

Plan Cost Benchmarking

Prepared for Indian Oil Corporation

Report Date March 14, 2023 **Plan Assets** \$40,000,000 **Total Participants** 4000

Avg. Balance \$10,000 Plan Asset Range \$25m-\$50m Participant Range 2,500-4,999

Total Cost Summary

Low (25th Percentile)

\$335,148 0.84%

Total Costs

\$108,000 0.27%

Investment Costs

\$56,000 0.14%

Advisory Costs

\$171.148 0.43%

Recordkeeping/Admin Costs

\$84

Per Participant Cost

Your Plan

\$408,011 1.02%

Total Costs

\$4,000 0.01%

Investment Costs

\$400,010 1.00%

Advisory Costs

\$4.001 0.01%

Recordkeeping/Admin Costs

\$102

Per Participant Cost

Avg. (50th Percentile)

\$427,440 1.07%

Total Costs

\$148,000 0.37%

Investment Costs

\$72,000 0.18%

Advisory Costs

\$207,440 0.52%

Recordkeeping/Admin Costs

\$107

Per Participant Cost

High (75th Percentile)

\$529,660 1.32%

Total Costs

\$180,000 0.45%

Investment Costs

\$100,000 0.25%

Advisory Costs

\$249,660 0.62%

Recordkeeping/Admin Costs

\$132

Per Participant Cost

Services Cost Summary

Here is a breakdown of how your Plan's total costs compare to the industry benchmark, based on your assets and participants. Total costs include investment, advisory, and recordkeeping & administration costs. The benchmark includes high, average, and low ranges. Total costs are shown in dollars, percentages, and per participant.

Investment Costs (# of plans = 2,805)

Your Plan

\$4,000 0.01% \$1 Per Participant

Low (25th Percentile)

 Avg. (50th Percentile)

\$148,000 0.37% \$37 Per Participant High (75th Percentile)

\$180,000 0.45% \$45 Per Participant

Advisory Costs (# of plans = 274)

Low (25th Percentile)

\$56,000 0.14% \$14 Per Participant Avg. (50th Percentile)

\$72,000 0.18% \$18 Per Participant High (75th Percentile)

\$100,000 0.25% \$25 Per Participant Your Plan

\$400,010 1.00% \$100 Per Participant

Recordkeeping/Admin Costs (# of plans = 22)

Your Plan

\$4,001 0.01% \$1 Per Participant

Low (25th Percentile)

\$171,148 0.43% \$43 Per Participant Avg. (50th Percentile)

\$207,440 0.52% \$52 Per Participant High (75th Percentile)

\$249,660 0.62% \$62 Per Participant

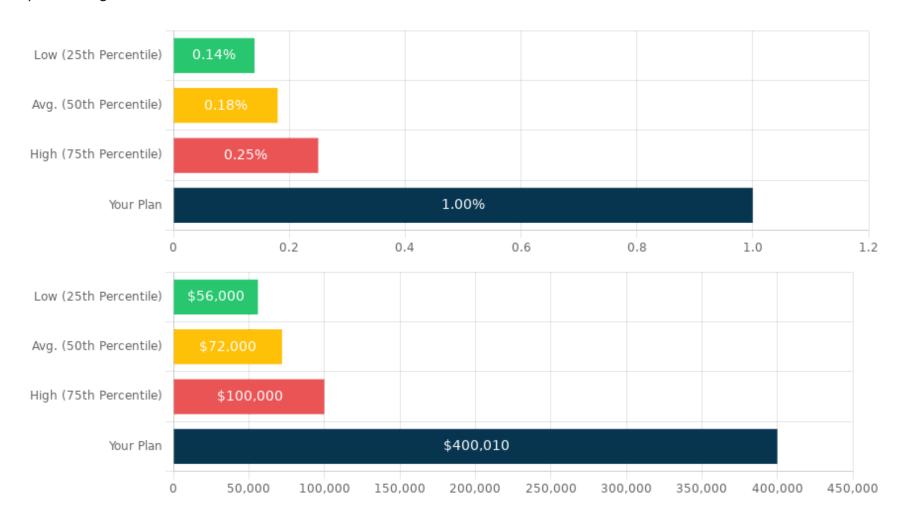
Investments Costs (# of plans = 2,805)

Here is a breakdown of how your Plan's investment costs compare to the industry benchmark, based on your assets and participants. The benchmark includes high, average, and low ranges. Investment costs are shown in both dollars and percentages.



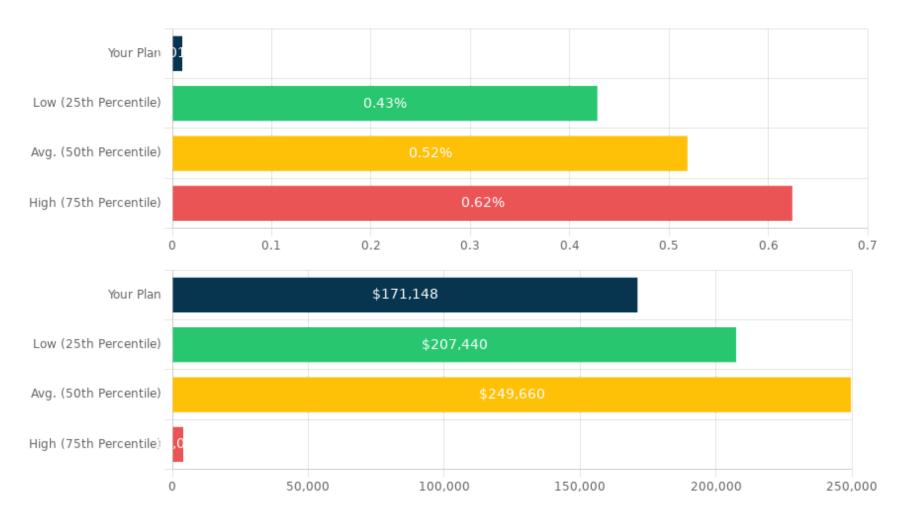
Advisory Costs (# of plans = 274)

Here is a breakdown of how your Plan's advisory costs compare to the industry benchmark, based on your assets and participants. The benchmark includes high, average, and low ranges. Advisory costs are shown in both dollars and percentages.



Recordkeeping & Administration Costs (# of plans = 22)

Here is a breakdown of how your Plan's recordkeeping & administration costs compare to the industry benchmark, based on your assets and participants. The benchmark includes high, average, and low ranges. Recordkeeping & administration costs are shown in both dollars and percentages.



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legal disclosure

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