



# FINANCE ANALYSIS

Sales

1.87K

COGS

956.69

EBITDA

383.16

PAT

306.56

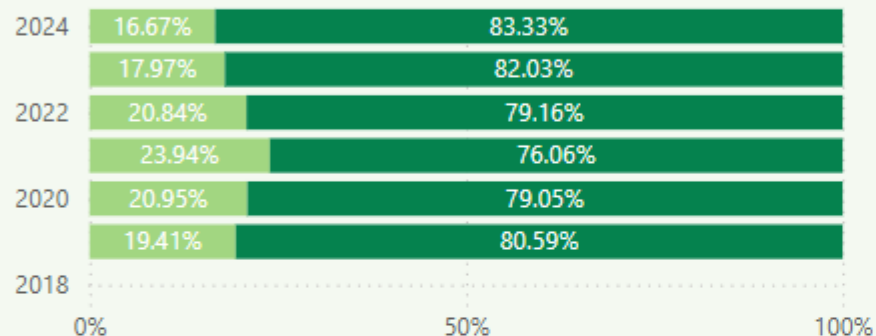
Year

2019



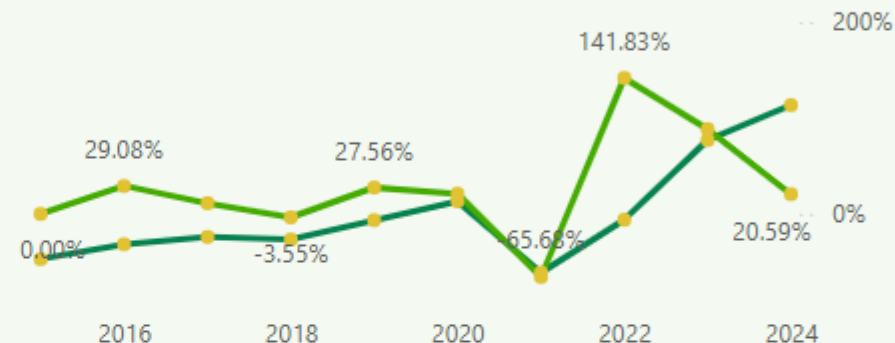
## Asset Distribution

Non Current Assets Current Assets



## Sales Growth by Year

Sales % Change



Sales Growth

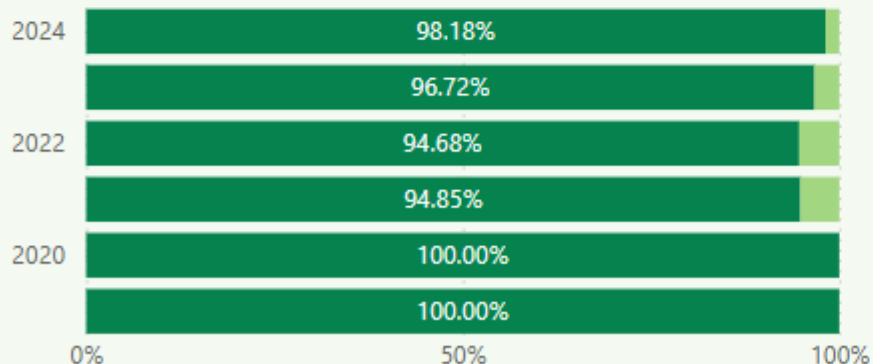
27.56%

EBITDA Growth

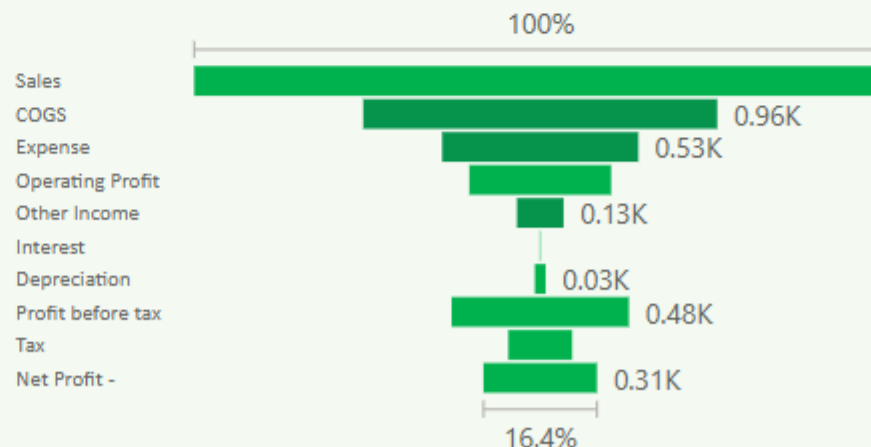
40.07%

## Common Sizing

Equity Non Current Liabilities



## Value Division



COGS Growth

8.31%

PAT Growth

38.44%



# FINANCE ANALYSIS

Sales Growth

27.12%

EBITDA Growth

33.68%

COGS Growth

25.44%

PAT Growth

32.24%

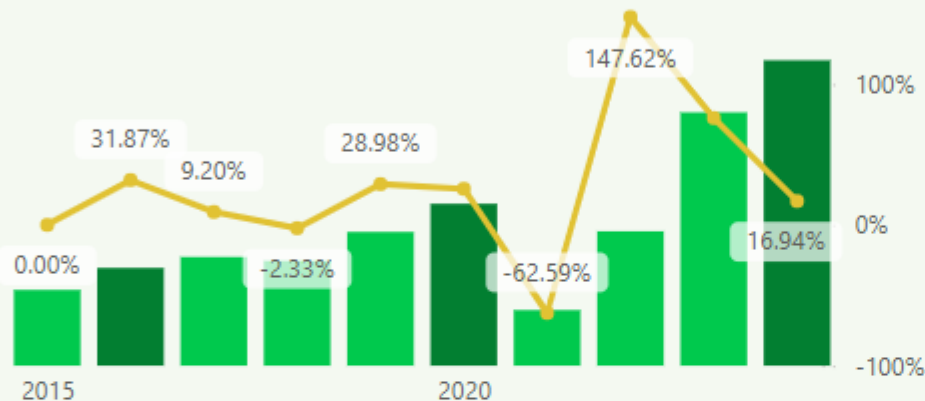
Year

All



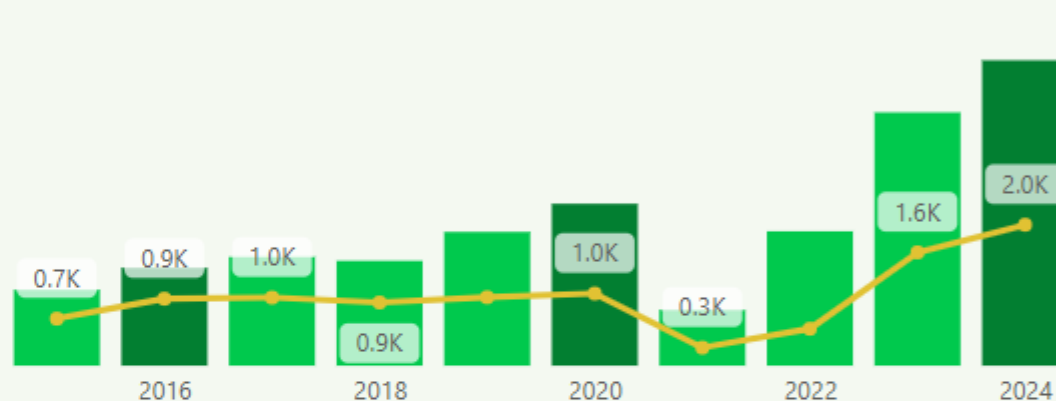
## Sales Growth by Year

● Sales ● % Change



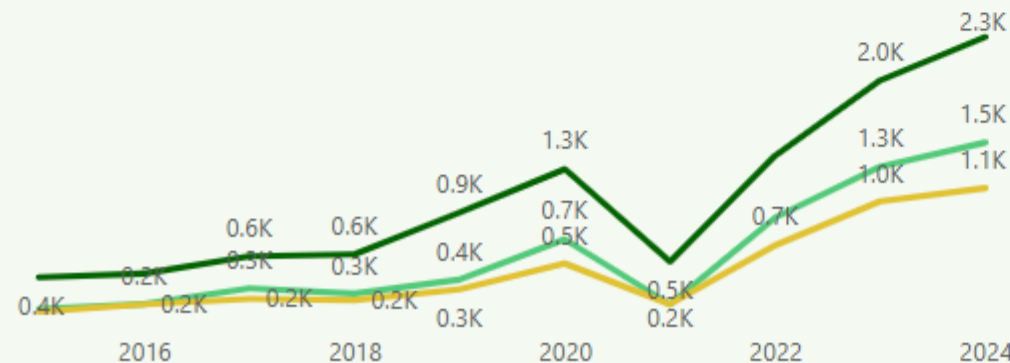
## Sales & COGS by Year

● Sales ● COGS

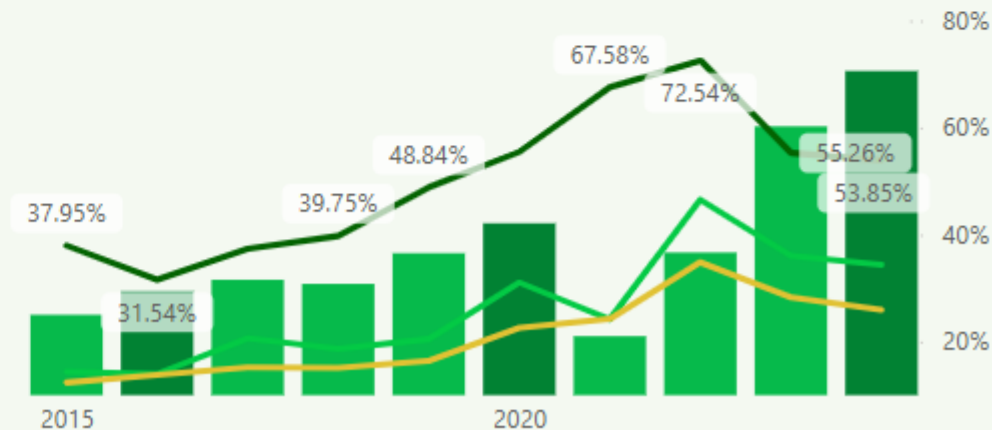


## Gross\_Profit, EBITDA and Net Profit by Year

● Gross\_Profit ● EBITDA ● Net Profit



## Sales, GP %, EBITDA % and NP % by Year





# FINANCE ANALYSIS

Total Expense

4.48K

Total COGS

25.44%

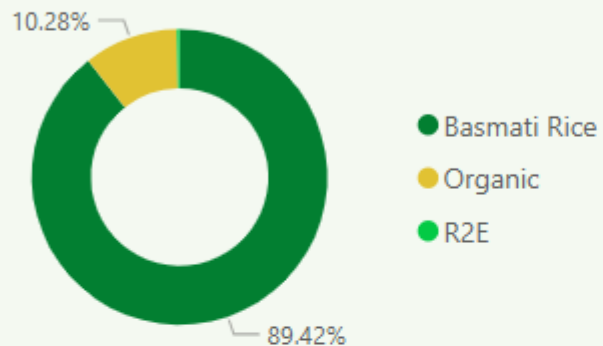
G - Contribution

7.77K

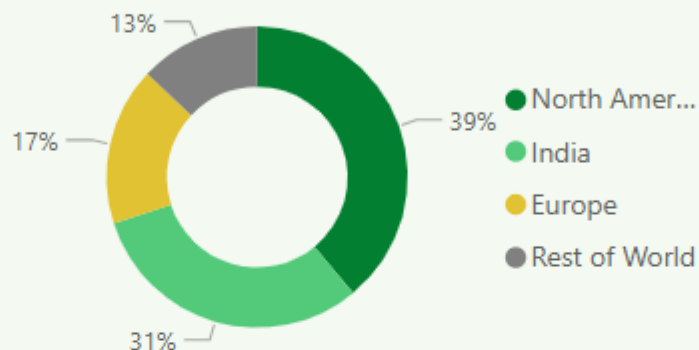
S - Contribution

7.56K

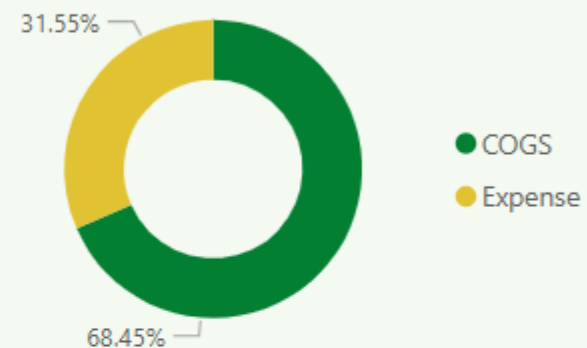
## Contribution by Segment



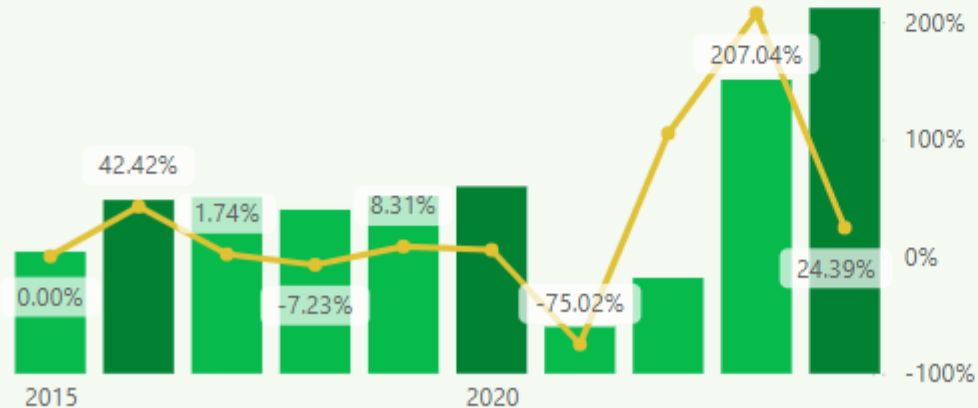
## Contribution by Geography



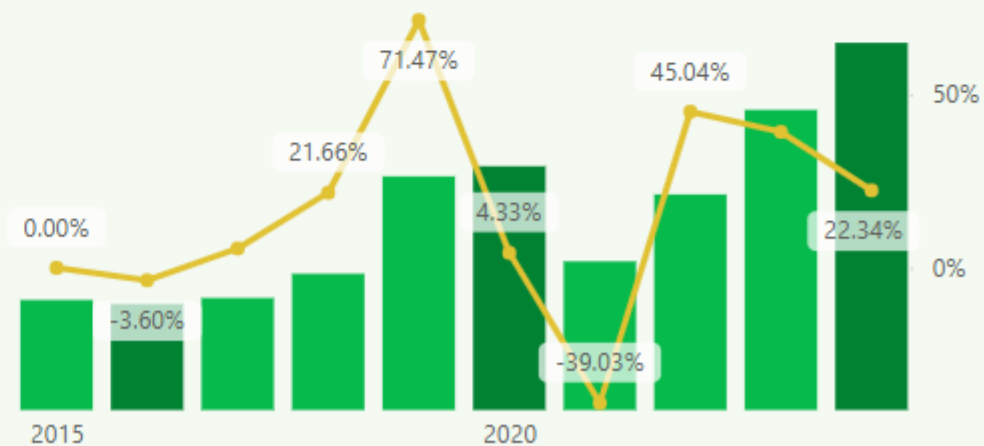
## COGS & Expense



## COGS Growth by Year



## Expense Growth by Year





# FINANCE ANALYSIS

PAT CAGR

53.35%

Rev CAGR

32.16%

EBITDA CAGR

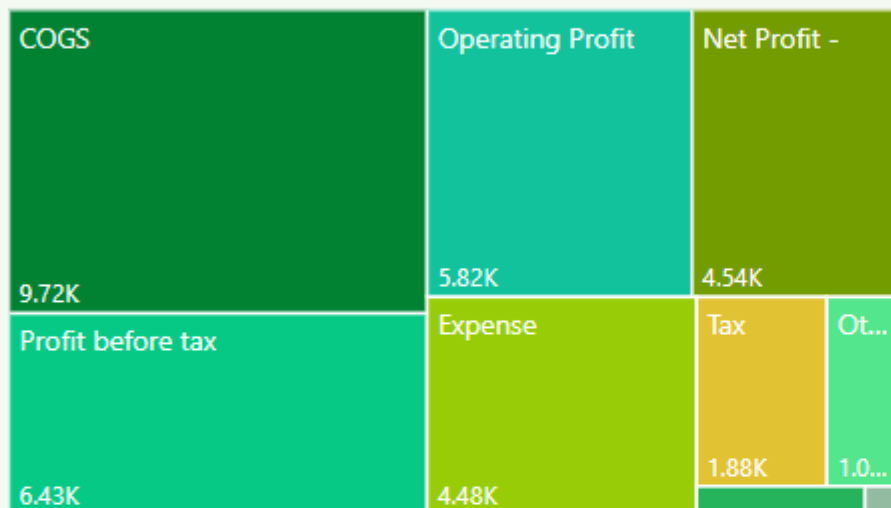
57.32%

Year

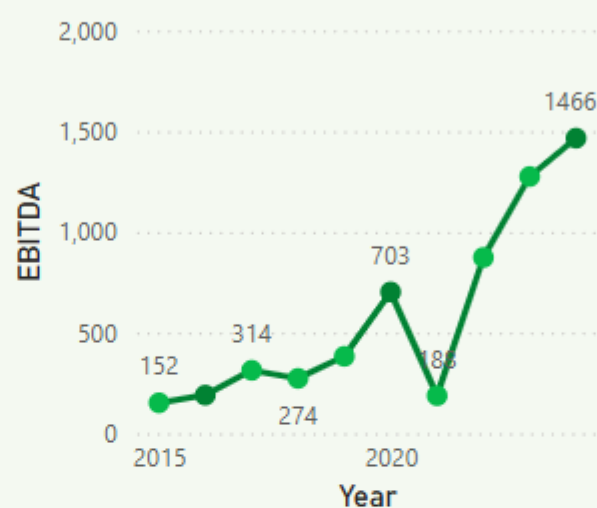
All



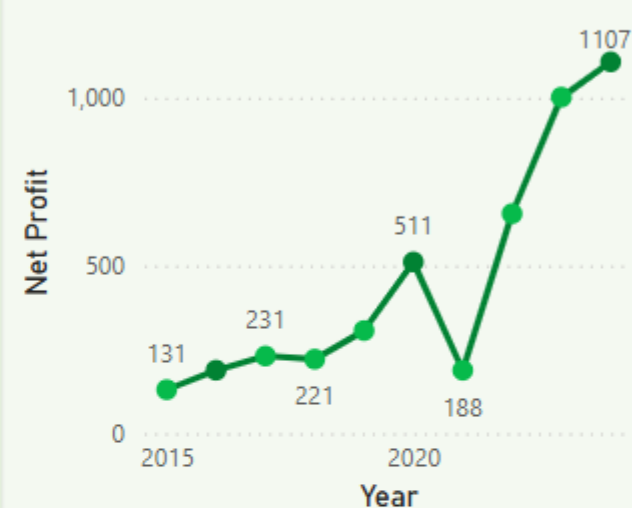
Sum of Value by P&L\_Main\_Head



EBITDA by Year



Net Profit by Year



P&L_Main_Head	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Total
⊕ Sales	1,059.00	1,367.00	1,520.00	1,466.00	1,870.00	2,264.00	777.00	1,879.00	3,541.00	4,270.00	20,013.00
⊕ COGS	657.11	935.85	952.13	883.27	956.69	1,008.39	251.90	515.97	1,584.24	1,970.61	9,716.15
⊕ Expense	249.71	240.73	254.14	309.18	530.15	553.10	337.22	489.10	680.93	833.08	4,477.34
⊕ Operating Profit	152.18	190.42	313.73	273.56	383.16	702.52	187.88	873.92	1,275.82	1,466.32	5,819.51
⊕ Other Income	82.00	139.00	66.00	99.00	126.00	77.00	124.00	72.00	147.00	105.00	1,037.00
⊕ Interest	0.00	0.00	3.00	3.00	2.00	10.00	8.00	11.00	16.00	19.00	72.00
⊕ Depreciation	20.00	21.00	22.00	24.00	29.00	40.00	46.00	49.00	54.00	57.00	362.00
⊕ Profit before tax	214.00	309.00	355.00	346.00	479.00	730.00	258.00	885.00	1,354.00	1,496.00	6,426.00
Total	2,711.40	3,575.40	3,904.40	3,813.40	4,918.40	6,178.40	2,311.40	5,723.40	10,070.40	11,776.40	54,983.00



# FINANCE ANALYSIS

Gross\_P

525.10

Dep %

5.92%

Interest %

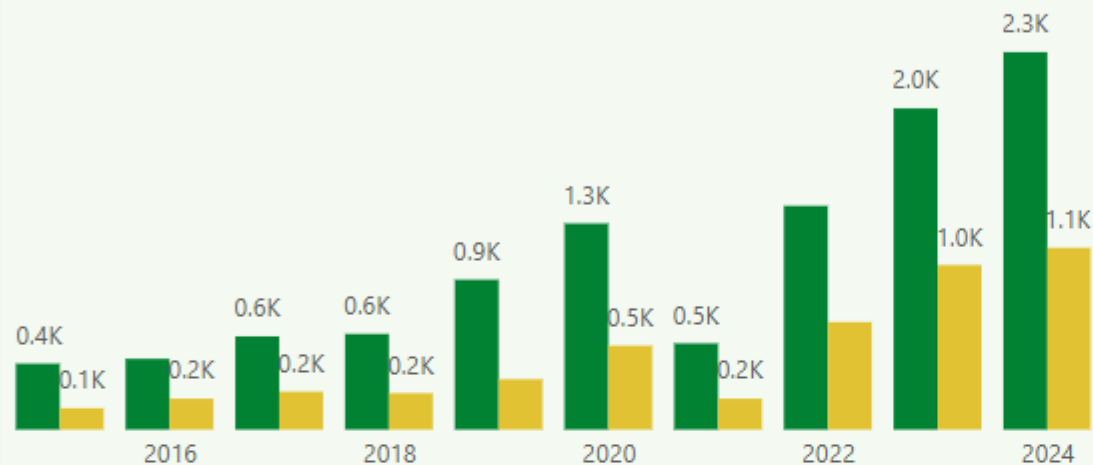
1.03%

Year

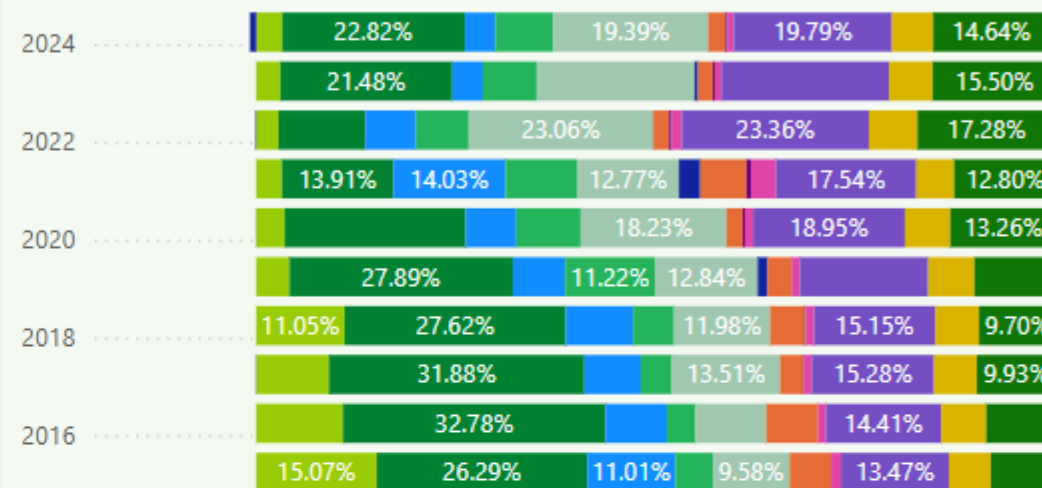
2021



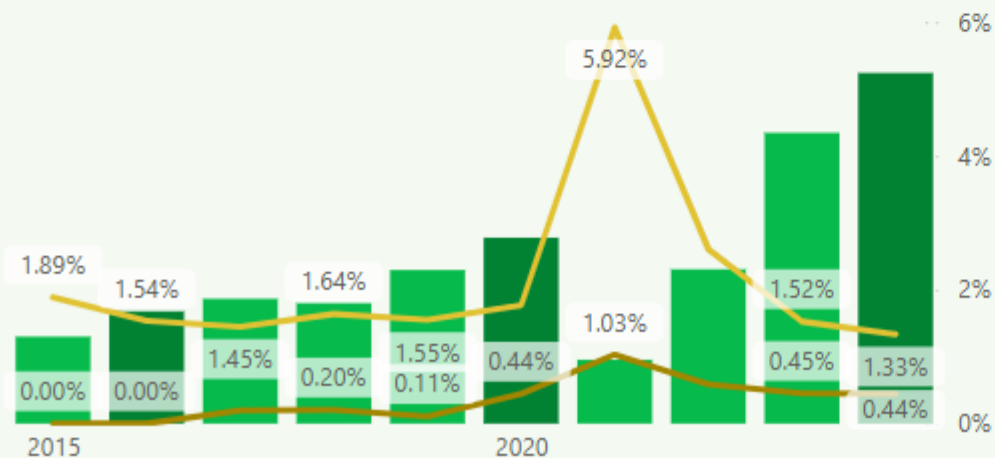
## Gross Profit & Net Profit by Year



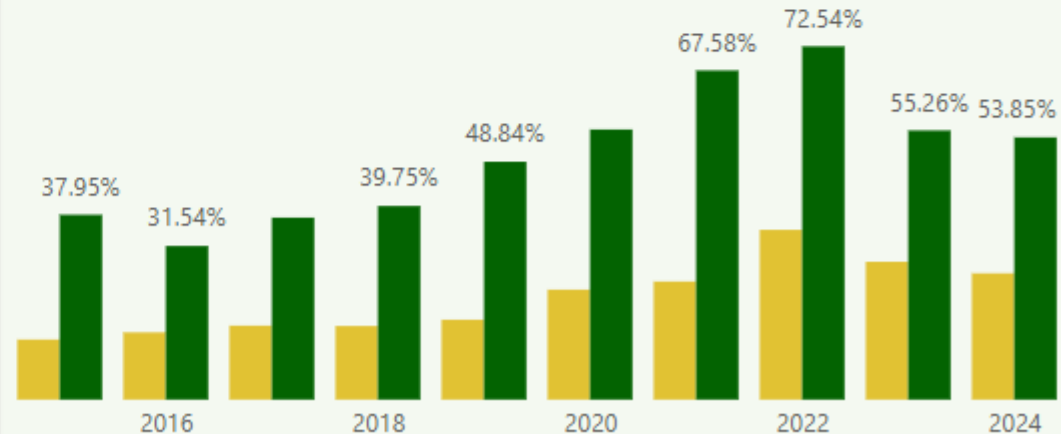
## Sales Division



## Sales, Dep % & Interest % by Year



## Sales %, PAT % by Year







# FINANCE ANALYSIS

PAT CAGR

53.35%

Rev CAGR

32.16%

EBITDA CAGR

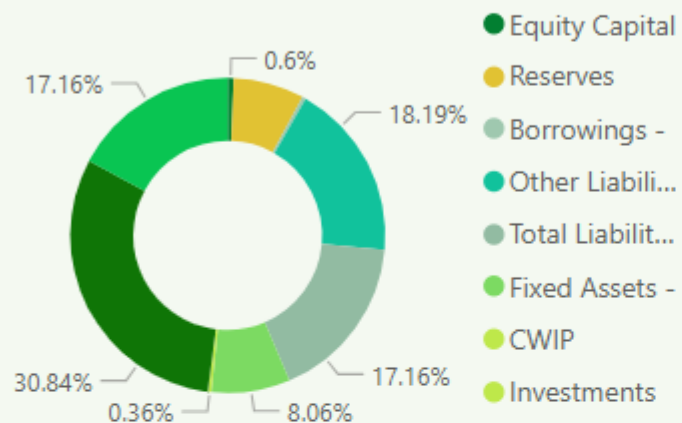
57.32%

Year

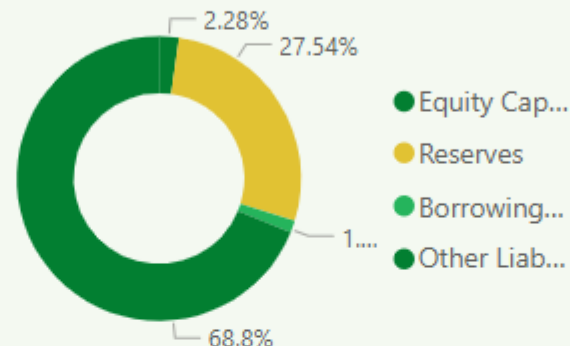
All



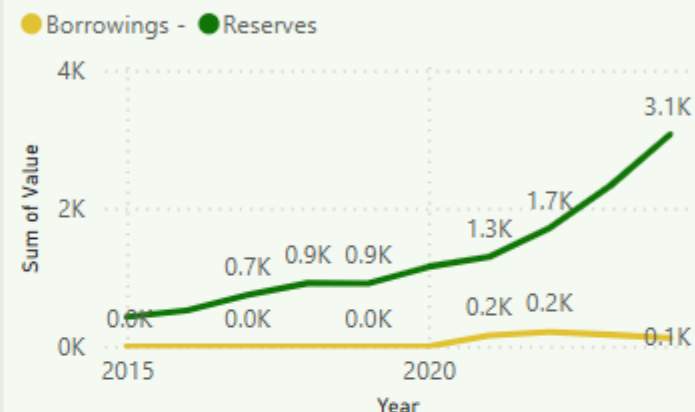
Sum of Value by BS\_Sub\_Group\_Head



Sum of Value by BS\_Sub\_Group\_Head



Sum of Value by Year and BS\_Sub\_Group\_Head



BS_Main_Head	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Total
<b>Shareholder Equity &amp; Liabilities</b>	<b>3042</b>	<b>3769</b>	<b>4694</b>	<b>6004</b>	<b>6711</b>	<b>8410</b>	<b>8003</b>	<b>9782</b>	<b>12787</b>	<b>15042</b>	<b>78244</b>
Equity	444	542	787	955	1071	1314	1456	1870	2478	3230	14147
Non Current Liabilities	0	0	0	0	0	0	158	210	168	120	656
Current Liabilities	1436	1790	2081	2730	3046	3855	3236	3818	5052	5601	32645
Total Liabilities	1162	1437	1826	2319	2594	3241	3153	3884	5089	6091	30796
<b>Assets</b>	<b>3990</b>	<b>4873</b>	<b>6133</b>	<b>7662</b>	<b>8529</b>	<b>10701</b>	<b>10593</b>	<b>12816</b>	<b>16600</b>	<b>19357</b>	<b>101254</b>
Non Current Assets	831	894	1012	1092	1152	1563	1781	1861	2068	2211	14465
Current Assets	1997	2542	3295	4251	4783	5897	5659	7071	9443	11055	55993
Total Assets	1162	1437	1826	2319	2594	3241	3153	3884	5089	6091	30796
<b>Total</b>	<b>7032</b>	<b>8642</b>	<b>10827</b>	<b>13666</b>	<b>15240</b>	<b>19111</b>	<b>18596</b>	<b>22598</b>	<b>29387</b>	<b>34399</b>	<b>179498</b>



# FINANCE ANALYSIS

Working C

2347

Total Asset

31K

Current L

33K

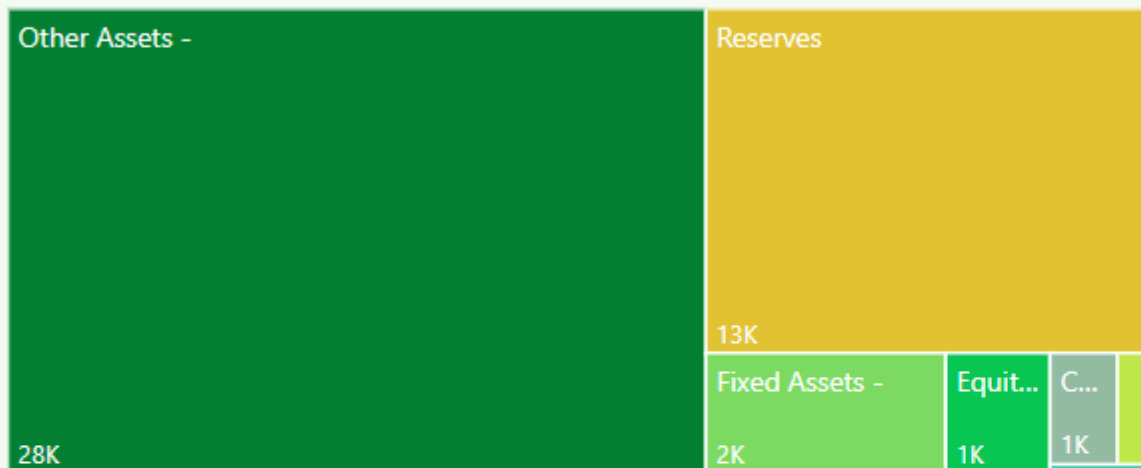
Current R

1.72

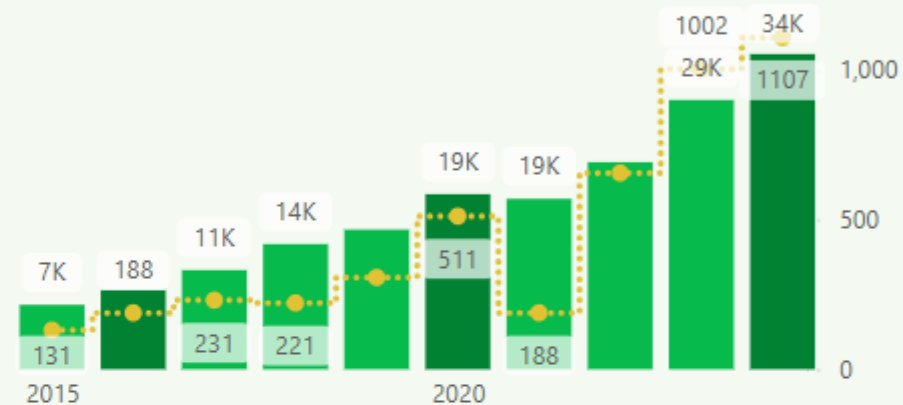
D/E

0.02

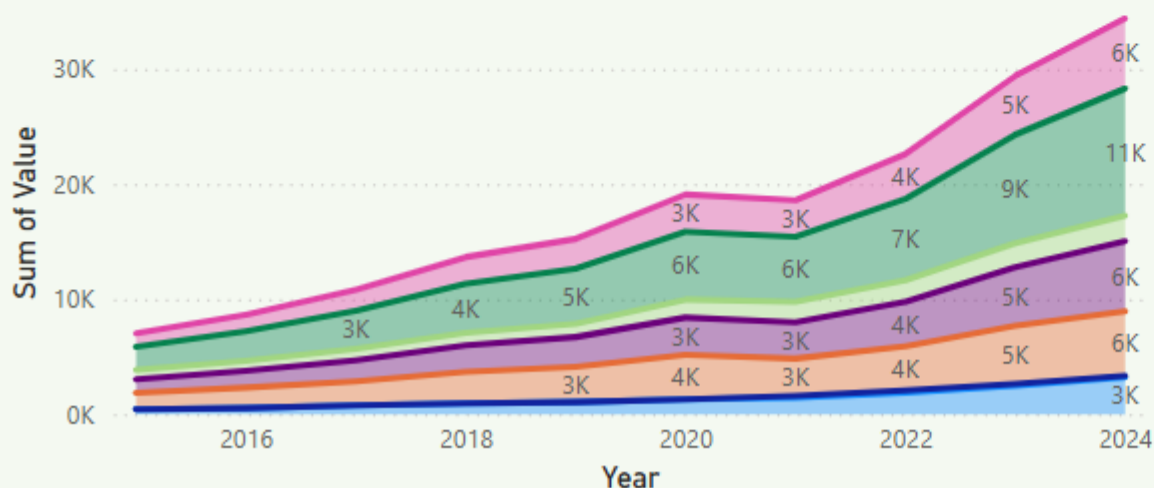
## Sum of Value by BS\_Node\_Head



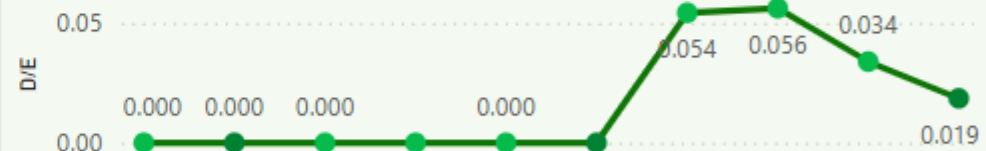
## Sum of Value and Net Profit by Year



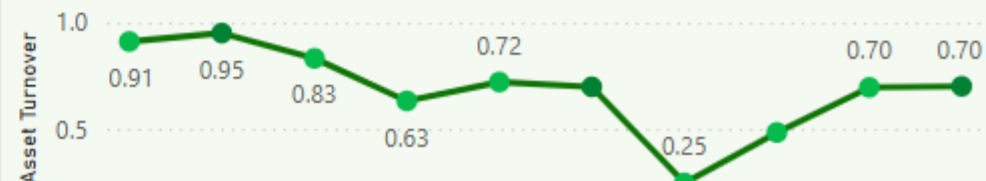
## Sum of Value by Year and BS\_Group\_Head



## D/E by Year



## Asset Turnover by Year





# FINANCE ANALYSIS

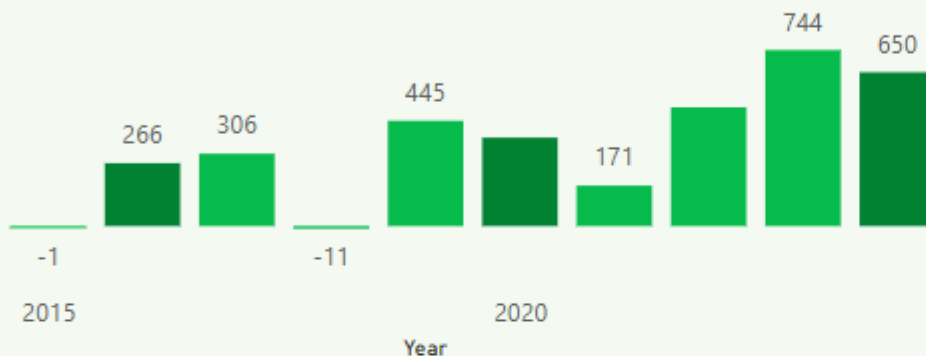
ROE %  
32.10%

D&A  
362.00

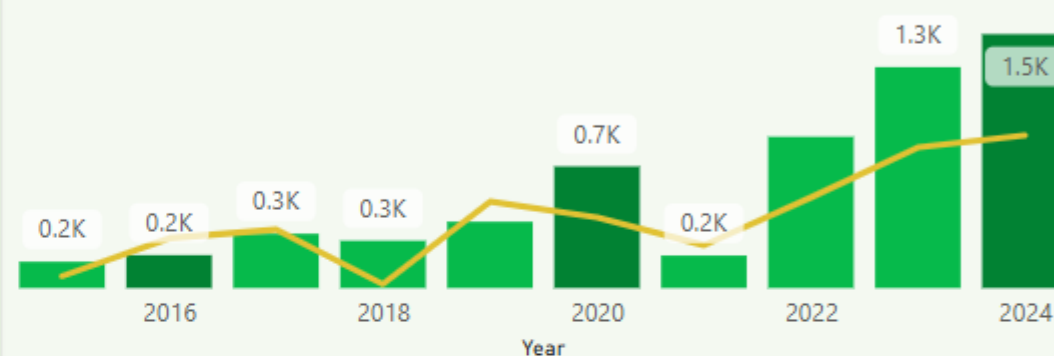
EBIT  
5.46K

ROCE %  
328.39

FCF by Year



EBITDA and CFO by Year



CFS_Sub_Head	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Total
[-] Profit from operations	213	281	334	326	450	722	229	874	1330	1440	6199
Cash from Operating Activity -	213	281	334	326	450	722	229	874	1330	1440	6199
[+] Cash from Operating Activity -	69	288	338	24	499	409	248	524	812	882	4093
[+] Net Cash Flow	6	263	296	7	-33	137	-252	23	61	262	770
[+] Payables	71	107	86	13	42	-23	10	99	161	145	711
[+] Other WC items	0	0	93	71	207	161	-154	-109	351	-13	607
[+] Interest received	24	29	65	44	34	62	49	51	60	107	525
[+] Dividends received	0	0	0	4	6	4	3	3	2	0	22
[+] Fixed assets sold	0	0	0	0	0	0	0	1	0	0	1
[+] Inventory	0	1	2	-1	0	-2	3	-1	-2	-1	-1
Total	-57	905	1031	-159	114	355	-669	-3	92	678	2287