

MKT Form 4.6 – 1

Application for the approval of a Prospectus

1

Approval request

Name of Issuer	
Name of Reporting Entity (if different from above)	
Name of Sponsor (if required)	
Document sought to be approved (Prospectus)	<ul style="list-style-type: none">- Prospectus as one document- Prospectus comprising separate Registration Statement, Securities Note and Summary- Supplementary Prospectus¹

The Issuer hereby applies to the FSRA for the approval of the Prospectus attached to this form, pursuant to the requirements of section 61 of the Financial Services and Markets Regulations 2015 as amended (FSMR) and Rule 4.6 of the Market Rules (MKT).

2

Contact details

Contact details of two individuals (representing the Sponsor, Issuer or Reporting Entity) who are sufficiently knowledgeable about the content of the Prospectus to be able to answer queries of the FSRA during business hours:

	Individual 1	Individual 2
Full name:		
Position/title:		
Company:		
Business address:		
Telephone number:		
Email address:		

¹ Please delete as appropriate

3 Confirmation

The Issuer acknowledges its obligations under FSMR and MKT and the legal implications of approval of a Prospectus under those provisions. Accordingly, the Issuer confirms, in relation to the application for approval of the attached Prospectus that:

- a) all information required to be included in a Prospectus has been included therein; and
- b) all the documents and information required to be provided with the application have been supplied in accordance with the Market Rules and all other requirements of the FSRA in respect of this application have been complied with.

In particular, the Issuer confirms that the application contains the following attachments:

- a) Payment Form MKT 4.6-2 confirming the payment of the relevant fee (as prescribed in the FEES Rulebook)
- b) A Prospectus that meets the requirements in MKT 4.5 or MKT 4.9.1
- c) Relevant checklists (and marked-up versions of the checklists showing the changes from the previous version, where subsequent drafts of the Prospectus are submitted to the FSRA)
- d) Information incorporated by reference (if applicable)
- e) Any other information required by the FSRA (if applicable)

SIGNED BY _____

Director or other duly authorised officer, for and on behalf of:

name of Issuer

DATE _____

The capitalised terms in this form have the same meaning as defined in FSMR or the FSRA Glossary Rulebook, unless the context requires otherwise.

Please send complete application to LA@adgm.com taking into account timeframes in MKT 4.6.1 (2).