

Compliance Report



Dear [Client.FirstName] [Client.LastName],

Greetings from 29k!

We have received an interest from you to increase your exposure into the performance level investment vehicle by <Rs.><In Words>.

Please be informed that as per the analysis conducted by 29k using the financial data available in the previous financial analysis report, we do not recommend you to increase the exposure into the derivatives investment strategy.

The permissible limit of exposure into this level, based on the risk profile and net worth details provided by you is <Rs.> <In words> and the same is explained below.

Particulars	Amount
Net worth (excluding personal assets)	Rs.1,234/-
Liabilities	Rs.1,234/-
Total Net worth	Rs.1,234/-
Permissible limit into performance level is <>% of the total net worth above	Rs.1,234/-

Kindly refer to the investment vehicle risk awareness document shared with you previously to understand the risks associated with this investment. We have attached the document as an annexure to this. [Please mention your decision on the top up in this investment in the below section.](#)

Supposing you are proceeding with this investment, as part of compliance we will need additional documents and your consultant will get in touch with you to complete the formalities.

In case you wish to have a call, please email to adviser@29kadvisers.com or contact us on +91 9019110110.

Kind Regards,

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CIN: U65991KA2008PTC047350 | SEBI Registration No: INA200000365 | AMFI Registration No: ARN-66912

Investment Advisory

Client

I , [Client.FirstName] [Client.LastName] confirm that I have read and understood the contents of this letter: the disclosures and the risks associated, and agree that it accurately reflects my fair understanding of the derivatives trading. Please refer below box for my comments.

Also, I would like 29k to assist me in implementing the above. I hereby provide my consent by signing this document.

Annexure

I. Signed Investment Vehicle and Risk Awareness Report