Naan Mudhalvan
Salesforce Developer

PROJECT TITLE: Property Management Application Using Salesforce

TEAM MEMBER

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COLLEGE SPOC

Mr.T.KARTHIKEYAN

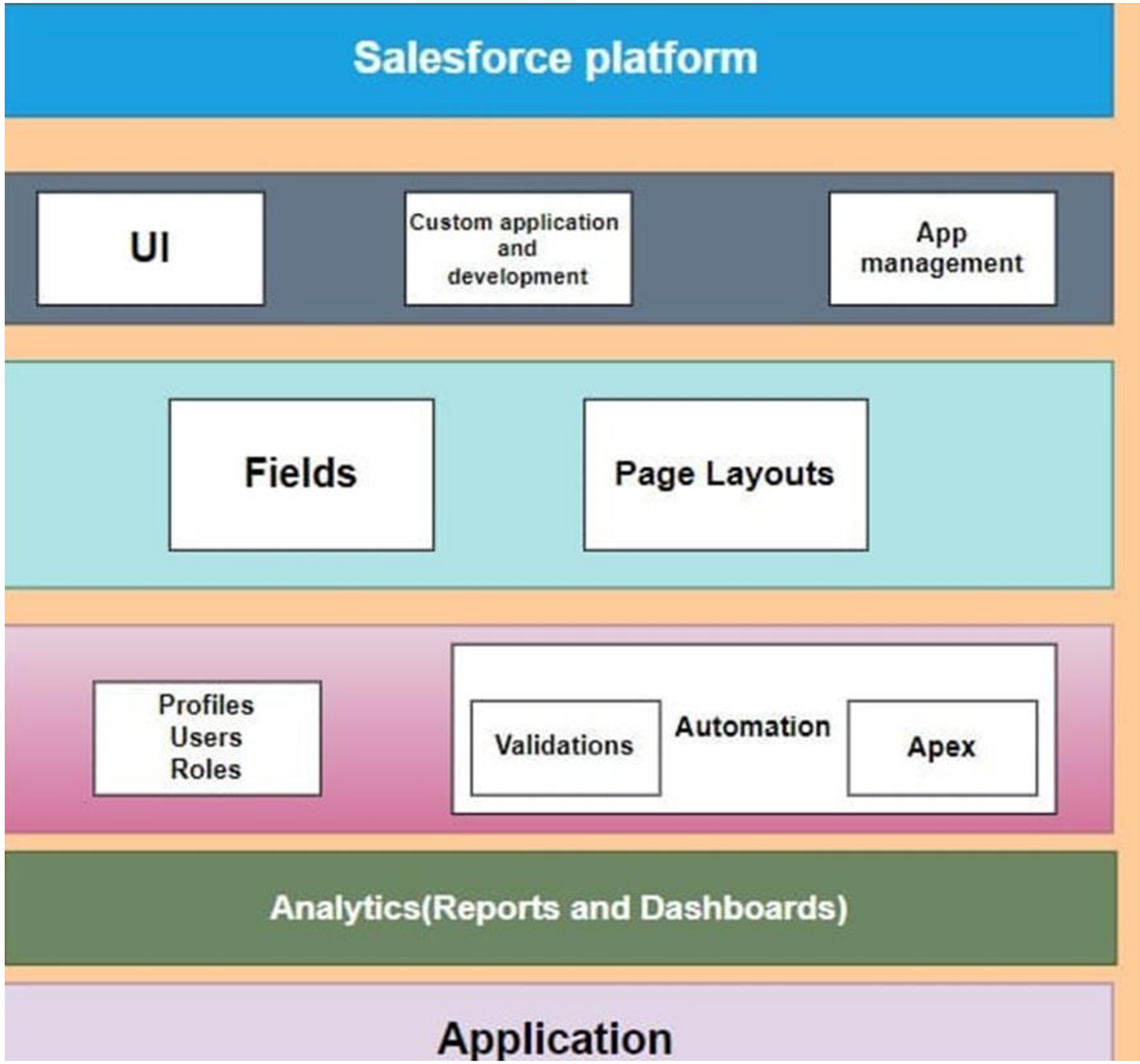
PROJECT GOAL:

Developing a Property Management Application Using Salesforce represents a significant opportunity to modernize and streamline the property management industry. This project's overarching goal is to enhance the efficiency and effectiveness of property management processes.

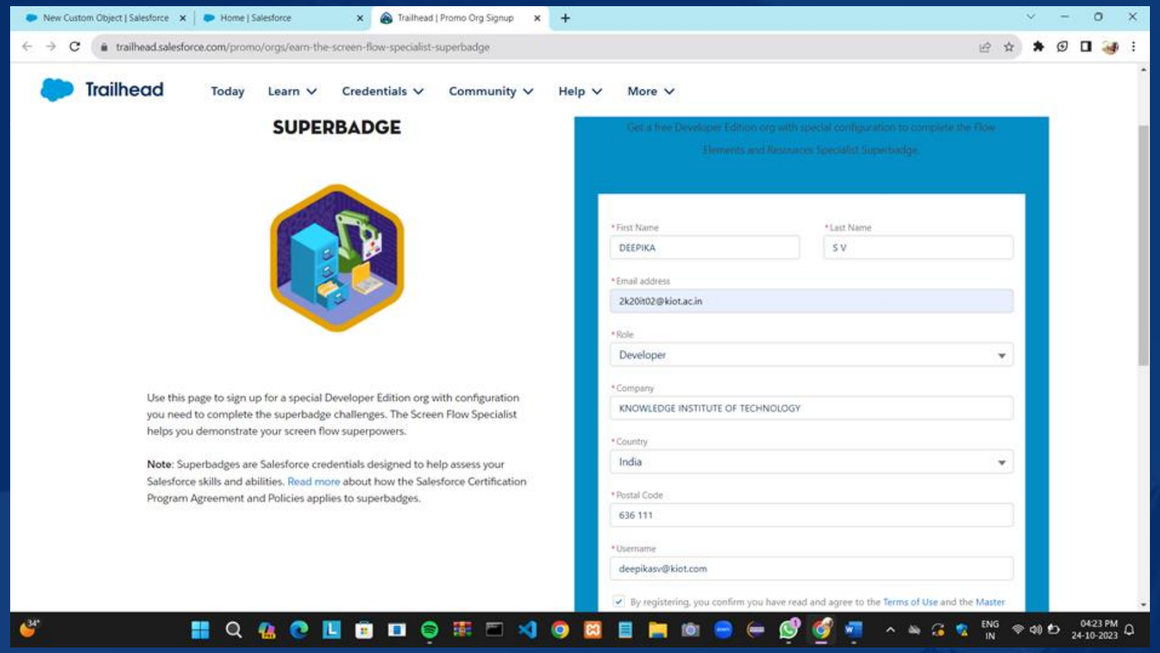
PROJECT DESCRIPTION:

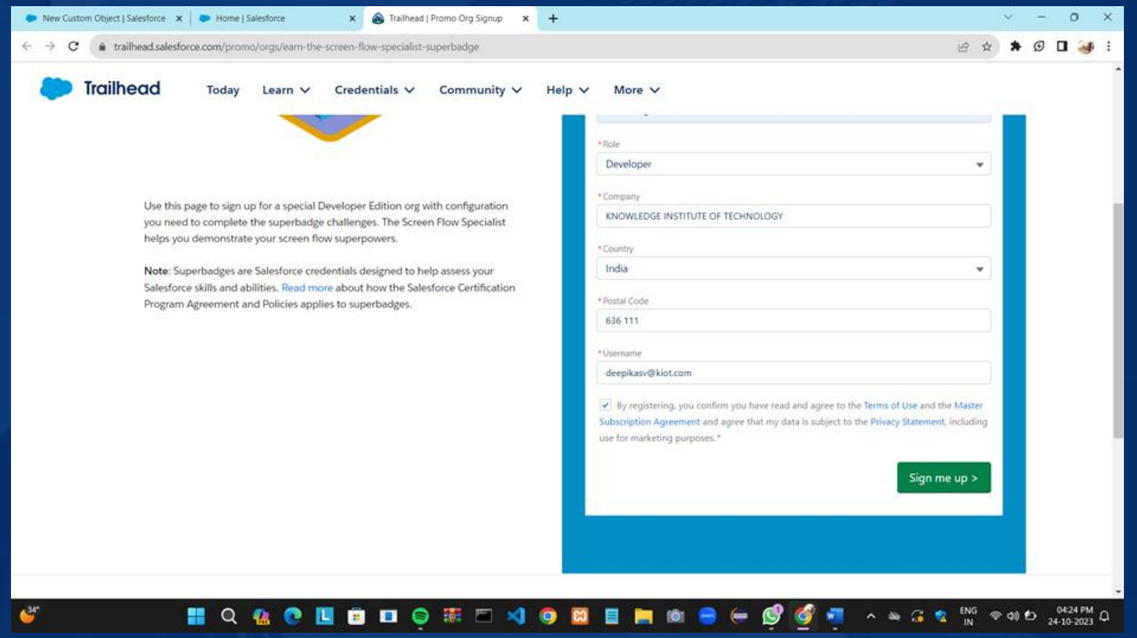
Develop an App for the Property Management where Buyer can order his Requirements and get the Appropriate Details of the Property. According to his interest just provide him with some discounts up to what extent he can get the discount. Also Track Whether he is Interested in taking the loan available for so just calculate how much loan Amount user can get it. Provide the Security for two different profiles like for marketing and sales team.

TECHNICAL ARCHITECTURE

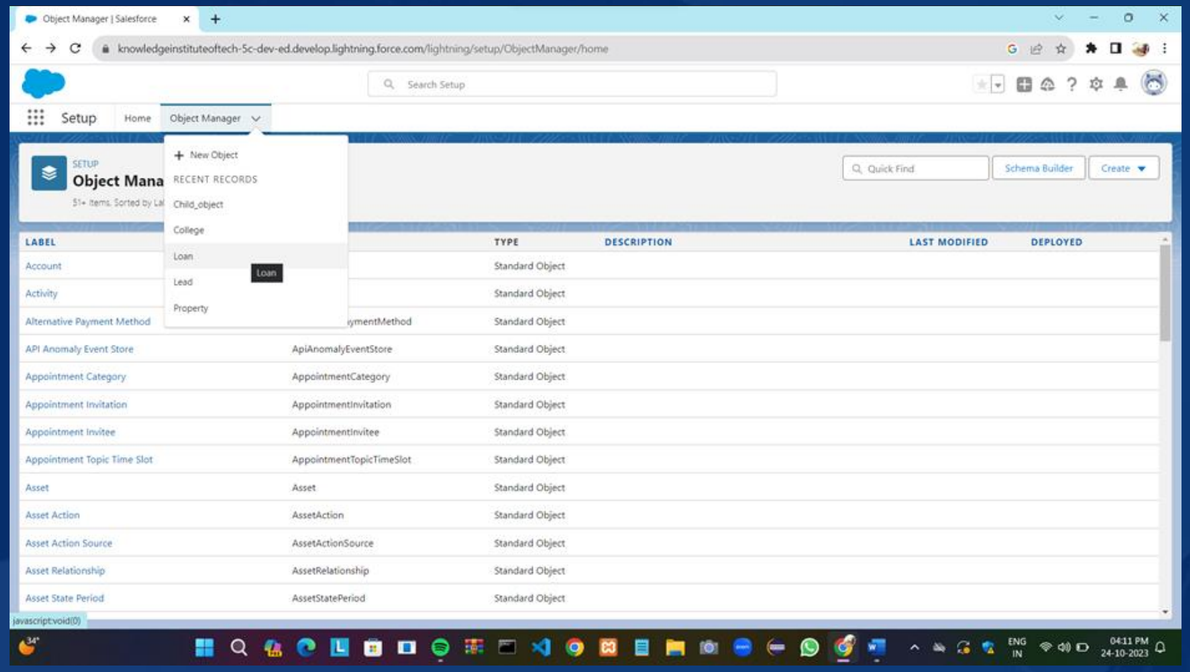


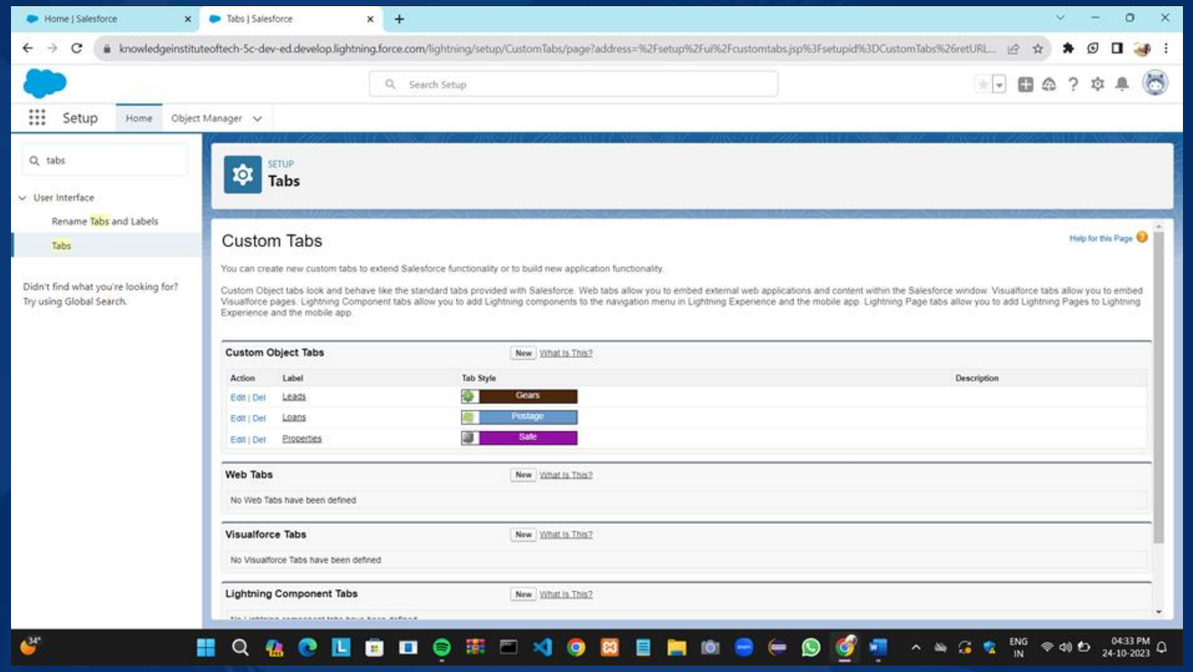
SALESFORCE DEVELOPER ORG



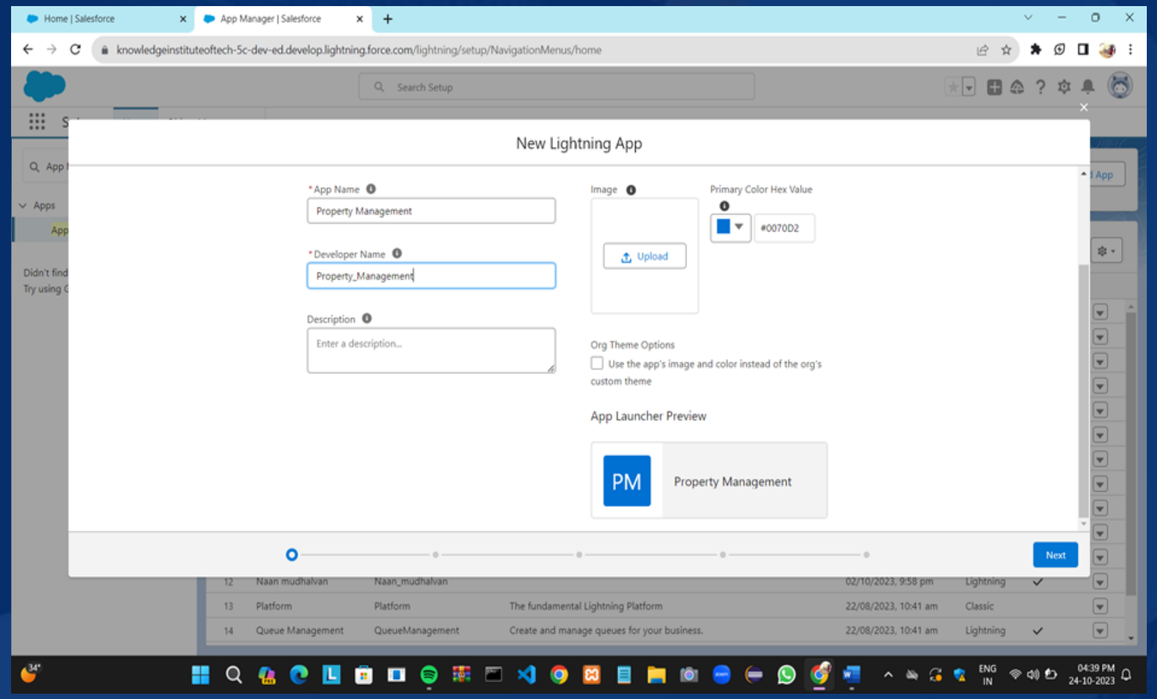


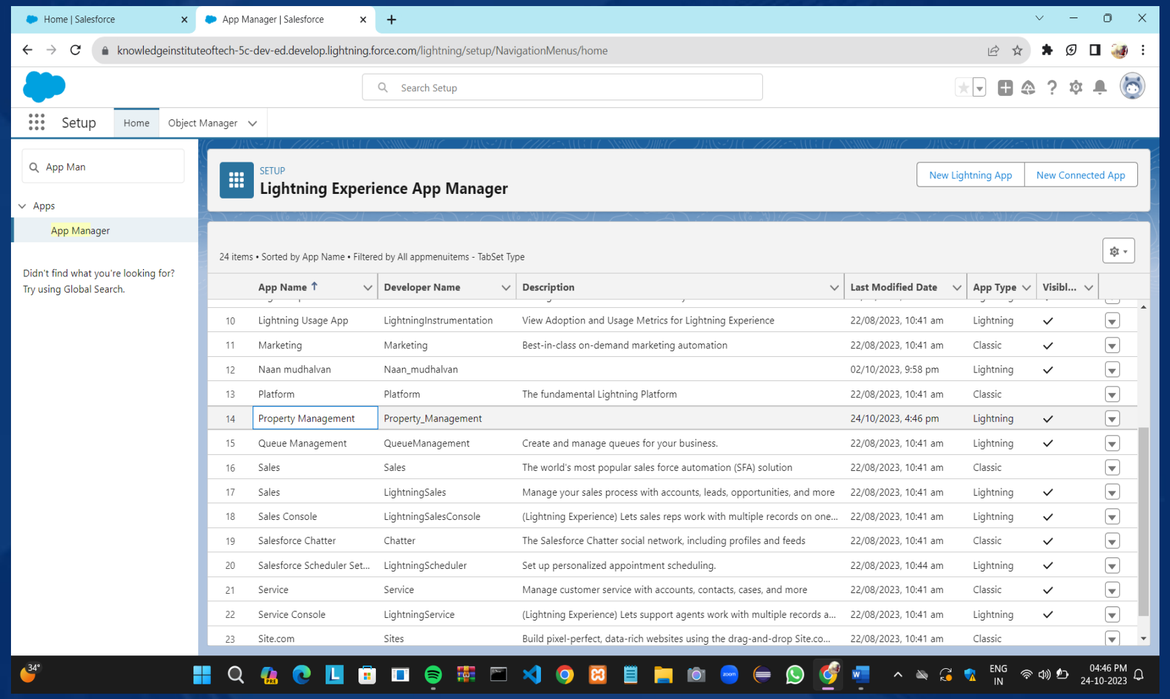
CUSTOM OBJECT CREATION & TABS



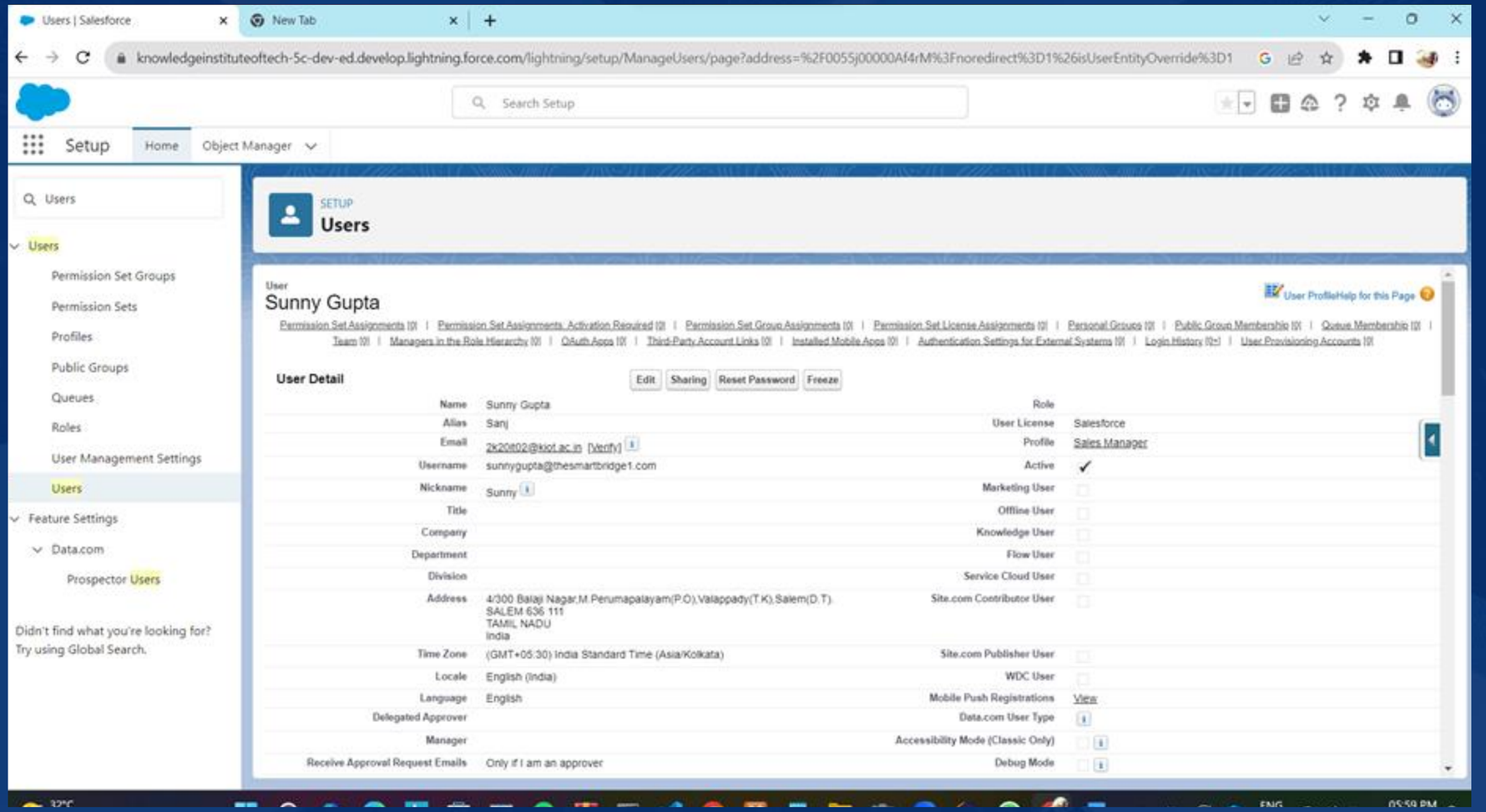


LIGHTNING APP

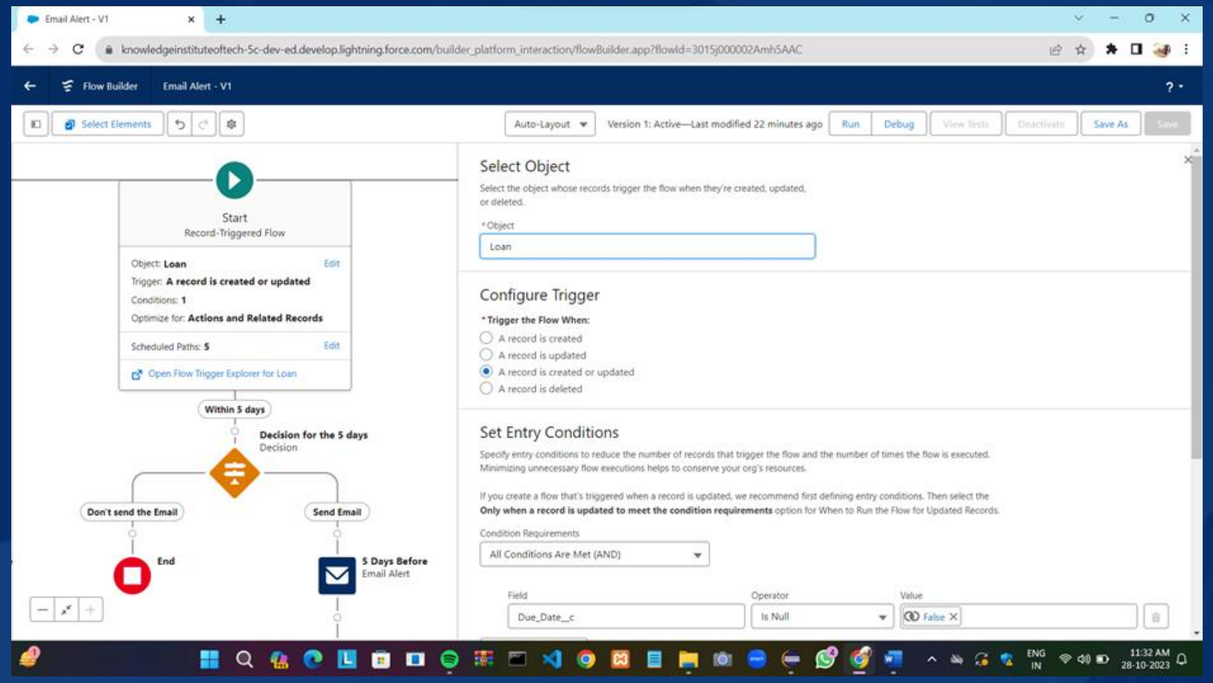




USER CREATION



FLOWS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Flow Builder
Email Alert - V1
Select Elements
Auto-Layout
Version 1: Active—Last modified 22 minutes ago
Run
Debug
View Tests
Deactivate
Save As
Save
Start
Record-Triggered Flow
Object: Loan
Edit
Trigger: A record is created or updated
Conditions: 1
Optimize for: Actions and Related Records
Scheduled Paths: 5
Edit
Open Flow Trigger Explorer for Loan
Within 5 days
Decision for the 5 days
Decision
Don't send the Email
Send Email
End
5 Days Before
Email Alert
Select Object
Select the object whose records trigger the flow when they're created, updated, or deleted.
* Object
Loan
Configure Trigger
* Trigger the Flow When:
A record is created
A record is updated
A record is created or updated
A record is deleted
Set Entry Conditions
Specify entry conditions to reduce the number of records that trigger the flow and the number of times the flow is executed. Minimizing unnecessary flow executions helps to conserve your org's resources.
If you create a flow that's triggered when a record is updated, we recommend first defining entry conditions. Then select the Only when a record is updated to meet the condition requirements option for When to Run the Flow for Updated Records.
Condition Requirements
All Conditions Are Met (AND)
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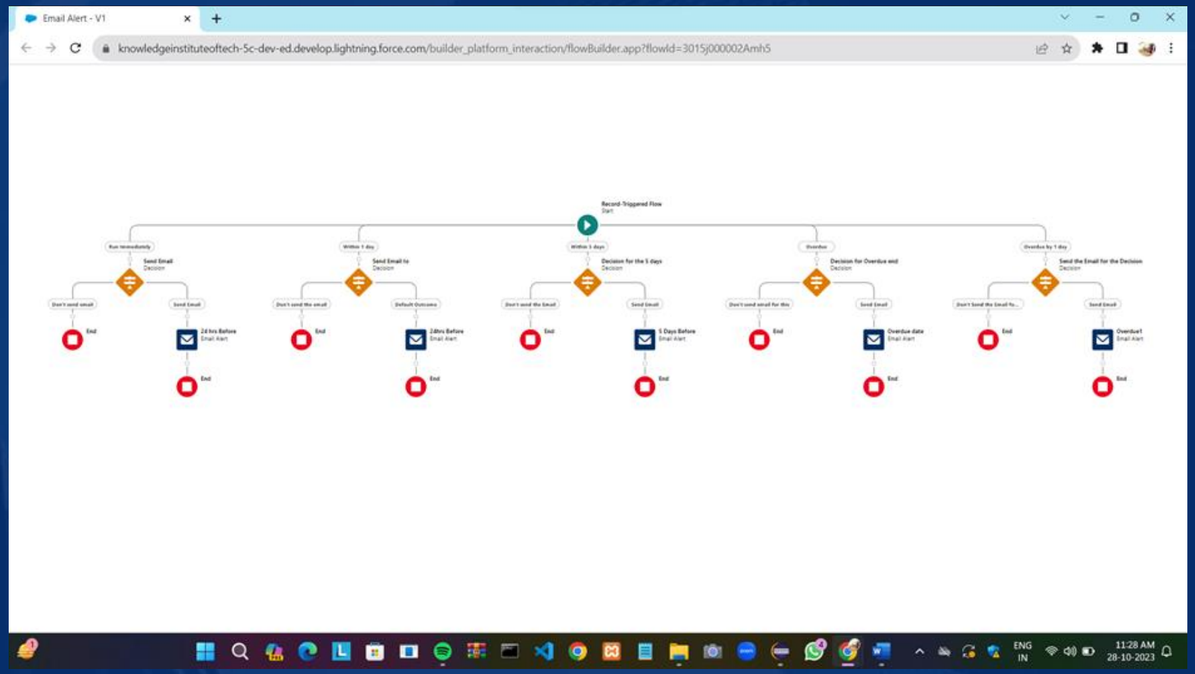
Operator
Value
Due_Date__c
Is Null
False
ENG
IN
11:32 AM
28-10-2023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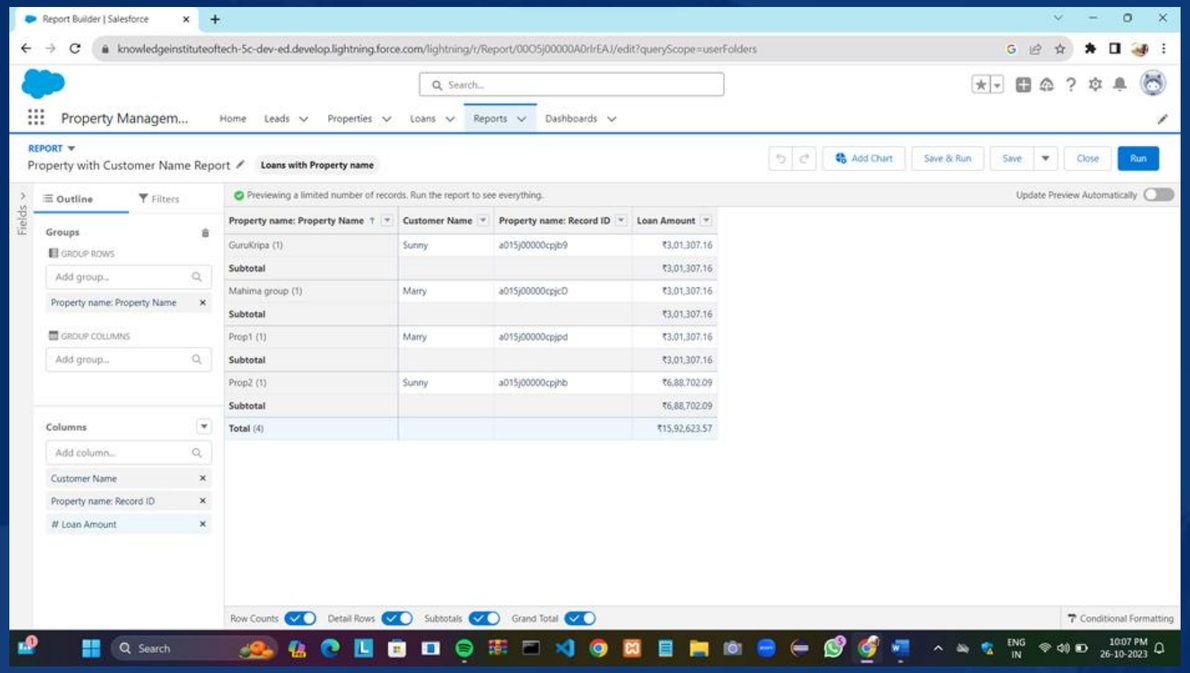
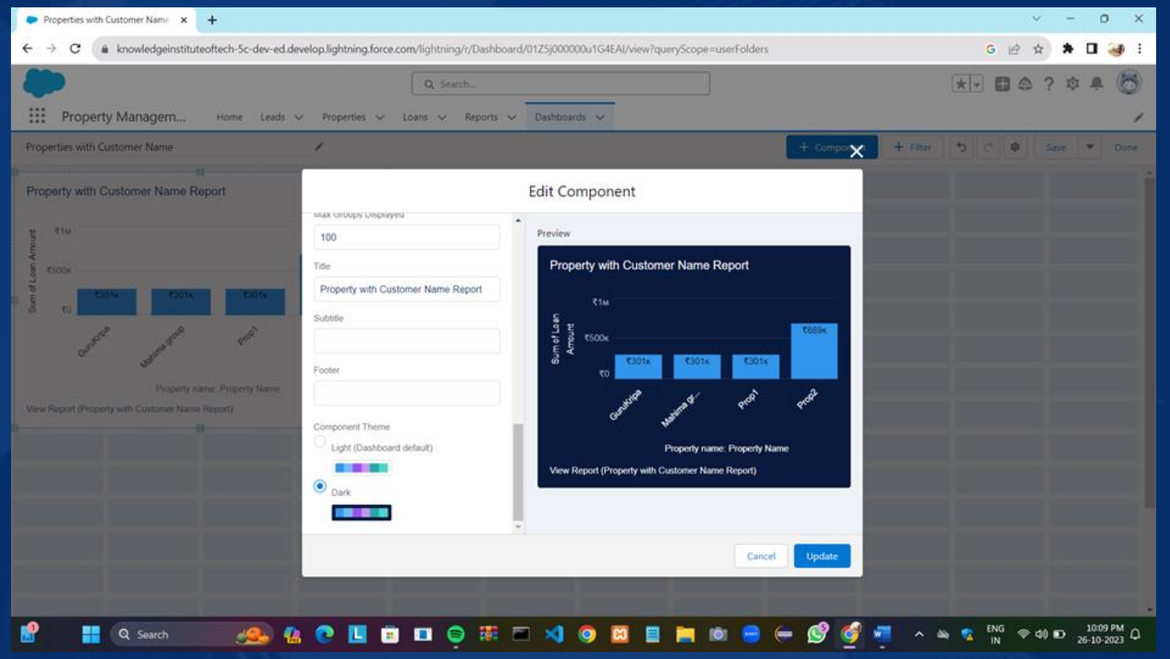
REPORTS AND DASHBOARD





Thank You