

Dear Team,

Kindly execute the below action plan at the earliest, and mention the relevant notes so that the client and the consultant is updated on the status.

Important Note	
Folios	New folios to be created
SIP/ STP Start Date	Immediately
SIP/ STP End Date	14 months from the start date
Bank	NRO Bank Account

Action Plan
<i>Paste from excel</i>
<Purchase to be initiated after the above redemption proceeds are credited to client's bank account> <Systematic Investment Plan (STP) to be registered after the units are allotted for the source scheme purchases> <System Investment Plans to be initiated after the above SIP cancellations are successful and to be registered for the next month>
<i>Paste from excel</i>

Should you have any queries/concerns, please feel free to post the same in the comment box in this document.

Kind Regards,

Investment Advisory

29k Support

We have executed the transactions as per the action plan provided in this document. In case of any deviation, we have executed the transactions only after the approval from the investment advisory team or the client in the comments section.

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