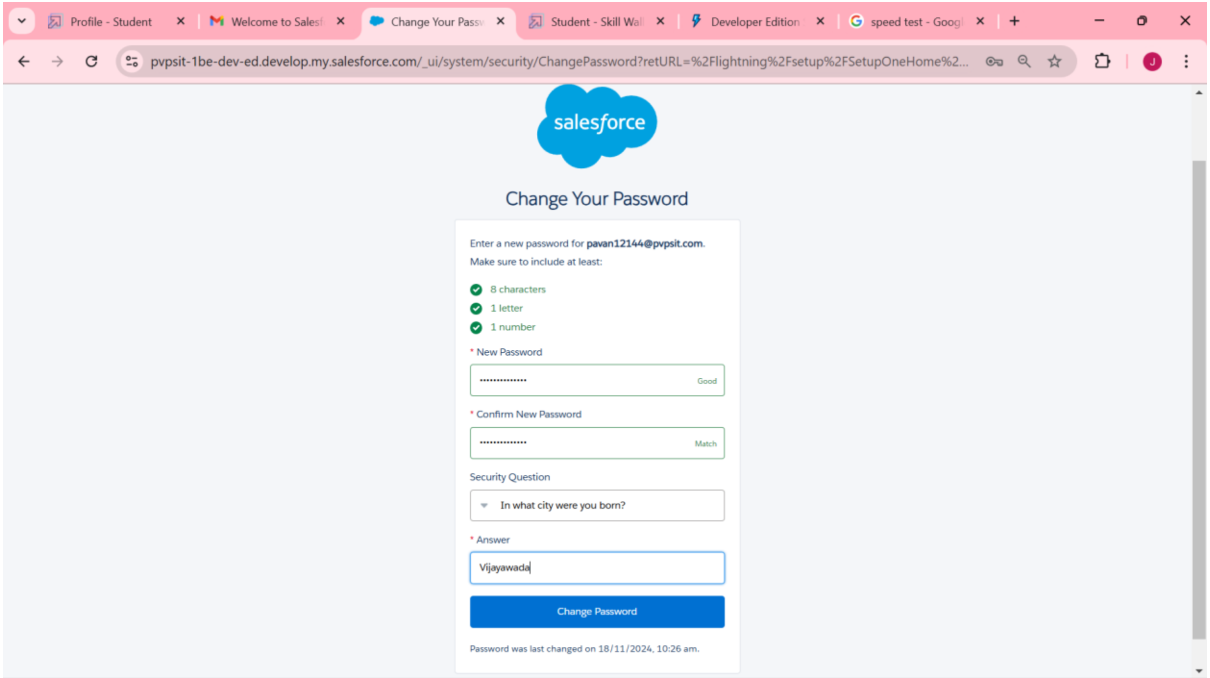
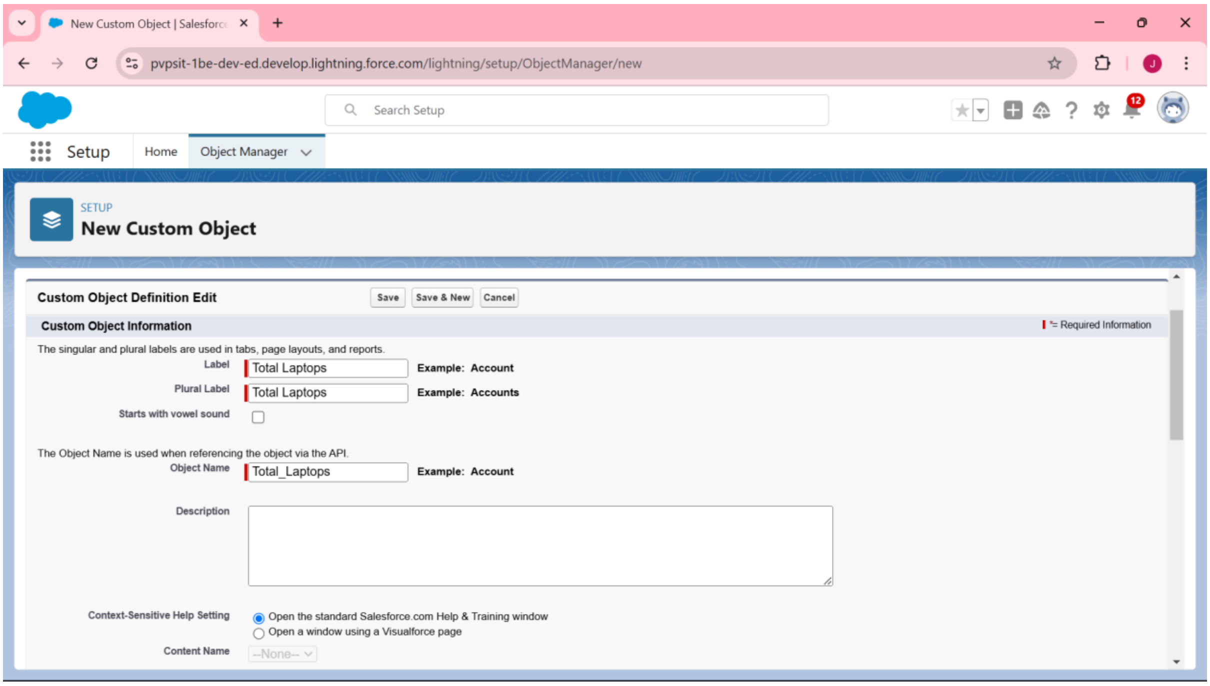
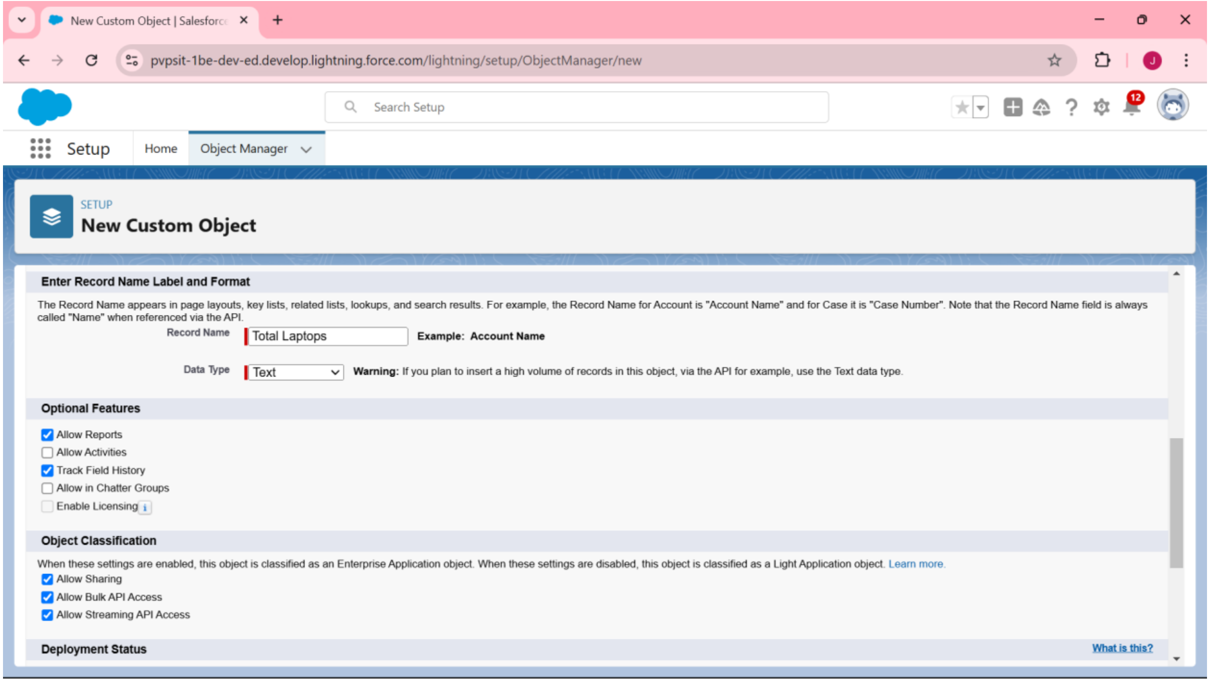
# Laptop Rental App

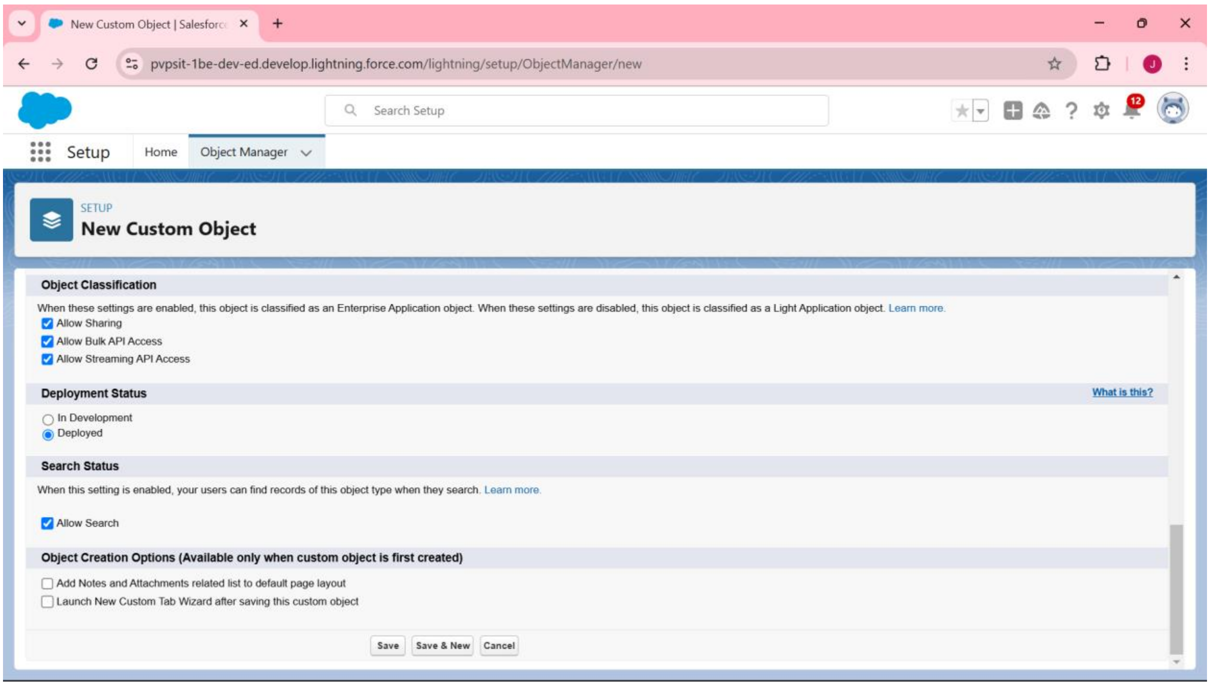
Step : Sign up into salesforce.com using credentials and activate the account.



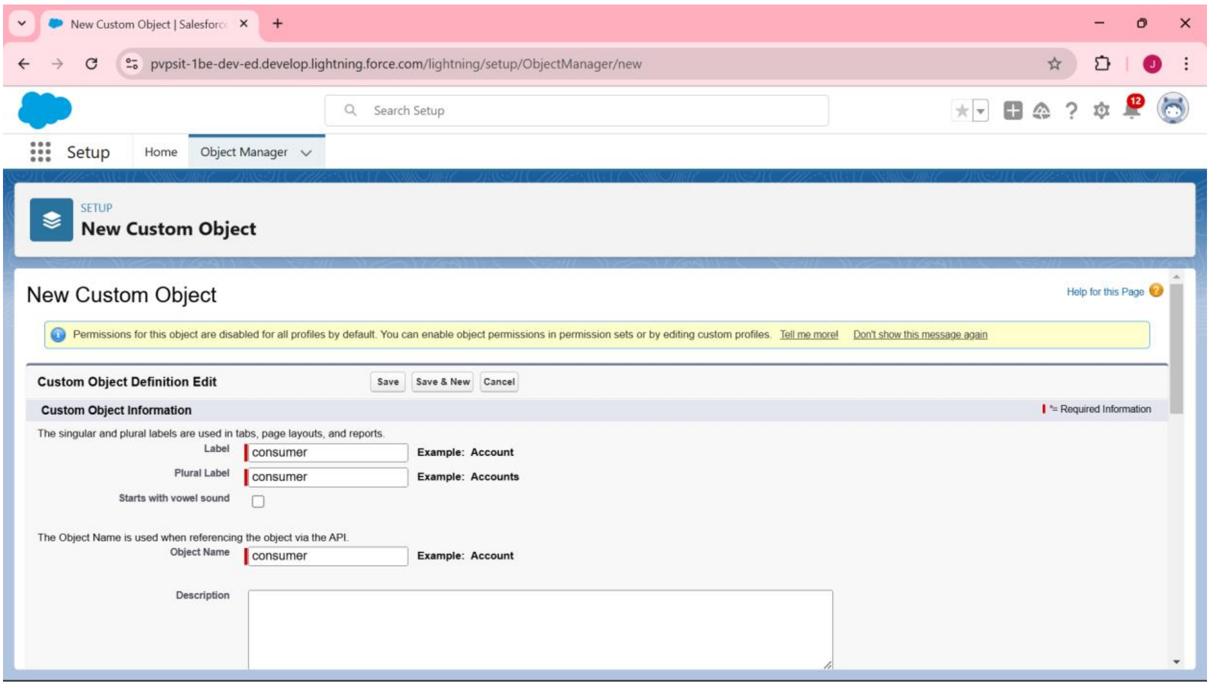

Step: Creating Total Laptop object.

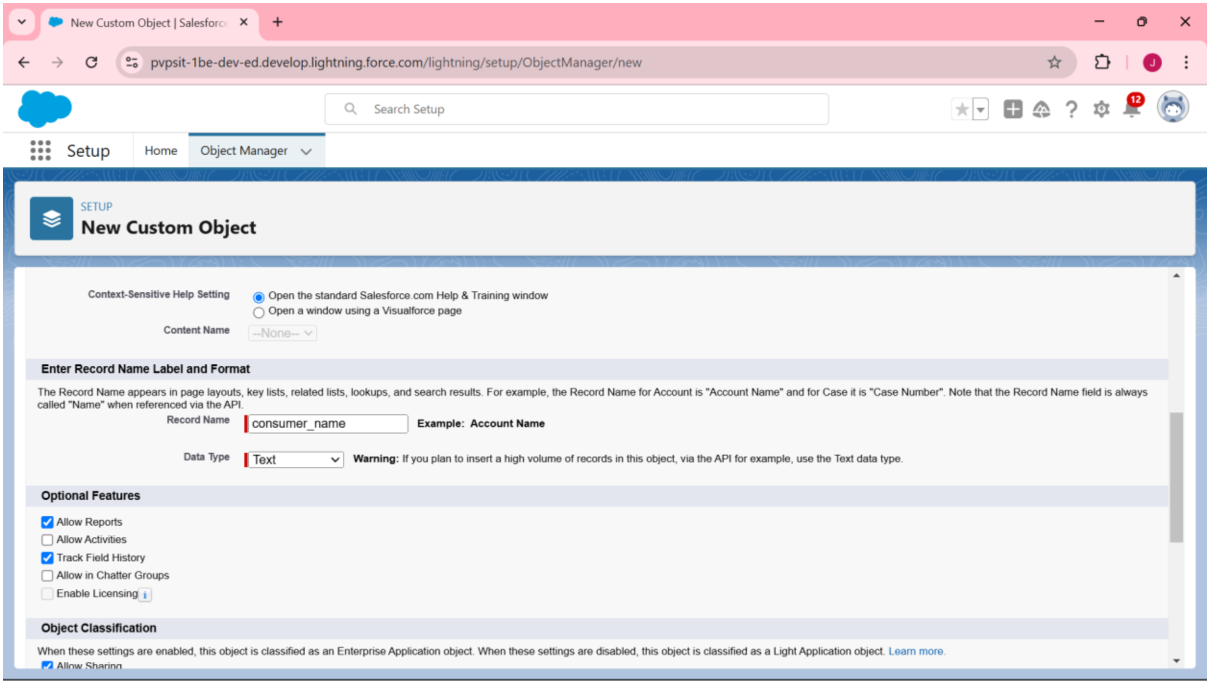


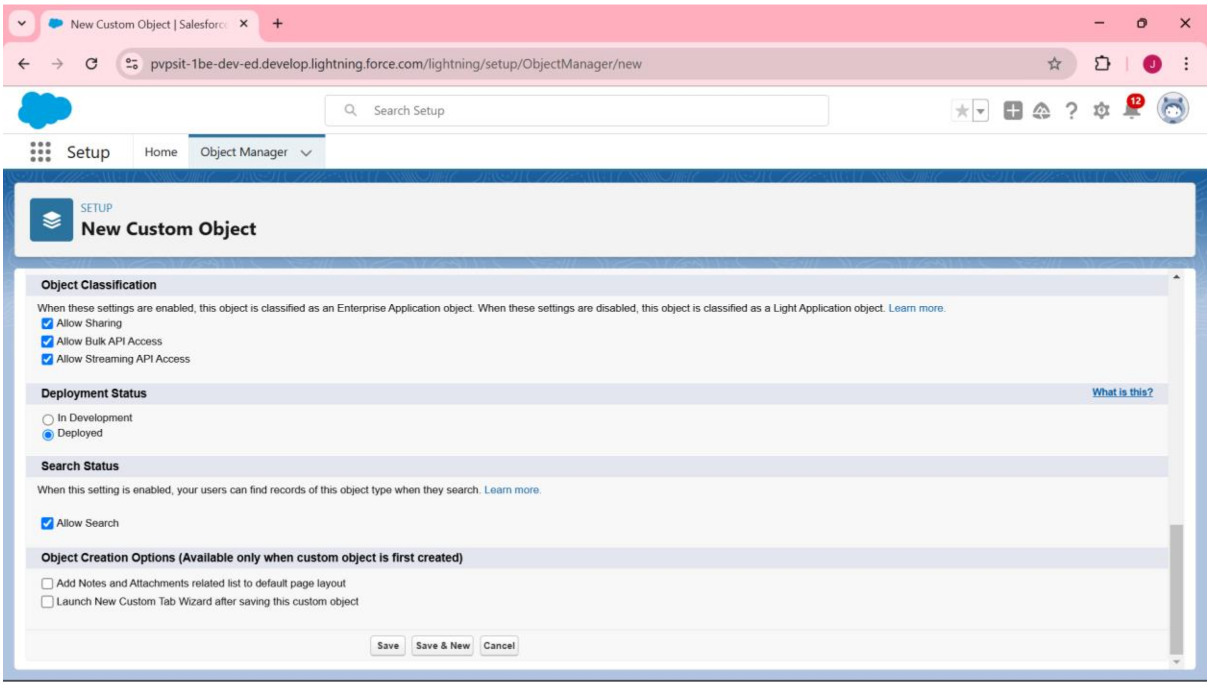

New Custom Object | Salesforce
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new
Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
Enter Record Name Label and Format
The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.
Record Name
Total Laptops
Example: Account Name
Data Type
Text
Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.
Optional Features
Allow Reports
Allow Activities
Track Field History
Allow in Chatter Groups
Enable Licensing
Object Classification
When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. Learn more.
Allow Sharing
Allow Bulk API Access
Allow Streaming API Access
Deployment Status
What is this?


New Custom Object | Salesforce
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new
Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
Object Classification
When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. Learn more.
Allow Sharing
Allow Bulk API Access
Allow Streaming API Access
Deployment Status
What is this?
In Development
Deployed
Search Status
When this setting is enabled, your users can find records of this object type when they search. Learn more.
Allow Search
Object Creation Options (Available only when custom object is first created)
Add Notes and Attachments related list to default page layout
Launch New Custom Tab Wizard after saving this custom object
Save
Save & New
Cancel

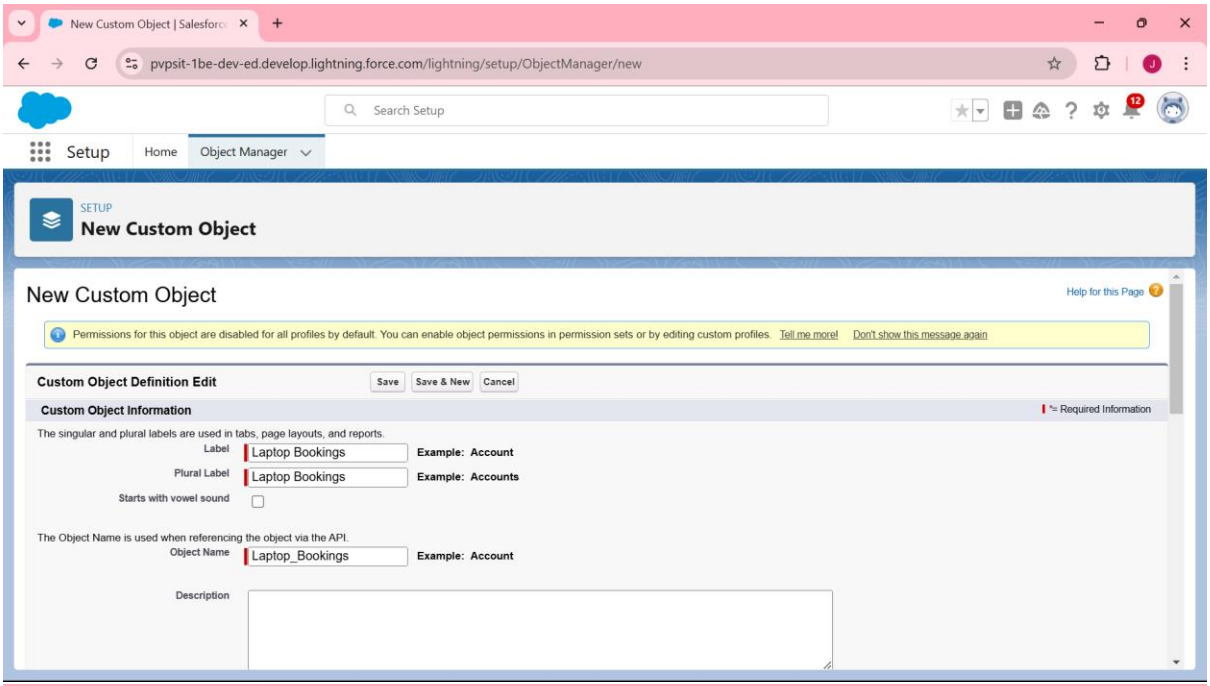
Step: Creating Consumer Object.

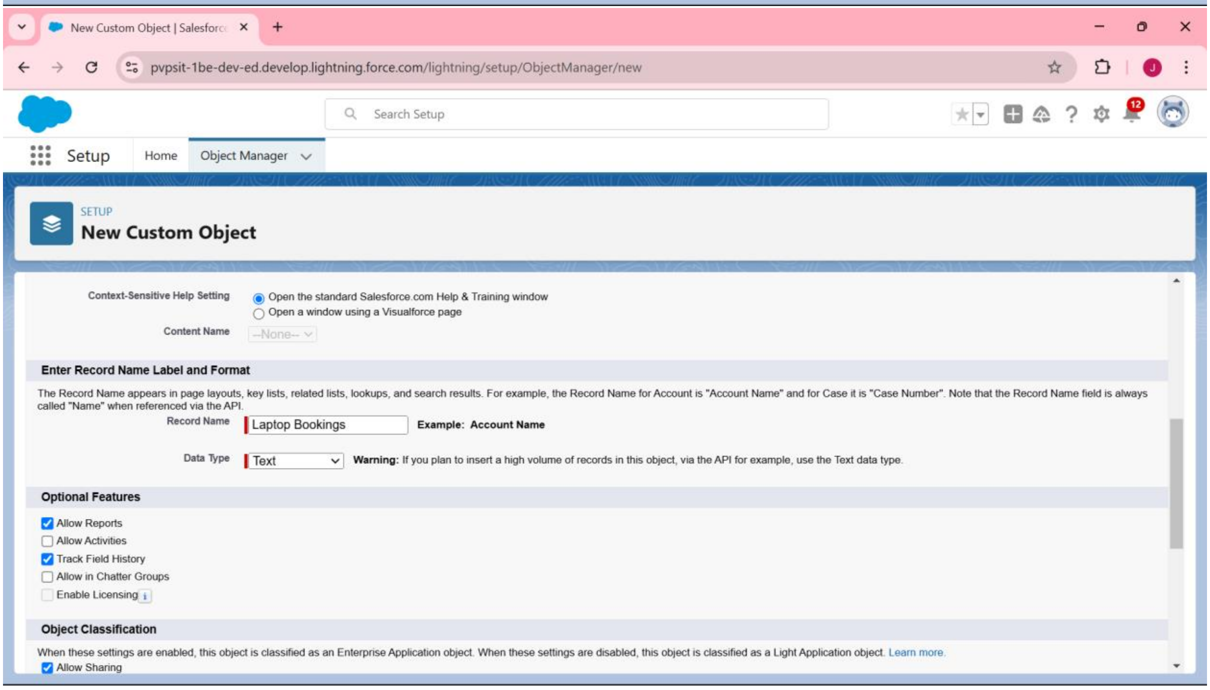


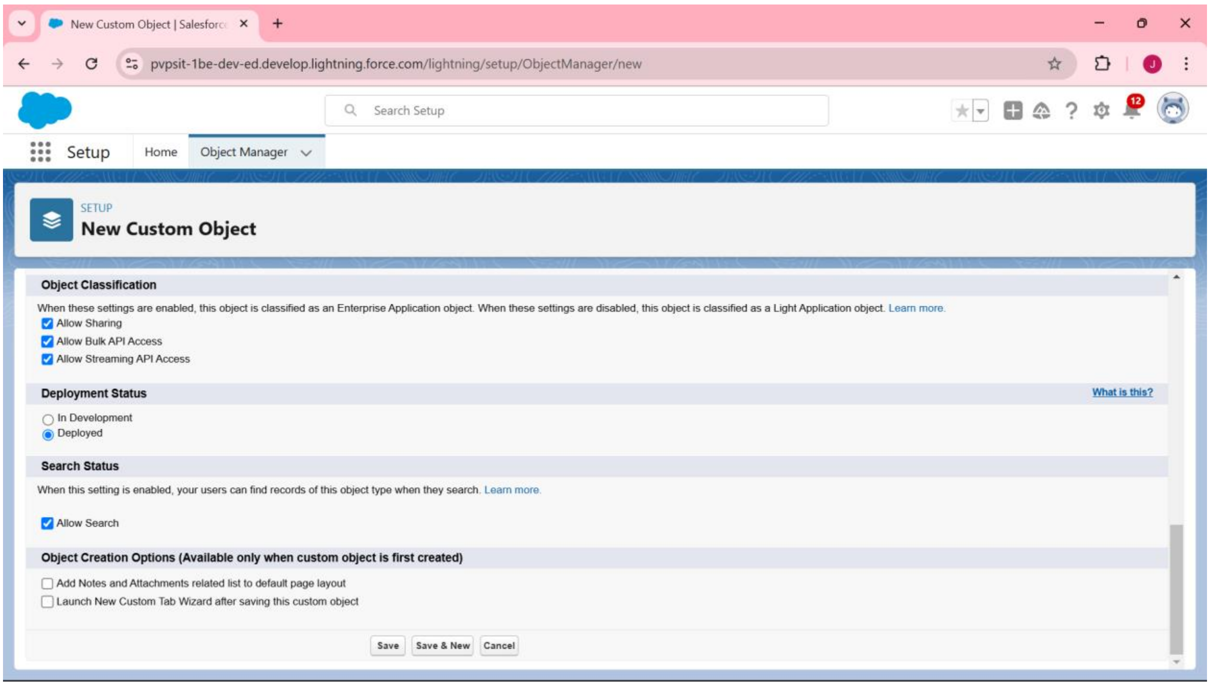





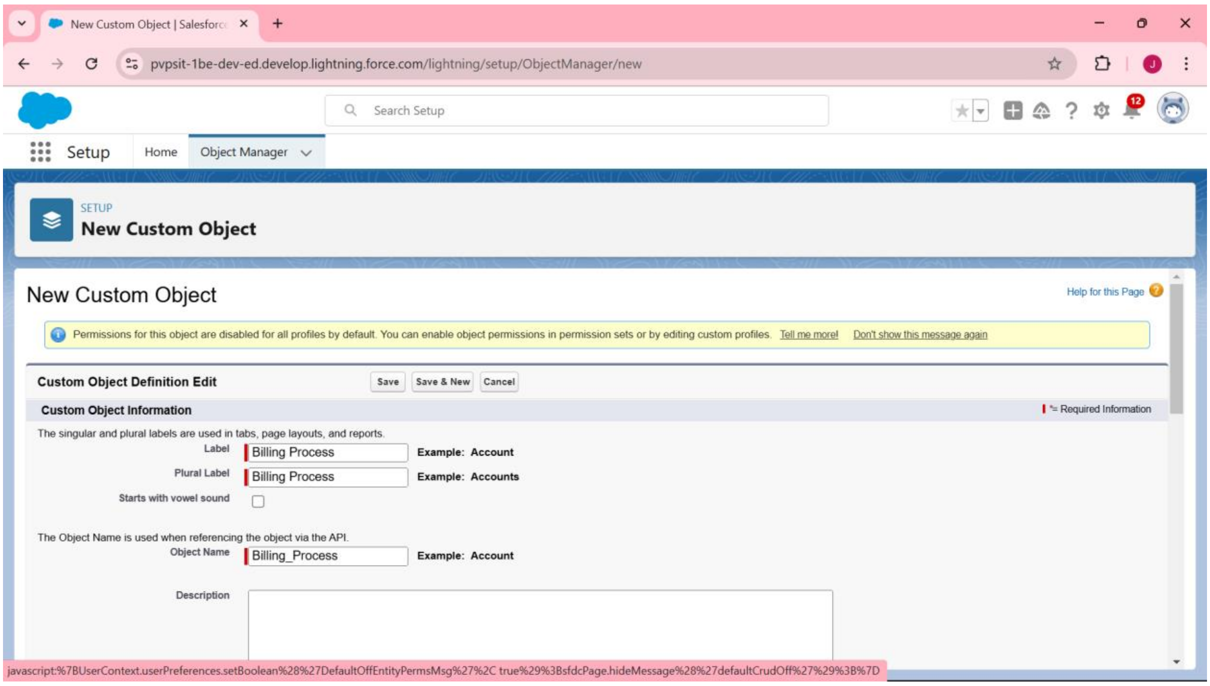

Step: Laptop Booking Object.

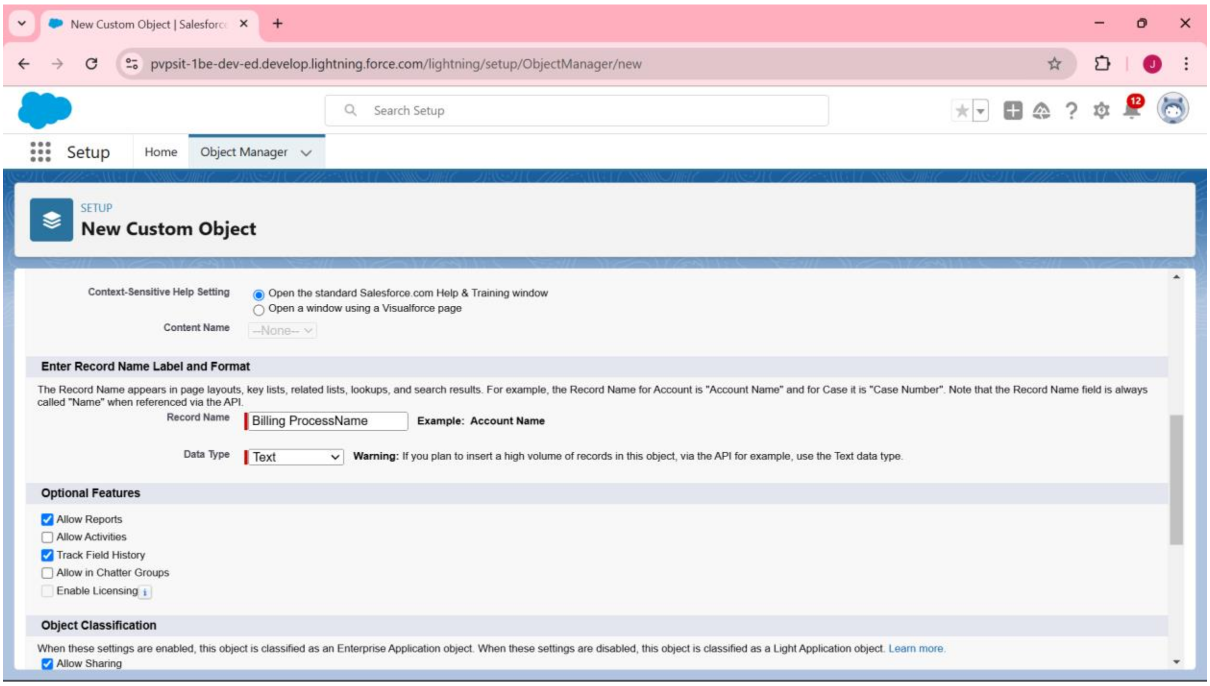

New Custom Object | Salesforce
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new
Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
New Custom Object
Help for this Page
Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. Tell me more! Don't show this message again
Custom Object Definition Edit
Save
Save & New
Cancel
Custom Object Information
= Required Information
The singular and plural labels are used in tabs, page layouts, and reports.
Label
Laptop Bookings
Example: Account
Plural Label
Laptop Bookings
Example: Accounts
Starts with vowel sound
The Object Name is used when referencing the object via the API.
Object Name
Laptop_Bookings
Example: Account
Description

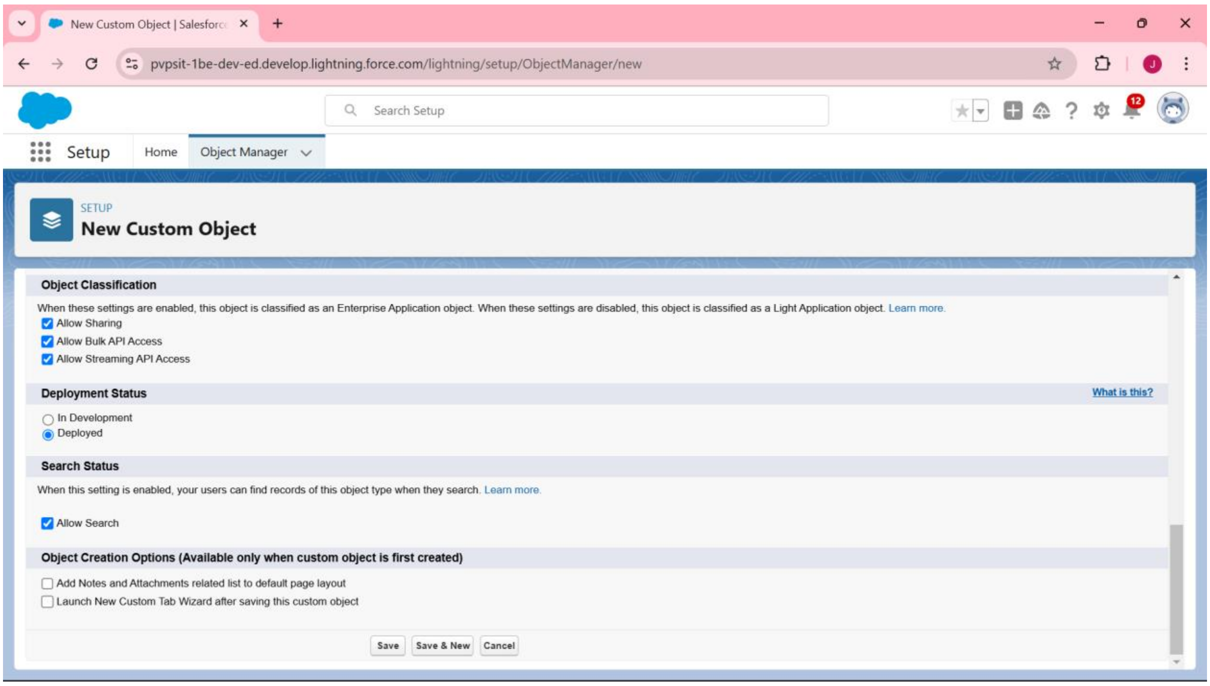

New Custom Object | Salesforce
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new
Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
Context-Sensitive Help Setting
Open the standard Salesforce.com Help & Training window
Open a window using a Visualforce page
Content Name
--None--
Enter Record Name Label and Format
The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.
Record Name
Laptop Bookings
Example: Account Name
Data Type
Text
Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.
Optional Features
Allow Reports
Allow Activities
Track Field History
Allow in Chatter Groups
Enable Licensing
Object Classification
When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. Learn more.
Allow Sharing

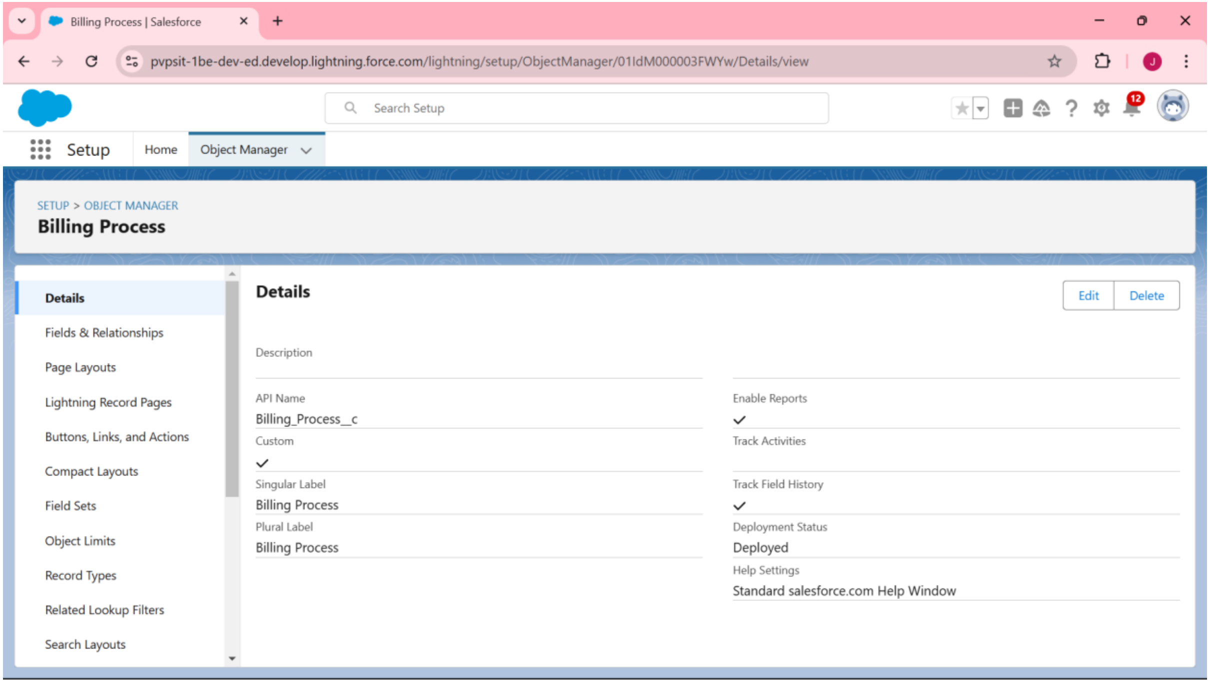



Step: Creating Billing process Object.

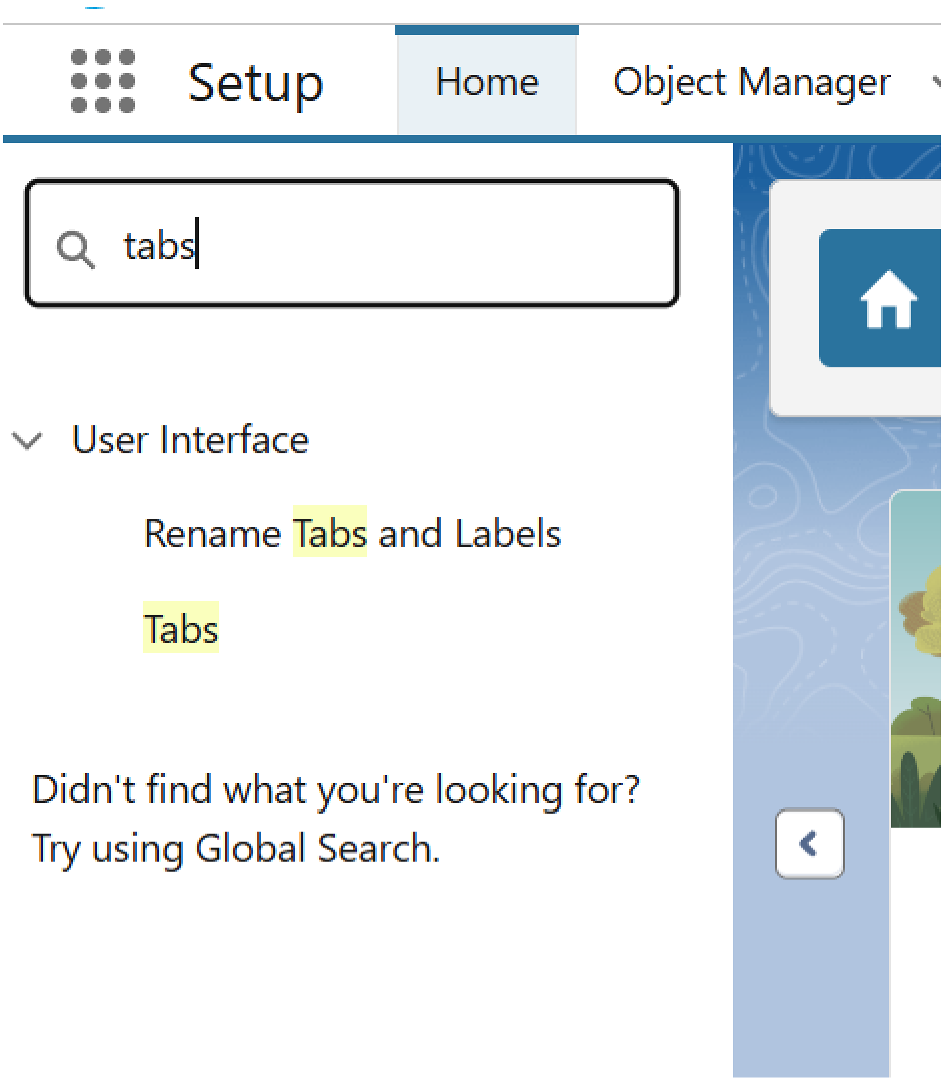


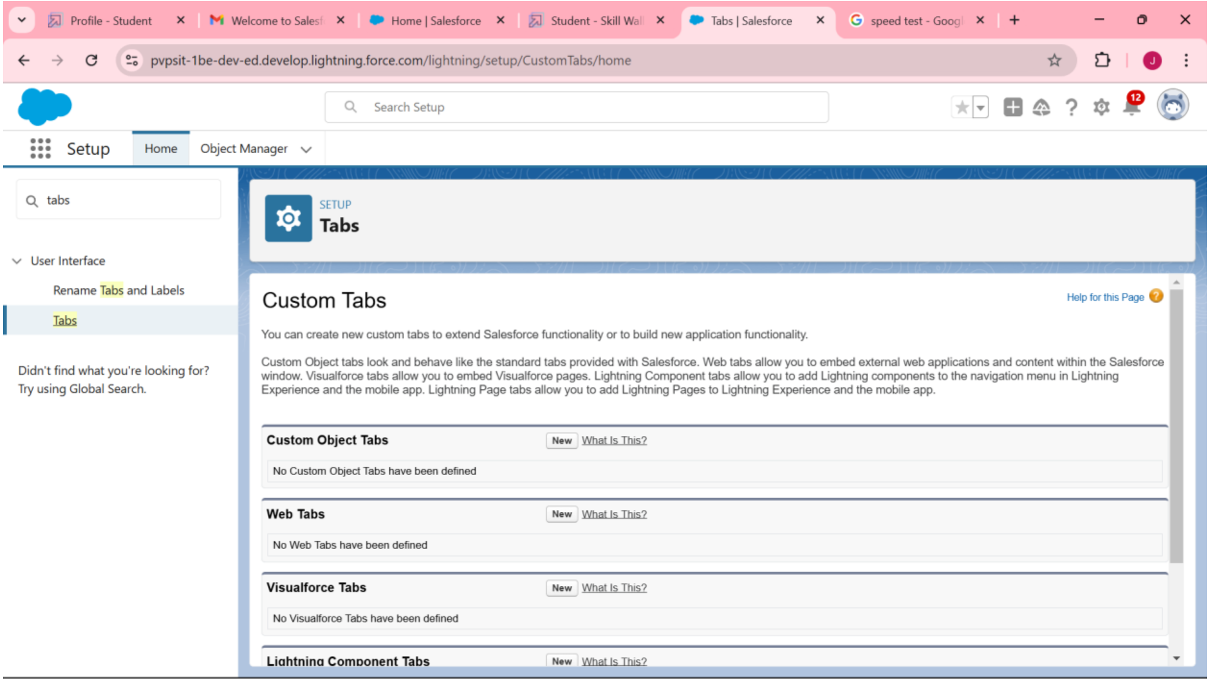

New Custom Object | Salesforce
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new
Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
Context-Sensitive Help Setting
Open the standard Salesforce.com Help & Training window
Open a window using a Visualforce page
Content Name
--None--
Enter Record Name Label and Format
The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.
Record Name
Billing ProcessName
Example: Account Name
Data Type
Text
Warning: If you plan to insert a high volume of records in this object, via the API for example, use the Text data type.
Optional Features
Allow Reports
Allow Activities
Track Field History
Allow in Chatter Groups
Enable Licensing
Object Classification
When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. Learn more.
Allow Sharing


New Custom Object | Salesforce
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new
Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
Object Classification
When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. Learn more.
Allow Sharing
Allow Bulk API Access
Allow Streaming API Access
Deployment Status
What is this?
In Development
Deployed
Search Status
When this setting is enabled, your users can find records of this object type when they search. Learn more.
Allow Search
Object Creation Options (Available only when custom object is first created)
Add Notes and Attachments related list to default page layout
Launch New Custom Tab Wizard after saving this custom object
Save
Save & New
Cancel

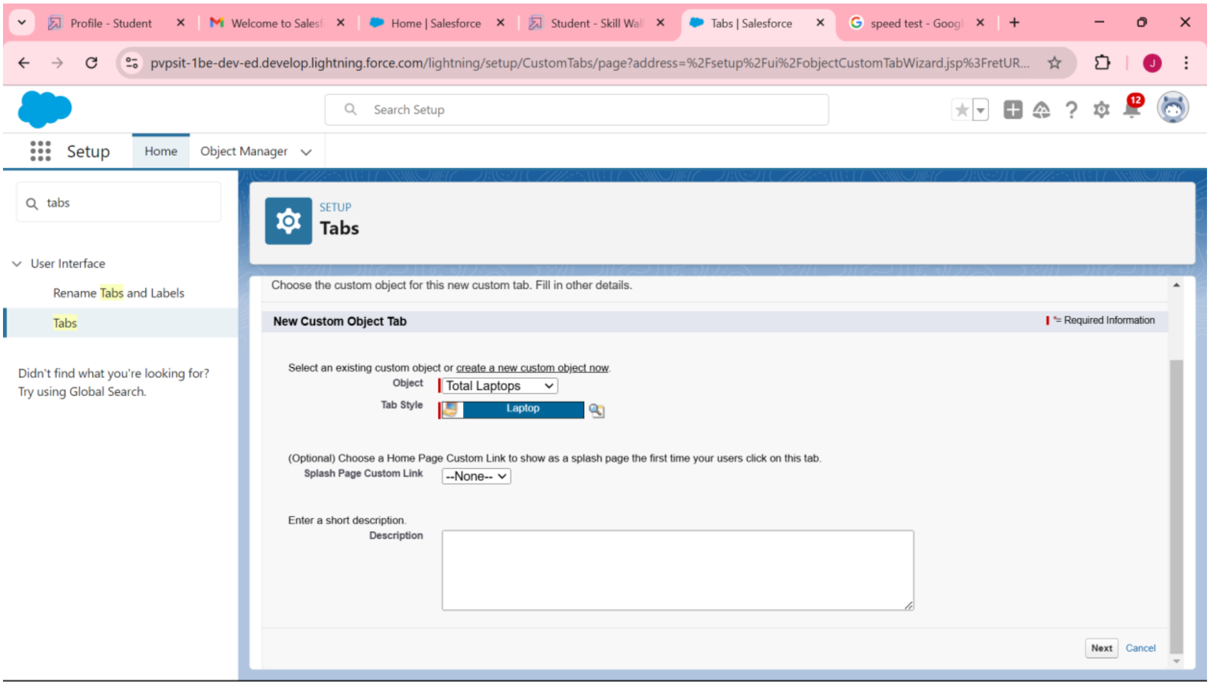

Billing Process | Salesforce
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FWYw/Details/view
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Billing Process
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
Details
Edit
Delete
Description
API Name
Billing_Process__c
Custom
Singular Label
Billing Process
Plural Label
Billing Process
Enable Reports
Track Activities
Track Field History
Deployment Status
Deployed
Help Settings
Standard salesforce.com Help Window

Step: Tabs.

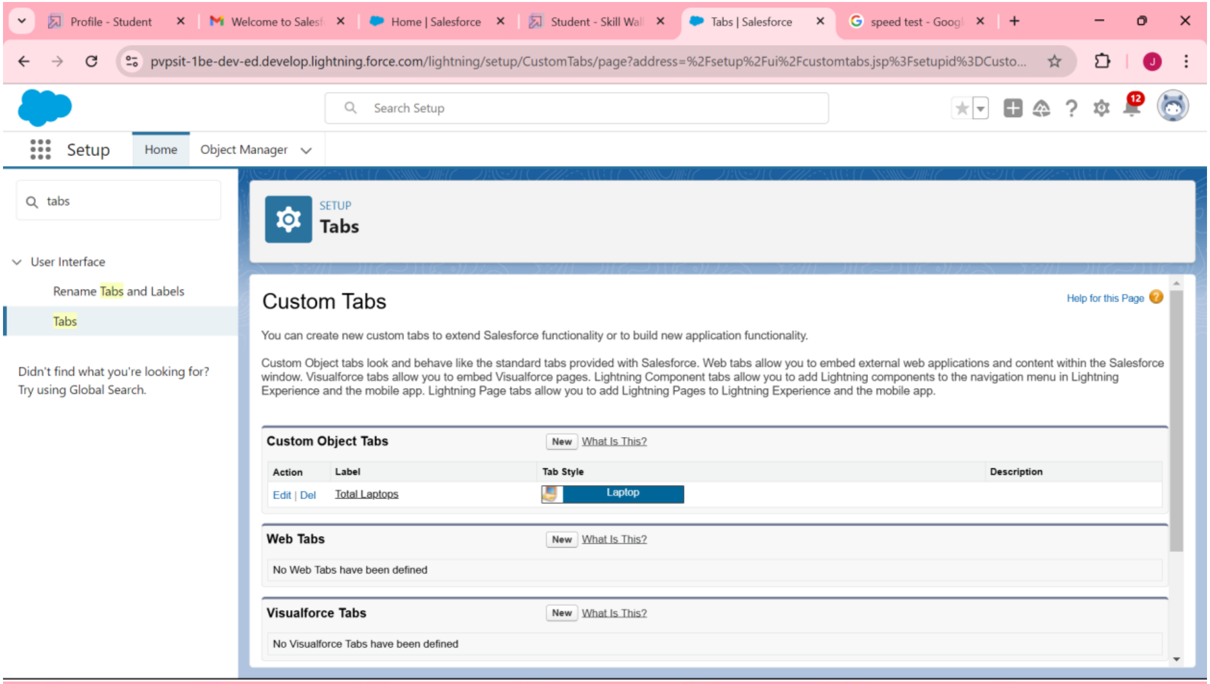

Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.

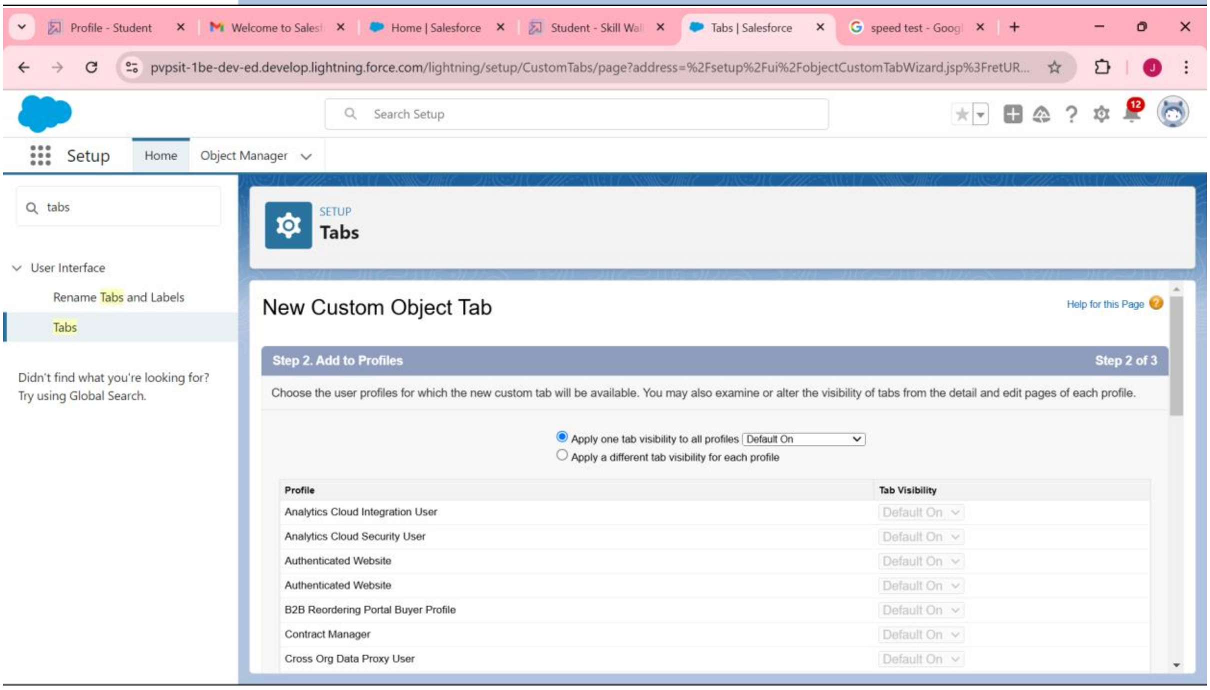


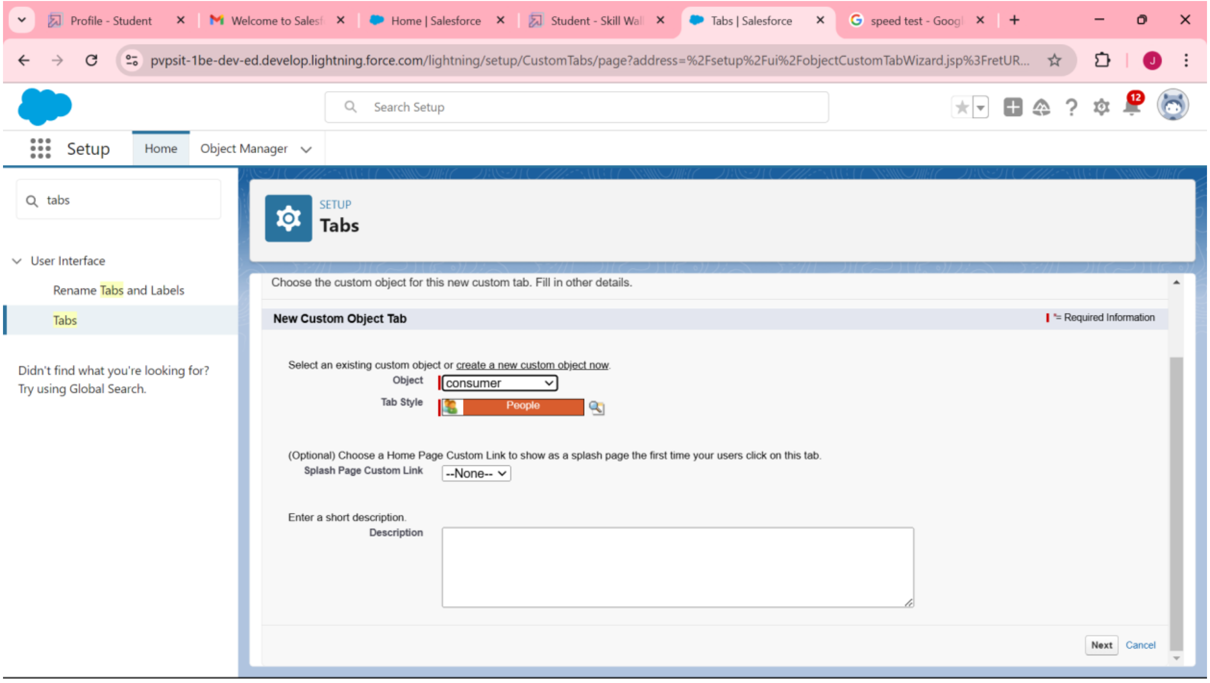
Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
Tabs | Salesforce
speed test - Googl
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home
Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for? Try using Global Search.
SETUP
Tabs
Custom Tabs
Help for this Page
You can create new custom tabs to extend Salesforce functionality or to build new application functionality.
Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.
Custom Object Tabs
New
What Is This?
No Custom Object Tabs have been defined
Web Tabs
New
What Is This?
No Web Tabs have been defined
Visualforce Tabs
New
What Is This?
No Visualforce Tabs have been defined
Lightning Component Tabs
New
What Is This?

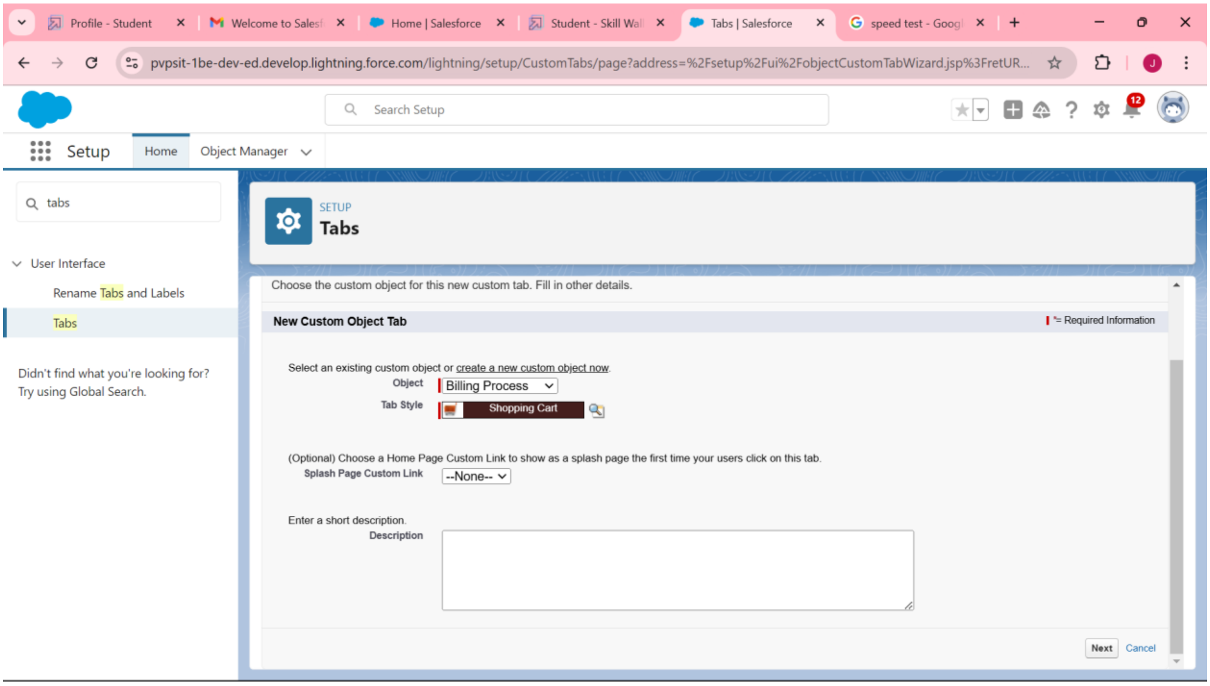



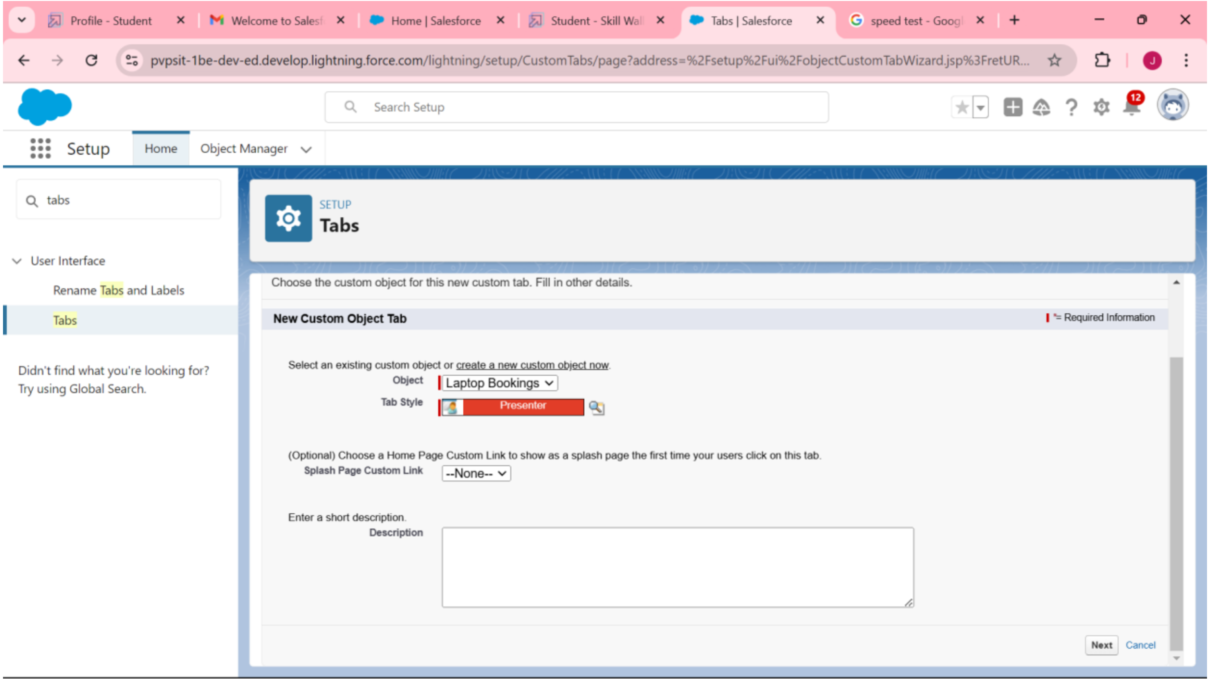
Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
Tabs | Salesforce
speed test - Googl
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretUR...
Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for? Try using Global Search.
SETUP
Tabs
Choose the custom object for this new custom tab. Fill in other details.
New Custom Object Tab
= Required Information
Select an existing custom object or create a new custom object now.
Object
Total Laptops
Tab Style
Laptop
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel

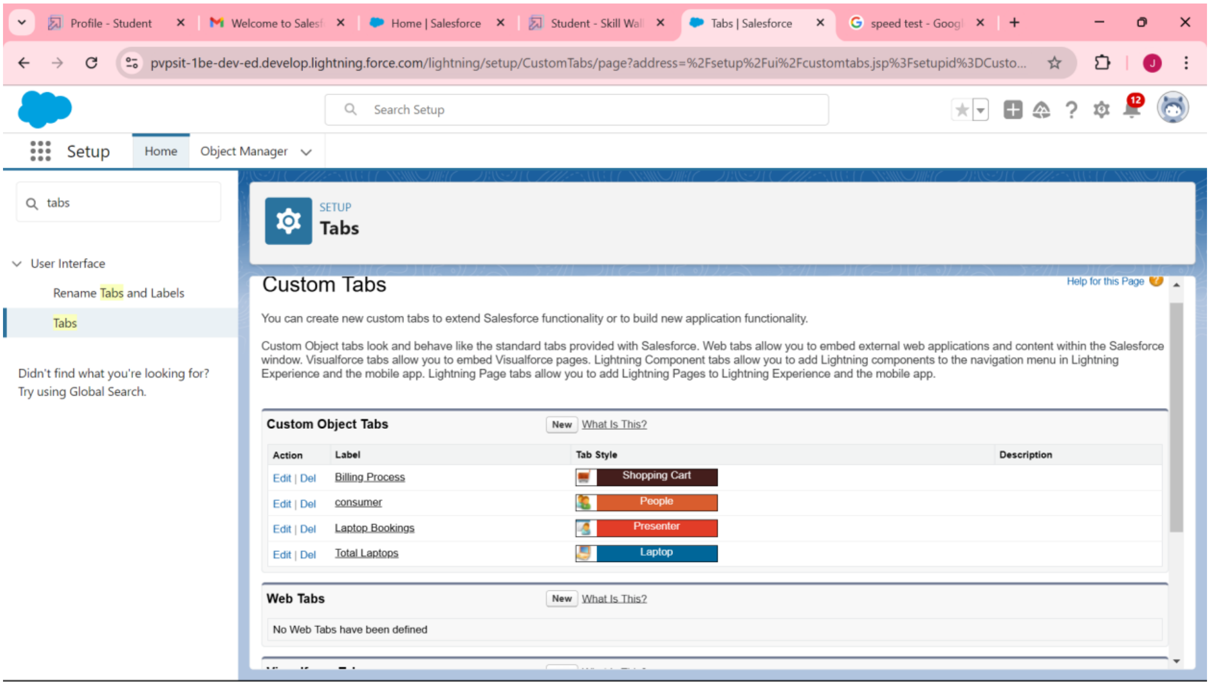

Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
Tabs | Salesforce
speed test - Googl
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2Fcustomtabs.jsp%3Fsetupid%3DCusto...
Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
Custom Tabs
Help for this Page
You can create new custom tabs to extend Salesforce functionality or to build new application functionality.
Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.
Custom Object Tabs
New
What Is This?
Action
Label
Tab Style
Description
Edit | Del
Total Laptops
Laptop
Web Tabs
New
What Is This?
No Web Tabs have been defined
Visualforce Tabs
New
What Is This?
No Visualforce Tabs have been defined


Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
Tabs | Salesforce
speed test - Googl
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretUR...
Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
New Custom Object Tab
Help for this Page
Step 2. Add to Profiles
Step 2 of 3
Choose the user profiles for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each profile.
Apply one tab visibility to all profiles
Default On
Apply a different tab visibility for each profile
Profile
Tab Visibility
Analytics Cloud Integration User
Default On
Analytics Cloud Security User
Default On
Authenticated Website
Default On
Authenticated Website
Default On
B2B Reordering Portal Buyer Profile
Default On
Contract Manager
Default On
Cross Org Data Proxy User
Default On

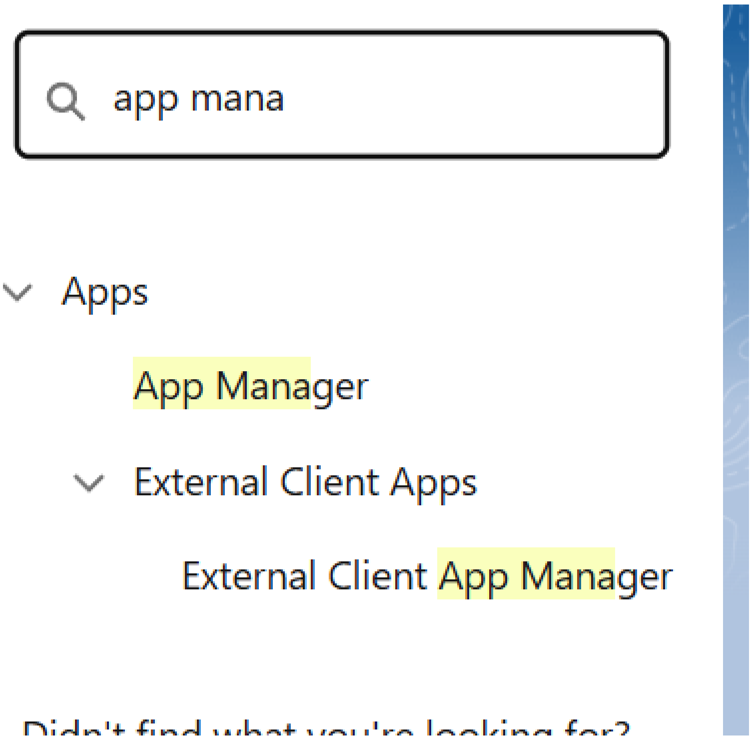

Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
Tabs | Salesforce
speed test - Googl
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretUR...
Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
Choose the custom object for this new custom tab. Fill in other details.
New Custom Object Tab
= Required Information
Select an existing custom object or create a new custom object now.
Object
consumer
Tab Style
People
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel

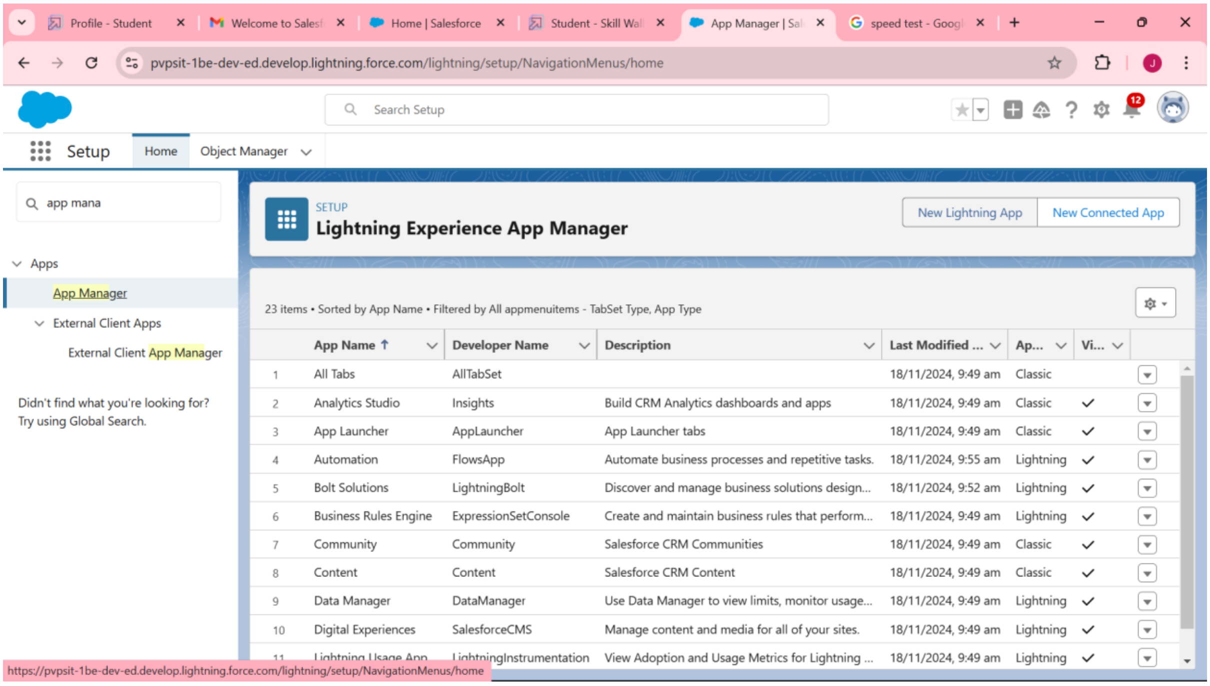

Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
Tabs | Salesforce
speed test - Googl
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretUR...
Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
Choose the custom object for this new custom tab. Fill in other details.
New Custom Object Tab
= Required Information
Select an existing custom object or create a new custom object now.
Object
Billing Process
Tab Style
Shopping Cart
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel

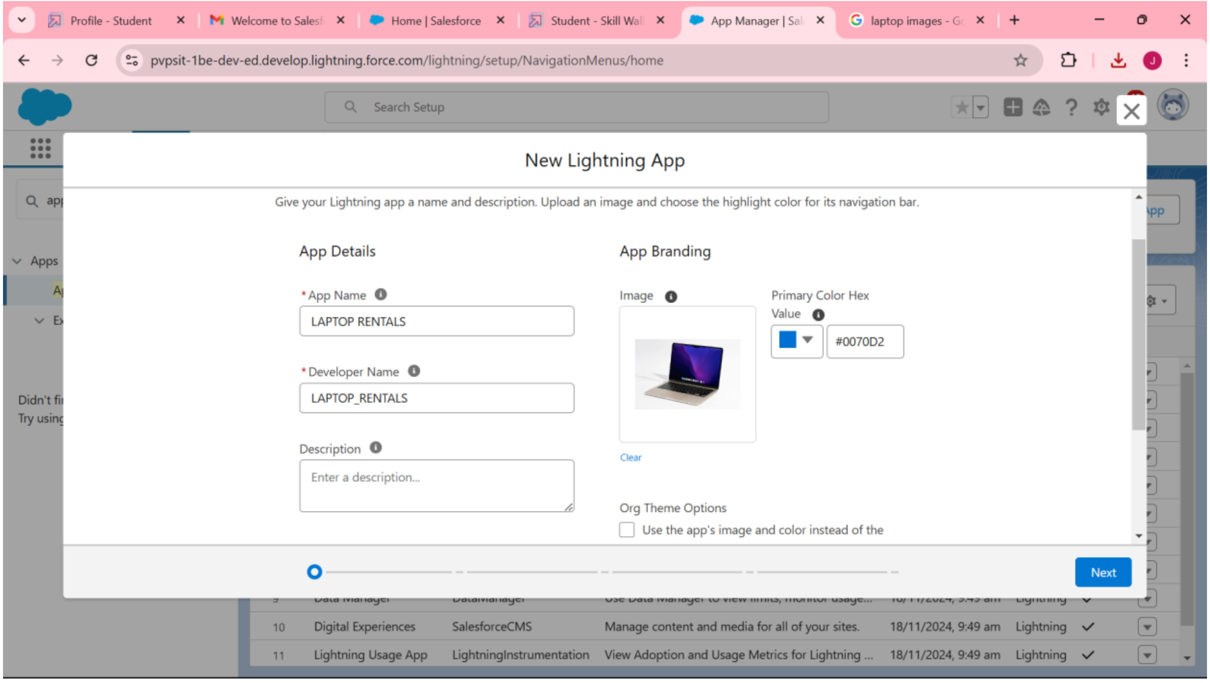

Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
Tabs | Salesforce
speed test - Googl
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretUR...
Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
Choose the custom object for this new custom tab. Fill in other details.
New Custom Object Tab
= Required Information
Select an existing custom object or create a new custom object now.
Object
Laptop Bookings
Tab Style
Presenter
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel


Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
Tabs | Salesforce
speed test - Googl
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2Fcustomtabs.jsp%3Fsetupid%3DCusto...
Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for?
Try using Global Search.
SETUP
Tabs
Custom Tabs
Help for this Page
You can create new custom tabs to extend Salesforce functionality or to build new application functionality.
Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.
Custom Object Tabs
New
What Is This?
Action
Label
Tab Style
Description
Edit | Del
Billing Process
Shopping Cart
Edit | Del
consumer
People
Edit | Del
Laptop Bookings
Presenter
Edit | Del
Total Laptops
Laptop
Web Tabs
New
What Is This?
No Web Tabs have been defined

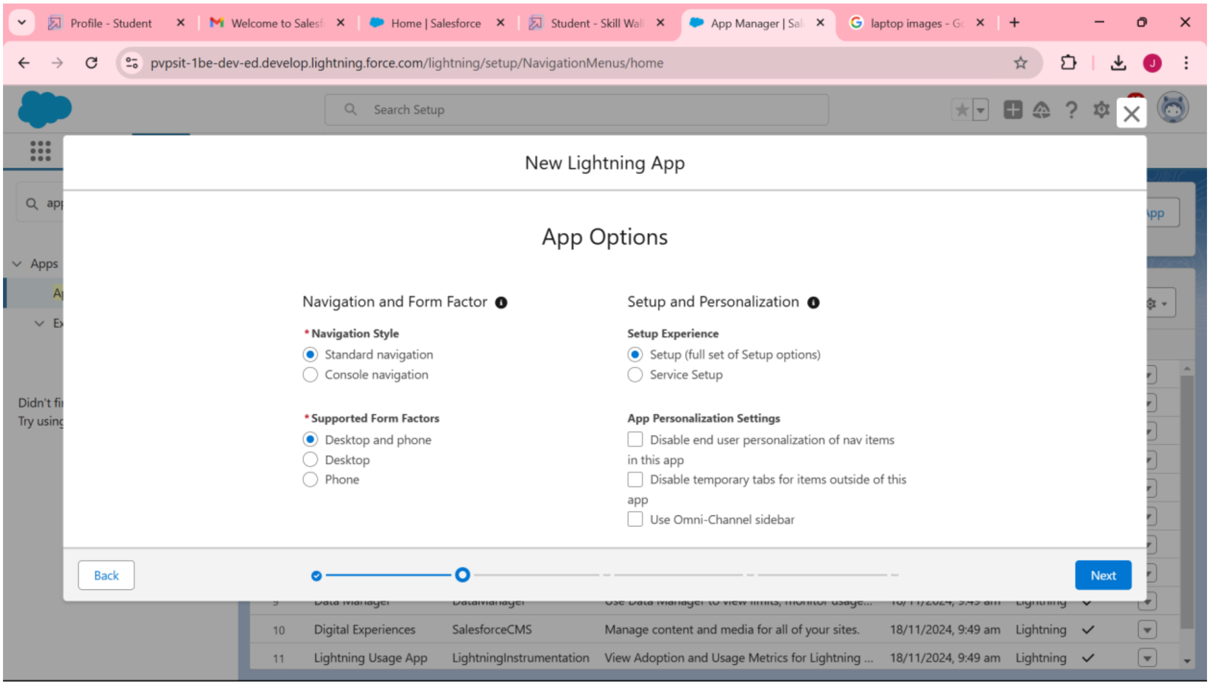
Step: Creating Lightning App



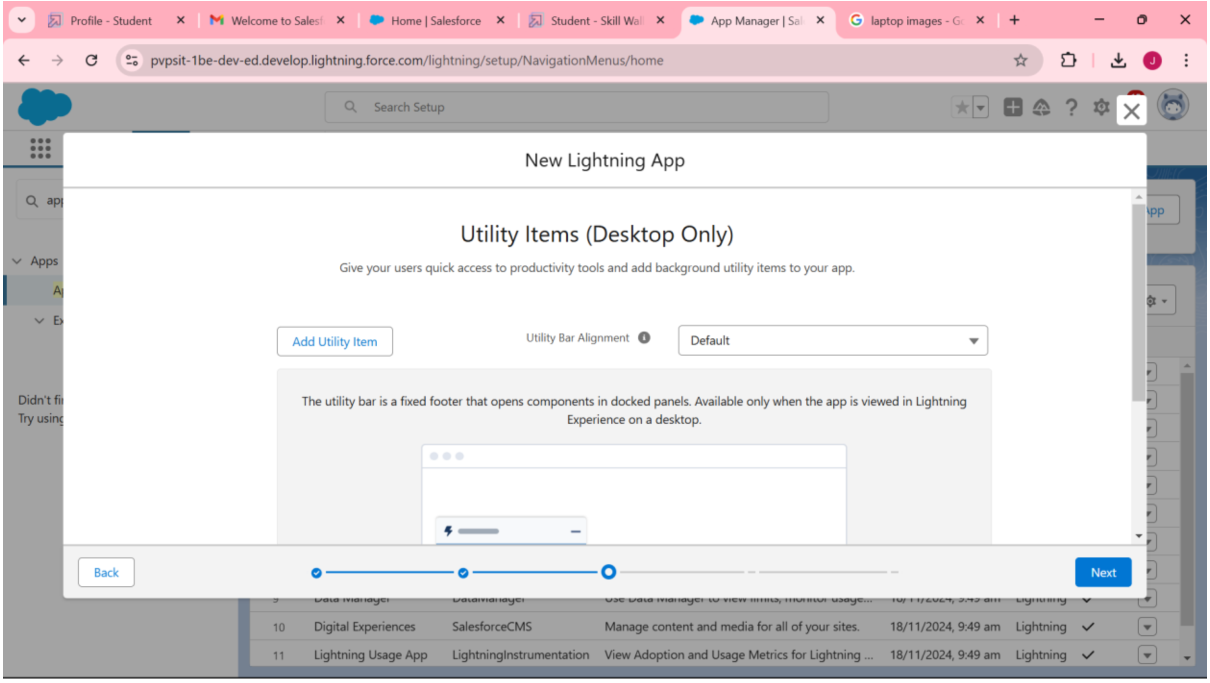



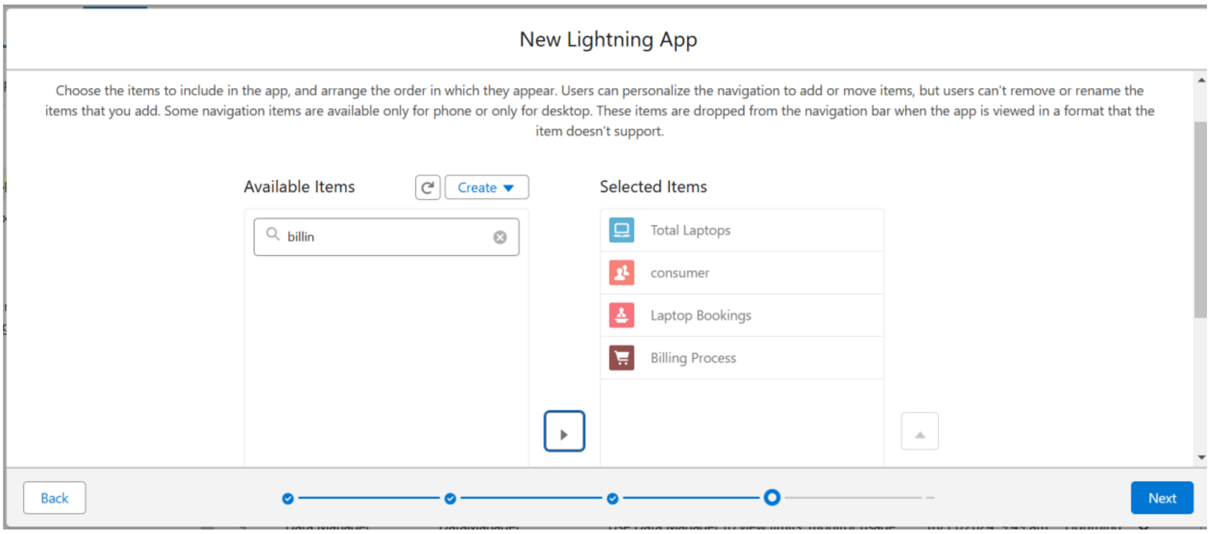


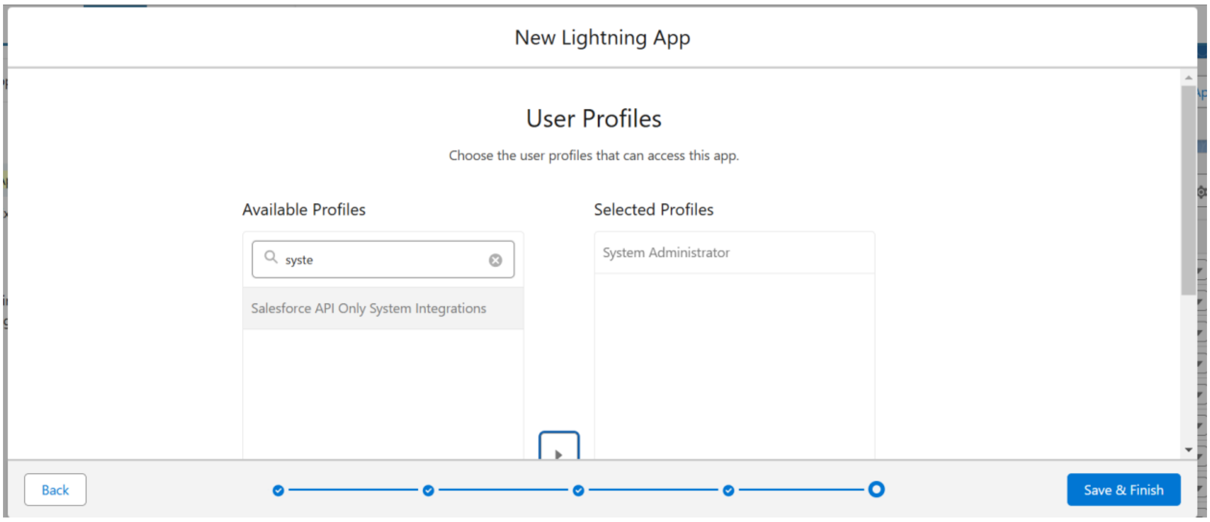
Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
App Manager | Sal
laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home
Search Setup
New Lightning App
Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.
App Details
App Branding
*App Name
LAPTOP RENTALS
*Developer Name
LAPTOP_RENTALS
Description
Enter a description...
Image
Clear
Primary Color Hex Value
#0070D2
Org Theme Options
Use the app's image and color instead of the
Next
10 Digital Experiences SalesforceCMS Manage content and media for all of your sites. 18/11/2024, 9:49 am Lightning
11 Lightning Usage App LightningInstrumentation View Adoption and Usage Metrics for Lightning ... 18/11/2024, 9:49 am Lightning

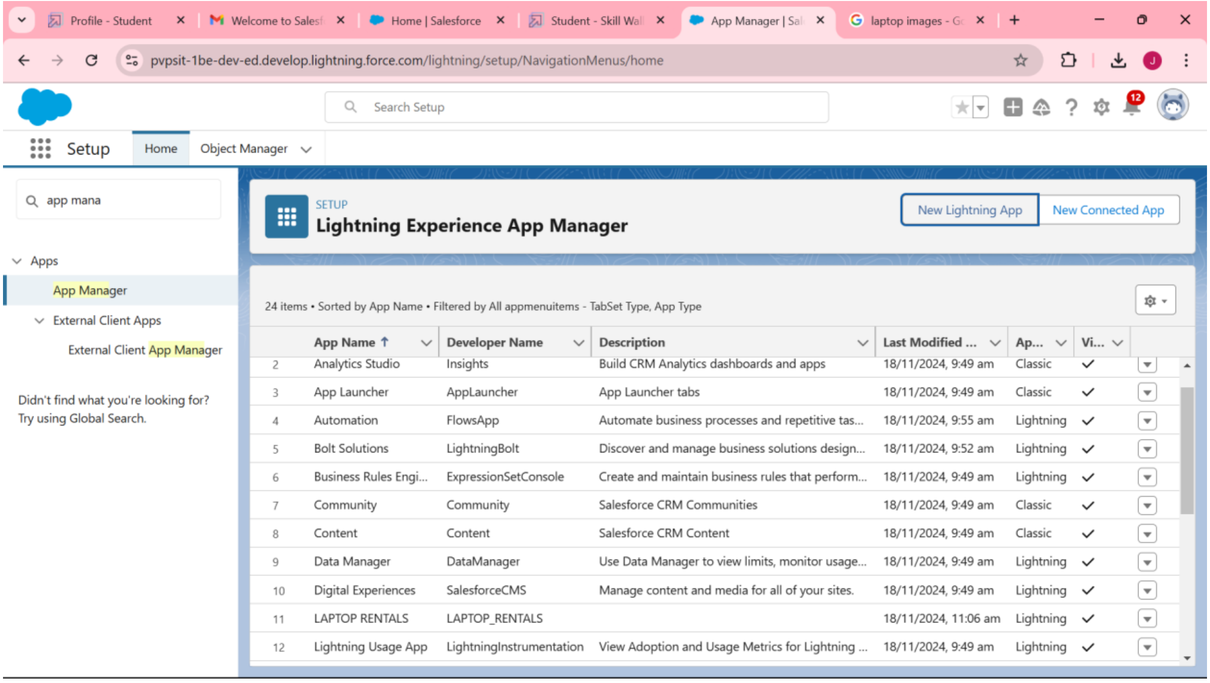



Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
App Manager | Sal
laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home
Search Setup
New Lightning App
App Options
Navigation and Form Factor
*Navigation Style
Standard navigation
Console navigation
*Supported Form Factors
Desktop and phone
Desktop
Phone
Setup and Personalization
Setup Experience
Setup (full set of Setup options)
Service Setup
App Personalization Settings
Disable end user personalization of nav items in this app
Disable temporary tabs for items outside of this app
Use Omni-Channel sidebar
Back
Next
10 Digital Experiences SalesforceCMS Manage content and media for all of your sites. 18/11/2024, 9:49 am Lightning
11 Lightning Usage App LightningInstrumentation View Adoption and Usage Metrics for Lightning ... 18/11/2024, 9:49 am Lightning

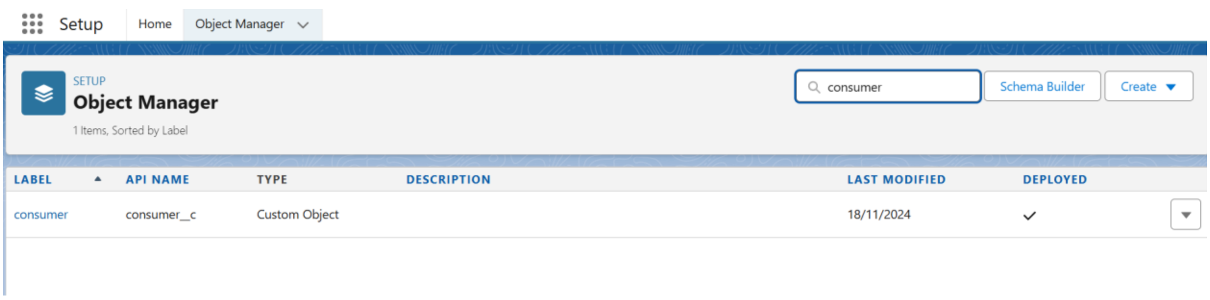

Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
App Manager | Sal
laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home
Search Setup
New Lightning App
Utility Items (Desktop Only)
Give your users quick access to productivity tools and add background utility items to your app.
Add Utility Item
Utility Bar Alignment
Default
The utility bar is a fixed footer that opens components in docked panels. Available only when the app is viewed in Lightning Experience on a desktop.
Back
Next
10 Digital Experiences SalesforceCMS Manage content and media for all of your sites. 18/11/2024, 9:49 am Lightning
11 Lightning Usage App LightningInstrumentation View Adoption and Usage Metrics for Lightning ... 18/11/2024, 9:49 am Lightning

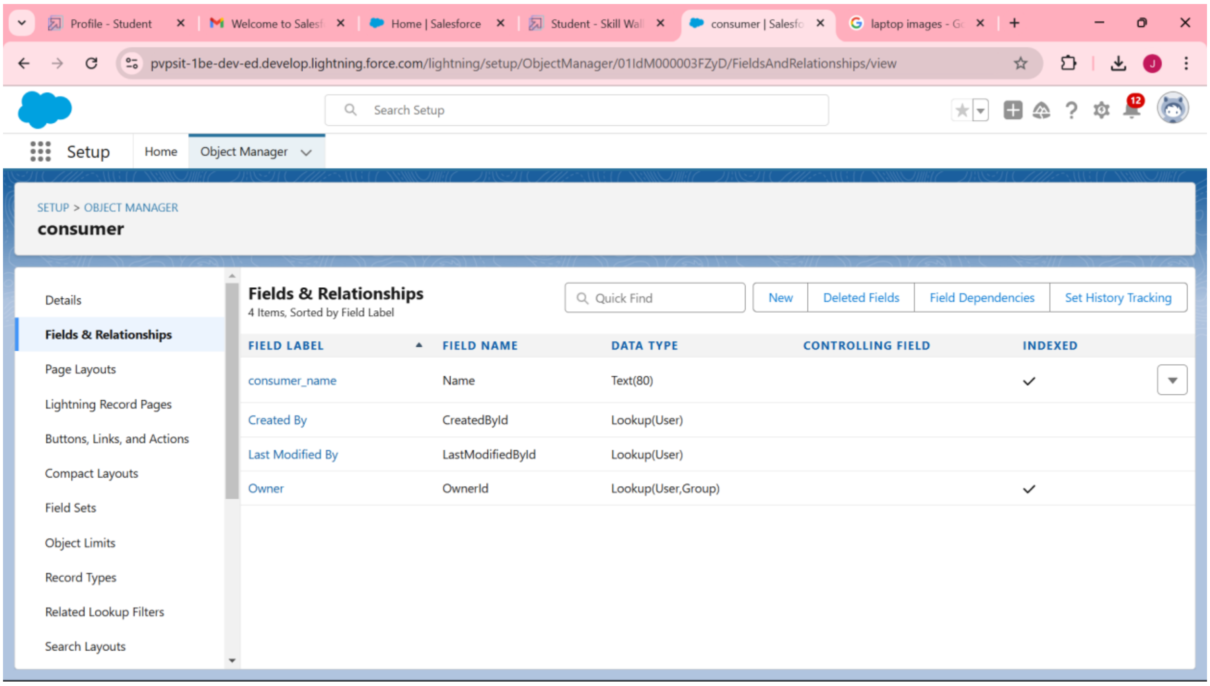

New Lightning App
Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.
Available Items
Create
billin
Selected Items
Total Laptops
consumer
Laptop Bookings
Billing Process
Back
Next

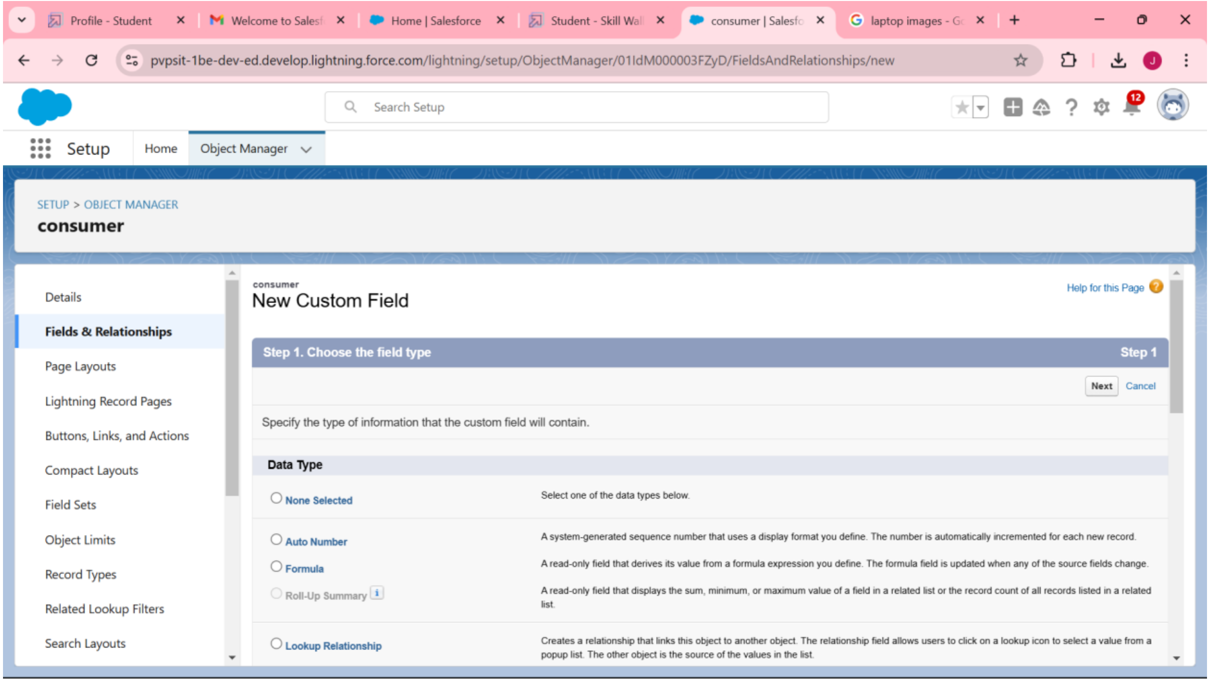

New Lightning App
User Profiles
Choose the user profiles that can access this app.
Available Profiles
syste
Salesforce API Only System Integrations
Selected Profiles
System Administrator
Back
Save & Finish

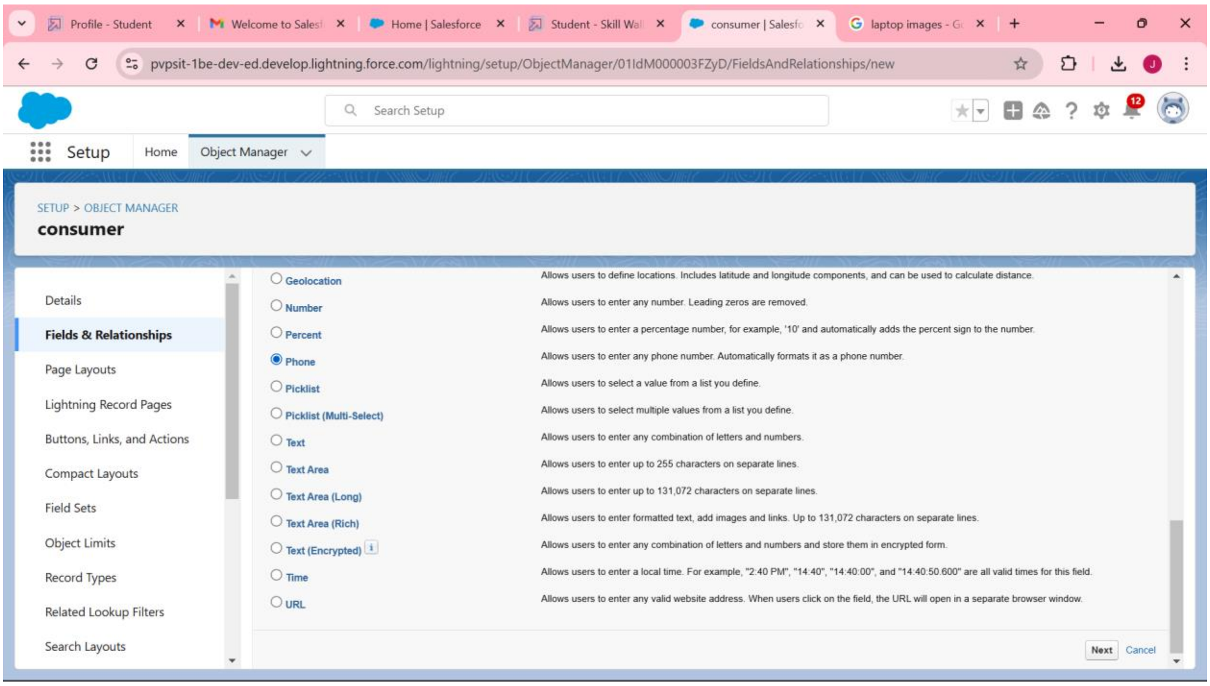


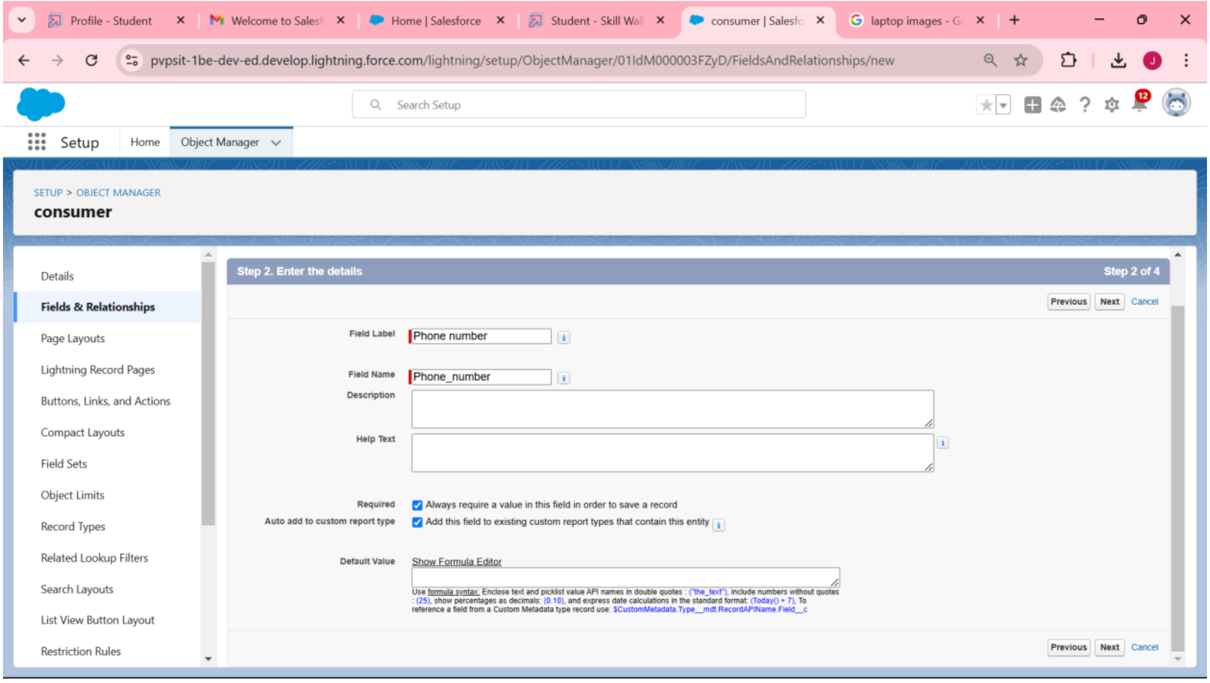

## Steps: Creating Fields

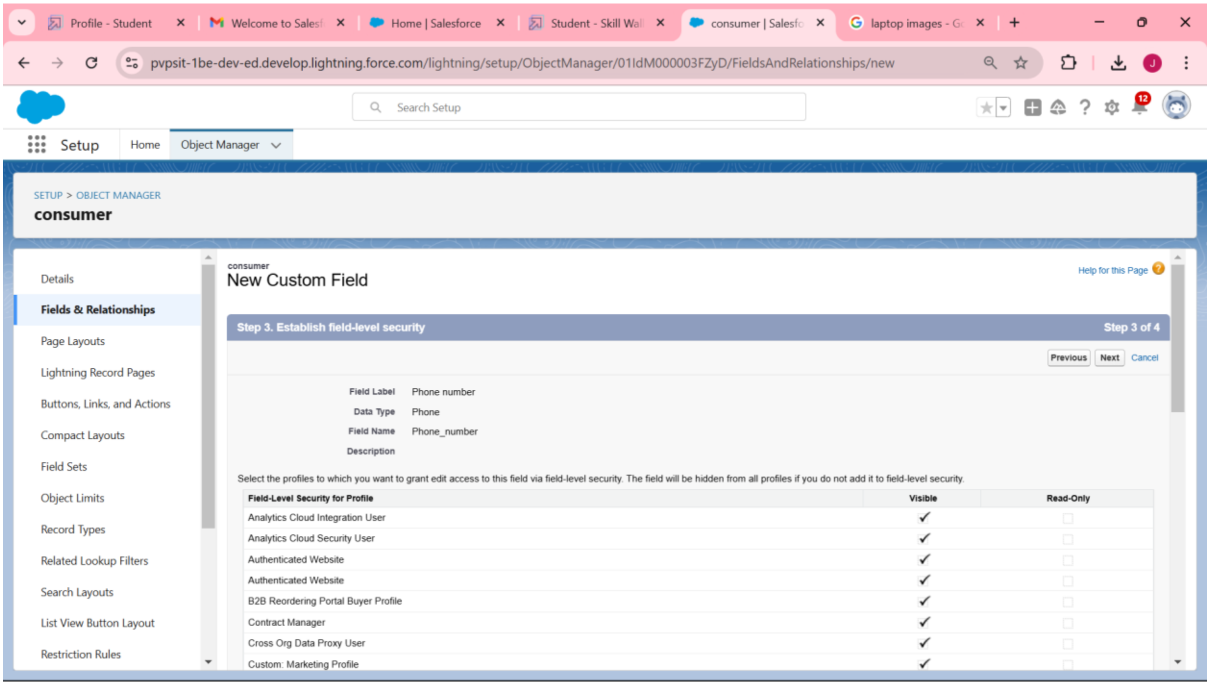



Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
consumer | Salesfo
laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
consumer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
consumer
New Custom Field
Help for this Page
Step 1. Choose the field type
Step 1
Next
Cancel
Specify the type of information that the custom field will contain.
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.


Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
consumer | Salesfo
laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
consumer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
Text (Encrypted)
Allows users to enter any combination of letters and numbers and store them in encrypted form.
Time
Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.
URL
Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.
Next
Cancel


Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
consumer | Salesfo
laptop images - Go
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
consumer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Phone number
Field Name
Phone_number
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor
Previous
Next
Cancel


Profile - Student
Welcome to Salesf
Home | Salesforce
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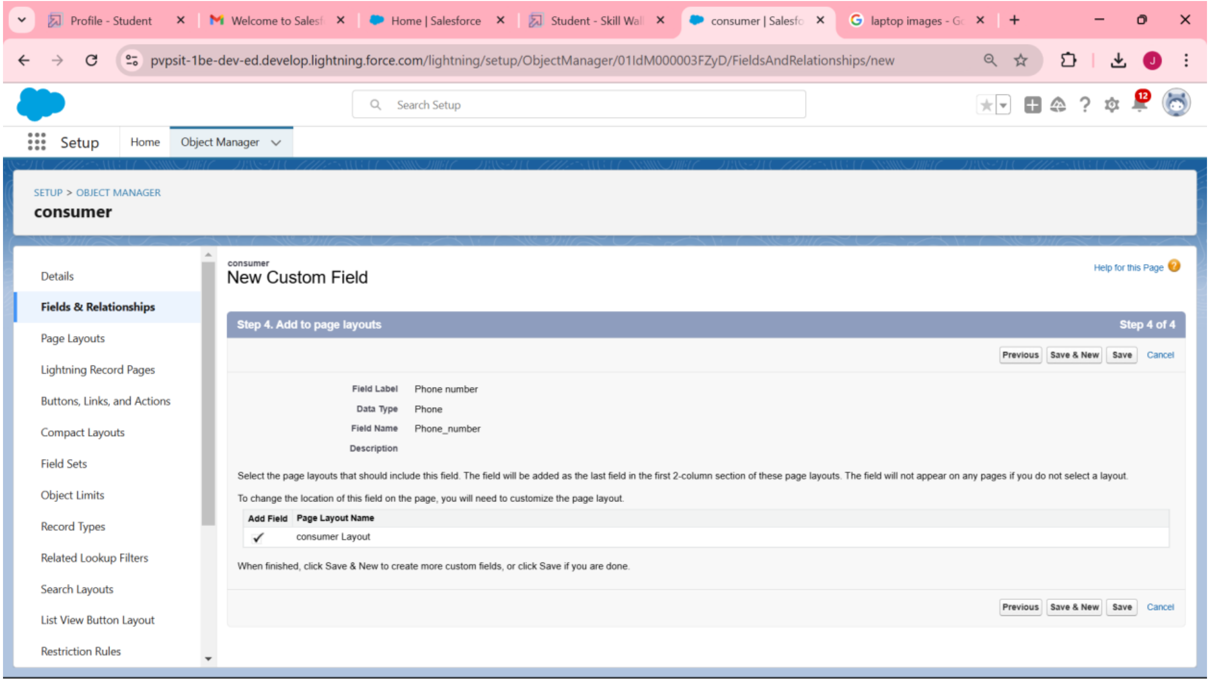
consumer | Salesfo
laptop images - Go
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
consumer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
consumer
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label
Phone number
Data Type
Phone
Field Name
Phone_number
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile


Profile - Student
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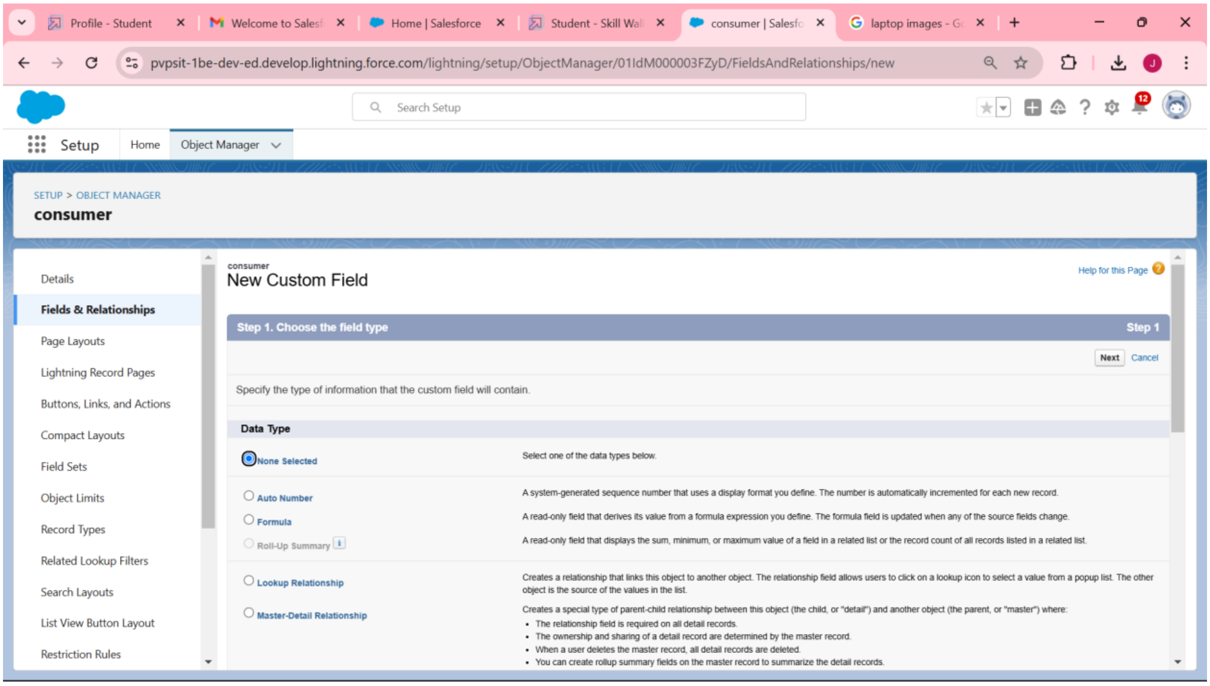
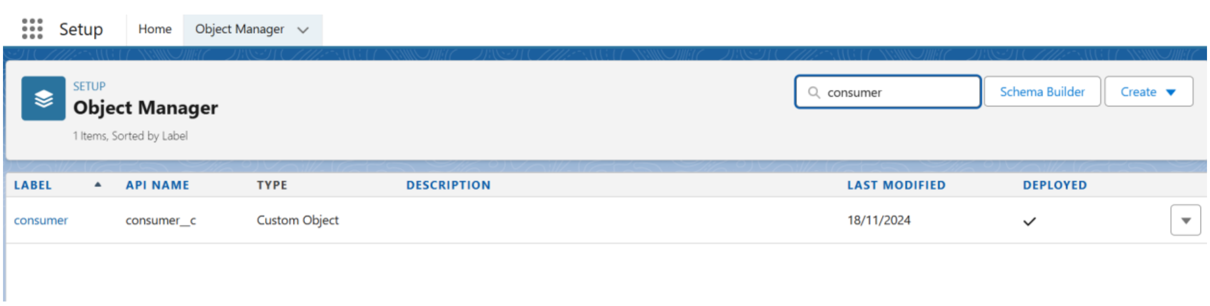
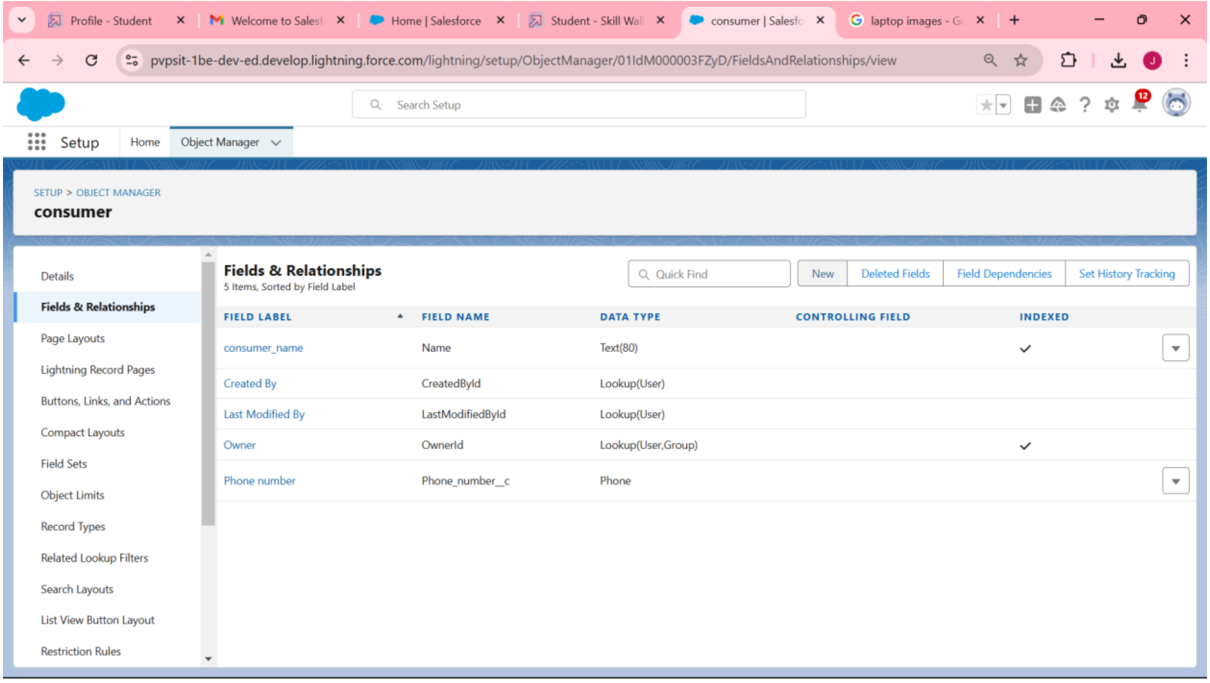
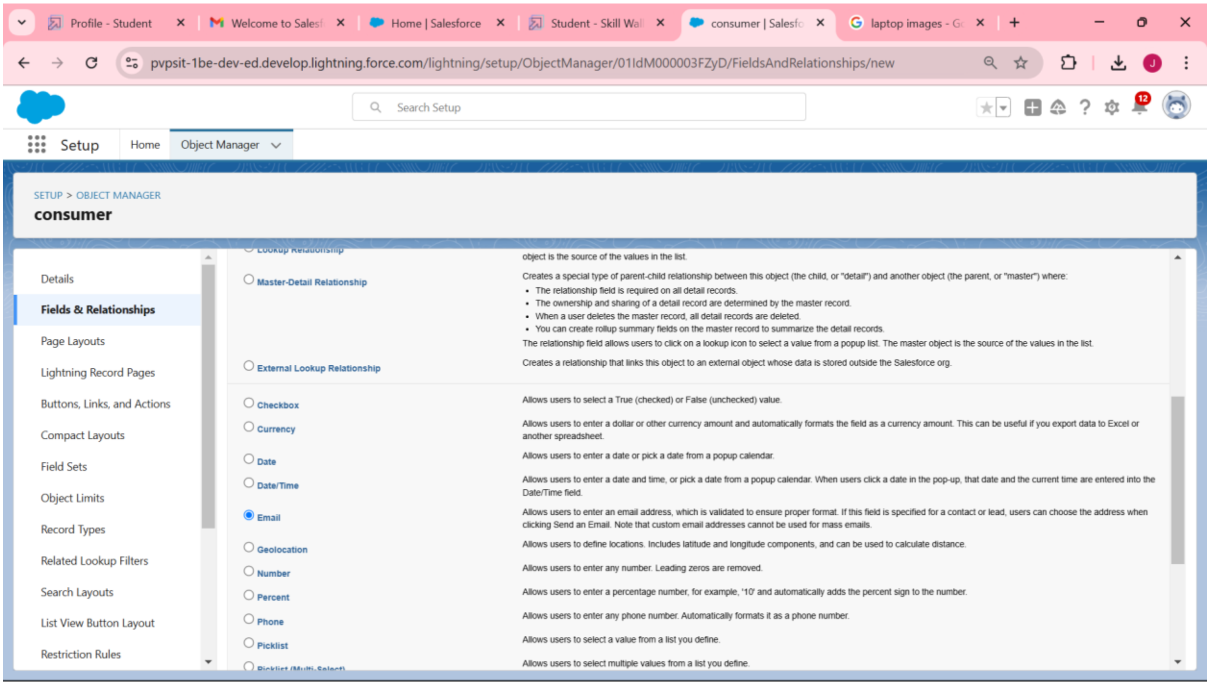
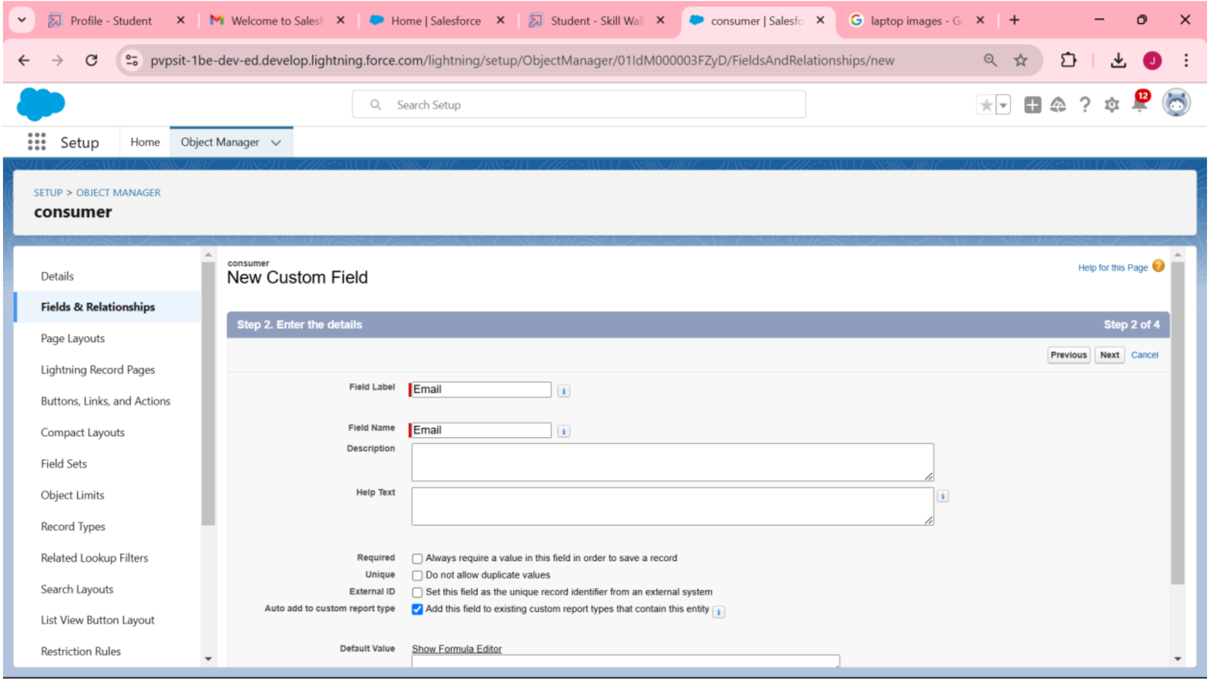
Home | Salesforce
Student - Skill Wal
consumer | Salesfo
laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
consumer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
consumer
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Phone number
Data Type Phone
Field Name Phone_number
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
consumer Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.


Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
consumer | Salesfo
laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
consumer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
consumer
New Custom Field
Help for this Page
Step 1. Choose the field type
Step 1
Next
Cancel
Specify the type of information that the custom field will contain.
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.


Setup
Home
Object Manager
SETUP
Object Manager
1 Items, Sorted by Label
consumer
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
consumer
consumer__c
Custom Object
18/11/2024


Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
consumer | Salesfo
laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/view
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
consumer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Fields & Relationships
5 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
consumer_name
Name
Text(80)
Created By
CreatedById
Lookup(User)
Last Modified By
LastModifiedById
Lookup(User)
Owner
OwnerId
Lookup(User,Group)
Phone number
Phone_number__c
Phone


Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
consumer | Salesfo
laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
consumer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Allows users to select multiple values from a list you define.


Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
consumer | Salesfo
laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
consumer
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Fields & Relationships
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Compact Layouts
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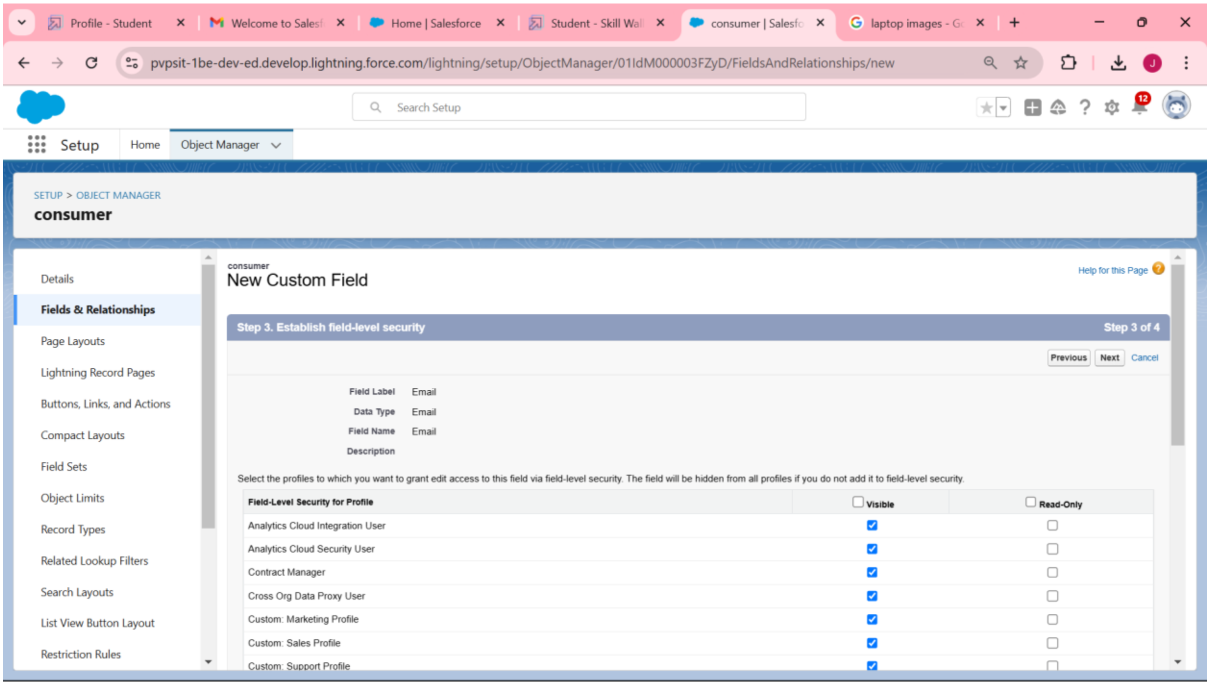
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
consumer
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Email
Field Name
Email
Description
Help Text
Required
Always require a value in this field in order to save a record
Unique
Do not allow duplicate values
External ID
Set this field as the unique record identifier from an external system
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor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laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/new
Search Setup
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SETUP > OBJECT MANAGER
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Page Layouts
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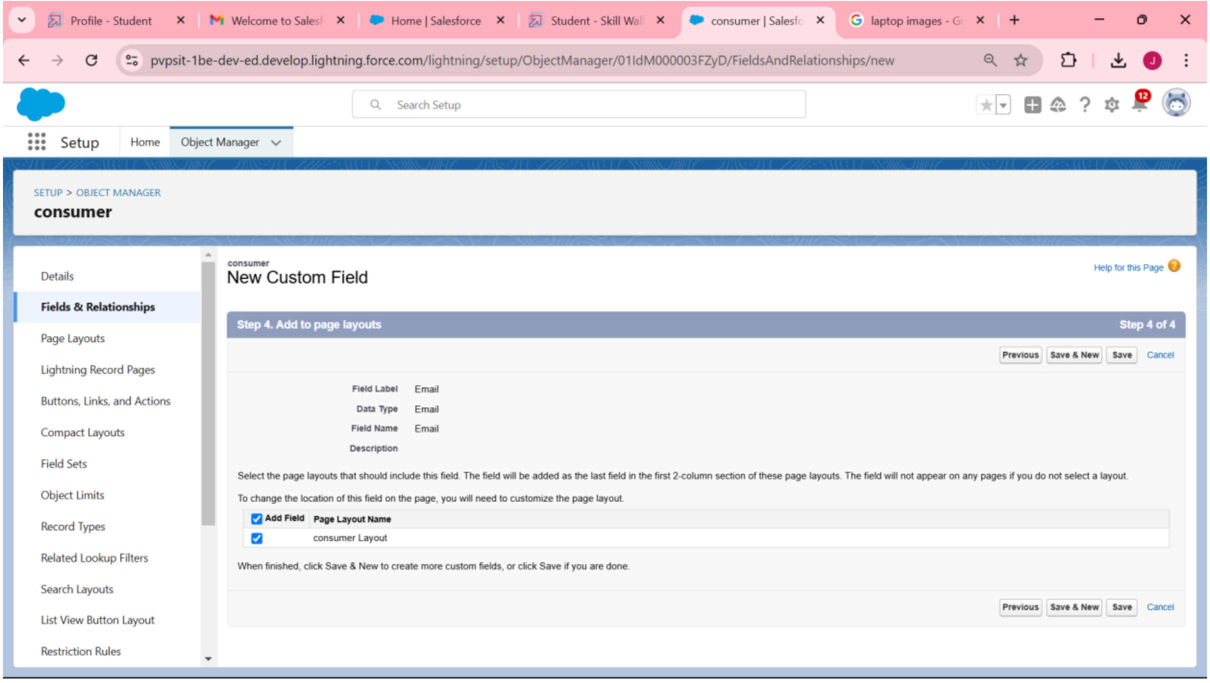
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
consumer
New Custom Field
Help for this Page
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label
Email
Data Type
Email
Field Name
Email
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile
Custom: Sales Profile
Custom: Support Profile


pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/new
Setup
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SETUP > OBJECT MANAGER
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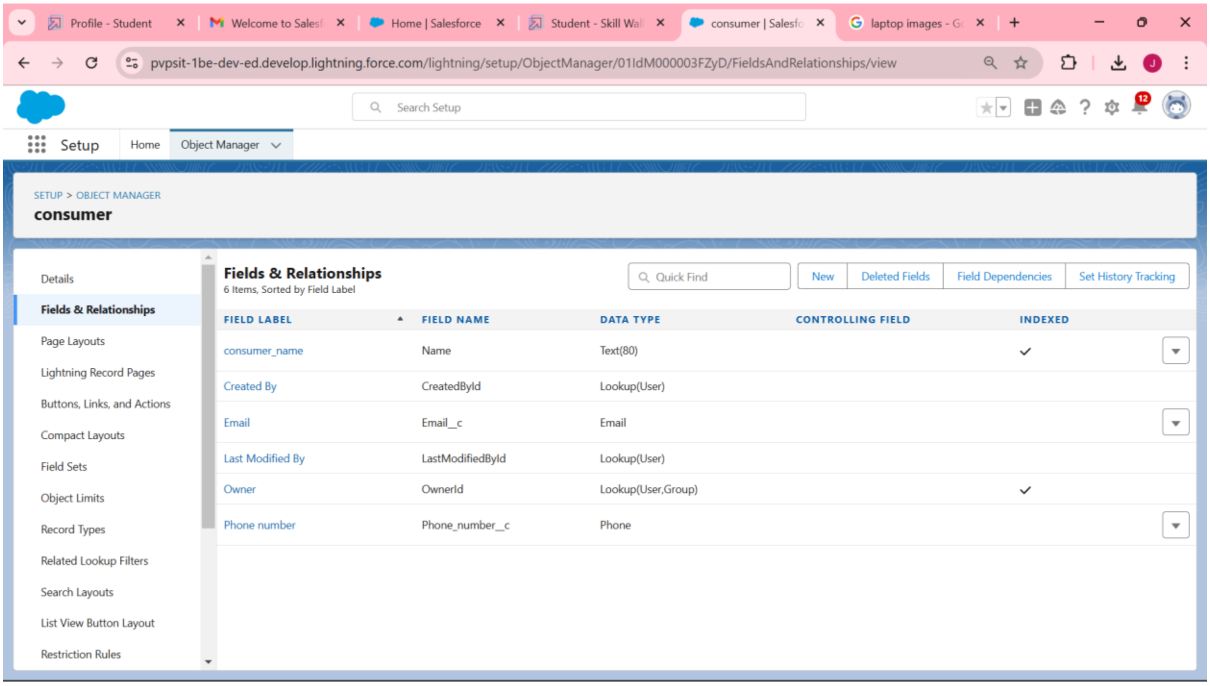
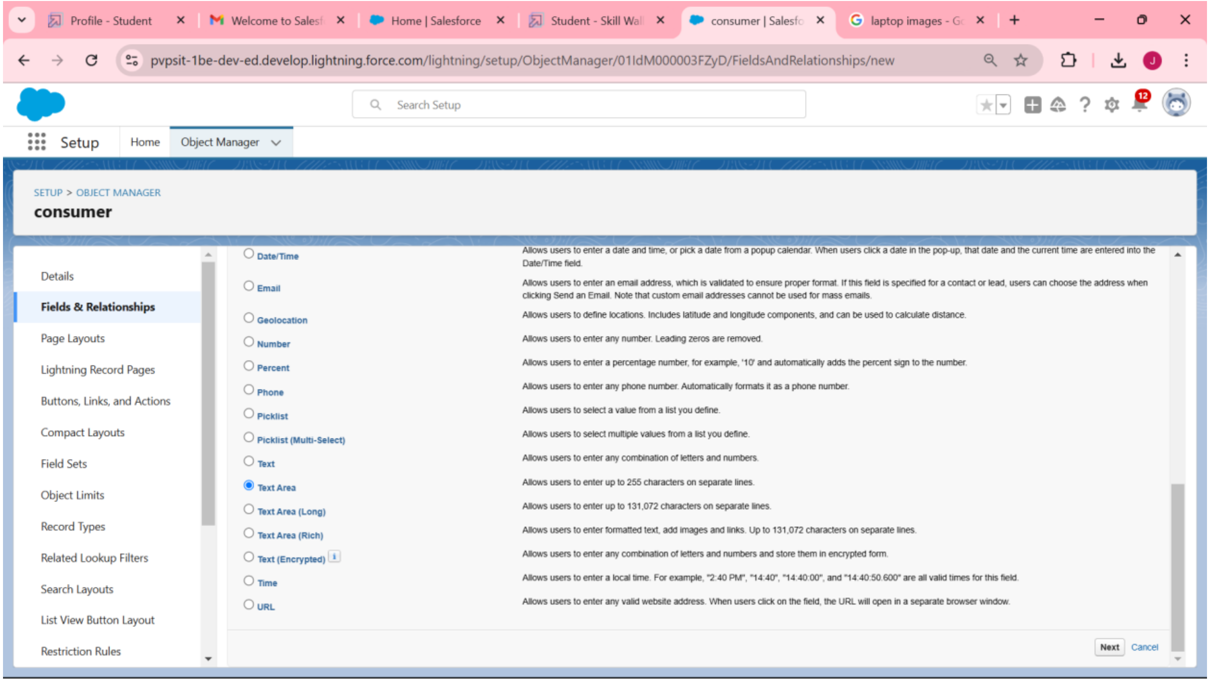
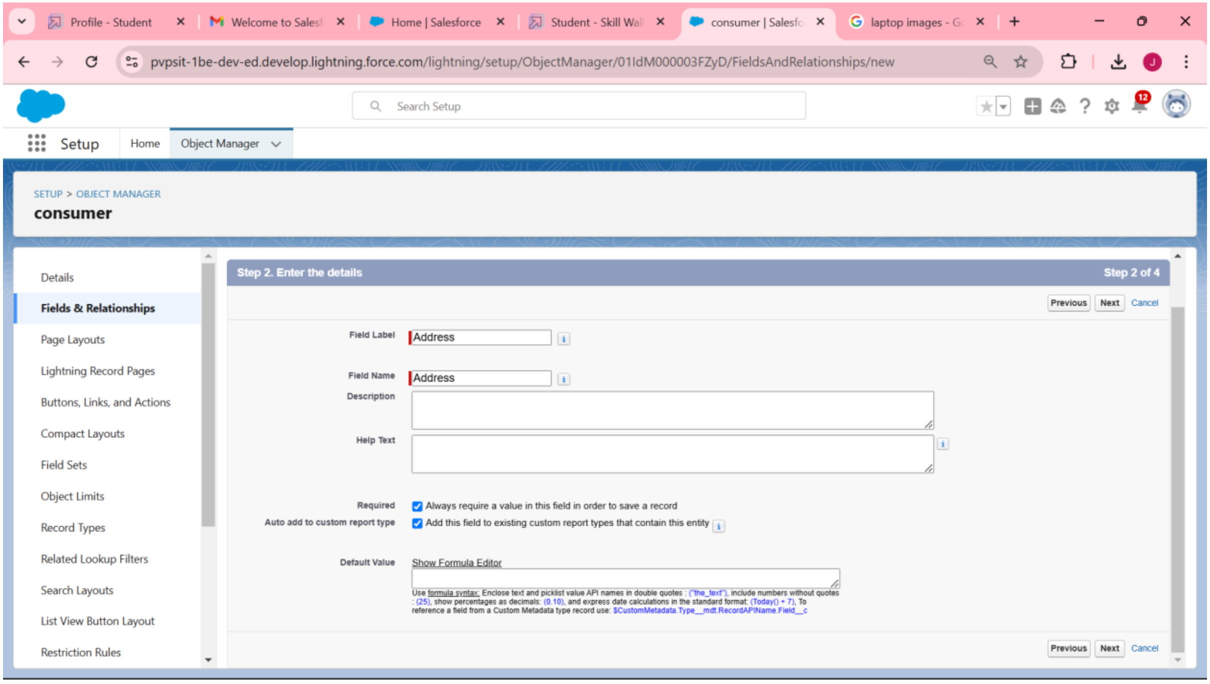
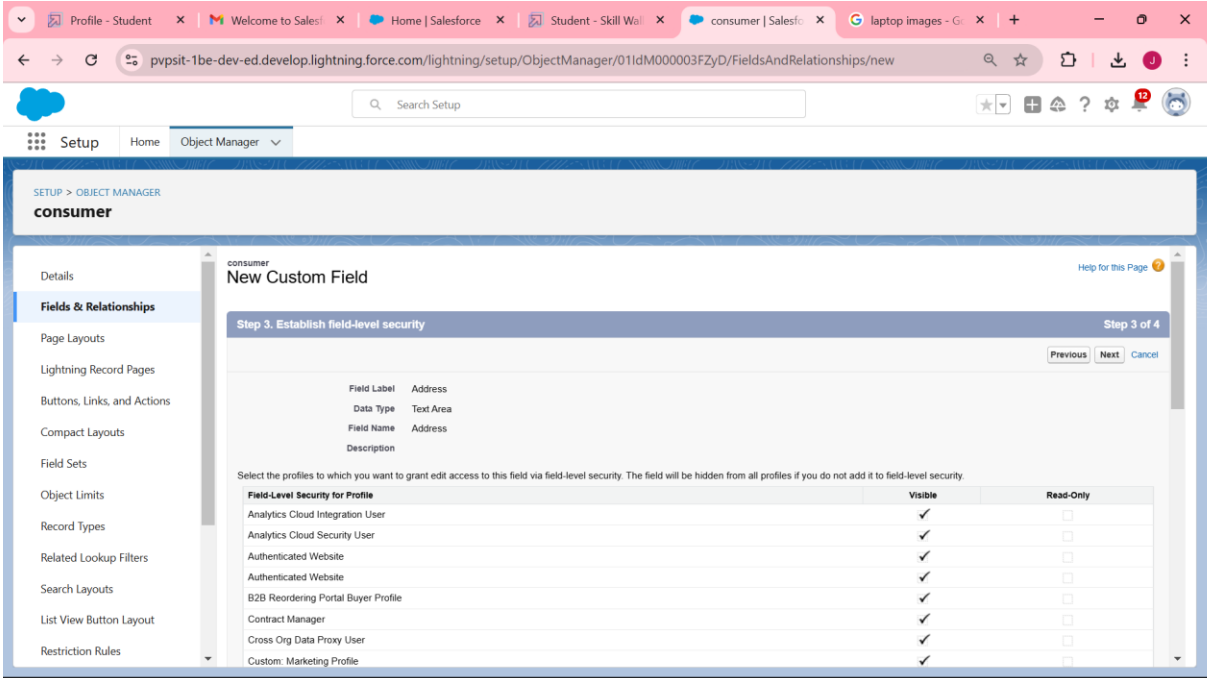
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
consumer
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Email
Data Type Email
Field Name Email
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
consumer Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.

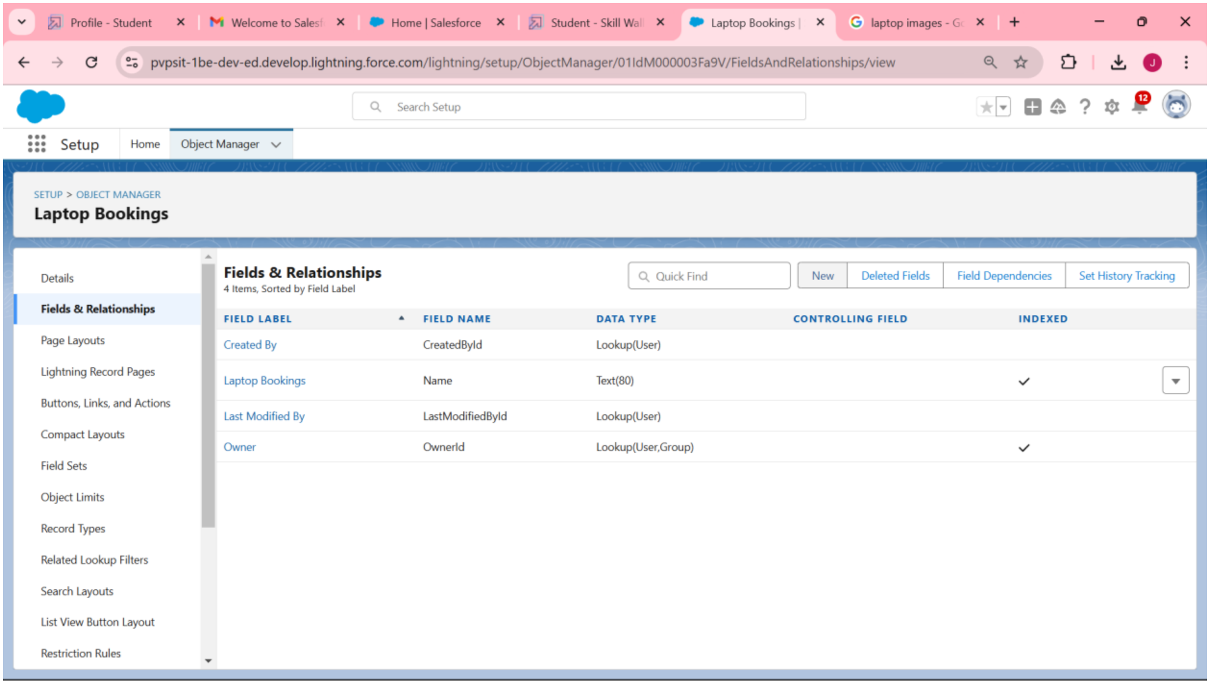

pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/view
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
consumer
Fields & Relationships
6 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
consumer_name Name Text(80)
Created By CreatedById Lookup(User)
Email Email__c Email
Last Modified By LastModifiedById Lookup(User)
Owner OwnerId Lookup(User,Group)
Phone number Phone_number__c Phone

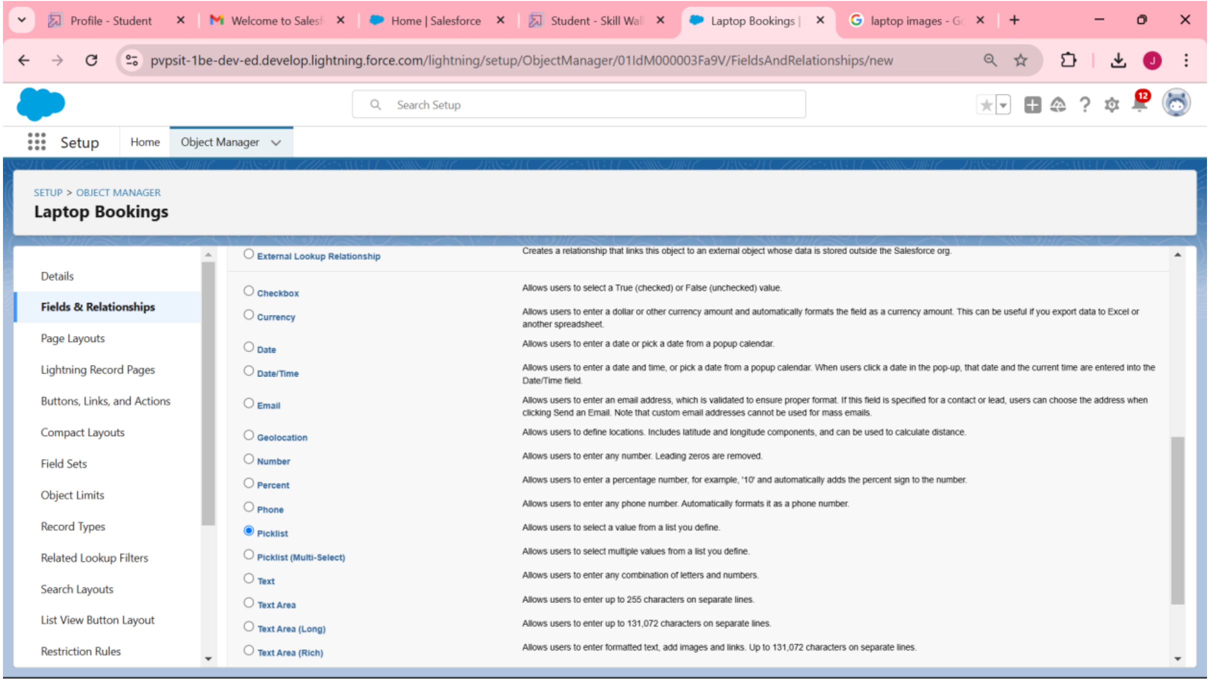

Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
consumer | Salesfo
laptop images - Go
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
consumer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
Text (Encrypted)
Allows users to enter any combination of letters and numbers and store them in encrypted form.
Time
Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.
URL
Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.
Next
Cancel


Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
consumer | Salesfo
laptop images - Go
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZyD/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
consumer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Address
Field Name
Address
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor
Previous
Next
Cancel




Step: Creating the field in laptops bookings object

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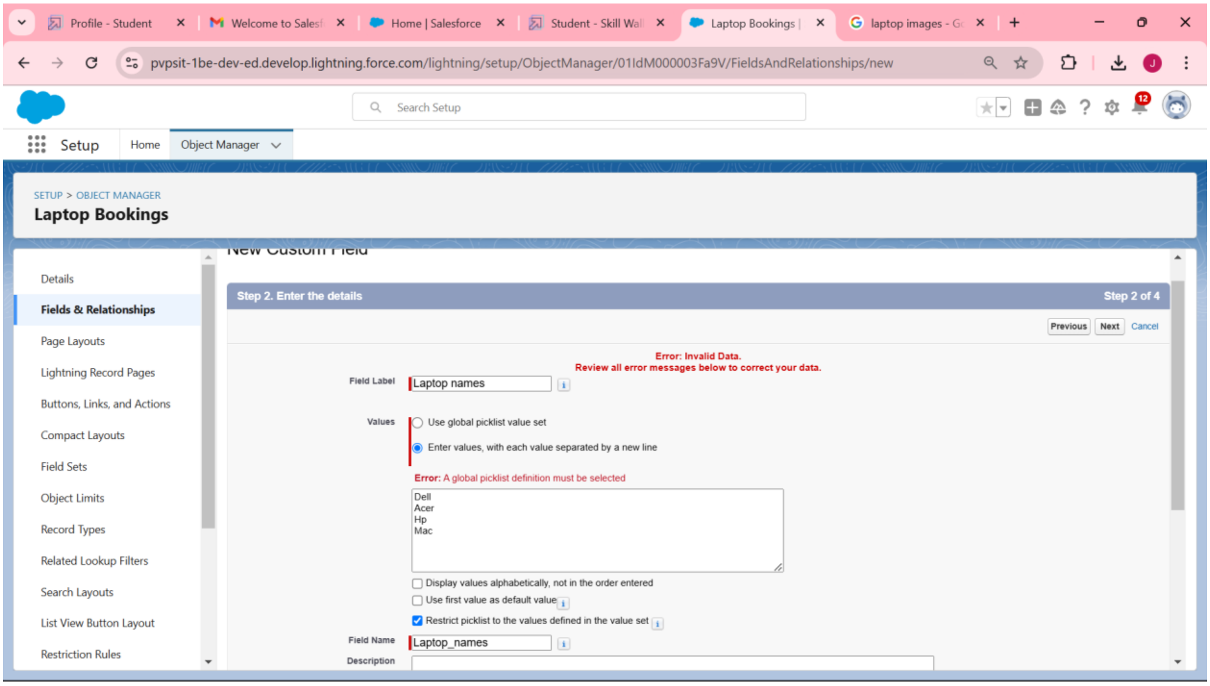
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Laptop Bookings
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.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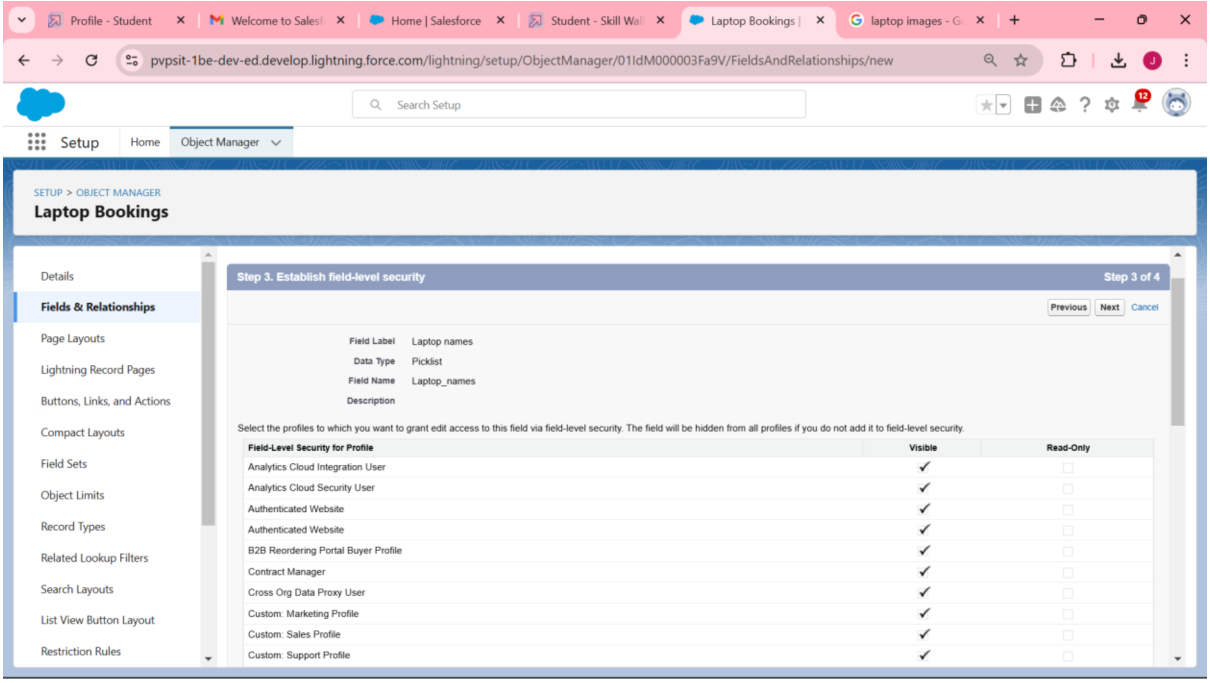
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Laptop Bookings
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Error: Invalid Data.
Review all error messages below to correct your data.
Field Label
Laptop names
Values
Use global picklist value set
Enter values, with each value separated by a new line
Error: A global picklist definition must be selected
Dell
Acer
Hp
Mac
Display values alphabetically, not in the order entered
Use first value as default value
Restrict picklist to the values defined in the value set
Field Name
Laptop_names
Description



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Setup
Home
Object Manager
SETUP > OBJECT MANAGER
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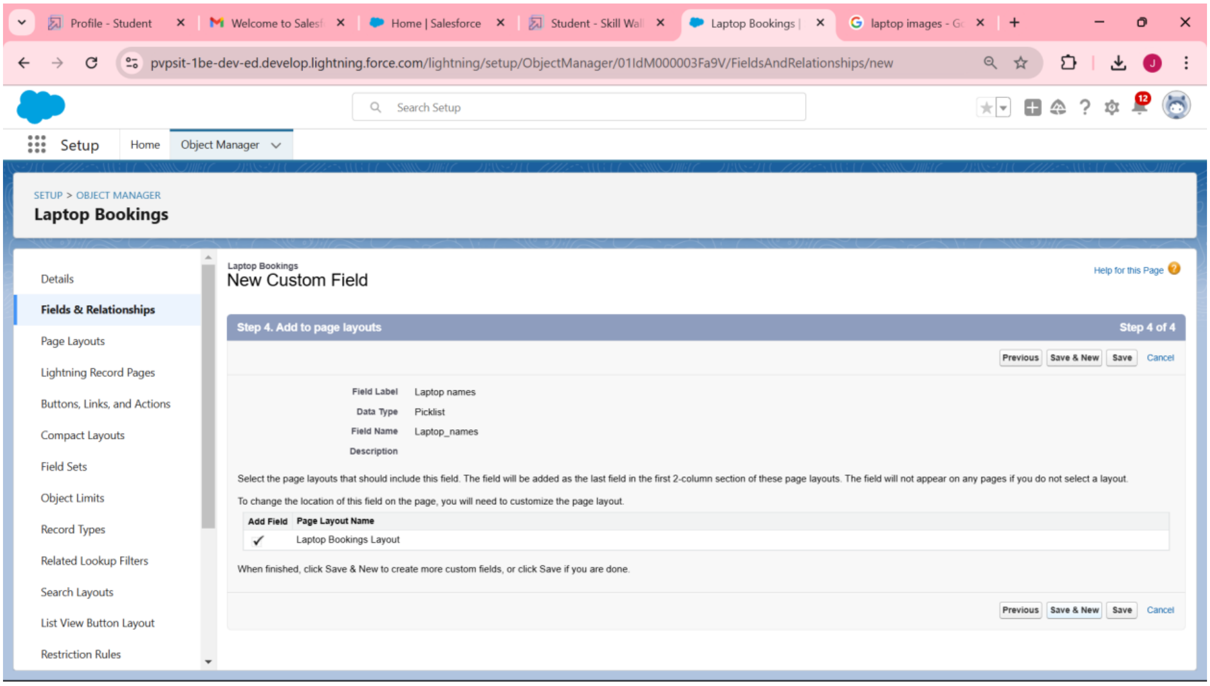
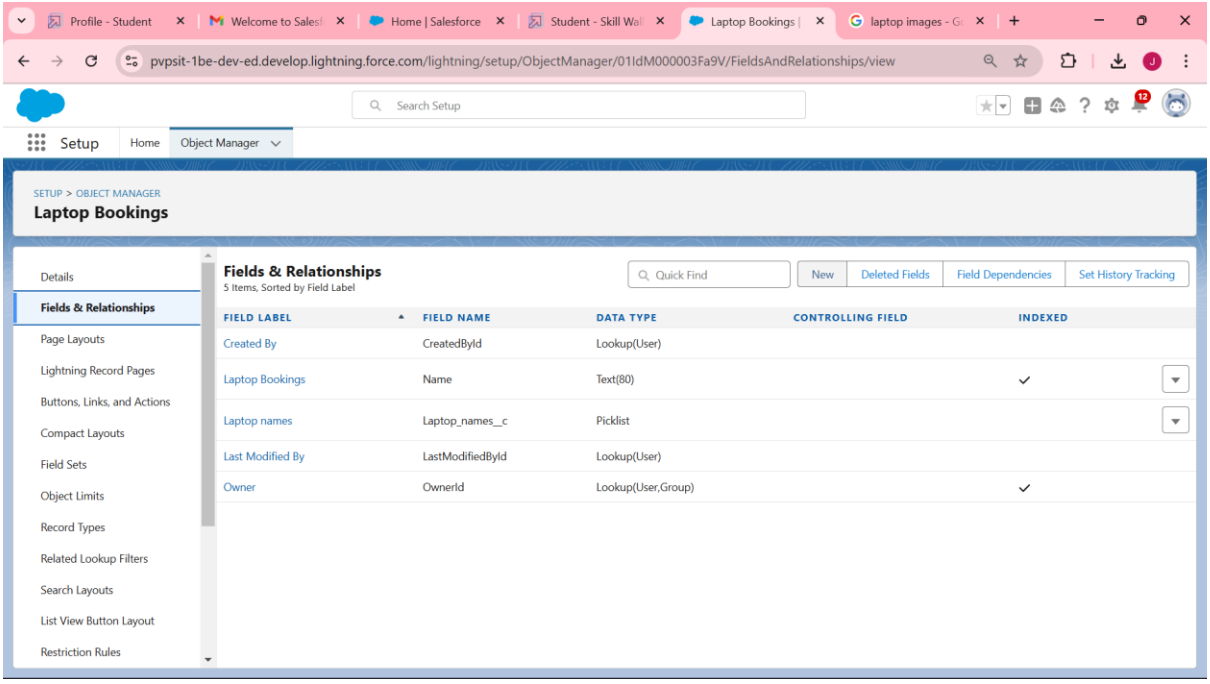
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Step 3. Establish field-level security
Step 3 of 4
Previous
Next
Cancel
Field Label Laptop names
Data Type Picklist
Field Name Laptop_names
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Authenticated Website
Authenticated Website
B2B Reordering Portal Buyer Profile
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile
Custom: Sales Profile
Custom: Support Profile

pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003Fa9V/FieldsAndRelationships/new
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Laptop Bookings
Laptop Bookings
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Laptop names
Data Type Picklist
Field Name Laptop_names
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Laptop Bookings Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.



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Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Laptop Bookings
Details
Fields & Relationships
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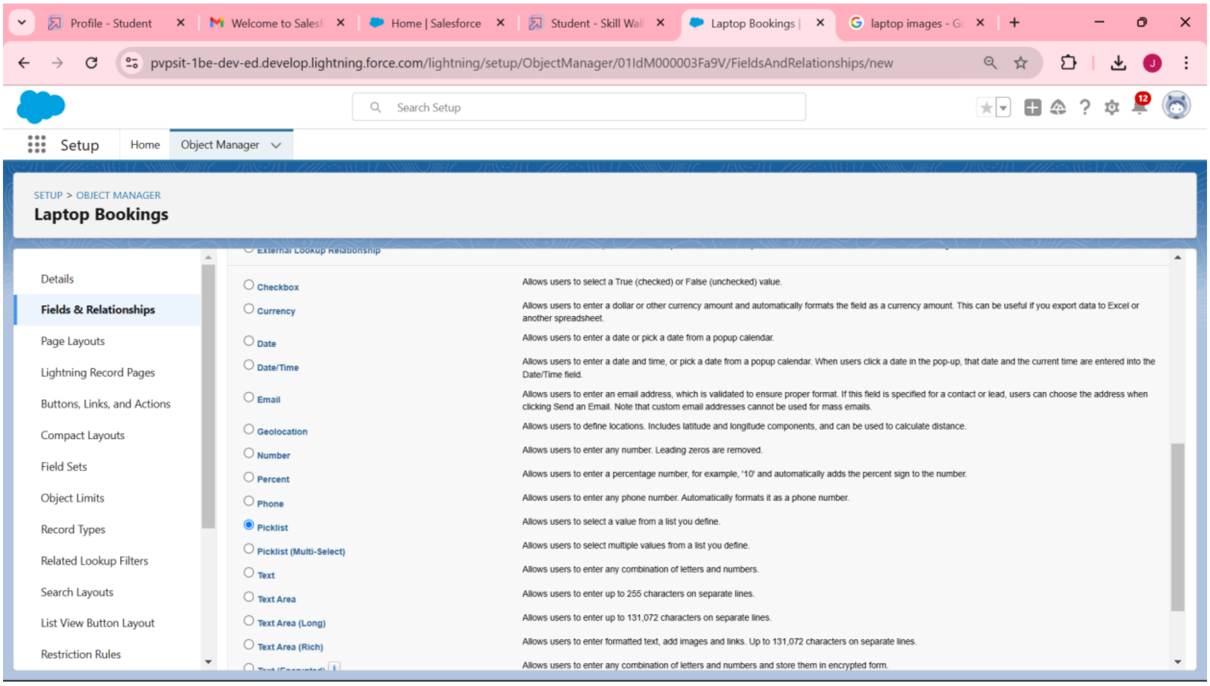
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Fields & Relationships
5 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Laptop Bookings
Name
Text(80)
Laptop names
Laptop_names__c
Picklist
Last Modified By
LastModifiedById
Lookup(User)
Owner
OwnerId
Lookup(User,Group)

pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003Fa9V/FieldsAndRelationships/new
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Laptop Bookings
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
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Search Layouts
List View Button Layout
Restriction Rules
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Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
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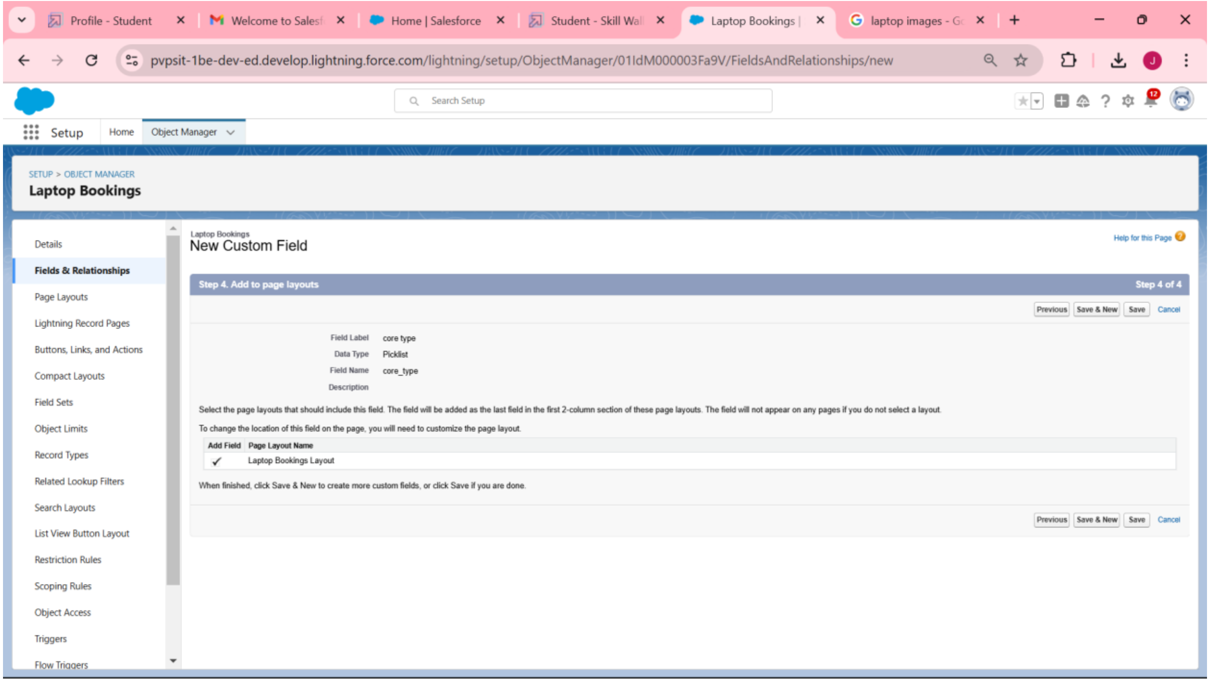
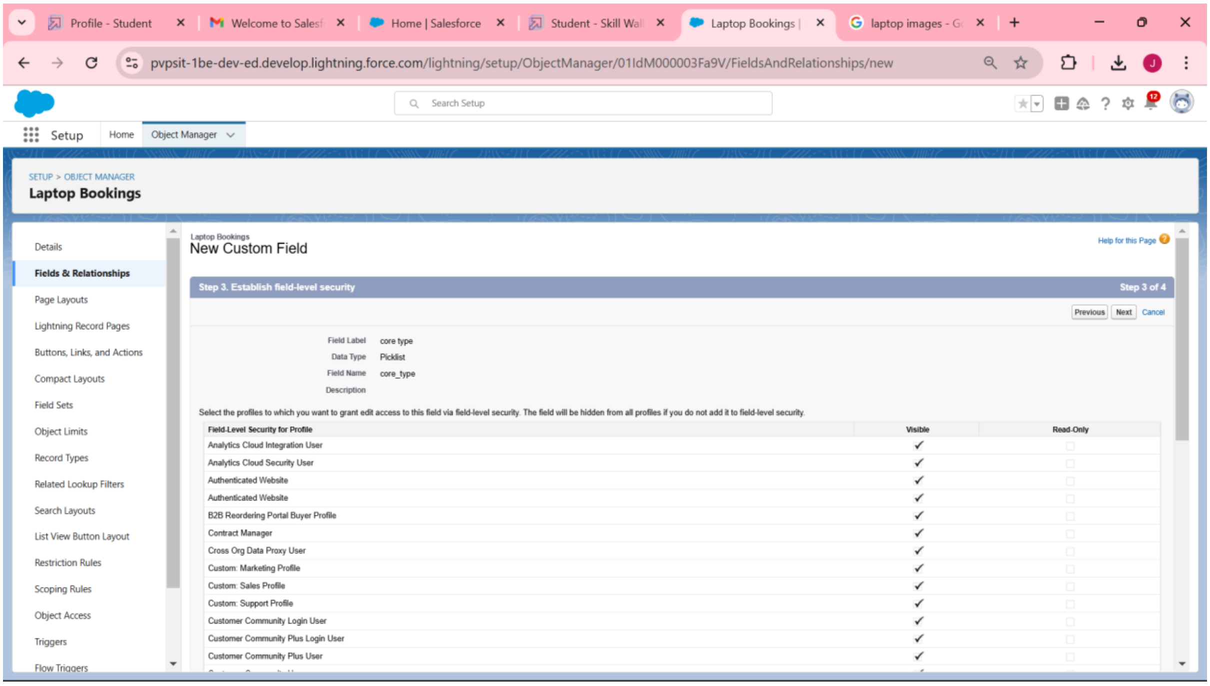
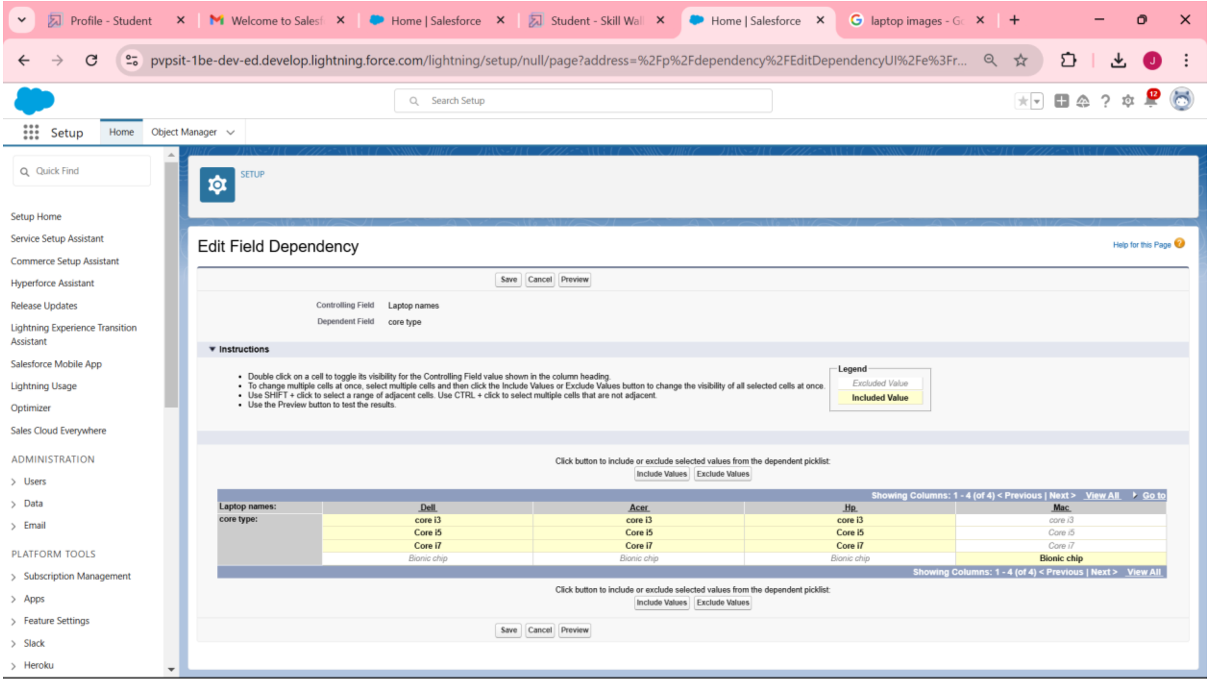
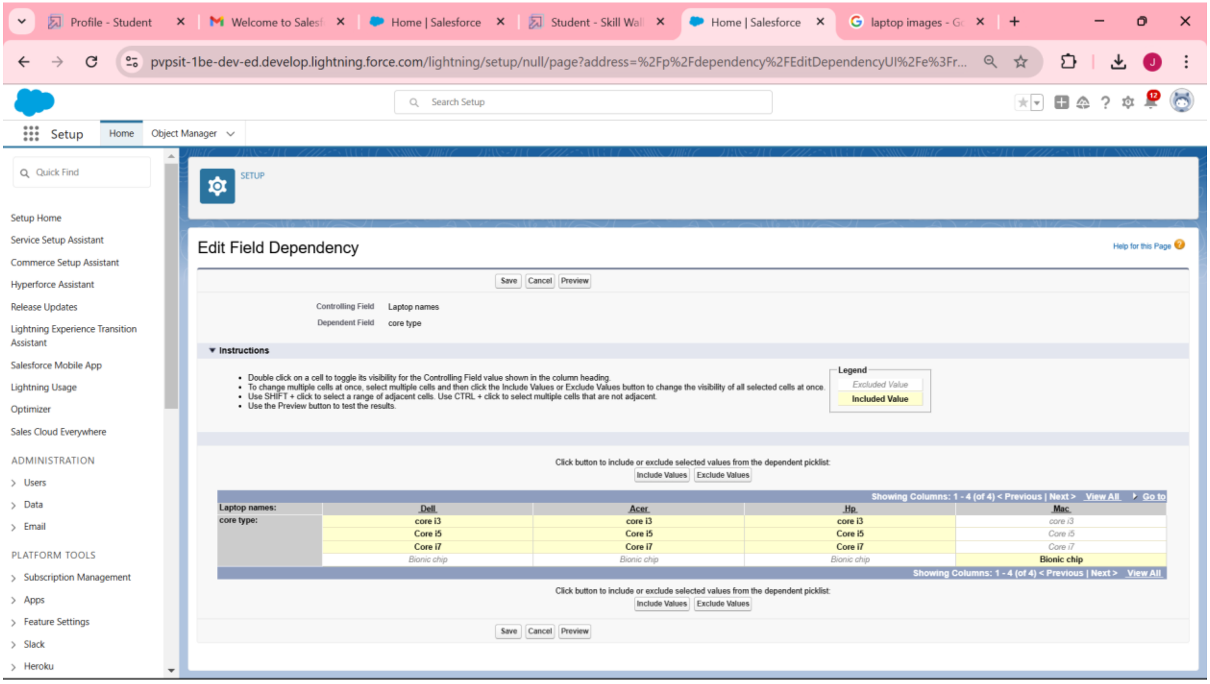
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
Allows users to enter any combination of letters and numbers and store them in encrypted form.




Step: To create a fields and relationship to an laptop booking object


Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
Home | Salesforce
laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/null/page?address=%2Fp%2Fdependency%2FEditDependencyUI%2Fe%3Fr...
Search Setup
Setup
Home
Object Manager
Quick Find
Setup Home
Service Setup Assistant
Commerce Setup Assistant
Hyperforce Assistant
Release Updates
Lightning Experience Transition Assistant
Salesforce Mobile App
Lightning Usage
Optimizer
Sales Cloud Everywhere
ADMINISTRATION
Users
Data
Email
PLATFORM TOOLS
Subscription Management
Apps
Feature Settings
Slack
Heroku
SETUP
Edit Field Dependency
Help for this Page
Save Cancel Preview
Controlling Field Laptop names
Dependent Field core type
Instructions
Double click on a cell to toggle its visibility for the Controlling Field value shown in the column heading.
To change multiple cells at once, select multiple cells and then click the Include Values or Exclude Values button to change the visibility of all selected cells at once.
Use SHIFT + click to select a range of adjacent cells. Use CTRL + click to select multiple cells that are not adjacent.
Use the Preview button to test the results.
Legend
Excluded Value
Included Value
Click button to include or exclude selected values from the dependent picklist:
Include Values Exclude Values
Showing Columns: 1 - 4 (of 4) < Previous | Next > View All Go to
Laptop names: Dell Acer Hp Mac
core type:
core i3 core i3 core i3 core i3
Core i5 Core i5 Core i5 Core i5
Core i7 Core i7 Core i7 Core i7
Bionic chip Bionic chip Bionic chip Bionic chip
Showing Columns: 1 - 4 (of 4) < Previous | Next > View All
Click button to include or exclude selected values from the dependent picklist:
Include Values Exclude Values
Save Cancel Preview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Home | Salesforce
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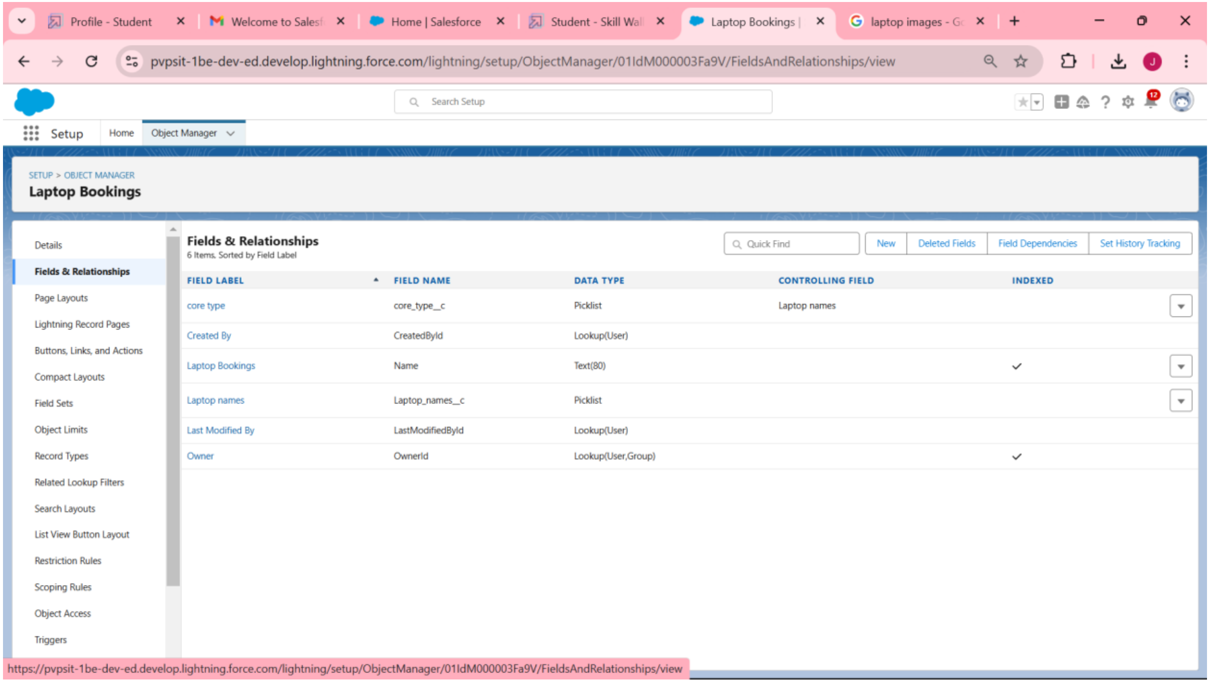
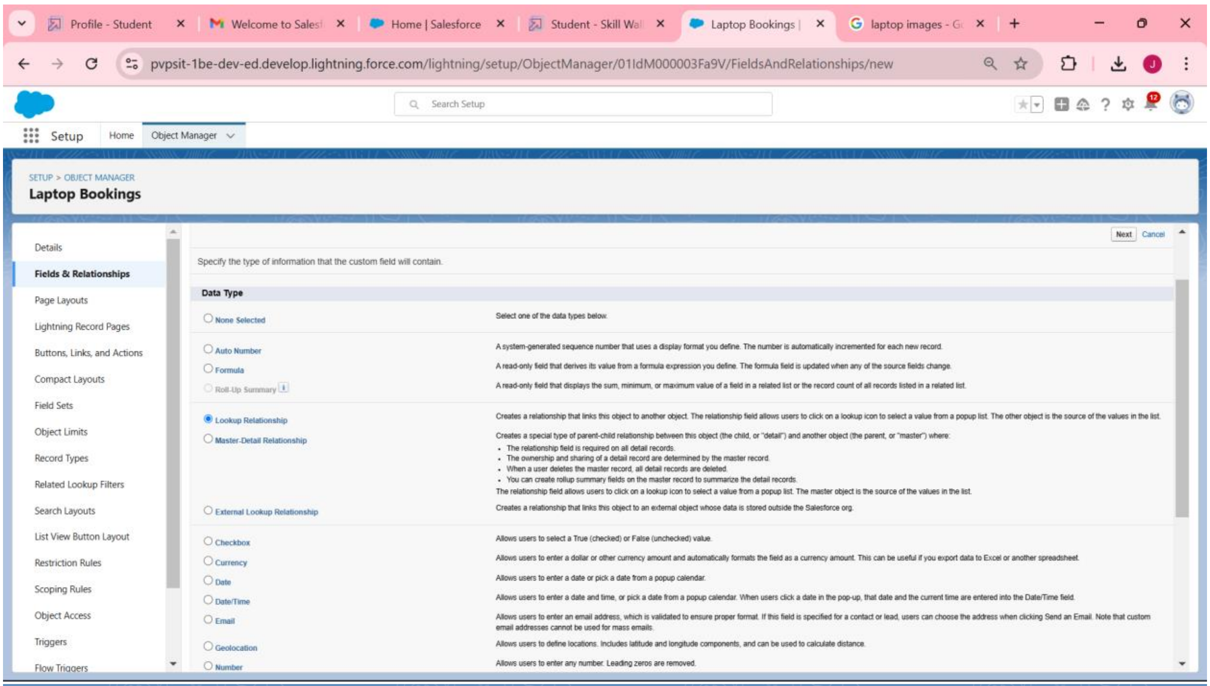
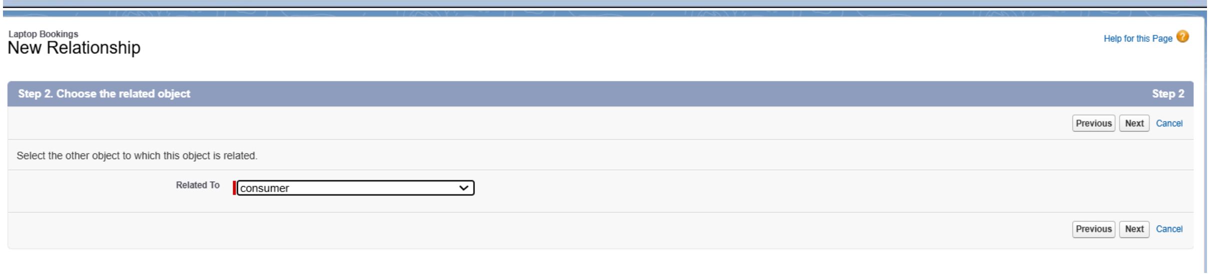
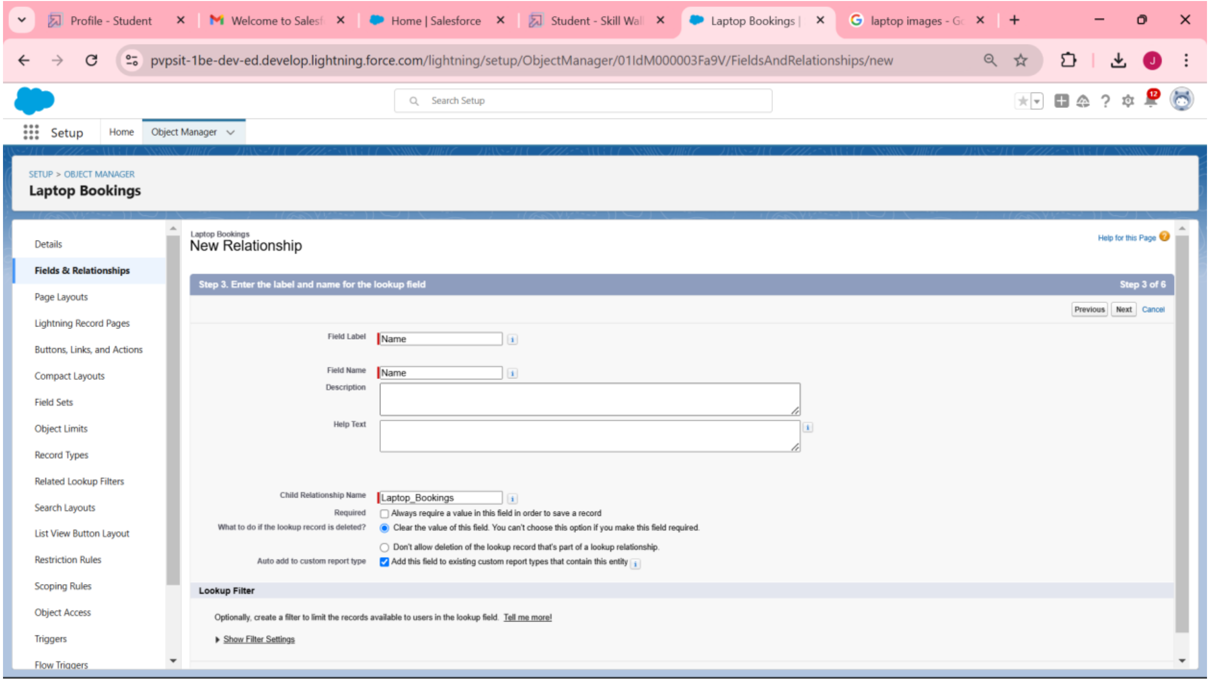
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/null/page?address=%2Fp%2Fdependency%2FEditDependencyUI%2Fe%3Fr...
Search Setup
Setup
Home
Object Manager
Quick Find
Setup Home
Service Setup Assistant
Commerce Setup Assistant
Hyperforce Assistant
Release Updates
Lightning Experience Transition Assistant
Salesforce Mobile App
Lightning Usage
Optimizer
Sales Cloud Everywhere
ADMINISTRATION
Users
Data
Email
PLATFORM TOOLS
Subscription Management
Apps
Feature Settings
Slack
Heroku
SETUP
Edit Field Dependency
Help for this Page
Save Cancel Preview
Controlling Field Laptop names
Dependent Field core type
Instructions
Double click on a cell to toggle its visibility for the Controlling Field value shown in the column heading.
To change multiple cells at once, select multiple cells and then click the Include Values or Exclude Values button to change the visibility of all selected cells at once.
Use SHIFT + click to select a range of adjacent cells. Use CTRL + click to select multiple cells that are not adjacent.
Use the Preview button to test the results.
Legend
Excluded Value
Included Value
Click button to include or exclude selected values from the dependent picklist:
Include Values Exclude Values
Showing Columns: 1 - 4 (of 4) < Previous | Next > View All Go to
Laptop names: Dell Acer Hp Mac
core type:
core i3 core i3 core i3 core i3
Core i5 Core i5 Core i5 Core i5
Core i7 Core i7 Core i7 Core i7
Bionic chip Bionic chip Bionic chip Bionic chip
Showing Columns: 1 - 4 (of 4) < Previous | Next > View All
Click button to include or exclude selected values from the dependent picklist:
Include Values Exclude Values
Save Cancel Preview




Step: **To Create a Fields & Relationship to an Laptop Booking Object**

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pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003Fa9V/FieldsAndRelationships/new
Search Setup
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Scoping Rules
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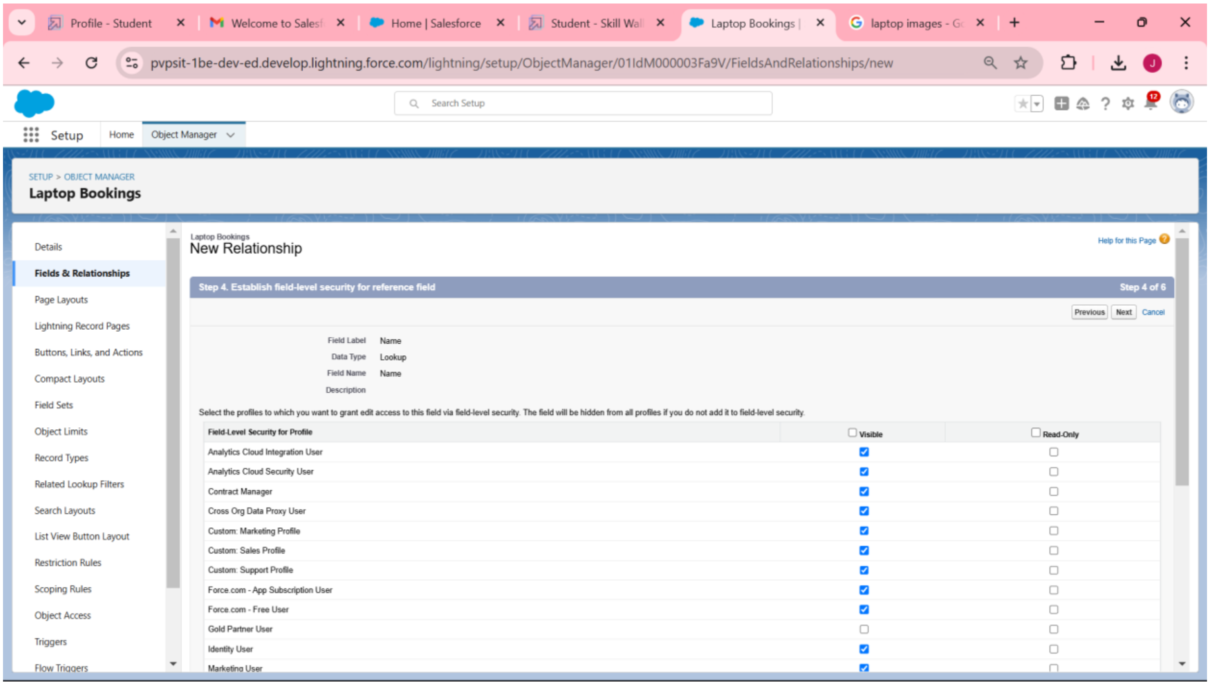
Flow Triggers
Laptop Bookings
New Relationship
Help for this Page
Step 3. Enter the label and name for the lookup field
Step 3 of 6
Previous
Next
Cancel
Field Label
Name
Field Name
Name
Description
Help Text
Child Relationship Name
Laptop_Bookings
Required
Always require a value in this field in order to save a record
What to do if the lookup record is deleted?
Clear the value of this field. You can't choose this option if you make this field required.
Don't allow deletion of the lookup record that's part of a lookup relationship.
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Lookup Filter
Optionally, create a filter to limit the records available to users in the lookup field. Tell me more!
Show Filter Settings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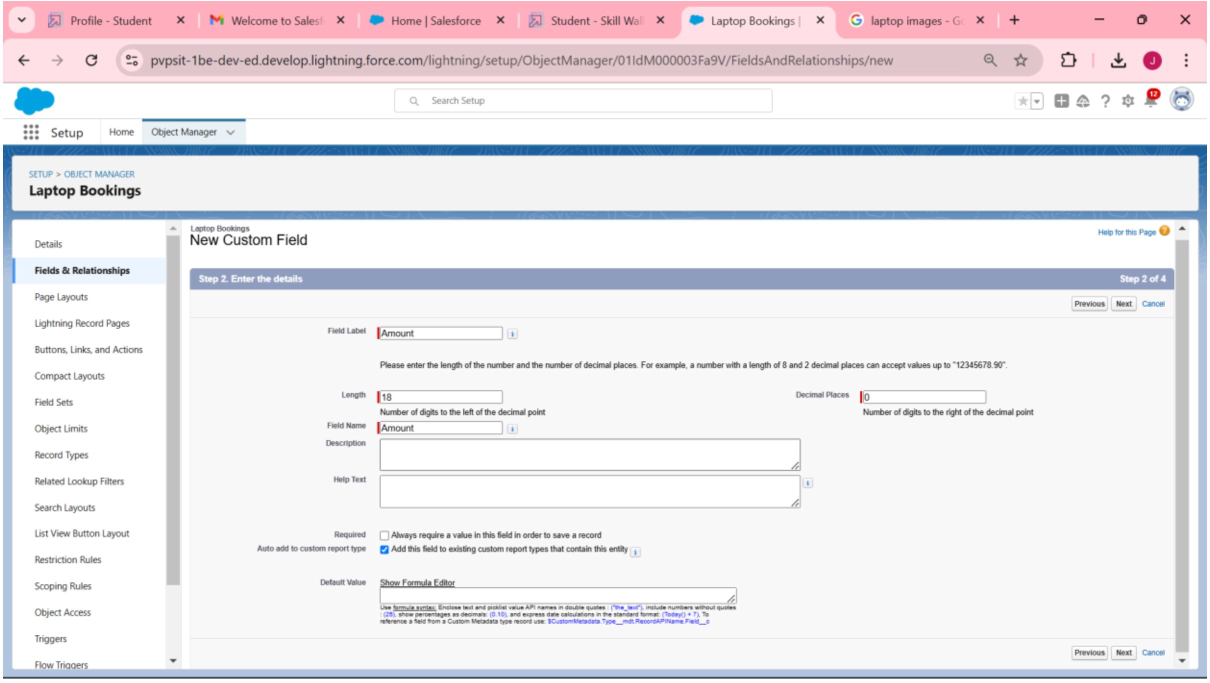
Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers
Laptop Bookings
New Relationship
Help for this Page
Step 4. Establish field-level security for reference field
Step 4 of 6
Previous
Next
Cancel
Field Label Name
Data Type Lookup
Field Name Name
Description
Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.
Field-Level Security for Profile
Visible
Read-Only
Analytics Cloud Integration User
Analytics Cloud Security User
Contract Manager
Cross Org Data Proxy User
Custom: Marketing Profile
Custom: Sales Profile
Custom: Support Profile
Force.com - App Subscription User
Force.com - Free User
Gold Partner User
Identity User
Marketing User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pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003Fa9V/FieldsAndRelationships/new
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Scoping Rules
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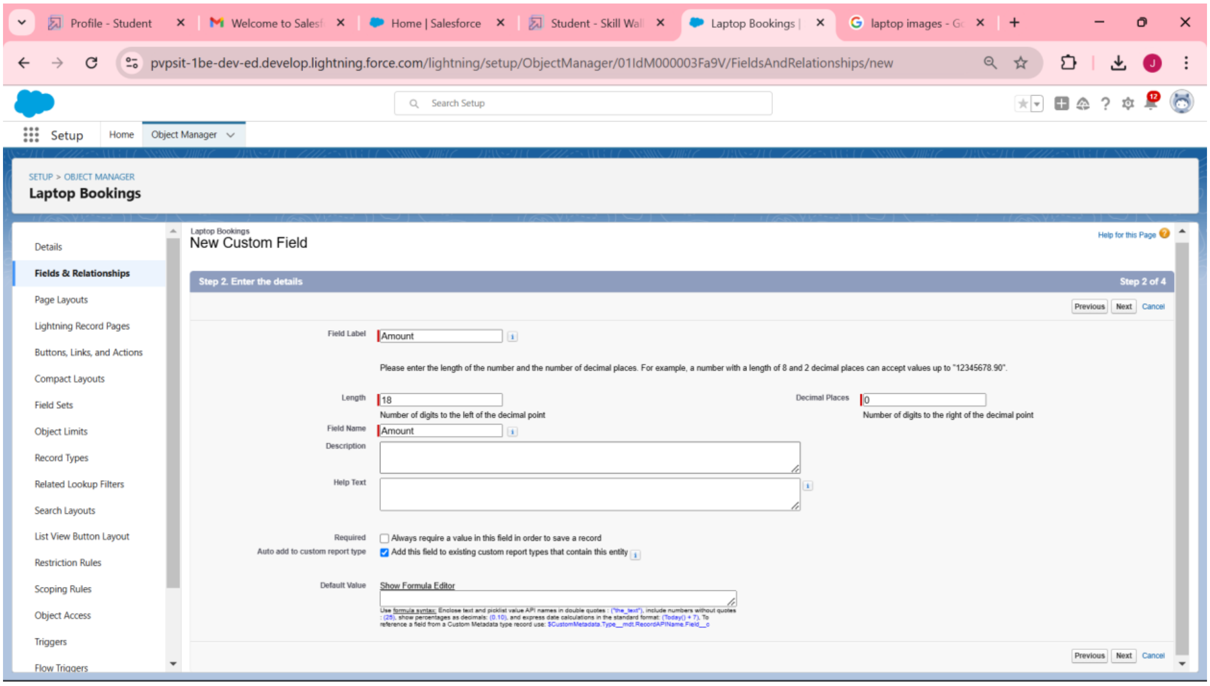
Flow Triggers
Laptop Bookings
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Amount
Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".
Length
18
Number of digits to the left of the decimal point
Decimal Places
0
Number of digits to the right of the decimal point
Field Name
Amount
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor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pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003Fa9V/FieldsAndRelationships/new
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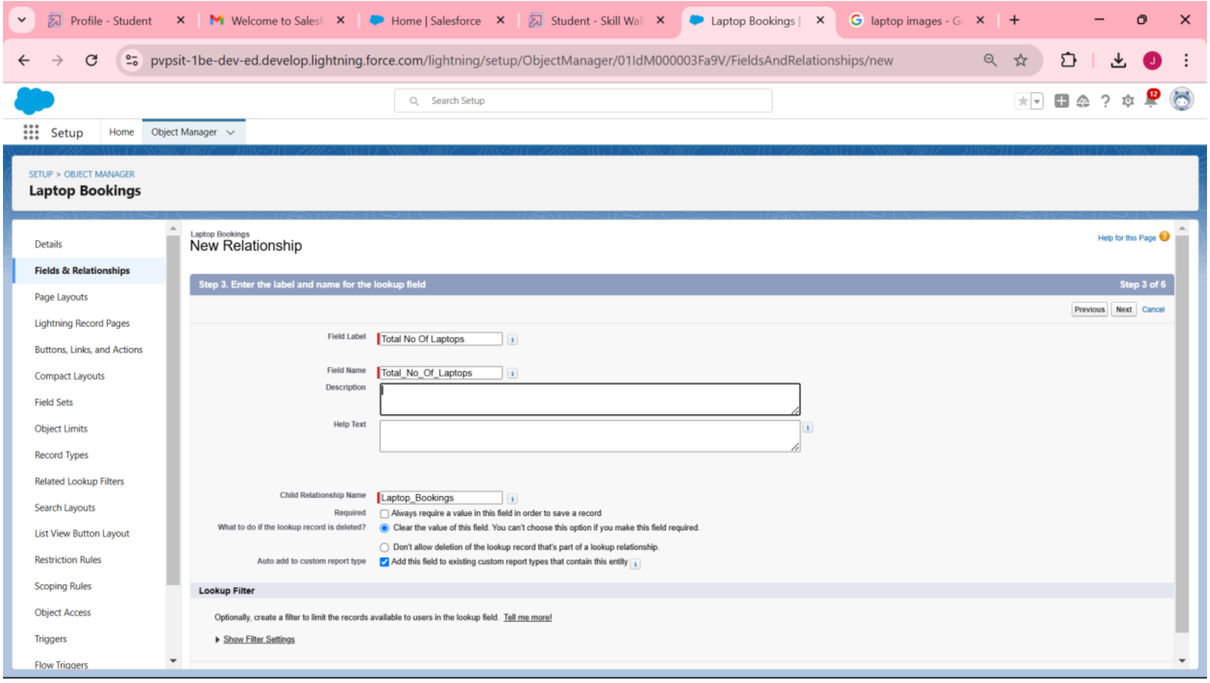
Scoping Rules
Object Access
Triggers
Flow Triggers
Laptop Bookings
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Amount
Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".
Length
18
Number of digits to the left of the decimal point
Decimal Places
0
Number of digits to the right of the decimal point
Field Name
Amount
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor


Laptop Bookings
New Relationship
Help for this Page
Step 2. Choose the related object
Step 2
Previous
Next
Cancel
Select the other object to which this object is related.
Related To
Total Laptops
Previous
Next
Cancel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laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003Fa9V/FieldsAndRelationships/new
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Scoping Rules
Object Access
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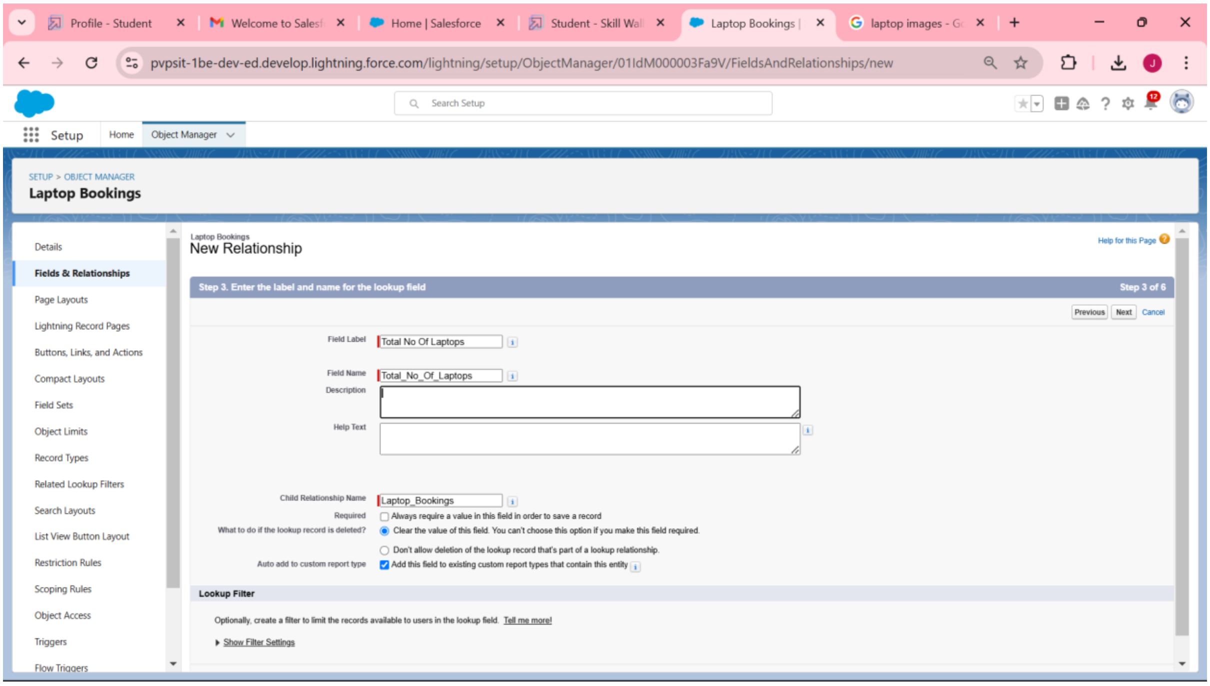
Flow Triggers
Laptop Bookings
New Relationship
Help for this Page
Step 3. Enter the label and name for the lookup field
Step 3 of 6
Previous
Next
Cancel
Field Label
Total No Of Laptops
Field Name
Total_No_Of_Laptops
Description
Help Text
Child Relationship Name
Laptop_Bookings
Required
Always require a value in this field in order to save a record
What to do if the lookup record is deleted?
Clear the value of this field. You can't choose this option if you make this field required.
Don't allow deletion of the lookup record that's part of a lookup relationship.
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Lookup Filter
Optionally, create a filter to limit the records available to users in the lookup field. Tell me more!
Show Filter Settings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laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003Fa9V/FieldsAndRelationships/new
Search Setup
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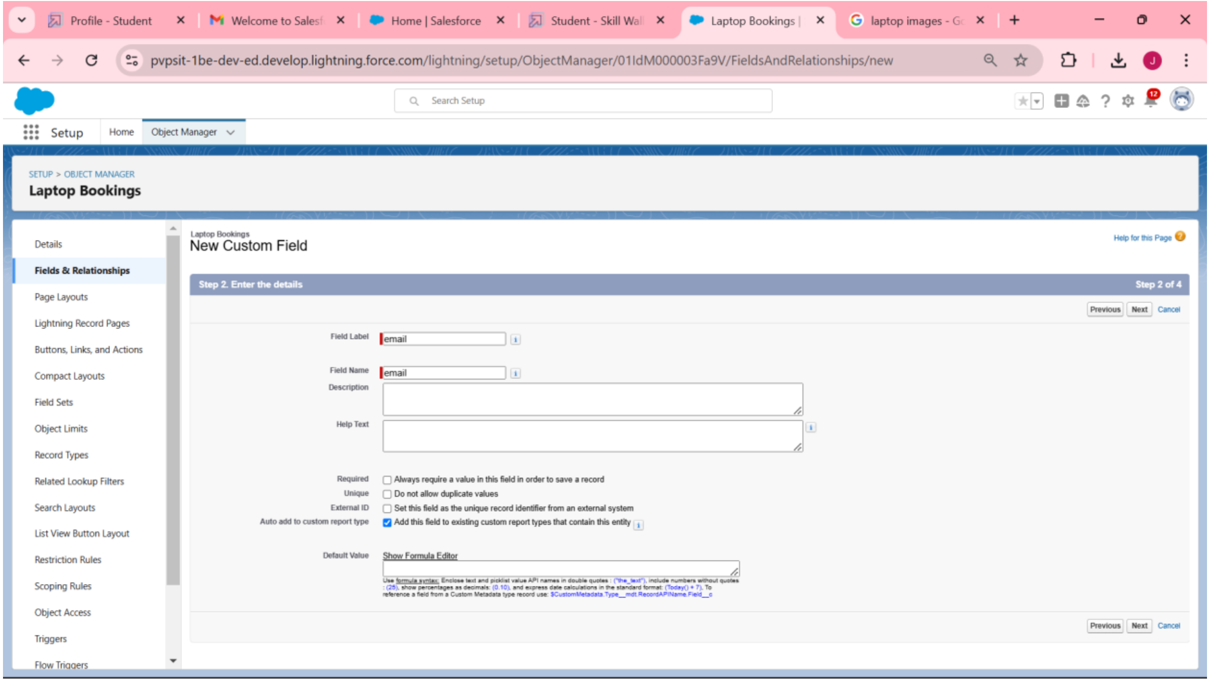
New Relationship
Help for this Page
Step 3. Enter the label and name for the lookup field
Step 3 of 6
Previous
Next
Cancel
Field Label
Total No Of Laptops
Field Name
Total_No_Of_Laptops
Description
Help Text
Child Relationship Name
Laptop_Bookings
Required
Always require a value in this field in order to save a record
What to do if the lookup record is deleted?
Clear the value of this field. You can't choose this option if you make this field required.
Don't allow deletion of the lookup record that's part of a lookup relationship.
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Lookup Filter
Optionally, create a filter to limit the records available to users in the lookup field. Tell me more!
Show Filter Settings


pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003Fa9V/FieldsAndRelationships/new
Setup
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Record Types
Related Lookup Filters
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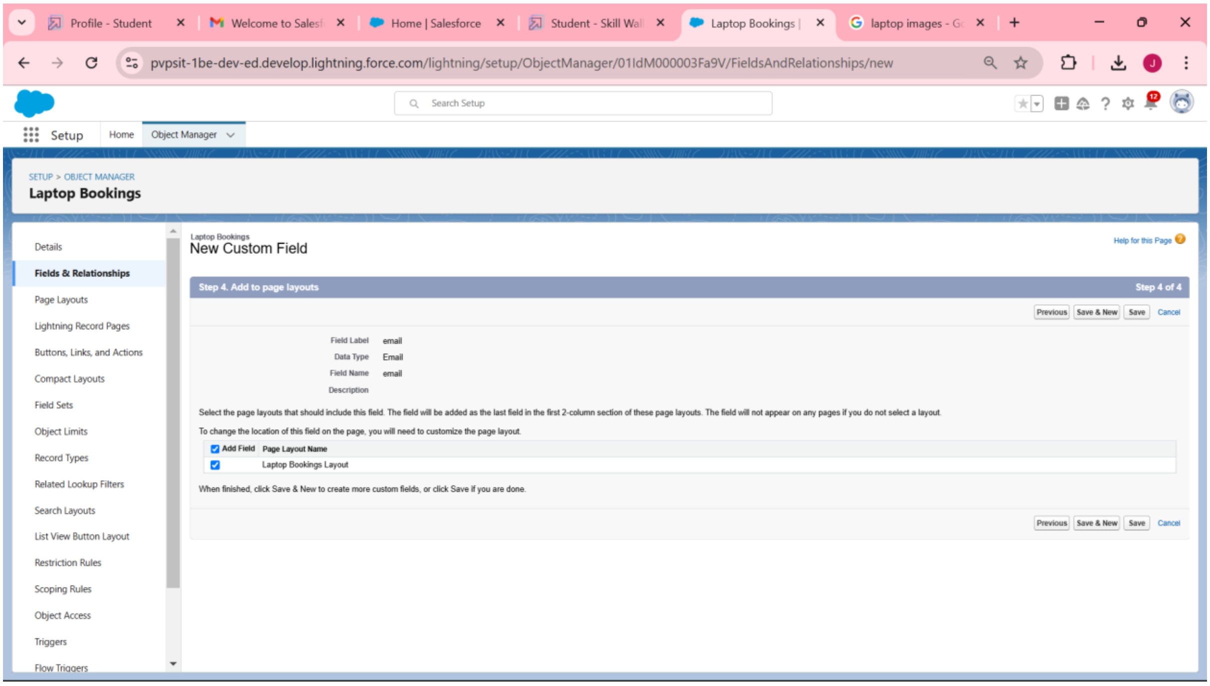
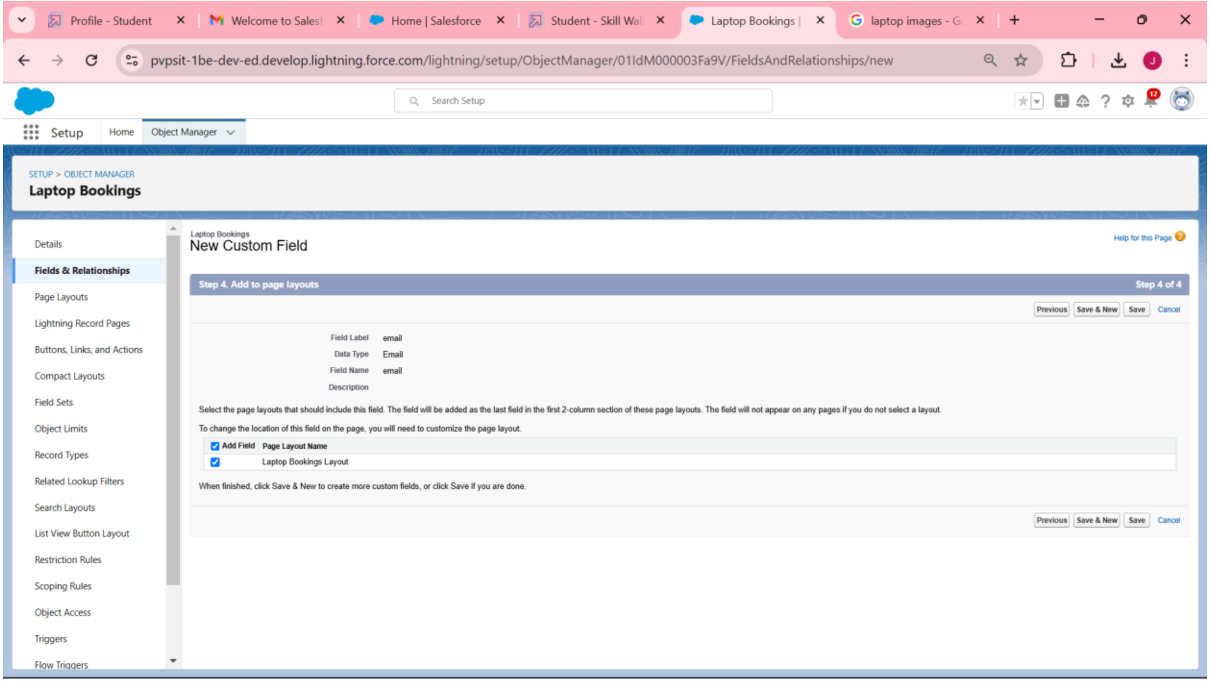
List View Button Layout
Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers
Laptop Bookings
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
email
Field Name
email
Description
Help Text
Required
Always require a value in this field in order to save a record
Unique
Do not allow duplicate values
External ID
Set this field as the unique record identifier from an external system
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor


pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003Fa9V/FieldsAndRelationships/new
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Laptop Bookings
Laptop Bookings
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label
email
Data Type
Email
Field Name
email
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Laptop Bookings Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.



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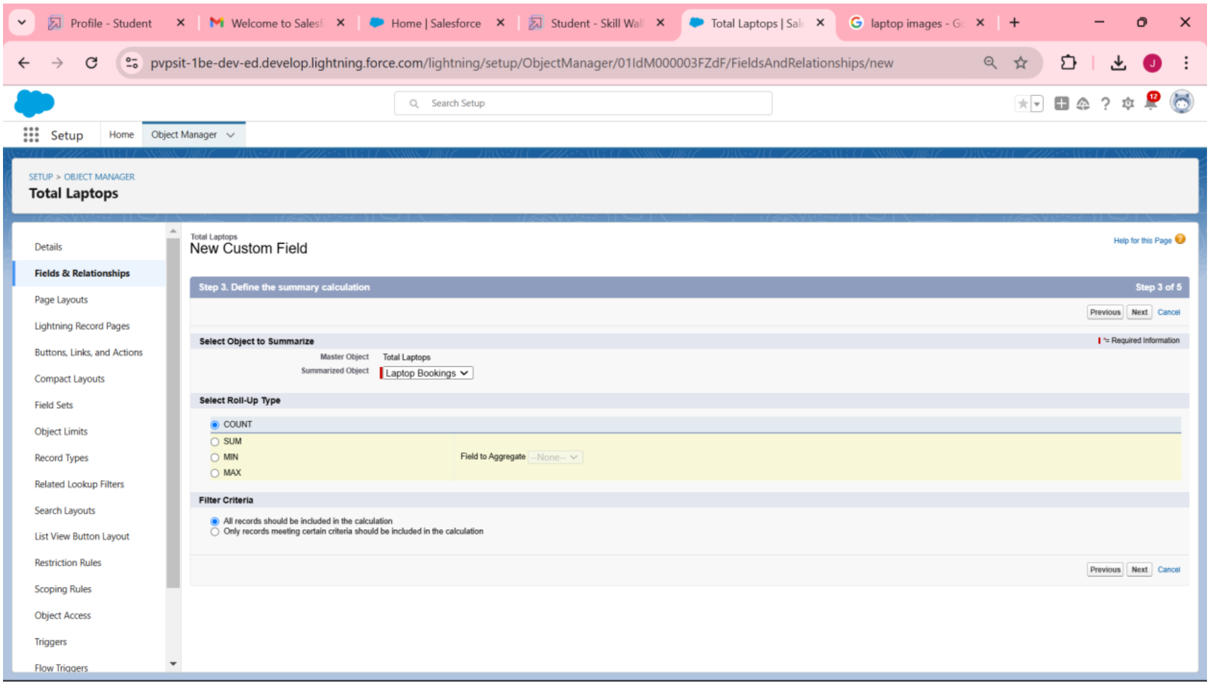
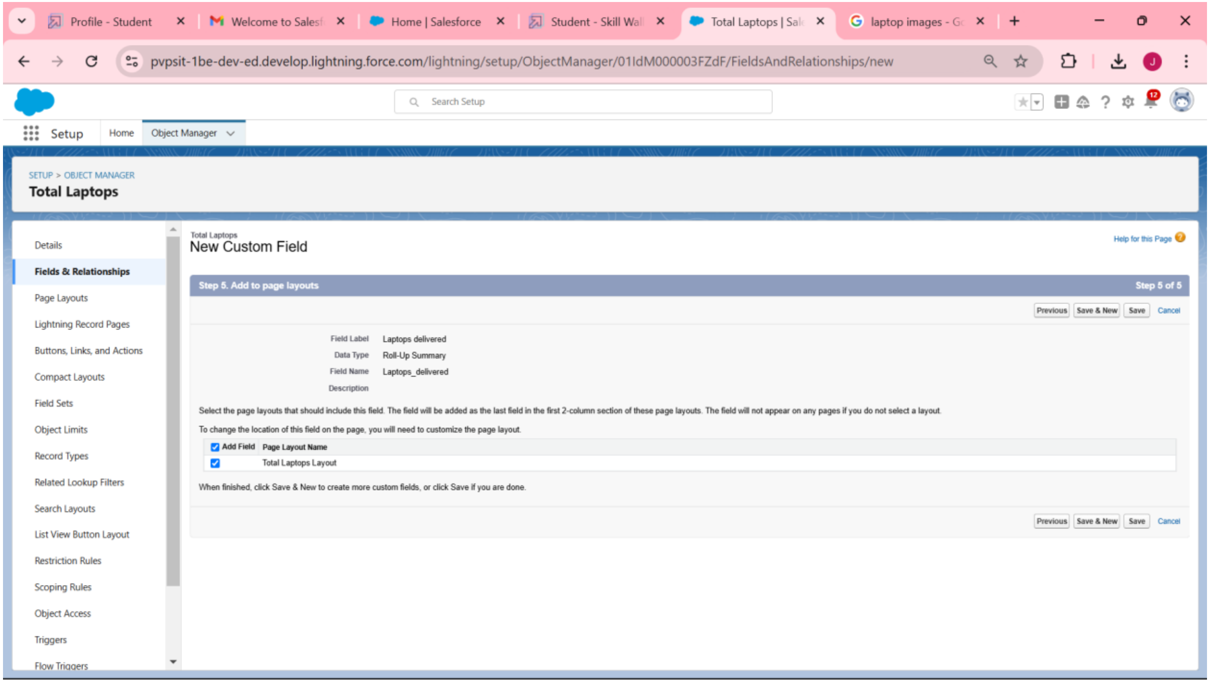
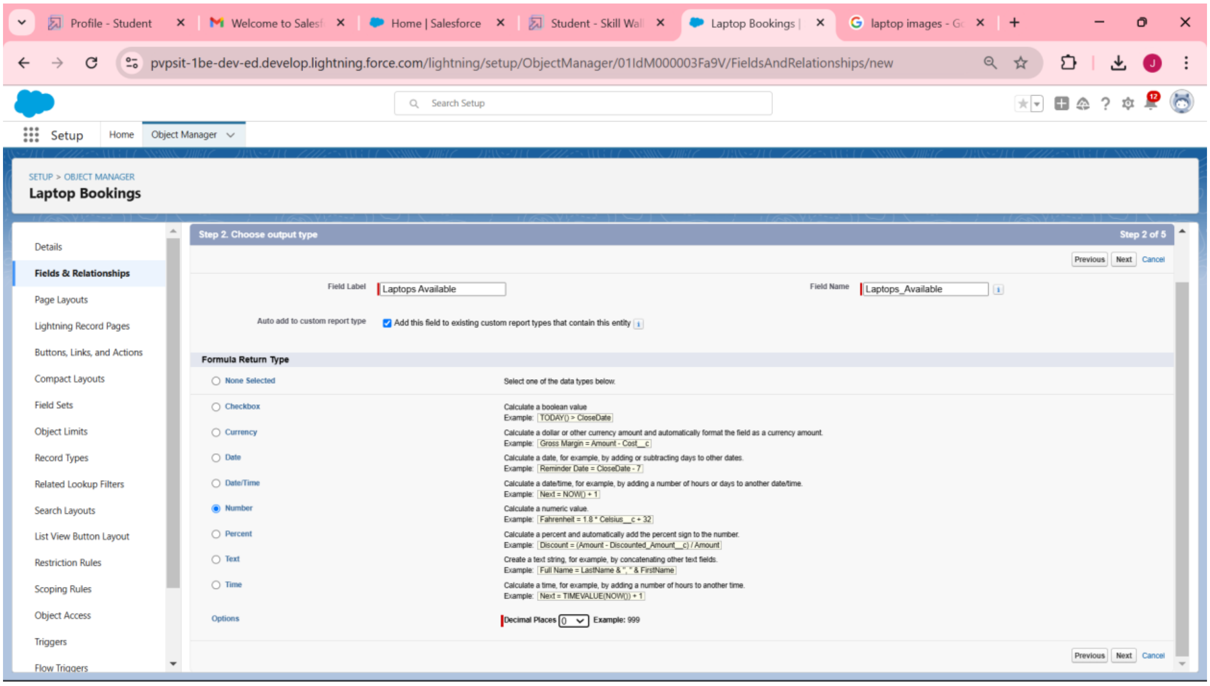
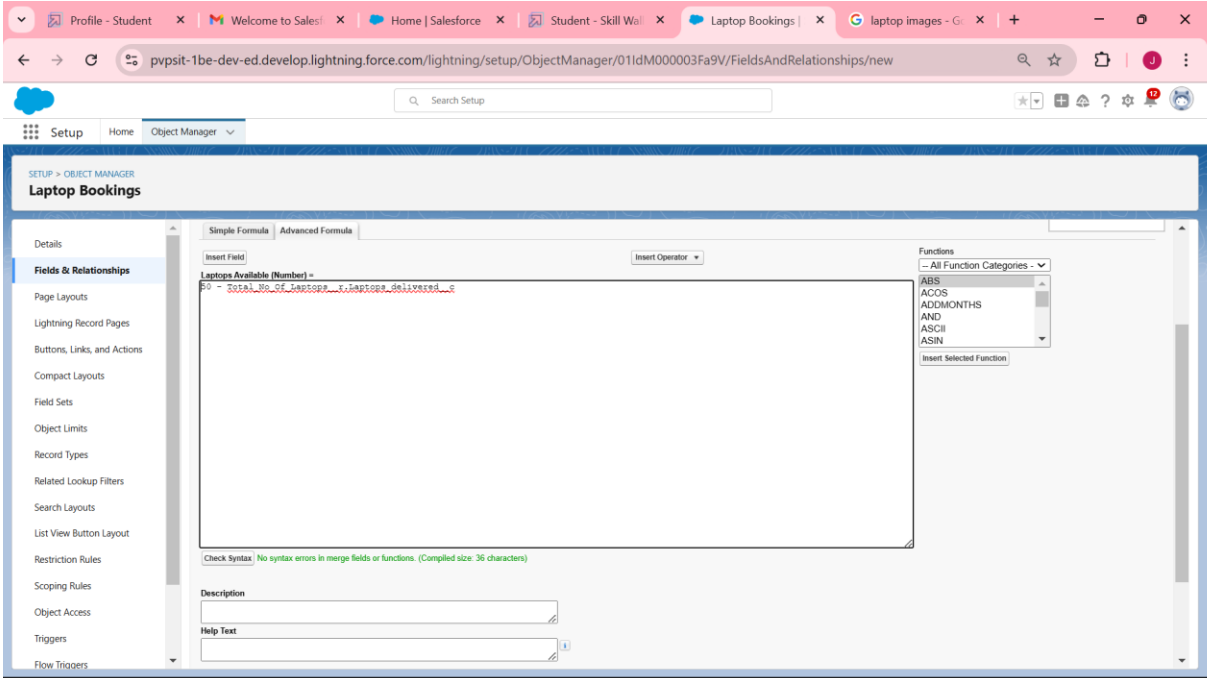
SETUP > OBJECT MANAGER
Laptop Bookings
New Custom Field
Step 4. Add to page layouts
Step 4 of 4
Field Label email
Data Type Email
Field Name email
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field Page Layout Name
Laptop Bookings Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.

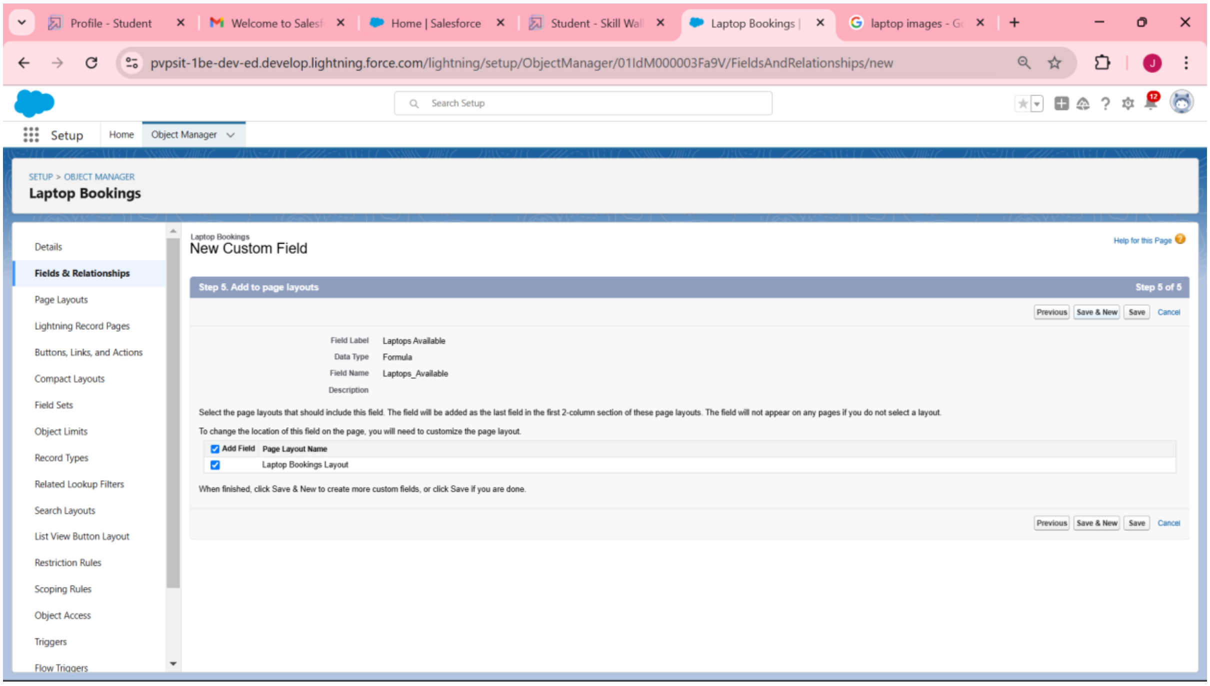



pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZdF/FieldsAndRelationships/new
SETUP > OBJECT MANAGER
Total Laptops
New Custom Field
Step 3. Define the summary calculation
Step 3 of 5
Select Object to Summarize
Master Object Total Laptops
Summarized Object Laptop Bookings
Select Roll-Up Type
COUNT
SUM
MIN
MAX
Field to Aggregate
Filter Criteria
All records should be included in the calculation
Only records meeting certain criteria should be included in the calculation


pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZdF/FieldsAndRelationships/new
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Total Laptops
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers
Total Laptops
New Custom Field
Help for this Page
Step 5. Add to page layouts
Step 5 of 5
Previous
Save & New
Save
Cancel
Field Label Laptops delivered
Data Type Roll-Up Summary
Field Name Laptops_delivered
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field Page Layout Name
Total Laptops Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.


pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003Fa9V/FieldsAndRelationships/new
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Laptop Bookings
Step 2. Choose output type
Step 2 of 5
Previous
Next
Cancel
Field Label Laptops Available
Field Name Laptops_Available
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Formula Return Type
None Selected
Select one of the data types below.
Checkbox
Calculate a boolean value
Example: TODAY() > CloseDate
Currency
Calculate a dollar or other currency amount and automatically format the field as a currency amount.
Example: Gross Margin = Amount - Cost__c
Date
Calculate a date, for example, by adding or subtracting days to other dates.
Example: Reminder Date = CloseDate - 7
Date/Time
Calculate a date/time, for example, by adding a number of hours or days to another date/time.
Example: Next = NOW() + 1
Number
Calculate a numeric value.
Example: Fahrenheit = 1.8 * Celsius__c + 32
Percent
Calculate a percent and automatically add the percent sign to the number.
Example: Discount = (Amount - Discounted_Amount__c) / Amount
Text
Create a text string, for example, by concatenating other text fields.
Example: Full Name = LastName & ", " & FirstName
Time
Calculate a time, for example, by adding a number of hours to another time.
Example: Next = TIMEVALUE(NOW()) + 1
Options
Decimal Places 0 Example: 999


Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
Laptop Bookings |
laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003Fa9V/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Laptop Bookings
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers
Simple Formula
Advanced Formula
Insert Field
Insert Operator
Functions
-- All Function Categories --
ABS
ACOS
ADDMONTHS
AND
ASCII
ASIN
Insert Selected Function
Laptops Available (Number) =
50 - Total_No_Of_Laptops__r.Laptops_delivered__c
Check Syntax
No syntax errors in merge fields or functions. (Compiled size: 36 characters)
Description
Help Text


Profile - Student
Welcome to Salesf
Home | Salesforce
Student - Skill Wal
Laptop Bookings |
laptop images - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003Fa9V/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Laptop Bookings
Details
Fields & Relationships
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Compact Layouts
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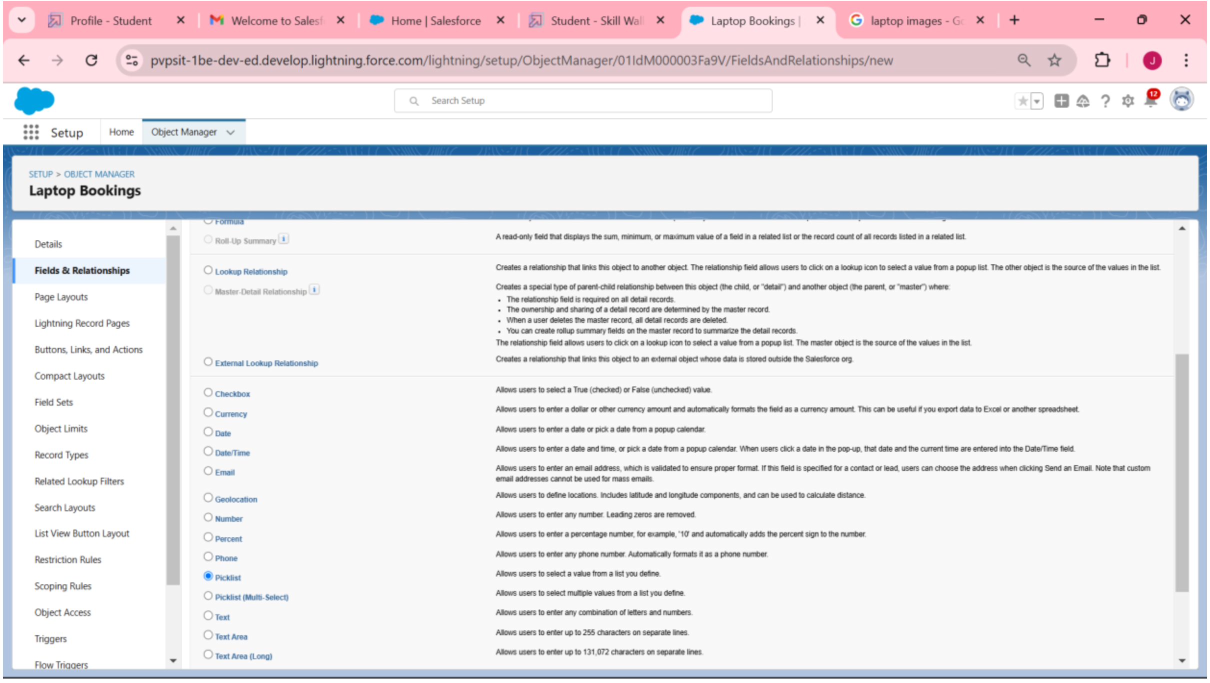
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers
Laptop Bookings
New Custom Field
Help for this Page
Step 5. Add to page layouts
Step 5 of 5
Previous
Save & New
Save
Cancel
Field Label
Laptops Available
Data Type
Formula
Field Name
Laptops_Available
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Laptop Bookings Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.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Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Laptop Bookings
Details
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Page Layouts
Lightning Record Pages
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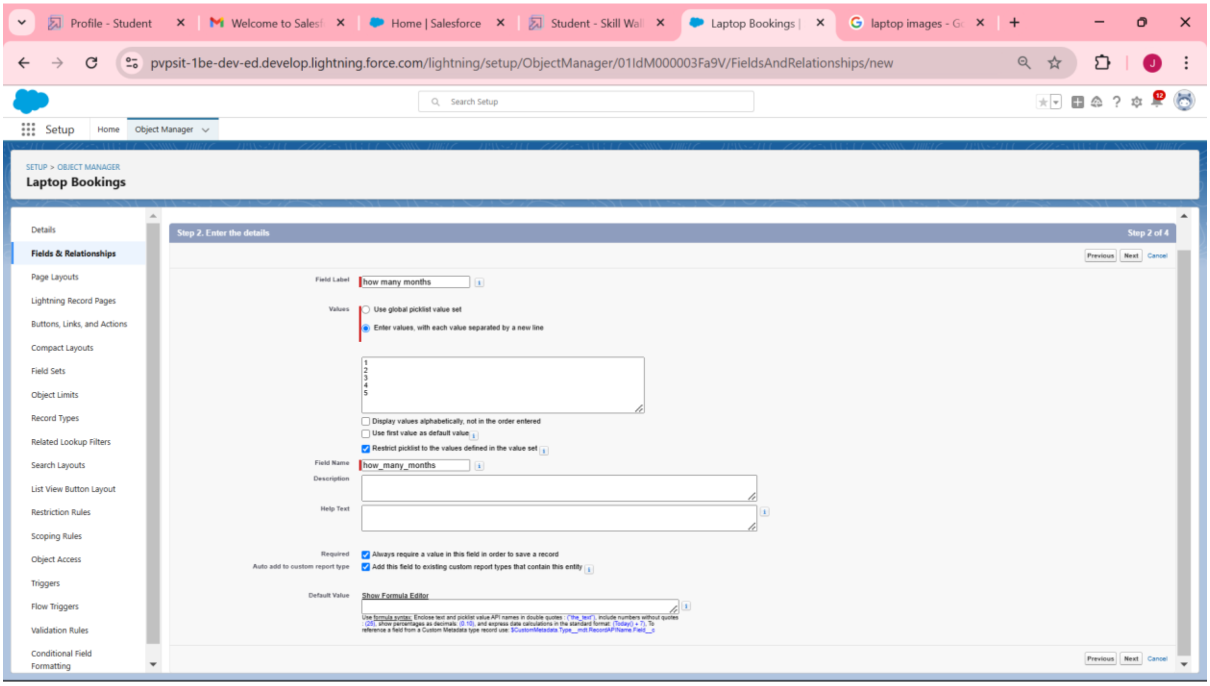
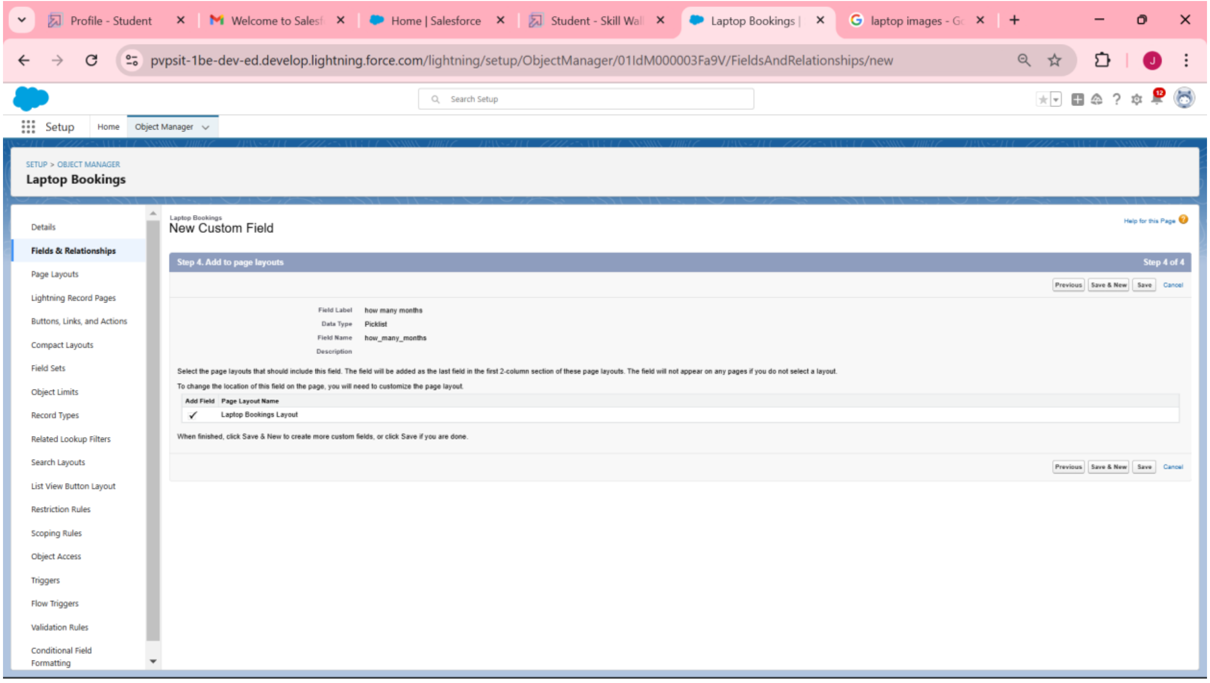
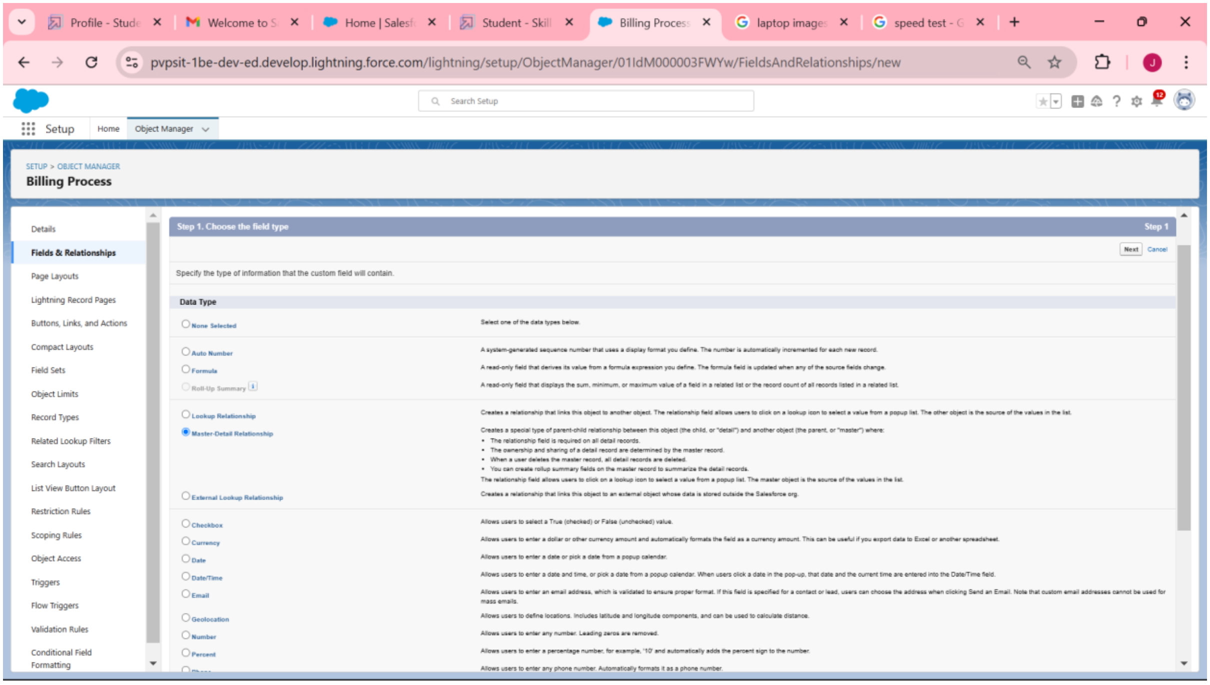
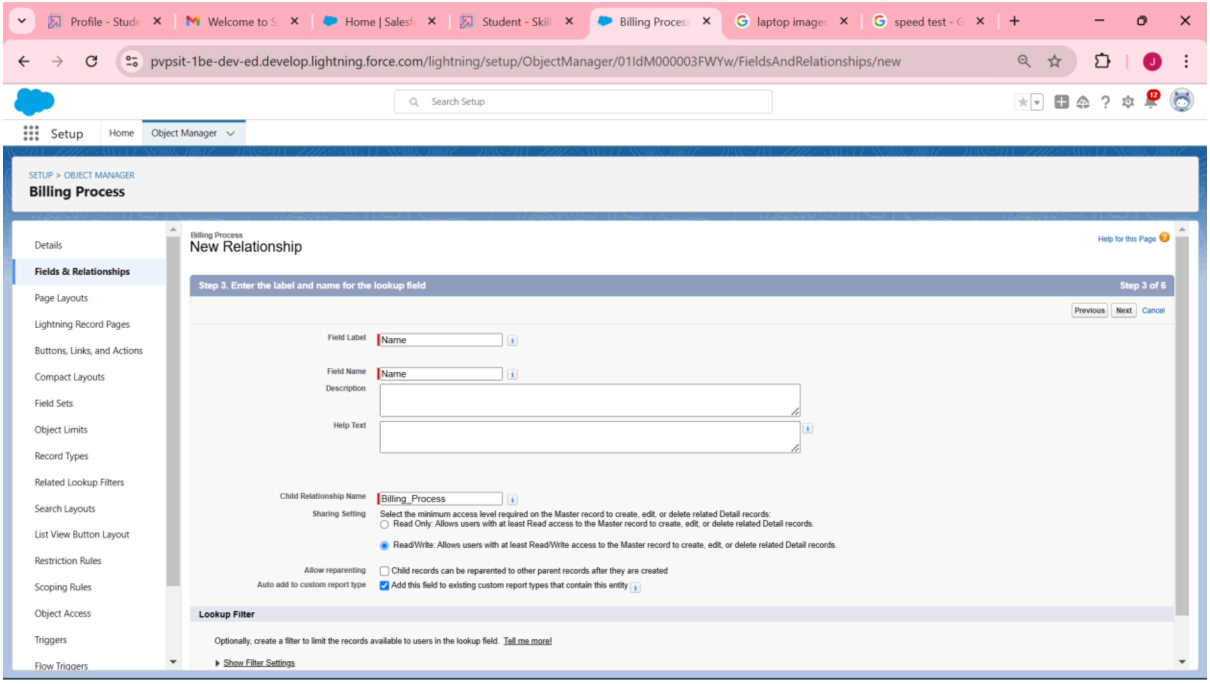
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Email
Geolocation
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.

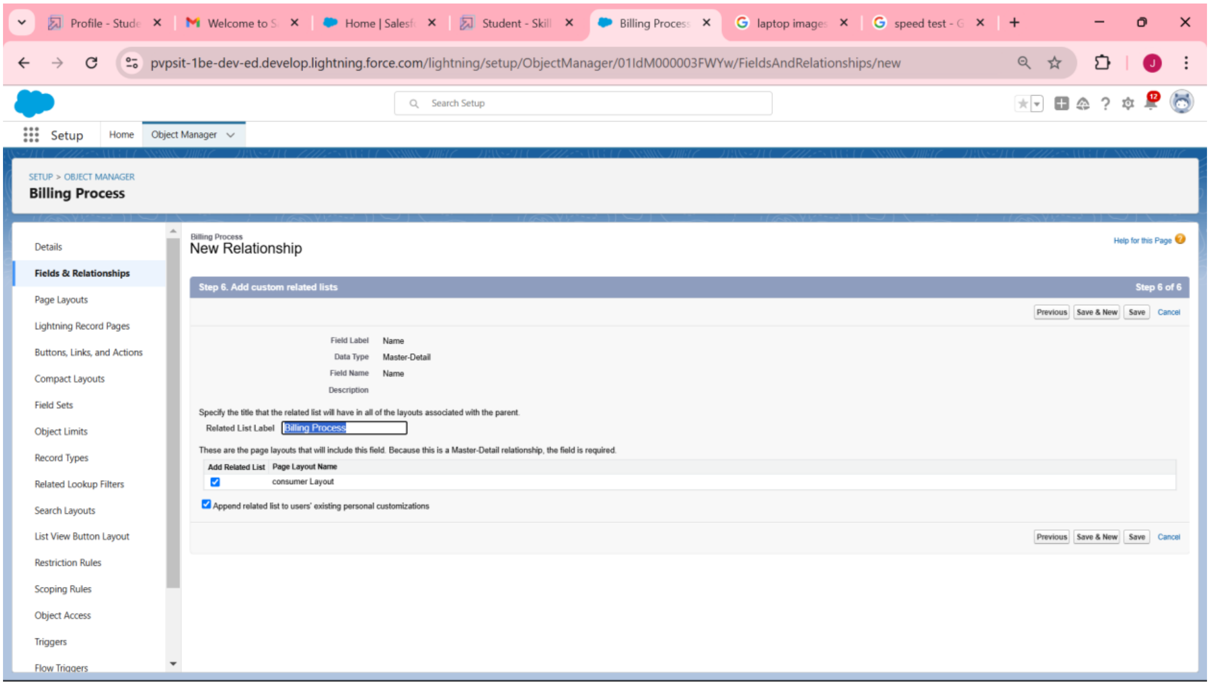

pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003Fa9V/FieldsAndRelationships/new
SETUP > OBJECT MANAGER
Laptop Bookings
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
how many months
Values
Use global picklist value set
Enter values, with each value separated by a new line
1
2
3
4
5
Display values alphabetically, not in the order entered
Use first value as default value
Restrict picklist to the values defined in the value set
Field Name
how_many_months
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor

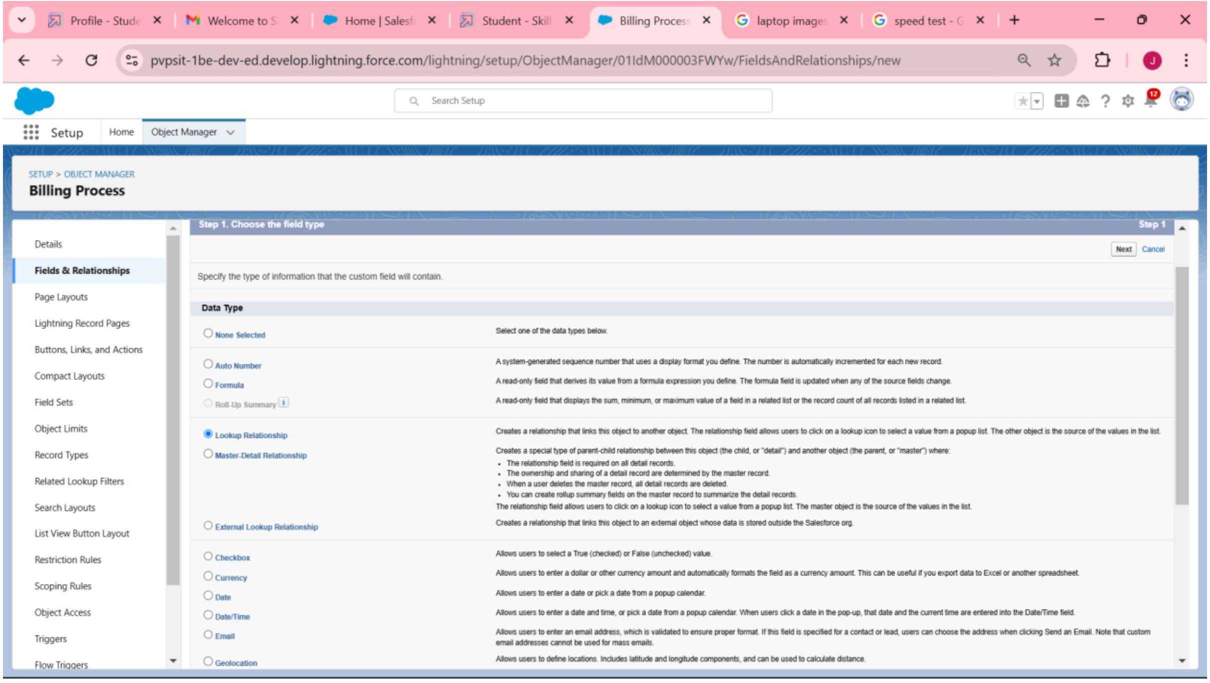



Step: **Creation of Fields & Relationship for Billing Process Object**







Profile - Stude
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Student - Skill
Billing Process
laptop image
speed test - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FWYw/FieldsAndRelationships/new
Search Setup
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Object Manager
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Field Sets
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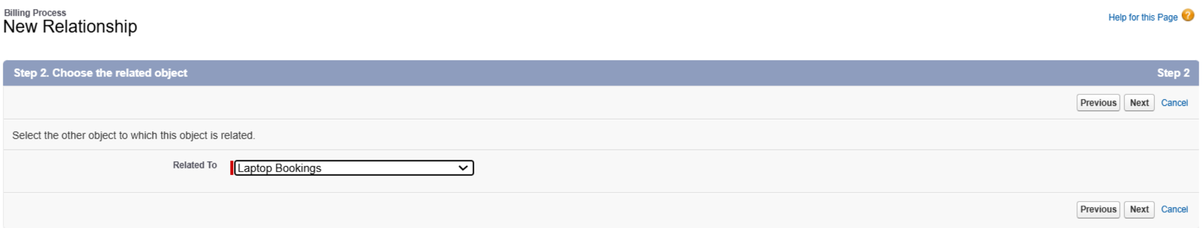
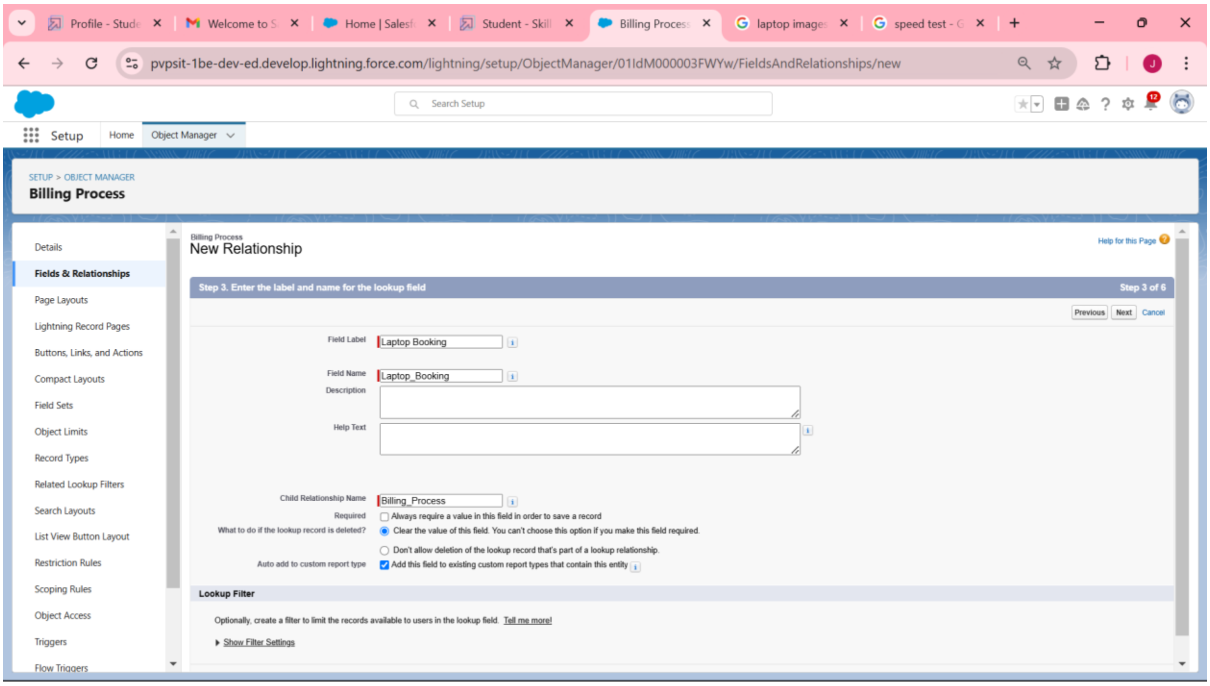
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers
Step 1. Choose the field type
Step 1
Next
Cancel
Specify the type of information that the custom field will contain.
Data Type
None Selected
Select one of the data types below.
Auto Number
Formula
Roll-Up Summary
Lookup Relationship
Master-Detail Relationship
External Lookup Relationship
Checkbox
Currency
Date
Date/Time
Email
Geolocation

Billing Process
New Relationship
Help for this Page
Step 2. Choose the related object
Step 2
Previous
Next
Cancel
Select the other object to which this object is related.
Related To
Laptop Bookings
Previous
Next
Cancel

Profile - Stude
Welcome to S
Home | Salesf
Student - Skill
Billing Process
laptop image
speed test - G
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FWYw/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Billing Process
Details
Fields & Relationships
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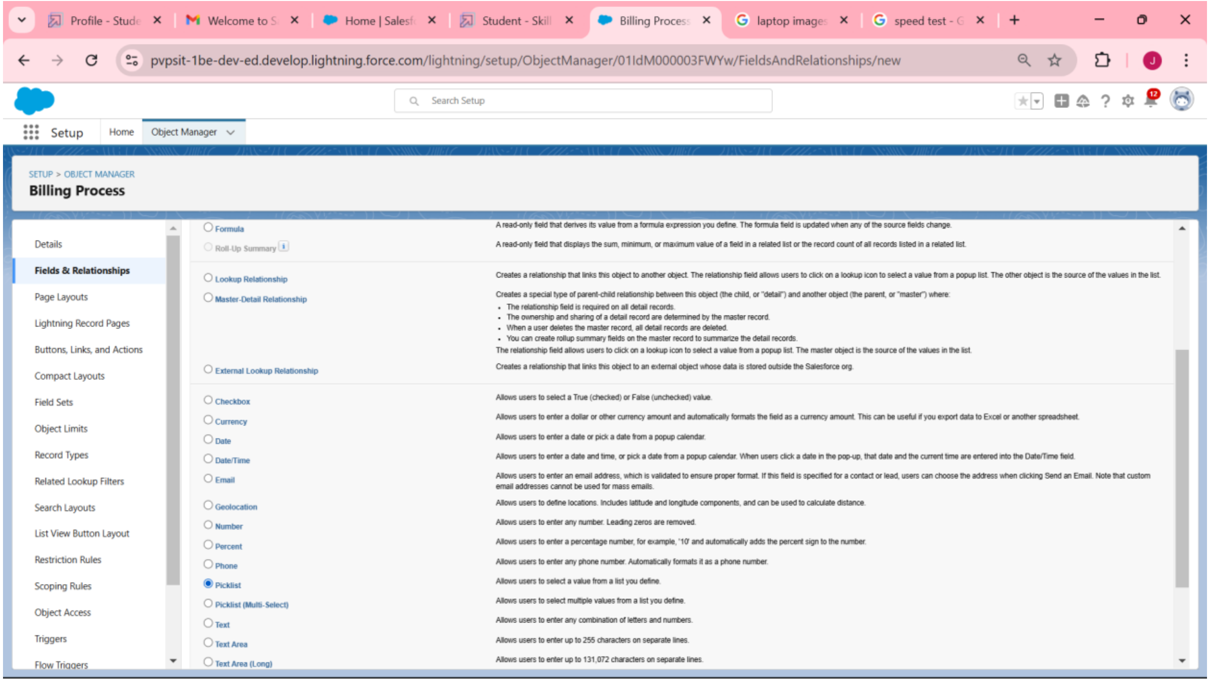
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers
Billing Process
New Relationship
Help for this Page
Step 3. Enter the label and name for the lookup field
Step 3 of 6
Previous
Next
Cancel
Field Label
Laptop Booking
Field Name
Laptop_Booking
Description
Help Text
Child Relationship Name
Billing_Process
Required
Always require a value in this field in order to save a record
What to do if the lookup record is deleted?
Clear the value of this field. You can't choose this option if you make this field required.
Don't allow deletion of the lookup record that's part of a lookup relationship.
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Lookup Filter
Optionally, create a filter to limit the records available to users in the lookup field. Tell me more!
Show Filter Settings



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Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Billing Process
Details
Fields & Relationships
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Lightning Record Pages
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Compact Layouts
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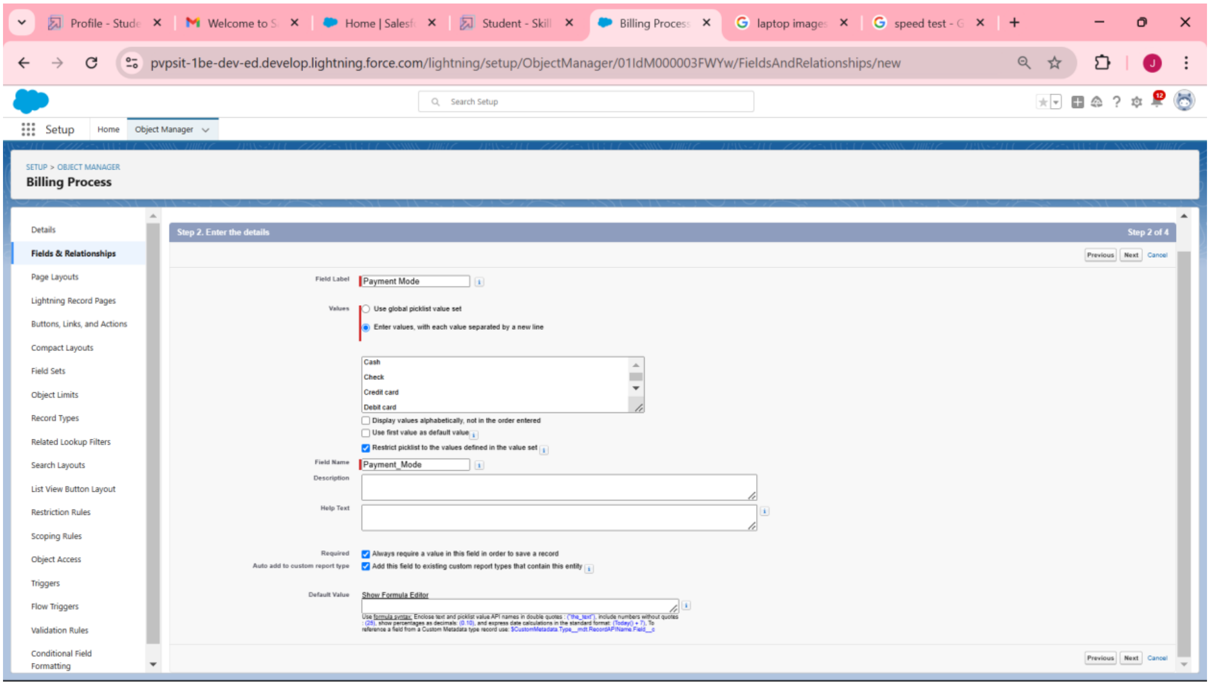
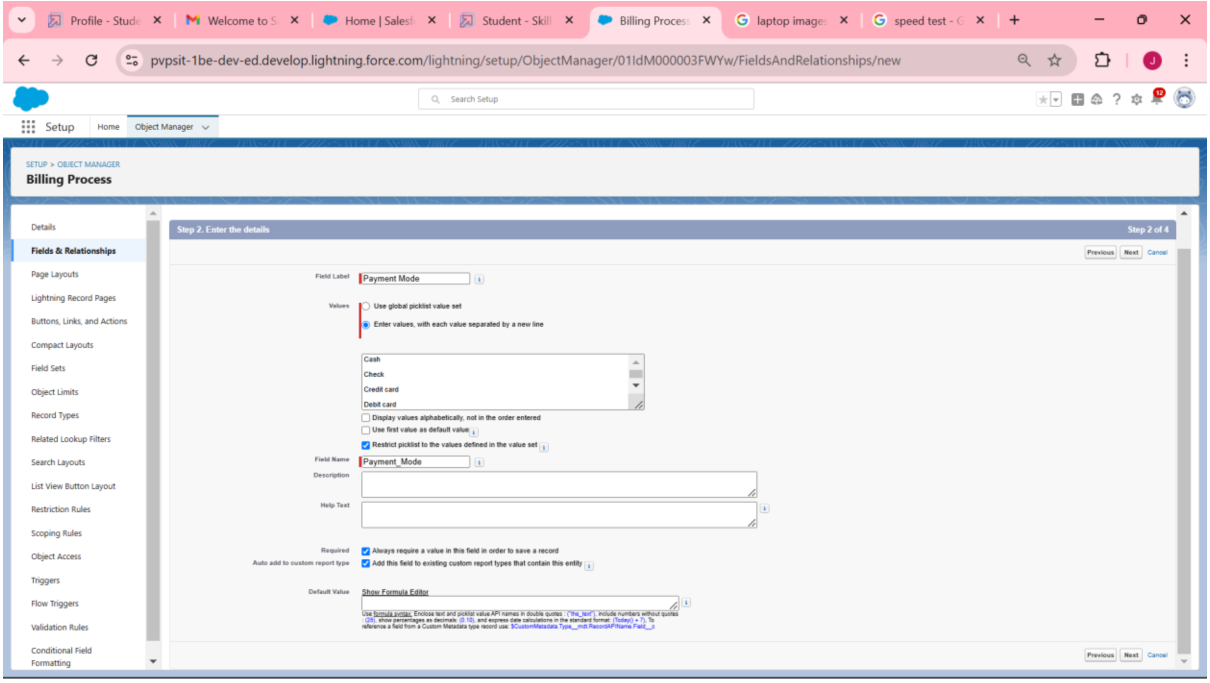
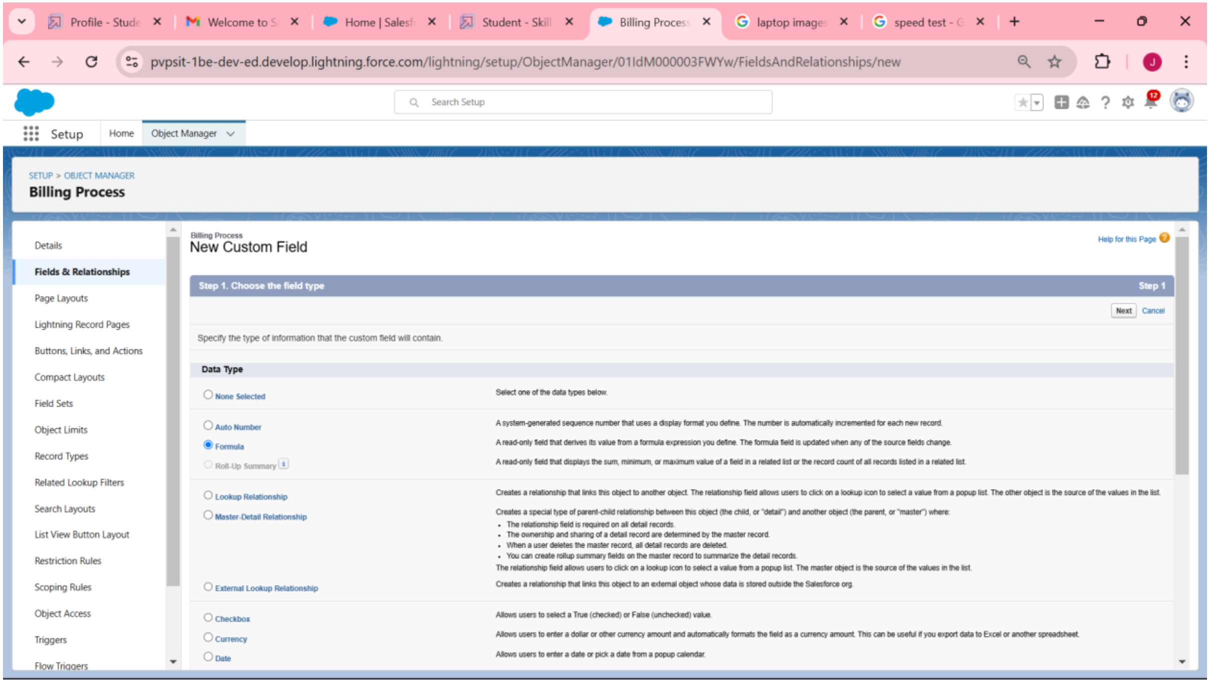
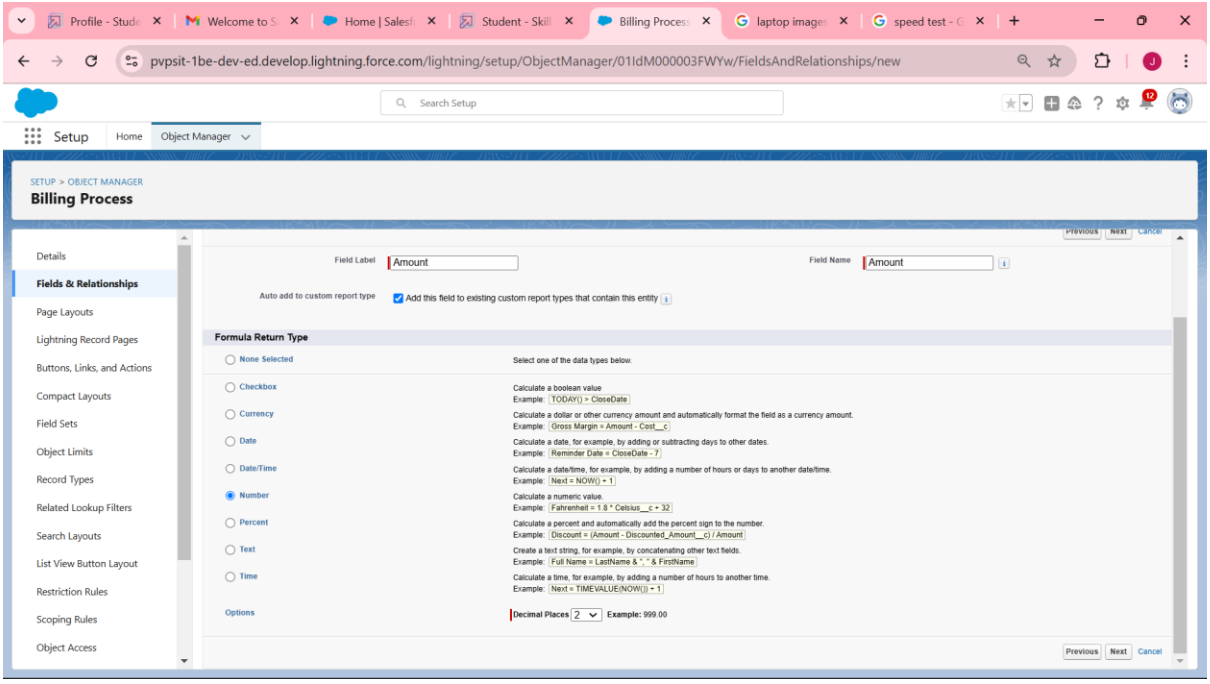
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers
Formula
Roll-Up Summary
Lookup Relationship
Master-Detail Relationship
External Lookup Relationship
Checkbox
Currency
Date
Date/Time
Email
Geolocation
Number
Percent
Phone
Picklist
Picklist (Multi-Select)
Text
Text Area
Text Area (Long)
Allows users to select a value from a list you define.

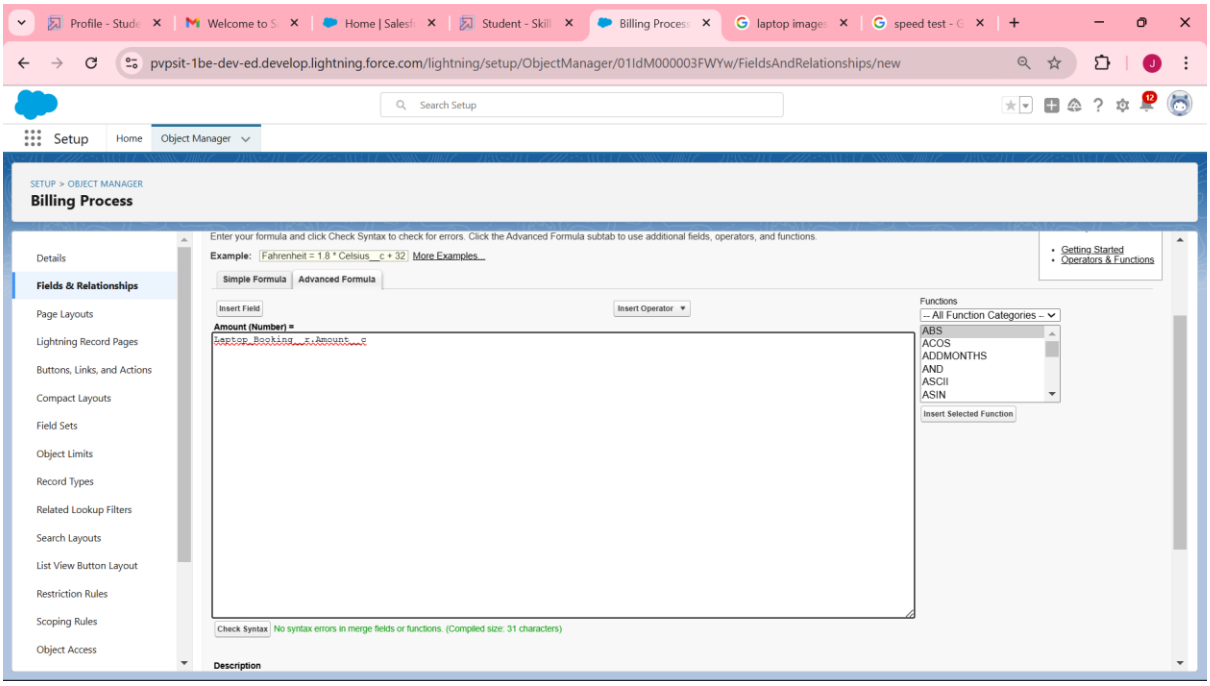



pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FWYw/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Billing Process
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Payment Mode
Values
Use global picklist value set
Enter values, with each value separated by a new line
Cash
Check
Credit card
Debit card
Display values alphabetically, not in the order entered
Use first value as default value
Restrict picklist to the values defined in the value set
Field Name
Payment_Mode
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor

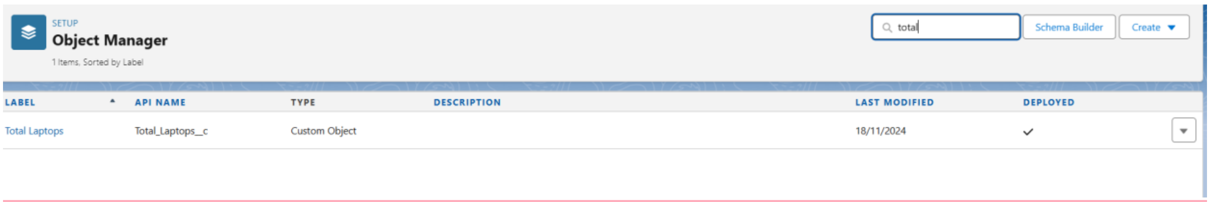

pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FWYw/FieldsAndRelationships/new
SETUP > OBJECT MANAGER
Billing Process
Step 2. Enter the details
Step 2 of 4
Field Label
Payment Mode
Values
Use global picklist value set
Enter values, with each value separated by a new line
Cash
Check
Credit card
Debit card
Display values alphabetically, not in the order entered
Use first value as default value
Restrict picklist to the values defined in the value set
Field Name
Payment_Mode
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor


pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FWYw/FieldsAndRelationships/new
SETUP > OBJECT MANAGER
Billing Process
New Custom Field
Step 1. Choose the field type
Specify the type of information that the custom field will contain.
Data Type
None Selected
Auto Number
Formula
Roll-Up Summary
Lookup Relationship
Master-Detail Relationship
External Lookup Relationship
Checkbox
Currency
Date

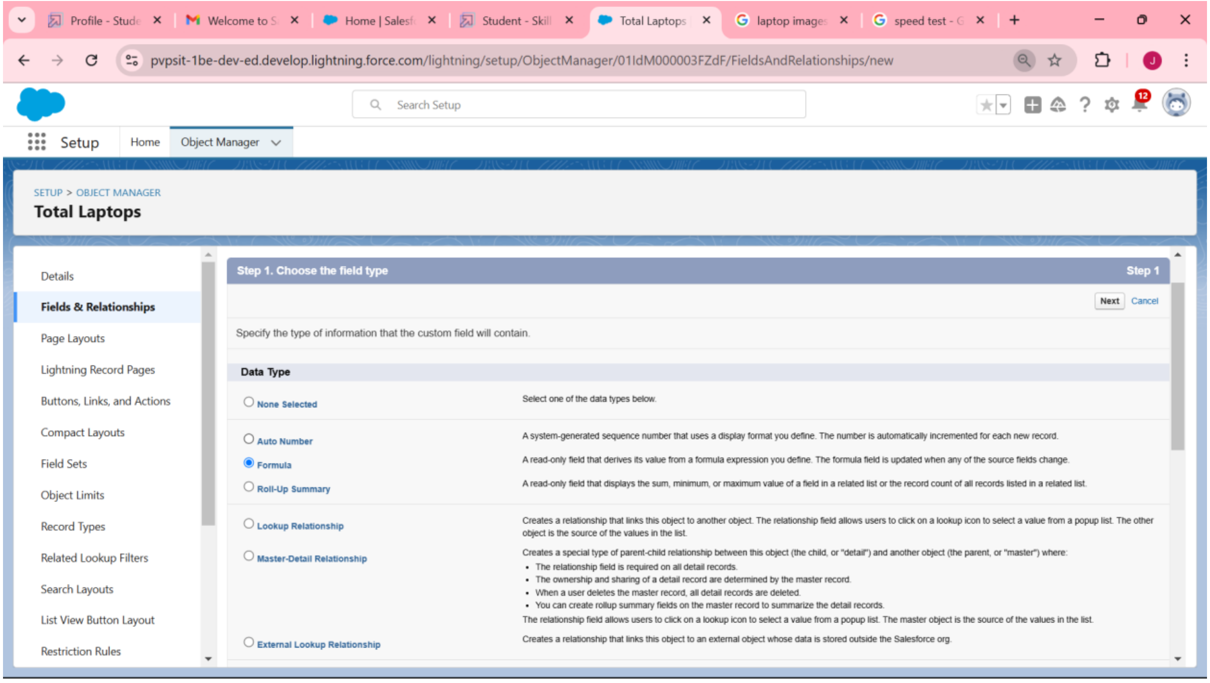




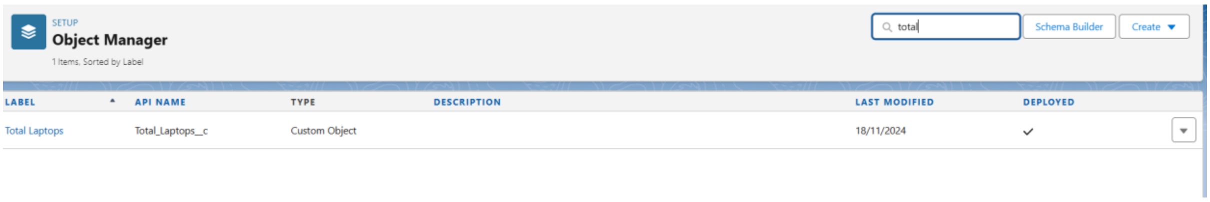
Step: **Creating the field in Total Laptops object**



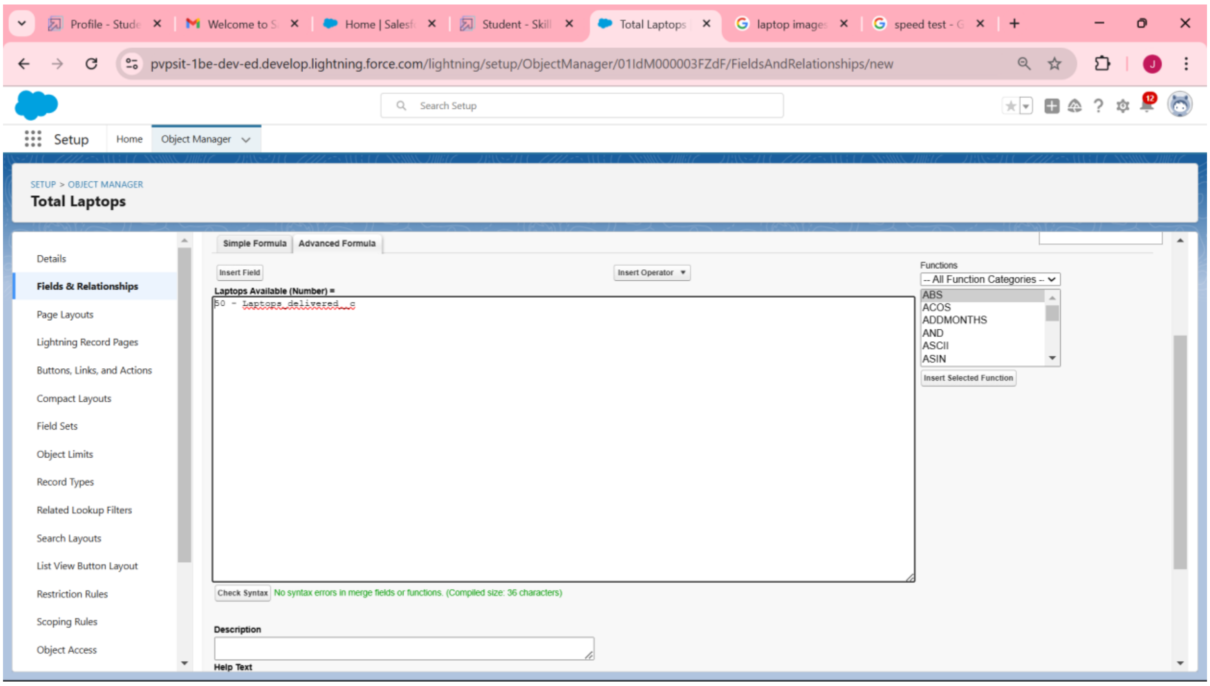
SETUP
Object Manager
1 Items, Sorted by Label
total
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Total Laptops
Total_Laptops__c
Custom Object
18/11/2024

pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZdF/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Total Laptops
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Step 1. Choose the field type
Step 1
Next
Cancel
Specify the type of information that the custom field will contain.
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

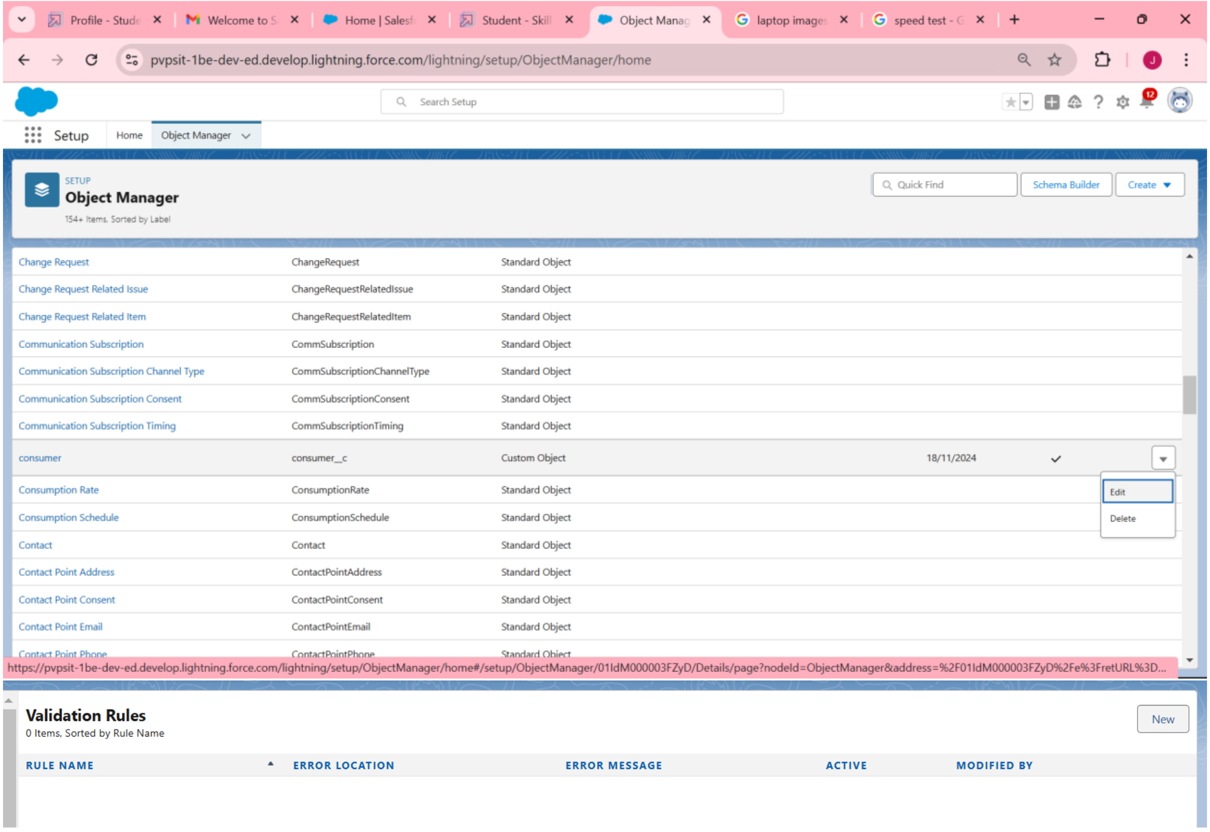
SETUP
Object Manager
1 Items, Sorted by Label
total
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Total Laptops
Total_Laptops__c
Custom Object
18/11/2024

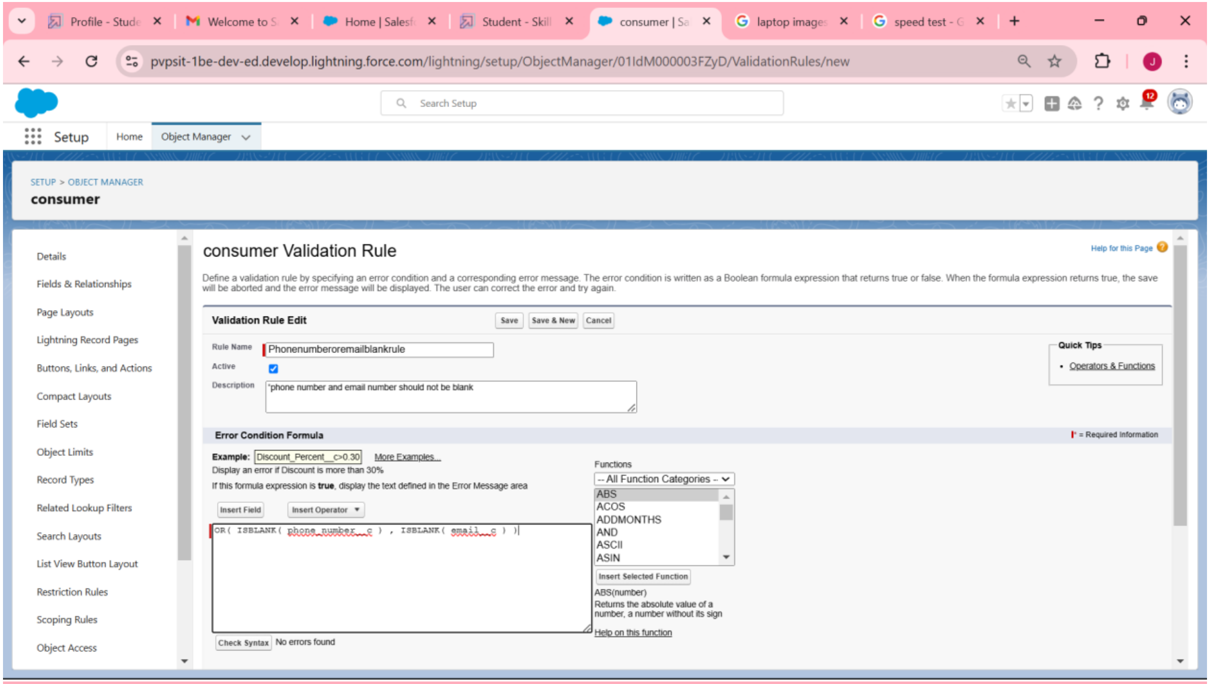



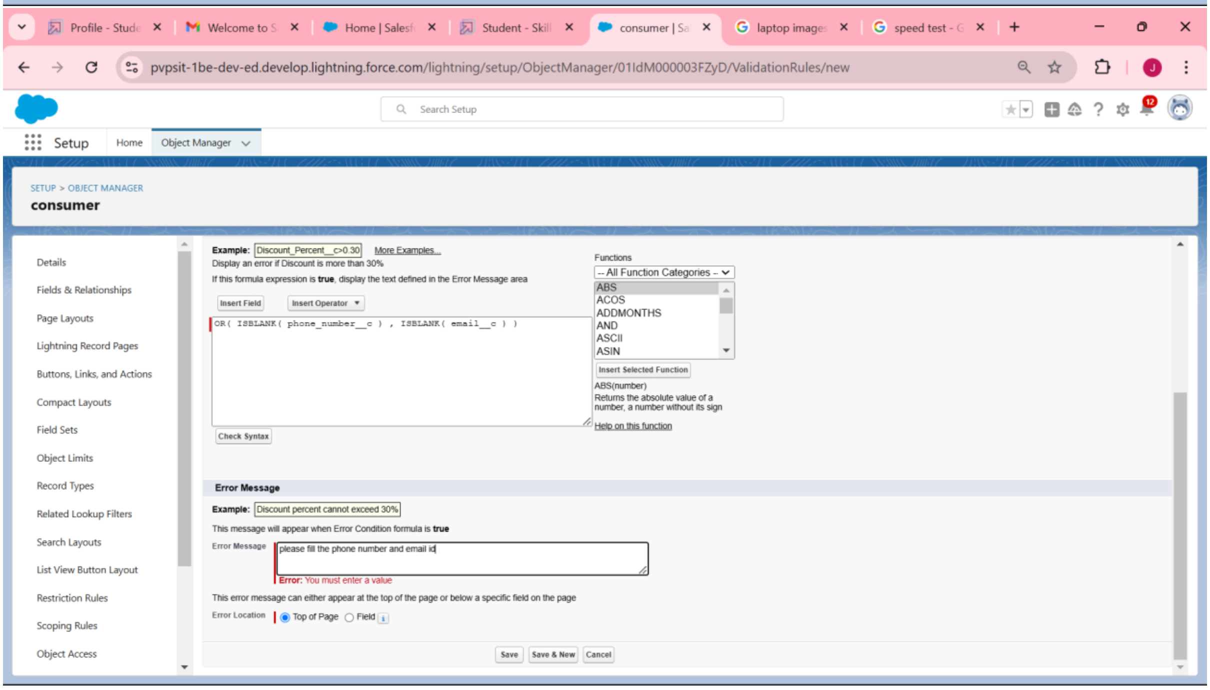
pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000003FZdF/FieldsAndRelationships/new
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Total Laptops
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Object Access
Simple Formula
Advanced Formula
Insert Field
Insert Operator
Laptops Available (Number) =
50 - Laptops_delivered__c
Functions
-- All Function Categories --
ABS
ACOS
ADDMONTHS
AND
ASCII
ASIN
Insert Selected Function
Check Syntax
No syntax errors in merge fields or functions. (Compiled size: 36 characters)
Description
Help Text

VALIDATION RULE:

Step: **Creating the validation rule for phone number field in consumer object**

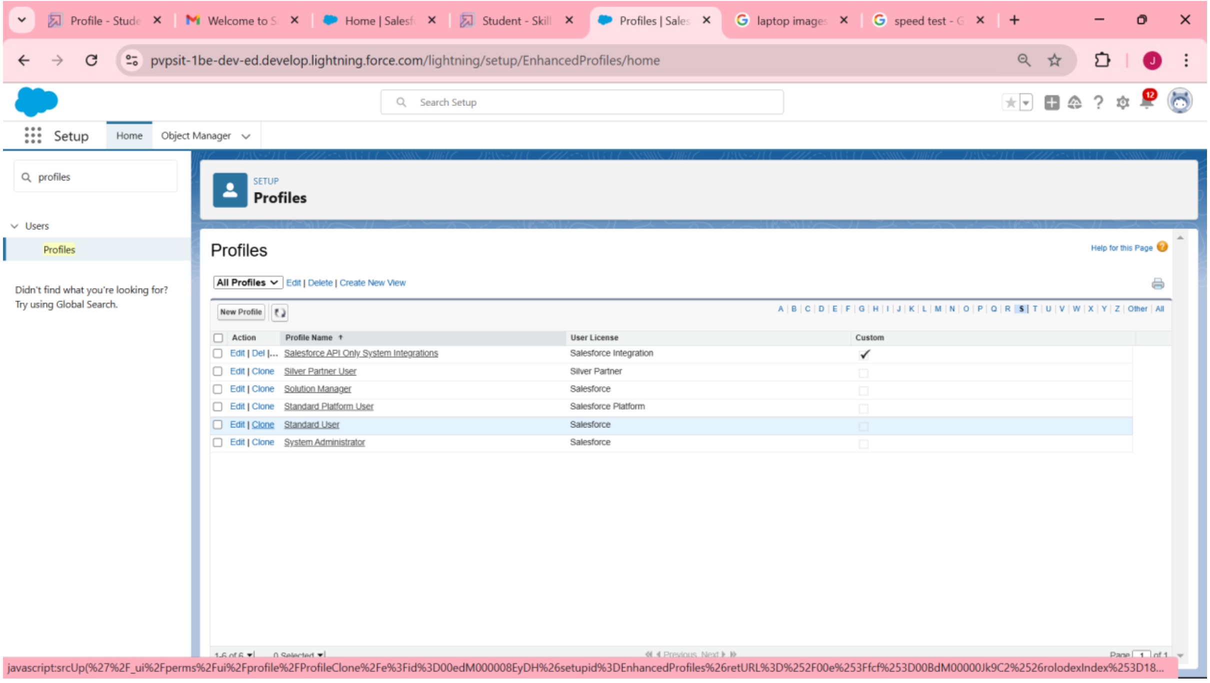


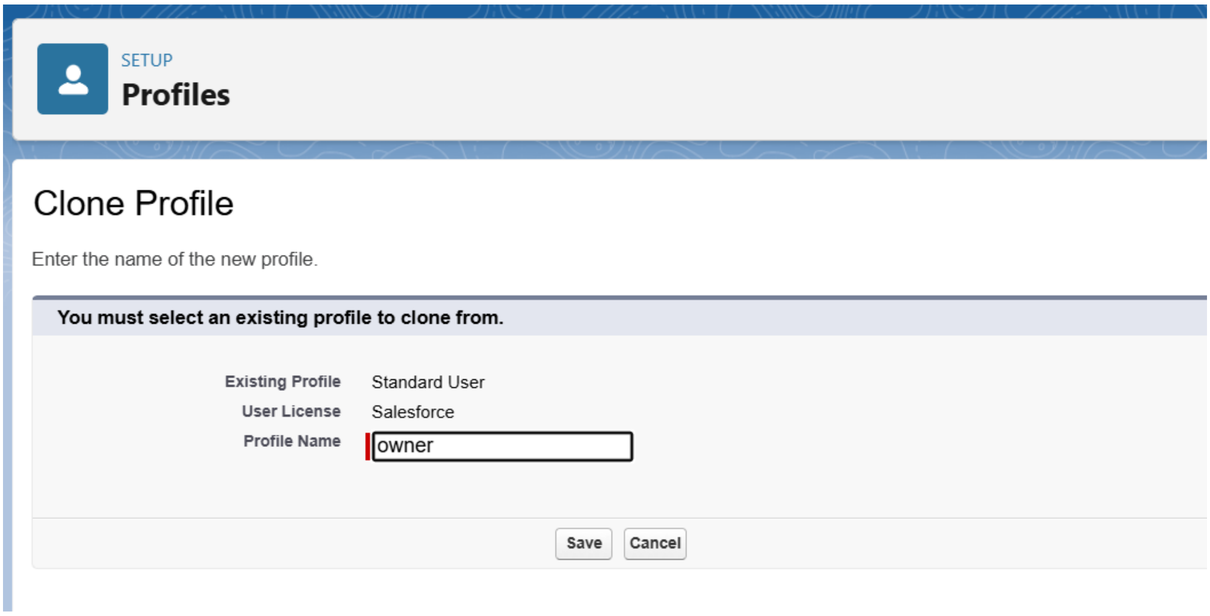


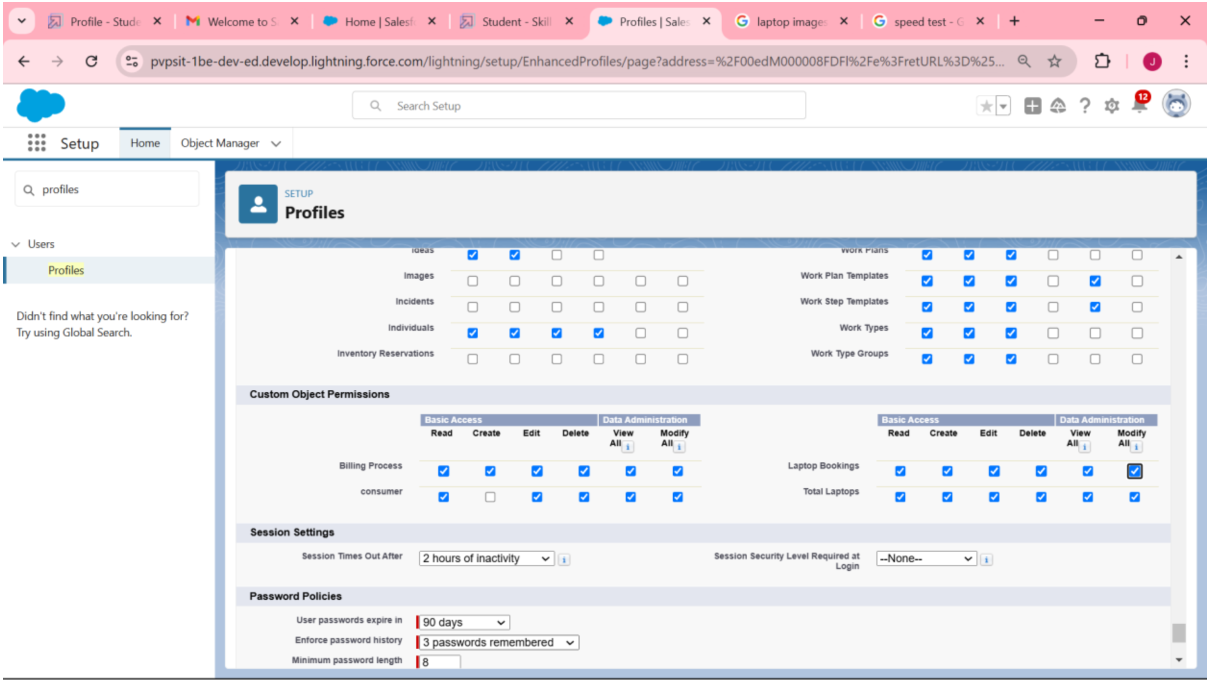




PROFILES:

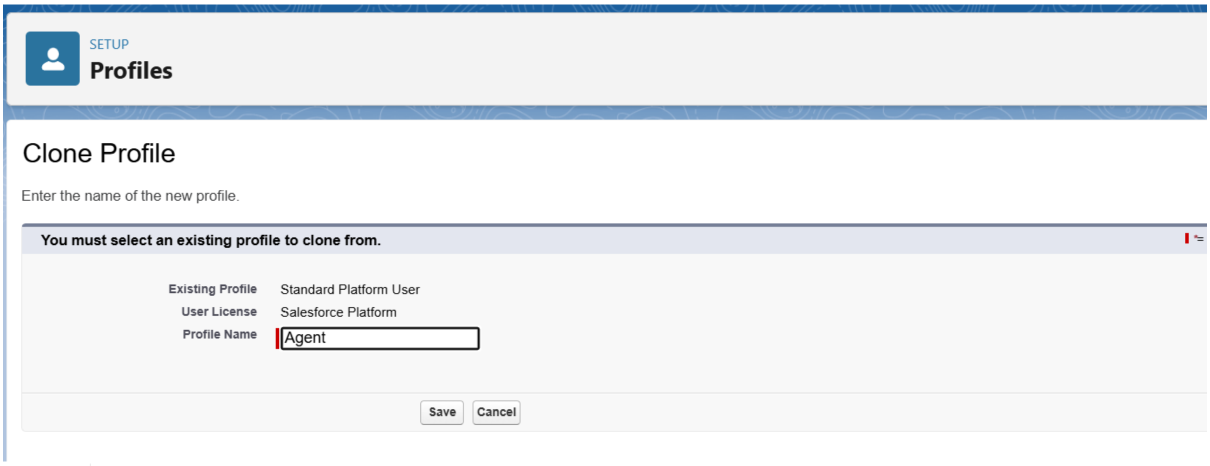
Step: **owner Profile**

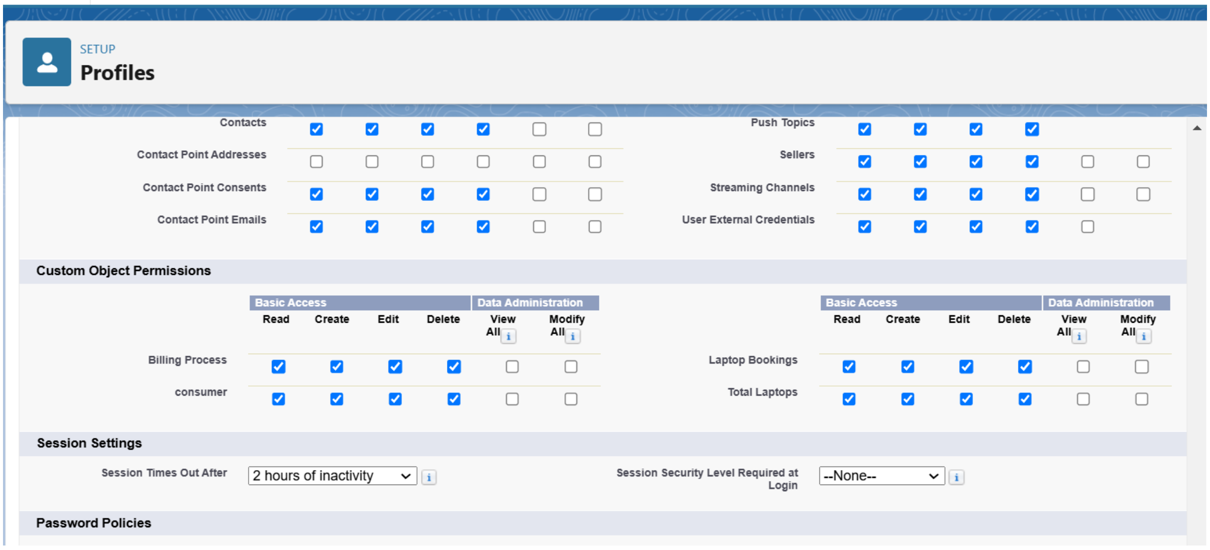

pvpsit-1be-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home
Setup
Home
Object Manager
profiles
Users
Profiles
Didn't find what you're looking for? Try using Global Search.
SETUP
Profiles
Profiles
All Profiles
Edit | Delete | Create New View
New Profile
Action
Profile Name
User License
Custom
Salesforce API Only System Integrations
Salesforce Integration
Silver Partner User
Silver Partner
Solution Manager
Salesforce
Standard Platform User
Salesforce Platform
Standard User
Salesforce
System Administrator
Salesforce


SETUP
Profiles
Clone Profile
Enter the name of the new profile.
You must select an existing profile to clone from.
Existing Profile
Standard User
User License
Salesforce
Profile Name
owner
Save
Cancel



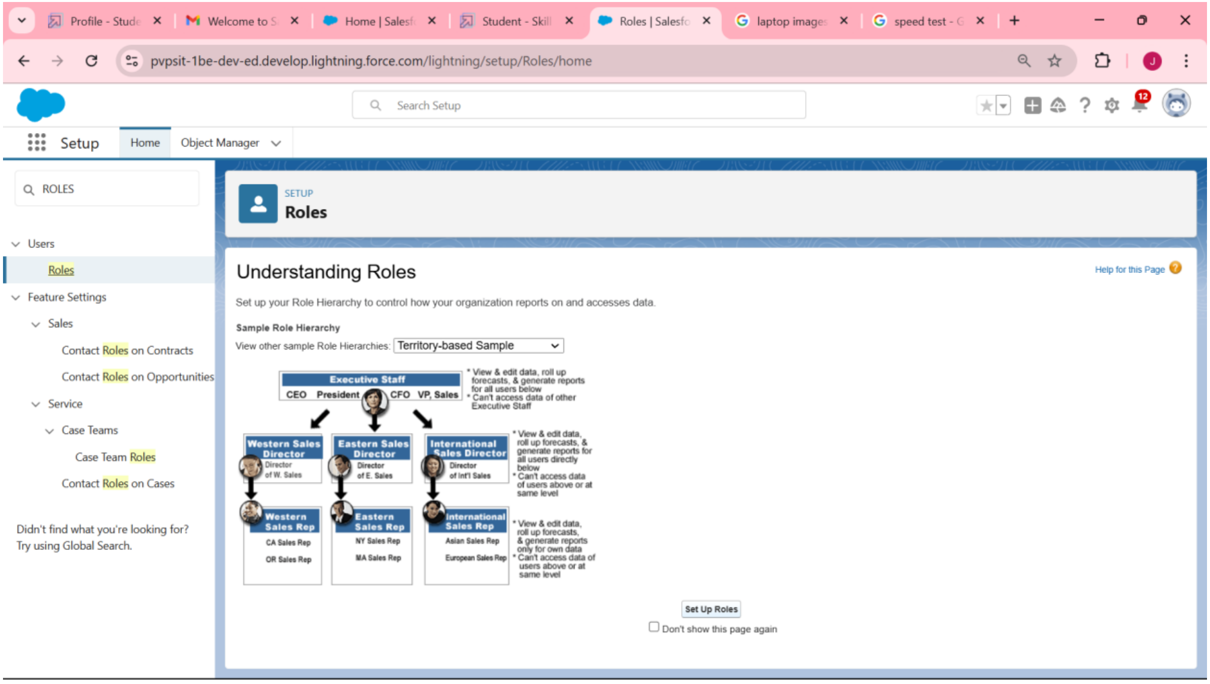

Step: **Agent Profile**

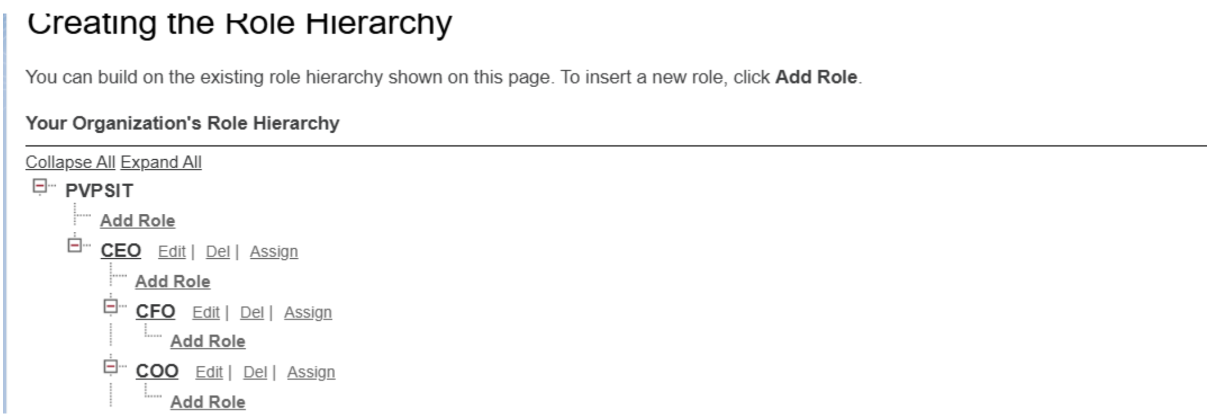


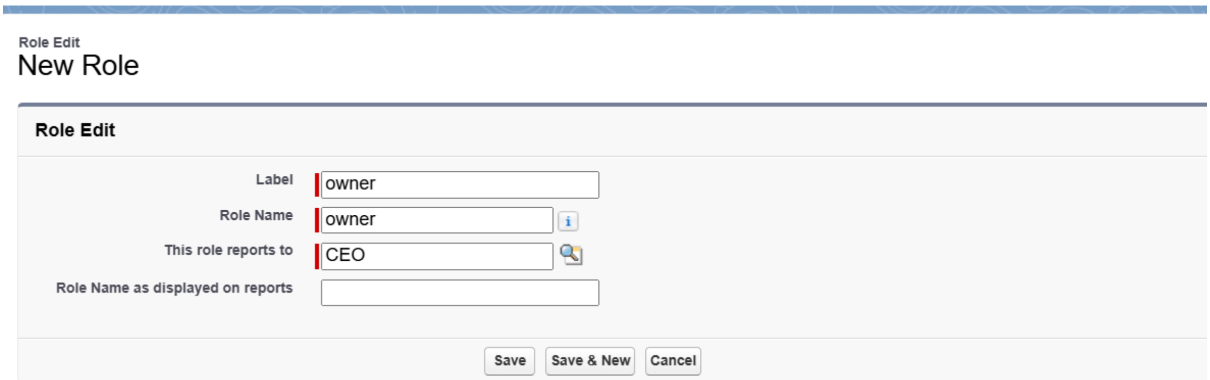



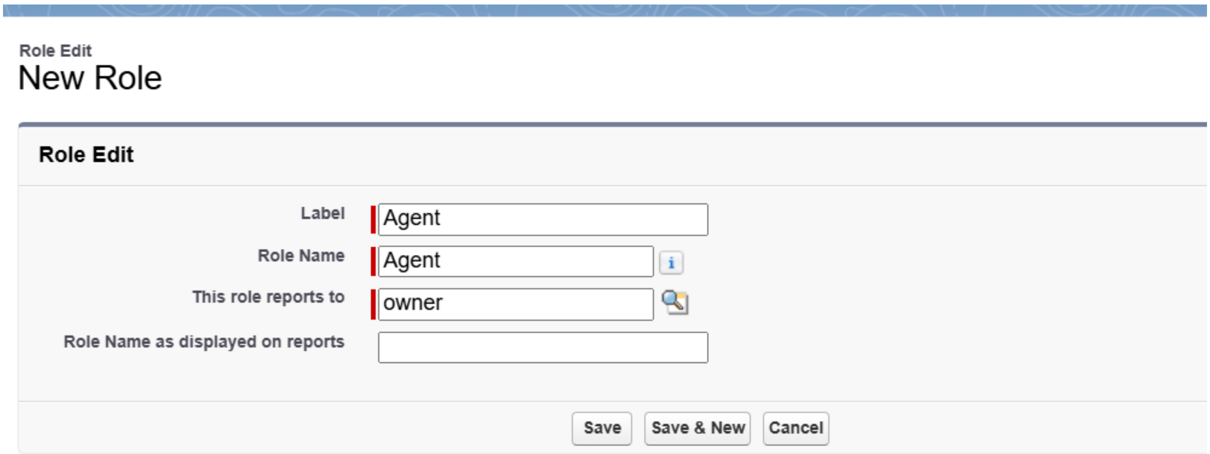
ROLES AND HIERARCHY

Step: **Creating owner Role**



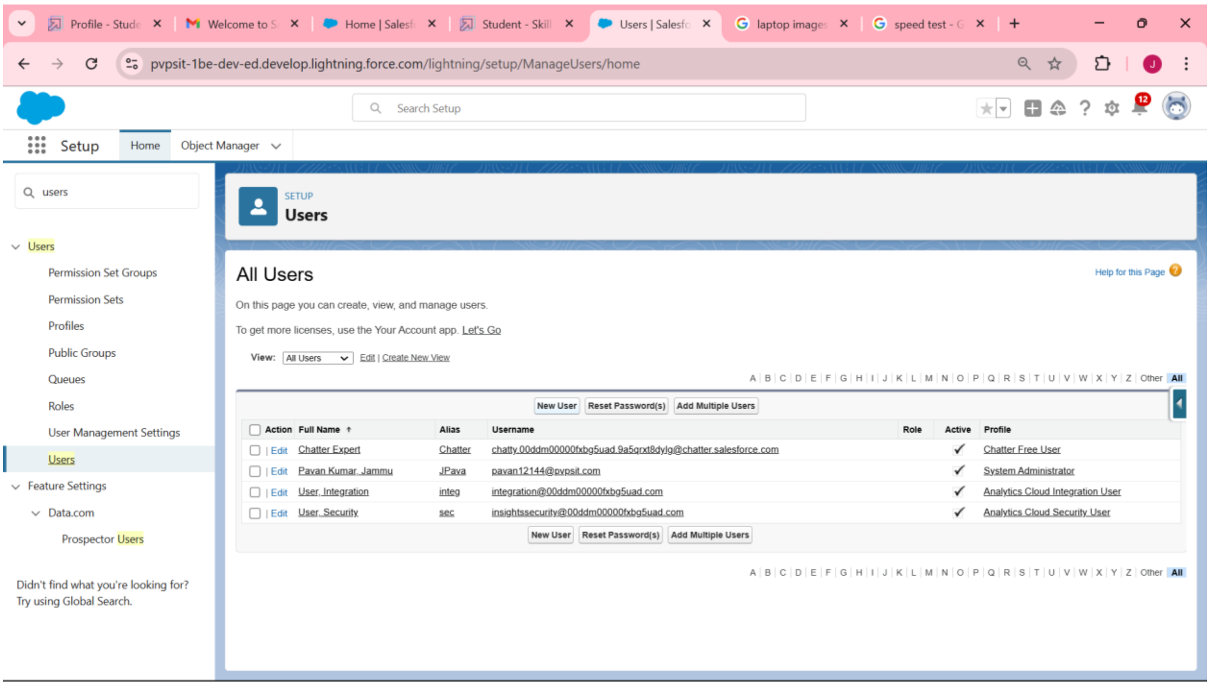



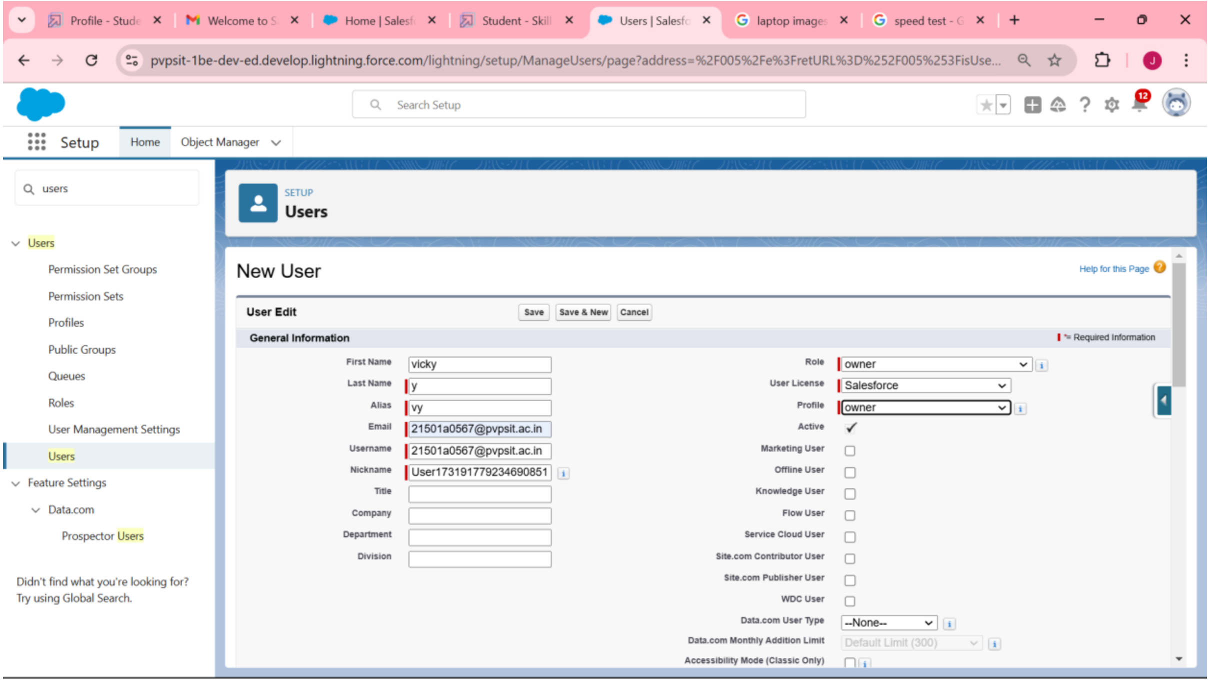



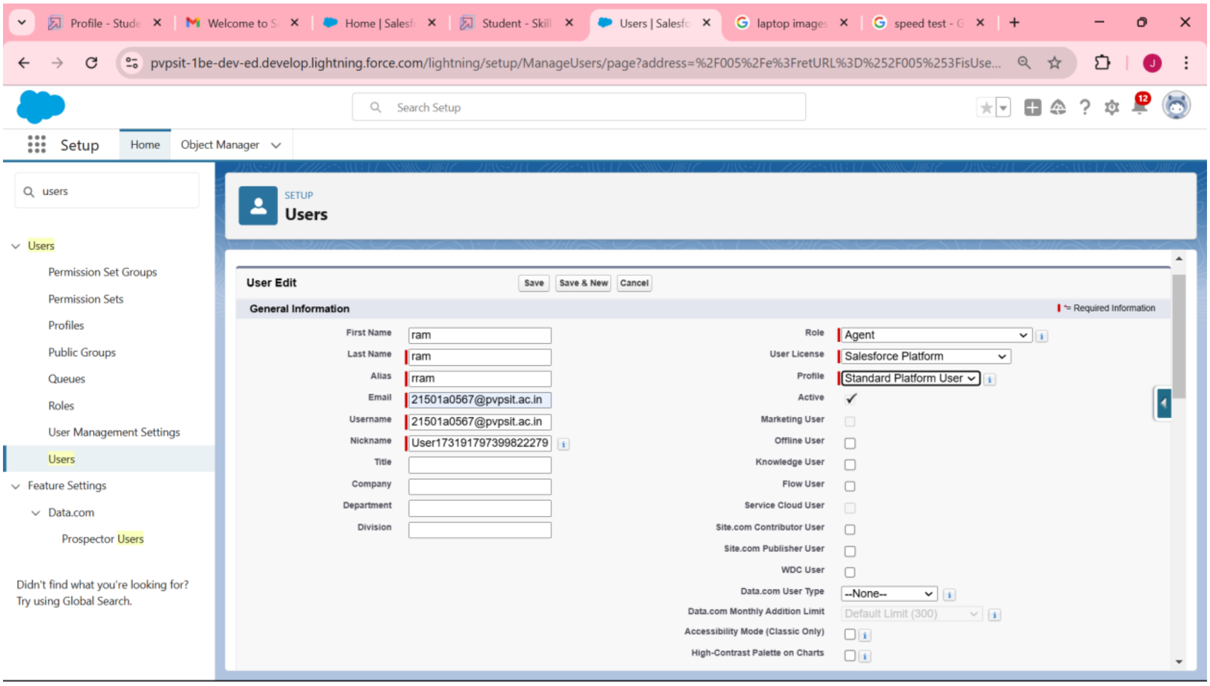



USERS:

Step: **Create User**

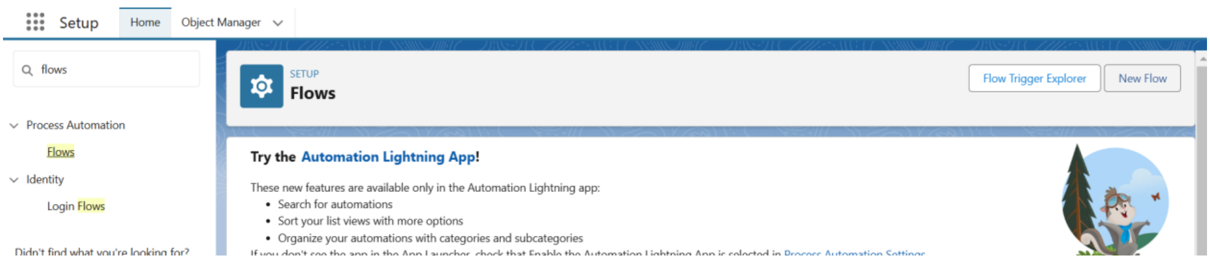


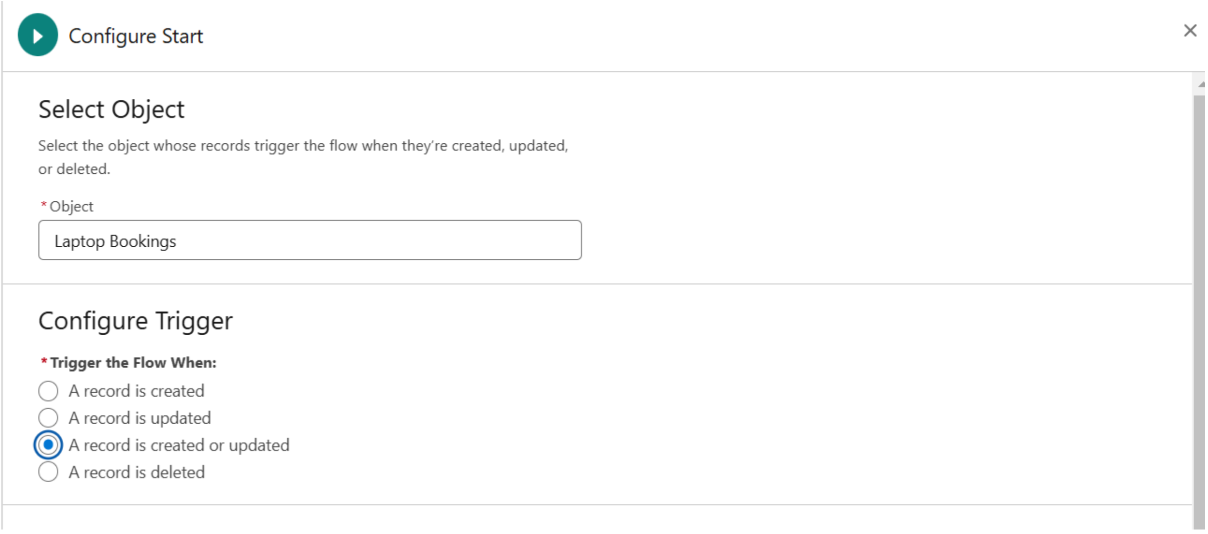


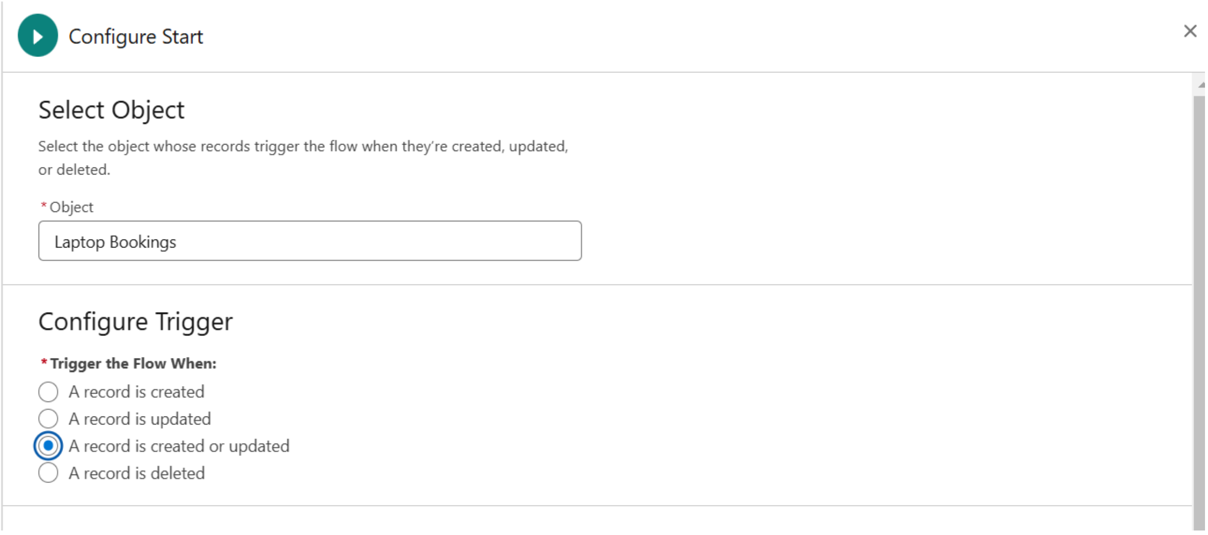



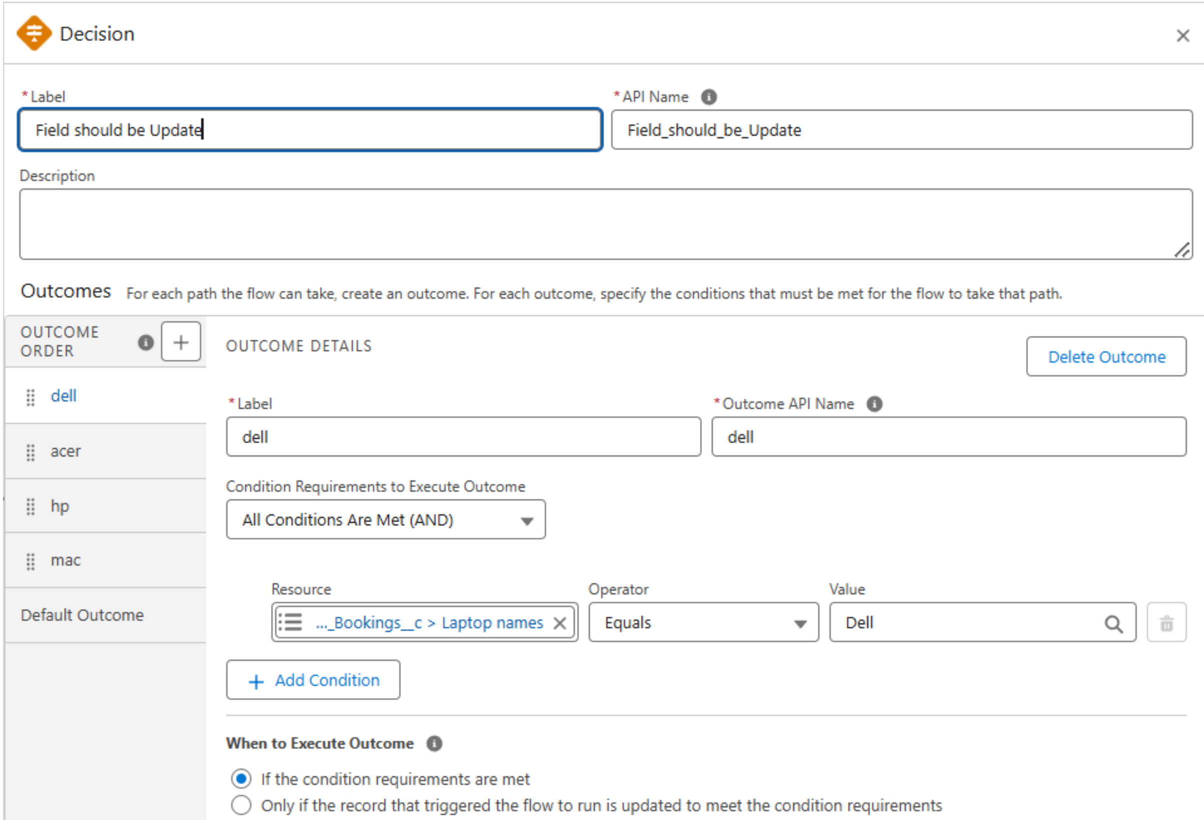

FLOWS:

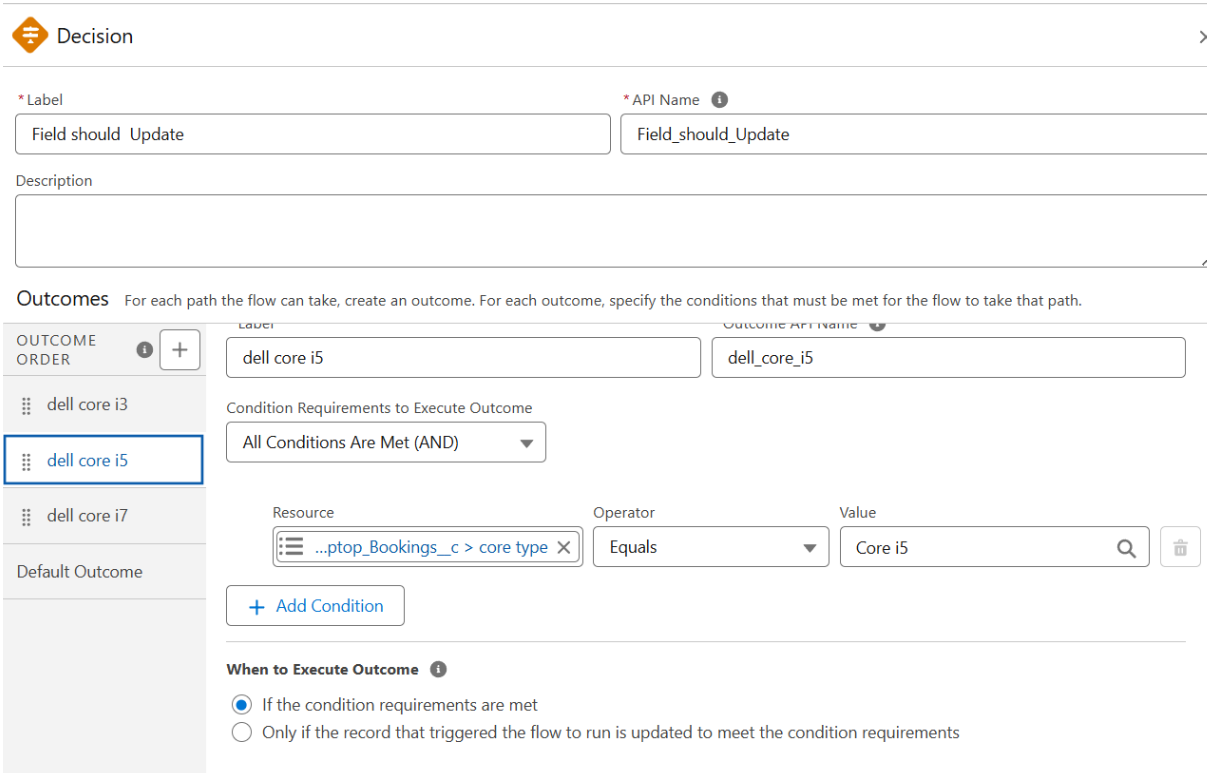
Step: **Create a Flow on dell laptop**

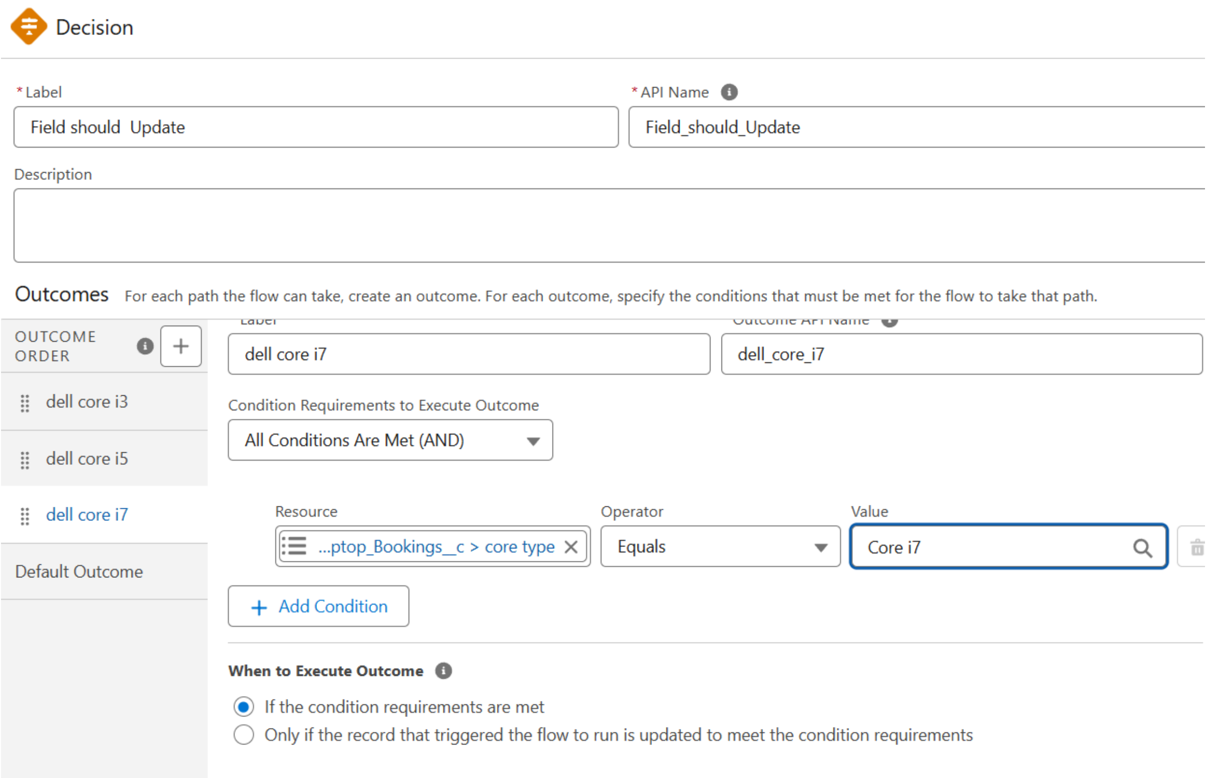


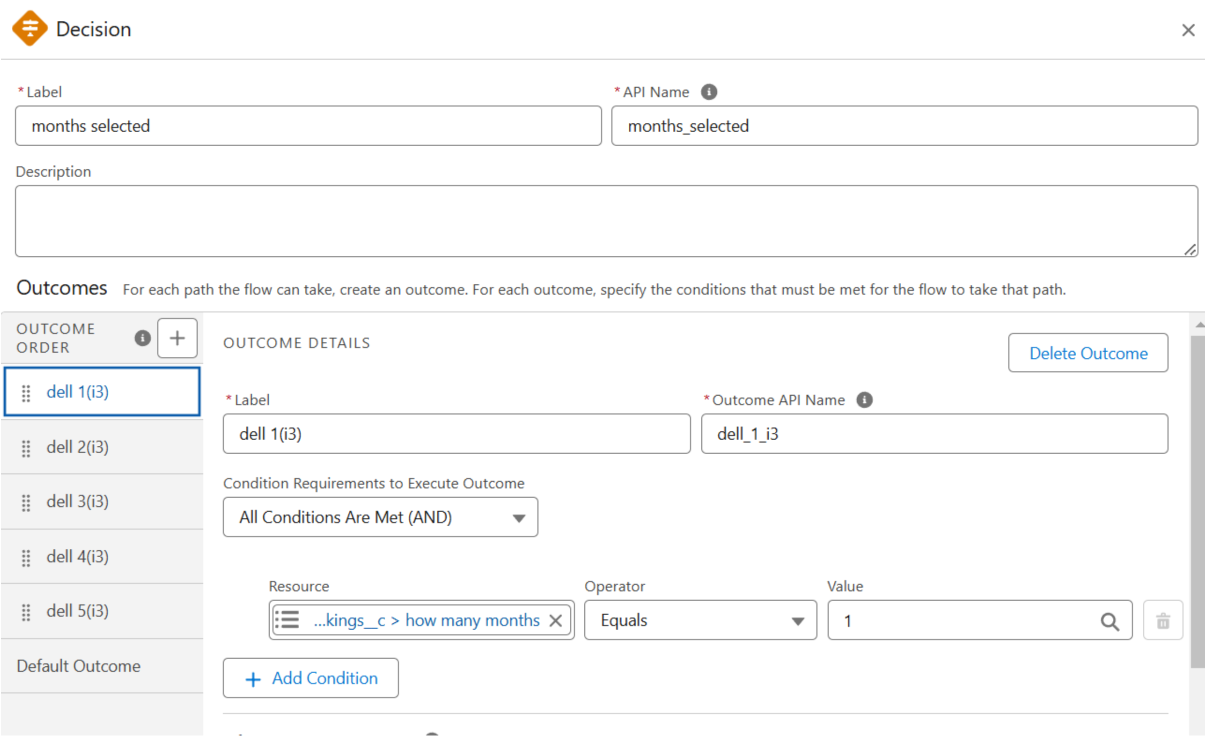

Configure Start
Select Object
Select the object whose records trigger the flow when they're created, updated, or deleted.
*Object
Laptop Bookings
Configure Trigger
*Trigger the Flow When:
A record is created
A record is updated
A record is created or updated
A record is deleted

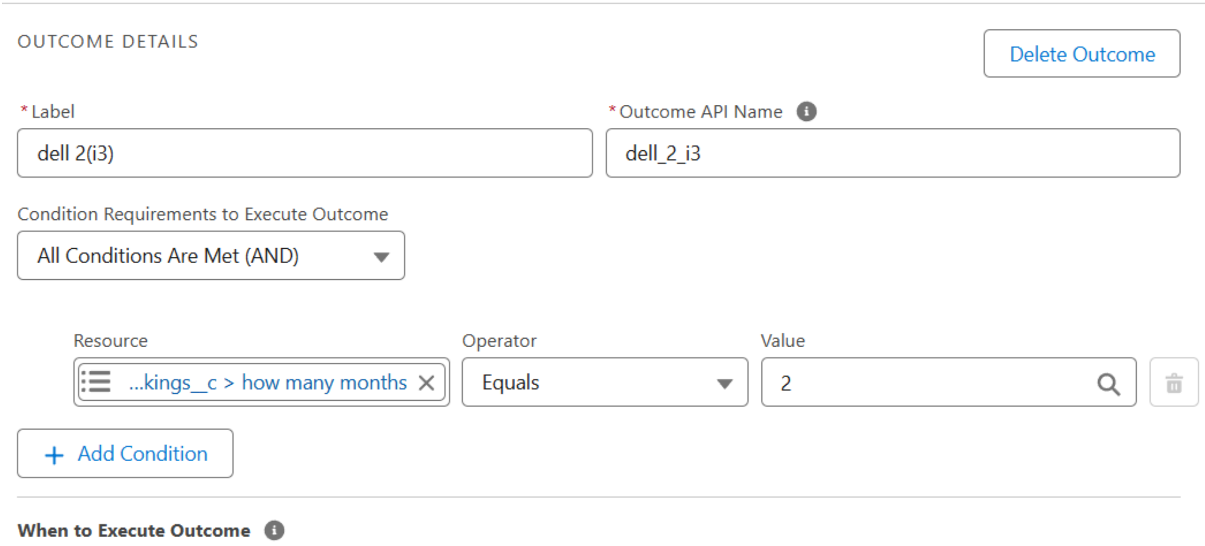

Configure Start
Select Object
Select the object whose records trigger the flow when they're created, updated, or deleted.
*Object
Laptop Bookings
Configure Trigger
*Trigger the Flow When:
A record is created
A record is updated
A record is created or updated
A record is deleted

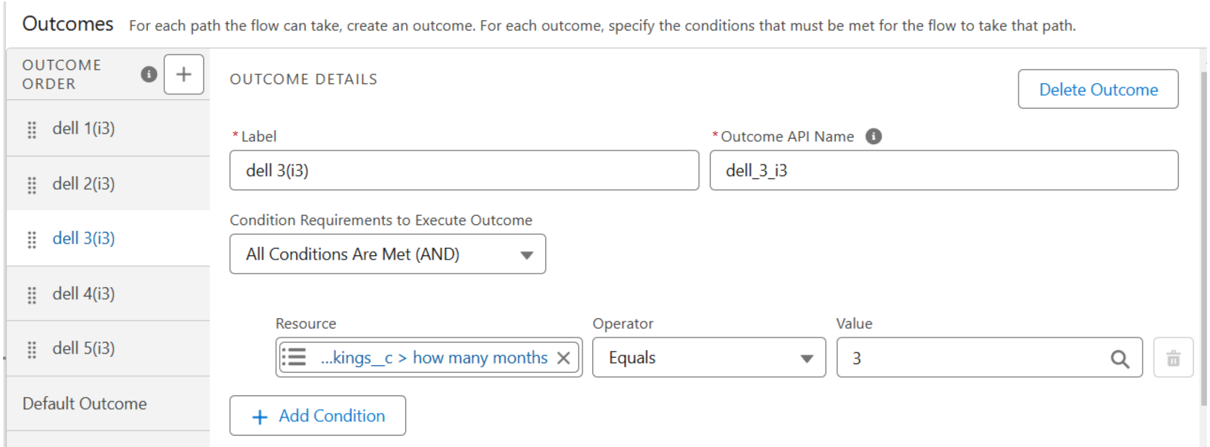

Decision
*Label
Field should be Update
*API Name
Field_should_be_Update
Description
Outcomes For each path the flow can take, create an outcome. For each outcome, specify the conditions that must be met for the flow to take that path.
OUTCOME ORDER
dell
acer
hp
mac
Default Outcome
OUTCOME DETAILS
Delete Outcome
*Label
dell
*Outcome API Name
dell
Condition Requirements to Execute Outcome
All Conditions Are Met (AND)
Resource
..._Bookings__c > Laptop names
Operator
Equals
Value
Dell
Add Condition
When to Execute Outcome
If the condition requirements are met
Only if the record that triggered the flow to run is updated to meet the condition requirements

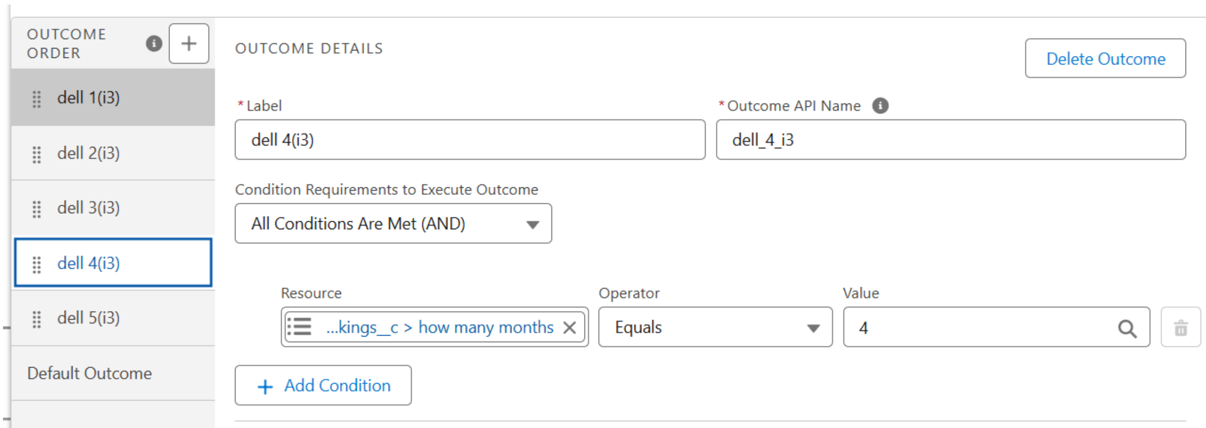

Decision
*Label
Field should Update
*API Name
Field_should_Update
Description
Outcomes For each path the flow can take, create an outcome. For each outcome, specify the conditions that must be met for the flow to take that path.
OUTCOME ORDER
dell core i3
dell core i5
dell core i7
Default Outcome
dell core i5
dell_core_i5
Condition Requirements to Execute Outcome
All Conditions Are Met (AND)
Resource
...ptop_Bookings__c > core type
Operator
Equals
Value
Core i5
Add Condition
When to Execute Outcome
If the condition requirements are met
Only if the record that triggered the flow to run is updated to meet the condition requirements

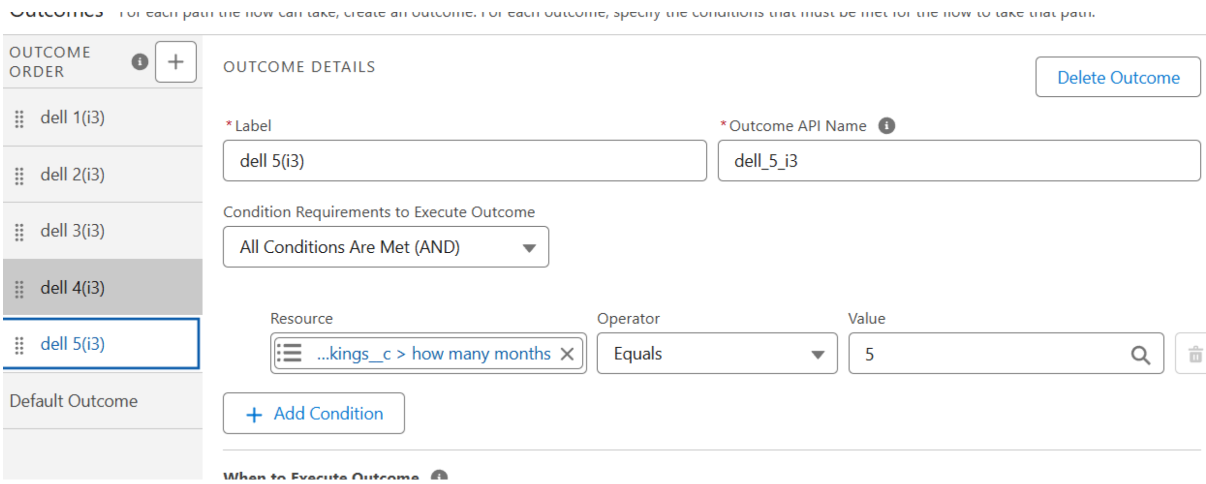

Decision
*Label
Field should Update
*API Name
Field_should_Update
Description
Outcomes
For each path the flow can take, create an outcome. For each outcome, specify the conditions that must be met for the flow to take that path.
OUTCOME ORDER
dell core i3
dell core i5
dell core i7
Default Outcome
dell core i7
dell_core_i7
Condition Requirements to Execute Outcome
All Conditions Are Met (AND)
Resource
...ptop_Bookings__c > core type
Operator
Equals
Value
Core i7
Add Condition
When to Execute Outcome
If the condition requirements are met
Only if the record that triggered the flow to run is updated to meet the condition requirements

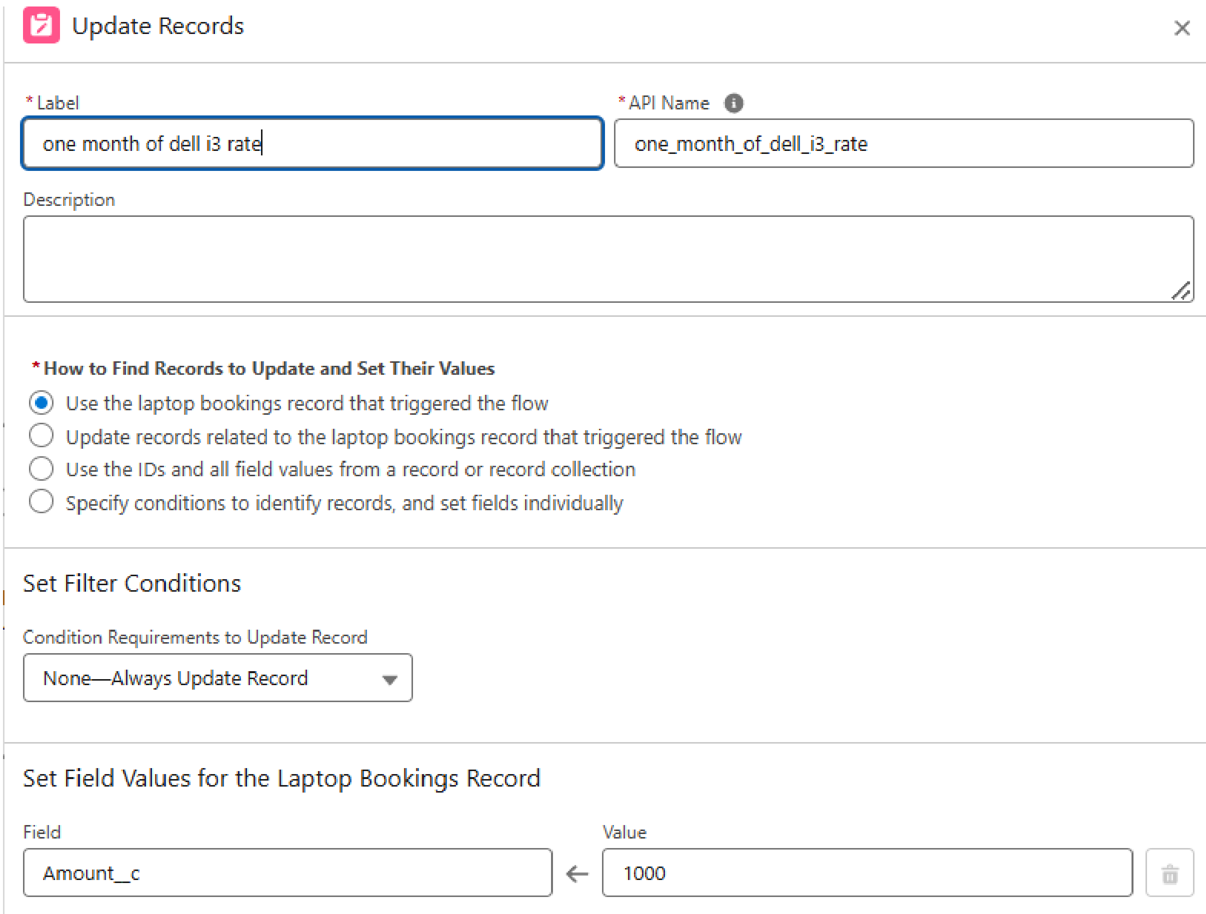

Decision
*Label
months selected
*API Name
months_selected
Description
Outcomes
For each path the flow can take, create an outcome. For each outcome, specify the conditions that must be met for the flow to take that path.
OUTCOME ORDER
dell 1(i3)
dell 2(i3)
dell 3(i3)
dell 4(i3)
dell 5(i3)
Default Outcome
OUTCOME DETAILS
Delete Outcome
*Label
dell 1(i3)
*Outcome API Name
dell_1_i3
Condition Requirements to Execute Outcome
All Conditions Are Met (AND)
Resource
...kings__c > how many months
Operator
Equals
Value
1
Add Condition


OUTCOME DETAILS
Delete Outcome
* Label
dell 2(i3)
* Outcome API Name
dell_2_i3
Condition Requirements to Execute Outcome
All Conditions Are Met (AND)
Resource
...kings__c > how many months
Operator
Equals
Value
2
Add Condition
When to Execute Outcome


Outcomes
For each path the flow can take, create an outcome. For each outcome, specify the conditions that must be met for the flow to take that path.
OUTCOME ORDER
dell 1(i3)
dell 2(i3)
dell 3(i3)
dell 4(i3)
dell 5(i3)
Default Outcome
OUTCOME DETAILS
Delete Outcome
* Label
dell 3(i3)
* Outcome API Name
dell_3_i3
Condition Requirements to Execute Outcome
All Conditions Are Met (AND)
Resource
...kings__c > how many months
Operator
Equals
Value
3
Add Condition


OUTCOME ORDER
dell 1(i3)
dell 2(i3)
dell 3(i3)
dell 4(i3)
dell 5(i3)
Default Outcome
OUTCOME DETAILS
Delete Outcome
* Label
dell 4(i3)
* Outcome API Name
dell_4_i3
Condition Requirements to Execute Outcome
All Conditions Are Met (AND)
Resource
...kings__c > how many months
Operator
Equals
Value
4
Add Condition


OUTCOME ORDER
dell 1(i3)
dell 2(i3)
dell 3(i3)
dell 4(i3)
dell 5(i3)
Default Outcome
OUTCOME DETAILS
Delete Outcome
* Label
dell 5(i3)
* Outcome API Name
dell_5_i3
Condition Requirements to Execute Outcome
All Conditions Are Met (AND)
Resource
...kings__c > how many months
Operator
Equals
Value
5
Add Condition


Update Records
* Label
one month of dell i3 rate
* API Name
one_month_of_dell_i3_rate
Description
* How to Find Records to Update and Set Their Values
Use the laptop bookings record that triggered the flow
Update records related to the laptop bookings record that triggered the flow
Use the IDs and all field values from a record or record collection
Specify conditions to identify records, and set fields individually
Set Filter Conditions
Condition Requirements to Update Record
None—Always Update Record
Set Field Values for the Laptop Bookings Record
Field
Amount__c
Value
1000

Update Records

* Label

two month of dell i3 rate

* API Name

two_month_of_dell_i3_rate

Description

*** How to Find Records to Update and Set Their Values**

- (selected) Use the laptop bookings record that triggered the flow
- Update records related to the laptop bookings record that triggered the flow
- Use the IDs and all field values from a record or record collection
- Specify conditions to identify records, and set fields individually

## Set Filter Conditions

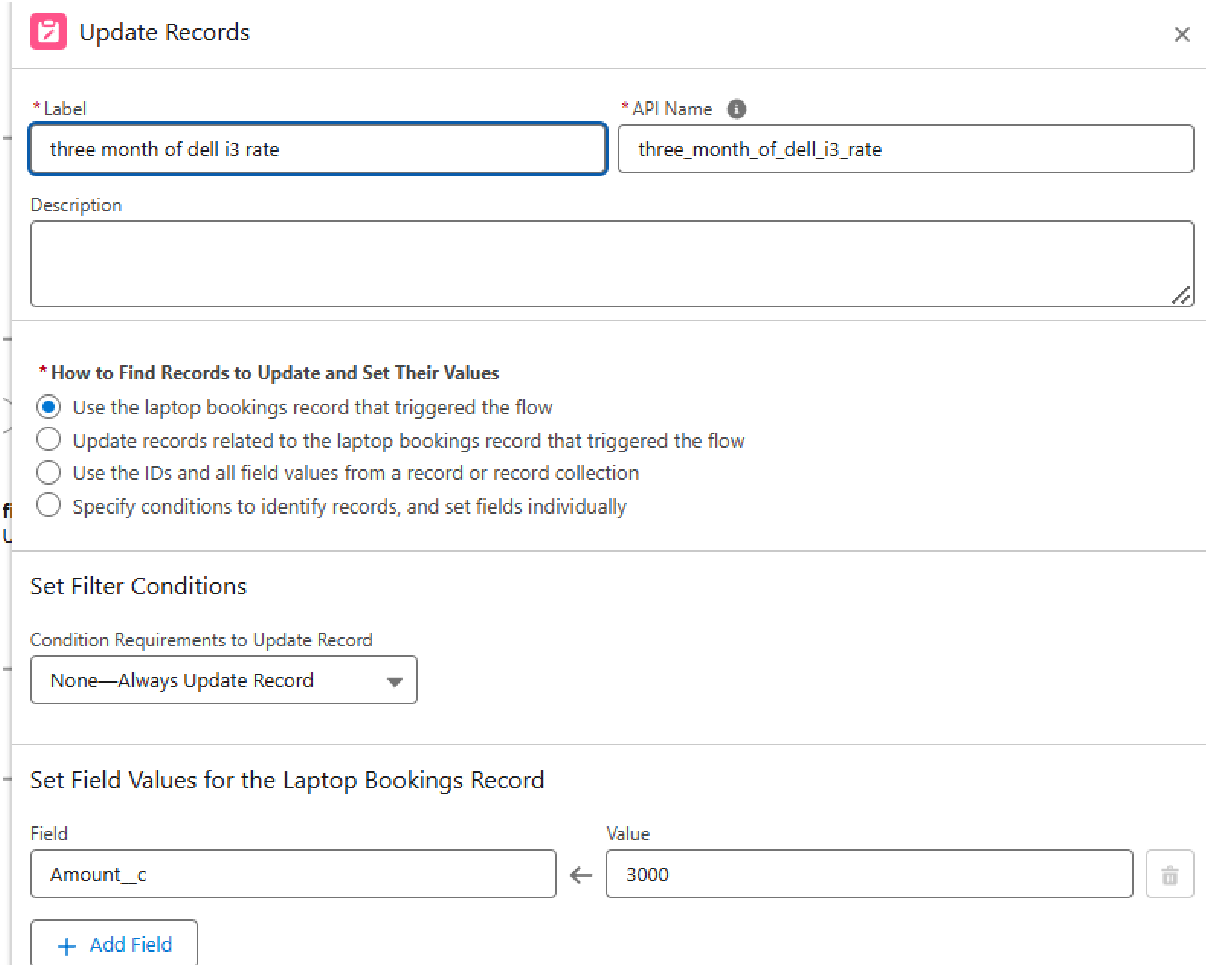
Condition Requirements to Update Record

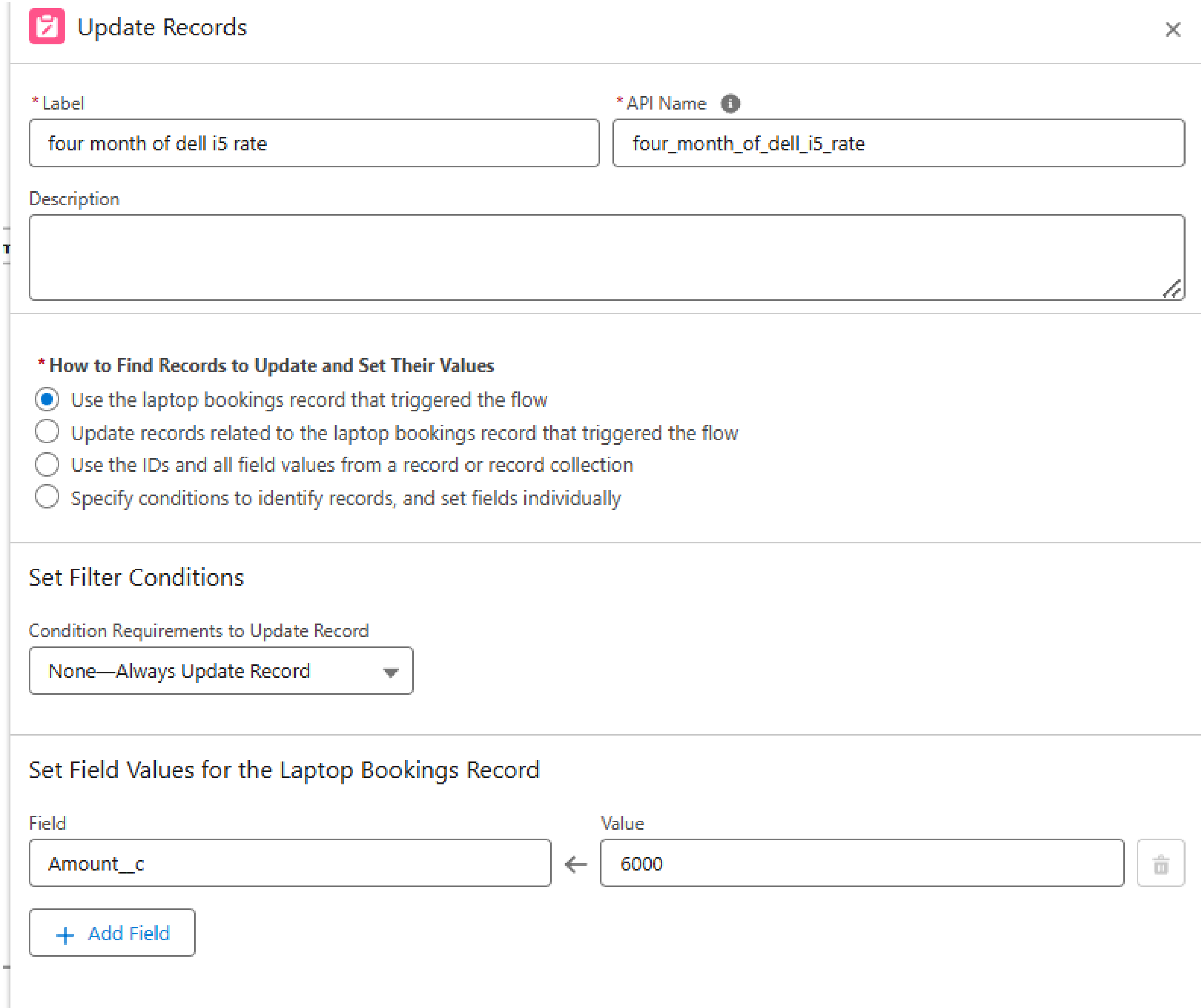
None—Always Update Record

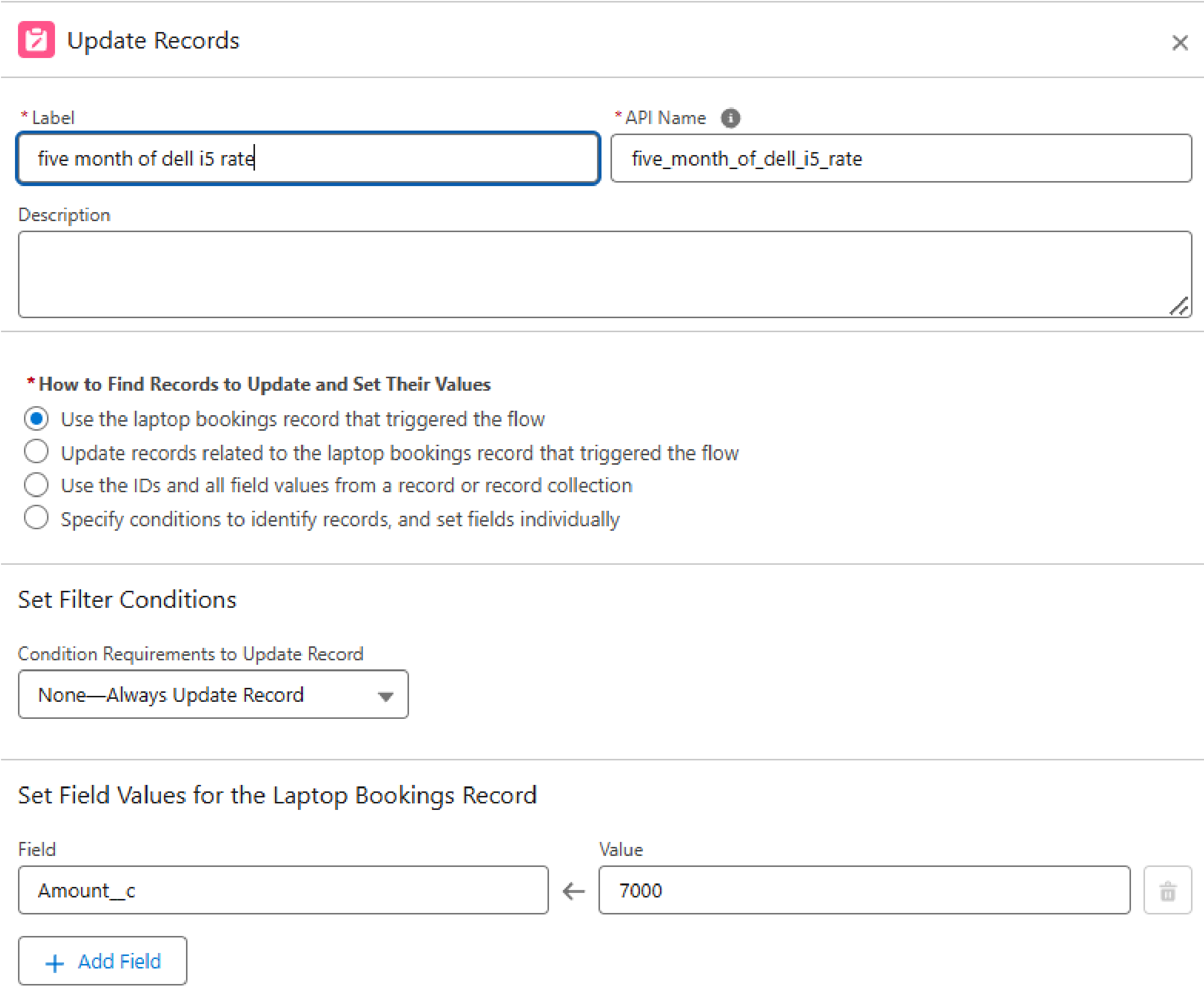
## Set Field Values for the Laptop Bookings Record

| Field | | Value |
|---|---|---|
| Amount__c | ← | 2000 |

+ Add Field


Update Records
*Label
three month of dell i3 rate
*API Name
three_month_of_dell_i3_rate
Description
*How to Find Records to Update and Set Their Values
Use the laptop bookings record that triggered the flow
Update records related to the laptop bookings record that triggered the flow
Use the IDs and all field values from a record or record collection
Specify conditions to identify records, and set fields individually
Set Filter Conditions
Condition Requirements to Update Record
None—Always Update Record
Set Field Values for the Laptop Bookings Record
Field
Value
Amount__c
3000
Add Field


Update Records
* Label
four month of dell i5 rate
* API Name
four_month_of_dell_i5_rate
Description
* How to Find Records to Update and Set Their Values
Use the laptop bookings record that triggered the flow
Update records related to the laptop bookings record that triggered the flow
Use the IDs and all field values from a record or record collection
Specify conditions to identify records, and set fields individually
Set Filter Conditions
Condition Requirements to Update Record
None—Always Update Record
Set Field Values for the Laptop Bookings Record
Field
Amount__c
Value
6000
Add Field


Update Records
* Label
five month of dell i5 rate
* API Name
five_month_of_dell_i5_rate
Description
* How to Find Records to Update and Set Their Values
Use the laptop bookings record that triggered the flow
Update records related to the laptop bookings record that triggered the flow
Use the IDs and all field values from a record or record collection
Specify conditions to identify records, and set fields individually
Set Filter Conditions
Condition Requirements to Update Record
None—Always Update Record
Set Field Values for the Laptop Bookings Record
Field
Value
Amount__c
7000
Add Field

Dell i7

Update Records

* Label

one month of dell i7 rate

* API Name

one_month_of_dell_i7_rate

Description

*** How to Find Records to Update and Set Their Values**

- (selected) Use the laptop bookings record that triggered the flow
- Update records related to the laptop bookings record that triggered the flow
- Use the IDs and all field values from a record or record collection
- Specify conditions to identify records, and set fields individually

## Set Filter Conditions

Condition Requirements to Update Record

None—Always Update Record

## Set Field Values for the Laptop Bookings Record

| Field | | Value |
|---|---|---|
| Amount__c | ← | 2000 |

+ Add Field

## Update Records

* Label

one month of dell i7 rate

* API Name

one_month_of_dell_i7_rate

Description

*** How to Find Records to Update and Set Their Values**

- (●) Use the laptop bookings record that triggered the flow
- ( ) Update records related to the laptop bookings record that triggered the flow
- ( ) Use the IDs and all field values from a record or record collection
- ( ) Specify conditions to identify records, and set fields individually

### Set Filter Conditions

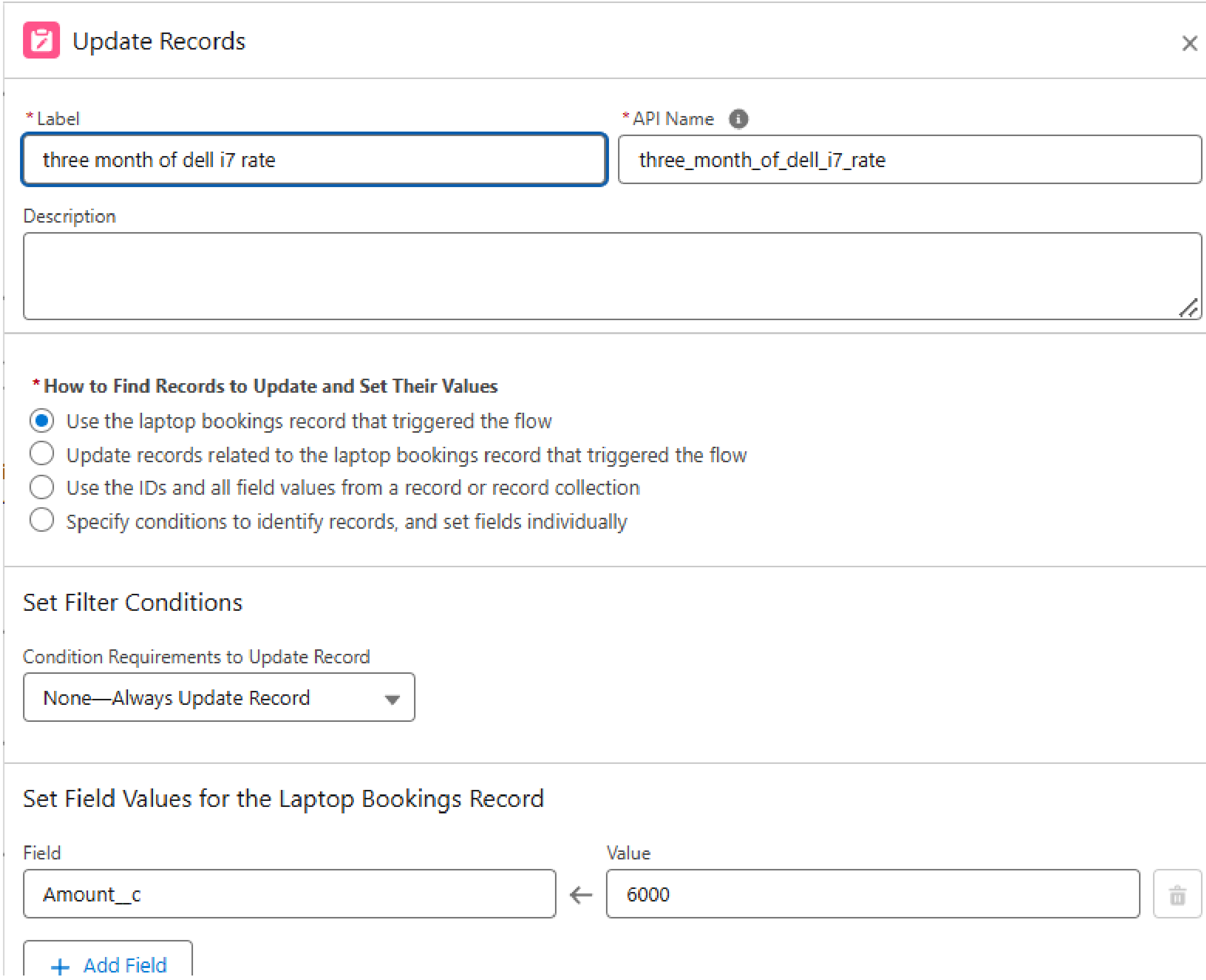
Condition Requirements to Update Record

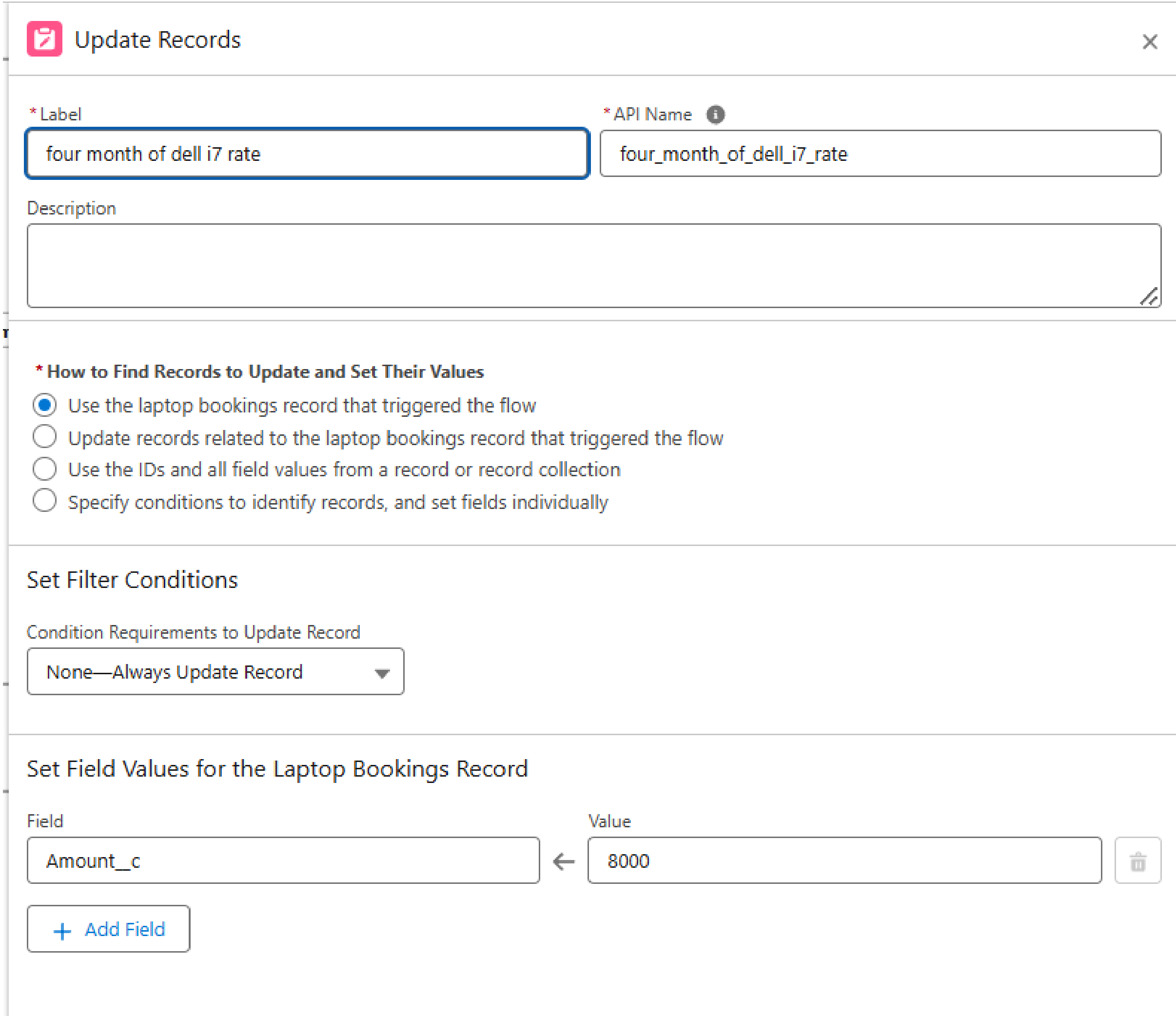
None—Always Update Record

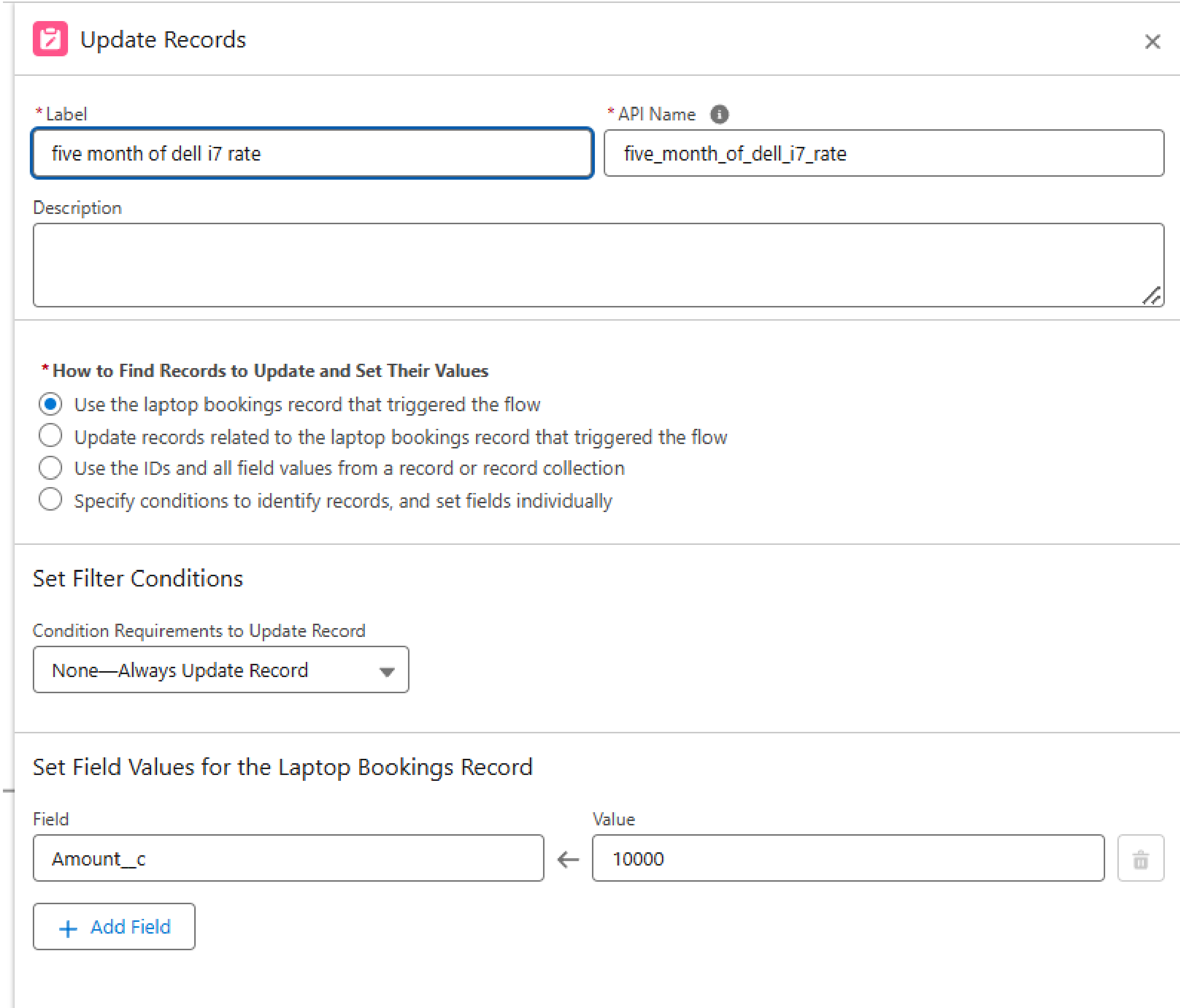
### Set Field Values for the Laptop Bookings Record

| Field | | Value |
|---|---|---|
| Amount__c | ← | 2000 |

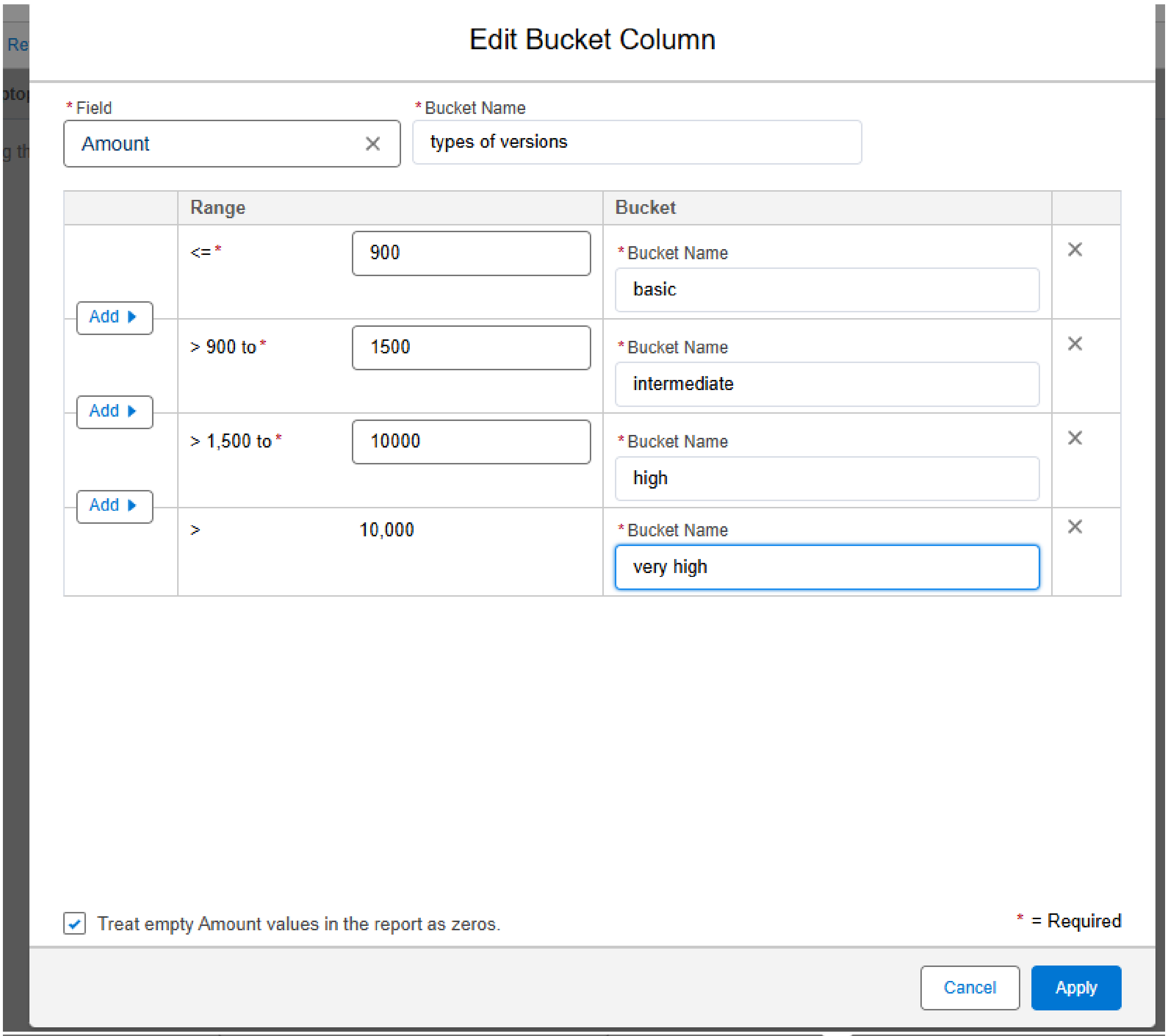
+ Add Field

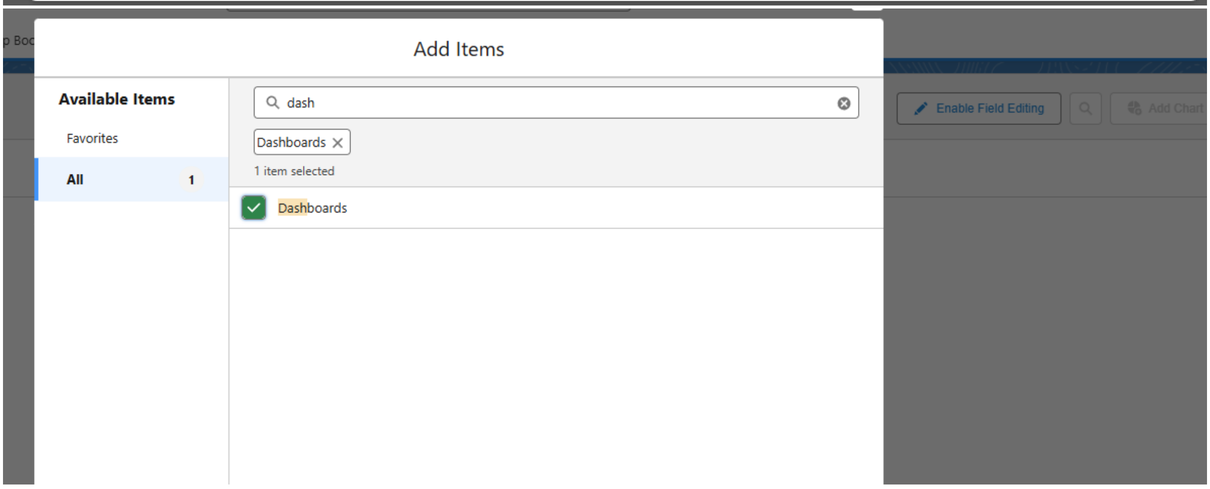

Update Records
* Label
three month of dell i7 rate
* API Name
three_month_of_dell_i7_rate
Description
* How to Find Records to Update and Set Their Values
Use the laptop bookings record that triggered the flow
Update records related to the laptop bookings record that triggered the flow
Use the IDs and all field values from a record or record collection
Specify conditions to identify records, and set fields individually
Set Filter Conditions
Condition Requirements to Update Record
None—Always Update Record
Set Field Values for the Laptop Bookings Record
Field
Amount__c
Value
6000
Add Field

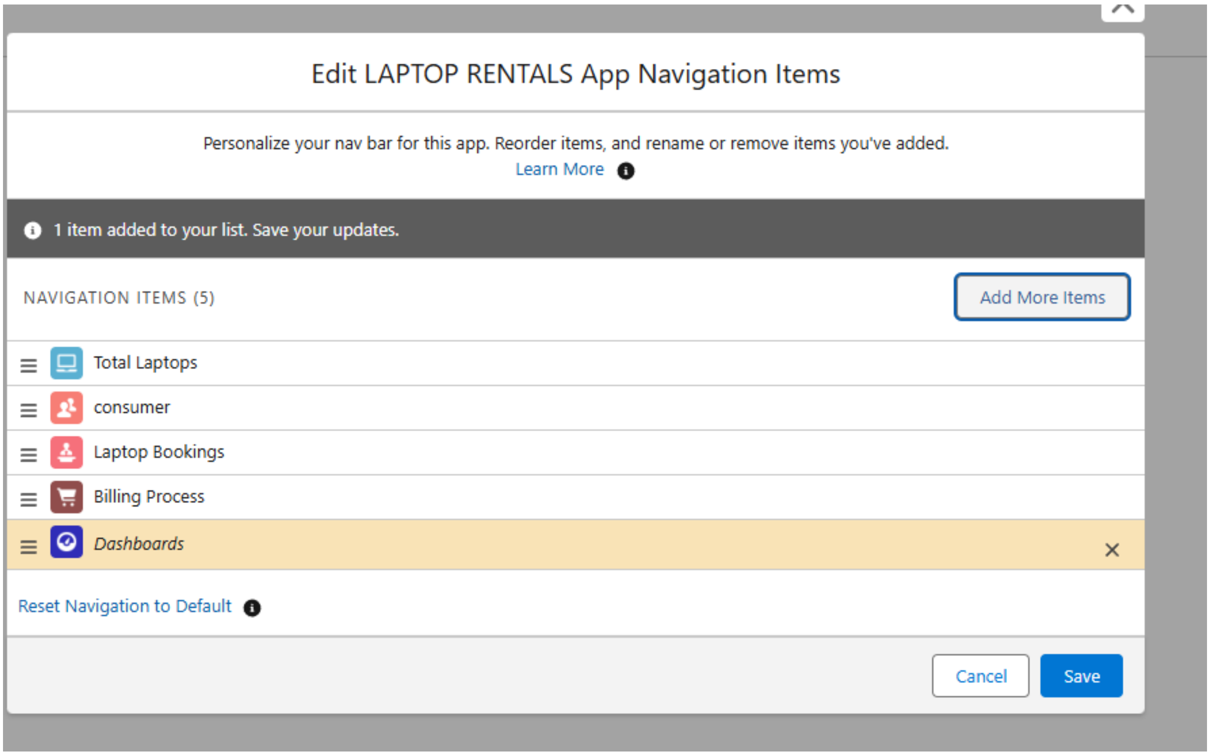

Update Records
* Label
four month of dell i7 rate
* API Name
four_month_of_dell_i7_rate
Description
* How to Find Records to Update and Set Their Values
Use the laptop bookings record that triggered the flow
Update records related to the laptop bookings record that triggered the flow
Use the IDs and all field values from a record or record collection
Specify conditions to identify records, and set fields individually
Set Filter Conditions
Condition Requirements to Update Record
None—Always Update Record
Set Field Values for the Laptop Bookings Record
Field
Amount__c
Value
8000
Add Field

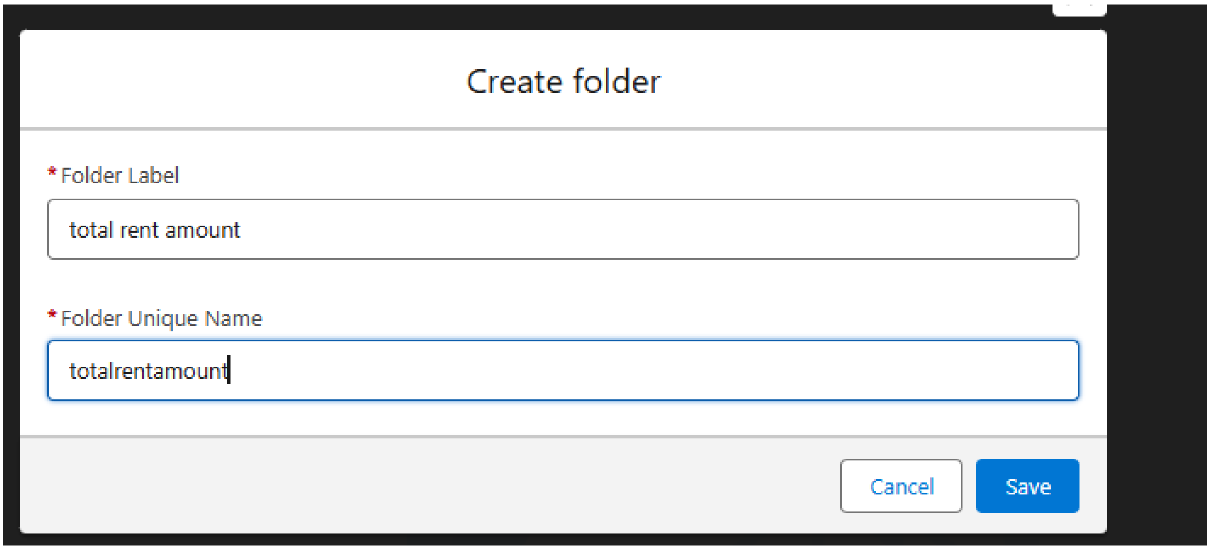

Update Records
*Label
five month of dell i7 rate
*API Name
five_month_of_dell_i7_rate
Description
*How to Find Records to Update and Set Their Values
Use the laptop bookings record that triggered the flow
Update records related to the laptop bookings record that triggered the flow
Use the IDs and all field values from a record or record collection
Specify conditions to identify records, and set fields individually
Set Filter Conditions
Condition Requirements to Update Record
None—Always Update Record
Set Field Values for the Laptop Bookings Record
Field
Amount__c
Value
10000
Add Field

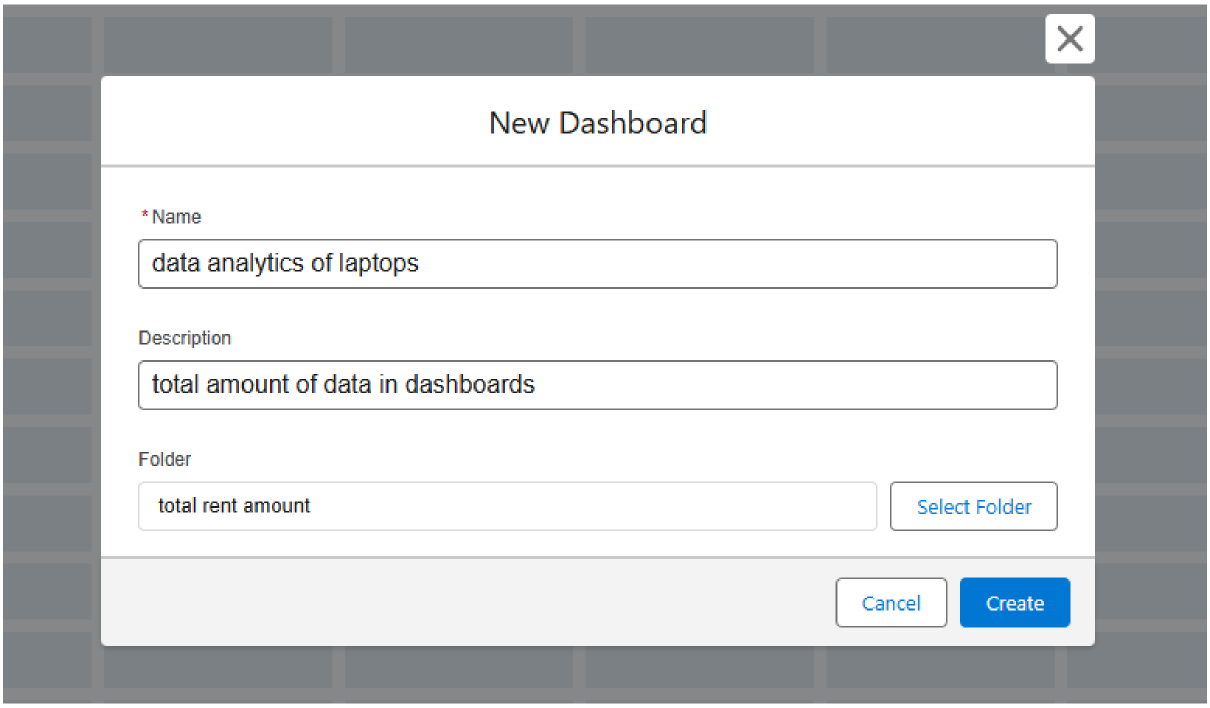
**APEX:**

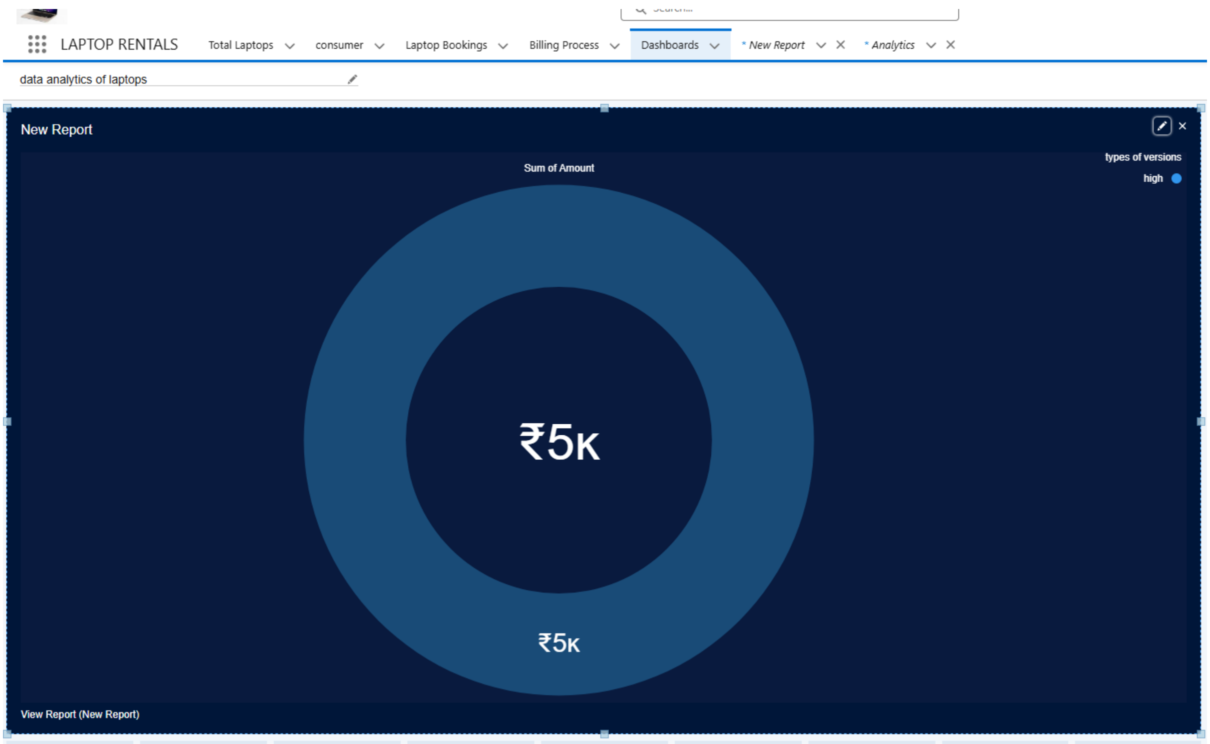

Edit Bucket Column
* Field
Amount
* Bucket Name
types of versions
Range
Bucket
<=*
900
* Bucket Name
basic
Add
> 900 to*
1500
* Bucket Name
intermediate
Add
> 1,500 to*
10000
* Bucket Name
high
Add
>
10,000
* Bucket Name
very high
Treat empty Amount values in the report as zeros.
* = Required
Cancel
Apply


Add Items
Available Items
Favorites
All
1
dash
Dashboards
1 item selected
Dashboards
Enable Field Editing


Edit LAPTOP RENTALS App Navigation Items
Personalize your nav bar for this app. Reorder items, and rename or remove items you've added.
Learn More
1 item added to your list. Save your updates.
NAVIGATION ITEMS (5)
Add More Items
Total Laptops
consumer
Laptop Bookings
Billing Process
Dashboards
Reset Navigation to Default
Cancel
Save


Create folder
* Folder Label
total rent amount
* Folder Unique Name
totalrentamount
Cancel
Save


New Dashboard
* Name
data analytics of laptops
Description
total amount of data in dashboards
Folder
total rent amount
Select Folder
Cancel
Create


LAPTOP RENTALS
Total Laptops
consumer
Laptop Bookings
Billing Process
Dashboards
* New Report
* Analytics
data analytics of laptops
New Report
Sum of Amount
types of versions
high
₹5K
₹5K
View Report (New Report)