then select **Users**.
2. Click **New User**.
3. Enter the user's name as **Amar K** and your email address, and create a unique username in the form of an email address. By default, the username is the same as the email address.
4. Select a **Role** as **Store Head**.
5. Select a **User License** as **Salesforce**.
6. Select a **Profile** as **Store Supervisor**.
7. Check **Generate new password and notify the user immediately** to have the user's login name and a temporary password emailed to your email.
8. Fill in the fields (First Name, Last Name, Alias, Email ID, Username, Nickname, Role, User License, Profile).
9. Click **Save**.

The screenshot shows the Salesforce Setup interface. The left sidebar is collapsed, and the main area displays the 'User Edit' screen under the 'Users' tab. The 'General Information' section contains the following data:

Field	Value
First Name	Amar
Last Name	K
Alias	ak
Email	mailid@gmail.com
Username	amarK2133@salesforce.com
Nickname	User167161323313747430
Title	Store Supervisor
Company	
Department	
Division	
Role	Store Head
User License	Salesforce
Profile	Store Supervisor
Active	<input checked="" type="checkbox"/>
Marketing User	<input type="checkbox"/>
Offline User	<input type="checkbox"/>
Knowledge User	<input type="checkbox"/>
Flow User	<input type="checkbox"/>
Service Cloud User	<input type="checkbox"/>
Site.com Contributor User	<input type="checkbox"/>
Site.com Publisher User	<input type="checkbox"/>
WDC User	<input type="checkbox"/>
Data.com User Type	None



Second User Creation:

1. From **Setup**, in the **Quick Find** box, enter **Users**, and then select **Users**.
2. Click **New User**.
3. Enter the user's name as **John Teddy** and your email address, and create a unique username in the form of an email address. By default, the username is the same as the email address.
4. Select a **Role** as **Billing Operator**.
5. Select a **User License** as **Salesforce Platform**.
6. Select a **Profile** as **Billing Operator**.
7. Check **Generate new password and notify the user immediately** to have the user's login name and a temporary password emailed to your email.
8. Fill in the fields (First Name, Last Name, Alias, Email ID, Username, Nickname, Role, User License, Profile).
9. Click **Save**.

Setup Home Object Manager

Q user

Users

- Permission Set Groups
- Permission Sets
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings
- Users**
- Feature Settings
- Data.com
 - Prospector Users
- User Interface
 - Action Link Templates
 - Actions & Recommendations
 - App Menu
 - Custom Labels
 - Density Settings
 - Global Actions

SETUP Users

User Edit Save Save & New Cancel

General Information

First Name	John
Last Name	Teddy
Alias	Iteedd
Email	teddyjohn@gmail.com
Username	johnteddy@salesforce.com
Nickname	User167160299867441831
Title	Vehicle Manager
Company	
Department	
Division	

Role Billing Operator
User License Salesforce Platform
Profile Billing Operator
Active
Marketing User
Office User
Knowledge User
Flow User
Service Cloud User
Site.com Contributor User
Site.com Publisher User
WDC User
Data.com User Type -None- 300
Data.com Monthly Addition Limit 300
Accessibility Mode (Classic Only)
High-Contrast Palette on Charts
Load Lightning Pages While Scrolling
Debug Mode
Make Setup My Default Landing Page

Setup Home Object Manager

Q use

Users

- Permission Set Groups
- Permission Sets
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings
- Users**
- Feature Settings
- Data.com
 - Prospector Users
- Process Automation
- Paused And Failed Flow

SETUP Users

Single Sign On Information

Federation ID	
---------------	--

Locale Settings

Time Zone	(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)
Locale	English (United States)
Language	English

Approver Settings

Delegated Approver	
Manager	
Receive Approval Request Emails	Only if I am an approver

Generate new password and notify user immediately

Save Save & New Cancel

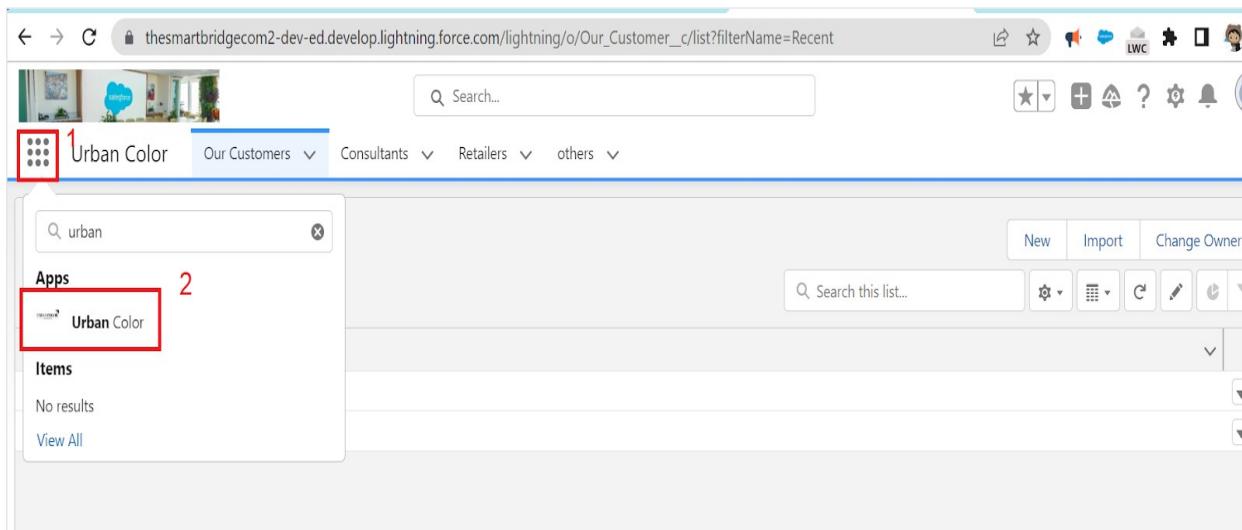
9. User Adoption

We need to understand user adoption and navigation. How to interact with database and their records.

To ensure effective **user adoption** and navigation, it's important to educate users on how to interact with the Salesforce database and manage records. The following steps outline key areas to focus on:

Create Our Customer Record

1. Click on the **App Launcher** on the left side of the screen.
2. Search for **Urban Color** and click on it.
3. Click on the **Our Customer** tab.
4. Click the **New** button.
5. Fill in all the **Our Customer** record details.
6. Click on the **Save** button.



The screenshot shows the Salesforce Home page. At the top, there is a navigation bar with tabs: 'Urban Color' (selected), 'Our Customers' (highlighted with a red box and the number '1'), 'Consultants', 'Retailers', and 'others'. Below the navigation bar is a search bar with the placeholder 'Search...'. On the right side of the header are various icons for account management, including a star, a plus sign, a question mark, and a bell. The main content area is titled 'Our Customers' with a sub-section 'Recently Viewed' (also highlighted with a red box and the number '1'). It displays a message: '0 items • Updated a few seconds ago'. A search bar at the top of the list says 'Search this list...' with a magnifying glass icon. To the right of the search bar are icons for sorting, filtering, and other actions. A large message at the bottom states: 'You haven't viewed any Our Customers recently.' In the top right corner of the main content area, there are three buttons: 'New' (highlighted with a red box and the number '2'), 'Import', and 'Change Owner'.

View Record (Our Customer)

1. Click on the **App Launcher** on the left side of the screen.
2. Search for **Urban Color** and click on it.
3. Click on the **Our Customer** tab.
4. Click on any **record name** to view the details of the **Our Customer**.

The screenshot shows the 'Information' tab for a customer record. At the top, there is a header 'Information' with a red box and the number '1'. Below the header are several input fields:

- * Customer Name: An input field with a red border, indicating it is a required field. A pink error message 'Complete this field.' is displayed below it.
- Owner: A section showing the owner's profile picture and name, Hazari Ajay Kumar.
- Customer id: A text input field.
- * Phone: An input field with a red border, indicating it is a required field.
- Email id: An input field.

At the bottom of the form are three buttons: 'Cancel', 'Save & New', and 'Save' (highlighted with a red box and the number '2').

Urban Color **Our Customers** Consultants Retailers others

1

Our Customers Recently Viewed 2

2 items • Updated a few seconds ago

Customer Name

1 Suresh 2

2 Kamal

Search this list... New Import Change Owner

Our Customer **Suresh**

Related Details

Customer Name
Suresh

Customer id
5

Phone
97583873728

Email id
suresh@gmail.com

Address
Hyderabad

Additional Information
Customer

Owner
Hazari Ajay Kumar

Delete Record (Our Customer)

1. Click on the **App Launcher** on the left side of the screen.
2. Search for **Urban Color** and click on it.
3. Click on the **Our Customer** tab.
4. Click on the **Arrow** on the right-hand side of the particular record.
5. Click **Delete**, and then confirm by clicking **Delete** again.

Urban Color Our Customers Consultants Retailers others

Our Customers Recently Viewed ▾

2 items • Updated 6 minutes ago

	Customer Name
1	Suresh
2	Kamal

Search this list... X

New Import Change Owner

Customer Name

Delete Our Customer

Are you sure you want to delete this Our Customer?

Cancel Delete

This screenshot shows a modal dialog box titled "Delete Our Customer". Inside the dialog, a message asks, "Are you sure you want to delete this Our Customer?". At the bottom right are two buttons: "Cancel" and "Delete", with "Delete" being highlighted in blue.

Urban Color Our Customers Consultants Retailers others Reports Dashboards

Our Customers Recently Viewed ▾

1 item • Updated a few seconds ago

	Our Customer Name
1	Ramesh

Search this list... X

New Import Change Owner Assign Label

Our Customer Name

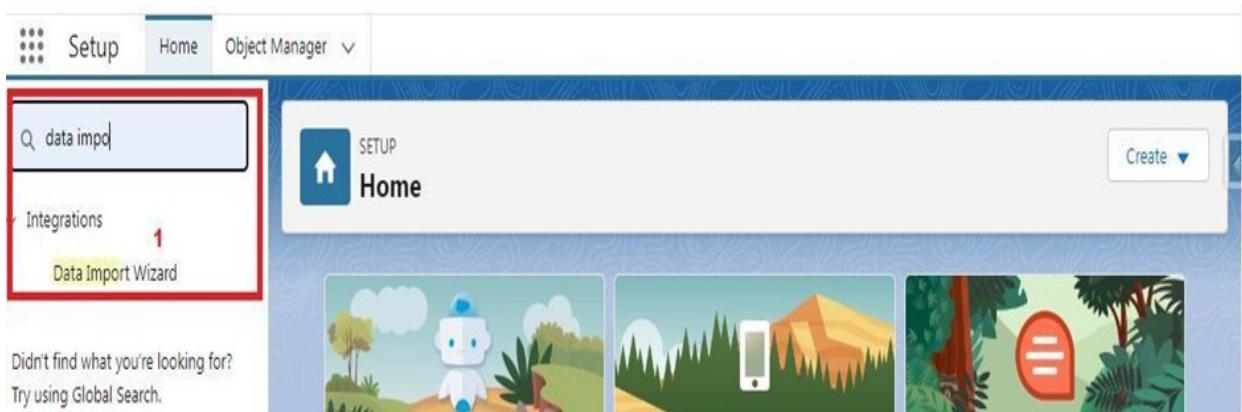
This screenshot shows a list of one item, "Ramesh", under the heading "Our Customer Name". The list is displayed in a table format with a single column. The header for the column is "Our Customer Name".

10. Import Data

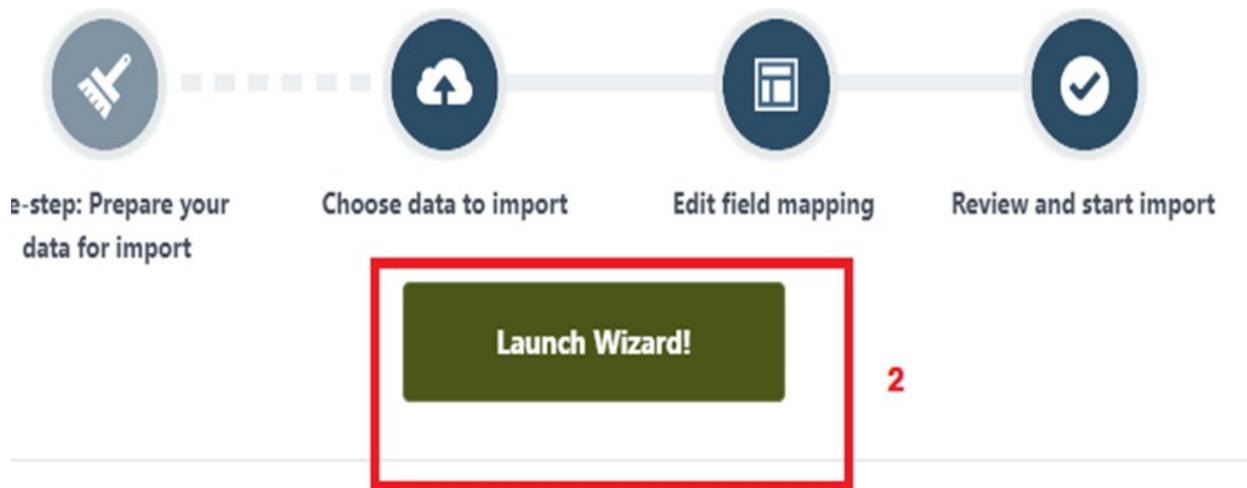
Data Import Wizard—This tool, accessible through the **Setup** menu, allows you to import data into common standard objects such as **Contacts**, **Leads**, **Accounts**, as well as data into custom objects.

To Import Data

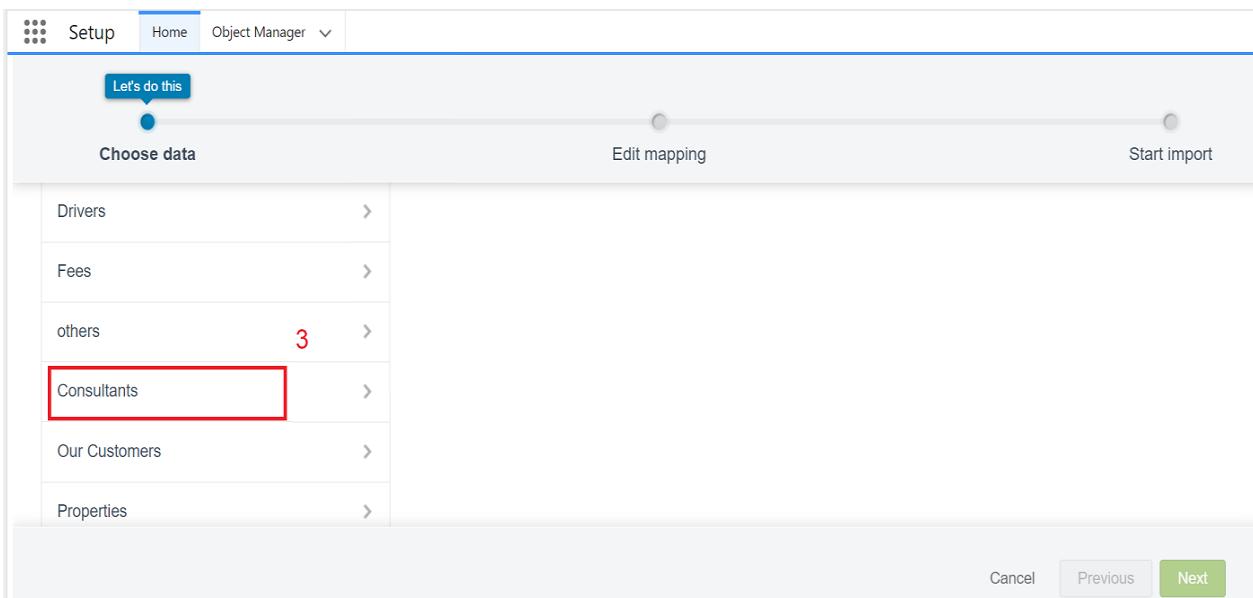
1. From **Setup**, click the **Home** tab.
2. In the **Quick Find** box, enter **Data Import** and select **Data Import Wizard**.



3. Click **Launch Wizard!**



4. Click the **Custom Objects** tab and select the **Consultant** object



5. Select Add New Records.

Import your Data into Salesforce

You can import up to 50,000 records at a time.

This screenshot shows the 'What do you want to do?' section of the import wizard. It has three tabs: 'Standard objects' (selected), 'Custom objects', and 'More'. Under 'Standard objects', there are options for 'Attendees' and 'Buyers'. On the right, there are three choices: 'Add new records' (highlighted with a red box and a red '4'), 'Update existing records', and 'Add new and update existing records'.

6. Click CSV and choose the file **Consultant_CSV** which was created earlier. Click **Next**.

The screenshot shows the Salesforce Data Import Wizard. Step 1: Choose data, Standard objects tab, Departments selected. Step 2: Edit mapping, Add new records selected. Step 3: Where is your data located?, Drag CSV file here to upload, a CSV file is shown with a red box around it and the number 5. Step 4: Next button highlighted with a red box.

7. Since the field names in the CSV file (CSV Header) are the same as the field names in your object (Mapped Salesforce Object), the fields are automatically mapped. Click **Next**.

The screenshot shows the Edit Field Mapping screen for the 'Consultants' object. The table lists field mappings:

Edit	Mapped Salesforce Object	CSV Header	Example	Example	Example
Change	Consultant Name	Consultant Name	Dev Raj	Ajith	Babu
Change	Mobile Number	Mobile Number	984638732	784653673	902839439
Change	Delivery Type	Delivery Type	Self Pickup	Courier	Self Pickup
Change	Address	Address		Hyderabad	
Change	Products	Products	Lipstick	Compact	Face Pack
Change	Payment	Payment	Cash	UPI	Credit Card
Change	Email	Email		ajith@gmail.com	Babu34@gmail.com

Next button highlighted with a red box.

8. The next screen gives you a summary of your data import. Click **Start Import**.

Choose data

Edit mapping

Great job

Start Import

Help for this page

Review & Start Import

Review your import information and click Start Import.

Your selections:

- Consultants ✓
- Add new records ✓
- Consultants - Sheet1 (2).csv ✓

Your import **will include:**

Mapped fields: 7

Your import **will not include:**

Unmapped fields: 0

Cancel Previous **Start Import**

9. Click **OK** on the popup.

Congratulations, your import has started!
 Click OK to view your import status on the Bulk Data Load Job page.

OK

10. Scroll down the page and verify that your data has been imported under **Batches**.

Batches												
View Request	View Result	Batch ID	Start Time	End Time	Total Processing Time (ms)	API Active Processing Time (ms)	Apex Processing Time (ms)	Records Processed	Records Failed	Retry Count	State Message	Status
View Request	View Result	7512w00000Xqar	6/19/2023, 11:05 PM	6/19/2023, 11:05 PM	103	52	0	9	0	0	Completed	

11. Make sure you have **0 records** under the **Records Failed** column.

Note: Perform **Field Mapping** carefully.

Here is the formatted text for your document:

11. What are Reports?

Reports

Reports in Salesforce are lists of records that meet specific criteria, providing answers to particular questions. These records are displayed in a table format that can be filtered or grouped based on any field.

There are 4 types of report formats in Salesforce:

1. Tabular Reports:

- The most basic report format, displaying rows of records in a table with a grand total.
- Easy to set up but cannot be used to create groups of data or charts and cannot be used in Dashboards.
- Primarily used to generate simple lists or lists with a grand total.

2. Summary Reports:

- The most commonly used report format, allowing the grouping of rows of data, viewing subtotals, and creating charts.

3. Matrix Reports:

- The most complex report format, summarizing information in a grid format.
- Allows records to be grouped by both columns and rows.
- Can be used to generate dashboards and add charts.

4. Joined Reports:

- Allows the creation of different views of data from multiple report types.
- Data in joined reports is organized in blocks, each acting as a subreport with its own fields, columns, sorting, and filtering.
- Used to group and show data from multiple report types in different views.

Report Types:

A **Report Type** determines which set of records will be available in a report. Each report is based on a particular report type, selected first when creating a report. Every report type has a primary object and one or more related objects, all of which must be linked together directly or indirectly.

- A report type cannot include more than 4 objects.
- Once a report is created, its report type cannot be changed.

There are 2 types of report types:

1. Standard Report Types:

- Automatically included with standard objects and custom objects where "Allow Reports" is checked.
- Cannot be customized and automatically include standard and custom fields for each object within the report type.
- Created when an object or a relationship is created.
- **Note:** Standard report types always have inner joins.

2. Custom Report Types:

- Created by an administrator or user with "Manage Custom Report Types" permission when standard report types cannot specify which records will be available in reports.
- Allows specification of objects that will be available in a particular report.
- The primary object must have a relationship with other objects present in the report type, either directly or indirectly.

There are 3 types of access levels for folders:

1. Viewer:

- Users can see the data in a report but cannot make any changes except cloning it into a new report.

2. Editor:

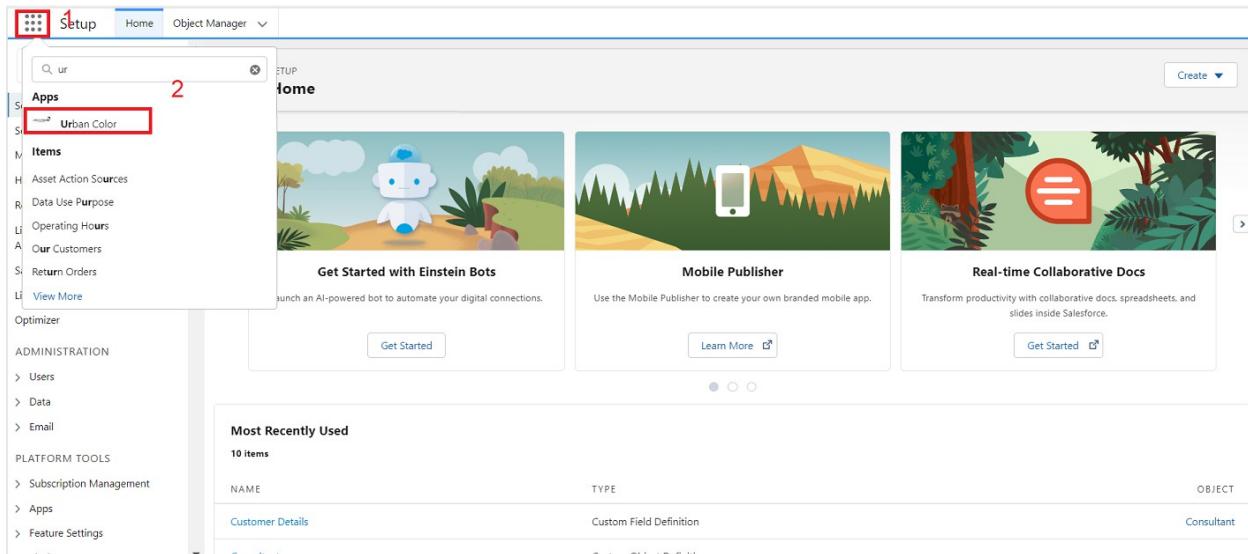
- Users can view and modify the reports and move them to/from any other folders they have access to as Editor or Manager.

3. Manager:

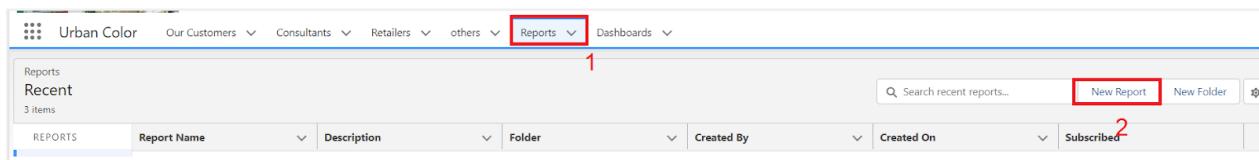
- Users can do everything Viewers and Editors can do, plus control other users' access levels to the folder.
- Managers can also delete the report.

11.1. Create Report

1. Click **App Launcher**.
2. Select **Urban Color App**.
3. Click the **Reports** tab.



4. Click New Report.



5. Select the report type as **Consultants** and click **Start Report**.
6. Customize your report by selecting the following columns: **Consultant Name, Delivery Type, Products, Payment**.

	Consultant: Consultant Name	Delivery Type	Products	Payment
1	Dev Raj	Self Pickup	Lipstick	Cash
2	Ajith	Courier	Compact	Upi
3	Babu	Self Pickup	Face Pack	Credit Card
4	Chitra	Courier	Eye Liner	Debit Card
5	Swathi	Courier	Nail Polish	Upi
6	Prasad	Self Pickup	Eye Liner	Upi
7	Ajay Kumar	Courier	Lip Balm	Debit Card
8	Shankar	Self Pickup	Face Pack	Cash
9	Sandeep	Courier	Eye Liner	Upi

7. Click the drop-down option on the **Payment** column and select **Bucket This Column**.

The screenshot shows the 'New Consultants Report' configuration screen. On the left, there's a sidebar with 'Fields' sections for 'Groups', 'Columns', and 'Consultant: Consultant Name', 'Delivery Type', 'Products', and 'Payment'. The main area displays a preview of a table with columns: Consultant: Consultant Name, Delivery Type, Products, and Payment. A context menu is open over the 'Payment' column header, containing options like 'Sort Ascending', 'Sort Descending', 'Group Rows by This Field', 'Group Columns by This Field', 'Bucket This Column' (highlighted with a red box and number 1), 'Show Unique Count' (highlighted with a red box and number 2), 'Move Left', 'Move Right', and 'Remove Column'.

8. Name the bucket **Payment Type**.

The screenshot shows the 'Edit Bucket Column' dialog. It has fields for 'Field' (Payment) and 'Bucket Name' (Payment type, highlighted with a red box). Below these are sections for 'All Values (4)' and 'Unbucketed Values (4)'. The 'Unbucketed Values (4)' section contains a table with columns 'VALUE' and 'BUCKET', listing 'Credit Card', 'Debit Card', 'Upi', and 'Cash'. There's also a checkbox 'Bucket remaining values as Other' and buttons 'Add Bucket' and 'Move To'. At the bottom are 'Cancel' and 'Apply' buttons.

9. Click **Add Bucket** and name it **NetBanking**.

10. Click **Add Bucket** and name it **Cash**.

Edit Bucket Column

* Field * Bucket Name

All Values (4)	Search Values
<input type="text" value="Bucket Name"/> 2	<input type="checkbox"/> VALUE BUCKET
<input type="checkbox"/> Credit Card	
<input type="checkbox"/> Debit Card	
<input type="checkbox"/> Upi	
<input type="checkbox"/> Cash	

Unbucketed Values (4)

Bucket remaining values as Other

Add Bucket **1** **Move To**

Cancel **Apply**

11. Click on **All Values**, select **Credit Card**, **Debit Card**, **UPI**, and move them to **NetBanking**.

Edit Bucket Column

* Field * Bucket Name

All Values (4)	Search Values
<input type="text" value="Net Banking (0)"/> <input type="button" value="edit"/> <input type="button" value="delete"/> 2	<input type="checkbox"/> VALUE BUCKET
<input type="text" value="Cash (0)"/> <input type="button" value="edit"/> <input type="button" value="delete"/> 1	<input type="checkbox"/> Credit Card
<input type="checkbox"/> Debit Card	
<input type="checkbox"/> Upi	
<input type="checkbox"/> Cash	

Unbucketed Values (4)

Bucket remaining values as Other

Add Bucket **Move To**

Cancel **Apply**

Edit Bucket Column

The screenshot shows two instances of the 'Edit Bucket Column' dialog box. Both instances have 'Field' set to 'Payment' and 'Bucket Name' set to 'Payment type'. In the first instance, 'All Values (4)' is selected, and three items ('Credit Card', 'Debit Card', 'Upi') are checked and moved to the 'BUCKET' column. In the second instance, 'Cash (1)' is selected and moved to the 'BUCKET' column. A red box highlights the 'Move To' button in both dialogs.

12. Click on **All Values** again, select **Cash**, and move it to **Cash**.

13. Click **Apply**.

14. In **Group Rows**, add the **Payment Type Bucket** field.

The screenshot shows the 'New Consultants Report' report builder interface. The 'Fields' panel on the left has 'GROUP ROWS' and 'Payment type' selected. The main preview area shows a table with columns: 'Payment type', 'Consultant: Consultant Name', 'Delivery Type', 'Products', and 'Payment'. The 'Payment type' column is highlighted with a red box. The table data includes rows for Ajith, Babu, Chitra, Swathi, Prasad, Ajay Kumar, Sandeep, Dev Raj, and Shankar, with various delivery types and products listed.

15. Click **Refresh**.

16. Click **Save and Run**.

17. Give the report a name, e.g., **Consultant Report**.

REPORT ▾ New Consultants Report **Consultants**

Fields > **Outline** Filters

Groups

- GROUP ROWS
- Payment type

GROUP COLUMNS

- Add group...

Columns

- Add column...
- Consultant: Consultant Name
- Delivery Type
- Products
- Payment

Previewing a limited number of records. Run the report to see everything.

Net Banking (7)

	Payment type ↑	Consultant: Consultant Name	Delivery Type	Products	Payment
Ajith	Courier	Compact	Upi		
Babu	Self Pickup	Face Pack	Credit Card		
Chitra	Courier	Eye Liner	Debit Card		
Swathi	Courier	Nail Polish	Upi		
Prasad	Self Pickup	Eye Liner	Upi		
Ajay Kumar	Courier	Lip Balm	Debit Card		
Sandeep	Courier	Eye Liner	Upi		

Subtotal

Cash (2)	Dev Raj	Self Pickup	Lipstick	Cash
Shankar		Self Pickup	Face Pack	Cash

Subtotal

Total (9)

18. Click **Save**.

Save Report

1 Consultants Report

2 Consultants_Report_hvb

Report Description

3 Cancel

11.2. View Report

1. Click on the **App Launcher** on the left side of the screen.
2. Search for **Urban Color App** and click on it.

The screenshot shows the Salesforce Setup Home page. On the left, there's a sidebar with various links like 'Setup', 'Home', 'Object Manager', etc. Under 'Apps', the 'Urban Color' report is listed. A red box highlights this entry, and a red number '2' is placed above it. The main area features three cards: 'Get Started with Einstein Bots', 'Mobile Publisher', and 'Real-time Collaborative Docs'. Below these cards is a section titled 'Most Recently Used' showing 'Customer Details' as the last item.

3. Click the **Reports** tab.

4. Click on the **Urban Color Report** to view the records.

The screenshot shows the Salesforce Reports page. At the top, there's a navigation bar with 'Urban Color', 'Our Customers', 'Consultants', 'Retailers', 'others', 'Reports', and 'Dashboards'. Below this is a search bar and a toolbar with various icons. The main area displays a report titled 'Report: Consultants' with the subtitle 'Consultant report'. The report shows a table with the following data:

Payment type	Consultant: R Name	Delivery Type	Products	Payment
Net Banking (1)	a01dL0000VOEQOW	Courier	Lipstick	Credit Card
Subtotal				
Cash (1)	a01dL0000VOEQOX	Courier	FacePack	Cash
Subtotal				
Total (2)				

12. Dashboards

Dashboards let you curate data from reports using charts, tables, and metrics. If your colleagues need more information, then they're able to view your dashboard's data supplying reports. Dashboard filters make it easy for users to apply different data perspectives to a single dashboard.

12.1. Create Dashboard

Here's a step-by-step guide to creating a dashboard in the Urban Color application:

- 1.
2. **Open the Urban Color Application:** Launch the application and navigate to the Dashboards tab.
3. **Create a New Dashboard:**
 - Click on the "New Dashboard" button.
4. **Name Your Dashboard:**
 - Enter "Consultant Dashboard" in the name field.
 - Click "Create."

New Dashboard

* Name 3

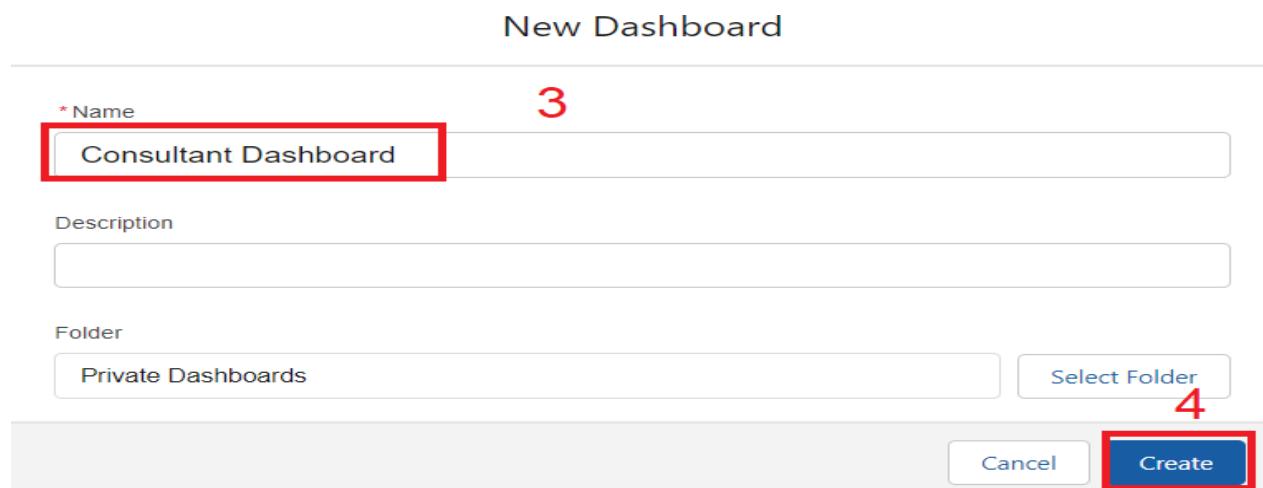
Consultant Dashboard

Description

Folder

Select Folder 4

Cancel Create



5. **Add Components to the Dashboard:**
 - Click on "+ Component" to add a new component.
 - Select the "Consultants Report" you created earlier.

Select Report

Reports

Recent

Created by Me

Private Reports

Public Reports

All Reports

Folders

Created by Me

Shared with Me

All Folders

Select Report

Q. Search Reports and Folders...

Consultants Report
Hazari Ajay Kumar - [REDACTED] Private Reports

Sample Flow Report: Screen Flows
Automated Process · Dec 17, 2022, 7:50 PM · Public Reports

Opportunities Details
Hazari Ajay Kumar · Apr 13, 2023, 12:02 AM · Private Reports

Rental New 1
Hazari Ajay Kumar · Feb 2, 2023, 10:43 PM · Public Reports

Cancel Select

6. Choose Data Visualization:

- Pick a visualization type (e.g., chart, table) that best suits your data and needs.
- Click "Add."

Add Component

Report

Consultants Report

Use chart settings from report

Display As

Payment type

X-Axis

Record Count

Preview

Consultants Report

Record Count

0 2 4 6 8

Net Banking 7

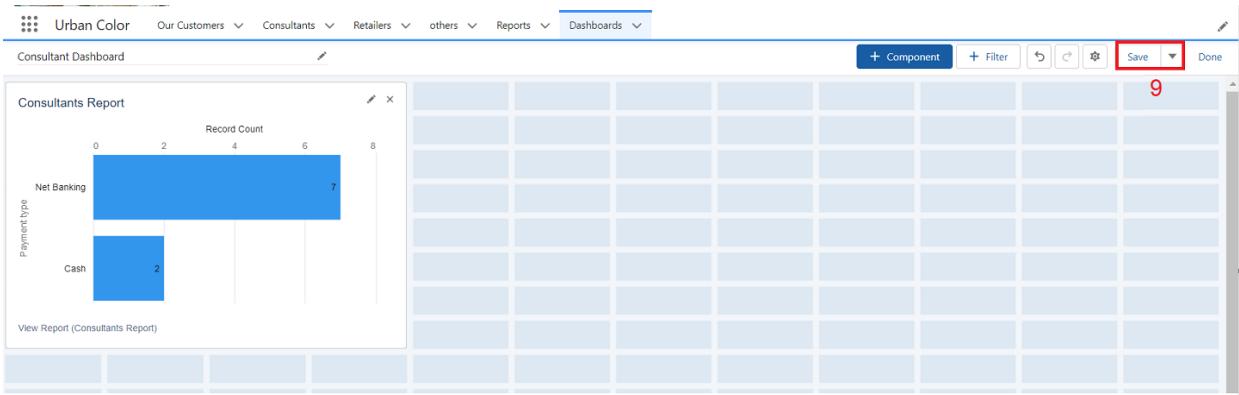
Cash 2

View Report (Consultants Report)

Cancel Add

7. Save Your Dashboard:

- After configuring the components and visualizations, click "Save" to finalize your dashboard.



12.2. View Dashboard

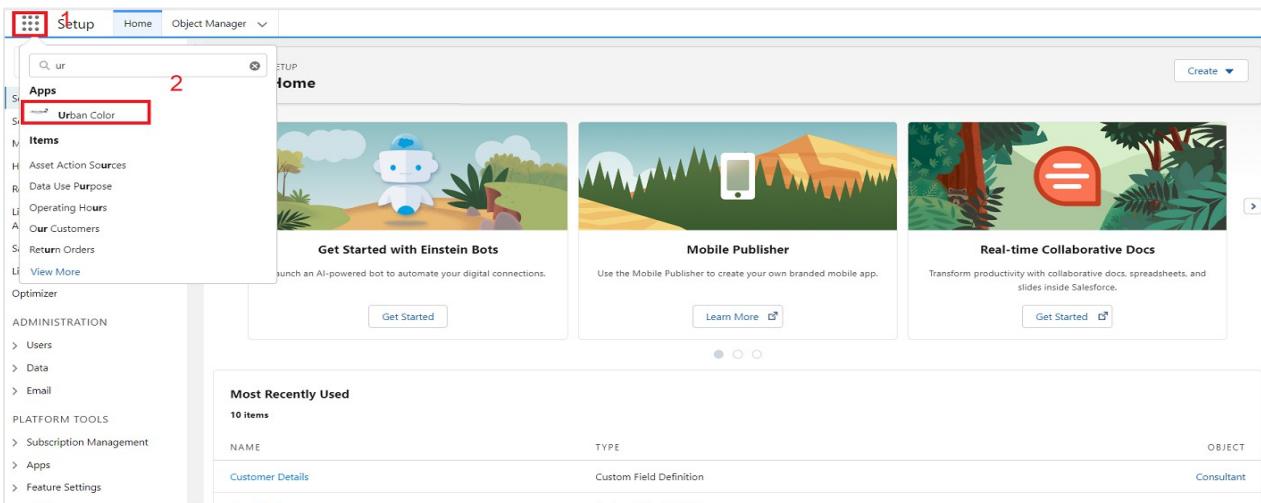
To view the dashboard, follow these steps:

- 1. Open the App Launcher:**

- Click on the App Launcher icon on the left side of the screen.

- 2. Search for the Dashboard:**

- Type "Candidate Internal Result Card" into the search bar.
- Click on the "Candidate Internal Result Card" option that appears.



- 3. Navigate to the Dashboard Tab:**

- Once in the Candidate Internal Result Card view, click on the "Dashboard" tab.

- 4. View the Graph:**

- Click on the "Candidate Internal Result Card" to see the graph view of the records.

Urban Color Our Customers Consultants Retailers others Reports Dashboards 3

Recent 3 items

DASHBOARDS Dashboard Name Description Folder Created By Created On Subscribed

	Dashboard Name	Description	Folder	Created By	Created On	Subscribed
Recent	Consultant Dashboard 4		Private Dashboards	Hazari Ajay Kumar	6/20/2023, 10:46 PM	
Created by Me	Opportunities Details		Private Dashboards	Hazari Ajay Kumar	4/12/2023, 11:57 PM	
Private Dashboards	Oppurtunity details		Private Dashboards	Hazari Ajay Kumar	4/12/2023, 11:48 PM	
All Dashboards						
FOLDERS						

Cloud Urban Color Our Customers Consultants Retailers others Reports Dashboards

Dashboard Consultant Dashboard As of 25-Sept-2024, 12:07 pm Viewing as VJAYA DURGA CHINTHA Refresh Edit Subscribe

Consultant report

Record Count

Payment Type	Record Count
Net Banking	1
Cash	1

[View Report \(Consultant report\)](#)