

quantium

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```
library(data.table)
library(ggplot2)
library(ggmosaic)
library(readr)

filePath<- ""
transactionData<-fread(paste0(filePath,"QVI_transaction_data.csv"))
customerData<-fread(paste0(filePath,"QVI_purchase_behaviour.csv"))

str(transactionData)

## Classes 'data.table' and 'data.frame': 264836 obs. of 8 variables:
## $ DATE : int 43390 43599 43605 43329 43330 43604 43601 43601
43332 43330 ...
## $ STORE_NBR : int 1 1 1 2 2 4 4 4 5 7 ...
## $ LYLTY_CARD_NBR: int 1000 1307 1343 2373 2426 4074 4149 4196 5026 7150
...
## $ TXN_ID : int 1 348 383 974 1038 2982 3333 3539 4525 6900 ...
## $ PROD_NBR : int 5 66 61 69 108 57 16 24 42 52 ...
## $ PROD_NAME : chr "Natural Chip Compny SeaSalt175g" "CCs
Nacho Cheese 175g" "Smiths Crinkle Cut Chips Chicken 170g" "Smiths Chip
Thinly S/Cream&Onion 175g" ...
## $ PROD_QTY : int 2 3 2 5 3 1 1 1 1 2 ...
## $ TOT_SALES : num 6 6.3 2.9 15 13.8 5.1 5.7 3.6 3.9 7.2 ...
## - attr(*, ".internal.selfref")=<externalptr>

head(transactionData)

## DATE STORE_NBR LYLTY_CARD_NBR TXN_ID PROD_NBR
## <int> <int> <int> <int> <int>
## 1: 43390 1 1000 1 5
## 2: 43599 1 1307 348 66
## 3: 43605 1 1343 383 61
## 4: 43329 2 2373 974 69
## 5: 43330 2 2426 1038 108
## 6: 43604 4 4074 2982 57
## PROD_NAME PROD_QTY TOT_SALES
## <char> <int> <num>
## 1: Natural Chip Compny SeaSalt175g 2 6.0
## 2: CCs Nacho Cheese 175g 3 6.3
## 3: Smiths Crinkle Cut Chips Chicken 170g 2 2.9
## 4: Smiths Chip Thinly S/Cream&Onion 175g 5 15.0
```

```
## 5: Kettle Tortilla ChpsHny&Jlpno Chili 150g      3      13.8
## 6: Old El Paso Salsa  Dip Tomato Mild 300g      1      5.1
```

```
summary(transactionData)
```

```
##      DATE      STORE_NBR  LYLTY_CARD_NBR      TXN_ID
## Min.   :43282  Min.    :  1.0  Min.    :  1000  Min.    :    1
## 1st Qu.:43373  1st Qu.: 70.0  1st Qu.:  70021 1st Qu.:  67602
## Median :43464  Median :130.0  Median : 130358  Median : 135138
## Mean   :43464  Mean   :135.1  Mean   : 135550  Mean   : 135158
## 3rd Qu.:43555  3rd Qu.:203.0  3rd Qu.: 203094  3rd Qu.: 202701
## Max.   :43646  Max.   :272.0  Max.   :2373711  Max.   :2415841
##      PROD_NBR      PROD_NAME      PROD_QTY      TOT_SALES
## Min.    :  1.00  Length:264836  Min.    :  1.000  Min.    :  1.500
## 1st Qu.: 28.00  Class :character 1st Qu.:  2.000  1st Qu.:  5.400
## Median : 56.00  Mode  :character Median :  2.000  Median :  7.400
## Mean    : 56.58                      Mean    :  1.907  Mean    :  7.304
## 3rd Qu.: 85.00                      3rd Qu.:  2.000  3rd Qu.:  9.200
## Max.    :114.00                      Max.    :200.000  Max.    :650.000
```

convert DATE to date format

```
transactionData$DATE<- as.Date(transactionData$DATE, origin="1899-12-30")
```

```
summary(transactionData$PROD_NAME)
```

```
##      Length      Class      Mode
##      264836 character character
```

```
productWords<- data.table(words=unlist(strsplit(transactionData$PROD_NAME, "
")))
```

removing digits

```
productWords<-productWords[!grepl("\\d", words),]
```

removing special characters

```
productWords<-productWords[!grepl("[^[:alnum:]]", words), ]
```

most common words

```
wordFreq<-productWords[, .N,by = words][order(-N)]
head(wordFreq,10)
```

```
##      words      N
##      <char> <int>
## 1:      504838
## 2:  Chips  49770
## 3:  Kettle 41288
## 4:  Smiths 28860
## 5:   Salt  27976
## 6:  Cheese 27890
## 7: Pringles 25102
## 8:  Doritos 24962
```

```
## 9: Crinkle 23960
## 10: Corn 22063
```

removing salsa products

```
transactionData[, SALSA:= grepl("salsa",tolower(PROD_NAME))]
transactionData<- transactionData[SALSA==FALSE, ]
transactionData[, SALSA := NULL]
```

checking for outliers

```
outliers<-transactionData[PROD_QTY==200]
print(outliers)
```

```
##          DATE STORE_NBR LYLTY_CARD_NBR TXN_ID PROD_NBR
##          <Date>      <int>          <int> <int>    <int>
## 1: 2018-08-19      226          226000 226201      4
## 2: 2019-05-20      226          226000 226210      4
##
##          PROD_NAME PROD_QTY TOT_SALES
##          <char>    <int>    <num>
## 1: Dorito Corn Chp Supreme 380g      200      650
## 2: Dorito Corn Chp Supreme 380g      200      650
```

see if the customer has another transaction

```
customer_id<- outliers$LYLTY_CARD_NBR[1]
customer_transactions<-transactionData[LYLTY_CARD_NBR==customer_id]
print(customer_transactions)
```

```
##          DATE STORE_NBR LYLTY_CARD_NBR TXN_ID PROD_NBR
##          <Date>      <int>          <int> <int>    <int>
## 1: 2018-08-19      226          226000 226201      4
## 2: 2019-05-20      226          226000 226210      4
##
##          PROD_NAME PROD_QTY TOT_SALES
##          <char>    <int>    <num>
## 1: Dorito Corn Chp Supreme 380g      200      650
## 2: Dorito Corn Chp Supreme 380g      200      650
```

finding out the customer based on the layalty card number

```
transactionData<- transactionData[LYLTY_CARD_NBR != customer_id]
summary(transactionData)
```

```
##          DATE          STORE_NBR          LYLTY_CARD_NBR          TXN_ID
## Min.   :2018-07-01   Min.   : 1.0   Min.   : 1000   Min.   : 1
## 1st Qu.:2018-09-30   1st Qu.: 70.0   1st Qu.: 70015   1st Qu.: 67569
## Median :2018-12-30   Median :130.0   Median : 130367   Median : 135182
## Mean   :2018-12-30   Mean   :135.1   Mean   : 135530   Mean   : 135130
## 3rd Qu.:2019-03-31   3rd Qu.:203.0   3rd Qu.: 203083   3rd Qu.: 202652
## Max.   :2019-06-30   Max.   :272.0   Max.   :2373711   Max.   :2415841
##          PROD_NBR          PROD_NAME          PROD_QTY          TOT_SALES
## Min.   : 1.00   Length:246740   Min.   :1.000   Min.   : 1.700
## 1st Qu.: 26.00   Class :character   1st Qu.:2.000   1st Qu.: 5.800
## Median : 53.00   Mode  :character   Median :2.000   Median : 7.400
## Mean   : 56.35                Mean   :1.906   Mean   : 7.316
```

## 3rd Qu.: 87.00	3rd Qu.:2.000	3rd Qu.: 8.800
## Max. :114.00	Max. :5.000	Max. :29.500

count the number of transaction by date

```
transaction_by_date<-transactionData[, .N, by=DATE]
print(transaction_by_date)
```

```
##          DATE          N
##      <Date> <int>
##  1: 2018-10-17    682
##  2: 2019-05-14    705
##  3: 2019-05-20    707
##  4: 2018-08-17    663
##  5: 2018-08-18    683
##  ---
## 360: 2018-12-08    622
## 361: 2019-01-30    689
## 362: 2019-02-09    671
## 363: 2018-08-31    658
## 364: 2019-02-12    684
```

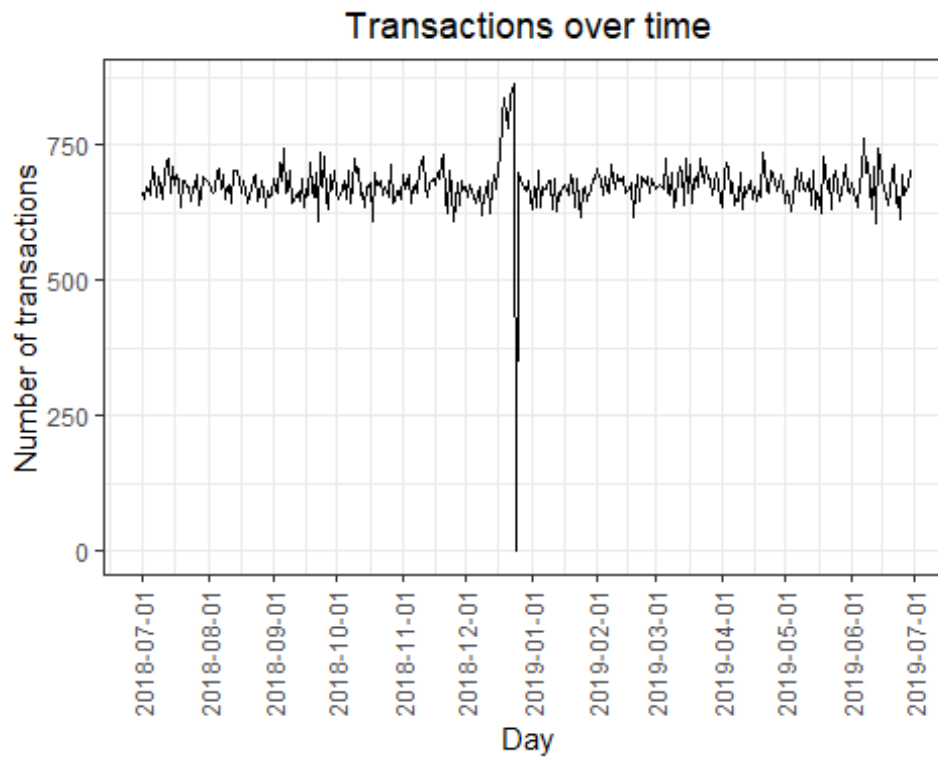
create a sequence of dates and join this count of transaction by date

```
all_dates<-data.table(DATE=seq.Date(as.Date("2018-07-01"), as.Date("2019-06-30"), by="day"))
transaction_by_date<-merge(all_dates,transaction_by_date, by="DATE" , all.x = TRUE)
transaction_by_date[is.na(N),N :=0]

theme_set(theme_bw())
theme_update(plot.title=element_text(hjust = 0.5))
```

plotting

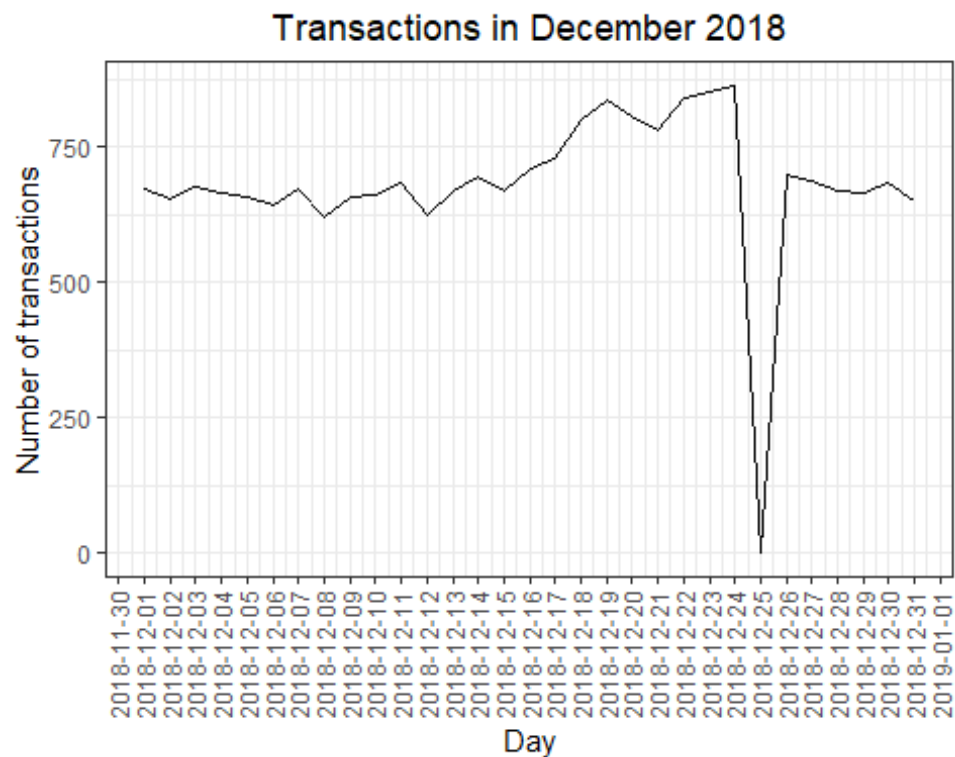
```
ggplot(transaction_by_date,aes(x=DATE,y=N))+geom_line()+labs(x="Day" ,
y="Number of transactions" , title = "Transactions over time")+
  scale_x_date(breaks = "1 month")+
  theme(axis.text.x = element_text(angle = 90, vjust = 0.5))
```



Recreate the chart above zoomed in to the relevant dates

```
december_transactions<-transaction_by_date[DATE>="2018-12-01" & DATE<= "2018-12-31"]
```

```
ggplot(december_transactions,aes(x=DATE,y=N))+  
  geom_line()+  
  labs(x="Day",y="Number of transactions", title = "Transactions in  
December 2018")+  
  scale_x_date(breaks = "1 day")+  
  theme(axis.text.x = element_text(angle =  
90,vjust = 0.5))
```



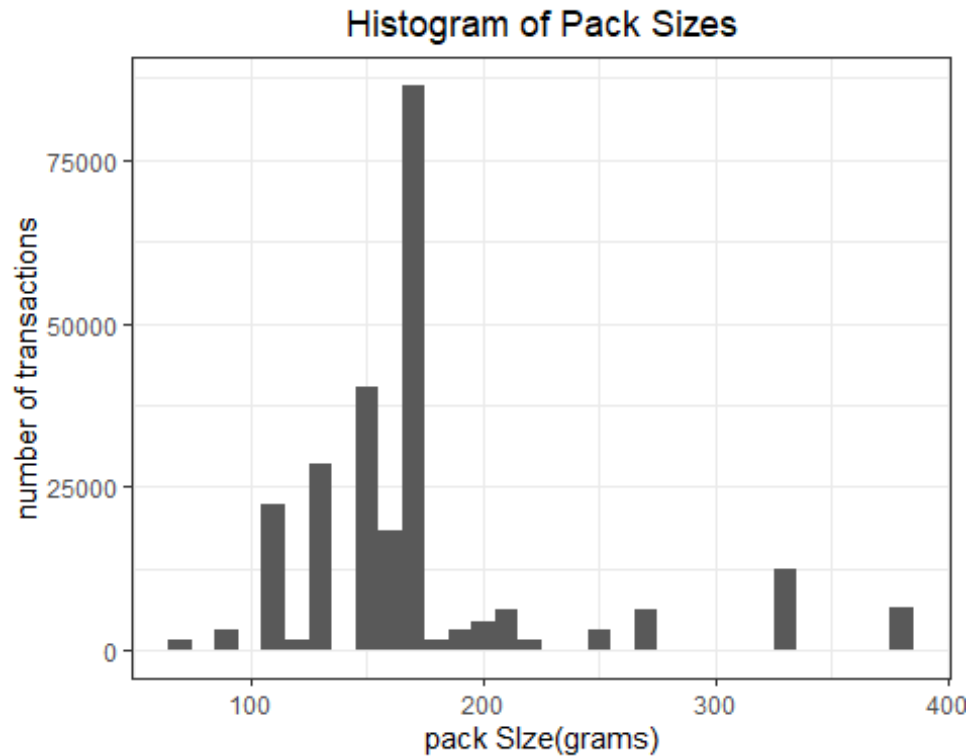
pack size

```
transactionData[,PACK_SIZE:= parse_number(PROD_NAME)]
transactionData[, .N,PACK_SIZE] [order(PACK_SIZE)]
```

```
##      PACK_SIZE      N
##      <num> <int>
##  1:         70  1507
##  2:         90  3008
##  3:        110 22387
##  4:        125  1454
##  5:        134 25102
##  6:        135  3257
##  7:        150 40203
##  8:        160  2970
##  9:        165 15297
## 10:        170 19983
## 11:        175 66390
## 12:        180  1468
## 13:        190  2995
## 14:        200  4473
## 15:        210  6272
## 16:        220  1564
## 17:        250  3169
## 18:        270  6285
## 19:        330 12540
## 20:        380  6416
##      PACK_SIZE      N
```

plot a histogram showing the number of transactions by pack size

```
ggplot(transactionData, aes(x=PACK_SIZE))+  
  geom_histogram(binwidth = 10)+  
  labs(x="pack Size(grams)", y="number of transactions" ,  
title = "Histogram of Pack Sizes")
```



creating a cloumn which contains the brand of the product , by extracting it from the product name

```
transactionData[, BRAND:=toupper(sub(" .*", "", PROD_NAME))]  
print(unique(transactionData$BRAND))
```

```
## [1] "NATURAL"    "CCS"        "SMITHS"     "KETTLE"     "GRAIN"  
## [6] "DORITOS"    "TWISTIES"   "WW"         "THINS"      "BURGER"  
## [11] "NCC"        "CHEEZELS"   "INFZNS"     "RED"        "PRINGLES"  
## [16] "DORITO"     "INFUZIONI"  "SMITH"      "GRNWVES"    "TYRRELLS"  
## [21] "COBS"       "FRENCH"     "RRD"        "TOSTITOS"   "CHEETOS"  
## [26] "WOOLWORTHS" "SNBTS"      "SUNBITES"
```

clean brand names

```
transactionData[BRAND=="RED", BRAND:="RRD"]  
transactionData[BRAND=="SNBTS", BRAND:="SUNBITES"]  
transactionData[BRAND=="INFZNS", BRAND:="INFUZIONI"]  
transactionData[BRAND=="WW", BRAND:="WOOLWORTHS"]  
transactionData[BRAND=="SMITH", BRAND:="SMITHS"]  
transactionData[BRAND=="DORITO", BRAND:="DORITOS"]  
transactionData[BRAND=="NCC", BRAND:="NATURAL"]  
transactionData[BRAND=="GRAIN", BRAND:="GRNWVES"]
```

```
transactionData[BRAND=="CHEEZEL",BRAND:="CHEEZELS"]
print(unique(transactionData$BRAND))
```

```
## [1] "NATURAL"      "CCS"          "SMITHS"       "KETTLE"       "GRNWVES"
## [6] "DORITOS"      "TWISTIES"     "WOOLWORTHS"  "THINS"        "BURGER"
## [11] "CHEEZELS"     "INFUZIONI"    "RRD"         "PRINGLES"     "TYRRELLS"
## [16] "COBS"         "FRENCH"       "TOSTITOS"    "CHEETOS"      "SUNBITES"
```

Examining customer data

```
str(customerData)
```

```
## Classes 'data.table' and 'data.frame': 72637 obs. of 3 variables:
## $ LYLTY_CARD_NBR : int 1000 1002 1003 1004 1005 1007 1009 1010 1011
## 1012 ...
## $ LIFESTAGE : chr "YOUNG SINGLES/COUPLES" "YOUNG SINGLES/COUPLES"
## "YOUNG FAMILIES" "OLDER SINGLES/COUPLES" ...
## $ PREMIUM_CUSTOMER: chr "Premium" "Mainstream" "Budget" "Mainstream" ...
## - attr(*, ".internal.selfref")=<externalptr>
```

```
summary(customerData)
```

```
## LYLTY_CARD_NBR LIFESTAGE PREMIUM_CUSTOMER
## Min. : 1000 Length:72637 Length:72637
## 1st Qu.: 66202 Class :character Class :character
## Median : 134040 Mode :character Mode :character
## Mean : 136186
## 3rd Qu.: 203375
## Max. : 2373711
```

Merge transaction data to customer data

```
data<-merge(transactionData,customerData,all.x = TRUE)
head(data)
```

```
## Key: <LYLTY_CARD_NBR>
## LYLTY_CARD_NBR DATE STORE_NBR TXN_ID PROD_NBR
## <int> <Date> <int> <int> <int>
## 1: 1000 2018-10-17 1 1 5
## 2: 1002 2018-09-16 1 2 58
## 3: 1003 2019-03-07 1 3 52
## 4: 1003 2019-03-08 1 4 106
## 5: 1004 2018-11-02 1 5 96
## 6: 1005 2018-12-28 1 6 86
## PROD_NAME PROD_QTY TOT_SALES PACK_SIZE
## <char> <int> <num> <num>
## 1: Natural Chip Compny SeaSalt175g 2 6.0 175
## 2: Red Rock Deli Chikn&Garlic Aioli 150g 1 2.7 150
## 3: Grain Waves Sour Cream&Chives 210G 1 3.6 210
## 4: Natural ChipCo Hony Soy Chckn175g 1 3.0 175
## 5: WW Original Stacked Chips 160g 1 1.9 160
## 6: Cheetos Puffs 165g 1 2.8 165
## BRAND LIFESTAGE PREMIUM_CUSTOMER
```



```
##      <char>      <char>      <char>
## 1:  NATURAL  YOUNG SINGLES/COUPLES      Premium
## 2:      RRD  YOUNG SINGLES/COUPLES      Mainstream
## 3:  GRNWVES      YOUNG FAMILIES      Budget
## 4:  NATURAL      YOUNG FAMILIES      Budget
## 5: WOOLWORTHS  OLDER SINGLES/COUPLES      Mainstream
## 6:  CHEETOS  MIDAGE SINGLES/COUPLES      Mainstream
```

```
View(data)
```

see if any transactions did not have a matched customer

```
missing_customer<-transactionData[!LYLTY_CARD_NBR %in%
customerData$LYLTY_CARD_NBR]
print(missing_customer)
```

```
## Empty data.table (0 rows and 10 cols):
DATE,STORE_NBR,LYLTY_CARD_NBR,TXN_ID,PROD_NBR,PROD_NAME...
```

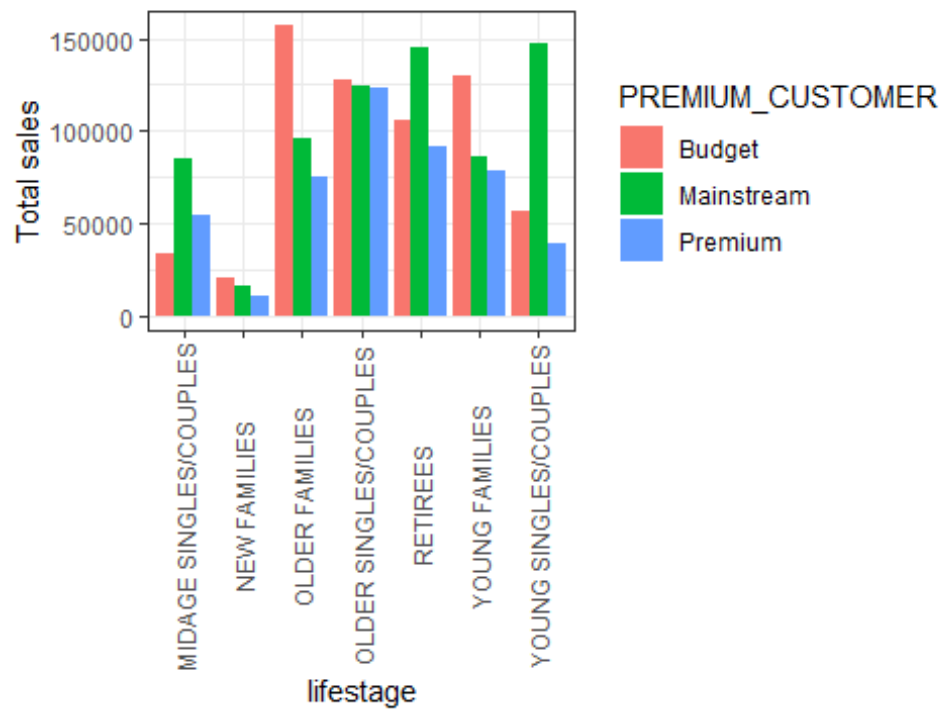
csv format

```
fwrite(data, paste0(filePath,"QVI_data.csv"))
```

calculate the summary of sales by those dimensions and create a plot

```
total_sales<-data[, .(TOTAL_SALES=sum(TOT_SALES)), by=.(LIFESTAGE,
PREMIUM_CUSTOMER)]
ggplot(total_sales,aes(x=LIFESTAGE,y=TOTAL_SALES,fill=PREMIUM_CUSTOMER))+
  geom_bar(stat = "identity",position = "dodge")+
  labs(x="lifestage",y="Total sales", title = "Total sales by lifestage
and Premium Customer")+
  theme(axis.text.x = element_text(angle = 90,vjust = 0.5))
```

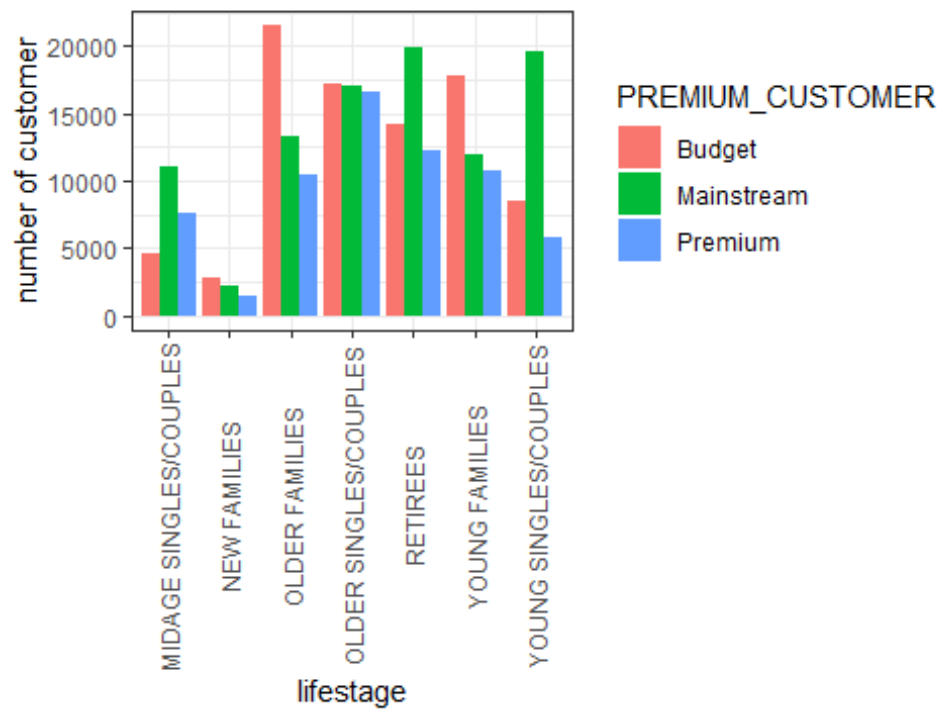
total sales by lifestage and Premium Customer



calculate the summary of number of customer by those dimension and create a plot

```
customer_count<-data[,.N, by=.(LIFESTAGE, PREMIUM_CUSTOMER)]
ggplot(customer_count,aes(x=LIFESTAGE, y=N, fill=PREMIUM_CUSTOMER))+
  geom_bar(stat="identity", position='dodge')+
  labs(x="lifestage",y="number of customer", title = "Number of customer by
LifeStage and Premium Customer")+
  theme(axis.text.x = element_text(angle = 90, vjust = 0.5))
```

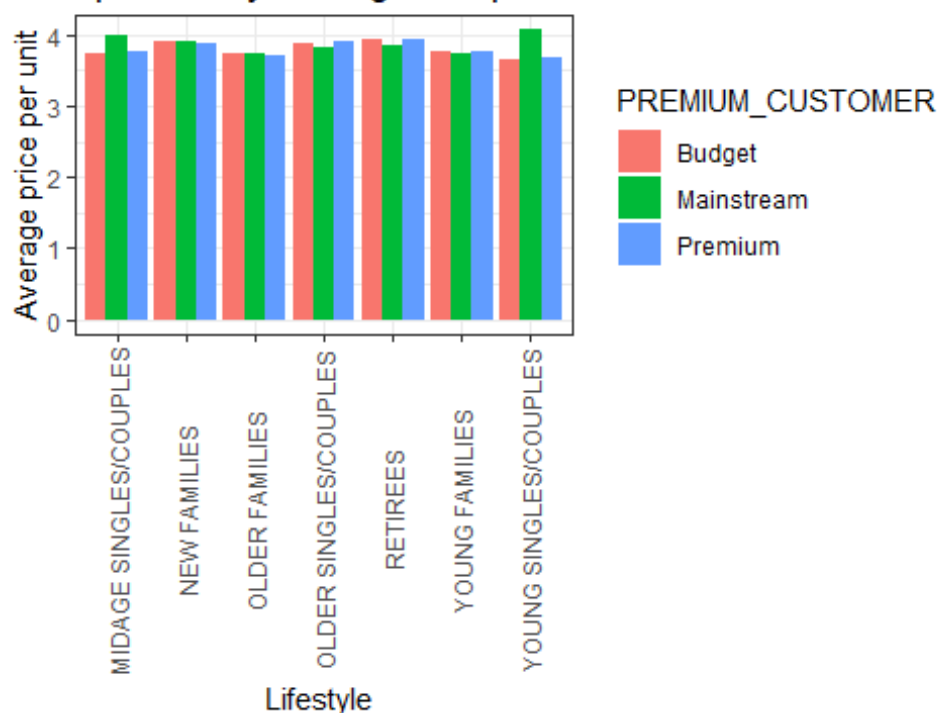
Number of customer by LifeStage and Premium Customer



calculate and plot the average price per unit sold (average sale price) by those two customer dimension

```
avg_price <- data[, .(AVG_PRICE = mean(TOT_SALES / PROD_QTY)), by = .(LIFESTAGE,
PREMIUM_CUSTOMER)]
ggplot(avg_price, aes(x = LIFESTAGE, y = AVG_PRICE, fill = PREMIUM_CUSTOMER)) +
  geom_bar(stat = "identity", position = "dodge") +
  labs(x = "Lifestyle", y = "Average price per unit", title = "Average
Price per unit by lifestage and premium customer") +
  theme(axis.text.x = element_text(angle = 90, vjust = 0.5)) +
  theme(axis.title.x = element_text(vjust = 0.5))
```

Price per unit by lifestage and premium customer



Filter the data for mainstream and premium/budget young and midage singles and couples

```
mainstream_young_midage <- data[LIFESTAGE %in% c("YOUNG SINGLES/COUPLES",
"YOUNG SINGLES/COUPLES") & PREMIUM_CUSTOMER == "Mainstream"]
premium_budget_young_midage <- data[LIFESTAGE %in% c("YOUNG SINGLES/COUPLES",
"YOUNG SINGLES/COUPLES") & PREMIUM_CUSTOMER %in% c("Premium", "Budget")]
```

Conduct the t-test on the unit price

```
t_test_result <- t.test(mainstream_young_midage$TOT_SALES /
mainstream_young_midage$PROD_QTY,
                        premium_budget_young_midage$TOT_SALES /
premium_budget_young_midage$PROD_QTY)
```

Print the t-test result

```
print(t_test_result)
```

```
##
## Welch Two Sample t-test
##
## data:  mainstream_young_midage$TOT_SALES/mainstream_young_midage$PROD_QTY
and
premium_budget_young_midage$TOT_SALES/premium_budget_young_midage$PROD_QTY
## t = 37.624, df = 54791, p-value < 2.2e-16
## alternative hypothesis: true difference in means is not equal to 0
## 95 percent confidence interval:
## 0.3159319 0.3506572
## sample estimates:
```

```
## mean of x mean of y
## 4.039786 3.706491
```

Interpret the p-value from the t-test

```
p_value <- t_test_result$p.value
if (p_value < 0.05) {
  cat("The t-test results in a p-value of", p_value, ", i.e. the unit price
for mainstream, young and mid-age singles and couples ARE significantly
higher than that of budget or premium, young and midage singles and
couples.\n")
} else {
  cat("The t-test results in a p-value of", p_value, ", i.e. the unit price
for mainstream, young and mid-age singles and couples ARE NOT significantly
higher than that of budget or premium, young and midage singles and
couples.\n")
}

## The t-test results in a p-value of 6.967354e-306 , i.e. the unit price for
mainstream, young and mid-age singles and couples ARE significantly higher
than that of budget or premium, young and midage singles and couples.
```

Deep dive into Mainstream, young singles/couple

```
mainstream_young_singles_couples <- data[LIFESTAGE == "YOUNG SINGLES/COUPLES"
& PREMIUM_CUSTOMER == "Mainstream"]
```

Calculate the frequency of each brand bought by this segment

```
brand_preference <- mainstream_young_singles_couples[, .N, by = .(BRAND)]
brand_preference <- brand_preference[order(-N)]
```

Print the top brands

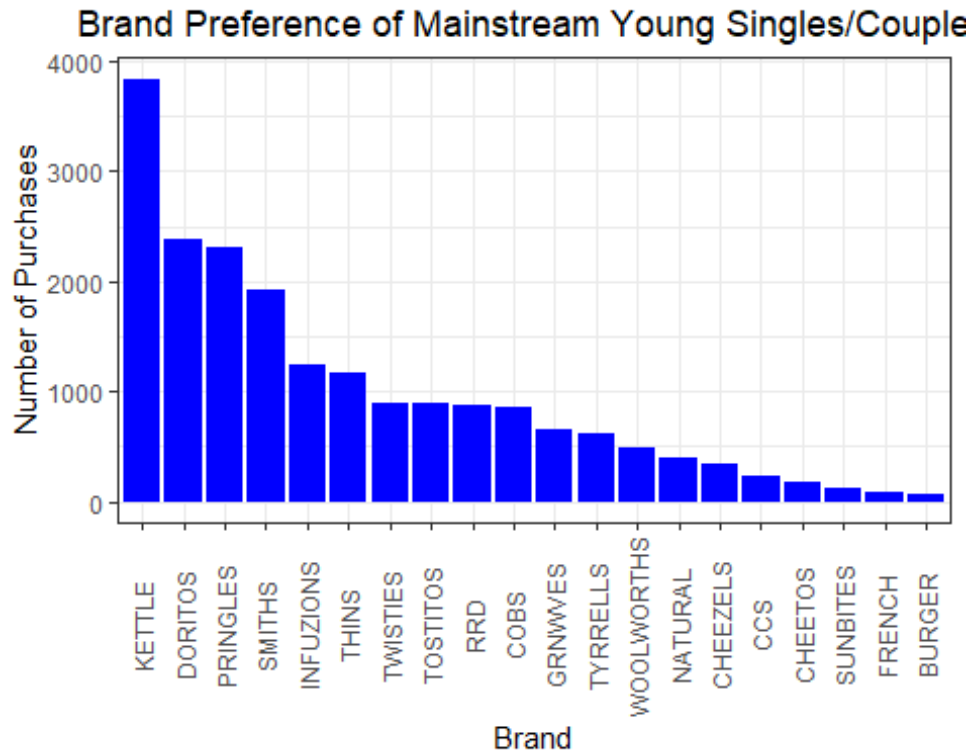
```
print(head(brand_preference, 10))
```

```
##      BRAND      N
##      <char> <int>
## 1:  KETTLE  3844
## 2:  DORITOS 2379
## 3:  PRINGLES 2315
## 4:   SMITHS 1921
## 5: INFUZIONI 1250
## 6:   THINS  1166
## 7:  TWISTIES  900
## 8:  TOSTITOS  890
## 9:      RRD   875
## 10:   COBS   864
```

Plot the brand preference

```
ggplot(brand_preference, aes(x = reorder(BRAND, -N), y = N)) +
  geom_bar(stat = "identity", fill = "blue") +
  labs(x = "Brand", y = "Number of Purchases", title = "Brand Preference of
Mainstream Young Singles/Couples") +
```

```
theme(axis.text.x = element_text(angle = 90, vjust = 0.5)) +
theme(plot.title = element_text(hjust = 0.5))
```



Compare pack size preference between target segment and rest of the population

```
pack_size_preference_target <- mainstream_young_singles_couples[, .N, by =
.(PACK_SIZE)]
pack_size_preference_rest <- data[LIFESTAGE != "YOUNG SINGLES/COUPLES" |
PREMIUM_CUSTOMER != "Mainstream", .N, by = .(PACK_SIZE)]
```

Plot pack size preference

```
ggplot() +
  geom_bar(data = pack_size_preference_target, aes(x = PACK_SIZE, y = N, fill
= "Target Segment"), stat = "identity", position = "dodge") +
  geom_bar(data = pack_size_preference_rest, aes(x = PACK_SIZE, y = N, fill =
"Rest of the Population"), stat = "identity", position = "dodge") +
  labs(x = "Pack Size", y = "Number of Purchases", title = "Pack Size
Preference: Target Segment vs Rest of the Population") +
  scale_fill_manual(values = c("Target Segment" = "blue", "Rest of the
Population" = "red")) +
  theme(plot.title = element_text(hjust = 0.5))
```

Preference: Target Segment vs Rest of the Population

