#### CIRCULAR MANAGEMENT SYSTEM

#### **Problem Statement**

In academic and administrative departments, the management of official circulars—whether incoming or outgoing—often lacks a structured and efficient system. This results in communication delays, lost records, and lack of accountability. To address these challenges, we propose the development of a web-based Circular Management System (CMS) that enables secure, role-based access for Admin, Faculty, and Students.

The system will streamline the creation, approval, distribution, and tracking of circulars. Each user type will have a dedicated portal:

- Admin can create and distribute circulars, approve those submitted by faculty, and monitor circular flow.
- Faculty can view relevant circulars and propose new ones via a form-based submission process requiring admin approval.
- **Students** can access circulars intended for them through a personalized portal.

The system will also support features such as:

- Dashboard with categorized circular timelines (upcoming, ongoing, completed)
- Advanced filtering and search by department, date, and ID
- Predefined circular formatting with PDF export
- Secure login and role-based redirection
- Event management for upcoming and ongoing events

#### **Existing solutions**

YouTube -

https://youtu.be/ZIIghQ1nUuw

Not much information on Google or any other platforms.

#### **Key Functionalities**



#### 1. Authentication & Authorization

- 1.1: The system shall provide login functionality for Admin, Faculty, and Student users.
- 1.2: The system shall **redirect users** to role-specific portals after successful login.
- 1.3: The system shall **restrict access** to functionalities based on user roles.



- 2.1: Admin shall be able to **create circulars** using a form-based interface.
- 2.2: Admin shall be able to view, edit, or delete circulars.
- 2.3: Admin shall be able to **approve or reject** circulars submitted by faculty.
- 2.4: Admin shall be able to **send circulars** to faculty, students, or both.
- 2.5: Admin shall be able to **view circular status** (e.g., pending, sent, completed).
- 2.6: Admin shall be able to view a dashboard with circulars categorized as:
  - o Upcoming
  - o Ongoing
  - o Completed
- 2.7: Admin shall be able to manage upcoming/ongoing events.

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- 3.1: Faculty shall be able to **view circulars** intended for faculty.
- 3.2: Faculty shall be able to **create draft circulars** via a form and submit them for admin approval.
- 3.3: Faculty shall be able to **track the status** of submitted circulars.
- 3.4: Faculty shall have access to a **dashboard** showing categorized circulars and events.
- 3.5: Faculty shall be able to **search/filter circulars** by department, date, or reference ID.

#### 4. Student Portal

- 4.1: Students shall be able to **view circulars** intended for students.
- 4.2: Students shall be able to access a dashboard with categorized circulars (upcoming, ongoing, completed).
- 4.3: Students shall be able to **search/filter circulars** by department, date, or reference ID.
- 4.4: Students shall be able to view upcoming and ongoing events.

# **5. Circular Creation & Display**

- 5.1: The circular form shall include fields for:
  - Title/Subject
  - o Issue Date / Receive Date
  - Type (Incoming / Outgoing)

- Concerned Department/Unit
- o Reference Number/Unique ID
- o File Attachment (PDF, Image)
- 5.2: The system shall generate a **predefined circular format** (PDF or HTML preview) after form submission.
- 5.3: The system shall **store circulars** for future access and audit.

# 6. Filtering and Search

- 6.1: The system shall allow users to **search circulars** by:
  - o Department
  - o Date
  - o Reference ID
- 6.2: The system shall provide **filters** to sort circulars by type or status.

## 7. Security

- 7.1: All data and circulars shall be securely stored.
- 7.2: Unauthorized access to portals or features shall be restricted.

#### Tech Stack -

- Frontend React.js
- Backend Node.js + Express.js
- Database MongoDB
- Files Multer + pdfkit
- 🦳 Auth JWT

#### **Modules in Circular Management system**

# 1. Authentication Module

- User registration (optional, or pre-created accounts)
- Login for Admin, Faculty, and Student
- JWT-based role authentication
- Role-based access control & route protection

## **2.** User Management Module

- Create/update/delete users (admin only)
- View list of users by role
- Assign departments/roles (admin only)

## **3. Circular Management Module**

Handles creation, approval, tracking, and display of circulars.

#### a. For Admin:

- Create circulars (via form)
- Approve/reject circulars from faculty
- Send circulars to students, faculty, or both
- View circular history and status

## b. For Faculty:

- Create circulars (drafts)
- Submit to admin for approval
- View approval status

#### c. For Students:

• View student-relevant circulars only

#### 4. File Upload & PDF Generation Module

- Upload attachments (PDFs, images)
- Generate a standardized circular format as PDF
- Preview/download circular

## 5. Events Module

- Admin/Faculty can create events (seminars, workshops)
- Events displayed on all dashboards
- Status: upcoming, ongoing, completed

## **11** 6. Dashboard Module

Each role sees a custom dashboard:

- Admin: Stats (circulars, users, pending approvals), recent activity
- Faculty: Circular status, submitted drafts, upcoming events
- Student: Recent circulars, upcoming/ongoing events

## 7. Search & Filter Module

- Filter circulars by:
  - Department
  - o Date
  - Type (incoming/outgoing)
  - Circular ID
- Search by title or keywords

## **(L)** 8. Timeline & Status Tracking Module

- Display circulars in timeline form:
  - o Upcoming
  - Ongoing
  - Completed
- Useful for tracking deadlines or scheduled actions

## **Database Schema Design**

## 1. Users Collection

Stores all user information: Admin, Faculty, Student.

Field	Туре	Description
_id	Objection	d Unique user ID
name	String	Full name
email	String	Unique email for login
password	String	Hashed password
role	String	'admin', 'faculty', or 'student'
departmen	t String	Department name (e.g. "Physics")
createdAt	Date	Account creation timestamp

## 2. Circulars Collection

Stores official circulars created by Admin or Faculty.

Field	Туре	Description		
_id	ObjectId	Unique circular ID		
title	String	Circular title or subject		
type	String	'incoming' or 'outgoing'		
issuedBy	ObjectId	Reference to User (_id) who created the circular		
department	String	Department related to circular		
targetAudience Array[String] Array containing 'faculty', 'student', or both				
status	String	'pending', 'approved', 'rejected', 'published'		
issueDate	Date	Date when circular is issued		
receiveDate	Date	Date when circular is received		
referenceId	String	Unique circular reference number		
attachmentUrl	String	URL/path to uploaded attachment (PDF/image)		
createdAt	Date	Timestamp of circular creation		

## 3. Events Collection

Stores academic/departmental events.

Field	Туре	Description
_id	ObjectId	Unique event ID
title	String	Event title
description	String	Details about the event
department	String	Department hosting the event
eventDate	Date	Date of the event
status	String	'upcoming', 'ongoing', 'completed'
createdBy	ObjectId	Reference to User (_id) who created event

## 4. Drafts Collection

If you want to keep faculty-submitted circular drafts before approval.

Field	Туре	Description
_id	ObjectId	Unique draft ID
createdBy	ObjectId	Reference to User (_id) who created
title	String	Draft circular title
type	String	'incoming' or 'outgoing'
department	String	Related department
content	String/Text	Circular content/body (optional)
attachmentUrl	String	Draft attachment URL (optional)
status	String	'draft', 'submitted', 'approved'
submittedAt	Date	Date draft submitted to admin
createdAt	Date	Draft creation date

# **DESIGN PROTOTYPE:**

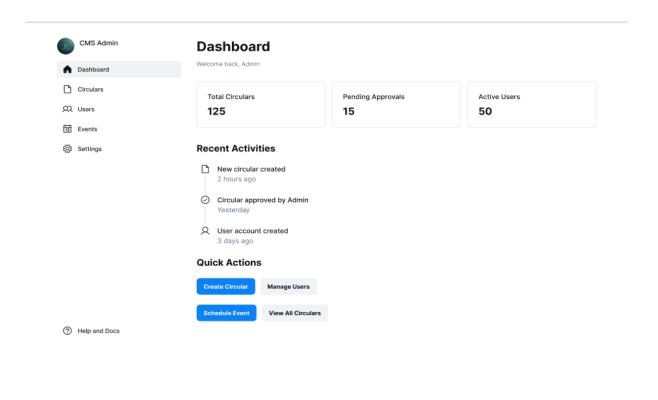
The interactive design prototype for the Circular Management System has been created using Figma. It provides a visual representation of the user interface and overall flow of the system.

You can access the design through the following link:

• <a href="https://www.figma.com/design/BnJeJfij05nHDpwsHeA1q5/CMS?node-id=0-1&p=f&t=VaDgr4GFe4QTZVzA-0">https://www.figma.com/design/BnJeJfij05nHDpwsHeA1q5/CMS?node-id=0-1&p=f&t=VaDgr4GFe4QTZVzA-0</a>

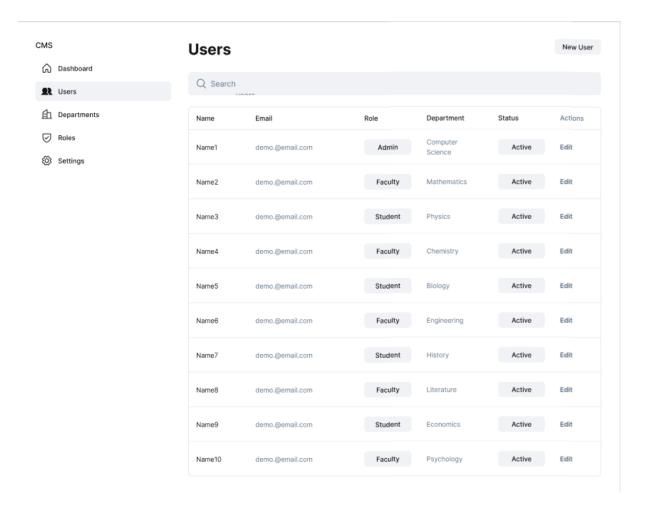
# Screenshots:

# **ADMIN PORTAL:**



# **Create New Circular**

Title				
Enter circulartitle				
Subject				
Enter				
Issue Date	Receive Date			
Select issuadate	Select receivedate			
Туре				
Department				
Reference ID				
Enter				
referenceID				
		Attachments		
	Drag and drop file:	here or click to brow	te	
	Bro	wse Files		
				Create Circular



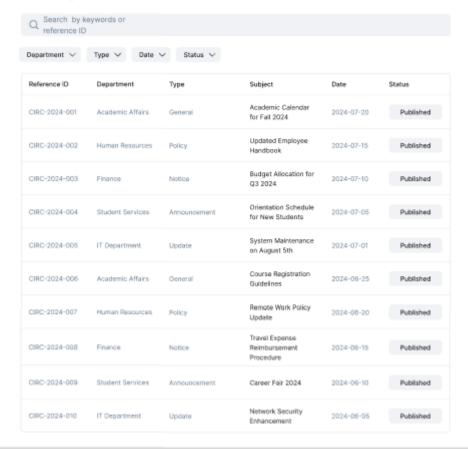


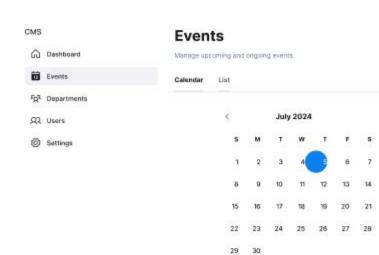
Dashboard Circulars Departments Users Settings



#### Circulars

Track and manage all circulars across departments.





## **Upcoming Events**

July 15, 2024

#### Department Meeting

Discuss upcoming initiatives and departmental goals.



August 2024

22 23 24 25 26 27 28

29 30

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#### July 26, 2024

#### Faculty Workshop

Professional development workshop for faculty members.



#### August 5, 2024

#### **Student Orientation**

Welcome new students to the university and provide essential information.

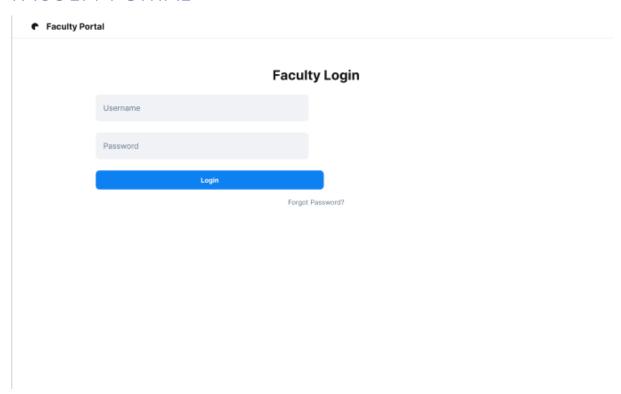


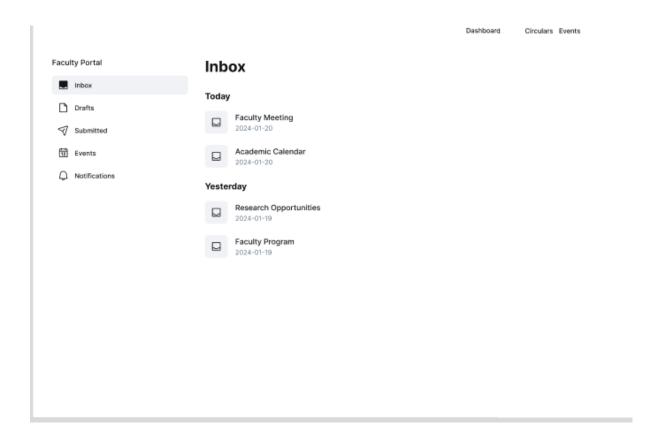
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New Event



# **FACULTY PORTAL**

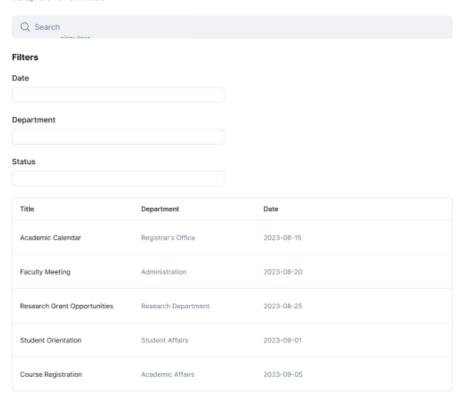




Pashboard Circulars Events

## Circulars

Manage and view all circulars



Dashboard Circulars Events

Circulars / Circular Details

## **Circular Details**

View the details of the selected circular.

#### Important Notice: Campus Closure

Due to unforeseen circumstances, the campus will be closed for all activities on July 15, 2024. All classes and events are canceled. Please stay tuned for further updates.

#### Attachments



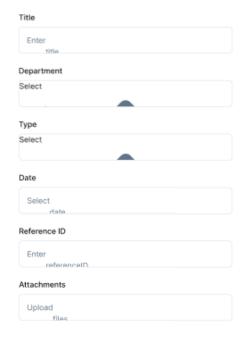
#### Status

Published on July 10, 2024

Last updated on July 12, 2024



## **Create Circular**



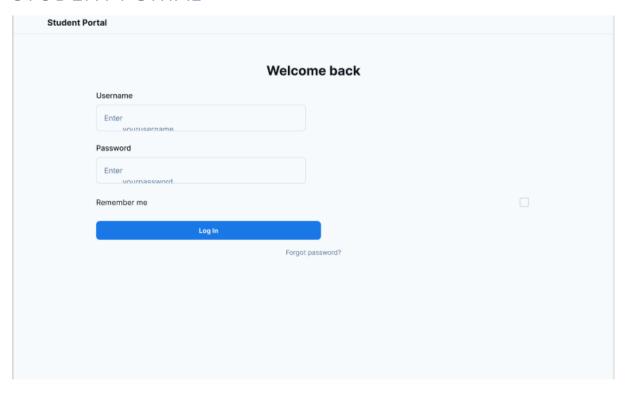
New Circular

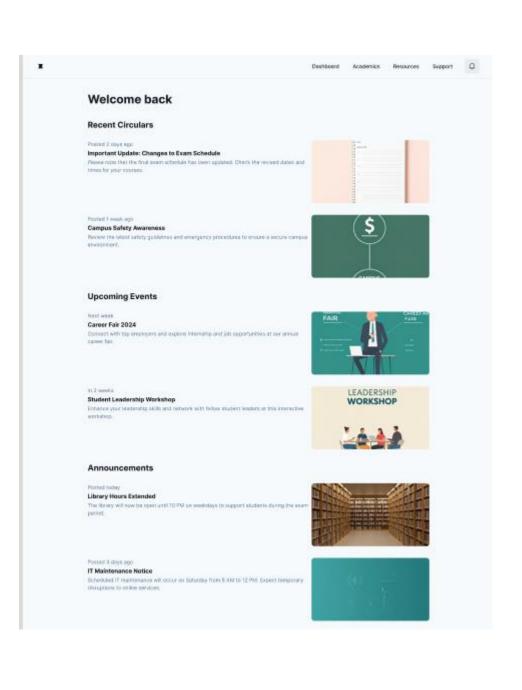
 Acme University Dashboard Departments Calendar

## Circulars

Status Department Date Approved Faculty Meeting 2024-03-15 Research Grant Announcement Research and Development Pending Electrical Engineering Warkshop on Al 2024-03-05 Approved New Course Offering Rejected Mathematics 2024-02-28 Approved 2024-02-20 Faculty Awards Nomination Humanities

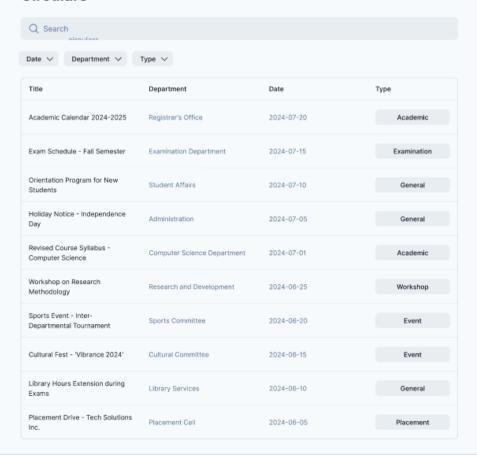
# STUDENT PORTAL

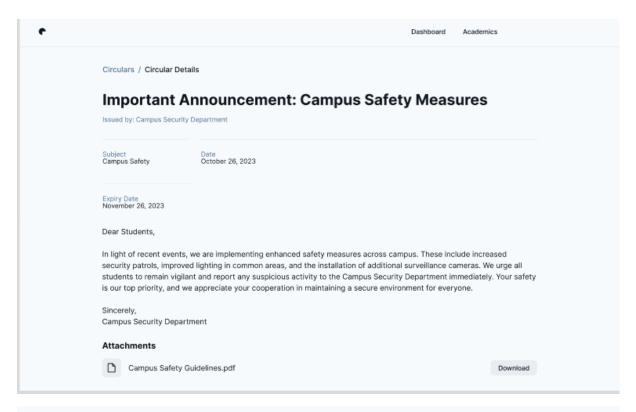




C Dashboard Academics

## Circulars





Dashboard Messages Settings

## Calendar

August 2024							September 2024						
s	м	т	w	т	F	s	s	м	т	w	т	F	s
1	2	3	4	5	6	7	1	2	3	4	5	6	7
8	9	10	11	12	13	14	8	9	10	11	12	13	14
15	16	17	18	19	20	21	15	16	17	18	19	20	21
22	23	24	25	26	27	28	22	23	24	25	26	27	28
29	30						29	30					

## **Upcoming Events**

Campus Orientation

August 20, 2024 - 10:00 AM - 11:00 AM

Welcome Mixe

August 22, 2024 - 2:00 PM - 3:00 PM

Club Fair

August 25, 2024 - 11:00 AM - 12:00 PM

Academic Advising

August 28, 2024 - 3:00 PM - 4:00 PM

Career Services Workshop