

Beyond SASE

How NaaS and value added cyber security services accelerate the journey to the cloud and maximize the benefits of the convergent paradigm

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Agenda

- Market vision
- Customer journey
- Telefónica converged value proposition (Network as a Service and Security as a Service)
- Convergent aaS model benefits
- Cisco product base

Hybrid work and cloud acceleration require the evolution of the corporate ICT strategy beyond the SASE concept

Market vision

SASE scope and new needs



Traditional
Secure
Access
Service Edge
approach

- Strong focus on SD-WAN connectivity
- · Cloud security functions:
 - CASB
 - SWG
 - NGFW
 - ZT

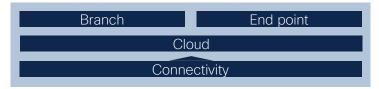


New needs

- Full stack SDBRANCH: Cloud WiFi, SD-LAN, UTM
- Edge security orchestrated from central platforms with global policies: NACs / ZT, Cloud Security
- Cloud networking professional services

Telefónica bets

NaaS: aaS (as a Service) delivery model for network functionality based on a pay-for-use subscription

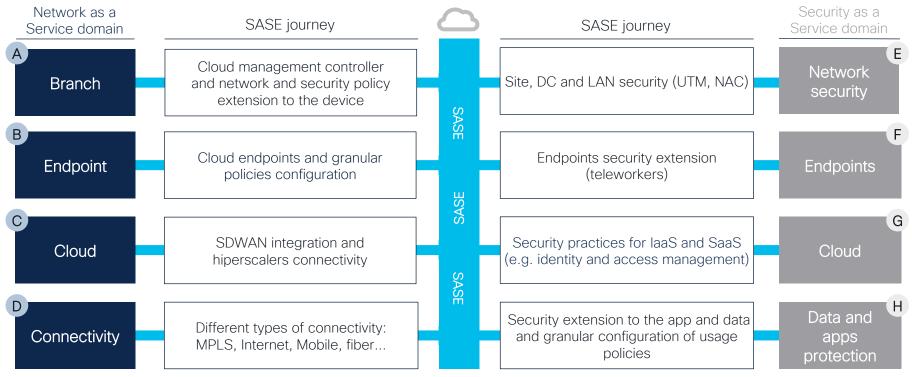


SECaaS: cloud delivered model for cyber security services that covers end-to-end needs from network security to data protection



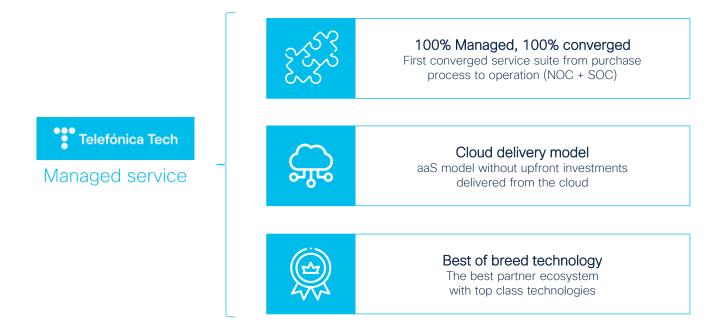
New SASE adoption requires the evolution of 8 key dimensions in networking and security domains

Customer journey



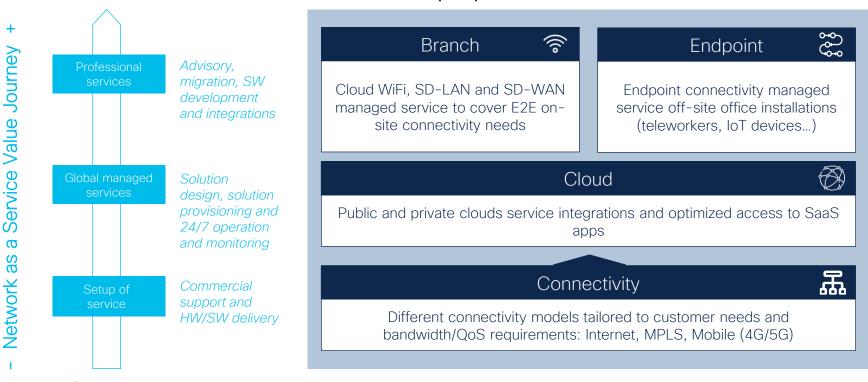
Telefónica has created a converged managed service to connect and secure our customers, from their branches to hybrid workers

Telefónica converged value proposition



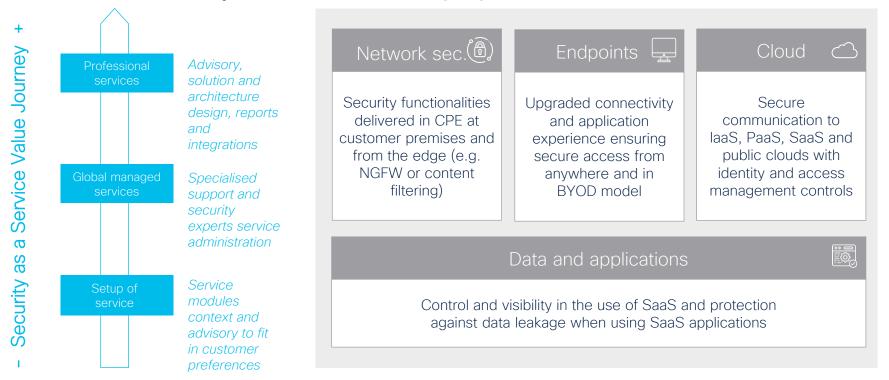
Comprehensive services scope to connect the traffic from endpoints, network assets and applications from any scenario

Telefónica Network as a Service value proposition



Converged managed security services with premium SOC delivered both onpremise and from the edge for digital companies

Telefónica Security as a Service value proposition



BRKPAR-2964

Telefónica's converged service helps our customers in their cloud acceleration journey while securely connecting their assets

Converged aaS model benefits

Network as a Service benefits

Security as a Service benefits

- Commercial
- Technology
- Operations
- Customer Experience

- Transparent and simple upgrade of new functionalities on demand
- Reduction of items to be purchased
- Cloud comms integration
- SDWAN and edge security integration
- Global network visibility
- Lower Time-To-Market deployment
- Application user experience and QoS guaranteed
- Lower TCO and cost-efficient



Greater agility

Greater security

Greater experience



- Bundle with networking services
- Scalable model in terms of increasing users/sites/functionality
- Secure navigation and data loss prevention
- Avoidance of technological obsolescence
- Incident response, hunting and threat intelligence
- Security posture
- Secure and flexible access for hybrid employees from any device
- Same network control platform



Cisco best in class technology simplifies network administration and integrates threat management

Cisco product base for Telefónica value proposition

Product structure Meraki NaaS 99.99% cloud SIA Access points SD-WAN Centralized cloud MX dashboard administration Virtual deployment Full SD-Branch Switching portfolio MS VMX**SECaaS** CASB Cisco DNS security Umbrella SWG DIP SD-WAN **Antimalware** fabric IDS/IPS FW 13/7 Meraki итм Content/URI /search filtering

Telefónica credentials in Cisco technology



Managed endpoints

- +6 countries (EMEA and LATAM)
- + 8.000 managed sites



Certified resources

+150 Cisco certifications achieved: Networking, infraestructure and security experts



Global partnership

Telefónica Tech and Cisco join forces to evolve their converged network and security offering

With this agreement, Telefonica Tech and Cisco strengthen their relationship and are committed to creating new commercial technical and operational capabilities based on Cisco platforms, in addition to enhancing Telefónica Tech's leadership as an expert partner

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Through the combined efforts of our different business areas, including Telefónica Tech, Telefónica Global Solutions, and Telefónica Germany, we never stop to renew and transform ourselves: commoditizing fibre, deploying new 5G networks, phasing out copper, diversifying our business model and creating new technological companies in areas such as IoT, Big Data, Cloud, Cyber Security, and new infrastructures.

Together, our purpose is to make our world more human, by connecting lives. To help companies take advantage of what the digital world has to offer, and to create a more sustainable and inclusive society.





Thank you



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