MEMORANDUM OF ASSOCIATION

OF

FINANCEHUB ADGM LIMITED

1. COMPANY NAME

The name of the Company is "FinanceHub ADGM Limited".

2. REGISTERED OFFICE

The registered office of the Company is situated in Abu Dhabi Global Market at:

Office 567, Level 8, ADGM Building, Al Maryah Island, Abu Dhabi, UAE.

3. OBJECTS

The objects for which the Company is established are:

(a) To provide financial advisory services

(b) To conduct investment management activities

(c) To engage in wealth management services

(d) To carry on any other business incidental to the above objects

4. LIABILITY

The liability of the members of the Company is limited by shares.

5. SHARE CAPITAL

The authorized share capital is USD 50,000 divided into 50,000 ordinary shares of USD 1.00 each.

6. INITIAL SUBSCRIBERS

We, the subscribers to this Memorandum of Association, wish to be formed into a Company pursuant to this Memorandum:

Name: Michael Chen

Address: Apartment 15, Marina Heights, Abu Dhabi, UAE

Shares: 25,000 shares

Name: Lisa Rodriguez

Address: Villa 8, Saadiyat Island, Abu Dhabi, UAE

Shares: 25,000 shares

7. INCORPORATION

The Company is incorporated under the Companies Regulations 2020 of Abu Dhabi Global Market.

IN WITNESS WHEREOF we have subscribed our names:

Michael Chen Lisa Rodriguez

[Signature] [Signature]

Date: 15th March 2024 Date: 15th March 2024

Witness:

Name: Ahmad Al-Mansouri

Address: ADGM, Abu Dhabi

Signature: [Witness Signature]